

Fill in this information to identify your case:

United States Bankruptcy Court for the:

DISTRICT OF PUERTO RICO

Case number (if known) Chapter 11

Check if this an amended filing

Official Form 201

Voluntary Petition for Non-Individuals Filing for Bankruptcy

4/16

If more space is needed, attach a separate sheet to this form. On the top of any additional pages, write the debtor's name and case number (if known). For more information, a separate document, Instructions for Bankruptcy Forms for Non-Individuals, is available.

1. Debtor's name Oceanfront Hospitality Group, Inc.

2. All other names debtor used in the last 8 years DBA Oceanfront Hospitality, Inc. DBA Rosa Mejicano

3. Debtor's federal Employer Identification Number (EIN) 66-0787010

4. Debtor's address Principal place of business Mailing address, if different from principal place of business
Calle O'Neill 197, Altos San Juan, PR 00917 PO Box 16684 San Juan, PR 00908-6684
Number, Street, City, State & ZIP Code P.O. Box, Number, Street, City, State & ZIP Code
San Juan Location of principal assets, if different from principal place of business
County 270 Ave. Muñoz Rivera Local 1-E, Cond. Paseo Caribe San Juan, PR 00918
Number, Street, City, State & ZIP Code

5. Debtor's website (URL)

6. Type of debtor Corporation (including Limited Liability Company (LLC) and Limited Liability Partnership (LLP)) Partnership (excluding LLP) Other. Specify:

Debtor **Oceanfront Hospitality Group, Inc.**
Name

Case number (if known)

7. Describe debtor's business

A. Check one:

- Health Care Business (as defined in 11 U.S.C. § 101(27A))
- Single Asset Real Estate (as defined in 11 U.S.C. § 101(51B))
- Railroad (as defined in 11 U.S.C. § 101(44))
- Stockbroker (as defined in 11 U.S.C. § 101(53A))
- Commodity Broker (as defined in 11 U.S.C. § 101(6))
- Clearing Bank (as defined in 11 U.S.C. § 781(3))
- None of the above

B. Check all that apply

- Tax-exempt entity (as described in 26 U.S.C. §501)
- Investment company, including hedge fund or pooled investment vehicle (as defined in 15 U.S.C. §80a-3)
- Investment advisor (as defined in 15 U.S.C. §80b-2(a)(11))

C. NAICS (North American Industry Classification System) 4-digit code that best describes debtor.
See <http://www.uscourts.gov/four-digit-national-association-naics-codes>.

8. Under which chapter of the Bankruptcy Code is the debtor filing?

Check one:

- Chapter 7
- Chapter 9

Chapter 11. Check all that apply:

- Debtor's aggregate noncontingent liquidated debts (excluding debts owed to insiders or affiliates) are less than \$2,566,050 (amount subject to adjustment on 4/01/19 and every 3 years after that).
- The debtor is a small business debtor as defined in 11 U.S.C. § 101(51D). If the debtor is a small business debtor, attach the most recent balance sheet, statement of operations, cash-flow statement, and federal income tax return or if all of these documents do not exist, follow the procedure in 11 U.S.C. § 1116(1)(B).
- A plan is being filed with this petition.
- Acceptances of the plan were solicited prepetition from one or more classes of creditors, in accordance with 11 U.S.C. § 1126(b).
- The debtor is required to file periodic reports (for example, 10K and 10Q) with the Securities and Exchange Commission according to § 13 or 15(d) of the Securities Exchange Act of 1934. File the attachment to Voluntary Petition for Non-Individuals Filing for Bankruptcy under Chapter 11 (Official Form 201A) with this form.
- The debtor is a shell company as defined in the Securities Exchange Act of 1934 Rule 12b-2.

Chapter 12

9. Were prior bankruptcy cases filed by or against the debtor within the last 8 years?

- No.
- Yes.

If more than 2 cases, attach a separate list.

District _____ When _____ Case number _____
 District _____ When _____ Case number _____

10. Are any bankruptcy cases pending or being filed by a business partner or an affiliate of the debtor?

- No
- Yes.

List all cases. If more than 1, attach a separate list

Debtor _____ Relationship _____
 District _____ When _____ Case number, if known _____

Debtor Oceanfront Hospitality Group, Inc. Case number (if known) _____
 Name

11. Why is the case filed in this district? *Check all that apply:*

Debtor has had its domicile, principal place of business, or principal assets in this district for 180 days immediately preceding the date of this petition or for a longer part of such 180 days than in any other district.

A bankruptcy case concerning debtor's affiliate, general partner, or partnership is pending in this district.

12. Does the debtor own or have possession of any real property or personal property that needs immediate attention?

No

Yes. Answer below for each property that needs immediate attention. Attach additional sheets if needed.

Why does the property need immediate attention? *(Check all that apply.)*

It poses or is alleged to pose a threat of imminent and identifiable hazard to public health or safety.
 What is the hazard? _____

It needs to be physically secured or protected from the weather.

It includes perishable goods or assets that could quickly deteriorate or lose value without attention (for example, livestock, seasonal goods, meat, dairy, produce, or securities-related assets or other options).

Other _____

Where is the property? _____
 Number, Street, City, State & ZIP Code

Is the property insured?

No

Yes. Insurance agency _____
 Contact name _____
 Phone _____

Statistical and administrative information

13. Debtor's estimation of available funds *Check one:*

Funds will be available for distribution to unsecured creditors.

After any administrative expenses are paid, no funds will be available to unsecured creditors.

14. Estimated number of creditors

<input checked="" type="checkbox"/> 1-49	<input type="checkbox"/> 1,000-5,000	<input type="checkbox"/> 25,001-50,000
<input type="checkbox"/> 50-99	<input type="checkbox"/> 5001-10,000	<input type="checkbox"/> 50,001-100,000
<input type="checkbox"/> 100-199	<input type="checkbox"/> 10,001-25,000	<input type="checkbox"/> More than 100,000
<input type="checkbox"/> 200-999		

15. Estimated Assets

<input checked="" type="checkbox"/> \$0 - \$50,000	<input type="checkbox"/> \$1,000,001 - \$10 million	<input type="checkbox"/> \$500,000,001 - \$1 billion
<input type="checkbox"/> \$50,001 - \$100,000	<input type="checkbox"/> \$10,000,001 - \$50 million	<input type="checkbox"/> \$1,000,000,001 - \$10 billion
<input type="checkbox"/> \$100,001 - \$500,000	<input type="checkbox"/> \$50,000,001 - \$100 million	<input type="checkbox"/> \$10,000,000,001 - \$50 billion
<input type="checkbox"/> \$500,001 - \$1 million	<input type="checkbox"/> \$100,000,001 - \$500 million	<input type="checkbox"/> More than \$50 billion

16. Estimated liabilities

<input type="checkbox"/> \$0 - \$50,000	<input checked="" type="checkbox"/> \$1,000,001 - \$10 million	<input type="checkbox"/> \$500,000,001 - \$1 billion
<input type="checkbox"/> \$50,001 - \$100,000	<input type="checkbox"/> \$10,000,001 - \$50 million	<input type="checkbox"/> \$1,000,000,001 - \$10 billion
<input type="checkbox"/> \$100,001 - \$500,000	<input type="checkbox"/> \$50,000,001 - \$100 million	<input type="checkbox"/> \$10,000,000,001 - \$50 billion
<input type="checkbox"/> \$500,001 - \$1 million	<input type="checkbox"/> \$100,000,001 - \$500 million	<input type="checkbox"/> More than \$50 billion

Debtor Oceanfront Hospitality Group, Inc.
Name

Case number (if known) _____

Request for Relief, Declaration, and Signatures**WARNING** -- Bankruptcy fraud is a serious crime. Making a false statement in connection with a bankruptcy case can result in fines up to \$500,000 or imprisonment for up to 20 years, or both. 18 U.S.C. §§ 152, 1341, 1519, and 3571.**17. Declaration and signature
of authorized
representative of debtor**

The debtor requests relief in accordance with the chapter of title 11, United States Code, specified in this petition.

I have been authorized to file this petition on behalf of the debtor.

I have examined the information in this petition and have a reasonable belief that the information is true and correct.

I declare under penalty of perjury that the foregoing is true and correct.

Executed on August 7, 2017
MM / DD / YYYY**X /s/ Julio Canales Figueroa**
Signature of authorized representative of debtor

Title President**Julio Canales Figueroa**
Printed name**18. Signature of attorney****X /s/ Paul Hammer**
Signature of attorney for debtorDate August 7, 2017
MM / DD / YYYY**Paul Hammer**
Printed name**Estrella LLC**
Firm name**P.O. Box 9023596**
San Juan, PR 00902
Number, Street, City, State & ZIP CodeContact phone 787-977-5050Email address phammer@estrellallc.com**#228306**

Bar number and State

Fill in this information to identify the case:

Debtor name Oceanfront Hospitality Group, Inc.
 United States Bankruptcy Court for the: DISTRICT OF PUERTO RICO
 Case number (if known): _____

Check if this is an amended filing

Official Form 204

Chapter 11 or Chapter 9 Cases: List of Creditors Who Have the 20 Largest Unsecured Claims and Are Not Insiders 12/15

A list of creditors holding the 20 largest unsecured claims must be filed in a Chapter 11 or Chapter 9 case. Include claims which the debtor disputes. Do not include claims by any person or entity who is an insider, as defined in 11 U.S.C. § 101(31). Also, do not include claims by secured creditors, unless the unsecured claim resulting from inadequate collateral value places the creditor among the holders of the 20 largest unsecured claims.

Name of creditor and complete mailing address, including zip code	Name, telephone number and email address of creditor contact	Nature of claim (for example, trade debts, bank loans, professional services, and government contracts)	Indicate if claim is contingent, unliquidated, or disputed	Amount of claim		
				Total claim, if partially secured	Deduction for value of collateral or setoff	Unsecured claim
Aldila Foods PMB 403 Ave. Esmeralda 405 Suite 102 Guaynabo, PR 00969-4427		Food goods and services				\$3,681.86
B. Fernandez & Hnos, Inc. PO BOX 363629 San Juan, PR 00936-3629		Manufacturing services				\$7,456.73
Ballester Hermanos, Inc. PO BOX 364548 San Juan, PR 00936-4548		Wholesale grocer good and services				\$24,873.39
Comex PR Corp. PO Box 772 Dorado, PR 00646		Food products services				\$2,112.00
CPG/GS Island Properties VI, LLC Munoz Rivera Ave. Suite 201 San Juan, PR 00918		Rent arrears	Unliquidated Disputed			\$3,080,210.94
Department of Hacienda 235 Avenida Arterial Hostos Bankruptcy Section, Suite 1504 San Juan, PR 00918-1451		Sales and Use Tax				\$20,000.00
Drouyn & Co PO Box 10367 Caparra Heights Station San Juan, PR 00922		Agricultural services				\$21,241.74

Debtor **Oceanfront Hospitality Group, Inc.**
Name _____

Case number (if known) _____

Name of creditor and complete mailing address, including zip code	Name, telephone number and email address of creditor contact	Nature of claim (for example, trade debts, bank loans, professional services,	Indicate if claim is contingent, unliquidated, or disputed	Amount of claim If the claim is fully unsecured, fill in only unsecured claim amount. If claim is partially secured, fill in total claim amount and deduction for value of collateral or setoff to calculate unsecured claim.		
				Total claim, if partially secured	Deduction for value of collateral or setoff	Unsecured claim
Hill Brothers PO Box 29126 San Juan, PR 00929-9126		Produce services				\$5,218.96
Internal Revenue Services P.O. Box 7346 Philadelphia, PA 19101-7346		Income taxes				Unknown
International Distributors, Inc. PO Box 1046 Sabana Seca, PR 00952		Distrubution services				\$2,494.45
Jose F. Medina Vargas PO Box 91574 San Juan, PR 00919		Trade debt				\$3,633.00
Luis Garcia Benitez P.O. Box 272 Naguabo, PR 00718		Loan				\$480,000.00
Medalla Distributors PO Box 51985 Toa Baja, PR 00950-1985		Distribution Services				\$2,562.76
Mendez & Co, Inc. PO Box 363348 San Juan, PR 00936-3348		Wine services				\$5,920.64
Northwestern-Select a, Inc. 599 Calle 15 NW San Juan, PR 00920-2110		Food services				\$3,006.98
Ol's Produce Plaza del Mercado R. Hernan. Local MS-20 San Juan, PR 00925		Produce services				\$4,231.05
Sea World PO Box 361986 San Juan, PR 00936-1986		Trade debt				\$1,921.21
Table Top Concierge PO Box 192135 San Juan, PR 00919-2135		Concierge services				\$1,927.99
Terminex PO Box 1860 Carolina, PR 00984-1846		Pest control services				\$2,548.00

Debtor Oceanfront Hospitality Group, Inc.
Name

Case number (if known) _____

Name of creditor and complete mailing address, including zip code	Name, telephone number and email address of creditor contact	Nature of claim (for example, trade debts, bank loans, professional services,	Indicate if claim is contingent, unliquidated, or disputed	Amount of claim		
				Total claim, if partially secured	Deduction for value of collateral or setoff	Unsecured claim
VIP Transport, Inc. #7310 Enrique Vazquez Street El Comandante Industrial Park Carolina, PR 00982		Transportation services				\$10,821.95

OCEANFRONT HOSPITALITY GROUP, INC. PO BOX 16684 SAN JUAN, PR 00908-6684	COCA-COLA PUERTO RICO BOTTLERS PO BOX 51985 TOA BAJA, PR 00950-1985	ECOLAB MANUFACTURING, INC. CALL BOX 60-7086 BAYAMON, PR 00960
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PAUL HAMMER ESTRELLA LLC P.O. BOX 9023596 SAN JUAN, PR 00902	COLOR SMART PO BOX 528 SABANA SECA, PR 00952	FINE WINE IMPORT PO BOX 11544 SAN JUAN, PR 00922
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ALDILA FOODS PMB 403 AVE. ESMERALDA 405 SUITE 102 GUAYNABO, PR 00969-4427	COMEX PR CORP. PO BOX 772 DORADO, PR 00646	FRANCISCO SALINAS 130 WINSTON CHURCHILL SAN JUAN, PR 00926
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B. FERNANDEZ & HNOS, INC. PO BOX 363629 SAN JUAN, PR 00936-3629	CPG/GS ISLAND PROPERTIES VI, LLC MUNOZ RIVERA AVE. SUITE 201 SAN JUAN, PR 00918	GASCO INDUSTRIAL PO BOX 1360 GURABO, PR 00778
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BALLESTER HERMANOS, INC. PO BOX 364548 SAN JUAN, PR 00936-4548	DEPARTMENT OF HACIENDA 235 AVENIDA ARTERIAL HOSTOS BANKRUPTCY SECTION, SUITE 1504 SAN JUAN, PR 00918-1451	GUZMAN FIRE PROTECTION PO BOX 38050 SAN JUAN, PR 00937
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BLUE NIKKEI HOSPITALITY PO BOX 16684 SAN JUAN, PR 00908-6684	DESTILERIA SERRALLES, INC. APARTADO 198 198 MERCEDITA MERCEDITA, PR 00715	HARRY NIEVES ESTANCIAS DEL CAMINO BUZON 58 TRUJILLO ALTO, PR 00976
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BRIO HOSPITALITY PR, INC. 1000 THE MALL OF SAN JUAN BLVD. SUITE 131 SAN JUAN, PR 00924	DISTRIBUDORA VAZQUEZ PO BOX 6060 CAGUAS, PR 00725	HECTOR BIRD PO BOX 10212 SAN JUAN, PR 00922-0212
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CARIBE CANDLE CORPORATION PO BOX 120 PENUELAS, PR 00624	DROUYN & CO PO BOX 10367 CAPARRA HEIGHTS STATION SAN JUAN, PR 00922	HECTOR SANTIAGO ROMERO P.O. BOX 368041 SAN JUAN, PR 00936-8041
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CARIBE FINE FOODS PO BOX 10585 SAN JUAN, PR 00922	ECO MECHANICAL, INC. PO BOX 70250 SUITE #183 SAN JUAN, PR 00936	HILL BROTHERS PO BOX 29126 SAN JUAN, PR 00929-9126
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INTERNAL REVENUE SERVICES
P.O. BOX 7346
PHILADELPHIA, PA 19101-7346

MENDEZ & CO, INC.
PO BOX 363348
SAN JUAN, PR 00936-3348

SEA WORLD
PO BOX 361986
SAN JUAN, PR 00936-1986

INTERNATIONAL DISTRIBUTORS, INC.
PO BOX 1046
SABANA SECA, PR 00952

MULTIMEDIA NARAJA, INC.
NE-22 LA MANSION
CAMINO DE LA VILLENA
TOA BAJA, PR 00949

T. CHEVRES MEDIA
PO BOX 528
SABANA SECA, PR 00952

JESUS M. ROSADO
HC 33 BUZON 3144
DORADO, PR 00646

NORTHWESTERN-SELECTA, INC.
599 CALLE 15 NW
SAN JUAN, PR 00920-2110

TABLE TOP CONCIERGE
PO BOX 192135
SAN JUAN, PR 00919-2135

JOSE F. MEDINA VARGAS
PO BOX 91574
SAN JUAN, PR 00919

OL'S PRODUCE
PLAZA DEL MERCADO R. HERNAN.
LOCAL MS-20
SAN JUAN, PR 00925

TERMINEX
PO BOX 1860
CAROLINA, PR 00984-1846

JOSE OQUENDO
MONTE NORTH GARDEN G110
AVE. HOSTOS 155
SAN JUAN, PR 00918

ORION POINTS
PMB 487 CALLE 39 UU-1
SANTA JUNIATA
BAYAMON, PR 00956

THE OFFICE SHOP
PO BOX 195497
SAN JUAN, PR 00919-5497

JT AIR CONDITIONING
CALLE 446 ND 21 4TA EXTENSION
URB. CAMPO
CAROLINA, PR 00982

PACKERS FOOD SERVICE
GARDEN HILLS PLAZA PMB 342
1353 CARR 19
GUAYNABO, PR 00966-2700

V GRAY
1098 W WILLOW STREET
LOUISVILLE, CO 80027

JULIO CANALES FIGUEROA
PLAZA 5 BB-9
BOSQUE DEL LAGO ENCANTADA
TRUJILLO ALTO, PR 00976

PAYCO FOODS CORPORATION
PO BOX 11219 CAPARRA HEIGHTS STA
SAN JUAN, PR 00922

V. SUAREZ & CO.
PO BOX 364588
SAN JUAN, PR 00936-4588

LUIS GARCIA BENITEZ
P.O. BOX 272
NAGUABO, PR 00718

PUERTO RICO COFFEE ROASTER
PO BOX 13097
SAN JUAN, PR 00908-3097

VIP TRANSPORT, INC.
#7310 ENRIQUE VAZQUEZ STREE
EL COMANDANTE INDUSTRIAL P
CAROLINA, PR 00982

MEDALLA DISTRIBUTORS
PO BOX 51985
TOA BAJA, PR 00950-1985

RED COMUNICACIONES INTEGRADAS
PO BOX 367430
SAN JUAN, PR 00936

**United States Bankruptcy Court
District of Puerto Rico**

In re **Oceanfront Hospitality Group, Inc.** Debtor(s) Case No. _____ Chapter **11**

CORPORATE OWNERSHIP STATEMENT (RULE 7007.1)

Pursuant to Federal Rule of Bankruptcy Procedure 7007.1 and to enable the Judges to evaluate possible disqualification or recusal, the undersigned counsel for **Oceanfront Hospitality Group, Inc.** in the above captioned action, certifies that the following is a (are) corporation(s), other than the debtor or a governmental unit, that directly or indirectly own(s) 10% or more of any class of the corporation's(s') equity interests, or states that there are no entities to report under FRBP 7007.1:

None [*Check if applicable*]

August 7, 2017
Date

/s/ Paul Hammer
Paul Hammer #228306
Signature of Attorney or Litigant
Counsel for **Oceanfront Hospitality Group, Inc.**
Estrella LLC
P.O. Box 9023596
San Juan, PR 00902
787-977-5050 Fax:787-977-5090
phammer@estrellallic.com