

Fill in this information to identify the case:

United States Bankruptcy Court for the:

United States District of Puerto Rico
(State)

Case number (if known): Chapter 11

☐ Check if this is an amended filing

Official Form 201

Voluntary Petition for Non-Individuals Filing for Bankruptcy

04/16

If more space is needed, attach a separate sheet to this form. On the top of any additional pages, write the debtor's name and the case number (if known). For more information, a separate document, *Instructions for Bankruptcy Forms for Non-Individuals*, is available.

1. Debtor's name Catholic School Employees Pension Trust

2. All other names debtor used in the last 8 years
Include any assumed names, trade names, and doing business as names
1. Fideicomiso Plan de Pension para empleados de escuelas catolicas
2. Catholic Schools of the Archdioceses of San Juan Pension Plan

3. Debtor's federal Employer Identification Number (EIN) 66 - 0718647

4. Debtor's address Principal place of business Mailing address, if different from principal place of business

Calle Jaime Drew, 789 Urb. Los Maestros
Number Street

Number Street

P.O. Box

San Juan PR 00923
City State ZIP Code

City State ZIP Code

Location of principal assets, if different from principal place of business

County

Number Street

City State ZIP Code

5. Debtor's website (URL) N/A

6. Type of debtor
☒ Corporation (including Limited Liability Company (LLC) and Limited Liability Partnership (LLP))
☐ Partnership (excluding LLP)
☐ Other. Specify:

Debtor Catholic School Employees Pension Trust
Name

Case number (if known) _____

7. Describe debtor's business

A. Check one:

- ☐ Health Care Business (as defined in 11 U.S.C. § 101(27A))
☐ Single Asset Real Estate (as defined in 11 U.S.C. § 101(51B))
☐ Railroad (as defined in 11 U.S.C. § 101(44))
☐ Stockbroker (as defined in 11 U.S.C. § 101(53A))
☐ Commodity Broker (as defined in 11 U.S.C. § 101(6))
☐ Clearing Bank (as defined in 11 U.S.C. § 781(3))
☒ None of the above

B. Check all that apply:

- ☒ Tax-exempt entity (as described in 26 U.S.C. § 501)
☐ Investment company, including hedge fund or pooled investment vehicle (as defined in 15 U.S.C. § 80a-3)
☐ Investment advisor (as defined in 15 U.S.C. § 80b-2(a)(11))

C. NAICS (North American Industry Classification System) 4-digit code that best describes debtor. See <http://www.uscourts.gov/four-digit-national-association-naics-codes>.

8. Under which chapter of the Bankruptcy Code is the debtor filing?

Check one:

- ☐ Chapter 7
☐ Chapter 9

☒ Chapter 11. Check all that apply:

- ☐ Debtor's aggregate noncontingent liquidated debts (excluding debts owed to insiders or affiliates) are less than \$2,566,050 (amount subject to adjustment on 4/01/19 and every 3 years after that).
☐ The debtor is a small business debtor as defined in 11 U.S.C. § 101(51D). If the debtor is a small business debtor, attach the most recent balance sheet, statement of operations, cash-flow statement, and federal income tax return or if all of these documents do not exist, follow the procedure in 11 U.S.C. § 1116(1)(B).
☐ A plan is being filed with this petition.
☐ Acceptances of the plan were solicited prepetition from one or more classes of creditors, in accordance with 11 U.S.C. § 1126(b).
☐ The debtor is required to file periodic reports (for example, 10K and 10Q) with the Securities and Exchange Commission according to § 13 or 15(d) of the Securities Exchange Act of 1934. File the *Attachment to Voluntary Petition for Non-Individuals Filing for Bankruptcy under Chapter 11* (Official Form 201A) with this form.
☐ The debtor is a shell company as defined in the Securities Exchange Act of 1934 Rule 12b-2.

☐ Chapter 12

9. Were prior bankruptcy cases filed by or against the debtor within the last 8 years?

If more than 2 cases, attach a separate list.

☒ No

☐ Yes. District _____ When _____ Case number _____
MM / DD / YYYY
District _____ When _____ Case number _____
MM / DD / YYYY

10. Are any bankruptcy cases pending or being filed by a business partner or an affiliate of the debtor?

List all cases. If more than 1, attach a separate list.

☒ No

☐ Yes. Debtor _____ Relationship _____
District _____ When _____
Case number, if known _____
MM / DD / YYYY

Debtor Catholic School Employees Pension Trust
Name

Case number (if known) _____

11. Why is the case filed in this district?

Check all that apply:

- ☒ Debtor has had its domicile, principal place of business, or principal assets in this district for 180 days immediately preceding the date of this petition or for a longer part of such 180 days than in any other district.
- ☐ A bankruptcy case concerning debtor's affiliate, general partner, or partnership is pending in this district.

12. Does the debtor own or have possession of any real property or personal property that needs immediate attention?

- ☒ No
- ☐ Yes. Answer below for each property that needs immediate attention. Attach additional sheets if needed.

Why does the property need immediate attention? (Check all that apply.)

- ☐ It poses or is alleged to pose a threat of imminent and identifiable hazard to public health or safety.
What is the hazard? _____
- ☐ It needs to be physically secured or protected from the weather.
- ☐ It includes perishable goods or assets that could quickly deteriorate or lose value without attention (for example, livestock, seasonal goods, meat, dairy, produce, or securities-related assets or other options).
- ☐ Other _____

Where is the property?

Number _____ Street _____

City _____ State _____ ZIP Code _____

Is the property insured?

- ☐ No
- ☐ Yes. Insurance agency _____
- Contact name _____
- Phone _____

Statistical and administrative information

13. Debtor's estimation of available funds

Check one:

- ☒ Funds will be available for distribution to unsecured creditors.
- ☐ After any administrative expenses are paid, no funds will be available for distribution to unsecured creditors.

14. Estimated number of creditors

- | | | |
|----------------------------------|-------------------------------------------------|--------------------------------------------|
| <input type="checkbox"/> 1-49 | <input checked="" type="checkbox"/> 1,000-5,000 | <input type="checkbox"/> 25,001-50,000 |
| <input type="checkbox"/> 50-99 | <input type="checkbox"/> 5,001-10,000 | <input type="checkbox"/> 50,001-100,000 |
| <input type="checkbox"/> 100-199 | <input type="checkbox"/> 10,001-25,000 | <input type="checkbox"/> More than 100,000 |
| <input type="checkbox"/> 200-999 | | |

15. Estimated assets

- | | | |
|------------------------------------------------|--------------------------------------------------------------|--------------------------------------------------------|
| <input type="checkbox"/> \$0-\$50,000 | <input checked="" type="checkbox"/> \$1,000,001-\$10 million | <input type="checkbox"/> \$500,000,001-\$1 billion |
| <input type="checkbox"/> \$50,001-\$100,000 | <input type="checkbox"/> \$10,000,001-\$50 million | <input type="checkbox"/> \$1,000,000,001-\$10 billion |
| <input type="checkbox"/> \$100,001-\$500,000 | <input type="checkbox"/> \$50,000,001-\$100 million | <input type="checkbox"/> \$10,000,000,001-\$50 billion |
| <input type="checkbox"/> \$500,001-\$1 million | <input type="checkbox"/> \$100,000,001-\$500 million | <input type="checkbox"/> More than \$50 billion |

Debtor Catholic School Employees Pension Trust
Name

Case number (if known) _____

16. Estimated liabilities

- | | | |
|------------------------------------------------|--------------------------------------------------------------|--------------------------------------------------------|
| <input type="checkbox"/> \$0-\$50,000 | <input checked="" type="checkbox"/> \$1,000,001-\$10 million | <input type="checkbox"/> \$500,000,001-\$1 billion |
| <input type="checkbox"/> \$50,001-\$100,000 | <input type="checkbox"/> \$10,000,001-\$50 million | <input type="checkbox"/> \$1,000,000,001-\$10 billion |
| <input type="checkbox"/> \$100,001-\$500,000 | <input type="checkbox"/> \$50,000,001-\$100 million | <input type="checkbox"/> \$10,000,000,001-\$50 billion |
| <input type="checkbox"/> \$500,001-\$1 million | <input type="checkbox"/> \$100,000,001-\$500 million | <input type="checkbox"/> More than \$50 billion |

Request for Relief, Declaration, and Signatures

WARNING – Bankruptcy fraud is a serious crime. Making a false statement in connection with a bankruptcy case can result in fines up to \$500,000 or imprisonment for up to 20 years, or both. 18 U.S.C. §§ 152, 1341, 1519, and 3571.

17. Declaration and signature of authorized representative of debtor

- The debtor requests relief in accordance with the chapter of title 11, United States Code, specified in this petition.
- I have been authorized to file this petition on behalf of the debtor.
- I have examined the information in this petition and have a reasonable belief that the information is true and correct.

I declare under penalty of perjury that the foregoing is true and correct.

Executed on 1/11/2018
MM / DD / YYYY

☒

Signature of authorized representative of debtor

Ramon Guzman

Printed name

Title President of Board of Trustees

18. Signature of attorney

☒

Signature of attorney for debtor

Date 1/11/2018

MM / DD / YYYY

Javier Vilariño

Printed name

Vilariño & Associates

Firm name

P.O. BOX 9022515

Number Street

San Juan

City

PR

State

00902-2515

ZIP Code

(787) 565-9894

Contact phone

jvilarino@vilarinolaw.com

Email address

223503

Bar number


PR

State

**ACTION BY MAJORITY CONSENT
OF THE DESIGNATED TRUSTEES OF
THE CATHOLIC SCHOOLS EMPLOYEES PENSION TRUST**

The undersigned, pursuant to the instructions of the duly appointed Trustees (the "Trustees") for the Catholic School Employees Pension Trust (the "Trust"), a business trust duly constituted under the laws of the Commonwealth of Puerto Rico, hereby consent and adopt the following resolution, which shall be effective as of the date set forth herein below:

RESOLVED, that in the business judgment of the Trustees, it is in the best interest of the Trust Estate, its creditors, and all other parties in interest, that a voluntary petition be filed by the Trust in the United States Bankruptcy Court for the District of Puerto Rico (the "Bankruptcy Court") seeking relief and protection under the provisions of Chapter 11 of title 11 of the United States Code (the "Bankruptcy Code"), in which the authority to operate as a debtor-in-possession will be sought (the "Chapter 11 Case");



RESOLVED, that the President of the Trustees, Attorney Ramon Guzman, (the "Authorized Officer") be, and hereby is, authorized, empowered and directed, on behalf of the Trust, to execute and verify a petition for the Chapter 11 Case in the name of the Trust and to cause the same to be filed in the Bankruptcy Court in such form and at such time as the Authorized Officer shall determine;

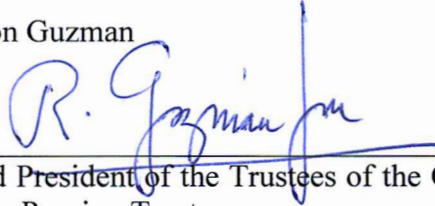
RESOLVED, that the Authorized Officer be, and hereby is, authorized, directed and empowered, on behalf of and in the name of the Trust, to execute and/or file, or cause to be executed, verified and/or filed (or to direct others to do so on his behalf as provided herein) all necessary documents including, but not limited to, all petitions, affidavits, schedules, motions, lists, applications, pleading and other papers;

RESOLVED, that the law firm of Vilariño & Associates, LLC, be, and hereby is, employed under a general retainer, as attorneys for the Trust in the Chapter 11 Case, and any actions taken by such firm on behalf of the Trust in advance of such retainer be hereby ratified and approved;

IN WITNESS THEREOF, the undersigned, on behalf of the Trustees, have executed this written consent as of this 11TH day of January 2018.

CATHOLIC SCHOOL EMPLOYEES PENSION TRUST

By: Ramon Guzman

A handwritten signature in blue ink, appearing to read 'R. Guzman', written over a horizontal line.

Appointed President of the Trustees of the Catholic School Employees Pension Trust

By: Angel Galiñanez

A handwritten signature in blue ink, appearing to read 'Angel Galiñanez', written over a horizontal line.

Appointed Trustee of the Catholic School Employees Pension Trust