

Fill in this information to identify your case:

United States Bankruptcy Court for the:

DISTRICT OF PUERTO RICO

Case number (if known) Chapter 11

☐ Check if this an amended filing

Official Form 201

Voluntary Petition for Non-Individuals Filing for Bankruptcy

4/16

If more space is needed, attach a separate sheet to this form. On the top of any additional pages, write the debtor's name and case number (if known). For more information, a separate document, *Instructions for Bankruptcy Forms for Non-Individuals*, is available.

1. Debtor's name WESTERN HOST ASSOCIATES, INC

2. All other names debtor used in the last 8 years

DBA PLAZA DE ARMAS HOTEL

Include any assumed names, trade names and doing business as names

3. Debtor's federal Employer Identification Number (EIN) 66-0653592

4. Debtor's address

Principal place of business

Mailing address, if different from principal place of business

OLD SAN JUAN
CALLE SAN JOSE 202
SAN JUAN, PR 00901

Number, Street, City, State & ZIP Code

San Juan

County

PO BOX 9024050
VIEJO SAN JUAN
SAN JUAN, PR 00902

P.O. Box, Number, Street, City, State & ZIP Code

Location of principal assets, if different from principal place of business

OLD SAN JUAN 202
CALLE SAN JOSE SAN JUAN, PR 00902-4050

Number, Street, City, State & ZIP Code

5. Debtor's website (URL)

6. Type of debtor

☒ Corporation (including Limited Liability Company (LLC) and Limited Liability Partnership (LLP))

☐ Partnership (excluding LLP)

☐ Other. Specify:

Debtor **WESTERN HOST ASSOCIATES, INC**
Name

Case number (if known)

7. Describe debtor's business**A. Check one:**

- ☐ Health Care Business (as defined in 11 U.S.C. § 101(27A))
- ☐ Single Asset Real Estate (as defined in 11 U.S.C. § 101(51B))
- ☐ Railroad (as defined in 11 U.S.C. § 101(44))
- ☐ Stockbroker (as defined in 11 U.S.C. § 101(53A))
- ☐ Commodity Broker (as defined in 11 U.S.C. § 101(6))
- ☐ Clearing Bank (as defined in 11 U.S.C. § 781(3))
- ☒ None of the above

B. Check all that apply

- ☐ Tax-exempt entity (as described in 26 U.S.C. §501)
- ☐ Investment company, including hedge fund or pooled investment vehicle (as defined in 15 U.S.C. §80a-3)
- ☐ Investment advisor (as defined in 15 U.S.C. §80b-2(a)(11))

C. NAICS (North American Industry Classification System) 4-digit code that best describes debtor.
See <http://www.uscourts.gov/four-digit-national-association-naics-codes>.

8. Under which chapter of the Bankruptcy Code is the debtor filing?**Check one:**

- ☐ Chapter 7
- ☐ Chapter 9

☒ Chapter 11. **Check all that apply:**

- ☐ Debtor's aggregate noncontingent liquidated debts (excluding debts owed to insiders or affiliates) are less than \$2,566,050 (amount subject to adjustment on 4/01/19 and every 3 years after that).
- ☐ The debtor is a small business debtor as defined in 11 U.S.C. § 101(51D). If the debtor is a small business debtor, attach the most recent balance sheet, statement of operations, cash-flow statement, and federal income tax return or if all of these documents do not exist, follow the procedure in 11 U.S.C. § 1116(1)(B).
- ☐ A plan is being filed with this petition.
- ☐ Acceptances of the plan were solicited prepetition from one or more classes of creditors, in accordance with 11 U.S.C. § 1126(b).
- ☐ The debtor is required to file periodic reports (for example, 10K and 10Q) with the Securities and Exchange Commission according to § 13 or 15(d) of the Securities Exchange Act of 1934. File the *attachment to Voluntary Petition for Non-Individuals Filing for Bankruptcy under Chapter 11* (Official Form 201A) with this form.
- ☐ The debtor is a shell company as defined in the Securities Exchange Act of 1934 Rule 12b-2.

☐ Chapter 12**9. Were prior bankruptcy cases filed by or against the debtor within the last 8 years?**

- ☐ No.
- ☒ Yes.

If more than 2 cases, attach a separate list.

District	DISTRICT OF PUERTO RICO	When	11/14/12	Case number	12-09093
District	DISTRICT OF PUERTO RICO	When	5/19/11	Case number	11-04152

10. Are any bankruptcy cases pending or being filed by a business partner or an affiliate of the debtor?

- ☒ No
- ☐ Yes.

List all cases. If more than 1, attach a separate list

Debtor		Relationship	
District		Case number, if known	

Debtor **WESTERN HOST ASSOCIATES, INC**
Name

Case number (if known)

11. Why is the case filed in this district?*Check all that apply:*

- ☒ Debtor has had its domicile, principal place of business, or principal assets in this district for 180 days immediately preceding the date of this petition or for a longer part of such 180 days than in any other district.
- ☐ A bankruptcy case concerning debtor's affiliate, general partner, or partnership is pending in this district.

12. Does the debtor own or have possession of any real property or personal property that needs immediate attention?☐ No☒ Yes. Answer below for each property that needs immediate attention. Attach additional sheets if needed.**Why does the property need immediate attention?** (*Check all that apply.*)☐ It poses or is alleged to pose a threat of imminent and identifiable hazard to public health or safety.

What is the hazard? _____

☒ It needs to be physically secured or protected from the weather.☐ It includes perishable goods or assets that could quickly deteriorate or lose value without attention (for example, livestock, seasonal goods, meat, dairy, produce, or securities-related assets or other options).☐ Other _____**Where is the property?****OLD SAN JUAN
CALLE SAN JOSE 202
SAN JUAN, PR, 00901-0000**

Number, Street, City, State & ZIP Code

Is the property insured?☐ No☒ Yes. Insurance agency**INTEGRAND ASSURANCE**

Contact name

VICENTE CONDE

Phone _____

Statistical and administrative information**13. Debtor's estimation of available funds***Check one:*

- ☒ Funds will be available for distribution to unsecured creditors.
- ☐ After any administrative expenses are paid, no funds will be available to unsecured creditors.

14. Estimated number of creditors☒ 1-49☐ 50-99☐ 100-199☐ 200-999☐ 1,000-5,000☐ 5001-10,000☐ 10,001-25,000☐ 25,001-50,000☐ 50,001-100,000☐ More than 100,000**15. Estimated Assets**☐ \$0 - \$50,000☐ \$50,001 - \$100,000☐ \$100,001 - \$500,000☐ \$500,001 - \$1 million☒ \$1,000,001 - \$10 million☐ \$10,000,001 - \$50 million☐ \$50,000,001 - \$100 million☐ \$100,000,001 - \$500 million☐ \$500,000,001 - \$1 billion☐ \$1,000,000,001 - \$10 billion☐ \$10,000,000,001 - \$50 billion☐ More than \$50 billion**16. Estimated liabilities**☐ \$0 - \$50,000☐ \$50,001 - \$100,000☐ \$100,001 - \$500,000☐ \$500,001 - \$1 million☒ \$1,000,001 - \$10 million☐ \$10,000,001 - \$50 million☐ \$50,000,001 - \$100 million☐ \$100,000,001 - \$500 million☐ \$500,000,001 - \$1 billion☐ \$1,000,000,001 - \$10 billion☐ \$10,000,000,001 - \$50 billion☐ More than \$50 billion

Debtor **WESTERN HOST ASSOCIATES, INC**
Name

Case number (if known)

Request for Relief, Declaration, and Signatures**WARNING** -- Bankruptcy fraud is a serious crime. Making a false statement in connection with a bankruptcy case can result in fines up to \$500,000 or imprisonment for up to 20 years, or both. 18 U.S.C. §§ 152, 1341, 1519, and 3571.**17. Declaration and signature
of authorized
representative of debtor**

The debtor requests relief in accordance with the chapter of title 11, United States Code, specified in this petition.

I have been authorized to file this petition on behalf of the debtor.

I have examined the information in this petition and have a reasonable belief that the information is true and correct.

I declare under penalty of perjury that the foregoing is true and correct.

Executed on **May 15, 2018**
MM / DD / YYYY**X /s/ LUIS ALVAREZ**

Signature of authorized representative of debtor

LUIS ALVAREZ

Printed name

Title **PRESIDENT****18. Signature of attorney****X /s/ VICTOR GRATACOS-DIAZ**

Signature of attorney for debtor

Date **May 15, 2018**

MM / DD / YYYY

VICTOR GRATACOS-DIAZ 127906

Printed name

GRATACOS LAW FIRM, P.S.C.

Firm name

PO BOX 7571**CAGUAS, PR 00726**

Number, Street, City, State & ZIP Code

Contact phone **(787) 746-4772**Email address **bankruptcy@gratacoslaw.com****127906**

Bar number and State

Fill in this information to identify the case:

Debtor name **WESTERN HOST ASSOCIATES, INC**

United States Bankruptcy Court for the: **DISTRICT OF PUERTO RICO**

Case number (if known) _____

☐ Check if this is an amended filing

Official Form 202

Declaration Under Penalty of Perjury for Non-Individual Debtors

12/15

An individual who is authorized to act on behalf of a non-individual debtor, such as a corporation or partnership, must sign and submit this form for the schedules of assets and liabilities, any other document that requires a declaration that is not included in the document, and any amendments of those documents. This form must state the individual's position or relationship to the debtor, the identity of the document, and the date. Bankruptcy Rules 1008 and 9011.

WARNING -- Bankruptcy fraud is a serious crime. Making a false statement, concealing property, or obtaining money or property by fraud in connection with a bankruptcy case can result in fines up to \$500,000 or imprisonment for up to 20 years, or both. 18 U.S.C. §§ 152, 1341, 1519, and 3571.

Declaration and signature

I am the president, another officer, or an authorized agent of the corporation; a member or an authorized agent of the partnership; or another individual serving as a representative of the debtor in this case.

I have examined the information in the documents checked below and I have a reasonable belief that the information is true and correct:

- ☒ *Schedule A/B: Assets—Real and Personal Property* (Official Form 206A/B)
- ☒ *Schedule D: Creditors Who Have Claims Secured by Property* (Official Form 206D)
- ☒ *Schedule E/F: Creditors Who Have Unsecured Claims* (Official Form 206E/F)
- ☒ *Schedule G: Executory Contracts and Unexpired Leases* (Official Form 206G)
- ☒ *Schedule H: Codebtors* (Official Form 206H)
- ☒ *Summary of Assets and Liabilities for Non-Individuals* (Official Form 206Sum)
- ☒ *Amended Schedule*
- ☒ *Chapter 11 or Chapter 9 Cases: List of Creditors Who Have the 20 Largest Unsecured Claims and Are Not Insiders* (Official Form 204)
- ☒ Other document that requires a declaration _____

I declare under penalty of perjury that the foregoing is true and correct.

Executed on **May 15, 2018**

X /s/ LUIS ALVAREZ

Signature of individual signing on behalf of debtor

LUIS ALVAREZ

Printed name

PRESIDENT

Position or relationship to debtor

Fill in this information to identify the case:

Debtor name **WESTERN HOST ASSOCIATES, INC**
 United States Bankruptcy Court for the: **DISTRICT OF PUERTO RICO**
 Case number (if known): _____

☐ Check if this is an amended filing

Official Form 204

Chapter 11 or Chapter 9 Cases: List of Creditors Who Have the 20 Largest Unsecured Claims and Are Not Insiders

12/15

A list of creditors holding the 20 largest unsecured claims must be filed in a Chapter 11 or Chapter 9 case. Include claims which the debtor disputes. Do not include claims by any person or entity who is an insider, as defined in 11 U.S.C. § 101(31). Also, do not include claims by secured creditors, unless the unsecured claim resulting from inadequate collateral value places the creditor among the holders of the 20 largest unsecured claims.

Name of creditor and complete mailing address, including zip code	Name, telephone number and email address of creditor contact	Nature of claim (for example, trade debts, bank loans, professional services, and government contracts)	Indicate if claim is contingent, unliquidated, or disputed	Amount of claim If the claim is fully unsecured, fill in only unsecured claim amount. If claim is partially secured, fill in total claim amount and deduction for value of collateral or setoff to calculate unsecured claim.		
				Total claim, if partially secured	Deduction for value of collateral or setoff	Unsecured claim
AAA PO BOX 70101 SAN JUAN, PR 00936		UTILITY DEBT				\$5,136.00
AEE PO BOX 363508 SAN JUAN, PR 00936		UTILITY DEBT				\$25,445.13
CAPITAL CROSSING PUERTO RICO, LLC 221 PONCE DE LEON 12TH FLOOR SUITE 1204 San Juan, PR 00917		COMERCIAL DEBT		\$3,900,000.00	\$1,350,000.00	\$2,550,000.00
CENTRO DE RECAUDACION DE IMPUESTOS MUNIC PO BOX 195387 SAN JUAN, PR 00919		PROPERTY TAX				\$436.27
CLARO PO BOX 70366 SAN JUAN, PR 00936		SERVICE DEBT				\$2,493.22
COMPANIA DE TURISMO PO BOX 9024000 SAN JUAN, PR 00902	(787) 721-2400	PROPERTY TAX				\$317,548.00
CORPORACION DEL FONDO SEGURO DEL ESTADO PO BOX 365028 SAN JUAN, PR 00936		TAX DEBT				\$10,385.00

Debtor **WESTERN HOST ASSOCIATES, INC**
Name

Case number (if known)

Name of creditor and complete mailing address, including zip code	Name, telephone number and email address of creditor contact	Nature of claim (for example, trade debts, bank loans, professional services,	Indicate if claim is contingent, unliquidated, or disputed	Amount of claim If the claim is fully unsecured, fill in only unsecured claim amount. If claim is partially secured, fill in total claim amount and deduction for value of collateral or setoff to calculate unsecured claim.		
				Total claim, if partially secured	Deduction for value of collateral or setoff	Unsecured claim
INTERNAL REVENUE SERVICE CENTRALIZED INSOLVENCY OPERATION PO BOX 7436 PHILADELPHIA, PA 19101		TAX DEBT				\$132,191.88
JESUS M RUIZ BRIGNONI PO BOX 5148 AGUADILLA, PR 00608		UNSECURED PORTION OF PROPERTY DEBT				\$430,000.00
TRAVELCLICK PO BOX 71199 Chicago, IL 60641		TRAVEL AGENCY				\$5,422.44

Fill in this information to identify the case:

Debtor name **WESTERN HOST ASSOCIATES, INC**

United States Bankruptcy Court for the: **DISTRICT OF PUERTO RICO**

Case number (if known) _____

☐ Check if this is an amended filing

Official Form 206Sum
Summary of Assets and Liabilities for Non-Individuals

12/15

Part 1: Summary of Assets

1. **Schedule A/B: Assets-Real and Personal Property** (Official Form 206A/B)

1a. Real property:	
Copy line 88 from <i>Schedule A/B</i>	\$ 1,350,000.00
1b. Total personal property:	
Copy line 91A from <i>Schedule A/B</i>	\$ 14,056.04
1c. Total of all property:	
Copy line 92 from <i>Schedule A/B</i>	\$ 1,364,056.04

Part 2: Summary of Liabilities

2. Schedule D: Creditors Who Have Claims Secured by Property (Official Form 206D)	
Copy the total dollar amount listed in Column A, <i>Amount of claim</i> , from line 3 of <i>Schedule D</i>	\$ 3,900,000.00
3. Schedule E/F: Creditors Who Have Unsecured Claims (Official Form 206E/F)	
3a. Total claim amounts of priority unsecured claims:	
Copy the total claims from Part 1 from line 5a of <i>Schedule E/F</i>	\$ 460,124.88
3b. Total amount of claims of nonpriority amount of unsecured claims:	
Copy the total of the amount of claims from Part 2 from line 5b of <i>Schedule E/F</i>	+\$ 468,933.06
4. Total liabilities	
Lines 2 + 3a + 3b	\$ 4,829,057.94

Fill in this information to identify the case:

Debtor name **WESTERN HOST ASSOCIATES, INC**

United States Bankruptcy Court for the: **DISTRICT OF PUERTO RICO**

Case number (if known) _____

☐ Check if this is an amended filing

Official Form 206A/B Schedule A/B: Assets - Real and Personal Property

12/15

Disclose all property, real and personal, which the debtor owns or in which the debtor has any other legal, equitable, or future interest. Include all property in which the debtor holds rights and powers exercisable for the debtor's own benefit. Also include assets and properties which have no book value, such as fully depreciated assets or assets that were not capitalized. In Schedule A/B, list any executory contracts or unexpired leases. Also list them on *Schedule G: Executory Contracts and Unexpired Leases* (Official Form 206G).

Be as complete and accurate as possible. If more space is needed, attach a separate sheet to this form. At the top of any pages added, write the debtor's name and case number (if known). Also identify the form and line number to which the additional information applies. If an additional sheet is attached, include the amounts from the attachment in the total for the pertinent part.

For Part 1 through Part 11, list each asset under the appropriate category or attach separate supporting schedules, such as a fixed asset schedule or depreciation schedule, that gives the details for each asset in a particular category. List each asset only once. In valuing the debtor's interest, do not deduct the value of secured claims. See the instructions to understand the terms used in this form.

Part 1: Cash and cash equivalents

1. Does the debtor have any cash or cash equivalents?

- ☐ No. Go to Part 2.
☒ Yes Fill in the information below.

All cash or cash equivalents owned or controlled by the debtor

Current value of debtor's interest

2. **Cash on hand** **\$0.00**

3. Checking, savings, money market, or financial brokerage accounts (Identify all)

Name of institution (bank or brokerage firm)

Type of account

Last 4 digits of account number

**BANKRUPTCY PAYROLL ACCOUNT
AT BANCO POPULAR**
3.1. **ACCOUNT NUMBER 316-243098**

DIP CHAPTER 11

3098

\$0.00

**BANKRUPTCY GENERAL CHECKING
ACCOUNT AT BANCO POPULAR**
3.2. **ACCOUNT NUMBER 316-242981**

DIP CHAPTER 11

2981

\$0.00

**BANKRUPTCY GENERAL CHECKING
ACCOUNT AT BANCO POPULAR**
3.3. **ACCOUNT NUMBER 316-242990**

DIP 11

2990

\$1,226.04

4. Other cash equivalents (Identify all)

5. Total of Part 1.

Add lines 2 through 4 (including amounts on any additional sheets). Copy the total to line 80.

\$1,226.04

Part 2: Deposits and Prepayments

6. Does the debtor have any deposits or prepayments?

- ☒ No. Go to Part 3.
☐ Yes Fill in the information below.

Debtor WESTERN HOST ASSOCIATES, INC Case number (If known) _____
Name

Part 3: Accounts receivable

10. Does the debtor have any accounts receivable?

- ☒ No. Go to Part 4.
☐ Yes Fill in the information below.

Part 4: Investments

13. Does the debtor own any investments?

- ☒ No. Go to Part 5.
☐ Yes Fill in the information below.

Part 5: Inventory, excluding agriculture assets

18. Does the debtor own any inventory (excluding agriculture assets)?

- ☐ No. Go to Part 6.
☒ Yes Fill in the information below.

	General description	Date of the last physical inventory	Net book value of debtor's interest (Where available)	Valuation method used for current value	Current value of debtor's interest
19.	Raw materials				
20.	Work in progress				
21.	Finished goods, including goods held for resale				
22.	Other inventory or supplies				

Debtor WESTERN HOST ASSOCIATES, INC
Name

Case number (If known) _____

LOBBY INVENTORY
AND OTHER SUPPLIES:
8 LOVE SEATS (\$400), 4
OTTOMANS (\$200), 4
LOUNGE SEATS (\$200),
2 NIGHT TABLES (\$40),
1 PORTRAIT (\$50) 1
SOFA (\$200), 1 BIG
MIRROR (\$200), 1
CHANDELIER (\$200), 2
SEATS (\$100), 1 GLASS
TABLE (\$70), 1 ACRILIC
PORTRAIT (\$20), 1 FAN
(\$20), 1 TABLE LAMP,
LOUNGE SET WITH
CUSHIONS (\$100) (\$20),
10 STOOLS (\$200), 6
SQUARED TABLES
(\$240), 11 SEATS
(\$550), 4 ROUND
TABLES (\$200) 2 SMALL
ROUND TABLES (\$100),
2 FLOWERPOT (\$40), 2
WASHING MACHINES
(\$200), 2 DRYING
MACHINES (\$200), 1
CLOSET (\$150), 1 DESK
(\$100), 1 OFFICE CHAIR
(\$50), DESK FAN (\$20), 1
PORTRAIT (\$50),
DECORATIVE DESK
(\$50)

2018

\$0.00

Comparable sale

\$3,950.00

INVENTORY OF
ROOMS: 15 MATTRESS
(\$750), 15 BOX SPRINGS
(\$750), 16 CHAIRS
(\$960), 15 BED FRAMES
(\$300), 12 DESKS (\$720)
11 SMALL DESKS
(\$550), 17 NIGHT
TABLES (\$850), 9
CLOSETS (\$900), 10
TABLE LAMPS (\$200), 9
DESK LAMPS (\$180), 12
ROOM MIRRO (\$360),
11 PORTRAITS (\$220), 12
SAFES (\$600), 8 IRONS
(\$160), 2
REFRIGERATORS (\$80),
2 MICROWAVES (\$40),
14 TVS (\$1260)

\$0.00

Comparable sale

\$8,880.00

23. Total of Part 5.

Add lines 19 through 22. Copy the total to line 84.

\$12,830.00

24. Is any of the property listed in Part 5 perishable?

☒ No

☐ Yes

Debtor WESTERN HOST ASSOCIATES, INC Case number (If known) _____
Name

25. Has any of the property listed in Part 5 been purchased within 20 days before the bankruptcy was filed?

☒ No

☐ Yes. Book value _____ Valuation method _____ Current Value _____

26. Has any of the property listed in Part 5 been appraised by a professional within the last year?

☒ No

☐ Yes

Part 6: Farming and fishing-related assets (other than titled motor vehicles and land)

27. Does the debtor own or lease any farming and fishing-related assets (other than titled motor vehicles and land)?

☒ No. Go to Part 7.

☐ Yes Fill in the information below.

Part 7: Office furniture, fixtures, and equipment; and collectibles

38. Does the debtor own or lease any office furniture, fixtures, equipment, or collectibles?

☒ No. Go to Part 8.

☐ Yes Fill in the information below.

Part 8: Machinery, equipment, and vehicles

46. Does the debtor own or lease any machinery, equipment, or vehicles?

☒ No. Go to Part 9.

☐ Yes Fill in the information below.

Part 9: Real property

54. Does the debtor own or lease any real property?

☐ No. Go to Part 10.

☒ Yes Fill in the information below.

55. Any building, other improved real estate, or land which the debtor owns or in which the debtor has an interest

Description and location of property

Include street address or other description such as Assessor Parcel Number (APN), and type of property (for example, acreage, factory, warehouse, apartment or office building, if available.

Nature and extent of debtor's interest in property

Net book value of debtor's interest
(Where available)

Valuation method used for current value

Current value of debtor's interest

Debtor **WESTERN HOST ASSOCIATES, INC**
Name

Case number (If known)

55.1. **FOUR STORY
COMMERCIAL
BUILDING
CONSTRUCTED IN
REINFORCED
CONCRETE AND
CONCRETE
BLOCKS. LOCATED
AT 202 SAN JOSE
STREET, OLD SAN
JUAN, PUERTO RICO
WITH 487.0 SQUARE
METERS. THIS
BUILDING IS
DEDICATED TO
HOTEL. THIS HOTEL
IS CURRENTLY NON
OPERATIONAL AND
ITS ESTIMATED
DAMAGES ARE
\$1,600,000.00 / THE
VALUE OF THIS
PROPERTY WAS
MADE UNDER A
RESTRICTED
VALUATION, BUT A
FINAL REPORT HAS
YET TO MADE.**

**OPERATING
ITS BUISNESS**

\$0.00

Appraisal

\$1,350,000.00

56. **Total of Part 9.**

Add the current value on lines 55.1 through 55.6 and entries from any additional sheets.
Copy the total to line 88.

\$1,350,000.00

57. **Is a depreciation schedule available for any of the property listed in Part 9?**

☒ No

☐ Yes

58. **Has any of the property listed in Part 9 been appraised by a professional within the last year?**

☒ No

☐ Yes

Part 10: Intangibles and intellectual property

59. **Does the debtor have any interests in intangibles or intellectual property?**

☒ No. Go to Part 11.

☐ Yes Fill in the information below.

Part 11: All other assets

70. **Does the debtor own any other assets that have not yet been reported on this form?**

Include all interests in executory contracts and unexpired leases not previously reported on this form.

☒ No. Go to Part 12.

☐ Yes Fill in the information below.

Debtor WESTERN HOST ASSOCIATES, INC Case number (If known) _____
Name

Part 12: Summary

In Part 12 copy all of the totals from the earlier parts of the form

Type of property	Current value of personal property	Current value of real property
80. Cash, cash equivalents, and financial assets. <i>Copy line 5, Part 1</i>	\$1,226.04	
81. Deposits and prepayments. <i>Copy line 9, Part 2.</i>	\$0.00	
82. Accounts receivable. <i>Copy line 12, Part 3.</i>	\$0.00	
83. Investments. <i>Copy line 17, Part 4.</i>	\$0.00	
84. Inventory. <i>Copy line 23, Part 5.</i>	\$12,830.00	
85. Farming and fishing-related assets. <i>Copy line 33, Part 6.</i>	\$0.00	
86. Office furniture, fixtures, and equipment; and collectibles. <i>Copy line 43, Part 7.</i>	\$0.00	
87. Machinery, equipment, and vehicles. <i>Copy line 51, Part 8.</i>	\$0.00	
88. Real property. <i>Copy line 56, Part 9.....></i>		\$1,350,000.00
89. Intangibles and intellectual property. <i>Copy line 66, Part 10.</i>	\$0.00	
90. All other assets. <i>Copy line 78, Part 11.</i>	+ \$0.00	
91. Total. Add lines 80 through 90 for each column	\$14,056.04	+ 91b. \$1,350,000.00
92. Total of all property on Schedule A/B. Add lines 91a+91b=92		\$1,364,056.04

Case number (if known)

Best Case Bankruptcy

Fill in this information to identify the case:

Debtor name **WESTERN HOST ASSOCIATES, INC**

United States Bankruptcy Court for the: **DISTRICT OF PUERTO RICO**

Case number (if known) _____

☐ Check if this is an amended filing

Official Form 206E/F

Schedule E/F: Creditors Who Have Unsecured Claims

12/15

Be as complete and accurate as possible. Use Part 1 for creditors with PRIORITY unsecured claims and Part 2 for creditors with NONPRIORITY unsecured claims. List the other party to any executory contracts or unexpired leases that could result in a claim. Also list executory contracts on *Schedule A/B: Assets - Real and Personal Property* (Official Form 206A/B) and on *Schedule G: Executory Contracts and Unexpired Leases* (Official Form 206G). Number the entries in Parts 1 and 2 in the boxes on the left. If more space is needed for Part 1 or Part 2, fill out and attach the Additional Page of that Part included in this form.

Part 1: List All Creditors with PRIORITY Unsecured Claims

1. Do any creditors have priority unsecured claims? (See 11 U.S.C. § 507).

☐ No. Go to Part 2.

☒ Yes. Go to line 2.

2. List in alphabetical order all creditors who have unsecured claims that are entitled to priority in whole or in part. If the debtor has more than 3 creditors with priority unsecured claims, fill out and attach the Additional Page of Part 1.

		Total claim	Priority amount
2.1	<p>Priority creditor's name and mailing address</p> <p>COMPANIA DE TURISMO PO BOX 9024000 SAN JUAN, PR 00902</p> <p>Date or dates debt was incurred 2006</p> <p>Last 4 digits of account number 0028</p> <p>Specify Code subsection of PRIORITY unsecured claim: 11 U.S.C. § 507(a) (8)</p>	<p>As of the petition filing date, the claim is:</p> <p><i>Check all that apply.</i></p> <p><input type="checkbox"/> Contingent</p> <p><input type="checkbox"/> Unliquidated</p> <p><input type="checkbox"/> Disputed</p> <p>Basis for the claim: TAX DEBT</p> <p>Is the claim subject to offset?</p> <p><input checked="" type="checkbox"/> No</p> <p><input type="checkbox"/> Yes</p>	<p>\$317,548.00</p> <p>\$238.00</p>
2.2	<p>Priority creditor's name and mailing address</p> <p>CORPORACION DEL FONDO SEGURO DEL ESTADO PO BOX 365028 SAN JUAN, PR 00936</p> <p>Date or dates debt was incurred 2009</p> <p>Last 4 digits of account number 5592</p> <p>Specify Code subsection of PRIORITY unsecured claim: 11 U.S.C. § 507(a) (8)</p>	<p>As of the petition filing date, the claim is:</p> <p><i>Check all that apply.</i></p> <p><input type="checkbox"/> Contingent</p> <p><input type="checkbox"/> Unliquidated</p> <p><input type="checkbox"/> Disputed</p> <p>Basis for the claim: TAX DEBT</p> <p>Is the claim subject to offset?</p> <p><input checked="" type="checkbox"/> No</p> <p><input type="checkbox"/> Yes</p>	<p>\$10,385.00</p> <p>\$3,919.00</p>

Debtor	WESTERN HOST ASSOCIATES, INC Name	Case number (if known)	
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2.3	Priority creditor's name and mailing address INTERNAL REVENUE SERVICE CENTRALIZED INSOLVENCY OPERATION PO BOX 7436 PHILADELPHIA, PA 19101	As of the petition filing date, the claim is: <i>Check all that apply.</i> <input type="checkbox"/> Contingent <input type="checkbox"/> Unliquidated <input type="checkbox"/> Disputed	\$132,191.88 \$19,966.02
	Date or dates debt was incurred 2007-2011	Basis for the claim: WT-FICA TAX DEBT	
	Last 4 digits of account number 3592 Specify Code subsection of PRIORITY unsecured claim: 11 U.S.C. § 507(a) (8)	Is the claim subject to offset? <input checked="" type="checkbox"/> No <input type="checkbox"/> Yes	

Part 2: List All Creditors with NONPRIORITY Unsecured Claims

3. List in alphabetical order all of the creditors with nonpriority unsecured claims. If the debtor has more than 6 creditors with nonpriority unsecured claims, fill out and attach the Additional Page of Part 2.

			Amount of claim
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3.1	Nonpriority creditor's name and mailing address AAA PO BOX 70101 SAN JUAN, PR 00936 Date(s) debt was incurred SINCE 2010 TO THE PRESENT Last 4 digits of account number 7238	As of the petition filing date, the claim is: <i>Check all that apply.</i> <input type="checkbox"/> Contingent <input type="checkbox"/> Unliquidated <input type="checkbox"/> Disputed Basis for the claim: UTILITY DEBT Is the claim subject to offset? <input checked="" type="checkbox"/> No <input type="checkbox"/> Yes	\$5,136.00
-----	---	--	-------------------

3.2	Nonpriority creditor's name and mailing address AEE PO BOX 363508 SAN JUAN, PR 00936 Date(s) debt was incurred 2010 TO THE PRESENT Last 4 digits of account number 0024	As of the petition filing date, the claim is: <i>Check all that apply.</i> <input type="checkbox"/> Contingent <input type="checkbox"/> Unliquidated <input type="checkbox"/> Disputed Basis for the claim: UTILITY DEBT Is the claim subject to offset? <input checked="" type="checkbox"/> No <input type="checkbox"/> Yes	\$25,445.13
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3.3	Nonpriority creditor's name and mailing address CENTRO DE RECAUDACION DE IMPUESTOS MUNIC PO BOX 195387 SAN JUAN, PR 00919 Date(s) debt was incurred 2017 Last 4 digits of account number 3592	As of the petition filing date, the claim is: <i>Check all that apply.</i> <input type="checkbox"/> Contingent <input type="checkbox"/> Unliquidated <input type="checkbox"/> Disputed Basis for the claim: PROPERTY TAX Is the claim subject to offset? <input checked="" type="checkbox"/> No <input type="checkbox"/> Yes	\$436.27
-----	---	--	-----------------

3.4	Nonpriority creditor's name and mailing address CLARO PO BOX 70366 SAN JUAN, PR 00936 Date(s) debt was incurred 2017 Last 4 digits of account number _	As of the petition filing date, the claim is: <i>Check all that apply.</i> <input type="checkbox"/> Contingent <input type="checkbox"/> Unliquidated <input type="checkbox"/> Disputed Basis for the claim: UTILITY SERVICE Is the claim subject to offset? <input checked="" type="checkbox"/> No <input type="checkbox"/> Yes	\$2,493.22
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3.5	Nonpriority creditor's name and mailing address JESUS M RUIZ BRIGNONI PO BOX 5148 AGUADILLA, PR 00608 Date(s) debt was incurred SEPTEMBER 3, 2009 Last 4 digits of account number _	As of the petition filing date, the claim is: <i>Check all that apply.</i> <input type="checkbox"/> Contingent <input type="checkbox"/> Unliquidated <input type="checkbox"/> Disputed Basis for the claim: UNSECURED PORTION OF PROPERTY DEBT Is the claim subject to offset? <input checked="" type="checkbox"/> No <input type="checkbox"/> Yes	\$430,000.00
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Debtor **WESTERN HOST ASSOCIATES, INC** Case number (if known) _____

Name

3.6 Nonpriority creditor's name and mailing address

TRAVELCLICK
PO BOX 71199
Chicago, IL 60641

Date(s) debt was incurred 2017

Last 4 digits of account number _____

As of the petition filing date, the claim is: *Check all that apply.*

\$5,422.44

- ☐ Contingent
☐ Unliquidated
☐ Disputed

Basis for the claim: **TRAVEL AGENCY**

Is the claim subject to offset? ☒ No ☐ Yes

Part 3: List Others to Be Notified About Unsecured Claims

4. List in alphabetical order any others who must be notified for claims listed in Parts 1 and 2. Examples of entities that may be listed are collection agencies, assignees of claims listed above, and attorneys for unsecured creditors.

If no others need to be notified for the debts listed in Parts 1 and 2, do not fill out or submit this page. If additional pages are needed, copy the next page.

Name and mailing address

On which line in Part1 or Part 2 is the related creditor (if any) listed?

Last 4 digits of account number, if any

Part 4: Total Amounts of the Priority and Nonpriority Unsecured Claims

5. Add the amounts of priority and nonpriority unsecured claims.

5a. Total claims from Part 1

5b. Total claims from Part 2

5c. Total of Parts 1 and 2

Lines 5a + 5b = 5c.

Total of claim amounts

5a. \$ **460,124.88**

5b. + \$ **468,933.06**

5c. \$ **929,057.94**

Fill in this information to identify the case:

Debtor name WESTERN HOST ASSOCIATES, INC

United States Bankruptcy Court for the: DISTRICT OF PUERTO RICO

Case number (if known) _____

☐ Check if this is an amended filing

Official Form 206G

Schedule G: Executory Contracts and Unexpired Leases

12/15

Be as complete and accurate as possible. If more space is needed, copy and attach the additional page, number the entries consecutively.

1. Does the debtor have any executory contracts or unexpired leases?

☐ No. Check this box and file this form with the debtor's other schedules. There is nothing else to report on this form.

☒ Yes. Fill in all of the information below even if the contacts of leases are listed on *Schedule A/B: Assets - Real and Personal* (Official Form 206A/B).

Property

2. List all contracts and unexpired leases

State the name and mailing address for all other parties with whom the debtor has an executory contract or unexpired lease

Debtor 1 **WESTERN HOST ASSOCIATES, INC**

First Name

Middle Name

Last Name

Case number (if known)

Additional Page if You Have More Contracts or Leases**2. List all contracts and unexpired leases**

State the name and mailing address for all other parties with whom the debtor has an executory contract or unexpired lease

2.1. State what the contract or lease is for and the nature of the debtor's interest

WESTERN HOSTS ASSOCIATES IS THE LANDLORD OF THE LEASE AGREEMENT WITH NICKOS SPECIALTIES OVER THE PREMISES LOCATED AT THE RIGHT SIDE OF THE ENTREANCE OF DEBTOR'S PROPERTY. THE PARTIES AGREED ON A \$1,400.00 SECURITY DEPOSIT AND \$1,400.00 INITIAL PAYMENT FOR A TOTAL OF \$2,800.00 UPON EXECUTION AND THE FOLLOWING ESCALONATED PAYMENTS: FROM FEBRUARY 15, 2017 TO OCTOBER 15, 2017 PAYMENTS OF \$1,400.00, FROM NOVEMBER 15, 2017 TO OCTOBER 15, 2018 PAYMENTS OF \$1,450.00, FROM NOVEMBER 15, 2018 TO OCTOBER 15, 2019 PAYMENTS OF \$1,500.00, FROM NOVEMBER 15, 2019 TO OCTOBER 15, 2020 PAYMENTS OF \$1,550.00, FROM NOVEMBER 15, 2020 TO OCTOBER 15, 2021 PAYMENTS OF \$1,600.00. NO PAYMENTS ARE DUE AND THIS CONTRACT IS ASSUMED. NOVEMBER 15, 2016 TO NOVEMBER 14, 2021

State the term remaining

List the contract number of any government contract

**NICKOS SPECIALTIES
PO BOX 5194
VALLE ARriba HEIGHTS
CAROLINA, PR 00984**

Fill in this information to identify the case:

Debtor name **WESTERN HOST ASSOCIATES, INC**

United States Bankruptcy Court for the: **DISTRICT OF PUERTO RICO**

Case number (if known) _____

☐ Check if this is an amended filing

Official Form 206H
Schedule H: Your Codebtors

12/15

Be as complete and accurate as possible. If more space is needed, copy the Additional Page, numbering the entries consecutively. Attach the Additional Page to this page.

1. Do you have any codebtors?

☐ No. Check this box and submit this form to the court with the debtor's other schedules. Nothing else needs to be reported on this form.

☒ Yes

2. In Column 1, list as codebtors all of the people or entities who are also liable for any debts listed by the debtor in the schedules of creditors, Schedules D-G. Include all guarantors and co-obligors. In Column 2, identify the creditor to whom the debt is owed and each schedule on which the creditor is listed. If the codebtor is liable on a debt to more than one creditor, list each creditor separately in Column 2.

Column 1: **Codebtor**

Column 2: **Creditor**

Name

Mailing Address

Name

Check all schedules that apply:

2.1 **LUIS ALVAREZ**

**PO BOX 9024050
SAN JUAN, PR 00902**

**CAPITAL CROSSING
PUERTO RICO, LLC**

☒ D **2.1**
☐ E/F _____
☐ G _____

Fill in this information to identify the case:

Debtor name **WESTERN HOST ASSOCIATES, INC**

United States Bankruptcy Court for the: **DISTRICT OF PUERTO RICO**

Case number (if known) _____

☐ Check if this is an amended filing

Official Form 207

Statement of Financial Affairs for Non-Individuals Filing for Bankruptcy

04/16

The debtor must answer every question. If more space is needed, attach a separate sheet to this form. On the top of any additional pages, write the debtor's name and case number (if known).

Part 1: Income

1. Gross revenue from business

☐ None.

Identify the beginning and ending dates of the debtor's fiscal year, which may be a calendar year

From the beginning of the fiscal year to filing date:

From **1/01/2018** to **Filing Date**

Sources of revenue
Check all that apply

☐ Operating a business

☒ Other **BUSINESS IS NOT OPERATING**

Gross revenue
(before deductions and exclusions)

\$0.00

For prior year:

From **1/01/2017** to **12/31/2017**

☐ Operating a business

☒ Other **ESTIMATED GROSS INCOME UP TO DECEMBER 2017**

\$553,003.00

For year before that:

From **1/01/2016** to **12/31/2016**

☐ Operating a business

☒ Other **GROSS BUSINESS INCOME**

\$811,064.00

2. Non-business revenue

Include revenue regardless of whether that revenue is taxable. *Non-business income* may include interest, dividends, money collected from lawsuits, and royalties. List each source and the gross revenue for each separately. Do not include revenue listed in line 1.

☐ None.

Description of sources of revenue

Gross revenue from each source
(before deductions and exclusions)

From the beginning of the fiscal year to filing date:

From **1/01/2018** to **Filing Date**

LEASE AGREEMENT

\$5,800.00

For prior year:

From **1/01/2017** to **12/31/2017**

LEASE AGREEMENT

\$15,500.00

For year before that:

From **1/01/2016** to **12/31/2016**

LEASE AGREEMENT

\$2,800.00

Part 2: List Certain Transfers Made Before Filing for Bankruptcy

Debtor **WESTERN HOST ASSOCIATES, INC**

Case number (if known) _____

3. Certain payments or transfers to creditors within 90 days before filing this case

List payments or transfers—including expense reimbursements—to any creditor, other than regular employee compensation, within 90 days before filing this case unless the aggregate value of all property transferred to that creditor is less than \$6,425. (This amount may be adjusted on 4/01/19 and every 3 years after that with respect to cases filed on or after the date of adjustment.)

☒ None.

Creditor's Name and Address	Dates	Total amount of value	Reasons for payment or transfer <i>Check all that apply</i>
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4. Payments or other transfers of property made within 1 year before filing this case that benefited any insider

List payments or transfers, including expense reimbursements, made within 1 year before filing this case on debts owed to an insider or guaranteed or cosigned by an insider unless the aggregate value of all property transferred to or for the benefit of the insider is less than \$6,425. (This amount may be adjusted on 4/01/19 and every 3 years after that with respect to cases filed on or after the date of adjustment.) Do not include any payments listed in line 3. *Insiders* include officers, directors, and anyone in control of a corporate debtor and their relatives; general partners of a partnership debtor and their relatives; affiliates of the debtor and insiders of such affiliates; and any managing agent of the debtor. 11 U.S.C. § 101(31).

☒ None.

Insider's name and address Relationship to debtor	Dates	Total amount of value	Reasons for payment or transfer
--	-------	-----------------------	---------------------------------

5. Repossessions, foreclosures, and returns

List all property of the debtor that was obtained by a creditor within 1 year before filing this case, including property repossessed by a creditor, sold at a foreclosure sale, transferred by a deed in lieu of foreclosure, or returned to the seller. Do not include property listed in line 6.

☒ None

Creditor's name and address	Describe of the Property	Date	Value of property
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6. Setoffs

List any creditor, including a bank or financial institution, that within 90 days before filing this case set off or otherwise took anything from an account of the debtor without permission or refused to make a payment at the debtor's direction from an account of the debtor because the debtor owed a debt.

☒ None

Creditor's name and address	Description of the action creditor took	Date action was taken	Amount
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Part 3: Legal Actions or Assignments**7. Legal actions, administrative proceedings, court actions, executions, attachments, or governmental audits**

List the legal actions, proceedings, investigations, arbitrations, mediations, and audits by federal or state agencies in which the debtor was involved in any capacity—within 1 year before filing this case.

☐ None.

Case title Case number	Nature of case	Court or agency's name and address	Status of case
7.1. WESTERN HOST ASSOCIATES, INC. V. CAPITAL CROSSING LLC ET AL SJ2018CV03014	PRELIMINARY INJUNCTION, PERMANENT INJUNCTION, DEFAULT OF CONTRACT AND DAMAGES	TRIBUNAL DE PRIMERA INSTANCIA - SAN JUAN PO BOX 190887 SAN JUAN, PR 00919-0887	<input checked="" type="checkbox"/> Pending <input type="checkbox"/> On appeal <input type="checkbox"/> Concluded

8. Assignments and receivership

List any property in the hands of an assignee for the benefit of creditors during the 120 days before filing this case and any property in the hands of a receiver, custodian, or other court-appointed officer within 1 year before filing this case.

Debtor **WESTERN HOST ASSOCIATES, INC**

Case number (if known) _____

☒ None**Part 4: Certain Gifts and Charitable Contributions**

9. List all gifts or charitable contributions the debtor gave to a recipient within 2 years before filing this case unless the aggregate value of the gifts to that recipient is less than \$1,000

☒ None

Recipient's name and address	Description of the gifts or contributions	Dates given	Value
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Part 5: Certain Losses

10. All losses from fire, theft, or other casualty within 1 year before filing this case.

☐ None

Description of the property lost and how the loss occurred	Amount of payments received for the loss If you have received payments to cover the loss, for example, from insurance, government compensation, or tort liability, list the total received. List unpaid claims on Official Form 106A/B (Schedule A/B: Assets – Real and Personal Property).	Dates of loss	Value of property lost
HURRICANE MARIA DAMAGES WHICH INCLUDE AN ESTIMATED AMOUNT ON STRUCTUAL DAMAGES, INVENTORY AND BUSINESS INTERRUPTION.	0.00	SEPTEMBER 2017	\$1,500,000.00

Part 6: Certain Payments or Transfers

11. Payments related to bankruptcy

List any payments of money or other transfers of property made by the debtor or person acting on behalf of the debtor within 1 year before the filing of this case to another person or entity, including attorneys, that the debtor consulted about debt consolidation or restructuring, seeking bankruptcy relief, or filing a bankruptcy case.

☐ None.

Who was paid or who received the transfer? Address	If not money, describe any property transferred	Dates	Total amount or value
11.1. GRATACOS LAW FIRM PSC LCDO VICTOR GRATACOS DIAZ PO BOX 7571 CAGUAS, PR 00726	DEBTOR MADE AN INITIAL DEPOSIT OF \$3,000.00 AS RETAINER FOR THE ATT FEE IN THIS CASE WHICH INCLUDES FILING FEE OF \$1,717.00 IN THIS CASE, AT A RATE OF \$200.00 PER HOUR.	5/7/18	\$3,000.00

Email or website address _____

Who made the payment, if not debtor? _____

12. Self-settled trusts of which the debtor is a beneficiary

List any payments or transfers of property made by the debtor or a person acting on behalf of the debtor within 10 years before the filing of this case to a self-settled trust or similar device.

Do not include transfers already listed on this statement.

☒ None.

Debtor **WESTERN HOST ASSOCIATES, INC**

Case number (if known) _____

Name of trust or device	Describe any property transferred	Dates transfers were made	Total amount or value
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13. Transfers not already listed on this statement

List any transfers of money or other property by sale, trade, or any other means made by the debtor or a person acting on behalf of the debtor within 2 years before the filing of this case to another person, other than property transferred in the ordinary course of business or financial affairs. Include both outright transfers and transfers made as security. Do not include gifts or transfers previously listed on this statement.

☐ None.

Who received transfer? Address	Description of property transferred or payments received or debts paid in exchange	Date transfer was made	Total amount or value
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Part 7: Previous Locations**14. Previous addresses**

List all previous addresses used by the debtor within 3 years before filing this case and the dates the addresses were used.

☐ Does not apply

Address	Dates of occupancy From-To
---------	-------------------------------

Part 8: Health Care Bankruptcies**15. Health Care bankruptcies**

Is the debtor primarily engaged in offering services and facilities for:

- diagnosing or treating injury, deformity, or disease, or
- providing any surgical, psychiatric, drug treatment, or obstetric care?

- ☐ No. Go to Part 9.
- ☐ Yes. Fill in the information below.

Facility name and address	Nature of the business operation, including type of services the debtor provides	If debtor provides meals and housing, number of patients in debtor's care
---------------------------	---	---

Part 9: Personally Identifiable Information**16. Does the debtor collect and retain personally identifiable information of customers?**

- ☐ No.
- ☐ Yes. State the nature of the information collected and retained.

17. Within 6 years before filing this case, have any employees of the debtor been participants in any ERISA, 401(k), 403(b), or other pension or profit-sharing plan made available by the debtor as an employee benefit?

- ☐ No. Go to Part 10.
- ☐ Yes. Does the debtor serve as plan administrator?

Part 10: Certain Financial Accounts, Safe Deposit Boxes, and Storage Units**18. Closed financial accounts**

Within 1 year before filing this case, were any financial accounts or instruments held in the debtor's name, or for the debtor's benefit, closed, sold, moved, or transferred?

Include checking, savings, money market, or other financial accounts; certificates of deposit; and shares in banks, credit unions, brokerage houses, cooperatives, associations, and other financial institutions.

☐ None

Financial Institution name and Address	Last 4 digits of account number	Type of account or instrument	Date account was closed, sold, moved, or transferred	Last balance before closing or transfer
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19. Safe deposit boxes

Official Form 207

Statement of Financial Affairs for Non-Individuals Filing for Bankruptcy

page 4

Debtor **WESTERN HOST ASSOCIATES, INC**

Case number (if known) _____

List any safe deposit box or other depository for securities, cash, or other valuables the debtor now has or did have within 1 year before filing this case.

☐ None

Depository institution name and address	Names of anyone with access to it Address	Description of the contents	Do you still have it?
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20. Off-premises storage

List any property kept in storage units or warehouses within 1 year before filing this case. Do not include facilities that are in a part of a building in which the debtor does business.

☐ None

Facility name and address	Names of anyone with access to it	Description of the contents	Do you still have it?
---------------------------	-----------------------------------	-----------------------------	-----------------------

Part 11: Property the Debtor Holds or Controls That the Debtor Does Not Own**21. Property held for another**

List any property that the debtor holds or controls that another entity owns. Include any property borrowed from, being stored for, or held in trust. Do not list leased or rented property.

☐ None

Part 12: Details About Environment Information

For the purpose of Part 12, the following definitions apply:

Environmental law means any statute or governmental regulation that concerns pollution, contamination, or hazardous material, regardless of the medium affected (air, land, water, or any other medium).

Site means any location, facility, or property, including disposal sites, that the debtor now owns, operates, or utilizes or that the debtor formerly owned, operated, or utilized.

Hazardous material means anything that an environmental law defines as hazardous or toxic, or describes as a pollutant, contaminant, or a similarly harmful substance.

Report all notices, releases, and proceedings known, regardless of when they occurred.

22. Has the debtor been a party in any judicial or administrative proceeding under any environmental law? Include settlements and orders.

- ☐ No.
☐ Yes. Provide details below.

Case title Case number	Court or agency name and address	Nature of the case	Status of case
---------------------------	----------------------------------	--------------------	----------------

23. Has any governmental unit otherwise notified the debtor that the debtor may be liable or potentially liable under or in violation of an environmental law?

- ☐ No.
☐ Yes. Provide details below.

Site name and address	Governmental unit name and address	Environmental law, if known	Date of notice
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24. Has the debtor notified any governmental unit of any release of hazardous material?

- ☐ No.
☐ Yes. Provide details below.

Debtor **WESTERN HOST ASSOCIATES, INC**

Case number (if known) _____

Site name and address

Governmental unit name and
address

Environmental law, if known

Date of notice

Part 13: Details About the Debtor's Business or Connections to Any Business**25. Other businesses in which the debtor has or has had an interest**

List any business for which the debtor was an owner, partner, member, or otherwise a person in control within 6 years before filing this case. Include this information even if already listed in the Schedules.

☐ None

Business name address

Describe the nature of the business

Employer Identification number

Do not include Social Security number or ITIN.

Dates business existed

25.1.

**WESTERN HOST
ASSOCIATES, INC
PO BOX 9024050 VIEJO SAN
JUAN
SAN JUAN, PR 00902-4050**

HOTEL

**THIS BUSINESS IS DEDICATED
TO HOTEL SERVICE IT
OPERATES AT THE PRESENT
TIME IN A CASH BASIS.**

EIN: 660653592**From-To 2005 TO PRESENT****26. Books, records, and financial statements**

26a. List all accountants and bookkeepers who maintained the debtor's books and records within 2 years before filing this case.

☐ None

Name and address

Date of service

From-To

26a.1.

**HERIBERTO REGUERO
105 BORINQUEN AVE
AGUADILLA, PR 00603**

**SEPTEMBER 2012
TO APRIL 2018**

26a.2.

**LUZ DISLA
MARGINAL BALDORIOTY DE CASTRO
ESWUINA CALLE DEL REY #185
SAN JUAN, PR 00907**

2016 - APRIL 2018

26b. List all firms or individuals who have audited, compiled, or reviewed debtor's books of account and records or prepared a financial statement within 2 years before filing this case.

☐ None

Name and address

Date of service

From-To

26b.1.

**HERIBERTO REGUERO
105 BORINQUEN AVE
AGUADILLA, PR 00603**

**SEPTEMBER 2012
TO APRIL 2018**

26c. List all firms or individuals who were in possession of the debtor's books of account and records when this case is filed.

☐ None

Name and address

**If any books of account and records are
unavailable, explain why**

26c.1.

**LUIS ALVAREZ
PO BOX 9024050
VIEJO SAN JUAN, PR 00902-4050**

26c.2.

**HERIBERTO REGUERO
105 BORINQUEN AVE
AGUADILLA, PR 00603**

Debtor **WESTERN HOST ASSOCIATES, INC**

Case number (if known) _____

Name and address**If any books of account and records are unavailable, explain why**

26c.3. **LUZ DISLA
MARGINAL BALDORIOTY DE CASTRO
ESQUINA CALLE DEL REY #185
SAN JUAN, PR 00907**

26d. List all financial institutions, creditors, and other parties, including mercantile and trade agencies, to whom the debtor issued a financial statement within 2 years before filing this case.

☐ None

Name and address

26d.1. **CAPITAL CROSSING PUERTO RICO, LLC
221 PONCE DE LEON 12TH FLOOR SUITE 1204
San Juan, PR 00917**

27. Inventories

Have any inventories of the debtor's property been taken within 2 years before filing this case?

☐ No

☒ Yes. Give the details about the two most recent inventories.

Name of the person who supervised the taking of the inventory

Date of inventory

The dollar amount and basis (cost, market, or other basis) of each inventory

27.1 **LUIS ALVAREZ**

INVENTORY OF ROOMS: 15 MATTRESS (\$750), 15 BOX SPRINGS (\$750), 16 CHAIRS (\$960), 15 BED FRAMES (\$300), 12 DESKS (\$720) 11 SMALL DESKS (\$550), 17 NIGHT TABLES (\$850), 9 CLOSETS (\$900), 10 TABLE LAMPS (\$200), 9 DESK LAMPS (\$180), 12 ROOM MIRRORS (\$360), 11 PORTRAITS (\$220), 12 SAFES (\$600), 8 IRONS (\$160), 2 REFRIGERATORS (\$80), 2 MICROWAVES (\$40), 14 TVS (\$1260)

4/1/18

Name and address of the person who has possession of inventory records

WESTERN HOSTS ASSOCIATES

Debtor **WESTERN HOST ASSOCIATES, INC**

Case number (if known) _____

	Name of the person who supervised the taking of the inventory	Date of inventory	The dollar amount and basis (cost, market, or other basis) of each inventory
27.2	LUIS ALVAREZ	4/1/18	LOBBY INVENTORY AND OTHER SUPPLIES: 8 LOVE SEATS (\$400), 4 OTTOMANS (\$200), 4 LOUNGE SEATS (\$200), 2 NIGHT TABLES (\$40), 1 PORTRAIT (\$50) 1 SOFA (\$200), 1 BIG MIRROR (\$200), 1 CHANDELIER (\$200), 2 SEATS (\$100), 1 GLASS TABLE (\$70), 1 ACRILIC PORTRAIT (\$20), 1 FAN (\$20), 1 TABLE LAMP, LOUNGE SET WITH CUSHIONS (\$100) (\$20), 10 STOOLS (\$200), 6 SQUARED TABLES (\$240), 11 SEATS (\$550), 4 ROUND TABLES (\$200) 2 SMALL ROUND TABLES (\$100), 2 FLOWERPOT (\$40), 2 WASHING MACHINES (\$200), 2 DRYING MACHINES (\$200)

Name and address of the person who has possession of inventory records

WESTERN HOST ASSOCIATES

28. List the debtor's officers, directors, managing members, general partners, members in control, controlling shareholders, or other people in control of the debtor at the time of the filing of this case.

Name	Address	Position and nature of any interest	% of interest, if any
LUIS ALVAREZ	PO BOX 9024050	PRESIDENT	100%
SANDRA PEREZ	CALLE 3 C-64 PASEO LAS VISTAS	SECRETARY	0

29. Within 1 year before the filing of this case, did the debtor have officers, directors, managing members, general partners, members in control of the debtor, or shareholders in control of the debtor who no longer hold these positions?

- ☒ No
☐ Yes. Identify below.

30. Payments, distributions, or withdrawals credited or given to insiders

Within 1 year before filing this case, did the debtor provide an insider with value in any form, including salary, other compensation, draws, bonuses, loans, credits on loans, stock redemptions, and options exercised?

- ☒ No
☐ Yes. Identify below.

Name and address of recipient	Amount of money or description and value of property	Dates	Reason for providing the value
-------------------------------	--	-------	--------------------------------

31. Within 6 years before filing this case, has the debtor been a member of any consolidated group for tax purposes?

- ☒ No
☐ Yes. Identify below.

Debtor **WESTERN HOST ASSOCIATES, INC**

Case number (if known) _____

Name of the parent corporation

Employer Identification number of the parent corporation

32. Within 6 years before filing this case, has the debtor as an employer been responsible for contributing to a pension fund?

- ☒ No
☐ Yes. Identify below.

Name of the parent corporation

Employer Identification number of the parent corporation

Part 14: Signature and Declaration

WARNING -- Bankruptcy fraud is a serious crime. Making a false statement, concealing property, or obtaining money or property by fraud in connection with a bankruptcy case can result in fines up to \$500,000 or imprisonment for up to 20 years, or both. 18 U.S.C. §§ 152, 1341, 1519, and 3571.

I have examined the information in this *Statement of Financial Affairs* and any attachments and have a reasonable belief that the information is true and correct.

I declare under penalty of perjury that the foregoing is true and correct.

Executed on **May 15, 2018**

/s/ LUIS ALVAREZ

Signature of individual signing on behalf of the debtor

LUIS ALVAREZ

Printed name

Position or relationship to debtor **PRESIDENT**

Are additional pages to *Statement of Financial Affairs for Non-Individuals Filing for Bankruptcy* (Official Form 207) attached?

- ☒ No
☐ Yes

B2030 (Form 2030) (12/15)

United States Bankruptcy Court
District of Puerto Rico

In re **WESTERN HOST ASSOCIATES, INC**

Debtor(s)

Case No.

Chapter

11

DISCLOSURE OF COMPENSATION OF ATTORNEY FOR DEBTOR(S)

1. Pursuant to 11 U.S.C. § 329(a) and Fed. Bankr. P. 2016(b), I certify that I am the attorney for the above named debtor(s) and that compensation paid to me within one year before the filing of the petition in bankruptcy, or agreed to be paid to me, for services rendered or to be rendered on behalf of the debtor(s) in contemplation of or in connection with the bankruptcy case is as follows:

☐ **FLAT FEE**

For legal services, I have agreed to accept _____ \$ _____

Prior to the filing of this statement I have received _____ \$ _____

Balance Due _____ \$ _____

☒ **RETAINER**

For legal services, I have agreed to accept and received a retainer of _____ \$ **3,000.00**

The undersigned shall bill against the retainer at an hourly rate of _____ \$ **200.00**

[Or attach firm hourly rate schedule.] Debtor(s) have agreed to pay all Court approved fees and expenses exceeding the amount of the retainer.

2. \$ **1,717.00** of the filing fee has been paid.

3. The source of the compensation paid to me was:

☒ Debtor ☐ Other (specify):

4. The source of compensation to be paid to me is:

☒ Debtor ☐ Other (specify):

5. ☒ I have not agreed to share the above-disclosed compensation with any other person unless they are members and associates of my law firm.

☐ I have agreed to share the above-disclosed compensation with a person or persons who are not members or associates of my law firm. A copy of the agreement, together with a list of the names of the people sharing in the compensation is attached.

6. In return for the above-disclosed fee, I have agreed to render legal service for all aspects of the bankruptcy case, including:

- a. Analysis of the debtor's financial situation, and rendering advice to the debtor in determining whether to file a petition in bankruptcy;
- b. Preparation and filing of any petition, schedules, statement of affairs and plan which may be required;
- c. Representation of the debtor at the meeting of creditors and confirmation hearing, and any adjourned hearings thereof;
- d. [Other provisions as needed]

Negotiations with secured creditors to reduce to market value; exemption planning; preparation and filing of reaffirmation agreements and applications as needed; preparation and filing of motions pursuant to 11 USC 522(f)(2)(A) for avoidance of liens on household goods.

7. By agreement with the debtor(s), the above-disclosed fee does not include the following service:

Representation of the debtors in any dischargeability actions, judicial lien avoidances, relief from stay actions or any other adversary proceeding.

In re WESTERN HOST ASSOCIATES, INC
Debtor(s)

Case No. _____

DISCLOSURE OF COMPENSATION OF ATTORNEY FOR DEBTOR(S)
(Continuation Sheet)

CERTIFICATION

I certify that the foregoing is a complete statement of any agreement or arrangement for payment to me for representation of the debtor(s) in this bankruptcy proceeding.

May 15, 2018

Date

/s/ VICTOR GRATACOS-DIAZ

VICTOR GRATACOS-DIAZ 127906

Signature of Attorney

GRATACOS LAW FIRM, P.S.C.

PO BOX 7571

CAGUAS, PR 00726

(787) 746-4772 Fax: (787) 746-3633

bankruptcy@gratacoslaw.com

Name of law firm

**United States Bankruptcy Court
District of Puerto Rico**

In re **WESTERN HOST ASSOCIATES, INC**

Debtor(s)

Case No.
Chapter

11

LIST OF EQUITY SECURITY HOLDERS

Following is the list of the Debtor's equity security holders which is prepared in accordance with rule 1007(a)(3) for filing in this Chapter 11 Case

Name and last known address or place of business of holder	Security Class	Number of Securities	Kind of Interest
--	----------------	----------------------	------------------

-NONE-

DECLARATION UNDER PENALTY OF PERJURY ON BEHALF OF CORPORATION OR PARTNERSHIP

I, the **PRESIDENT** of the corporation named as the debtor in this case, declare under penalty of perjury that I have read the foregoing List of Equity Security Holders and that it is true and correct to the best of my information and belief.

Date **May 15, 2018**

Signature **/s/ LUIS ALVAREZ**
LUIS ALVAREZ

*Penalty for making a false statement of concealing property: Fine of up to \$500,000 or imprisonment for up to 5 years or both.
18 U.S.C. §§ 152 and 3571.*

**United States Bankruptcy Court
District of Puerto Rico**

In re **WESTERN HOST ASSOCIATES, INC**

Debtor(s)

Case No.

Chapter

11

VERIFICATION OF CREDITOR MATRIX

I, the PRESIDENT of the corporation named as the debtor in this case, hereby verify that the attached list of creditors is true and correct to the best of my knowledge.

Date: **May 15, 2018**

/s/ LUIS ALVAREZ

LUIS ALVAREZ/PRESIDENT

Signer/Title

WESTERN HOST ASSOCIATES, INC
PO BOX 9024050
VIEJO SAN JUAN
SAN JUAN, PR 00902

INTERNAL REVENUE SERVICE
CENTRALIZED INSOLVENCY OPERATION
PO BOX 7436
PHILADELPHIA, PA 19101

VICTOR GRATACOS-DIAZ
GRATACOS LAW FIRM, P.S.C.
PO BOX 7571
CAGUAS, PR 00726

JESUS M RUIZ BRIGNONI
PO BOX 5148
AGUADILLA, PR 00608

AAA
PO BOX 70101
SAN JUAN, PR 00936

NICKOS SPECIALITIES
PO BOX 5194
VALLE ARriba HEIGHTS
CAROLINA, PR 00984

AEE
PO BOX 363508
SAN JUAN, PR 00936

TRAVELCLICK
PO BOX 71199
CHICAGO, IL 60641

CAPITAL CROSSING PUERTO RICO, LLC
221 PONCE DE LEON 12TH FLOOR SUITE 1204
SAN JUAN, PR 00917

CENTRO DE RECAUDACION DE IMPUESTOS MUNIC
PO BOX 195387
SAN JUAN, PR 00919

CLARO
PO BOX 70366
SAN JUAN, PR 00936

COMPANIA DE TURISMO
PO BOX 9024000
SAN JUAN, PR 00902

CORPORACION DEL FONDO SEGURO DEL ESTADO
PO BOX 365028
SAN JUAN, PR 00936

**United States Bankruptcy Court
District of Puerto Rico**

In re **WESTERN HOST ASSOCIATES, INC**

Debtor(s)

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11

CORPORATE OWNERSHIP STATEMENT (RULE 7007.1)

Pursuant to Federal Rule of Bankruptcy Procedure 7007.1 and to enable the Judges to evaluate possible disqualification or recusal, the undersigned counsel for **WESTERN HOST ASSOCIATES, INC** in the above captioned action, certifies that the following is a (are) corporation(s), other than the debtor or a governmental unit, that directly or indirectly own(s) 10% or more of any class of the corporation's(s') equity interests, or states that there are no entities to report under FRBP 7007.1:

☒ None [*Check if applicable*]

May 15, 2018

Date

/s/ VICTOR GRATACOS-DIAZ

VICTOR GRATACOS-DIAZ 127906

Signature of Attorney or Litigant

Counsel for **WESTERN HOST ASSOCIATES, INC**

GRATACOS LAW FIRM, P.S.C.

PO BOX 7571

CAGUAS, PR 00726

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