

Fill in this information to identify your case:

United States Bankruptcy Court for the:

DISTRICT OF PUERTO RICO

Case number (if known) Chapter 11

Check if this an amended filing

Official Form 201

Voluntary Petition for Non-Individuals Filing for Bankruptcy

4/16

If more space is needed, attach a separate sheet to this form. On the top of any additional pages, write the debtor's name and case number (if known). For more information, a separate document, Instructions for Bankruptcy Forms for Non-Individuals, is available.

1. Debtor's name CARIBBEAN WINDS INC

2. All other names debtor used in the last 8 years Include any assumed names, trade names and doing business as names

3. Debtor's federal Employer Identification Number (EIN) 66-0500671

4. Debtor's address Principal place of business Mailing address, if different from principal place of business 8 TAFT STREET San Juan, PR 00911 PMB 363 1357 ASHFORD AVE San Juan, PR 00907 San Juan County Location of principal assets, if different from principal place of business

5. Debtor's website (URL)

6. Type of debtor Corporation (including Limited Liability Company (LLC) and Limited Liability Partnership (LLP)) Partnership (excluding LLP) Other. Specify:

Debtor **CARIBBEAN WINDS INC**
Name

Case number (if known)

7. Describe debtor's business

A. Check one:

- Health Care Business (as defined in 11 U.S.C. § 101(27A))
- Single Asset Real Estate (as defined in 11 U.S.C. § 101(51B))
- Railroad (as defined in 11 U.S.C. § 101(44))
- Stockbroker (as defined in 11 U.S.C. § 101(53A))
- Commodity Broker (as defined in 11 U.S.C. § 101(6))
- Clearing Bank (as defined in 11 U.S.C. § 781(3))
- None of the above

B. Check all that apply

- Tax-exempt entity (as described in 26 U.S.C. §501)
- Investment company, including hedge fund or pooled investment vehicle (as defined in 15 U.S.C. §80a-3)
- Investment advisor (as defined in 15 U.S.C. §80b-2(a)(11))

C. NAICS (North American Industry Classification System) 4-digit code that best describes debtor.
See <http://www.uscourts.gov/four-digit-national-association-naics-codes>.

8. Under which chapter of the Bankruptcy Code is the debtor filing?

Check one:

- Chapter 7
- Chapter 9

Chapter 11. Check all that apply:

- Debtor's aggregate noncontingent liquidated debts (excluding debts owed to insiders or affiliates) are less than \$2,566,050 (amount subject to adjustment on 4/01/19 and every 3 years after that).
- The debtor is a small business debtor as defined in 11 U.S.C. § 101(51D). If the debtor is a small business debtor, attach the most recent balance sheet, statement of operations, cash-flow statement, and federal income tax return or if all of these documents do not exist, follow the procedure in 11 U.S.C. § 1116(1)(B).
- A plan is being filed with this petition.
- Acceptances of the plan were solicited prepetition from one or more classes of creditors, in accordance with 11 U.S.C. § 1126(b).
- The debtor is required to file periodic reports (for example, 10K and 10Q) with the Securities and Exchange Commission according to § 13 or 15(d) of the Securities Exchange Act of 1934. File the attachment to Voluntary Petition for Non-Individuals Filing for Bankruptcy under Chapter 11 (Official Form 201A) with this form.
- The debtor is a shell company as defined in the Securities Exchange Act of 1934 Rule 12b-2.

Chapter 12

9. Were prior bankruptcy cases filed by or against the debtor within the last 8 years?

- No.
- Yes.

If more than 2 cases, attach a separate list.

District _____	When _____	Case number _____
District _____	When _____	Case number _____

10. Are any bankruptcy cases pending or being filed by a business partner or an affiliate of the debtor?

- No
- Yes.

List all cases. If more than 1, attach a separate list

Debtor _____	Relationship _____
District _____	When _____ Case number, if known _____

Debtor **CARIBBEAN WINDS INC** Case number (if known) _____
 Name

11. Why is the case filed in this district? *Check all that apply:*

Debtor has had its domicile, principal place of business, or principal assets in this district for 180 days immediately preceding the date of this petition or for a longer part of such 180 days than in any other district.

A bankruptcy case concerning debtor's affiliate, general partner, or partnership is pending in this district.

12. Does the debtor own or have possession of any real property or personal property that needs immediate attention?

No

Yes. Answer below for each property that needs immediate attention. Attach additional sheets if needed.

Why does the property need immediate attention? *(Check all that apply.)*

It poses or is alleged to pose a threat of imminent and identifiable hazard to public health or safety.
 What is the hazard? _____

It needs to be physically secured or protected from the weather.

It includes perishable goods or assets that could quickly deteriorate or lose value without attention (for example, livestock, seasonal goods, meat, dairy, produce, or securities-related assets or other options).

Other _____

Where is the property? _____
 Number, Street, City, State & ZIP Code

Is the property insured?

No

Yes. Insurance agency _____
 Contact name _____
 Phone _____

Statistical and administrative information

13. Debtor's estimation of available funds *Check one:*

Funds will be available for distribution to unsecured creditors.

After any administrative expenses are paid, no funds will be available to unsecured creditors.

14. Estimated number of creditors

<input checked="" type="checkbox"/> 1-49	<input type="checkbox"/> 1,000-5,000	<input type="checkbox"/> 25,001-50,000
<input type="checkbox"/> 50-99	<input type="checkbox"/> 5001-10,000	<input type="checkbox"/> 50,001-100,000
<input type="checkbox"/> 100-199	<input type="checkbox"/> 10,001-25,000	<input type="checkbox"/> More than 100,000
<input type="checkbox"/> 200-999		

15. Estimated Assets

<input type="checkbox"/> \$0 - \$50,000	<input checked="" type="checkbox"/> \$1,000,001 - \$10 million	<input type="checkbox"/> \$500,000,001 - \$1 billion
<input type="checkbox"/> \$50,001 - \$100,000	<input type="checkbox"/> \$10,000,001 - \$50 million	<input type="checkbox"/> \$1,000,000,001 - \$10 billion
<input type="checkbox"/> \$100,001 - \$500,000	<input type="checkbox"/> \$50,000,001 - \$100 million	<input type="checkbox"/> \$10,000,000,001 - \$50 billion
<input type="checkbox"/> \$500,001 - \$1 million	<input type="checkbox"/> \$100,000,001 - \$500 million	<input type="checkbox"/> More than \$50 billion

16. Estimated liabilities

<input type="checkbox"/> \$0 - \$50,000	<input type="checkbox"/> \$1,000,001 - \$10 million	<input type="checkbox"/> \$500,000,001 - \$1 billion
<input type="checkbox"/> \$50,001 - \$100,000	<input checked="" type="checkbox"/> \$10,000,001 - \$50 million	<input type="checkbox"/> \$1,000,000,001 - \$10 billion
<input type="checkbox"/> \$100,001 - \$500,000	<input type="checkbox"/> \$50,000,001 - \$100 million	<input type="checkbox"/> \$10,000,000,001 - \$50 billion
<input type="checkbox"/> \$500,001 - \$1 million	<input type="checkbox"/> \$100,000,001 - \$500 million	<input type="checkbox"/> More than \$50 billion

Debtor **CARIBBEAN WINDS INC**
Name

Case number (if known)

Request for Relief, Declaration, and Signatures

WARNING -- Bankruptcy fraud is a serious crime. Making a false statement in connection with a bankruptcy case can result in fines up to \$500,000 or imprisonment for up to 20 years, or both. 18 U.S.C. §§ 152, 1341, 1519, and 3571.

17. Declaration and signature of authorized representative of debtor

The debtor requests relief in accordance with the chapter of title 11, United States Code, specified in this petition.

I have been authorized to file this petition on behalf of the debtor.

I have examined the information in this petition and have a reasonable belief that the information is true and correct.

I declare under penalty of perjury that the foregoing is true and correct.

Executed on May 21, 2018
MM / DD / YYYY

X /s/ JOHN B DENNIS BRULL
Signature of authorized representative of debtor

Title PRESIDENT

JOHN B DENNIS BRULL
Printed name

18. Signature of attorney

X /s/ Charles A. Cuprill - Hernandez USDC-PR
Signature of attorney for debtor

Date May 21, 2018
MM / DD / YYYY

Charles A. Cuprill - Hernandez USDC-PR 114312
Printed name

Charles A. Cuprill, PSC Law Offices
Firm name

**356 Fortaleza ST.
Second Floor
San Juan, PR 00901**
Number, Street, City, State & ZIP Code

Contact phone 787-977-0515 Email address ccuprill@cuprill.com

114312 PR
Bar number and State

**CERTIFIED COPY OF RESOLUTION OF THE BOARD
OF DIRECTORS AUTHORIZING THE FILING OF
PETITION FOR REORGANIZATION UNDER CHAPTER 11
OF THE BANKRUPTCY CODE**

RESOLVED: Whereas **CARIBBEAN WINDS, INC.** (the "Company") is unable to meet its obligations as they mature; and

Whereas, creditors have undertaken and are threatening suit and have threatened to undertake steps to obtain possession of the Company's assets; Now therefore,

Be it resolved that a Petition in Proceedings under Chapter 11 of the Bankruptcy Code be filed by the Company and that John B. Dennis, the Company's President, be and hereby is authorized to execute on behalf of the Company and for it all the necessary documents for the filing of a Petition under Chapter 11 of the Bankruptcy Code; and be it further resolved;

That John B. Dennis be and hereby is authorized to pay unto the Clerk of the Court all necessary filing fees required by law by the Company or in its behalf, and be it further resolved;

That Charles A. Cuprill, P.S.C., Law Offices be employed to act as counsel for the Company in such bankruptcy proceedings.

The undersigned hereby certifies that he is the President of the Company, and that the above is a true and correct copy of a resolution adopted by at a duly constituted meeting held on the 17th day of May 2018, in accordance with its regulations; that quorum was present at said meeting; that said resolution has not been revoked, modified, annulled or amended in any manner whatsoever.

In witness hereof, I have hereunto set my hand and affixed the seal of said corporation this 21st day of May 2018



John B. Dennis
PRESIDENT

I, John B. Dennis, President of CARIBBEAN WINDS, INC., of legal age, single, and resident of San Juan, Puerto Rico, do hereby certify under penalty of perjury, that the statements contained in the foregoing document are true according to the best of my knowledge, information and belief.

San Juan, Puerto Rico, this 21st day of May 2018.



John B. Dennis
PRESIDENT



Fill in this information to identify the case:

Debtor name CARIBBEAN WINDS INC

United States Bankruptcy Court for the: DISTRICT OF PUERTO RICO

Case number (if known) _____

Check if this is an amended filing

Official Form 202

Declaration Under Penalty of Perjury for Non-Individual Debtors

12/15

An individual who is authorized to act on behalf of a non-individual debtor, such as a corporation or partnership, must sign and submit this form for the schedules of assets and liabilities, any other document that requires a declaration that is not included in the document, and any amendments of those documents. This form must state the individual's position or relationship to the debtor, the identity of the document, and the date. Bankruptcy Rules 1008 and 9011.

WARNING -- Bankruptcy fraud is a serious crime. Making a false statement, concealing property, or obtaining money or property by fraud in connection with a bankruptcy case can result in fines up to \$500,000 or imprisonment for up to 20 years, or both. 18 U.S.C. §§ 152, 1341, 1519, and 3571.

Declaration and signature

I am the president, another officer, or an authorized agent of the corporation; a member or an authorized agent of the partnership; or another individual serving as a representative of the debtor in this case.

I have examined the information in the documents checked below and I have a reasonable belief that the information is true and correct:

- Schedule A/B: Assets—Real and Personal Property* (Official Form 206A/B)
- Schedule D: Creditors Who Have Claims Secured by Property* (Official Form 206D)
- Schedule E/F: Creditors Who Have Unsecured Claims* (Official Form 206E/F)
- Schedule G: Executory Contracts and Unexpired Leases* (Official Form 206G)
- Schedule H: Codebtors* (Official Form 206H)
- Summary of Assets and Liabilities for Non-Individuals* (Official Form 206Sum)
- Amended Schedule*
- Chapter 11 or Chapter 9 Cases: List of Creditors Who Have the 20 Largest Unsecured Claims and Are Not Insiders* (Official Form 204)
- Other document that requires a declaration

I declare under penalty of perjury that the foregoing is true and correct.

Executed on May 21, 2018

X /s/ JOHN B DENNIS BRULL
Signature of individual signing on behalf of debtor

JOHN B DENNIS BRULL
Printed name

PRESIDENT
Position or relationship to debtor

Fill in this information to identify the case:

Debtor name **CARIBBEAN WINDS INC**

United States Bankruptcy Court for the: **DISTRICT OF PUERTO RICO**

Case number (if known): _____

Check if this is an amended filing

Official Form 204
Chapter 11 or Chapter 9 Cases: List of Creditors Who Have the 20 Largest Unsecured Claims and Are Not Insiders 12/15

A list of creditors holding the 20 largest unsecured claims must be filed in a Chapter 11 or Chapter 9 case. Include claims which the debtor disputes. Do not include claims by any person or entity who is an insider, as defined in 11 U.S.C. § 101(31). Also, do not include claims by secured creditors, unless the unsecured claim resulting from inadequate collateral value places the creditor among the holders of the 20 largest unsecured claims.

Name of creditor and complete mailing address, including zip code	Name, telephone number and email address of creditor contact	Nature of claim (for example, trade debts, bank loans, professional services, and government contracts)	Indicate if claim is contingent, unliquidated, or disputed	Amount of claim If the claim is fully unsecured, fill in only unsecured claim amount. If claim is partially secured, fill in total claim amount and deduction for value of collateral or setoff to calculate unsecured claim.		
				Total claim, if partially secured	Deduction for value of collateral or setoff	Unsecured claim
ACM CCC VI-A (CAYMAN) ASSET COMPANY 221 PONCE DE LEON AVENUE SUITE 1204 San Juan, PR 00917	617-880-1000	CO-DEBTOR IN AFFILIATES' BANK LOANS	Contingent Unliquidated Disputed			\$14,680,864.86
ACM CCC VI-A (CAYMAN) ASSET COMPANY 221 PONCE DE LEON AVENUE SUITE 1204 San Juan, PR 00917	617-880-1000	PROPERTY LISTED IN ITEM 55.1 OF SCHEDULE A/B	Contingent Unliquidated Disputed	\$3,298,460.91	\$1,400,000.00	\$1,898,460.91
AUTORIDAD ENERGIA ELECTRICA PO BOX 363508 San Juan, PR 00936	787-521-3434	ELECTRIC POWER SERVICES				\$6,041.67
B FERNANDEZ & HERMANOS INC PO BOX 363629 San Juan, PR 00936-3629	787-288-7272	FOOD AND BEVERAGE				\$110.09
BALLESTER HERMANOS INC PO BOX 364548 San Juan, PR 00936	787-788-4110	FOOD AND BEVERAGE				\$2,190.61
BANCO POPULAR OF PUERTO RICO CREDIT CARDS DIVISION PO BOX 70100 San Juan, PR 00936	1-800-981-9505	VISA CREDIT CARD				\$31,000.00
BERTHAS BAKERY PO BOX 363701 San Juan, PR 00936	787-722-8605	BAKERY PRODUCTS				\$46.20

Debtor **CARIBBEAN WINDS INC**
Name _____

Case number (if known) _____

Name of creditor and complete mailing address, including zip code	Name, telephone number and email address of creditor contact	Nature of claim (for example, trade debts, bank loans, professional services,	Indicate if claim is contingent, unliquidated, or disputed	Amount of claim If the claim is fully unsecured, fill in only unsecured claim amount. If claim is partially secured, fill in total claim amount and deduction for value of collateral or setoff to calculate unsecured claim.		
				Total claim, if partially secured	Deduction for value of collateral or setoff	Unsecured claim
BOOKIN.COM PO BOX 1639 1000 BP AMSTERDAN THE NETHERLANDS	001-888-680-5262	HOTEL COMMISSIONS				\$10,746.79
BRIMAR LTD 819 LAFAYETTE ROAD Hampton, NH 03842	603-758-6042	MEAT AND SEAFOOD SUPPLIER				\$2,506.23
CARIBBEAN HOTEL SUPPLIES INC PO BOX 3687 Mayaguez, PR 00681	787-831-4192	HOTEL SUPPLIES				\$380.88
CARIBE FINE FOODS PO BOX 10585 San Juan, PR 00922	787-273-8237	RESTAURANT SUPPLIES				\$254.93
COCA COLA PR PO BOX 51985 Toa Baja, PR 00950-9185	787-288-6400	BEVERAGE				\$700.94
DROUYM & CO PO BOX 366041 San Juan, PR 00936-6041	787-765-6643	RESTAURANT SUPPLIES				\$1,562.50
EXPEDIA INC 333 108th AVENUE NE Bellevue, WA 98004	425-679-7200	HOTEL COMMISSIONS				\$578.04
HUNGARICUM LLC PO BOX 193481 San Juan, PR 00919	787-998-0330	RESTAURANT SUPPLIES				\$785.74
MEDALLA DE PR PO BOX 51985 Toa Baja, PR 00950	787-738-1500	BEER AND BEVERAGE				\$381.11
PLAZA CELLARS PO BOX 363328 San Juan, PR 00936-3328	787-781-2070	WINE SUPPLIER				\$4,561.91
PUENTE SELECTIONS INC PO BOX 16299 San Juan, PR 00908-6299	787-949-3917	FOOD AND BEVERAGE				\$484.80
SEA WORLD PO BOX 361986 San Juan, PR 00936-1986	787-273-1011	SEAFOOD SUPPLIER				\$3,116.12
TOMMY FORTE PO BOX 16241 San Juan, PR 00908	787-390-3112	SEAFOOD SUPPLIER				\$161.50

Fill in this information to identify the case:

Debtor name CARIBBEAN WINDS INC

United States Bankruptcy Court for the: DISTRICT OF PUERTO RICO

Case number (if known) _____

Check if this is an amended filing

**Official Form 206Sum
Summary of Assets and Liabilities for Non-Individuals**

12/15

Part 1: Summary of Assets

1. **Schedule A/B: Assets-Real and Personal Property** (Official Form 206A/B)

1a. Real property: Copy line 88 from <i>Schedule A/B</i>	\$ <u>1,400,000.00</u>
1b. Total personal property: Copy line 91A from <i>Schedule A/B</i>	\$ <u>5,664,143.72</u>
1c. Total of all property: Copy line 92 from <i>Schedule A/B</i>	\$ <u>7,064,143.72</u>

Part 2: Summary of Liabilities

2. Schedule D: Creditors Who Have Claims Secured by Property (Official Form 206D) Copy the total dollar amount listed in Column A, <i>Amount of claim</i> , from line 3 of <i>Schedule D</i>	\$ <u>3,298,460.91</u>
3. Schedule E/F: Creditors Who Have Unsecured Claims (Official Form 206E/F)	
3a. Total claim amounts of priority unsecured claims: Copy the total claims from Part 1 from line 5a of <i>Schedule E/F</i>	\$ <u>0.00</u>
3b. Total amount of claims of nonpriority amount of unsecured claims: Copy the total of the amount of claims from Part 2 from line 5b of <i>Schedule E/F</i>	+\$ <u>16,922,277.96</u>
4. Total liabilities Lines 2 + 3a + 3b	\$ <u>20,220,738.87</u>

Fill in this information to identify the case:

Debtor name CARIBBEAN WINDS INC

United States Bankruptcy Court for the: DISTRICT OF PUERTO RICO

Case number (if known) _____

Check if this is an amended filing

Official Form 206A/B

Schedule A/B: Assets - Real and Personal Property

12/15

Disclose all property, real and personal, which the debtor owns or in which the debtor has any other legal, equitable, or future interest. Include all property in which the debtor holds rights and powers exercisable for the debtor's own benefit. Also include assets and properties which have no book value, such as fully depreciated assets or assets that were not capitalized. In Schedule A/B, list any executory contracts or unexpired leases. Also list them on *Schedule G: Executory Contracts and Unexpired Leases* (Official Form 206G).

Be as complete and accurate as possible. If more space is needed, attach a separate sheet to this form. At the top of any pages added, write the debtor's name and case number (if known). Also identify the form and line number to which the additional information applies. If an additional sheet is attached, include the amounts from the attachment in the total for the pertinent part.

For Part 1 through Part 11, list each asset under the appropriate category or attach separate supporting schedules, such as a fixed asset schedule or depreciation schedule, that gives the details for each asset in a particular category. List each asset only once. In valuing the debtor's interest, do not deduct the value of secured claims. See the instructions to understand the terms used in this form.

Part 1: Cash and cash equivalents

1. Does the debtor have any cash or cash equivalents?

- No. Go to Part 2.
- Yes Fill in the information below.

All cash or cash equivalents owned or controlled by the debtor		Current value of debtor's interest
2.	Cash on hand	\$1,950.00

3.	Checking, savings, money market, or financial brokerage accounts (Identify all)	Type of account	Last 4 digits of account number	Current value of debtor's interest
3.1.	SCOTIABANK OF PR ACCOUNT #0711145217 PIÑERO AVENUE BRANCH BALANCE AS OF 03/31/2018	BUSINESS CHECKING ACCOUNT	5217	\$19,400.33

3.2.	BANCO POPULAR OF PR ACCOUNT #226-352318 HATO REY BRANCH BALANCE AS OF 3/30/2018	BUSINESS CHECKING ACCOUNT	2318	\$11,878.29
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4. Other cash equivalents (Identify all)

5. Total of Part 1.

Add lines 2 through 4 (including amounts on any additional sheets). Copy the total to line 80.

\$33,228.62

Part 2: Deposits and Prepayments

6. Does the debtor have any deposits or prepayments?

- No. Go to Part 3.
- Yes Fill in the information below.

Part 3: Accounts receivable

10. Does the debtor have any accounts receivable?

Debtor **CARIBBEAN WINDS INC** Case number (If known) _____
Name

- No. Go to Part 4.
- Yes Fill in the information below.

11. **Accounts receivable**
11a. 90 days old or less: 5,584,350.10 - 0.00 = \$5,584,350.10
face amount doubtful or uncollectible accounts

12. **Total of Part 3.** **\$5,584,350.10**
Current value on lines 11a + 11b = line 12. Copy the total to line 82.

Part 4: Investments

13. Does the debtor own any investments?

- No. Go to Part 5.
- Yes Fill in the information below.

Part 5: Inventory, excluding agriculture assets

18. Does the debtor own any inventory (excluding agriculture assets)?

- No. Go to Part 6.
- Yes Fill in the information below.

Part 6: Farming and fishing-related assets (other than titled motor vehicles and land)

27. Does the debtor own or lease any farming and fishing-related assets (other than titled motor vehicles and land)?

- No. Go to Part 7.
- Yes Fill in the information below.

Part 7: Office furniture, fixtures, and equipment; and collectibles

38. Does the debtor own or lease any office furniture, fixtures, equipment, or collectibles?

- No. Go to Part 8.
- Yes Fill in the information below.

Part 8: Machinery, equipment, and vehicles

46. Does the debtor own or lease any machinery, equipment, or vehicles?

- No. Go to Part 9.
- Yes Fill in the information below.

General description	Net book value of debtor's interest	Valuation method used for current value	Current value of debtor's interest
Include year, make, model, and identification numbers (i.e., VIN, HIN, or N-number)	(Where available)		

- 47. **Automobiles, vans, trucks, motorcycles, trailers, and titled farm vehicles**
- 48. **Watercraft, trailers, motors, and related accessories** *Examples:* Boats, trailers, motors, floating homes, personal watercraft, and fishing vessels
- 49. **Aircraft and accessories**
- 50. **Other machinery, fixtures, and equipment (excluding farm machinery and equipment)**

Debtor CARIBBEAN WINDS INC Case number (If known) _____
 Name

**HOTEL EQUIPMENT, FURNITURE AND
 FIXTURES
 BALANCE AS OF 03/26/2018
 (SEE EXHIBIT II)**

\$0.00 COST \$33,840.00

**NICHE RESTAURANT EQUIPMENT,
 FURNITURE AND FIXTURES
 BALANCE AS OF 03/26/2018
 (SEE EXHIBIT III)**

\$0.00 COST \$12,725.00

51. **Total of Part 8.**

Add lines 47 through 50. Copy the total to line 87.

\$46,565.00

52. **Is a depreciation schedule available for any of the property listed in Part 8?**

- No
 Yes

53. **Has any of the property listed in Part 8 been appraised by a professional within the last year?**

- No
 Yes

Part 9: Real property

54. **Does the debtor own or lease any real property?**

- No. Go to Part 10.
 Yes Fill in the information below.

55. **Any building, other improved real estate, or land which the debtor owns or in which the debtor has an interest**

Description and location of property Include street address or other description such as Assessor Parcel Number (APN), and type of property (for example, acreage, factory, warehouse, apartment or office building, if available).	Nature and extent of debtor's interest in property	Net book value of debtor's interest (Where available)	Valuation method used for current value	Current value of debtor's interest
55.1. ACACIA SEASIDE INN HOTEL LOCATED AT NO. 8 TAFT STREET, SANTURCE WARD, SAN JUAN, PUERTO RICO APPRAISED VALUE AS OF 10/31/2012	Fee simple	\$0.00	Appraisal	\$1,400,000.00

56. **Total of Part 9.**

Add the current value on lines 55.1 through 55.6 and entries from any additional sheets. Copy the total to line 88.

\$1,400,000.00

57. **Is a depreciation schedule available for any of the property listed in Part 9?**

- No
 Yes

58. **Has any of the property listed in Part 9 been appraised by a professional within the last year?**

Debtor CARIBBEAN WINDS INC Case number (If known) _____
Name

- No
- Yes

Part 10: Intangibles and intellectual property

59. Does the debtor have any interests in intangibles or intellectual property?

- No. Go to Part 11.
- Yes Fill in the information below.

Part 11: All other assets

70. Does the debtor own any other assets that have not yet been reported on this form?

Include all interests in executory contracts and unexpired leases not previously reported on this form.

- No. Go to Part 12.
- Yes Fill in the information below.

Debtor **CARIBBEAN WINDS INC** Case number (If known) _____
 Name

Part 12: Summary

In Part 12 copy all of the totals from the earlier parts of the form

Type of property	Current value of personal property	Current value of real property
80. Cash, cash equivalents, and financial assets. <i>Copy line 5, Part 1</i>	<u>\$33,228.62</u>	
81. Deposits and prepayments. <i>Copy line 9, Part 2.</i>	<u>\$0.00</u>	
82. Accounts receivable. <i>Copy line 12, Part 3.</i>	<u>\$5,584,350.10</u>	
83. Investments. <i>Copy line 17, Part 4.</i>	<u>\$0.00</u>	
84. Inventory. <i>Copy line 23, Part 5.</i>	<u>\$0.00</u>	
85. Farming and fishing-related assets. <i>Copy line 33, Part 6.</i>	<u>\$0.00</u>	
86. Office furniture, fixtures, and equipment; and collectibles. <i>Copy line 43, Part 7.</i>	<u>\$0.00</u>	
87. Machinery, equipment, and vehicles. <i>Copy line 51, Part 8.</i>	<u>\$46,565.00</u>	
88. Real property. <i>Copy line 56, Part 9.....></i>		<u>\$1,400,000.00</u>
89. Intangibles and intellectual property. <i>Copy line 66, Part 10.</i>	<u>\$0.00</u>	
90. All other assets. <i>Copy line 78, Part 11.</i>	+ <u>\$0.00</u>	
91. Total. Add lines 80 through 90 for each column	<u>\$5,664,143.72</u>	+ 91b. <u>\$1,400,000.00</u>
92. Total of all property on Schedule A/B. Add lines 91a+91b=92		<u>\$7,064,143.72</u>

Fill in this information to identify the case:

Debtor name CARIBBEAN WINDS INC

United States Bankruptcy Court for the: DISTRICT OF PUERTO RICO

Case number (if known) _____

Check if this is an amended filing

Official Form 206D

Schedule D: Creditors Who Have Claims Secured by Property

12/15

Be as complete and accurate as possible.

1. Do any creditors have claims secured by debtor's property?

- No. Check this box and submit page 1 of this form to the court with debtor's other schedules. Debtor has nothing else to report on this form.
- Yes. Fill in all of the information below.

Part 1: List Creditors Who Have Secured Claims

2. List in alphabetical order all creditors who have secured claims. If a creditor has more than one secured claim, list the creditor separately for each claim.

		Column A	Column B	
		Amount of claim	Value of collateral that supports this claim	
		Do not deduct the value of collateral.		
2.1	<p>ACM CCC VI-A (CAYMAN) ASSET COMPANY</p> <p>Creditor's Name 221 PONCE DE LEON AVENUE SUITE 1204 San Juan, PR 00917</p> <p>Creditor's mailing address</p> <p>Creditor's email address, if known</p> <p>Date debt was incurred 10/18/2010</p> <p>Last 4 digits of account number 9002</p> <p>Do multiple creditors have an interest in the same property? <input checked="" type="checkbox"/> No <input type="checkbox"/> Yes. Specify each creditor, including this creditor and its relative priority.</p>	<p>Describe debtor's property that is subject to a lien PROPERTY LISTED IN ITEM 55.1 OF SCHEDULE A/B</p> <p>Describe the lien MORTGAGE</p> <p>Is the creditor an insider or related party? <input checked="" type="checkbox"/> No <input type="checkbox"/> Yes</p> <p>Is anyone else liable on this claim? <input type="checkbox"/> No <input checked="" type="checkbox"/> Yes. Fill out <i>Schedule H: Codebtors</i> (Official Form 206H)</p> <p>As of the petition filing date, the claim is: Check all that apply <input checked="" type="checkbox"/> Contingent <input checked="" type="checkbox"/> Unliquidated <input checked="" type="checkbox"/> Disputed</p>	\$3,298,460.91	\$1,400,000.00

3. Total of the dollar amounts from Part 1, Column A, including the amounts from the Additional Page, if any. **\$3,298,460.91**
1

Part 2: List Others to Be Notified for a Debt Already Listed in Part 1

List in alphabetical order any others who must be notified for a debt already listed in Part 1. Examples of entities that may be listed are collection agencies, assignees of claims listed above, and attorneys for secured creditors.

If no others need to be notified for the debts listed in Part 1, do not fill out or submit this page. If additional pages are needed, copy this page.

Name and address	On which line in Part 1 did you enter the related creditor?	Last 4 digits of account number for this entity

Fill in this information to identify the case:

Debtor name CARIBBEAN WINDS INC

United States Bankruptcy Court for the: DISTRICT OF PUERTO RICO

Case number (if known) _____

Check if this is an amended filing

Official Form 206E/F
Schedule E/F: Creditors Who Have Unsecured Claims

12/15

Be as complete and accurate as possible. Use Part 1 for creditors with PRIORITY unsecured claims and Part 2 for creditors with NONPRIORITY unsecured claims. List the other party to any executory contracts or unexpired leases that could result in a claim. Also list executory contracts on *Schedule A/B: Assets - Real and Personal Property* (Official Form 206A/B) and on *Schedule G: Executory Contracts and Unexpired Leases* (Official Form 206G). Number the entries in Parts 1 and 2 in the boxes on the left. If more space is needed for Part 1 or Part 2, fill out and attach the Additional Page of that Part included in this form.

Part 1: List All Creditors with PRIORITY Unsecured Claims

1. Do any creditors have priority unsecured claims? (See 11 U.S.C. § 507).

- No. Go to Part 2.
- Yes. Go to line 2.

Part 2: List All Creditors with NONPRIORITY Unsecured Claims

3. List in alphabetical order all of the creditors with nonpriority unsecured claims. If the debtor has more than 6 creditors with nonpriority unsecured claims, fill out and attach the Additional Page of Part 2.

		Amount of claim	
3.1	Nonpriority creditor's name and mailing address ACM CCC VI-A (CAYMAN) ASSET COMPANY 221 PONCE DE LEON AVENUE SUITE 1204 San Juan, PR 00917 Date(s) debt was incurred <u>10/18/2010</u> Last 4 digits of account number <u> </u>	As of the petition filing date, the claim is: <i>Check all that apply.</i> <input checked="" type="checkbox"/> Contingent <input checked="" type="checkbox"/> Unliquidated <input checked="" type="checkbox"/> Disputed Basis for the claim: CO-DEBTOR IN AFFILIATES' BANK LOANS Is the claim subject to offset? <input checked="" type="checkbox"/> No <input type="checkbox"/> Yes	<u>\$14,680,864.86</u>
3.2	Nonpriority creditor's name and mailing address AUTORIDAD ENERGIA ELECTRICA PO BOX 363508 San Juan, PR 00936 Date(s) debt was incurred <u> </u> Last 4 digits of account number <u>2000</u>	As of the petition filing date, the claim is: <i>Check all that apply.</i> <input type="checkbox"/> Contingent <input type="checkbox"/> Unliquidated <input type="checkbox"/> Disputed Basis for the claim: ELECTRIC POWER SERVICES Is the claim subject to offset? <input checked="" type="checkbox"/> No <input type="checkbox"/> Yes	<u>\$6,041.67</u>
3.3	Nonpriority creditor's name and mailing address AUTORIDAD ENERGIA ELECTRICA PO BOX 363508 San Juan, PR 00936 Date(s) debt was incurred <u> </u> Last 4 digits of account number <u>2000</u>	As of the petition filing date, the claim is: <i>Check all that apply.</i> <input type="checkbox"/> Contingent <input type="checkbox"/> Unliquidated <input type="checkbox"/> Disputed Basis for the claim: ELECTRIC POWER SERVICES Is the claim subject to offset? <input checked="" type="checkbox"/> No <input type="checkbox"/> Yes	<u>\$2,555.68</u>
3.4	Nonpriority creditor's name and mailing address B FERNANDEZ & HERMANOS INC PO BOX 363629 San Juan, PR 00936-3629 Date(s) debt was incurred <u>02/28/2018</u> Last 4 digits of account number <u>2451</u>	As of the petition filing date, the claim is: <i>Check all that apply.</i> <input type="checkbox"/> Contingent <input type="checkbox"/> Unliquidated <input type="checkbox"/> Disputed Basis for the claim: FOOD AND BEVERAGE Is the claim subject to offset? <input checked="" type="checkbox"/> No <input type="checkbox"/> Yes	<u>\$110.09</u>

Debtor **CARIBBEAN WINDS INC** Case number (if known) _____
 Name _____

3.5 Nonpriority creditor's name and mailing address **BALLESTER HERMANOS INC** **PO BOX 364548** **San Juan, PR 00936** **Date(s) debt was incurred** 02/28/2018 **Last 4 digits of account number** _____ **As of the petition filing date, the claim is:** *Check all that apply.* **\$2,190.61**
 Contingent
 Unliquidated
 Disputed
Basis for the claim: FOOD AND BEVERAGE
 Is the claim subject to offset? No Yes

3.6 Nonpriority creditor's name and mailing address **BANCO POPULAR OF PUERTO RICO** **CREDIT CARDS DIVISION** **PO BOX 70100** **San Juan, PR 00936** **Date(s) debt was incurred** 02/13/2018 **Last 4 digits of account number** 7164 **As of the petition filing date, the claim is:** *Check all that apply.* **\$300.00**
 Contingent
 Unliquidated
 Disputed
Basis for the claim: VISA CREDIT CARD
 Is the claim subject to offset? No Yes

3.7 Nonpriority creditor's name and mailing address **BANCO POPULAR OF PUERTO RICO** **CREDIT CARDS DIVISION** **PO BOX 70100** **San Juan, PR 00936** **Date(s) debt was incurred** 02/13/2018 **Last 4 digits of account number** 4474 **As of the petition filing date, the claim is:** *Check all that apply.* **\$31,000.00**
 Contingent
 Unliquidated
 Disputed
Basis for the claim: VISA CREDIT CARD
 Is the claim subject to offset? No Yes

3.8 Nonpriority creditor's name and mailing address **BERTHAS BAKERY** **PO BOX 363701** **San Juan, PR 00936** **Date(s) debt was incurred** 02/28/2018 **Last 4 digits of account number** _____ **As of the petition filing date, the claim is:** *Check all that apply.* **\$46.20**
 Contingent
 Unliquidated
 Disputed
Basis for the claim: BAKERY PRODUCTS
 Is the claim subject to offset? No Yes

3.9 Nonpriority creditor's name and mailing address **BOOKIN.COM** **PO BOX 1639 1000 BP** **AMSTERDAN THE NETHERLANDS** **Date(s) debt was incurred** _____ **Last 4 digits of account number** _____ **As of the petition filing date, the claim is:** *Check all that apply.* **\$10,746.79**
 Contingent
 Unliquidated
 Disputed
Basis for the claim: HOTEL COMMISSIONS
 Is the claim subject to offset? No Yes

3.10 Nonpriority creditor's name and mailing address **BRIMAR LTD** **819 LAFAYETTE ROAD** **Hampton, NH 03842** **Date(s) debt was incurred** 02/28/2018 **Last 4 digits of account number** _____ **As of the petition filing date, the claim is:** *Check all that apply.* **\$2,506.23**
 Contingent
 Unliquidated
 Disputed
Basis for the claim: MEAT AND SEAFOOD SUPPLIER
 Is the claim subject to offset? No Yes

3.11 Nonpriority creditor's name and mailing address **CARIBBEAN HOTEL SUPPLIES INC** **PO BOX 3687** **Mayaguez, PR 00681** **Date(s) debt was incurred** _____ **Last 4 digits of account number** _____ **As of the petition filing date, the claim is:** *Check all that apply.* **\$380.88**
 Contingent
 Unliquidated
 Disputed
Basis for the claim: HOTEL SUPPLIES
 Is the claim subject to offset? No Yes

Debtor **CARIBBEAN WINDS INC** Case number (if known) _____
Name

3.12 Nonpriority creditor's name and mailing address **CARIBE FINE FOODS** **PO BOX 10585** **San Juan, PR 00922** **As of the petition filing date, the claim is:** *Check all that apply.* **\$254.93**
 Contingent
 Unliquidated
 Disputed
 Date(s) debt was incurred 02/27/2018 **Basis for the claim:** RESTAURANT SUPPLIES
 Last 4 digits of account number 0386 Is the claim subject to offset? No Yes

3.13 Nonpriority creditor's name and mailing address **COCA COLA PR** **PO BOX 51985** **Toa Baja, PR 00950-9185** **As of the petition filing date, the claim is:** *Check all that apply.* **\$700.94**
 Contingent
 Unliquidated
 Disputed
 Date(s) debt was incurred 02/28/2018 **Basis for the claim:** BEVERAGE
 Last 4 digits of account number 9220 Is the claim subject to offset? No Yes

3.14 Nonpriority creditor's name and mailing address **DROUYM & CO** **PO BOX 366041** **San Juan, PR 00936-6041** **As of the petition filing date, the claim is:** *Check all that apply.* **\$1,562.50**
 Contingent
 Unliquidated
 Disputed
 Date(s) debt was incurred 02/22/2018 **Basis for the claim:** RESTAURANT SUPPLIES
 Last 4 digits of account number Is the claim subject to offset? No Yes

3.15 Nonpriority creditor's name and mailing address **EXPEDIA INC** **333 108th AVENUE NE** **Bellevue, WA 98004** **As of the petition filing date, the claim is:** *Check all that apply.* **\$578.04**
 Contingent
 Unliquidated
 Disputed
 Date(s) debt was incurred **Basis for the claim:** HOTEL COMMISSIONS
 Last 4 digits of account number Is the claim subject to offset? No Yes

3.16 Nonpriority creditor's name and mailing address **HUNGARICUM LLC** **PO BOX 193481** **San Juan, PR 00919** **As of the petition filing date, the claim is:** *Check all that apply.* **\$785.74**
 Contingent
 Unliquidated
 Disputed
 Date(s) debt was incurred 02/28/2018 **Basis for the claim:** RESTAURANT SUPPLIES
 Last 4 digits of account number R002 Is the claim subject to offset? No Yes

3.17 Nonpriority creditor's name and mailing address **JDHG LLC** **PMB 363** **1357 ASHFORD AVE** **San Juan, PR 00907** **As of the petition filing date, the claim is:** *Check all that apply.* **\$2,172,947.36**
 Contingent
 Unliquidated
 Disputed
 Date(s) debt was incurred 02/28/2018 **Basis for the claim:** INTERCOMPANY BALANCE
AS OF 02/28/2018
 Last 4 digits of account number Is the claim subject to offset? No Yes

3.18 Nonpriority creditor's name and mailing address **MEDALLA DE PR** **PO BOX 51985** **Toa Baja, PR 00950** **As of the petition filing date, the claim is:** *Check all that apply.* **\$381.11**
 Contingent
 Unliquidated
 Disputed
 Date(s) debt was incurred 03/07/2018 **Basis for the claim:** BEER AND BEVERAGE
 Last 4 digits of account number 9220 Is the claim subject to offset? No Yes

Debtor **CARIBBEAN WINDS INC** Case number (if known) _____
 Name _____

3.19 Nonpriority creditor's name and mailing address **PLAZA CELLARS** As of the petition filing date, the claim is: *Check all that apply.* **\$4,561.91**
PO BOX 363328 Contingent
San Juan, PR 00936-3328 Unliquidated
 Date(s) debt was incurred 02/06/2018 Disputed
 Last 4 digits of account number 5502 Basis for the claim: **WINE SUPPLIER**
 Is the claim subject to offset? No Yes

3.20 Nonpriority creditor's name and mailing address **PUENTE SELECTIONS INC** As of the petition filing date, the claim is: *Check all that apply.* **\$484.80**
PO BOX 16299 Contingent
San Juan, PR 00908-6299 Unliquidated
 Date(s) debt was incurred 02/28/2018 Disputed
 Last 4 digits of account number Basis for the claim: **FOOD AND BEVERAGE**
 Is the claim subject to offset? No Yes

3.21 Nonpriority creditor's name and mailing address **SEA WORLD** As of the petition filing date, the claim is: *Check all that apply.* **\$3,116.12**
PO BOX 361986 Contingent
San Juan, PR 00936-1986 Unliquidated
 Date(s) debt was incurred 02/27/2018 Disputed
 Last 4 digits of account number N012 Basis for the claim: **SEAFOOD SUPPLIER**
 Is the claim subject to offset? No Yes

3.22 Nonpriority creditor's name and mailing address **TOMMY FORTE** As of the petition filing date, the claim is: *Check all that apply.* **\$161.50**
PO BOX 16241 Contingent
San Juan, PR 00908 Unliquidated
 Date(s) debt was incurred 03/03/2018 Disputed
 Last 4 digits of account number Basis for the claim: **SEAFOOD SUPPLIER**
 Is the claim subject to offset? No Yes

Part 3: List Others to Be Notified About Unsecured Claims

4. List in alphabetical order any others who must be notified for claims listed in Parts 1 and 2. Examples of entities that may be listed are collection agencies, assignees of claims listed above, and attorneys for unsecured creditors.
 If no others need to be notified for the debts listed in Parts 1 and 2, do not fill out or submit this page. If additional pages are needed, copy the next page.

Name and mailing address	On which line in Part 1 or Part 2 is the related creditor (if any) listed?	Last 4 digits of account number, if any

Part 4: Total Amounts of the Priority and Nonpriority Unsecured Claims

5. Add the amounts of priority and nonpriority unsecured claims.

	Total of claim amounts
5a. Total claims from Part 1	\$ <u>0.00</u>
5b. Total claims from Part 2	\$ <u>16,922,277.96</u>
5c. Total of Parts 1 and 2 Lines 5a + 5b = 5c.	\$ <u>16,922,277.96</u>

Fill in this information to identify the case:

Debtor name CARIBBEAN WINDS INC

United States Bankruptcy Court for the: DISTRICT OF PUERTO RICO

Case number (if known) _____

Check if this is an amended filing

Official Form 206G

Schedule G: Executory Contracts and Unexpired Leases

12/15

Be as complete and accurate as possible. If more space is needed, copy and attach the additional page, number the entries consecutively.

1. **Does the debtor have any executory contracts or unexpired leases?**
- No. Check this box and file this form with the debtor's other schedules. There is nothing else to report on this form.
- Yes. Fill in all of the information below even if the contacts of leases are listed on *Schedule A/B: Assets - Real and Personal Property* (Official Form 206A/B).

2. List all contracts and unexpired leases	State the name and mailing address for all other parties with whom the debtor has an executory contract or unexpired lease
2.1. State what the contract or lease is for and the nature of the debtor's interest State the term remaining List the contract number of any government contract	MANAGEMENT AND ADMINISTRATION AGREEMENT MONTH TO MONTH AUBERGE HAVEN CORP PMB 363 1357 ASHFORD AVE San Juan, PR 00907

Fill in this information to identify the case:

Debtor name CARIBBEAN WINDS INC

United States Bankruptcy Court for the: DISTRICT OF PUERTO RICO

Case number (if known) _____

Check if this is an amended filing

Official Form 206H
Schedule H: Your Codebtors 12/15

Be as complete and accurate as possible. If more space is needed, copy the Additional Page, numbering the entries consecutively. Attach the Additional Page to this page.

1. Do you have any codebtors?

- No. Check this box and submit this form to the court with the debtor's other schedules. Nothing else needs to be reported on this form.
- Yes

2. In Column 1, list as codebtors all of the people or entities who are also liable for any debts listed by the debtor in the schedules of creditors, Schedules D-G. Include all guarantors and co-obligors. In Column 2, identify the creditor to whom the debt is owed and each schedule on which the creditor is listed. If the codebtor is liable on a debt to more than one creditor, list each creditor separately in Column 2.

Column 1: Codebtor		Column 2: Creditor	
Name	Mailing Address	Name	Check all schedules that apply:
2.1 ATLANTIC WINDS INC	PMB 363 1357 ASHFORD AVENUE San Juan, PR 00907	ACM CCC VI-A (CAYMAN) ASSET COMPANY	<input checked="" type="checkbox"/> D <u>2.1</u> <input type="checkbox"/> E/F _____ <input type="checkbox"/> G _____
2.2 ATLANTIC WINDS INC	PMB 363 1357 ASHFORD AVENUE San Juan, PR 00907	ACM CCC VI-A (CAYMAN) ASSET COMPANY	<input type="checkbox"/> D _____ <input checked="" type="checkbox"/> E/F <u>3.1</u> <input type="checkbox"/> G _____
2.3 AWCI CORP	PMB 363 1357 ASHFORD AVENUE San Juan, PR 00907	ACM CCC VI-A (CAYMAN) ASSET COMPANY	<input checked="" type="checkbox"/> D <u>2.1</u> <input type="checkbox"/> E/F _____ <input type="checkbox"/> G _____
2.4 AWCI CORP	PMB 363 1357 ASHFORD AVENUE San Juan, PR 00907	ACM CCC VI-A (CAYMAN) ASSET COMPANY	<input type="checkbox"/> D _____ <input checked="" type="checkbox"/> E/F <u>3.1</u> <input type="checkbox"/> G _____

Debtor CARIBBEAN WINDS INC Case number (if known) _____

Additional Page to List More Codebtors

Copy this page only if more space is needed. Continue numbering the lines sequentially from the previous page.
 Column 1: Codebtor Column 2: Creditor

2.5 GREEN HORIZON INC PMB 363 1357 ASHFORD AVENUE San Juan, PR 00907 ACM CCC VI-A (CAYMAN) ASSET COMPANY D 2.1
 E/F _____
 G _____

2.6 GREEN HORIZON INC PMB 363 1357 ASHFORD AVENUE San Juan, PR 00907 ACM CCC VI-A (CAYMAN) ASSET COMPANY D _____
 E/F 3.1
 G _____

2.7 JOHN B DENNIS BRULL PMB 363 1357 ASHFORD AVENUE San Juan, PR 00907 ACM CCC VI-A (CAYMAN) ASSET COMPANY D 2.1
 E/F _____
 G _____

2.8 JOHN B DENNIS BRULL PMB 363 1357 ASHFORD AVENUE San Juan, PR 00907 ACM CCC VI-A (CAYMAN) ASSET COMPANY D _____
 E/F 3.1
 G _____

2.9 SPANISH VIRGIN ISLANDS DEV CO INC PMB 363 1357 ASHFORD AVENUE San Juan, PR 00907 ACM CCC VI-A (CAYMAN) ASSET COMPANY D 2.1
 E/F _____
 G _____

2.10 SPANISH VIRGIN ISLANDS DEV CO INC PMB 363 1357 ASHFORD AVENUE San Juan, PR 00907 ACM CCC VI-A (CAYMAN) ASSET COMPANY D _____
 E/F 3.1
 G _____

Fill in this information to identify the case:

Debtor name CARIBBEAN WINDS INC

United States Bankruptcy Court for the: DISTRICT OF PUERTO RICO

Case number (if known) _____

Check if this is an amended filing

Official Form 207
Statement of Financial Affairs for Non-Individuals Filing for Bankruptcy 04/16

The debtor must answer every question. If more space is needed, attach a separate sheet to this form. On the top of any additional pages, write the debtor's name and case number (if known).

Part 1: Income

1. Gross revenue from business

None.

Identify the beginning and ending dates of the debtor's fiscal year, which may be a calendar year

Sources of revenue
Check all that apply

Gross revenue
(before deductions and exclusions)

From the beginning of the fiscal year to filing date:
From **1/01/2018** to **Filing Date**

Operating a business
 Other _____

\$526,249.00

For prior year:
From **1/01/2017** to **12/31/2017**

Operating a business
 Other _____

\$1,713,433.66

For year before that:
From **1/01/2016** to **12/31/2016**

Operating a business
 Other _____

\$1,469,184.00

2. Non-business revenue

Include revenue regardless of whether that revenue is taxable. *Non-business income* may include interest, dividends, money collected from lawsuits, and royalties. List each source and the gross revenue for each separately. Do not include revenue listed in line 1.

None.

Description of sources of revenue

Gross revenue from each source
(before deductions and exclusions)

Part 2: List Certain Transfers Made Before Filing for Bankruptcy

3. Certain payments or transfers to creditors within 90 days before filing this case

List payments or transfers—including expense reimbursements—to any creditor, other than regular employee compensation, within 90 days before filing this case unless the aggregate value of all property transferred to that creditor is less than \$6,425. (This amount may be adjusted on 4/01/19 and every 3 years after that with respect to cases filed on or after the date of adjustment.)

None.

Creditor's Name and Address

Dates

Total amount of value

Reasons for payment or transfer
Check all that apply

4. Payments or other transfers of property made within 1 year before filing this case that benefited any insider

List payments or transfers, including expense reimbursements, made within 1 year before filing this case on debts owed to an insider or guaranteed

Debtor **CARIBBEAN WINDS INC** Case number (if known) _____

or cosigned by an insider unless the aggregate value of all property transferred to or for the benefit of the insider is less than \$6,425. (This amount may be adjusted on 4/01/19 and every 3 years after that with respect to cases filed on or after the date of adjustment.) Do not include any payments listed in line 3. *Insiders* include officers, directors, and anyone in control of a corporate debtor and their relatives; general partners of a partnership debtor and their relatives; affiliates of the debtor and insiders of such affiliates; and any managing agent of the debtor. 11 U.S.C. § 101(31).

None.

Insider's name and address Relationship to debtor	Dates	Total amount of value	Reasons for payment or transfer
------------------------------------------------------	-------	-----------------------	---------------------------------

5. Repossessions, foreclosures, and returns

List all property of the debtor that was obtained by a creditor within 1 year before filing this case, including property repossessed by a creditor, sold at a foreclosure sale, transferred by a deed in lieu of foreclosure, or returned to the seller. Do not include property listed in line 6.

None

Creditor's name and address	Describe of the Property	Date	Value of property
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6. Setoffs

List any creditor, including a bank or financial institution, that within 90 days before filing this case set off or otherwise took anything from an account of the debtor without permission or refused to make a payment at the debtor's direction from an account of the debtor because the debtor owed a debt.

None

Creditor's name and address	Description of the action creditor took	Date action was taken	Amount
-----------------------------	-----------------------------------------	-----------------------	--------

Part 3: Legal Actions or Assignments

7. Legal actions, administrative proceedings, court actions, executions, attachments, or governmental audits

List the legal actions, proceedings, investigations, arbitrations, mediations, and audits by federal or state agencies in which the debtor was involved in any capacity—within 1 year before filing this case.

None.

Case title Case number	Nature of case	Court or agency's name and address	Status of case
7.1. ACM CCSC VI-A (CAYMAN) ASSET COMPANY vs CARIBBEAN WINDS, INC.; GREEN HORIZON, INC.; AWCI CORP.; ATLANTIC WINDS, INC.; SPANISH VIRGIN ISLAND DEVELOPMENT, CO.; IXY DIXY, INC.; JOHN B. DENNIS BRULL CASE NO. KCD-2010-3335(807)	COLLECTION OF MONEY AND MORTGAGE FORCLOSURE	COURT OF FIRST INSTANCE OF PUERTO RICO SAN JUAN SECTION	<input type="checkbox"/> Pending <input type="checkbox"/> On appeal <input checked="" type="checkbox"/> Concluded
7.2. CARIBBEAN WINDS, INC. et. als. vs. BANCO POPULAR OF PUERTO RICO et. als. CASE NO. KAC2016-1152(806)	NULLITY OF JUDGMENT AND REDEMPTION OF LITIGIOUS CREDIT	COURT OF FIRST INSTANCE OF PUERTO RICO SAN JUAN SECTION	<input checked="" type="checkbox"/> Pending <input type="checkbox"/> On appeal <input type="checkbox"/> Concluded

8. Assignments and receivership

List any property in the hands of an assignee for the benefit of creditors during the 120 days before filing this case and any property in the hands of a receiver, custodian, or other court-appointed officer within 1 year before filing this case.

None

Part 4: Certain Gifts and Charitable Contributions

Debtor **CARIBBEAN WINDS INC** Case number (if known) _____

9. List all gifts or charitable contributions the debtor gave to a recipient within 2 years before filing this case unless the aggregate value of the gifts to that recipient is less than \$1,000

None

Recipient's name and address	Description of the gifts or contributions	Dates given	Value
------------------------------	-------------------------------------------	-------------	-------

Part 5: Certain Losses

10. All losses from fire, theft, or other casualty within 1 year before filing this case.

None

Description of the property lost and how the loss occurred	Amount of payments received for the loss <small>If you have received payments to cover the loss, for example, from insurance, government compensation, or tort liability, list the total received. List unpaid claims on Official Form 106A/B (Schedule A/B: Assets – Real and Personal Property).</small>	Dates of loss	Value of property lost
------------------------------------------------------------	------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------	---------------	------------------------

Part 6: Certain Payments or Transfers

11. Payments related to bankruptcy

List any payments of money or other transfers of property made by the debtor or person acting on behalf of the debtor within 1 year before the filing of this case to another person or entity, including attorneys, that the debtor consulted about debt consolidation or restructuring, seeking bankruptcy relief, or filing a bankruptcy case.

None.

Who was paid or who received the transfer? Address	If not money, describe any property transferred	Dates	Total amount or value
11.1. CHARLES A CUPRILL PSC LAW OFFICES 356 FORTALEZA STREET SECOND FLOOR San Juan, PR 00901	Chapter 11 Retainer	05/16/2018	\$10,000.00
Email or website address ccuprill@cuprill.com			
Who made the payment, if not debtor? Debtor			
11.2. CPA LUIS R CARRASQUILLO & CO PSC 28 STREET TI-26 TURABO GARDENS Caguas, PR 00725	Chapter 11 Retainer	05/16/2018	\$7,500.00
Email or website address luis@cpacarrasquillo.com			
Who made the payment, if not debtor? Debtor			

12. Self-settled trusts of which the debtor is a beneficiary

List any payments or transfers of property made by the debtor or a person acting on behalf of the debtor within 10 years before the filing of this case to a self-settled trust or similar device.
Do not include transfers already listed on this statement.

Debtor **CARIBBEAN WINDS INC** Case number (if known) _____

None.

Name of trust or device	Describe any property transferred	Dates transfers were made	Total amount or value
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13. Transfers not already listed on this statement

List any transfers of money or other property by sale, trade, or any other means made by the debtor or a person acting on behalf of the debtor within 2 years before the filing of this case to another person, other than property transferred in the ordinary course of business or financial affairs. Include both outright transfers and transfers made as security. Do not include gifts or transfers previously listed on this statement.

None.

Who received transfer? Address	Description of property transferred or payments received or debts paid in exchange	Date transfer was made	Total amount or value
-----------------------------------	------------------------------------------------------------------------------------	------------------------	-----------------------

Part 7: Previous Locations

14. Previous addresses

List all previous addresses used by the debtor within 3 years before filing this case and the dates the addresses were used.

Does not apply

Address	Dates of occupancy From-To
---------	-------------------------------

Part 8: Health Care Bankruptcies

15. Health Care bankruptcies

Is the debtor primarily engaged in offering services and facilities for:
 - diagnosing or treating injury, deformity, or disease, or
 - providing any surgical, psychiatric, drug treatment, or obstetric care?

- No. Go to Part 9.
- Yes. Fill in the information below.

Facility name and address	Nature of the business operation, including type of services the debtor provides	If debtor provides meals and housing, number of patients in debtor's care
---------------------------	----------------------------------------------------------------------------------	---------------------------------------------------------------------------

Part 9: Personally Identifiable Information

16. Does the debtor collect and retain personally identifiable information of customers?

- No.
- Yes. State the nature of the information collected and retained.

17. Within 6 years before filing this case, have any employees of the debtor been participants in any ERISA, 401(k), 403(b), or other pension or profit-sharing plan made available by the debtor as an employee benefit?

- No. Go to Part 10.
- Yes. Does the debtor serve as plan administrator?

Part 10: Certain Financial Accounts, Safe Deposit Boxes, and Storage Units

Debtor **CARIBBEAN WINDS INC** Case number (if known) _____

18. Closed financial accounts

Within 1 year before filing this case, were any financial accounts or instruments held in the debtor's name, or for the debtor's benefit, closed, sold, moved, or transferred?
 Include checking, savings, money market, or other financial accounts; certificates of deposit; and shares in banks, credit unions, brokerage houses, cooperatives, associations, and other financial institutions.

None

Financial Institution name and Address	Last 4 digits of account number	Type of account or instrument	Date account was closed, sold, moved, or transferred	Last balance before closing or transfer
----------------------------------------	---------------------------------	-------------------------------	------------------------------------------------------	-----------------------------------------

19. Safe deposit boxes

List any safe deposit box or other depository for securities, cash, or other valuables the debtor now has or did have within 1 year before filing this case.

None

Depository institution name and address	Names of anyone with access to it Address	Description of the contents	Do you still have it?
-----------------------------------------	-------------------------------------------	-----------------------------	-----------------------

20. Off-premises storage

List any property kept in storage units or warehouses within 1 year before filing this case. Do not include facilities that are in a part of a building in which the debtor does business.

None

Facility name and address	Names of anyone with access to it	Description of the contents	Do you still have it?
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Part 11: Property the Debtor Holds or Controls That the Debtor Does Not Own

21. Property held for another

List any property that the debtor holds or controls that another entity owns. Include any property borrowed from, being stored for, or held in trust. Do not list leased or rented property.

None

Part 12: Details About Environment Information

For the purpose of Part 12, the following definitions apply:

Environmental law means any statute or governmental regulation that concerns pollution, contamination, or hazardous material, regardless of the medium affected (air, land, water, or any other medium).

Site means any location, facility, or property, including disposal sites, that the debtor now owns, operates, or utilizes or that the debtor formerly owned, operated, or utilized.

Hazardous material means anything that an environmental law defines as hazardous or toxic, or describes as a pollutant, contaminant, or a similarly harmful substance.

Report all notices, releases, and proceedings known, regardless of when they occurred.

22. Has the debtor been a party in any judicial or administrative proceeding under any environmental law? Include settlements and orders.

- No.
- Yes. Provide details below.

Case title Case number	Court or agency name and address	Nature of the case	Status of case
---------------------------	----------------------------------	--------------------	----------------

23. Has any governmental unit otherwise notified the debtor that the debtor may be liable or potentially liable under or in violation of an environmental law?

Debtor **CARIBBEAN WINDS INC** Case number (if known) _____

- No.
- Yes. Provide details below.

Site name and address	Governmental unit name and address	Environmental law, if known	Date of notice
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24. Has the debtor notified any governmental unit of any release of hazardous material?

- No.
- Yes. Provide details below.

Site name and address	Governmental unit name and address	Environmental law, if known	Date of notice
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Part 13: Details About the Debtor's Business or Connections to Any Business

25. Other businesses in which the debtor has or has had an interest

List any business for which the debtor was an owner, partner, member, or otherwise a person in control within 6 years before filing this case. Include this information even if already listed in the Schedules.

- None

Business name address	Describe the nature of the business	Employer Identification number <small>Do not include Social Security number or ITIN.</small>	Dates business existed
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26. Books, records, and financial statements

26a. List all accountants and bookkeepers who maintained the debtor's books and records within 2 years before filing this case.

- None

Name and address	Date of service From-To
26a.1. CARMEN ALICIA SANTANA JIMENEZ PMB 363 1357 ASHFORD AVE San Juan, PR 00907	FROM 02/18/2008 TO PRESENT

26b. List all firms or individuals who have audited, compiled, or reviewed debtor's books of account and records or prepared a financial statement within 2 years before filing this case.

- None

Name and address	Date of service From-To
26b.1. GADIEL RIVERA RIVERA, CPA LOS FAROLES 500 ROAD 861 181 ADOQUINES STREET Bayamon, PR 00956	FROM 10/01/2009 TO PRESENT

26c. List all firms or individuals who were in possession of the debtor's books of account and records when this case is filed.

- None

Name and address	If any books of account and records are unavailable, explain why
------------------	------------------------------------------------------------------

26d. List all financial institutions, creditors, and other parties, including mercantile and trade agencies, to whom the debtor issued a financial statement within 2 years before filing this case.

- None

Name and address

Debtor **CARIBBEAN WINDS INC** Case number (if known) _____

27. Inventories

Have any inventories of the debtor's property been taken within 2 years before filing this case?

- No
- Yes. Give the details about the two most recent inventories.

Name of the person who supervised the taking of the inventory	Date of inventory	The dollar amount and basis (cost, market, or other basis) of each inventory
---------------------------------------------------------------	-------------------	------------------------------------------------------------------------------

28. List the debtor's officers, directors, managing members, general partners, members in control, controlling shareholders, or other people in control of the debtor at the time of the filing of this case.

Name	Address	Position and nature of any interest	% of interest, if any
JOHN B DENNIS BRULL	PMB 363 1357 ASHFORD AVE San Juan, PR 00907	PRESIDENT	100%

29. Within 1 year before the filing of this case, did the debtor have officers, directors, managing members, general partners, members in control of the debtor, or shareholders in control of the debtor who no longer hold these positions?

- No
- Yes. Identify below.

30. Payments, distributions, or withdrawals credited or given to insiders

Within 1 year before filing this case, did the debtor provide an insider with value in any form, including salary, other compensation, draws, bonuses, loans, credits on loans, stock redemptions, and options exercised?

- No
- Yes. Identify below.

Name and address of recipient	Amount of money or description and value of property	Dates	Reason for providing the value
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31. Within 6 years before filing this case, has the debtor been a member of any consolidated group for tax purposes?

- No
- Yes. Identify below.

Name of the parent corporation	Employer Identification number of the parent corporation
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32. Within 6 years before filing this case, has the debtor as an employer been responsible for contributing to a pension fund?

- No
- Yes. Identify below.

Name of the pension fund	Employer Identification number of the parent corporation
--------------------------	----------------------------------------------------------

Debtor CARIBBEAN WINDS INC Case number (if known) _____

Part 14: Signature and Declaration

WARNING -- Bankruptcy fraud is a serious crime. Making a false statement, concealing property, or obtaining money or property by fraud in connection with a bankruptcy case can result in fines up to \$500,000 or imprisonment for up to 20 years, or both. 18 U.S.C. §§ 152, 1341, 1519, and 3571.

I have examined the information in this *Statement of Financial Affairs* and any attachments and have a reasonable belief that the information is true and correct.

I declare under penalty of perjury that the foregoing is true and correct.

Executed on May 21, 2018

/s/ JOHN B DENNIS BRULL
Signature of individual signing on behalf of the debtor

JOHN B DENNIS BRULL
Printed name

Position or relationship to debtor PRESIDENT

Are additional pages to *Statement of Financial Affairs for Non-Individuals Filing for Bankruptcy (Official Form 207)* attached?

- No
- Yes

B2030 (Form 2030) (12/15)

United States Bankruptcy Court
District of Puerto Rico

In re CARIBBEAN WINDS INC

Debtor(s)

Case No.

Chapter 11

DISCLOSURE OF COMPENSATION OF ATTORNEY FOR DEBTOR(S)

1. Pursuant to 11 U.S.C. § 329(a) and Fed. Bankr. P. 2016(b), I certify that I am the attorney for the above named debtor(s) and that compensation paid to me within one year before the filing of the petition in bankruptcy, or agreed to be paid to me, for services rendered or to be rendered on behalf of the debtor(s) in contemplation of or in connection with the bankruptcy case is as follows:

Table with 2 columns: Description of compensation and Amount. Rows include: For legal services, I have agreed to accept (\$ 10,000.00), Prior to the filing of this statement I have received (\$ 10,000.00), Balance Due (\$ 0.00).

2. The source of the compensation paid to me was:

Debtor (checked) Other (specify):

3. The source of compensation to be paid to me is:

Debtor (checked) Other (specify):

4. I have not agreed to share the above-disclosed compensation with any other person unless they are members and associates of my law firm.

I have agreed to share the above-disclosed compensation with a person or persons who are not members or associates of my law firm. A copy of the agreement, together with a list of the names of the people sharing in the compensation is attached.

5. In return for the above-disclosed fee, I have agreed to render legal service for all aspects of the bankruptcy case, including:

- a. Analysis of the debtor's financial situation, and rendering advice to the debtor in determining whether to file a petition in bankruptcy;
b. Preparation and filing of any petition, schedules, statement of affairs and plan which may be required;
c. Representation of the debtor at the meeting of creditors and confirmation hearing, and any adjourned hearings thereof;
d. [Other provisions as needed]

Negotiations with secured creditors to reduce to market value; exemption planning; preparation and filing of reaffirmation agreements and applications as needed; preparation and filing of motions pursuant to 11 USC 522(f)(2)(A) for avoidance of liens on household goods.

6. By agreement with the debtor(s), the above-disclosed fee does not include the following service:

Representation of the debtors in any dischargeability actions, judicial lien avoidances, relief from stay actions or any other adversary proceeding.

CERTIFICATION

I certify that the foregoing is a complete statement of any agreement or arrangement for payment to me for representation of the debtor(s) in this bankruptcy proceeding.

May 21, 2018

Date

/s/ Charles A. Cuprill - Hernandez USDC-PR

Charles A. Cuprill - Hernandez USDC-PR 114312

Signature of Attorney

Charles A. Cuprill, PSC Law Offices

356 Fortaleza ST.

Second Floor

San Juan, PR 00901

787-977-0515

ccuprill@cuprill.com

Name of law firm

United States Bankruptcy Court
District of Puerto Rico

In re CARIBBEAN WINDS INC Debtor(s) Case No. _____ Chapter 11

LIST OF EQUITY SECURITY HOLDERS

Following is the list of the Debtor's equity security holders which is prepared in accordance with rule 1007(a)(3) for filing in this Chapter 11 Case

Name and last known address or place of business of holder	Security Class	Number of Securities	Kind of Interest
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-NONE-

DECLARATION UNDER PENALTY OF PERJURY ON BEHALF OF CORPORATION OR PARTNERSHIP

I, the **PRESIDENT** of the corporation named as the debtor in this case, declare under penalty of perjury that I have read the foregoing List of Equity Security Holders and that it is true and correct to the best of my information and belief.

Date May 21, 2018 Signature /s/ JOHN B DENNIS BRULL
JOHN B DENNIS BRULL

Penalty for making a false statement of concealing property: Fine of up to \$500,000 or imprisonment for up to 5 years or both. 18 U.S.C. §§ 152 and 3571.

**United States Bankruptcy Court
District of Puerto Rico**

In re CARIBBEAN WINDS INC Debtor(s) Case No. _____ Chapter 11

VERIFICATION OF CREDITOR MATRIX

I, the PRESIDENT of the corporation named as the debtor in this case, hereby verify that the attached list of creditors is true and correct to the best of my knowledge.

Date: May 21, 2018

/s/ JOHN B DENNIS BRULL
JOHN B DENNIS BRULL/PRESIDENT
Signer/Title

CARIBBEAN WINDS INC
PMB 363
1357 ASHFORD AVE
SAN JUAN, PR 00907

AWCI CORP
PMB 363
1357 ASHFORD AVENUE
SAN JUAN, PR 00907

CARIBBEAN HOTEL SUPPLIES IN
PO BOX 3687
MAYAGUEZ, PR 00681

CHARLES A. CUPRILL - HERNANDEZ USDCI CORP
CHARLES A. CUPRILL, PSC LAW OFFICES PMB 363
356 FORTALEZA ST.
SECOND FLOOR
SAN JUAN, PR 00901

AWCI CORP
PMB 363
1357 ASHFORD AVENUE
SAN JUAN, PR 00907

CARIBE FINE FOODS
PO BOX 10585
SAN JUAN, PR 00922

ACM CCC VI-A (CAYMAN) ASSET COMBANK FERNANDEZ & HERMANOS INC
221 PONCE DE LEON AVENUE
SUITE 1204
SAN JUAN, PR 00917

PO BOX 363629
SAN JUAN, PR 00936-3629

COCA COLA PR
PO BOX 51985
TOA BAJA, PR 00950-9185

ACM CCC VI-A (CAYMAN) ASSET COMBANK LESTER HERMANOS INC
221 PONCE DE LEON AVENUE
SUITE 1204
SAN JUAN, PR 00917

PO BOX 364548
SAN JUAN, PR 00936

DROUYM & CO
PO BOX 366041
SAN JUAN, PR 00936-6041

ATLANTIC WINDS INC
PMB 363
1357 ASHFORD AVENUE
SAN JUAN, PR 00907

BANCO POPULAR OF PUERTO RICO
CREDIT CARDS DIVISION
PO BOX 70100
SAN JUAN, PR 00936

EXPEDIA INC
333 108TH AVENUE NE
BELLEVUE, WA 98004

ATLANTIC WINDS INC
PMB 363
1357 ASHFORD AVENUE
SAN JUAN, PR 00907

BANCO POPULAR OF PUERTO RICO
CREDIT CARDS DIVISION
PO BOX 70100
SAN JUAN, PR 00936

GREEN HORIZON INC
PMB 363
1357 ASHFORD AVENUE
SAN JUAN, PR 00907

AUBERGE HAVEN CORP
PMB 363
1357 ASHFORD AVE
SAN JUAN, PR 00907

BERTHAS BAKERY
PO BOX 363701
SAN JUAN, PR 00936

GREEN HORIZON INC
PMB 363
1357 ASHFORD AVENUE
SAN JUAN, PR 00907

AUTORIDAD ENERGIA ELECTRICA
PO BOX 363508
SAN JUAN, PR 00936

BOOKIN.COM
PO BOX 1639 1000 BP
AMSTERDAN THE NETHERLANDS

HUNGARICUM LLC
PO BOX 193481
SAN JUAN, PR 00919

AUTORIDAD ENERGIA ELECTRICA
PO BOX 363508
SAN JUAN, PR 00936

BRIMAR LTD
819 LAFAYETTE ROAD
HAMPTON, NH 03842

JDHG LLC
PMB 363
1357 ASHFORD AVE
SAN JUAN, PR 00907

JOHN B DENNIS BRULL
PMB 363
1357 ASHFORD AVENUE
SAN JUAN, PR 00907

JOHN B DENNIS BRULL
PMB 363
1357 ASHFORD AVENUE
SAN JUAN, PR 00907

MEDALLA DE PR
PO BOX 51985
TOA BAJA, PR 00950

PLAZA CELLARS
PO BOX 363328
SAN JUAN, PR 00936-3328

PUENTE SELECTIONS INC
PO BOX 16299
SAN JUAN, PR 00908-6299

SEA WORLD
PO BOX 361986
SAN JUAN, PR 00936-1986

SPANISH VIRGIN ISLANDS DEV CO INC
PMB 363
1357 ASHFORD AVENUE
SAN JUAN, PR 00907

SPANISH VIRGIN ISLANDS DEV CO INC
PMB 363
1357 ASHFORD AVENUE
SAN JUAN, PR 00907

TOMMY FORTE
PO BOX 16241
SAN JUAN, PR 00908

**United States Bankruptcy Court
District of Puerto Rico**

In re **CARIBBEAN WINDS INC** Debtor(s) Case No. _____ Chapter **11**

CORPORATE OWNERSHIP STATEMENT (RULE 7007.1)

Pursuant to Federal Rule of Bankruptcy Procedure 7007.1 and to enable the Judges to evaluate possible disqualification or recusal, the undersigned counsel for **CARIBBEAN WINDS INC** in the above captioned action, certifies that the following is a (are) corporation(s), other than the debtor or a governmental unit, that directly or indirectly own(s) 10% or more of any class of the corporation's(s) equity interests, or states that there are no entities to report under FRBP 7007.1:

None [*Check if applicable*]

May 21, 2018
Date

/s/ Charles A. Cuprill - Hernandez USDC-PR
Charles A. Cuprill - Hernandez USDC-PR 114312
Signature of Attorney or Litigant
Counsel for **CARIBBEAN WINDS INC**
Charles A. Cuprill, PSC Law Offices
356 Fortaleza ST.
Second Floor
San Juan, PR 00901
787-977-0515
ccuprill@cuprill.com