| Fill in this information to identify the case: | | Entered:04/24/19 20:33:09 age 1 of 12 | Desc: Main |
|--|---|---------------------------------------|---|
| United States Bankruptcy Court for the: | | 190 1 01 12 | |
| District of Puerto Ric | to, Hato Rey Division | | |
| Case number (if known): | Chapter <u>11</u> | | ☐ Check if this is an amended filing |
| Official Form 201 | | | |
| Voluntary Petition fo | or Non-Individuals Fili | ing for Bankruptcy | 04/19 |
| | sheet to this form. On the top of any addition tions for Bankruptcy Forms for Non-Individ | | case number (if known). For more |
| | | | |
| 1. Debtor's name | AMERICAN PARKING SYSTEM, IN | NC. | |
| 2. All other names debtor used | | | |
| in the last 8 years | | | |
| Include any assumed names, trade names, and <i>doing</i> | | | |
| business as names | | | |
| Debtor's federal Employer Identification Number (EIN) | 6 6 - 0 4 2 1 5 0 0 | | |
| 4. Debtor's address | Principal place of business | Mailing address, if place of business | different from principal |
| | 603 CALLE DEL PARQUE | | |
| | Number Street | Number Street | |
| | San Juan, PR 00902-2239 | P.O. BOX 192239 P.O. Box | |
| | City State | ZIP Code San Juan, PR 0090 | O2-2239 State ZIP Code |
| | Can luan | · | |
| | San Juan County | principal place of l | pal assets, if different from business |
| | | Number Street | |
| | | | |
| | | City | State ZIP Code |
| | | | |
| 5. Debtor's website (URL) | | | |
| 6. Type of debtor | ☑ Corporation (including Limited L | iability Company (LLC) and Limited | d Liability Partnership (LLP)) |
| | ☐ Partnership (excluding LLP) | | |
| | Other. Specify: | | |

Filed:04/24/19 Entered:04/24/19 20:33:09 Desc: Main a66n1-200236435114 DOC#:1 Debtor A. Check one: 7. Describe debtor's business Health Care Business (as defined in 11 U.S.C. § 101(27A)) Single Asset Real Estate (as defined in 11 U.S.C. § 101(51B)) Railroad (as defined in 11 U.S.C. §101(44)) Stockbroker (as defined in 11 U.S.C. § 101(53A)) Commodity Broker (as defined in 11 U.S.C. § 101(6)) Clearing Bank (as defined in 11 U.S.C. §781(3)) ✓ None of the above B. Check all that apply: ☐ Tax-exempt entity (as described in 26 U.S.C. §501) Investment company, including hedge fund or pooled investment vehicle (as defined in 15 U.S.C. § 80a-3) Investment advisor (as defined in 15 U.S.C. § 80b-2(a)(11)) C. NAICS (North American Industry Classification System) 4-digit code that best describes debtor. See http://www.uscourts.gov/four-digit-national-association-naics-codes . <u>8 1 2 9</u> Check one: 8. Under which chapter of the **Bankruptcy Code is the** ☐ Chapter 7 debtor filing? Chapter 9 ✓ Chapter 11. Check all that apply: Debtor's aggregate noncontingent liquidated debts (excluding debts owed to insiders or affiliates) are less than \$2,725,625 (amount subject to adjustment on 4/01/22 and every 3 years after that). The debtor is a small business debtor as defined in 11 U.S.C. § 101(51D). If the debtor is a small business debtor, attach the most recent balance sheet, statement of operations, cash-flow statement, and federal income tax return or if all of these documents do not exist, follow the procedure in 11 U.S.C. § 1116(1)(B). A plan is being filed with this petition. Acceptances of the plan were solicited prepetition from one or more classes of creditors, in accordance with 11 U.S.C. § 1126(b). The debtor is required to file periodic reports (for example, 10K and 10Q) with the Securities and Exchange Commission according to § 13 or 15(d) of the Securities Exchange Act of 1934. File the Attachment to Voluntary Petition for Non-Individuals Filing for Bankruptcy under Chapter 11 (Official Form 201A) with this form. ☐ The debtor is a shell company as defined in the Securities Exchange Act of 1934 Rule 12b-2. ☐ Chapter 12 No 9. Were prior bankruptcy cases filed by or against the debtor Yes. District District of Puerto Rico When 4/8/2016 16-02761 within the last 8 years? MM/DD/YYYY Case number (EAG) When Case number _____ If more than 2 cases, attach a MM / DD / YYYY separate list.

10. Are any bankruptcy cases pending or being filed by a business partner or an affiliate of the debtor?

List all cases. If more than 1, attach a separate list.

Yes. Debtor ______ Relationship _

District ___

Case number, if known ___

MM / DD / YYYY

Debtor AMERICA: 14 Filed: 04/24/19 Entered: 04/24/19 20:33:09 Desc: Main Name Document Page 3 of 12

| 11. | Why is the case filed in | Check all that apply: | | | | |
|-----|---|--|--|--|--|--|
| | this district? | ☑Debtor has had its domicile, principal place of business, or principal assets in this district for 180 days immediately preceding the date of this petition or for a longer part of such 180 days than in any other district. | | | | |
| | | A bankruptcy case concerning debtor's affiliate, general partner, or partnership is pending in this district. | | | | |
| 12. | Does the debtor own or have possession of any | √No | | | | |
| | real property or personal property that needs | Yes. Answer below for each property that needs immediate attention. Attach additional sheets if needed. | | | | |
| | immediate attention? | Why does the property need immediate attention? (Check all that apply.) | | | | |
| | | It poses or is alleged to pose a threat of imminent and identifiable hazard to public | | | | |
| | | health or safety. What is the hazard? | | | | |
| | | | | | | |
| | | ☐ It needs to be physically secured or protected from the weather. | | | | |
| | | ☐ It includes perishable goods or assets that could quickly deteriorate or lose value | | | | |
| | | without attention (for example, livestock, seasonal goods, meat, dairy, produce, or | | | | |
| | | securities-related assets or other options). | | | | |
| | | U Other | | | | |
| | | Where is the propery? | | | | |
| | | | | | | |
| | | | | | | |
| | | City | | | | |
| | | ZIP Code | | | | |
| | | Is the property insured? | | | | |
| | | □ No | | | | |
| | | | | | | |
| | | ☐Yes. Insurance agency Contact name | | | | |
| | | Phone | | | | |
| | - | | | | | |
| | Statistical and administr | ative information | | | | |
| 13. | Debtor's estimation of | Check one: | | | | |
| | available funds? | Funds will be available for distribution to unsecured creditors. | | | | |
| | | After any administrative expenses are paid, no funds will be available for distribution to unsecured creditors. | | | | |
| | 14. Estimated number of | 1 1-49 1 50-99 1 1,000-5,000 2 25,001-50,000 | | | | |
| | creditors | □ 100-199 □ 200-999 □ 5,001-10,000 □ 50,000-100,000 | | | | |
| | | ☐ 10,001-25,000 ☐ More than 100,000 | | | | |
| | | □ \$0-\$50,000 □ \$1,000,001-\$10 million □ \$500,000,001-\$1 billion | | | | |
| | 15. Estimated assets | □ \$50,001-\$100,000 | | | | |
| | | □ \$100,001-\$500,000 □ \$50,000,001-\$100 million □ \$10,000,000,001-\$50 billion | | | | |
| | | □ \$500,001-\$1 million □ \$100,000,001-\$500 million □ More than \$50 billion | | | | |

| Name | Documer | | .33.09 Desc. Main |
|--|--|---|---|
| 16. Estimated liabilities | \$0-\$50,000 \$50,001-\$100,000 \$100,001-\$500,000 \$500,001-\$1 million | □ \$1,000,001-\$10 million ☑ \$10,000,001-\$50 million □ \$50,000,001-\$100 million □ \$100,000,001-\$500 million | \$500,000,001-\$1 billion \$1,000,000,001-\$10 billion \$10,000,000,001-\$50 billion More than \$50 billion |
| Request for Relief, Dec | laration, and Signatures | | |
| RNING Bankruptcy frau up to \$500,000 | d is a serious crime. Making a or imprisonment for up to 20 y | a false statement in connection with years, or both. 18 U.S.C. §§ 152, 13 | n a bankruptcy case can result in fi 341, 1519, and 3571. |
| 17. Declaration and signat of authorized representative of debte | I have been authorized to | ef in accordance with the chapter of title 11, to file this petition on behalf of the debtor. | United States Code, specified in this petition |
| | I have examined the info correct. | mation in this petition and have a reasonable of perjury that the foregoing is true | |
| | Executed on 04/24/20 | 19 | and correct. |
| | X /s/ MIGUEL / Signature of authorized res | X CABRAL VERAS | MIGUEL A. CABRAL VERAS |
| 18. Signature of attorney | | uentes-Hernandez Date | 04/24/2019 MM/ DD/ YYYY |
| | Alexis Fuentes-Herr | nandez | |
| | Fuentes Law Office | es, LLC | |
| | P.O. Box 9022726 Number Street | | |
| | San Juan City | P Sta | |
| | Contact phone | | alex@fuentes-law.com mail address |
| | 217201 | | PR |
| | Bar number | S | tate |

| Fill in this | info | Caso:19-02243-11 Doc#:1 Filed:04/2 formation to identify the case: | 4/19 Entered:04/24/19 20:33:09 age 5 of 12 | Desc: Main |
|--------------|-------|---|--|---------------------------------------|
| Debtor na | ame | AMERICAN PARKING SYSTEM, INC. | | |
| United Sta | ates | s Bankruptcy Court for the: | | |
| 4 | | District of Puerto Rico, Hato Rey Division | | |
| Case num | nbei | er (if known): | | Check if this is an amended filing |
| | | Form 202 | | |
| | | ration Under Penalty of Perjury | | |
| chedules | of | I who is authorized to act on behalf of a non-individual debtor, assets and liabilities, any other document that requires a declar ast state the individual's position or relationship to the debtor, | aration that is not included in the document, and any | amendments of those documents. |
| WARNING | S 1 | Bankruptcy fraud is a serious crime. Making a false statement, case can result in fines up to \$500,000 or Imprisonment for up to | concealing property, or obtaining money or property | by fraud in connection with a |
| | De | eclaration and signature | | |
| I a | am t | the president, another officer, or an authorized agent of the corpora | ation; a member or an authorized agent of the partnershi | p; or another individual serving as a |
| | | e examined the information in the documents checked below and I I | nave a reasonable belief that the information is true and c | orrect: |
| | 1 | S-1-1-1-1-1-1-1-1-1-1-1-1-1-1-1-1-1-1-1 | energy and the second | |
| _ | | Schedule A/B: Assets-Real and Personal Property (Official Form | en sommer med and an and an analysis of the sound analysis of the sound and an analysis of the sound an | |
| | | Schedule D: Creditors Who Have Claims Secured by Property (| | |
| |] | Schedule E/F: Creditors Who Have Unsecured Claims (Official F | Form 206E/F) | |
| |] | Schedule G: Executory Contracts and Unexpired Leases (Officia | Form 206G) | |
| |] | Schedule H: Codebtors (Official Form 206H) | | |
| |) | A Summary of Assets and Liabilities for Non-Individuals (Official F | Form 206A-Summary) | |
| | 1 | Amended Schedule | _ | |
| | í | Chapter 11 or Chapter 9 Cases: List of Creditors Who Have the 2 | 20 Largest Unsecured Claims and Are Not Insiders (Offi | cial Form 204) |
| | 1 | Other document that requires a declaration | | |
| | | | | |
| I de | lecla | are under penalty of perjury that the foregoing is true and correct. | ~ 111 | |
| | | | | |
| Ex | ecu | uted on 04/24/2019 MM/ DD/ YYYY | /s/ MIGUEL/A, QABRAL VEF | RAS |
| | | | Signature of individual signing on part of debtor | |
| | | | MIGUEL A. CABRAL VERAS Printed name | |
| | | | PRESIDENT | |
| | * | | Position or relationship to debtor | |

| THE HELD STRUCTURE HOLD INCENTIFY THE CASE. | Entered:04/24/19 20:33:09 | Desc: Main |
|---|---------------------------|------------------------------------|
| Document | Page 6 of 12 | |
| Debtor name AMERICAN PARKING SYSTEM, INC. | | |
| United States Bankruptcy Court for the: | | |
| District of Puerto Rico, Hato Rey Division | | |
| Case number (if known): | | Check if this is an amended filing |

Official Form 204

Chapter 11 or Chapter 9 Cases: List of Creditors Who Have the 20 Largest Unsecured Claims and Are Not Insiders

12/15

A list of creditors holding the 20 largest unsecured claims must be filed in a Chapter 11 or Chapter 9 case. Include claims which the debtor disputes. Do not include claims by any person or entity who is an *insider*, as defined in 11 U.S.C. § 101(31). Also, do not include claims by secured creditors, unless the unsecured claim resulting from inadequate collateral value places the creditor among the holders of the 20 largest unsecured claims.

| | Name of creditor and complete nailing address, including zip code | Name, telephone number, and email address of creditor contact | Nature of the claim (for example, trade debts, bank loans, professional services, and government contracts) | Indicate if claim is contingent, unliquidated, or disputed | Amount of unsecured claim If the claim is fully unsecured, fill in only unsecured claim amount. If claim is partially secured, fill in total claim amount and deduction for value of collateral or setoff to calculate unsecured claim. | | |
|---|---|---|---|--|---|---|-----------------|
| | | | | | Total claim, if partially secured | Deduction for value of collateral or setoff | Unsecured claim |
| 1 | AGA CPA'S & ADVISORS 801 INTERNATIONAL PKWY Lake Mary, FL 32746 | AGA CPA'S & ADVISORS | PROFESSIONAL SERVICES | | | | \$30,000.00 |
| 2 | CALAF, FEDERICO CALLE JOSE MARTIN #800 San Juan, PR 00907 | CALAF, FEDERICO | PROFESSIONAL SERVICES | | | | \$17,000.00 |
| 3 | CRIM PO BOX 195378 SAN JUAN, PR 00919-5387 | CRIM | PROPERTY TAXES | | | | \$121,991.55 |
| 4 | DE LAGE LANDEN FINANCIAL SERVICES, INC. ATT. L LEVIN 1111 OLD EAGLE SCHOOL ROAD Wayne, PA 19087 | DE LAGE LANDEN FINANCIAL SERVICES, INC. | LEASE ARREARS PHOTOCOPIER | | | | \$6,649.76 |
| 5 | DE LEON PEREZ, MARINO BARRIO CAMBUTE, CALLE SAN ANDRES #1 Carolina, PR 00985 | DE LEON PEREZ, MARINO | LOANS | | | | \$21,000.00 |
| 6 | DEPARTMENT OF JUSTICE OF PR OFICINA ESTATAL DE CONSERVACION HISTORICA P.O. BOX 9023935 San Juan, PR 00902-3935 | DEPARTMENT OF JUSTICE OF PR | RENT ARREARS | | | | \$564,788.72 |
| 7 | E RAMIREZ ASSOCIATES, LLC P.O. BOX 11741 San Juan, PR 00922 | E RAMIREZ ASSOCIATES, LLC | PROFESSIONAL SERVICES | | | | \$8,500.00 |
| 8 | GARCIA, FELIX M. 1348 CALLE ORBETA San Juan, PR 00908 | GARCIA, FELIX M. | LOANS | | | | \$60,000.00 |

Debtor

AMERICA: 140 PARA 140 PARA 140 PARA 150 PARA 150

| Name of creditor and complete mailing address, including zip code | | Name, telephone number, and email address of creditor contact | Nature of the claim (for example, trade debts, bank loans, professional services, and government contracts) | Indicate if claim is contingent, unliquidated, or disputed | Amount of unsecured claim If the claim is fully unsecured, fill in only unsecured claim amount. If claim is partially secured, fill in total claim amount and deduction for value of collateral or setoff to calculate unsecured claim. | | |
|---|--|---|---|--|---|---|-----------------|
| | | | | | Total claim, if partially secured | Deduction for value of collateral or setoff | Unsecured claim |
| 9 | GONZALEZ, ESQ., OSVALDO R. CALLE 2 #32, PASEO ALTO San Juan, PR 00926-5917 | GONZALEZ, ESQ., OSVALDO R. | PROFESSIONAL SERVICES & LOANS | | | | \$922,188.00 |
| 10 | HOSPITAL DAMAS, INC. 2213 PONCE BY PASS Ponce, PR 00717 | HOSPITAL DAMAS, INC. | RENT ARREARS | | | | \$105,000.00 |
| 11 | LLOVET-DIAZ, ESQ., PEDRO A. URB. CARIBE 1581, CALLE CAVALIERI ST. 1 San Juan, PR 00927 | LLOVET-DIAZ, ESQ., PEDRO A. | PROFESSIONAL SERVICES | | | | \$8,000.00 |
| 12 | METRO SANTURCE, INC. P.O. BOX 195579 San Juan, PR 00919-5579 | METRO SANTURCE, INC. | ARREARS LEASE | | | | \$105,000.03 |
| 13 | NEW CENTURY FINANCE, CORP. P.O. BOX 12011 San Juan, PR 00914 | NEW CENTURY FINANCE, CORP. | FINANCING ARREARS | | | | \$18,142.44 |
| 14 | PELLOT-GONZALEZ TAX ATTORNEYS & COUNSELORS AT LAW, PSC HATO REY CENTER 268 PONCE DE LEON AVE. San Juan, PR 00918 | PELLOT-GONZALEZ TAX ATTORNEYS & COUNSELORS AT LAW, PSC | PROFESSIONAL SERVICES | | | | \$450,000.00 |
| 15 | PIRIZ RAVEL, GELCY Z. CALLE JARDIN DON JUAN 466, JARDINES DEL MEDITERRANEO Toa Alta, PR 00953 | PIRIZ RAVEL, GELCY Z. | EMPLOYMENT LAWSUIT | | | | \$6,333.32 |
| 16 | PPG ARCHITECTURAL CO. 630 CALLE FERIA Carolina, PR 00987 | PPG ARCHITECTURAL CO. | PROFESSIONAL SERVICES | | | | \$3,252.80 |
| 17 | PR DEPARTMENT OF LABOR P.O. BOX 195540 SAN JUAN, PR 00918-5540 | PR DEPARTMENT OF LABOR | EMPLOYEE CLAIMS | | | | \$66,234.32 |
| 18 | SAN FRANCISCO HEALTH SYSTEM, INC. HOSPITAL SAN FRANCISCO P.O. BOX 29025 San Juan, PR 00929-0025 | SAN FRANCISCO HEALTH SYSTEM, INC. | RENT ARREARS | | | | \$26,320.00 |
| 19 | SHRED-IT USA, LLC P.O. BOX 364527 San Juan, PR 00936-4527 | SHRED-IT USA, LLC | PROFESSIONAL SERVICES | | | | \$4,797.70 |
| 20 | UNIVERSAL FINANCE, INC. P.O. BOX 70380 San Juan, PR 00936-8380 | UNIVERSAL FINANCE, INC. | FINANCE CHARGES | | | | \$14,448.40 |

767 LENDER, LLC

767 FIFTH AVENUE 12TH FLOOR New York, NY 10153

AGA CPA'S & ADVISORS

801 INTERNATIONAL PKWY STE 500 Lake Mary, FL 32746

AUTORIDAD DE ACUEDUCTOS (AAA)

P.O. BOX 7066 San Juan, PR 00916

AUTORIDAD DE ENERGÍA ELÉCTRICA

P.O. BOX 363508 SAN JUAN, PR 00936

MIGUEL A. CABRAL VERAS

603 DEL PARQUE ST. San Juan, PR 00909

FEDERICO CALAF

CALLE JOSE MARTIN #800 APT 11 San Juan, PR 00907

CRIM

PO BOX 195378 SAN JUAN, PR 00919-5387

DE LAGE LANDEN FINANCIAL SERVICES, INC.

ATT. L LEVIN 1111 OLD EAGLE SCHOOL ROAD Wayne, PA 19087

MARINO DE LEON PEREZ

BARRIO CAMBUTE, CALLE SAN ANDRES #1 Carolina, PR 00985

DEPARTMENT OF JUSTICE OF PR

OFICINA ESTATAL DE CONSERVACION HISTORICA P.O. BOX 9023935 San Juan, PR 00902-3935

DEYA ELEVATOR SERVICE, INC.

P.O. BOX 362411 SAN JUAN, PR 00936-2411

E RAMIREZ ASSOCIATES, LLC

P.O. BOX 11741 San Juan, PR 00922

FONDO DEL SEGURO DEL ESTADO

OFICINA REGIONAL SJ PO BOX 42006 SAN JUAN, PR 00940-2006

FELIX M. GARCIA

1348 CALLE ORBETA San Juan, PR 00908

OSVALDO R. GONZALEZ, ESQ.

CALLE 2 #32, PASEO ALTO San Juan, PR 00926-5917

HOSPITAL DAMAS, INC.

2213 PONCE BY PASS Ponce, PR 00717

INTERNAL REVENUE SERVICE

P.O. BOX 7346 PHILADELPHIA, PA 19101-7346

PEDRO A. LLOVET-DIAZ, ESQ.

URB. CARIBE 1581, CALLE CAVALIERI ST. 1 San Juan, PR 00927

METRO SANTURCE, INC.

P.O. BOX 195579 San Juan, PR 00919-5579

MUNICIPALITY OF SAN JUAN

P.O. BOX 70179 San Juan, PR 00936

NEW CENTURY FINANCE, CORP.

P.O. BOX 12011 San Juan, PR 00914

PELLOT-GONZALEZ TAX ATTORNEYS & COUNSELORS AT LAW, PSC

HATO REY CENTER 268 PONCE DE LEON AVE. STE 903 San Juan, PR 00918

GELCY Z. PIRIZ RAVEL

CALLE JARDIN DON JUAN 466, JARDINES DEL MEDITERRANEO Toa Alta, PR 00953

PPG ARCHITECTURAL CO.

630 CALLE FERIA Carolina, PR 00987

PR DEPARTMENT OF LABOR

P.O. BOX 195540 SAN JUAN, PR 00918-5540

SAN FRANCISCO HEALTH SYSTEM, INC.

HOSPITAL SAN FRANCISCO P.O. BOX 29025 San Juan, PR 00929-0025

SHRED-IT USA, LLC

P.O. BOX 364527 San Juan, PR 00936-4527

TREASURY DEPARTMENT OF PUERTO RICO

P.O. BOX 9022501 SAN JUAN, PR 00902-2501

UNIVERSAL FINANCE, INC.

P.O. BOX 70380 San Juan, PR 00936-8380

BRENDA VIVES

601 PONCE DE LEON AVE., BANCO COOPERATIVO STE 623 San Juan, PR 00917 Case:19-02243-11 Doc#:1IN THE UNIDED 2 TATES BATMING PERCY (CONDET) 19 20:33:09 Desc: Main DocuMatan of Descion Hato Rey Division

IN RE: AMERICAN PARKING SYSTEM, INC.

CASE NO

CHAPTER 11

| | | VE | RIFICATION OF CREDITOR MATRIX |
|-------|-------------------|---------------------------------|--|
| The a | bove named Debtor | hereby verifies that the attack | ned list of creditors is true and correctly the best of his/her knowledge. |
| Date | 04/24/2019 | Signature | /s/ MIGUEL A CABRAL VERAS |
| | | | MIGUEL A. CABRAL VERAS, PRESIDENT |