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| B1 (Official Form 1)(1/0) | | United D | | | ruptcy le Island | | | | | | | |
|---|--|--------------------------------|--|--|---|--------------------------------------|---|--|--|---|---|--|
| Name of Debtor (if indiv BRANCH REALT) | | er Last, First | , Middle): | | | Name | of Joint De | ebtor (Spouse | e) (Last, First, | , Middle): | | |
| All Other Names used by the Debtor in the last 8 years (include married, maiden, and trade names): | | | | | | | | Joint Debtor i trade names) | in the last 8 years 0: | | | |
| Last four digits of Soc. S (if more than one, state all) 05-0492347 | ec. or Indi | vidual-Taxpa | ayer I.D. (| ITIN) No./0 | Complete E | IN Last f | our digits o | | r Individual-7 | Γaxpayer I.D. (ITIN) N | o./Complete EIN | |
| Street Address of Debtor 725 Branch Avenu Suite 105 Providence, RI | * | Street, City, | and State) | _ | ZIP Code 02904 | | Address of | Joint Debtor | r (No. and Str | reet, City, and State): | ZIP Code | |
| County of Residence or o | of the Princ | cipal Place o | f Business | | 02904 | Count | y of Reside | ence or of the | Principal Pla | ace of Business: | | |
| Mailing Address of Debt | or (if diffe | rent from str | eet addres | s): | | Mailir | ng Address | of Joint Debt | tor (if differen | nt from street address): | | |
| | | | | Г | ZIP Code | | | | | | ZIP Code | |
| Location of Principal Ass (if different from street a | sets of Bus ddress abo | iness Debtor ve): | : | | | I | | | | | 1 | |
| Type of (Form of Or, (Check o ☐ Individual (includes J See Exhibit D on pag ☐ Corporation (includes ☐ Partnership ☐ Other (If debtor is not ocheck this box and state) | ganization) ne box) Joint Debto e 2 of this s LLC and | form. LLP) pove entities, | Sing in 1 Raili Stoce Com Clea | (Check Ith Care Bu | eal Estate as 101 (51B) | e) anization d States | defined | er 7 er 9 er 11 er 12 er 13 are primarily cod in 11 U.S.C. § ed by an indivi | | | | |
| ■ Full Filing Fee attach □ Filing Fee to be paid attach signed applicar is unable to pay fee e □ Filing Fee waiver requattach signed applicar | in installm tion for the except in in quested (ap | court's consistallments. F | able to ind sideration Rule 10060 hapter 7 in | certifying to the certifying to the certifying to the certification of t | hat the debt cial Form 3A only). Must | Check | Debtor is a if: Debtor's a to insiders all applica A plan is Acceptance | a small busin not a small b aggregate nor s or affiliates; ble boxes: being filed w ces of the pla | ncontingent li ncontingent li n are less than with this petition were solicin | defined in 11 U.S.C. § or as defined in 11 U.S. equidated debts (exclude \$2,190,000. | C. § 101(51D). ing debts owed e or more | |
| Statistical/Administrati Debtor estimates that Debtor estimates that there will be no funds | funds will , after any | be available | erty is exc | cluded and | administrat | | es paid, | | THIS | SPACE IS FOR COURT | USE ONLY | |
| Estimated Number of Cro | editors 100- 199 | □ 200- 999 | 1,000- 5,000 | 5,001- 10,000 | 10,001- 25,000 | 25,001- 50,000 | 50,001- 100,000 | OVER 100,000 | | | | |
| Estimated Assets | \$100,001 to \$500,000 | \$500,001 to \$1 million | \$1,000,001 to \$10 million | \$10,000,001 to \$50 million | \$50,000,001 to \$100 million | \$100,000,001 to \$500 million | \$500,000,001 to \$1 billion | More than \$1 billion | | | | |
| Estimated Liabilities | \$100,001 to \$500,000 | \$500,001 to \$1 million | \$1,000,001 to \$10 million | \$10,000,001 to \$50 million | \$50,000,001 to \$100 million | \$100,000,001 to \$500 million | \$500,000,001 to \$1 billion | | | | | |

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B1 (Official Form 1)(1/08) Name of Debtor(s): Voluntary Petition **BRANCH REALTY INC.** (This page must be completed and filed in every case) All Prior Bankruptcy Cases Filed Within Last 8 Years (If more than two, attach additional sheet) Location Case Number: Date Filed: Where Filed: - None -Location Case Number: Date Filed: Where Filed: Pending Bankruptcy Case Filed by any Spouse, Partner, or Affiliate of this Debtor (If more than one, attach additional sheet) Name of Debtor: Case Number: Date Filed: - None -District: Judge: Relationship: Exhibit B Exhibit A (To be completed if debtor is an individual whose debts are primarily consumer debts.) I, the attorney for the petitioner named in the foregoing petition, declare that I (To be completed if debtor is required to file periodic reports (e.g., forms 10K and 10Q) with the Securities and Exchange Commission have informed the petitioner that [he or she] may proceed under chapter 7, 11, 12, or 13 of title 11, United States Code, and have explained the relief available pursuant to Section 13 or 15(d) of the Securities Exchange Act of 1934 under each such chapter. I further certify that I delivered to the debtor the notice and is requesting relief under chapter 11.) required by 11 U.S.C. §342(b). ☐ Exhibit A is attached and made a part of this petition. Signature of Attorney for Debtor(s) (Date) Exhibit C Does the debtor own or have possession of any property that poses or is alleged to pose a threat of imminent and identifiable harm to public health or safety? Yes, and Exhibit C is attached and made a part of this petition. No. Exhibit D (To be completed by every individual debtor. If a joint petition is filed, each spouse must complete and attach a separate Exhibit D.) ☐ Exhibit D completed and signed by the debtor is attached and made a part of this petition. If this is a joint petition: ☐ Exhibit D also completed and signed by the joint debtor is attached and made a part of this petition. Information Regarding the Debtor - Venue (Check any applicable box) Debtor has been domiciled or has had a residence, principal place of business, or principal assets in this District for 180 days immediately preceding the date of this petition or for a longer part of such 180 days than in any other District. There is a bankruptcy case concerning debtor's affiliate, general partner, or partnership pending in this District. П Debtor is a debtor in a foreign proceeding and has its principal place of business or principal assets in the United States in this District, or has no principal place of business or assets in the United States but is a defendant in an action or proceeding [in a federal or state court] in this District, or the interests of the parties will be served in regard to the relief sought in this District. Certification by a Debtor Who Resides as a Tenant of Residential Property (Check all applicable boxes) Landlord has a judgment against the debtor for possession of debtor's residence. (If box checked, complete the following.) (Name of landlord that obtained judgment) (Address of landlord) Debtor claims that under applicable nonbankruptcy law, there are circumstances under which the debtor would be permitted to cure the entire monetary default that gave rise to the judgment for possession, after the judgment for possession was entered, and Debtor has included in this petition the deposit with the court of any rent that would become due during the 30-day period after the filing of the petition. Debtor certifies that he/she has served the Landlord with this certification. (11 U.S.C. § 362(1)).

B1 (Official Form 1)(1/08)

Document

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BRANCH REALTY INC.

Name of Debtor(s):

Voluntary Petition

(This page must be completed and filed in every case)

Signatures

Signature(s) of Debtor(s) (Individual/Joint)

I declare under penalty of perjury that the information provided in this petition is true and correct.

[If petitioner is an individual whose debts are primarily consumer debts and has chosen to file under chapter 7] I am aware that I may proceed under chapter 7, 11, 12, or 13 of title 11, United States Code, understand the relief available under each such chapter, and choose to proceed under chapter 7. [If no attorney represents me and no bankruptcy petition preparer signs the petition] I have obtained and read the notice required by 11 U.S.C. §342(b).

I request relief in accordance with the chapter of title 11, United States Code, specified in this petition.

Signature of Debtor

Signature of Joint Debtor

Telephone Number (If not represented by attorney)

Date

Signature of Attorney*

X /s/ Michael W. Favicchio

Signature of Attorney for Debtor(s)

Michael W. Favicchio # 2198

Printed Name of Attorney for Debtor(s)

LAW OFFICES OF MICHAEL W. FAVICCHIO

Firm Name

117 METRO CENTER BLVD. **SUITE 2001** WARWICK, RI 02886

Address

Email: MFAVICCHIO@FAVILAW.COM

401-946-1850 Fax: 401-383-0572

information in the schedules is incorrect.

Telephone Number

July 29, 2009

Date *In a case in which § 707(b)(4)(D) applies, this signature also constitutes a certification that the attorney has no knowledge after an inquiry that the

Signature of Debtor (Corporation/Partnership)

I declare under penalty of perjury that the information provided in this petition is true and correct, and that I have been authorized to file this petition on behalf of the debtor.

The debtor requests relief in accordance with the chapter of title 11, United States Code, specified in this petition.

X /s/ Kimberly A Ricci

Signature of Authorized Individual

Kimberly A Ricci

Printed Name of Authorized Individual

President

Title of Authorized Individual

July 29, 2009

Date

Signature of a Foreign Representative

I declare under penalty of perjury that the information provided in this petition is true and correct, that I am the foreign representative of a debtor in a foreign proceeding, and that I am authorized to file this petition.

(Check only one box.)

- ☐ I request relief in accordance with chapter 15 of title 11. United States Code. Certified copies of the documents required by 11 U.S.C. §1515 are attached.
- ☐ Pursuant to 11 U.S.C. §1511, I request relief in accordance with the chapter of title 11 specified in this petition. A certified copy of the order granting recognition of the foreign main proceeding is attached.

Signature of Foreign Representative

Printed Name of Foreign Representative

Date

Signature of Non-Attorney Bankruptcy Petition Preparer

I declare under penalty of perjury that: (1) I am a bankruptcy petition preparer as defined in 11 U.S.C. § 110; (2) I prepared this document for compensation and have provided the debtor with a copy of this document and the notices and information required under 11 U.S.C. §§ 110(b), 110(h), and 342(b); and, (3) if rules or guidelines have been promulgated pursuant to 11 U.S.C. § 110(h) setting a maximum fee for services chargeable by bankruptcy petition preparers, I have given the debtor notice of the maximum amount before preparing any document for filing for a debtor or accepting any fee from the debtor, as required in that section. Official Form 19 is attached.

Printed Name and title, if any, of Bankruptcy Petition Preparer

Social-Security number (If the bankrutpcy petition preparer is not an individual, state the Social Security number of the officer, principal, responsible person or partner of the bankruptcy petition preparer.)(Required by 11 U.S.C. § 110.)

Date

Address

Signature of Bankruptcy Petition Preparer or officer, principal, responsible person, or partner whose Social Security number is provided above.

Names and Social-Security numbers of all other individuals who prepared or assisted in preparing this document unless the bankruptcy petition preparer is not an individual:

If more than one person prepared this document, attach additional sheets conforming to the appropriate official form for each person.

A bankruptcy petition preparer's failure to comply with the provisions of title 11 and the Federal Rules of Bankruptcy Procedure may result in fines or imprisonment or both 11 U.S.C. §110; 18 U.S.C. §156.

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B4 (Official Form 4) (12/07)

United States Bankruptcy Court District of Rhode Island

| In re | BRANCH REALTY INC. | | Case No. | |
|-------|--------------------|-----------|----------|----|
| | | Debtor(s) | Chapter | 11 |

LIST OF CREDITORS HOLDING 20 LARGEST UNSECURED CLAIMS

Following is the list of the debtor's creditors holding the 20 largest unsecured claims. The list is prepared in accordance with Fed. R. Bankr. P. 1007(d) for filing in this chapter 11 [or chapter 9] case. The list does not include (1) persons who come within the definition of "insider" set forth in 11 U.S.C. § 101, or (2) secured creditors unless the value of the collateral is such that the unsecured deficiency places the creditor among the holders of the 20 largest unsecured claims. If a minor child is one of the creditors holding the 20 largest unsecured claims, state the child's initials and the name and address of the child's parent or guardian, such as "A.B., a minor child, by John Doe, guardian." Do not disclose the child's name. See 11 U.S.C. § 112; Fed. R. Bankr. P. 1007(m).

| (1) | (2) | (3) | (4) | (5) |
|---|---|---|---|--|
| Name of creditor and complete mailing address including zip code | Name, telephone number and complete mailing address, including zip code, of employee, agent, or department of creditor familiar with claim who may be contacted | Nature of claim (trade debt, bank loan, government contract, etc.) | Indicate if claim is contingent, unliquidated, disputed, or subject to setoff | Amount of claim [if secured, also state value of security] |
| American Express P.O. Box 360002 Fort Lauderdale, FL 33336- 0002 | American Express P.O. Box 360002 Fort Lauderdale, FL 33336-0002 | | | 13,850.04 |
| Amgro, Inc. P.O. Box 26087 New York, NY 10087-6087 | Amgro, Inc. P.O. Box 26087 New York, NY 10087-6087 | | | 23,238.15 |
| Associated Elevator P.O. Box 500 South Yarmouth, MA 02664 | Associated Elevator P.O. Box 500 South Yarmouth, MA 02664 | | | 2,169.00 |
| Bank of America P.O. Box 60073 City Of Industry, CA 91716- 0073 | Bank of America P.O. Box 60073 City Of Industry, CA 91716-0073 | | | 23,781.16 |
| Bank of America, NA P.O. Box 35310 Atlanta, GA 30353-5310 | Bank of America, NA P.O. Box 35310 Atlanta, GA 30353-5310 | | | 2,625.00 |
| City Lock 1204 Elmwood Avenue Providence, RI 02907 | City Lock 1204 Elmwood Avenue Providence, RI 02907 | | | 2,110.69 |
| City of Providence Public Safe 25 Dorrance Street Providence, RI 02903 | City of Providence Public Safe 25 Dorrance Street Providence, RI 02903 | | | 114,168.90 |
| Columbus Door Company 1884 Elmwood Avenue Warwick, RI 02888-1998 | Columbus Door Company 1884 Elmwood Avenue Warwick, RI 02888-1998 | | | 1,626.40 |
| Creative Environment COrp 450 Warren Avenue East Providence, RI 02914 | Creative Environment COrp 450 Warren Avenue East Providence, RI 02914 | | | 6,590.00 |
| Dell Business Credit P.O. Box 5275 Carol Stream, IL 60197-5275 | Dell Business Credit P.O. Box 5275 Carol Stream, IL 60197-5275 | | | 1,350.31 |
| Douglas Lumber 125 Douglas Pike Smithfield, RI 02917 | Douglas Lumber 125 Douglas Pike Smithfield, RI 02917 | | | 19,440.07 |

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| B4 (Offic | cial Form 4) (12/07) - Cont. | | |
|-----------|------------------------------|----------|--|
| In re | BRANCH REALTY INC. | Case No. | |
| | Debtor(s) | | |

LIST OF CREDITORS HOLDING 20 LARGEST UNSECURED CLAIMS

(Continuation Sheet)

| (1) | (2) | (3) | (4) | (5) |
|--|---|--|---|--|
| Name of creditor and complete mailing address including zip code | Name, telephone number and complete mailing address, including zip code, of employee, agent, or department of creditor familiar with claim who may be contacted | Nature of claim (trade debt, bank loan, government contract, etc.) | Indicate if claim is contingent, unliquidated, disputed, or subject to setoff | Amount of claim [if secured, also state value of security] |
| Drapery House 1307 Mineral Spring Avenue Providence, RI 02904 | Drapery House 1307 Mineral Spring Avenue Providence, RI 02904 | | | 1,599.65 |
| Ekman & Arp 25 Messenger Drive Warwick, RI 02888 | Ekman & Arp 25 Messenger Drive Warwick, RI 02888 | | | 32,725.17 |
| First Trade Union Bank P.O. Box 55063 Boston, MA 02205 | First Trade Union Bank P.O. Box 55063 Boston, MA 02205 | | | 1,471,376.89 (0.00 secured) |
| Good Neighbor Alliance Corp P.O. Box 1421 Coventry, RI 02816 | Good Neighbor Alliance Corp P.O. Box 1421 Coventry, RI 02816 | | | 2,015.71 |
| Home Depot Credit Services P.O. Box 689100 Des Moines, IA 50368-9100 | Home Depot Credit Services P.O. Box 689100 Des Moines, IA 50368-9100 | | | 8,387.10 |
| Narragansett Bay Commission P.O. Box 9668, Dpet. 25 Providence, RI 02940-9668 | Narragansett Bay Commission P.O. Box 9668, Dpet. 25 Providence, RI 02940-9668 | | | 10,908.17 |
| National Grid P.O. Box 1049 Woburn, MA 01807-1049 | National Grid P.O. Box 1049 Woburn, MA 01807-1049 | | | 48,460.74 |
| TransCanada 110 Turnpike Road St 203 | TransCanada 110 Turnpike Road St 203 | | | 22,521.68 |
| Westborough, MA Truimvirate Environment 61 Inner Belt Road Somerville, MA 02143 | Westborough, MA Truimvirate Environment 61 Inner Belt Road Somerville, MA 02143 | | | 33,500.00 |

DECLARATION UNDER PENALTY OF PERJURY ON BEHALF OF A CORPORATION OR PARTNERSHIP

I, the President of the corporation named as the debtor in this case, declare under penalty of perjury that I have read the foregoing list and that it is true and correct to the best of my information and belief.

| Date | July 29, 2009 | Signature | /s/ Kimberly A Ricci |
|------|---------------|-----------|----------------------|
| | | | Kimberly A Ricci |
| | | | President |

Penalty for making a false statement or concealing property: Fine of up to \$500,000 or imprisonment for up to 5 years or both. 18 U.S.C. §§ 152 and 3571.

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B6D (Official Form 6D) (12/07)

| In re | BRANCH REALTY INC. | Case No. | |
|-------|--------------------|----------|--|
| _ | | Debtor , | |

SCHEDULE D - CREDITORS HOLDING SECURED CLAIMS

State the name, mailing address, including zip code, and last four digits of any account number of all entities holding claims secured by property of the debtor as of the date of filing of the petition. The complete account number of any account the debtor has with the creditor is useful to the trustee and the creditor and may be provided if the debtor chooses to do so. List creditors holding all types of secured interests such as judgment liens, garnishments, statutory liens, mortgages, deeds of trust, and other security interests.

List creditors in alphabetical order to the extent practicable. If a minor child is a creditor, the child's initials and the name and address of the child's parent or guardian, such as "A.B., a minor child, by John Doe, guardian." Do not disclose the child's name. See, 11 U.S.C. §112 and Fed. R. Bankr. P. 1007(m). If all secured

guardian, such as "A.B., a minor child, by John Doe, guardian." Do not disclose the child's name. See, 11 U.S.C. §112 and Fed. R. Bankr. P. 1007(m). If all secured creditors will not fit on this page, use the continuation sheet provided.

If any entity other than a spouse in a joint case may be jointly liable on a claim, place an "X" in the column labeled "Codebtor", include the entity on the appropriate schedule of creditors, and complete Schedule H - Codebtors. If a joint petition is filed, state whether the husband, wife, both of them, or the marital community may be liable on each claim by placing an "H", "W", "J", or "C" in the column labeled "Husband, Wife, Joint, or Community".

If the claim is contingent, place an "X" in the column labeled "Contingent". If the claim is unliquidated, place an "X" in the column labeled "Unliquidated". If the claim is disputed, place an "X" in the column labeled "Unliquidated". (You may need to place an "X" in more than one of these three columns.)

Total the columns labeled "Amount of Claim Without Deducting Value of Collateral" and "Unsecured Portion, if Any" in the boxes labeled "Total(s)" on the last sheet of the completed schedule. Report the total from the column labeled "Unsecured Portion" on the Statistical Summary of Schedules and, if the debtor is an individual with primarily consumer debts, report the total from the column labeled "Unsecured Portion" on the Statistical Summary of Certain Liabilities and Related Data.

Check this box if debtor has no creditors holding secured claims to report on this Schedule D.

| | | | | | _ | | | |
|--|----------|----------|--|-----------------|--------------|----------|--|---------------------------------|
| CREDITOR'S NAME AND MAILING ADDRESS INCLUDING ZIP CODE, AND ACCOUNT NUMBER (See instructions above.) | CODEBHOR | I IS > O | sband, Wife, Joint, or Community DATE CLAIM WAS INCURRED, NATURE OF LIEN, AND DESCRIPTION AND VALUE OF PROPERTY SUBJECT TO LIEN | G | OMH>O-CO-LZC | DISPUTED | AMOUNT OF CLAIM WITHOUT DEDUCTING VALUE OF COLLATERAL | UNSECURED PORTION, IF ANY |
| Account No. 5300006906 | | | 1st Mortgage | T | T E | | | |
| First Trade Union Bank P.O. Box 55063 Boston, MA 02205 | | - | | | D | | | |
| | Ш | | Value \$ 0.00 | \perp | | | 1,471,376.89 | 1,471,376.89 |
| Account No. 05-Branch-RC | | | 2nd Mortgage | | | | | |
| Invenstment Capital Commercial 82 Cranberry Highway Orleans, MA 02653 | | - | | | | | | |
| | | | Value \$ 0.00 | 1 | | | 934,395.58 | Unknown |
| Account No. | | | Value \$ | | | | | |
| Account No. | | | | | | | | |
| | | | Value \$ | | | | | |
| continuation sheets attached | | | (Total of t | Subto this p | | - 1 | 2,405,772.47 | 1,471,376.89 |
| | | | (Report on Summary of So | | ota ule | - 1 | 2,405,772.47 | 1,471,376.89 |

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B6E (Official Form 6E) (12/07)

| • | | | | |
|-------|--------------------|--------|----------|--|
| In re | BRANCH REALTY INC. | | Case No. | |
| - | | Debtor | , | |

SCHEDULE E - CREDITORS HOLDING UNSECURED PRIORITY CLAIMS

A complete list of claims entitled to priority, listed separately by type of priority, is to be set forth on the sheets provided. Only holders of unsecured claims entitled to priority should be listed in this schedule. In the boxes provided on the attached sheets, state the name, mailing address, including zip code, and last four digits of the account number, if any, of all entities holding priority claims against the debtor or the property of the debtor, as of the date of the filing of the petition. Use a separate continuation sheet for each type of priority and label each with the type of priority.

The complete account number of any account the debtor has with the creditor is useful to the trustee and the creditor and may be provided if the debtor chooses to do so. If a minor child is a creditor, state the child's initials and the name and address of the child's parent or guardian, such as "A.B., a minor child, by John Doe, guardian." Do not disclose the child's name. See, 11 U.S.C. §112 and Fed. R. Bankr. P. 1007(m).

If any entity other than a spouse in a joint case may be jointly liable on a claim, place an "X" in the column labeled "Codebtor," include the entity on the appropriate schedule of creditors, and complete Schedule H-Codebtors. If a joint petition is filed, state whether the husband, wife, both of them, or the marital community may be liable on each claim by placing an "H," "W," "J," or "C" in the column labeled "Husband, Wife, Joint, or Community." If the claim is contingent, place an "X" in the column labeled "Contingent." If the claim is unliquidated, place an "X" in the column labeled "Unliquidated." If the claim is disputed, place an "X" in the column labeled "Disputed." (You may need to place an "X" in more than one of these three columns.)

Report the total of claims listed on each sheet in the box labeled "Subtotals" on each sheet. Report the total of all claims listed on this Schedule E in the box labeled "Total" on the last sheet of the completed schedule. Report this total also on the Summary of Schedules.

Report the total of amounts entitled to priority listed on each sheet in the box labeled "Subtotals" on each sheet. Report the total of all amounts entitled to priority listed on this Schedule E in the box labeled "Totals" on the last sheet of the completed schedule. Individual debtors with primarily consumer debts report this total also on the Statistical Summary of Certain Liabilities and Related Data.

Report the total of amounts <u>not</u> entitled to priority listed on each sheet in the box labeled "Subtotals" on each sheet. Report the total of all amounts not entitled to priority listed on this Schedule E in the box labeled "Totals" on the last sheet of the completed schedule. Individual debtors with primarily consumer debts report this total also on the Statistical Summary of Certain Liabilities and Related Data.

| total also on the Statistical Summary of Certain Liabilities and Related Data. |
|---|
| Check this box if debtor has no creditors holding unsecured priority claims to report on this Schedule E. |
| TYPES OF PRIORITY CLAIMS (Check the appropriate box(es) below if claims in that category are listed on the attached sheets) |
| ☐ Domestic support obligations |
| Claims for domestic support that are owed to or recoverable by a spouse, former spouse, or child of the debtor, or the parent, legal guardian, or responsible relation of such a child, or a governmental unit to whom such a domestic support claim has been assigned to the extent provided in 11 U.S.C. § 507(a)(1). |
| ☐ Extensions of credit in an involuntary case |
| Claims arising in the ordinary course of the debtor's business or financial affairs after the commencement of the case but before the earlier of the appointment of trustee or the order for relief. 11 U.S.C. § 507(a)(3). |
| ☐ Wages, salaries, and commissions |
| Wages, salaries, and commissions, including vacation, severance, and sick leave pay owing to employees and commissions owing to qualifying independent sale representatives up to \$10,950* per person earned within 180 days immediately preceding the filing of the original petition, or the cessation of business, whichever occurred first, to the extent provided in 11 U.S.C. § 507(a)(4). |
| ☐ Contributions to employee benefit plans |
| Money owed to employee benefit plans for services rendered within 180 days immediately preceding the filing of the original petition, or the cessation of business whichever occurred first, to the extent provided in 11 U.S.C. § 507(a)(5). |
| ☐ Certain farmers and fishermen |
| Claims of certain farmers and fishermen, up to \$5,400* per farmer or fisherman, against the debtor, as provided in 11 U.S.C. § 507(a)(6). |
| ☐ Deposits by individuals |
| Claims of individuals up to \$2,425* for deposits for the purchase, lease, or rental of property or services for personal, family, or household use, that were not delivered or provided. 11 U.S.C. § 507(a)(7). |
| ☐ Taxes and certain other debts owed to governmental units |
| Taxes, customs duties, and penalties owing to federal, state, and local governmental units as set forth in 11 U.S.C. § 507(a)(8). |
| ☐ Commitments to maintain the capital of an insured depository institution |
| Claims based on commitments to the FDIC, RTC, Director of the Office of Thrift Supervision, Comptroller of the Currency, or Board of Governors of the Federal Reserve System, or their predecessors or successors, to maintain the capital of an insured depository institution. 11 U.S.C. § 507 (a)(9). |
| ☐ Claims for death or personal injury while debtor was intoxicated |
| Claims for death or personal injury resulting from the operation of a motor vehicle or vessel while the debtor was intoxicated from using alcohol, a drug, or another substance. 11 U.S.C. § 507(a)(10). |

^{*} Amounts are subject to adjustment on April 1, 2010, and every three years thereafter with respect to cases commenced on or after the date of adjustment.

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B6F (Official Form 6F) (12/07)

| In re | BRANCH REALTY INC. | | Case No. | |
|-------|--------------------|--------|----------|--|
| _ | | Debtor | | |

SCHEDULE F - CREDITORS HOLDING UNSECURED NONPRIORITY CLAIMS

State the name, mailing address, including zip code, and last four digits of any account number, of all entities holding unsecured claims without priority against the debtor or the property of the debtor, as of the date of filing of the petition. The complete account number of any account the debtor has with the creditor is useful to the trustee and the creditor and may be provided if the debtor chooses to do so. If a minor child is a creditor, state the child's initials and the name and address of the child's parent or guardian, such as "A.B., a minor child, by John Doe, guardian." Do not disclose the child's name. See, 11 U.S.C. §112 and Fed. R. Bankr. P. 1007(m). Do not include claims listed in Schedules D and E. If all creditors will not fit on this page, use the continuation sheet provided.

If any entity other than a spouse in a joint case may be jointly liable on a claim, place an "X" in the column labeled "Codebtor," include the entity on the appropriate schedule of creditors, and complete Schedule H - Codebtors. If a joint petition is filed, state whether the husband, wife, both of them, or the marital community may be liable on each claim by placing an "H," "W," "J," or "C" in the column labeled "Husband, Wife, Joint, or Community."

If the claim is contingent, place an "X" in the column labeled "Contingent." If the claim is unliquidated, place an "X" in the column labeled "Unliquidated." If the claim is disputed, place an "X" in the column labeled "Disputed." (You may need to place an "X" in more than one of these three columns.)

Report the total of all claims listed on this schedule in the box labeled "Total" on the last sheet of the completed schedule. Report this total also on the Summary of Schedules and, if the debtor is an individual with primarily consumer debts, report this total also on the Statistical Summary of Certain Liabilities and Related Data.

☐ Check this box if debtor has no creditors holding unsecured claims to report on this Schedule F.

| — Check this con it decior has no creations nothing unsecure | | | | | | | | |
|--|----------|-------------|----------------------------------|-------|-----|---------------|-----------|-----------------|
| CREDITOR'S NAME, | Ç | Hu | sband, Wife, Joint, or Community | Ç | U | Þ | ī | |
| MAILING ADDRESS INCLUDING ZIP CODE, AND ACCOUNT NUMBER (See instructions above.) | CODEBTOR | H W H | | - z c | QD_ | I S P U T E D | | AMOUNT OF CLAIM |
| Account No. 371732581881009 | | | | T | Ī | | Γ | |
| American Express P.O. Box 360002 Fort Lauderdale, FL 33336-0002 | | _ | | | ËD | | | 13,850.04 |
| Account No. MAW-35604 | | | | | | T | T | |
| Amgro, Inc. P.O. Box 26087 New York, NY 10087-6087 | | _ | | | | | | 23,238.15 |
| Account No. | | | | | | T | \dagger | |
| ASP Fire & Safety 620 Warwick Avenue Warwick, RI 02888 | | _ | | | | | | 602.95 |
| Account No. CS 282-3B | | | | | | | | |
| Associated Elevator P.O. Box 500 South Yarmouth, MA 02664 | | _ | | | | | | 2,169.00 |
| | | | S | Subt | ota | 1 | \dagger | |
| continuation sheets attached | | | (Total of t | | | | , | 39,860.14 |

B6F (Official Form 6F) (12/07) - Cont.

| In re | BRANCH REALTY INC. | Case No. | |
|-------|--------------------|----------|--|
| _ | | Debtor | |

SCHEDULE F - CREDITORS HOLDING UNSECURED NONPRIORITY CLAIMS

(Continuation Sheet)

| CREDITOR'S NAME, | C | Нι | usband, Wife, Joint, or Community | CO | U | D | Т | |
|--|-----------------|-------------|-----------------------------------|-------|------------|------------------|---|-----------------|
| MAILING ADDRESS INCLUDING ZIP CODE, AND ACCOUNT NUMBER (See instructions above.) | C O D E B T O R | C A M | CONSIDERATION FOR CLAIM. IF CLAIM | N | UNLLQULDAH | P U T E | | AMOUNT OF CLAIM |
| Account No. 4339930013396181 | ł | | | ľ | Ė | | | |
| Bank of America P.O. Box 60073 City Of Industry, CA 91716-0073 | | _ | | | | | | 23,781.16 |
| Account No. 68831008647599 | | | | | | | | |
| Bank of America, NA P.O. Box 35310 Atlanta, GA 30353-5310 | | - | | | | | | 2,625.00 |
| Account No. | ╀ | \vdash | | | | | + | _,0_0.00 |
| City Lock 1204 Elmwood Avenue Providence, RI 02907 | | _ | | | | | | 2,110.69 |
| Account No. 1526 | | T | | | | | T | |
| City of Providence Public Safe 25 Dorrance Street Providence, RI 02903 | | _ | | | | | | 114,168.90 |
| Account No. 14650 | t | T | | | | l | T | |
| Columbus Door Company 1884 Elmwood Avenue Warwick, RI 02888-1998 | | _ | | | | | | 1,626.40 |
| Sheet no1 of _4 sheets attached to Schedule of | _ | • | | ubt | | | T | 144,312.15 |
| Creditors Holding Unsecured Nonpriority Claims | | | (Total of the | his j | pag | ge) | L | 144,312.13 |

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B6F (Official Form 6F) (12/07) - Cont.

| In re | BRANCH REALTY INC. | , | Case No. | |
|-------|--------------------|--------|----------|--|
| _ | | Debtor | | |

SCHEDULE F - CREDITORS HOLDING UNSECURED NONPRIORITY CLAIMS

(Continuation Sheet)

| CREDITOR'S NAME, | C | Нι | usband, Wife, Joint, or Community | С | U | D | T | |
|--|----------|-------------|-----------------------------------|------------|------------------|----------|-----|-----------------|
| MAILING ADDRESS INCLUDING ZIP CODE, AND ACCOUNT NUMBER (See instructions above.) | CODEBTOR | C A H | CONSIDERATION FOR CLAIM. IF CLAIM | CONTINGENT | l D | DISPUTED | 1 4 | AMOUNT OF CLAIM |
| Account No. 20908 | - | | | ' | A T E D | | | |
| Creative Environment COrp 450 Warren Avenue East Providence, RI 02914 | | - | | | | | | 6,590.00 |
| Account No. 6879450204010512287 | | | | | | | T | |
| Dell Business Credit P.O. Box 5275 Carol Stream, IL 60197-5275 | | - | | | | | | |
| | | | | | | | | 1,350.31 |
| Account No. W1006 | | | | | | Γ | Τ | |
| Douglas Lumber 125 Douglas Pike Smithfield, RI 02917 | | _ | | | | | | 19,440.07 |
| Account No. | ┢ | + | | H | | \vdash | + | |
| Drapery House 1307 Mineral Spring Avenue Providence, RI 02904 | | - | | | | | | 1,599.65 |
| Account No. 99192900 | | T | | | | T | | |
| Edwards Angell Plamer & Dodge P.O. Box 397 Providence, RI 02901 | | _ | | | | | | 648.64 |
| Sheet no. 2 of 4 sheets attached to Schedule of | _ | • | | Subt | | | T | 29,628.67 |
| Creditors Holding Unsecured Nonpriority Claims | | | (Total of t | his 1 | pag | ge) | L | 29,020.07 |

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B6F (Official Form 6F) (12/07) - Cont.

| In re | BRANCH REALTY INC. | Case No. | |
|-------|--------------------|----------|--|
| _ | | Debtor | |

SCHEDULE F - CREDITORS HOLDING UNSECURED NONPRIORITY CLAIMS

(Continuation Sheet)

| an a | С | TE | usband, Wife, Joint, or Community | To | : Tu | ı | D | |
|--|----------|--------|---|--------|-------------------------|----|----------|-----------------|
| CREDITOR'S NAME, MAILING ADDRESS INCLUDING ZIP CODE, AND ACCOUNT NUMBER (See instructions above.) | CODEBTOR | F V | DATE CLAIM WAS INCURRED AND CONSIDERATION FOR CLAIM. IF CLAIM | | U N L I Q U I D A T E D | } | DISPUTED | AMOUNT OF CLAIM |
| Account No. | | | | ' | Ę | | | |
| Ekman & Arp 25 Messenger Drive Warwick, RI 02888 | | - | | | | , | | 32,725.17 |
| Account No. WAN | | T | | | T | T | | |
| Good Neighbor Alliance Corp P.O. Box 1421 Coventry, RI 02816 | | - | | | | | | |
| | | | | | | | | 2,015.71 |
| Account No. 6035322131507091 Home Depot Credit Services P.O. Box 689100 Des Moines, IA 50368-9100 | | _ | | | | | | 8,387.10 |
| Account No. 19950204-01 | | Γ | | | | T | | |
| Louis Federici & Associates 365 Smith Street Suite 2 Providence, RI 02908 | | - | | | | | | 1,318.00 |
| Account No. 20830 | | t | | \top | T | † | | |
| Narragansett Bay Commission P.O. Box 9668, Dpet. 25 Providence, RI 02940-9668 | | - | | | | | | 10,908.17 |
| Sheet no. 3 of 4 sheets attached to Schedule of | | | | Sul | | | - 1 | 55,354.15 |
| Creditors Holding Unsecured Nonpriority Claims | | | (Total o | f this | pa | ge | e) | 33,334.13 |

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B6F (Official Form 6F) (12/07) - Cont.

| In re | BRANCH REALTY INC. | Case No | |
|-------|--------------------|---------|--|
| - | | Debtor | |

SCHEDULE F - CREDITORS HOLDING UNSECURED NONPRIORITY CLAIMS (Continuation Sheet)

| | _ | | | | | _ | |
|--|----------|-------------|---|------------|--------------|--------|-----------------|
| CREDITOR'S NAME, | l c | Hu | sband, Wife, Joint, or Community | ļç | U | P | |
| MAILING ADDRESS INCLUDING ZIP CODE, AND ACCOUNT NUMBER (See instructions above.) | CODEBTOR | C A M | DATE CLAIM WAS INCURRED AND CONSIDERATION FOR CLAIM. IF CLAIM IS SUBJECT TO SETOFF, SO STATE. | CONTINGENT | UNLIQUIDATED | SPUTED | AMOUNT OF CLAIM |
| Account No. 0100052470820055779 | | | | Т | T E | | |
| National Grid P.O. Box 1049 Woburn, MA 01807-1049 | | - | | | D | | 1,175.19 |
| Account No. 16184-04006 | ┪ | | | | | t | |
| National Grid P.O. Box 1049 Woburn, MA 01807-1049 | | - | | | | | |
| | | | | | | | 48,460.74 |
| Account No. 29041551007 | T | | | | | | |
| TransCanada 110 Turnpike Road St 203 Westborough, MA | | - | | | | | |
| | | | | | | | 22,521.68 |
| Account No. | t | | | | | t | |
| Truimvirate Environment 61 Inner Belt Road Somerville, MA 02143 | | - | | | | | |
| | | | | | | | 33,500.00 |
| Account No. | | | | | | | |
| Sheet no. 4 of 4 sheets attached to Schedule of | | | | Subt | | | 105,657.61 |
| Creditors Holding Unsecured Nonpriority Claims | | | (Total of t | | | | 100,007.01 |
| | | | (Report on Summary of Sc | | ota lule | | 374,812.72 |

American Express P.O. Box 360002 Fort Lauderdale FL 33336-0002

Amgro, Inc. P.O. Box 26087 New York NY 10087-6087

ASP Fire & Safety 620 Warwick Avenue Warwick RI 02888

Associated Elevator P.O. Box 500 South Yarmouth MA 02664

Bank of America P.O. Box 60073 City Of Industry CA 91716-0073

Bank of America, NA P.O. Box 35310 Atlanta GA 30353-5310

City Lock 1204 Elmwood Avenue Providence RI 02907

City of Providence Public Safe 25 Dorrance Street Providence RI 02903

Columbus Door Company 1884 Elmwood Avenue Warwick RI 02888-1998

Creative Environment COrp 450 Warren Avenue East Providence RI 02914

Dell Business Credit P.O. Box 5275 Carol Stream IL 60197-5275 Douglas Lumber 125 Douglas Pike Smithfield RI 02917

Drapery House 1307 Mineral Spring Avenue Providence RI 02904

Edwards Angell Plamer & Dodge P.O. Box 397 Providence RI 02901

Ekman & Arp 25 Messenger Drive Warwick RI 02888

First Trade Union Bank P.O. Box 55063 Boston MA 02205

Good Neighbor Alliance Corp P.O. Box 1421 Coventry RI 02816

Home Depot Credit Services P.O. Box 689100 Des Moines IA 50368-9100

Invenstment Capital Commercial 82 Cranberry Highway Orleans MA 02653

Louis Federici & Associates 365 Smith Street Suite 2 Providence RI 02908

Narragansett Bay Commission P.O. Box 9668, Dpet. 25 Providence RI 02940-9668

National Grid P.O. Box 1049 Woburn MA 01807-1049 National Grid P.O. Box 1049 Woburn MA 01807-1049

TransCanada 110 Turnpike Road St 203 Westborough MA

Truimvirate Environment 61 Inner Belt Road Somerville MA 02143