

B4 (Official Form 4) (12/07)

**United States Bankruptcy Court  
District of Massachusetts**

In re Prince Investment Group LLC  
Debtor(s)

Case No. \_\_\_\_\_  
Chapter 11

**LIST OF CREDITORS HOLDING 20 LARGEST UNSECURED CLAIMS**

Following is the list of the debtor's creditors holding the 20 largest unsecured claims. The list is prepared in accordance with Fed. R. Bankr. P. 1007(d) for filing in this chapter 11 [or chapter 9] case. The list does not include (1) persons who come within the definition of "insider" set forth in 11 U.S.C. § 101, or (2) secured creditors unless the value of the collateral is such that the unsecured deficiency places the creditor among the holders of the 20 largest unsecured claims. If a minor child is one of the creditors holding the 20 largest unsecured claims, state the child's initials and the name and address of the child's parent or guardian, such as "A.B., a minor child, by John Doe, guardian." Do not disclose the child's name. See 11 U.S.C. § 112; Fed. R. Bankr. P. 1007(m).

(1)	(2)	(3)	(4)	(5)
<i>Name of creditor and complete mailing address including zip code</i>	<i>Name, telephone number and complete mailing address, including zip code, of employee, agent, or department of creditor familiar with claim who may be contacted</i>	<i>Nature of claim (trade debt, bank loan, government contract, etc.)</i>	<i>Indicate if claim is contingent, unliquidated, disputed, or subject to setoff</i>	<i>Amount of claim [if secured, also state value of security]</i>
<b>All American Foods PO Box 792 North Kingstown, RI 02852</b>	<b>All American Foods PO Box 792 North Kingstown, RI 02852</b>			<b>3,540.90</b>
<b>Bristol Bakery PO Box 464 Bristol, RI 02809</b>	<b>Bristol Bakery PO Box 464 Bristol, RI 02809</b>			<b>884.09</b>
<b>Copley Operating Group PO Box 3287 Fall River, MA 02722</b>	<b>Copley Operating Group PO Box 3287 Fall River, MA 02722</b>			<b>350,000.00</b> <b>(0.00 secured)</b>
<b>Costa PO Box 843009 Boston, MA 02284</b>	<b>Costa PO Box 843009 Boston, MA 02284</b>			<b>1,069.98</b>
<b>East Bay Newspaper PO Box 90 Bristol, RI 02809</b>	<b>East Bay Newspaper PO Box 90 Bristol, RI 02809</b>			<b>2,817.65</b>
<b>F&amp;B 114 Carter Street Chelsea, MA 02150</b>	<b>F&amp;B 114 Carter Street Chelsea, MA 02150</b>			<b>3,995.00</b>
<b>Horizon Beverage PO Box 1427 Coventry, RI 02816</b>	<b>Horizon Beverage PO Box 1427 Coventry, RI 02816</b>			<b>2,857.81</b>
<b>Internal Revenue Service PO Box 9112 Stop 11300 Boston, MA 02203</b>	<b>Internal Revenue Service PO Box 9112 Stop 11300 Boston, MA 02203</b>	<b>380 Westminster St. Providence, RI 02903</b>		<b>30,000.00</b>
<b>Johnson Bros. 1 Compass Circle North Kingstown, RI 02852</b>	<b>Johnson Bros. 1 Compass Circle North Kingstown, RI 02852</b>			<b>2,351.60</b>
<b>Lenox Martell 89 Heath Street Jamaica Plain, MA 02130</b>	<b>Lenox Martell 89 Heath Street Jamaica Plain, MA 02130</b>			<b>2,991.69</b>
<b>London Veal 124 Newmarket Square Boston, MA 02118</b>	<b>London Veal 124 Newmarket Square Boston, MA 02118</b>			<b>2,767.43</b>

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Case No. \_\_\_\_\_

Debtor(s)

**LIST OF CREDITORS HOLDING 20 LARGEST UNSECURED CLAIMS**  
(Continuation Sheet)

(1)	(2)	(3)	(4)	(5)
<i>Name of creditor and complete mailing address including zip code</i>	<i>Name, telephone number and complete mailing address, including zip code, of employee, agent, or department of creditor familiar with claim who may be contacted</i>	<i>Nature of claim (trade debt, bank loan, government contract, etc.)</i>	<i>Indicate if claim is contingent, unliquidated, disputed, or subject to setoff</i>	<i>Amount of claim [if secured, also state value of security]</i>
Mello's Fruit 126 Tupelo Street Bristol, RI 02809	Mello's Fruit 126 Tupelo Street Bristol, RI 02809			6,103.40
Merchant Cash & Capital 450 Park Avenue South New York, NY 10016	Merchant Cash & Capital 450 Park Avenue South New York, NY 10016			1,500.00 (0.00 secured)
Metropolitan Linen 85 Tileston Street Everett, MA 02149	Metropolitan Linen 85 Tileston Street Everett, MA 02149			1,390.22
MTG Disposal 465 Wood Street Bristol, RI 02809	MTG Disposal 465 Wood Street Bristol, RI 02809			2,107.10
Perkins 630 John Hancock Road Taunton, MA 02780	Perkins 630 John Hancock Road Taunton, MA 02780			1,668.51
State of Rhode Island One Capital Hill Providence, RI 02908	State of Rhode Island One Capital Hill Providence, RI 02908			26,000.00
Sysco 380 South Worcester St. Norton, MA 02766	Sysco 380 South Worcester St. Norton, MA 02766			2,850.00
Tony's Seafood One Commercial Way Warren, RI 02885	Tony's Seafood One Commercial Way Warren, RI 02885			3,177.05
Val Pak 150 Midway Road, Suite 171 Cranston, RI 02920	Val Pak 150 Midway Road, Suite 171 Cranston, RI 02920			8,725.00

**DECLARATION UNDER PENALTY OF PERJURY  
ON BEHALF OF A CORPORATION OR PARTNERSHIP**

I, the Manager of the corporation named as the debtor in this case, declare under penalty of perjury that I have read the foregoing list and that it is true and correct to the best of my information and belief.

Date July 19, 2010

Signature /s/ Jeffrey Karll  
**Jeffrey Karll**  
**Manager**

*Penalty for making a false statement or concealing property: Fine of up to \$500,000 or imprisonment for up to 5 years or both. 18 U.S.C. §§ 152 and 3571.*