

Fill in this information to identify your case:

United States Bankruptcy Court for the:

DISTRICT OF RHODE ISLAND, PROVIDENCE DIVISION

Case number (if known) Chapter 11

Check if this an amended filing

Official Form 201

Voluntary Petition for Non-Individuals Filing for Bankruptcy

4/16

If more space is needed, attach a separate sheet to this form. On the top of any additional pages, write the debtor's name and case number (if known). For more information, a separate document, Instructions for Bankruptcy Forms for Non-Individuals, is available.

1. Debtor's name FB Coventry, LLC

2. All other names debtor used in the last 8 years DBA Fat Belly's

3. Debtor's federal Employer Identification Number (EIN) 45-2590652

4. Debtor's address Principal place of business Mailing address, if different from principal place of business

5. Debtor's website (URL)

6. Type of debtor Corporation (including Limited Liability Company (LLC) and Limited Liability Partnership (LLP)) Partnership (excluding LLP) Other. Specify:

Debtor **FB Coventry, LLC**
Name

Case number (if known)

7. Describe debtor's business

A. Check one:

- Health Care Business (as defined in 11 U.S.C. § 101(27A))
- Single Asset Real Estate (as defined in 11 U.S.C. § 101(51B))
- Railroad (as defined in 11 U.S.C. § 101(44))
- Stockbroker (as defined in 11 U.S.C. § 101(53A))
- Commodity Broker (as defined in 11 U.S.C. § 101(6))
- Clearing Bank (as defined in 11 U.S.C. § 781(3))
- None of the above

B. Check all that apply

- Tax-exempt entity (as described in 26 U.S.C. §501)
- Investment company, including hedge fund or pooled investment vehicle (as defined in 15 U.S.C. §80a-3)
- Investment advisor (as defined in 15 U.S.C. §80b-2(a)(11))

C. NAICS (North American Industry Classification System) 4-digit code that best describes debtor.
See <http://www.uscourts.gov/four-digit-national-association-naics-codes>.

8. Under which chapter of the Bankruptcy Code is the debtor filing?

Check one:

- Chapter 7
- Chapter 9

Chapter 11. Check all that apply:

- Debtor's aggregate noncontingent liquidated debts (excluding debts owed to insiders or affiliates) are less than \$2,566,050 (amount subject to adjustment on 4/01/19 and every 3 years after that).
- The debtor is a small business debtor as defined in 11 U.S.C. § 101(51D). If the debtor is a small business debtor, attach the most recent balance sheet, statement of operations, cash-flow statement, and federal income tax return or if all of these documents do not exist, follow the procedure in 11 U.S.C. § 1116(1)(B).
- A plan is being filed with this petition.
- Acceptances of the plan were solicited prepetition from one or more classes of creditors, in accordance with 11 U.S.C. § 1126(b).
- The debtor is required to file periodic reports (for example, 10K and 10Q) with the Securities and Exchange Commission according to § 13 or 15(d) of the Securities Exchange Act of 1934. File the attachment to Voluntary Petition for Non-Individuals Filing for Bankruptcy under Chapter 11 (Official Form 201A) with this form.
- The debtor is a shell company as defined in the Securities Exchange Act of 1934 Rule 12b-2.

Chapter 12

9. Were prior bankruptcy cases filed by or against the debtor within the last 8 years?

- No.
- Yes.

If more than 2 cases, attach a separate list.

District _____	When _____	Case number _____
District _____	When _____	Case number _____

10. Are any bankruptcy cases pending or being filed by a business partner or an affiliate of the debtor?

- No
- Yes.

List all cases. If more than 1, attach a separate list

Debtor _____	Relationship _____
District _____	When _____ Case number, if known _____

Debtor **FB Coventry, LLC**
Name

Case number (if known)

11. Why is the case filed in this district?

Check all that apply:

- Debtor has had its domicile, principal place of business, or principal assets in this district for 180 days immediately preceding the date of this petition or for a longer part of such 180 days than in any other district.
- A bankruptcy case concerning debtor's affiliate, general partner, or partnership is pending in this district.

12. Does the debtor own or have possession of any real property or personal property that needs immediate attention?

No

Yes. Answer below for each property that needs immediate attention. Attach additional sheets if needed.

Why does the property need immediate attention? (Check all that apply.)

It poses or is alleged to pose a threat of imminent and identifiable hazard to public health or safety.

What is the hazard? _____

It needs to be physically secured or protected from the weather.

It includes perishable goods or assets that could quickly deteriorate or lose value without attention (for example, livestock, seasonal goods, meat, dairy, produce, or securities-related assets or other options).

Other _____

Where is the property?

Number, Street, City, State & ZIP Code

Is the property insured?

No

Yes. Insurance agency _____

Contact name _____

Phone _____

Statistical and administrative information

13. Debtor's estimation of available funds

Check one:

- Funds will be available for distribution to unsecured creditors.
- After any administrative expenses are paid, no funds will be available to unsecured creditors.

14. Estimated number of creditors

- | | | |
|--|--|--|
| <input checked="" type="checkbox"/> 1-49 | <input type="checkbox"/> 1,000-5,000 | <input type="checkbox"/> 25,001-50,000 |
| <input type="checkbox"/> 50-99 | <input type="checkbox"/> 5001-10,000 | <input type="checkbox"/> 50,001-100,000 |
| <input type="checkbox"/> 100-199 | <input type="checkbox"/> 10,001-25,000 | <input type="checkbox"/> More than 100,000 |
| <input type="checkbox"/> 200-999 | | |

15. Estimated Assets

- | | | |
|--|--|--|
| <input checked="" type="checkbox"/> \$0 - \$50,000 | <input type="checkbox"/> \$1,000,001 - \$10 million | <input type="checkbox"/> \$500,000,001 - \$1 billion |
| <input type="checkbox"/> \$50,001 - \$100,000 | <input type="checkbox"/> \$10,000,001 - \$50 million | <input type="checkbox"/> \$1,000,000,001 - \$10 billion |
| <input type="checkbox"/> \$100,001 - \$500,000 | <input type="checkbox"/> \$50,000,001 - \$100 million | <input type="checkbox"/> \$10,000,000,001 - \$50 billion |
| <input type="checkbox"/> \$500,001 - \$1 million | <input type="checkbox"/> \$100,000,001 - \$500 million | <input type="checkbox"/> More than \$50 billion |

16. Estimated liabilities

- | | | |
|---|--|--|
| <input type="checkbox"/> \$0 - \$50,000 | <input type="checkbox"/> \$1,000,001 - \$10 million | <input type="checkbox"/> \$500,000,001 - \$1 billion |
| <input type="checkbox"/> \$50,001 - \$100,000 | <input type="checkbox"/> \$10,000,001 - \$50 million | <input type="checkbox"/> \$1,000,000,001 - \$10 billion |
| <input checked="" type="checkbox"/> \$100,001 - \$500,000 | <input type="checkbox"/> \$50,000,001 - \$100 million | <input type="checkbox"/> \$10,000,000,001 - \$50 billion |
| <input type="checkbox"/> \$500,001 - \$1 million | <input type="checkbox"/> \$100,000,001 - \$500 million | <input type="checkbox"/> More than \$50 billion |

Debtor **FB Coventry, LLC**
Name

Case number (if known)

Request for Relief, Declaration, and Signatures

WARNING -- Bankruptcy fraud is a serious crime. Making a false statement in connection with a bankruptcy case can result in fines up to \$500,000 or imprisonment for up to 20 years, or both. 18 U.S.C. §§ 152, 1341, 1519, and 3571.

17. Declaration and signature of authorized representative of debtor

The debtor requests relief in accordance with the chapter of title 11, United States Code, specified in this petition.

I have been authorized to file this petition on behalf of the debtor.

I have examined the information in this petition and have a reasonable belief that the information is true and correct.

I declare under penalty of perjury that the foregoing is true and correct.

Executed on **April 24, 2017**
MM / DD / YYYY

X **/s/ Scott Parker**
Signature of authorized representative of debtor

Title **Manager**

Scott Parker
Printed name

18. Signature of attorney

X **/s/ Peter M. Iascone**
Signature of attorney for debtor

Date **April 24, 2017**
MM / DD / YYYY

Peter M. Iascone
Printed name

Peter M. Iascone & Associates, Ltd.
Firm name

**117 Bellevue Ave
Newport, RI 02840**
Number, Street, City, State & ZIP Code

Contact phone **(401) 848-5200** Email address **piascone@aol.com**

3125
Bar number and State

Fill in this information to identify the case:

Debtor name FB Coventry, LLC

United States Bankruptcy Court for the: DISTRICT OF RHODE ISLAND, PROVIDENCE DIVISION

Case number (if known): _____

Check if this is an amended filing

Official Form 204

Chapter 11 or Chapter 9 Cases: List of Creditors Who Have the 20 Largest Unsecured Claims and Are Not Insiders 12/15

A list of creditors holding the 20 largest unsecured claims must be filed in a Chapter 11 or Chapter 9 case. Include claims which the debtor disputes. Do not include claims by any person or entity who is an insider, as defined in 11 U.S.C. § 101(31). Also, do not include claims by secured creditors, unless the unsecured claim resulting from inadequate collateral value places the creditor among the holders of the 20 largest unsecured claims.

Name of creditor and complete mailing address, including zip code	Name, telephone number and email address of creditor contact	Nature of claim (for example, trade debts, bank loans, professional services, and government contracts)	Indicate if claim is contingent, unliquidated, or disputed	Amount of claim		
				If the claim is fully unsecured, fill in only unsecured claim amount. If claim is partially secured, fill in total claim amount and deduction for value of collateral or setoff to calculate unsecured claim.		
				Total claim, if partially secured	Deduction for value of collateral or setoff	Unsecured claim
Rewards Network Establishment Services 2 N Riverside Plz Lbby 200 Chicago, IL 60606-2677		Money Loaned				\$156,283.00
Perkins Paper 640 John Hancock Rd Taunton, MA 02780-7902		Trade debt				\$31,062.00
Kaufman Properties, LLC 187 N Main St Providence, RI 02903-1220		Rent				\$22,256.00
Sinel, Wilfand & Vinci 1150 New London Ave Cranston, RI 02920-3036		Professional Fees				\$10,842.00
Rhode Island Distributing Company, LLC 119 Hopkins Hill Rd West Greenwich, RI 02817-1709		Trade debt				\$7,543.00
Global Montello Group Corp. 800 South St Ste 500 Waltham, MA 02453-1439		Utilities				\$6,258.00

Debtor **FB Coventry, LLC**
Name _____

Case number (if known) _____

Name of creditor and complete mailing address, including zip code	Name, telephone number and email address of creditor contact	Nature of claim (for example, trade debts, bank loans, professional services, and government)	Indicate if claim is contingent, unliquidated, or disputed	Amount of claim If the claim is fully unsecured, fill in only unsecured claim amount. If claim is partially secured, fill in total claim amount and deduction for value of collateral or setoff to calculate unsecured claim.		
				Total claim, if partially secured	Deduction for value of collateral or setoff	Unsecured claim
Hopkins Beverage Company of Rhode Island 121 Hopkins Hill Rd West Greenwich, RI 02817-1709		Trade debt				\$4,391.00
Baker Commodities, Inc. 4020 Bandini Blvd Vernon, CA 90058-4205		Trade debt				\$3,850.00
McLaughlin & Moran, Inc. 40 Slater Rd Cranston, RI 02920-4459		Trade debt				\$3,564.00
Broadcast Music, Inc. 7 World Trade Center 250 Greenwich St New York, NY 10007-2140		Trade debt				\$3,139.00
BMI, LLC 11 Naples Ave Providence, RI 02908-1221		Trade debt				\$3,098.00
National Grid LNG LLC 280 Melrose St Providence, RI 02907-2152		Utilities				\$2,127.00
DIRECTV, Inc. 2260 E Imperial Hwy El Segundo, CA 90245-3501		Utilities				\$1,510.00
National Grid LNG LLC 280 Melrose St Providence, RI 02907-2152		Utilities				\$1,123.00
National Refrigeration, Inc. 3600 W Shore Rd Warwick, RI 02886-5038		Trade debt				\$913.00
ASCAP (SESAC) 1900 Broadway New York, NY 10023-7004		Trade debt				\$783.00

Debtor **FB Coventry, LLC**
Name _____

Case number (if known) _____

Name of creditor and complete mailing address, including zip code	Name, telephone number and email address of creditor contact	Nature of claim (for example, trade debts, bank loans, professional services, and government)	Indicate if claim is contingent, unliquidated, or disputed	Amount of claim If the claim is fully unsecured, fill in only unsecured claim amount. If claim is partially secured, fill in total claim amount and deduction for value of collateral or setoff to calculate unsecured claim.		
				Total claim, if partially secured	Deduction for value of collateral or setoff	Unsecured claim
Falvey Linen Supply, Inc. 50 Burnham Ave Cranston, RI 02910-1410		Trade debt				\$525.00
TBS Draft, Inc. 137 Hansen Rd Norwich, CT 06360-9402		Trade debt				\$450.00
B.M. Rubbish Services, Inc. PO Box 814 North Kingstown, RI 02852-0607		Trade debt				\$265.00
New England Control Tech, Inc. 105 Cowesett Ave West Warwick, RI 02893-3228		Trade debt				\$110.00

ASCAP (SESAC)
1900 Broadway
New York, NY 10023-7004

B. Michael Izzi
11 Naples Ave
Providence, RI 02908-1221

B.M. Rubbish Services, Inc.
PO Box 814
North Kingstown, RI 02852-0607

Baker Commodities, Inc.
4020 Bandini Blvd
Vernon, CA 90058-4205

BMI, LLC
11 Naples Ave
Providence, RI 02908-1221

Broadcast Music, Inc.
7 World Trade Center
250 Greenwich St
New York, NY 10007-2140

Calise & Sons Bakery, Inc
2 Quality Dr
Lincoln, RI 02865-4266

Carlos Ferreyros, Esquire
5757 Blue Lagoon Dr
Miami, FL 33126-2058

Corporate Service Company
222 Jefferson Blvd Ste 200
Warwick, RI 02888-3855

Corporation Service Company
222 Jefferson Blvd Ste 200
Warwick, RI 02888-3855

Corporation Service Company, as Rep
PO Box 2567
Springfield, IL 62708-2567

Craft Beer Guild Distributing of RI LLC
35 Elder Ave
Kingston, MA 02364-1503

Craig L. Friedrichs, Esquire
Quarles & Brady LLP
2 N Central Ave
Phoenix, AZ 85004-2322

CT Corporation System
450 Veterans Memorial Pkwy Ste 7A
East Providence, RI 02914-5315

Dinsmore & Shohl, LLP
227 W Monroe St Ste 3850
Chicago, IL 60606-5085

DIRECTV, Inc.
2260 E Imperial Hwy
El Segundo, CA 90245-3501

Douglas J. Emanuel
1 Park Row Ste 300
Providence, RI 02903-1246

E. Colby Cameron, Esquire
301 Promenade St
Providence, RI 02908-5720

Eastern Fire Protection, LLCS
168 Rockland Ave Ste 1
Woonsocket, RI 02895-5740

Falvey Linen Supply, Inc.
50 Burnham Ave
Cranston, RI 02910-1410

Gardel Cutlery
4 Hancock St # B
Woburn, MA 01801-3712

Global Montello Group Corp.
800 South St Ste 500
Waltham, MA 02453-1439

Hodosh, Lyon & Hammer
41 Comstock Pkwy
Cranston, RI 02921-2061

Hopkins Beverage Company of Rhode Island
121 Hopkins Hill Rd
West Greenwich, RI 02817-1709

Kaufman Properties, LLC
187 N Main St
Providence, RI 02903-1220

McLaughlin & Moran, Inc.
40 Slater Rd
Cranston, RI 02920-4459

Michael R. Calise
2 Quality Dr
Lincoln, RI 02865-4266

Michael S. Kiernan, Esquire
91 Friendship St
Providence, RI 02903-3837

Michael Squittiere
121 Hopkins Hill Rd
West Greenwich, RI 02817-1709

National Grid LNG LLC
280 Melrose St
Providence, RI 02907-2152

National Refrigeration, Inc.
3600 W Shore Rd
Warwick, RI 02886-5038

New England Control Tech, Inc.
105 Cowesett Ave
West Warwick, RI 02893-3228

Nextwave Entrerprises, LLC
5757 Blue Lagoon Dr
Miami, FL 33126-2058

Patricia Antonelli, Esquire
Partridge, Snow & Hahn, LLP
40 Westminster St Ste 1100
Providence, RI 02903-2527

Patrick A. Rogers, Esquire
100 Westminster St Ste 1500
Providence, RI 02903-2395

Paul P. Moran
40 Slater Rd
Cranston, RI 02920-4459

Perkins Paper
640 John Hancock Rd
Taunton, MA 02780-7902

Rewards Network Establishment Services
2 N Riverside Plz Lbby 200
Chicago, IL 60606-2677

Rhode Island Distributing Company, LLC
119 Hopkins Hill Rd
West Greenwich, RI 02817-1709

Richard E. Fleury, Esquire
33 College Hill Rd Ste 20F
Warwick, RI 02886-2746

Robert Chamberland
603 Great Rd
North Smithfield, RI 02896-6860

Scott A. Ritch, Esquire
2 Williams St
Providence, RI 02903-2918

Sinel, Wilfand & Vinci
1150 New London Ave
Cranston, RI 02920-3036

Sysco Boston, LLC
1390 Enclave Pkwy
Houston, TX 77077-2025

TBS Draft, Inc.
137 Hansen Rd
Norwich, CT 06360-9402

Thomas J. McAndrew, Esquire
1 Turks Head Pl Ste 205
Providence, RI 02903-2215

Vend Lease Company
8100 Sandpiper Cir
Baltimore, MD 21236-4991