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*Counsel for Debtors and Debtors in Possession*

**UNITED STATES BANKRUPTCY COURT  
SOUTHERN DISTRICT OF NEW YORK**

-----	X	
In re:	:	Chapter 11
	:	
SAINT VINCENTS CATHOLIC MEDICAL	:	Case No. 10-11963 (CGM)
CENTERS OF NEW YORK, <u>et al.</u> ,	:	
	:	
Debtors.	:	Jointly Administered
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**CONSOLIDATED MONTHLY OPERATING REPORT  
FOR THE PERIOD NOVEMBER 1, 2011 THROUGH NOVEMBER 30, 2011**

## **Global Notes to Monthly Operating Report**

### 1. Introduction.

On April 14, 2010 (the “**Petition Date**”), Saint Vincents Catholic Medical Centers of New York (“**SVCMC**”) and certain of its affiliates (collectively, the “**Debtors**”), as debtors and debtors in possession, filed voluntary petitions (the “**Chapter 11 Cases**”) for relief under chapter 11 of title 11 of the United States Code (the “**Bankruptcy Code**”). The Debtors continue to operate certain components of their business and manage their property as debtors in possession pursuant to sections 1107(a) and 1108 of the Bankruptcy Code. Additionally, on April 21, 2010, the United States Trustee for the Southern District of New York appointed a statutory committee of unsecured creditors pursuant to section 1102(a)(1) of the Bankruptcy Code.

### 2. Consolidated Reports.

On May 28, 2010, the Bankruptcy Court for the Southern district of New York (the “**Bankruptcy Court**”) entered an order authorizing the Debtors to file their monthly operating reports on a consolidated basis.

### 3. GAAP.

The financial statements and supplemental information contained herein are preliminary, unaudited, and may not comply with generally accepted accounting principles in the United States of America (“**GAAP**”) in all material respects. In addition, the financial statements and supplemental information contained herein represent the condensed combined information for all Debtor entities only and exclude all non-Debtor affiliates. The financial statements and supplemental information contained herein are subject to review and adjustment.

The unaudited combined financial statements have been derived from the books and records of the Debtors. This information, however, has not been subject to certain procedures that would typically be applied to financial information in accordance with GAAP, and upon application of such procedures (such as tests for asset impairment), the Debtors believe that the financial information could be subject to changes, and these changes could be material. The information furnished in this report includes primarily normal recurring adjustments but does not include all adjustments that would typically be made for financial statements in accordance with GAAP.

### 4. General Methodology.

The Debtors prepared this Monthly Operating Report relying primarily upon the information set forth in their books and records. Consequently, certain transactions that are not identified in the normal course of business in the Debtors’ books and records may not be included in this Monthly Operating Report. Nevertheless, in preparing this Monthly Operating Report, the Debtors made reasonable efforts to supplement the information set forth in their books and records with additional information concerning transactions that may not have been identified therein.

5. Past Performance.

The results of operations contained herein are not necessarily indicative of results which may be expected for any other period or for the full year and may not necessarily reflect the consolidated results of operations and financial position of the Debtors in the future.

6. Prepetition vs. Postpetition Liabilities.

The Debtors allocated liabilities between the prepetition and postpetition periods based on the information available and research conducted in connection with the preparation of this Monthly Operating Report. As additional information becomes available and further research is conducted, the Debtors' allocation of liabilities between the prepetition and postpetition periods may change. The liability information, except as otherwise noted, is listed as of the close of business as of the end of the month. Accordingly, the Debtors reserve all rights to amend, supplement or otherwise modify this Monthly Operating Report as necessary and appropriate.

In addition, the liabilities listed this Monthly Operating Report do not reflect any analysis conducted by the Debtors regarding potential claims under section 503(b)(9) of the Bankruptcy Code. Accordingly, the Debtors reserve any and all of their rights to dispute or challenge the validity of any claims asserted under section 503(b)(9) of the Bankruptcy Code or the characterization of the structure of any transaction, document or instrument related to any creditor's claim.

7. Net Book Value of Assets.

It would be prohibitively expensive, unduly burdensome and an inefficient use of estate assets for the Debtors to obtain current market valuations of all of their assets. Accordingly, unless otherwise indicated, the values for assets contained in this Monthly Operating Report are net book values as of the end of the month. Consequently, amounts ultimately realized from the disposition of the Debtors' assets may materially vary from the stated net book value. Thus, unless otherwise noted, this Monthly Operating Report reflects the carrying values of the assets as recorded on the Debtors' books and records as of the end of the month and are not based upon any estimate of their current market value. The Debtors reserve their right to amend or adjust the value of each asset or liability set forth herein.

8. Intercompany Transactions.

Intercompany transactions between Debtor entities, as well as between Debtor and non-debtor entities, include intercompany cash sweep arrangements, intercompany financing arrangements and investments in subsidiaries. The intercompany balances due to / from Debtor entities have been eliminated in the accompanying combined balance sheet. Intercompany transactions between Debtor entities have similarly been eliminated in the accompanying interim condensed combined statement of operations.

9. Liabilities Not Subject to Compromise.

As a result of the commencing the Chapter 11 Cases, the payment of pre-petition indebtedness is subject to compromise or other treatment under a chapter 11 plan. Generally, actions to enforce or otherwise effect payment of pre-commencement liabilities are stayed. Although payment of prepetition claims generally is not permitted, the Bankruptcy Court has entered several orders authorizing the Debtors to pay certain pre-petition claims in designated categories and subject to certain terms and conditions. This relief generally was designed to preserve the value of the Debtors' businesses and assets and protect patient welfare. To the extent such claims have been categorized as "Liabilities Not Subject to Compromise," the Debtors reserve their right to dispute their obligation to make such payments.

The Debtors have been paying and intend to continue to pay undisputed post-petition claims in the ordinary course of business.

10. Reservation of Rights.

Given the complexity of the Debtors' business, inadvertent errors, omissions or the over-inclusion of contracts or leases may have occurred. Accordingly, the Debtors hereby reserve all of their rights to dispute the validity, status, enforceability or the executory nature of any claim amounts, representation or other statement in this Monthly Operating Report and reserve the right to amend or supplement this Monthly Operating Report, if necessary.

Nothing contained in this Monthly Operating Report shall constitute a waiver of the Debtors' rights or an admission with respect to these chapter 11 cases, including with respect to any issues involving the Debtors' ownership interests, substantive consolidation, equitable subordination, defenses and/or causes of action arising under the provisions of chapter 5 of the Bankruptcy Code and any other relevant non-bankruptcy laws.

UNITED STATES BANKRUPTCY COURT  
SOUTHERN DISTRICT OF NEW YORK  
JUDGE: Cecelia G. Morris

CASE NUMBER: 10-11963  
CHAPTER 11

SAINT VINCENT CATHOLIC MEDICAL CENTERS OF NEW YORK

MONTHLY OPERATING REPORT

PERIOD COVERED: November 1, 2011 - November 30, 2011

DEBTOR'S ADDRESS:

450 WEST 33RD ST.  
NEW YORK, NY 10001

MONTHLY DISBURSEMENTS:

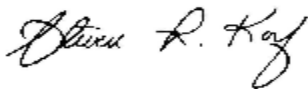
\$ 13,933,967

DEBTOR'S ATTORNEY:

Kramer Levin Naftalis & Frankel LLP  
1177 Avenue of the Americas  
New York, New York 10036

CHANGE IN NET ASSETS:

\$ (3,994,486)



SIGNATURE OF REPORT PREPARER

Steven R. Korf

PRINTED NAME OF REPORT PREPARER

1/17/2012

DATE

CFO

TITLE

The undersigned, having reviewed the attached report (Attachments 1 through 8) and being familiar with the Debtor's financial affairs, verified under the penalty of perjury, that the information contained therein is complete, accurate and truthful to the best of his knowledge.

**CASE NAME:** Saint Vincent Catholic Medical Centers of New York  
**CASE NUMBER:** 10-11963

Monthly Operating Report  
ATTACHMENT 1

BALANCE SHEET	As of 10/31/2011 (B)	As of 11/30/2011 (B)
<b>ASSETS</b>		
1 CASH AND CASH EQUIVALENTS	\$ 25,810,883	\$ 24,833,869
2 INVESTMENTS LIMITED TO USE	-	-
3 PATIENTS ACCOUNTS RECEIVABLE, NET	10,307,942	11,002,548
4 OTHER ACCOUNTS RECEIVABLE, NET	2,503,391	2,337,467
5 DUE FROM AFFILIATES	135,549	135,549
6 OTHER CURRENT ASSETS	4,857,329	5,109,314
7 ASSETS HELD FOR SALE	-	-
8 <b>TOTAL CURRENT ASSETS</b>	<b>43,615,093</b>	<b>43,418,747</b>
9 INVESTMENTS LIMITED TO USE, SELF INSURED FUND	29,658,611	29,365,307
10 INVESTMENTS LIMITED TO USE, DEBT & ESCROWED FUNDS	21,929,156	21,785,796
11 INVESTMENTS LIMITED TO USE, DONOR FUNDS	12,442,535	12,442,535
12 LAND, BUILDINGS AND EQUIPMENT, NET	14,704,119	14,675,534
13 DUE FROM AFFILIATES	-	-
14 OTHER NON-CURRENT ASSETS	9,264,667	9,346,808
15 <b>TOTAL ASSETS</b>	<b>\$ 131,614,181</b>	<b>\$ 131,034,726</b>
<b>LIABILITIES NOT SUBJECT TO COMPROMISE (A)</b>		
16 DIP LOAN	73,818	30,031
17 ACCOUNTS PAYABLES AND ACCRUED EXPENSES	35,620,687	35,552,949
18 ACCRUED SALARIES AND PAYROLL TAXES WITHHELD	1,506,254	1,521,882
19 PROFESSIONAL LIABILITIES	-	-
20 DUE TO AFFILIATES	-	-
21 PENSION LIABILITY	-	-
22 ESTIMATED RETROACTIVE PAYABLES TO THIRD PARTIES, NET	-	-
23 LONG-TERM DEBT	-	-
24 OTHER LIABILITIES	-	-
25 LIABILITIES HELD FOR SALE	-	-
26 <b>TOTAL LIABILITIES NOT SUBJECT TO COMPROMISE</b>	<b>37,200,759</b>	<b>37,104,863</b>
<b>LIABILITIES SUBJECT TO COMPROMISE (A)</b>		
27 <b>TOTAL LIABILITIES SUBJECT TO COMPROMISE</b>	619,999,042	623,512,270
28 <b>TOTAL LIABILITIES</b>	<b>657,199,800</b>	<b>660,617,133</b>
<b>NET ASSETS</b>		
29 UNRESTRICTED	(548,681,027)	(552,679,839)
30 TEMPORARILY RESTRICTED	9,947,822	9,949,847
31 PERMANENTLY RESTRICTED	13,147,586	13,147,586
32 <b>TOTAL NET ASSETS</b>	<b>(525,585,619)</b>	<b>(529,582,406)</b>
33 <b>TOTAL LIABILITIES AND NET ASSETS</b>	<b>\$ 131,614,181</b>	<b>\$ 131,034,726</b>

27 LIABILITIES SUBJECT TO COMPROMISE		
a LONG-TERM DEBT	\$ 21,366,581	\$ 21,230,277
b ACCOUNTS PAYABLES AND ACCRUED EXPENSES	85,643,824	81,260,960
c ACCRUED SALARIES AND PAYROLL TAXES WITHHELD	15,631,820	15,631,820
d PROFESSIONAL LIABILITIES	111,839,111	111,542,443
e DUE TO AFFILIATES	-	-
f PENSION LIABILITY	181,468,244	183,888,971
g ESTIMATED RETROACTIVE PAYABLES TO THIRD PARTIES, NET	103,766,095	106,767,328
h OTHER LIABILITIES	100,283,367	103,190,471
<b>TOTAL LIABILITIES SUBJECT TO COMPROMISE</b>	<b>619,999,042</b>	<b>623,512,270</b>

**Notes:**

- (A) Circumstances arising during the bankruptcy proceedings may require a change in the classification of liabilities between those subject and not subject to compromise.
- (B) The above balance sheet includes 12/31/09 audit adjustments carried to 2010; the prior month change is made for comparative purposes.

The financials above are unaudited and are subject to change.

**CASE NAME: Saint Vincent Catholic Medical Centers of New York**  
**CASE NUMBER: 10-11963**

Monthly Operating Report  
ATTACHMENT 2

**CONSOLIDATED INCOME STATEMENT-DEBTOR**

	Month ended Oct 31, 2011	Month ended Nov 30, 2011	CASE TO DATE
<b>OPERATING REVENUE</b>			
1 INPATIENT	5,633,246	2,631,256	\$166,015,864
2 OUTPATIENT	35,277	30,079	45,804,596
6 POOL REVENUE	-	-	2,260,062
7 CAPITATION	9,172,846	9,127,177	180,212,846
8 OTHER	478,059	510,869	46,976,601
9	<b>15,319,427</b>	<b>12,299,381</b>	<b>441,269,969</b>
<b>OPERATING EXPENSE</b>			
10 SALARIES AND WAGES	3,464,818	3,345,265	150,915,500
11 FRINGE BENEFITS	1,048,811	940,847	63,972,854
12 SUPPLIES AND OTHER	9,544,689	8,918,569	235,827,785
13 INTEREST	98,467	959,963	25,099,587
14 DEPRECIATION	141,802	77,453	578,267
15 PROVISION FOR BAD DEBTS	140,000	182,000	5,355,200
16 INSURANCE	70,427	65,715	3,995,507
17 <b>TOTAL OPERATING EXPENSE</b>	<b>14,509,011</b>	<b>14,489,813</b>	<b>485,744,700</b>
18 <b>OPERATING GAIN (LOSS)</b>	<b>810,416</b>	<b>(2,190,432)</b>	<b>(44,474,731)</b>
19 NON-OPERATING REVENUE	4,070	294,252	400,127,068
20 RESTRUCTURING COSTS	(1,893,917)	(2,100,331)	(58,075,699)
21 <b>CHANGE IN UNRESTRICTED NET ASSETS</b>	<b>(1,079,431)</b>	<b>(3,996,511)</b>	<b>\$297,576,639</b>
22 CHANGE IN RESTRICTED NET ASSETS	(2,973)	2,025	(13,079,821)
23 <b>CHANGE IN NET ASSETS</b>	<b>\$ (1,082,404)</b>	<b>\$ (3,994,486)</b>	<b>\$ 284,496,817</b>
24 <b>EBIDA</b>	<b>1,050,684</b>	<b>(1,153,016)</b>	<b>(18,796,877)</b>

The financials above are unaudited and are subject to change.

Monthly Operating Report  
ATTACHMENT 3

**CASE NAME: Saint Vincent Catholic Medical Centers of New York**  
**CASE NUMBER: 10-11963**

**STATEMENT OF CASH FLOWS - DEBTOR**

	Month ended Oct 31, 2011	Month ended Nov 30, 2011	CASE TO DATE 4/14/10 - 10/31/11
<b>CASHFLOWS FROM OPERATION ACTIVITIES</b>			
1 CHANGES IN NET ASSETS	\$ (1,082,404)	\$ (3,994,486)	\$ 284,496,818
<b>ADJUSTMENTS TO RECONCILE CHANGES IN NET ASSETS TO NET CASH PROVIDED BY OPERATING ACTIVITIES</b>			
2 DEPRECIATION AND AMORTIZATION	141,802	77,453	11,316,746
3 CHANGE IN RESTRICTED CONTRIBUTIONS, NET	-	-	-
4 CHANGE IN UNREALIZED GAINS AND LOSSES	-	-	-
5 CHANGE IN PATIENT'S ACCOUNTS RECEIVABLE	(93,292)	(694,606)	75,513,634
6 CHANGE IN CURRENT AND NON CURRENT ASSETS	(505,394)	(168,202)	26,467,894
7 CHANGE INTERCOMPANY TRANSACTIONS	-	-	-
8 CHANGE IN LIABILITIES SUBJECT TO COMPROMISE	(364,918)	3,513,228	(86,306,938)
9 CHANGE IN ACCOUNTS PAYABLE AND ACCRUED EXP - POST PETITION	3,102,847	(70,038)	(3,879,171)
10 CHANGE IN ACCRUED SALARIES & P/R TAXES	206,129	15,628	(17,209,073)
11 CHANGE IN PROFESSIONAL LIABILITIES	-	-	-
12 CHANGE IN EST. RETRO REC/PAY FROM/TO THIRD PARTIES	-	-	-
13 CHANGE IN OTHER NON-CURRENT LIABILITIES	-	-	-
14 <b>NET CASH PROVIDED BY OPERATING ACTIVITIES</b>	<b>1,404,770</b>	<b>(1,321,023)</b>	<b>292,136,004</b>
<b>CASHFLOWS FROM INVESTMENT ACTIVITIES</b>			
15 CHANGE IN ASSETS WHOSE USE IS LIMITED	110,331	436,665	(23,526,522)
16 ACQUISITION / DISPOSAL OF LAND, BUILDING, & EQUIPMENT	(13,154)	(48,869)	90,909,391
17 <b>NET CASH USED BY INVESTING ACTIVITIES</b>	<b>97,177</b>	<b>387,796</b>	<b>67,382,870</b>
<b>CASHFLOWS FROM FINANCING ACTIVITIES</b>			
18 PROCEEDS/REPAYMENT FROM/OF DIP LOAN	73,818	(43,787)	(25,794,725)
19 PROCEEDS FROM ISSUANCE OF LONG TERM DEBT	-	-	-
20 REPAYMENT OF LONG TERM DEBT	-	-	(340,016,651)
21 <b>NET CASH USED IN FINANCING ACTIVITIES</b>	<b>73,818</b>	<b>(43,787)</b>	<b>(365,530,667)</b>
22 NET INCREASE (DECREASE) IN CASH & CASH EQUIVALENTS	1,575,765	(977,014)	(8,028,596)
23 CASH & CASH EQUIVALENTS AT BEGINNING OF PERIOD	24,235,118	25,810,883	32,862,465
24 <b>CASH &amp; CASH EQUIVALENTS AT END OF THE PERIOD</b>	<b>25,810,883</b>	<b>24,833,869</b>	<b>24,833,869</b>

The financials above are unaudited and are subject to change.



**CASE NAME: Saint Vincent Catholic Medical Centers of New York**

**CASE NUMBER: 10-11963**

**ACCOUNTS PAYABLE - AGING REPORT**

**ACCOUNTS PAYABLE TOTAL (A)**

1	0 - 30 DAYS
2	31 -60 DAYS
3	61- 90 DAYS
4	90 + DAYS
5	TOTAL ACCOUNTS PAYABLE

**ACCOUNTS PAYABLE PRE-PETITION (A)**

1	0 - 30 DAYS
2	31 -60 DAYS
3	61- 90 DAYS
4	61- 90 DAYS
5	TOTAL PRE-PETITION ACCOUNTS PAYABLE

**ACCOUNTS PAYABLE POST-PETITION (A)**

1	0 - 30 DAYS
2	31 -60 DAYS
3	61- 90 DAYS
4	90 + DAYS
5	TOTAL POST-PETITION ACCOUNTS PAYABLE

AS OF 9/30/11	AS OF 10/31/11	AS OF 11/30/11
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60,756	231,375	101,268
1,577,472	868,520	308,052
4,856,540	1,594,782	237,796
90,525,224	95,253,479	91,152,309
<b>\$97,019,992</b>	<b>\$97,948,156</b>	<b>\$91,799,426</b>

23,293	23,243	23,293
-	-	-
-	-	-
74,853,041	74,854,395	74,020,463
<b>\$74,876,334</b>	<b>\$74,877,637</b>	<b>\$74,043,755</b>

37,463	208,132	77,976
1,577,472	868,520	308,052
4,856,540	1,594,782	237,796
15,672,183	20,399,084	17,131,847
<b>\$22,143,657</b>	<b>\$23,070,518</b>	<b>\$17,755,671</b>

**Notes:**

(A) Pre-Petition and Post-Petition amounts are based on the date of delivery or date of service; aging is based on invoice date.

Monthly Operating Report  
ATTACHMENT 5

**CASE NAME: Saint Vincent Catholic Medical Centers of New York**  
**CASE NUMBER: 10-11963**

**DISBURSEMENTS - DEBTOR**

<b>SVCMC OF NEW YORK OPERATING DIVISIONS</b>		<b>CASE #</b>	<b>9/1/11 - 9/30/11</b>	<b>10/1/11 - 10/31/11</b>	<b>11/1/11 - 11/30/11</b>	<b>CASE TO DATE 4/15/10 - 11/30/11</b>
1	St. Vincent's Catholic Medical Centers of New York	10-11963	\$11,545,260	\$8,358,337	\$8,814,937	\$352,835,310
2	555 6th Avenue Apartment Operating Corporation	10-11971	-	-	-	-
3	Bishop Francis J. Mugavaro Center for Geriatric Care, Inc.	10-11965	245,632	189,129	45,109	26,396,609
4	Chait Housing Development Corporation	10-11966	-	-	-	94,940
5	Fort Place Housing Corporation	10-11967	-	-	-	84,799
6	Pax Christi Hospice, Inc.	10-11968	-	-	-	2,175,827
7	Sisters of Charity Health System Nursing Home Inc. d/b/a St. Elizabeth Ann's	10-11969	4,379,159	3,079,089	3,310,270	66,179,775
8	St. Jerome's Health Services Corporation d/b/a Holy Family Home	10-11970	1,844,648	1,397,277	1,763,651	29,034,413
9	SVCMC Professional Registry	10-11972	-	-	-	420,294
<b>TOTAL DISBURSEMENTS</b>			<b>\$18,014,699</b>	<b>\$13,023,832</b>	<b>\$13,933,967</b>	<b>\$477,221,967</b>

The financials above are unaudited and are subject to change.

Monthly Operating Report  
ATTACHMENT 6

**CASE NAME: Saint Vincent Catholic Medical Centers of New York**  
**CASE NUMBER: 10-11963**

**RECEIPTS - DEBTOR**

SVC MC OF NEW YORK OPERATING DIVISIONS		CASE #	9/1/11 - 9/30/11	10/1/11 - 10/31/11	11/1/11 - 11/30/11	CASE TO DATE 4/15/10 - 11/30/11
1	St. Vincent's Catholic Medical Centers of New York	10-11963	\$10,441,041	\$10,594,522	\$13,357,709	\$416,402,626
2	555 6th Avenue Apartment Operating Corporation	10-11971	-	-	-	-
3	Bishop Francis J. Mugavaro Center for Geriatric Care, Inc.	10-11965	19,946	12,525	1,000	32,426,773
4	Chait Housing Development Corporation	10-11966	-	-	-	94,761
5	Fort Place Housing Corporation	10-11967	-	-	-	84,799
6	Pax Christi Hospice, Inc.	10-11968	-	-	-	3,179,919
7	Sisters of Charity Health System Nursing Home Inc. d/b/a St. Elizabeth Ann's	10-11969	4,268,234	4,220,162	3,456,805	80,021,614
8	St. Jerome's Health Services Corporation d/b/a Holy Family Home	10-11970	1,359,123	1,165,237	1,298,068	29,625,367
9	SVC MC Professional Registry	10-11972	-	-	-	384,335
<b>TOTAL RECEIPTS</b>			<b>\$16,088,344</b>	<b>\$15,992,446</b>	<b>\$18,113,582</b>	<b>\$562,220,194</b>

The financials above are unaudited and are subject to change.

**CASE NAME:** Saint Vincent Catholic Medical Centers of New York  
**CASE NUMBER:** 10-11963

Monthly Operating Report  
ATTACHMENT 7

MONTH: November 1, 2011 - November 30, 2011

**PAYROLL AND TAXES - EXPENSE INCURRED**

DEBTOR	CASE #	PAYROLL GROSS	PAYROLL NET	FICA EMPLOYEE	FICA EMPLOYER	FEDERAL TAX	STATE / CITY / YONKERS TAX
1 St. Vincent's Catholic Medical Centers of New York	10-11963	\$1,368,892	\$870,842	\$53,864	\$70,741	\$191,489	94,299
2 555 6th Avenue Apartment Operating Corporation	10-11971	-	-	-	-	-	-
3 Bishop Francis J. Mugavaro Center for Geriatric Care, Inc.	10-11965	12,923	8,725	783	975	2,524	814
4 Chait Housing Development Corporation	10-11966	-	-	-	-	-	-
5 Fort Place Housing Corporation	10-11967	-	-	-	-	-	-
6 Pax Christi Hospice, Inc.	10-11968	-	-	-	-	-	-
7 Sisters of Charity Health System Nursing Home Inc. d/b/a St. Elizabeth	10-11969	2,287,266	1,562,345	137,163	167,809	282,345	114,036
8 St. Jerome's Health Services Corporation d/b/a Holy Family Home	10-11970	1,039,335	698,659	58,427	79,182	121,031	75,064
9 SVCMC Professional Registry	10-11972	-	-	-	-	-	-
<b>TOTAL</b>		<b>\$4,708,416</b>	<b>\$3,140,572</b>	<b>\$250,236</b>	<b>\$318,707</b>	<b>\$597,389</b>	<b>\$284,213</b>

**PAYROLL AND TAXES - EXPENSE PAID**

DEBTOR	CASE #	PAYROLL GROSS	PAYROLL NET	FICA EMPLOYEE	FICA EMPLOYER	FEDERAL TAX	STATE / CITY / YONKERS TAX
1 St. Vincent's Catholic Medical Centers of New York	10-11963	\$990,001	\$628,907	\$39,146	\$51,441	\$138,918	67,384
2 555 6th Avenue Apartment Operating Corporation	10-11971	-	-	-	-	-	-
3 Bishop Francis J. Mugavaro Center for Geriatric Care, Inc.	10-11965	8,615	5,817	543	650	1,682	543
4 Chait Housing Development Corporation	10-11966	-	-	-	-	-	-
5 Fort Place Housing Corporation	10-11967	-	-	-	-	-	-
6 Pax Christi Hospice, Inc.	10-11968	-	-	-	-	-	-
7 Sisters of Charity Health System Nursing Home Inc. d/b/a St. Elizabeth	10-11969	1,526,520	1,044,685	91,518	113,036	188,313	76,018
8 St. Jerome's Health Services Corporation d/b/a Holy Family Home	10-11970	684,095	460,078	38,524	52,245	78,839	49,009
9 SVCMC Professional Registry	10-11972	-	-	-	-	-	-
<b>TOTAL</b>		<b>\$3,209,232</b>	<b>\$2,139,487</b>	<b>\$169,730</b>	<b>\$217,372</b>	<b>\$407,752</b>	<b>\$192,953</b>

**PAYROLL AND TAXES - EXPENSE ACCRUED**

DEBTOR	CASE #	PAYROLL GROSS	PAYROLL NET	FICA EMPLOYEE	FICA EMPLOYER	FEDERAL TAX	STATE / CITY / YONKERS TAX
1 St. Vincent's Catholic Medical Centers of New York	10-11963	\$378,891	\$241,935	\$14,718	\$19,300	\$52,571	26,915
2 555 6th Avenue Apartment Operating Corporation	10-11971	-	-	-	-	-	-
3 Bishop Francis J. Mugavaro Center for Geriatric Care, Inc.	10-11965	4,308	2,908	240	325	841	271
4 Chait Housing Development Corporation	10-11966	-	-	-	-	-	-
5 Fort Place Housing Corporation	10-11967	-	-	-	-	-	-
6 Pax Christi Hospice, Inc.	10-11968	-	-	-	-	-	-
7 Sisters of Charity Health System Nursing Home Inc. d/b/a St. Elizabeth	10-11969	760,746	517,660	45,645	54,774	94,033	38,018
8 St. Jerome's Health Services Corporation d/b/a Holy Family Home	10-11970	355,240	238,581	19,904	26,936	42,192	26,056
9 SVCMC Professional Registry	10-11972	-	-	-	-	-	-
<b>TOTAL</b>		<b>\$1,499,184</b>	<b>\$1,001,085</b>	<b>\$80,506</b>	<b>\$101,335</b>	<b>\$189,636</b>	<b>\$91,260</b>

**CASE NAME:** Saint Vincent Catholic Medical Centers of New York  
**CASE NUMBER:** 10-11963

Monthly Operating Report  
ATTACHMENT 8

NON-ORDINARY COURSE PROFESSIONALS - BILLED (A)	
FIRMS	
Grant Thornton LLP	
Kramer Levin Naftalis & Frankel LLP	
Garfunkel Wild P.C.	
Putney, Twombly, Hall & Hirson LLP	
Loeb & Toper	
Epiq Bankruptcy Solutions	
Akin Gump	
CBIZ	
Chapell & Associates	
Focus Management	
Neubert Page	
Mintz Levin	
Togut Segal	
CBRE	
<b>TOTAL</b>	

9/1/11 - 9/30/11	10/1/11 - 10/31/11	11/1/11 - 11/30/11	CASE TO DATE 4/15/10 - 11/30/11
\$ 640,628	\$ 702,033	\$ 651,411	\$ 20,413,257
604,451	726,225	664,813	18,143,499
35,616	52,310	37,117	2,862,653
10,758	23,644	23,049	1,056,042
8,000	8,000	8,000	149,000
81,565	88,259	61,806	1,957,083
110,687	131,557	112,998	3,951,809
87,292	85,100	30,772	1,760,320
-	-	-	24,180
38,248	19,554	14,326	601,294
18,466	2,648	3,168	178,827
2,297	2,123	6,159	120,692
52,914	67,251	44,230	743,237
-	-	-	165,000
<b>\$ 1,690,922</b>	<b>\$ 1,908,703</b>	<b>\$ 1,657,848</b>	<b>\$ 52,126,894</b>

NON-ORDINARY COURSE PROFESSIONALS - PAID (A)	
FIRMS	
Grant Thornton LLP (B)	
Kramer Levin Naftalis & Frankel LLP	
Garfunkel Wild P.C.	
Putney, Twombly, Hall & Hirson LLP	
Loeb & Toper	
Epiq Bankruptcy Solutions	
Akin Gump	
CBIZ	
Chapell & Associates	
Focus Management	
Neubert Page	
Mintz Levin	
Togut Segal	
CBRE	
<b>TOTAL</b>	

9/1/11 - 9/30/11	10/1/11 - 10/31/11	11/1/11 - 11/30/11	CASE TO DATE 4/15/10 - 11/30/11
\$ 603,589	\$ -	\$ 1,342,661	\$ 19,761,846
541,846	485,610	582,530	14,358,743
-	59,597	42,082	2,402,331
13,356	10,758	18,915	861,051
-	12,800	6,400	124,350
136,088	81,565	88,259	1,611,723
42,087	88,785	105,602	3,170,937
110,566	69,856	68,095	1,249,619
-	-	-	21,576
21,548	30,716	15,862	484,437
5,944	14,877	2,148	148,087
792	2,297	2,123	98,203
31,734	42,416	53,881	569,875
-	-	-	132,000
<b>\$ 1,507,549</b>	<b>\$ 899,278</b>	<b>\$ 2,328,558</b>	<b>\$ 44,994,777</b>

NON-ORDINARY COURSE PROFESSIONALS - UNPAID (CUMULATIVE)	
FIRMS	
Grant Thornton LLP	
Kramer Levin Naftalis & Frankel LLP	
Garfunkel Wild P.C.	
Putney, Twombly, Hall & Hirson LLP	
Loeb & Toper	
Epiq Bankruptcy Solutions	
Akin Gump	
CBIZ	
Chapell & Associates	
Focus Management	
Neubert Page	
Mintz Levin	
Togut Segal	
CBRE	
<b>TOTAL</b>	

AS OF 9/30/11	AS OF 10/31/11	AS OF 11/30/11
\$ 640,628	\$ 1,342,661	\$ 651,411
3,461,859	3,583,633	3,784,756
472,574	465,287	460,322
177,972	190,858	194,991
27,850	23,050	24,650
365,120	371,814	345,361
707,308	773,476	780,871
532,781	548,025	510,701
2,604	2,604	2,604
129,555	118,392	116,857
47,893	29,720	30,741
18,627	18,453	22,488
158,178	183,013	173,362
33,000	33,000	33,000
<b>\$ 6,775,950</b>	<b>\$ 7,683,985</b>	<b>\$ 7,132,116</b>

**Notes:**

- (A) Several non-ordinary course professional firms have rendered services from 4/15/10-11/30/11, however, only firms that have been retained or have filed a motion to be retained and the Debtor has received invoices from are represented in this attachment. Therefore, all other non-ordinary course professionals do not show billed amounts in this schedule, although SVCMC is accruing for all professionals.
- (B) Grant Thornton November Paid amount represents both August and September invoices.