| United States I<br>District of S  | Bankruptcy Court<br>South Carolina   |   |   | Volunta   | ary Petiti  | on                           |
|---|--|---|---|---|---|------------------------------|
| Name of Debtor (if individual, enter Last, First, Middle):  Joe Gibson Automotive, Inc.   | Λ  | Name of Joint De                        | btor (Spouse) (Las  | st, First, Middle):   |   |                              |
| All Other Names used by the Debtor in the last 8 years (include married, maiden, and trade names):  Joe Gibson's Mitsubishi   | A<br>(i  | All Other Names include married,        | used by the Joint I<br>maiden, and trade                        | Debtor in the last 8 years names):  | 3   |                              |
| Last four digits of Soc. Sec. or Indvidual-Taxpayer I.D. (ITII more than one, state all): <b>75-3130796</b>   |  | Last four digits o<br>han one, state al |   | idual-Taxpayer I.D. (ITI  | N) No./Comple   | te EIN(if more               |
| Street Address of Debtor (No. & Street, City, and State): 496 W. Main Street Spartanburg, SC  | S  | Street Address of                       | Joint Debtor (No.   | & Street, City, and State   | e):   |                              |
| ZIP   | CODE <b>29301</b>  |   |   |   | ZIP CODE  |                              |
| County of Residence or of the Principal Place of Business: <b>Spartanburg</b>   |  | County of Reside                        | nce or of the Princ   | cipal Place of Business:  |   |                              |
| Mailing Address of Debtor (if different from street address)  | ): N   | Mailing Address                         | of Joint Debtor (if   | different from street add   | lress):   |                              |
| ZIP   | CODE   |   |   | Z   | ZIP CODE  |                              |
| Location of Principal Assets of Business Debtor (if different   | from street address above):  |   |   | 7   | VID CODE  |                              |
| Type of Debtor  | Nature of Busine   | ess                                     | Chap  | oter of Bankruptcy Co   | IP CODE<br>ode Under Wh   | nich                         |
| (Form of Organization) (Check one box.)  ☐ Individual (includes Joint Debtors) See Exhibit D on page 2 of this form. ☐ Corporation (includes LLC and LLP) ☐ Partnership ☐ Other (If debtor is not one of the above entities,  | (Check one box)  Health Care Business Single Asset Real Estate a U.S.C. § 101(51B) Railroad Stockbroker Commodity Broker Clearing Bank | s defined in 11                         | Chapter 7 Chapter 9 Chapter 11 Chapter 12 Chapter 12 Chapter 13 | □ Re<br>Ma<br>□ Ch<br>Re  | Check one box) hapter 15 Petitic ecognition of a F ain Proceeding hapter 15 Petitic ecognition of a F bommain Proceed | Foreign<br>on for<br>Foreign |
| check this box and state type of entity below.)   | ☐ Other  Tax-Exempt Enti (Check box, if applice Debtor is a tax-exempt orgunder Title 26 of the Unit Code (the Internal Revenu         | able)<br>ganization<br>ed States        | debts, defin<br>§ 101(8) as<br>individual p                     | Nature of D (Check one b rimarily consumer led in 11 U.S.C. "incurred by an orimarily for a mily, or house- e." | oox)  | e primarily<br>debts.        |
| Filing Fee (Check one box)  |  | Check one l                             | oox:  | Chapter 11 Debtors  |   |                              |
| <ul> <li>✓ Full Filing Fee attached</li> <li>☐ Debtor is a small business debtor as defined in 11 U.S.C. § 101(51D).</li> <li>✓ Debtor is not a small business debtor as defined in 11 U.S.C. § 101(51D).</li> <li>✓ Debtor is not a small business debtor as defined in 11 U.S.C. § 101(51D).</li> <li>✓ Debtor is not a small business debtor as defined in 11 U.S.C. § 101(51D).</li> <li>✓ Check if:</li> <li>☐ Debtor's aggregate noncontingent liquidated debts (excluding debts ow insiders or affiliates) are less than \$2,190,000.</li> <li>☐ Check all applicable boxes</li> </ul>   |  | 1(51D).                                 |   |   |   |                              |
|   |  | ☐ Accepta                               |   | this petition<br>ere solicited prepetition<br>with 11 U.S.C. § 1126   |   | re classes                   |
| Statistical/Administrative Information  ☑ Debtor estimates that funds will be available for distribe Debtor estimates that, after any exempt property is except expenses paid, there will be no funds available for distri  | luded and administrative   | or credi                                | ors, in accordance  | with 11 0.5.C. § 1120(  | THIS  | SPACE IS FOR<br>RT USE ONLY  |
| Estimated Number of Creditors   |  |   |   |   |   |                              |
| 1- 50- 100- 200- 1,000-<br>49 99 199 999 5,000  | 5,001- 10,001- 25,001<br>10,000 25,000 50,000  | ,                                       | Over<br>100,000   |   |   |                              |
| Estimated Assets  \$0 to \$50,001 to \$100,001 to \$500,000 \$1 to \$10 | to \$50 to \$100   | 1 \$100,000,00<br>to \$500<br>million   | \$500,000,001<br>to \$1 billion                                 | More than \$1 billion   |   |                              |
| Estimated Liabilities   | to \$50 to \$100   | 1 \$100,000,00<br>to \$500<br>million   | \$500,000,001<br>to \$1 billion                                 | More than \$1 billion   |   |                              |

**B 1 (Official Form 1) (1/08)** FORM **B1,** Page 2

| Voluntary Petition Name of Debtor(s):  |  |   |  |
|--|--|---|--|
| (This page must be completed and filed in every case)  | Joe Gibson Automotive, Inc.  |   |  |
| All Prior Bankruptcy Cases Filed Within La   | st 8 Years (If more than two, attach additional sheet.)  |   |  |
| Location Where Filed: NONE   | Case Number:   | Date Filed:   |  |
| Location<br>Where Filed:   | Case Number:   | Date Filed:   |  |
| Pending Bankruptcy Case Filed by any Spouse, Partner o   | r Affiliate of this Debtor (If more than one, attach ad  | ditional sheet)   |  |
| Name of Debtor: NONE   | Case Number:   | Date Filed:   |  |
| District:  | Relationship:  | Judge:  |  |
| Exhibit A  (To be completed if debtor is required to file periodic reports (e.g., forms 10K and 10Q) with the Securities and Exchange Commission pursuant to Section 13 or 15(d) of the Securities Exchange Act of 1934 and is requesting relief under chapter 11.)  Exhibit A is attached and made a part of this petition. | Exhibit B  (To be completed if debtor is a whose debts are primarily con: I, the attorney for the petitioner named in the foregoi have informed the petitioner that [he or she] may pro: 12, or 13 of title 11, United States Code, and have est available under each such chapter. I further certify the debtor the notice required by 11 U.S.C. § 342(b).  X Not Applicable  Signature of Attorney for Debtor(s) | sumer debts)  ng petition, declare that I  ceed under chapter 7, 11,  kplained the relief |  |
| Exi  | hibit C  |   |  |
| Does the debtor own or have possession of any property that poses or is alleged to pose a  Yes, and Exhibit C is attached and made a part of this petition.  No  |  | h or safety?  |  |
| Ext  | nibit D  |   |  |
| (To be completed by every individual debtor. If a joint petition is filed, each spouse mus   | t complete and attach a separate Exhibit D.)   |   |  |
| Exhibit D completed and signed by the debtor is attached and made a part of ti   | his petition.  |   |  |
| If this is a joint petition:   | •  |   |  |
| Exhibit D also completed and signed by the joint debtor is attached and made   | a part of this patition  |   |  |
|  | ding the Debtor - Venue  |   |  |
| (Check any   | applicable box)  |   |  |
| Debtor has been domiciled or has had a residence, principal place preceding the date of this petition or for a longer part of such 180 cm.   |  | ys immediately  |  |
| There is a bankruptcy case concerning debtor's affiliate. general pa   | artner, or partnership pending in this District.   |   |  |
| Debtor is a debtor in a foreign proceeding and has its principal pla has no principal place of business or assets in the United States but this District, or the interests of the parties will be served in regard   | is a defendant in an action or proceeding [in a federal of   |   |  |
| Certification by a Debtor Who Resides as a Tenant of Residential Property  (Check all applicable boxes.)   |  |   |  |
| Landlord has a judgment against the debtor for possession of debtor's residence. (If box checked, complete the following).   |  |   |  |
| (Name of landlord that obtained judgment)  |  |   |  |
| (Address of landlord)  |  |   |  |
| Debtor claims that under applicable nonbankruptcy law, there are circumstances under which the debtor would be permitted to cure the entire monetary default that gave rise to the judgment for possession, after the judgment for possession was entered, and   |  |   |  |
| Debtor has included in this petition the deposit with the court of an filing of the petition.  |  |   |  |
| Debtor certifies that he/she has served the Landlord with this certification. (11 U.S.C. § 362(l)).  |  |   |  |

**B 1 (Official Form 1) (1/08)** FORM **B1,** Page 3

|   | , , ,  |     | , 8   |  |  |
|---|--|-----|---|--|--|
|   | ıntary Petition  | Na  | ame of Debtor(s):   |  |  |
| (This page must be completed and filed in every case) |  | Jo  | Joe Gibson Automotive, Inc.   |  |  |
|   | Sign   | atı | ures  |  |  |
|   | Signature(s) of Debtor(s) (Individual/Joint)   |     | Signature of a Foreign Representative   |  |  |
| nd c<br>f pe<br>hose<br>r 13<br>hapt<br>f no<br>ave   | lare under penalty of perjury that the information provided in this petition is true correct.  Attitioner is an individual whose debts are primarily consumer debts and has en to file under chapter 7] I am aware that I may proceed under chapter 7, 11, 12 of title 11, United States Code, understand the relief available under each such ter, and choose to proceed under chapter 7.  Attorney represents me and no bankruptcy petition preparer signs the petition] I obtained and read the notice required by 11 U.S.C. § 342(b).  The state of the period of the petition of the peti | and | leclare under penalty of perjury that the information provided in this petition is true d correct, that I am the foreign representative of a debtor in a foreign proceeding, d that I am authorized to file this petition.  Theck only <b>one</b> box.)  I request relief in accordance with chapter 15 of Title 11, United States Code. Certified Copies of the documents required by § 1515 of title 11 are attached.  Pursuant to 11 U.S.C. § 1511, I request relief in accordance with the Chapter of title 11 specified in the petition. A certified copy of the |  |  |
|   | is petition.  Not Applicable   | x   | order granting recognition of the foreign main proceeding is attached.  Not Applicable  |  |  |
| 21  | Signature of Debtor  | 71  | (Signature of Foreign Representative)   |  |  |
| v   | Not Applicable   |     |   |  |  |
| Λ   | Signature of Joint Debtor  |     | (Printed Name of Foreign Representative)  |  |  |
|   | Signature of Joint Debtor  |     | (Timed Fame of Foreign Representative)  |  |  |
|   | Telephone Number (If not represented by attorney)  |     |   |  |  |
|   | Date   |     | Date  |  |  |
|   | Signature of Attorney  |     | Signature of Non-Attorney Petition Preparer   |  |  |
| X   | /s/G. William McCarthy, Jr.  | ١,, | •   |  |  |
|   | Signature of Attorney for Debtor(s)  |     | leclare under penalty of perjury that: (1) I am a bankruptcy petition preparer as defined 11 U.S.C. § 110; (2) I prepared this document for compensation and have provided the  |  |  |
|   | G. William McCarthy, Jr. Bar No. #2762   |     | btor with a copy of this document and the notices and information required under 11 S.C. §§ 110(b), 110(h), and 342(b); and, (3) if rules or guidelines have been   |  |  |
|   | Printed Name of Attorney for Debtor(s) / Bar No.   | pro | omulgated pursuant to 11 U.S.C. § 110(h) setting a maximum fee for services chargeable bankruptcy petition preparers, I have given the debtor notice of the maximum amount  |  |  |
|   | McCarthy Law Firm, LLC   | bet | fore preparing any document for filing for a debtor or accepting any fee from the debtor,   |  |  |
|   | Firm Name  | as  | required in that section. Official Form 19 is attached.   |  |  |
|   | 1715 Pickens Street Post Office Box 11332  |     |   |  |  |
|   | Address  |     | Not Applicable  |  |  |
|   | Columbia, S.C. 29211-1332  |     | Printed Name and title, if any, of Bankruptcy Petition Preparer   |  |  |
|   | 002 ##4 0027   |     |   |  |  |
|   | 803-771-8836 Telephone Number  |     | Social-Security number (If the bankruptcy petition preparer is not an individual, state   |  |  |
|   | 7/15/2008  |     | the Social-Security number of the officer, principal, responsible person or partner of the bankruptcy petition preparer.) (Required by 11 U.S.C. § 110.)  |  |  |
|   | <br>Date   |     |   |  |  |
|   | *In a case in which § 707(b)(4)(D) applies, this signature also constitutes a certification that the attorney has no knowledge after an inquiry that the information in the schedules is incorrect.  |     | Address   |  |  |
|   | Signature of Debtor (Corporation/Partnership)  | X   | Not Applicable  |  |  |
| dec   | lare under penalty of perjury that the information provided in this petition is true   |     |   |  |  |
| nd o  | correct, and that I have been authorized to file this petition on behalf of the or.  |     | Date  |  |  |
| he o  | debtor requests the relief in accordance with the chapter of title 11, United States   |     | Signature of bankruptcy petition preparer or officer, principal, responsible person, or partner whose Social-Security number is provided above.   |  |  |
|   | e, specified in this petition.   |     | Names and Social-Security numbers of all other individuals who prepared or assisted   |  |  |
| χ /   | /s/ Paul M. Gibson   |     | in preparing this document unless the bankruptcy petition preparer is not an individual.  |  |  |
| 5   | Signature of Authorized Individual   |     | If more than one person prepared this document, attach to the appropriate official form   |  |  |
| -   | Paul M. Gibson   |     | for each person.  |  |  |
|   | Printed Name of Authorized Individual  |     | A bankruptcy petition preparer's failure to comply with the provisions of title 11 and<br>the Federal Rules of Bankruptcy Procedure may result in fines or imprisonment or  |  |  |
|   | President Title of Authorized Individual   |     | both. 11 U.S.C. § 110; 18 U.S.C. § 156.   |  |  |
|   | 7/15/2008  |     |   |  |  |
|   | // 13/ 4000  | 1   |   |  |  |

Date

# United States Bankruptcy Court District of South Carolina

| In re:  | Case No.        |         |
|---|-----------------|---------|
|   | Chapter         | 11      |
| Joe Gibson Automotive, Inc.   |                 |         |
|   |                 |         |
|   |                 |         |
| STATEMENT REGARDING AUTHORITY TO SIGN AN  | ND FILE P       | ETITION |
| I, Paul M. Gibson, declare under penalty of perjury that I am the President of Joe Gibson Corporation and that on 05/28/2008 the following resolution was duly adopted by the Board or  |                 |         |
| "Whereas, it is in the best interest of this Corporation to file a voluntary petition in the U Bankruptcy Court pursuant to Chapter 11 of Title 11 of the United States Code;   | nited States    |         |
| Be It Therefore Resolved, that <b>Paul M. Gibson</b> , <b>President</b> of this Corporation, is authorized documents necessary to perfect the filing of a Chapter 11 voluntary bankruptcy case on beh   |                 |         |
| Be It Further Resolved, that <b>Paul M. Gibson</b> , <b>President</b> of this Corporation, is authorized proceedings on behalf of the Corporation, and to otherwise do and perform all acts and deed necessary documents on behalf of the Corporation in connection with such bankruptcy case | ds and to execu |         |
| Be It Further Resolved, that <b>Paul M. Gibson</b> , <b>President</b> of this Corporation, is authorized <b>McCarthy</b> , <b>Jr.</b> , attorney and the law firm of <b>McCarthy Law Firm</b> , <b>LLC</b> to represent the Corporat  |                 |         |
|   |                 |         |
| Executed on: 7/15/2008 Signed: /c/ Paul M. Ci   | hean            |         |

Paul M. Gibson

# United States Bankruptcy Court District of South Carolina

| In re Joe Gibson Automotive, Inc. | , Case No  |
|-----------------------------------|------------|
| Debtor                            | Chapter 11 |

| LIST OF CREE  | DITORS HOLDING   |   | UNSECURE   | D CLAIMS   |
|---|--|---|--|--|
| (1)  Name of creditor and complete mailing address including zip code         | (2)  Name, telephone number and complete mailing address, including zip code, of employee, agent, or department of creditor familiar with claim who may be contacted | (3)  Nature of claim (trade debt, bank loan, gov- ernment contract, etc.) | (4) Indicate if claim is contingent, unliquidated, disputed or subject to setoff | (5)  Amount of claim [if secured also state value of security] |
| AMERICREDIT<br>4001 EMBARCADERO DRIVE<br>ARLINGTON TX 76014                   |  |   | DISPUTED   | \$211,693.91   |
| FRANKLIN CAPITAL CORP<br>47 W 200 SOUTH STE 500<br>SALT LAKE CITY UT 84101    |  |   | DISPUTED   | \$129,728.72   |
| M & T BANK<br>ONE M & T PLAZA<br>BUFFALO NY 14240                             |  |   | DISPUTED   | \$91,170.47  |
| SC DEPT OF REVENUE<br>JOE S DUSENBURY JR<br>PO BOX 12265<br>COLUMBIA SC 29211 |  |   |  | \$5,246.91   |
| UNITED ADVERTISING MEDIA<br>7355 W FRIENDLY AVE STE E<br>GREENSBORO NC 27410  |  |   |  | \$1,697.00   |
| DAEWOO MOTOR AMERICA<br>1055 W VICTORIA STREET<br>COMPTON CA 90220            |  |   |  | \$1,656.57   |

| In re Joe Gibson Automotive, Inc. |        | Case No. |    |
|-----------------------------------|--------|----------|----|
|                                   | Debtor | Chapter  | 11 |

#### LIST OF CREDITORS HOLDING 20 LARGEST UNSECURED CLAIMS

(1) Name of creditor

and complete mailing address including zip code (2)

Name, telephone number and complete mailing address, including zip code, of employee, agent, or department of creditor familiar with claim who may be contacted

(3)

Nature of claim (trade debt, bank loan, government contract, etc.) (4)

Indicate if claim is contingent, unliquidated, disputed or subject to setoff (5)

Amount of claim [if secured also state value of security]

PAINT EXPERTS 264 WEST PLAZA DRIVE MOORESVILLE NC 28117

SOUTHEASTERN FREIGHT LINES PO BOX 1691

PO BOX 1691 COLUMBIA SC 29202

BOILING SPRINGS TIRE 3213 BOILING SPRINGS PKWY BOILING SPRINGS SC 29316

SCRUGGS RECOVERY SERVICE 113 S FOREST STREET SPARTANBURG SC 29304

SAFETY KLEEN CORPORATION 5400 LEGACY DRIVE PLANO TX 75024

BARNES DISTRIBUTION DEPT CH 14079 PALATINE IL 60055-4079

\$1,262.03

\$1,305.00

\$690.00

\$660.00

\$655.06

\$417.00

| In re Joe Gibson Automotive, Inc. | ······, | Case No. |    |
|-----------------------------------|---------|----------|----|
|                                   | Debtor  | Chapter  | 11 |

#### LIST OF CREDITORS HOLDING 20 LARGEST UNSECURED CLAIMS

(1)
Name of creditor and complete

and complete mailing address including zip code (2)

Name, telephone number and complete mailing address, including zip code, of employee, agent, or department of creditor familiar with claim who may be contacted

(3)

Nature of claim (trade debt, bank loan, government contract, etc.) (4)

Indicate if claim is contingent, unliquidated, disputed or subject to setoff (5)

Amount of claim [if secured also state value of security]

PRESTIGE COLL/AUTO OUTFIT 136 S FOREST STREET SPARTANBURG SC 29306

EASLEY MITSUBISHI 4803 CALHOUN MEMORIAL HWY EASLEY SC 29640

\$274.91

\$346.22

B & W DISTRIBUTORS PO BOX 335 FAIRIVEW NC 28730

\$225.90

DUKE ENERGY PO BOX 70516 CHARLOTTE NC 28272-0516

\$197.93

ISGETT DISTRIBUTORS INC 51 HIGHLAND CENTER BLVD ASHEVILLE NC 28806 \$187.00

FILTER MAX INC 718 CONNECTICUT AVE SPARTANBURG SC 29302

\$166.76

| In re Joe Gibson Automotive, Inc.                   |   | . Ca   | ase No.   |   |
|---|---|--|---|---|
|   | Debtor  | CI   | napter <u>11</u>                                    |   |
| LIST OF C   | REDITORS HOLDING  | 20 LARGEST   | UNSECURE  | D CLAIMS  |
| (1)   | (2)   | (3)  | (4)   | (5)   |
| Name of creditor<br>and complete<br>mailing address | Name, telephone number and complete mailing address, including zip code. of | Nature of claim<br>(trade debt,<br>bank loan, gov- | Indicate if claim<br>is contingent,<br>unliquidated | Amount of claim<br>[if secured also<br>state value of |

ernment contract,

etc.)

disputed or

subject to setoff

employee, agent, or department

claim who may be contacted

of creditor familiar with

AUTO GLASS SERVICE 264 E KENNEDY ST SPARTANBURG SC 29302

including zip

\$146.20

security]

DIXIE TIRE AND FUELS INC 1011 ASHEVILLE HWY SPARTANBURG SC 29304

\$139.98

## DECLARATION UNDER PENALTY OF PERJURY ON BEHALF OF A CORPORATION OR PARTNERSHIP

| I, Paul M. Gibson, President of the Corporation named as the debtor in this case, declare under penalty of perjury that I have read the foregoin | ig list and that it is |
|--|------------------------|
| true and correct to the best of my information and belief.   |                        |
|  |                        |
|  |                        |
|  |                        |

Date: 7/15/2008 Signature: /s/ Paul M. Gibson

Paul M. Gibson ,President

(Print Name and Title)

Penalty for making a false statement or concealing property. Fine of up to \$500,000 or imprisonment for up to 5 years or both. 18 U.S.C §§ 152 and 3571.

| In re: | Joe Gibson Automotive, Inc. | Case No. |            |
|--------|-----------------------------|----------|------------|
|        | Debtor                      | ,        | (If known) |

### **SCHEDULE A - REAL PROPERTY**

| DESCRIPTION AND<br>LOCATION OF<br>PROPERTY | NATURE OF DEBTOR'S<br>INTEREST IN PROPERTY | HUSBAND, WIFE, JOINT<br>OR COMMUNITY | CURRENT VALUE OF DEBTOR'S INTEREST IN PROPERTY, WITHOUT DEDUCTING ANY SECURED CLAIM OR EXEMPTION | AMOUNT OF<br>SECURED<br>CLAIM |
|--|--|--------------------------------------|--|-------------------------------|
|  | Total                                      | >                                    | 0.00   |                               |

(Report also on Summary of Schedules.)

| In re 🛮 Joe Gibson Automotive, In | nc |
|-----------------------------------|----|
|-----------------------------------|----|

| Case No. |            |
|----------|------------|
|          | (If known) |

### **SCHEDULE B - PERSONAL PROPERTY**

Debtor

| TYPE OF PROPERTY   | NONE | DESCRIPTION AND LOCATION<br>OF PROPERTY   | HUSBAND, WIFE, JOINT<br>OR COMMUNITY | CURRENT VALUE OF<br>DEBTOR'S INTEREST<br>IN PROPERTY, WITH-<br>OUT DEDUCTING ANY<br>SECURED CLAIM<br>OR EXEMPTION |
|--|------|---|--------------------------------------|---|
| 1. Cash on hand  | Х    |   |                                      |   |
| Checking, savings or other financial accounts, certificates of deposit, or shares in banks, savings and loan, thrift, building and loan, and homestead associations, or credit unions, brokerage houses, or cooperatives.    |      | First National Bank of the South<br>Spartanburg, SC   |                                      | 81,857.44   |
| Security deposits with public utilities, telephone companies, landlords, and others.   | X    |   |                                      |   |
| Household goods and furnishings,<br>including audio, video, and computer<br>equipment.   | X    |   |                                      |   |
| <ol> <li>Books, pictures and other art objects,<br/>antiques, stamp, coin, record, tape,<br/>compact disc, and other collections or<br/>collectibles.</li> </ol>   | Х    |   |                                      |   |
| 6. Wearing apparel.  | Х    |   |                                      |   |
| 7. Furs and jewelry.   | Х    |   |                                      |   |
| Firearms and sports, photographic, and other hobby equipment.  | X    |   |                                      |   |
| Interests in insurance policies. Name insurance company of each policy and itemize surrender or refund value of each.  |      | Zurich Insurance Policy Policy No. 273515 Coverage for Statutory Errors and Ommissions Covers Joe Gibson's Auto World and Joe Gibson Automotive. Value of \$530,891.48 is listed under Joe Gibson's Auto World, Inc., Chapter 11 Bankruptcy |                                      | 0.00  |
| 10. Annuities. Itemize and name each issuer.   | х    |   |                                      |   |
| 11. Interests in an education IRA as defined in 26 U.S.C. § 530(b)(1) or under a qualified State tuition plan as defined in 26 U.S.C. § 529(b)(1). Give particulars. (File separately the record(s) of any such interest(s). | х    |   |                                      | _   |
| Interests in IRA, ERISA, Keogh, or other pension or profit sharing plans. Give particulars.  | Х    |   |                                      |   |
| <ol> <li>Stock and interests in incorporated and<br/>unincorporated businesses. Itemize.</li> </ol>  | X    |   |                                      |   |
| 14. Interests in partnerships or joint ventures. Itemize.  | X    |   |                                      |   |
| 15. Government and corporate bonds and other negotiable and nonnegotiable instruments.   | Х    |   |                                      |   |
| 16. Accounts receivable.   |      | Accounts Receivable - See Attached Listing  |                                      | 150,759.79  |
|  |      |   |                                      |   |

# Receivable Disposition through 7/15/08 Automotive Inc.

Control # Customer Amount Owed Nature of Receivable

|       |                                |           | T                    |
|-------|--------------------------------|-----------|----------------------|
| 21386 | Raymond Davis                  |           | Returned Checks      |
| 13578 | David Rochester                | 31,414.00 |                      |
| 22435 | Steven Tucker                  | 12,083.92 | Contracts in Transit |
| 22485 | Alicia Coleman                 | 12,299.00 | Contracts in Transit |
| 22489 | Teri Belue                     | 6,947.00  | Contracts in Transit |
| 22507 | Jack Vanesse                   | 13,809.00 | Contracts in Transit |
| 22513 | Jose Rivera                    | 10,154.00 | Contracts in Transit |
| 22524 | Kesha Ruff                     | 6,481.00  | Contracts in Transit |
| 3044  | Benson Cadilac Nissan          | 623.27    | Parts and Service    |
| 3123  | Farrell Chevrolet              | 885.24    | Parts and Service    |
| 7111  | McKenney-Salinas Mitsubishi    | 86.09     | Parts and Service    |
| 3207  | Maaco Auto Painting            | 135.98    | Parts and Service    |
| 3255  | Prestige Brake & Alignment     | 90.52     | Parts and Service    |
| 3354  | Highway 9 Body Shop            | 477.24    | Parts and Service    |
| 12082 | Lakeview Auto                  | 18.26     | Parts and Service    |
| 7627  | Brockman Autmotive             | 165.51    | Parts and Service    |
| 9820  | Firestone                      | 138.50    | Parts and Service    |
| 10289 | Prestige Collision/Auto Ouffit | 286.47    | Parts and Service    |
| 21748 | Global Paint and Body          | 70.00     | Parts and Service    |
|       | Mitsubishi Motors              | 10,040.15 | Holdback             |
| 10641 | Easley Mistubishi              | 844.05    | Parts and Service    |
| 11426 | Foothills Ford                 | 99.36     | Parts and Service    |
| 12520 | Japanese Auto Clinic           | 132.78    | Parts and Service    |
| 12838 | Union Chrysler                 | 24.87     | Parts and Service    |
| 13858 | Brookshire Collision           | 122.10    | Parts and Service    |
| 15644 | Peelers Body Shop              | 47.23     | Parts and Service    |
| 15895 | Fairway Auto Body Repair       | 461.44    | Parts and Service    |
| 21748 | Global Paint/Body              | 70.00     | Parts and Service    |
| 6373  | Spartanburg Auto Auction       | 720.00    | Wholesale            |
| 10275 | Florida Auto Auction           | 21,550.00 | Wholesale            |
| 368   | National Auto Finance          | 126.67    | Finance Reserves     |
| 11597 | M&T Credit                     | 1,194.48  | Finance Reserves     |
| 14303 | Wells Fargo                    | 399.00    | Finance Reserves     |
| 19631 | Wells Fargo                    | 930.94    | Finance Reserves     |
| 20425 | Wells Fargo                    | 765.18    | Finance Reserves     |
| 20460 | Wells Fargo                    | 1,394.28  | Finance Reserves     |
| 20906 | CitiFinancial                  | 968.06    | Finance Reserves     |
| 20917 | CitiFinancial                  | 1,845.72  | Finance Reserves     |
| 21661 | Mitsubishi Motor Corp          | 228.95    | Finance Reserves     |
| 21680 | Coastal Credit Union           | 414.12    | Finance Reserves     |
| 21785 | Wells Fargo                    | 759.24    | Finance Reserves     |
| 21853 | Coastal Credit Union           | 325.30    | Finance Reserves     |
|       | Codolai Crodil Criion          |           |                      |

| 22298 | Wells Fargo           | 214.90   | Finance Reserves |
|-------|-----------------------|----------|------------------|
| 22322 | Wells Fargo           | 509.56   | Finance Reserves |
| 22342 | Wells Fargo           | 189.44   | Finance Reserves |
| 42783 | Mitsubishi Motor Corp | 278.73   | Warranty Rec     |
| 42878 | Mitsubishi Motor Corp | 5,144.79 | Warranty Rec     |
| 43061 | Mitsubishi Motor Corp | 124.75   | Warranty Rec     |
| 43536 | Daewoo Motor Corp     | 140.41   | Warranty Rec     |
| 43061 | Mitsubishi Motor Corp | 124.75   | Warranty Rec     |
| 43164 | Mitsubishi Motor Corp | 203.99   | Warranty Rec     |
| 43276 | Mitsubishi Motor Corp | 1,522.57 | Warranty Rec     |
| 43403 | Mitsubishi Motor Corp | 43.12    | Warranty Rec     |
| 43404 | Mitsubishi Motor Corp | 43.12    | Warranty Rec     |
| 43405 | Mitsubishi Motor Corp |          | Warranty Rec     |
| 43406 | Mitsubishi Motor Corp | 43.12    | Warranty Rec     |
| 43407 | Mitsubishi Motor Corp | 43.12    | Warranty Rec     |
| 43408 | Mitsubishi Motor Corp | 43.12    | Warranty Rec     |
| 43409 | Mitsubishi Motor Corp | 123.28   | Warranty Rec     |
| 43423 | Mitsubishi Motor Corp | 97.50    | Warranty Rec     |
| 43424 | Mitsubishi Motor Corp | 43.12    | Warranty Rec     |
| 43425 | Mitsubishi Motor Corp | 43.12    | Warranty Rec     |
| 43426 | Mitsubishi Motor Corp | 43.12    | Warranty Rec     |
| 43427 | Mitsubishi Motor Corp | 43.12    | Warranty Rec     |
| 43428 | Mitsubishi Motor Corp | 43.12    | Warranty Rec     |
| 43435 | Mitsubishi Motor Corp | 43.12    | Warranty Rec     |
| 43436 | Mitsubishi Motor Corp | 43.12    | Warranty Rec     |
| 43437 | Mitsubishi Motor Corp | 43.12    | Warranty Rec     |
| 43438 | Mitsubishi Motor Corp | 43.12    | Warranty Rec     |
| 43495 | Mitsubishi Motor Corp | 97.50    | Warranty Rec     |
| 43496 | Mitsubishi Motor Corp | 97.50    | Warranty Rec     |
| 43497 | Mitsubishi Motor Corp | 97.50    | Warranty Rec     |
| 43498 | Mitsubishi Motor Corp | 97.50    | Warranty Rec     |
| 43499 | Mitsubishi Motor Corp | 78.00    | Warranty Rec     |
| 43512 | Mitsubishi Motor Corp | 26.00    | Warranty Rec     |
| 43532 | Mitsubishi Motor Corp | 43.12    | Warranty Rec     |
| 43576 | Mitsubishi Motor Corp |          | Warranty Rec     |
| 43592 | Mitsubishi Motor Corp | 43.12    | Warranty Rec     |

| Total AR | 150,759.79 |
|----------|------------|
|          |            |

| In re | Joe Gibson  | Automotive. | Inc |
|-------|-------------|-------------|-----|
|       | JUE GIDSUII | Automotive. | HIL |

| Case No. |            |
|----------|------------|
|          | (If known) |

Debtor

# SCHEDULE B - PERSONAL PROPERTY (Continuation Sheet)

| TYPE OF PROPERTY  | NONE | DESCRIPTION AND LOCATION<br>OF PROPERTY  | HUSBAND, WIFE, JOINT<br>OR COMMUNITY | CURRENT VALUE OF DEBTOR'S INTEREST IN PROPERTY, WITH- OUT DEDUCTING ANY SECURED CLAIM OR EXEMPTION |
|---|------|--|--------------------------------------|--|
| 17. Alimony, maintenance, support, and property settlements to which the debtor is or may be entitled. Give particulars.  | Х    |  |                                      |  |
| Other liquidated debts owed to debtor including tax refunds. Give particulars.  | X    |  |                                      |  |
| 19. Equitable or future interests, life estates, and rights or powers exercisable for the benefit of the debtor other than those listed in Schedule A - Real Property.  | Х    |  |                                      |  |
| Contingent and noncontingent interests in estate of a decedent, death benefit plan, life insurance policy, or trust.  | Х    |  |                                      |  |
| 21. Other contingent and unliquidated claims of every nature, including tax refunds, counterclaims of the debtor, and rights to setoff claims. Give estimated value of each.  | х    |  |                                      |  |
| 22. Patents, copyrights, and other intellectual property. Give particulars.   | Х    |  |                                      |  |
| 23. Licenses, franchises, and other general intangibles. Give particulars.  |      | Franchise - Mitsubishi   |                                      | unknown  |
| 24. Customer lists or other compilations containing personally identifiable information (as defined in 11 U.S.C. § 101(41A)) provided to the debtor by individuals in connection with obtaining a product or service from the debtor primarily for personal, family, or household purposes. | X    |  |                                      |  |
| 25. Automobiles, trucks, trailers, and other vehicles and accessories.  |      | Vehicle Loaner:  2001 Daewoo Nubira mileage: 57,133 Value: \$1,000  Excludes Floor Plan Inventory: See 30b below for Inventory |                                      | 1,000.00   |
| 26. Boats, motors, and accessories.   | Х    |  |                                      |  |
| 27. Aircraft and accessories.   | X    |  |                                      |  |
| 28. Office equipment, furnishings, and supplies.  |      | Computer and Office Equipment - see attached   |                                      | 3,500.00   |
| 29. Machinery, fixtures, equipment and supplies used in business.   |      | Parts and Service Equipment<br>See Attached  |                                      | 15,000.00  |
| 30. Inventory.  |      | Parts  |                                      | 14,119.92  |
| Inventory.  |      | Parts (obsolete)   |                                      | 12,707.92  |
| Inventory.  |      | Vehicles (New) - see attached  |                                      | 2,236,723.48   |
| Inventory.  |      | Vehicles (Used) - see attached   |                                      | 384,280.91   |

#### OFFICE/COMPUTER EQUIPMENT

#### Reception Area:

HP Tower Compaq Keyboard LG Flatron Wide Screen Monitor with speakers Cannon MP-18D Calculator L-Receptionist Desk Executive Chair

#### Storage Room:

E-Machine Monitor Microwave

#### Sales Desk:

HP Tower
E-Machines Screen w/keyboard
E-Machine Tower – taken apart
E-Machine Keyboard
L-Shaped Desk
Executive Chair

#### Showroom:

Zenith VCR
MITA Point Source Copier
Brother HL204 Copier for Key Track
View Sonic Monitor for Key Track
Belkin Keyboard for Key Track
Leather Couch
Leather Loveseat
Sofa Table
12 chairs

#### Finance Office:

**Executive Chair** 

HP Color Laser Jet 1600 Printer
Advanced Matrix Tech AMT Accel-6350 Printer
Tech Solutions paper shreader
Dell Tower
Dell Monitor w/speakers
Dell Keyboard
L-Shaped Desk
Credenza
Bookcase

#### **Service Equipment - Automotive**

- SPX Robinair Cool Tech 347002 A/C Machine
- Stanley Vidmar Tool box Mitsubishi Special Tools
- Delta Bench Grinder 8" 2
- Suzuki Tech 2
- Medic & Mutt 3
- Warr Time Clock
- Floor Jacks 2
- Engine Hoist
- Trans Jack 3
- Strut Machine
- Brake Lathe Ammco 3860
- Hunter Balance Machine
- Tire Machine Break Down Wheel
- Parts Washer Machines 2
- SPX Kent Moore Smoke Machine
- Torch
- Accu turn on car brake Lathe
- Arc Welder
- Bearing Press Machine
- Coats 850 Comp. Balancer
- Hunter Align Machine
- Battery Machine
- Trans Jet Machine
- Suzuki Spec tool Box
- Mitsubishi Midtronics Battery Tester

| (30,424.93) YES                              |                                       |  | 2 7 2 2 2 2 2 2 2 2 2 2 2 2 2 2 2 2 2 2  | MX4X   |
|--|---------------------------------------|--|--|--|
| •  | 29,916.95                             |  | MILSOBISHI<br>8 MILSOBISHI   | M84/   |
| _  | 26,309.95                             |  | & MITSUBISHI   | M04-   |
|  | 26,309.95                             |  |  | W040   |
| _  | 26,309.95                             |  | & MITSUBISHI   | Moss   |
| (30,552.25) YES                              |                                       | 30,125.17  | 8 MITSUBISHI   | M838   |
|  |                                       | 21,045.93  | & MITSUBISHI   | MASO   |
| _  | 27,043.96                             | )  | 7 MITSUBISHI   | M828   |
| (25,702.46) YES                              | 25,281.46                             |  | / MITSUBISHI   | M82/   |
| (26,910.27) YES                              |                                       | 26,428.29  | 8 MITSUBISHI   | M826   |
| (27,862.11)                                  |                                       | 27,399.03  | 8 MITSUBISHI   | M824   |
| _  | 22,875.56                             |  | 7 MITSUBISHI   | M817   |
| (21,750.76) YES                              | 21,373.53                             |  | 7 MITSUBISHI   | M816   |
| _  | 21,354.56                             |  | 7 MITSUBISHI   | M815   |
| (25,649.21) YES                              |                                       | 24,964.24  | 8 MITSUBISHI   | M805   |
| _  |                                       | 21,968.75  | 8 MITSUBISHI   | M799   |
|  | 25,279.46                             |  | 7 MITSUBISHI   | M797   |
| •  | 26,884.36                             |  | 7 MITSUBISHI   | M796   |
|  | 26,929.46                             |  | 7 MITSUBISHI   | M786   |
|  |                                       | 28,572.53  | 8 MITSUBISHI   | M785   |
|  |                                       | 28,212.27  | 8 MITSUBISHI   | M771   |
| _  | 22,407.01                             |  | 7 MITSUBISHI   | M767   |
| _  |                                       | 20,067.87  | 7 MITSUBISHI   | M764   |
| _  |                                       | 20,067.87  | 7 MITSUBISHI   | M762   |
| _  |                                       | 22,478.13  | 7 MITSUBISHI   | M754   |
| _  |                                       | 22,700.87  | 7 MITSUBISHI   | M745   |
|  | 28,632.61                             |  | 7 MITSUBISHI   | M737   |
| _  | 31,677.47                             |  | 7 MITSUBISHI   | M738   |
| <u> </u>                                     | 25,406.93                             |  | 7 MITSUBISHI   | M704   |
|  | 21,634.06                             |  | 7 MITSUBISHI   | M703   |
| •  |                                       | 28,905.49  | 7 MITSUBISHI   | M677   |
| _  |                                       | 30,116.13  | 7 MITSUBISHI   | M672   |
| <u> </u>                                     | 25,792.47                             |  | 7 MITSUBISHI   | M667   |
| _  |                                       | 28,798.99  | 7 MITSUBISHI   | M662   |
|  | 22,636.01                             |  | 7 MITSUBISHI   | M653   |
|  |                                       | 22,029.16  | 7 MITSUBISHI   | M645   |
| _  |                                       | 27,801.29  | 7 MITSUBISHI   | M628   |
| _  |                                       | 26,969.99  | 7 MITSUBISHI   | M617   |
| (19,567.53) YES                              |                                       | 21,484.71  | 7 MITSUBISHI   | M616   |
| (19,567.53) YES                              |                                       | 21,344.73  | 7 MITSUBISHI   | M614   |
| (18,094.23) YES                              |                                       | 19,692.73  | / MITSUBISHI   | /eclvi   |
| (19,567.53) YES                              |                                       | 21,465.05  | 7 MITSUBISHI   | M593   |
| (19,567.53) YES                              |                                       | 21,329.73  | / MITSUBISHI   | M592   |
| _  |                                       | 21,724.82  | / Milsubishi   | M5/8   |
| (12,532.27) YES                              |                                       | 25,749.81  | 6 MITSUBISHI   | M409   |
|  |                                       |  |  | 1  |
| ·  |                                       | ve) 7/15/08<br>COL#1 AMT   | -Mitsubishi (Automoti<br>MAKE  | New VEHICLES:<br>STOCK NO YR   |
| <u>,, ,,,,, ,,,,,,,,,,,,,,,,,,,,,,,,,,,,</u> | F F F F F F F F F F F F F F F F F F F | COL#3 AMT  (12,532.27) (21,724.82) (19,567.53) (19,567.53) (19,567.53) (19,567.53) (19,567.53) (19,567.53) (19,567.53) (24,781.83) (25,512.47) (20,627.51) (20,627.51) (20,627.51) (21,750.76) (21,750.76) (22,389.11) (20,437.85) (20,437.85) (20,437.85) (20,437.85) (20,437.85) (20,437.85) (20,437.85) (20,437.85) (20,437.85) (20,437.85) (20,379.00) (28,162.27) (28,162.27) (28,649.21) (26,804.46) (27,277.46) (27,277.46) (27,277.46) (27,277.46) (27,277.46) (27,277.46) (27,277.46) (27,277.76) (27,862.11) (26,910.27) (26,910.27) | MT COL#2 AMT COL#3 AMT  49.81  49.81  (12,532.27) 24.82 (21,724.82) 29.73 (19,567.53) 34.71 (19,567.53) 39.99 (24,781.83) 39.99 (25,512.47) 29.16 (22,636.01 (28,709.99) (28,709.99) (29,275.37) 21,634.06 (21,750.76) (23,619.10) 16.13 (29,275.37) 21,634.06 (21,750.76) (23,065.85) (23,065.85) (21,354.36 (26,072.45) (20,437.85) (22,407.01 (20,437.85) (22,407.01 (20,437.85) (22,407.01 (20,437.85) (22,407.01 (20,437.85) (22,407.01 (20,437.85) (22,437.85) (23,649.21) (26,804.46) (26,804.46) (26,804.46) (26,804.46) (26,804.46) (26,804.46) (26,804.46) (27,277.46) (27,277.46) (28,123.21) (28,123.21) (29,275.56 (21,750.76) (21,750.76) (21,750.76) (21,750.76) (22,875.56 (23,273.76) (26,910.27) (26,910.27) | MAKE         COL#1 AMT         COL#2 AMT         COL#3 AMT           MITSUBISH         25,749.81         (12,532.27)           MITSUBISH         21,724.82         (19,567.53)           MITSUBISH         21,245.05         (19,567.53)           MITSUBISH         21,344.73         (19,567.53)           MITSUBISH         21,344.73         (19,567.53)           MITSUBISH         21,344.73         (19,567.53)           MITSUBISH         22,698.99         (24,781.83)           MITSUBISH         22,029.16         (29,275.21)           MITSUBISH         28,798.99         (25,712.47)           MITSUBISH         28,905.49         (28,709.99)           MITSUBISH         28,905.49         (27,502.47)           MITSUBISH         28,905.49         (27,502.47)           MITSUBISH         28,905.49         (27,702.47)           MITSUBISH         28,905.49         (27,502.69)           MITSUBISH         28,905.49         (27,502.69)           MITSUBISH         22,406.93         (25,702.46)           MITSUBISH         22,407.01         (20,379.00)           MITSUBISH         22,407.01         (20,379.00)           MITSUBISH         28,572.53         (28,804.46) |

| M878<br>M878<br>M878<br>M887<br>M888<br>M896<br>M896<br>M896<br>M890<br>M890<br>M900<br>M900<br>M900<br>M901<br>M901<br>M911<br>M911<br>M9   | M852<br>M853<br>M854<br>M855<br>M855<br>M857<br>M866<br>M867<br>M868<br>M869<br>M870<br>M871   |
|--|--|
| 8 MITSUBISHI 8 MITSUBISHI 9 MITSUBISHI 8 MITSUBISHI 9 MITSUBISHI 8 MITSUBISHI 9 MITSUBISHI   | 8 MITSUBISHI 8 MITSUBISHI 8 MITSUBISHI 8 MITSUBISHI 8 MITSUBISHI 9 MITSUBISHI 9 MITSUBISHI 9 MITSUBISHI 9 MITSUBISHI 9 MITSUBISHI 8 MITSUBISHI 8 MITSUBISHI 8 MITSUBISHI                                       |
| 32,941.02<br>23,320.67<br>32,943.02<br>21,783.61<br>21,783.61<br>32,945.02<br>32,945.02<br>31,218.02<br>26,655.05<br>29,571.71<br>22,191.51<br>975,115.35  | 22,484.58<br>23,283.67<br>21,446.63<br>21,438.63<br>21,448.63  |
| 26,246.95 27,083.22 22,270.40 26,686.93 30,449.93 26,876.05 23,899.12 19,054.32 24,107.12 22,076.40 23,611.12 22,076.40 22,207.40 22,813.98 22,813.98 23,931.12 24,062.12 24,062.12 24,062.12 24,062.12 24,062.12 24,062.12 23,931.12 24,062.12 23,931.12 24,062.12 23,931.12 24,062.12 23,931.12 24,062.12 23,931.12 24,062.12 23,931.12 24,062.12 23,931.12  | 28,778.95<br>28,778.95<br>28,778.95<br>27,794.95<br>26,219.95<br>26,219.95<br>29,999.95<br>22,219.52   |
| (26,686.93) (33,520.82) (27,448.22) (23,670.65) (33,492.82) (22,622.20) (26,134.97) (29,797.95) (26,134.97) (21,361.63) (25,174.12) (24,498.12) (24,498.12) (24,498.12) (24,302.12) (24,302.12) (24,302.12) (24,302.12) (22,426.20) (33,492.82) (24,302.12) (22,426.20) (31,767.82) (22,557.20) (31,767.82) (24,322.12) (24,322.12) (24,322.12) (24,453.12) (24,322.12) (24,453.12) (24,453.12) (24,453.12) (24,453.12) (24,453.12) (24,453.12) (24,518.12) (24,322.12) (24,322.12) (24,322.12) (24,322.12) (24,322.12) (24,322.12) (24,322.12) (24,518.12) (24,322.12) (24,518.12) (24,522.12) (24,518.12) (24,518.12) (24,518.12) (24,518.12) (24,518.12) (24,518.12) (24,518.12) (24,518.12) (24,518.12)  | (29,286.93)<br>(29,286.93)<br>(29,286.93)<br>(28,236.93)<br>(26,661.93)<br>(26,661.93)<br>(27,766.61)<br>(23,645.65)<br>(21,758.61)<br>(21,758.61)<br>(21,758.61)<br>(21,758.61)<br>(30,449.93)<br>(22,574.12) |
|  |  |
| (439.98)<br>(579.80)<br>(365.00)<br>(349.98)<br>(549.80)<br>(351.80)<br>551.96<br>651.98<br>741.08<br>(403.00)<br>(399.80)<br>(391.00)<br>(547.80)<br>(691.00)<br>(349.80)<br>(349.80)<br>(349.80)<br>(349.80)<br>(349.80)<br>(349.80)<br>(349.80)<br>(349.80)<br>(349.80)<br>(349.80)<br>(349.80)<br>(349.80)<br>(349.80)<br>(349.80)<br>(349.80)<br>(349.80)<br>(349.80)<br>(349.80)<br>(349.80)<br>(349.80)<br>(349.80)<br>(349.80)<br>(349.80)<br>(349.80)<br>(349.80)<br>(349.80)<br>(349.80)<br>(349.80)<br>(349.80)<br>(349.80)<br>(349.80)<br>(349.80)<br>(349.80)<br>(349.80)<br>(349.80)<br>(349.80)<br>(349.80)<br>(349.80)<br>(349.80)<br>(349.80)<br>(349.80)<br>(349.80)<br>(349.80)<br>(349.80)<br>(349.80)<br>(349.80)<br>(349.80)<br>(349.80)<br>(349.80)<br>(349.80)<br>(349.80)<br>(349.80)<br>(349.80)<br>(349.80)<br>(349.80)<br>(349.80)<br>(349.80)<br>(349.80)<br>(349.80)<br>(349.80)<br>(349.80)<br>(349.80)<br>(349.80)<br>(349.80)<br>(349.80)<br>(349.80)<br>(349.80)<br>(349.80)<br>(349.80)<br>(349.80)<br>(349.80)<br>(349.80)<br>(349.80)<br>(349.80)<br>(349.80)<br>(349.80)<br>(349.80)<br>(349.80)<br>(349.80)<br>(349.80)<br>(349.80)<br>(349.80)<br>(349.80)<br>(349.80)<br>(349.80)<br>(349.80)<br>(349.80)<br>(349.80)<br>(349.80)<br>(349.80)<br>(349.80)<br>(349.80)<br>(349.80)<br>(349.80)<br>(349.80)<br>(349.80)<br>(349.80)<br>(349.80)<br>(349.80)<br>(349.80)<br>(349.80)<br>(349.80)<br>(349.80)<br>(349.80)<br>(349.80)<br>(349.80)<br>(349.80)<br>(349.80)<br>(349.80)<br>(349.80)<br>(349.80)<br>(349.80)<br>(349.80)<br>(349.80)<br>(349.80)<br>(349.80)<br>(349.80)<br>(349.80)<br>(349.80)<br>(349.80)<br>(349.80)<br>(349.80)<br>(349.80)<br>(349.80)<br>(349.80)<br>(349.80)<br>(349.80)<br>(349.80)<br>(349.80)<br>(349.80)<br>(349.80)<br>(349.80)<br>(349.80)<br>(349.80)<br>(349.80)<br>(349.80)<br>(349.80)<br>(349.80)<br>(349.80)<br>(349.80)<br>(349.80)<br>(349.80)<br>(349.80)<br>(349.80)<br>(349.80)<br>(349.80)<br>(349.80)<br>(349.80)<br>(349.80)<br>(349.80)<br>(349.80)<br>(349.80)<br>(349.80)<br>(349.80)<br>(349.80)<br>(349.80)<br>(349.80)<br>(349.80)<br>(349.80)<br>(349.80)<br>(349.80)<br>(349.80)<br>(349.80)<br>(349.80)<br>(349.80)<br>(349.80)<br>(349.80)<br>(349.80)<br>(349.80)<br>(349.80)<br>(349.80) | (507.98)<br>(507.98)<br>(507.98)<br>(441.98)<br>(441.98)<br>(441.98)<br>(282.03)<br>(361.98)<br>(311.98)<br>(319.98)<br>(319.98)<br>(309.98)<br>(449.98)<br>(354.60)   |

| M/81-1<br>*TOTALS*                   | F7554             |                   | 7 100K                          | 1245B             | T1040A            | MUTUA             | APORM             | MOOTA             | MSO LAA           | M/141             | 71043             | 7,000         | 7470              |                   | 7 1000                | 004100<br>TR1 0101 |                   | P1524               | C1888             | M768A             | Z1244A        |              | STOCK N   |
|--------------------------------------|-------------------|-------------------|---------------------------------|-------------------|-------------------|-------------------|-------------------|-------------------|-------------------|-------------------|-------------------|---------------|-------------------|-------------------|-----------------------|--------------------|-------------------|---------------------|-------------------|-------------------|---------------|--------------|---|
| Ÿ                                    | 4 NISSAN TRUCK    |                   | O JEET                          | 95 FORD           |                   |                   | / MITSUBISHI      | / MITSUBUSHIM /   | 3 DUDGE IRUCK     | 8 MITSUBISHI      | 91 FORD TRUCK     | -             |                   | / SUZUKI          | 3 CHEVROLET TRU K1500 | O CHOUSE INC.      | 7 MINSON TRICK    | 6 MERCEDES-BENZ CLS | 7 MITSUBISHI      | 8 MITSUBISHI      | 79 PLYMOUTH   | ************ | USED VEHICLES - Mitsubishi (Automotive) 7/15/08<br>STOCK NI YR MAKE CARLINE |
|                                      | PATHFINDER        | MAXIMA            | GRAND CHEROKE                   | TAURUS            | ) C/K2500         | 3                 | RAIDER            | ECLIPSE           | RAM P/U 3500      | LANCER            | EXPLORER          |               | < ESCALADE        | XL7               | J K1500               | XITERRA            | ENDEAVOR          | ZCLS                | OUTLANDER         | LANCER            | VOYAGER       |              | stomotive) 7/15/08<br>CARLINE   |
|                                      | JN8DR09Y84W920322 | 1N4BA41EX4C808342 | GRAND CHEROKI 1J4HR58255C673202 | 1FALP52U4SA142408 | 26CFC29K3L1217729 | 5GTDN13E978181605 | 1Z7HC22KX7S109055 | 4A3AK24F07E016959 | 3D7MU48C23C043733 | JA3AU86U18U005647 | 1FMDU34X2MU885032 | D21BE4S151017 | 16YFK63837R327405 | 2S3DB417176120214 | 26CEK19ND31305432     | 5N1AN08U07C516778  | 4A4MN21S67E046324 | WDDDJ76X06A011309   | JA4MS31X07U011294 | JA3AU26U78U005309 | 4V69K9H420851 |              | SERIAL NUMBER   |
|                                      | ~                 | 20                | 12                              | á                 | ₩                 | 25                | <u>3</u>          | <del>4</del> 3    | 8                 | 83                | ig<br>1           | <b>1</b> 0    | 105               | 110               | 134                   | 186                | 240               | 285                 | 302               | 316               | 396           | 1            | NSTK  |
| 134,647.91                           |                   | 11,500.00         |                                 | 1,590.00          |                   |                   |                   | 12,500.00         |                   | 27,302.19         |                   |               |                   |                   |                       |                    |                   | 65,279.64           |                   | 16,476.08         |               |              | INSTK COL#1 AMT   |
| 23,679.14<br>249,633.00              | 11,600.00         | 390.00            | 11,103.90                       |                   | 690.00            | 20,390.00         | 11,390.00         |                   | 14,659.23         |                   | 1,595.00          | 1,390.00      | 39,972.87         | 37,481.66         | 17,338.73             | 16,821.89          | 20,620.58         |                     | 20,040.00         |                   | 470.00        |              | COL#2 AMT   |
| 23,679.14<br>249,633.00 (170,260.00) | (11,210.00)       |                   |                                 |                   |                   |                   |                   |                   |                   |                   |                   |               | (45,100.00)       |                   |                       | (16,750.00)        | (16,425.00)       | (64,400.00)         | (16,375.00)       |                   |               |              | COL#2 AMT COL#3 AMT   |
| 0.00                                 |                   |                   |                                 |                   |                   |                   |                   |                   |                   |                   |                   |               | ΥES               |                   |                       | SEX                | ΥES               | ΥES                 | ΥES               |                   |               |              | Bankıı<br>Floored? Value  |
| 23,679.14<br>0.00 274,492.54         | 7,500.00          | 11,890,00         | 11,103.40                       | 1,590.00          | 100.00            | 20,390.00         | 10,200.00         | 13,600.00         | 6,950.00          | 15,800.00         | 300.00            | 1,390.00      | 30,500.00         | 12,800.00         | 11,450.00             | 11,300.00          | 13,000.00         | 46,700.00           | 11,500.00         | 12,500.00         | 250.00        |              | Bankruptcy<br>? Value   |

| B6B (Official | Form | 6B) | (12/07) | Cont. |
|---------------|------|-----|---------|-------|
|---------------|------|-----|---------|-------|

| In re | Joe Gibson Automotive, Inc. |        | Case No. |            |
|-------|-----------------------------|--------|----------|------------|
|       | Debto                       | ,<br>r |          | (If known) |

# SCHEDULE B - PERSONAL PROPERTY (Continuation Sheet)

| TYPE OF PROPERTY   | NONE | DESCRIPTION AND LOCATION<br>OF PROPERTY | HUSBAND, WIFE, JOINT<br>OR COMMUNITY | CURRENT VALUE OF<br>DEBTOR'S INTEREST<br>IN PROPERTY, WITH-<br>OUT DEDUCTING ANY<br>SECURED CLAIM<br>OR EXEMPTION |
|--|------|---|--------------------------------------|---|
| 31. Animals.   | Х    |   |                                      |   |
| 32. Crops - growing or harvested. Give particulars.                  | X    |   |                                      |   |
| 33. Farming equipment and implements.                                | Х    |   |                                      |   |
| 34. Farm supplies, chemicals, and feed.                              | Х    |   |                                      |   |
| 35. Other personal property of any kind not already listed. Itemize. | X    |   |                                      |   |
|  | _    | 2 continuation sheets attached Total    | al >                                 | \$2,899,949.46  |

(Include amounts from any continuation sheets attached. Report total also on Summary of Schedules.)

| In re | Joe Gibson Automotive, Inc. | ,      | Case No. |  |            |
|-------|-----------------------------|--------|----------|--|------------|
|       |                             | Debtor | ·        |  | (If known) |

### **SCHEDULE D - CREDITORS HOLDING SECURED CLAIMS**

Check this box if debtor has no creditors holding secured claims to report on this Schedule D.

| CREDITOR'S NAME AND MAILING ADDRESS INCLUDING ZIP CODE AND AN ACCOUNT NUMBER (See Instructions, Above.) | CODEBTOR | HUSBAND, WIFE, JOINT<br>OR COMMUNITY | DATE CLAIM WAS INCURRED, NATURE OF LIEN, AND DESCRIPTION AND VALUE OF PROPERTY SUBJECT TO LIEN | CONTINGENT | UNLIQUIDATED | DISPUTED | AMOUNT OF<br>CLAIM WITHOUT<br>DEDUCTING<br>VALUE OF<br>COLLATERAL | UNSECURED<br>PORTION, IF<br>ANY |
|---|----------|--------------------------------------|--|------------|--------------|----------|---|---------------------------------|
| ACCOUNT NO.  FIRST NAT'L BANK OF THE SOUTH 1204 A EAST WASHINGTON ST GREENVILLE SC 29601                |          |                                      | SEE ATTACHED UCC's VALUE: UNKNOWN  |            |              |          | 1,223,677.80  | 0.00                            |
| ACCOUNT NO.  MITSUBISHI MOTOR CORP PO BOX 4401  EARTH CITY MO 63044                                     | х        |                                      | FEBRUARY 2008 FLOOR PLAN LENDER VALUE \$2,740,571.10   |            |              |          | 2,740,571.10  | 0.00                            |

continuation sheets attached

Subtotal → (Total of this page)

Total → (Use only on last page)

| \$<br>3,964,248.90 | \$<br>0.00 |
|--------------------|------------|
| \$<br>3,964,248.90 | \$<br>0.00 |

|   |                  | UCC1                                  |   |                              |                        |         |
|---|------------------|---------------------------------------|---|------------------------------|------------------------|---------|
|   |                  | STATE OF SOUT                         | H CAROLINA FILING FEES                                  |                              |                        |         |
|   |                  |                                       | FIRST TWO pages \$20 00 - Publi                         | r Finance To                 | aneaction              |         |
|   |                  | \$ 2.00 - For THII                    |   |                              |                        |         |
| UCC FINANCING                               | STATEME          | NT \$ 1.00 - Each Al                  | ODITIONAL page after the THIRD pa                       | īāe                          |                        |         |
| FOLLOW INSTRUCTION                          |                  |                                       | al Debtor more than two (2), add \$2.0                  | 00 for each a                | dditional Debtor.      |         |
| A. NAME & PHONE OF C                        |                  |                                       |   |                              |                        |         |
|   |                  | (864) 233-3318                        | · · · · · · · · · · · · · · · · · · ·                   |                              |                        |         |
| B. SEND ACKNOWLEDG                          | MENT TO: (Name   | e and Address)                        |   |                              |                        |         |
|   |                  |                                       |   |                              |                        |         |
| First Nation                                | al Bank of the   | South                                 | 1   |                              |                        |         |
|   | Washington S     |                                       | •   |                              |                        |         |
| Greenville, S                               | C 29601          |                                       |   |                              |                        |         |
|   |                  |                                       |   |                              |                        |         |
| 1   |                  |                                       | į.  |                              |                        |         |
| <u> </u>                                    |                  |                                       | THE ABOVE   | SPACE IS FO                  | R FILING OFFICE US     | ONLY    |
| 1 DEBTOR'S EXACT F                          | ULL LEGAL NAME   | - insert only one debtor name (ta o   | r 1b) - do not abbreviate or combine names              |                              |                        |         |
| 1ª ORGANIZATION'S NA                        | ME               |                                       |   | <del>4 </del>                |                        |         |
| 00  |                  | Gibson                                | 's Financial Holdings, LLC                              |                              |                        |         |
| OR 16 INDIVIDUAL'S LAST I                   | NAME             |                                       | FIRST NAME  | MIDDLE                       | NAME                   | SUFFIX  |
|   |                  |                                       | 1   |                              |                        |         |
| 1c MAILING ADDRESS                          |                  | _                                     | СПУ   | STATE                        | POSTAL CODE            | COUNTRY |
|   | 489 W. Main      |                                       | Spartanburg   | SC                           | 29301                  | USA     |
| 1d TAX ID# (Organizations)                  | ORGANIZATION 1   | 16 TYPE OF ORGANIZATION               | 11 JURISDICTION OF ORGANIZATION                         | 1g ORGANIZATIONAL ID#, # any |                        |         |
| (Optional)                                  | DEBTOR           | Limited Liability Co.                 | South Carolina  |                              |                        | NONE    |
| 2 ADDITIONAL DEBTOR<br>20 ORGANIZATION'S NA | R'S EXACT FULL I | EGAL NAME - Insert only one de        | btor name (2s or 2b) - do not abbreviate or comb        | one names                    |                        |         |
| 2ª UNGAMIZATIONS NA                         | WHC.             | To a c                                | Ciboonia Auto Wanti Inc.                                |                              |                        |         |
| OR 25 INDIVIDUAL'S LAST N                   | JAME             | Jue                                   | Gibson's Auto World, Inc.                               | IMIDDLE                      | LABAT                  | ISUFFIX |
|   |                  |                                       | 1 DOC TOME  | MICCE!                       | MILE                   | BOFFIX  |
| 2c MAILING ADDRESS                          |                  |                                       | CITY  | STATE                        | POSTAL CODE            | COUNTRY |
|   | 489 W. Main      | Street                                | Spartanburg   | SC                           | 29301                  | USA     |
| 2d TAX ID # (Organizations)                 |                  | 2e TYPE OF ORGANIZATION               | 2f JURISDICTION OF ORGANIZATION                         |                              | NIZATIONAL ID#, if any | UDA     |
| (Ontonol)                                   | ORGANIZATION '   | Corporation                           | South Carolina  | . [                          |                        | 171     |
| 3 SECURED PARTYS                            | ,                | TOTAL ASSIGNED - A ASSIGNION (        | S/P) - insert only <u>one</u> secured party name (3e or | <u> </u>                     | <del></del>            | NONE    |
| 3ª ORGANIZATION'S NA                        | WE IN HAME OF    | TOTAL AGGIGNER IN AGGIGNOR S          | or) - meen only one secured party name (3s or           | 30)                          |                        |         |
|   |                  | First.                                | National Bank of the South                              |                              |                        |         |
| OR 36 INDIVIDUAL'S LAST N                   | IAME             | · · · · · · · · · · · · · · · · · · · | FIRST NAME  | MIDDLE N                     | IAME                   | SUFFIX  |
|   |                  |                                       |   | ,                            |                        | 1       |
| 3c MAILING ADDRESS                          |                  |                                       | СПУ   | STATE                        | POSTAL CODE            | COUNTRY |
| 1204  | A East Washir    | igion Street                          | Greenville  | SC                           | 29601                  | USA     |

All of the equipment and machinery, including power-driven machinery and equipment and furniture now owned or hereafter acquired, together with all replacements thereof; all attachments, accessories, parts and tools belonging thereto or for use in connection therewith; all inventory, raw materials, work in process and supplies now owned or hereinafter acquired; all accounts receivable now outstanding or hereafter arising; all contract rights and general intangibles now in force or hereafter acquired; and all proceeds and products therefrom; all such collateral located at or pertaining to the business operated at 489 and 496 West Main Street, Spartanburg, SC 29301, Spartanburg County, including without limitation, the collateral listed on the attached Exhibit "A".

| 5. ALTERNATIVE DESIGNATION [if applicable] LESSEE/LESSOR                               |  | SELLER/BUYER AG       | LIEN NON-UCC FILING      |
|--|--|-----------------------|--------------------------|
| This FINANCING STATEMENT is to be filed for record of ESTATE RECORDS. Attach Addendum. | in the REAL 7 REQUEST SEARCH REPORT(S) ( | ON UCC 11 FORM All De | abtors Debtor 1 Debtor 2 |
| 8 OPTIONAL FILER REFERENCE DATA  |  |                       |                          |

FILING OFFICE COPY - SC SECRETA

4 This FINANCING STATEMENT covers the following collateral

060928-1052329 UCC-1 FINANCING STATEMENT
Lapse Date 09/28/2011 10 52 32 Filing Fee 17 ORIG

## UCC-1Ad

|                                  | C FINANCING STATEME<br>LOW INSTRUCTIONS (front stild back)                           |                             | UM                    |  | ĺ                    |             |                         |                   |
|----------------------------------|--|-----------------------------|-----------------------|--|----------------------|-------------|-------------------------|-------------------|
| N                                | AME OF FIRST DEBTOR (1a or 1b) O   | W REI ATEN EMANON           | IC STATEM             | ENT  | 1                    |             |                         |                   |
|                                  | DE ORGANIZATIONS NAME  | MILEN, EDINOUS              | COINIE                | EI41   | 1                    |             |                         |                   |
|                                  | Gibson's i   | Financial Holding           | s. LLC                |  | 1                    |             |                         |                   |
| OR                               | 96 INDIVIDUAL'S LAST NAME  | FIRST NAME                  |                       | MIDDLE NAME, SUFFIX                                    |                      |             |                         |                   |
| 10.1                             | MISCELLANEOUS  |                             | <del></del>           |  |                      |             |                         |                   |
| á                                | See attacked for legal descripti   | ion                         |                       |  |                      |             |                         |                   |
|                                  |  |                             |                       |  |                      |             |                         |                   |
|                                  |  |                             |                       |  |                      |             | IS FOR FILING OFF       | ICE USE ONLY      |
| 1 /                              | ADDITIONAL DEBTOR'S EXACT FULL   | L LEGAL NAME - Insert or    | ily <u>one</u> name ( | 11a or 11b) - do not abbrev                            | iste or combine name |             |                         |                   |
|                                  | 11a ORGANIZATION'S NAME  |                             |                       | on Automotive, I                                       |                      |             |                         |                   |
| ж                                | 116 INDIVIDUAL'S LAST NAME   |                             |                       | T NAME   |                      | MIDDLE      | MAME                    | SUFFIX            |
| ١                                |  |                             | ""                    |  |                      |             | INNE                    | POPPIX            |
| 4                                | MAILING ADDRESS  |                             |                       |  |                      |             | T                       |                   |
|                                  | 189 W. Main Street   |                             | cm                    |  |                      | STATE       | POSTAL CODE             | COUNTRY           |
|                                  |  |                             |                       | partanburg   |                      | SC          | 29301                   | USA               |
| d                                | ORGANIZATION   | 11e TYPE OF ORGANIZAT       | 1                     | JURISDICTION OF ORG                                    |                      | 11g ORG     | SANIZATIONAL ID#, if a  | iny               |
| _                                |  | Corporation                 |                       | outh Caroli  |                      | L           |                         | NON               |
| -                                | ADDITIONAL SECURED PARTYS 12ª ORGANIZATIONS NAME                                     | S pr ASSIGNOR               | S/P'S NA              | VIE - Insert only <u>one</u> hame                      | (12e or 12b)         |             |                         |                   |
| ١,                               |  |                             |                       |  |                      |             |                         |                   |
| `                                | 26 INDIVIDUAL'S LAST NAME  |                             | FIRE                  | TNAME  |                      | MIODLE      | NAME                    | SUFFIX            |
| c I                              | MAILING ADDRESS  |                             | an                    |  |                      | STATE       | POSTAL CODE             | COUNTRY           |
| . T                              | his FINANCING STATEMENT covers trin  | ber to be cut or as-extr    | acted 16              | Additional colleteral descrip                          | <b>X</b> bon         | , ,         |                         |                   |
|                                  | oliateral, or is filed as a fixture filing<br>lescription of real estate             |                             |                       |  |                      |             |                         |                   |
| 1                                | 189 and 496 West Main Street<br>Spartanburg, SC 29301<br>Spartanburg County          |                             |                       |  |                      |             |                         |                   |
|                                  |  |                             |                       |  |                      |             |                         |                   |
|                                  | leme and address of a RECORD OWNER of a<br>f Debtor does not have a record interest) | above-described real estate |                       |  |                      |             |                         |                   |
| Gibson's Financial Holdings, LLC |  |                             | Debt                  | Check only if applicable and or a Trust or Tr          |                      | pact to pro | operty held in trust or | Decedent's Extent |
|                                  |  |                             |                       | _ יי   |                      |             |                         |                   |
|                                  |  |                             |                       | hebtor is a TRANSMITTING<br>ded in connection with a M | UTILITY              | aneaction   | — effective 30 years    |                   |

### Exhibit "A"

#### Furniture and Equipment List For Joe Gibson's Auto World, Inc.

| Description                         | Date Acquired | Cost Basis               |
|-------------------------------------|---------------|--------------------------|
| Asian IMP Combo/Train               | 03/05/01      | 01.050.40                |
| Computer Desk                       | 08/16/01      | \$1,878.40               |
| Special Tool Storage                | 08/10/01      | \$244.65                 |
| (Suzuki Pit Stop)                   | 12/16/05      | <b>61</b> 501 00         |
| Essential Service Tool Program      | 12/10/05      | \$1,591.87               |
| 2 Post and Mobile Lift- Target Tire | 05/26/00      | \$3,526.41               |
| Parts Shelves - Reeves Enterprises  | 09/06/00      | \$10,689.00              |
| Daewoo Special Tools                | 09/11/00      | \$2,864.85<br>\$2,152.69 |
| 2 Post Rotary Lift - Gaffney        | 11/24/00      | \$2,132.09<br>\$3,471.70 |
| 2 Rotary Lifts                      | 12/05/00      | \$6,943.40               |
| Suzuki Scanner                      | 02/18/02      | \$1,648.00               |
| Suzuki Scanner                      | 02/18/02      | \$824.00                 |
| Engine Flush Machine                | 06/01/03      | \$962.26                 |
| Office Furniture - Interstate       | 06/09/00      | \$11,965.38              |
| Showroom Signs-Burnett              | 06/13/00      | \$5,385.00               |
| Computers and Network Equipment -   | 00/13/00      | \$3,363.00               |
| Service One                         | 06/30/00      | \$8,262.21               |
| Dot Matrix Printer - Office Depot   | 10/13/00      | \$398.99                 |
| Exterior Signage                    | 10/15/00      | \$18,655.00              |
| Compass F & I Software - Gaffney    | 10/26/00      | \$1,150.00               |
| Daewoo Computer - Gaffiney          | 10/27/00      | \$2,173.00               |
| Showroom Desk                       | 11/21/00      | \$995.00                 |
| Furniture and Fixtures - RW         | 02/21/01      | \$598.48                 |
| Gaffney                             | 03/12/01      | \$5,250.00               |
| Communications Source               | 04/05/01      | \$5,250.00               |
| Compaq Computer                     | 05/11/01      | \$1,057.50               |
| Security System                     | 08/25/01      | \$8,613.75               |
| Suzuki                              | 08/31/01      | \$4,572.32               |
| Furniture                           | 09/07/01      | \$79.90                  |
| Furniture                           | 09/07/01      | \$697.00                 |
| Computer                            | 09/26/01      | \$766.48                 |
| Key Machine                         | 10/31/01      |                          |
| Speakers                            |               | \$432.47                 |
| Key Machine                         | 11/01/01      | \$2,995.00               |
| R & R Computer                      | 11/20/01      | \$453.00                 |
|                                     | 01/01/02      | \$50,000.00              |
| Computer                            | 07/22/04      | \$539.98                 |
| Computer Package                    | 12/10/04      | \$773.81                 |
| Suzuki Kiosk Mach/Show Room         | 01/31/04      | \$667.00                 |
| Suzuki Computer/Kiosk Show          | 03/05/04      | <b>\$</b> 667.00         |

| Suzuki Computer/Sales           | 04/16/04 | <b>9</b> 667 00 |
|---------------------------------|----------|-----------------|
| Suzuki Computer/Kiosk           |          | \$667.00        |
| Suzuki Computer/Sales           | 05/28/04 | \$667.00        |
|                                 | 07/13/04 | \$667.00        |
| Suzuki Computer/Sales           | 07/31/04 | <b>\$667.00</b> |
| CWC Furniture for New Bldg -    |          |                 |
| Gaffney                         | 10/17/05 | \$8,690.05      |
| E3400 E-Machine Computer &      |          | . ,             |
| Printer                         | 11/16/05 | \$477.00        |
| GB230 In Rental                 | 09/30/04 | \$16,465.39     |
| GB234 In Rental                 | 09/30/04 | \$13,996.45     |
| Gaffney - Dealership Sign       | 01/01/05 | \$15,200.00     |
| Suzuki Dealership Sign          |          | 4.0,200.00      |
| (Point of Sale Sign)            | 11/17/05 | \$35,122.62     |
| Special Tools                   | 07/01/03 | \$5,000.00      |
| Special Tools Storage Cabinet   |          | 40,000,00       |
| (Suzuki Pit Stop)               | 12/16/05 | \$1,591.87      |
| Computer                        | 03/20/04 | \$760.41        |
| Computer                        | 07/22/04 | \$539.97        |
| Desks & Tables for Sptbg Suzuki |          | W557.77         |
| Bldg - Discount Office          | 12/13/05 | \$6,503.04      |
| B345AR – Parts Truck            | 05/20/05 | \$4,700.00      |
| Sptbg Dealership Point of Sale  |          | φ4,700.00       |
| Signage                         | 01/01/05 | \$21,000.00     |

# Furniture and Equipment List For Joe Gibson's Automotive, Inc.

| Description                          | Date Acquired         | Cost Basis         |
|--------------------------------------|-----------------------|--------------------|
| Battery Tester/Printer-Service Dept. | 12/31/03              | \$1,371.82         |
| Mitsubishi Special Tools             | 10/01/03              | \$15,116.04        |
| Galant Essential Tools               | 02/16/04              | \$510.16           |
| Wired Compressor                     | 09/29/04              | \$190.00           |
| Compressor for Shop                  | 09/24/04              | \$3,244.50         |
| Lancer Essential Tools               | 11/01/04              | \$133.44           |
| RF Detector                          | 11/01/04              | \$193.87           |
| Mitsubishi Brake Laathe              | 05/01/04              | \$4,602.15         |
| Tools                                | 02/17/04              | \$1,718.85         |
| Snap On Scanner                      | 10/04/04              | \$1,879.50         |
| Mitsubishi Tool                      | 05/17/04              | \$141.82           |
| Galant Essential Tool                | 04/01/04              | <b>\$</b> 510.16   |
| SPX Essential Tools CK # 10333       | 10/10/05              | <b>\$7,827</b> .52 |
| Equipment Plus PO 15210              | 11/22/05              | \$2,887.50         |
| A. Mart '90                          | 01/01/90              | \$2,420.00         |
| A. Mart '91                          | 01/01/91              | \$16,086.00        |
| A. Mart '92                          | 01/01/92              | \$4,468.00         |
| A. Mart '93                          | 01/01/93              | \$10,438.00        |
| A. Mart '94                          | 01/01/94              | \$1,363.00         |
| Oil Filter Crusher                   | 01/01/96              | \$892.50           |
| A/C Service Equipment                | 01/01/96              | \$2,961.00         |
| 49 12/17/99                          | 12/17/99              | \$10,031.25        |
| 50 09/23/99                          | 09/23/99              | \$1,701.68         |
| 51 11/05/99                          | 11/05/99              | \$3,255.00         |
| 54 03/30/99                          | 03/30/ <del>99</del>  | \$2,175.40         |
| 55 05/06/99                          | 05/06/99              | \$11,550.00        |
| 56 11/05/99                          | 11/05/99              | <b>\$1,</b> 117.15 |
| Service Lifts                        | 01/01/98              | \$14,380.50        |
| Daewoo Parts Scanner                 | 01/01/98              | \$3,058.00         |
| Snap-On Parts Scanner                | 01/01/98              | \$2,304.75         |
| Service Equipment                    | 01/01/98              | \$477.75           |
| Computer                             | 01/01/98              | \$523.95           |
| Computer                             | 01/01/98              | \$477.75           |
| Computer                             | 01/01/98              | \$523.95           |
| Key System                           | 01/01/98              | \$950.00           |
| Service Lift                         |                       | •                  |
| Service Lift                         | 01/01/98              | \$2,915.00         |
|                                      | 01/01/98              | \$3,189.68         |
| Shop Desk                            | 01/01/98              | \$210.00           |
| Asian Imp Combo/Train                | 01/01/ <del>9</del> 8 | \$1,878.40         |

#### Exhibit B - Legal Description

#### Financing Statement - Gibson's Financial Holdings, LLC

Property:

482, 489 and 496 West Main Street, Spartanburg, SC 29301, and further described as:

All that certain piece, parcel, or tract of land situate, lying and being on the south side of West Main Street and on the west side of John B. White Sr. Blvd., in the City and County of Spartanburg, State of South Carolina, shown and designated as "Tract 'A', Area = 4.629 Acres" on Survey for Gibson Financial Holdings, LLC, dated August 4, 2006 by Neil R. Phillips & Company, Inc. recorded in Plat Book 160, Page 384, Office of the Register of Deeds for Spartanburg County, and further described as follows:

Beginning at iron pin at catch basin in John B. White Sr., Blvd. right of way; thence S 13-14-18 E 70.46 feet to pin; thence S 00-22-53 E 73.05 feet to pin; thence S 09-48-16 W 135.18 feet to nail; thence S 09-47-30 W 124.98 feet to nail at Keg & Ice, Inc. corner; thence N 80-26-10 W 112.76 feet to nail; thence S 09-28-20 W 171.90 feet to pin; thence S 88-20-24 W 57.59 feet to pin; thence S 78-05-27 W 50.06 feet to pin; thence S 66-24-59 W 74.66 feet to pin at corner of unopened Market Street; thence N 23-24-35 W 452.04 feet to pin near catch basin at West Main Street; thence along West Main, N 66-05-27 E 479.75 feet to pin; thence N 65-48-31 E 26.78 feet to pin; thence S 63-16-54 E 65.70 feet to the beginning point.

This is a portion of the property conveyed to Mortgagor by deed of Charles P. Edge filed June 10, 2002 in Deed Book 75-X, Page 616, and by deed of L. P. Pitts Development Corp. filed June 21, 1996 in Deed Book 64-K, Page 56, said Register of Deeds. See also deed of Paul M. Gibson filed Sept. 18, 2006 in Deed Book 86-T, Page 89.

Also, all that certain piece, parcel or tract of land situate, lying and being in the State of South Carolina, County of Spartanburg, on the North'side of West Main Street at St. John Street Extension, in the City of Spartanburg, and shown and designated as "Tract'B', Area=1.318 Acres" on Survey for Gibson Financial Holdings, LLC, dated August 4, 2006 by Neil R. Phillips & Company, Inc. recorded in Plat Book 160, Page 384, in the Register of Deeds for Spartanburg County, and further described as follows:

Beginning at iron pin near pole located at said intersection, thence along West Main Street, S 29-00-53 W 26.95 feet to pin; thence S 66-00-50 W 475.29 feet to pin at corner; thence N 18-22-02 W 125.44 feet to pin; thence N 67-44-39 E 482.11 feet to pin at St. John Street Ext. right of way; thence along said St. John Street Ext., S 25-35-35 E 94.10 feet to the beginning point.

This is a portion of the same property conveyed to Mortgagor by deed of Sam Orr Black, Jr., et al, recorded January 20, 2000 in Deed Book 71-H, Page 861; and by deed of Sam Orr Black, Jr., et al, recorded Sept. 4, 1997 in Deed Book 66-M, Page 126, less and excepting that property conveyed to SC Dept. of Transportation by deed filed in Deed Book 72-F, Page 394.

File No. 20063P1

| Shop Vacumm/Extractor               | 01/01/98 | \$939.75    |
|-------------------------------------|----------|-------------|
| Washer                              | 01/01/98 | \$1,572.93  |
| Key Transponder                     | 01/01/98 | \$1,498.35  |
| Updates to Service Scan Tool        | 08/25/03 | \$2,336.25  |
| Printer                             | 01/01/00 | \$336.00    |
| Printer                             | 01/01/00 | \$337.00    |
| Ace Network Server                  | 01/01/00 | \$12,623.00 |
| Deskman 2000                        | 01/01/00 | \$4,000.00  |
| Microsoft Office                    | 01/01/00 | \$578.00    |
| Furniture                           | 01/01/00 | \$5,553.00  |
| Office Furniture                    | 01/01/00 | \$3,400.00  |
| Furniture                           | 01/01/00 | \$1,942.00  |
| 2 Chairs                            | 01/01/00 | \$462.00    |
| Office Chairs                       | 01/01/00 | \$2,718.00  |
| Air Conditioner                     | 01/01/98 | \$2,324.00  |
| Cabinets                            | 01/01/98 | \$4,380.00  |
| VCR and Television                  | 01/01/00 | \$535.00    |
| Copier                              | 01/01/00 | \$630.00    |
| Copier                              | 01/01/00 | \$367.00    |
| Vacum                               | 01/01/00 | \$935.00    |
| 2 Computers                         | 01/01/00 | \$3,191.00  |
| 2 Printers                          | 01/01/00 | \$830.00    |
| Premium 91'                         | 01/01/91 | \$21,468.00 |
| Premium 92'                         | 01/01/92 | \$5,704.00  |
| Premium 93'                         | 01/01/93 | \$4,671.00  |
| Premium 94'                         | 01/01/94 | \$21,426.00 |
| Premium 94'                         | 01/01/94 | \$231.00    |
| AOPEN 166 Pentium Computer and      |          |             |
| 14" Monitor                         | 01/01/98 | \$1,258.95  |
| Office Furniture - 16 Chairs, Metal |          | •           |
| Desk                                | 01/01/98 | \$3,355.17  |
| 4 - Hon L-Shaped Desks              | 01/01/98 | \$1,659.00  |
| Telephone System - International    |          |             |
| Telecom                             | 01/01/98 | \$9,347.16  |
| 9-200, 1-233 AOPEN Midtower         |          |             |
| Computer Systems; 3-15" Acer        |          |             |
| Monitors                            | 01/01/98 | \$13,929.55 |
| 2 - AOPEN 200 Midtower Computer     |          | \$3,809.80  |
| Systems; 2 – 15" Monitors           | 01/01/98 |             |
| 52 12/31/99                         | 12/31/99 | \$2,182.00  |
| 53 01/20/99                         | 01/20/99 | \$8,275.00  |
| Mita 1435 and Mita 1856 Copier      | 01/01/00 | \$1,575.00  |
| Burnett Signs                       | 01/01/00 | \$2,520.00  |
| Computer and Network Equipment -    | 01/01/00 | •           |
| CB Serices                          |          | \$28,140.73 |

| Signs - Great American Business      |                   |             |
|--------------------------------------|-------------------|-------------|
| Products                             | 01/01/00          | \$3,350.00  |
| Neon Lighting - Thad Coleman         | 01/01/00          | \$4,998.00  |
| Office Furniture - Interstate Office |                   | , ,         |
| Furniture                            | 01/01/00          | \$3,818.07  |
| Computer Equipment - Service One     | 01/01/00          | \$13,499.61 |
| Computer                             | 01/01/00          | \$2,327.31  |
| Daewoo Computer                      | 01/01/00          | \$2,152.50  |
| PC Tower                             | 01/01/00          | \$5,132.86  |
| Table/Chair Showroom                 | 01/01/00          | \$1,213.53  |
| Key System                           | 01/01/00          | \$432.48    |
| Computers                            | 01/01/00          | \$2,608.14  |
| Service One Communications           | 01/01/00          | \$2,065.35  |
| Service One Communications           | 01/01/00          | \$2,099.20  |
| 2 Compaq Computers                   | 01/01/00          | \$1,721.07  |
| Computer                             | 01/01/00          | \$7,303.80  |
| Cherry Desk/Return                   | 01/01/00          | \$633.90    |
| Desk                                 | 01/01/00          | \$695.53    |
| Laptop Computer                      | 01/01/00          | \$1,609.98  |
| Computer                             | 01/01/00          | \$2,436.29  |
| Security System                      | 01/01/00          | \$8,677.50  |
| Security System                      | 01/01/00          | \$3,954.75  |
| R and R Computer                     | 01/01/00          | \$50,357.79 |
| Copier                               | 01/01/00          | \$3,675.00  |
| Desk - Receptionist Showroom         | 08/25/03          | \$807.39    |
| Service Desk Computer                | 11/19/03          | \$892.48    |
| 2 Computer Packages                  | 11/10/04          | \$1,582.26  |
| Computer Package/Printer             | 10/08/04          | \$923.96    |
| Computer for F and I                 | 11/19/04          | \$539.97    |
| Computer Package                     | 12/10/04          | \$773.81    |
| Showroom Furniture                   | 10/25/04          | \$1,097.25  |
| Computer                             | 01/01/00          | \$2,608.14  |
| Roll Back                            | 01/01/00          | \$30,305.00 |
| GB218 In Rental                      | 09/30/04          | \$15,073.59 |
| Outdoor Sign                         | 01/01/00          | \$44,210.00 |
| Outside Lighting                     | 01/01/97          | \$24,535.00 |
| Carpet                               | 01/01/00          | \$3,076.00  |
| A/C Unit - 489 West Main             | 04/01/03          | \$4,875.00  |
|                                      | - · · · · · · · · | Ψ+,α / 5.00 |

| •                             |                                  |                                       |  |               |                        | PAGE    |
|-------------------------------|----------------------------------|---------------------------------------|--|---------------|------------------------|---------|
|                               |                                  | UCC1                                  |  |               |                        |         |
|                               |                                  |                                       |  |               |                        |         |
|                               |                                  |                                       | T CAROLINA FILING FEES:                              |               | _                      |         |
|                               |                                  |                                       | FIRST TWO pages \$20,00 - Public                     |               |                        |         |
| <u> </u>                      | ·                                | \$ 2,00 - For THIF                    | · ·  |               | me Transaction         |         |
| UCC FINANCING                 |                                  |                                       | DDITIONAL page after the THIRD page.                 |               |                        |         |
| FOLLOW INSTRUCTION            |                                  | For each additions                    | i Debtor more than two (2), add \$2.0                | 10 for each a | dditional Debtor.      |         |
| A. NAME & PHONE OF C          |                                  |                                       |  |               |                        |         |
| 8, SEND ACKNOWLEDG            |                                  | (864) 233-3318                        |  |               |                        |         |
|                               | MENT (O: ORBITI                  | d aun wooledz)                        |  |               |                        |         |
| 1 1                           |                                  |                                       | l  |               |                        |         |
| First Nation                  | al Bank of the                   | South                                 |  |               |                        |         |
|                               | Washington S                     | treet                                 |  |               |                        |         |
| Greenville, S                 | SC 2960X                         |                                       |  |               |                        |         |
|                               |                                  |                                       | •  |               |                        |         |
| 1 1                           |                                  |                                       | l l  |               |                        |         |
| <u> </u>                      |                                  |                                       | THE ABOVE  | SPACE IS FO   | R FILING OFFICE USE    | ONLY    |
| 1. DEBTOR'S EXACT F           | ULL LEGAL NAME                   | - insert only one debter name (1 a c  | r 1b) - do not subrevisia or combine númer           |               |                        |         |
| 1a ORGANIZATION'S N           | AME                              |                                       |  |               |                        |         |
| <b>6</b> 5                    |                                  | Gibson                                | 's Financial Holdings, LLC                           |               |                        |         |
| OR 16. INDIVIQUAL'S LAST      | NAME                             |                                       | FIRST NAME   | MIDDLE        | YAME                   | SUFFIX  |
|                               |                                  |                                       | <u> </u>   | ] _           |                        | 1       |
| 1¢. MAILING ADDRESS           |                                  |                                       | än   | STATE         | POSTAL CODE            | COUNTRY |
|                               | 489 W. Main                      |                                       | Spartanburg  | <u>sc</u>     | 2930I                  | USA     |
| 1d. TAX ID #: (Organizations) | ADO'L INFO RE 15<br>ORGANIZATION | e. TYPE OF ORGANIZATION               | 11, JURISDICTION OF ORGANIZATION                     | 1g. ORG/      | NIZATIONALID#, if any  |         |
| (Optional)                    | DEBTOR                           | Limited Liability Co.                 | South Carolina                                       | J             |                        | NONE    |
| 2. ADDITIONAL DEBTO           | R'S EXACT FULL I                 | EGAL NAME - insert only one de        | blor name (2s. or 2h) - do not abbreviate or comb    | ine numes     |                        |         |
| Za. ORGANIZATION'S NA         | ME                               | 7                                     | City and Assault File and No.                        |               |                        |         |
| OR 25. INDIVIDUAL'S LAST      | NAME                             | Joe                                   | Gibson's Auto World, Inc.                            | MODLE         | MAME                   | SUFFIX  |
| 20.1140.11007.20.0001         | ,                                |                                       | - I HAP HOUSE  | IMIJOEE !     | ALINE                  | Sorrix  |
| 20. MAILING ADDRESS           |                                  | <u>,</u>                              | СПУ  | BIATE         | POSTAL CODE            | COUNTRY |
|                               | 489 W. Main .                    | Steaat                                | Spartanburg  | SC            | 29301                  | USA     |
| 2d. TAX ID #: (Organizations) | -,                               | Ze, TYPE OF ORGANIZATION              | 2. JURISDICTION OF ORGANIZATION                      | 1             | WIZATIONAL ID#, if any | - 000   |
|                               | ORGANIZATION<br>DEETOR           | Corporation                           | South Carolina                                       | [ag           | 41                     | NONE    |
| (Optional)                    |                                  |                                       | (3a or   |               |                        | NONE    |
| 3. ORGANIZATIONS NA           | ME OTNAME OF                     | TO AL ASSIGNEE OF ASSIGNOR S          | es.) - actour bush bare section barth usule (se or : | Ho)           |                        |         |
|                               |                                  | First .                               | National Bank of the South                           |               |                        |         |
| OR SH, INDIVIDUAL'S LAST I    | NAME                             |                                       | FIRST NAME   | MIDDLE        | NAME                   | SUFFIX  |
|                               |                                  |                                       |  |               |                        | - {     |
| Sc. MAILING ADDRESS           |                                  | · · · · · · · · · · · · · · · · · · · | СПУ  | STATE         | POSTAL CODE            | COUNTRY |
| 1204                          | A East Washii                    | ngton Street                          | Greenville   | SC            | 29601                  | USA     |
| 2271                          |                                  | 20                                    |  |               | <u> </u>               |         |

4. This FINANCING STATEMENT covers the following collabera:

All of the equipment and machinery, including power-driven machinery and equipment and furniture now owned or hereafter acquired, together with all replacements thereof; all attachments, accessories, parts and tools belonging thereto or for use in connection therewith; all inventory, raw materials, work in process and supplies now owned or hereinafter acquired; all accounts receivable now outstanding or hereafter arising; all contract rights and general intangibles now in force or hereafter acquired; and all proceeds and products therefrom; all such collateral located at or pertaining to the business operated at 628 and 630 Hampshire Drive, Gaffney, SC 29341, Cherokee County, including without limitation, the collateral listed on the attached Exhibit "A".

|  | IGNEE/CONSIGNOR BAILEE/BAILOR     | SELLER/BUYER AG, LIE    | NON-UGE FILING    |
|--|-----------------------------------|-------------------------|-------------------|
| 6. This FNANCING STATEMENT is to be filed for record) (or recordar) in the RE. ESTATE RECORDS. Attach Addendum | 1. 7. REQUEST SEARCH REPORT(S) OF | LUCC 11 FORM AK Cabtors | Oaktor 1 Debtor 2 |
| 8, OPTIONAL FILER REFERENCE DATA   |                                   | <u> </u>                |                   |

## UCC-1Ad

| ON INSTRUCTIONS (FOREIGN OF THE STANTE FORTAL CODE GOUNTRY STATE FORTA | C FINANCING STATEMENT ADDENDUM  |   |   |                   |
|--|---|---|---|-------------------|
| Gibson's Pinancial Holdings, LLC  Gibson | OW INSTRUCTIONS (FOR and BEST) CARLETED FINANCING STA                 | ATEMENT   |   | ·                 |
| THE ABOVE SPACE IS FOR FILING CIFFICE USE ONLY  ADDITIONAL DESTOR'S EXACT FULL LEGAL NAME - treatesty and mone (*) as of 110) - 50 not abbordate of continue mates  THE ABOVE SPACE IS FOR FILING CIFFICE USE ONLY  ADDITIONAL DESTOR'S EXACT FULL LEGAL NAME - treatesty and mone (*) as of 110) - 50 not abbordate of continue mates  THE ABOVE SPACE IS FOR FILING CIFFICE USE ONLY  ADDITIONAL DESTOR'S EXACT FULL LEGAL NAME - treatesty and mone (*) as of 110) - 50 not abbordate of continue mates  THE ABOVE SPACE IS FOR FILING CIFFICE USE ONLY  THE ABOVE SPACE IS FOR FILING CIFFICE USE ONLY  THE ABOVE SPACE IS FOR FILING CIFFICE USE ONLY  THE ABOVE SPACE IS FOR FILING CIFFICE USE ONLY  THE ABOVE SPACE IS FOR FILING CIFFICE USE ONLY  THE ABOVE SPACE IS FOR FILING CIFFICE USE ONLY  THE ABOVE SPACE IS FOR FILING CIFFICE USE ONLY  THE ABOVE SPACE IS FOR FILING CIFFICE USE ONLY  THE ABOVE SPACE IS FOR FILING CIFFICE USE ONLY  THE ABOVE SPACE IS FOR FILING CIFFICE USE ONLY  THE ABOVE SPACE IS FOR FILING CIFFICE USE ONLY  THE ABOVE SPACE IS FOR FILING CIFFIC USE ONLY  THE ABOVE SPACE IS FOR FILING CIFFICE USE ONLY  THE ABOVE SPACE IS FOR FILING CIFFICE USE ONLY  THE ABOVE SPACE IS FOR FILING CIFFIC USE ONLY  THE ABOVE SPACE IS FOR FILING CIFFIC USE ONLY  THE ABOVE SPACE IS FOR FILING CIFFIC USE ONLY  THE ABOVE SPACE IS FOR FILING CIFFIC USE ONLY  THE ABOVE SPACE IS FOR FILING CIFFIC USE ONLY  THE ABOVE SPACE IS FOR FILING CIFFIC USE ONLY  THE ABOVE SPACE IS FOR FILING CIFFIC USE ONLY  THE ABOVE SPACE IS FOR FILING CIFFIC USE.  THE ABOVE SPACE IS FOR FILING.  THE AB | AME OF FIRST DEBTOICE NAME  |   |   | •                 |
| THE ABOVE BPACE IS FOR FILING OFFICE USE ONLY  ADDITIONAL DEBTOR'S EVACT FULL LEGAL NAME - was tery one many ("I as "110) - do not alternation or combine mantes.  THE ABOVE BPACE IS FOR FILING OFFICE USE ONLY  THE ABOVE BPACE IS FOR FILING OFFICE USE ONLY  ADDITIONAL DEBTOR'S EVACT FULL LEGAL NAME - was tery one many ("I as "110) - do not alternation or combine mantes.  THE ABOVE BPACE IS FOR FILING OFFICE USE ONLY  THE ABOVE BPACE IS FOR FILIN | Gibson's Financial Aviangs, 122                                       | C   |   |                   |
| THE ABOVE SPACE IS FOR FILING OFFICE USE ONLY  ADDITIONAL DEBYOR'S SMACT FILL LEGAL NAME - invest only see many (1 a or 110) - 50 and abborolous or continus names.  FIRST NAME    FRET NAME   |   | WIGDLE NAME, SOFTW                                |   |                   |
| THE ABOVE SPACE IS FOR FILING OFFICE USE ONLY  ADDITIONAL DESTOR'S EXACT FULL LEGAL NAME - invent only see mining [7] is or 110] - so not subminded or combine space.  ITEL OFFICIAL SUSTAINABLE    TOTAL OFFICE OFF | BP WOMED EAST IN WE   |   |   |                   |
| THE ABOVE SPACE IS FOR FILING OFFICE USE ONLY  ADDITIONAL DESTOR'S EXACT FULL LEGAL NAME - invent only ask minors. [7] is or 110] - so not abbreviate or combine, transport    THE ABOVE SPACE IS FOR FILING OFFICE USE ONLY   THE NOWIGUA'S LAST NAME   |   | · ·   |   |                   |
| ADDITIONAL DEBTOR'S EXACT FULL LEGAL NAME - inpact celly got trained ("is or 119) - do not abbreviate or deministratives.    The Commission of Commission and Commission an | MSCELLANEOUS:   | Ì   |   |                   |
| ADDITIONAL DEBTOR'S EXACT FULL LEGAL NAME - Invest only got manner (1's or 11b) + 50 not abbreviate or combine number    The CREARIZATION'S NAME     Joe Gibson Automotive, Inc.   | See attached for legal description                                    |   | rove edace is for filing offi               | CE USE ONLY       |
| Title DRONGUAL'S LAST NAME   |   |   |   |                   |
| Title DRONGUAL'S LAST NAME   | TOTAL TIME TO HELL ECAL NAME insectionly of                           | e name (11a or 11b) - do not abbreviate of combin | is markes                                   |                   |
| FREST NAME  FREST  |   |   |   |                   |
| TIS. INDIVIDUAL'S LAST NAME  RABLING ADDRESS  R. MALING ADDRESS  R. MALING ADDRESS  R. MALING ADDRESS  R. MARING ADDRESS  R. MA | 119, CHEANIZATAY STATE  | e Gibson Automotive, Inc.                         |   | SUFFIX            |
| AMALING ADDRESS  4. MALING ADDRESS  4. MALING ADDRESS  5. CONTY  4. ADDITIONAL SECURED PARTY'S of ASSIGNOR S/P'S NAME - inverticinity gate raine (12 or 12b)  11. ADDITIONAL SECURED PARTY'S of ASSIGNOR S/P'S NAME - inverticinity gate raine (12 or 12b)  12. NAME - inverticinity gate raine (12 or 12b)  13. NAME - inverticinity gate raine (12 or 12b)  14. ADDITIONAL SECURED PARTY'S of ASSIGNOR S/P'S NAME - inverticinity gate raine (12 or 12b)  15. NAME - inverticinity gate raine (12 or 12b)  16. Additional continued description;  17. Check gate if explicitation and check gate one box.  18. Name and address of a RECORD OWNER of electre-described real estate.  19. Check gate if explicitation and check gate one box.  19. Check gate if explicitation and check gate one box.  19. Check gate if explicitation and check gate one box.  19. Check gate if explicitation and check gate one box.  19. Check gate if explicitation and check gate one box.  10. Check gate if explicitation and check gate one box.  10. Check gate if explicitation and check gate one box.  10. Check gate if explication and check gate one box.  10. Check gate if explicitation and check gate one box.  10. Check gate if explicitation and check gate one box.  10. Check gate if explicitation and check gate one box.  10. Check gate if explicitation and check gate one box.  11. Check gate if explicitation and check gate one box.  12. Check gate if explication and check gate one box.  13. Check gate if explication and check gate one box.  14. Check gate if explication and check gate one box.  15. Check gate if explication and check gate one box.  16. Check gate if explication and check gate one box.  |   |   | MIDDLE NAME                                 | 550,75            |
| a. MAILING ADDRESS  489 W. Main Street  529301 USA  5C 29301 USA  5C 293 | 116 INDIVIDUAL'S LAST NAME  |   |   | - Contractive     |
| Spartanburg   Scartanburg      |   | CITY  |   |                   |
| ADDITIONAL SECURED PARTY'S gr   ASSIGNOR S/P'S   NAME - Invest only about name (12a or 12b)   NAME - Invest o   | 6. MAILING ADDRESS  |   |   |                   |
| COTPORATION      | 489 W. Main Street  |   | 11g. ORGANIZATIONAL ID #, If                | any               |
| DESTOR  DESTOR  COTOOT STUDIES  ASSIGNOR S/F'S NAME - Invest only page reams (12 or 12b)  DESTORABLEATION SNAME  Tab. INDIVIDUAL'S LAST NAME  Tab. INDIVIDUAL'S L |   |   | ·   | NO.               |
| Table Financial Holdings, LLC   Trustee acting with respect to property held in trust of Decoders's Endowed as the conversion of the source of the conversion of the source of the conversion    | DESTOR COMPOSITION  |   |   |                   |
| 120. ORGANIZATION'S NAME   | ASSIGNOR SECURED PARTY'S gr ASSIGNOR SE                               | P'S NAME - Insert only one name (12s or 129)      |   |                   |
| 12th INDEVIDUAL'S LAST NAME   SURFIX   | 128, ORGANIZATION'S NAME  |   |   |                   |
| STATE   POSTAL CODE   COUNTRY  | <u></u>   |   | IMPONE NAME                                 | SUFFIX            |
| 25. MAILING ACDRESS  3. This FINANCING STATEMENT covers imber to be out or as-extracted constrain, or is filled as a second stream of the state.  4. Description of real entate:  628 and 630 Blamps hire Drive Gaffney, SC 29341 Cherokee County  15. Name and address of a RECORD OWNER of above-described real estate (it Debtor does not have a record interest).  67. Check sold # applicable and check gain one box.  77. Check sold # applicable and check gain one box.  Debtor is a Trueto or Truetoe acting with respect to properly hald in must of Decoders*  18. Check sold # applicable and check gain one box.  Debtor is a Trueto or Truetoe acting with respect to properly hald in must of Decoders*  18. Check sold # applicable and check gain one box.  Debtor is a Trueto or Truetoe acting with respect to properly hald in must of Decoders*   | 120. INDIVIDUAL'S LAST NAME   | PIRST NAME  |   |                   |
| This FINANCING STATEMENT covers implies to be cut or as-extracted contained, or is filed as a minute.  628 and 630 Hampshire Drive Gaffney, SC 29341 Cherokee County  15. Name and address of a RECORD OWNER of above-described real estate (8 Debtor does not have a round interest).  77. Check task if applicable and check prills one box.  Check task if applicable and check prills one box.  Debtor is a Trust or Trustee acting with respect to property held in trust or Decodem's filed to separate the property held in trust or Record of the content  |   |   | etate Internal CODE                         | COUNTRY           |
| 3. This FINANCING STATEMENT covers limber to be cut or as-extracted cotatered of inflied as a factor filling.  4. Description of real estate:  628 and 630 Hampshire Drive Gaffney, SC 29341 Cherokee County  15. Name and address of a RECORD OWNER of above-described real estate (# Debtor does not have a record interest):  67: Check tolk # applicable and elseck gally one bow.  17. Check tolk # applicable and elseck gally one bow.  18. Check gall # applicable and elseck gally one bow.  18. Check gall # applicable and check gally one bow.  18. Check gall # applicable and check gally one bow.  19. Check gall # applicable and check gally one bow.  19. Check gall # applicable and check gally one bow.  19. Check gall # applicable and check gally one bow.  19. Check gall # applicable and check gally one bow.  19. Check gall # applicable and check gally one bow.  19. Check gall # applicable and check gally one bow.  19. Check gall # applicable and check gally one bow.  19. Check gall # applicable and check gally one bow.  19. Check gall # applicable and check gally one bow.  19. Check gall # applicable and check gally one bow.  19. Check gall # applicable and check gally one bow.  19. Check gall # applicable and check gally one bow.  19. Check gall # applicable and check gally one bow.  19. Check gall # applicable and check gally one bow.  19. Check gall # applicable and check gally one bow.  19. Check gall # applicable and check gally one bow.  19. Check gall # applicable and check gally one bow.   | 2- MAILING ADDRESS  | CATY  | January 1                                   |                   |
| 3. This PHANCING STATEMENT covers and address and address of a RECORD CWINER of above-described real estate.  628 and 630 Hampshire Drive Gaffney, SC 29341 Cherokee County  15. Name and address of a RECORD CWINER of above-described real estate (it Debtor does not have a record interest):  67. Check total if applicable and effects gaily one box.  17. Check total if applicable and effects gaily one box.  18. Check total if applicable and effects gaily one box.  19. Check total if applicable and effects gaily one box.   |   |   |   |                   |
| Collaboral, or in filed as a struct filling.  4. Description of real exists:  628 and 630 Hampshire Drive Gaffney, SC 29341 Cherokee County  15. Name and address of a RECORD ONNER of shove-described real exists (4 Debtar does not have a resord interest):  67b3on's Financial Holdings, LLC  77. Check solv II applicable and elveck prily one box. Debtar is a Trust or Trustee acting with respect to properly held in trust or Decoders*  18. Check solv II applicable and elveck prily one box. Debtar is a Trust or Trustee acting with respect to properly held in trust or Decoders*  19. Check solv II applicable and elveck prily one box. Debtar is a Trust or Trustee acting with respect to properly held in trust or Decoders*   | S. T. CHARLENG STATISHENT covers   Ember to be cut or   as-extract    | ted 15. Additional collateral description;        |   |                   |
| 4. Description of real astate:  628 and 630 Hampshire Drive Gaffney, SC 29341 Cherokee County  15. Name and address of a RECORD OWNER of above-described real estate (it Debtor does not have a restord interest):  628 and 630 Hampshire Drive Gaffney, SC 29341 Cherokee County  15. Name and address of a RECORD OWNER of above-described real estate (it Debtor does not have a restord interest):  77. Check poly, if applicable and elveck only one box. Debtor is a "Trust or "Trustoe a coling with respect to property hald in trust or "Decoders" and the property of the connection with a Manufactured-Home Transaction — effective 50 years   |   |   |   |                   |
| 628 and 639 Hampshire Drive Gaffney, SC 29341 Cherokee County  15. Name and address of a RECORD OWNER of above-described real estates (# Debtor does not have a resort interest):  67  |   |   |   |                   |
| Gibson's Financial Holdings, LLC  77. Check pair is applicable and check only one box.  Debtor is a Trustee acting with respect to property held in trust or perfect to perfect to perfect to perfect to property held in trust or perfect to pe | 4. Deputyered at 10%  |   |   |                   |
| Gibson's Financial Holdings, LLC  77. Check pair is applicable and check only one box.  Debtor is a Trustee acting with respect to property held in trust or perfect to perfect to perfect to perfect to property held in trust or perfect to pe | Ann W. Line Water   |   |   |                   |
| 15. Name and address of a RECORD OWNER of above-described real estate (if Debtor does not have a record interest):  17. Check pair if applicable and effect only one box.  Debtor is a Trust or Trustee acting with respect to property hald in trust or Debtor is a TRANSMITTING LITLITY  Seed in connection with a Manufactured Hiera Transaction — effective SD years   | 628 and 639 Hampsaue Drive  |   |   |                   |
| 15. Name and address of a RECORD OWNER of electro-described real estates (if Debtor does not have a record interest):  17. Check gals if applicable and elects gals one box.  18. Check gals if applicable and check gals one box.  19. Check gals if applicable and check gals one box.  19. Check gals if applicable and check gals one box.  19. Check gals if applicable and check gals one box.  19. Check gals if applicable and check gals one box.   | Gaffney, SC 29341   |   |   |                   |
| (if Debtor does not have a record interest):  17. Check solv if applicable and effect only one box.  18. Check solv if applicable and effect only one box.  19. Check solv if applicable and effect only one box.  19. Check solv if applicable and effect only one box.  19. Check solv if applicable and effect only one box.  19. Check solv if applicable and effect only one box.  19. Check solv if applicable and effect only one box.  19. Check solv if a Manufactured Home Transaction — effective S0 years  | Cherokee County   | ĺ   |   |                   |
| (if Debtor does not have a record interest):  17. Check solv if applicable and effect only one box.  18. Check solv if applicable and effect only one box.  19. Check solv if applicable and effect only one box.  19. Check solv if applicable and effect only one box.  19. Check solv if applicable and effect only one box.  19. Check solv if applicable and effect only one box.  19. Check solv if applicable and effect only one box.  19. Check solv if a Manufactured Home Transaction — effective S0 years  |   |   |   |                   |
| (if Debtor does not have a record interest):  17. Check solv if applicable and effect only one box.  18. Check solv if applicable and effect only one box.  19. Check solv if applicable and effect only one box.  19. Check solv if applicable and effect only one box.  19. Check solv if applicable and effect only one box.  19. Check solv if applicable and effect only one box.  19. Check solv if applicable and effect only one box.  19. Check solv if a Manufactured Home Transaction — effective S0 years  |   |   |   |                   |
| (if Debtor does not have a record interest):  17. Check solv if applicable and effect only one box.  18. Check solv if applicable and effect only one box.  19. Check solv if applicable and effect only one box.  19. Check solv if applicable and effect only one box.  19. Check solv if applicable and effect only one box.  19. Check solv if applicable and effect only one box.  19. Check solv if applicable and effect only one box.  19. Check solv if a Manufactured Home Transaction — effective S0 years  |   | 1   |   |                   |
| (if Debtor does not have a record interest):  17. Check solv if applicable and effect only one box.  18. Check solv if applicable and effect only one box.  19. Check solv if applicable and effect only one box.  19. Check solv if applicable and effect only one box.  19. Check solv if applicable and effect only one box.  19. Check solv if applicable and effect only one box.  19. Check solv if applicable and effect only one box.  19. Check solv if a Manufactured Home Transaction — effective S0 years  |   |   |   |                   |
| (if Debtor does not have a record interest):  17. Check solv if applicable and effect only one box.  18. Check solv if applicable and effect only one box.  19. Check solv if applicable and effect only one box.  19. Check solv if applicable and effect only one box.  19. Check solv if applicable and effect only one box.  19. Check solv if applicable and effect only one box.  19. Check solv if applicable and effect only one box.  19. Check solv if a Manufactured Home Transaction — effective S0 years  |   |   |   |                   |
| (if Debtor does not have a record interest):  17. Check solv if applicable and effect only one box.  18. Check solv if applicable and effect only one box.  19. Check solv if applicable and effect only one box.  19. Check solv if applicable and effect only one box.  19. Check solv if applicable and effect only one box.  19. Check solv if applicable and effect only one box.  19. Check solv if applicable and effect only one box.  19. Check solv if a Manufactured Home Transaction — effective S0 years  |   |   |   |                   |
| (if Debtor does not have a record interest):  17. Check solv if applicable and effect only one box.  18. Check solv if applicable and effect only one box.  19. Check solv if applicable and effect only one box.  19. Check solv if applicable and effect only one box.  19. Check solv if applicable and effect only one box.  19. Check solv if applicable and effect only one box.  19. Check solv if applicable and effect only one box.  19. Check solv if a Manufactured Home Transaction — effective S0 years  |   |   |   |                   |
| (if Debtor does not have a record interest):  17. Check solv if applicable and effect only one box.  18. Check solv if applicable and effect only one box.  19. Check solv if applicable and effect only one box.  19. Check solv if applicable and effect only one box.  19. Check solv if applicable and effect only one box.  19. Check solv if applicable and effect only one box.  19. Check solv if applicable and effect only one box.  19. Check solv if a Manufactured Home Transaction — effective S0 years  | :   |   |   |                   |
| (if Debtor does not have a record interest):  17. Check solv if applicable and effect only one box.  18. Check solv if applicable and effect only one box.  19. Check solv if applicable and effect only one box.  19. Check solv if applicable and effect only one box.  19. Check solv if applicable and effect only one box.  19. Check solv if applicable and effect only one box.  19. Check solv if applicable and effect only one box.  19. Check solv if a Manufactured Home Transaction — effective S0 years  | 15. Name and address of a RECORD OWNER of above-described real estate | .   |   |                   |
| Debtor is a Trust or Trusted acting with respect to properly held in trust or Decedent's  18. Check gals 3 applicable and check gals are box.  Debtor is a TRANSMITTING LITILITY  Find in connection with a Manufactured-Home Transaction — effective 50 years   | (if Debtor does not have a readed interval):                          | •   |   |                   |
| Debtor is a Trust or Trusted acting with respect to properly held in trust or Decedent's  18. Check gals 3 applicable and check gals are box.  Debtor is a TRANSMITTING LITILITY  Find in connection with a Manufactured-Home Transaction — effective 50 years   |   |   |   |                   |
| Debtor is a Trust or I trusted about with the box.  18. Check goly if applicable and check goly one box.  Debtor is a TRANSMITTING LITILITY  Find in connection with a Manufactured-Herne Transaction — effective S0 years   | Gibson's Financial Holdings, LLC                                      | ?7. Check only it applicable and check s          | only one 50%                                | ar [7] December 4 |
| 18. Cheak galk if applicable and check galk one box.    Debthor is a TRANSMITTING LITILITY   Red in connection with a Manufactured-Home Transaction — effective S0 years   | **************************************                                | Debtor is a Trust or Truston a                    | ting with respect to property have in trust | 41 222244         |
| Filed in connection with a Manufactured Hame Transaction — criticals of the Principle St. (1994)   |   | 18. Check guly if applicable and check :          | pply one box.                               |                   |
| Filed in connection with a Manufactured Hame Transaction — criticals of the Principle St. (1994)   |   | Deliber is a TRANSMITTING UTILITY                 | •   |                   |
| is a provention with a Public-Finance Transaction — effective 30 years   |   | First in connection with & Manufact               | ured-Home Transaction — effective 30 yea    | 15                |
|  |   | Fled in connection with a Public-Fi               | nance Transaction - effective 30 years      |                   |

## Exhibit "A"

#### Furniture and Equipment List For Joe Gibson's Auto World, Inc.

| Description                         | Date Acquired        | Cost Basis      |
|-------------------------------------|----------------------|-----------------|
|                                     | 45 (0 £ (0 )         | \$1,878.40      |
| Asian IMP Combo/Train               | 03/05/01             | \$244.65        |
| Computer Desk                       | 08/16/01             | <b>WD (1100</b> |
| Special Tool Storage                | 10/1/05              | · \$1,591.87    |
| (Suzuki Pit Stop)                   | 12/16/05<br>12/22/05 | \$3,526.41      |
| Essential Service Tool Program      |                      | \$10,689.00     |
| 2 Post and Mobile Lift- Target Tire | 05/26/00<br>09/06/00 | \$2,864.85      |
| Parts Shelves - Reeves Enterprises  | 09/11/00             | \$2,152.69      |
| Daewoo Special Tools                | 11/24/00             | \$3,471.70      |
| 2 Post Rotary Lift - Gaffney        | 12/05/00             | \$6,943,40      |
| 2 Rotary Lifts                      | 02/18/02             | \$1,648.00      |
| Suzuki Scanner                      | 02/18/02             | \$824.00        |
| Suzuki Scanner                      | 06/01/03             | \$962,26        |
| Engine Flush Machine                | 06/09/00             | \$11,965.38     |
| Office Furniture - Interstate       | 06/13/00             | \$5,385.00      |
| Showroom Signs-Burnett              | 06/13/00             | 43,242,111      |
| Computers and Network Equipment -   | 06/30/00             | \$8,262.21      |
| Service One                         | 10/13/00             | \$398.99        |
| Dot Matrix Printer - Office Depot   | 10/15/00             | \$18,655.00     |
| Exterior Signage                    | 10/26/00             | \$1,150.00      |
| Compass F & I Software - Gaffney    | 10/25/00             | \$2,173.00      |
| Daewoo Computer - Gaffney           | 11/21/00             | \$995.00        |
| Showroom Desk                       | 02/21/01             | \$598.48        |
| Furniture and Fixtures - RW         | 03/12/01             | \$5,250.00      |
| Gaffney                             | 04/05/01             | \$5,250.00      |
| Communications Source               | 05/11/01             | \$1,057.50      |
| Compaq Computer                     | 08/25/01             | \$8,613.75      |
| Security System                     |                      | \$4,572.32      |
| Suzuki                              | 08/31/01             | \$79.90         |
| Furniture                           | 09/07/01             | \$697.00        |
| Furniture                           | 09/07/01             |                 |
| Computer                            | 09/26/01             | \$766.48        |
| Key Machine                         | 10/31/01             | \$432.47        |
|                                     | 11/01/01             | \$2,995.00      |
| Speakers                            | 11/20/01             | \$453.00        |
| Key Machine                         | 01/01/02             | \$50,000.00     |
| R & R Computer                      | 07/22/04             | \$539.98        |
| Computer                            | 12/10/04             | \$773.81        |
| Computer Package                    | ·* 01/31/04          | \$667.00        |
| Suzuki Kiosk Mach/Show Room         |                      | \$667.00        |
| Suzuki Computer/Kiosk Show          | 03/05/04             | ₩ <b>₩</b> ₩    |

|                                 | 04/16/04      | \$667.00            |
|---------------------------------|---------------|---------------------|
| Suzuki Computer/Sales           | 05/28/04      | \$667.00            |
| Suzuki Computer/Kiosk           | A = 11 0 IO A | \$667.00            |
| Suzuki Computer/Sales           |               | \$667.00            |
| Suzuki Computer/Sales           | 07/31/04      | 4001.22             |
| CWC Furniture for New Bldg -    |               | <b>\$8,690.</b> 05  |
| Gaffinev                        | 10/17/05      | Φ0,030.03           |
| E3400 E-Machine Computer &      |               | # 4 <b>55</b> 00    |
| Printer                         | 11/16/05      | \$477.00            |
| GB230 In Rental                 | 09/30/04      | \$16,465.39         |
| GB234 In Rental                 | 09/30/04      | <b>\$</b> 13,996.45 |
|                                 | 01/01/05      | \$15,200.00         |
| Gaffney - Dealership Sign       | <u> </u>      |                     |
| Suzuki Dealership Sign          | 11/17/05      | <b>\$35,122.62</b>  |
| (Point of Sale Sign)            | 07/01/03      | \$5,000.00          |
| Special Tools                   | 07/01703      | **,                 |
| Special Tools Storage Cabinet   | 12/16/05      | \$1,591.87          |
| (Suzuki Pit Stop)               |               | \$760.41            |
| Computer                        | 03/20/04      | \$539,97            |
| Computer                        | 07/22/04      | D 2 2 7 7 7 7       |
| Desks & Tables for Sptbg Suzuki |               | 64 CO2 O4           |
| Bldg - Discount Office          | 12/13/05      | \$6,503.04          |
| B345AR - Parts Truck            | 05/20/05      | \$4,700.00          |
| Sptbg Dealership Point of Sale  |               |                     |
|                                 | . 01/01/05    | \$21,000.00         |
| Signage                         |               |                     |

#### Furniture and Equipment List For Joe Gibson's Automotive, Inc.

| Description                          | Date Acquired        | Cost Basis          |
|--------------------------------------|----------------------|---------------------|
| Battery Tester/Printer-Service Dept. | 12/31/03             | \$1,371.82          |
| Mitsubishi Special Tools             | 10/01/03             | \$15,116.04         |
| Galant Essential Tools               | 02/16/04             | \$510.16            |
| Wired Compressor                     | 09/29/04             | \$190.00            |
| Compressor for Shop                  | 09/24/04             | \$3,244.50          |
| Lencer Essential Tools               | 11/01/04             | \$133.44            |
| RF Detector                          | 11/01/04             | \$193.87            |
| Mitsubishi Brake Laathe              | 05/01/04             | \$4,602.15          |
| Tools                                | 02/17/04             | \$1,718.85          |
| Snap On Scanner                      | I <b>0/04/04</b>     | \$1,879.50          |
| Mitsubishi Tool                      | 05/17/04             | \$141.82            |
| Galant Essential Tool                | 04/01/04             | \$510.16            |
| SPX Essential Tools CK # 10333       | 10/10/05             | \$7,827.52          |
| Equipment Plus PO 15210              | 11/22/05             | \$2,887.50          |
| A. Mart '90                          | 01/01/ <b>9</b> 0    | \$2,420.00          |
| A. Mart '91                          | 01/01/91             | \$16,086.00         |
| A. Mart '92                          | 01/01/92             | \$4,468.00          |
| A. Mart '93                          | 01/01/93             | \$10,438.00         |
| A. Mart '94                          | 01/01/94             | \$1,363.00          |
| Oil Filter Crusher                   | 01/01/ <del>96</del> | \$892.50            |
| A/C Service Equipment                | 01/01/96             | \$2,961.00          |
| 49 12/17/99                          | 12/17/99             | \$10,031.25         |
| 50 09/23/99                          | 09/23/99             | \$1,701.68          |
| 51 11/05/99                          | 11/05/99             | \$3,255.00          |
| 54 03/30/99                          | 03/30/99             | \$2,175.40          |
| 55 05/06/99                          | 05/06/99             | <b>\$11,550.0</b> 0 |
| 56 11/05/99                          | 11/05/99             | \$1,117.15          |
| Service Lifts                        | 01/01/98             | \$14,380.50         |
| Daewoo Parts Scanner                 | 01/01/98             | \$3,058.00          |
| <del></del>                          | 01/01/98             | \$2,304.75          |
| Snap-On Parts Scanner                |                      | \$477.75            |
| Service Equipment                    | 01/01/98             | \$523.95            |
| Computer                             | 01/01/98             | =                   |
| Computer                             | 01/01/98             | \$477.75            |
| Computer                             | 01/01/98             | \$523.95            |
| Key System                           | 01/01/98             | \$950.00            |
| Service Lift                         | 01/01/98             | \$2,915.00          |
| Service Lift                         | 01/01/98             | \$3,189.68          |
| Shop Desk                            | 01/01/98             | \$210.00            |
|                                      | 01/01/98             | \$1,878.40          |
| Asian Imp Combo/Train                | GHOHAG               | 0-,                 |

| Chan Manager / Endeates             | 04 104 100            | ****                     |
|-------------------------------------|-----------------------|--------------------------|
| Shop Vacumm/Extractor Washer        | 01/01/98              | \$939.75                 |
| Key Transponder                     | 01/01/98              | \$1,572.93               |
| Updates to Service Scan Tool        | 01/01/98              | \$1,498.35               |
| Printer                             | 08/25/03              | \$2,336.25               |
| Printer                             | 01/01/00              | \$336.00                 |
|                                     | 01/01/00              | \$337.00                 |
| Ace Network Server                  | 01/01/00              | \$12,623.00              |
| Deskman 2000                        | 01/01/00              | \$4,000.00               |
| Microsoft Office                    | 01/01/00              | \$578.00                 |
| Furniture                           |                       | \$5,553.00               |
| Office Furniture                    | 01/01/00              | \$3,400.00               |
| Furniture                           | 01/01/00              | \$1,942.00               |
| 2 Chairs                            | 01/01/00              | \$462.00                 |
| Office Chairs                       | 01/01/00              | \$2,718.00               |
| Air Conditioner                     | 01/01/ <del>9</del> 8 | \$2,324.00               |
| Cabinets                            | 01/01/ <del>9</del> 8 | \$4,380.00               |
| VCR and Television                  | 01/01/00              | <b>\$</b> 53 <b>5.00</b> |
| Copier                              | 01/01/00              | \$630.00                 |
| Copier                              | 01/01/00              | \$367.00                 |
| Vacum                               | 01/01/00              | \$935.00                 |
| 2 Computers                         | 01/01/00              | \$3,191.00               |
| 2 Printers                          | 01/01/00              | \$830.00                 |
| Premium 91'                         | 01/01/91              | \$21,468.00              |
| Premium 92'                         | 01/01/92              | \$5,704.00               |
| Premium 93'                         | 01/01/93              | \$4,671.00               |
| Premium 94'                         | 01/01/94              | \$21,426.00              |
| Premium 94'                         | 01/01/94              | \$231.00                 |
| AOPEN 166 Pentium Computer and      |                       |                          |
| 14" Monitor                         | 01/01/98              | \$1,258.95               |
| Office Furniture - 16 Chairs, Metal |                       |                          |
| Desk                                | 01/01/98              | \$3,355.17               |
| 4 - Hon L-Shaped Desks              | 01/01/98              | \$1,659.00               |
| Telephone System - International    |                       | ·                        |
| Telecom                             | 01/01/98              | \$9,347.16               |
| 9-200, 1-233 AOPEN Midtower         |                       | •                        |
| Computer Systems; 3-15" Acer        |                       |                          |
| Monitors                            | 01/01/98              | \$13,929.55              |
| 2 - AOPEN 200 Midtower Computer     |                       | \$3,809.80               |
| Systems; 2 – 15" Monitors           | 01/01/98              |                          |
| 52 12/31/99                         | 12/31/99              | \$2,182.00               |
| 53 01/20/99                         | 01/20/99              | \$8,275.00               |
| Mita 1435 and Mita 1856 Copier      | 01/01/00              | \$1,575.00               |
| Burnett Signs                       | 01/01/00              | \$2,520.00               |
| Computer and Network Equipment -    | 01/01/00              | +                        |
| CB Serices                          | · - <del>-·</del> • • | \$28,140.73              |
| Am marrage                          |                       | <del></del>              |

| Signs - Great American Business      |          |             |
|--------------------------------------|----------|-------------|
| Products                             | 01/01/00 | \$3,350.00  |
| Neon Lighting - Thad Coleman         | 01/01/00 | \$4,998.00  |
| Office Furniture - Interstate Office |          | A10 0F      |
| Furniture                            | 01/01/00 | \$3,818.07  |
| Computer Equipment - Service One     | 01/01/00 | \$13,499.61 |
| Computer                             | 01/01/00 | \$2,327.31  |
| Daewoo Computer                      | 01/01/00 | \$2,152.50  |
| PC Tower                             | 01/01/00 | \$5,132.86  |
| Table/Chair Showroom                 | 01/01/00 | \$1,213.53  |
| Key System                           | 01/01/00 | \$432.48    |
| Computers                            | 01/01/00 | \$2,608.14  |
| Service One Communications           | 01/01/00 | \$2,065.35  |
| Service One Communications           | 01/01/00 | \$2,099.20  |
| 2 Compaq Computers                   | 01/01/00 | \$1,721.07  |
| Computer                             | 01/01/00 | \$7,303.80  |
| Cherry Desk/Return                   | 01/01/00 | \$633.90    |
| Desk                                 | 01/01/00 | \$695.53    |
| Laptop Computer                      | 01/01/00 | \$1,609.98  |
| Computer                             | 01/01/00 | \$2,436.29  |
| Security System                      | 01/01/00 | \$8,677.50  |
| Security System                      | 01/01/00 | \$3,954.75  |
| R and R Computer                     | 01/01/00 | \$50,357.79 |
| Copier                               | 01/01/00 | \$3,675.00  |
| Desk – Receptionist Showroom         | 08/25/03 | \$807.39    |
| Service Desk Computer                | 11/19/03 | \$892.48    |
| 2 Computer Packages                  | 11/10/04 | \$1,582.26  |
| Computer Package/Printer             | 10/08/04 | \$923.96    |
| Computer for F and I                 | 11/19/04 | \$539.97    |
| Computer Package                     | 12/10/04 | \$773.81    |
| Showroom Furniture                   | 10/25/04 | \$1,097.25  |
| Computer                             | 01/01/00 | \$2,608.14  |
| Roll Back                            | 01/01/00 | \$30,305.00 |
| GB218 In Rental                      | 09/30/04 | \$15,073.59 |
| Outdoor Sign                         | 01/01/00 | \$44,210.00 |
| Outside Lighting                     | 01/01/97 | \$24,535.00 |
| Carpet                               | 01/01/00 | \$3,076.00  |
| A/C Unit – 489 West Main             | 04/01/03 | \$4,875.00  |
| THE CITTLE - AND 14 AND 14 AND 14    |          |             |

## Exhibit . - Legal Description

Financing Statement from Gibson's Financial Holdings, LLC
To First National Bank of the South dated

Property: 628, 630 Hampshire Drive, Gaffney, SC 29341, and further described as:

All that certain piece, parcel or tract of land, with improvements thereon, lying situate and being in the State of South Carolina, County of Cherokee, fronting on Hampshire Drive (Frontage Road), and also bordered by Hollywood Drive and Matthew Drive, being shown and designated as 4.708 Acres, on Survey for Joe Gibson by Lavender, Smith & Associates, Inc., dated February 14, 2005, revised July 31, 2006, recorded in Plat Cabinet Slide C-160, Page 1, in the Office of the Clerk of Court for Cherokee County, and further described as follows:

Beginning at pipe at corner of Matthew Drive and Hollywood Drive, thence S 87-54-22 W 100.77 feet to pipe; thence S 86-35-40 W 97.9 feet to pipe; thence S 85-54-01 W 102.36 feet to pipe; thence S 85-19-15 W 298.86 feet to rod at corner; thence N 03-20-56 W 352.42 feet to corner at Hampshire Drive; thence along Hampshire Drive, N 87-15-41 E 199.71 feet to pipe; thence N 87-57-27 E 400.00 feet to pipe at corner at Hollywood Drive; thence S 03-22-53 E 335.00 feet to the beginning point.

This is the same property conveyed to Mortgagor by deed of Marvin L. Bishop, recorded May 17, 2000, in Deed Book 75, Page 318.

File No. 20063P1

In re Joe Gibson Automotive, Inc.

Debtor

Case No.

(If known)

### **SCHEDULE E - CREDITORS HOLDING UNSECURED PRIORITY CLAIMS**

|      | Check this box if debtor has no creditors holding unsecured priority claims to report on this Schedule E.   |
|------|---|
| TYF  | PES OF PRIORITY CLAIMS (Check the appropriate box(es) below if claims in that category are listed on the attached sheets.)  |
|      | Domestic Support Obligations  |
|      | Claims for domestic support that are owed to or recoverable by a spouse, former spouse, or child of the debtor, or the parent, legal guardian, or onsible relative of such a child, or a governmental unit to whom such a domestic support claim has been assigned to the extent provided in J.S.C. § 507(a)(1).  |
|      | Extensions of credit in an involuntary case   |
| appo | Claims arising in the ordinary course of the debtor's business or financial affairs after the commencement of the case but before the earlier of the pointment of a trustee or the order for relief. 11 U.S.C. § 507(a)(3).   |
|      | Wages, salaries, and commissions  |
|      | Wages, salaries, and commissions, including vacation, severance, and sick leave pay owing to employees and commissions owing to qualifying pendent sales representatives up to \$10,950* per person earned within 180 days immediately preceding the filing of the original petition, or the sation of business, whichever occurred first, to the extent provided in 11 U.S.C. § 507(a)(4). |
|      | Contributions to employee benefit plans   |
| cess | Money owed to employee benefit plans for services rendered within 180 days immediately preceding the filing of the original petition, or the sation of business, whichever occurred first, to the extent provided in 11 U.S.C. § 507(a)(5).   |
|      | Certain farmers and fishermen   |
|      | Claims of certain farmers and fishermen, up to \$5,400* per farmer or fisherman, against the debtor, as provided in 11 U.S.C. § 507(a)(6).  |
|      | Deposits by individuals   |
| that | Claims of individuals up to \$2,425* for deposits for the purchase, lease, or rental of property or services for personal, family, or household use, were not delivered or provided. 11 U.S.C. § 507(a)(7).   |
| ¥    | Taxes and Certain Other Debts Owed to Governmental Units  |
|      | Taxes, customs duties, and penalties owing to federal, state, and local governmental units as set forth in 11 U.S.C. § 507(a)(8).   |
|      | Commitments to Maintain the Capital of an Insured Depository Institution  |
|      | Claims based on commitments to the FDIC, RTC, Director of the Office of Thrift Supervision, Comptroller of the Currency, or Board of ernors of the Federal Reserve System, or their predecessors or successors, to maintain the capital of an insured depository institution. 11 U.S.C. 17 (a)(9).  |
|      | Claims for Death or Personal Injury While Debtor Was Intoxicated  |
| anot | Claims for death or personal injury resulting from the operation of a motor vehicle or vessel while the debtor was intoxicated from using alcohol, a drug, or her substance. 11 U.S.C. § 507(a)(10).  |
| adju | * Amounts are subject to adjustment on April 1, 2010, and every three years thereafter with respect to cases commenced on or after the date of stment.  |

1 continuation sheets attached

In re Joe Gibson Automotive, Inc.

| Case | No. |
|------|-----|
|------|-----|

(If known)

Debtor

### SCHEDULE E - CREDITORS HOLDING UNSECURED PRIORITY CLAIMS

(Continuation Sheet)

#### Type of Priority: Taxes and Certain Other Debts Owed to Governmental Units

| CREDITOR'S NAME, MAILING ADDRESS INCLUDING ZIP CODE, AND ACCOUNT NUMBER (See instructions above.) | CODEBTOR | HUSBAND, WIFE, JOINT<br>OR COMMUNITY | DATE CLAIM WAS<br>INCURRED AND<br>CONSIDERATION<br>FOR CLAIM | CONTINGENT | UNLIQUIDATED | DISPUTED | AMOUNT<br>OF CLAIM | AMOUNT<br>ENTITLED TO<br>PRIORITY | AMOUNT<br>NOT<br>ENTITLED TO<br>PRIORITY, IF<br>ANY |
|---|----------|--------------------------------------|--|------------|--------------|----------|--------------------|-----------------------------------|---|
| ACCOUNT NO.  SC DEPT OF REVENUE JOE S DUSENBURY JR PO BOX 12265 COLUMBIA SC 29211                 |          |                                      | SALES TAX  |            |              |          | 5,246.91           | 5,246.91                          | 0.00  |

Sheet no.  $\underline{1}$  of  $\underline{1}$  continuation sheets attached to Schedule of Creditors Holding Priority Claims

Subtotals≯ (Totals of this page)

Total >
(Use only on last page of the completed Schedule E. Report also on the Summary of

Schedule E. Report also on the Summary of Schedules.)

Total >

(Use only on last page of the completed

(Use only on last page of the completed Schedule E. If applicable, report also on the Statistical Summary of Certain Liabilities and Related Data.)

| \$<br>5,246.91 | \$<br>5,246.91 | \$ 0.0 | 00 |
|----------------|----------------|--------|----|
| \$<br>5,246.91 |                |        |    |
|                | \$<br>5,246.91 | \$ 0.0 | 00 |

In re

|       | Case No. |            |
|-------|----------|------------|
| ebtor | ,        | (If known) |

## SCHEDULE F - CREDITORS HOLDING UNSECURED NONPRIORITY CLAIMS

Check this box if debtor has no creditors holding unsecured claims to report on this Schedule F.

| Check this box if debtor has no creditor  |          |                                      | <u> </u>   |            |              |          |                    |
|---|----------|--------------------------------------|--|------------|--------------|----------|--------------------|
| CREDITOR'S NAME, MAILING ADDRESS INCLUDING ZIP CODE, AND ACCOUNT NUMBER (See instructions above.) | CODEBTOR | HUSBAND, WIFE, JOINT<br>OR COMMUNITY | DATE CLAIM WAS INCURRED AND CONSIDERATION FOR CLAIM. IF CLAIM IS SUBJECT TO SETOFF, SO STATE | CONTINGENT | UNLIQUIDATED | DISPUTED | AMOUNT OF<br>CLAIM |
| ACCOUNT NO.   |          |                                      |  |            |              |          | 44.00              |
| AMERICA'S AUTO AUCTIONS<br>2415 HWY 101 SOUTH<br>GREER SC 29651                                   | l        | l                                    | AUCTION SALE FEES  |            |              |          |                    |
| ACCOUNT NO.   |          |                                      |  |            |              | Х        | 211,693.91         |
| AMERICREDIT 4001 EMBARCADERO DRIVE ARLINGTON TX 76014   |          |                                      | BUYBACK/LOANS  |            |              | ^        | 211,030.31         |
| ACCOUNT NO.   |          |                                      |  |            |              |          | 146.20             |
| AUTO GLASS SERVICE<br>264 E KENNEDY ST<br>SPARTANBURG SC 29302                                    |          |                                      | SERVICE  |            |              |          |                    |
| ACCOUNT NO.   |          |                                      |  |            |              |          | 225.90             |
| B & W DISTRIBUTORS<br>PO BOX 335<br>FAIRIVEW NC 28730   | ı        | ı                                    | PARTS  |            |              |          |                    |
| ACCOUNT NO.   |          |                                      |  |            |              |          | 417.00             |
| BARNES DISTRIBUTION DEPT CH 14079 PALATINE IL 60055-4079  |          |                                      | PARTS/VARIOUS  |            |              |          |                    |

5 Continuation sheets attached

Subtotal > \$ 212,527.01

Total > e of the completed Schedule F.)

(Use only on last page of the completed Schedule F.) (Report also on Summary of Schedules and, if applicable on the Statistical Summary of Certain Liabilities and Related Data.)

In re

| Case No |            |
|---------|------------|
|         | (If known) |

## SCHEDULE F - CREDITORS HOLDING UNSECURED NONPRIORITY CLAIMS

|   |          |                                      | (Continuation Sheet)   |            |              |          |                    |
|---|----------|--------------------------------------|--|------------|--------------|----------|--------------------|
| CREDITOR'S NAME, MAILING ADDRESS INCLUDING ZIP CODE, AND ACCOUNT NUMBER (See instructions above.) | CODEBTOR | HUSBAND, WIFE, JOINT<br>OR COMMUNITY | DATE CLAIM WAS INCURRED AND CONSIDERATION FOR CLAIM. IF CLAIM IS SUBJECT TO SETOFF, SO STATE | CONTINGENT | UNLIQUIDATED | DISPUTED | AMOUNT OF<br>CLAIM |
| ACCOUNT NO.   |          |                                      |  |            |              |          | 690.00             |
| BOILING SPRINGS TIRE<br>3213 BOILING SPRINGS PKWY<br>BOILING SPRINGS SC 29316                     |          |                                      | PARTS  |            |              |          |                    |
| ACCOUNT NO.   |          |                                      |  |            |              |          | 125.40             |
| BOLTON JAMES ALIGNMENT<br>1491 UNION STREET<br>SPARTANBURG SC 29302                               | I        |                                      | ALIGNMENT SERVICE  |            |              |          |                    |
| ACCOUNT NO.   |          |                                      |  |            |              |          | 1,656.57           |
| DAEWOO MOTOR AMERICA<br>1055 W VICTORIA STREET<br>COMPTON CA 90220                                |          |                                      | PARTS/VARIOUS  |            |              |          |                    |
| ACCOUNT NO.   |          |                                      |  |            |              |          | 139.98             |
| DIXIE TIRE AND FUELS INC<br>1011 ASHEVILLE HWY<br>SPARTANBURG SC 29304                            |          |                                      |  |            |              |          |                    |
| ACCOUNT NO.   |          |                                      |  |            |              |          | 197.93             |
| DUKE ENERGY<br>PO BOX 70516<br>CHARLOTTE NC 28272-0516  |          |                                      | ELECTRIC   |            |              |          |                    |

Sheet no.  $\,\underline{1}$  of  $\underline{5}$  continuation sheets attached to Schedule of Creditors Holding Unsecured Nonpriority Claims

2,809.88 Subtotal >

(Use only on last page of the completed Schedule F.) (Report also on Summary of Schedules and, if applicable on the Statistical Summary of Certain Liabilities and Related Data.)

In re

| _            | _    |  |
|--------------|------|--|
| $\mathbf{D}$ | htor |  |

| Case No. |            |
|----------|------------|
|          | (If known) |

## SCHEDULE F - CREDITORS HOLDING UNSECURED NONPRIORITY CLAIMS

|   |          |                                      | (Continuation Sneet)   |            |              |          |                    |
|---|----------|--------------------------------------|--|------------|--------------|----------|--------------------|
| CREDITOR'S NAME, MAILING ADDRESS INCLUDING ZIP CODE, AND ACCOUNT NUMBER (See instructions above.) | CODEBTOR | HUSBAND, WIFE, JOINT<br>OR COMMUNITY | DATE CLAIM WAS INCURRED AND CONSIDERATION FOR CLAIM. IF CLAIM IS SUBJECT TO SETOFF, SO STATE | CONTINGENT | UNLIQUIDATED | DISPUTED | AMOUNT OF<br>CLAIM |
| ACCOUNT NO.   |          |                                      |  |            |              |          | 274.91             |
| EASLEY MITSUBISHI<br>4803 CALHOUN MEMORIAL HWY<br>EASLEY SC 29640                                 |          |                                      | PARTS  |            |              |          |                    |
| ACCOUNT NO.   |          |                                      |  |            |              |          | 166.76             |
| FILTER MAX INC 718 CONNECTICUT AVE SPARTANBURG SC 29302   | l        |                                      | SERVICE  |            |              |          |                    |
| ACCOUNT NO.   |          |                                      |  |            |              | Х        | 129,728.72         |
| FRANKLIN CAPITAL CORP<br>47 W 200 SOUTH STE 500<br>SALT LAKE CITY UT 84101                        |          |                                      | BUYBACK/LOANS  |            |              |          |                    |
| ACCOUNT NO.   |          |                                      |  |            |              |          | 187.00             |
| ISGETT DISTRIBUTORS INC<br>51 HIGHLAND CENTER BLVD<br>ASHEVILLE NC 28806                          |          |                                      | OIL  |            |              |          |                    |
| ACCOUNT NO.   |          |                                      |  |            |              | Х        | 91,170.47          |
| M & T BANK<br>ONE M & T PLAZA<br>BUFFALO NY 14240   |          |                                      | BUYBACK/LOANS  |            |              |          |                    |

Sheet no.  $\,\underline{2}$  of  $\underline{5}$  continuation sheets attached to Schedule of Creditors Holding Unsecured Nonpriority Claims

221,527.86 Subtotal >

(Use only on last page of the completed Schedule F.) (Report also on Summary of Schedules and, if applicable on the Statistical Summary of Certain Liabilities and Related Data.)

In re

| $D_{\Delta}$ | htor |  |
|--------------|------|--|

| Case No. |            |
|----------|------------|
|          | (If known) |

## SCHEDULE F - CREDITORS HOLDING UNSECURED NONPRIORITY CLAIMS

|   |          |                                      | (Continuation Sheet)   |            |              |          |                    |
|---|----------|--------------------------------------|--|------------|--------------|----------|--------------------|
| CREDITOR'S NAME, MAILING ADDRESS INCLUDING ZIP CODE, AND ACCOUNT NUMBER (See instructions above.) | CODEBTOR | HUSBAND, WIFE, JOINT<br>OR COMMUNITY | DATE CLAIM WAS INCURRED AND CONSIDERATION FOR CLAIM. IF CLAIM IS SUBJECT TO SETOFF, SO STATE | CONTINGENT | UNLIQUIDATED | DISPUTED | AMOUNT OF<br>CLAIM |
| ACCOUNT NO.   |          |                                      |  |            |              |          | 1,305.00           |
| PAINT EXPERTS 264 WEST PLAZA DRIVE MOORESVILLE NC 28117   |          |                                      | SERVICE  |            |              |          |                    |
| ACCOUNT NO.   |          |                                      |  |            |              |          | 4,446,814.27       |
| PAUL M GIBSON<br>330 CARLETON CIRCLE<br>SPARTANBURG SC 29301                                      |          |                                      | LOANS  |            |              |          |                    |
| ACCOUNT NO.   |          |                                      |  |            |              |          | 346.22             |
| PRESTIGE COLL/AUTO OUTFIT<br>136 S FOREST STREET<br>SPARTANBURG SC 29306                          |          |                                      | VEHICLE REPAIR   |            |              |          |                    |
| ACCOUNT NO.   |          |                                      |  |            |              |          | 655.06             |
| SAFETY KLEEN CORPORATION<br>5400 LEGACY DRIVE<br>PLANO TX 75024                                   |          |                                      | OIL RECYCLE  |            |              |          |                    |
| ACCOUNT NO.   |          |                                      | -  |            |              |          | 660.00             |
| SCRUGGS RECOVERY SERVICE<br>113 S FOREST STREET<br>SPARTANBURG SC 29304                           |          |                                      | WRECKAGE SERVICE   |            |              |          |                    |

Sheet no.  $\,\underline{3}$  of  $\underline{5}$  continuation sheets attached to Schedule of Creditors Holding Unsecured Nonpriority Claims

4,449,780.55 Subtotal

(Use only on last page of the completed Schedule F.) (Report also on Summary of Schedules and, if applicable on the Statistical Summary of Certain Liabilities and Related Data.)

In re

| loe Gibson Automotive, Inc. | Case No   |
|-----------------------------|-----------|
| Dobtor                      | (If known |

## SCHEDULE F - CREDITORS HOLDING UNSECURED NONPRIORITY CLAIMS

|   |          |                                      | (Continuation Sneet)   |            |              |          |                    |
|---|----------|--------------------------------------|--|------------|--------------|----------|--------------------|
| CREDITOR'S NAME, MAILING ADDRESS INCLUDING ZIP CODE, AND ACCOUNT NUMBER (See instructions above.) | CODEBTOR | HUSBAND, WIFE, JOINT<br>OR COMMUNITY | DATE CLAIM WAS INCURRED AND CONSIDERATION FOR CLAIM. IF CLAIM IS SUBJECT TO SETOFF, SO STATE | CONTINGENT | UNLIQUIDATED | DISPUTED | AMOUNT OF<br>CLAIM |
| ACCOUNT NO.   |          |                                      |  |            |              |          | 1,262.03           |
| SOUTHEASTERN FREIGHT LINES<br>PO BOX 1691<br>COLUMBIA SC 29202                                    |          |                                      | FREIGHT  |            |              |          | ,                  |
| ACCOUNT NO.   |          |                                      |  |            |              |          | 97.82              |
| SPARTANBURG WATER 200 COMMERCE STREET PO BOX 251 SPARTANBURG SC 29304-0251                        |          |                                      | WATER  |            |              |          |                    |
| ACCOUNT NO.   |          |                                      |  |            |              |          | 108.57             |
| UNIFIRST 322 STANDING SPRINGS CT SIMPSONVILLE SC 29680  |          |                                      | UNIFORMS   |            |              |          |                    |
| ACCOUNT NO.   |          |                                      |  |            |              |          | 1,697.00           |
| UNITED ADVERTISING MEDIA<br>7355 W FRIENDLY AVE STE E<br>GREENSBORO NC 27410                      |          |                                      | ADVERTISING  |            |              |          | ,                  |
| ACCOUNT NO.   |          |                                      |  |            |              |          | 125.00             |
| WHEEL WIZARD<br>202 KERNS AVENUE<br>GREENVILLE SC 29609   |          |                                      | PARTS  |            |              |          |                    |

Sheet no.  $\,\underline{4}$  of  $\underline{5}$  continuation sheets attached to Schedule of Creditors Holding Unsecured Nonpriority Claims

3,290.42 Subtotal >

(Use only on last page of the completed Schedule F.) (Report also on Summary of Schedules and, if applicable on the Statistical Summary of Certain Liabilities and Related Data.)

| B6F | (Official | <b>Form</b> | 6F) | (12/07) | ) - Cont. |
|-----|-----------|-------------|-----|---------|-----------|
|     |           |             |     |         |           |

| In re | Joe Gibson Automotive. Inc. | Case No.   |  |
|-------|-----------------------------|------------|--|
|       | Debtor                      | (If known) |  |

## SCHEDULE F - CREDITORS HOLDING UNSECURED NONPRIORITY CLAIMS

(Continuation Sheet)

|   |          |                                      | (  |            |              |          |                    |
|---|----------|--------------------------------------|--|------------|--------------|----------|--------------------|
| CREDITOR'S NAME, MAILING ADDRESS INCLUDING ZIP CODE, AND ACCOUNT NUMBER (See instructions above.) | CODEBTOR | HUSBAND, WIFE, JOINT<br>OR COMMUNITY | DATE CLAIM WAS INCURRED AND CONSIDERATION FOR CLAIM. IF CLAIM IS SUBJECT TO SETOFF, SO STATE | CONTINGENT | UNLIQUIDATED | DISPUTED | AMOUNT OF<br>CLAIM |
| ACCOUNT NO.   |          |                                      |  |            |              |          | unknown            |
| X - See Attached List of Customers with possible claims   |          |                                      |  |            |              |          |                    |

Sheet no.  $\underline{5}$  of  $\underline{5}$  continuation sheets attached to Schedule of Creditors Holding Unsecured Nonpriority Claims

Subtotal > \$ 0.00

Total > \$ 4,889,935.72

Schedule F.)

| Joe Gibson Automotive - Attachment | to Schedule F - Customers with possible claims: |  |
|------------------------------------|---|--|
| AARON SCOTT TRENT                  | 511 HANEY CEMETERY ROAD                         | UNION,SC 29379                                   |
| AHMED DARWISH                      | 2 SANDY POINT CT                                | SIMPSONVILLE,SC 29680                            |
| AIN SHABAZZ BAILEY                 | 404 LONGVIEW TERRACE                            | GREER,SC 29650                                   |
| ALAN WHITE                         | 109 VINEWOOD CT                                 | SIMPSONVILLE,SC 29680                            |
| ALICE GREENE                       | 125 BELVEDERE DR                                | SPARTANBURG,SC 29301                             |
| ALICIA ADAMS CRUTE                 | 350 BRYANT RD APT F3                            | SPARTANBURG,SC 29303                             |
| ALISA RYDER                        | 1315 BRUSHY CREEK RD                            | TAYLORS,SC 29687                                 |
| ALMA P RICHARDSON                  | 314 OVERHILL DR                                 | GAFFNEY,SC 29340                                 |
| AMANDA MARIE JENKINS               | 320 PINE ST                                     | GREER,SC 29650                                   |
| ANASTASIA ROSE ROGERS              | 605 SAVANNAH CT                                 | ANDERSON,SC 29621                                |
| ANDREW T HILL                      | 200 FOSTER RD                                   | ROEBUCK,SC 29376                                 |
| ANGELA LEE WADDELL                 | 190 FRONTAGE RD 35                              | ROEBUCK,SC 29376                                 |
| ANH Q PHAM                         | 357 HILLANDALE RD APT 240                       | GREENVILLE,SC 29609                              |
| ANN TOMS                           | 1634 FERNWOOD GLENDALE RD                       | SPARTANBURG,SC 29307                             |
| ANNIE MCENTYRE MONTGOMERY          | Y 310 BIBLE SCHOOL ROAD                         | LAKE LURE,NC 28746                               |
| ANNIE N WRIGHT                     | 299 GASTON STREET                               | PACOLET MILLS,SC 29373                           |
| ANTHONY M GAGLIARDI                | 113 SELDEN WAY                                  | FOUNTAIN INN,SC 29644                            |
| ARTHUR FOSTER JR                   | 199 FOSTER ROAD                                 | ROEBUCK,SC 29376                                 |
| AUDRA RENEE DAWKINS                | 113 STRATFORD ROAD                              | MOORE,SC 29369                                   |
| BABRBARA L SMALL                   | 317 CHETSWORTH LANE                             | GREENVILLE,SC 29607                              |
| BENNIE FRANK SINCLAIR              | 5879 HWY 308                                    | CLINTON,SC 29325                                 |
| BETTY LEWIS                        | 309 CREEKSIDE DR                                | GREENVILLE,SC 29605                              |
| BETTY NELL SINGLETARY              | 894 BALLENGER ROAD                              | GRAY COURT SC 29645                              |
| BLANCHE PAINTER                    | 1801 GREENPOND R D                              | WOODRUFF,SC 29388                                |
| BOBBY O BROWN                      | 507 CLEMSON STREET                              | LAURENS,SC 29360                                 |
| BRANDON KYLE METCALF               | 46 METCALF FARM ROAD                            | BREVARD,NC 28712                                 |
| BRANDY DENECKA PAGE                | 5247 OLD GEORGIA HIGHWAY                        | COWPENS,SC 29330                                 |
| BRENDA VEGOREN TRANTHAM            | 157 HAZELWOOD                                   | FOREST CITY,NC 28043                             |
| BRIAN PARSONS                      | 112 RUSSELL ST                                  | SPARTANBURG,SC 29307                             |
| BRIAN WESLEY MURPHY                | 235 NASH ROAD                                   | MOORE,SC 29369                                   |
| BROOKS ANTONIO BRYANT              | 3 MILO COURT                                    | SIMPSONVILLE,SC 29681                            |
| CARLA ROUNDTREE DAVIS              | 130 FLINT LANE                                  | GREER,SC 29651                                   |
| CARLOS BROWN                       | 326 N TIMM CREEK AVE                            | ROEBUCK,SC 29376                                 |
|                                    | 444 OLD EAID WEIN DOAD ADT #40                  | FOUNTAIN   10 10 0 0 0 0 0 0 0 0 0 0 0 0 0 0 0 0 |

111 OLD FAIRVIEW ROAD APT #43

FOUNTAIN INN,SC 29644

CAROLYN SMITH MCCALL

CAROLYN WILSON 210 MCCARTER DR WELLFORD.SC 29385 CATHERINE KELLY ROYAL 3399 WHTTESIDES ROAD FOREST CITY,NC 28043 CATHERINE S PHILLIPS 14 COLLIER LANE **GREER, SC 29650** CATHY BRYANT 216 MATTISON RD ANDERSON.SC 29626 CHAD HORTON 165 MOORES FARM DR INMAN.SC 29349 CHARLES DANIEL HIPP 8 CROSS STREET INMAN.SC 29349 CHARLES HENDRICKSON 335 BLAKELEY AVE PIEDMONT, SC 29673 CHARLES P BELUE 415 PACOLET STREET JONESVILLE, SC 29353 CHRISTINE S HAWKINS 109 RASHFORD WAY SIMPSONVILLE.SC 29681 CHRISTOPHER HUNTER 12 TODD EXT AVENUE LAURENS,SC 29360 CHRISTY T MILLER 165 ALLEN STREET RUTHERFORDTON.NC 28139 CLEA NEELY 313 POLLARD RD SIMPSONVILLE, SC 29681 CONNIE D SMITH **PO BOX 385 LYMAN,SC 29365** CYNTHIA KAY MORGAN 36 ROCKSIDE CT **GREENVILLE.SC 29615** CYNTHIA WILSON 151 TYMBERBROOK DR LYMAN,SC 29365 DALE CARTER 124 SHELL DRIVE WOODRUFF.SC 29388 DANNY RAY SMITH GRAY COURT, SC 29645 1924 HELLAM CIRCLE DANNY SMITH 17 COSTER RD TRAVELERS REST.SC 29690 DARRYL KEITH HUGHEY 1434 DOVER ROAD APT # APT F SPARTANBURG.SC 29301 DAVID CHADWICK ROCHESTER 826 N MORNINGWOOD LANE DUNCAN, SC 29334 DAVID PAUL CAMPBELL 137 ANTIOCH DRIVE BUFFALO,SC 29321 DEBRA S VINJAMURI 119 HEATHER LANE MAULDIN,SC 29662 **DENNIS JAMES COLEMAN** 243 LAKE TREE ROAD GAFFNEY,SC 29340 DENNIS LANCASTER 1851 MUDBRIDGE RD JONESVILLE.SC 29353 131 SERENE DRIVE DENNIS TROY PEPITONE WATERLOO,SC 29384 DENVER E JONES 2166 SPENCER CREEK ROAD CAMPOBELLO.SC 29322 DERRICK M HALL 185 STONEWOOD CROSSING DRIVE **BOILING SPRINGS.SC 29316** DIANA WEAVER 265 HINES LOOP RD MOORESBORO, NC 28114 DIANE F BRANNON 508 MCCLUNEY DR GAFFNEY.SC 29340 829 10TH STREET GAFFNEY,SC 29340 DIPALI HIMAN PATEL DOLPHUS SIMS 526 WINSMITH AVENUE SPARTANBURG.SC 29306 **DOLTON GRUBBS** 125 MEADOWBROOK LANE INMAN,SC 29349 DOMINICK V CIPOLLONE 113 CLEAR LAKE DRIVE SIMPSONVILLE.SC 29680 DONNA AUSTIN 211A CALIFORNIA AVE SPARTANBURG.SC 29303 DONNA WOODY **MOORE,SC 29369** 610 BETHANY CHURCH RD

| DONNIE ALBERT RICE DONNIE RAY PRUITT DONNIE RAY SMITH DONNIE WILSON SEAGRAVES DOROTHY HOPKINS SMITH DUSTIN JOSEPH HUDSON EILEEN J EVANS ERIC MICHEAL OLSEN ERIC WARREN GREEN FELICIA DIANE BARRON FRANK TERRY HIXSON | 1820 1/2 B WHITE STREET 952 FARLEY AVE. EXT. 215 FISHER AVE 139 ISLAND CREEK ROAD 911 LEWIS STREET 358 OLIVER DRIVE 8 TEAKWOOD CV 125 GETTYS-FARM ROAD 101 HAWKINS ACRES RD 315 CANAAN POINTE DRIVE 108 LONGVIEW HEIGHTS | ANDERSON,SC 29624<br>SPARTANBURG,SC 29301<br>SPARTANBURG,SC 29301<br>COWPENS,SC 29330<br>ANDERSON,SC 29624<br>INMAN,SC 29349<br>SIMPSONVILLE,SC 29680<br>GAFFNEY,SC 29341<br>SPARTANBURG,SC 29307<br>SPARTANBURG,SC 29306<br>UNION,SC 29379 |
|--|--|---|
| FREDDY R NAVARRO FULTON MARTIN PEELER JR   | 67 C PINECROFT DRIVE<br>259 RIVER FOREST DRIVE   | TAYLORS,SC 29687<br>SPARTANBURG,SC 29316  |
| GAIL GRIFFIN WRIGHT GARY CUNNINGHAM JR.  | 406 WINDMILL CIRCLE<br>304 TOWER DRIVE   | GREENWOOD,SC 29646<br>MOORE,SC 29369  |
| GEORGE GUFFEY  | 5345 NEW CUT RD  | INMAN,SC 29349  |
| GINA HORTON  | 165 MOORES FARM RD   | INMAN,SC 29349  |
| GINGER ANN SCOTT   | 239 NORRIS ROAD  | SPARTANBURG,SC 29303  |
| GRETCHEN WILLIAMS  | 4146 GLENNLEA COMMONS DRIVE  | CHARLOTTE,NC 28216  |
| GUY MATTHEW WHITE  | 8 CPATAINS CT  | GREER,SC 29650  |
| GWENDOLYN CALVERT  | 31 NUTTY DR  | FOUNTAIN INN,SC 29644   |
| GWENDOLYN L ALLEN  | 114 WOODSON DR   | UNION,SC 29379  |
| HAROLD MARTIN  | 311 CEMETARY STREET W.   | LAURENS,SC 29360  |
| HARRY BERNARD WOTRING  | 1007 SALLY WHITE ROAD EXT  | HODGES,SC 29653   |
| HARRY M FISCHER  | 411 W. ABINGTON WAY  | SPARTANBURG,SC 29301  |
| HEATHER LYNN FOSTER  | 114 SALUDA STREET  | SPARTANBURG,SC 29301  |
| IRENE HOWELL   | 864 GWENDOLYN AVE  | SPARTANBURG,SC 29302  |
| JACQUELINE CHAPMAN   | 1503 CANNON POINT DRIVE  | SPARTANBURG,SC 29306  |
| JACQUELINE MONTEITH CONNER   | 109 HUNTER RD  | RUTHERFORDTON,NC 28139  |
| JAMES B LAWSON   | 250 SETTLE AVENUE  | CAMPOBELLO,SC 29322   |
| JAMES BRONER WHITFIELD   | 130 IMPLA DRIVE APT # C  | MARTIN,GA 30577   |
| JAMES CLOUD  | 350 BRYANT APT ROAD APT #A9  | SPARTANBURG,SC 29303  |
| JAMES DOUGLAS PERRY  | 285 WESTAYER HEIGHTS   | INMAN,SC 29349  |
| JAMES JORDAN   | 65 CENTURY CIR APT 1050 A  | GREENVILLE,SC 29607   |
| JAMES KENNETH BRUCE  | 1510 HWY 326   | CARNESVILLE,GA 30521  |

| JAMES MARK KIRBY JAMES W MCKINNEY JAMES WILLIAM MILLER JR JANET LOUISE WEST JANET PAINTER WILLIS JEANNA HAZEL JENNIFER DUNN JEREMY PHILLIPS JEROME TERRELL WILLIAMS JERRY C. MATHIS JOANNE W MCGEE JOEANN WOFFORD JOESPH MOORE JOHN EDWARD PADILLA JOHN F WILLIAMS JOHN LAWSON JOHN SAVILLE BAYLESS JOHNATHAN D WATTS JOHNATHAN GURREN JOSEPH LEE CALHOUN JOSHUA ANDREW HARRIS JOSHUA FREE JOYCE CARR BRASWELL JT MCMAHAN JUDY G LAWSON JULIA DIANA NICHOLS JULIE CATHERINE LAWS KATHRYN HUNTER KATHRYN V PERRY KATHY J HALL KATHY LEONA COMER KATRINA D SMITH | 1052 DUNCAN ROAD 601 MT PLEASANT ROAD 261 ROPER LOOP ROAD 544 JIM LOVELACE RD 205-A MARTIN CT 159 MILLWOOD LANE 404 HARVEY ROAD APT #D 512 PEAK STREET 4200 COLLINGHAM DRIVE 105 COUNTRY CLUB ROAD 109 LOCUST STREET 330 AMHERST DRIVE 145 CAMBRIDGE CIRCLE 614 AB JACKS RD 317 BRODIE ROAD 121 FITZGERALD RD 306 STOWE ACRES 218 PERRY DEAN RD 604 CREEKVIEW DRIVE 251 DARBY RD 111 BUFFALO CREEK ROAD 101 LONGSHORE DR 1388 BURNT MILL CREEK ROAD 210 BROADUS STREET 1892 SHILOH CHURCH ROAD 709 RAYMOND AVENUE 242 VELDA DR 9 CHRISTINE CT 285 WESTAYER HEIGHTS 360 HOLDEN ROAD 100 KILLION DR APT4-B 1900 BOILING ROAD APT # 17F | APT 4-B<br>APT #17F | RUTHERFORDTON,NC 28139 SPARTANBURG,SC 29303 RUTHERFORDTON,NC 28139 ELLENBORO,NC 28040 BOILING SPRINGS,SC 29316 WELLFORD,SC 29385 GREER,SC 29651 COLUMBUS,NC 28722 CHARLOTTE,NC 28273 GAFFNEY,SC 29340 CLINTON,SC 29325 SPARTANBURG,SC 29306 SPARTANBURG,SC 29306 CLINTON,SC 29325 LEESVILLE,SC 29070 SPARTANBURG,SC 29307 KINGS MOUNTAIN,NC 28086 LAURENS,SC 29360 GREENVILLE,SC 29607 GAFFNEY,SC 29340 BLACKSBURG,SC 29702 BELTON,SC 29627 MOUNTVILLE,SC 29370 GREER,SC 29651 PAULINE,SC 29374 ANDERSON,SC 29379 SPARTANBURG,SC 29307 INMAN,SC 29349 INMAN,SC 29349 GAFFNEY,SC 29340 TAYLORS,SC 29687 |
|--|--|---------------------|--|
| KATRINA LAVERNE MCLEAN KELLY JOE BEAMER  | PO BOX 414<br>144 HICKORY HILL DRIVE   | 214 ARMSTRONG C     | IR HIGH SHOALS,NC 28077<br>INMAN,SC 29349  |
| KRISTEN K CLONTZ   | 513 SASSAFRAS COURT  |                     | SPARTANBURG,SC 29301   |

LAJUANA HENDERSON 56 HIDDEN SPRINGS RD SPARTANBURG.SC 29302 LAWRENCE CLARK DENT 2223 BUFFALO WEST SPRINGS HIGH BUFFALO,SC 29321 LEAH RUDICILL WILSON 965 BETHESDA ROAD SPARTANBURG,SC 29302 LEARIE D FREDRICK 1302 SOUTH BELL STREET CLINTON.SC 29325 LENNIE W SANDERS 400 HEATH LANE APT2 SPARTANBURG.SC 29301 LEROY ARTHUR SANDERS 1921 NORTH BURRIS ROAD SHARON.SC 29742 LESLIE K GIBSON 732 BAILEY ROAD UNION,SC 29379 LILIANA MARIA ARANGO 861 COLDBROOK DR GREER.SC 29651 LINDA L HANSARD 101 MARION AVENUE APT # 94 SPARTANBURG.SC 29306 LOGAN S FARNHAM 108 CARTEE DRIVE CHESNEE,SC 29323 GREENVILLE.SC 29651 LOUENE K ALLBAUGH 4 SEVEN PINES COURT LOUIS J VALENTINE 210 HILLTOP DR CHESNEE,SC 29323 LUIS RICO 6 MEADOWVIEW DR TAYLORS,SC 29687 1081 SLOW CREEK COURT LYNNE ANN ELLSWORTH **BOILING SPRINGS.SC 29316** MANDY MICHALOVE 136 HIGHLAND RIDGE TRAIL **BOILING SPRINGS, SC 29316** MANUS DOUGLAS STEVENS SR 140 W PARK DRIVE SPARTANBURG.SC 29306 790 RIVER DRIVE MARGARET E HALL SPARTANBURG,SC 29307 MARK ADRIAN HOLLIDAY 627 MOUNTAINBROOK DRIVE **BOILING SPRINGS, SC 29316** MARSHALL E COBUN 130 COBUN LANE PICKENS.SC 29671 MARY MARTIN 424 CLARK GLENN DR. **INMAN,SC 29349** MARY REESE STUART POB 1416 LEICESTER, NC 28748 MATTHEW ANDREW JONES 1504 FERNWOOD GLENDALE ROAD SPARTANBURG,SC 29307 MELINDA C MOTON 106 NORWICH SQUARE GREENWOOD,SC 29649 MICHAEL ANDREW HOPKINS 511 EAST MOUNTAIN CREEK ROAD TAYLORS,SC 29687 **UNION,SC 29379** MICHAEL L LOVELACE 127 SOUTHWOOD DRIVE MICHAEL LADIERI 714 KELTNER AVE SPARTANBURG.SC 29303 MICHAEL LYNN AIKEN **46 SUTTON ROAD LYMAN.SC 29365** MICHELE CAHILL 107 ISELIN ST SIMPSONVILLE, SC 29681 MICHELLE E LAWSON 1350 OLD FURNACE ROAD **BOILING SPRINGS.SC 29316** MICHELLE L BRIGGS **ENOREE,SC 29335** 554 BROWNING ROAD MIDDLETON GASSAWAY IV 5600 SUBIRA DR CHARLOTTE.NC 28215 MILDRED FAYE RUPPE 136 SULPHER SPRINGS ROAD CHESNEE,SC 29323 NANCY ROBINSON PHILBECK 102 SPRINGDALE DR GROVER.NC 28073 NATHAN BRIGGS 345 BRYANT ROAD - APT #F3 SPARTANBURG.SC 29303

101 OAKLAND AVENUE

GAFFNEY,SC 29340

**NELLIE SIMS** 

SHAWN DORSEY SHAWN M DEBERRY

SHIA ZELDIN

SHIRLEY ANN ANDERSON

SONYA V RICHARD

STACY BONNER COVINGTON STARR BRIGHT MORROW

STEVE R BAGWELL
TABITHA COOPER
TAMARA KING
TAWANE JOHNSON
TERESA A OWEN

TERESA ELAINE LITTLEJOHN
TIFFANY ELLIOTT ORTEGA
TONY LANCE HENDERSON
TRACEY ANTHONY BYRD
VERA MARIE WILSON
VERNON LEE QUARLES

WAYNE ALFUS JACKSON WESLEY O TERRILL WILLIAM LUCAS WILLIAM MCALISTER WILLIAM MONROE SELF

WILLIAM WILDER
ZACHARY L HARRIS
ZAIDEE W STOKES

1964 TWIN BRIDGE ROAD

408 ABNER ROAD B-72 169 MAXIMUS DRIVE

395 WINSMITH AVENUE

108 WINETTA ST 303 CAMELLIA CIR

130 BIRDSONG LANE

482 MOUNT LEBANON CHURCH ROAD

4901 LIVERPOOL LN
17 TEAKWOOD COVE
216 CHATEAU STREET
343 ZEB ALLEY RD
119 WHITE OAK ROAD
235 EAST CORLEY LANE

114 MAPLE TREE LANE

140 WASHINGTON STREET

269 BELUE ROAD 1508 PARKAWAY 6A 125 LYNCHBURG CIR

112 MARTIN LANE APT 606

105 CLARENDON DR 117 SELWYN DR 282 PHILLIPS DRIVE

173 WINGO ST

1404 SPRINGFIELD ROAD 414 WINESAPP DRIVE GAFFNEY,SC 29341

SPARTANBURG, SC 29301

GREER,SC 29651

SPARTANBURG,SC 29036

LAURENS,SC 29360 GAFFNEY,SC 29341 FOREST CITY.NC 28043

GREER,SC 29651 RALEIGH.NC 27604

SIMPSONVILLE,SC 29680 BOILING SPRINGS.SC 29316

CASHIERS, NC 28717

SPARTANBURG,SC 29301 SPARTANBURG.SC 29303

COWPENS,SC 29330 LAURENS,SC 29360 GAFFNEY,SC 29341

GREENWOOD,SC 29646

LIBERTY,SC 29657 GAFFNEY,SC 29341 CLEMSON,SC 29631 ANDERSON,SC 29625 FOREST CITY,NC 28043

INMAN,SC 29349

BOILING SPRINGS,SC 29307

ANDERSON, SC 29621

| B6G | (Official | Form 6G | (12/07) |
|-----|-----------|---------|---------|
|-----|-----------|---------|---------|

| In re: | Joe Gibson Automotive, Inc. | Case No |            |
|--------|-----------------------------|---------|------------|
|        | Debtor                      |         | (If known) |

# **SCHEDULE G - EXECUTORY CONTRACTS AND UNEXPIRED LEASES**

 $\hfill \square$  Check this box if debtor has no executory contracts or unexpired leases.

| NAME AND MAILING ADDRESS, INCLUDING ZIP CODE,<br>OF OTHER PARTIES TO LEASE OR CONTRACT. | DESCRIPTION OF CONTRACT OR LEASE AND NATURE OF DEBTOR'S INTEREST, STATE WHETHER LEASE IS FOR NONRESIDENTIAL REAL PROPERTY. STATE CONTRACT NUMBER OF ANY GOVERNMENT CONTRACT. |
|---|--|
| BARNES DISTRIBUTION<br>DEPT CH 14079<br>PALATINE IL 60055-4079                          | Keycutting machine   |
| DEALER MARKETING SERVICES INC<br>5401 ELMORE AVENUE<br>SUITE 200<br>DAVENPORT IA 52807  | 20 Concurrent Use Licenses for ProMax Online (software for leases - auto sales) 36 months. Effective Date: 7/17/07. \$1,315.00/mo.   |
| DEALER TRACK INC<br>PO BOX 6129<br>NEW YORK NY 10087-6129                               | Security key system to prevent key theft and possible car theft. \$254.45/mo.  |
| GIBSON'S FINANCIAL HOLDINGS LLC<br>489 WEST MAIN STREET<br>SPARTANBURG SC 29301         | Lease on building - monthly payment is \$10,000  |

| B6H (Official Form 6H) (12/07) |
|--------------------------------|
|--------------------------------|

| <sub>In re:</sub> Joe Gibson Automotive, Inc. | Case No. |            |
|---|----------|------------|
|   | Debtor , | (If known) |

# **SCHEDULE H - CODEBTORS**

☐ Check this box if debtor has no codebtors.

| NAME AND ADDRESS OF CODEBTOR                           | NAME AND ADDRESS OF CREDITOR                                |
|--|---|
| PAUL M GIBSON 330 CARLETON CIRCLE SPARTANBURG SC 29301 | MITSUBISHI MOTOR CORP<br>PO BOX 4401<br>EARTH CITY MO 63044 |

# United States Bankruptcy Court District of South Carolina

| In re Joe Gibson Automotive, Inc. | Case No.          |
|-----------------------------------|-------------------|
| Debtor                            | Chapter <u>11</u> |

### **SUMMARY OF SCHEDULES**

Indicate as to each schedule whether that schedule is attached and state the number of pages in each. Report the totals from Schedules A, B, D, E, F, I, and J in the boxes provided. Add the amounts from Schedules A and B to determine the total amount of the debtor's assets. Add the amounts of all claims from Schedules D, E, and F to determine the total amount of the debtor's liabilities. Individual debtors also must complete the "Statistical Summary of Certain Liabilities and Related Data" if they file a case under chapter 7, 11, or 13.

| NAME OF SCHEDULE  | ATTACHED<br>(YES/NO) | NO. OF SHEETS | ASSETS             | LIABILITIES        | OTHER |
|---|----------------------|---------------|--------------------|--------------------|-------|
| A - Real Property   | YES                  | 1             | \$<br>0.00         |                    |       |
| B - Personal Property   | YES                  | 3             | \$<br>2,899,949.46 |                    |       |
| C - Property Claimed<br>as Exempt   | NO                   |               |                    |                    |       |
| D - Creditors Holding<br>Secured Claims   | YES                  | 1             |                    | \$<br>3.964.248.90 |       |
| E - Creditors Holding Unsecured<br>Priority Claims<br>(Total of Claims on Schedule E) | YES                  | 2             |                    | \$<br>5,246.91     |       |
| F - Creditors Holding Unsecured<br>Nonpriority Claims                                 | YES                  | 6             |                    | \$<br>4,889,935.72 |       |
| G - Executory Contracts and<br>Unexpired Leases                                       | YES                  | 1             |                    |                    |       |
| H - Codebtors   | YES                  | 1             |                    |                    |       |
| I - Current Income of Individual Debtor(s)  | NO                   | 0             |                    |                    | \$    |
| J - Current Expenditures of Individual Debtor(s)                                      | NO                   | 0             |                    |                    | \$    |
| тот   | AL                   | 15            | \$<br>2,899,949.46 | \$<br>8,859,431.53 |       |

| In re | Joe Gibson Automotive, Inc. | Case No. |            |
|-------|-----------------------------|----------|------------|
|       | Debtor                      | -        | (If known) |

## **DECLARATION CONCERNING DEBTOR'S SCHEDULES**

#### **DECLARATION UNDER PENALTY OF PERJURY BY INDIVIDUAL DEBTOR**

(NOT APPLICABLE)

| DECLARATION UNDER PENALTY  | OF PERJURY | ON BEHALF OF COR  | PORATION OR PARTNERSHIP                    |  |  |  |  |  |  |
|--|------------|---|--|--|--|--|--|--|--|
| I <b>Paul M. Gibson</b> , the <u>President</u> of the <u>Corporation</u> named as debtor in this case, declare under penalty of perjury that I have read the foregoing summary and schedules, consisting of <u>17</u> sheets ( <i>Total shown on summary page plus 1</i> ), and that they are true and correct to the best of my knowledge, information, and belief. |            |   |  |  |  |  |  |  |  |
| Date   | Signature: | /s/ Paul M. Gibson Paul M. Gibson Preside [Print or type name of indivi | ent<br>idual signing on behalf of debtor.] |  |  |  |  |  |  |

[An individual signing on behalf of a partnership or corporation must indicate position or relationship to debtor.]

# UNITED STATES BANKRUPTCY COURT District of South Carolina

In re: Joe Gibson Automotive, Inc.

PART D - ESTIMATED AVERAGE NET MONTHLY INCOME:

23. AVERAGE NET MONTHLY INCOME (Subtract Item 22 from Item 2)

| Case No. |  |
|----------|--|
|          |  |

(5,449.00)

Chapter 11

#### **BUSINESS INCOME AND EXPENSES**

FINANCIAL REVIEW OF THE DEBTOR'S BUSINESS (NOTE: ONLY INCLUDE information directly related to the business operation.) PART A - GROSS BUSINESS INCOME FOR PREVIOUS 12 MONTHS: 455,856.00 1. Gross Income For 12 Months Prior to Filing: PART B - ESTIMATED AVERAGE FUTURE GROSS MONTHLY INCOME: 2. Gross Monthly Income: \$ 49,500.00 PART C - ESTIMATED FUTURE MONTHLY EXPENSES: 11,249.00 3. Net Employee Payroll (Other Than Debtor) 2,252.00 4. Payroll Taxes 5. Unemployment Taxes 650.00 6. Worker's Compensation 750.00 7. Other Taxes 650.00 8. Inventory Purchases (Including raw materials) 1,140.00 9. Purchase of Feed/Fertilizer/Seed/Spray 0.00 10. Rent (Other than debtor's principal residence) 10,000.00 11. Utilities 2,740.00 12. Office Expenses and Supplies 920.00 13. Repairs and Maintenance 2,000.00 14. Vehicle Expenses 1,215.00 15. Travel and Entertainment 100.00 16. Equipment Rental and Leases 0.00 750.00 17. Legal/Accounting/Other Professional Fees 18. Insurance 2,000.00 19. Employee Benefits (e.g., pension, medical, etc.) 1,200.00 20. Payments to Be Made Directly By Debtor to Secured Creditors For Pre-Petition Business Debts (Specify): Floor Plan Interest 10,500.00 Taxes - Real Estate 1,500.00 2,200.00 Advertising 21. Other (Specify): **Outsider Services/Data Processing** 3,133.00 22. Total Monthly Expenses (Add items 3 - 21) \$ 54.949.00

# United States Bankruptcy Court District of South Carolina

In re: Joe Gibson Automotive, Inc.

Case No.

# **List of Equity Security Holders**

| REGISTERED NAME OF HOLDER OF SECURITY                          | CLASS OF | NUMBER     | KIND OF INTEREST |
|--|----------|------------|------------------|
| LAST KNOWN ADDRESS OR PLACE OF BUSINESS                        | SECURITY | REGISTERED | REGISTERED       |
| Paul M. Gibson<br>330 Carleton Circle<br>Spartanburg, SC 29301 |          |            | 100%             |

# DECLARATION UNDER PENALTY OF PERJURY ON BEHALF OF A CORPORATION OR PARTNERSHIP

| ON BEHALF OF   | A CORPORATION OR PARTNERSHIP  |
|--|---|
| I, Paul M. Gibson, President of the Corporation named as th<br>Equity Security Holders and that it is true and correct to the be | ne debtor in this case, declare under penalty of perjury that I have read the foregoing List of est of my information and belief. |
| Date: 7/15/2008  | /s/ Paul M. Gibson  |
| 24.0.  | Paul M. Gibson ,President   |
|  | Debtor  |

# UNITED STATES BANKRUPTCY COURT District of South Carolina

| In re: | Joe Gibson Automotive  | e, Inc.   | Case No.           |  |  |  |  |  |  |
|--------|--|---|--------------------|--|--|--|--|--|--|
|        | Debtor (If known)  |   |                    |  |  |  |  |  |  |
|        |  | STATEMENT OF FINANCIAL AFFAIRS  |                    |  |  |  |  |  |  |
|        | 1. Income from e   | Income from employment or operation of business   |                    |  |  |  |  |  |  |
| None   | debtor's business, inclubeginning of this calenyears immediately preof a fiscal rather than a fiscal year.) If a joint perfect that is the second of the sec | State the gross amount of income the debtor has received from employment, trade, or profession, or from operation of the debtor's business, including part-time activities either as an employee or in independent trade or business, from the beginning of this calendar year to the date this case was commenced. State also the gross amounts received during the <b>two years</b> immediately preceding this calendar year. (A debtor that maintains, or has maintained, financial records on the basis of a fiscal rather than a calendar year may report fiscal year income. Identify the beginning and ending dates of the debtor's fiscal year.) If a joint petition is filed, state income for each spouse separately. (Married debtors filing under chapter 12 or chapter 13 must state income of both spouses whether or not a joint petition is filed, unless the spouses are separated and a light petition is not filed.) |                    |  |  |  |  |  |  |
|        | AMOUNT   | SOURCE  | FISCAL YEAR PERIOD |  |  |  |  |  |  |
|        | 5,049,025.00   | Operations  | 2006               |  |  |  |  |  |  |
|        | 6,695,582.00   | Operations  | 2007               |  |  |  |  |  |  |
|        |  |   |                    |  |  |  |  |  |  |

#### 2. Income other than from employment or operation of business

None **☑**  State the amount of income received by the debtor other than from employment, trade, profession, operation of the debtor's business during the **two years** immediately preceding the commencement of this case. Give particulars. If a joint petition is filed, state income for each spouse separately. (Married debtors filing under chapter 12 or chapter 13 must state income for each spouse whether or not a joint petition is filed, unless the spouses are separated and a joint petition is not filed.)

AMOUNT SOURCE FISCAL YEAR PERIOD

#### 3. Payments to creditors

#### Complete a. or b., as appropriate, and c.

None **☑**  a. *Individual or joint debtor(s) with primarily consumer debts:* List all payments on loans, installment purchases of goods or services, and other debts to any creditor made within **90 days** immediately preceding the commencement of this case unless the aggregate value of all property that constitutes or is affected by such transfer is less than \$600. Indicate with an asterisk (\*) any payments that were made to a creditor on account of a domestic support obligation or as part of an alternative repayment schedule under a plan by an approved nonprofit budgeting and credit counseling agency. (Married debtors filing under chapter 12 or chapter 13 must include payments by either or both spouses whether or not a joint petition is filed, unless the spouses are separated and a joint petition is not filed.)

NAME AND ADDRESS OF CREDITOR

DATES OF PAYMENTS

AMOUNT PAID AMOUNT STILL OWING None

b. Debtor whose debts are not primarily consumer debts: List each payment or other transfer to any creditor made within **90** days immediately preceding the commencement of the case unless the aggregate value of all property that constitutes or is affected by such transfer is less than \$5,475. If the debtor is an individual, indicate with an asterisk (\*) any payments that were made to a creditor on account of a domestic support obligation or as part of an alternative repayment schedule under a plan by an approved nonprofit budgeting and credit counseling agency. (Married debtors filing under chapter 12 or chapter 13 must include payments and other transfers by either or both spouses whether or not a joint petition is filed, unless the spouses are separated and a joint petition is not filed.)

NAME AND ADDRESS OF CREDITOR

DATES OF PAYMENTS/ TRANSFERS AMOUNT PAID OR VALUE OF TRANSFERS

AMOUNT STILL OWING

#### See Attached

None **☑**  c. All debtors: List all payments made within **one year** immediately preceding the commencement of this case to or for the benefit of creditors who are or were insiders. (Married debtors filing under chapter 12 or chapter 13 must include payments by either or both spouses whether or not a joint petition is filed, unless the spouses are separated and a joint petition is not filed.)

NAME AND ADDRESS OF CREDITOR AND RELATIONSHIP TO DEBTOR

DATE OF PAYMENT

AMOUNT PAID AMOUNT STILL OWING

### 4. Suits and administrative proceedings, executions, garnishments and attachments

None

a. List all suits and administrative proceedings to which the debtor is or was a party within **one year** immediately preceding the filing of this bankruptcy case. (Married debtors filing under chapter 12 or chapter 13 must include information concerning either or both spouses whether or not a joint petition is filed, unless the spouses are separated and a joint petition is not filed.)

CAPTION OF SUIT AND CASE NUMBER See Attached

NATURE OF PROCEEDING

COURT OR AGENCY AND LOCATIO STATUS OR DISPOSITION

000 / (((00))0)

None b. Describe all property that has been attached, garnished or seized under any legal or equitable process within **one year** immediately preceding the commencement of this case. (Married debtors filing under chapter 12 or chapter 13 must include information concerning property of either or both spouses whether or not a joint petition is filed, unless the spouses are separated and a joint petition is not filed.)

NAME AND ADDRESS

OF PERSON FOR WHOSE

BENEFIT PROPERTY WAS SEIZED

DESCRIPTION

AND VALUE OF

BENEFIT PROPERTY

PROPERTY

#### 5. Repossessions, foreclosures and returns

None **☑**  List all property that has been repossessed by a creditor, sold at a foreclosure sale, transferred through a deed in lieu of foreclosure or returned to the seller, within **one year** immediately preceding the commencement of this case. (Married debtors filing under chapter 12 or chapter 13 must include information concerning property of either or both spouses whether or not a joint petition is filed, unless the spouses are separated and a joint petition is not filed.)

NAME AND ADDRESS OF CREDITOR OR SELLER DATE OF REPOSSESSION, FORECLOSURE SALE, TRANSFER OR RETURN

DESCRIPTION AND VALUE OF PROPERTY Updated Payable /check activity for 4/14/08-7/14/08
CK DATE CK DATE CHECK # CHECK AMOUNT MISCELL ANEOUS NAME

|                        |           |         | Updated Payable | /check activity for 4/14/08-7/14/08                              |        |              |
|------------------------|-----------|---------|-----------------|--|--------|--------------|
| CK DATE                | CK DATE   | CHECK # | CHECK AMOUNT    | MISCELLANEOUS NAME   | P<br>- | ID/DATE/TIME |
| 5/28/2008              | 5/28/2008 | 14326   | (509.34)        | ONLINE ADMINISTRATORS  | V      | CHARLENE     |
| 4/19/2008              |           |         | ,               | DRIVE FINANCIAL SERVICES   |        | VALERI       |
| 4/30/2008              |           |         |                 |  |        | CHRISTINE    |
| 4/18/2008              |           |         | •               | LAURA JEAN SALISBURY   | С      | SUE          |
| 4/15/2008              | 4/15/2008 | 14491   | 2,500.00        | NANCY MINOR WILBURN  |        | SUE          |
| 4/17/2008              |           |         |                 | JEFF PHILLIPS MITSUBISHI   |        | VALERI       |
| 4/17/2008              | 4/17/2008 |         |                 | JEFF PHILLIPS MITSUBISHI   |        | VALERI       |
| 4/17/2008              | 4/17/2008 | 14553   |                 | JEFF PHILLIPS MITSUBISHI   | С      | VALERI       |
| 4/17/2008              | 4/17/2008 | 14554   | 30,449.93       | JEFF PHILLIPS MITSUBISHI   | С      | VALERI       |
| 4/17/2008              | 4/17/2008 |         | 26,661.93       | JEFF PHILLIPS MITSUBISHI   | V      | VALERI       |
| 4/17/2008              | 4/17/2008 | 14556   | 26,685.93       | JEFF PHILLIPS MITSUBISHI   | С      | VALERI       |
| 4/17/2008              | 4/17/2008 | 14557   | 25.02           | AMBERLEE LONG  | С      | GLENDA       |
| 4/19/2008              | 4/19/2008 | 14558   | 272.25          | CONSUMER PORTFOLIO SERVICES                                      | V      | VALERI       |
| 4/19/2008              | 4/19/2008 | 14559   | 101.37          | WELLS FARGO AUTO FINANCE   | V      | VALERI       |
| 4/19/2008              | 4/19/2008 | 14560   | 563.92          | DRIVE FINANCIAL SERVICES   | V      | VALERI       |
| 4/21/2008              | 4/21/2008 | 14561   | 2,509.80        | SC DEPT OF REVENUE   | V      | VALERI       |
| 4/22/2008              | 4/22/2008 | 14562   | 4,890.10        | CITY OF SPARTANBURG  | V      | VALERI       |
| 4/28/2008              | 4/28/2008 | 14563   | 225.90          | B&W DISTRIBUTORS   | V      | CHARLENE     |
| 6/17/2008              | 6/17/2008 | 14565   | (360.49)        | CONSUMER PORTFOLIO SERVICES                                      | V      | VALERI       |
| 5/1/2008               | 5/1/2008  | 14567   | 400.00          | PS EASLER TRANSPORT  | V      | VALERI       |
| 5/2/2008               | 5/2/2008  | 14568   | 19,772.90       | WELLS FARGO AUTO FINANCE GROUP                                   | V      | GLENDA       |
| 5/5/2008               | 5/5/2008  | 14570   | 21,783.61       | JEFF PHILLIPS MITSUBISHI   | V      | VALERI       |
| 5/5/2008               | 5/5/2008  | 14571   | 4,164.88        | CAPITAL ONE FINANCE  | V      | GLENDA       |
| 5/7/2008               | 5/7/2008  | 14572   | 122.54          | HAZEL HEMPHILL NORRIS  | С      | VALERI       |
| 5/7/2008               | 5/7/2008  | 14573   | 628.95          | CITI TRANSACTION SERVICES  | V      | VALERI       |
| 5/7/2008               | 5/7/2008  | 14574   | 99.20           | AMERICREDIT  | V      | VALERI       |
| 5/13/2008              | 5/13/2008 | 14575   | 6.90            | VIC BAILEY LINCOLN MERCUR  | С      | VALERI       |
| 5/13/2008              | 5/13/2008 | 14576   | 395.08          | MMCA   |        | VALERI       |
| 5/16/2008              | 5/16/2008 | 14577   |                 | WELLS FARGO  | V      | SUE          |
| 5/19/2008              |           | 14578   | 750.00          | LKQ A&R AUTO PARTS, INC.   | V      | CHARLENE     |
| 5/19/2008              | 5/19/2008 | 14579   |                 | BARNES DISTRIBUTION  | V      | CHARLENE     |
| 5/22/2008              |           | 14580   |                 | CARQUEST AUTO PARTS  |        | CHARLENE     |
| 5/30/2008              | 5/30/2008 | 14585   |                 | ENTERPRISE VEHICLE EXCHANGE INC.                                 |        | VALERI       |
| 5/30/2008              | 5/30/2008 | 14587   |                 | SENYELL MIMS   | _      | VALERI       |
| 6/4/2008               | 6/4/2008  | 14588   | •               | MONEY MAILER OF POINT PLEASANT                                   |        | CHARLENE     |
| 6/10/2008              |           | 14592   | •               | DICK SMITH MITSUBISHI  |        | VALERI       |
| 6/10/2008              | 6/10/2008 | 14593   |                 | TAMARA SMITH   |        | GLENDA       |
| 6/13/2008              |           | 14597   | ,               | GRIFFIN MITSUBISHI   |        | VALERI       |
| 6/13/2008              |           |         | •               | CITI FINANCIAL   | V      | SUE          |
| 6/13/2008              |           |         |                 | H&C AUTO GLASS   | V      | SUE          |
| 6/13/2008              |           |         | (16,367.35)     |  | V      | SUE          |
| 6/13/2008              |           | 14602   | 16,367.35       |  | V      | SUE          |
| 6/16/2008              |           |         | •               | EMILY BRETT MCBEE  |        | VALERI       |
| 6/16/2008              |           |         |                 | WELLS FARGO AUTO FINANCE   |        | VALERI       |
| 6/17/2008              |           |         |                 | AMERICAN SUZUKI FINANCIAL SERVICES                               |        | VALERI       |
| 6/17/2008              |           |         |                 | HAZEL HEMPHILL NORRIS  |        | VALERI       |
| 6/23/2008              |           |         |                 | MELANIE MROCZKOWSKI CICCARELLI                                   |        | SUE<br>SUE   |
| 6/24/2008              |           |         |                 | MITSUBISHI MOTOR SALES OF AMERICA                                |        |              |
| 6/24/2008              |           |         |                 | MITSUBISHI MOTOR SALES OF AMERICA                                |        | CHARLENE     |
| 6/24/2008              |           |         |                 | SOUTH CAROLINA DEPT OF REVENUE                                   |        | VALERI       |
| 6/24/2008              |           |         |                 | MITSUBISHI MOTOR SALES OF AMERICA                                |        | SUE<br>SUE   |
| 6/25/2008<br>6/27/2008 |           |         |                 | MITSUBISHI MOTOR SALES OF AMERICA WACHOVIA DEALER SERVICE CENTER | V      | SUE          |
| 6/27/2008              |           | 14618   | •               | PEOPLES NATIONAL BANK  | V      | SUE          |
| 6/30/2008              |           |         |                 | OKLAHOMA TAX COMMISSION  |        | VALERI       |
| 7/1/2008               | 7/1/2008  |         |                 | NORTHTOWNE MITSUBISHI  |        | VALERI       |
| 1/1/2000               | 1/1/2000  | 14021   | 12.01           | INCINITIONAL INITIODOLI II                                       | C      | VALLINI      |

| 7/1/2008               | 7/1/2008  | 14622 | 4.10                                  | QUALITY CHRYSLER OF GREENWOOD       | C | VALERI    |
|------------------------|-----------|-------|---------------------------------------|-------------------------------------|---|-----------|
| 7/1/2008               | 7/1/2008  | 14623 |                                       | AMERICA'S AUTO AUCTION              | V | SUE       |
| 7/1/2008               | 7/1/2008  | 14624 | •                                     | AMERICA'S AUTO AUCTION              | V | SUE       |
|                        |           |       | •                                     |                                     | V | SUE       |
| 7/1/2008               | 7/1/2008  | 14625 | •                                     | AMERICA'S AUTO AUCTION              | - |           |
| 7/2/2008               | 7/2/2008  | 14626 | 90.31                                 | DICK SMITH MITSUBISHI               | V | SUE       |
| 7/2/2008               | 7/2/2008  | 14627 | •                                     | LEE FORREST BUICK PONTIAC GMC       | С |           |
| 7/3/2008               | 7/3/2008  | 14628 |                                       | MITSUBISHI MOTOR SALES OF AMERICA   | V | CHRISTINE |
| 7/7/2008               | 7/7/2008  | 14630 |                                       | CITI FINANCIAL                      |   | SUE       |
| 7/8/2008               | 7/8/2008  | 14633 | 90.31                                 | DICK SMITH MITSUBISHI               |   | VALERI    |
| 7/11/2008              | 7/11/2008 | 14634 |                                       | DICK SMITH MITSUBISHI               |   | VALERI    |
| 7/14/2008              | 7/14/2008 | 14635 |                                       | OLLIE FEASTER                       |   | VALERI    |
| 7/1/2008               | 7/1/2008  | 27512 | · · · · · · · · · · · · · · · · · · · | DOUGLAS BAILEY GLENN                | С |           |
| 6/9/2008               | 6/9/2008  | 28463 | , ,                                   | SPARTANBURG AUTO AUCTION            | V | CHARLENE  |
| 4/28/2008              | 4/28/2008 | 28631 |                                       | AZ COMMERCIAL DEPT 30-3000275887    | V |           |
| 4/16/2008              | 4/16/2008 | 28901 | 113.00                                | SCDMV                               |   | CHRISTINE |
| 5/28/2008              | 5/28/2008 | 28909 | (602.46)                              | ONLINE ADMINISTRATORS               | V | CHARLENE  |
| 5/31/2008              | 5/31/2008 | 28957 | (199.91)                              | M SEYMOUR                           | V | VALERI    |
| 5/31/2008              | 5/31/2008 | 28958 | (518.35)                              | M SEYMOUR                           | V | VALERI    |
| 5/1/2008               | 5/1/2008  | 28988 | (85.02)                               | BARBRA SMITH                        | С | SYLVIA    |
| 4/24/2008              | 4/24/2008 | 29002 | (115.00)                              | MANHEIM AUCTIONS                    | M | CHARLENE  |
| 5/1/2008               | 5/1/2008  | 29021 | (1,114.30)                            | ANGELA N TUCKER                     | С | SYLVIA    |
| 4/25/2008              | 4/25/2008 | 29035 | (72.07)                               | DIRECTV                             | V | CHARLENE  |
| 5/28/2008              | 5/28/2008 | 29107 | (456.01)                              | ONLINE ADMINISTRATORS               | V | CHARLENE  |
| 5/1/2008               | 5/1/2008  | 29128 | (3,264.00)                            | JAMES FRANK BYRD                    | С | SYLVIA    |
| 4/19/2008              | 4/19/2008 | 29136 | (398.20)                              | AMERICAN SUZUKI FINANCIAL SRVS      | V | VALERI    |
| 4/24/2008              | 4/24/2008 | 29330 | 1,437.12                              | NCDMV                               | М | CHRISTINE |
| 4/25/2008              | 4/25/2008 | 29331 | 4,130.73                              | NCDMV                               | М | CHRISTINE |
| 4/17/2008              | 4/17/2008 | 29332 | 2,288.84                              |                                     | М | CHRISTINE |
| 5/7/2008               | 5/7/2008  | 29333 | 1,464.27                              |                                     |   | CHRISTINE |
| 5/1/2008               | 5/1/2008  | 29334 | 2,886.17                              |                                     |   | CHRISTINE |
| 4/14/2008              | 4/14/2008 | 29335 |                                       | STEVE MASON MOTOR CO.               |   | VALERI    |
| 4/14/2008              | 4/14/2008 | 29336 |                                       | MIKE MOORMAN                        |   | VALERI    |
| 4/14/2008              | 4/14/2008 | 29337 |                                       | BOBBY LEE ALEXANDER                 |   | SYLVIA    |
| 4/14/2008              | 4/14/2008 | 29338 |                                       | GLENN STEWART BAGWELL               |   | VALERI    |
| 4/15/2008              | 4/15/2008 | 29341 |                                       | PIEDMONT AVIATION CREDIT UNION      |   | SYLVIA    |
| 4/15/2008              | 4/15/2008 | 29344 | •                                     | CHARLES DALE HAMRICK                | Ċ |           |
| 4/15/2008              | 4/15/2008 | 29345 |                                       | AMERICAN HERITAGE INSURANCE         | V | SUE       |
| 4/15/2008              | 4/15/2008 | 29346 | •                                     | JAMES WILSON CARROLL                | _ | VALERI    |
| 4/16/2008              | 4/16/2008 | 29348 | •                                     | CHRISTOPHER T MERCHANT              |   | SUE       |
| 4/16/2008              |           | 29349 |                                       | GUARDIAN                            |   | VALERI    |
|                        |           | 29350 |                                       | RICKEY HORACE THOMASON              |   | SUE       |
| 4/16/2008<br>4/16/2008 |           | 29350 | 9,450.00                              |                                     | V |           |
|                        | 4/16/2008 | 29351 | •                                     | G&C CLEANING SERVICES               |   | VALERI    |
| 4/16/2008              |           | 29352 |                                       |                                     |   |           |
| 4/16/2008              | 4/16/2008 |       |                                       | AD CRAFT SIGNS                      |   | VALERI    |
| 4/16/2008              | 4/16/2008 | 29354 |                                       | TYRONE JOHNSON                      |   | VALERI    |
| 4/16/2008              | 4/16/2008 | 29355 | •                                     | AMERICAN FINANCIAL & AUTOMOTIVE SER |   | SYLVIA    |
|                        | 4/16/2008 | 29356 |                                       | AMERICAN HERITAGE INSURANCE         |   | SYLVIA    |
| 4/17/2008              |           | 29357 | •                                     | WELLS FARGO AUTO FINANCE            |   | VALERI    |
| 4/17/2008              |           | 29358 |                                       | ZURICH                              | V | SUE       |
| 4/17/2008              |           | 29359 | 2,252.00                              |                                     | V |           |
| 4/17/2008              | 4/17/2008 | 29360 | 8,067.00                              |                                     | V |           |
| 4/17/2008              |           | 29361 |                                       | ZURICH                              | V | SUE       |
|                        | 4/17/2008 | 29363 | •                                     | AMERICAN FINANCIAL & AUTOMOTIVE SER |   | SUE       |
| 4/17/2008              |           | 29364 | •                                     | WELLS FARGO AUTO FINANCE            |   | DAVID     |
| 4/20/2008              | 4/20/2008 | 29365 |                                       | JACKIE FOSTER                       |   | DAVID     |
| 4/18/2008              |           | 29367 | •                                     | INSURE EXPRESS INSURANCE SERVICES   |   | VALERI    |
| 4/18/2008              |           | 29368 | •                                     | RAY CHARLES NEWMAN                  | С | SYLVIA    |
| 4/18/2008              |           | 29370 |                                       | CHRISTINA J SHERMAN                 | С |           |
| 4/18/2008              | 4/18/2008 | 29371 | 7,500.00                              | WALKER & REIBOLD LLC                |   | SUE       |
| 4/18/2008              | 4/18/2008 | 29372 | 4,200.00                              | WALKER & REIBOLD LLC                | С | SUE       |
|                        |           |       |                                       |                                     |   |           |

| 4/18/2008 | 4/49/2009 | 29373 | 24.62     | CALIFORNIA STATE DISBURSEMENT UNIT  | \/ | VALERI           |
|-----------|-----------|-------|-----------|-------------------------------------|----|------------------|
| 4/18/2008 | 4/18/2008 | 29374 |           | S.C. EMPLOYMENT SECURITY COMMISSION |    | VALERI           |
| 4/18/2008 | 4/18/2008 | 29374 |           | UNION COUNTY FAMILY COURT           |    | VALERI           |
|           |           |       |           |                                     |    |                  |
| 4/18/2008 | 4/18/2008 | 29376 |           | NC CHILD SUPPORT                    |    | VALERI<br>VALERI |
| 4/18/2008 | 4/18/2008 | 29377 |           | CLERK OF COURT                      |    |                  |
| 4/18/2008 | 4/18/2008 | 29378 |           | CHEROKEE COUNTY CLERK OF COURT      |    | VALERI           |
|           | 4/19/2008 | 29379 |           | DRIVE FINANCIAL SERVICES            |    | VALERI           |
|           | 4/19/2008 | 29380 |           | CITI TRANSACTION SERVICES           |    | VALERI           |
| 4/19/2008 | 4/19/2008 | 29381 |           | FRANKLIN CAPITAL CORPORATION        |    | VALERI           |
| 4/19/2008 | 4/19/2008 | 29382 |           | FRANKLIN CAPITAL CORPORATION        |    | VALERI           |
| 4/21/2008 | 4/21/2008 | 29383 |           | UNA PRINT SHOP                      |    | VALERI           |
| 4/21/2008 | 4/21/2008 | 29384 |           | PEELER & SONS INC                   |    | VALERI           |
|           | 4/21/2008 | 29386 |           | ANDRE P ISAAC                       |    | VALERI           |
|           | 4/21/2008 | 29388 |           | KRISTOPHER JOSEPH SPOONER           |    | VALERI           |
| 4/21/2008 | 4/21/2008 | 29389 | 16,410.89 | SOUTH CAROLINA DEPT OF REVENUE      |    | GLENDA           |
| 4/22/2008 | 4/22/2008 | 29391 | 25,429.18 | CITY OF SPARTANBURG                 |    | VALERI           |
| 4/23/2008 | 4/23/2008 | 29396 | 440.47    | JAMES A HARRIS JR                   |    | SUE              |
| 4/23/2008 | 4/23/2008 | 29397 | 200.00    | PETTY CASH                          | M  | VALERI           |
| 4/23/2008 | 4/23/2008 | 29398 | 71.48     | PETTY CASH                          | M  | VALERI           |
| 4/24/2008 | 4/24/2008 | 29399 |           | NCDMV                               | M  | CHRISTINE        |
| 4/27/2008 | 4/27/2008 | 29403 | 100.00    | RUTH M SUBER                        | С  | SUE              |
| 4/27/2008 | 4/27/2008 | 29404 | 100.00    | CHERYL TUCKER                       | С  | SUE              |
| 4/24/2008 | 4/24/2008 | 29405 | 6,761.97  | KENNETH LAMAR TERRY                 | С  | SUE              |
| 4/24/2008 | 4/24/2008 | 29406 | 1,776.54  | SPARTAN BUSINESS SYSTEMS, INC.      | V  | CHARLENE         |
| 4/24/2008 | 4/24/2008 | 29407 | 3,745.72  | BETTY DENISE HOUSER                 | С  | SYLVIA           |
| 4/24/2008 | 4/24/2008 | 29408 | 100.00    | MANHEIM AUCTIONS                    | M  | CHARLENE         |
| 4/24/2008 | 4/24/2008 | 29409 | 65.42     | DICK SMITH MITSUBISHI               | V  | CHARLENE         |
| 4/24/2008 | 4/24/2008 | 29411 | 172.50    | THE WARD LAW FIRM P.A.              | М  | CHARLENE         |
|           | 4/24/2008 | 29412 |           | BANK OF AMERICA                     | М  | CHARLENE         |
| 4/24/2008 | 4/24/2008 | 29413 |           | AMERICAN GENERAL                    | V  | SYLVIA           |
| 4/24/2008 | 4/24/2008 | 29415 | 85.00     | GAFFNEY HIGH SCHOOL                 | М  | CHARLENE         |
| 4/24/2008 | 4/24/2008 | 29417 | 3,359.73  | DAEWOO MOTOR AMERICA (2368)         |    | CHARLENE         |
| 4/24/2008 | 4/24/2008 | 29418 |           | AMERICAN FINANCIAL & AUTOMOTIVE SER | V  | SYLVIA           |
| 4/24/2008 | 4/24/2008 | 29419 |           | AMERICAN HERITAGE INSURANCE         |    | SYLVIA           |
| 4/25/2008 | 4/25/2008 | 29421 | •         | PENELOPE MIKE                       |    | SUE              |
| 4/25/2008 | 4/25/2008 | 29422 |           | PETTY CASH - GAFFNEY                | V  | SYLVIA           |
|           | 4/25/2008 | 29423 |           | GREENVILLE NEWS                     | V  |                  |
| 4/25/2008 | 4/25/2008 | 29424 |           | WHEEL MASTER, INC.                  | _  | CHARLENE         |
|           | 4/25/2008 | 29425 |           | DAEWOO MOTOR AMERICA (2469)         |    | CHARLENE         |
| 4/25/2008 |           | 29426 |           | DEALER MARKETING SERVICES, INC.     |    | CHARLENE         |
|           | 4/25/2008 | 29427 |           | ACCU DIAGNOSTICS                    |    | CHARLENE         |
|           | 4/25/2008 | 29428 |           | DUKE ENERGY                         |    | CHARLENE         |
|           | 4/25/2008 | 29429 | 674.83    |                                     |    | CHARLENE         |
|           | 4/25/2008 | 29430 |           | FAX CARDS                           |    | CHARLENE         |
|           | 4/25/2008 | 29431 |           | COYLE ENTERPRISES                   |    | CHARLENE         |
|           | 4/25/2008 | 29432 |           | EX-CEL CLEANING SERVICE             |    | CHARLENE         |
|           | 4/25/2008 | 29432 |           | ACCU DIAGNOSTICS                    |    |                  |
|           | 4/25/2008 | 29434 |           | SHRED-IT CHARLOTTE                  |    | CHARLENE         |
|           | 4/25/2008 |       |           | B&W DISTRIBUTORS                    |    | CHARLENE         |
|           |           | 29435 |           |                                     |    | CHARLENE         |
|           | 4/25/2008 | 29436 |           | SUNCOM<br>PURCHASE POWER            |    |                  |
|           | 4/25/2008 | 29437 |           | PURCHASE POWER                      |    | CHARLENE         |
|           | 4/25/2008 | 29438 | 1,966.88  |                                     |    | CHARLENE         |
|           | 4/25/2008 | 29439 |           | UNIVERSAL UNDERWRITERS INS          |    | CHARLENE         |
|           | 4/25/2008 | 29440 |           | SALVADOR GONZALEZ                   |    | CHARLENE         |
|           | 4/25/2008 | 29442 | •         | AMERICAN FINANCIAL WARRANTY CORP.   |    | SUE              |
|           | 4/25/2008 | 29443 | •         | DALTON H WATKINS                    |    | CHARLENE         |
|           | 4/25/2008 | 29444 |           | CARQUEST AUTO PARTS                 |    | VALERI           |
|           | 4/25/2008 | 29445 |           | VIC'S TIRE & AUTO SERVICE           |    | CHARLENE         |
|           | 4/25/2008 | 29446 |           | FILTER MAX, INC.                    |    | CHARLENE         |
| 4/28/2008 | 4/28/2008 | 29449 | 6,674.00  | ZUKICH                              | V  | SYLVIA           |

| 4/28/2008 | 4/28/2008 | 29450 | 21 401 07 | WELLS FARGO AUTO FINANCE GROUP      | \/ | SUE       |
|-----------|-----------|-------|-----------|-------------------------------------|----|-----------|
| 4/28/2008 | 4/28/2008 | 29451 | •         | KIA FINANCIAL SERVICES              |    | SUE       |
|           | 4/28/2008 |       | ,         |                                     |    | SYLVIA    |
| 4/28/2008 |           | 29452 | •         | M&T BANK                            |    |           |
| 4/28/2008 | 4/28/2008 | 29453 |           | PAUL JHANT<br>JOHNNY WYATT COLE     |    | SYLVIA    |
| 4/28/2008 | 4/28/2008 | 29454 | - /       |                                     |    | SYLVIA    |
| 4/28/2008 | 4/28/2008 | 29455 |           | MONICA CANNADY                      |    | SYLVIA    |
|           | 4/28/2008 | 29456 | •         | KATHY JOHNSON ROBERTSON             |    | SYLVIA    |
| 4/28/2008 | 4/28/2008 | 29458 |           | B&W DISTRIBUTORS                    | V  | CHARLENE  |
| 4/28/2008 | 4/28/2008 | 29460 | ,         | BUFORD CARL BUCKNER                 |    | SUE       |
| 4/28/2008 | 4/28/2008 | 29461 |           | DRIVE FINANCIAL                     |    | _         |
| 4/29/2008 | 4/29/2008 | 29462 | •         | STEWART LEE COLEY                   |    | SYLVIA    |
| 4/29/2008 | 4/29/2008 | 29463 |           | PEGGY BALLEW FLYNN                  |    | SUE       |
| 4/29/2008 | 4/29/2008 | 29464 |           | BARBARA CURTIS KALOGIROS            |    | SUE       |
| 4/29/2008 | 4/29/2008 | 29467 | •         | AZ COMMERCIAL DEPT 30-3000275887    |    | CHARLENE  |
| 4/25/2008 | 4/25/2008 | 29469 | 251.29    | CHEROKEE COUNTY CLERK OF COURT      |    | VALERI    |
| 4/25/2008 | 4/25/2008 | 29470 |           | CALIFORNIA STATE DISBURSEMENT UNIT  |    | VALERI    |
| 4/29/2008 | 4/29/2008 | 29471 | •         | CAROLINA ALLIANCE BANK              |    | CHARLENE  |
| 4/25/2008 | 4/25/2008 | 29472 |           | CLERK OF COURT                      |    | VALERI    |
| 4/25/2008 | 4/25/2008 | 29473 | _         | NC CHILD SUPPORT                    | V  | VALERI    |
| 4/29/2008 | 4/29/2008 | 29475 | 44.39     | S.C. EMPLOYMENT SECURITY COMMISSION | V  | VALERI    |
| 4/29/2008 | 4/29/2008 | 29476 | 44.18     | TOTAL COLLISION REPAIR              | M  | CHARLENE  |
| 4/29/2008 | 4/29/2008 | 29477 | 165.29    | ZEP SALES AND SERVICE               | M  | CHARLENE  |
| 4/29/2008 | 4/29/2008 | 29479 | 809.26    | CITI TRANSACTION SERVICES           | V  | VALERI    |
| 4/23/2008 | 4/23/2008 | 29480 | 975.00    | WELLS FARGO AUTO FINANCE            | V  | VALERI    |
| 4/30/2008 | 4/30/2008 | 29481 | 138.00    | S.C.D.M.V                           | V  | CHRISTINE |
| 4/30/2008 | 4/30/2008 | 29482 | 7.98      | CARQUEST AUTO PARTS                 | V  | CHARLENE  |
| 5/1/2008  | 5/1/2008  | 29483 | 1,409.53  | NCDMV                               | М  | CHRISTINE |
| 4/30/2008 | 4/30/2008 | 29484 | 63,000.00 | MONEY MAILER OF POINT PLEASANT      | М  | VALERI    |
| 4/30/2008 | 4/30/2008 | 29485 | 22,185.01 | SCESC                               | М  | VALERI    |
| 4/30/2008 | 4/30/2008 | 29486 | 1,000.00  | THOMAS CALVIN CARTER                | С  | SYLVIA    |
| 5/1/2008  | 5/1/2008  | 29489 | 6,037.79  | HUBERT EDGAR ANTHONY                | С  | SYLVIA    |
| 5/1/2008  | 5/1/2008  | 29490 | 860.21    | AMERICAN GENERAL                    | V  | SYLVIA    |
| 5/1/2008  | 5/1/2008  | 29492 |           | GLENDA FOSTER                       |    | VALERI    |
| 5/1/2008  | 5/1/2008  | 29493 | 1.000.00  | BENJAMIN S COLEMAN                  | С  | SYLVIA    |
| 5/1/2008  | 5/1/2008  | 29494 | •         | FIFTH THIRD BANK                    |    | SYLVIA    |
| 5/1/2008  | 5/1/2008  | 29495 |           | JONATHAN GLENN EDWARDS              | С  | SYLVIA    |
| 5/2/2008  | 5/2/2008  | 29496 | •         | S.C. EMPLOYMENT SECURITY COMMISSION |    | VALERI    |
| 5/2/2008  | 5/2/2008  | 29497 |           | CALIFORNIA STATE DISBURSEMENT UNIT  |    | VALERI    |
| 5/2/2008  | 5/2/2008  | 29498 |           | NC CHILD SUPPORT                    |    | VALERI    |
| 5/2/2008  | 5/2/2008  | 29499 | _         | CLERK OF COURT                      |    | VALERI    |
| 5/2/2008  | 5/2/2008  | 29500 |           | CHEROKEE COUNTY CLERK OF COURT      |    | VALERI    |
| 5/2/2008  | 5/2/2008  | 29501 |           | COLLISION CONTROL CENTER            |    | VALERI    |
| 5/2/2008  | 5/2/2008  | 29502 |           | UNITED HEALTHCARE                   |    | VALERI    |
| 5/2/2008  | 5/2/2008  | 29503 |           | POP A LOCK                          |    | CHARLENE  |
| 5/7/2008  | 5/7/2008  | 29504 | 3,696.99  |                                     |    | CHRISTINE |
| 5/2/2008  | 5/2/2008  | 29505 |           | AMERICREDIT                         |    | GLENDA    |
| 5/2/2008  | 5/2/2008  | 29506 | •         | S.C. DEPT OF CONSUMER AFFAIRS       |    | CHARLENE  |
| 5/2/2008  | 5/2/2008  | 29507 |           | G&C CLEANING SERVICES               |    | CHARLENE  |
| 5/2/2008  | 5/2/2008  | 29509 |           | VAN F SMITH                         |    | CHRISTINE |
| 5/2/2008  | 5/2/2008  | 29511 | •         | AMERICAN SUZUKI FINANCIAL SRVS      |    | VALERI    |
| 5/2/2008  | 5/2/2008  | 29511 |           | WELLS FARGO AUTO FINANCE            |    | VALERI    |
|           |           |       |           |                                     |    |           |
| 5/2/2008  | 5/2/2008  | 29513 |           | DRIVE FINANCIAL SERVICES            |    | VALERI    |
| 5/2/2008  | 5/2/2008  | 29515 |           | U.S BANK NATIONAL ASSOCIATION       |    | VALERI    |
| 5/6/2008  | 5/6/2008  | 29518 | •         | CORNER STOP #98                     |    | CHARLENE  |
| 5/6/2008  | 5/6/2008  | 29520 | 3,374.00  |                                     |    | SYLVIA    |
| 5/7/2008  | 5/7/2008  | 29521 |           | EX-CEL CLEANING SERVICE             |    | CHARLENE  |
| 5/7/2008  | 5/7/2008  | 29522 |           | RAYMOND JACK REDNOUR JR             |    | SYLVIA    |
| 5/7/2008  | 5/7/2008  | 29524 | •         | AFFILIATED FINANCIAL CORPORATION    |    | VALERI    |
| 5/7/2008  | 5/7/2008  | 29525 |           | AMERICAN SUZUKI FINANCIAL SRVS      |    | VALERI    |
| 5/7/2008  | 5/7/2008  | 29527 | 3,246.76  | WILLEN MAUNEY GRIFFIN               | C  | VALERI    |

| 5/7/2008  | 5/7/2008  | 29528 | 187 11    | AMERICAN SUZUKI FINANCIAL SRVS      | V | VALERI    |
|-----------|-----------|-------|-----------|-------------------------------------|---|-----------|
| 5/7/2008  | 5/7/2008  | 29529 |           | WELLS FARGO AUTO FINANCE            |   | VALERI    |
| 5/7/2008  | 5/7/2008  | 29530 | 352.77    |                                     |   | VALERI    |
| 5/7/2008  | 5/7/2008  | 29531 | 221.81    |                                     |   | VALERI    |
| 5/7/2008  | 5/7/2008  | 29532 |           | WELLS FARGO AUTO FINANCE            |   | VALERI    |
| 5/7/2008  | 5/7/2008  | 29533 | •         | AMERICAN SUZUKI FINANCIAL SRVS      |   | VALERI    |
| 5/7/2008  | 5/7/2008  | 29534 | •         | WELLS FARGO AUTO FINANCE            |   | VALERI    |
| 5/7/2008  | 5/7/2008  | 29535 |           | WELLS FARGO AUTO FINANCE            |   | VALERI    |
| 5/7/2008  | 5/7/2008  | 29536 |           | PAINT EXPERTS                       |   | CHARLENE  |
| 5/8/2008  | 5/8/2008  | 29537 |           | UNIFIRST CORPORATION                |   | CHARLENE  |
| 5/8/2008  | 5/8/2008  | 29538 | •         | FT LAUDERDALE AUCTION               |   | CHARLENE  |
| 5/8/2008  | 5/8/2008  | 29539 |           | SCRUGGS RECOVERY SERVICE            |   | CHARLENE  |
| 5/8/2008  | 5/8/2008  | 29541 | 362.73    |                                     |   | CHARLENE  |
| 5/8/2008  | 5/8/2008  | 29543 |           | SPARTANBURG WATER SYSTEM            |   | CHARLENE  |
| 5/8/2008  | 5/8/2008  | 29544 |           | DHL EXPRESS                         |   | CHARLENE  |
| 5/8/2008  | 5/8/2008  | 29545 |           | DEALER MARKETING SERVICES, INC.     |   | CHARLENE  |
| 5/8/2008  | 5/8/2008  | 29546 | 238.11    |                                     |   | CHARLENE  |
| 5/8/2008  | 5/8/2008  | 29547 |           | ELITE AUDIO                         |   | CHARLENE  |
| 5/8/2008  | 5/8/2008  | 29548 |           | G&C CLEANING SERVICES               |   | CHARLENE  |
| 5/8/2008  | 5/8/2008  | 29550 |           | M&T BANK                            |   | SUE       |
| 5/8/2008  | 5/8/2008  | 29552 | - /       | PIEDMONT NATURAL GAS                |   | CHARLENE  |
| 5/14/2008 | 5/14/2008 | 29553 |           | NCDMV                               |   | CHRISTINE |
| 5/9/2008  | 5/9/2008  | 29554 |           | NCDMV                               |   | CHRISTINE |
| 6/5/2008  | 6/5/2008  | 29555 | 1,736.69  |                                     |   | CHRISTINE |
| 6/13/2008 | 6/13/2008 | 29556 | 2,311.13  |                                     |   | CHRISTINE |
| 6/20/2008 | 6/20/2008 | 29557 | 3,425.22  |                                     |   | CHRISTINE |
| 5/9/2008  | 5/9/2008  | 29558 |           | S.C. EMPLOYMENT SECURITY COMMISSION |   | VALERI    |
| 5/9/2008  | 5/9/2008  | 29560 | 34.62     | CALIFORNIA STATE DISBURSEMENT UNIT  | V | VALERI    |
| 5/9/2008  | 5/9/2008  | 29561 | 142.15    | NC CHILD SUPPORT                    | V | VALERI    |
| 5/9/2008  | 5/9/2008  | 29562 | 251.29    | CHEROKEE COUNTY CLERK OF COURT      | V | VALERI    |
| 5/9/2008  | 5/9/2008  | 29563 | 30.00     | RUTH COOKE DAVIS                    | С | SYLVIA    |
| 5/9/2008  | 5/9/2008  | 29564 | 317.81    | CLERK OF COURT                      | V | VALERI    |
| 5/9/2008  | 5/9/2008  | 29565 | 100.00    | S.C. DEPARTMENT OF LABOR, LICENSING | С | VALERI    |
| 5/9/2008  | 5/9/2008  | 29568 | 17,876.20 | JOHNNY'S ENTERPRISES INC.           | V | VALERI    |
| 5/12/2008 | 5/12/2008 | 29569 | 2,000.00  | CANDICE ANITRA SMITH                | С | SYLVIA    |
| 5/12/2008 | 5/12/2008 | 29570 | 1,000.00  | CHRISTINE LEE DEROSSETT             | С | SYLVIA    |
| 5/12/2008 | 5/12/2008 | 29571 | 350.00    | S.C.D.M.V                           | V | CHRISTINE |
| 5/12/2008 | 5/12/2008 | 29572 | 100.00    | CLARESSIA D WRAY                    | V | SYLVIA    |
| 5/12/2008 | 5/12/2008 | 29573 |           | CARQUEST AUTO PARTS                 | V | VALERI    |
| 5/12/2008 | 5/12/2008 | 29574 |           | JEAN M GODDARD                      | С | VALERI    |
| 5/12/2008 | 5/12/2008 | 29575 | 1,400.00  | JAMES WAYNE BLACKWOOD               |   | SYLVIA    |
| 5/13/2008 |           | 29577 | 26,972.50 | DRIVE FINANCIAL SERVICES            |   | SUE       |
|           | 5/13/2008 | 29580 |           | MARQUES JERMAINE PETTY              |   | SUE       |
|           | 5/13/2008 | 29582 |           | REGIONAL ACCEPTANCE                 |   | VALERI    |
|           | 5/13/2008 | 29583 |           | WELLS FARGO AUTO FINANCE            |   | VALERI    |
|           | 5/13/2008 | 29584 | •         | MARINE FEDERAL CREDIT UNION         |   | VALERI    |
|           | 5/13/2008 | 29585 |           | DRIVE FINANCIAL SERVICES            |   | VALERI    |
|           | 5/13/2008 | 29586 | •         | M&T CREDIT SERVICES                 |   | VALERI    |
|           | 5/13/2008 | 29587 |           | CITI TRANSACTION SERVICES           |   | VALERI    |
|           | 5/13/2008 | 29588 |           | AMERICREDIT                         |   | VALERI    |
|           | 5/13/2008 | 29589 | •         | JERRY DEAN VAUGHAN                  |   | VALERI    |
|           | 5/14/2008 | 29590 | •         | DAVID C ALFORD TRUST                |   | VALERI    |
|           | 5/14/2008 | 29591 |           | PETTY CASH                          |   | GLENDA    |
|           | 5/14/2008 | 29592 |           | CARQUEST AUTO PARTS                 |   | CHARLENE  |
|           | 5/14/2008 | 29650 |           | CENTRAL ALIGNMENT                   |   | CHARLENE  |
|           | 5/14/2008 | 29651 |           | SCADA                               |   | CHARLENE  |
|           | 5/14/2008 | 29652 |           | ALITO CLASS SERVICE                 |   | _         |
|           | 5/14/2008 | 29653 |           | AUTO GLASS SERVICE                  |   | CHARLENE  |
| 5/14/2008 | 5/14/2008 | 29654 |           | BATTERY SPECIALIST                  |   | CHARLENE  |
| 5/14/2008 | 5/14/2008 | 29655 | 354.14    | BOARD OF PUBLIC WORKS               | V | CHARLENE  |

| 5/1//2008 | 5/14/2008              | 29656          | 251.02   | CARFAX, INC                          | \/ | CHARLENE         |
|-----------|------------------------|----------------|----------|--------------------------------------|----|------------------|
| 5/14/2008 | 5/14/2008              | 29657          |          | CHARTER COMMUNICATIONS               | V  | CHARLENE         |
| 5/14/2008 | 5/14/2008              | 29659          |          | DICK BROOKS HONDA                    | V  | CHARLENE         |
| 5/14/2008 | 5/14/2008              | 29661          |          | DUKE ENERGY                          | V  | CHARLENE         |
| 5/14/2008 | 5/14/2008              | 29663          |          | NATIONAL FIRE PROTECTION CO,         | V  | CHARLENE         |
| 5/14/2008 | 5/14/2008              | 29665          |          | GREENVILLE NEWS                      | V  | CHARLENE         |
| 5/14/2008 | 5/14/2008              | 29666          | •        | GRAINGER                             | V  | CHARLENE         |
| 5/14/2008 | 5/14/2008              | 29667          |          | PITNEY BOWES GLOBAL FINANCIAL SERV   | V  | CHARLENE         |
| 5/14/2008 | 5/14/2008              | 29668          |          | PERFORMANCE SPECIALTIES              | V  | CHARLENE         |
|           | 5/14/2008              | 29669          |          | SOUTHERN IMPORTS                     | V  | CHARLENE         |
| 5/14/2008 | 5/14/2008              | 29670          |          | JOE C. SWAYNGIM, II                  | V  | CHARLENE         |
| 5/14/2008 | 5/14/2008              | 29671          |          | TOOL BOX                             | V  | CHARLENE         |
| 5/14/2008 | 5/14/2008              | 29672          |          | VIC'S TIRE & AUTO SERVICE            | V  | CHARLENE         |
| 5/14/2008 | 5/14/2008              | 29673          |          | ROGER SHIFLETT BUICK PONTIAC GMC     | V  | CHARLENE         |
| 5/14/2008 | 5/14/2008              | 29674          |          | WELDORS SUPPLY HOUSE, INC            | V  | CHARLENE         |
| 5/14/2008 | 5/14/2008              | 29675          |          | WHITENER HTG & AC                    | V  | CHARLENE         |
| 5/14/2008 | 5/14/2008              | 29677          |          | REYNOLDS & REYNOLDS                  | V  | CHARLENE         |
| 5/14/2008 | 5/14/2008              | 29678          | •        | FILTER MAX, INC.                     | V  | CHARLENE         |
| 5/14/2008 | 5/14/2008              | 29680          |          | DENTMAX                              | V  | CHARLENE         |
| 5/14/2008 | 5/14/2008              | 29681          | 821.40   | ISGETT DISTRIBUTORS,INC.             | V  | CHARLENE         |
| 5/14/2008 | 5/14/2008              | 29683          | 999.00   | ROGERS STEREO                        | V  | CHARLENE         |
| 5/14/2008 | 5/14/2008              | 29684          | 1,197.70 | SOUTHEASTERN FREIGHT LINES           | V  | CHARLENE         |
| 5/14/2008 | 5/14/2008              | 29685          | 85.05    | GUARDIAN                             | V  | CHARLENE         |
| 5/14/2008 | 5/14/2008              | 29686          | 3,902.11 | DELTACOM                             | V  | CHARLENE         |
| 5/14/2008 | 5/14/2008              | 29687          | 1,742.00 | JAN-PRO OF THE WESTERN CAROLINAS     | V  | CHARLENE         |
| 5/14/2008 | 5/14/2008              | 29688          | 181.41   | BRIGGS AUTOMOTIVE                    | V  | CHARLENE         |
| 5/14/2008 | 5/14/2008              | 29689          | 280.00   | NADA-ATD 20 GROUP PROGRAM            | V  | CHARLENE         |
| 5/14/2008 | 5/14/2008              | 29690          | 791.87   | DEALER TRACK, INC.                   | V  | CHARLENE         |
| 5/14/2008 | 5/14/2008              | 29692          | 529.13   | 800 RESPONSE                         | V  | CHARLENE         |
| 5/14/2008 | 5/14/2008              | 29694          | •        | DEALER MARKETING SERVICES, INC.      | V  | CHARLENE         |
| 5/14/2008 | 5/14/2008              | 29695          |          | CAR.COM                              | V  | CHARLENE         |
| 5/14/2008 | 5/14/2008              | 29696          | •        | COYLE ENTERPRISES                    | V  | CHARLENE         |
| 5/14/2008 | 5/14/2008              | 29698          |          | ACCU DIAGNOSTICS                     | V  | CHARLENE         |
| 5/14/2008 | 5/14/2008              | 29699          | •        | CLASSIFIED VENTURES LLC              | V  | CHARLENE         |
| 5/14/2008 | 5/14/2008              | 29701          |          | M SEYMOUR                            | V  | CHARLENE         |
| 5/14/2008 | 5/14/2008              | 29703          |          | RAPID FUEL                           | V  | CHARLENE         |
| 5/14/2008 | 5/14/2008              | 29704          | 112.74   |                                      | V  | CHARLENE         |
| 5/15/2008 | 5/15/2008              | 29706          |          | MCCARTHY LAW FIRM, LLC               |    | CHARLENE         |
| 5/15/2008 | 5/15/2008              | 29707          | •        | JAMES FRANK BYRD                     |    | SYLVIA<br>SYLVIA |
|           | 5/15/2008              | 29708          |          | ANGELA N TUCKER WALKER & REIBOLD LLC |    |                  |
|           | 5/15/2008<br>5/22/2008 | 29709<br>29710 | •        | DANIEL JACKSON BREAZEALE             |    | CHARLENE<br>SUE  |
|           | 5/15/2008              | 29710          | 133.71   |                                      | V  |                  |
|           | 5/15/2008              | 29711          |          | FOUNDERS FEDERAL CREDIT UNION        |    | SUE              |
| 5/15/2008 | 5/15/2008              | 29712          | •        | ENTERCOM GREENVILLE LLC              |    | CHARLENE         |
|           | 5/15/2008              | 29717          | •        | SIMONIZ USA INC.                     |    |                  |
|           | 5/15/2008              | 29720          | •        | WELDORS SUPPLY HOUSE, INC            | V  |                  |
|           | 5/15/2008              | 29721          |          | ADVANCE AUTO PTS C/S HSBC            |    | CHARLENE         |
|           | 5/15/2008              | 29722          |          | PRINCIPAL LIFE GROUP, GRAND ISLAND   | V  |                  |
|           | 5/15/2008              | 29723          | •        | SHRED-IT CHARLOTTE                   | V  | CHARLENE         |
|           | 5/15/2008              | 29724          |          | COYLE ENTERPRISES                    | V  | CHARLENE         |
|           | 5/15/2008              | 29725          |          | DRIVE FINANCIAL SERVICES             | V  | SUE              |
| 5/15/2008 | 5/15/2008              | 29726          | 5,924.08 | PRESTIGE COLL/AUTO OUTFITTERS        | V  | CHARLENE         |
| 5/15/2008 | 5/15/2008              | 29727          | 14.99    | EASLEY MITSUBISHI                    |    |                  |
| 5/15/2008 | 5/15/2008              | 29728          | 303.00   | VINTAGE LABELING SOLUTIONS           | V  | CHARLENE         |
| 5/16/2008 | 5/16/2008              | 29729          | 1,000.00 | BESSIE M ROBINSON                    | С  | SUE              |
| 5/15/2008 | 5/15/2008              | 29730          |          | BRIGGS AUTOMOTIVE                    |    | CHARLENE         |
|           | 5/15/2008              | 29731          |          | ISGETT DISTRIBUTORS,INC.             |    | CHARLENE         |
|           | 5/15/2008              | 29732          | •        | PURCHASE POWER                       |    | _                |
| 5/15/2008 | 5/15/2008              | 29736          | 395.00   | ZURICH                               | V  | SUE              |
|           |                        |                |          |                                      |    |                  |

| E/4 E/0000 | E /4 E /0000 | 00707 | 0.705.00  | 71101011                                    |   | OLIE      |
|------------|--------------|-------|-----------|---|---|-----------|
|            | 5/15/2008    | 29737 | 3,735.00  |   |   | SUE       |
| 5/15/2008  | 5/15/2008    | 29738 | •         | AMERICAN FINANCIAL WARRANTY CORP            | V | SUE       |
| 5/16/2008  | 5/16/2008    | 29739 |           | CLERK OF COURT                              |   | VALERI    |
| 5/16/2008  | 5/16/2008    | 29740 |           | CHEROKEE COUNTY CLERK OF COURT              |   | VALERI    |
| 5/16/2008  | 5/16/2008    | 29741 |           | NC CHILD SUPPORT                            |   | VALERI    |
| 5/16/2008  | 5/16/2008    | 29742 | ,         | CRYSTAL ANN GAW                             | M | CHRISTINE |
| 5/16/2008  | 5/16/2008    | 29743 |           | SCADA WORKERS COMPENSATION                  | V | CHARLENE  |
| 5/16/2008  | 5/16/2008    | 29744 | 747.33    | M SEYMOUR                                   | V | CHARLENE  |
| 5/24/2008  | 5/24/2008    | 29745 | 600.00    | SUSAN SEIBEL QUINN                          | С | SUE       |
| 5/16/2008  | 5/16/2008    | 29746 | 1,419.27  | DUKE ENERGY                                 | V | CHARLENE  |
| 5/16/2008  | 5/16/2008    | 29748 | 603.00    | PERIPHERAL SOLUTIONS INC                    | V | CHARLENE  |
| 5/16/2008  | 5/16/2008    | 29750 | 69.17     | O'REILLY AUTO PARTS                         | V | CHARLENE  |
| 5/16/2008  | 5/16/2008    | 29751 | 50.00     | DENTMAX                                     | V | CHARLENE  |
| 5/16/2008  | 5/16/2008    | 29752 | 200.00    | EXTREME LIMITS TOWING & RECOVERY            | М | VALERI    |
| 5/16/2008  | 5/16/2008    | 29757 | 14,402.00 | SECURITY NATIONAL AUTO ACCEPTA              | М | CHRISTINE |
| 5/16/2008  | 5/16/2008    | 29758 |           | UNIVERSAL UNDERWRITERS GROUP                | V | SUE       |
| 5/19/2008  | 5/19/2008    | 29759 | ,         | AUTOCOUNT INC                               | V | CHARLENE  |
| 5/19/2008  | 5/19/2008    | 29760 |           | H&C AUTO GLASS, LLC                         | V | CHARLENE  |
| 5/19/2008  | 5/19/2008    | 29762 |           | B&W DISTRIBUTORS                            | V | CHARLENE  |
| 5/19/2008  | 5/19/2008    | 29763 |           | M-PAK ELECTRONICS                           | V | CHARLENE  |
| 5/19/2008  | 5/19/2008    | 29764 |           | FLORIDA AUTO AUCTIO OF ORLANDO              | V | CHARLENE  |
| 5/19/2008  | 5/19/2008    | 29766 |           | TECH-TRONIX                                 | V | CHARLENE  |
| 5/19/2008  | 5/19/2008    | 29767 | ,         | KAPASI GLASS                                | V | CHARLENE  |
|            |              |       |           |   | V | CHARLENE  |
| 5/19/2008  | 5/19/2008    | 29768 |           | THE LIGHTING COMPANY, INC. REPUBLIC FINANCE | V |           |
| 5/19/2008  | 5/19/2008    | 29769 |           |   | - | SUE       |
| 5/19/2008  | 5/19/2008    | 29770 | 11,318.98 |   | V | SUE       |
| 5/20/2008  | 5/20/2008    | 29771 |           | CARTER CHEVROLET                            |   | CHARLENE  |
| 5/20/2008  | 5/20/2008    | 29772 |           | CUSTOMERFUNDING.COM,INC                     | V | CHARLENE  |
| 5/20/2008  | 5/20/2008    | 29774 |           | FENNELL CONTAINER CO. INC.                  | V | CHARLENE  |
| 5/20/2008  | 5/20/2008    | 29775 |           | WALKER & REIBOLD LLC                        | V | CHARLENE  |
| 5/20/2008  | 5/20/2008    | 29776 | •         | M&T BANK                                    | V | SUE       |
| 5/21/2008  | 5/21/2008    | 29777 | 1,866.25  |   |   | CHRISTINE |
| 5/21/2008  | 5/21/2008    | 29778 | 3,887.52  |   |   | CHRISTINE |
| 5/21/2008  | 5/21/2008    | 29779 | •         | BANK OF AMERICA                             | V | CHARLENE  |
| 5/21/2008  | 5/21/2008    | 29780 | 2,600.63  | GUARDIAN                                    | V | CHARLENE  |
| 5/22/2008  | 5/22/2008    | 29782 | 289.43    | CARQUEST AUTO PARTS                         | V | CHARLENE  |
| 5/22/2008  | 5/22/2008    | 29784 | 287.00    | LEO LAMACHE KING                            | С | VALERI    |
| 5/20/2008  | 5/20/2008    | 29786 | 3,620.20  | SOUTH CAROLINA DEPT OF REVENUE              | V | CHARLENE  |
| 5/20/2008  | 5/20/2008    | 29787 | 3,582.11  | SOUTH CAROLINA DEPT OF REVENUE              | V | CHARLENE  |
| 5/23/2008  | 5/23/2008    | 29788 | 99.35     | CHEROKEE COUNTY CLERK OF COURT              | V | VALERI    |
| 5/23/2008  | 5/23/2008    | 29789 | 234.62    | CLERK OF COURT                              | V | VALERI    |
| 5/23/2008  | 5/23/2008    | 29790 | 1,420.61  | DIXIE TIRE & FUELS, INC.                    | V | CHARLENE  |
| 5/23/2008  | 5/23/2008    | 29791 | 142.15    | NC CHILD SUPPORT                            | V | VALERI    |
| 5/23/2008  | 5/23/2008    | 29792 | 8,407.19  | CITI FINANCIAL                              | V | SUE       |
| 5/23/2008  | 5/23/2008    | 29793 | 7,828.54  | CITI FINANCIAL                              | V | SUE       |
| 5/31/2008  | 5/31/2008    | 29794 | 250.00    | JAMES BENSON                                | С | SUE       |
| 5/27/2008  | 5/27/2008    | 29795 | 119.35    | SUNCOM                                      |   |           |
|            | 5/27/2008    | 29796 |           | MCCARTHY LAW FIRM, LLC                      |   | CHARLENE  |
|            | 5/27/2008    | 29797 | •         | GOSNELL MENARD & BROOKS, CPA'S              |   | CHARLENE  |
| 5/27/2008  |              | 29798 |           | DAVE EDWARDS HYUNDAI                        |   | CHARLENE  |
| 5/27/2008  |              | 29800 |           | AZ COMMERCIAL DEPT 30-3000275887            |   | CHARLENE  |
| 5/27/2008  |              | 29801 | •         | INA ALLEN                                   |   | VALERI    |
|            | 5/27/2008    | 29803 | •         | M SEYMOUR                                   |   | CHARLENE  |
|            | 5/28/2008    | 29805 |           | AUTOQUAL                                    |   | CHARLENE  |
|            |              |       |           |   |   |           |
|            | 5/28/2008    | 29806 | · ·       | UNIVERSAL UNDERWRITERS INS                  |   | CHARLENE  |
| 5/28/2008  |              | 29807 |           | JOHNNYS SUZUKI OF MONKS CORN                |   | CHARLENE  |
| 5/28/2008  |              | 29808 | •         | AMERICAN TIRE                               |   | CHARLENE  |
| 5/28/2008  |              | 29810 | 822.94    |   |   | CHARLENE  |
| 5/28/2008  |              | 29813 | •         | CHRISTOPHER AD GROUP                        |   | CHARLENE  |
| 5/28/2008  | 5/28/2008    | 29814 | 42,611.74 | CHRISTOPHER AD GROUP                        | V | CHARLENE  |
|            |              |       |           |   |   |           |

| F/00/0000 | F/00/0000   | 00045 | 00.570.00 | OLIDIOTODI IED AD ODOLID            | .,  | OLIADI ENE   |
|-----------|-------------|-------|-----------|-------------------------------------|-----|--------------|
| 5/28/2008 | 5/28/2008   | 29815 | ,         | CHRISTOPHER AD GROUP                |     | CHARLENE     |
| 5/28/2008 | 5/28/2008   | 29816 | ,         | RAPID FUEL                          | V   | CHARLENE     |
| 5/28/2008 | 5/28/2008   | 29817 |           | GEORGIA DEPARTMENT OF MOTOR VEHICLE |     | GLENDA       |
| 5/29/2008 | 5/29/2008   | 29818 |           | SCADA                               | V   | CHARLENE     |
| 5/29/2008 | 5/29/2008   | 29819 | 116.80    | EX-CEL CLEANING SERVICE             | V   | CHARLENE     |
| 5/29/2008 | 5/29/2008   | 29820 | 33.97     | WELDORS SUPPLY HOUSE, INC           | V   | CHARLENE     |
| 5/29/2008 | 5/29/2008   | 29821 | 2,500.00  | R BRADLEY VAN NAME ARCHITECT PA     | M   | CHARLENE     |
| 5/29/2008 | 5/29/2008   | 29822 | 2,000.00  | UNIVERSAL UNDERWRITERS INS          | V   | CHARLENE     |
| 5/29/2008 | 5/29/2008   | 29824 | 386.42    | FIRESTONE                           | M   | CHARLENE     |
| 5/29/2008 | 5/29/2008   | 29825 | 40.00     | SUE SMITH                           | М   | CHARLENE     |
| 5/30/2008 | 5/30/2008   | 29826 | 220.00    | JOE C. SWAYNGIM, II                 | V   | CHARLENE     |
| 5/30/2008 | 5/30/2008   | 29828 |           | GEORGIA DEPARTMENT OF MOTOR VEHICLE | М   | GLENDA       |
| 5/30/2008 | 5/30/2008   | 29829 |           | BETTY FOSTER                        |     | CHARLENE     |
| 5/30/2008 | 5/30/2008   | 29830 |           | CLERK OF COURT                      |     | VALERI       |
| 5/30/2008 | 5/30/2008   | 29831 |           | NC CHILD SUPPORT                    |     | VALERI       |
| 5/30/2008 | 5/30/2008   | 29832 |           | CHEROKEE COUNTY CLERK OF COURT      |     | VALERI       |
|           |             |       |           | CLERK OF COURT                      |     | VALERI       |
| 5/30/2008 | 5/30/2008   | 29833 |           |                                     |     |              |
| 5/30/2008 | 5/30/2008   | 29834 | •         | WALKER & REIBOLD LLC                | V   | CHARLENE     |
| 5/30/2008 | 5/30/2008   | 29835 |           | UNIVERSAL UNDERWRITERS INS          | V   | CHARLENE     |
| 6/2/2008  | 6/2/2008    | 29837 |           | DAVID MURPHY                        |     | CHARLENE     |
| 6/2/2008  | 6/2/2008    | 29839 |           | CORNER STOP #98                     |     | CHARLENE     |
| 6/3/2008  | 6/3/2008    | 29840 |           | ROY MARTIN SWOFFORD                 |     | VALERI       |
| 6/3/2008  | 6/3/2008    | 29841 | 400.00    | JANE PERONE SANDERS                 | С   | VALERI       |
| 6/3/2008  | 6/3/2008    | 29842 | 21,531.00 | EMPIRE CREDIT UNION                 | M   | CHRISTINE    |
| 6/4/2008  | 6/4/2008    | 29843 | 750.00    | G&C CLEANING SERVICES               | V   | CHARLENE     |
| 6/4/2008  | 6/4/2008    | 29844 | 8,374.41  | AMERICAN SUZUKI MOTOR CORP          | V   | CHARLENE     |
| 6/5/2008  | 6/5/2008    | 29848 | 300.00    | JULIE SEALY                         | M   | VALERI       |
| 6/14/2008 | 6/14/2008   | 29849 | 100.00    | LINDA CRISP                         | С   | SUE          |
| 6/6/2008  | 6/6/2008    | 29850 | 120.00    | GREER'S WRECKER SERVICE             | V   | CHARLENE     |
| 6/6/2008  | 6/6/2008    | 29851 | 99.35     | CHEROKEE COUNTY CLERK OF COURT      | V   | VALERI       |
| 6/6/2008  | 6/6/2008    | 29852 |           | NC CHILD SUPPORT                    | V   | VALERI       |
| 6/6/2008  | 6/6/2008    | 29853 |           | CLERK OF COURT                      |     | VALERI       |
| 6/14/2008 | 6/14/2008   | 29854 |           | SHENA MONTGOMERY                    |     | SUE          |
| 6/6/2008  | 6/6/2008    | 29855 | 1,253.99  |                                     | V   | CHARLENE     |
| 6/9/2008  | 6/9/2008    | 29856 | •         | ALLDATA                             | V   | CHARLENE     |
| 6/9/2008  | 6/9/2008    | 29857 |           | BOARD OF PUBLIC WORKS               | V   | CHARLENE     |
| 6/9/2008  | 6/9/2008    | 29858 |           | DUKE ENERGY                         | V   | CHARLENE     |
|           |             |       |           |                                     | V   | CHARLENE     |
| 6/9/2008  | 6/9/2008    | 29859 |           | PIEDMONT NATURAL GAS                | -   |              |
| 6/9/2008  | 6/9/2008    | 29860 | ,         | PURCHASE POWER                      |     | CHARLENE     |
| 6/9/2008  | 6/9/2008    | 29861 |           | SCADA WORKERS COMPENSATION          |     | CHARLENE     |
| 6/9/2008  | 6/9/2008    | 29863 | •         | SOUTHEASTERN FREIGHT LINES          |     | CHARLENE     |
| 6/9/2008  | 6/9/2008    | 29864 |           | BARNES DISTRIBUTION                 | V   | _            |
| 6/9/2008  | 6/9/2008    | 29865 | •         | DELTACOM                            | V   | _            |
| 6/9/2008  | 6/9/2008    | 29866 |           | DEALER TRACK, INC.                  |     | CHARLENE     |
| 6/9/2008  | 6/9/2008    | 29867 | 462.00    | DEALIX CORPORATION                  | V   | CHARLENE     |
| 6/9/2008  | 6/9/2008    | 29868 | 105.00    | ACCU DIAGNOSTICS                    | V   | CHARLENE     |
| 6/9/2008  | 6/9/2008    | 29869 | 511.93    | M SEYMOUR                           | V   | CHARLENE     |
| 6/9/2008  | 6/9/2008    | 29870 | 38.08     | DIRECTV                             |     | CHARLENE     |
| 6/9/2008  | 6/9/2008    | 29871 | 91.55     | UPS                                 | V   | CHARLENE     |
| 6/9/2008  | 6/9/2008    | 29872 | 2,842.29  | GUARDIAN                            | V   | CHARLENE     |
| 6/9/2008  | 6/9/2008    | 29873 | 315.00    | AMERICAN HERITAGE LIFE INS          | V   | SUE          |
| 6/10/2008 | 6/10/2008   | 29875 | 4,238.67  | AMERICAN SUZUKI FINANCIAL           | ٧   | SUE          |
| 6/10/2008 | 6/10/2008   | 29876 | 8,231.27  | CITI FINANCIAL                      | ٧   |              |
| 6/10/2008 | 6/10/2008   | 29877 | •         | CITI FINANCIAL                      |     | SUE          |
| 6/10/2008 | 6/10/2008   | 29878 |           | MONEY MAILER OF POINT PLESANT LLC   |     | VALERI       |
| 6/10/2008 | 6/10/2008   | 29879 | •         | DEALERSHIP CONSULTING               |     | VALERI       |
| 6/10/2008 | 6/10/2008   | 29880 | ,         | DRIVE FINANCIAL                     |     | SUE          |
| 6/11/2008 | 6/11/2008   | 29881 |           | SPARTANBURG RADIATOR SHOP           |     | CHARLENE     |
| 6/11/2008 | 6/11/2008   | 29882 |           | BENT WILLY'S AUTO BODY              |     | CHARLENE     |
| 6/11/2008 | 6/11/2008   | 29883 | •         | DAVID MURPHY                        |     | CHARLENE     |
| 0/11/2000 | J/ 1 1/2000 | 23000 | 102.33    | DAME INDIA III                      | IVI | OF ICHTELINE |
|           |             |       |           |                                     |     |              |

| 6/13/2008              | 6/13/2008              | 29885          | 108 10    | NANCY G STEPP                              | C | VALERI               |
|------------------------|------------------------|----------------|-----------|--|---|----------------------|
| 6/13/2008              | 6/13/2008              | 29886          |           | BRUCE MOORE                                |   | VALERI               |
| 6/13/2008              | 6/13/2008              | 29888          |           | CITI FINANCIAL                             | V | SUE                  |
| 6/13/2008              | 6/13/2008              | 29889          | 14,773.43 |  | - | SUE                  |
| 6/16/2008              | 6/16/2008              | 29890          | •         | CHEROKEE COUNTY CLERK OF COURT             |   | VALERI               |
| 6/16/2008              | 6/16/2008              | 29891          |           | CLERK OF COURT                             |   | VALERI               |
| 6/16/2008              | 6/16/2008              | 29892          |           | NC CHILD SUPPORT                           |   | VALERI               |
| 6/16/2008              | 6/16/2008              | 29893          |           | CARFAX, INC                                | V | CHARLENE             |
| 6/16/2008              | 6/16/2008              | 29894          |           | DUKE ENERGY                                | V | CHARLENE             |
| 6/16/2008              | 6/16/2008              | 29895          |           | FENNELL CONTAINER CO. INC.                 | V | CHARLENE             |
| 6/16/2008              | 6/16/2008              | 29896          |           | PIEDMONT NATURAL GAS                       | V | CHARLENE             |
| 6/16/2008              | 6/16/2008              | 29897          |           | PURCHASE POWER                             | V | CHARLENE             |
| 6/16/2008              | 6/16/2008              | 29898          | 1,364.70  |  | V | CHARLENE             |
| 6/16/2008              | 6/16/2008              | 29899          | •         | AMERICAN SUZUKI MOTOR CORP                 | V | CHARLENE             |
| 6/16/2008              | 6/16/2008              | 29901          | •         | DEALER TRACK, INC.                         | V | CHARLENE             |
| 6/16/2008              | 6/16/2008              | 29902          |           | RAPID FUEL                                 | V | CHARLENE             |
| 6/16/2008              | 6/16/2008              | 29903          | •         | CUSTOMERFUNDING.COM,INC                    | V | CHARLENE             |
| 6/16/2008              | 6/16/2008              | 29904          |           | AMERICAN HERITAGE LIFE INS                 | V | SUE                  |
| 6/16/2008              | 6/16/2008              | 29905          | 100.00    | DIANE BENNETT                              | М | CHRISTINE            |
| 6/17/2008              | 6/17/2008              | 29906          | 731.08    | JERRY WAYNE KEY                            | С | VALERI               |
| 6/17/2008              | 6/17/2008              | 29907          | 733.33    | WELLS FARGO AUTO FINANCE                   | V | VALERI               |
| 6/17/2008              | 6/17/2008              | 29908          |           | US BANK                                    | V | VALERI               |
| 6/17/2008              | 6/17/2008              | 29909          | 795.00    | DAVID MAISE PLEMPEL                        | С | VALERI               |
| 6/17/2008              | 6/17/2008              | 29910          | 82.42     | AMERICAN SUZUKI FINANCIAL SERVICES         | V | VALERI               |
| 6/17/2008              | 6/17/2008              | 29911          | 2,645.00  | SC STATE CREDIT UNION                      | С | VALERI               |
| 6/17/2008              | 6/17/2008              | 29912          | 478.70    | CITI TRANSACTION SERVICES                  | С | VALERI               |
| 6/17/2008              | 6/17/2008              | 29913          | 652.93    | FRANKLIN CAPITAL CORPORATION               | V | VALERI               |
| 6/17/2008              | 6/17/2008              | 29914          | 665.00    | WELLS FARGO AUTO FINANCE                   | V | VALERI               |
| 6/17/2008              | 6/17/2008              | 29915          | 476.63    | COASTAL FEDERAL CREDIT UNION               |   | VALERI               |
| 6/17/2008              | 6/17/2008              | 29916          | 6,323.00  | ZURICH                                     | V | SUE                  |
| 6/17/2008              | 6/17/2008              | 29917          | 1,545.00  | ZURICH                                     |   | SUE                  |
| 6/17/2008              | 6/17/2008              | 29918          |           | WELLS FARGO AUTO FINANCE                   |   | VALERI               |
| 6/17/2008              | 6/17/2008              | 29919          |           | DRIVE FINANCIAL SERVICES                   |   | VALERI               |
| 6/17/2008              | 6/17/2008              | 29920          | •         | U.S BANK NATIONAL ASSOCIATION              |   | VALERI               |
| 6/17/2008              | 6/17/2008              | 29921          |           | CITI TRANSACTION SERVICES                  |   | VALERI               |
| 6/17/2008              | 6/17/2008              | 29922          | •         | AMERICAN FINANCIAL & AUTOMOTIVE SER        | V | SUE                  |
| 6/17/2008              | 6/17/2008              | 29923          |           | JAMES EUGENE MOORE                         |   | CHRISTINE            |
| 6/17/2008              | 6/17/2008              | 29924          |           | GATTON'S TOWING                            |   | VALERI               |
| 6/17/2008              | 6/17/2008              | 29925          |           | NORMA JEAN IVEY                            |   | VALERI               |
|                        | 6/18/2008              | 29926          |           | CINTAS CORPORATION # 213                   |   | CHARLENE             |
|                        | 6/18/2008              | 29928          |           | ELLIS REPAIR SHOP                          |   | CHARLENE             |
| 6/18/2008              | 6/18/2008              | 29929          |           | MACK FULBRIGHT DISTRIBUTING                | V | -                    |
| 6/18/2008              | 6/18/2008              | 29930          | •         | CHARTER MEDIA                              | V | -                    |
| 6/18/2008              | 6/18/2008              | 29931          | •         | ROCK 101 WROQ-FM                           | V | CHARLENE<br>CHARLENE |
| 6/18/2008<br>6/18/2008 | 6/18/2008<br>6/18/2008 | 29932<br>29933 |           | SOUTHERN IMPORTS VIC'S TIRE & AUTO SERVICE | V | CHARLENE             |
| 6/18/2008              | 6/18/2008              | 29935<br>29935 |           | AZ COMMERCIAL DEPT 30-3000275887           | V | CHARLENE             |
| 6/18/2008              | 6/18/2008              | 29936          |           | AMERICAN TIRE                              |   |                      |
| 6/18/2008              | 6/18/2008              | 29937          |           | INTERSTATE BATTERY                         | V | CHARLENE             |
| 6/18/2008              | 6/18/2008              | 29938          |           | PROFESSIONAL COFFEE SERVICE                |   | CHARLENE             |
| 6/18/2008              | 6/18/2008              | 29939          |           | WSPA-TV                                    | V | CHARLENE             |
| 6/18/2008              | 6/18/2008              | 29940          |           | ENTERCOM GREENVILLE LLC                    | V | CHARLENE             |
| 6/18/2008              | 6/18/2008              | 29941          | •         | WGVC-FM                                    | V | CHARLENE             |
| 6/18/2008              | 6/18/2008              | 29942          | •         | WHNS-TV                                    | V | CHARLENE             |
|                        | 6/18/2008              | 29943          | •         | WYFF (NBC)                                 | V | CHARLENE             |
| 6/18/2008              | 6/18/2008              | 29944          |           | O'REILLY AUTO PARTS                        | V |                      |
| 6/18/2008              | 6/18/2008              | 29946          |           | 1800 RADIATOR                              | V | CHARLENE             |
| 6/18/2008              | 6/18/2008              | 29947          |           | AUTOQUAL                                   | V | CHARLENE             |
| 6/18/2008              | 6/18/2008              | 29948          | 30,387.50 | WLOS                                       | V | CHARLENE             |
| 6/18/2008              | 6/18/2008              | 29950          | 6,902.00  | WMYA-TV                                    | V | CHARLENE             |
|                        |                        |                |           |  |   |                      |

| 6/18/2008 | 6/18/2008 | 29951 | 12 754 25 | WYCW-TV                          | V | CHARLENE  |
|-----------|-----------|-------|-----------|----------------------------------|---|-----------|
| 6/19/2008 | 6/19/2008 | 29954 | ,         | WHZT (98.1)                      | V | CHARLENE  |
| 6/19/2008 | 6/19/2008 | 29955 |           | COX RADIO INC                    | V | CHARLENE  |
| 6/19/2008 | 6/19/2008 | 29956 | ,         | ADESA AUTO AUCTION               | V | CHARLENE  |
| 6/19/2008 | 6/19/2008 | 29957 |           | STEVE MASON MOTOR CO.            | V | CHARLENE  |
| 6/19/2008 | 6/19/2008 | 29958 | •         | SOUTHEAST TOYOTA FINANCE         | V | CHRISTINE |
| 6/19/2008 | 6/19/2008 | 29959 | •         | CO-OP GAS INC.                   | V | CHARLENE  |
| 6/19/2008 | 6/19/2008 | 29960 |           | CHARTER MEDIA                    | V | CHARLENE  |
| 6/19/2008 | 6/19/2008 | 29961 |           | WSPA FM                          | V | CHARLENE  |
| 6/19/2008 | 6/19/2008 | 29962 |           | CBS RADIO                        | V | CHARLENE  |
| 6/19/2008 | 6/19/2008 | 29964 | 19,103.75 | WSPA-TV                          | V | CHARLENE  |
| 6/19/2008 | 6/19/2008 | 29966 | 2,244.00  | WQNC FM                          | V | CHARLENE  |
| 6/19/2008 | 6/19/2008 | 29968 | 1,185.75  | WPZS FM                          | V | CHARLENE  |
| 6/19/2008 | 6/19/2008 | 29969 | 17,036.84 | TIME WARNER CABLE MEDIA SALES    | V | CHARLENE  |
| 6/19/2008 | 6/19/2008 | 29971 | 689.08    | CO-OP GAS INC.                   | V | CHARLENE  |
| 6/19/2008 | 6/19/2008 | 29972 | 258.84    | MARK ELLIS                       | М | CHARLENE  |
| 6/20/2008 | 6/20/2008 | 29973 | 233.30    | EX-CEL CLEANING SERVICE          | V | CHARLENE  |
| 6/26/2008 | 6/26/2008 | 29977 | 1,500.00  | RAYMOND H BOINSKI II             | С | SUE       |
| 6/23/2008 | 6/23/2008 | 29978 | 6,921.06  | ASHEVILLE SAVINGS                | М | SUE       |
| 6/23/2008 | 6/23/2008 | 29979 | 500.00    | DONALD JOSEPH BILOW              | С | VALERI    |
| 6/23/2008 | 6/23/2008 | 29980 | 26,392.50 | WBTV, INC                        | V | VALERI    |
| 6/23/2008 | 6/23/2008 | 29981 | 136.00    | WHZT (98.1)                      | С | VALERI    |
| 6/23/2008 | 6/23/2008 | 29982 | 306.00    | COX RADIO INC                    | С | VALERI    |
| 6/23/2008 | 6/23/2008 | 29983 | 99.35     | CHEROKEE COUNTY CLERK OF COURT   | V | VALERI    |
| 6/23/2008 | 6/23/2008 | 29984 | 145.47    | CLERK OF COURT                   | V | VALERI    |
| 6/23/2008 | 6/23/2008 | 29985 | 142.15    | NC CHILD SUPPORT                 |   | VALERI    |
| 6/24/2008 | 6/24/2008 | 29986 | 104.36    | VIC BAILEY HONDA                 | V | VALERI    |
| 6/24/2008 | 6/24/2008 | 29987 | •         | SOUTH CAROLINA DEPT OF REVENUE   |   | VALERI    |
| 6/24/2008 | 6/24/2008 | 29988 | 7,967.48  | SOUTH CAROLINA DEPT OF REVENUE   | V | VALERI    |
| 6/24/2008 | 6/24/2008 | 29989 | •         | DEALERSHIP CONSULTING            | V | VALERI    |
| 6/25/2008 | 6/25/2008 | 29990 | 1,340.14  | THE HERTZ CORPORATION            | V | CHARLENE  |
| 6/25/2008 | 6/25/2008 | 29991 | 38.28     | PETTY CASH                       | М | CHARLENE  |
| 6/25/2008 | 6/25/2008 | 29992 | 1,200.00  | RICKY LEE WHISONANT              | С | CHRISTINE |
| 7/3/2008  | 7/3/2008  | 29993 | 2,522.18  | ALEGRA LEINAALA KELIIKULI        | С | SUE       |
| 6/25/2008 | 6/25/2008 | 29994 | 100.00    | HELEN BANNER                     |   | CHRISTINE |
| 6/25/2008 | 6/25/2008 | 29995 | ,         | AMERICAN SUZUKI FINANCIAL        | М | CHRISTINE |
| 6/26/2008 | 6/26/2008 | 29997 |           | BOLTON JAMES ALIGNMENT           | V | CHARLENE  |
| 6/26/2008 | 6/26/2008 | 29998 | ,         | DUKE ENERGY                      | V | CHARLENE  |
| 6/26/2008 | 6/26/2008 | 29999 |           | GREAT AMERICAN BUSINESS PRODUCT  |   | CHARLENE  |
|           | 6/26/2008 | 30000 |           | WHITENER HTG & AC                |   | CHARLENE  |
|           | 6/26/2008 | 30001 |           | ENTERPRISE LEASING COMPANY       |   | CHARLENE  |
|           | 6/26/2008 | 30007 |           | SCRUGGS RECOVERY SERVICE         |   | CHARLENE  |
|           | 6/26/2008 | 30008 |           | DOUGLAS PEST CONTROL             |   | CHARLENE  |
| 6/26/2008 | 6/26/2008 | 30009 |           | AD CRAFT SIGNS                   |   | CHARLENE  |
| 6/26/2008 | 6/26/2008 | 30010 |           | SPARTANBURG WATER SYSTEM         |   | CHARLENE  |
|           | 6/26/2008 | 30011 | •         | SOUTHEASTERN FREIGHT LINES       |   | CHARLENE  |
|           | 6/26/2008 | 30012 | ,         | DELTACOM                         |   | CHARLENE  |
|           | 6/26/2008 | 30013 |           | SAFEGUARD BUSINESS SYSTEMS, INC. |   | CHARLENE  |
| 6/26/2008 |           | 30014 |           | 800 RESPONSE                     |   | CHARLENE  |
| 6/26/2008 |           | 30015 |           | ENTERPRISE RENTAL CAR            |   | CHARLENE  |
| 6/26/2008 | 6/26/2008 | 30016 |           | ENTERPRISE                       |   | CHARLENE  |
| 6/26/2008 |           | 30017 |           | M SEYMOUR                        |   | CHARLENE  |
|           | 6/26/2008 | 30018 | 175.67    |                                  |   | CHARLENE  |
|           | 6/26/2008 | 30019 |           | GUARDIAN SEARCH OF THE LOCATION  |   | CHARLENE  |
|           | 6/26/2008 | 30020 |           | BOARD OF PUBLIC WORKS            |   | CHARLENE  |
|           | 6/27/2008 | 30024 | <u>-</u>  | UNIFIRST                         |   | CHARLENE  |
| 6/27/2008 |           | 30025 |           | SUNCOM                           |   | CHARLENE  |
| 6/27/2008 | 6/27/2008 | 30026 | <u>-</u>  | BANK OF AMERICA                  |   | CHARLENE  |
| 6/27/2008 | 6/27/2008 | 30027 | <u>-</u>  | UNIVERSAL UNDERWRITERS GROUP     |   | CHARLENE  |
| 6/27/2008 | 6/27/2008 | 30028 | 829.68    | SCHLONDA HAWK                    | M | CHARLENE  |

| 6/27/2008 | 6/27/2008 | 30030  | 10,670.20 | AMERICREDIT                      | V | SUE       |
|-----------|-----------|--------|-----------|----------------------------------|---|-----------|
| 6/30/2008 | 6/30/2008 | 30031  |           | FRACILLA EVANS FOSTER            | С | VALERI    |
| 7/1/2008  | 7/1/2008  | 30032  | 112.56    | SAMMY SMITHS GARAGE              | С | VALERI    |
| 7/1/2008  | 7/1/2008  | 30033  | 2,199.88  | POLAR SERVICE CENTER             | M | VALERI    |
| 7/1/2008  | 7/1/2008  | 30035  | 4,286.84  | DEALERSHIP CONSULTING            | V | VALERI    |
| 7/1/2008  | 7/1/2008  |        | 2,500.00  | RICHARD J HARWARD                | С | VALERI    |
| 7/1/2008  | 7/1/2008  | 30037  | 1,999.88  | POLAR SERVICE CENTER             | M | VALERI    |
| 7/1/2008  | 7/1/2008  | 30038  | 83.08     | CHRISTOPHER DAVID MURPHY         | С | SUE       |
| 7/1/2008  | 7/1/2008  | 30039  | 65.50     | THOMAS HUDSON                    | С | SUE       |
| 7/1/2008  | 7/1/2008  | 30041  | 99.35     | CHEROKEE COUNTY CLERK OF COURT   | V | VALERI    |
| 7/1/2008  | 7/1/2008  | 30042  | 142.15    | NC CHILD SUPPORT                 | V | VALERI    |
| 7/1/2008  | 7/1/2008  | 30043  | 145.47    | CLERK OF COURT                   | V | VALERI    |
| 7/1/2008  | 7/1/2008  | 30044  | 1,642.19  | DOUGLAS BAILEY GLENN             | С | SUE       |
| 7/3/2008  | 7/3/2008  | 30047  | 80.00     | CITY OF SPARTANBURG              | С | SUE       |
| 7/3/2008  | 7/3/2008  | 30049  | 64.00     | S.C.D.M.V                        | V | CHRISTINE |
| 7/7/2008  | 7/7/2008  | 30050  | 250.00    | EXTREME LIMITS TOWING & RECOVERY |   | CHARLENE  |
| 7/7/2008  | 7/7/2008  | 30051  | 4,141.33  | CORNER STOP #98                  | V | CHARLENE  |
| 7/8/2008  | 7/8/2008  | 30055  | 2,252.49  | NCDMV                            | M | CHRISTINE |
| 7/7/2008  | 7/7/2008  | 30056  | 384.10    | AMERICAN INDUSTRIAL SOURCE       | M | CHARLENE  |
| 7/7/2008  | 7/7/2008  | 30057  |           | UNIFIRST CORPORATION             | V | CHARLENE  |
| 7/8/2008  | 7/8/2008  | 30058  | 157.94    | TOM HUDSON                       | M | VALERI    |
| 7/8/2008  | 7/8/2008  | 30059  | 0.01      | AMERICAN SUZUKI MOTOR CORP       | V | SUE       |
| 7/10/2008 | 7/10/2008 | 30063  | 284.30    | NC CHILD SUPPORT                 | V | VALERI    |
| 7/10/2008 | 7/10/2008 |        | 145.48    | CLERK OF COURT                   | V | VALERI    |
| 7/10/2008 | 7/10/2008 |        | 277.01    | CHEROKEE COUNTY CLERK OF COURT   | V | VALERI    |
| 7/11/2008 | 7/11/2008 | 30066  | 141.33    | MARK ELLIS                       | Е | VALERI    |
| 7/11/2008 | 7/11/2008 | 30067  | 675.86    | BILLY MILLS                      | С | VALERI    |
|           | 7/11/2008 | 30068  | 2,000.00  | WALKER & REIBOLD LLC             | V | VALERI    |
| 7/11/2008 | 7/11/2008 | 30069  | 10,000.00 | CPS CONSUMER PORTFOLIO SVCS      | V | VALERI    |
|           | 7/11/2008 | 30070  | 142.15    | NC CHILD SUPPORT                 | V | VALERI    |
| 7/11/2008 | 7/11/2008 | 30071  | 145.48    | CLERK OF COURT                   | V | VALERI    |
| 7/11/2008 | 7/11/2008 | 30072  | 177.76    | CHEROKEE COUNTY CLERK OF COURT   | V | VALERI    |
| 7/11/2008 | 7/11/2008 | 30073  | 875.00    | M SEYMOUR                        | V | VALERI    |
| 7/11/2008 | 7/11/2008 | 30074  | 2,697.10  | M&T BANK                         | V | VALERI    |
| 7/14/2008 | 7/14/2008 | 30075  | 0.01      | AMERICAN SUZUKI MOTOR CORP       | V | SUE       |
| 6/13/2008 | 6/13/2008 | 14596A | 60.00     | LINDA SHELTON                    | V | VALERI    |
| 5/1/2008  | 5/1/2008  | 28988A | 85.02     | BARBRA SMITH                     | С | SYLVIA    |
| 4/14/2008 | 4/14/2008 | 29339A |           | INA ALLEN                        | С | SUE       |
| 4/17/2008 | 4/17/2008 | 29366A | 14,866.93 | AMERICREDIT                      | V | SYLVIA    |
| 4/21/2008 | 4/21/2008 | 29387A |           | KENSLEY HORNE                    | M | SUE       |
| 4/24/2008 | 4/24/2008 | 29410A | 2,386.00  | SPARTANBURG AUTO AUCTION         | V | VALERI    |
| 5/1/2008  | 5/1/2008  | 29491A | 18,322.18 | DRIVE FINANCIAL SERVICES         | V | SUE       |
| 5/13/2008 | 5/13/2008 | 29579A | 200.00    | ROY MARTIN SWOFFORD              | С | SYLVIA    |
| 5/15/2008 | 5/15/2008 | 29716A | 3,252.08  | PAUL SMITH                       | С | SUE       |
|           | 6/27/2008 | 29976A | 1,500.00  | PAMELA HELMS                     | С | CHRISTINE |
| 6/30/2008 | 6/30/2008 | 30029A | 4,567.64  | CNAC                             | V | VALERI    |
| 7/2/2008  | 7/2/2008  | 30046A | 3,935.92  | FIRST MERITT                     | М | SUE       |
| 7/8/2008  | 7/8/2008  | 30061A | 2,749.79  | WALKER & REIBOLD LLC             | V | VALERI    |
| 7/8/2008  | 7/8/2008  | 30062A | 1,309.50  | WALKER & REIBOLD LLC             | V | VALERI    |
|           |           |        |           |                                  |   |           |

|  |  |                     |                     | How Joe Gibson       |
|--|--|---------------------|---------------------|----------------------|
| Caption of Suit and Case Number        | Nature of Proceeding   | Court or Agency and | Status or           | Automotive is        |
| Suption of Suit and Sase Namber        | <u>Nature of Frocecuring</u>   | <u>Location</u>     | <u>Dispositions</u> | Named:               |
|  | suit for damages alleging that Defendants  |                     |                     |                      |
|  | engaged in deceptive advertising and made  |                     |                     |                      |
| Joe Gibson/M. Anderson & D. Lyles      | other misrepresenations in connection with the   | Common Pleas        |                     |                      |
| #08-1107                               | sale of new vehicles   | Spartanburg, SC     | Pending             |                      |
|  | mass litigation alleging that Defendants   | opananoung, oo      |                     |                      |
|  |  | Common Pleas Aiken, |                     |                      |
| Joe Gibson/H. Adams                    | in connection with vehicle sales   | SC                  | Pending             |                      |
| oco Giscorii i i i taainis             | suit for damages alleging that Defendants  |                     | ronang              |                      |
|  | engaged in deceptive advertising and made  |                     |                     |                      |
|  | other misrepresenations in connection with the   | Common Pleas        |                     | Joe Gibson tdba Joe  |
| Joe Gibson/A. Bishop & D. Eubanks      | sale of new vehicles   | Spartanburg, SC     | Pending             | Gibson Mitsubishi    |
| oce Gibsonii i. Bishop a B. Eubanks    | suit for damages alleging that Defendants  | opartariburg, co    | renaing             | OIDSOIT WIRESUDISTII |
|  | engaged in deceptive advertising and made  |                     |                     |                      |
|  | other misrepresenations in connection with the   | Common Pleas        |                     |                      |
| Joe Gibson/Bradburn #08-1075           | sale of new vehicles   | Spartanburg, SC     | Pending             |                      |
| JOE GIDSOI/BIAGDUIT #00-1073           | suit for damages alleging that Defendants  | Spartariburg, SC    | Fending             |                      |
|  | engaged in deceptive advertising and made  |                     |                     |                      |
| Joe Gibson/G. & D. Burdette #08        | other misrepresenations in connection with the   | Common Place        |                     |                      |
| 1086                                   | sale of new vehicles   | Spartanburg, SC     | Pending             |                      |
| 1086                                   | suit for damages alleging that Defendants  | Spartanburg, SC     | rending             |                      |
|  | engaged in deceptive advertising and made  |                     |                     |                      |
|  | other misrepresenations in connection with the   | Common Blood        |                     |                      |
| Joe Gibson/Canzater #08-1069           | sale of new vehicles   |                     | Donding             |                      |
| Jue Gibson/Canzalei #06-1069           | suit for damages alleging that Defendants  | Spartanburg, SC     | Pending             |                      |
|  |  |                     |                     |                      |
|  | engaged in deceptive advertising and made other misrepresenations in connection with the | Common Dioce        |                     |                      |
| log Ciboon/Conno #00 1005              | •  |                     | Danding             |                      |
| Joe Gibson/Capps #08-1065              | sale of new vehicles suit for damages alleging that Defendants                           | Spartanburg, SC     | Pending             |                      |
|  |  |                     |                     |                      |
| Lan Cibrary IV Davier & D. Connett #00 | engaged in deceptive advertising and made  | Carrera Diago       |                     |                      |
|  | other misrepresenations in connection with the   |                     | Destru              |                      |
| 1112                                   | sale of new vehicles   | Spartanburg, SC     | Pending             |                      |
|  | suit for damages alleging that Defendants  |                     |                     |                      |
|  | engaged in deceptive advertising and made  | O                   |                     |                      |
|  | other misrepresenations in connection with the   |                     | D P.                |                      |
| Joe Gibson/Drummond #08-1073           | sale of new vehicles   | Spartanburg, SC     | Pending             |                      |
|  | suit for damages alleging that Defendants  |                     |                     |                      |
|  | engaged in deceptive advertising and made  |                     |                     |                      |
| l. <u>.</u>                            | other misrepresenations in connection with the   |                     | L                   |                      |
| Joe Gibson/Ellsworth #08-1105          | sale of new vehicles   | Spartanburg, SC     | Pending             |                      |

|                                   | suit for damages alleging that Defendants      | Ī                 |             |
|-----------------------------------|--|-------------------|-------------|
|                                   |  |                   |             |
|                                   | engaged in deceptive advertising and made      | O                 |             |
|                                   | other misrepresenations in connection with the |                   | D F         |
| Joe Gibson/Fox #08-1114           | sale of new vehicles                           | Spartanburg, SC   | Pending     |
|                                   | suit for damages alleging that Defendants      |                   |             |
|                                   | engaged in deceptive advertising and made      |                   |             |
|                                   | other misrepresenations in connection with the |                   |             |
| Joe Gibson/Friday                 | sale of new vehicles                           | Spartanburg, SC   | Pending     |
|                                   | suit for damages alleging that Defendants      |                   |             |
|                                   | engaged in deceptive advertising and made      |                   |             |
| Joe Gibson/P. & T. Friddle        | other misrepresenations in connection with the | Common Pleas      |             |
| #08-1113                          | sale of new vehicles                           | Spartanburg, SC   | Pending     |
|                                   | suit for damages alleging that Defendants      |                   |             |
|                                   | engaged in deceptive advertising and made      |                   |             |
|                                   | other misrepresenations in connection with the | Common Pleas      |             |
| Joe Gibson/Gambrell #08-1067      | sale of new vehicles                           | Spartanburg, SC   | Pending     |
|                                   | suit for damages alleging that Defendants      | , ,,              |             |
|                                   | engaged in deceptive advertising and made      |                   |             |
|                                   | other misrepresenations in connection with the | Common Pleas      |             |
| Joe Gibson/A. Garrett #08-1084    | sale of new vehicles                           | Spartanburg, SC   | Pending     |
|                                   | suit for damages alleging that Defendants      | opartario arg, oo | . Giraining |
|                                   | engaged in deceptive advertising and made      |                   |             |
| Joe Gibson/W. & A. Garrett        | other misrepresenations in connection with the | Common Pleas      |             |
| #08-1085                          | sale of new vehicles                           | Spartanburg, SC   | Pending     |
| 1000                              | suit for damages alleging that Defendants      | opartaribarg, co  | 1 Griding   |
|                                   | engaged in deceptive advertising and made      |                   |             |
|                                   | other misrepresenations in connection with the | Common Place      |             |
| Joe Gibson/A. Good #08-1111       | sale of new vehicles                           | Spartanburg, SC   | Pending     |
| 30e Gibsori/A. Good #00-1111      | suit for damages alleging that Defendants      | Spartanburg, SC   | i ending    |
|                                   | engaged in deceptive advertising and made      |                   |             |
|                                   | other misrepresenations in connection with the | Common Blood      |             |
| log Ciboon/I Cood #00 1000        | •  |                   | Danding     |
| Joe Gibson/J. Good #08-1082       | sale of new vehicles                           | Spartanburg, SC   | Pending     |
|                                   | suit for damages alleging that Defendants      |                   |             |
| Lag Cibaga AM S K Casagu          | engaged in deceptive advertising and made      | Camanan Diaga     |             |
| Joe Gibson/W. & K. Gossett        | other misrepresenations in connection with the |                   | D I'        |
| #08-1104                          | sale of new vehicles                           | Spartanburg, SC   | Pending     |
|                                   | suit for damages alleging that Defendants      |                   |             |
|                                   | engaged in deceptive advertising and made      |                   |             |
| Joe Gibson/M. Groomes & L. Sawyer | other misrepresenations in connection with the |                   |             |
| #08-1068                          | sale of new vehicles                           | Spartanburg, SC   | Pending     |

|  | suit for damages alleging that Defendants      |                  |         | 1                   |
|--|--|------------------|---------|---------------------|
|  | engaged in deceptive advertising and made      |                  |         |                     |
|  |  | Common Dioce     |         |                     |
|  | other misrepresenations in connection with the |                  | D P     |                     |
| Joe Gibson/Hayes #08-1083  | sale of new vehicles                           | Spartanburg, SC  | Pending |                     |
|  |  |                  |         | original complaint- |
|  |  |                  |         | Joe Gibson dba Joe  |
|  |  |                  |         | Gibson Mitsubishi   |
|  | suit for damages alleging that Defendants      |                  |         | pending amended     |
|  | engaged in deceptive advertising and made      |                  |         | complaint-Joe       |
|  | other misrepresenations in connection with the | Common Pleas     |         | Gibson tdba Joe     |
| Joe Gibson/C. Horton #08-1062  | sale of new vehicles                           | Spartanburg, SC  | Pending | Gibson Suzuki       |
|  | suit for damages alleging that Defendants      |                  |         |                     |
|  | engaged in deceptive advertising and made      |                  |         |                     |
|  | other misrepresenations in connection with the | Common Pleas     |         | Joe Gibson tdba Joe |
| Joe Gibson/G. Horton #08-1094  | sale of new vehicles                           | Spartanburg, SC  | Pending | Gibson Mitsubishi   |
|  | suit for damages alleging that Defendants      | g, c c           |         |                     |
|  | engaged in deceptive advertising and made      |                  |         |                     |
|  | other misrepresenations in connection with the | Common Pleas     |         |                     |
| Joe Gibson/Hutchins #08-1116   | sale of new vehicles                           | Spartanburg, SC  | Pending |                     |
| - The state of the | suit for damages alleging that Defendants      | opartariburg, co | ronang  |                     |
|  | engaged in deceptive advertising and made      |                  |         |                     |
| Joe Gibson/B. & R. Isaacs  | other misrepresenations in connection with the | Common Place     |         |                     |
| #08-1118   | sale of new vehicles                           | Spartanburg, SC  | Pending |                     |
| #00-1110   | suit for damages alleging that Defendants      | Spartariburg, SC | rending |                     |
|  | engaged in deceptive advertising and made      |                  |         |                     |
|  | other misrepresenations in connection with the | Common Place     |         |                     |
| Joe Gibson/Johnson #08-1080  | sale of new vehicles                           | Spartanburg, SC  | Pending |                     |
| JUE GIDSUI/JUIIISUI #06-1060   | suit for damages alleging that Defendants      | Spariariburg, 30 | rending |                     |
|  |  |                  |         |                     |
| las Cibasa / L. O. L. Jandan   | engaged in deceptive advertising and made      | Camman Diaga     |         |                     |
| Joe Gibson/J. & J. Jordan  | other misrepresenations in connection with the |                  | L       |                     |
| #08-1064   | sale of new vehicles                           | Spartanburg, SC  | Pending |                     |
|  | suit for damages alleging that Defendants      |                  |         |                     |
|  | engaged in deceptive advertising and made      |                  |         |                     |
|  | other misrepresenations in connection with the |                  |         |                     |
| Joe Gibson/Lane #08-1071   | sale of new vehicles                           | Spartanburg, SC  | Pending |                     |
|  | suit for damages alleging that Defendants      |                  |         |                     |
|  | engaged in deceptive advertising and made      |                  |         |                     |
| Joe Gibson/S. & M. Lipfird   | other misrepresenations in connection with the |                  |         |                     |
| #08-1117   | sale of new vehicles                           | Spartanburg, SC  | Pending |                     |
|  | suit for damages alleging that Defendants      |                  |         |                     |
|  | engaged in deceptive advertising and made      |                  |         |                     |
|  | other misrepresenations in connection with the | Common Pleas     |         |                     |
| Joe Gibson/Martin #08-1074   | sale of new vehicles                           | Spartanburg, SC  | Pending |                     |

|                               |                      | suit for damages alleging that Defendants      |                    |   |  |
|-------------------------------|----------------------|--|--------------------|---|--|
|                               |                      |  |                    |   |  |
|                               |                      | engaged in deceptive advertising and made      | Camman Diaga       |   |  |
| Las Cibasa (Massa)            | <b>"00 444</b> 5     | other misrepresenations in connection with the |                    | Danding                                 |  |
| Joe Gibson/Masey #            | #08-1115             | sale of new vehicles                           | Spartanburg, SC    | Pending                                 |  |
|                               |                      | suit for damages alleging that Defendants      |                    |   |  |
|                               |                      | engaged in deceptive advertising and made      |                    |   |  |
|                               |                      | other misrepresenations in connection with the |                    |   |  |
| Joe Gibson/J. Mathis #        | #08-1070             | sale of new vehicles                           | Spartanburg, SC    | Pending                                 |  |
|                               |                      | suit for damages alleging that Defendants      |                    |   |  |
|                               |                      | engaged in deceptive advertising and made      |                    |   |  |
| Joe Gibson/R. & B. Mathis,    | Short,               | other misrepresenations in connection with the | Common Pleas       |   |  |
| Andrews #08-1076              |                      | sale of new vehicles                           | Spartanburg, SC    | Pending                                 |  |
|                               |                      | suit for damages alleging that Defendants      |                    |   |  |
|                               |                      | engaged in deceptive advertising and made      |                    |   |  |
|                               |                      | other misrepresenations in connection with the | Common Pleas       |   |  |
| Joe Gibson/McKeown #          | <sup>‡</sup> 08-1110 | sale of new vehicles                           | Spartanburg, SC    | Pending                                 |  |
|                               |                      | suit for damages alleging that Defendants      | j .                |   |  |
|                               |                      | engaged in deceptive advertising and made      |                    |   |  |
|                               |                      | other misrepresenations in connection with the | Common Pleas       |   |  |
| Joe Gibson/Morris #           | #08-1063             | sale of new vehicles                           | Spartanburg, SC    | Pending                                 |  |
|                               |                      | suit for damages alleging that Defendants      | g, c c             | 1 |  |
|                               |                      | engaged in deceptive advertising and made      |                    |   |  |
| Joe Gibson/J. & L. Ostrando   | er                   | other misrepresenations in connection with the | Common Pleas       |   |  |
| #08-1066                      | <b>.</b>             | sale of new vehicles                           | Spartanburg, SC    | Pending                                 |  |
|                               |                      | suit for damages alleging that Defendants      | opartario arg, o o | - Crising                               |  |
|                               |                      | engaged in deceptive advertising and made      |                    |   |  |
|                               |                      | other misrepresenations in connection with the | Common Pleas       |   |  |
| Joe Gibson/Prieto #           | #08-1081             | sale of new vehicles                           | Spartanburg, SC    | Pending                                 |  |
| Joe Gibsori/i fleto 7         | +00-1001             | suit for damages alleging that Defendants      | Spartariburg, SC   | rending                                 |  |
|                               |                      | engaged in deceptive advertising and made      |                    |   |  |
| loo Ciboon/Chorrill Blook     | Dradlay              | other misrepresenations in connection with the | Common Dloop       |   |  |
| Joe Gibson/Sherrill, Black, I | ыашеу,               | · ·  |                    | Donding                                 |  |
| Crowe, Flynn #08-1109         |                      | sale of new vehicles                           | Spartanburg, SC    | Pending                                 |  |
|                               |                      | suit for damages alleging that Defendants      |                    |   |  |
|                               | O                    | engaged in deceptive advertising and made      | D. D.              |   |  |
| Joe Gibson/K. Shields & L.    | Snerrets             | other misrepresenations in connection with the |                    |   |  |
| #07-961                       |                      | sale of new vehicles                           | Spartanburg, SC    | Pending                                 |  |
|                               |                      | suit for damages alleging that Defendants      |                    |   |  |
|                               |                      | engaged in deceptive advertising and made      |                    |   |  |
|                               |                      | other misrepresenations in connection with the |                    |   |  |
| Joe Gibson/H. Smith #         | <sup>‡</sup> 08-1072 | sale of new vehicles                           | Spartanburg, SC    | Pending                                 |  |

## Joe Gibson Automotive (Mitsubishi)

|                      |          | suit for damages alleging that Defendants      |                 |         |                    |
|----------------------|----------|--|-----------------|---------|--------------------|
|                      |          | engaged in deceptive advertising and made      |                 |         |                    |
|                      |          | other misrepresenations in connection with the | Common Pleas    |         |                    |
| Joe Gibson/L. Taylor | #08-1106 | sale of new vehicles                           | Spartanburg, SC | Pending |                    |
|                      |          | suit for damages alleging that Defendants      |                 |         |                    |
|                      |          | made misrepresenations in connection with the  |                 |         |                    |
|                      |          | sale of a new vehicle and breached a warranty  | Common Pleas    |         | Joe Gibson dba Joe |
| Joe Gibson/Thornton  | #08-1026 | regarding repairs                              | Spartanburg, SC | Pending | Gibson Mitsubishi  |

#### 6. Assignments and receiverships

None 

✓

a. Describe any assignment of property for the benefit of creditors made within **120 days** immediately preceding the commencement of this case. (Married debtors filing under chapter 12 or chapter 13 must include any assignment by either or both spouses whether or not a joint petition is filed, unless the spouses are separated and a joint petition is not filed.)

TERMS OF

NAME AND ADDRESS DATE OF ASSIGNMENT
OF ASSIGNEE ASSIGNMENT OR SETTLEMENT

None **☑** 

b. List all property which has been in the hands of a custodian, receiver, or court-appointed official within **one year** immediately preceding the commencement of this case. (Married debtors filing under chapter 12 or chapter 13 must include information concerning property of either or both spouses whether or not a joint petition is filed, unless the spouses are separated and a joint petition is not filed.)

|                  | NAME AND ADDRESS    |         | DESCRIPTION  |
|------------------|---------------------|---------|--------------|
| NAME AND ADDRESS | OF COURT            | DATE OF | AND VALUE OF |
| OF CUSTODIAN     | CASE TITLE & NUMBER | ORDER   | PROPERTY     |

#### 7. Gifts

None **☑**  List all gifts or charitable contributions made within **one year** immediately preceding the commencement of this case except ordinary and usual gifts to family members aggregating less than \$200 in value per individual family member and charitable contributions aggregating less than \$100 per recipient. (Married debtors filing under chapter 12 or chapter 13 must include gifts or contributions by either or both spouses whether or not a joint petition is filed, unless the spouses are separated and a joint petition is not filed.)

| NAME AND ADDRESS | RELATIONSHIP |         | DESCRIPTION  |
|------------------|--------------|---------|--------------|
| OF PERSON        | TO DEBTOR,   | DATE    | AND VALUE OF |
| OR ORGANIZATION  | IF ANY       | OF GIFT | GIFT         |

#### 8. Losses

None **☑**  List all losses from fire, theft, other casualty or gambling within **one year** immediately preceding the commencement of this case **or since the commencement of this case**. (Married debtors filing under chapter 12 or chapter 13 must include losses by either or both spouses whether or not a joint petition is filed, unless the spouses are separated and a joint petition is not filed.)

DESCRIPTION DESCRIPTION OF CIRCUMSTANCES AND, IF
AND VALUE OF LOSS WAS COVERED IN WHOLE OR IN PART DATE OF
PROPERTY BY INSURANCE, GIVE PARTICULARS LOSS

#### 9. Payments related to debt counseling or bankruptcy

None

List all payments made or property transferred by or on behalf of the debtor to any persons, including attorneys, for consultation concerning debt consolidation, relief under the bankruptcy law or preparation of a petition in bankruptcy within **one year** immediately preceding the commencement of this case.

NAME AND ADDRESS

DATE OF PAYMENT,

OF PAYEE

NAME OF PAYOR IF

OTHER THAN DEBTOR

AMOUNT OF MONEY OR

DESCRIPTION AND VALUE

OTHER THAN DEBTOR

OF PROPERTY

McCarthy Law Firm, LLC

May 28, 2008

\$17,500.00 Chapter 11 Retainer

1715 Pickens Street

July 7, 2008

\$13,128.50 Retainer for advertising and mailing costs

#### 10. Other transfers

None **☑**  a. List all other property, other than property transferred in the ordinary course of the business or financial affairs of the debtor, transferred either absolutely or as security within **two years** immediately preceding the commencement of this case. (Married debtors filing under chapter 12 or chapter 13 must include transfers by either or both spouses whether or not a joint petition is filed, unless the spouses are separated and a joint petition is not filed.)

NAME AND ADDRESS OF TRANSFEREE,

RELATIONSHIP TO DEBTOR DATE

DESCRIBE PROPERTY TRANSFERRED

AND VALUE RECEIVED

None **☑**  b. List all property transferred by the debtor within **ten years** immediately preceding the commencement of this case to a self-settled trust or similar device of which the debtor is a beneficiary.

NAME OF TRUST OR OTHER

DEVICE

DATE(S) OF TRANSFER(S)

AMOUNT OF MONEY OR DESCRIPTION AND VALUE OF PROPERTY OR DEBTOR

INTEREST IN PROPERTY

#### 11. Closed financial accounts

None 

✓

List all financial accounts and instruments held in the name of the debtor or for the benefit of the debtor which were closed, sold, or otherwise transferred within **one year** immediately preceding the commencement of this case. Include checking, savings, or other financial accounts, certificates of deposit, or other instruments; shares and share accounts held in banks, credit unions, pension funds, cooperatives, associations, brokerage houses and other financial institutions. (Married debtors filing under chapter 12 or chapter 13 must include information concerning accounts or instruments held by or for either or both spouses whether or not a joint petition is filed, unless the spouses are separated and a joint petition is not filed.)

NAME AND ADDRESS OF INSTITUTION TYPE OF ACCOUNT, LAST FOUR DIGITS OF ACCOUNT NUMBER, AND AMOUNT OF FINAL BALANCE

AMOUNT AND DATE OF SALE OR CLOSING

#### 12. Safe deposit boxes

None **✓**  List each safe deposit or other box or depository in which the debtor has or had securities, cash, or other valuables within **one year** immediately preceding the commencement of this case. (Married debtors filing under chapter 12 or chapter 13 must include boxes or depositories of either or both spouses whether or not a joint petition is filed, unless the spouses are separated and a joint petition is not filed.)

NAME AND ADDRESS OF BANK OR OTHER DEPOSITORY NAMES AND ADDRESSES
OF THOSE WITH ACCESS

DESCRIPTION OF

DATE OF TRANSFER OR SURRENDER.

TO BOX OR DEPOSITOR CONTENTS IF ANY

#### 13. Setoffs

None **☑**  List all setoffs made by any creditor, including a bank, against a debt or deposit of the debtor within **90 days** preceding the commencement of this case. (Married debtors filing under chapter 12 or chapter 13 must include information concerning either or both spouses whether or not a joint petition is filed, unless the spouses are separated and a joint petition is not filed.)

NAME AND ADDRESS OF CREDITOR

DATE OF SETOFF AMOUNT OF SETOFF

#### 14. Property held for another person

None List all property owned by another person that the debtor holds or controls.

NAME AND ADDRESS DESCRIPTION AND VALUE OF OWNER OF PROPERTY

OF OWNER OF PROPERTY LOCATION OF PROPERTY

#### 15. Prior address of debtor

None **☑** 

Ø

If debtor has moved within **three years** immediately preceding the commencement of this case, list all premises which the debtor occupied during that period and vacated prior to the commencement of this case. If a joint petition is filed, report also any separate address of either spouse.

ADDRESS NAME USED DATES OF OCCUPANCY

#### 16. Spouses and Former Spouses

None **☑**  If the debtor resides or resided in a community property state, commonwealth, or territory (including Alaska, Arizona, California, Idaho, Louisiana, Nevada, New Mexico, Puerto Rico, Texas, Washington, or Wisconsin) within **eight years** immediately preceding the commencement of the case, identify the name of the debtor 's spouse and of any former spouse who resides or resided with the debtor in the community property state.

NAME

#### 17. Environmental Information.

For the purpose of this question, the following definitions apply:

"Environmental Law" means any federal, state or local statute or regulation regulating pollution, contamination, releases of hazardous or toxic substances, wastes or material into the air, land, soil, surface water, groundwater, or other medium, including, but not limited to, statutes or regulations regulating the cleanup of these substances, wastes, or material.

"Site" means any location, facility, or property as defined under any Environmental Law, whether or not presently or formerly owned or operated by the debtor, including, but not limited to, disposal sites.

"Hazardous Material" means anything defined as a hazardous waste, hazardous substance, toxic substance, hazardous material, pollutant, or contaminant or similar term under an Environmental Law.

None

Ø

a. List the name and address of every site for which the debtor has received notice in writing by a governmental unit that it may be liable or potentially liable under or in violation of an Environmental Law. Indicate the governmental unit, the date of the notice, and, if known, the Environmental Law.

SITE NAME AND NAME AND ADDRESS DATE OF ENVIRONMENTAL

ADDRESS OF GOVERNMENTAL UNIT NOTICE LAW

None **✓** 

b. List the name and address of every site for which the debtor provided notice to a governmental unit of a release of Hazardous Material. Indicate the governmental unit to which the notice was sent and the date of the notice.

SITE NAME AND NAME AND ADDRESS DATE OF ENVIRONMENTAL ADDRESS OF GOVERNMENTAL UNIT NOTICE LAW

None  $\mathbf{\nabla}$ 

List all judicial or administrative proceedings, including settlements or orders, under any Environmental Law with respect to which the debtor is or was a party. Indicate the name and address of the governmental unit that is or was a party to the proceeding, and the docket number.

NAME AND ADDRESS OF GOVERNMENTAL UNIT

DOCKET NUMBER

STATUS OR DISPOSITION

#### 18. Nature, location and name of business

None

a. If the debtor is an individual, list the names, addresses, taxpayer identification numbers, nature of the businesses, and beginning and ending dates of all businesses in which the debtor was an officer, director, partner, or managing executive of a corporation, partner in a partnership, sole proprietor, or was self-employed in a trade, profession, or other activity either full- or part-time within the six years immediately preceding the commencement of this case, or in which the debtor owned 5 percent or more of the voting or equity securities within the six years immediately preceding the commencement of this case.

If the debtor is a partnership, list the names, addresses, taxpayer identification numbers, nature of the businesses, and beginning and ending dates of all businesses in which the debtor was a partner or owned 5 percent or more of the voting or equity securities, within the six years immediately preceding the commencement of this case.

If the debtor is a corporation, list the names, addresses, taxpayer identification numbers, nature of the business, and beginning and ending dates of all businesses in which the debtor was a partner or owned 5 percent or more of the voting or equity securities within the six years immediately preceding the commencement of this case.

LAST FOUR DIGITS

OF SOCIAL SECURITY ADDRESS OR OTHER INDIVIDUAL

TAXPAYER-I.D. NO.

(ITIN)/ COMPLETE EIN

NATURE OF **BEGINNING AND ENDING BUSINESS** 

**DATES** 

None  $\square$  NAME

Identify any business listed in response to subdivision a., above, that is "single asset real estate" as defined in 11 U.S.C. § 101.

NAME **ADDRESS** 

#### 19. Books, records and financial statements

None 

None

a. List all bookkeepers and accountants who within two years immediately preceding the filing of this bankruptcy case kept or supervised the keeping of books of account and records of the debtor.

NAME AND ADDRESS DATES SERVICES RENDERED

David Murphy 1/17/08 - current

P.O. Box 23836 Charlotte, NC 28227

**Neva Calder** 9/12/05 - 11/07

**428 Rexford Drive** 

Moore, SC

b. List all firms or individuals who within two years immediately preceding the filing of this bankruptcy case have audited the books of account and records, or prepared a financial statement of the debtor.

NAME **ADDRESS** DATES SERVICES RENDERED

Gosnell, Menard & Brooks P.O. Box 1726 180 Alabama Street Spartanburg, SC 29304

2008 - prior (2005)

| None<br>☑          | c. List all firms or individuals who at the time of the commencement of this case were in possession of the books of account and records of the debtor. If any of the books of account and records are not available, explain. |   |                           |   |  |  |  |
|--------------------|--|---|---------------------------|---|--|--|--|
|                    | NAME   |   | ADDRESS                   |   |  |  |  |
| None               |  |   |                           |   |  |  |  |
|                    | NAME AND ADDRESS   |   | DATE ISSUED               |   |  |  |  |
|                    | Ford Motor Credit  |   | 2008 + prior              |   |  |  |  |
|                    | Mitsubishi Motor Credit  | 2008  |                           |   |  |  |  |
|                    | 20. Inventories  |   |                           |   |  |  |  |
| None<br>☑          |  | vo inventories taken of your prop<br>I the dollar amount and basis of       |                           | rson who supervised the                     |  |  |  |
|                    | DATE OF INVENTORY  | INVENTORY SUPERVISOR  | _                         | R AMOUNT OF INVENTORY cost, market or other |  |  |  |
| None<br><b>☑</b>   |  |   |                           |   |  |  |  |
|                    | DATE OF INVENTORY  | NAME AND ADDRESSES OF CUSTODIAN ATE OF INVENTORY OF INVENTORY RECORDS       |                           |   |  |  |  |
|                    | 21. Current Partners,  | Officers, Directors and S   | hareholders               |   |  |  |  |
| None<br><b>☑</b>   | a. If the debtor is a partnersh partnership.   | nip, list the nature and percentag  | e of partnership interest | of each member of the                       |  |  |  |
|                    | NAME AND ADDRESS   | NATUR   | RE OF INTEREST            | PERCENTAGE OF INTEREST                      |  |  |  |
| None               |  | on, list all officers and directors on olds 5 percent or more of the vo     |                           |   |  |  |  |
|                    | NAME AND ADDRESS   | TITLE   |                           | NATURE AND PERCENTAGE<br>OF STOCK OWNERSHIP |  |  |  |
|                    | Paul M. Gibson<br>330 Carleton Circle<br>Spartanburg, SC 29301   | Owner   |                           | 100%  |  |  |  |
| None<br><b>⊻</b> í | - · · · · · · · · · · · · · · · · · · ·  | officers, directors and shaping, list each member who withdon of this case. |                           | within <b>one year</b> immediately          |  |  |  |
|                    | NAME   | ADDRESS   |                           | DATE OF WITHDRAWAL                          |  |  |  |

None **☑**  b. If the debtor is a corporation, list all officers or directors whose relationship with the corporation terminated within **one year** immediately preceding the commencement of this case.

NAME AND ADDRESS

TITLE

DATE OF TERMINATION

| 23. Withdrawals from a partnership or distributions by a co | rporation |
|---|-----------|
|---|-----------|

None Ø

If the debtor is a partnership or corporation, list all withdrawals or distributions credited or given to an insider, including compensation in any form, bonuses, loans, stock redemptions, options exercised and any other perquisite during one year immediately preceding the commencement of this case.

NAME & ADDRESS OF RECIPIENT, **RELATIONSHIP TO DEBTOR** 

DATE AND PURPOSE OF WITHDRAWAL

AMOUNT OF MONEY OR DESCRIPTION AND VALUE OF PROPERTY

#### 24. Tax Consolidation Group.

None Ø

If the debtor is a corporation, list the name and federal taxpayer identification number of the parent corporation of any consolidated group for tax purposes of which the debtor has been a member at any time within six years immediately preceding the commencement of the case.

NAME OF PARENT CORPORATION

TAXPAYER IDENTIFICATION NUMBER (EIN)

#### 25. Pension Funds.

None

Date

If the debtor is not an individual, list the name and federal taxpayer identification number of any pension fund to which the debtor, as an employer, has been responsible for contributing at any time within six years immediately preceding the commencement of the case.

NAME OF PENSION FUND

TAXPAYER IDENTIFICATION NUMBER (EIN)

[If completed on behalf of a partnership or corporation]

I, declare under penalty of perjury that I have read the answers contained in the foregoing statement of financial affairs and any attachments thereto and that they are true and correct to the best of my knowledge, information and belief.

Signature

7/15/2008 /s/ Paul M. Gibson Paul M. Gibson, President Print Name and Title [An individual signing on behalf of a partnership or corporation must indicate position or relationship to debtor.] continuation sheets attached

## **United States Bankruptcy Court District of South Carolina**

In re Joe Gibson Automotive, Inc.

| Debtor.  | Chapter                                      | 11                                    |  |  |  |  |
|--|--|---------------------------------------|--|--|--|--|
| STATEM   | MENT OF CORPORATE OWNER                      | RSHIP                                 |  |  |  |  |
| Comes now <b>Joe Gibson Automotive, Inc.</b> (the "Debtor") and pursuant to Fed. R. Bankr. P. 1007(a) and 7007.1 state as follows: |  |                                       |  |  |  |  |
| All corporations that directly o are listed below:   | or indirectly own 10% or more of any class o | of the corporation's equity interests |  |  |  |  |
| Owner<br>None  | % of Share                                   | es Owned                              |  |  |  |  |
| OR,  |  |                                       |  |  |  |  |
| X There are no entities to report  | t.   |                                       |  |  |  |  |

### By/s/G. William McCarthy, Jr.

G. William McCarthy, Jr. Signature of Attorney

Counsel for Joe Gibson Automotive, Inc.

Case No.

Bar no.: #2762

Address.: McCarthy Law Firm, LLC

> 1715 Pickens Street Post Office Box 11332 Columbia, S.C. 29211-1332

Telephone No.: 803-771-8836

Fax No.: E-mail address:

# LOCAL OFFICIAL FORM 1007-1(b) TO SC LBR 1007-1 **UNITED STATES BANKRUPTCY COURT DISTRICT OF SOUTH CAROLINA**

| IN RE:   |   | )  |
|--|---|--|
| Joe Gibson Automotive, In                                    | c.  | )<br>)   |
|  | DEBTOR.   | CERTIFICATION VERIFYING CREDITOR MATRIX  |
| Carolina Local Bankruptcy R diskette, electronically filed v | ule 1007-1 that the maste<br>ia CM/ECF, or conventior<br>contains identical informa | debtor if applicable, hereby certifies pursuant to South er mailing list of creditors submitted either on computer nally filed in a typed hard copy scannable format which tion to, the debtor's schedules, statements and lists which draft form.   |
| Master mailing list o  | of creditors submitted via:   |  |
| (a) comp   | outer diskette  |  |
| (b) scanr<br>(number of sheet                                | nable hard copy   |  |
| (c) <b>_x</b> elect  | ronic version filed via CM  | /ECF   |
| Date: <u>7/15/2008</u> ,                                     |   | /s/ Paul M. Gibson Paul M. Gibson Signature of Authorized Individual /s/G. William McCarthy, Jr. G. William McCarthy, Jr. Signature of Attorney G. William McCarthy, Jr. 1715 Pickens Street Post Office Box 11332 Columbia, S.C. 29211-1332 803-771-8836 Typed/Printed Name/Address/Telephone |
|  |   | #2762  |

District Court I.D. Number

# UNITED STATES BANKRUPTCY COURT District of South Carolina

| In | re:     |                         | Joe Gibson Automotive, Inc.  |        |                          |  | Case No.        |           |              |
|----|---------|-------------------------|--|--------|--------------------------|--|-----------------|-----------|--------------|
|    |         |                         | Debtor   | ,      |                          |  | Chapter         | <u>11</u> |              |
|    |         |                         | DISCLOSURE   | E C    | F COMPEN                 | ISATION OF AT<br>BTOR                                | <b>TORNE</b>    | <b>(</b>  |              |
| 1. | and the | nat co<br>o me,         | o 11 U.S.C. § 329(a) and Bankruptcy R<br>mpensation paid to me within one year<br>for services rendered or to be rendered<br>with the bankruptcy case is as follows: | befor  | e the filing of the peti | ition in bankruptcy, or agreed                       |                 | r(s)      |              |
|    | F       | or leg                  | al services, I have agreed to accept   |        |                          |  | \$              | s         | * 30,628.50  |
|    | Р       | rior to                 | the filing of this statement I have recei  | ved    |                          |  | \$              | S         | 30,628.50    |
|    | В       | aland                   | e Due  |        |                          |  | \$              | 5         | 0.00         |
| 2. | The s   | ource                   | e of compensation paid to me was:  |        |                          |  |                 |           |              |
|    |         |                         | Debtor   |        | Other (specify)          | Joe Gibson's Auto \                                  | Vorld, Inc.     |           |              |
| 3. | The s   | ource                   | of compensation to be paid to me is:   |        |                          |  |                 |           |              |
|    |         | $\overline{\mathbf{A}}$ | Debtor   |        | Other (specify)          |  |                 |           |              |
| 4. | Ø       |                         | ve not agreed to share the above-disclony law firm.  | sed o  | compensation with ar     | ny other person unless they ar                       | e members an    | d associa | ates         |
| 5. |         | my l<br>attao<br>urn fo | ve agreed to share the above-disclosed aw firm. A copy of the agreement, toge ched.  r the above-disclosed fee, I have agree   | ther   | with a list of the name  | es of the people sharing in the                      | compensation    |           |              |
|    |         | iding:                  |  |        |                          |  |                 |           |              |
|    | a)      |                         | lysis of the debtor's financial situation, a<br>stition in bankruptcy;   | and re | endering advice to the   | e debtor in determining whethe                       | er to file      |           |              |
|    | b)      | Prep                    | paration and filing of any petition, sched   | ules,  | statement of affairs,    | and plan which may be requir                         | ed;             |           |              |
|    | c)      | Rep                     | resentation of the debtor at the meeting   | of cr  | editors and confirma     | tion hearing, and any adjourne                       | ed hearings the | ereof;    |              |
|    | d)      | Rep                     | resentation of the debtor in adversary p   | roce   | edings and other con     | tested bankruptcy matters;                           |                 |           |              |
|    | e)      | [Oth                    | er provisions as needed]   |        |                          |  |                 |           |              |
|    |         |                         |  |        |                          | \$17,500.00 Chapter 11 R<br>\$13,128.50 Retainer for |                 | and ma    | ailing costs |
| 6. | Ву а    | green                   | nent with the debtor(s) the above disclos  | ed fe  | ee does not include th   | ne following services:                               |                 |           |              |
|    |         | No                      | ne   |        |                          |  |                 |           |              |
|    |         |                         |  |        | CERTIFICA                | ATION  |                 |           |              |
| r  |         | •                       | at the foregoing is a complete statemen on of the debtor(s) in this bankruptcy pro   |        |                          | angement for payment to me fo                        | or              |           |              |
| 1  | Dated:  | 7/1                     | 5/2008   |        |                          |  |                 |           |              |
|    |         |                         |  |        | /s/G. Willi              | am McCarthy, Jr.                                     |                 |           |              |
|    |         |                         |  |        |                          | McCarthy Ir Bar No                                   | #2762           |           |              |

McCarthy Law Firm, LLC Attorney for Debtor(s)