

<b>United States Bankruptcy Court</b> <b>DISTRICT OF SOUTH CAROLINA</b>				<b>Voluntary Petition</b>	
<b>Name of Debtor</b> (if individual, enter Last, First, Middle): <b>Charleston Affordable Housing, Inc.,</b> <b>a South Carolina Corporation</b>			<b>Name of Joint Debtor</b> (Spouse)(Last, First, Middle):		
<b>All Other Names used by the Debtor in the last 8 years</b> (include married, maiden, and trade names): <b>NONE</b>			<b>All Other Names used by the Joint Debtor in the last 8 years</b> (include married, maiden, and trade names):		
<b>Last four digits of Soc. Sec. or Individual-Taxpayer I.D. (ITIN) No./Complete EIN</b> (if more than one, state all): <b>57-0864927</b>			<b>Last four digits of Soc. Sec. or Individual-Taxpayer I.D. (ITIN) No./Complete EIN</b> (if more than one, state all):		
<b>Street Address of Debtor</b> (No. & Street, City, and State): <b>1150C Hungryneck Blvd</b> <b>#C372</b> <b>Mount Pleasant SC</b>			<b>Street Address of Joint Debtor</b> (No. & Street, City, and State):		
<div style="float: right; border: 1px solid black; padding: 2px;"> <b>ZIPCODE</b>  <b>29464</b> </div>			<div style="float: right; border: 1px solid black; padding: 2px;"> <b>ZIPCODE</b> </div>		
<b>County of Residence or of the Principal Place of Business:</b> <b>Charleston</b>			<b>County of Residence or of the Principal Place of Business:</b>		
<b>Mailing Address of Debtor</b> (if different from street address): <b>SAME</b>			<b>Mailing Address of Joint Debtor</b> (if different from street address):		
<div style="float: right; border: 1px solid black; padding: 2px;"> <b>ZIPCODE</b> </div>			<div style="float: right; border: 1px solid black; padding: 2px;"> <b>ZIPCODE</b> </div>		
<b>Location of Principal Assets of Business Debtor</b> (if different from street address above): <b>SAME</b>			<div style="float: right; border: 1px solid black; padding: 2px;"> <b>ZIPCODE</b> </div>		
<b>Type of Debtor</b> (Form of organization) (Check <b>one</b> box.) <input type="checkbox"/> Individual (includes Joint Debtors) <i>See Exhibit D on page 2 of this form.</i> <input checked="" type="checkbox"/> Corporation (includes LLC and LLP) <input type="checkbox"/> Partnership <input type="checkbox"/> Other (if debtor is not one of the above entities, check this box and state type of entity below  <hr style="width: 100%;"/>		<b>Nature of Business</b> (Check <b>one</b> box.) <input type="checkbox"/> Health Care Business <input type="checkbox"/> Single Asset Real Estate as defined in 11 U.S.C. § 101 (51B) <input type="checkbox"/> Railroad <input type="checkbox"/> Stockbroker <input type="checkbox"/> Commodity Broker <input type="checkbox"/> Clearing Bank <input checked="" type="checkbox"/> Other <b>Creation of affordable housing</b> <hr style="width: 100%;"/> <b>Tax-Exempt Entity</b> (Check box, if applicable.) <input checked="" type="checkbox"/> Debtor is a tax-exempt organization under Title 26 of the United States Code (the Internal Revenue Code).		<b>Chapter of Bankruptcy Code Under Which the Petition is Filed</b> (Check one box) <div style="display: flex; justify-content: space-between;"> <div> <input type="checkbox"/> Chapter 7  <input type="checkbox"/> Chapter 9  <input checked="" type="checkbox"/> Chapter 11  <input type="checkbox"/> Chapter 12  <input type="checkbox"/> Chapter 13             </div> <div> <input type="checkbox"/> Chapter 15 Petition for Recognition of a Foreign Main Proceeding  <input type="checkbox"/> Chapter 15 Petition for Recognition of a Foreign Nonmain Proceeding             </div> </div> <hr style="width: 100%;"/> <b>Nature of Debts</b> (Check one box) <input type="checkbox"/> Debts are primarily consumer debts, defined in 11 U.S.C. § 101(8) as "incurred by an individual primarily for a personal, family, or household purpose" <input checked="" type="checkbox"/> Debts are primarily business debts.	
<b>Filing Fee</b> (Check one box) <input checked="" type="checkbox"/> Full Filing Fee attached <input type="checkbox"/> Filing Fee to be paid in installments (applicable to individuals only). Must attach signed application for the court's consideration certifying that the debtor is unable to pay fee except in installments. Rule 1006(b). See Official Form 3A. <input type="checkbox"/> Filing Fee waiver requested (applicable to chapter 7 individuals only). Must attach signed application for the court's consideration. See Official Form 3B.		<b>Chapter 11 Debtors:</b> <b>Check one box:</b> <input type="checkbox"/> Debtor is a small business as defined in 11 U.S.C. § 101(51D). <input checked="" type="checkbox"/> Debtor is not a small business debtor as defined in 11 U.S.C. § 101(51D).  <b>Check if:</b> <input type="checkbox"/> Debtor's aggregate noncontingent liquidated debts (excluding debts owed to insiders or affiliates) are less than \$2,190,000.  <b>Check all applicable boxes:</b> <input type="checkbox"/> A plan is being filed with this petition <input type="checkbox"/> Acceptances of the plan were solicited prepetition from one or more classes of creditors, in accordance with 11 U.S.C. § 1126(b).			
<b>Statistical/Administrative Information</b> <input checked="" type="checkbox"/> Debtor estimates that funds will be available for distribution to unsecured creditors. <input type="checkbox"/> Debtor estimates that, after any exempt property is excluded and administrative expenses paid, there will be no funds available for distribution to unsecured creditors.					THIS SPACE IS FOR COURT USE ONLY
<b>Estimated Number of Creditors</b> <div style="display: flex; justify-content: space-between;"> <div><input checked="" type="checkbox"/> 1-49</div> <div><input type="checkbox"/> 50-99</div> <div><input type="checkbox"/> 100-199</div> <div><input type="checkbox"/> 200-999</div> <div><input type="checkbox"/> 1,000-5,000</div> <div><input type="checkbox"/> 5,001-10,000</div> <div><input type="checkbox"/> 10,001-25,000</div> <div><input type="checkbox"/> 25,001-50,000</div> <div><input type="checkbox"/> 50,001-100,000</div> <div><input type="checkbox"/> Over 100,000</div> </div>					
<b>Estimated Assets</b> <div style="display: flex; justify-content: space-between;"> <div><input type="checkbox"/> \$0 to \$50,000</div> <div><input type="checkbox"/> \$50,001 to \$100,000</div> <div><input type="checkbox"/> \$100,001 to \$500,000</div> <div><input type="checkbox"/> \$500,001 to \$1 million</div> <div><input checked="" type="checkbox"/> \$1,000,001 to \$10 million</div> <div><input type="checkbox"/> \$10,000,001 to \$50 million</div> <div><input type="checkbox"/> \$50,000,001 to \$100 million</div> <div><input type="checkbox"/> \$100,000,001 to \$500 million</div> <div><input type="checkbox"/> \$500,000,001 to \$1 billion</div> <div><input type="checkbox"/> More than \$1 billion</div> </div>					
<b>Estimated Liabilities</b> <div style="display: flex; justify-content: space-between;"> <div><input type="checkbox"/> \$0 to \$50,000</div> <div><input type="checkbox"/> \$50,001 to \$100,000</div> <div><input type="checkbox"/> \$100,001 to \$500,000</div> <div><input type="checkbox"/> \$500,001 to \$1 million</div> <div><input checked="" type="checkbox"/> \$1,000,001 to \$10 million</div> <div><input type="checkbox"/> \$10,000,001 to \$50 million</div> <div><input type="checkbox"/> \$50,000,001 to \$100 million</div> <div><input type="checkbox"/> \$100,000,001 to \$500 million</div> <div><input type="checkbox"/> \$500,000,001 to \$1 billion</div> <div><input type="checkbox"/> More than \$1 billion</div> </div>					

<b>Voluntary Petition</b> <i>(This page must be completed and filed in every case)</i>		Name of Debtor(s): <b>Charleston Affordable Housing, Inc.,          a South Carolina Corporation</b>	
<b>All Prior Bankruptcy Cases Filed Within Last 8 Years</b> (If more than two, attach additional sheet)			
Location Where Filed:	Case Number:	Date Filed:	
<b>NONE</b>			
Location Where Filed:	Case Number:	Date Filed:	
<b>Pending Bankruptcy Case Filed by any Spouse, Partner or Affiliate of this Debtor</b> (If more than one, attach additional sheet)			
Name of Debtor:	Case Number:	Date Filed:	
<b>NONE</b>			
District:	Relationship:	Judge:	
<b>Exhibit A</b> (To be completed if debtor is required to file periodic reports (e.g., forms 10K and 10Q) with the Securities and Exchange Commission pursuant to Section 13 or 15(d) of the Securities Exchange Act of 1934 and is requesting relief under Chapter 11)  <input type="checkbox"/> Exhibit A is attached and made a part of this petition	<b>Exhibit B</b> (To be completed if debtor is an individual whose debts are primarily consumer debts) I, the attorney for the petitioner named in the foregoing petition, declare that I have informed the petitioner that [he or she] may proceed under chapter 7, 11, 12 or 13 of title 11, United States Code, and have explained the relief available under each such chapter. I further certify that I have delivered to the debtor the notice required by 11 U.S.C. §342(b). <div style="display: flex; justify-content: space-between; align-items: flex-end;"> <span><b>X</b></span> <span><b>2/12/2009</b></span> </div> <div style="display: flex; justify-content: space-between; align-items: flex-end; font-size: small;"> <span>Signature of Attorney for Debtor(s)</span> <span>Date</span> </div>		
<b>Exhibit C</b> Does the debtor own or have possession of any property that poses or is alleged to pose a threat of imminent and identifiable harm to public health or safety? <input type="checkbox"/> Yes, and exhibit C is attached and made a part of this petition. <input checked="" type="checkbox"/> No			
<b>Exhibit D</b> (To be completed by every individual debtor. If a joint petition is filed, each spouse must complete and attach a separate Exhibit D.)  <input type="checkbox"/> Exhibit D completed and signed by the debtor is attached and made part of this petition. If this is a joint petition: <input type="checkbox"/> Exhibit D also completed and signed by the joint debtor is attached and made a part of this petition.			
<b>Information Regarding the Debtor - Venue</b> (Check any applicable box)			
<input checked="" type="checkbox"/> Debtor has been domiciled or has had a residence, principal place of business, or principal assets in this District for 180 days immediately preceding the date of this petition or for a longer part of such 180 days than in any other District.			
<input type="checkbox"/> There is a bankruptcy case concerning debtor's affiliate, general partner, or partnership pending in this District.			
<input type="checkbox"/> Debtor is a debtor in a foreign proceeding and has its principal place of business or principal assets in the United States in this District, or has no principal place of business or assets in the United States but is a defendant in an action proceeding [in a federal or state court] in this District, or the interests of the parties will be served in regard to the relief sought in this District.			
<b>Certification by a Debtor Who Resides as a Tenant of Residential Property</b> (Check all applicable boxes.)			
<input type="checkbox"/> Landlord has a judgment against the debtor for possession of debtor's residence. (If box checked, complete the following.)			
_____ (Name of landlord that obtained judgment)			
_____ (Address of landlord)			
<input type="checkbox"/> Debtor claims that under applicable nonbankruptcy law, there are circumstances under which the debtor would be permitted to cure the entire monetary default that gave rise to the judgment for possession, after the judgment for possession was entered, and			
<input type="checkbox"/> Debtor has included with this petition the deposit with the court of any rent that would become due during the 30-day period after the filing of the petition.			
<input type="checkbox"/> Debtor certifies that he/she has served the Landlord with this certification. (11 U.S.C. § 362(l)).			

**Voluntary Petition**

(This page must be completed and filed in every case)

Name of Debtor(s):

**Charleston Affordable Housing, Inc.,  
a South Carolina Corporation****Signatures****Signature(s) of Debtor(s) (Individual/Joint)**

I declare under penalty of perjury that the information provided in this petition is true and correct.

[If petitioner is an individual whose debts are primarily consumer debts and has chosen to file under chapter 7] I am aware that I may proceed under chapter 7, 11, 12, or 13 of title 11, United States Code, understand the relief available under each such chapter, and choose to proceed under chapter 7.

[If no attorney represents me and no bankruptcy petition preparer signs the petition] I have obtained and read the notice required by 11 U.S.C. § 342(b)

I request relief in accordance with the chapter of title 11, United States Code, specified in this petition.

**X** \_\_\_\_\_

Signature of Debtor

**X** \_\_\_\_\_

Signature of Joint Debtor

\_\_\_\_\_  
Telephone Number (if not represented by attorney)

\_\_\_\_\_  
Date

**Signature of a Foreign Representative**

I declare under penalty of perjury that the information provided in this petition is true and correct, that I am the foreign representative of a debtor in a foreign proceeding, and that I am authorized to file this petition.

(Check only one box.)

☐ I request relief in accordance with chapter 15 of title 11, United States Code. Certified copies of the documents required by 11 U.S.C. § 1515 are attached.

☐ Pursuant to 11 U.S.C. § 1511, I request relief in accordance with the chapter of title 11 specified in this petition. A certified copy of the order granting recognition of the foreign main proceeding is attached.

**X** \_\_\_\_\_

(Signature of Foreign Representative)

\_\_\_\_\_  
(Printed name of Foreign Representative)

2/12/2009

\_\_\_\_\_  
(Date)

**Signature of Attorney\***

**X /s/ R. Geoffrey Levy** \_\_\_\_\_

Signature of Attorney for Debtor(s)

**R. Geoffrey Levy 2666**

Printed Name of Attorney for Debtor(s)

**Levy Law Firm, LLC**

Firm Name

**2300 Wayne Street**

Address

**Columbia SC 29201**

**803-256-4693**

Telephone Number

**2/12/2009**

Date

\*In a case in which § 707(b)(4)(D) applies, this signature also constitutes a certification that the attorney has no knowledge after an inquiry that the information in the schedules is incorrect.

**Signature of Debtor (Corporation/Partnership)**

I declare under penalty of perjury that the information provided in this petition is true and correct, and that I have been authorized to file this petition on behalf of the debtor.

The debtor requests the relief in accordance with the chapter of title 11, United States Code, specified in this petition.

**X /s/ Cathy M. Kleiman** \_\_\_\_\_

Signature of Authorized Individual

**Cathy M. Kleiman**

Printed Name of Authorized Individual

**Executive Director**

Title of Authorized Individual

**2/12/2009**

Date

**Signature of Non-Attorney Bankruptcy Petition Preparer**

I declare under penalty of perjury that: (1) I am a bankruptcy petition preparer as defined in 11 U.S.C. § 110; (2) I prepared this document for compensation and have provided the debtor with a copy of this document and the notices and information required under 11 U.S.C. §§ 110(b), 110(h), and 342(b); and, (3) if rules or guidelines have been promulgated pursuant to 11 U.S.C. § 110(h) setting a maximum fee for services chargeable by bankruptcy petition preparers, I have given the debtor notice of the maximum amount before preparing any document for filing for a debtor or accepting any fee from the debtor, as required in that section. Official Form 19 is attached.

\_\_\_\_\_  
Printed Name and title, if any, of Bankruptcy Petition Preparer

\_\_\_\_\_  
Social-Security number (If the bankruptcy petition preparer is not an individual, state the Social-Security number of the officer, principal, responsible person or partner of the bankruptcy petition preparer.) (Required by 11 U.S.C. § 110.)

\_\_\_\_\_  
Address

**X** \_\_\_\_\_

\_\_\_\_\_  
Date

Signature of bankruptcy petition preparer or officer, principal, responsible person, or partner whose Social-Security number is provided above.

Names and Social-Security numbers of all other individuals who prepared or assisted in preparing this document unless the bankruptcy petition preparer is not an individual.

If more than one person prepared this document, attach additional sheets conforming to the appropriate official form for each person.

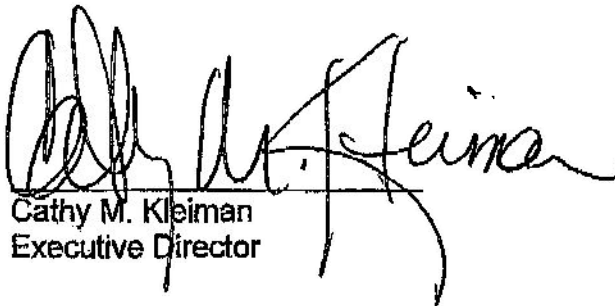
*A bankruptcy petition preparer's failure to comply with the provisions of title 11 and the Federal Rules of Bankruptcy Procedure may result in fines or imprisonment or both. 11 U.S.C. § 110; 18 U.S.C. § 156.*

**CHARLESTON AFFORDABLE HOUSING, INC.  
SECRETARY CERTIFICATE**

I, Cathy M. Kleiman, being the duly elected (or appointed) and acting Executive Director of Charleston Affordable Housing, Inc., a South Carolina corporation (the "Corporation"), hereby certify on behalf of the Corporation as follows:

Attached hereby as Exhibit "A" is a true and complete copy of resolutions adopted by the Board of Trustees of the Corporation authorizing the filing of Petition under Chapter 11 of Title 11 of the United States Code.

IN WITNESS WHEREOF, I have hereunto set my hand and seal of Charleston Affordable Housing, Inc. this 10th day of February, 2009.

  
Cathy M. Kleiman  
Executive Director

**UNANIMOUS WRITTEN CONSENT OF  
THE BOARD OF TRUSTEES OF  
CHARLESTON AFFORDABLE HOUSING, INC.**

**FEBRUARY 10<sup>th</sup>, 2009**

WHEREAS, the undersigned, being the members of the Board of Trustees of Charleston Affordable Housing, Inc., a South Carolina corporation (the "Company"), do hereby waive notice of the adoption of the following resolutions, and agree that the resolutions set forth below shall be deemed to have been adopted to the same extent and to have the same force and effect as though adopted at a meeting of the Board of Trustees of the Company duly called and held for the purpose of acting upon proposals to adopt such resolutions;

WHEREAS, the Board finds it necessary for the Company, and in the best interests of the Company, its creditors, shareholders and other interested parties, to file petitions for relief under Chapter 11 of Title 11 of the United States Code, 11 U.S.C. §101-1330 (as amended, the "Bankruptcy Code" and the "Reorganization Case"), and finds that such Reorganization Case should be commenced in the United States Bankruptcy Court for the District of South Carolina (the "Court"); and

WHEREAS, the Board finds it necessary for the Company to engage legal counsel to accomplish these objectives;

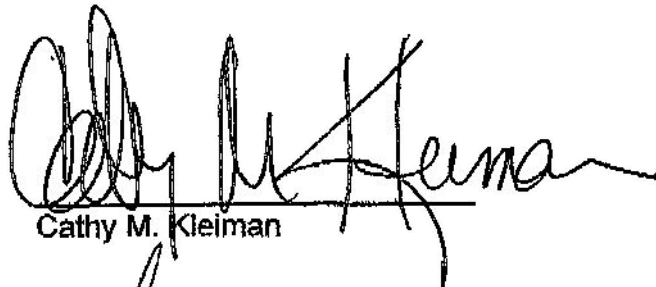
**BE IT HEREBY:**

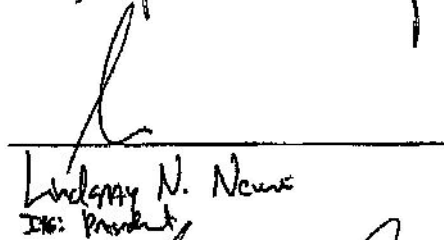
RESOLVED, that the Board authorizes the filing of a petition for relief under Chapter 11 of the Bankruptcy Code in the Court for the purpose of reorganizing the Company, and further authorizing any subsequently necessary or appropriate measures to prosecute such petition and measures; and be it

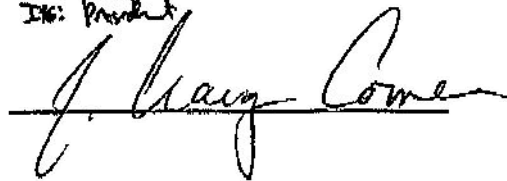
FURTHER RESOLVED, that the Board, in order to implement the above resolutions, hereby authorizes and directs that Levy Law Firm, LLC be retained and employed as legal counsel for the Company under a general retainer; and be it

FURTHER RESOLVED, that the Board, in order to implement the above resolutions, hereby authorizes and directs the officers of the Company, subject to the direction of the Executive Director of the Company, in the name and on behalf of the Company or otherwise and under the seal of the Company or otherwise, to execute and deliver all such agreements, certificates, documents, instruments and notices and to take all other actions and to do all other things as each such officer in her sole discretion may deem necessary or appropriate in order to carry out and effect the foregoing resolutions and actions, and hereby ratifies and confirms any and all such actions.

IN WITNESS WHEREOF, the undersigned Trustees of Charleston Affordable Housing, Inc. have duly executed and delivered this Unanimous Written Consent as of the date first written above.

  
Cathy M. Kleiman

  
Lindsey N. News  
Its: President

  
J. Craig Comer



# **UNITED STATES BANKRUPTCY COURT DISTRICT OF SOUTH CAROLINA**

In re **Charleston Affordable Housing, Inc., a South Carolina Corporation** Case No. Chapter **11**

## **DISCLOSURE OF COMPENSATION OF ATTORNEY FOR DEBTOR**

1. Pursuant to 11 U.S.C. § 329(a) and Bankruptcy Rule 2016(b), I certify that I am the attorney for the above-named debtor(s) and that compensation paid to me within one year before the filing of the petition in bankruptcy, or agreed to be paid to me, for services rendered or to be rendered on behalf of the debtor(s) in contemplation of or in connection with the bankruptcy case is as follows:

For legal services, I have agreed to accept . . . (Retainer) . . . . .	\$	<u>27,500.00</u>
Prior to the filing of this statement I have received . . . . .	\$	<u>27,500.00</u>
Balance Due . . . . .	\$	<u>as approved by the Court.</u>

2. The source of the compensation paid to me was:

☐ Debtor ☒ Other (specify)

*Payment received from the law firm of Derfner, Altman & Wilborn, LLC trust account.*

3. The source of compensation to be paid to me is:

☐ Debtor ☒ Other (specify)

*\$375.00 per hour as approved by the Court.*

4. ☒ I have not agreed to share the above-disclosed compensation with any other person unless they are members and associates of my law firm.

☐ I have agreed to share the above-disclosed compensation with a person or persons who are not members or associates of my law firm. A copy of the agreement, together with a list of the names of the people sharing in the compensation, is attached.

5. In return for the above-disclosed fee, I have agreed to render legal service for all aspects of the bankruptcy case, including:

a. Analysis of the debtor's financial situation, and rendering advice to the debtor in determining whether to file a petition in bankruptcy;

b. Preparation and filing of any petition, schedules, statement of affairs and plan which may be required;

c. Representation of the debtor at the meeting of creditors and confirmation hearing, and any adjourned hearing thereof;

d. Representation of the debtor in adversary proceedings and other contested bankruptcy matters;

e. [Other provisions as needed].

*None*

6. By agreement with the debtor(s), the above-disclosed fee does not include the following services:

***None***

### **CERTIFICATION**

I certify that the foregoing is a complete statement of any agreement or arrangement for payment to me for representation of the debtor(s) in this bankruptcy proceeding.

2/12/2009

*Date*

/s/ R. Geoffrey Levy

*Signature of Attorney*

Levy Law Firm, LLC

*Name of Law Firm*



**UNITED STATES BANKRUPTCY COURT  
DISTRICT OF SOUTH CAROLINA**

In re *Charleston Affordable Housing, Inc.,  
a South Carolina Corporation*

Case No.  
Chapter **11**

\_\_\_\_\_/ Debtor

Attorney for Debtor: **R. Geoffrey Levy**

**LIST OF EQUITY SECURITY HOLDERS**

Number	Registered Name of Holder of Security	Number of Shares	Class of Shares, Kind of Interest
	<i>Debtor has no Equity Security Holders</i>		

**DECLARATION UNDER PENALTY OF PERJURY ON BEHALF OF A CORPORATION**

I, **Cathy M. Kleiman**, **Executive Director** of the **corporation** named as

debtor in this case, declare under penalty of perjury that I have read the foregoing List of Equity Security Holders and that they are true and correct to the best of my knowledge, information and belief.

Date: **2/12/2009**

Signature: **/s/ Cathy M. Kleiman**

Name: **Cathy M. Kleiman**

Title: **Executive Director**

**UNITED STATES BANKRUPTCY COURT  
DISTRICT OF SOUTH CAROLINA**

In re *Charleston Affordable Housing, Inc.*  
a South Carolina Corporation

Case No.  
Chapter 11

Debtor(s)

**LIST OF CREDITORS HOLDING 20 LARGEST UNSECURED CLAIMS**

Following is the list of the debtor's creditors holding the 20 largest unsecured claims. The list is prepared in accordance with Fed. R. Bankr. P. 1007(d) for filing in this chapter 11 [or chapter 9] case. The list does not include (1) persons who come within the definition of "insider" set forth in 11 U.S.C. § 101, or (2) secured creditors unless the value of the collateral is such that the unsecured deficiency places the creditor among the holders of the 20 largest unsecured claims. If a minor child is one of the creditors holding the 20 largest unsecured claims, state the child's initials and the name and address of the child's parent or guardian, such as "A.B., a minor child, by John Doe, guardian." Do not disclose the child's name. See, 11 U.S.C. §112 and Fed. R. Bankr. P. 1007(m).

Name of Creditor and Complete Mailing Address Including Zip Code	Name, Telephone Number and Complete Mailing Address, Including Zip Code, of Employee, Agent, or Department of Creditor Familiar with Claim Who May Be Contacted	Nature of Claim (Trade Debt, Bank Loan, Government Contract, etc.)	Indicate if Claim is Contingent, Unliquidated, Disputed, or Subject to Setoff	Amount of Claim (If Secured Also State Value of Security)
1 DAW Legal Jonathan Altman, Esquire PO Box 600 Charleston SC 29492	Phone: 843-723-9804 DAW Legal Jonathan Altman, Esquire PO Box 600 Charleston SC 29492			\$ 20,000.00
2 Development Steps c/o Cathy Kleiman 1573 Omni Blvd. Mount Pleasant SC 29466	Phone: 843-216-0022 Development Steps c/o Cathy Kleiman 1573 Omni Blvd. Mount Pleasant SC 29466			\$ 3,200.00
3 Streetman & Jones, PC c/o Pat Jones 171 Church Street Charleston SC 29401	Phone: 843-723-3133 Streetman & Jones, PC c/o Pat Jones 171 Church Street Charleston SC 29401			\$ 2,000.00
4 Cathy M. Kleiman 1573 Omni Blvd. Mount Pleasant SC 29466	Phone: 843-216-0022 Cathy M. Kleiman 1573 Omni Blvd. Mount Pleasant SC 29466			\$ 500.00
5 AT&T PO Box 105262 Atlanta GA 30348-5262	Phone: AT&T PO Box 105262 Atlanta GA 30348-5262			\$ 449.26

## LIST OF CREDITORS HOLDING 20 LARGEST UNSECURED CLAIMS

Name of Creditor and Complete Mailing Address Including Zip Code	Name, Telephone Number and Complete Mailing Address, Including Zip Code, of Employee, Agent, or Department of Creditor Familiar with Claim Who May Be Contacted	Nature of Claim (Trade Debt, Bank Loan, Government Contract, etc.)	Indicate if Claim is Contingent, Unliquidated, Disputed, or Subject to Setoff	Amount of Claim (If Secured Also State Value of Security)
6 <i>Charleston Bookkeeping Service</i> <i>Rosie Clifford Wells</i> <i>1711 Cranbrook</i> <i>Charleston SC 29412</i>	Phone: <i>843-708-2777</i> <i>Charleston Bookkeeping Service</i> <i>Rosie Clifford Wells</i> <i>1711 Cranbrook</i> <i>Charleston SC 29412</i>			\$ <i>150.00</i>
7 <i>Berkeley Electric Cooperative</i> <i>Awendaw</i> <i>3745 N. Hwy 17</i> <i>Awendaw SC 29429-5913</i>	Phone: <i>843-884-7525</i> <i>Berkeley Electric Cooperative</i> <i>Awendaw</i> <i>3745 N. Hwy 17</i> <i>Awendaw SC 29429-5913</i>			\$ <i>122.66</i>

## DECLARATION UNDER PENALTY OF PERJURY ON BEHALF OF A CORPORATION

I, *Cathy M. Kleiman*, *Executive Director* of the *Corporation* named as debtor in this case, declare under penalty of perjury that I have read the foregoing List of Creditors Holding Twenty Largest Unsecured Claims and that they are true and correct to the best of my knowledge, information and belief.

Date: *2/12/2009*

Signature */s/ Cathy M. Kleiman*

Name: *Cathy M. Kleiman*

Title: *Executive Director*

CHARLESTON COUNTY TREASURER  
101 MEETING STREET  
SUITE 240  
CHARLESTON SC 29401

CITY OF CHARLESTON TAX COLLECT  
288 MEETING STREET  
SUITE 310  
CHARLESTON SC 29401

INTERNAL REVENUE SERVICE  
INSOLVENCY GROUP 6  
MDP39 1835 ASSEMBLY STREET  
COLUMBIA SC 29201

SC DEPT OF REVENUE & TAXATION  
PO BOX 12265  
COLUMBIA SC 29211

SC EMPLOYMENT SEC COMMISSION  
PO BOX 995  
COLUMBIA SC 29202

SECURITIES & EXCHANGE COMM  
3475 LENOX ROAD NE  
SUITE 1000  
ATLANTA GA 30326

AT&T  
PO BOX 105262  
ATLANTA GA 30348-5262

BERKELEY ELECTRIC COOPERATIVE  
AWENDAW  
3745 N HWY 17  
AWENDAW SC 29429-5913

CATHY M KLEIMAN  
1573 OMNI BLVD  
MOUNT PLEASANT SC 29466

CHARLESTON BOOKKEEPING SERVICE  
ROSIE CLIFFORD WELLS  
1711 CRANBROOK  
CHARLESTON SC 29412

DAW LEGAL  
JONATHAN ALTMAN ESQUIRE  
PO BOX 600  
CHARLESTON SC 29492

DEVELOPMENT STEPS  
C/O CATHY KLEIMAN  
1573 OMNI BLVD  
MOUNT PLEASANT SC 29466

FEDEX OFFICE CUSTOMER RELATION  
PO BOX 1935  
PROVO UT 84603-9926

STREETMAN & JONES PC  
C/O PAT JONES  
171 CHURCH STREET  
CHARLESTON SC 29401

**UNITED STATES BANKRUPTCY COURT  
DISTRICT OF SOUTH CAROLINA**

The above named debtor, or attorney for the debtor if applicable, does hereby certify that the master mailing list of creditors submitted either on computer diskette or by a typed hardcopy in a scannable format has been compared to, and contains identical information to, the debtor's schedules, statements and lists pursuant to SC LBR 1007-1.

Master mailing list of creditors submitted via:

- (a) \_\_\_\_\_ computer diskette  
(b)   **x**   scannable hard copy   **2**   (number of sheets submitted)

Date:   **2/12/2009**  

Signature   **/s/ R. Geoffrey Levy**    
*R. Geoffrey Levy, Attorney for Debtor*  
*2300 Wayne Street*  
*Columbia, SC 29201*  
*803-256-4693*  
*District Court I.D. Number: 2666*