Filed 03/17/09 Entered 03/17/09 17:22:45 Desc Main Document Page 1 of 95 Case 09-01975-hb Doc 1

B1 (Official Form 1)(1/08)

United States Bankruptcy Court District of South Carolina							Voluntary P	etition
Name of Debtor (if individual, enter Last, First, Brown's Grading & Grinding, Inc.	Middle):		Name	of Joint De	ebtor (Spouse)	(Last, First	Middle):	
All Other Names used by the Debtor in the last 8 years (include married, maiden, and trade names): FDBA Brown & Rampey; FDBA Brown's Landscaping					used by the Jo maiden, and ti		in the last 8 years):	
Last four digits of Soc. Sec. or Individual-Taxpa (if more than one, state all) 58-2481762	yer I.D. (ITIN) No./0	Complete EIN	N Last fo	our digits o e than one, s	f Soc. Sec. or l tate all)	ndividual-7	faxpayer I.D. (ITIN) No./	Complete EIN
Street Address of Debtor (No. and Street, City, a 110 Sandalwood Drive Easley, SC	nd State):	ZIP Code	Street	Address of	Joint Debtor (No. and Str	eet, City, and State):	ZIP Code
County of Residence or of the Principal Place of		29640	Count	v of Reside	ence or of the F	Principal Pla	ace of Business:	
PICKENS	Dusiness.		Count	y of Reside	filee of of the f	rincipai i i	lee of Busiless.	
Mailing Address of Debtor (if different from stree Post Office Box 707 Easley, SC	eet address):		Mailin	g Address	of Joint Debto	r (if differe	nt from street address):	
	Г	ZIP Code 29641	-				Г	ZIP Code
Location of Principal Assets of Business Debtor (if different from street address above):	I -							
Type of Debtor		of Business		Chapter of Bankruptcy Code Under Which the Petition is Filed (Check one box)				
 (Check one box) Individual (includes Joint Debtors) See Exhibit D on page 2 of this form. Corporation (includes LLC and LLP) Partnership 	 includes Joint Debtors) <i>Exhibit D on page 2 of this form.</i> Single Asset Real Estate as de in 11 U.S.C. § 101 (51B) Railroad Stockbroker Commodity Broker 			 Chapt Chapt Chapt Chapt Chapt Chapt 	er 7 er 9 er 11 er 12		napter 15 Petition for Rec a Foreign Main Proceedi napter 15 Petition for Rec a Foreign Nonmain Proce	ng ognition
Other (If debtor is not one of the above entities, check this box and state type of entity below.)	Other						e of Debts	
		of the United	nization States	defined "incurr	are primarily con 1 in 11 U.S.C. § ed by an individ onal, family, or h	sumer debts, 101(8) as ual primarily	Debts are business for	e primarily debts.
Filing Fee (Check on	e box)			one box:		hapter 11		
 Full Filing Fee attached Filing Fee to be paid in installments (applicable to individuals only). Must attach signed application for the court's consideration certifying that the debtor is unable to pay fee except in installments. Rule 1006(b). See Official Form 3A. 			Check	Debtor is if: Debtor's a	not a small bus	siness debto ontingent li	defined in 11 U.S.C. § 10 or as defined in 11 U.S.C. iquidated debts (excluding 1 \$2,190,000.	§ 101(51D).
Filing Fee waiver requested (applicable to chapter 7 individuals only). Must attach signed application for the court's consideration. See Official Form 3B.				Acceptant	being filed wit ces of the plan	were solici cordance v	ted prepetition from one of with 11 U.S.C. § 1126(b).	
 Statistical/Administrative Information ■ Debtor estimates that funds will be available □ Debtor estimates that, after any exempt propthere will be no funds available for distribution 	erty is excluded and	administrativ		es paid,		THIS	SPACE IS FOR COURT US	E ONLY
1- 50- 100- 200- 49 99 199 999	1,000- 5,001- 5,000 10,000	10,001-	25,001- 50,000	□ 50,001- 100,000	OVER 100,000			
\$50,000 \$100,000 \$500,000 to \$1	\$1,000,001 \$10,000,001 to \$10 to \$50 million million	\$50,000,001 5 to \$100 f] \$100,000,001 to \$500 million	5500,000,001 to \$1 billion				
\$50,000 \$100,000 \$500,000 to \$1	\$1,000,001 \$10,000,001 to \$10 to \$50 million million	\$50,000,001 5 to \$100 1] \$100,000,001 to \$500 million	5500,000,001 to \$1 billion				

Filed 03/17/09	Entered 03/17/09 17:22:45	Desc Main
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B1 (Official Form	n 1)(1/08) Document	Page 2 of 95	Page 2		
Voluntary Petition		Name of Debtor(s): Brown's Grading & Grinding, Inc.			
(This page mu	st be completed and filed in every case)	Brown's Grading & Grinding	, mc.		
	All Prior Bankruptcy Cases Filed Within Last	8 Years (If more than two, attach ad	ditional sheet)		
Location Where Filed:	- None -	Case Number:	Date Filed:		
Location Where Filed:		Case Number:	Date Filed:		
Per	nding Bankruptcy Case Filed by any Spouse, Partner, or	Affiliate of this Debtor (If more than	n one, attach additional sheet)		
Name of Debto - None -	Dr:	Case Number:	Date Filed:		
District:		Relationship:	Judge:		
	Exhibit A		hibit B whose debts are primarily consumer debts.)		
forms 10K at pursuant to S and is reques	leted if debtor is required to file periodic reports (e.g., nd 10Q) with the Securities and Exchange Commission ection 13 or 15(d) of the Securities Exchange Act of 1934 ting relief under chapter 11.)	I, the attorney for the petitioner named have informed the petitioner that [he o 12, or 13 of title 11, United States Coc	in the foregoing petition, declare that I r she] may proceed under chapter 7, 11, le, and have explained the relief available ify that I delivered to the debtor the notice		
	A is attached and made a part of this petition.	Signature of Attorney for Debtor(s)) (Date)		
	Evb	ibit C			
	r own or have possession of any property that poses or is alleged to Exhibit C is attached and made a part of this petition.	pose a threat of imminent and identifiable	harm to public health or safety?		
		ibit D			
-	eted by every individual debtor. If a joint petition is filed, ear D completed and signed by the debtor is attached and made a		a separate Exhibit D.)		
If this is a join		a part of ans period.			
🗖 Exhibit l	D also completed and signed by the joint debtor is attached a	nd made a part of this petition.			
	Information Regardin	g the Debtor - Venue			
	(Check any ap	-			
	Debtor has been domiciled or has had a residence, principa days immediately preceding the date of this petition or for	a longer part of such 180 days than in	n any other District.		
	There is a bankruptcy case concerning debtor's affiliate, ge				
	Debtor is a debtor in a foreign proceeding and has its princ this District, or has no principal place of business or assets proceeding [in a federal or state court] in this District, or the sought in this District.	in the United States but is a defendant	nt in an action or		
	Certification by a Debtor Who Reside (Check all app		ty		
	Landlord has a judgment against the debtor for possession		complete the following.)		
(Name of landlord that obtained judgment)					
	(Address of landlord) Debtor claims that under applicable nonbankruptcy law, th	ere are circumstances under which th	e debtor would be permitted to cure		
	the entire monetary default that gave rise to the judgment f	or possession, after the judgment for	possession was entered, and		
Debtor has included in this petition the deposit with the court of any rent that would become due during the 30-day period after the filing of the petition.					

Debtor certifies that he/she has served the Landlord with this certification. (11 U.S.C. § 362(1)).

Case	09-01975-hb	D
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B1 (Official Form 1)(1/08)	cument	Page 3 of 95	Page 3
Voluntary Petition		Name of Debtor(s):	1 450 0
•		Brown's Grading & Grinding, Inc.	
(This page must be completed and filed in every case)			
	0	atures	
Signature(s) of Debtor(s) (Individual/Joint) I declare under penalty of perjury that the information provided		Signature of a Foreign R	-
petition is true and correct.		I declare under penalty of perjury that the info is true and correct, that I am the foreign repre	sentative of a debtor in a foreign
[If petitioner is an individual whose debts are primarily consume has chosen to file under chapter 7] I am aware that I may proceed	er debts and	proceeding, and that I am authorized to file th	is petition.
chapter 7, 11, 12, or 13 of title 11, United States Code, understa	nd the relief	(Check only one box.)	15 G/H 11 H / 10 / C 1
available under each such chapter, and choose to proceed under [If no attorney represents me and no bankruptcy petition prepare		☐ I request relief in accordance with chapter Certified copies of the documents required	
petition] I have obtained and read the notice required by 11 U.S		☐ Pursuant to 11 U.S.C. §1511, I request reli	•
I request relief in accordance with the chapter of title 11, United specified in this petition.	l States Code,	of title 11 specified in this petition. A certi recognition of the foreign main proceeding	fied copy of the order granting
		X	
X		Signature of Foreign Representative	
X		Printed Name of Foreign Representativ	e
Signature of Joint Debtor			
		Date	
Telephone Number (If not represented by attorney)		Signature of Non-Attorney Bankr	uptcy Petition Preparer
Date		I declare under penalty of perjury that: (1) I preparer as defined in 11 U.S.C. § 110; (2) I	am a bankruptcy petition
Signature of Attorney*		compensation and have provided the debtor	with a copy of this document
Signature of Autorney		and the notices and information required un 110(h), and 342(b); and, (3) if rules or guide	der 11 U.S.C. §§ 110(b), elines have been promulgated
X /s/ Randy A. Skinner		pursuant to 11 U.S.C. § 110(h) setting a max	ximum fee for services
Signature of Attorney for Debtor(s)		chargeable by bankruptcy petition preparers of the maximum amount before preparing an	ny document for filing for a
Randy A. Skinner 05412		debtor or accepting any fee from the debtor, Official Form 19 is attached.	as required in that section.
Printed Name of Attorney for Debtor(s)		Official Form 19 is attached.	
Skinner & Associates		Printed Name and title, if any, of Bank	runtcy Petition Prenarer
Firm Name Post Office Box 1843		Timed Tume and the, if any, of Dank	rupicy relation rieparer
Greenville, SC 29602-1843		Social-Security number (If the bankrut	new petition preparer is not
		an individual, state the Social Security	number of the officer,
Address		principal, responsible person or partner preparer.)(Required by 11 U.S.C. § 110	of the bankruptcy petition
Addless		preparer.)(Required by 11 U.S.C. § 110).)
Email: bklawyer@bellsou	uth.net		
864-232-2007 Fax: 864-232-8496			
Telephone Number			
March 17, 2009 Date		Address	
*In a case in which § 707(b)(4)(D) applies, this signature also co	onstitutes a	X 7	
certification that the attorney has no knowledge after an inquiry		X	
information in the schedules is incorrect.			
Signature of Debtor (Corporation/Partnersh	ip)	Date	
		Signature of Bankruptcy Petition Preparer of	
I declare under penalty of perjury that the information provided petition is true and correct, and that I have been authorized to fil	in this le this petition	person,or partner whose Social Security nur	nder is provided above.
on behalf of the debtor.	ie uns peution	Names and Social-Security numbers of all of	
The debtor requests relief in accordance with the chapter of title States Code, specified in this petition.	e 11, United	assisted in preparing this document unless t not an individual:	ne bankruptcy petition preparer is
X /s/ Cory L. Brown			
X /s/ Cory L. Brown Signature of Authorized Individual			
Cory L. Brown		If more than one person prepared this docur	
Printed Name of Authorized Individual		conforming to the appropriate official form	for each person.
Corporate Secretary		A bankruptcy petition preparer's failure to	comply with the provisions of
Title of Authorized Individual		title 11 and the Federal Rules of Bankruptc fines or imprisonment or both 11 U.S.C. §1	y Procedure may result in 10: 18 U.S.C. \$156.
March 17, 2009			
Date			

CORPORATE RESOLUTION OF BROWN'S GRADING & GRINDING, INC.

The following resolution is adopted by the written consent of all of the shareholders,

officers and directors of Brown's Grading & Grinding, Inc.

The corporation has adopted the following resolution:

RESOLVED, that the Corporate Secretary, Cory L. Brown, is authorized to file a Petition for Relief with the United States Bankruptcy Court for the District of South Carolina under the provisions of Chapter 7 and to take all action necessary to see that said petition and schedules are promptly filed including the contracting with an attorney for legal services.

FURTHER RESOLVED, that the corporation authorizes the entering of an agreement with Randy A. Skinner for representation in said Chapter 11 proceeding and to pay a fee of \$23,961.00 plus the filing fee for the filing of the Chapter 11 Bankruptcy Petition and representation of the Debtor at the Meeting of Creditors.

March 10, 2009

March 1, 2009

March 16, 2009

Brown's Grading & Grinding, Inc. By: Cory L. Brown Its: Corporate Secretary

D. Craia Brown

Brown's Grading & Grinding, Inc. By: D. Craig Brown, Jr. Its: President

mald C Brown

Brown's Grading & Grinding, Inc. By: Donald C. Brown, Sr. Its: Vice President

UNITED STATES BANKRUPTCY COURT DISTRICT OF SOUTH CAROLINA

In re: Brown's Grading & Grinding, Inc.

Case No. Chapter 11

STATEMENT REGARDING AUTHORITY TO SIGN AND FILE PETITION

I, Cory L. Brown, declare under penalty of perjury that I am the Corporate Secretary of Brown's Grading & Grinding, Inc., a South Carolina Corporation and that on March 16, 2009 the following resolution was duly adopted by the board of directors of this Corporation:

"Whereas, it is in the best interest of this Corporation to file a voluntary petition in the United State Bankruptcy Court pursuant to Chapter 11 of Title 11 of the United States Code;

Be It Therefore Resolved, that **Cory L. Brown**, **Corporate Secretary** of this Corporation, is authorized and directed to execute and deliver all documents necessary to perfect the filing of a Chapter 11 voluntary bankruptcy case on behalf of the Corporation; and

Be It Further Resolved, that **Cory L. Brown**, **Corporate Secretary** of this Corporation, is authorized and directed to appear in all bankruptcy proceedings on behalf of the Corporation, and to otherwise do and perform all acts and deeds and to execute and deliver all necessary documents on behalf of the corporation in connection with such bankruptcy case; and

Be It Further Resolved, that Cory L. Brown, Corporate Secretary of this Corporation, is authorized and directed to employ Randy A. Skinner, attorney and the law firm of Skinner Law Firm, LLC to represent the Corporation in such bankruptcy case."

March 16, 2009

March 16, 2009

Brown's **G** ading & Grinding, Inc. By: Cory L. Brown Its: Corporate Secretary

D. Craig Brown / ... Brown's Grading & Grinding, Inc.

Brown's Grading & Grinding, Inc. By: D. Craig Brown, Jr. Its: President

Brown's Grading & Grinding, Inc. By: Donald C. Brown, Sr. Its: Vice President

March 14, 2009

Filed 03/17/09 Entered 03/17/09 17:22:45 Desc Main Document Page 6 of 95

B4 (Official Form 4) (12/07)

United States Bankruptcy Court District of South Carolina

In re Brown's Grading & Grinding, Inc.

Debtor(s)

Case No. Chapter **11**

LIST OF CREDITORS HOLDING 20 LARGEST UNSECURED CLAIMS

Following is the list of the debtor's creditors holding the 20 largest unsecured claims. The list is prepared in accordance with Fed. R. Bankr. P. 1007(d) for filing in this chapter 11 [*or* chapter 9] case. The list does not include (1) persons who come within the definition of "insider" set forth in 11 U.S.C. § 101, or (2) secured creditors unless the value of the collateral is such that the unsecured deficiency places the creditor among the holders of the 20 largest unsecured claims. If a minor child is one of the creditors holding the 20 largest unsecured claims, state the child's initials and the name and address of the child's parent or guardian, such as "A.B., a minor child, by John Doe, guardian." Do not disclose the child's name. See 11 U.S.C. § 112; Fed. R. Bankr. P. 1007(m).

(1)	(2)	(3)	(4)	(5)
Name of creditor and complete mailing address including zip code	Name, telephone number and complete mailing address, including zip code, of employee, agent, or department of creditor familiar with claim who may be contacted	Nature of claim (trade debt, bank loan, government contract, etc.)	Indicate if claim is contingent, unliquidated, disputed, or subject to setoff	Amount of claim [if secured, also state value of security]
BLANCHARD CAT POST OFFICE BOX 402197 ATLANTA, GA 30384	BLANCHARD CAT POST OFFICE BOX 402197 ATLANTA, GA 30384 800-922-2790	PARTS/REPAIRS		59,040.06
CATERPILLER FINANCIAL SERVICES CORPORATION POST OFFICE BOX 340001 NASHVILLE, TN 37203	CATERPILLER FINANCIAL SERVICES CORPORATION POST OFFICE BOX 340001 NASHVILLE, TN 37203	REPOSSESSION DEFICIENCY FOR A CATERPILLER 420E BACKHOE		75,261.61
COMMERCIAL CREDIT GROUP INC POST OFFICE BOX 60121 CHARLOTTE, NC 28260	RECO COMMERCIAL CREDIT GROUP INC POST OFFICE BOX 60121 CHARLOTTE, NC 28260 704-731-0038	Caterpillar 963C Crawler Loader (Serial/Model # BBD02490) Commercial Credit Group UCC Lien: \$238,701.20		238,701.20 (180,000.00 secured)
COMMERCIAL CREDIT GROUP INC POST OFFICE BOX 60121 CHARLOTTE, NC 28260	RECO COMMERCIAL CREDIT GROUP INC POST OFFICE BOX 60121 CHARLOTTE, NC 28260 704-731-0038	Komatsu PC138US LC-8 Excavator (Serial/Model # 23079) Commercial Credit Group UCC Lien: \$130,725.00		130,725.00 (90,000.00 secured)

Filed 03/17/09 Entered 03/17/09 17:22:45 Desc Main Document Page 7 of 95

B4 (Official Form 4) (12/07) - Cont.

In re Brown's Grading & Grinding, Inc.

Debtor(s)

Case No.

LIST OF CREDITORS HOLDING 20 LARGEST UNSECURED CLAIMS

(Continuation Sheet)

(1)	(2)	(3)	(4)	(5)
Name of creditor and complete mailing address including zip code	Name, telephone number and complete mailing address, including zip code, of employee, agent, or department of creditor familiar with claim who may be contacted	Nature of claim (trade debt, bank loan, government contract, etc.)	Indicate if claim is contingent, unliquidated, disputed, or subject to setoff	Amount of claim [if secured, also state value of security]
CORNERSTONE NATIONAL BANK POST OFFICE BOX 428 EASLEY, SC 29641	ROGER ANTHONY CORNERSTONE NATIONAL BANK POST OFFICE BOX 428 EASLEY, SC 29641 864-306-1444	6700B Peterson Grinder (Serial/Model # 31B-20-1213) MARKET VALUE: \$300,000.00 and 6700B Peterson Grinder (Serial/Model # 31B-36-1267) MARKE		933,314.61 (696,400.00 secured)
DON C. BROWN 110 SANDALWOOD DRIVE EASLEY, SC 29640	DON C. BROWN 110 SANDALWOOD DRIVE EASLEY, SC 29640 864-304-5157	TRUCK REPAIR/PARTS		12,218.32
FIRST CITIZENS BANK VENDOR LEASING RWN28 POST OFFICE BOX 63034 CHARLOTTE, NC 28263	ELIZABETH WISE FIRST CITIZENS BANK VENDOR LEASING RWN28 POST OFFICE BOX 63034 CHARLOTTE, NC 28263 919-716-4608	2009 Mac Steel Dump Semi Trailer (Serial/Model # 5MADS28279C0161 02) First Citizens UCC Lease Balane: \$45,159.37		45,159.37 (32,000.00 secured)
HERTZ EQUIPMENT POST OFFICE BOX 650280 DALLAS, TX 75265	LINDA HERTZ EQUIPMENT POST OFFICE BOX 650280 DALLAS, TX 75265 800-654-4740 EXT. 5087	RENTAL SERVICES		7,105.07
INTERNAL REVENUE SERVICE CENTRALIZED INSOLVENCY OPERATIONS POST OFFICE BOX 21126 PHILADELPHIA, PA 19114- 0326	INTERNAL REVENUE SERVICE CENTRALIZED INSOLVENCY OPERATIONS POST OFFICE BOX 21126 PHILADELPHIA, PA 19114-0326	Withholding taxes for 1st quarter 2009		7,559.94
INTERNAL REVENUE SERVICE CENTRALIZED INSOLVENCY OPERATIONS POST OFFICE BOX 21126 PHILADELPHIA, PA 19114- 0326	INTERNAL REVENUE SERVICE CENTRALIZED INSOLVENCY OPERATIONS POST OFFICE BOX 21126 PHILADELPHIA, PA 19114-0326	Withholding taxes for 4th Quarter 2008		19,829.28

Filed 03/17/09 Entered 03/17/09 17:22:45 Desc Main Document Page 8 of 95

B4 (Official Form 4) (12/07) - Cont.

In re Brown's Grading & Grinding, Inc.

Debtor(s)

Case No.

LIST OF CREDITORS HOLDING 20 LARGEST UNSECURED CLAIMS

(Continuation Sheet)

(1)	(2)	(3)	(4)	(5)
Name of creditor and complete mailing address including zip code	Name, telephone number and complete mailing address, including zip code, of employee, agent, or department of creditor familiar with claim who may be contacted	Nature of claim (trade debt, bank loan, government contract, etc.)	Indicate if claim is contingent, unliquidated, disputed, or subject to setoff	Amount of claim [if secured, also state value of security]
JOHN DEERE CREDIT POST OFFICE BOX 4450 CAROL STREAM, IL 60197	JOHN DEERE CREDIT POST OFFICE BOX 4450 CAROL STREAM, IL 60197 800-325-0130	John Deere 700J Crawler (Serial/Model # T0700JX121912) John Deere Credit UCC Lien: \$87,195.74		87,195.74 (70,000.00 secured)
KNAUFF INSURANCE POST OFFICE BOX 33789 CHARLOTTE, NC 28233	KNAUFF INSURANCE POST OFFICE BOX 33789 CHARLOTTE, NC 28233 800-849-8008	EQUIPMENT POLICY		6,675.64
LINDER IND MACHINERY POST OFFICE BOX 116855 ATLANTA, GA 30368	LINDER IND MACHINERY POST OFFICE BOX 116855 ATLANTA, GA 30368 864-877-8962	PARTS/REPAIRS		9,283.29
LINDSAY OIL FARM ACCOUNT POST OFFICE BOX 381 PICKENS, SC 29671	SANDRA LINDSAY OIL FARM ACCOUNT POST OFFICE BOX 381 PICKENS, SC 29671 864-878-6091	FUEL		12,161.28
PICKENS COUNTY TREASURER LOCK BOX OPERATION CAROLINA FIRST POST OFFICE BOX 1210 COLUMBIA, SC 29202	PICKENS COUNTY TREASURER LOCK BOX OPERATION CAROLINA FIRST COLUMBIA, SC 29202	2008 Property taxes on Fixtures and Furniture		27,078.20
QUICK FUEL POST OFFICE BOX 88249 MILWAUKEE, WI 53288	JERRY SCHUSTER QUICK FUEL POST OFFICE BOX 88249 MILWAUKEE, WI 53288 414-271-8833	FUEL		92,315.14
VOLVO FINANCIAL SERVICES POST OFFICE BOX 7247-0236 PHILADELPHIA, PA 19170	VOLVO FINANCIAL SERVICES POST OFFICE BOX 7247-0236 PHILADELPHIA, PA 19170	REPOSSESSION DEFICIENCY FOR A VOLVO SC210CL EXCAVATOR		127,301.23
VOLVO FINANCIAL SERVICES POST OFFICE BOX 7247-0236 PHILADELPHIA, PA 19170	VOLVO FINANCIAL SERVICES POST OFFICE BOX 7247-0236 PHILADELPHIA, PA 19170	REPOSSESSION DEFICIENCY FOR A VOLVO L60F WHEEL LOADER		109,816.00

Filed 03/17/09 Entered 03/17/09 17:22:45 Desc Main Document Page 9 of 95

B4 (Official Form 4) (12/07) - Cont.

In re Brown's Grading & Grinding, Inc.

Case No.

LIST OF CREDITORS HOLDING 20 LARGEST UNSECURED CLAIMS

Debtor(s)

(Continuation Sheet)

(1)	(2)	(3)	(4)	(5)
Name of creditor and complete mailing address including zip code	Name, telephone number and complete mailing address, including zip code, of employee, agent, or department of creditor familiar with claim who may be contacted	Nature of claim (trade debt, bank loan, government contract, etc.)	Indicate if claim is contingent, unliquidated, disputed, or subject to setoff	Amount of claim [if secured, also state value of security]
FLEET ONE 5042 LINBAR DRIVE NASHVILLE, TN 37211	FLEET ONE 5042 LINBAR DRIVE NASHVILLE, TN 37211 888-353-3801	PERMITS TO MOVE EQUIPMENT		5,756.10
WACHOVIA BANK NA POST OFFICE BOX 530554 ATLANTA, GA 30353	WACHOVIA BANK NA POST OFFICE BOX 530554 ATLANTA, GA 30353 800-423-3335	2006 Ford F350 Superduty Crewcab XL 4 Wheel Drive 113,000 Miles (VIN # 1FTWW31P06EB31 589)		28,479.42 (9,025.00 secured)
		Wachovia Lien: \$28,479.42		

DECLARATION UNDER PENALTY OF PERJURY ON BEHALF OF A CORPORATION OR PARTNERSHIP

I, the Corporate Secretary of the corporation named as the debtor in this case, declare under penalty of perjury that I have read the foregoing list and that it is true and correct to the best of my information and belief.

Date

Signature

Cory L. Brown Corporate Secretary

Penalty for making a false statement or concealing property: Fine of up to \$500,000 or imprisonment for up to 5 years or both. 18 U.S.C. §§ 152 and 3571. Case 09-01975-hb

B6 Summary (Form 6 - Summary) (12/07)

United States Bankruptcy Court District of South Carolina

Brown's Grading & Grinding, Inc. In re

Debtor(s)

Case No. Chapter

11

SUMMARY OF SCHEDULES

Indicate as to each schedule whether that schedule is attached and state the number of pages in each. Report the totals from Schedules A, B, D, E, F, I, and J in the boxes provided. Add the amounts from Schedules A and B to determine the total amount of the debtor's assets. Add the amounts of all claims from Schedules D, E, and F to determine the total amount of the debtor's liabilities. Individual debtors also must complete the "Statistical Summary of Certain Liabilities and Related Data" if they file a case under chapter 7,11, or 13.

NAME OF SCHEDULE	ATTACHED (YES/NO)	NO. OF SHEETS	ASSETS	LIABILITIES	OTHER
A - Real Property	Yes	1	\$0.00		
B - Personal Property	Yes	8	\$1,836,482.34		
C - Property Claimed as Exempt	Yes	1			
D - Creditors Holding Secured Claims	Yes	6		\$1,723,880.67	
E - Creditors Holding Unsecured Priority Claims (Total of Claims on Schedule E)	Yes	4		\$62,218.33	
F - Creditors Holding Unsecured Nonpriority Claims	Yes	18		\$641,872.56	
G - Executory Contracts and Unexpired Leases	Yes	2			
H - Codebtors	Yes	3			
I - Current Income of Individual Debtor(s)	Yes	1			\$34,465.71
J - Current Expenditures of Individual Debtor(s)	Yes	Schedules I and J are combined			-\$25,053.99
TOTAL		43	\$2,241,609.34	\$2,427,971.56	

Case 09-01975-hb

Form 6 - Statistical Summary (12/07)

United States Bankruptcy Court

District of South Carolina

In re Brown's Grading & Grinding, Inc.

Debtor(s)

Case No. _____ Chapter 11

STATISTICAL SUMMARY OF CERTAIN LIABILITIES AND RELATED DATA (28 U.S.C. § 159)

If you are an individual debtor whose debts are primarily consumer debts, as defined in § 101(8) of the Bankruptcy Code (11 U.S.C. § 101(8)), filing a case under chapter 7, 11 or 13, you must report all information requested below.

Check this box if you are an individual debtor whose debts are NOT primarily consumer debts. You are not required to report any information here.

This information is for statistical purposes only under 28 U.S.C. § 159.

Summarize the following types of liabilities, as reported in the Schedules, and total them.

Type of Liability	Amount
Domestic Support Obligations (from Schedule E)	\$
Taxes and Certain Other Debts Owed to Governmental Units (from Schedule E)	\$
Claims for Death or Personal Injury While Debtor Was Intoxicated (from Schedule E) (whether disputed or undisputed)	\$
Student Loan Obligations (from Schedule F)	\$
Domestic Support, Separation Agreement, and Divorce Decree Obligations Not Reported on Schedule E	\$
Obligations to Pension or Profit-Sharing, and Other Similar Obligations (from Schedule F)	\$
TOTAL	\$

State the following:

Average Income (from Schedule I, Line 16)	\$
Average Expenses (from Schedule J, Line 18)	\$
Current Monthly Income (from Form 22A Line 12; OR, Form 22B Line 11; OR, Form 22C Line 20)	\$

State the following:

1. Total from Schedule D, "UNSECURED PORTION, IF ANY" column	\$
2. Total from Schedule E, "AMOUNT ENTITLED TO PRIORITY" column.	\$
3. Total from Schedule E, "AMOUNT NOT ENTITLED TO PRIORITY, IF ANY" column	\$
4. Total from Schedule F	\$
5. Total of non-priority unsecured debt (sum of 1, 3, and 4)	\$

-				D	OCL	ume	ent	Pag	je 1	2 of 95)						1 PM 1/09 rual Basis
Total Accounts Payable	LIABILITIES & EQUITY Liabilities Current Liabilities Accounts Payable Accounts Payable	TOTAL ASSETS	Total Other Assets	Other Assets Accum amort - Org. cost GoodWill Organizational Costs	Total Fixed Assets	Motor Venicies Signs	Fixed Assets Accumulated Depreciation Equipment	Total Current Assets	Total Other Current Assets	Due from RO (Rock Splitter) LOAN TO RENAISSANCE Undeposited Funds	Other Current Assets Due from DWP (Volvo A 30)	Total Accounts Receivable	Accounts Receivable	Total Checking/Savings	ASSETS Current Assets Checking/Savings CornerStone		Brown's Grading & Grinding, Balance Sheet As of March 11, 2009
334,539.65	334,539.65	1,845,516.86	5,109.66	-5,590.34 10,000.00 700.00	1,514,464.60	113,914.50 224.72	-891,066.76 2,291,392.06	325,942.60	232,963.08	14,690.00 72,854.19 10,728.00	102,500.00	91,799.85	91,799.85	1,179.67	1,179.67	Mar 11, 09	et 009

Bage 1

Case 09-01975-hb Doc 1 Filed 03/17/09 Entered 03/17/09 17:22:45 Desc Main

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Balance Sheet As of March 11, 2009	Brown's Grading & Grinding, Inc.
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Total Liabilities	Total Long Term Liabilities	N/P JOHN DEERE CREDIT N/P WESTERN FINANCE-RAMMEX	N/P-KOMATSU PC200 LC-8 #56 N/P-Wachovia Bank- Craig's F350 N/P Don Brown	N/P-CORY BROWN N/P-KOMATSU PC138USLC-8 #61	N/P-COMMERCIAL CREDIT-KOM.#67	N/P-CNH CAPITAL N/P-COMMERCIAL CREDIT-963C	N/P-CATERPILLAR FINANCIAL (420) N/P-CATERPILLAR FINANCIAL (953)	Long Term Liabilities CRAIG BROWN N/P-Carolina First- Credit Line	Total Current Liabilities	Total Other Current Liabilities	Total Payroll Liabilities	Payroll Liabilities - Other	State Unemploy Insur Liabilitie	SS Liability (Employer) State Tax Liabilities	SS Liability	Medicare Liability Medicare Liability (employer)	Health Liability	Federal Tax Liability Federal Unemploy Liability	Child Support	Other Current Liabilities Cellular Phone Usage Pavroll Liabilities	Total Credit Cards	HOME DEPOT CREDIT	CNH CAPITAL	Credit Cards BANK OF AMERICA VISA BP CHASE VISA		
4,485,856.07	4,042,381.48	2,011,200.00 79,728.37 26,800.00	102,174.48 27,158.76 2 074 088 00	7,240.00 82,909.67	99,368.67 933,314.61	12,811.40 185,155.43	71,521.77 3,530.91	338,978.97 -299.56	443,474,59	75,737.28	74,552.54	54,293.10	2,110.29	7,210.40	7,213.54	1,687.07 1,686.33	-15,701.58	9,993.27 219.46	57.00	1,184.74	33,197.66	536.39	4,850.00	24,783.54 3.027.73	Mar 11, 09	

Case 09-01975-hb Doc 1

1 PM 1/09 rual Basis

Page 2

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1/09 1 PM rual Basis

Brown's Grading & Grinding, Inc. Balance Sheet As of March 11, 2009

Mar 11, 09

Equity Capital Stock Paid in surplus Retained Earnings Net Income

1,961.00 24,039.00 -2,598,401.99 -67,937.22 -2,640,339.21

1,845,516.86

TOTAL LIABILITIES & EQUITY

Total Equity

B6A (Official Form 6A) (12/07)

In re

Brown's Grading & Grinding, Inc.

Case No.

Debtor

SCHEDULE A - REAL PROPERTY

Except as directed below, list all real property in which the debtor has any legal, equitable, or future interest, including all property owned as a cotenant, community property, or in which the debtor has a life estate. Include any property in which the debtor holds rights and powers exercisable for the debtor's own benefit. If the debtor is married, state whether husband, wife, both, or the marital community own the property by placing an "H," "W," "J," or "C" in the column labeled "Husband, Wife, Joint, or Community." If the debtor holds no interest in real property, write "None" under "Description and Location of Property."

Do not include interests in executory contracts and unexpired leases on this schedule. List them in Schedule G - Executory Contracts and Unexpired Leases.

If an entity claims to have a lien or hold a secured interest in any property, state the amount of the secured claim. See Schedule D. If no entity claims to hold a secured interest in the property, write "None" in the column labeled "Amount of Secured Claim." If the debtor is an individual or if a joint petition is filed, state the amount of any exemption claimed in the property only in Schedule C - Property Claimed as Exempt.

Description and Location of Property	Nature of Debtor's Interest in Property	Husband, Wife, Joint, or Community	Current Value of Debtor's Interest in Property, without Deducting any Secured Claim or Exemption	Amount of Secured Claim
--------------------------------------	--	---	--	----------------------------

None

Sub-Total >	0.00	(Total of this page)

Total >

B6B (Official Form 6B) (12/07)

In re

Brown's Grading & Grinding, Inc.

Case No.

Debtor

SCHEDULE B - PERSONAL PROPERTY

Except as directed below, list all personal property of the debtor of whatever kind. If the debtor has no property in one or more of the categories, place an "x" in the appropriate position in the column labeled "None." If additional space is needed in any category, attach a separate sheet properly identified with the case name, case number, and the number of the category. If the debtor is married, state whether husband, wife, both, or the marital community own the property by placing an "H," "W," "J," or "C" in the column labeled "Husband, Wife, Joint, or Community." If the debtor is an individual or a joint petition is filed, state the amount of any exemptions claimed only in Schedule C - Property Claimed as Exempt.

Do not list interests in executory contracts and unexpired leases on this schedule. List them in Schedule G - Executory Contracts and Unexpired Leases.

If the property is being held for the debtor by someone else, state that person's name and address under "Description and Location of Property." If the property is being held for a minor child, simply state the child's initials and the name and address of the child's parent or guardian, such as "A.B., a minor child, by John Doe, guardian." Do not disclose the child's name. See, 11 U.S.C. §112 and Fed. R. Bankr. P. 1007(m).

	Type of Property	N O N E	Description and Location of Property	Husband, Wife, Joint, or Community	Current Value of Debtor's Interest in Property, without Deducting any Secured Claim or Exemption
1.	Cash on hand		Cash on Hand	-	10,979.82
2.	Checking, savings or other financial		Business Checking Account	-	1,179.67
	accounts, certificates of deposit, or shares in banks, savings and loan, thrift, building and loan, and homestead associations, or credit unions, brokerage houses, or cooperatives.		Account Number: xxx1842 Signators on Account: D. Craig Brown, Jr., Donald C. Brown, Sr. and Cory L. Brown		
3.	Security deposits with public utilities, telephone companies, landlords, and others.	Х			
4.	Household goods and furnishings, including audio, video, and computer equipment.	Х			
5.	Books, pictures and other art objects, antiques, stamp, coin, record, tape, compact disc, and other collections or collectibles.	Х			
6.	Wearing apparel.	Х			
7.	Furs and jewelry.	Х			
8.	Firearms and sports, photographic, and other hobby equipment.	Х			
9.	Interests in insurance policies. Name insurance company of each policy and itemize surrender or		Insurance Plan for employees through Carolina Care Plan (Group # 986453)	-	0.00
	refund value of each.		(Company contributes half the cost of the premium and is current with the premiums)		
10.	Annuities. Itemize and name each issuer.	Х			

12,159.49

6 continuation sheets attached to the Schedule of Personal Property

In re Brown's Grading & Grinding, Inc. Case No. Debtor **SCHEDULE B - PERSONAL PROPERTY** (Continuation Sheet) Current Value of Debtor's Interest in Property, Husband, N O N E Wife, Type of Property Description and Location of Property Joint, or without Deducting any Secured Claim or Exemption Community 11. Interests in an education IRA as Х defined in 26 U.S.C. § 530(b)(1) or under a qualified State tuition plan as defined in 26 U.S.C. § 529(b)(1). Give particulars. (File separately the record(s) of any such interest(s). 11 U.S.C. § 521(c).) NO IRA, PENSION, 401(K), OR RETIREMENT 0.00 12. Interests in IRA, ERISA, Keogh, or ACCOUNTS other pension or profit sharing plans. Give particulars. Х 13. Stock and interests in incorporated and unincorporated businesses. Itemize. 14. Interests in partnerships or joint Х ventures. Itemize. 15. Government and corporate bonds Х and other negotiable and nonnegotiable instruments. **Accounts Receivable** 96,299.85 16. Accounts receivable. (See list of accounts receivable attached to Schedule B as Exhibit "1" and incorporated herewith by reference) Х 17. Alimony, maintenance, support, and property settlements to which the debtor is or may be entitled. Give particulars. 18. Other liquidated debts owed to debtor Х including tax refunds. Give particulars. 19. Equitable or future interests, life Х estates, and rights or powers exercisable for the benefit of the debtor other than those listed in Schedule A - Real Property. 20. Contingent and noncontingent Х interests in estate of a decedent, death benefit plan, life insurance policy, or trust.

Sheet <u>1</u> of <u>6</u> continuation sheets attached to the Schedule of Personal Property

96,299.85

In re

Brown's Grading & Grinding, Inc.

Case No.

SCHEDULE B - PERSONAL PROPERTY

Debtor

(Continuation Sheet)

	Type of Property	N O N E	Description and Location of Property	Husband, Wife, Joint, or Community	Current Value of Debtor's Interest in Property, without Deducting any Secured Claim or Exemption
21.	Other contingent and unliquidated claims of every nature, including tax refunds, counterclaims of the debtor, and rights to setoff claims. Give estimated value of each.	X			
22.	Patents, copyrights, and other intellectual property. Give particulars.	X			
23.	Licenses, franchises, and other general intangibles. Give particulars.	X			
24.	Customer lists or other compilations containing personally identifiable information (as defined in 11 U.S.C. § 101(41A)) provided to the debtor by individuals in connection with obtaining a product or service from the debtor primarily for personal, family, or household purposes.	x			
25.	Automobiles, trucks, trailers, and other vehicles and accessories.	D 1'	006 Ford F350 Superduty Crewcab XL 4 Wheel rive 13,000 Miles /IN # 1FTWW31P06EB31589)	-	9,025.00
			/achovia ien: \$28,479.42		
		1:	997 Ford F250 Heavy Duty Supercab 4 Wheel Drive 33,000 Miles /IN # 1FTHX26H1VEC05733)	e -	2,175.00
		D 84	001 Ford F350 Superduty Crewcab XL 4 Wheel rive 4,000 Miles /IN # 1FTWW33F51EB09827)	-	6,275.00
		14	993 Ford F350 Styleside XL Longbed 46,000 Miles /IN # 1FTJF35G7PNA78685)	-	700.00

18,175.00

Sheet <u>2</u> of <u>6</u> continuation sheets attached to the Schedule of Personal Property

B6B (Official Form 6B) (12/07) - Cont.

In re B	rown's Grading & Gri	nding, Inc.		Case No.	
			Debtor		
		SCHEDU	JLE B - PERSONAL PRO (Continuation Sheet)	PERTY	
Ту	pe of Property	N O N E	Description and Location of Prop	- JUIII. UI	Current Value of Debtor's Interest in Property, without Deducting any Secured Claim or Exemption
		(VIN # 3	ord F800 Water Truck FEWF8018XMA16896) T VALUE: \$17,500.00	-	77,500.00
		and			
		(VIN # 2	erling L7500 FZAASDCX6AV57337) T VALUE: \$60,000.00		
			stone National 74,241.00		
		mileage	ord F-150 Styleside e unknown FTDF15Y6FNA27655)	-	1,900.00
		175,000	ord F250 Heavy Duty Miles FDLF47F0TEA35296)	-	2,225.00
		1968 Ka (VIN # 9	aiser Army Truck 52415217)	-	7,500.00
		217,000	ord F-150 Styleside XL Miles FTRF17L5YNA87047)	-	1,025.00
			enworth W900 XKWPBEX28J228065)	-	90,000.00
		186,000	ord F-150 Styleside XL Miles FTRF17W8XNB05968)	-	875.00
		106,000	ord F-150 Styleside XL Miles PTRF17W53CB12165)	-	2,250.00
		84,000 I	ord F-150 Styleside XL Miles FTRF17W13NA01395)	-	2,725.00
26. Boats, mo	otors, and accessories.	x			
27. Aircraft an	nd accessories.	X			

Sub-Total >**186,000.00**(Total of this page)

n re Brown's Grading & Grind	ing, Inc. C	ase No							
SCHEDULE B - PERSONAL PROPERTY (Continuation Sheet)									
Type of Property	N O Description and Location of Property E	Husband, Wife, Joint, or Community	Current Value of Debtor's Interest in Property without Deducting any Secured Claim or Exemption						
 Office equipment, furnishings, and supplies. 	Three (3) Dell Optiplex GX620 Computers MARKET VALUE: \$300.00	-	450.00						
	HP Officejet Pro L7580 Copier MARKET VALUE: \$75.00								
	HP Officejet 6210 Copier MARKET VALUE: \$75.00								
 Machinery, fixtures, equipment, and supplies used in business. 	John Deere 700J Crawler (Serial/Model # T0700JX121912)	-	70,000.00						
	John Deere Credit UCC Lien: \$87,195.74								
	Komatsu PC200 LC-8 Excavator (Serial/Model # A88681)	-	120,000.00						
	Komatsu Financial UCC Lien: \$123,583.20								
	Komatsu PC138USL LC-8 Excavator (Serial/Model # 21299)	-	90,000.00						
	Komatsu Financial UCC Lien: \$95,885.35								
	New Holland LS180 Skid Steer (Serial/Model # 182322)	-	13,500.00						
	CNH Capital UCC Lien: \$15,685.42								
	Two (2) Wacker RT82 Trench Rollers (Serial/Model # 5616455 & 5609425)	-	22,000.00						
	Western Finance & Lease UCC Lease Agreement: \$667.75 per month								
	2007 McLendon Lowboy Trailer (Serial/Model # 1M9LB45297A776136)	-	20,000.00						
	First Citizens UCC Lease Balance: \$25,151.36								
	2009 Mac Steel Dump Semi Trailer (Serial/Model # 5MADS28279C016102)	-	32,000.00						
	First Citizens UCC Lease Balane: \$45,159.37								

367,950.00

In re	Brown's Grading & 0	Grinding, Inc.	C	lase No.	
-			Debtor,		
		SCHED	ULE B - PERSONAL PROPER (Continuation Sheet)	ΓY	
	Type of Property	N O N E	Description and Location of Property	Husband, Wife, Joint, or Community	Current Value of Debtor's Interest in Propert without Deducting any Secured Claim or Exemption
			su PC138US LC-8 Excavator /Model # 23079)	-	90,000.00
		Commo UCC Li	ercial Credit Group ien: \$130,725.00		
			illar 963C Crawler Loader /Model # BBD02490)	-	180,000.00
			ercial Credit Group ien: \$238,701.20		
		(Serial/	Peterson Grinder /Model # 31B-20-1213) ET VALUE: \$300,000.00	-	696,400.00
		and			
		(Serial/	Peterson Grinder /Model # 31B-36-1267) ET VALUE: \$300,000.00		
		and			
		(Serial/	eld Lowboy Trailer 3 Axle /Model # 5JYLB52397P070059) ET VALUE: \$28,900.00		
		and			
		(Serial/	Yan-Mar Mini Track Loader /Model # 26114B) ET VALUE: \$20,000.00		
		and			
		(Serial/	olland L190 Skid Steer /Model # M6M436588) ET VALUE: \$17,500.00		
		and			
		(Serial/	Yan-Mar Trackhoe /Model # 1667) ET VALUE: \$30,000.00		
			rstone National ien: \$933,314.61		

966,400.00

Sheet <u>5</u> of <u>6</u> continuation sheets attached to the Schedule of Personal Property

In	re Brown's Grading & Grindi	ng, Inc.	Case No.	
		Debtor	,	
		SCHEDULE B - PERSONAL P (Continuation Sheet)	PROPERTY	
	Type of Property	N O N E Description and Location of	Joint, of	Current Value of Debtor's Interest in Property, without Deducting any Secured Claim or Exemption
		2000 Volvo A30C Off Road Truck (Serial/Model # 60283) MARKET VALUE: \$80,000.00	-	156,000.00
		and		
		Komatsu PC270 (Serial/Model # A85021) MARKET VALUE: \$60,000.00		
		and		
		Stump Shear with PC270 (Serial/Model # SS4315) MARKET VALUE: \$16,000.00		
		Dakota Financial UCC Lease Agreement: \$2,420.00 pe	er month	
		Fiat Allis Motor Grader	-	30,000.00
		1997 Hudson 9 Ton Trailer (Serial/Model # 10HHTD1D5V100042	5)	2,500.00
		1995 Tilt Top Trailer (Serial/Model # 42ETPBB2XT1001441	-	1,000.00
30.	Inventory.	NO INVENTORY	-	0.00
31.	Animals.	X		
32.	Crops - growing or harvested. Give particulars.	x		
33.	Farming equipment and implements.	x		
34.	Farm supplies, chemicals, and feed.	X		
35.	Other personal property of any kind not already listed. Itemize.	x		

189,500.00

1,836,484.34

(Report also on Summary of Schedules)

Case 09-01975-hb Doc 1 Filed 03/17/09 Entered 03/17/09 17:22:45 Desc Main Document Page 23 of 95

In Re: Brown's Grading & Grinding, Inc.

Debtor

Case No._____

SCHEDULE C. PROPERTY CLAIMED AS EXEMPT

Debtor elects the exemptions to which debtor is entitled under:

[Check one box]

[] 11 U.S.C. §522(b)(1):	Exemptions provided in 11 U.S.C. §522(d). Note: These exemptions are available only in certain states.
[XX] 11 U.S.C. §522(b)(2):	Exemptions available under applicable nonbankruptcy federal laws, state or local law where the debtor's domicile has been located for the 180 days immediately proceeding the filing of the petition, or for a longer portion of the 180-day period that in any other place, and the debtor's interest as a tenant by the entirety or joint tenant to the extent the interest is exempt from process under applicable nonbankruptcy law.

Description of Property	Specify Law Providing Each Exemption	Value of Claimed Exemption	Current Market Value of Property Without Deducting Exemption
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None

Filed 03/17/09 Entered 03/17/09 17:22:45 Desc Main Document Page 24 of 95

B6D (Official Form 6D) (12/07)

In re **Brown's Grading & Grinding, Inc.**

liens, garnishments, statutory liens, mortgages, deeds of trust, and other security interests.

Case No.

SCHEDULE D - CREDITORS HOLDING SECURED CLAIMS

State the name, mailing address, including zip code, and last four digits of any account number of all entities holding claims secured by property of the debtor as of the date of filing of the petition. The complete account number of any account the debtor has with the creditor is useful to the trustee and the creditor and may be provided if the debtor chooses to do so. List creditors holding all types of secured interests such as judgment

Debtor(s)

List creditors in alphabetical order to the extent practicable. If a minor child is the creditor, state the child's initials and the name and address of the child's parent or guardian, such as "A.B., a minor child, by John Doe, guardian." Do not disclose the child's name. See, 11 U.S.C. §112 and Fed R. Bankr. P. 1007(m). If all secured creditors will not fit on this page, use the continuation sheet provided.

If any entity other than a spouse in a joint case may be jointly liable on a claim, place an "X" in the column labeled "Codebtor," include the entity on the appropriate schedule of creditors, and complete Schedule H - Codebtors. If a joint petition is filed, state whether the husband, wife, both of them, or the marital community may be liable on each claim by placing an "H," "W," "J," or "C" in the column labeled "Husband, Wife, Joint, or Community."

If the claim is contingent, place an "X" in the column labeled "Contingent." If the claim is unliquidated, place an "X" in the column labeled "Unliquidated." If the claim is disputed, place an "X" in the column labeled "Disputed." (You may need to place an "X" in more than one of these three columns).

Total the columns labeled "Amount of Claim Without Deducting Value of Collateral" and "Unsecured Portion, if Any" in the boxes labeled "Total(s)" on the last sheet of the completed schedule. Report the total from the column labeled "Amount of Claim Without Deducting Value of Collateral" also on the Summary of Schedules and, if the debtor is an individual with primarily consumer debts, report the total from the column labeled "Unsecured Portion, if Any" on the Statistical Summary of Certain Liabilities and Related Data.

Check this box if debtor has no creditors holding secured claims to report on this Schedule D.

CREDITOR'S NAME AND MAILING ADDRESS INCLUDING ZIP CODE AND AN ACCOUNT NUMBER (See Instructions Above)	C O D E B T O R	Hus H W J C	band, Wife, Joint or Community DATE CLAIM WAS INCURRED, NATURE OF LIEN, AND DESCRIPTION AND VALUE OF PROPERTY SUBJECT TO LIEN	C O N T I N G E N T	UNLIQUIDATED	D I S P U T E D	AMOUNT OF CLAIM WITHOUT DEDUCTING VALUE OF COLLATERAL	UNSECURED PORTION, IF ANY
ACCOUNT NO. XXXXXXXXX NOTE #XXXX1001 CNH CAPITAL POST OFFICE BOX 0507 CAROL STREAM, IL 60132	x	NA	UCC Lien New Holland LS180 Skid Steer (Serial/Model # 182322) CNH Capital UCC Lien: \$15,685.42 VALUE \$13,500.00				\$15,685.42	\$2,185.42

Sheet 1 of 6 total sheets in Schedule of Creditors Holding Secured Claims

Filed 03/17/09 Entered 03/17/09 17:22:45 Desc Main

Document Page 25 of 95

Case No.

In re Brown's Grading & Grinding, Inc.
Debtor(s)

B6D (Official Form 6D) (12/07) - Cont.

SCHEDULE D - CREDITORS HOLDING SECURED CLAIMS

(Continuation Sheet)

		Hus	sband, Wife, Joint or Community					
CREDITOR'S NAME AND MAILING ADDRESS INCLUDING ZIP CODE AND AN ACCOUNT NUMBER (See Instructions Above)	C O D E B T O R	H W J C	DATE CLAIM WAS INCURRED, NATURE OF LIEN, AND DESCRIPTION AND VALUE OF PROPERTY SUBJECT TO LIEN	C O N T I N G E N T	U N L I Q U I D A T E D	D I S P U T E D	AMOUNT OF CLAIM WITHOUT DEDUCTING VALUE OF COLLATERAL	UNSECURED PORTION, IF ANY
ACCOUNT NO. xxxx0801								
COMMERCIAL CREDIT GROUP INC POST OFFICE BOX 60121 CHARLOTTE, NC 28260	x		UCC Lien Komatsu PC138US LC-8 Excavator (Serial/Model # 23079) Commercial Credit Group UCC Lien: \$130,725.00					
			VALUE \$90,000.00				\$130,725.00	\$40,725.00
ACCOUNT NO. XXXXX0801 COMMERCIAL CREDIT GROUP INC POST OFFICE BOX 60121 CHARLOTTE, NC 28260	x		UCC Lien Caterpillar 963C Crawler Loader (Serial/Model # BBD02490) Commercial Credit Group UCC Lien: \$238,701.20				\$238,701.20	\$58,701.20
ACCOUNT NO. XXXXX3000			VALUE \$100,000.00				\$230,701.20	\$38,701.20
CORNERSTONE NATIONAL BANK POST OFFICE BOX 428 EASLEY, SC 29641	x		UCC Lien 6700B Peterson Grinder (Serial/Model # 31B-20-1213) MARKET VALUE: \$300,000.00 and 6700B Peterson Grinder (Serial/Model # 31B-36-1267) MARKET VALUE: \$300,000.00 and Dynaweld Lowboy Trailer 3 Axle (Serial/Model # 5JYLB52397					
			VALUE \$696,400.00				\$933,314.61	\$236,914.61

Sheet 2 of 6 total sheets in Schedule of Creditors Holding Secured Claims

Filed 03/17/09 Entered 03/17/09 17:22:45 Desc Main Document Page 26 of 95

B6D (Official Form 6D) (12/07) - Cont. In re Brown's Grading & Grinding, Inc.

Case No.

SCHEDULE D - CREDITORS HOLDING SECURED CLAIMS

(Continuation Sheet)

Debtor(s)

		Hus	sband, Wife, Joint or Community					
CREDITOR'S NAME AND MAILING ADDRESS INCLUDING ZIP CODE AND AN ACCOUNT NUMBER (See Instructions Above)	C O D E B T O R	H W J C	DATE CLAIM WAS INCURRED, NATURE OF LIEN, AND DESCRIPTION AND VALUE OF PROPERTY SUBJECT TO LIEN	C O N T I N G E N T	U N L I Q U I D A T E D	D I S P U T E D	AMOUNT OF CLAIM WITHOUT DEDUCTING VALUE OF COLLATERAL	UNSECURED PORTION, IF ANY
ACCOUNT NO.				Ī				
DAKOTA FINANCIAL 10100 SANTA MONICA BLVD SUITE 300 LOS ANGELES, CA 90067	x		Lease Agreement 2000 Volvo A30C Off Road Truck (Serial/Model # 60283) MARKET VALUE: \$80,000.00 and Komatsu PC270 (Serial/Model # A85021) MARKET VALUE: \$60,000.00 and Stump Shear with PC270 (Serial/Model # SS4315) MARKET VALUE: \$16,000.					
			VALUE \$156,000.00				\$2,420.00 per month	\$0.00
ACCOUNT NO. XXXXXX9001 FIRST CITIZENS BANK VENDOR LEASING RWN28 POST OFFICE BOX 63034 CHARLOTTE, NC 28263	x	NA	Lease Agreement 2007 McLendon Lowboy Trailer (Serial/Model # 1M9LB45297A776136) First Citizens UCC Lease Balance: \$25,151.36					
			VALUE \$20,000.00				\$25,151.36	\$5,151.36

Sheet 3 of 6 total sheets in Schedule of Creditors Holding Secured Claims

In re

Filed 03/17/09 Entered 03/17/09 17:22:45 Desc Main Document Page 27 of 95

B6D (Official Form 6D) (12/07) - Cont. Brown's Grading & Grinding, Inc.

Case No.

SCHEDULE D - CREDITORS HOLDING SECURED CLAIMS

Debtor(s)

(Continuation Sheet)

		Hus	band, Wife, Joint or Community					
CREDITOR'S NAME AND MAILING ADDRESS INCLUDING ZIP CODE AND AN ACCOUNT NUMBER (See Instructions Above)	C O D E B T O R	H W J C	DATE CLAIM WAS INCURRED, NATURE OF LIEN, AND DESCRIPTION AND VALUE OF PROPERTY SUBJECT TO LIEN	C O N T I N G E N T	U N L I Q U I D A T E D	D I S P U T E D	AMOUNT OF CLAIM WITHOUT DEDUCTING VALUE OF COLLATERAL	UNSECURED PORTION, IF ANY
ACCOUNT NO. XXXXXX8001								
FIRST CITIZENS BANK VENDOR LEASING RWN28 POST OFFICE BOX 63034 CHARLOTTE, NC 28263	x	NA	Lease Agreement 2009 Mac Steel Dump Semi Trailer (Serial/Model # 5MADS28279C016102) First Citizens UCC Lease Balane: \$45,159.37					
	^	Â	VALUE \$32,000.00				\$45,159.37	\$13,159.37
ACCOUNT NO. XXXXXX1762RA		-	•ALUE \$32,000.00				\$43,133.3 <i>1</i>	φ13,133.37
JOHN DEERE CREDIT POST OFFICE BOX 4450 CAROL STREAM, IL 60197			UCC Lien John Deere 700J Crawler (Serial/Model # T0700JX121912) John Deere Credit UCC Lien: \$87,195.74					
	Х	Α						
ACCOUNT NO. XXX XXXXX1.001			VALUE \$70,000.00				\$87,195.74	\$17,195.74
KOMATSU FINANCIAL POST OFFICE BOX 99303 CHICAGO, IL 60693	x	NA	UCC Lien Komatsu PC200 LC-8 Excavator (Serial/Model # A88681) Komatsu Financial UCC Lien: \$123,583.20					
			VALUE \$120,000.00				\$123,583.20	\$3,583.20

Filed 03/17/09 Entered 03/17/09 17:22:45 Desc Main Document Page 28 of 95

B6D (Official Form 6D) (12/07) - Cont. In re Brown's Grading & Grinding, Inc.

Case No.

SCHEDULE D - CREDITORS HOLDING SECURED CLAIMS

(Continuation Sheet)

Debtor(s)

		Hus	band, Wife, Joint or Community					
CREDITOR'S NAME AND MAILING ADDRESS INCLUDING ZIP CODE AND AN ACCOUNT NUMBER (See Instructions Above)	C O D E B T O R	H W J C	DATE CLAIM WAS INCURRED, NATURE OF LIEN, AND DESCRIPTION AND VALUE OF PROPERTY SUBJECT TO LIEN	C O N T I N G E N T	U N L I Q U I D A T E D	D I S P U T E D	AMOUNT OF CLAIM WITHOUT DEDUCTING VALUE OF COLLATERAL	UNSECURED PORTION, IF ANY
ACCOUNT NO. XXX XXXXX1.002								
KOMATSU FINANCIAL POST OFFICE BOX 99303 CHICAGO, IL 60693	x		UCC Lien Komatsu PC138USL LC-8 Excavator (Serial/Model # 21299) Komatsu Financial UCC Lien: \$95,885.35					
			VALUE \$90,000.00				\$95,885.35	\$5,885.35
ACCOUNT NO. XXXXXXXXXX2746	-	-			-			
WACHOVIA BANK NA POST OFFICE BOX 530554 ATLANTA, GA 30353	x	NA	Security Interest 2006 Ford F350 Superduty Crewcab XL 4 Wheel Drive 113,000 Miles (VIN # 1FTWW31P06EB31589) Wachovia Lien: \$28,479.42 VALUE \$9,025.00				¢29.470.42	\$19,454.42
ACCOUNT NO. xx7984		-	VALUE \$9,025.00				\$28,479.42	φ19,4 34.4 2
WESTERN FINANCE AND LEASE POST OFFICE BOX 640 DEVILS LAKE, ND 58301		NA	UCC Lien Two (2) Wacker RT82 Trench Rollers (Serial/Model # 5616455 & 5609425) Western Finance & Lease UCC Lease Agreement: \$667.75 per month					
			VALUE \$22,000.00				\$67.75 per month	\$0.00

Sheet 5 of 6 total sheets in Schedule of Creditors Holding Secured Claims

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Document Page 29 of 95

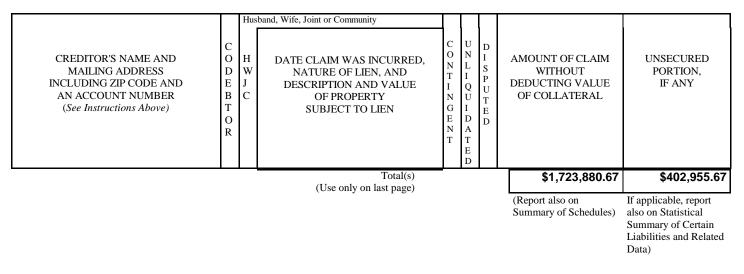
B6D (Official Form 6D) (12/07) - Cont. In re Brown's Grading & Grinding, Inc.

Case No.

SCHEDULE D - CREDITORS HOLDING SECURED CLAIMS

(Continuation Sheet)

Debtor(s)



UCC's

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зс м 133	WUNG ADDRESS 13 Butterfield Road	I, Suite 600	·····		CITY Downers G	ròve	STATE	POSTAL CODE 60515	COUNTRY	<u></u>	

4 This FINANCING STATEMENT covers the following collateral

(1) Komatsu PC200LC-7B hydraulic excavator S/N C50937 equipped with Geith hydraulic thumb and Hensley 42" bucket

Child State Records Attach Addendum If sociable1 ADDITIONAL FEE Records Attach Addendum If sociable1 ADDITIONAL FEE Records Borternet	FILING OFFICE COPY - NATIONAL UCC FINANCHIC STATE C	UCC-1 FINANCING STATEMENT	Prepared by UCC Direct Services P O Box 29071 Glandala CA 91209 9071 Tel (600) 331-3262
6 This FINANCING STATEMENT is to be filed for recorded) in the REAL 7 Check to REQUEST SEARCH REPORT(S) on Debtor(S) All Debtors Debtor 1 Debtor 2		Brown's Landso	aping #C50937
A Description of the second se	ESTATE RECORDS. Attach Addendum If confusibility		tor(s) All Debtors Debtor 1 Debtor 2
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Bankers Systems, Inc., St. Cloud, MN Form UCC-1-LAZ 5/30/2001

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Prepared by UCC Direct Services, P.O. Box 29071, Glandale, CA. 91209-2071 Tel (800) 331-3282

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OR 26. INDIVIDUAL'S LAST NAME	FIRST NAME		MIDDLE	•		SUFFIX	•
20. MAILING ADDRESS	CITY		STATĘ	POSTAL CO	DE	COUNTRY	
2d. TAX ID #: SSN OR EIN ADD'L INFO RE 26. TYPE OF ORGANIZATION ORGANIZATION	21. JURISDICTION	OF ORGANIZATION	2g. ORG/	NIZATIONAL	ID #, If any		
DEBTOR	S/P) - Insert only one (ectimed perty name (3s or 3b)					
3. ORGANIZATION'S NAME							
OR Cornerstone National Bank	•	• .		-			
36. INDIVIDUAL'S LAST NAME	FIRST NAME		MIDDLEN	•		SUFFIX	11
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FILING OFFICE COPY --- NATIONAL UCC FINANCING STATEMENT (FORM UCC1) (REV. 07/29/98)

Bankera Systema, Inc., St. Cloud, MN Form UCC-1-LAZ 5/30/2001

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John Deere 700J Crawler Dozer S/N: 121912 together with (1) all attachments, accessories and components, repairs and improvements, (2) all accounts, general intangibles, contract rights and chattel paper relating thereto, and (3) all proceeds, thereto including, without limitation, insurance, sale, lease and rental proceeds, and proceeds of proceeds. 9. NAME of SECURED PARTY of RECORD AUTHORIZING THIS AMENOMENT (name of assignor, if this is an Amendment authorized by a Debtor which edd codeters! or adds the authorizing Debtar, or if this is a Termination authorized by a Debtor, check here and entername of DEBTOR authorizing this Amendment 9. NAME of SECURED PARTY of RECORD AUTHORIZING THIS AMENOMENT (name of assignor, if this is an Amendment authorized by a Debtor which edds codeters! or adds the authorizing Debtar, or if this is a Termination authorized by a Debtor, check here and entername of DEBTOR authorizing this Amendment 9. NAME of SECURED PARTY of RECORD AUTHORIZING THIS AMENOMENT (name of assignor, if this is an Amendment authorized by a Debtor which edds codeters! or adds the authorizing Debtar, or if this is a Termination authorized by a Debtor, check here and entername of DEBTOR authorizing this Amendment 9. NAME OF RECONSTRUCTION & FORESTRY COMPANY 9. INDIVIDUAL'S LAST NAME MIDDLE NAME 10. OPTIONAL FILER REFERENCE DATA SOS SC REFERENCE NUMBER: 1104229 11/21/2007 9. T1126-1025487 UCC-3 AMENDMENT	D	escribe collateral delated or added, or give entire restated collate	ral description, or describe collaterel	sasigned	
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UCC FINANCING STATEMENT				
FOLLOW INSTRUCTIONS (front and back) CAREFULLY				
A NAME & PHONE OF CONTACT AT FILER [optional]				
LINDA MAY 5152673741 B SEND ACKNOWLEDGMENT TO (Name and Address)				
JOHN DEERE CREDIT				
6400 NW 86TH STREET				
PO BOX 6630				
JOHNSTON, IA 50131	1			
1 DEBTOR'S EXACT FULL LEGAL NAME - unset only one debtor name (1a or	(1b) - do not abbreviate or combine names	ALE IS F	DR FILING OFFICE USE	ONLY
18 ORGANIZATION'S NAME			••••••••••••••••••••••••••••••••••••••	
BROWN'S GRADING & GRINDING,				
	FIRST NAME	MIDDLE	NAME	SUFFIX
TE MAILING ADDRESS	СЛУ	STATE	POSTAL CODE	COUNTRY
110 SANDALWOOD DR	EASLEY	SC	296407340	USA
1d TAX ID # SSN OR EIN ADD'L INFO RE 118 TYPE OF ORGANIZATION	If JURISDICTION OF ORGANIZATION		ANIZATIONAL ID # if any	
DEBTOR CORPORATION				
2 ADDITIONAL DEBTOR'S EXACT FULL LEGAL NAME - meetionly one del 28 ORGANIZATION'S NAME	blor name (2a or 2b) do not abbreviate or combine	namea		
OR 20 INDIVIDUAL & LAST NAME	FIRST NAME	MIDDLE	NAME	SUFFIX
BROWN	DONALD			
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3 SECURED PARTY'S NAME for NAME of TOTAL ASSIGNEE of ASSIGNOR S	/P) - Insert only one secured party name (3e or 3b)			NONE
33 OKGANIZATION S NAME				
OR 35 INDIVIDUALS LAST NAME				
	FIRST NAME	MIDDLE	NAME	SUFFIX
3r Mailing Address	СПУ	STATE	POSTAL CODE	COUNTRY
6400 NW 86TH STREET	JOHNSTON	IA	50131	USA
4 This FINANCING STATEMENT covers the following collisteral				
JOHN DEERE 700J CRAWLER DOZER 12	1912			

JOHN DEERE 200C EXCAVATOR 507090

5 ALTERNATIVE DESIGNATION [if applicable]		CONSIGNEE/CONSIGNOR	BAILEE/BAILOR SELLER	BUYER AG LIEN	NON-UCC FILING
6 This FINANCING STATEMENT is to be filed ESTATE RECORDS Attech Addendum	(for record) (or recorded	I) in the REAL 7 Check to REQU If applicable ADDITIONAL F	EST SPARCE REPORT(S) DO AND		Debtor t Debtor 2
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1	CC FINANCING STATEMEN					
	OLLOW INSTRUCTIONS (front and bi		•		· .	
Ĺ	NAME & PHONE OF CONTACT AT FILER (option Phone: (800) 331-3282 Fai	me] x: (818) 662-4141			· · .	
8	I. SEND ACKNOWLEDGEMENT TO: (Name and /	Address) 13879 WEST	ERN FINANC			· .
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	CT Lien Solutions	168717	02			
ч.	P.O. Box 29071	SCSC				
	Glendale, CA 91209-9071	0000		· . ·		
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 OR	BROWN'S GRADING & GRIND					······································
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OR 2c	25. INDIVIDUAL'S LAST NAME MAILING ADDRESS		FIRST NAME		MODLE NAME	SUFFIX DDE COUNTRY
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2d.	SEE INSTRUCTIONS ADD1, INFO RE 2 ORGANIZATION DEBTOR	20. TYPE OF ORGANIZATION	21. JURISDICTIO	OF ORGANIZATION	29. ORGANIZATIONA	LID#,ifiany
3. 5	SECURED PARTY'S NAME (or NAME of T	OTAL ASSIGNEE of ASSIGNO	R S/P) - insert o	ily one secured party name	a (3a or 3b)	
00	Western Finance & Lease Inc	· · · ·	• • •			· · · ·
OR	36. INDIVIDUAL'S LAST NAME		FIRST NAME		MIDDLE NAME	SUFFIX
	MAILING ADDRESS D Box 640	• • •	CITY Devils Lake		STATE POSTAL CO ND 58301	DE COUNTRY USA
4. T	his FINANCING STATEMENT covers the following	g collateral:	<u> </u>			
- 200	E FOLLOWING EQUIPMENT OR IN D5 SN:5609425 TOGETHER WITH L CASH AND NON-CASH PROCEED	ALL PRESENT AND FUTUR	RE ATTACHM UCC-1	-INANCING STATEMEI	, REPLACEMENT F	cker RT82 Trench Roller PARTS, ADDITIONS AN
 			7. Check to RE	QUEST SEARCH REPORT(S)	on Dublinda)	ebtors Debtor 1 Debtor 2
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Page 1

UNIFORM COMMERCIAL CODE REPORT

SC SECRETARY OF STATE FILING INFORMATION

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Weekly

Information Current Through: Database Updated: Update Frequency: Current Date: Source:

Filing Number: Filing Date: Filing Time: Expiration Date: Filing Type: Filing Office: 708061152379 08/06/2007 11:52PM 08/06/2012 ORIGINAL SECRETARY OF STATE/UCC DIVISION CAPITOL COMPLEX EDGAR BROWN BLDG RM 525 COLUMBIA, SC 29201

DEBTOR INFORMATION

Debtor(s):

BROWN'S GRADING & GRINDING INC PO BOX 707 EASLEY, SC 29641 84-867-0886

SECURED PARTY OR CREDITOR INFORMATION

Secured Party(s):

D&B DUNS Number:

FIRST CITIZEN'S BANK AND TRUST COMPANY INC P.O. BOX 100109 COLUMBIA, SC 29202-3109 **COLLATERAL INFORMATION**

Collateral Type: EQUIPMENT

The preceding public record data is for information purposes only and is not the official record. Certified copies can only be obtained from the official source.

The public record items reported above may have been paid, terminated, vacated or released prior to today's date.

Call Westlaw CourtExpress at 1-877-DOC-RETR (1-877-362-7387) to order copies of documents related to this or other matters.

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Page 1

UNIFORM COMMERCIAL CODE REPORT

Information Current Through: Database Updated: Update Frequency: Current Date: Source:

Filing Number: Filing Date: Filing Time: Expiration Date: Filing Type: Filing Office:

Debtor(s):

01-30-2009 03-11-2009 Weekly 03/13/2009 SC SECRETARY OF STATE FILING INFORMATION

812011444249 12/01/2008 2:44PM 12/01/2013 ORIGINAL SECRETARY OF STATE/UCC DIVISION CAPITOL COMPLEX EDGAR BROWN BLDG RM 525 COLUMBIA, SC 29201

DEBTOR INFORMATION

BROWN CRAIG 494 HUNTING RD EASLEY, SC 29641 BROWN DONALD C 110 SANDALWOOD EASLEY, SC 29640 **BROWN'S GRINDING & GRADING**, INC PO BOX 707 EASLEY, SC 29641

SECURED PARTY OR CREDITOR INFORMATION

Secured Party(s):

DAKOTA FINANCIAL, LLC

10100 SANTA MONICA BLVD STE 300

LOS ANGELES, CA 90067

The preceding public record data is for information purposes only and is not the official record. Certified copies can only be obtained from the official source.

The public record items reported above may have been paid, terminated, vacated or released prior to today's date.

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B6E (Official Form 6E) (12/07)

In re

Brown's Grading & Grinding, Inc.

Case No.

Debtor

SCHEDULE E - CREDITORS HOLDING UNSECURED PRIORITY CLAIMS

A complete list of claims entitled to priority, listed separately by type of priority, is to be set forth on the sheets provided. Only holders of unsecured claims entitled to priority should be listed in this schedule. In the boxes provided on the attached sheets, state the name, mailing address, including zip code, and last four digits of the account number, if any, of all entities holding priority claims against the debtor or the property of the debtor, as of the date of the filing of the petition. Use a separate continuation sheet for each type of priority and label each with the type of priority.

The complete account number of any account the debtor has with the creditor is useful to the trustee and the creditor and may be provided if the debtor chooses to do so. If a minor child is a creditor, state the child's initials and the name and address of the child's parent or guardian, such as "A.B., a minor child, by John Doe, guardian." Do not disclose the child's name. See, 11 U.S.C. §112 and Fed. R. Bankr. P. 1007(m).

If any entity other than a spouse in a joint case may be jointly liable on a claim, place an "X" in the column labeled "Codebtor," include the entity on the appropriate schedule of creditors, and complete Schedule H-Codebtors. If a joint petition is filed, state whether the husband, wife, both of them, or the marital community may be liable on each claim by placing an "H," "W," "J," or "C" in the column labeled "Husband, Wife, Joint, or Community." If the claim is contingent, place an "X" in the column labeled "Contingent." If the claim is unliquidated, place an "X" in the column labeled "Unliquidated." If the claim is disputed, place an "X" in the column labeled "Disputed." (You may need to place an "X" in more than one of these three columns.)

Report the total of claims listed on each sheet in the box labeled "Subtotals" on each sheet. Report the total of all claims listed on this Schedule E in the box labeled "Total" on the last sheet of the completed schedule. Report this total also on the Summary of Schedules.

Report the total of amounts entitled to priority listed on each sheet in the box labeled "Subtotals" on each sheet. Report the total of all amounts entitled to priority listed on this Schedule E in the box labeled "Totals" on the last sheet of the completed schedule. Individual debtors with primarily consumer debts report this total also on the Statistical Summary of Certain Liabilities and Related Data.

Report the total of amounts not entitled to priority listed on each sheet in the box labeled "Subtotals" on each sheet. Report the total of all amounts not entitled to priority listed on this Schedule E in the box labeled "Totals" on the last sheet of the completed schedule. Individual debtors with primarily consumer debts report this total also on the Statistical Summary of Certain Liabilities and Related Data.

Check this box if debtor has no creditors holding unsecured priority claims to report on this Schedule E.

TYPES OF PRIORITY CLAIMS (Check the appropriate box(es) below if claims in that category are listed on the attached sheets)

□ Domestic support obligations

Claims for domestic support that are owed to or recoverable by a spouse, former spouse, or child of the debtor, or the parent, legal guardian, or responsible relative of such a child, or a governmental unit to whom such a domestic support claim has been assigned to the extent provided in 11 U.S.C. § 507(a)(1).

Extensions of credit in an involuntary case

Claims arising in the ordinary course of the debtor's business or financial affairs after the commencement of the case but before the earlier of the appointment of a trustee or the order for relief. 11 U.S.C. § 507(a)(3).

□ Wages, salaries, and commissions

Wages, salaries, and commissions, including vacation, severance, and sick leave pay owing to employees and commissions owing to qualifying independent sales representatives up to \$10,950* per person earned within 180 days immediately preceding the filing of the original petition, or the cessation of business, whichever occurred first, to the extent provided in 11 U.S.C. § 507(a)(4).

Contributions to employee benefit plans

Money owed to employee benefit plans for services rendered within 180 days immediately preceding the filing of the original petition, or the cessation of business, whichever occurred first, to the extent provided in 11 U.S.C. § 507(a)(5).

□ Certain farmers and fishermen

Claims of certain farmers and fishermen, up to \$5,400* per farmer or fisherman, against the debtor, as provided in 11 U.S.C. § 507(a)(6).

Deposits by individuals

Claims of individuals up to \$2,425* for deposits for the purchase, lease, or rental of property or services for personal, family, or household use, that were not delivered or provided. 11 U.S.C. § 507(a)(7).

Taxes and certain other debts owed to governmental units

Taxes, customs duties, and penalties owing to federal, state, and local governmental units as set forth in 11 U.S.C. § 507(a)(8).

Commitments to maintain the capital of an insured depository institution

Claims based on commitments to the FDIC, RTC, Director of the Office of Thrift Supervision, Comptroller of the Currency, or Board of Governors of the Federal Reserve System, or their predecessors or successors, to maintain the capital of an insured depository institution. 11 U.S.C. § 507 (a)(9).

□ Claims for death or personal injury while debtor was intoxicated

Claims for death or personal injury resulting from the operation of a motor vehicle or vessel while the debtor was intoxicated from using alcohol, a drug, or another substance. 11 U.S.C. 507(a)(10).

* Amounts are subject to adjustment on April 1, 2010, and every three years thereafter with respect to cases commenced on or after the date of adjustment.

3 continuation sheets attached

B6E (Official Form 6E) (12/07) - Cont.

Brown's Grading & Grinding, Inc. In re

Case No.

Debtor

SCHEDULE E - CREDITORS HOLDING UNSECURED PRIORITY CLAIMS

(Continuation Sheet)

Taxes and Certain Other Debts Owed to Governmental Units

						,	TYPE OF PRIORITY	7
CREDITOR'S NAME, AND MAILING ADDRESS INCLUDING ZIP CODE, AND ACCOUNT NUMBER (See instructions.)	CODEBTOR	Hu H V J C	sband, Wife, Joint, or Community DATE CLAIM WAS INCURRED AND CONSIDERATION FOR CLAIM	CON⊢ – NG E N		D I SP U T E D	AMOUNT OF CLAIM	AMOUNT NOT ENTITLED TO PRIORITY, IF ANY AMOU ENTITLED PRIORI
Account No.			Withholding taxes for 4th Quarter 2008	Ť	A T E D			
INTERNAL REVENUE SERVICE CENTRALIZED INSOLVENCY OPERATIONS POST OFFICE BOX 21126 PHILADELPHIA, PA 19114-0326		-					19,829.28	0.28 19,829.
Account No.			Withholding taxes for 1st quarter 2009					
INTERNAL REVENUE SERVICE CENTRALIZED INSOLVENCY OPERATIONS POST OFFICE BOX 21126		-						0.00
PHILADELPHIA, PA 19114-0326							7,559.94	7,559.
Account No. PICKENS COUNTY TAX COLLECTOR POST OFFICE BOX 431 PICKENS, SC 29671		-	2009 Property taxes on 2006 Ford (VIN # 1FTWW31P06EB31589)				500.67	0.00
Account No. PICKENS COUNTY TAX COLLECTOR POST OFFICE BOX 431 PICKENS, SC 29671		-	2009 Property taxes on 1997 Ford F250 (VIN # 1FTHX26H1VEC05733)					0.00
Account No. PICKENS COUNTY TAX COLLECTOR POST OFFICE BOX 431 PICKENS, SC 29671		-	2009 Property taxes on a 2001 Ford (VIN # 1FTWW33F51EB09827)				409.02	0.00 409.
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Schedule of Creditors Holding Unsecured				his p	pag	e)	28,486.69	28,486.

B6E (Official Form 6E) (12/07) - Cont.

Brown's Grading & Grinding, Inc. In re

Case No.

SCHEDULE E - CREDITORS HOLDING UNSECURED PRIORITY CLAIMS

Debtor

(Continuation Sheet)

Taxes and Certain Other Debts Owed to Governmental Units

						,	TYPE OF PRIORITY	7
CREDITOR'S NAME, AND MAILING ADDRESS INCLUDING ZIP CODE, AND ACCOUNT NUMBER (See instructions.)	C O D E B T O R	Hu H W J C	sband, Wife, Joint, or Community DATE CLAIM WAS INCURRED AND CONSIDERATION FOR CLAIM	CONT - NG EN	UNLLQULDA	D I S P U T E D	AMOUNT OF CLAIM	AMOUNT NOT ENTITLED TO PRIORITY, IF ANY AMOUN ENTITLED T PRIORIT
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PICKENS, SC 29671 Account No.			2009 Property taxes on a 1999 Ford F800				31.34	31.3
PICKENS COUNTY TAX COLLECTOR POST OFFICE BOX 431 PICKENS, SC 29671		-	Water Truck (VIN # 3FEWF8018XMA16896)					0.00
Account No. PICKENS COUNTY TAX COLLECTOR POST OFFICE BOX 431 PICKENS, SC 29671		-	2009 Property taxes on a 2006 Sterling L7500 (VIN # 2FZAASDCX6AV57337)				473.00	473.0 0.00 345.0
Account No. PICKENS COUNTY TREASURER LOCK BOX OPERATION CAROLINA FIRST POST OFFICE BOX 1210 COLUMBIA, SC 29202		-	2008 Property taxes on Fixtures and Furniture				27,078.20	0.00 27,078.2
Account No. SC DEPT OF REVENUE POST OFFICE BOX 125 COLUMBIA, SC 29214		-	Withholding taxes for 4th quarter 2008				4,180.54	0.00 4,180.5
Sheet <u>2</u> of <u>3</u> continuation sheets	attache	d to	, S	ubt	ota	1	,	0.00
Schedule of Creditors Holding Unsecured				nis p	pag	e)	32,108.08	32,108.0

B6E (Official Form 6E) (12/07) - Cont.

In re Brown's Grading & Grinding, Inc.

Case No.

SCHEDULE E - CREDITORS HOLDING UNSECURED PRIORITY CLAIMS

Debtor

(Continuation Sheet)

Taxes and Certain Other Debts Owed to Governmental Units

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B6F (Official Form 6F) (12/07)

In re

Brown's Grading & Grinding, Inc.

Case No._____

SCHEDULE F - CREDITORS HOLDING UNSECURED NONPRIORITY CLAIMS

Debtor

State the name, mailing address, including zip code, and last four digits of any account number, of all entities holding unsecured claims without priority against the debtor or the property of the debtor, as of the date of filing of the petition. The complete account number of any account the debtor has with the creditor is useful to the trustee and the creditor and may be provided if the debtor chooses to do so. If a minor child is a creditor, state the child's initials and the name and address of the child's parent or guardian, such as "A.B., a minor child, by John Doe, guardian." Do not disclose the child's name. See, 11 U.S.C. §112 and Fed. R. Bankr. P. 1007(m). Do not include claims listed in Schedules D and E. If all creditors will not fit on this page, use the continuation sheet provided.

If any entity other than a spouse in a joint case may be jointly liable on a claim, place an "X" in the column labeled "Codebtor," include the entity on the appropriate schedule of creditors, and complete Schedule H - Codebtors. If a joint petition is filed, state whether the husband, wife, both of them, or the marital community may be liable on each claim by placing an "H," "W," "J," or "C" in the column labeled "Husband, Wife, Joint, or Community."

If the claim is contingent, place an "X" in the column labeled "Contingent." If the claim is unliquidated, place an "X" in the column labeled "Unliquidated." If the claim is disputed, place an "X" in the column labeled "Disputed." (You may need to place an "X" in more than one of these three columns.)

Report the total of all claims listed on this schedule in the box labeled "Total" on the last sheet of the completed schedule. Report this total also on the Summary of Schedules and, if the debtor is an individual with primarily consumer debts, report this total also on the Statistical Summary of Certain Liabilities and Related Data.

Check this box if debtor has no creditors holding unsecured claims to report on this Schedule F.

CREDITOR'S NAME, MAILING ADDRESS INCLUDING ZIP CODE, AND ACCOUNT NUMBER	СОДШВТОК	Hu H W J	CONSIDERATION FOR CLAIM. IF CLAIM		LIQ	S	AMOUNT OF CLAIM
(See instructions above.) Account No. 1333	Ó R	c	IS SUBJECT TO SETOFF, SO STATE. PARTS	G E N T	D A T E	D	
ACE AUTO PARTS 1679 E MAIN STREET EASLEY, SC 29640		-			D		
Account No.			GLASS REPAIR				281.56
ALWAYS DONE RIGHT GLASS CO INC 506 WANDERING WAY PICKENS, SC 29671		-					
Account No. xx0981			PARTS				414.56
ASC CONSTRUCTION EQUIPMENT POST OFFICE BOX 534366 ATLANTA, GA 30353		-					
Account No. xxxxxxxxx1979			PHONE SERVICES				504.70
AT AND T POST OFFICE BOX 105262 ATLANTA, GA 30348		-					
							194.82
19 continuation sheets attached			(Total o	Sub f this			1,395.64

(Total of this page)

Brown's Grading & Grinding, Inc. In re

Case No._____

Debtor

SCHEDULE F - CREDITORS HOLDING UNSECURED NONPRIORITY CLAIMS (Continuation Sheet)

CREDITOR'S NAME,	С	Н	usband, Wife, Joint, or Community	C	U	D	
MAILING ADDRESS INCLUDING ZIP CODE, AND ACCOUNT NUMBER (See instructions above.)	CODEBTOR	H W J C				S P U T E	AMOUNT OF CLAIM
Account No. xxxxxxxxxx7976			PHONE SERVICES	Ť			
AT AND T POST OFFICE BOX 105262 ATLANTA, GA 30348		-					425.17
Account No. xxxxxxxxxx1972			PHONE SERVICES	+	╈	+	425.17
AT AND T POST OFFICE BOX 105262 ATLANTA, GA 30348		-					
Account No. xxxx-xxxx-6858			CREDIT CARD	_	╞	+	3.04
BANK OF AMERICA POST OFFICE BOX 60073 CITY OF INDUSTRY, CA 91716		-					
Account No.			SIGNS				26,062.11
BC CANNON CO INC 2501 RUTHERFORD ROAD GREENVILLE, SC 29609		-					
Account No.			HAULING SERVICES	_	+	+	2,430.70
BLACKSTON GRADING INC 112 GEORGETOWN WAY EASLEY, SC 29640		-					800.00
Sheet no. <u>1</u> of <u>19</u> sheets attached to Schedule of				Sul			29,721.02
Creditors Holding Unsecured Nonpriority Claims			(Total o	f this	pa	ge)	29,121.02

In re Brown's Grading & Grinding, Inc.

Case No._____

Debtor

SCHEDULE F - CREDITORS HOLDING UNSECURED NONPRIORITY CLAIMS (Continuation Sheet)

CREDITOR'S NAME, MAILING ADDRESS INCLUDING ZIP CODE, AND ACCOUNT NUMBER (See instructions above.) Account No. xxx0300 BLANCHARD CAT	C O D E B T O R	Hu H J C			ין א - ר - ו - ו - ו - ו - ו - ו - ו - ו - ו - ו	D I S P UT E D	AMOUNT OF CLAIM
POST OFFICE BOX 402197 ATLANTA, GA 30384	x	-					59,040.06
Account No. xxxx-xxxx-xxxx-8324 BP CHASE POST OFFICE BOX 15153 WILMINGTON, DE 19886		-	CREDIT CARD				5,672.39
Account No. Additional Notice For: BP CHASE			CHASE POST OFFICE BOX 15548 WILMINGTON, DE 19886				
Account No. BRADSHAW GORDAN AND CLINKSCALES POST OFFICE BOX 16389 GREENVILLE, SC 29606		-	ACCOUNTING FEES				3,471.56
Account No. BREWER HENDLEY OIL COMPANY POST OFFICE BOX 735652 CLEVELAND, OH 44193		-	OIL/FUEL				958.06
Sheet no. 2 of 19 sheets attached to Schedule of Creditors Holding Unsecured Nonpriority Claims			(Total c	Su f this)	69,142.07

Brown's Grading & Grinding, Inc. In re

Case No.

Debtor

SCHEDULE F - CREDITORS HOLDING UNSECURED NONPRIORITY CLAIMS (Continuation Sheet)

Husband, Wife, Joint, or Community UNLLQULDATED D I S P CODEBTOR CONTINGENT CREDITOR'S NAME, MAILING ADDRESS н DATE CLAIM WAS INCURRED AND INCLUDING ZIP CODE. W UTED CONSIDERATION FOR CLAIM. IF CLAIM AND ACCOUNT NUMBER J AMOUNT OF CLAIM IS SUBJECT TO SETOFF, SO STATE. С (See instructions above.) **BREWER HENDLEY OIL COMPANY** Account No. 207 N FOREST HILLS SCHOOL ROAD Additional Notice For: MARSHVILLE, NC 28103 **BREWER HENDLEY OIL COMPANY** INSURANCE Account No. xx6453 **CAROLINA CARE PLAN** POST OFFICE BOX 735652 CLEVELAND, OH 44193 3,464.29 Account No. 2074 PARTS CAROLINA HOSE AND HYDRAULICS INC **POST OFFICE BOX 2806** SPARTANBURG, SC 29304 729.89 **REPOSSESSION DEFICIENCY FOR A** Account No. **CATERPILLER 420E BACKHOE** CATERPILLER FINANCIAL SERVICES CORPORATION POST OFFICE BOX 340001 NASHVILLE, TN 37203 75,261.61 CONCRETE Account No. xxx9417 CEMEX POST OFFICE BOX 905875 CHARLOTTE, NC 28290 345.57 Subtotal

Sheet no. 3 of 19 sheets attached to Schedule of

Creditors Holding Unsecured Nonpriority Claims

(Total of this page)

79,801.36

Brown's Grading & Grinding, Inc. In re

Case No.

Debtor

SCHEDULE F - CREDITORS HOLDING UNSECURED NONPRIORITY CLAIMS (Continuation Sheet)

Husband, Wife, Joint, or Community CODEBTOR UNLLQULDATED D I S P CONTINGENT CREDITOR'S NAME, MAILING ADDRESS н DATE CLAIM WAS INCURRED AND INCLUDING ZIP CODE, W UTED CONSIDERATION FOR CLAIM. IF CLAIM AND ACCOUNT NUMBER J AMOUNT OF CLAIM IS SUBJECT TO SETOFF, SO STATE. С (See instructions above.) Account No. UHRxxx5427 INSURANCE **CENTRAL MERCANTILE COLLECTION** SERVICES **822 E GRAND RIVER AVENUE BRIGHTON, MI 48116** 2,489.00 **CLEANING AGENT** Account No. CHEM PLUS HANNAHS AUTO BODY AND DETAIL **629 CHICK SPRINGS ROAD TAYLORS, SC 29687** 220.48 Account No. 5065 PARTS/REPAIRS **CHEROKEE KENWORTH INC POST OFFIC EBOX 2257** DECATUR, AL 35609 1,655.99 CORPORATE BILLING Account No. **239 JOHNSTON STREET SE** DECATUR, AL 35602 Additional Notice For: **CHEROKEE KENWORTH INC** Account No. **CORPORATE BILLING POST OFFICE BOX 1726** DECATUR, AL 35602 Additional Notice For: **CHEROKEE KENWORTH INC** Subtotal

Sheet no. _4 __ of _19_ sheets attached to Schedule of

Creditors Holding Unsecured Nonpriority Claims

(Total of this page)

4.365.47

In re Brown's Grading & Grinding, Inc.

Case No._____

Debtor

SCHEDULE F - CREDITORS HOLDING UNSECURED NONPRIORITY CLAIMS (Continuation Sheet)

CREDITOR'S NAME,	C	Hu	sband, Wife, Joint, or Community		; U	D	
MAILING ADDRESS INCLUDING ZIP CODE, AND ACCOUNT NUMBER (See instructions above.)	C O D E B T O R	H V J C	DATE CLAIM WAS INCURRED AND CONSIDERATION FOR CLAIM. IF CLAIM IS SUBJECT TO SETOFF, SO STATE.			I S P UT E D	AMOUNT OF CLAIM
Account No.			VERICORE	Ť	T		
Additional Notice For: CHEROKEE KENWORTH INC			10115 KINCEY AVENUE SUITE 100 GAITHERSBURG, MD 20878		D		
Account No. xxxxxxxx0629			CREDIT CARD		t		
CNH CAPITAL 10460 PALATINE PALATINE, IL 60055		-					
							5,000.00
Account No.							
Additional Notice For: CNH CAPITAL			POST OFFICE BOX 3600 LANCASTER, PA 17604				
Account No. xxxxxx204-2	╞		NETWORK/SOFTWARE	+	+		
CONSTRUCTION DATA COMPANY POST OFFICE BOX 981097 BOSTON, MA 02298		-					
							925.00
Account No. CORY BROWN 494 HAMBURG ROAD EASLEY, SC 29640		-	MISC ITEMS/OFFICE SUPPLIES				
							680.85
Sheet no. <u>5</u> of <u>19</u> sheets attached to Schedule of			7	Sut			6,605.85
Creditors Holding Unsecured Nonpriority Claims			(Total o	i this	pa	ge)	1

Creditors Holding Unsecured Nonpriority Claims

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Brown's Grading & Grinding, Inc. In re

Case No.

Debtor

SCHEDULE F - CREDITORS HOLDING UNSECURED NONPRIORITY CLAIMS (Continuation Sheet)

Husband, Wife, Joint, or Community CODEBTOR UNLIQUIDATED D I S P CONTINGENT CREDITOR'S NAME, MAILING ADDRESS н DATE CLAIM WAS INCURRED AND INCLUDING ZIP CODE, W UTED CONSIDERATION FOR CLAIM. IF CLAIM AND ACCOUNT NUMBER J AMOUNT OF CLAIM IS SUBJECT TO SETOFF, SO STATE. С (See instructions above.) PERSONAL INJURY CLAIM Account No. DAVID D GOSNELL C/O COCHRAN LAW FIRM PA **1617 E NORTH STREET GREENVILLE, SC 29607** Unknown **COCHRAN LAW FIRM PA** Account No. **1617 E NORTH STREET** Additional Notice For: **GREENVILLE, SC 29607** DAVID D GOSNELL TRUCK REPAIR/PARTS Account No. DON C. BROWN **110 SANDALWOOD DRIVE** EASLEY, SC 29640 12,218.32 PARTS Account No. xxx9334 **EPPS BROTHERS 701 FARRIS BRIDGE ROAD GREENVILLE, SC 29611** 93.60 PARTS Account No. EASC0260 FASTENAL **POST OFFICE BOX 978 WINONA, MN 55987** 129.72 Sheet no. 6 of 19 sheets attached to Schedule of Subtotal

Creditors Holding Unsecured Nonpriority Claims

(Total of this page)

12,441.64

Brown's Grading & Grinding, Inc. In re

Case No.

SCHEDULE F - CREDITORS HOLDING UNSECURED NONPRIORITY CLAIMS (Continuation Sheet)

Debtor

Husband, Wife, Joint, or Community CODEBTOR UNLIQUIDATED D I S P CONTINGENT CREDITOR'S NAME, MAILING ADDRESS н DATE CLAIM WAS INCURRED AND INCLUDING ZIP CODE, W UTED CONSIDERATION FOR CLAIM. IF CLAIM AND ACCOUNT NUMBER AMOUNT OF CLAIM J IS SUBJECT TO SETOFF, SO STATE. С (See instructions above.) Account No. xx2708 PERMITS TO MOVE EQUIPMENT FLEET ONE **5042 LINBAR DRIVE** NASHVILLE, TN 37211 5,756.10 PERMITS TO MOVE EQUIPMENT Account No. xx2708 FLEET ONE POST OFFICE BOX 415000 NASHVILLE, TN 37241 5.00 Account No. xxx9674 PARTS FLINT EQUIPMENT COMPANY **POST OFFICE BOX 3329 ALBANY, GA 31706** 1,215.12 FLINT Account No. 3464 SUNSET BLVD WEST COLUMBIA, SC 29619 Additional Notice For: FLINT EQUIPMENT COMPANY **MOVING SERVICES** Account No. FONTAINE **POST OFFICE BOX 1706** EASLEY, SC 29641 2,000.00 Sheet no. _7___ of _19__ sheets attached to Schedule of Subtotal 8,976.22

Creditors Holding Unsecured Nonpriority Claims

(Total of this page)

Brown's Grading & Grinding, Inc. In re

Case No._____

Debtor

SCHEDULE F - CREDITORS HOLDING UNSECURED NONPRIORITY CLAIMS (Continuation Sheet)

CREDITOR'S NAME, MAILING ADDRESS INCLUDING ZIP CODE, AND ACCOUNT NUMBER (See instructions above.) Account No. xxx79-01 G AND K SERVICES 1625 HERAEUS BLVD BUFORD, GA 30518	CODEBTOR	Hu H W J C		r I	NTING		AMOUNT OF CLAIM
Account No. 5575 GREENVILLE INDUSTRIAL RUBBER AND GASKET POST OFFICE BOX 4469 GREENVILLE, SC 29608	-	-	PARTS				198.01
Account No. xxxx9876 H AND E EQUIPMENT SERVICES INC POST OFFICE BOX 849850 DALLAS, TX 75284	x	-	RENTAL SERVICES				272.11
Account No. Additional Notice For: H AND E EQUIPMENT SERVICES INC			GOLDMAN EVANS AND TRAMMEL LLC 10323 CROSS CREEK BLVD G TAMPA, FL 33647				
Account No. ADRXXXXXX AND ZDRXXX2993 HANOVER INSURANCE GROUP POST OFFIC EBOX 4031 WOBURN, MA 01888		-	INSURANCE				5,086.20
Sheet no. 8 of 19 sheets attached to Schedule of Creditors Holding Unsecured Nonpriority Claims			(Tota	Su l of th		ota pag	7,894.34

Brown's Grading & Grinding, Inc. In re

Case No.

Debtor

SCHEDULE F - CREDITORS HOLDING UNSECURED NONPRIORITY CLAIMS (Continuation Sheet)

Husband, Wife, Joint, or Community CODEBTOR UNLLQULDATED D I S P CONTINGENT CREDITOR'S NAME, MAILING ADDRESS н DATE CLAIM WAS INCURRED AND INCLUDING ZIP CODE, W UTED CONSIDERATION FOR CLAIM. IF CLAIM AND ACCOUNT NUMBER J AMOUNT OF CLAIM IS SUBJECT TO SETOFF, SO STATE. с (See instructions above.) CMCS Account No. 822 E GRAND RIVER AVENUE Additional Notice For: **BRIGHTON, MI 48116** HANOVER INSURANCE GROUP RENTAL SERVICES Account No. xxx8510 HERTZ EQUIPMENT POST OFFICE BOX 650280 **DALLAS, TX 75265** 7,105.07 CREDIT CARD Account No. xxxxxxx5845 HOME DEPOT POST OFFICE BOX 6029 THE LAKES, NV 88901 640.39 CITI Account No. POST OFFICE BOX 689020 **DES MOINES, IA 50368** Additional Notice For: HOME DEPOT Account No. HAULING SERVICES JP FREEMAN **POST OFFICE BOX 14635 GREENVILLE, SC 29610** 550.00 Sheet no. 9 of 19 sheets attached to Schedule of Subtotal 8,295.46

Creditors Holding Unsecured Nonpriority Claims

(Total of this page)

Brown's Grading & Grinding, Inc. In re

Case No._____

Debtor

SCHEDULE F - CREDITORS HOLDING UNSECURED NONPRIORITY CLAIMS (Continuation Sheet)

CREDITOR'S NAME, MAILING ADDRESS INCLUDING ZIP CODE, AND ACCOUNT NUMBER (See instructions above.) Account No. KATHEY BROWN 110 SANDALWOOD DRIVE EASLEY, SC 29640	CODEBTOR	Hu H U C			I S P U T E	AMOUNT OF CLAIM
Account No. CIMxx2268 KNAUFF INSURANCE POST OFFICE BOX 33789 CHARLOTTE, NC 28233		-	EQUIPMENT POLICY			282.64
Account No. Mxx8195 LINDER IND MACHINERY POST OFFICE BOX 116855 ATLANTA, GA 30368	x	-	PARTS/REPAIRS			9,283.29
Account No. 2667 LINDSAY OIL FARM ACCOUNT POST OFFICE BOX 381 PICKENS, SC 29671	-	-	FUEL			12,161.28
Account No. MARK MADDOX 308 FARRIS BRIDGE ROAD GREENVILLE, SC 29611		-	TOOL REPAIR			22.45
Sheet no. 10 of 19 sheets attached to Schedule of Creditors Holding Unsecured Nonpriority Claims	4	1	(Total of	Sul this		28,425.30

In re Brown's Grading & Grinding, Inc.

Case No.

Debtor

SCHEDULE F - CREDITORS HOLDING UNSECURED NONPRIORITY CLAIMS (Continuation Sheet)

CREDITOR'S NAME,	c	Hu	isband, Wife, Joint, or Community	C O	U	D	
MAILING ADDRESS INCLUDING ZIP CODE, AND ACCOUNT NUMBER (See instructions above.)	C O D E B T O R	L N H		NTINGEN		I S P U T E D	AMOUNT OF CLAIM
Account No. 3493			PARTS/REPAIRS	Т	E		
MCABEE TRACTOR 3284 EAST GAP CREEK ROAD GREER, SC 29651		-			D		43.88
Account No.	╞		UTILITY SUPPLIES				
MCI SUPPLY 1651 E MAIN STREET EASLEY, SC 29640		-					
							128.41
Account No. xxxxx AND x4660 MELANIE J BLANTON DMD 10705 ANDERSON ROAD EASLEY, SC 29642		-	DENTIST BILL				
Account No.	┥		WASTE FEE	+		+	233.61
MGS INC 122 CLAIR DRIVE PIEDMONT, SC 29673		-					
Account No.			PARTS/REPAIRS	+		-	165.00
MIKE HOLOCOMBE TIRE 228 ROSS AVENUE EASLEY, SC 29640		-					
							950.81
Sheet no. <u>11</u> of <u>19</u> sheets attached to Schedule of Creditors Holding Unsecured Nonpriority Claims			(Total of	Sub this			1,521.71

Creditors Holding Unsecured Nonpriority Claims

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Brown's Grading & Grinding, Inc. In re

Case No._____

Debtor

SCHEDULE F - CREDITORS HOLDING UNSECURED NONPRIORITY CLAIMS (Continuation Sheet)

	C	но	sband, Wife, Joint, or Community	6		D	l
CREDITOR'S NAME, MAILING ADDRESS INCLUDING ZIP CODE, AND ACCOUNT NUMBER (See instructions above.)	C O D E B T O R	H W J C	DATE CLAIM WAS INCURRED AND CONSIDERATION FOR CLAIM. IF CLAIM IS SUBJECT TO SETOFF, SO STATE.			I S P U T E D	AMOUNT OF CLAIM
Account No.			RENTAL SERVICES	ſ	E		
MSP RENTS POST OFFICE BOX 60691 CHARLOTTE, NC 28260	x	-					43.97
Account No. xxxx2560			PARTS	+		┢	
NAPA POST OFFICE BOX 409043 ATLANTA, GA 30384		-					
							1,453.54
Account No. Additional Notice For: NAPA			GENUINE PARTS COMPANY POST OFFICE BOX 2047 NORCROSS, GA 30091				
Account No. xxxxxx-xx5561	_		OFFICE SUPPLIES			-	
NEBES POST OFFICE BOX 405138 ATLANTA, GA 30384		-					341.48
Account No. Cxx3277		\vdash	LATE FEES			┢	
NU-LIFE ENVIRONMENTAL POST OFFICE BOX 1527 EASLEY, SC 29641		-					51.57
Sheet no. <u>12</u> of <u>19</u> sheets attached to Schedule of	of	1	1	Sul	btot	 al	1,890.56

Brown's Grading & Grinding, Inc. In re

Case No.

SCHEDULE F - CREDITORS HOLDING UNSECURED NONPRIORITY CLAIMS (Continuation Sheet)

Debtor

Husband, Wife, Joint, or Community CODEBTOR UNLIQUIDATED D I S P CONTINGENT CREDITOR'S NAME, MAILING ADDRESS н DATE CLAIM WAS INCURRED AND INCLUDING ZIP CODE. W UTED CONSIDERATION FOR CLAIM. IF CLAIM AND ACCOUNT NUMBER J AMOUNT OF CLAIM IS SUBJECT TO SETOFF, SO STATE. С (See instructions above.) Account No. x5723 HAULING SERVICES NW WHITE COMPANY x POST OFFICEBOX 100199 COLUMBIA, SC 29202 10,280.55 DRUG TESTING Account No. x1049 **OAKTREE MEDICAL CENTRE POST OFFICE BOX 484** EASLEY, SC 29641 749.00 Account No. 342 GRAVEL **OCONEE COUNTY ROCK QUARRY** 686 ROCK CRUSHER ROAD WALHALLA, SC 29691 185.78 PARTS Account No. xx3614 **OILMENS TRUCK TANKS INC** POST OFFICE BOX 2807 SPARTANBURG, SC 29304 355.34 PARTS Account No. **OMNI FASTENERS INC POST OFFICE BOX 2382 GREENVILLE, SC 29602** 35.49 Subtotal

Sheet no. 13 of 19 sheets attached to Schedule of

Creditors Holding Unsecured Nonpriority Claims

(Total of this page)

11,606.16

Brown's Grading & Grinding, Inc. In re

Case No.

Debtor

SCHEDULE F - CREDITORS HOLDING UNSECURED NONPRIORITY CLAIMS (Continuation Sheet)

Husband, Wife, Joint, or Community CODEBTOR UNLIQUIDATED D I S P CONTINGENT CREDITOR'S NAME, MAILING ADDRESS н DATE CLAIM WAS INCURRED AND INCLUDING ZIP CODE, W UTED CONSIDERATION FOR CLAIM. IF CLAIM AND ACCOUNT NUMBER J AMOUNT OF CLAIM IS SUBJECT TO SETOFF, SO STATE. С (See instructions above.) MATERIALS Account No. PANAGAKOS ASPHALT **POST OFFICE BOX 25699 GREENVILLE, SC 29616** 979.07 MATERIALS Account No. PANAGAKOS ASPHALT PAVING INC POST OFFICE BOX 25187 **GREENVILLE, SC 29616** 3,004.19 Account No. BROW01 PARTS PETERSON PACIFIC CORP POST OFFICE BOX 933863 **ATLANTA, GA 31193** 2,043.15 UTILITY SUPPLIES Account No. PICKENS CULVERT AND PIPE **2121 GENTRY MEMORIL HIGHWAY** PICKENS, SC 29671 3,092.21 **REPAIR OF GAS LINE** Account No. xxxxxxxx1001 PIEDMONT NATURAL GAS POST OFFICE BOX 533500 **ATLANTA, GA 30353** 502.88 Subtotal

Sheet no. <u>**14**</u> of <u>**19**</u> sheets attached to Schedule of

Creditors Holding Unsecured Nonpriority Claims

(Total of this page)

9.621.50

Brown's Grading & Grinding, Inc. In re

Case No.

Debtor

SCHEDULE F - CREDITORS HOLDING UNSECURED NONPRIORITY CLAIMS (Continuation Sheet)

Husband, Wife, Joint, or Community CODEBTOR UNLIQUIDATED D I S P CONTINGENT CREDITOR'S NAME, MAILING ADDRESS н DATE CLAIM WAS INCURRED AND INCLUDING ZIP CODE. W UTED CONSIDERATION FOR CLAIM. IF CLAIM AND ACCOUNT NUMBER AMOUNT OF CLAIM J IS SUBJECT TO SETOFF, SO STATE. С (See instructions above.) **REPAIR ON TRAILER** Account No. **PINNACLE TRAILER** x **POST OFFICE BOX 1259** WILMINGTON, NC 28402 623.05 POSTAGE Account No. xxxx-xxx9865 **PITNEY BOWES** POST OFFICE BOX 856390 LOUISVILLE, KY 40285 96.01 POSTAGE Account No. xxxx-xxxx-7205 PITNEY BOWES POSTAGE BY PHONE POST OFFICE BOX 856042 LOUISVILLE, KY 40285 270.43 PARTS Account No. BRO34 POWELL BROTHER TRACTOR **POST OFFICE BOX 1095 SENECA, SC 29679** 768.98 Account No. REPAIRS PRIDE MECHANICAL 3316 FARRIS BRIDGE ROAD EASLEY, SC 29640 5,445.00 Subtotal

Sheet no. <u>15</u> of <u>19</u> sheets attached to Schedule of

Creditors Holding Unsecured Nonpriority Claims

(Total of this page)

7,203.47

Brown's Grading & Grinding, Inc. In re

Case No._____

Debtor

SCHEDULE F - CREDITORS HOLDING UNSECURED NONPRIORITY CLAIMS (Continuation Sheet)

CREDITOR'S NAME, MAILING ADDRESS INCLUDING ZIP CODE, AND ACCOUNT NUMBER (See instructions above.) Account No. xx-xx3155 QUICK FUEL POST OFFICE BOX 88249 MILWAUKEE, WI 53288	CODEBTOR X	C H H	sband, Wife, Joint, or Community DATE CLAIM WAS INCURRED AND CONSIDERATION FOR CLAIM. IF CLAIN IS SUBJECT TO SETOFF, SO STATE.	۲ I	CONTINGENT	N L I Q U	D I S P U T E D	AMOUNT OF CLAIM
								92,315.14
Account No. Additional Notice For: QUICK FUEL			STUPAR SCHUSTER AND COOPER SC 633 WEST WISCONSIN AVENUE SUITE 1800 MILWAUKEE, WI 53203					
Account No. RENAISSANCE OUTDOORS INC POST OFFICE BOX 1768 EASLEY, SC 29640		-	INTEROFFICE BILLING					4,665.23
Account No. RMD ONE STOP 2304 FARRIS BRIDGE ROAD EASLEY, SC 29640		-	FUEL					1,302.85
Account No. SANDALWOOD FARMS 110 SANDALWOOD DRIVE EASLEY, SC 29640		-	НАҮ					140.00
Sheet no. <u>16</u> of <u>19</u> sheets attached to Schedule of Creditors Holding Unsecured Nonpriority Claims	-	L	(Tota	Sı l of th	ubto is p			98,423.22

Brown's Grading & Grinding, Inc. In re

Case No.

SCHEDULE F - CREDITORS HOLDING UNSECURED NONPRIORITY CLAIMS (Continuation Sheet)

Debtor

Husband, Wife, Joint, or Community CODEBTOR UNLIQUIDATED D I S P CONTINGENT CREDITOR'S NAME, MAILING ADDRESS н DATE CLAIM WAS INCURRED AND INCLUDING ZIP CODE. W UTED CONSIDERATION FOR CLAIM. IF CLAIM AND ACCOUNT NUMBER J AMOUNT OF CLAIM IS SUBJECT TO SETOFF, SO STATE. С (See instructions above.) UTILITY SUPPLIES Account No. SOUTHERN UTILITY SUPPLY x **12 GREENCOVE DRIVE GREENVILLE, SC 29605** 1,566.56 OFFICE SUPPLIES Account No. xxxxxxxx6467 STAPLES CREDIT PLAN POST OFFICE BOX 6721 THE LAKES, NV 88901 175.47 Account No. xx4269 RENTALS SUNBELT RENTAL POST OFFICE BOX 409211 ATLANTA, GA 30384 879.82 **GRINDER PARTS** Account No. B0163 THE TRADING COMPANY INC 2785 N FRONT STREET WOODBURN, OR 97071 4,078.16 **RENTAL COMPANY REPAIRS** Account No. TRI-COUNTY RENTAL EQUIPMENT SALES **POST OFFICE BOX 1347** EASLEY, SC 29641 510.55 Subtotal

Sheet no. <u>17</u> of <u>19</u> sheets attached to Schedule of Creditors Holding Unsecured Nonpriority Claims

(Total of this page)

7,210.56

In re Brown's Grading & Grinding, Inc.

Case No.

Debtor

SCHEDULE F - CREDITORS HOLDING UNSECURED NONPRIORITY CLAIMS (Continuation Sheet)

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CREDITOR'S NAME,	CODEBTOR	Hu	isband, Wife, Joint, or Community		U N	DI	
MAILING ADDRESS	DF	н	DATE CLAIM WAS INCURRED AND	N T	l.	I S P	
INCLUDING ZIP CODE,	B	w	CONSIDERATION FOR CLAIM. IF CLAIM		Q	U T E D	
AND ACCOUNT NUMBER	T O	J C	IS SUBJECT TO SETOFF, SO STATE.	G	Q U I	E	AMOUNT OF CLAIM
(See instructions above.)	Ř		,	N G E N	D	D	
Account No.			HAULED EQUIPMENT TO TEXAS	Ť	A T E D		
TRITT CONTRACTING INC							
295 SHELBY LANE		-					
JASPER, GA 30143							
							4,500.00
Account No. x22-BRO43			PARTS				
TRUCK PRO							
						1	
POST OFFICE BOX 405137		-					
ATLANTA, GA 30384							
							1,867.79
Account No. xx-xxx2208			EQUIPMENT REPAIR				
U BROTHERS RENT LTD							
POST OFFICE BOX 202408		-					
DALLAS, TX 75320							
-,							
							344.45
Account No. xx9674			PARTS		$\left \right $		
VAN LOTT INC							
POST OFFICE BOX 6274		-					
COLUMBIA, SC 29260							
							729.34
Account No.		+	REPOSSESSION DEFICIENCY FOR A VOLVO	+	\vdash	\vdash	
	1		L60F WHEEL LOADER			1	
VOLVO FINANCIAL SERVICES					1	1	
POST OFFICE BOX 7247-0236		-			1	1	
PHILADELPHIA, PA 19170						1	
THEADELTHIA, FA 13170						1	
							400.040.00
							109,816.00
Sheet no. <u>18</u> of <u>19</u> sheets attached to Schedule of	f			Sub	tota	ıl	
Creditors Holding Unsecured Nonpriority Claims			(Total of	this	pag	ze)	117,257.58
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Brown's Grading & Grinding, Inc. In re

Case No._____

Debtor

SCHEDULE F - CREDITORS HOLDING UNSECURED NONPRIORITY CLAIMS (Continuation Sheet)

Husband, Wife, Joint, or Community CODEBTOR UNLLQULDATED D I S P CONTINGENT CREDITOR'S NAME, MAILING ADDRESS н DATE CLAIM WAS INCURRED AND INCLUDING ZIP CODE. W UTED CONSIDERATION FOR CLAIM. IF CLAIM AND ACCOUNT NUMBER J AMOUNT OF CLAIM IS SUBJECT TO SETOFF, SO STATE. с (See instructions above.) **REPOSSESSION DEFICIENCY FOR A VOLVO** Account No. SC210CL EXCAVATOR **VOLVO FINANCIAL SERVICES** POST OFFICE BOX 7247-0236 PHILADELPHIA, PA 19170 127,301.23 GRAVEL Account No. xxx2503 VULCAN x|-POST OFFICE BOX 101364 **ATLANTA, GA 30392** 1,031.49 TIRES Account No. WHITE TIRE INC xl-POST OFFICE BOX 37926 CHARLOTTE, NC 28237 1,740.71 Account No. Account No. Sheet no. 19 of 19 sheets attached to Schedule of Subtotal 130,073.43 Creditors Holding Unsecured Nonpriority Claims (Total of this page) Total

(Report on Summary of Schedules)

641,872.56

B6G (Official Form 6G) (12/07)

In re

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Brown's Grading & Grinding, Inc.

Case No.

Debtor

SCHEDULE G - EXECUTORY CONTRACTS AND UNEXPIRED LEASES

Describe all executory contracts of any nature and all unexpired leases of real or personal property. Include any timeshare interests. State nature of debtor's interest in contract, i.e., "Purchaser", "Agent", etc. State whether debtor is the lessor or lessee of a lease. Provide the names and complete mailing addresses of all other parties to each lease or contract described. If a minor child is a party to one of the leases or contracts, state the child's initials and the name and address of the child's parent or guardian, such as "A.B., a minor child, by John Doe, guardian." Do not disclose the child's name. See, 11 U.S.C. §112 and Fed. R. Bankr. P. 1007(m).

Name and Mailing Address, Including Zip Code, of Other Parties to Lease or Contract	Description of Contract or Lease and Nature of Debtor's Interest. State whether lease is for nonresidential real property. State contract number of any government contract.
DAKOTA FINANCIAL 10100 SANTA MONICA BLVD SUITE 300 LOS ANGELES, CA 90067	2000 Volvo A30C Off Road Truck (Serial/Model # 60283) MARKET VALUE: \$80,000.00 and
	Komatsu PC270 (Serial/Model # A85021) MARKET VALUE: \$60,000.00
	and
	Stump Shear with PC270 (Serial/Model # SS4315) MARKET VALUE: \$16,000.00
	UCC Lease Agreement: \$2,420.00 per month for period of 55 months (Lease signed 11/19/08)
FIRST CITIZENS BANK VENDOR LEASING RWN28 POST OFFICE BOX 63034	2007 McLendon Lowboy Trailer (Serial/Model # 1M9LB45297A776136)
CHARLOTTE, NC 28263	MARKET VALUE: \$20,000.00
	UCC Lease Balance: \$25,151.36
FIRST CITIZENS BANK VENDOR LEASING RWN28 POST OFFICE BOX 63034	2009 Mac Steel Dump Semi Trailer (Serial/Model # 5MADS28279C016102)
CHARLOTTE, NC 28263	MARKET VALUE: \$20,000.00
	UCC Lease Balane: \$45,159.37
WESTERN FINANCE AND LEASE POST OFFICE BOX 640 DEVILS LAKE, ND 58301	Two (2) Wacker RT82 Trench Rollers (Serial/Model # 5616455 & 5609425)

MARKET VALUE: \$22,000.00

UCC Lease Agreement: \$667.75 per month (Lease signed 11/21/08)

B6H (Official Form 6H) (12/07)

In re

Brown's Grading & Grinding, Inc.

Case No.

Debtor

SCHEDULE H - CODEBTORS

Provide the information requested concerning any person or entity, other than a spouse in a joint case, that is also liable on any debts listed by debtor in the schedules of creditors. Include all guarantors and co-signers. If the debtor resides or resided in a community property state, commonwealth, or territory (including Alaska, Arizona, California, Idaho, Louisiana, Nevada, New Mexico, Puerto Rico, Texas, Washington, or Wisconsin) within the eight year period immediately preceding the commencement of the case, identify the name of the debtor's spouse and of any former spouse who resides or resided with the debtor in the community property state, commonwealth, or territory. Include all names used by the nondebtor spouse during the eight years immediately preceding the commencement of this case. If a minor child is a codebtor or a creditor, state the child's initials and the name and address of the child's parent or guardian, such as "A.B., a minor child, by John Doe, guardian." Do not disclose the child's name. See, 11 U.S.C. §112 and Fed. R. Bankr. P. 1007(m).

□ Check this box if debtor has no codebtors.

NAME AND ADDRESS OF CODEBTOR NAME AND ADDRESS OF CREDITOR **D CRAIG BROWN JR CNH CAPITAL** 494 HAMBURG ROAD POST OFFICE BOX 0507 EASLEY, SC 29640 CAROL STREAM, IL 60132 **D CRAIG BROWN JR COMMERCIAL CREDIT GROUP INC** 494 HAMBURG ROAD POST OFFICE BOX 60121 **EASLEY, SC 29640** CHARLOTTE, NC 28260 **D CRAIG BROWN JR COMMERCIAL CREDIT GROUP INC 494 HAMBURG ROAD** POST OFFICE BOX 60121 EASLEY, SC 29640 CHARLOTTE, NC 28260 **D CRAIG BROWN JR** CORNERSTONE NATIONAL BANK 494 HAMBURG ROAD **POST OFFICE BOX 428** EASLEY, SC 29641 EASLEY, SC 29640 **D CRAIG BROWN JR** FIRST CITIZENS BANK **VENDOR LEASING RWN28** 494 HAMBURG ROAD EASLEY, SC 29640 POST OFFICE BOX 63034 CHARLOTTE, NC 28263 **D CRAIG BROWN JR** FIRST CITIZENS BANK **VENDOR LEASING RWN28 494 HAMBURG ROAD** POST OFFICE BOX 63034 EASLEY, SC 29640 CHARLOTTE, NC 28263 **D CRAIG BROWN JR** JOHN DEERE CREDIT **494 HAMBURG ROAD POST OFFICE BOX 4450** EASLEY, SC 29640 CAROL STREAM, IL 60197 D CRAIG BROWN JR **KOMATSU FINANCIAL** POST OFFICE BOX 99303 494 HAMBURG ROAD EASLEY, SC 29640 CHICAGO, IL 60693 **D CRAIG BROWN JR KOMATSU FINANCIAL 494 HAMBURG ROAD** POST OFFICE BOX 99303 EASLEY, SC 29640 CHICAGO, IL 60693 **D CRAIG BROWN JR VOLVO FINANCIAL SERVICES 494 HAMBURG ROAD** POST OFFICE BOX 7247-0236 **EASLEY, SC 29640** PHILADELPHIA, PA 19170 **D CRAIG BROWN JR VOLVO FINANCIAL SERVICES 494 HAMBURG ROAD** POST OFFICE BOX 7247-0236 EASLEY, SC 29640 PHILADELPHIA, PA 19170

Case 09-01975-hb Doc 1 Filed 03/17/09 Entered 03/17/09 17:22:45 Desc Main Document Page 70 of 95

In re Brown's Grading & Grinding, Inc.

Case No.

Debtor

SCHEDULE H - CODEBTORS

(Continuation Sheet)

NAME AND ADDRESS OF CODEBTOR

NAME AND ADDRESS OF CREDITOR

D CRAIG BROWN JR 494 HAMBURG ROAD EASLEY, SC 29640

D CRAIG BROWN JR 494 HAMBURG ROAD EASLEY, SC 29640

D CRAIG BROWN JR 494 HAMBURG ROAD EASLEY, SC 29640

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D CRAIG BROWN JR 494 HAMBURG ROAD EASLEY, SC 29640

D CRAIG BROWN JR 494 HAMBURG ROAD EASLEY, SC 29640

DONALD C BROWN SR 110 SANDALWOOD DRIVE EASLEY, SC 29640 WACHOVIA BANK NA POST OFFICE BOX 530554 ATLANTA, GA 30353

DAKOTA FINANCIAL 10100 SANTA MONICA BLVD SUITE 300 LOS ANGELES, CA 90067

BLANCHARD CAT POST OFFICE BOX 402197 ATLANTA, GA 30384

H AND E EQUIPMENT SERVICES INC POST OFFICE BOX 849850 DALLAS, TX 75284

LINDER IND MACHINERY POST OFFICE BOX 116855 ATLANTA, GA 30368

MSP RENTS POST OFFICE BOX 60691 CHARLOTTE, NC 28260

NW WHITE COMPANY POST OFFICEBOX 100199 COLUMBIA, SC 29202

PINNACLE TRAILER POST OFFICE BOX 1259 WILMINGTON, NC 28402

QUICK FUEL POST OFFICE BOX 88249 MILWAUKEE, WI 53288

SOUTHERN UTILITY SUPPLY 12 GREENCOVE DRIVE GREENVILLE, SC 29605

VULCAN POST OFFICE BOX 101364 ATLANTA, GA 30392

WHITE TIRE INC POST OFFICE BOX 37926 CHARLOTTE, NC 28237

CNH CAPITAL POST OFFICE BOX 0507 CAROL STREAM, IL 60132

Sheet 1 of 3 continuation sheets attached to the Schedule of Codebtors

In re Brown's Grading & Grinding, Inc.

Case No.

Debtor

SCHEDULE H - CODEBTORS

(Continuation Sheet)

NAME AND ADDRESS OF CODEBTOR

NAME AND ADDRESS OF CREDITOR

DONALD C BROWN SR 110 SANDALWOOD DRIVE EASLEY, SC 29640

DONALD C BROWN SR 110 SANDALWOOD DRIVE EASLEY, SC 29640

DONALD C BROWN SR 110 SANDALWOOD DRIVE EASLEY, SC 29640

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DONALD C BROWN SR 110 SANDALWOOD DRIVE EASLEY, SC 29640

DONALD C BROWN SR 110 SANDALWOOD DRIVE EASLEY, SC 29640 COMMERCIAL CREDIT GROUP INC POST OFFICE BOX 60121 CHARLOTTE, NC 28260

COMMERCIAL CREDIT GROUP INC POST OFFICE BOX 60121 CHARLOTTE, NC 28260

CORNERSTONE NATIONAL BANK POST OFFICE BOX 428 EASLEY, SC 29641

FIRST CITIZENS BANK VENDOR LEASING RWN28 POST OFFICE BOX 63034 CHARLOTTE, NC 28263

FIRST CITIZENS BANK VENDOR LEASING RWN28 POST OFFICE BOX 63034 CHARLOTTE, NC 28263

JOHN DEERE CREDIT POST OFFICE BOX 4450 CAROL STREAM, IL 60197

KOMATSU FINANCIAL POST OFFICE BOX 99303 CHICAGO, IL 60693

KOMATSU FINANCIAL POST OFFICE BOX 99303 CHICAGO, IL 60693

VOLVO FINANCIAL SERVICES POST OFFICE BOX 7247-0236 PHILADELPHIA, PA 19170

VOLVO FINANCIAL SERVICES POST OFFICE BOX 7247-0236 PHILADELPHIA, PA 19170

WACHOVIA BANK NA POST OFFICE BOX 530554 ATLANTA, GA 30353

BLANCHARD CAT POST OFFICE BOX 402197 ATLANTA, GA 30384

H AND E EQUIPMENT SERVICES INC POST OFFICE BOX 849850 DALLAS, TX 75284

Sheet <u>2</u> of <u>3</u> continuation sheets attached to the Schedule of Codebtors

In re Brown's Grading & Grinding, Inc.

Case No.

Debtor

SCHEDULE H - CODEBTORS

(Continuation Sheet)

NAME AND ADDRESS OF CODEBTOR

NAME AND ADDRESS OF CREDITOR

DONALD C BROWN SR 110 SANDALWOOD DRIVE EASLEY, SC 29640

DONALD C BROWN SR 110 SANDALWOOD DRIVE EASLEY, SC 29640

DONALD C BROWN SR 110 SANDALWOOD DRIVE EASLEY, SC 29640

DONALD C BROWN SR 110 SANDALWOOD DRIVE EASLEY, SC 29640

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DONALD C BROWN SR 110 SANDALWOOD DRIVE EASLEY, SC 29640

DONALD C BROWN SR 110 SANDALWOOD DRIVE EASLEY, SC 29640 LINDER IND MACHINERY POST OFFICE BOX 116855 ATLANTA, GA 30368

MSP RENTS POST OFFICE BOX 60691 CHARLOTTE, NC 28260

NW WHITE COMPANY POST OFFICEBOX 100199 COLUMBIA, SC 29202

PINNACLE TRAILER POST OFFICE BOX 1259 WILMINGTON, NC 28402

QUICK FUEL POST OFFICE BOX 88249 MILWAUKEE, WI 53288

SOUTHERN UTILITY SUPPLY 12 GREENCOVE DRIVE GREENVILLE, SC 29605

VULCAN POST OFFICE BOX 101364 ATLANTA, GA 30392

WHITE TIRE INC POST OFFICE BOX 37926 CHARLOTTE, NC 28237

Sheet $\underline{3}$ of $\underline{3}$ continuation sheets attached to the Schedule of Codebtors

Case 09-01975-hb Doc 117 Filed 03/17/09 17:22:45 Desc Main DISTRICT OF SOUTHEAROLINA

IN RE:

Brown's Grading & Grinding, Inc.

Case Number Chapter 11

Debtor.

SCHEDULES I AND J **CURRENT INCOME AND EXPENSES OF BUSINESS DEBTOR**

PART A - GROSS BUSINESS INCOME FOR PREVIOUS 12 MONTHS:

1. Gross Income For 12 Months Prior to Filing:

\$1,413,256.61 (2008) \$98,664.29 (1/09 - 3/16/09)

PART	в.	ESTIMA	TED A	VERACE	FUTURE	CROSS	MONTHU	Y INCOME:
	D -	FOI IMW	I LUD A	VENAGE	FUIURE	GUO22	MUNIAL	I INCOME:

2. Gross Monthly Income	\$	34,465.71
PART C - ESTIMATED FUTURE MONTHLY EXPENSES:		
3. Auto/Truck Job Costs	\$ 977.16	
4. Equipment Rental	 427.29	
5. Equipment Repair Costs	 3,485.48	
6. General Supplies	 75.29	
7. Health Insurance Costs	1,108.74	
8. Workers Compensation Insurance	 2,235.42	
9. Licenses and Permits	20.00	

10. Off Road Fuel Costs	5,036.98
11. On Road Fuel Costs	4,202.37
12. Payroll Taxes	2,684.54
3. Subcontractors	264.00
4. Local and State Taxes	104.64
5. Bank Service Charges	21.96
5. Interest Expense	3,887.10
. Lease Inclusions	7,758.25
Payroll Expense	26,341.97
Postage	31.18
Accounting/Professional Fees	240.00
Building Repairs	10.73
. Telephone Expense	606.60
8. Total Monthly Expenses (Add items 3-22)	\$

PART D - ESTIMATED AVERAGE NET MONTHLY INCOME:

24. AVERAGE NET MONTHLY INCOME (Subtract item 23 from item 2)

-25,053.99

I, Cory L. Brown, Corporate Secretary of Brown's Grading & Grinding, Inc. named as a debtor in this case, declare under penalty of perjury that I have read the foregoing and that is it true and correct to the best of my information and belief.

Date: 3 - 17 -09

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Brown's Grading & Grinding, Inc. By: Cory L. Brown Its: Corporate Secretary

Brown's Grading & Grinding, Inc. Profit & Loss January 1 through March 16, 2009

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Jail 1 - Mar 10, US	40,888,00 1,524,82 11,291,76 16,773,89 2,197,50 700,00 1,855,38 11,970,00 4,836,74 6,170,92	98,209.01	524,94 0.00 500.67 412.63	16.68 187.78 532.53 78.69 188.97	1,068.23 202.71 3,098.72 4,337.93 172.71 172.71 172.71 61.48 97.77 50.45 8,713.71 8,713.71 188.23 -7,398.95 2,771.84	5,588.55
Ordinary Income/Expense	Income INCOME- GRINDING INCOME-INSTALLATION Income-Payroll INCOME-UTILITIES Income - Grading Income - Hauling Income - MIScellaneous Income - Rental Relmbursed Expenses	Total Income Cost of Goods Sold AutoTruck Job Costs	1999 1996 2006 2006	#51 2008 KENWORTH W900-BLUE #58 1997 FORD F250-WHITE #69 2001 FORD F350-RED #60 1993 FORD SERVICE TRUCK #70 2003 FORD F150-TODD	Equipment Rental Equipment Repair Costs #15 GRINDER 6700B-31B-20-1213 #16 GRINDER 6700B-31B-20-1213 #16 GRINDER 6700B-31B-20-1213 #16 GRINDER 6700B-31B-20-1213 #56 KOMATSU PC200 LC-8 #56 KOMATSU PC200 LC-8 #69 CATERPILLAR 963C LOADER #69 CATERPILLAR 963C LOADER #75 KOMATSU PC270 TRACKHOE Equipment Repair Costs - Other Total Equipment Repair Costs - Other Total Equipment Repair Costs - Other fisurance Costs - Combo insurance Costs - Combo insurance Costs - Health	Insurance Costs - Truck Work Comp

Jan 1 - Mar 16, 09

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Brown's Grading & Grinding, Inc. Profit & Loss January 1 through March 16, 2009

lan 1 - Mar 16, 09

	Jan 1 - Mar 16, 09
Total Insurance Costs - Truck	5,588.55
l icenses and Permits	50,00
MATERIALS	-601.94
Off Road Fuel Costs	
#10 700J CRAWLER	398,89
#15 6700B PETERSON GRINDER	3,052.60
#16 6700B PETERSON GRINDER	934.55
#39 L190 NH SKID STEER	40.28
#56 KOMATSU PC 200	171.69
#62 VOLVO L60F WHEEL LOADER	180.17
#63 VOLVO EC210CL TRACKHOE	566.51
#69 CATERPILLAR 963C	474.31
#75 KOMATSU PC270 TRACKHOE	196.76 c eze 70
Off Road Fuel Costs - Other	6,5/6./U
Total Off Road Fuel Costs	12,592.46
On Road Fuel Costs	
#23 1996 FORD SUPER DUTY	356.56
#24 2006 FORD F360-CRAIG'S	377.82
#50 FORD F150-EXTRA	00.00 7 200 27
2008	20.000,2
#59 2001 FORD F350-REU On Road Fuel Costs - Other	6,776,15
Total On Boad Fiel Costs	10.505.93
Payroli Costs Federal Unemploy Cost	493.96
Medicare Cost	904.94
SS Cost	3,869.35
State Unemploy Insur Cost	1,443.11
Total Payroll Costs	6,711.36
Subcontractors	660.00
Tax Costs	
Local	139.20
State	122.40
Total Tax Costs	261.60
Total COGS	43,653.91
Gross Profit	54,655.10
Expense	20 CS
Automobile/Truck Expense Bank Service Charnes	-08.30 64.90
FUEL-TIME/COST	-995.38

Mar 16 09 05 05 09-01 2355 3 020 Doc 1

Filed 03/17/09 Entered 03/13/29:45 Desc Main Document Page 75 of 95

Page 2

Brown's Grading & Grinding, Inc. Profit & Loss January 1 through March 16, 2009

Jan 1 - Mar 16, 09	3,493.67 6,224.08	9,717.75	19,395.63 -417.45 65,854.92 77.96 600.00	800.00	28.83 0.00	28.83	1,516.50 20,785.82	116,559.93	-61,904,83	455.28	455.28	455.28	-61,449.55
	interest Expense Finance Charge Interest Expense - Other	Total Interest Expense	Lease Inclusion MATERIALS-TIME/COST Payroll Expenses Postage Professional Fees Accounting	Total Professional Fees	Repairs Bullding Repairs Repairs - Other	Total Repairs	Telephone Expense Write-Offs	Total Expense	Net Ordinary Income	Other Income/Expense Other Income Other Income	Total Other Income	Net Other Income	Net Income

Mar 16 09 03:89 09-0669-855-80 20 Doc 1

Filed 03/17/09 Entered 03/17/09 Entered 03/17/09 Desc Main Document Page 76 of 95

Page 3

Case 09-01975-hb Doc 1

B6 Declaration (Official Form 6 - Declaration). (12/07)

1 Filed 03/17/09 Entered 03/17/09 17:22:45 Desc Main Document Page 77 of 95

United States Bankruptcy Court District of South Carolina

In re Brown's Grading & Grinding, Inc.

Debtor(s)

Case No. Chapter

11

DECLARATION CONCERNING DEBTOR'S SCHEDULES

DECLARATION UNDER PENALTY OF PERJURY ON BEHALF OF CORPORATION OR PARTNERSHIP

I, the Corporate Secretary of the corporation named as debtor in this case, declare under penalty of perjury that I have read the foregoing summary and schedules, consisting of <u>64</u> sheets, and that they are true and correct to the best of my knowledge, information, and belief.

Date March 17, 2009

Signature /s/ Cory L. Brown Cory L. Brown

Corporate Secretary

Penalty for making a false statement or concealing property: Fine of up to \$500,000 or imprisonment for up to 5 years or both. 18 U.S.C. §§ 152 and 3571.

Case 09-01975-hb

Doc 1 Filed 03/17/09 Entered 03/17/09 17:22:45 Desc Main Document Page 78 of 95

B7 (Official Form 7) (12/07)

None

United States Bankruptcy Court District of South Carolina

In re Brown's Grading & Grinding, Inc.

Debtor(s)

Case No. Chapter

11

STATEMENT OF FINANCIAL AFFAIRS

This statement is to be completed by every debtor. Spouses filing a joint petition may file a single statement on which the information for both spouses is combined. If the case is filed under chapter 12 or chapter 13, a married debtor must furnish information for both spouses whether or not a joint petition is filed, unless the spouses are separated and a joint petition is not filed. An individual debtor engaged in business as a sole proprietor, partner, family farmer, or self-employed professional, should provide the information requested on this statement concerning all such activities as well as the individual's personal affairs. To indicate payments, transfers and the like to minor children, state the child's initials and the name and address of the child's parent or guardian, such as "A.B., a minor child, by John Doe, guardian." Do not disclose the child's name. See, 11 U.S.C. § 112; Fed. R. Bankr. P. 1007(m).

Questions 1 - 18 are to be completed by all debtors. Debtors that are or have been in business, as defined below, also must complete Questions 19 - 25. If the answer to an applicable question is "None," mark the box labeled "None." If additional space is needed for the answer to any question, use and attach a separate sheet properly identified with the case name, case number (if known), and the number of the question.

DEFINITIONS

"In business." A debtor is "in business" for the purpose of this form if the debtor is a corporation or partnership. An individual debtor is "in business" for the purpose of this form if the debtor is or has been, within six years immediately preceding the filing of this bankruptcy case, any of the following: an officer, director, managing executive, or owner of 5 percent or more of the voting or equity securities of a corporation; a partner, other than a limited partner, of a partnership; a sole proprietor or self-employed full-time or part-time. An individual debtor also may be "in business" for the purpose of this form if the debtor engages in a trade, business, or other activity, other than as an employee, to supplement income from the debtor's primary employment.

"Insider." The term "insider" includes but is not limited to: relatives of the debtor; general partners of the debtor and their relatives; corporations of which the debtor is an officer, director, or person in control; officers, directors, and any owner of 5 percent or more of the voting or equity securities of a corporate debtor and their relatives; affiliates of the debtor and insiders of such affiliates; any managing agent of the debtor. 11 U.S.C. § 101.

1. Income from employment or operation of business

State the gross amount of income the debtor has received from employment, trade, or profession, or from operation of the debtor's business, including part-time activities either as an employee or in independent trade or business, from the beginning of this calendar year to the date this case was commenced. State also the gross amounts received during the **two years** immediately preceding this calendar year. (A debtor that maintains, or has maintained, financial records on the basis of a fiscal rather than a calendar year may report fiscal year income. Identify the beginning and ending dates of the debtor's fiscal year.) If a joint petition is filed, state income for each spouse separately. (Married debtors filing under chapter 12 or chapter 13 must state income of both spouses whether or not a joint petition is filed, unless the spouses are separated and a joint petition is not filed.)

AMOUNT \$-61,449.55	SOURCE Brown's Grading & Grinding, Inc. 1/09 - 3/16/09
	Gross Receipts: \$98,664.29 Net Income: \$-61,449.55
\$-270,820.24	Brown's Grading & Grinding, Inc. 2008
	Gross Receipts: \$1,413,256.61 Net Income: \$-270,820.24

	Case 09-01975-hb	Doc 1 Filed 03/17/09 Entered 03/17/09 17:22:45 Desc Main Document Page 79 of 95
	AMOUNT \$-810,444.00	SOURCE Brown's Grading & Grinding, Inc. 2007
		Gross Receipts: \$1,883,304.00 Net Income: \$-810,444.00
	\$-780,840.00	Brown's Grading & Grinding, Inc. 2006
		Gross Receipts: \$1,966,642.00 Net Income: \$-780,840.00
	2. Income other than from	employment or operation of business
:		received by the debtor other than from employment, trade, profession, or operation of the debtor's busine iately preceding the commencement of this case. Give particulars. If a joint petition is filed, state income

State the amount of income received by the debtor other than from employment, trade, profession, or operation of the debtor's business during the **two years** immediately preceding the commencement of this case. Give particulars. If a joint petition is filed, state income for each spouse separately. (Married debtors filing under chapter 12 or chapter 13 must state income for each spouse whether or not a joint petition is filed, unless the spouses are separated and a joint petition is not filed.)

AMOUNT SOURCE

3. Payments to creditors

None

None

Complete a. or b., as appropriate, and c.

a. *Individual or joint debtor(s) with primarily consumer debts.* List all payments on loans, installment purchases of goods or services, and other debts to any creditor made within **90 days** immediately preceding the commencement of this case unless the aggregate value of all property that constitutes or is affected by such transfer is less than \$600. Indicate with an (*) any payments that were made to a creditor on account of a domestic support obligation or as part of an alternative repayment schedule under a plan by an approved nonprofit budgeting and creditor counseling agency. (Married debtors filing under chapter 12 or chapter 13 must include payments by either or both spouses whether or not a joint petition is filed, unless the spouses are separated and a joint petition is not filed.)

NAME AND ADDRESS	DATES OF		AMOUNT STILL
OF CREDITOR	PAYMENTS	AMOUNT PAID	OWING

b. Debtor whose debts are not primarily consumer debts: List each payment or other transfer to any creditor made within **90 days** immediately preceding the commencement of the case unless the aggregate value of all property that constitutes or is affected by such transfer is less than \$5,475. If the debtor is an individual, indicate with an asterisk (*) any payments that were made to a creditor on account of a domestic support obligation or as part of an alternative repayment schedule under a plan by an approved nonprofit budgeting and creditor counseling agency. (Married debtors filing under chapter 12 or chapter 13 must include payments by either or both spouses whether or not a joint petition is filed, unless the spouses are separated and a joint petition is not filed.)

NAME AND ADDRESS OF CREDITOR AT & T POST OFFICE BOX 105262 ATLANTA, GA 30348	DATES OF PAYMENTS/ TRANSFERS Payment on utilities on the following dates:	AMOUNT PAID OR VALUE OF TRANSFERS \$655.86	AMOUNT STILL OWING \$623.03
	1/9/09 \$655.86		
BC CANNON CO INC 2501 RUTHERFORD ROAD GREENVILLE, SC 29609	Payment for signs on the following dates:	\$2,000.00	\$2,430.70
	12/29/08 \$2,000.00		
BANK OF AMERICA POST OFFICE BOX 60073 CITY OF INDUSTRY, CA 91716	Payment towards credit card on the following dates:	\$794.06	\$24,207.21
	1/30/09 \$794.06		

None

Case 09-01975-hb Doc 1 Filed 03/17/09 Entered 03/17/09 17:22:45 Desc Main Document Page 80 of 95

NAME AND ADDRESS OF CREDITOR BLANCHARD CAT POST OFFICE BOX 402197 ATLANTA, GA 30384	DATES OF PAYMENTS/ TRANSFERS Payment for repair to grinder on the following dates:	AMOUNT PAID OR VALUE OF TRANSFERS \$964.60	AMOUNT STILL OWING \$0.00
BRIDGEFIELD CASUALTY INSURANCE POST OFFICE BOX 32034 LAKELAND, FL 33802	2/26/09 \$964.60 Payment for worker compensation insurance premiums on the following dates:	\$5,588.55	\$2,007.91
CATERPILLER FINANCIAL SERVICES SERVICES CORPORATION POST OFFICE BOX 340001 NASHVILLE, TN 37203	1/30/09 \$2,958.54 2/16/09 \$2,630.01 Payment towards equipment loan on the following dates:	\$2,748.04	\$75,261.61
CNH CAPITAL AMERICA LLC POST OFFICE BOX 0507 CAROL STREAM, IL 60132	12/17/08 \$1,374.02 12/29/08 \$1,374.02 Payment towards equipment loan on the following dates:	\$820.60	\$15,685.42
COMMERCIAL CREDIT GROUP INC 121 WEST TRADE STREET SUITE 2100 CHARLOTTE, NC 28202	12/17/08 \$820.60 Payment towards equipment loan on the following dates: 12/17/08 \$5,281.00 12/17/08 \$5,291.00 12/23/08 \$4,648.00	\$20,501.00	\$369,426.20
CORNERSTONE NATIONAL POST OFFICE BOX 428 EASLEY, SC 29641	2/27/09 \$5,281.00 Payment towards equipment loan on the following dates:	\$12,961.09	\$795,211.00
DAKOTA FINANCIAL 10100 SANTA MONICA BLVD SUITE 300 LOS ANGELES, CA 90067	12/17/08\$8,500.0012/22/08\$4,461.0912/18/08\$2,420.001/30/09\$2,420.002/27/09\$2,420.00	\$2,420.00	\$2,420.00 per month
FIRST CITIZENS BANK VENDOR LEASING RWN28 POST OFFICE BOX 63034 CHARLOTTE, NC 28263	Payment towards equipment lease on the following dates:	\$4,568.56	\$70,310.73
HANOVER INSURANCE GROUP POST OFFICE BOX 4031 WOBURN, MA 01888	12/16/08 \$1,270.48 12/23/08 \$2,530.96 3/6/09 \$ 767.12 Payment towards auto insurance premiums on the following dates: 12/11/08 \$11,015.89 12/17/08 \$ 5,503.80 1/13/09 \$ 5,086.20	\$31,568.34	\$2,975.40
	1/13/09 \$ 5,086.20 1/13/09 \$ 4,876.25 2/6/09 \$ 5,086.20		

Case	09-0	1975-	hb	Doo
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Doc 1 Filed 03/17/09 Entered 03/17/09 17:22:45 Desc Main Document Page 81 of 95

NAME AND ADDRESS OF CREDITOR HILLTOP GRADING INC 338 MCMAHAN ROAD PIEDMONT, SC 29673	DATES OF PAYMENTS/ TRANSFERS Payment to grading contractor on the following dates:	AMOUNT PAID OR VALUE OF TRANSFERS \$9,135.00	AMOUNT STILL OWING \$0.00
JOHN DEERE CREDIT POST OFFICE BOX 4450 CAROL STREAM, IL 60197	12/11/08 \$6,895.00 1/30/09 \$2,240.00 Payment towards equipment loan on the following dates:	\$9,315.82	\$87,195.74
KOMATSU FINANCIAL POST OFFICE BOX 99303 CHICAGO, IL 60693	12/17/08 \$6,288.18 12/29/08 \$3,027.64 Payment towards equipment loan on the following dates:	\$12,499.71	\$219,468.55
LINDSAY OIL POST OFFICE BOX 381 PICKENS, SC 29671	12/17/08 \$2,423.20 12/17/08 \$1,743.37 2/27/09 \$2,423.20 2/27/09 \$2,423.20 2/27/09 \$1,743.37 2/27/09 \$1,743.37 Payment for fuel/oil purchases on the following dates:	\$37,384.27	\$0.00
MSP RENTS POST OFFICE BOX 60691 CHARLOTTE, NC 28260	12/10/08 \$12,440.03 12/10/08 \$ 3,041.65 1/9/09 \$ 9,390.08 1/9/09 \$ 2,236.86 2/9/09 \$ 6,058.83 2/9/09 \$ 4,216.82 Payment for equipment rental on the following dates:	\$3,094.06	\$43.97
PANAGAKOS ASPHALT PAVING INC POST OFFICE BOX 25699 GREENVILLE, SC 29616	2/27/09 \$3,094.06 Payment to asphalt contactor on the following dates:	\$1,060.00	\$3,983.26
RENAISSANCE OUTDOORS INC POST OFFICE BOX 1768 EASLEY, SC 29640	1/8/09 \$1,060.00 Payment to subcontractor on the following dates:	\$700.00	\$4,665.23
RMD ONE STOP 2304 FARRS BRIDGE ROAD EASLEY, SC 29640	3/6/09 \$700.00 Payment for fuel on the following dates:	\$1,787.05	\$0.00
SUNBELT RENTAL POST OFFICE BOX 409211 ATLANTA, GA 30384	12/17/08 \$825.69 2/2/09 \$961.36 Payment for equipment rental on the following dates:	\$2,260.09	\$879.82
TRITT CONTRACTING INC 295 SHELBY LANE JASPER, GA 30143	2/25/09 \$2,260.09 Payment to subcontractor on the following dates: 12/29/08 \$1,000.00	\$1,000.00	\$4,500.00

	Case 09-01975-hb E	Doc 1 Filed Docu		Entered 03 age 82 of 95	8/17/09 17:22:45 5	Desc Main
						5
WACHO POST O	AND ADDRESS OF CREDITOR DVIA DFFICE BOX 530554 TA, GA 30353		DATES OF PAYMENTS/ TRANSFERS Payment tow F-350 on the dates:	ards 2006 For following	AMOUN PAID OI VALUE O TRANSFER d \$744.50	T R F AMOUNT STILL S OWING
			12/29/08 \$7	44.50		
None	c. <i>All debtors:</i> List all payment creditors who are or were inside spouses whether or not a joint p	rs. (Married debto	rs filing under cl	hapter 12 or chap	oter 13 must include payn	
	AND ADDRESS OF CREDITOR A RELATIONSHIP TO DEBTOR	AND	DATE OF PAY	MENT	AMOUNT PAI	AMOUNT STILL D OWING
	4. Suits and administrative pr	oceedings, execut	ions, garnishme	ents and attachn	nents	
None	a. List all suits and administrative this bankruptcy case. (Married d whether or not a joint petition is	lebtors filing under	r chapter 12 or c	hapter 13 must in	nclude information conce	
	N OF SUIT SE NUMBER NATU	RE OF PROCEED		RT OR AGENC LOCATION	Y STATUS DISPOSI	
None	b. Describe all property that has preceding the commencement of property of either or both spouse filed.)	f this case. (Marrie	d debtors filing	under chapter 12	or chapter 13 must inclu	ide information concerning
	AND ADDRESS OF PERSON FO ENEFIT PROPERTY WAS SEIZE		ATE OF SEIZU		RIPTION AND VALUE PROPERTY	OF
	5. Repossessions, foreclosures	and returns				
None	List all property that has been re returned to the seller, within one or chapter 13 must include infor spouses are separated and a join	e year immediately mation concerning	y preceding the c g property of eith	commencement o	f this case. (Married debt	tors filing under chapter 12
CREDI' Cateri Servic Post o	AND ADDRESS OF TOR OR SELLER PILLER FINANCIAL SES CORPORATION OFFICE BOX 340001 ILLE, TN 37203	FO	E OF REPOSSE RECLOSURE S NNSFER OR RE	ALE, DES TURN PRC MAR	CRIPTION AND VALU PROPERTY DPERTY: Caterpiller RKET VALUE: \$65,00 ICIENCY: \$75,261.61	420E Backhoe 10.00
POST O	FINANCIAL SERVICES OFFICE BOX 7247-0236 DELPHIA, PA 19170	3/13/09)	(Ser MAF	DPERTY: Volvo L60F rial/Model # 1577) RKET VALUE: \$95,000 FICIENCY: \$109,816.00	0.00
POST O	FINANCIAL SERVICES OFFICE BOX 7247-0236 OELPHIA, PA 19170	3/16/09)	(Ser MAF	DPERTY: Volvo SC21(ial/Model # 0015) RKET VALUE: \$125,0(ICIENCY: \$127,301.2	00.00

	Case 09-01975-hb	Doc 1	Filed 03/17/09 E Document Pag	ntered 03/17/09 e 83 of 95	17:22:45	Desc Main
	6. Assignments and receive	erships				
None	a. Describe any assignment of this case. (Married debtors fi joint petition is filed, unless	ling under c	hapter 12 or chapter 13 must	include any assignment		
NAME A	ND ADDRESS OF ASSIGNE	Έ	DATE OF ASSIGNMENT	TERMS OF AS	SIGNMENT (DR SETTLEMENT
None	b. List all property which ha preceding the commencement property of either or both spe- filed.)	nt of this case	e. (Married debtors filing und	ler chapter 12 or chapter	13 must includ	le information concerning
		N	AME AND LOCATION			
	ND ADDRESS USTODIAN		OF COURT ASE TITLE & NUMBER	DATE OF ORDER		TION AND VALUE OF ROPERTY
	7. Gifts					
None	List all gifts or charitable co and usual gifts to family mer aggregating less than \$100 p either or both spouses wheth	nbers aggreg er recipient.	ating less than \$200 in value (Married debtors filing unde	e per individual family m r chapter 12 or chapter 1	ember and char 3 must include	ritable contributions gifts or contributions by
	AND ADDRESS OF OR ORGANIZATION		ELATIONSHIP TO DEBTOR, IF ANY	DATE OF GIF		IPTION AND IE OF GIFT
	8. Losses					
None	List all losses from fire, theft since the commencement of spouses whether or not a join	this case. (N	Married debtors filing under	chapter 12 or chapter 13	must include le	osses by either or both
OF	PTION AND VALUE PROPERTY RTY: 1996 Ford Dual Whe	el Drive	LOSS WAS CO BY INSUR Vehicle damaged	N OF CIRCUMSTANCE OVERED IN WHOLE OI ANCE, GIVE PARTICU d in collision. Hanov Ind debtor used the fu yments:	R IN PART JLARS er Insurance	DATE OF LOSS 7/3/08
			Volvo Financial Komatsu Financ Wachovia Internal Revenue Omni Fasteners	\$4,473.91 ial \$1,828.18 \$ 757.70 e Service \$ 511.84 \$ 11.88		

Case 09-01975-hb Doc 1 Filed 03/17/09 Entered 03/17/09 17:22:45 Desc Main Document Page 84 of 95

9. Payments related to debt counseling or bankruptcy

None List conc

None

None

None

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List all payments made or property transferred by or on behalf of the debtor to any persons, including attorneys, for consultation concerning debt consolidation, relief under the bankruptcy law or preparation of the petition in bankruptcy within **one year** immediately preceding the commencement of this case.

NAME AND ADDRESS OF PAYEE Skinner Law Firm, LLC Post Office Box 1843 Greenville, SC 29601 DATE OF PAYMENT, NAME OF PAYOR IF OTHER THAN DEBTOR 3/09 AMOUNT OF MONEY OR DESCRIPTION AND VALUE OF PROPERTY Attorney Fees: \$23,961.00 (To be billed at \$275.00 per hour for the Attorney's time; \$150.00 per hour for the time of an associate; and, \$100.00 per hour for the time of a paralegal/legal assistant) Court Filing Fees: \$1,039.00

7

10. Other transfers

a. List all other property, other than property transferred in the ordinary course of the business or financial affairs of the debtor, transferred either absolutely or as security within **two years** immediately preceding the commencement of this case. (Married debtors filing under chapter 12 or chapter 13 must include transfers by either or both spouses whether or not a joint petition is filed, unless the spouses are separated and a joint petition is not filed.)

NAME AND ADDRESS OF TRANSFEREE,		DESCRIBE PROPERTY TRANSFERRED
RELATIONSHIP TO DEBTOR	DATE	AND VALUE RECEIVED
VARIOUS TRANSFERS		See list of transfers attached to the Statement of
		Financial Affairs as Exhibit "1" and incorporated
		herewith by reference.

b. List all property transferred by the debtor within **ten years** immediately preceding the commencement of this case to a self-settled trust or similar device of which the debtor is a beneficiary.

NAME OF TRUST OR OTHER DEVICE

DATE(S) OF TRANSFER(S) AMOUNT OF MONEY OR DESCRIPTION AND VALUE OF PROPERTY OR DEBTOR'S INTEREST IN PROPERTY

11. Closed financial accounts

List all financial accounts and instruments held in the name of the debtor or for the benefit of the debtor which were closed, sold, or otherwise transferred within **one year** immediately preceding the commencement of this case. Include checking, savings, or other financial accounts, certificates of deposit, or other instruments; shares and share accounts held in banks, credit unions, pension funds, cooperatives, associations, brokerage houses and other financial institutions. (Married debtors filing under chapter 12 or chapter 13 must include information concerning accounts or instruments held by or for either or both spouses whether or not a joint petition is filed, unless the spouses are separated and a joint petition is not filed.)

	TYPE OF ACCOUNT, LAST FOUR
	DIGITS OF ACCOUNT NUMBER,
NAME AND ADDRESS OF INSTITUTION	AND AMOUNT OF FINAL BALANCE

AMOUNT AND DATE OF SALE OR CLOSING

12. Safe deposit boxes

List each safe deposit or other box or depository in which the debtor has or had securities, cash, or other valuables within **one year** immediately preceding the commencement of this case. (Married debtors filing under chapter 12 or chapter 13 must include boxes or depositories of either or both spouses whether or not a joint petition is filed, unless the spouses are separated and a joint petition is not filed.)

NAME AND ADDRESS OF BANK OR OTHER DEPOSITORY NAMES AND ADDRESSES OF THOSE WITH ACCESS TO BOX OR DEPOSITORY

DESCRIPTION OF CONTENTS DATE OF TRANSFER OR SURRENDER, IF ANY

Case 09-01975-hb Doc 1 sc Main Document Page 85 of 95 8 13. Setoffs None List all setoffs made by any creditor, including a bank, against a debt or deposit of the debtor within 90 days preceding the \boxtimes commencement of this case. (Married debtors filing under chapter 12 or chapter 13 must include information concerning either or both spouses whether or not a joint petition is filed, unless the spouses are separated and a joint petition is not filed.) NAME AND ADDRESS OF CREDITOR DATE OF SETOFF AMOUNT OF SETOFF 14. Property held for another person None List all property owned by another person that the debtor holds or controls. DESCRIPTION AND VALUE OF NAME AND ADDRESS OF OWNER PROPERTY LOCATION OF PROPERTY 15. Prior address of debtor

None If the debtor has moved within three years immediately preceding the commencement of this case, list all premises which the debtor \boxtimes occupied during that period and vacated prior to the commencement of this case. If a joint petition is filed, report also any separate address of either spouse.

ADDRESS NAME USED 16. Spouses and Former Spouses

> If the debtor resides or resided in a community property state, commonwealth, or territory (including Alaska, Arizona, California, Idaho, Louisiana, Nevada, New Mexico, Puerto Rico, Texas, Washington, or Wisconsin) within eight years immediately preceding the commencement of the case, identify the name of the debtor's spouse and of any former spouse who resides or resided with the debtor in the community property state.

NAME

 \mathbb{N}

17. Environmental Information.

For the purpose of this question, the following definitions apply:

"Environmental Law" means any federal, state, or local statute or regulation regulating pollution, contamination, releases of hazardous or toxic substances, wastes or material into the air, land, soil, surface water, groundwater, or other medium, including, but not limited to, statutes or regulations regulating the cleanup of these substances, wastes, or material.

"Site" means any location, facility, or property as defined under any Environmental Law, whether or not presently or formerly owned or operated by the debtor, including, but not limited to, disposal sites.

"Hazardous Material" means anything defined as a hazardous waste, hazardous substance, toxic substance, hazardous material, pollutant, or contaminant or similar term under an Environmental Law

None a. List the name and address of every site for which the debtor has received notice in writing by a governmental unit that it may be liable or potentially liable under or in violation of an Environmental Law. Indicate the governmental unit, the date of the notice, and, if known, the Environmental Law:

		NAME AND ADDRESS OF	DATE OF	ENVIRONMENTAL			
SITE NA	ME AND ADDRESS	GOVERNMENTAL UNIT	NOTICE	LAW			
None	b. List the name and address	of every site for which the debtor provided	notice to a governmental u	init of a release of Hazardous			
\boxtimes	Material. Indicate the governmental unit to which the notice was sent and the date of the notice.						

Material. Indicate the governmental unit to which the notice was sent and the date of the notice.

	NAME AND ADDRESS OF	DATE OF	ENVIRONMENTAL
SITE NAME AND ADDRESS	GOVERNMENTAL UNIT	NOTICE	LAW

DATES OF OCCUPANCY



None

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Case 09-01975-hb Doc 1 Filed 03/17/09 Entered 03/17/09 17:22:45 Desc Main Document Page 86 of 95

9

None c. List all judicial or administrative proceedings, including settlements or orders, under any Environmental Law with respect to which the debtor is or was a party. Indicate the name and address of the governmental unit that is or was a party to the proceeding, and the docket number.

NAME AND ADDRESS OF GOVERNMENTAL UNIT

DOCKET NUMBER

STATUS OR DISPOSITION

18. Nature, location and name of business

None

a. *If the debtor is an individual*, list the names, addresses, taxpayer identification numbers, nature of the businesses, and beginning and ending dates of all businesses in which the debtor was an officer, director, partner, or managing executive of a corporation, partner in a partnership, sole proprietor, or was self-employed in a trade, profession, or other activity either full- or part-time within **six years** immediately preceding the commencement of this case, or in which the debtor owned 5 percent or more of the voting or equity securities within **six years** immediately preceding the commencement of this case.

If the debtor is a partnership, list the names, addresses, taxpayer identification numbers, nature of the businesses, and beginning and ending dates of all businesses in which the debtor was a partner or owned 5 percent or more of the voting or equity securities, within **six years** immediately preceding the commencement of this case.

If the debtor is a corporation, list the names, addresses, taxpayer identification numbers, nature of the businesses, and beginning and ending dates of all businesses in which the debtor was a partner or owned 5 percent or more of the voting or equity securities within **six years** immediately preceding the commencement of this case.

NAME Brown's Grading & Grinding, Inc. LAST FOUR DIGITS OF SOCIAL-SECURITY OR OTHER INDIVIDUAL TAXPAYER-I.D. NO. (ITIN)/ COMPLETE EIN 58-2481762 ADDRESS 110 Sanda Fasley, S0

ADDRESS 110 Sandalwood Drive Easley, SC 29640

NATURE OF BUSINESS Grading, Grinding & Utilities BEGINNING AND ENDING DATES 7/22/99 - Present

f/d/b/a Brown & Rampey, Inc. f/d/b/a Brown's Landscaping, Inc.

None b. Identify any business listed in response to subdivision a., above, that is "single asset real estate" as defined in 11 U.S.C. § 101.

NAME

None

ADDRESS

The following questions are to be completed by every debtor that is a corporation or partnership and by any individual debtor who is or has been, within **six years** immediately preceding the commencement of this case, any of the following: an officer, director, managing executive, or owner of more than 5 percent of the voting or equity securities of a corporation; a partner, other than a limited partner, of a partnership, a sole proprietor or self-employed in a trade, profession, or other activity, either full- or part-time.

(An individual or joint debtor should complete this portion of the statement **only** if the debtor is or has been in business, as defined above, within six years immediately preceding the commencement of this case. A debtor who has not been in business within those six years should go directly to the signature page.)

19. Books, records and financial statements

a. List all bookkeepers and accountants who within **two years** immediately preceding the filing of this bankruptcy case kept or supervised the keeping of books of account and records of the debtor.

NAME AND ADDRESS D. Craig Brown, Jr. 494 Hamburg Road Easley, SC 29640

Donald C. Brown, Sr. 110 Sandalwood Drive Easley, SC 29640 DATES SERVICES RENDERED 7/22/99 - Present

7/22/99 - Present

Case 09-01975-hb		Filed 03/17/09 Document Pa	Entered 03/17 age 87 of 95	7/09 17:22:45	Desc Main	
					10	0
NAME AND ADDRESS Cory L. Brown 494 Hamburg Road Easley, SC 29640				DATES SERVICES 7/22/99 - Present	RENDERED	
Bradshaw, Gordon & Clinkscales Post Office Box 16389 Greenville, SC 29606				Accounting Servio 5/06 - Present	ces	
Gaston & Gaston Post Office Box 1573 Easley, SC 29641				Accounting Servio 7/22/99 - Present	ces	
None b. List all firms or individuals of account and records, or pre-				g of this bankruptcy c	case have audited the books	
NAME Bradshaw, Gordon & Clinkscales	ADDRESS Post Office Greenville,			DATES SERVICES Accounting Servic 5/06 - Present		
None c. List all firms or individuals of the debtor. If any of the bo				possession of the boo	oks of account and records	
NAME D. Craig Brown, Jr.			ADDRESS 494 Hamburg R Easley, SC 2964			
Donald C. Brown, Sr.			110 Sandalwoo Easley, SC 2964			
Cory L. Brown			494 Hamburg R Easley, SC 2964			
Bradshaw, Gordon & Clinkscales			Post Office Box Greenville, SC 2			
None d. List all financial institution issued by the debtor within t					a financial statement was	
NAME AND ADDRESS Cornerstone National Bank Post Office Box 428 Easley, SC 29641			DATE IS Financia		d on an annual basis	
Community South Bank & Trust Post Office Box 2849 Easley, SC 29641			Financia	al statement issued	d on an annual basis	
Carolina First Post Office Box 100201 Columbia, SC 29202			Financia	al statement issued	d on an annual basis	
Commercial Credit Group 121 W. Trade Street, Suite 2100 Charlotte, NC 28202			Financia	al statement issued	d on an annual basis	
Dakota Financial ULC 10100 Santa Monica Blvd Suite 300 Los Angeles, CA 90067			Financia	al statement issued	d on an annual basis	
Blackstone Equipment Finance 1224 East Katella Avenue, Suite 20 Orange, CA 92887)5		Financia	al statement issued	d on an annual basis	

	Case 09-01975-hb		led 03/17/09 ocument	9 Entered 03/1 Page 88 of 95	17/09 17:22:4	45 Desc Main
	20. Inventories					1
None	a. List the dates of the last tw and the dollar amount and be			rty, the name of the per	son who supervise	ed the taking of each inventory,
DATE OF	FINVENTORY	INVENTORY S	SUPERVISOR			OUNT OF INVENTORY narket or other basis)
None	b. List the name and address	of the person hav	ving possession o	f the records of each of	the two inventorio	es reported in a., above.
DATE OF	FINVENTORY			ME AND ADDRESSES CORDS	S OF CUSTODIA	N OF INVENTORY
	21 . Current Partners, Offi	cers, Directors a	nd Shareholders	5		
None	a. If the debtor is a partnersh	ip, list the nature	and percentage of	of partnership interest o	f each member of	the partnership.
NAME A	ND ADDRESS		NATURE OF	INTEREST	PER	RCENTAGE OF INTEREST
None	b. If the debtor is a corporati controls, or holds 5 percent of					ho directly or indirectly owns,
D. Craig 494 Ham	ND ADDRESS Brown, Jr. Iburg Road SC 29640		TITLE President		NATURE ANI OF STOCK OV Owner of 519	
110 San	C. Brown, Sr. dalwood Drive SC 29640		Vice Preside	ent	Owner of 49%	% of Shares
	Brown ıburg Road SC 29640		Corporate S	secretary	Owner of 0%	of Shares
	22 . Former partners, offic	ers, directors and	d shareholders			
None	a. If the debtor is a partnersh commencement of this case.	ip, list each mem	ber who withdrey	w from the partnership	within one year in	nmediately preceding the
NAME		ADDR	ESS		DAT	E OF WITHDRAWAL
None	b. If the debtor is a corporati immediately preceding the c			nose relationship with th	ne corporation terr	ninated within one year
NAME A	ND ADDRESS		TITLE		DATE OF TER	MINATION
	23 . Withdrawals from a pa	artnership or dis	tributions by a c	corporation		
None						insider, including compensation rear immediately preceding the
OF RECI RELATION D. Craig 494 Ham	DNSHIP TO DEBTOR Brown, Jr. Iburg Road SC 29640		(See list of) Statement of		OR VAI 12/08 \$25 to the s Exhibit	OUNT OF MONEY DESCRIPTION AND LUE OF PROPERTY 5,300.00

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reference.)

NAME & ADDRESS OF RECIPIENT, RELATIONSHIP TO DEBTOR Cory L. Brown 494 Hamburg Road Easley, SC 29640 Corporate Secretary

of the case.

25. Pension Funds.

24. Tax Consolidation Group.

DATE AND PURPOSE OF WITHDRAWAL Loan Repayments from 1/1/08 - 12/08

(See list of payments attached to the Statement of Financial Affairs as Exhibit "2" and incorporated herewith by

AMOUNT OF MONEY OR DESCRIPTION AND VALUE OF PROPERTY \$17,700.00

NAME OF PARENT CORPORATION

None If the debtor is not an individual, list the name and federal taxpayer identification number of any pension fund to which the debtor, as an employer, has been responsible for contributing at any time within **six years** immediately preceding the commencement of the case.

If the debtor is a corporation, list the name and federal taxpayer identification number of the parent corporation of any consolidated

group for tax purposes of which the debtor has been a member at any time within six years immediately preceding the commencement

NAME OF PENSION FUND

TAXPAYER IDENTIFICATION NUMBER (EIN)

Best Case Bankruptcy

TAXPAYER IDENTIFICATION NUMBER (EIN)

DECLARATION UNDER PENALTY OF PERJURY ON BEHALF OF CORPORATION OR PARTNERSHIP

I declare under penalty of perjury that I have read the answers contained in the foregoing statement of financial affairs and any attachments thereto and that they are true and correct to the best of my knowledge, information and belief.

Date

None

 \boxtimes

Signature

Cory L. Brown Corporate Secretary

[An individual signing on behalf of a partnership or corporation must indicate position or relationship to debtor.]

Penalty for making a false statement: Fine of up to \$500,000 or imprisonment for up to 5 years, or both. 18 U.S.C. §§ 152 and 3571

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	District of South Caro	
In	re Brown's Grading & Grinding, Inc.	Case No.
	Debtor(s)	Chapter 11
	DISCLOSURE OF COMPENSATION OF AT	TORNEY FOR DEBTOR(S)
1.	Pursuant to 11 U.S.C. § 329(a) and Bankruptcy Rule 2016(b), I certify the compensation paid to me within one year before the filing of the petition in bank be rendered on behalf of the debtor(s) in contemplation of or in connection with t	kruptcy, or agreed to be paid to me, for services rendered or to
	For legal services, I have agreed to accept	\$23,961.00
		(To be billed at \$275.00 per hour for the Attorney's time; \$150.00 per hour for the time of an associate; and, \$100.00 per hour for the time of a paralegal/legal assistant)
	Prior to the filing of this statement I have received	\$0.00
	Balance Due	\$23,961.00
		(To be billed at \$275.00 per hour for the Attorney's time; \$150.00 per hour for the time of an associate; and, \$100.00 per hour for the time of a paralegal/legal assistant)
2.	The source of the compensation paid to me was:	
3.	The source of compensation to be paid to me is: Debtor Other (specify):	
4.	\boxtimes I have not agreed to share the above-disclosed compensation with any other p	person unless they are members and associates of my law firm.
	I have agreed to share the above-disclosed compensation with a person or per copy of the agreement, together with a list of the names of the people sharing	
5.	In return for the above-disclosed fee, I have agreed to render legal service for all	aspects of the bankruptcy case, including:
	 a. Analysis of the debtor's financial situation, and rendering advice to the debtor b. Preparation and filing of any petition, schedules, statement of affairs and plan c. Representation of the debtor at the meeting of creditors and confirmation hear d. [Other provisions as needed] Negotiations with secured creditors to reduce to market valu reaffirmation agreements and applications as needed; prepar 522(f)(2)(A) for avoidance of liens on household goods. 	which may be required; ring, and any adjourned hearings thereof; rine; exemption planning; preparation and filing of

Case 09-01975-hb Doc 1

Filed 03/17/09 Entered 03/17/09 17:22:45 Desc Main Document Page 91 of 95

In re Brown's Grading & Grinding, Inc.

Debtor(s)

Case No.

DISCLOSURE OF COMPENSATION OF ATTORNEY FOR DEBTOR(S)

(Continuation Sheet)

6. By agreement with the debtor(s), the above-disclosed fee does not include the following service:

Services not related to the bankruptcy case.

Disputes as to claims filed by Creditors.

Representation at any motion for relief from stay or negotiation of any settlement brought by the trustee or a creditor as a result of Debtor's failure to comply with the Plan.

Any court appearance or preparation of any motions or response to motions after the confirmation hearing including but not limited to amended Chapter 11 plans.

Conversion from Chapter 11 to Chapter 7 or from Chapter 7 to Chapter 11.

Adversary proceedings and appeals (including but not limited to Objections to Discharge, Objections to the Dischargability of any particular debt and Failing to Disclose or Withholding Assets and/or Creditors from the Court).

Should an Amendment be necessary to add any Creditors or make any changes to the Petition, said Amendment shall be prepared by Attorney for additional compensation of \$126.00 per Creditor, asset or other disclosure. Any additional services required not included in the original fee will be compensated at the rate of \$275.00 per hour Attorney time, \$100.00 per hour paralegal time.

CERTIFICATION

I certify that the foregoing is a complete statement of any agreement or arrangement for payment to me for representation of the debtor(s) in this bankruptcy proceeding.

Dated: March 13, 2009

/s/ Randy A. Skinner Randy A. Skinner 05412 Skinner Law Firm, LLC Post Office Box 1843 Greenville, SC 29601 (864) 232-2007 Fax: (864) 232-8496 bklawyer@bellsouth.net

United States Bankruptcy Court District of South Carolina

In re

Brown's Grading & Grinding, Inc.

Debtor

Case No.	
Chapter	11

LIST OF EQUITY SECURITY HOLDERS

Following is the list of the Debtor's equity security holders which is prepared in accordance with Rule 1007(a)(3) for filing in this chapter 11 case.

Name and last known address	Security	Number	Kind of
or place of business of holder	Class	of Securities	Interest

None

DECLARATION UNDER PENALTY OF PERJURY ON BEHALF OF CORPORATION OR PARTNERSHIP

I, the Corporate Secretary of the corporation named as the debtor in this case, declare under penalty of perjury that I have read the foregoing List of Equity Security Holders and that it is true and correct to the best of my information and belief.

Date March 17, 2009

Signature <u>/s/ Cory L. Brown</u> Cory L. Brown Corporate Secretary

Penalty for making a false statement or concealing property: Fine of up to \$500,000 or imprisonment for up to 5 years or both. 18 U.S.C §§ 152 and 3571.

0 continuation sheets attached to List of Equity Security Holders Copyright (c) 1996-2009 - Best Case Solutions - Evanston, IL - (800) 492-8037

LOCAL OFFICIAL FORM 1007-1(b) TO SC LBR 1007-1

United States Bankruptcy Court District of South Carolina

In re Brown's Grading & Grinding, Inc.

Debtor(s)

Case No. Chapter

11

CERTIFICATION VERIFYING CREDITOR MATRIX

The above named debtor, or attorney for the debtor if applicable, hereby certifies pursuant to South Carolina Local Bankruptcy Rule 1007-1 that the master mailing list of creditors submitted either on computer diskette, electronically filed via CM/ECF, or conventionally filed in a typed hard copy scannable format which has been compared to, and contains identical information to, the debtor's schedules, statements and lists which are being filed at this time or as they currently exist in draft form.

Master mailing list of creditors submitted via:

(a) _____ computer diskette

(b) _____ scannable hard copy (number of sheets submitted _____)

(c) <u>X</u> electronic version filed via CM/ECF

Date: March 17, 2009	/s/ Cory L. Brown		
	Cory L. Brown/Corporate Secretary		
	Signer/Title		
Date: March 17, 2009	/s/ Randy A. Skinner		
	Signature of Attorney		
	Randy A. Skinner 05412		
	Skinner & Associates		
	Post Office Box 1843		
	Greenville, SC 29602-1843		
	864-232-2007 Fax: 864-232-8496		
	Typed/Printed Name/Address/Telephone		
	05412		

District Court I.D. Number

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Case 09-01975-hb Doc 1 Filed 03/17/09 Entered 03/17/09 17:22:45 Desc Main Document Page 94 of 95

United States Bankruptcy Court District of South Carolina

Brown's Grading & Grinding, Inc. In re

Debtor(s)

Case No.

CORPORATE OWNERSHIP STATEMENT (RULE 7007.1)

Pursuant to Federal Rule of Bankruptcy Procedure 7007.1 and to enable the Judges to evaluate possible disqualification or recusal, the undersigned counsel for _____ Brown's Grading & Grinding, Inc.__ in the above captioned action, certifies that the following is a (are) corporation(s), other than the debtor or a governmental unit, that directly or indirectly own(s) 10% or more of any class of the corporation's(s') equity interests, or states that there are no entities to report under FRBP 7007.1:

■ None [*Check if applicable*]

March 17, 2009

Date

/s/ Randy A. Skinner Randy A. Skinner 05412 Signature of Attorney or Litigant Counsel for Brown's Grading & Grinding, Inc. Skinner & Associates Post Office Box 1843 Greenville, SC 29602-1843 864-232-2007 Fax:864-232-8496 bklawyer@bellsouth.net

Chapter 11 Case 09-01975-hb Doc 1

UNITED STATES BANKRUPTCY COURT DISTRICT OF SOUTH CAROLINA

In re: Brown's Grading & Grinding, Inc.

Case No. Chapter **11**

LIST OF EQUITY SECURITY HOLDERS

Registered Name of Holder of Security Last Known Address or Place of Business	Class of Security	Number Registered	Kind of Interest Registered
D. Craig Brown, Jr. 494 Hamburg Road Easley, SC 29640	COMMON	51% of Shares	VOTING
Donald C. Brown, Sr. 110 Sandalwood Drive Easley, SC 29640	COMMON	49% of Shares	VOTING