Case 09-05988-hb Doc 1 Filed 08/14/09 Entered 08/14/09 09:51:35 Desc Main Document Page 1 of 30

B1 (Official Form 1)(1/08)			Cument	ı a	ge i oi	30			
Uni	ted State District							Voluntary	Petition
Name of Debtor (if individual, enter Las Continental Southern Industri):		Name	of Joint Do	ebtor (Spouse	e) (Last, First	, Middle):	
All Other Names used by the Debtor in the last 8 years (include married, maiden, and trade names): DBA CSI; DBA CSI Plastics						used by the a maiden, and		in the last 8 years):	
Last four digits of Soc. Sec. or Individual (if more than one, state all) 57-0525361	l-Taxpayer I.D.	(ITIN) No./	Complete El		our digits o		r Individual-1	Гахрауег I.D. (ITIN) N	o./Complete EIN
Street Address of Debtor (No. and Street, 401 Furman Hall Road Greenville, SC	, City, and State		ZIP Code	Street	Address of	f Joint Debtor	r (No. and Str	reet, City, and State):	ZIP Code
County of Residence or of the Principal I	Place of Busines		<u> 29609</u>	Count	y of Reside	ence or of the	Principal Pla	ace of Business:	1
GREENVILLE									
Mailing Address of Debtor (if different fr PO Box 4650 Greenville, SC	om street addre	ess):	ZID Codo	Mailir	ng Address	of Joint Debt	tor (if differe	nt from street address):	ZIP Code
			ZIP Code 29608						ZIP Code
Location of Principal Assets of Business (if different from street address above):	Debtor								
Type of Debtor (Form of Organization) (Check one box) ☐ Individual (includes Joint Debtors) See Exhibit D on page 2 of this form. ☐ Corporation (includes LLC and LLP) ☐ Partnership ☐ Other (If debtor is not one of the above er check this box and state type of entity below	ntities, bw.)	(Check alth Care Bu Igle Asset Re Il U.S.C. § ilroad ockbroker mmodity Br earing Bank ner Tax-Exe	eal Estate as 101 (51B) oker mpt Entity i, if applicable exempt orgation of the United	e) anization d States	defined "incurr	the 1 ter 7 ter 9 ter 11 ter 12	Petition is Fi	busin	Recognition eding
Filing Fee (Charles Full Filing Fee attached Filing Fee to be paid in installments (attach signed application for the cour is unable to pay fee except in installm Filing Fee waiver requested (applicable attach signed application for the cour	applicable to in t's consideration nents. Rule 1000 ble to chapter 7	n certifying t 6(b). See Offi individuals o	hat the debtocial Form 3A only). Must	or Check	Debtor is if: Debtor's ato insider all applica A plan is Acceptance	a small busing not a small busing aggregate not a small busing affiliates; able boxes: being filed works of the pla	ncontingent I are less than with this petiti an were solici accordance v	s defined in 11 U.S.C. § or as defined in 11 U.S. iquidated debts (exclude 1\$2,190,000. on. ted prepetition from on with 11 U.S.C. § 1126(1)	ing debts owed the or more bb.
Statistical/Administrative Information ■ Debtor estimates that funds will be av □ Debtor estimates that, after any exem there will be no funds available for di	pt property is ex	xcluded and	administrati		es paid,		THIS	SPACE IS FOR COURT	USE ONLY
Estimated Number of Creditors	1,000- 5,000	5,001- 10,000	10,001- 25,000	25,001- 50,000	50,001- 100,000	OVER 100,000			
Estimated Assets So to \$50,001 to \$100,001 to \$500,000 to \$100,000 to \$100,00	to \$10	\$10,000,001 to \$50 million	\$50,000,001 to \$100 million	\$100,000,001 to \$500 million	\$500,000,001 to \$1 billion				
Estimated Liabilities	001 \$1,000,001 to \$10	\$10,000,001 to \$50	\$50,000,001 to \$100	\$100,000,001 to \$500	\$500,000,001 to \$1 billion				

Case 09-05988-hb Doc 1 Filed 08/14/09 Entered 08/14/09 09:51:35 Desc Main Document Page 2 of 30

B1 (Official Form 1)(1/08) Page 2 Name of Debtor(s): Voluntary Petition Continental Southern Industries, Inc (This page must be completed and filed in every case) All Prior Bankruptcy Cases Filed Within Last 8 Years (If more than two, attach additional sheet) Location Case Number: Date Filed: Where Filed: - None -Location Case Number: Date Filed: Where Filed: Pending Bankruptcy Case Filed by any Spouse, Partner, or Affiliate of this Debtor (If more than one, attach additional sheet) Name of Debtor: Case Number: Date Filed: - None -District: Relationship: Judge: Exhibit B Exhibit A (To be completed if debtor is an individual whose debts are primarily consumer debts.) (To be completed if debtor is required to file periodic reports (e.g., I, the attorney for the petitioner named in the foregoing petition, declare that I forms 10K and 10Q) with the Securities and Exchange Commission have informed the petitioner that [he or she] may proceed under chapter 7, 11, 12, or 13 of title 11, United States Code, and have explained the relief available pursuant to Section 13 or 15(d) of the Securities Exchange Act of 1934 under each such chapter. I further certify that I delivered to the debtor the notice and is requesting relief under chapter 11.) required by 11 U.S.C. §342(b). ☐ Exhibit A is attached and made a part of this petition. Signature of Attorney for Debtor(s) (Date) Exhibit C Does the debtor own or have possession of any property that poses or is alleged to pose a threat of imminent and identifiable harm to public health or safety? Yes, and Exhibit C is attached and made a part of this petition. No. Exhibit D (To be completed by every individual debtor. If a joint petition is filed, each spouse must complete and attach a separate Exhibit D.) ☐ Exhibit D completed and signed by the debtor is attached and made a part of this petition. If this is a joint petition: ☐ Exhibit D also completed and signed by the joint debtor is attached and made a part of this petition. Information Regarding the Debtor - Venue (Check any applicable box) Debtor has been domiciled or has had a residence, principal place of business, or principal assets in this District for 180 days immediately preceding the date of this petition or for a longer part of such 180 days than in any other District. There is a bankruptcy case concerning debtor's affiliate, general partner, or partnership pending in this District. Debtor is a debtor in a foreign proceeding and has its principal place of business or principal assets in the United States in this District, or has no principal place of business or assets in the United States but is a defendant in an action or proceeding [in a federal or state court] in this District, or the interests of the parties will be served in regard to the relief sought in this District. Certification by a Debtor Who Resides as a Tenant of Residential Property (Check all applicable boxes) Landlord has a judgment against the debtor for possession of debtor's residence. (If box checked, complete the following.) (Name of landlord that obtained judgment) (Address of landlord) Debtor claims that under applicable nonbankruptcy law, there are circumstances under which the debtor would be permitted to cure the entire monetary default that gave rise to the judgment for possession, after the judgment for possession was entered, and Debtor has included in this petition the deposit with the court of any rent that would become due during the 30-day period after the filing of the petition. Debtor certifies that he/she has served the Landlord with this certification. (11 U.S.C. § 362(1)).

B1 (Official Form 1)(1/08)

Page 3

Voluntary Petition

(This page must be completed and filed in every case)

Name of Debtor(s):

Continental Southern Industries, Inc

Signatures Signature(s) of Debtor(s) (Individual/Joint)

I declare under penalty of perjury that the information provided in this petition is true and correct.

[If petitioner is an individual whose debts are primarily consumer debts and has chosen to file under chapter 7] I am aware that I may proceed under chapter 7, 11, 12, or 13 of title 11, United States Code, understand the relief available under each such chapter, and choose to proceed under chapter 7. [If no attorney represents me and no bankruptcy petition preparer signs the petition] I have obtained and read the notice required by 11 U.S.C. §342(b).

I request relief in accordance with the chapter of title 11, United States Code, specified in this petition.

Signature of Debtor

Signature of Joint Debtor

Telephone Number (If not represented by attorney)

Date

Signature of Attorney*

X /s/ Randy A. Skinner

Signature of Attorney for Debtor(s)

Randy A. Skinner

Printed Name of Attorney for Debtor(s)

Skinner & Associates

Firm Name

Post Office Box 1843 Greenville, SC 29602-1843

Address

Email: bklawyer@bellsouth.net

864-232-2007 Fax: 864-232-8496

Telephone Number

August 13, 2009

Date

*In a case in which § 707(b)(4)(D) applies, this signature also constitutes a certification that the attorney has no knowledge after an inquiry that the information in the schedules is incorrect.

Signature of Debtor (Corporation/Partnership)

I declare under penalty of perjury that the information provided in this petition is true and correct, and that I have been authorized to file this petition on behalf of the debtor.

The debtor requests relief in accordance with the chapter of title 11, United States Code, specified in this petition.

▼ /s/ Robert R. McGowan Sr.

Signature of Authorized Individual

Robert R. McGowan Sr.

Printed Name of Authorized Individual

President, Treasurer and Director

Title of Authorized Individual

August 13, 2009

Date

Signature of a Foreign Representative I declare under penalty of perjury that the information provided in this petition

is true and correct, that I am the foreign representative of a debtor in a foreign proceeding, and that I am authorized to file this petition.

(Check only one box.)

- \square I request relief in accordance with chapter 15 of title 11. United States Code. Certified copies of the documents required by 11 U.S.C. §1515 are attached.
- ☐ Pursuant to 11 U.S.C. §1511, I request relief in accordance with the chapter of title 11 specified in this petition. A certified copy of the order granting recognition of the foreign main proceeding is attached.

Signature of Foreign Representative

Printed Name of Foreign Representative

Date

Signature of Non-Attorney Bankruptcy Petition Preparer

I declare under penalty of perjury that: (1) I am a bankruptcy petition preparer as defined in 11 U.S.C. § 110; (2) I prepared this document for compensation and have provided the debtor with a copy of this document and the notices and information required under 11 U.S.C. §§ 110(b), 110(h), and 342(b); and, (3) if rules or guidelines have been promulgated pursuant to 11 U.S.C. § 110(h) setting a maximum fee for services chargeable by bankruptcy petition preparers, I have given the debtor notice of the maximum amount before preparing any document for filing for a debtor or accepting any fee from the debtor, as required in that section. Official Form 19 is attached.

Printed Name and title, if any, of Bankruptcy Petition Preparer

Social-Security number (If the bankrutpcy petition preparer is not an individual, state the Social Security number of the officer, principal, responsible person or partner of the bankruptcy petition preparer.)(Required by 11 U.S.C. § 110.)

Date

Address

Signature of Bankruptcy Petition Preparer or officer, principal, responsible person, or partner whose Social Security number is provided above.

Names and Social-Security numbers of all other individuals who prepared or assisted in preparing this document unless the bankruptcy petition preparer is not an individual:

If more than one person prepared this document, attach additional sheets conforming to the appropriate official form for each person.

A bankruptcy petition preparer's failure to comply with the provisions of title 11 and the Federal Rules of Bankruptcy Procedure may result in fines or imprisonment or both 11 U.S.C. §110; 18 U.S.C. §156.

In re: Continental Southern Industries, Inc.

Case No. Chapter 11

STATEMENT REGARDING AUTHORITY TO SIGN AND FILE PETITION

I, Glenn R. Goodwin, declare under penalty of perjury that I am a Director and Shareholder of Continental Southern Industries, Inc., a South Carolina Corporation and that on August 6, 2009 the following resolution was duly adopted by the officers of this Corporation:

"Whereas, it is in the best interest of this Corporation to file a voluntary petition in the United State Bankruptcy Court pursuant to Chapter 11 of Title 11 of the United States Code;

Be It Therefore Resolved, that Robert R. McGowan, Sr., President, Treasurer and a Director, of this Corporation, is authorized and directed to execute and deliver all documents necessary to perfect the filing of a Chapter 11 voluntary bankruptcy case on behalf of the Corporation; and

Be It Further Resolved, that **Robert R. McGowan, Sr., President, Treasurer** and a **Director,** of this Corporation, is authorized and directed to appear in all bankruptcy proceedings on behalf of the Corporation, and to otherwise do and perform all acts and deeds and to execute and deliver all necessary documents on behalf of the corporation in connection with such bankruptcy case; and

Be It Further Resolved, that Robert R. McGowan, Sr., President, Treasurer and a Director of this Corporation, is authorized and directed to employ Randy A. Skinner, attorney and the law firm of Skinner Law Firm, LLC to represent the Corporation in such bankruptcy case."

August 6, 2009

Continental Southern Industries, Inc.

flem R. Am

By: Glenn R. Goodwin

Its: Director and Shareholder



In re: Continental Southern Industries, Inc.

Case No. Chapter 11

STATEMENT REGARDING AUTHORITY TO SIGN AND FILE PETITION

I, Barry P. Goodwin, declare under penalty of perjury that I am a Director and a Shareholder of Continental Southern Industries, Inc., a South Carolina Corporation and that on August 6, 2009 the following resolution was duly adopted by the officers of this Corporation:

"Whereas, it is in the best interest of this Corporation to file a voluntary petition in the United State Bankruptcy Court pursuant to Chapter 11 of Title 11 of the United States Code;

Be It Therefore Resolved, that Robert R. McGowan, Sr., President, Treasurer and a Director of this Corporation, is authorized and directed to execute and deliver all documents necessary to perfect the filing of a Chapter 11 voluntary bankruptcy case on behalf of the Corporation; and

Be It Further Resolved, that Robert R. McGowan, Sr., President, Treasurer and a Director of this Corporation, is authorized and directed to appear in all bankruptcy proceedings on behalf of the Corporation, and to otherwise do and perform all acts and deeds and to execute and deliver all necessary documents on behalf of the corporation in connection with such bankruptcy case; and

Be It Further Resolved, that Robert R. McGowan, Sr., President, Treasurer and a Director of this Corporation, is authorized and directed to employ Randy A. Skinner, attorney and the law firm of Skinner Law Firm, LLC to represent the Corporation in such bankruptcy case."

August 6, 2009

Continental Southern Industries, Inc.

By: Barry P. Goodwin

Its: Director and Shareholder

An

In re: Continental Southern Industries, Inc.

Case No. Chapter 11

STATEMENT REGARDING AUTHORITY TO SIGN AND FILE PETITION

I, Robert R. McGowan, Sr., declare under penalty of perjury that I am the President, Treasurer and a Director of Continental Southern Industries, Inc., a South Carolina Corporation and that on August 6, 2009 the following resolution was duly adopted by the officers of this Corporation:

"Whereas, it is in the best interest of this Corporation to file a voluntary petition in the United State Bankruptcy Court pursuant to Chapter 11 of Title 11 of the United States Code;

Be It Therefore Resolved, that Robert R. McGowan, Sr., President, Treasurer and a Director of this Corporation, is authorized and directed to execute and deliver all documents necessary to perfect the filing of a Chapter 11 voluntary bankruptcy case on behalf of the Corporation; and

Be It Further Resolved, that Robert R. McGowan, Sr., President, Treasurer and a Director of this Corporation, is authorized and directed to appear in all bankruptcy proceedings on behalf of the Corporation, and to otherwise do and perform all acts and deeds and to execute and deliver all necessary documents on behalf of the corporation in connection with such bankruptcy case; and

Be It Further Resolved, that Robert R. McGowan, Sr., President, Treasurer and a Director of this Corporation, is authorized and directed to employ Randy A. Skinner, attorney and the law firm of Skinner Law Firm, LLC to represent the Corporation in such bankruptcy case."

August 6, 2009

Continental Southern Industries, Inc.

Jane Dine (*

By: Robert R. McGowan, Sr.

Its: President, Treasurer and Director

Kn

In re: Continental Southern Industries, Inc.

Case No. Chapter 11

STATEMENT REGARDING AUTHORITY TO SIGN AND FILE PETITION

I, Melissa G. Sullivan, declare under penalty of perjury that I am the Secretary, a Director and a Shareholder of Continental Southern Industries, Inc., a South Carolina Corporation and that on August 6, 2009 the following resolution was duly adopted by the officers of this Corporation:

"Whereas, it is in the best interest of this Corporation to file a voluntary petition in the United State Bankruptcy Court pursuant to Chapter 11 of Title 11 of the United States Code;

Be It Therefore Resolved, that Robert R. McGowan, Sr., President, Treasurer and a Director of this Corporation, is authorized and directed to execute and deliver all documents necessary to perfect the filing of a Chapter 11 voluntary bankruptcy case on behalf of the Corporation; and

Be It Further Resolved, that Robert R. McGowan, Sr., President, Treasurer and a Director of this Corporation, is authorized and directed to appear in all bankruptcy proceedings on behalf of the Corporation, and to otherwise do and perform all acts and deeds and to execute and deliver all necessary documents on behalf of the corporation in connection with such bankruptcy case; and

Be It Further Resolved, Robert R. McGowan, Sr., President, Treasurer and a Director of this Corporation, is authorized and directed to employ Randy A. Skinner, attorney and the law firm of Skinner Law Firm, LLC to represent the Corporation in such bankruptcy case."

August 6, 2009

Continental Southern Industries, Inc.

By: Melissa G. Sullivan

Melsso G. S.

Its: Secretary, Director and Shareholder

Du

In re: Continental Southern Industries, Inc.

Case No. Chapter 11

STATEMENT REGARDING AUTHORITY TO SIGN AND FILE PETITION

I, Audrey G. Fant, declare under penalty of perjury that I am the Vice President and a Shareholder of Continental Southern Industries, Inc., a South Carolina Corporation and that on August 6, 2009 the following resolution was duly adopted by the officers of this Corporation:

"Whereas, it is in the best interest of this Corporation to file a voluntary petition in the United State Bankruptcy Court pursuant to Chapter 11 of Title 11 of the United States Code;

Be It Therefore Resolved, that Robert R. McGowan, Sr., President, Treasurer and a Director of this Corporation, is authorized and directed to execute and deliver all documents necessary to perfect the filing of a Chapter 11 voluntary bankruptcy case on behalf of the Corporation; and

Be It Further Resolved, that Robert R. McGowan, Sr., President, Treasurer and a Director of this Corporation, is authorized and directed to appear in all bankruptcy proceedings on behalf of the Corporation, and to otherwise do and perform all acts and deeds and to execute and deliver all necessary documents on behalf of the corporation in connection with such bankruptcy case; and

Be It Further Resolved, that Robert R. McGowan, Sr., President, Treasurer and a Director of this Corporation, is authorized and directed to employ Randy A. Skinner, attorney and the law firm of Skinner Law Firm, LLC to represent the Corporation in such bankruptcy case."

August 6, 2009

Continental Southern Industries, Inc.

By: Audrey G. Fant

Its: Vice President and Shareholder

Am

In re: Continental Southern Industries, Inc.

Case No. Chapter 11

STATEMENT REGARDING AUTHORITY TO SIGN AND FILE PETITION

I, Jocelyn G. McGowan, declare under penalty of perjury that I am a Shareholder of Continental Southern Industries, Inc., a South Carolina Corporation and that on August 6, 2009 the following resolution was duly adopted by the officers of this Corporation:

"Whereas, it is in the best interest of this Corporation to file a voluntary petition in the United State Bankruptcy Court pursuant to Chapter 11 of Title 11 of the United States Code;

Be It Therefore Resolved, that Robert R. McGowan, Sr., President, Treasurer and a Director, of this Corporation, is authorized and directed to execute and deliver all documents necessary to perfect the filing of a Chapter 11 voluntary bankruptcy case on behalf of the Corporation; and

Be It Further Resolved, that **Robert R. McGowan**, **Sr.**, **President**, **Treasurer** and a **Director**, of this Corporation, is authorized and directed to appear in all bankruptcy proceedings on behalf of the Corporation, and to otherwise do and perform all acts and deeds and to execute and deliver all necessary documents on behalf of the corporation in connection with such bankruptcy case; and

Be It Further Resolved, that Robert R. McGowan, Sr., President, Treasurer and a Director of this Corporation, is authorized and directed to employ Randy A. Skinner, attorney and the law firm of Skinner Law Firm, LLC to represent the Corporation in such bankruptcy case."

August 6, 2009

Confinental Southern Industries, Inc.

By: Jocelyn G. McGowan

lts: Shareholder

The following resolution is adopted by the written consent of all of the officers, directors and shareholders of Continental Southern Industries, Inc.

The corporation has adopted the following resolution:

RESOLVED, that the President, Treasurer and Director, Robert R. McGowan Sr., is authorized to file a Petition for Relief with the United States Bankruptcy Court for the District of South Carolina under the provisions of Chapter 11 and to take all action necessary to see that said petition and schedules are promptly filed including the contracting with an attorney for legal services.

FURTHER RESOLVED, that the corporation authorizes the entering of an agreement with Randy A. Skinner for representation in said Chapter 11 proceeding and to pay a fee of \$25,000.00 plus the filing fee for the filing of the Chapter 11 Bankruptcy Petition and representation of the Debtor at the Meeting of Creditors.

August 6, 2009

Continental Southern Industries, Inc.

By: Robert R. McGowan Sr.

Its: President, Treasurer and Director



The following resolution is adopted by the written consent of all of the officers, directors and shareholders of Continental Southern Industries, Inc.

The corporation has adopted the following resolution:

RESOLVED, that the President, Treasurer and Director, Robert R. McGowan Sr., is authorized to file a Petition for Relief with the United States Bankruptcy Court for the District of South Carolina under the provisions of Chapter 11 and to take all action necessary to see that said petition and schedules are promptly filed including the contracting with an attorney for legal services.

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August 6, 2009

Continental Southern Industries, Inc.

By: Glenn R. Goodwin

Its: Director and Shareholder



The following resolution is adopted by the written consent of all of the officers, directors and shareholders of Continental Southern Industries, Inc.

The corporation has adopted the following resolution:

RESOLVED, that the President, Treasurer and Director, Robert R. McGowan Sr., is authorized to file a Petition for Relief with the United States Bankruptcy Court for the District of South Carolina under the provisions of Chapter 11 and to take all action necessary to see that said petition and schedules are promptly filed including the contracting with an attorney for legal services.

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August 6, 2009

Continental Southern Industries, Inc.

By: Barry P. Goodwin

Its: Director and Shareholder



The following resolution is adopted by the written consent of all of the officers, directors and shareholders of Continental Southern Industries, Inc.

The corporation has adopted the following resolution:

RESOLVED, that the President, Treasurer and Director, Robert R. McGowan Sr., is authorized to file a Petition for Relief with the United States Bankruptcy Court for the District of South Carolina under the provisions of Chapter 11 and to take all action necessary to see that said petition and schedules are promptly filed including the contracting with an attorney for legal services.

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August 6, 2009

Continental Southern Industries, Inc.

By: Melissa G. Sullivan

Its: Secretary, Director and Shareholder



The following resolution is adopted by the written consent of all of the officers, directors and shareholders of Continental Southern Industries, Inc.

The corporation has adopted the following resolution:

RESOLVED, that the President, Treasurer and Director, Robert R. McGowan Sr., is authorized to file a Petition for Relief with the United States Bankruptcy Court for the District of South Carolina under the provisions of Chapter 11 and to take all action necessary to see that said petition and schedules are promptly filed including the contracting with an attorney for legal services.

FURTHER RESOLVED, that the corporation authorizes the entering of an agreement with Randy A. Skinner for representation in said Chapter 11 proceeding and to pay a fee of \$25,000.00 plus the filing fee for the filing of the Chapter 11 Bankruptcy Petition and representation of the Debtor at the Meeting of Creditors.

August 6, 2009

ontinental Southern Industries, Inc.

By: Jocelyn G. McGowan

Its: Shareholder

Da

The following resolution is adopted by the written consent of all of the officers, directors and shareholders of Continental Southern Industries, Inc.

The corporation has adopted the following resolution:

RESOLVED, that the President, Treasurer and Director, Robert R. McGowan Sr., is authorized to file a Petition for Relief with the United States Bankruptcy Court for the District of South Carolina under the provisions of Chapter 11 and to take all action necessary to see that said petition and schedules are promptly filed including the contracting with an attorney for legal services.

FURTHER RESOLVED, that the corporation authorizes the entering of an agreement with Randy A. Skinner for representation in said Chapter 11 proceeding and to pay a fee of \$25,000.00 plus the filing fee for the filing of the Chapter 11 Bankruptcy Petition and representation of the Debtor at the Meeting of Creditors.

August 6, 2009

Continental Southern Industries, Inc.

By: Audrey G. Fant

Its: Vice President and Shareholder



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B4 (Official Form 4) (12/07)

United States Bankruptcy Court District of South Carolina

In re	Continental Southern Industries, Inc			
		Debtor(s)	Chapter	11

LIST OF CREDITORS HOLDING 20 LARGEST UNSECURED CLAIMS

Following is the list of the debtor's creditors holding the 20 largest unsecured claims. The list is prepared in accordance with Fed. R. Bankr. P. 1007(d) for filing in this chapter 11 [or chapter 9] case. The list does not include (1) persons who come within the definition of "insider" set forth in 11 U.S.C. § 101, or (2) secured creditors unless the value of the collateral is such that the unsecured deficiency places the creditor among the holders of the 20 largest unsecured claims. If a minor child is one of the creditors holding the 20 largest unsecured claims, state the child's initials and the name and address of the child's parent or guardian, such as "A.B., a minor child, by John Doe, guardian." Do not disclose the child's name. See 11 U.S.C. § 112; Fed. R. Bankr. P. 1007(m).

(1)	(2)	(3)	(4)	(5)
Name of creditor and complete mailing address including zip code	Name, telephone number and complete mailing address, including zip code, of employee, agent, or department of creditor familiar with claim who may be contacted	Nature of claim (trade debt, bank loan, government contract, etc.)	Indicate if claim is contingent, unliquidated, disputed, or subject to setoff	Amount of claim [if secured, also state value of security]
AR FUNDING POST OFFICE BOX 16253 GREENVILLE, SC 29606	AR FUNDING POST OFFICE BOX 16253 GREENVILLE, SC 29606	FACTORING COMPANY		196,792.00
DCO ENVIRONMENTAL & RECYCLING 1900 LEE AVENUE JACKSON, MO 63755	DCO ENVIRONMENTAL & RECYCLING 1900 LEE AVENUE JACKSON, MO 63755	VENDOR		77,134.26
DUKE POWER PO BOX 70516 CHARLOTTE, NC 28272-0516	DUKE POWER PO BOX 70516 CHARLOTTE, NC 28272-0516	UTILITY		42,475.71
ENSLEY CORP PO BOX 5058 GREENSBORO, NC 27435- 5058	ENSLEY CORP PO BOX 5058 GREENSBORO, NC 27435-5058	VENDOR		41,714.20
ERA MARINE PO BOX 1154 HUDSON, WI 54016	ERA MARINE PO BOX 1154 HUDSON, WI 54016	POTENTIAL CLAIM AGAINST DEBTOR FOR ALLEGED DEFECTIVE PRODUCTS.	Disputed	250,000.00
FIRST NATIONAL BANK OF THE SOUTH PO BOX 3508 SPARTANBURG, SC 29304	FIRST NATIONAL BANK OF THE SOUTH PO BOX 3508 SPARTANBURG, SC 29304			121,563.00
GREENVILLE COUNTY TAX COLLECTOR PO BOX 19114 GREENVILLE, SC 29602-9114	GREENVILLE COUNTY TAX COLLECTOR PO BOX 19114 GREENVILLE, SC 29602-9114	PROPERTY TAXES FOR PERIOD ENDING 12/31/08		32,529.41
GREENVILLE COUNTY TAX COLLECTOR PO BOX 19114 GREENVILLE, SC 29602-9114	GREENVILLE COUNTY TAX COLLECTOR PO BOX 19114 GREENVILLE, SC 29602-9114	TAXES ON EQUIPMENT FOR PERIOD ENDING 12/31/07		30,890.18
GREENVILLE COUNTY TAX COLLECTOR PO BOX 19114 GREENVILLE, SC 29602-9114	GREENVILLE COUNTY TAX COLLECTOR PO BOX 19114	PROPERTY TAXES FOR PERIOD ENDING 12/31/2007		28,581.60

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B4 (Official Form 4) (12/07) - Cont.							
In re	Continental Southern Industries, Inc	Case No.					
	Debtor(s)						

LIST OF CREDITORS HOLDING 20 LARGEST UNSECURED CLAIMS

(Continuation Sheet)

(1)	(2)	(3)	(4)	(5)
Name of creditor and complete mailing address including zip code	Name, telephone number and complete mailing address, including zip code, of employee, agent, or department of creditor familiar with claim who may be contacted	Nature of claim (trade debt, bank loan, government contract, etc.)	Indicate if claim is contingent, unliquidated, disputed, or subject to setoff	Amount of claim [if secured, also state value of security]
GREENVILLE COUNTY TAX COLLECTOR PO BOX 19114 GREENVILLE, SC 29602-9114	GREENVILLE COUNTY TAX COLLECTOR PO BOX 19114 GREENVILLE, SC 29602-9114	TAXES ON EQUIPMENT FOR PERIOD ENDING 12/31/08		24,135.71
INTERNAL REVENUE SERVICE CENTRALIZED INSOLVENCY OPERATIONS POST OFFICE BOX 21126 PHILADELPHIA, PA 19114- 0326	INTERNAL REVENUE SERVICE CENTRALIZED INSOLVENCY OPERATIONS POST OFFICE BOX 21126 PHILADELPHIA, PA 19114-0326	TAXES FOR PERIOD ENDING 3/31/2007		24,251.54
INTERNAL REVENUE SERVICE CENTRALIZED INSOLVENCY OPERATIONS POST OFFICE BOX 21126 PHILADELPHIA, PA 19114- 0326	INTERNAL REVENUE SERVICE CENTRALIZED INSOLVENCY OPERATIONS POST OFFICE BOX 21126 PHILADELPHIA, PA 19114-0326	TAXES FOR PERIOD ENDING 9/30/2006		18,689.28
INTERNAL REVENUE SERVICE CENTRALIZED INSOLVENCY OPERATIONS POST OFFICE BOX 21126 PHILADELPHIA, PA 19114- 0326	INTERNAL REVENUE SERVICE CENTRALIZED INSOLVENCY OPERATIONS POST OFFICE BOX 21126 PHILADELPHIA, PA 19114-0326	TAXES FOR PERIOD ENDING 6/30/2006		9,185.81
INTERNAL REVENUE SERVICE CENTRALIZED INSOLVENCY OPERATIONS POST OFFICE BOX 21126 PHILADELPHIA, PA 19114- 0326	INTERNAL REVENUE SERVICE CENTRALIZED INSOLVENCY OPERATIONS POST OFFICE BOX 21126 PHILADELPHIA, PA 19114-0326	TAXES FOR PERIOD ENDING 6/30/2007		55,518.71
INTERNAL REVENUE SERVICE CENTRALIZED INSOLVENCY OPERATIONS POST OFFICE BOX 21126 PHILADELPHIA, PA 19114- 0326	INTERNAL REVENUE SERVICE CENTRALIZED INSOLVENCY OPERATIONS POST OFFICE BOX 21126 PHILADELPHIA, PA 19114-0326	TAXES		51,374.37
MATRIX POLYMERS INC GENERAL POST OFFICE PO BOX 30004 NEW YORK, NY 10087-0004	MATRIX POLYMERS INC GENERAL POST OFFICE PO BOX 30004 NEW YORK, NY 10087-0004	VENDOR		75,956.20
OGLETREE DEAKINS NASH SMOAK & STEWART PA PO BOX 89 COLUMBIA, SC 29202	OGLETREE DEAKINS NASH SMOAK & STEWART PA PO BOX 89 COLUMBIA, SC 29202	ATTORNEY'S FEES		12,094.78

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B4 (Official Form 4) (12/07) - Cont.							
In re	Continental Southern Industries, Inc	Case No.					
	Debtor(s)	_					

LIST OF CREDITORS HOLDING 20 LARGEST UNSECURED CLAIMS

(Continuation Sheet)

(1)	(2)	(3)	(4)	(5)
Name of creditor and complete mailing address including zip code	Name, telephone number and complete mailing address, including zip code, of employee, agent, or department of creditor familiar with claim who may be contacted	Nature of claim (trade debt, bank loan, government contract, etc.)	Indicate if claim is contingent, unliquidated, disputed, or subject to setoff	Amount of claim [if secured, also state value of security]
SC DEPT OF REVENUE	SC DEPT OF REVENUE	TAXES FOR	Disputed	66,033.18
POST OFFICE BOX 125 COLUMBIA, SC 29214	POST OFFICE BOX 125 COLUMBIA, SC 29214	PERIOD ENDING 12/31/2005		
THE ESTATE OF ELMER C GOODWIN C/O GLENN GOODWIN PO BOX 2757	THE ESTATE OF ELMER C GOODWIN C/O GLENN GOODWIN PO BOX 2757 GREENVILLE, SC 29602	12/31/2005		170,000.00
GREENVILLE, SC 29602 UNIQUE TRANSPORTATION PO BOX 87 VALE, NC 28168	UNIQUE TRANSPORTATION PO BOX 87 VALE, NC 28168	VENDOR		38,115.97

DECLARATION UNDER PENALTY OF PERJURY ON BEHALF OF A CORPORATION OR PARTNERSHIP

I, the President, Treasurer and Director of the corporation named as the debtor in this case, declare under penalty of perjury that I have read the foregoing list and that it is true and correct to the best of my information and belief.

Date	August 13, 2009	Signature	/s/ Robert R. McGowan Sr.
			Robert R. McGowan Sr.
			President, Treasurer and Director

Penalty for making a false statement or concealing property: Fine of up to \$500,000 or imprisonment for up to 5 years or both. 18 U.S.C. §§ 152 and 3571.

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United States Bankruptcy Court
District of South Carolina Case 09-05988-hb Doc 1

In re	Continental Southern Industries, Inc			
		Debtor(s)	Chapter	11

	DISCLOSURE OF COMPENSATION OF ATTORN	EY F	FOR DEBTOR(S)		
1. Pursuant to 11 U.S.C. § 329(a) and Bankruptcy Rule 2016(b), I certify that I am the attorney for the above-named debtor and compensation paid to me within one year before the filing of the petition in bankruptcy, or agreed to be paid to me, for services rendered on behalf of the debtor(s) in contemplation of or in connection with the bankruptcy case is as follows:					
	For legal services, I have agreed to accept	\$	23,961.00		
			(To be billed at a rate of \$300.00 per hour for the Attorney's time; \$150.00 per hour for the time of an associate; and, \$100.00 per hour for the time of a paralegal/legal assistant.)		
	Prior to the filing of this statement I have received	\$	5,000.00		
	Balance Due	\$	18,961.00		
			(To be billed at a rate of \$300.00 per hour for the Attorney's time; \$150.00 per hour for the time of an associate; and, \$100.00 per hour for the time of a paralegal/legal assistant.)		
2.	The source of the compensation paid to me was:				
	Debtor Other (specify):				
3.	The source of compensation to be paid to me is:				
	Debtor Other (specify):				
4.	I have not agreed to share the above-disclosed compensation with any other person unle	ess they	y are members and associates of my law firm.		
	I have agreed to share the above-disclosed compensation with a person or persons who copy of the agreement, together with a list of the names of the people sharing in the con				
5.	In return for the above-disclosed fee, I have agreed to render legal service for all aspects of	the bar	nkruptcy case, including:		
	 a. Analysis of the debtor's financial situation, and rendering advice to the debtor in determing. b. Preparation and filing of any petition, schedules, statement of affairs and plan which man confirmation of the debtor at the meeting of creditors and confirmation hearing, and and description. d. [Other provisions as needed] Negotiations with secured creditors to reduce to market value; exemply reaffirmation agreements and applications as needed; preparation and secured creditors on household goods. 	y be re ny adjo otion p	quired; ourned hearings thereof; olanning; preparation and filing of		
6.	By agreement with the debtor(s), the above-disclosed fee does not include the following ser Services not related to the bankruptcy case. Disputes as to claims filed by Creditors. Representation at any motion for relief from stay or negotiation of any creditor as a result of Debtor's failure to comply with the Plan. Any court appearance or preparation of any motions or response to mincluding but not limited to amended Chapter 11 plans. Conversion from Chapter 11 to Chapter 7 or from Chapter 7 to Chapter Adversary proceeding and appeals (including but not limited to Object Dischargabilty of any particular debt and Failing to Disclose or Withhou Court.) Should an Amendment be necessary to add any Creditors or make an shall be prepared by Attorney for additional compensation of \$126.00	v settle notion er 11. tions olding	to Discharge, Objections to the Assets and/or Creditors from the		
	Any additional services required not included in the original fee will be hour Attorney time, \$95.00 per hour paralegal time.				

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In re	Continental Southern Industries, Inc	Case No.	
	Debtor(s)	•	

DISCLOSURE OF COMPENSATION OF ATTORNEY FOR DEBTOR(S)

(Continuation Sheet)

		CERTIFICATION				
I certify that the foregoing is a complete statement of any agreement or arrangement for payment to me for representation of the debtor(s) in his bankruptcy proceeding.						
Dated:	August 13, 2009	/s/ Randy A. Skinner				
		Randy A. Skinner				
		Skinner & Associates				
		Post Office Box 1843				
		Greenville, SC 29602-1843				
		864-232-2007 Fax: 864-232-8496				
		bklawver@bellsouth.net				

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LOCAL OFFICIAL FORM 1007-1(b) TO SC LBR 1007-1

United States Bankruptcy Court District of South Carolina

In re Continental Southern Inde	ıstries, Inc	Case No.
	Debtor(s)	Chapter 11
СЕБ	CTIFICATION VERIFYING C	CREDITOR MATRIX
Bankruptcy Rule 1007-1 that the r CM/ECF, or conventionally filed in	naster mailing list of creditors submit n a typed hard copy scannable forma	able, hereby certifies pursuant to South Carolina Local tted either on computer diskette, electronically filed via nat which has been compared to, and contains identical iled at this time or as they currently exist in draft form.
Master mailing list of credit	ors submitted via:	
(a) com	puter diskette	
(b) scar (number of sheets	nable hard copy submitted)	
(c) X electro	onic version filed via CM/ECF	
August 42, 2000	/s/ Robert R. McGow	von St
Date: August 13, 2009	Robert R. McGowan	Sr./President, Treasurer and Director
	Signer/Title	
Date: August 13, 2009	/s/ Randy A. Skinner	
	Signature of Attorney Randy A. Skinner	
	Skinner & Associate	es
	Post Office Box 1843	
	Greenville, SC 29602 864-232-2007 Fax: 8	
	Typed/Printed Name/A	

District Court I.D. Number

ADVANCED PNEUMATICS 9708 ASHLEY DOWN CT FREDERICKSBURG VA 22408

AIRGAS NATIONAL WELDERS PO BOX 601985 CHARLOTTE NC 28260-1985

AMERICAN TOOL & ENGINEERING 102 INDUSTRIAL PARKWAY GREENE IA 50636-0599

APPLIED INDUSTRIAL TECHNOLOGIES PO BOX 905794 CHARLOTTE NC 28290-5794

AR FUNDING
POST OFFICE BOX 16253
GREENVILLE SC 29606

AUDREY G FANT 210 CAMILLE AVENUE GREENVILLE SC 29605

BARRY P GOODWIN 4008 TEN SCHILLINGS WAY RAVENEL SC 29470

BARRY P GOODWIN 4008 TEN SHILLINGS WAY RAVENEL SC 29470

BENEFIT RESOURCES PO BOX 168 GREENVILLE SC 29602

CINTAS 191 ELCON DRIVE GREENVILLE SC 29605

COMPANION P&C
PO BOX 6000
COLUMBIA SC 29260-6000

DCO ENVIRONMENTAL & RECYCLING 1900 LEE AVENUE JACKSON MO 63755

DELTACOM
PO BOX 740597
ATLANTA GA 30374-0597

DIVERSIFIED TOOL LLC 9909 WILLOW AVENUE GRANT MI 49327

DUKE POWER
PO BOX 70516
CHARLOTTE NC 28272-0516

ENSLEY CORP PO BOX 5058 GREENSBORO NC 27435-5058

ERA MARINE PO BOX 1154 HUDSON WI 54016

ESTES
PO BOX 25612
RICHMOND VA 23260

FENNELL CONTAINER
PO BOX 9001099
LOUISVILLE KY 40290-1099

FIRST NATIONAL BANK OF THE SOUTH 215 N PINE STREET PO BOX 2508 SPARTANBURG SC 29304

FIRST NATIONAL BANK OF THE SOUTH PO BOX 3508
SPARTANBURG SC 29304

GLENN R GOODWIN 224 EAST SEVEN OAKS DRIVE GREENVILLE SC 29605 GREEN GUARD FIRST AID SERVICE 4159 SHORELINE DRIVE EARTH CITY MO 63045

GREENVILLE COUNTY TAX COLLECTOR PO BOX 19114
GREENVILLE SC 29602-9114

GREENVILLE WATER
PO BOX 687
GREENVILLE SC 29602-0687

GREENVILLE WATER - FIRE PROTECTION PO BOX 687
GREENVILLE SC 29602

HOWARD C PACE 7505 A ENDOTRAIL GREENSBORO NC 27409

INTERNAL REVENUE SERVICE CENTRALIZED INSOLVENCY OPERATIONS POST OFFICE BOX 21126 PHILADELPHIA PA 19114-0326

J SCOTT HALE ESQ HAGAN DAVIS MANGUM BARRETT LANLEY & HALE 300 N GREENE STREET, STE 200 GREENSBORO NC 27401

JAMES D LOLLEY PO BOX 704 VALLEY AL 36854

JOCELYN G MCGOWAN 8 HEARTHSTONE LANE GREENVILLE SC 29615

KIMBERLY R MASON 424 HAMILTON PARKWAY EASLEY SC 29642

LIVINGSTON & HAVEN PO BOX 890218 CHARLOTTE NC 28289-0218

MATRIX POLYMERS INC GENERAL POST OFFICE PO BOX 30004 NEW YORK NY 10087-0004

MCKINLEY COOPER & CO LLP 555 N PLEASANTBURG DRIVE STE 225 GREENVILLE SC 29607

MELISSA G SULLIVAN 140 MCELRATH ROAD ARDEN NC 28704

MELISSA G SULLIVAN 140 MCELRATH RD ARDEN NC 28704

MID AMERICA OVERSEAS 610 AIRPORT SOUTH PKWY, STE 400 COLLEGE PARK GA 30349

MILACRON MARKETING PO BOX 740440 ATLANTA GA 30374-0440

MOTION INDUSTRIES PO BOX 404130 ATLANTA GA 30384

NEAL'S PALLET COMPANY PO BOX 992 BELMONT NC 28012

OGLETREE DEAKINS NASH SMOAK & STEWART PA PO BOX 89 COLUMBIA SC 29202

OHIO DEPARTMENT OF TAXATION PO BOX 16560 COLUMBUS OH 43216-6560

PAUL D HARRILL ESQ MCNAIR LAW FIRM PA PO BOX 11390 COLUMBIA SC 29211 PIEDMONT GLOVE MFG COMPANY 806 SHELBY HIGHWAY GAFFNEY SC 29341

PIEDMONT NATURAL GAS PO BOX 533500 ATLANTA GA 30353-3500

PLASTIC REVOLUTIONS INC PO BOX 1616 REIDSVILLE NC 27323

POLYMER COLOR SERVICES INC PO BOX 890995 CHARLOTTE NC 28289

PRATT INDUSTRIES
1410 OLD STAGE ROAD
SIMPSONVILLE SC 29681

PRECISION COLOR AND CHEMICAL PO BOX 1327 CONCORD NC 28086

PREFERRED FIRE PROTECTION 416 S MAIN STREET MAULDIN SC 29662

PRINTSOURCE 326A BUSINESS PARKWAY GREER SC 29651

REEL VIDEO & STILLS INC 700 D GARLINGTON ROAD GREENVILLE SC 29615

RIO TRANSPORT C/O AR FUNDING PO BOX 16253 29606

ROBERT A DOBSON III 1207 PELHAM ROAD GREENVILLE SC 29615 ROBERT R MCGOWAN 8 HEARTHSTONE LANE GREENVILLE SC 29615

ROBERT R MCGOWAN SR 8 HEARTHSTONE LANE GREENVILLE SC 29615

SC DEPT OF REVENUE POST OFFICE BOX 125 COLUMBIA SC 29214

SHIPCO TRANSPORT INC PO BOX 1411 HOBOKEN NJ 07030

SNELLING PERSONNEL SERVICES 1175 WOODS CROSSING SUITE 4 GREENVILLE SC 29607

SPRINT
PO BOX 219554
KANSAS CITY MO 64121-9554

SSDD CONSULTING
DAVE COURTNEY
604 STATE STREET
EATON RAPIDS MI 48827

THE ESTATE OF ELMER C GOODWIN C/O GLENN GOODWIN PO BOX 2757 GREENVILLE SC 29602

THOMAS OSOLINSKI 18 HOLMSBY LANE TAYLORS SC 29687

TOOL-RITE MACHINE 19 COURTLAND DRIVE GREENVILLE SC 29609 TRINET TRANSPORTATION 3608 ST CHARLES, SUITE 1B KIRKLAND QC H9H 3C3 CANADA

UNIQUE TRANSPORTATION PO BOX 87 VALE NC 28168

UNITED TOOD & MOLD INC 2809 GREENVILLE HIGHWAY EASLEY SC 29640

W.S. FREEMAN 831 WINGRAVE DR CHARLOTTE NC 28270

WEYMAN C CARTER ESQUIRE MCNAIR LAW FIRM PA 7 NORTH LAURENS ROAD STE 600 POST OFFICE BOX 447 GREENVILLE SC 29602 Case 09-05988-hb Doc 1 Filed 08/14/09 Entered 08/14/09 09:51:35 Desc Main Document Page 29 of 30

United States Bankruptcy CourtDistrict of South Carolina

	District of South Curon				
In re Continental Southern Industri	es, Inc	Case No.			
	Debtor(s)	Chapter			
CORPO	PRATE OWNERSHIP STATEME	ENT (RULE 7007.1)			
or recusal, the undersigned counsel for the following is a (are) corporation(s)	or <u>Continental Southern Industries</u> , other than the debtor or a governm	the Judges to evaluate possible disqualification, in the above captioned action, certifus mental unit, that directly or indirectly own there are no entities to report under FRB	fies that (s) 10%		
■ None [Check if applicable]					
August 13, 2009	/s/ Randy A. Skinner				
Date	Randy A. Skinner				
		Signature of Attorney or Litigant			
	Counsel for Continental Skinner & Associates	I Southern Industries, Inc			
	Post Office Box 1843				
	Greenville, SC 29602-1843	.			
	864-232-2007 Fax 864-232				

bklawyer@bellsouth.net

In re: Continental Southern Industries, Inc.

Case No. Chapter 11

LIST OF EQUITY SECURITY HOLDERS

Registered Name of Holder of Security Last Known Address or Place of Business	Class of Security	Number Registered	Kind of Interest Registered
Robert A. Dobson III 1207 Pelham Road Greenville SC 29615	200,000 shares	3.23% of shares	VOTING
Audrey G. Fant 210 Camille Avenue Greenville SC 29605	60,000 shares	.97% of shares	VOTING
Jocelyn G. McGowan 8 Hearthstone Lane Greenville SC 29615	1,485,000 shares	23.95% of shares	VOTING
Barry P. Goodwin 4008 Ten Schillings Way Ravenel, SC 29470	1,485,000 shares	23.95% of shares	VOTING
Glenn R. Goodwin 224 East Seven Oaks Drive Greenville SC 29605	1,485,000 shares	23.95% of shares	VOTING
Melissa G. Sullivan 140 McElrath Road Arden, NC 28704	1,485,000 shares	23.95% of shares	VOTING