

B1 (Official Form 1)(1/08)

United States Bankruptcy Court District of South Carolina		Voluntary Petition
Name of Debtor (if individual, enter Last, First, Middle): Assurance Waterproofing Co., Inc.		Name of Joint Debtor (Spouse) (Last, First, Middle):
All Other Names used by the Debtor in the last 8 years (include married, maiden, and trade names):		All Other Names used by the Joint Debtor in the last 8 years (include married, maiden, and trade names):
Last four digits of Soc. Sec. or Individual-Taxpayer I.D. (ITIN) No./Complete EIN (if more than one, state all) 57-0648406		Last four digits of Soc. Sec. or Individual-Taxpayer I.D. (ITIN) No./Complete EIN (if more than one, state all)
Street Address of Debtor (No. and Street, City, and State): 100 Kaminer Way Parkway Columbia, SC <div style="text-align: right;">ZIP Code 29210</div>		Street Address of Joint Debtor (No. and Street, City, and State): <div style="text-align: right;">ZIP Code</div>
County of Residence or of the Principal Place of Business: Richland		County of Residence or of the Principal Place of Business:
Mailing Address of Debtor (if different from street address): <div style="text-align: right;">ZIP Code</div>		Mailing Address of Joint Debtor (if different from street address): <div style="text-align: right;">ZIP Code</div>
Location of Principal Assets of Business Debtor (if different from street address above):		
Type of Debtor (Form of Organization) (Check one box) <input type="checkbox"/> Individual (includes Joint Debtors) <i>See Exhibit D on page 2 of this form.</i> <input checked="" type="checkbox"/> Corporation (includes LLC and LLP) <input type="checkbox"/> Partnership <input type="checkbox"/> Other (If debtor is not one of the above entities, check this box and state type of entity below.)	Nature of Business (Check one box) <input type="checkbox"/> Health Care Business <input type="checkbox"/> Single Asset Real Estate as defined in 11 U.S.C. § 101 (51B) <input type="checkbox"/> Railroad <input type="checkbox"/> Stockbroker <input type="checkbox"/> Commodity Broker <input type="checkbox"/> Clearing Bank <input checked="" type="checkbox"/> Other <hr/> Tax-Exempt Entity (Check box, if applicable) <input type="checkbox"/> Debtor is a tax-exempt organization under Title 26 of the United States Code (the Internal Revenue Code).	Chapter of Bankruptcy Code Under Which the Petition is Filed (Check one box) <input type="checkbox"/> Chapter 7 <input type="checkbox"/> Chapter 9 <input checked="" type="checkbox"/> Chapter 11 <input type="checkbox"/> Chapter 12 <input type="checkbox"/> Chapter 13 <input type="checkbox"/> Chapter 15 Petition for Recognition of a Foreign Main Proceeding <input type="checkbox"/> Chapter 15 Petition for Recognition of a Foreign Nonmain Proceeding Nature of Debts (Check one box) <input type="checkbox"/> Debts are primarily consumer debts, defined in 11 U.S.C. § 101(8) as "incurred by an individual primarily for a personal, family, or household purpose." <input checked="" type="checkbox"/> Debts are primarily business debts.
Filing Fee (Check one box) <input checked="" type="checkbox"/> Full Filing Fee attached <input type="checkbox"/> Filing Fee to be paid in installments (applicable to individuals only). Must attach signed application for the court's consideration certifying that the debtor is unable to pay fee except in installments. Rule 1006(b). See Official Form 3A. <input type="checkbox"/> Filing Fee waiver requested (applicable to chapter 7 individuals only). Must attach signed application for the court's consideration. See Official Form 3B.		Chapter 11 Debtors Check one box: <input checked="" type="checkbox"/> Debtor is a small business debtor as defined in 11 U.S.C. § 101(51D). <input type="checkbox"/> Debtor is not a small business debtor as defined in 11 U.S.C. § 101(51D). Check if: <input type="checkbox"/> Debtor's aggregate noncontingent liquidated debts (excluding debts owed to insiders or affiliates) are less than \$2,190,000. Check all applicable boxes: <input type="checkbox"/> A plan is being filed with this petition. <input type="checkbox"/> Acceptances of the plan were solicited prepetition from one or more classes of creditors, in accordance with 11 U.S.C. § 1126(b).
Statistical/Administrative Information <input checked="" type="checkbox"/> Debtor estimates that funds will be available for distribution to unsecured creditors. <input type="checkbox"/> Debtor estimates that, after any exempt property is excluded and administrative expenses paid, there will be no funds available for distribution to unsecured creditors.		THIS SPACE IS FOR COURT USE ONLY
Estimated Number of Creditors <input type="checkbox"/> 1-49 <input checked="" type="checkbox"/> 50-99 <input type="checkbox"/> 100-199 <input type="checkbox"/> 200-999 <input type="checkbox"/> 1,000-5,000 <input type="checkbox"/> 5,001-10,000 <input type="checkbox"/> 10,001-25,000 <input type="checkbox"/> 25,001-50,000 <input type="checkbox"/> 50,001-100,000 <input type="checkbox"/> OVER 100,000		
Estimated Assets <input type="checkbox"/> \$0 to \$50,000 <input type="checkbox"/> \$50,001 to \$100,000 <input type="checkbox"/> \$100,001 to \$500,000 <input type="checkbox"/> \$500,001 to \$1 million <input checked="" type="checkbox"/> \$1,000,001 to \$10 million <input type="checkbox"/> \$10,000,001 to \$50 million <input type="checkbox"/> \$50,000,001 to \$100 million <input type="checkbox"/> \$100,000,001 to \$500 million <input type="checkbox"/> \$500,000,001 to \$1 billion <input type="checkbox"/> More than \$1 billion		
Estimated Liabilities <input type="checkbox"/> \$0 to \$50,000 <input type="checkbox"/> \$50,001 to \$100,000 <input type="checkbox"/> \$100,001 to \$500,000 <input type="checkbox"/> \$500,001 to \$1 million <input checked="" type="checkbox"/> \$1,000,001 to \$50 million <input type="checkbox"/> \$10,000,001 to \$100 million <input type="checkbox"/> \$50,000,001 to \$100 million <input type="checkbox"/> \$100,000,001 to \$500 million <input type="checkbox"/> \$500,000,001 to \$1 billion <input type="checkbox"/> More than \$1 billion		

Voluntary Petition <i>(This page must be completed and filed in every case)</i>		Name of Debtor(s): Assurance Waterproofing Co., Inc.	
All Prior Bankruptcy Cases Filed Within Last 8 Years (If more than two, attach additional sheet)			
Location Where Filed: - None -	Case Number:	Date Filed:	
Location Where Filed:	Case Number:	Date Filed:	
Pending Bankruptcy Case Filed by any Spouse, Partner, or Affiliate of this Debtor (If more than one, attach additional sheet)			
Name of Debtor: - None -	Case Number:	Date Filed:	
District:	Relationship:	Judge:	
Exhibit A (To be completed if debtor is required to file periodic reports (e.g., forms 10K and 10Q) with the Securities and Exchange Commission pursuant to Section 13 or 15(d) of the Securities Exchange Act of 1934 and is requesting relief under chapter 11.) <input type="checkbox"/> Exhibit A is attached and made a part of this petition.	Exhibit B <small>(To be completed if debtor is an individual whose debts are primarily consumer debts.)</small> I, the attorney for the petitioner named in the foregoing petition, declare that I have informed the petitioner that [he or she] may proceed under chapter 7, 11, 12, or 13 of title 11, United States Code, and have explained the relief available under each such chapter. I further certify that I delivered to the debtor the notice required by 11 U.S.C. §342(b). X _____ Signature of Attorney for Debtor(s) (Date)		
Exhibit C			
Does the debtor own or have possession of any property that poses or is alleged to pose a threat of imminent and identifiable harm to public health or safety? <input type="checkbox"/> Yes, and Exhibit C is attached and made a part of this petition. <input checked="" type="checkbox"/> No.			
Exhibit D			
(To be completed by every individual debtor. If a joint petition is filed, each spouse must complete and attach a separate Exhibit D.) <input type="checkbox"/> Exhibit D completed and signed by the debtor is attached and made a part of this petition. If this is a joint petition: <input type="checkbox"/> Exhibit D also completed and signed by the joint debtor is attached and made a part of this petition.			
Information Regarding the Debtor - Venue (Check any applicable box)			
<input checked="" type="checkbox"/> Debtor has been domiciled or has had a residence, principal place of business, or principal assets in this District for 180 days immediately preceding the date of this petition or for a longer part of such 180 days than in any other District. <input type="checkbox"/> There is a bankruptcy case concerning debtor's affiliate, general partner, or partnership pending in this District. <input type="checkbox"/> Debtor is a debtor in a foreign proceeding and has its principal place of business or principal assets in the United States in this District, or has no principal place of business or assets in the United States but is a defendant in an action or proceeding [in a federal or state court] in this District, or the interests of the parties will be served in regard to the relief sought in this District.			
Certification by a Debtor Who Resides as a Tenant of Residential Property (Check all applicable boxes)			
<input type="checkbox"/> Landlord has a judgment against the debtor for possession of debtor's residence. (If box checked, complete the following.)			

(Name of landlord that obtained judgment)			

(Address of landlord)			
<input type="checkbox"/> Debtor claims that under applicable nonbankruptcy law, there are circumstances under which the debtor would be permitted to cure the entire monetary default that gave rise to the judgment for possession, after the judgment for possession was entered, and <input type="checkbox"/> Debtor has included in this petition the deposit with the court of any rent that would become due during the 30-day period after the filing of the petition. <input type="checkbox"/> Debtor certifies that he/she has served the Landlord with this certification. (11 U.S.C. § 362(l)).			

Voluntary Petition
(This page must be completed and filed in every case)

Name of Debtor(s):
Assurance Waterproofing Co., Inc.

Signatures

Signature(s) of Debtor(s) (Individual/Joint)

I declare under penalty of perjury that the information provided in this petition is true and correct.
[If petitioner is an individual whose debts are primarily consumer debts and has chosen to file under chapter 7] I am aware that I may proceed under chapter 7, 11, 12, or 13 of title 11, United States Code, understand the relief available under each such chapter, and choose to proceed under chapter 7.
[If no attorney represents me and no bankruptcy petition preparer signs the petition] I have obtained and read the notice required by 11 U.S.C. §342(b).

I request relief in accordance with the chapter of title 11, United States Code, specified in this petition.

X _____
Signature of Debtor

X _____
Signature of Joint Debtor

Telephone Number (If not represented by attorney)

Date

Signature of a Foreign Representative

I declare under penalty of perjury that the information provided in this petition is true and correct, that I am the foreign representative of a debtor in a foreign proceeding, and that I am authorized to file this petition.

(Check only one box.)

I request relief in accordance with chapter 15 of title 11, United States Code. Certified copies of the documents required by 11 U.S.C. §1515 are attached.

Pursuant to 11 U.S.C. §1511, I request relief in accordance with the chapter of title 11 specified in this petition. A certified copy of the order granting recognition of the foreign main proceeding is attached.

X _____
Signature of Foreign Representative

Printed Name of Foreign Representative

Date

Signature of Non-Attorney Bankruptcy Petition Preparer

I declare under penalty of perjury that: (1) I am a bankruptcy petition preparer as defined in 11 U.S.C. § 110; (2) I prepared this document for compensation and have provided the debtor with a copy of this document and the notices and information required under 11 U.S.C. §§ 110(b), 110(h), and 342(b); and, (3) if rules or guidelines have been promulgated pursuant to 11 U.S.C. § 110(h) setting a maximum fee for services chargeable by bankruptcy petition preparers, I have given the debtor notice of the maximum amount before preparing any document for filing for a debtor or accepting any fee from the debtor, as required in that section. Official Form 19 is attached.

Printed Name and title, if any, of Bankruptcy Petition Preparer

Social-Security number (If the bankruptcy petition preparer is not an individual, state the Social Security number of the officer, principal, responsible person or partner of the bankruptcy petition preparer.)(Required by 11 U.S.C. § 110.)

Address

X _____

Date

Signature of Bankruptcy Petition Preparer or officer, principal, responsible person, or partner whose Social Security number is provided above.

Names and Social-Security numbers of all other individuals who prepared or assisted in preparing this document unless the bankruptcy petition preparer is not an individual:

If more than one person prepared this document, attach additional sheets conforming to the appropriate official form for each person.

A bankruptcy petition preparer's failure to comply with the provisions of title 11 and the Federal Rules of Bankruptcy Procedure may result in fines or imprisonment or both 11 U.S.C. §110; 18 U.S.C. §156.

Signature of Attorney*

X /s/ Reid B. Smith _____
Signature of Attorney for Debtor(s)

Reid B. Smith 4200 _____
Printed Name of Attorney for Debtor(s)

Price Bird Smith & Boulware, PA _____
Firm Name

1712 St. Julian Place, Suite 102
Columbia, SC 29204

Address

Email: reid@pricebirdlaw.com

803-779-2255 direct dial Fax: 803-799-3131

Telephone Number

September 8, 2009

Date

*In a case in which § 707(b)(4)(D) applies, this signature also constitutes a certification that the attorney has no knowledge after an inquiry that the information in the schedules is incorrect.

Signature of Debtor (Corporation/Partnership)

I declare under penalty of perjury that the information provided in this petition is true and correct, and that I have been authorized to file this petition on behalf of the debtor.

The debtor requests relief in accordance with the chapter of title 11, United States Code, specified in this petition.

X /s/ Charles Vincent Heacock _____
Signature of Authorized Individual

Charles Vincent Heacock _____
Printed Name of Authorized Individual

President _____
Title of Authorized Individual

September 8, 2009

Date

B4 (Official Form 4) (12/07)

**United States Bankruptcy Court
District of South Carolina**

In re Assurance Waterproofing Co., Inc.

Debtor(s)

Case No. _____

Chapter 11

LIST OF CREDITORS HOLDING 20 LARGEST UNSECURED CLAIMS

Following is the list of the debtor's creditors holding the 20 largest unsecured claims. The list is prepared in accordance with Fed. R. Bankr. P. 1007(d) for filing in this chapter 11 [or chapter 9] case. The list does not include (1) persons who come within the definition of "insider" set forth in 11 U.S.C. § 101, or (2) secured creditors unless the value of the collateral is such that the unsecured deficiency places the creditor among the holders of the 20 largest unsecured claims. If a minor child is one of the creditors holding the 20 largest unsecured claims, state the child's initials and the name and address of the child's parent or guardian, such as "A.B., a minor child, by John Doe, guardian." Do not disclose the child's name. See 11 U.S.C. § 112; Fed. R. Bankr. P. 1007(m).

(1)	(2)	(3)	(4)	(5)
<i>Name of creditor and complete mailing address including zip code</i>	<i>Name, telephone number and complete mailing address, including zip code, of employee, agent, or department of creditor familiar with claim who may be contacted</i>	<i>Nature of claim (trade debt, bank loan, government contract, etc.)</i>	<i>Indicate if claim is contingent, unliquidated, disputed, or subject to setoff</i>	<i>Amount of claim [if secured, also state value of security]</i>
Associated Scaffolding & PO Box 2129 Durham, NC 27704-2129	Associated Scaffolding & PO Box 2129 Durham, NC 27704-2129			11,742.01
Carolina First Bank 104 South Main St. Greenville, SC 29601	Carolina First Bank 104 South Main St. Greenville, SC 29601	loan		138,828.00
First Citizens PO Box 29 Columbia, SC 29202-0029	First Citizens PO Box 29 Columbia, SC 29202-0029	2007 Ford F350 truck		11,705.98 (2,500.00 secured)
First Reliance Bank 709 N. Lake Dr. Lexington, SC 29072	First Reliance Bank 709 N. Lake Dr. Lexington, SC 29072	loan		197,325.00
First Reliance Bank 709 N. Lake Dr. Lexington, SC 29072	First Reliance Bank 709 N. Lake Dr. Lexington, SC 29072	loan		150,991.00
GE Capital Financial, Inc. PO Box 103104 Roswell, GA 30076	GE Capital Financial, Inc. PO Box 103104 Roswell, GA 30076			15,077.05
Georgia Construction Products, Inc. PO Box 105267 Atlanta, GA 30348-5267	Georgia Construction Products, Inc. PO Box 105267 Atlanta, GA 30348-5267			9,943.23
Global Security Glazing 616 Seligfield Rd. Selma, AL 36703	Global Security Glazing 616 Seligfield Rd. Selma, AL 36703			42,586.92
GSCSC PO Box 36007 Greensboro, NC 27416	GSCSC PO Box 36007 Greensboro, NC 27416			51,432.64
H & E Equipment Services, Inc. PO Box 849850 Dallas, TX 75284-9850	H & E Equipment Services, Inc. PO Box 849850 Dallas, TX 75284-9850			9,279.84
Hertz Equipment Rental PO Box 680280 Dallas, TX 75265-0280	Hertz Equipment Rental PO Box 680280 Dallas, TX 75265-0280			16,910.13

B4 (Official Form 4) (12/07) - Cont.

In re Assurance Waterproofing Co., Inc.

Case No. _____

Debtor(s)

LIST OF CREDITORS HOLDING 20 LARGEST UNSECURED CLAIMS

(Continuation Sheet)

(1) <i>Name of creditor and complete mailing address including zip code</i>	(2) <i>Name, telephone number and complete mailing address, including zip code, of employee, agent, or department of creditor familiar with claim who may be contacted</i>	(3) <i>Nature of claim (trade debt, bank loan, government contract, etc.)</i>	(4) <i>Indicate if claim is contingent, unliquidated, disputed, or subject to setoff</i>	(5) <i>Amount of claim [if secured, also state value of security]</i>
Internal Revenue Service PO Box 21126 Philadelphia, PA 19114	Internal Revenue Service PO Box 21126 Philadelphia, PA 19114	7/7/09 pay roll taxes		7,778.87
Lowe's Companies, Inc. PO Box 530954 Atlanta, GA 30353-0954	Lowe's Companies, Inc. PO Box 530954 Atlanta, GA 30353-0954			23,060.69
Mobile Mini, inc. PO Box 79149 Phoenix, AZ 85062-9149	Mobile Mini, inc. PO Box 79149 Phoenix, AZ 85062-9149			8,067.79
NES Rentals PO Box 8500-1226 Philadelphia, PA 19178-1226	NES Rentals PO Box 8500-1226 Philadelphia, PA 19178-1226			17,771.69
Oldcastle Glass PO Box 414235 Boston, MA 02241-4235	Oldcastle Glass PO Box 414235 Boston, MA 02241-4235			85,607.11
Pella Window & Door Co., Inc. PO Box 2268 Irmo, SC 29063-7268	Pella Window & Door Co., Inc. PO Box 2268 Irmo, SC 29063-7268			56,045.57
Southeastern Architectural 20472-C Chantwell Center Dr. Cornelius, NC 28031	Southeastern Architectural 20472-C Chantwell Center Dr. Cornelius, NC 28031			32,640.35
Sunbelt Rentals PO Box 409211 Atlanta, GA 30384-9211	Sunbelt Rentals PO Box 409211 Atlanta, GA 30384-9211			17,736.64
The Drafts Corporation Traco PO Box 2805 West Columbia, SC 29171	The Drafts Corporation Traco PO Box 2805 West Columbia, SC 29171			433,260.45

**DECLARATION UNDER PENALTY OF PERJURY
ON BEHALF OF A CORPORATION OR PARTNERSHIP**

I, the President of the corporation named as the debtor in this case, declare under penalty of perjury that I have read the foregoing list and that it is true and correct to the best of my information and belief.

Date September 8, 2009

Signature /s/ Charles Vincent Heacock
Charles Vincent Heacock
President

Penalty for making a false statement or concealing property: Fine of up to \$500,000 or imprisonment for up to 5 years or both. 18 U.S.C. §§ 152 and 3571.

**United States Bankruptcy Court
District of South Carolina**

In re Assurance Waterproofing Co., Inc.
Debtor

Case No. _____

Chapter 11

SUMMARY OF SCHEDULES

Indicate as to each schedule whether that schedule is attached and state the number of pages in each. Report the totals from Schedules A, B, D, E, F, I, and J in the boxes provided. Add the amounts from Schedules A and B to determine the total amount of the debtor's assets. Add the amounts of all claims from Schedules D, E, and F to determine the total amount of the debtor's liabilities. Individual debtors must also complete the "Statistical Summary of Certain Liabilities and Related Data" if they file a case under chapter 7, 11, or 13.

NAME OF SCHEDULE	ATTACHED (YES/NO)	NO. OF SHEETS	ASSETS	LIABILITIES	OTHER
A - Real Property	Yes	1	0.00		
B - Personal Property	Yes	8	2,016,361.73		
C - Property Claimed as Exempt	No	0			
D - Creditors Holding Secured Claims	Yes	2		51,787.81	
E - Creditors Holding Unsecured Priority Claims (Total of Claims on Schedule E)	Yes	3		35,452.71	
F - Creditors Holding Unsecured Nonpriority Claims	Yes	11		1,372,003.04	
G - Executory Contracts and Unexpired Leases	Yes	1			
H - Codebtors	Yes	1			
I - Current Income of Individual Debtor(s)	No	0			N/A
J - Current Expenditures of Individual Debtor(s)	No	0			N/A
Total Number of Sheets of ALL Schedules		27			
			Total Assets	2,016,361.73	
			Total Liabilities	1,459,243.56	

**United States Bankruptcy Court
District of South Carolina**

In re Assurance Waterproofing Co., Inc.
Debtor

Case No. _____

Chapter 11

STATISTICAL SUMMARY OF CERTAIN LIABILITIES AND RELATED DATA (28 U.S.C. § 159)

If you are an individual debtor whose debts are primarily consumer debts, as defined in § 101(8) of the Bankruptcy Code (11 U.S.C. § 101(8)), filing a case under chapter 7, 11 or 13, you must report all information requested below.

Check this box if you are an individual debtor whose debts are NOT primarily consumer debts. You are not required to report any information here.

This information is for statistical purposes only under 28 U.S.C. § 159.

Summarize the following types of liabilities, as reported in the Schedules, and total them.

Type of Liability	Amount
Domestic Support Obligations (from Schedule E)	
Taxes and Certain Other Debts Owed to Governmental Units (from Schedule E)	
Claims for Death or Personal Injury While Debtor Was Intoxicated (from Schedule E) (whether disputed or undisputed)	
Student Loan Obligations (from Schedule F)	
Domestic Support, Separation Agreement, and Divorce Decree Obligations Not Reported on Schedule E	
Obligations to Pension or Profit-Sharing, and Other Similar Obligations (from Schedule F)	
TOTAL	

State the following:

Average Income (from Schedule I, Line 16)	
Average Expenses (from Schedule J, Line 18)	
Current Monthly Income (from Form 22A Line 12; OR, Form 22B Line 11; OR, Form 22C Line 20)	

State the following:

1. Total from Schedule D, "UNSECURED PORTION, IF ANY" column		
2. Total from Schedule E, "AMOUNT ENTITLED TO PRIORITY" column		
3. Total from Schedule E, "AMOUNT NOT ENTITLED TO PRIORITY, IF ANY" column		
4. Total from Schedule F		
5. Total of non-priority unsecured debt (sum of 1, 3, and 4)		

B6A (Official Form 6A) (12/07)

In re Assurance Waterproofing Co., Inc. Case No. _____
 Debtor

SCHEDULE A - REAL PROPERTY

Except as directed below, list all real property in which the debtor has any legal, equitable, or future interest, including all property owned as a cotenant, community property, or in which the debtor has a life estate. Include any property in which the debtor holds rights and powers exercisable for the debtor's own benefit. If the debtor is married, state whether husband, wife, both, or the marital community own the property by placing an "H," "W," "J," or "C" in the column labeled "Husband, Wife, Joint, or Community." If the debtor holds no interest in real property, write "None" under "Description and Location of Property."

Do not include interests in executory contracts and unexpired leases on this schedule. List them in Schedule G - Executory Contracts and Unexpired Leases.

If an entity claims to have a lien or hold a secured interest in any property, state the amount of the secured claim. See Schedule D. If no entity claims to hold a secured interest in the property, write "None" in the column labeled "Amount of Secured Claim." If the debtor is an individual or if a joint petition is filed, state the amount of any exemption claimed in the property only in Schedule C - Property Claimed as Exempt.

Description and Location of Property	Nature of Debtor's Interest in Property	Husband, Wife, Joint, or Community	Current Value of Debtor's Interest in Property, without Deducting any Secured Claim or Exemption	Amount of Secured Claim
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None

Sub-Total > **0.00** (Total of this page)
 Total > **0.00**
 (Report also on Summary of Schedules)

0 continuation sheets attached to the Schedule of Real Property

B6B (Official Form 6B) (12/07)

In re Assurance Waterproofing Co., Inc. Case No. _____
 Debtor

SCHEDULE B - PERSONAL PROPERTY

Except as directed below, list all personal property of the debtor of whatever kind. If the debtor has no property in one or more of the categories, place an "x" in the appropriate position in the column labeled "None." If additional space is needed in any category, attach a separate sheet properly identified with the case name, case number, and the number of the category. If the debtor is married, state whether husband, wife, both, or the marital community own the property by placing an "H," "W," "J," or "C" in the column labeled "Husband, Wife, Joint, or Community." If the debtor is an individual or a joint petition is filed, state the amount of any exemptions claimed only in Schedule C - Property Claimed as Exempt.

Do not list interests in executory contracts and unexpired leases on this schedule. List them in Schedule G - Executory Contracts and Unexpired Leases.

If the property is being held for the debtor by someone else, state that person's name and address under "Description and Location of Property." If the property is being held for a minor child, simply state the child's initials and the name and address of the child's parent or guardian, such as "A.B., a minor child, by John Doe, guardian." Do not disclose the child's name. See, 11 U.S.C. § 112 and Fed. R. Bankr. P. 1007(m).

Type of Property	N O N E	Description and Location of Property	Husband, Wife, Joint, or Community	Current Value of Debtor's Interest in Property, without Deducting any Secured Claim or Exemption
1. Cash on hand	X			
2. Checking, savings or other financial accounts, certificates of deposit, or shares in banks, savings and loan, thrift, building and loan, and homestead associations, or credit unions, brokerage houses, or cooperatives.		Carolina First - Payroll account	-	1,336.06
		Carolina First - Vendor account	-	14,509.03
		Carolina First - Reserve account	-	1,567.90
		First Reliance - Vendor account	-	20,951.33
		First Reliance - Reserve account	-	847.26
3. Security deposits with public utilities, telephone companies, landlords, and others.	X			
4. Household goods and furnishings, including audio, video, and computer equipment.	X			
5. Books, pictures and other art objects, antiques, stamp, coin, record, tape, compact disc, and other collections or collectibles.	X			
6. Wearing apparel.	X			
7. Furs and jewelry.	X			
8. Firearms and sports, photographic, and other hobby equipment.	X			
9. Interests in insurance policies. Name insurance company of each policy and itemize surrender or refund value of each.	X			
10. Annuities. Itemize and name each issuer.	X			
			Sub-Total >	39,211.58
			(Total of this page)	

4 continuation sheets attached to the Schedule of Personal Property

In re Assurance Waterproofing Co., Inc. Case No. _____
 Debtor

SCHEDULE B - PERSONAL PROPERTY
 (Continuation Sheet)

Type of Property	NON E	Description and Location of Property	Husband, Wife, Joint, or Community	Current Value of Debtor's Interest in Property, without Deducting any Secured Claim or Exemption
11. Interests in an education IRA as defined in 26 U.S.C. § 530(b)(1) or under a qualified State tuition plan as defined in 26 U.S.C. § 529(b)(1). Give particulars. (File separately the record(s) of any such interest(s). 11 U.S.C. § 521(c).)	X			
12. Interests in IRA, ERISA, Keogh, or other pension or profit sharing plans. Give particulars.	X			
13. Stock and interests in incorporated and unincorporated businesses. Itemize.	X			
14. Interests in partnerships or joint ventures. Itemize.	X			
15. Government and corporate bonds and other negotiable and nonnegotiable instruments.	X			
16. Accounts receivable.		Appian Way Elem & Middle Schools (collection doubtful)	-	181,040.30
		Lexington High School Gym	-	14,526.10
		Spring Valley High School	-	20,000.00
		1153 Indian Summer Pt. (uncollectible)	-	9,710.00
		Wright Patterson AFB (uncollectible)	-	23,700.00
		Rock Hill Middle School	-	37,259.60
		James E. Clyburn Intermodal (uncollectible)	-	13,451.90
		New Elementary School	-	7,662.90
		Renew Pharmacy (uncollectible)	-	30,000.00
		Chapin United Methodist Church	-	1,200.00
		Mission Hospitals (uncollectible)	-	12,000.00
		Jasper County Annex Building	-	14,021.70
		Center for Inquiry (uncollectible)	-	390.00
		Sub-Total >		364,962.50
		(Total of this page)		

Sheet 1 of 4 continuation sheets attached to the Schedule of Personal Property

In re Assurance Waterproofing Co., Inc. Case No. _____
 Debtor

SCHEDULE B - PERSONAL PROPERTY
 (Continuation Sheet)

Type of Property	NON O N E	Description and Location of Property	Husband, Wife, Joint, or Community	Current Value of Debtor's Interest in Property, without Deducting any Secured Claim or Exemption
		East End Elem New Early	-	1,880.00
		District Office Renovations	-	8,719.79
		Repair 2nd Battalion Barracks	-	25,674.70
		Little Mountain Elem School	-	94,761.70
		University of SC	-	161,566.91
		McConnell Window Replacement	-	75,598.23
		Beaufort Police Court (collection doubtful)	-	131,798.00
		SC DJJ Living Units	-	13,601.25
		Mission Hospital/Time Lost (uncollectible)	-	12,625.00
		Person Dormitory	-	1,200.00
		College of Charleston (uncollectible)	-	2,343.00
		Army Lodge Facility	-	45,805.00
		Tillman Hall	-	1,000.00
		Mission Hsp Chimney (uncollectible)	-	6,075.00
		Wofford/Glendale Shoals Center	-	8,895.00
		Fort Jackson Drill School	-	12,700.00
		ReWa's Lab Ops	-	58,765.00
		Winthrop University - painting	-	51,015.00
		Browning Business Center	-	1,950.00
17. Alimony, maintenance, support, and property settlements to which the debtor is or may be entitled. Give particulars.	X			
18. Other liquidated debts owed to debtor including tax refunds. Give particulars.		Hertz overpayment	-	7,800.00

Sub-Total > **723,773.58**
 (Total of this page)

Sheet 2 of 4 continuation sheets attached to the Schedule of Personal Property

In re Assurance Waterproofing Co., Inc. Case No. _____
 Debtor

SCHEDULE B - PERSONAL PROPERTY
 (Continuation Sheet)

Type of Property	N O N E	Description and Location of Property	Husband, Wife, Joint, or Community	Current Value of Debtor's Interest in Property, without Deducting any Secured Claim or Exemption
19. Equitable or future interests, life estates, and rights or powers exercisable for the benefit of the debtor other than those listed in Schedule A - Real Property.	X			
20. Contingent and noncontingent interests in estate of a decedent, death benefit plan, life insurance policy, or trust.	X			
21. Other contingent and unliquidated claims of every nature, including tax refunds, counterclaims of the debtor, and rights to setoff claims. Give estimated value of each.	X			
22. Patents, copyrights, and other intellectual property. Give particulars.	X			
23. Licenses, franchises, and other general intangibles. Give particulars.	X			
24. Customer lists or other compilations containing personally identifiable information (as defined in 11 U.S.C. § 101(41A)) provided to the debtor by individuals in connection with obtaining a product or service from the debtor primarily for personal, family, or household purposes.	X			
25. Automobiles, trucks, trailers, and other vehicles and accessories.		2005 Ford F250 truck	-	5,000.00
		2007 Ford F350 truck	-	2,500.00
		2007 Ford Escape SUV	-	10,000.00
		2008 Ford Ranger truck	-	10,000.00
		2004 Lincoln Navigator	-	12,000.00
		1998 Ford truck	-	1,200.00
		2003 Ford F150	-	1,500.00
		2004 GMC Sierra truck	-	3,500.00
			Sub-Total >	45,700.00
			(Total of this page)	

Sheet 3 of 4 continuation sheets attached to the Schedule of Personal Property

In re Assurance Waterproofing Co., Inc. Case No. _____
 Debtor

SCHEDULE B - PERSONAL PROPERTY
 (Continuation Sheet)

Type of Property	N O N E	Description and Location of Property	Husband, Wife, Joint, or Community	Current Value of Debtor's Interest in Property, without Deducting any Secured Claim or Exemption
		2002 Ford truck	-	1,800.00
		2003 Ford F150 truck	-	2,000.00
		1998 Ford F150 truck	-	750.00
		1999 Ford truck	-	1,200.00
		1995 GMC 1500 pickup	-	1,500.00
		2007 Cadillac Escalade	-	26,500.00
26. Boats, motors, and accessories.	X			
27. Aircraft and accessories.	X			
28. Office equipment, furnishings, and supplies.		Furnishings or fixtures	-	5,000.00
29. Machinery, fixtures, equipment, and supplies used in business.		Equipment - see attached list	-	207,700.00
30. Inventory.	X			
31. Animals.	X			
32. Crops - growing or harvested. Give particulars.	X			
33. Farming equipment and implements.	X			
34. Farm supplies, chemicals, and feed.	X			
35. Other personal property of any kind not already listed. Itemize.		Pending projects - see attached list	-	596,264.07

Sub-Total > **842,714.07**
 (Total of this page)
 Total > **2,016,361.73**
 (Report also on Summary of Schedules)

Sheet 4 of 4 continuation sheets attached to the Schedule of Personal Property

JOB NO.	PROJECTED COST & INCOME AS OF 7/31/09	CONTRACTS & EXTRAS		BILLED TO		COST TO		COST TO COMPLETE		PROJECTED INCOME
				DATE		DATE				
3537	COLLEGE OF CHARLESTON/MCCONNELL	\$392,360.00	\$384,763.00		\$392,500.35	\$65,000.00				-\$55,140.35
3530	LITTLE MOUNTAIN ELEM SCHOOL	\$536,650.00	\$324,170.00		\$236,177.77	\$210,000.00				\$90,472.23
3595	FT. JACKSON DRILL SERGEANT SCHOOL	\$28,340.00	\$13,800.00		\$10,260.47	\$8,500.00				\$9,579.53
3601	PALMETO MIDDLE SCHOOL	\$149,710.00	\$0.00		\$288.72	\$97,000.00				\$52,421.28
3605	CHAPIN ELEMENTARY SCHOOL	\$71,000.00	\$0.00		\$299.45	\$47,000.00				\$23,700.55
3606	FT. BENNING TRAINING BRIGADE COMPLEX	\$65,580.00	\$0.00		\$0.00	\$43,000.00				\$22,580.00
3609	CLAFFLIN COLLEGE ORANGEBURG, SC	\$17,740.00	\$0.00		\$0.00	\$11,000.00				\$6,740.00
3602	LAB OPS/WESTERN CAROLINA REG WATER AUTH	\$98,980.00	\$58,765.00		\$67,805.71	\$25,000.00				\$6,174.29
3531	USC HONORS RESIDENCE HALL	\$2,753,355.00	\$2,722,255.00		\$2,362,699.32	\$60,000.00				\$330,655.68
3551	FT. JACKSON ARMY LODGE FACILITY	\$711,555.00	\$639,535.00		\$568,996.49	\$95,000.00				\$47,558.51
3610	BRENAN ELEMENTARY SCHOOL	\$7,100.00	\$0.00		\$0.00	\$4,000.00				\$3,100.00
3607	USC-BARNWELL COLLEGE	\$6,632.00	\$0.00		\$0.00	\$4,000.00				\$2,632.00
3570	WOFFORD COLLEGE RICHARDSON PHY ACT BLDG	\$1,350.00	\$0.00		\$0.00	\$700.00				\$650.00

596, 26407

18V DRILLS ||||

DRILL PRESS

1/2" POWER DRILLS IIII

BENCH GRINDER

22" RADIUS SAW "THE ORIGINAL SAW"

250' SWING STAGE SCAFFOLDING

4' TENNSMITH BREAK

30' HI-LO SWING STAGE SCAFFOLDING

4 SHEET ROCK CARTS

16' EXPANDABLE ROLLERS

6 ME 4 SKY CLIMBER MOTORS

8 CX1250 " " "

6 ALPHA 1000 " " "

42' STORAGE RACK SYSTEM

11 - 6' STEP LADDERS

8 - 8' " "

6 - 40' XLADDERS

7 - 28' XLADDERS

3 - 32' "

3 - 22' "

2 - 40' STORAGE TRAILERS

1 - 8 cylinder Diesel Compressor

3 - ONE MAN CAGES

7500 lbs. COUNTER weights

10" Miter Saw III

12" " " I

PORTA BAND Saw

- 1 - 18' Dual Axle TRAILOR
- 1 - 20' " " "
- 8 - 7" SIDE BINDERS
- 8 - PRESSURE WASHERS
- 4 - PAINT SPRAYERS
- 2 - Roof cutters
- 3 - SAWZ ALLS
- 4 - 3/8" Power DRILLS
- 2 - Gas Powered WATER Pumps
- 2 - Caulking Cutters "Fein"
- 3 - Jig Saws
- 1 - Laser Level
- 3 - Skill Saws
- 1 - OXYACETYLENE TORCH
- 3 - TABLE SAWS
- 4 - HI-LO MOTORS for SCAFFOLDING
- 10 - 5 gal. GAS CANS
- 2 - 2 cycle GENERATORS
- 3 - Belt SANDERS
- 3 - HAMMER DRILLS SDS
- 2 - Impact DRILLS
- 1 - Core Hole SAW
- 3 - 100 lb. PROPANE TANKS

B6D (Official Form 6D) (12/07)

In re Assurance Waterproofing Co., Inc.

Case No. _____

Debtor

SCHEDULE D - CREDITORS HOLDING SECURED CLAIMS

State the name, mailing address, including zip code, and last four digits of any account number of all entities holding claims secured by property of the debtor as of the date of filing of the petition. The complete account number of any account the debtor has with the creditor is useful to the trustee and the creditor and may be provided if the debtor chooses to do so. List creditors holding all types of secured interests such as judgment liens, garnishments, statutory liens, mortgages, deeds of trust, and other security interests.

List creditors in alphabetical order to the extent practicable. If a minor child is a creditor, the child's initials and the name and address of the child's parent or guardian, such as "A.B., a minor child, by John Doe, guardian." Do not disclose the child's name. See, 11 U.S.C. §112 and Fed. R. Bankr. P. 1007(m). If all secured creditors will not fit on this page, use the continuation sheet provided.

If any entity other than a spouse in a joint case may be jointly liable on a claim, place an "X" in the column labeled "Code debtor", include the entity on the appropriate schedule of creditors, and complete Schedule H - Code debtors. If a joint petition is filed, state whether the husband, wife, both of them, or the marital community may be liable on each claim by placing an "H", "W", "J", or "C" in the column labeled "Husband, Wife, Joint, or Community".

If the claim is contingent, place an "X" in the column labeled "Contingent". If the claim is unliquidated, place an "X" in the column labeled "Unliquidated". If the claim is disputed, place an "X" in the column labeled "Disputed". (You may need to place an "X" in more than one of these three columns.)

Total the columns labeled "Amount of Claim Without Deducting Value of Collateral" and "Unsecured Portion, if Any" in the boxes labeled "Total(s)" on the last sheet of the completed schedule. Report the total from the column labeled "Amount of Claim" also on the Summary of Schedules and, if the debtor is an individual with primarily consumer debts, report the total from the column labeled "Unsecured Portion" on the Statistical Summary of Certain Liabilities and Related Data.

Check this box if debtor has no creditors holding secured claims to report on this Schedule D.

CREDITOR'S NAME AND MAILING ADDRESS INCLUDING ZIP CODE, AND ACCOUNT NUMBER (See instructions above.)	C O D E B T O R H W J C	Husband, Wife, Joint, or Community			C O N T I N G E N T	U N L I Q U I D A T E D	D I S P U T E D	AMOUNT OF CLAIM WITHOUT DEDUCTING VALUE OF COLLATERAL	UNSECURED PORTION, IF ANY
		DATE CLAIM WAS INCURRED, NATURE OF LIEN, AND DESCRIPTION AND VALUE OF PROPERTY SUBJECT TO LIEN							
Account No.	X -	Purchase Money Security							
First Citizens PO Box 29 Columbia, SC 29202-0029		2005 Ford F250 truck							
		Value \$ 5,000.00						4,339.92	0.00
Account No.	X -	Purchase Money Security							
First Citizens PO Box 29 Columbia, SC 29202-0029		2007 Ford F350 truck							
		Value \$ 2,500.00						11,705.98	9,205.98
Account No.	X -	Purchase Money Security							
First Citizens PO Box 29 Columbia, SC 29202-0029		2007 Ford Escape SUV							
		Value \$ 10,000.00						9,086.50	0.00
Account No. 8835	X -	Purchase Money Security							
Ford Credit National Bankruptcy Service Center PO Box 537901 Livonia, MI 48153-7901		2008 Ford Ranger truck							
		Value \$ 10,000.00						9,359.42	0.00
Subtotal (Total of this page)								34,491.82	9,205.98

1 continuation sheets attached

In re Assurance Waterproofing Co., Inc.
Debtor

Case No. _____

SCHEDULE D - CREDITORS HOLDING SECURED CLAIMS
(Continuation Sheet)

CREDITOR'S NAME AND MAILING ADDRESS INCLUDING ZIP CODE, AND ACCOUNT NUMBER (See instructions.)	C O D E B O R H W J C	Husband, Wife, Joint, or Community	C O N T I N G E N T	U N L I Q U I D A T E D	D I S P U T E D	AMOUNT OF CLAIM WITHOUT DEDUCTING VALUE OF COLLATERAL	UNSECURED PORTION, IF ANY
		DATE CLAIM WAS INCURRED, NATURE OF LIEN, AND DESCRIPTION AND VALUE OF PROPERTY SUBJECT TO LIEN					
Account No. 2796							
Ford Credit National Bankruptcy Service Center PO Box 537901 Livonia, MI 48153-7901	-						
		Purchase Money Security					
		2004 Lincoln Navigator					
		Value \$ 12,000.00				1,974.17	0.00
Account No.							
GMAC PO Box 380901 Minneapolis, MN 55438-0901	X -						
		2007 Cadillac Escalade					
		Value \$ 26,500.00				15,321.82	0.00
Account No.							
		Value \$					
Account No.							
		Value \$					
Account No.							
		Value \$					
Subtotal (Total of this page)						17,295.99	0.00
Total (Report on Summary of Schedules)						51,787.81	9,205.98

Sheet **1** of **1** continuation sheets attached to
Schedule of Creditors Holding Secured Claims

In re Assurance Waterproofing Co., Inc. Case No. _____
Debtor

SCHEDULE E - CREDITORS HOLDING UNSECURED PRIORITY CLAIMS

A complete list of claims entitled to priority, listed separately by type of priority, is to be set forth on the sheets provided. Only holders of unsecured claims entitled to priority should be listed in this schedule. In the boxes provided on the attached sheets, state the name, mailing address, including zip code, and last four digits of the account number, if any, of all entities holding priority claims against the debtor or the property of the debtor, as of the date of the filing of the petition. Use a separate continuation sheet for each type of priority and label each with the type of priority.

The complete account number of any account the debtor has with the creditor is useful to the trustee and the creditor and may be provided if the debtor chooses to do so. If a minor child is a creditor, state the child's initials and the name and address of the child's parent or guardian, such as "A.B., a minor child, by John Doe, guardian." Do not disclose the child's name. See, 11 U.S.C. §112 and Fed. R. Bankr. P. 1007(m).

If any entity other than a spouse in a joint case may be jointly liable on a claim, place an "X" in the column labeled "Codebtor," include the entity on the appropriate schedule of creditors, and complete Schedule H-Codebtors. If a joint petition is filed, state whether the husband, wife, both of them, or the marital community may be liable on each claim by placing an "H," "W," "J," or "C" in the column labeled "Husband, Wife, Joint, or Community." If the claim is contingent, place an "X" in the column labeled "Contingent." If the claim is unliquidated, place an "X" in the column labeled "Unliquidated." If the claim is disputed, place an "X" in the column labeled "Disputed." (You may need to place an "X" in more than one of these three columns.)

Report the total of claims listed on each sheet in the box labeled "Subtotals" on each sheet. Report the total of all claims listed on this Schedule E in the box labeled "Total" on the last sheet of the completed schedule. Report this total also on the Summary of Schedules.

Report the total of amounts entitled to priority listed on each sheet in the box labeled "Subtotals" on each sheet. Report the total of all amounts entitled to priority listed on this Schedule E in the box labeled "Totals" on the last sheet of the completed schedule. Individual debtors with primarily consumer debts report this total also on the Statistical Summary of Certain Liabilities and Related Data.

Report the total of amounts not entitled to priority listed on each sheet in the box labeled "Subtotals" on each sheet. Report the total of all amounts not entitled to priority listed on this Schedule E in the box labeled "Totals" on the last sheet of the completed schedule. Individual debtors with primarily consumer debts report this total also on the Statistical Summary of Certain Liabilities and Related Data.

Check this box if debtor has no creditors holding unsecured priority claims to report on this Schedule E.

TYPES OF PRIORITY CLAIMS (Check the appropriate box(es) below if claims in that category are listed on the attached sheets)

Domestic support obligations

Claims for domestic support that are owed to or recoverable by a spouse, former spouse, or child of the debtor, or the parent, legal guardian, or responsible relative of such a child, or a governmental unit to whom such a domestic support claim has been assigned to the extent provided in 11 U.S.C. § 507(a)(1).

Extensions of credit in an involuntary case

Claims arising in the ordinary course of the debtor's business or financial affairs after the commencement of the case but before the earlier of the appointment of a trustee or the order for relief. 11 U.S.C. § 507(a)(3).

Wages, salaries, and commissions

Wages, salaries, and commissions, including vacation, severance, and sick leave pay owing to employees and commissions owing to qualifying independent sales representatives up to \$10,950* per person earned within 180 days immediately preceding the filing of the original petition, or the cessation of business, whichever occurred first, to the extent provided in 11 U.S.C. § 507(a)(4).

Contributions to employee benefit plans

Money owed to employee benefit plans for services rendered within 180 days immediately preceding the filing of the original petition, or the cessation of business, whichever occurred first, to the extent provided in 11 U.S.C. § 507(a)(5).

Certain farmers and fishermen

Claims of certain farmers and fishermen, up to \$5,400* per farmer or fisherman, against the debtor, as provided in 11 U.S.C. § 507(a)(6).

Deposits by individuals

Claims of individuals up to \$2,425* for deposits for the purchase, lease, or rental of property or services for personal, family, or household use, that were not delivered or provided. 11 U.S.C. § 507(a)(7).

Taxes and certain other debts owed to governmental units

Taxes, customs duties, and penalties owing to federal, state, and local governmental units as set forth in 11 U.S.C. § 507(a)(8).

Commitments to maintain the capital of an insured depository institution

Claims based on commitments to the FDIC, RTC, Director of the Office of Thrift Supervision, Comptroller of the Currency, or Board of Governors of the Federal Reserve System, or their predecessors or successors, to maintain the capital of an insured depository institution. 11 U.S.C. § 507 (a)(9).

Claims for death or personal injury while debtor was intoxicated

Claims for death or personal injury resulting from the operation of a motor vehicle or vessel while the debtor was intoxicated from using alcohol, a drug, or another substance. 11 U.S.C. § 507(a)(10).

* Amounts are subject to adjustment on April 1, 2010, and every three years thereafter with respect to cases commenced on or after the date of adjustment.

B6E (Official Form 6E) (12/07) - Cont.

In re Assurance Waterproofing Co., Inc.

Case No. _____

Debtor

SCHEDULE E - CREDITORS HOLDING UNSECURED PRIORITY CLAIMS
(Continuation Sheet)

Taxes and Certain Other Debts Owed to Governmental Units

TYPE OF PRIORITY

CREDITOR'S NAME, AND MAILING ADDRESS INCLUDING ZIP CODE, AND ACCOUNT NUMBER (See instructions.)	C O D E B O R H W J C	Husband, Wife, Joint, or Community DATE CLAIM WAS INCURRED AND CONSIDERATION FOR CLAIM	C O N T I N G E N T	U N L I Q U I D A T E D	D I S P U T E D	AMOUNT OF CLAIM	AMOUNT NOT ENTITLED TO PRIORITY, IF ANY
							AMOUNT ENTITLED TO PRIORITY
Account No. Internal Revenue Service PO Box 21126 Philadelphia, PA 19114	-	7/7/09 pay roll taxes				7,778.87	0.00 7,778.87
Account No. Internal Revenue Service PO Box 16236 Philadelphia, PA 19114-0236	-	7/14/09 payroll taxes				7,178.02	0.00 7,178.02
Account No. Internal Revenue Service PO Box 21126 Philadelphia, PA 19114-0326	-	7/21/09 payroll taxes				7,185.51	0.00 7,185.51
Account No. Internal Revenue Service PO Box 21126 Philadelphia, PA 19114	-	7/28/09 payroll taxes				7,230.31	0.00 7,230.31
Account No. SC Department of Revenue PO Box 125 Columbia, SC 29211	-	7/7/09 payroll taxes				1,534.00	0.00 1,534.00
Subtotal							0.00
(Total of this page)						30,906.71	30,906.71

Sheet 1 of 2 continuation sheets attached to Schedule of Creditors Holding Unsecured Priority Claims

B6E (Official Form 6E) (12/07) - Cont.

In re Assurance Waterproofing Co., Inc.

Case No. _____

Debtor

SCHEDULE E - CREDITORS HOLDING UNSECURED PRIORITY CLAIMS
(Continuation Sheet)

Taxes and Certain Other Debts Owed to Governmental Units

TYPE OF PRIORITY

CREDITOR'S NAME, AND MAILING ADDRESS INCLUDING ZIP CODE, AND ACCOUNT NUMBER (See instructions.)	C O D E B O R H W J C	Husband, Wife, Joint, or Community DATE CLAIM WAS INCURRED AND CONSIDERATION FOR CLAIM	C O N T I N G E N T	U N L I Q U I D A T E D	D I S P U T E D	AMOUNT OF CLAIM	AMOUNT NOT ENTITLED TO PRIORITY, IF ANY
							AMOUNT ENTITLED TO PRIORITY
Account No. SC Department of Revenue PO Box 125 Columbia, SC 29214	-	7/14/09 payroll taxes				1,556.00	0.00 1,556.00
Account No. SC Department of Revenue PO Box 125 Columbia, SC 29214	-	7/21/09 payroll taxes				1,489.00	0.00 1,489.00
Account No. SC Department of Revenue PO Box 125 Columbia, SC 29214	-	7/28/09 payroll taxes				1,501.00	0.00 1,501.00
Account No.							
Account No.							
Subtotal (Total of this page)						4,546.00	0.00 4,546.00
Total (Report on Summary of Schedules)						35,452.71	0.00 35,452.71

Sheet 2 of 2 continuation sheets attached to
Schedule of Creditors Holding Unsecured Priority Claims

B6F (Official Form 6F) (12/07)

In re Assurance Waterproofing Co., Inc. Case No. _____
 Debtor

SCHEDULE F - CREDITORS HOLDING UNSECURED NONPRIORITY CLAIMS

State the name, mailing address, including zip code, and last four digits of any account number, of all entities holding unsecured claims without priority against the debtor or the property of the debtor, as of the date of filing of the petition. The complete account number of any account the debtor has with the creditor is useful to the trustee and the creditor and may be provided if the debtor chooses to do so. If a minor child is a creditor, state the child's initials and the name and address of the child's parent or guardian, such as "A.B., a minor child, by John Doe, guardian." Do not disclose the child's name. See, 11 U.S.C. §112 and Fed. R. Bankr. P. 1007(m). Do not include claims listed in Schedules D and E. If all creditors will not fit on this page, use the continuation sheet provided.

If any entity other than a spouse in a joint case may be jointly liable on a claim, place an "X" in the column labeled "Codebtor," include the entity on the appropriate schedule of creditors, and complete Schedule H - Codebtors. If a joint petition is filed, state whether the husband, wife, both of them, or the marital community may be liable on each claim by placing an "H," "W," "J," or "C" in the column labeled "Husband, Wife, Joint, or Community."

If the claim is contingent, place an "X" in the column labeled "Contingent." If the claim is unliquidated, place an "X" in the column labeled "Unliquidated." If the claim is disputed, place an "X" in the column labeled "Disputed." (You may need to place an "X" in more than one of these three columns.)

Report the total of all claims listed on this schedule in the box labeled "Total" on the last sheet of the completed schedule. Report this total also on the Summary of Schedules and, if the debtor is an individual with primarily consumer debts, report this total also on the Statistical Summary of Certain Liabilities and Related Data.

Check this box if debtor has no creditors holding unsecured claims to report on this Schedule F.

CREDITOR'S NAME, MAILING ADDRESS INCLUDING ZIP CODE, AND ACCOUNT NUMBER (See instructions above.)	C O D E B T O R	Husband, Wife, Joint, or Community		C O N T I N G E N T	U N L I Q U I D A T E D	D I S P U T E D	AMOUNT OF CLAIM
		H W J C	DATE CLAIM WAS INCURRED AND CONSIDERATION FOR CLAIM. IF CLAIM IS SUBJECT TO SETOFF, SO STATE.				
Account No. ABC Supply Co., Inc. 855 Brookwood Dr. Columbia, SC 29201-4607		-					4,365.40
Account No. Air Gas PO Box 31007 Charlotte, NC 28231-1007		-					5.00
Account No. Architectural Metal 30 Enterprise Blvd. SW Atlanta, GA 30336		-					5,438.00
Account No. Associated Scaffolding & PO Box 2129 Durham, NC 27704-2129		-					11,742.01
Subtotal (Total of this page)							21,550.41

10 continuation sheets attached

In re Assurance Waterproofing Co., Inc. Case No. _____
 Debtor

SCHEDULE F - CREDITORS HOLDING UNSECURED NONPRIORITY CLAIMS
 (Continuation Sheet)

CREDITOR'S NAME, MAILING ADDRESS INCLUDING ZIP CODE, AND ACCOUNT NUMBER (See instructions above.)	C O D E B O R	Husband, Wife, Joint, or Community	C O N T I N G E N T	U N L I Q U I D A T E D	D I S P U T E D	AMOUNT OF CLAIM	
		H W J C					DATE CLAIM WAS INCURRED AND CONSIDERATION FOR CLAIM. IF CLAIM IS SUBJECT TO SETOFF, SO STATE.
Account No. Binswanger Glass Company PO Box 277586 Atlanta, GA 30384-7586	-					214.70	
Account No. Boral Bricks, Inc. 5041 Augusta Hwy. Lexington, SC 29072	-					108.98	
Account No. Carolina Ceramic 9931 Two Notch Rd. Columbia, SC 29223	-					6.41	
Account No. xxxxxx3569 Carolina First Bank 104 South Main St. Greenville, SC 29601	X -	loan				138,828.00	
Account No. Coastal Glass Distributors PO Box 41087 Charleston, SC 29423-1087	-					4,790.49	
Sheet no. <u>1</u> of <u>10</u> sheets attached to Schedule of Creditors Holding Unsecured Nonpriority Claims						Subtotal (Total of this page)	143,948.58

B6F (Official Form 6F) (12/07) - Cont.

In re Assurance Waterproofing Co., Inc. Case No. _____
 Debtor

SCHEDULE F - CREDITORS HOLDING UNSECURED NONPRIORITY CLAIMS
 (Continuation Sheet)

CREDITOR'S NAME, MAILING ADDRESS INCLUDING ZIP CODE, AND ACCOUNT NUMBER (See instructions above.)	C O D E B T O R	Husband, Wife, Joint, or Community	C O N T I N G E N T	U N L I Q U I D A T E D	D I S P U T E D	AMOUNT OF CLAIM
		H W J C				
Account No. Columbia Flag & Banner Co., LLC 790 Huger St. Columbia, SC 29201	-					104.81
Account No. CR Laurence Co., Inc. PO Box 58923 Los Angeles, CA 90058-0923	-					3,144.57
Account No. Creative Tile 149 Queen Parkway West Columbia, SC 29169	-					528.49
Account No. Custom Roofing of SC, Inc. 108 Bombay Dr. Columbia, SC 29209-5002	-					3,871.00
Account No. Dept. 56 Office Depot Credit Plan PO Box 689020 Des Moines, IA 50368-9020	-					3,476.37
Sheet no. <u>2</u> of <u>10</u> sheets attached to Schedule of Creditors Holding Unsecured Nonpriority Claims					Subtotal (Total of this page)	11,125.24

In re Assurance Waterproofing Co., Inc. Case No. _____
 Debtor

SCHEDULE F - CREDITORS HOLDING UNSECURED NONPRIORITY CLAIMS
 (Continuation Sheet)

CREDITOR'S NAME, MAILING ADDRESS INCLUDING ZIP CODE, AND ACCOUNT NUMBER (See instructions above.)	C O D E B T O R	Husband, Wife, Joint, or Community	C O N T I N G U E N T	U N L I Q U I D A T E D	D I S P U T E D	AMOUNT OF CLAIM
		H W J C				
Account No. Edmonds Associates, Ltd. c/o: M. Caroline Lindsey, Esq. PO Box 20248 Raleigh, NC 27619	-					Unknown
Account No. EFCO Corporation 3547 Paysphere Circle Chicago, IL 60674	-					341.00
Account No. Fastenal Industrial and PO Box 1286 Winona, MN 55987-1286	-					1,292.10
Account No. Fennell Container Co. PO Box 9001099 Louisville, KY 40290-1099	-					117.16
Account No. xxxxx6911 First Reliance Bank 709 N. Lake Dr. Lexington, SC 29072	-	loan				150,991.00
Sheet no. <u>3</u> of <u>10</u> sheets attached to Schedule of Creditors Holding Unsecured Nonpriority Claims					Subtotal (Total of this page)	152,741.26

B6F (Official Form 6F) (12/07) - Cont.

In re Assurance Waterproofing Co., Inc. Case No. _____
 Debtor

SCHEDULE F - CREDITORS HOLDING UNSECURED NONPRIORITY CLAIMS
 (Continuation Sheet)

CREDITOR'S NAME, MAILING ADDRESS INCLUDING ZIP CODE, AND ACCOUNT NUMBER (See instructions above.)	C O D E B O R	Husband, Wife, Joint, or Community	C O N T I N G E N T	U N L I Q U I D A T E D	D I S P U T E D	AMOUNT OF CLAIM
		H W J C				
Account No. xxxxx6750 First Reliance Bank 709 N. Lake Dr. Lexington, SC 29072		loan				197,325.00
Account No. G&K Services 1825 Old Savannah Rd. Augusta, GA 30901		-				1,012.37
Account No. GE Capital Financial, Inc. PO Box 103104 Roswell, GA 30076		-				15,077.05
Account No. Georgia Construction Products, Inc. PO Box 105267 Atlanta, GA 30348-5267		-				9,943.23
Account No. Global Security Glazing 616 Seligfield Rd. Selma, AL 36703		-				42,586.92
Sheet no. <u>4</u> of <u>10</u> sheets attached to Schedule of Creditors Holding Unsecured Nonpriority Claims					Subtotal (Total of this page)	265,944.57

B6F (Official Form 6F) (12/07) - Cont.

In re Assurance Waterproofing Co., Inc. Case No. _____
 Debtor

SCHEDULE F - CREDITORS HOLDING UNSECURED NONPRIORITY CLAIMS
 (Continuation Sheet)

CREDITOR'S NAME, MAILING ADDRESS INCLUDING ZIP CODE, AND ACCOUNT NUMBER (See instructions above.)	C O D E B T O R	Husband, Wife, Joint, or Community	C O N T I N G E N T	U N L I Q U I D A T E D	D I S P U T E D	AMOUNT OF CLAIM
		H W J C				
Account No. GSCSC PO Box 36007 Greensboro, NC 27416	-					51,432.64
Account No. H & E Equipment Services, Inc. PO Box 849850 Dallas, TX 75284-9850	-					9,279.84
Account No. Hertz Equipment Rental PO Box 680280 Dallas, TX 75265-0280	-					16,910.13
Account No. Hilti, Inc. 5400 South 122nd East Ave. Tulsa, OK 74146	-					4,341.76
Account No. Home Depot/GECF Dept. 32-2503681110 PO Box 9055 Des Moines, IA 50368-9055	-					1,096.50
Sheet no. <u>5</u> of <u>10</u> sheets attached to Schedule of Creditors Holding Unsecured Nonpriority Claims					Subtotal (Total of this page)	83,060.87

In re Assurance Waterproofing Co., Inc. Case No. _____
 Debtor

SCHEDULE F - CREDITORS HOLDING UNSECURED NONPRIORITY CLAIMS
 (Continuation Sheet)

CREDITOR'S NAME, MAILING ADDRESS INCLUDING ZIP CODE, AND ACCOUNT NUMBER (See instructions above.)	C O D E B T O R	Husband, Wife, Joint, or Community	C O N T I N G E N T	U N L I Q U I D A T E D	D I S P U T E D	AMOUNT OF CLAIM
		H W J C				
Account No. House of Threads PO Box 277 Birmingham, AL 35201-0277	-					111.82
Account No. James A. Kuhlman c/o: James L. Bruner, Esq. PO Box 61110 Columbia, SC 29260-1110	-					Unknown
Account No. Lowe's Business Account PO Box 530970 Atlanta, GA 30353-0970	-					119.61
Account No. Lowe's Companies, Inc. PO Box 530954 Atlanta, GA 30353-0954	-					23,060.69
Account No. Mann Tool & Supply, Inc. 802 Chris Dr. West Columbia, SC 29169	-					10.32
Sheet no. <u>6</u> of <u>10</u> sheets attached to Schedule of Creditors Holding Unsecured Nonpriority Claims					Subtotal (Total of this page)	23,302.44

In re Assurance Waterproofing Co., Inc. Case No. _____
 Debtor

SCHEDULE F - CREDITORS HOLDING UNSECURED NONPRIORITY CLAIMS
 (Continuation Sheet)

CREDITOR'S NAME, MAILING ADDRESS INCLUDING ZIP CODE, AND ACCOUNT NUMBER (See instructions above.)	C O D E B T O R	Husband, Wife, Joint, or Community	C O N T I N G E N T	U N L I Q U I D A T E D	D I S P U T E D	AMOUNT OF CLAIM
		H W J C				
Account No. Metro Contracting, Inc. c/o: Wesley D. Peele, Esq. PO Box 61110 Columbia, SC 29260-1110	-					Unknown
Account No. Mobile Mini, inc. PO Box 79149 Phoenix, AZ 85062-9149	-					8,067.79
Account No. N.W. White & Company Dept. 341 PO Box 100199 Columbia, SC 29202-3199	-					571.43
Account No. Nature's Calling, Inc. PO Box 30039 Charleston, SC 29417-0039	-					686.88
Account No. NES Rentals PO Box 8500-1226 Philadelphia, PA 19178-1226	-					17,771.69
Sheet no. <u>7</u> of <u>10</u> sheets attached to Schedule of Creditors Holding Unsecured Nonpriority Claims					Subtotal (Total of this page)	27,097.79

B6F (Official Form 6F) (12/07) - Cont.

In re Assurance Waterproofing Co., Inc. Case No. _____
 Debtor

SCHEDULE F - CREDITORS HOLDING UNSECURED NONPRIORITY CLAIMS
 (Continuation Sheet)

CREDITOR'S NAME, MAILING ADDRESS INCLUDING ZIP CODE, AND ACCOUNT NUMBER (See instructions above.)	C O D E B T O R	Husband, Wife, Joint, or Community	C O N T I N G E N T	U N L I Q U I D A T E D	D I S P U T E D	AMOUNT OF CLAIM
		H W J C				
Account No. Northern Tool & Equipment Co. HSBC Business Solutions PO Box 5219 Carol Stream, IL 60197-5219	-					1,396.36
Account No. Oldcastle Glass PO Box 414235 Boston, MA 02241-4235	-					85,607.11
Account No. Pella Window & Door Co., Inc. PO Box 2268 Irmo, SC 29063-7268	-					56,045.57
Account No. R S C Equipment Rental PO Box 840514 Dallas, TX 75284-0514	-					2,456.88
Account No. Sherwin Williams 2529 Forest Dr. Columbia, SC 29204	-					145.18
Subtotal (Total of this page)						145,651.10

Sheet no. 8 of 10 sheets attached to Schedule of
 Creditors Holding Unsecured Nonpriority Claims

In re Assurance Waterproofing Co., Inc. Case No. _____
 Debtor

SCHEDULE F - CREDITORS HOLDING UNSECURED NONPRIORITY CLAIMS
 (Continuation Sheet)

CREDITOR'S NAME, MAILING ADDRESS INCLUDING ZIP CODE, AND ACCOUNT NUMBER (See instructions above.)	C O D E B O R	Husband, Wife, Joint, or Community	C O N T I N G U E N T	U N L I Q U I D A T E D	D I S P U T E D	AMOUNT OF CLAIM	
		H W J C					DATE CLAIM WAS INCURRED AND CONSIDERATION FOR CLAIM. IF CLAIM IS SUBJECT TO SETOFF, SO STATE.
Account No. South Risk Management, LLC 2711 Middleburg Dr., Suite 311 Columbia, SC 29204	-					3,014.00	
Account No. Southeastern Architectural 20472-C Chantwell Center Dr. Cornelius, NC 28031	-					32,640.35	
Account No. Staples Credit Plan PO Box 689020 Des Moines, IA 50368-9020	-					6,740.08	
Account No. Sunbelt Rentals PO Box 409211 Atlanta, GA 30384-9211	-					17,736.64	
Account No. Suwannee River Supply, Inc. PO Box 270 Lee, FL 32059	-					308.07	
Sheet no. <u>9</u> of <u>10</u> sheets attached to Schedule of Creditors Holding Unsecured Nonpriority Claims						Subtotal (Total of this page)	60,439.14

In re Assurance Waterproofing Co., Inc. Case No. _____
 Debtor

SCHEDULE F - CREDITORS HOLDING UNSECURED NONPRIORITY CLAIMS
 (Continuation Sheet)

CREDITOR'S NAME, MAILING ADDRESS INCLUDING ZIP CODE, AND ACCOUNT NUMBER (See instructions above.)	C O D E B O R	Husband, Wife, Joint, or Community	C O N T I N G E N T	U N L I Q U I D A T E D	D I S P U T E D	AMOUNT OF CLAIM
		H W J C				
Account No. The Drafts Corporation Traco PO Box 2805 West Columbia, SC 29171	-					433,260.45
Account No. The Exum Company, Inc. PO Box 50305 Columbia, SC 29250	-					3,629.00
Account No. Thompson Services PO Box 23858 Columbia, SC 29224-3858	-					171.80
Account No. Wholesale Glass Distributors PO Box 678 Mauldin, SC 29662	-					60.98
Account No. Wood True Value 1332 Broad River Rd. Columbia, SC 29210	-					19.41
Subtotal (Total of this page)						437,141.64
Total (Report on Summary of Schedules)						1,372,003.04

Sheet no. 10 of 10 sheets attached to Schedule of Creditors Holding Unsecured Nonpriority Claims

B6G (Official Form 6G) (12/07)

In re Assurance Waterproofing Co., Inc. Case No. _____
Debtor

SCHEDULE G - EXECUTORY CONTRACTS AND UNEXPIRED LEASES

Describe all executory contracts of any nature and all unexpired leases of real or personal property. Include any timeshare interests. State nature of debtor's interest in contract, i.e., "Purchaser", "Agent", etc. State whether debtor is the lessor or lessee of a lease. Provide the names and complete mailing addresses of all other parties to each lease or contract described. If a minor child is a party to one of the leases or contracts, state the child's initials and the name and address of the child's parent or guardian, such as "A.B., a minor child, by John Doe, guardian." Do not disclose the child's name. See, 11 U.S.C. §112 and Fed. R. Bankr. P. 1007(m).

Check this box if debtor has no executory contracts or unexpired leases.

Name and Mailing Address, Including Zip Code, of Other Parties to Lease or Contract	Description of Contract or Lease and Nature of Debtor's Interest. State whether lease is for nonresidential real property. State contract number of any government contract.
GMAC	Lease 2007 Cadillac SRX

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_____ continuation sheets attached to Schedule of Executory Contracts and Unexpired Leases

In re Assurance Waterproofing Co., Inc. Case No. _____
 Debtor

SCHEDULE H - CODEBTORS

Provide the information requested concerning any person or entity, other than a spouse in a joint case, that is also liable on any debts listed by debtor in the schedules of creditors. Include all guarantors and co-signers. If the debtor resides or resided in a community property state, commonwealth, or territory (including Alaska, Arizona, California, Idaho, Louisiana, Nevada, New Mexico, Puerto Rico, Texas, Washington, or Wisconsin) within the eight year period immediately preceding the commencement of the case, identify the name of the debtor's spouse and of any former spouse who resides or resided with the debtor in the community property state, commonwealth, or territory. Include all names used by the nondebtor spouse during the eight years immediately preceding the commencement of this case. If a minor child is a codebtor or a creditor, state the child's initials and the name and address of the child's parent or guardian, such as "A.B., a minor child, by John Doe, guardian." Do not disclose the child's name. See, 11 U.S.C. §112 and Fed. R. Bankr. P. 1007(m).

Check this box if debtor has no codebtors.

NAME AND ADDRESS OF CODEBTOR	NAME AND ADDRESS OF CREDITOR
Charles Heacock	Carolina First Bank 104 South Main St. Greenville, SC 29601
Charles Heacock	First Citizens PO Box 29 Columbia, SC 29202-0029
Charles Heacock	First Citizens PO Box 29 Columbia, SC 29202-0029
Charles Heacock	First Citizens PO Box 29 Columbia, SC 29202-0029
Charles Heacock	Ford Credit National Bankruptcy Service Center PO Box 537901 Livonia, MI 48153-7901
Charles Heacock	GMAC PO Box 380901 Minneapolis, MN 55438-0901

**United States Bankruptcy Court
District of South Carolina**

In re Assurance Waterproofing Co., Inc.
Debtor(s)

Case No. _____
Chapter 11

DECLARATION CONCERNING DEBTOR'S SCHEDULES

DECLARATION UNDER PENALTY OF PERJURY ON BEHALF OF CORPORATION OR PARTNERSHIP

I, the President of the corporation named as debtor in this case, declare under penalty of perjury that I have read the foregoing summary and schedules, consisting of 29 sheets, and that they are true and correct to the best of my knowledge, information, and belief.

Date September 8, 2009

Signature /s/ Charles Vincent Heacock
Charles Vincent Heacock
President

Penalty for making a false statement or concealing property: Fine of up to \$500,000 or imprisonment for up to 5 years or both.
18 U.S.C. §§ 152 and 3571.

**United States Bankruptcy Court
District of South Carolina**

In re Assurance Waterproofing Co., Inc.
Debtor

Case No. _____

Chapter 11

LIST OF EQUITY SECURITY HOLDERS

Following is the list of the Debtor's equity security holders which is prepared in accordance with Rule 1007(a)(3) for filing in this chapter 11 case.

Name and last known address or place of business of holder	Security Class	Number of Securities	Kind of Interest
Charles Heacock			100% shareholder

DECLARATION UNDER PENALTY OF PERJURY ON BEHALF OF CORPORATION OR PARTNERSHIP

I, the President of the corporation named as the debtor in this case, declare under penalty of perjury that I have read the foregoing List of Equity Security Holders and that it is true and correct to the best of my information and belief.

Date September 8, 2009

Signature /s/ Charles Vincent Heacock
Charles Vincent Heacock
President

Penalty for making a false statement or concealing property: Fine of up to \$500,000 or imprisonment for up to 5 years or both.
18 U.S.C §§ 152 and 3571.

LOCAL OFFICIAL FORM 1007-1(b) TO SC LBR 1007-1

United States Bankruptcy Court
District of South Carolina

In re Assurance Waterproofing Co., Inc.

Debtor(s)

Case No.

Chapter

11

CERTIFICATION VERIFYING CREDITOR MATRIX

The above named debtor, or attorney for the debtor if applicable, hereby certifies pursuant to South Carolina Local Bankruptcy Rule 1007-1 that the master mailing list of creditors submitted either on computer diskette, electronically filed via CM/ECF, or conventionally filed in a typed hard copy scannable format which has been compared to, and contains identical information to, the debtor's schedules, statements and lists which are being filed at this time or as they currently exist in draft form.

Master mailing list of creditors submitted via:

- (a) _____ computer diskette
- (b) _____ scannable hard copy
(number of sheets submitted _____)
- (c) X electronic version filed via CM/ECF

Date: September 8, 2009

/s/ Charles Vincent Heacock

Charles Vincent Heacock/President
Signer/Title

Date: September 8, 2009

/s/ Reid B. Smith

Signature of Attorney
Reid B. Smith
Price Bird Smith & Boulware, PA
1712 St. Julian Place, Suite 102
Columbia, SC 29204
803-779-2255 direct dial Fax: 803-799-3131

Typed/Printed Name/Address/Telephone

4200

District Court I.D. Number

ABC SUPPLY CO., INC.
855 BROOKWOOD DR.
COLUMBIA SC 29201-4607

AIR GAS
PO BOX 31007
CHARLOTTE NC 28231-1007

ARCHITECTURAL METAL
30 ENTERPRISE BLVD. SW
ATLANTA GA 30336

ASSOCIATED SCAFFOLDING &
PO BOX 2129
DURHAM NC 27704-2129

BINSWANGER GLASS COMPANY
PO BOX 277586
ATLANTA GA 30384-7586

BORAL BRICKS, INC.
5041 AUGUSTA HWY.
LEXINGTON SC 29072

CAROLINA CERAMIC
9931 TWO NOTCH RD.
COLUMBIA SC 29223

CAROLINA FIRST BANK
104 SOUTH MAIN ST.
GREENVILLE SC 29601

CHARLES HEACOCK

COASTAL GLASS DISTRIBUTORS
PO BOX 41087
CHARLESTON SC 29423-1087

COLUMBIA FLAG & BANNER CO., LLC
790 HUGER ST.
COLUMBIA SC 29201

CR LAURENCE CO., INC.
PO BOX 58923
LOS ANGELES CA 90058-0923

CREATIVE TILE
149 QUEEN PARKWAY
WEST COLUMBIA SC 29169

CUSTOM ROOFING OF SC, INC.
108 BOMBAY DR.
COLUMBIA SC 29209-5002

DEPT. 56
OFFICE DEPOT CREDIT PLAN
PO BOX 689020
DES MOINES IA 50368-9020

EDMONDS ASSOCIATES, LTD.
C/O: M. CAROLINE LINDSEY, ESQ.
PO BOX 20248
RALEIGH NC 27619

EFCO CORPORATION
3547 PAYSHERE CIRCLE
CHICAGO IL 60674

FASTENAL INDUSTRIAL AND
PO BOX 1286
WINONA MN 55987-1286

FENNELL CONTAINER CO.
PO BOX 9001099
LOUISVILLE KY 40290-1099

FIRST CITIZENS
PO BOX 29
COLUMBIA SC 29202-0029

FIRST RELIANCE BANK
709 N. LAKE DR.
LEXINGTON SC 29072

FORD CREDIT
NATIONAL BANKRUPTCY SERVICE CENTER
PO BOX 537901
LIVONIA MI 48153-7901

G&K SERVICES
1825 OLD SAVANNAH RD.
AUGUSTA GA 30901

GE CAPITAL FINANCIAL, INC.
PO BOX 103104
ROSWELL GA 30076

GEORGIA CONSTRUCTION PRODUCTS, INC.
PO BOX 105267
ATLANTA GA 30348-5267

GLOBAL SECURITY GLAZING
616 SELIGFIELD RD.
SELMA AL 36703

GMAC
PO BOX 380901
MINNEAPOLIS MN 55438-0901

GMAC

GSCSC
PO BOX 36007
GREENSBORO NC 27416

H & E EQUIPMENT SERVICES, INC.
PO BOX 849850
DALLAS TX 75284-9850

HERTZ EQUIPMENT RENTAL
PO BOX 680280
DALLAS TX 75265-0280

HILTI, INC.
5400 SOUTH 122ND EAST AVE.
TULSA OK 74146

HOME DEPOT/GECF
DEPT. 32-2503681110
PO BOX 9055
DES MOINES IA 50368-9055

HOUSE OF THREADS
PO BOX 277
BIRMINGHAM AL 35201-0277

INTERNAL REVENUE SERVICE
PO BOX 21126
PHILADELPHIA PA 19114

INTERNAL REVENUE SERVICE
PO BOX 16236
PHILADELPHIA PA 19114-0236

INTERNAL REVENUE SERVICE
PO BOX 21126
PHILADELPHIA PA 19114-0326

JAMES A. KUHLMAN
C/O: JAMES L. BRUNER, ESQ.
PO BOX 61110
COLUMBIA SC 29260-1110

LOWE'S BUSINESS ACCOUNT
PO BOX 530970
ATLANTA GA 30353-0970

LOWE'S COMPANIES, INC.
PO BOX 530954
ATLANTA GA 30353-0954

MANN TOOL & SUPPLY, INC.
802 CHRIS DR.
WEST COLUMBIA SC 29169

METRO CONTRACTING, INC.
C/O: WESLEY D. PEELE, ESQ.
PO BOX 61110
COLUMBIA SC 29260-1110

MOBILE MINI, INC.
PO BOX 79149
PHOENIX AZ 85062-9149

N.W. WHITE & COMPANY
DEPT. 341
PO BOX 100199
COLUMBIA SC 29202-3199

NATURE'S CALLING, INC.
PO BOX 30039
CHARLESTON SC 29417-0039

NES RENTALS
PO BOX 8500-1226
PHILADELPHIA PA 19178-1226

NORTHERN TOOL & EQUIPMENT CO.
HSBC BUSINESS SOLUTIONS
PO BOX 5219
CAROL STREAM IL 60197-5219

OLDCASTLE GLASS
PO BOX 414235
BOSTON MA 02241-4235

PELLA WINDOW & DOOR CO., INC.
PO BOX 2268
IRMO SC 29063-7268

R S C EQUIPMENT RENTAL
PO BOX 840514
DALLAS TX 75284-0514

SC DEPARTMENT OF REVENUE
PO BOX 125
COLUMBIA SC 29211

SC DEPARTMENT OF REVENUE
PO BOX 125
COLUMBIA SC 29214

SHERWIN WILLIAMS
2529 FOREST DR.
COLUMBIA SC 29204

SOUTH RISK MANAGEMENT, LLC
2711 MIDDLEBURG DR., SUITE 311
COLUMBIA SC 29204

SOUTHEASTERN ARCHITECTURAL
20472-C CHANTWELL CENTER DR.
CORNELIUS NC 28031

STAPLES
CREDIT PLAN
PO BOX 689020
DES MOINES IA 50368-9020

SUNBELT RENTALS
PO BOX 409211
ATLANTA GA 30384-9211

SUWANNEE RIVER SUPPLY, INC.
PO BOX 270
LEE FL 32059

THE DRAFTS CORPORATION TRACO
PO BOX 2805
WEST COLUMBIA SC 29171

THE EXUM COMPANY, INC.
PO BOX 50305
COLUMBIA SC 29250

THOMPSON SERVICES
PO BOX 23858
COLUMBIA SC 29224-3858

WHOLESALE GLASS DISTRIBUTORS
PO BOX 678
MAULDIN SC 29662

WOOD TRUE VALUE
1332 BROAD RIVER RD.
COLUMBIA SC 29210

**United States Bankruptcy Court
District of South Carolina**

In re Assurance Waterproofing Co., Inc.

Debtor(s)

Case No. _____

Chapter 11

CORPORATE OWNERSHIP STATEMENT (RULE 7007.1)

Pursuant to Federal Rule of Bankruptcy Procedure 7007.1 and to enable the Judges to evaluate possible disqualification or recusal, the undersigned counsel for Assurance Waterproofing Co., Inc. in the above captioned action, certifies that the following is a (are) corporation(s), other than the debtor or a governmental unit, that directly or indirectly own(s) 10% or more of any class of the corporation's(s') equity interests, or states that there are no entities to report under FRBP 7007.1:

None [*Check if applicable*]

September 8, 2009

Date

/s/ Reid B. Smith

Reid B. Smith

Signature of Attorney or Litigant

Counsel for Assurance Waterproofing Co., Inc.

Price Bird Smith & Boulware, PA

1712 St. Julian Place, Suite 102

Columbia, SC 29204

803-779-2255 direct dial Fax:803-799-3131

reid@pricebirdlaw.com