

B1 (Official Form 1)(1/08)

United States Bankruptcy Court District of South Carolina		Voluntary Petition
Name of Debtor (if individual, enter Last, First, Middle): Excelsior Enterprises, Inc.		Name of Joint Debtor (Spouse) (Last, First, Middle):
All Other Names used by the Debtor in the last 8 years (include married, maiden, and trade names): DBA Witness Wear; FDBA Earth Wear; DBA Heaven & Earth's Corner		All Other Names used by the Joint Debtor in the last 8 years (include married, maiden, and trade names):
Last four digits of Soc. Sec. or Individual-Taxpayer I.D. (ITIN) No./Complete EIN (if more than one, state all) 57-0966924		Last four digits of Soc. Sec. or Individual-Taxpayer I.D. (ITIN) No./Complete EIN (if more than one, state all)
Street Address of Debtor (No. and Street, City, and State): 1217 Celebrity Circle Myrtle Beach, SC <div style="text-align: right;">ZIP Code 29577</div>		Street Address of Joint Debtor (No. and Street, City, and State): <div style="text-align: right;">ZIP Code</div>
County of Residence or of the Principal Place of Business: Horry		County of Residence or of the Principal Place of Business:
Mailing Address of Debtor (if different from street address): PO Box 1830 Myrtle Beach, SC <div style="text-align: right;">ZIP Code 29578</div>		Mailing Address of Joint Debtor (if different from street address): <div style="text-align: right;">ZIP Code</div>
Location of Principal Assets of Business Debtor (if different from street address above): 1217 Celebrity Circle Myrtle Beach, SC 29577		
Type of Debtor (Form of Organization) (Check one box) <input type="checkbox"/> Individual (includes Joint Debtors) <i>See Exhibit D on page 2 of this form.</i> <input checked="" type="checkbox"/> Corporation (includes LLC and LLP) <input type="checkbox"/> Partnership <input type="checkbox"/> Other (If debtor is not one of the above entities, check this box and state type of entity below.)	Nature of Business (Check one box) <input type="checkbox"/> Health Care Business <input type="checkbox"/> Single Asset Real Estate as defined in 11 U.S.C. § 101 (51B) <input type="checkbox"/> Railroad <input type="checkbox"/> Stockbroker <input type="checkbox"/> Commodity Broker <input type="checkbox"/> Clearing Bank <input checked="" type="checkbox"/> Other <hr/> Tax-Exempt Entity (Check box, if applicable) <input type="checkbox"/> Debtor is a tax-exempt organization under Title 26 of the United States Code (the Internal Revenue Code).	Chapter of Bankruptcy Code Under Which the Petition is Filed (Check one box) <input type="checkbox"/> Chapter 7 <input type="checkbox"/> Chapter 9 <input checked="" type="checkbox"/> Chapter 11 <input type="checkbox"/> Chapter 12 <input type="checkbox"/> Chapter 13 <input type="checkbox"/> Chapter 15 Petition for Recognition of a Foreign Main Proceeding <input type="checkbox"/> Chapter 15 Petition for Recognition of a Foreign Nonmain Proceeding Nature of Debts (Check one box) <input type="checkbox"/> Debts are primarily consumer debts, defined in 11 U.S.C. § 101(8) as "incurred by an individual primarily for a personal, family, or household purpose." <input checked="" type="checkbox"/> Debts are primarily business debts.
Filing Fee (Check one box) <input checked="" type="checkbox"/> Full Filing Fee attached <input type="checkbox"/> Filing Fee to be paid in installments (applicable to individuals only). Must attach signed application for the court's consideration certifying that the debtor is unable to pay fee except in installments. Rule 1006(b). See Official Form 3A. <input type="checkbox"/> Filing Fee waiver requested (applicable to chapter 7 individuals only). Must attach signed application for the court's consideration. See Official Form 3B.		Chapter 11 Debtors Check one box: <input checked="" type="checkbox"/> Debtor is a small business debtor as defined in 11 U.S.C. § 101(51D). <input type="checkbox"/> Debtor is not a small business debtor as defined in 11 U.S.C. § 101(51D). Check if: <input type="checkbox"/> Debtor's aggregate noncontingent liquidated debts (excluding debts owed to insiders or affiliates) are less than \$2,190,000. Check all applicable boxes: <input type="checkbox"/> A plan is being filed with this petition. <input type="checkbox"/> Acceptances of the plan were solicited prepetition from one or more classes of creditors, in accordance with 11 U.S.C. § 1126(b).
Statistical/Administrative Information *** Rose Marie Cooper 74752 *** <input checked="" type="checkbox"/> Debtor estimates that funds will be available for distribution to unsecured creditors. <input type="checkbox"/> Debtor estimates that, after any exempt property is excluded and administrative expenses paid, there will be no funds available for distribution to unsecured creditors.		THIS SPACE IS FOR COURT USE ONLY
Estimated Number of Creditors <input checked="" type="checkbox"/> 1-49 <input type="checkbox"/> 50-99 <input type="checkbox"/> 100-199 <input type="checkbox"/> 200-999 <input type="checkbox"/> 1,000-5,000 <input type="checkbox"/> 5,001-10,000 <input type="checkbox"/> 10,001-25,000 <input type="checkbox"/> 25,001-50,000 <input type="checkbox"/> 50,001-100,000 <input type="checkbox"/> OVER 100,000		
Estimated Assets <input checked="" type="checkbox"/> \$0 to \$50,000 <input type="checkbox"/> \$50,001 to \$100,000 <input type="checkbox"/> \$100,001 to \$500,000 <input type="checkbox"/> \$500,001 to \$1 million <input type="checkbox"/> \$1,000,001 to \$10 million <input type="checkbox"/> \$10,000,001 to \$50 million <input type="checkbox"/> \$50,000,001 to \$100 million <input type="checkbox"/> \$100,000,001 to \$500 million <input type="checkbox"/> \$500,000,001 to \$1 billion <input type="checkbox"/> More than \$1 billion		
Estimated Liabilities <input type="checkbox"/> \$0 to \$50,000 <input type="checkbox"/> \$50,001 to \$100,000 <input type="checkbox"/> \$100,001 to \$500,000 <input checked="" type="checkbox"/> \$500,001 to \$1 million <input type="checkbox"/> \$1,000,001 to \$10 million <input type="checkbox"/> \$10,000,001 to \$50 million <input type="checkbox"/> \$50,000,001 to \$100 million <input type="checkbox"/> \$100,000,001 to \$500 million <input type="checkbox"/> \$500,000,001 to \$1 billion <input type="checkbox"/> More than \$1 billion		

Voluntary Petition <i>(This page must be completed and filed in every case)</i>		Name of Debtor(s): Excelsior Enterprises, Inc.	
All Prior Bankruptcy Cases Filed Within Last 8 Years (If more than two, attach additional sheet)			
Location Where Filed: - None -		Case Number:	Date Filed:
Location Where Filed:		Case Number:	Date Filed:
Pending Bankruptcy Case Filed by any Spouse, Partner, or Affiliate of this Debtor (If more than one, attach additional sheet)			
Name of Debtor: - None -		Case Number:	Date Filed:
District:		Relationship:	Judge:
Exhibit A (To be completed if debtor is required to file periodic reports (e.g., forms 10K and 10Q) with the Securities and Exchange Commission pursuant to Section 13 or 15(d) of the Securities Exchange Act of 1934 and is requesting relief under chapter 11.) <input type="checkbox"/> Exhibit A is attached and made a part of this petition.		Exhibit B (To be completed if debtor is an individual whose debts are primarily consumer debts.) I, the attorney for the petitioner named in the foregoing petition, declare that I have informed the petitioner that [he or she] may proceed under chapter 7, 11, 12, or 13 of title 11, United States Code, and have explained the relief available under each such chapter. I further certify that I delivered to the debtor the notice required by 11 U.S.C. §342(b). X _____ Signature of Attorney for Debtor(s) (Date)	
Exhibit C Does the debtor own or have possession of any property that poses or is alleged to pose a threat of imminent and identifiable harm to public health or safety? <input type="checkbox"/> Yes, and Exhibit C is attached and made a part of this petition. <input checked="" type="checkbox"/> No.			
Exhibit D (To be completed by every individual debtor. If a joint petition is filed, each spouse must complete and attach a separate Exhibit D.) <input type="checkbox"/> Exhibit D completed and signed by the debtor is attached and made a part of this petition. If this is a joint petition: <input type="checkbox"/> Exhibit D also completed and signed by the joint debtor is attached and made a part of this petition.			
Information Regarding the Debtor - Venue (Check any applicable box) <input checked="" type="checkbox"/> Debtor has been domiciled or has had a residence, principal place of business, or principal assets in this District for 180 days immediately preceding the date of this petition or for a longer part of such 180 days than in any other District. <input type="checkbox"/> There is a bankruptcy case concerning debtor's affiliate, general partner, or partnership pending in this District. <input type="checkbox"/> Debtor is a debtor in a foreign proceeding and has its principal place of business or principal assets in the United States in this District, or has no principal place of business or assets in the United States but is a defendant in an action or proceeding [in a federal or state court] in this District, or the interests of the parties will be served in regard to the relief sought in this District.			
Certification by a Debtor Who Resides as a Tenant of Residential Property (Check all applicable boxes) <input type="checkbox"/> Landlord has a judgment against the debtor for possession of debtor's residence. (If box checked, complete the following.) _____ (Name of landlord that obtained judgment) _____ (Address of landlord) <input type="checkbox"/> Debtor claims that under applicable nonbankruptcy law, there are circumstances under which the debtor would be permitted to cure the entire monetary default that gave rise to the judgment for possession, after the judgment for possession was entered, and <input type="checkbox"/> Debtor has included in this petition the deposit with the court of any rent that would become due during the 30-day period after the filing of the petition. <input type="checkbox"/> Debtor certifies that he/she has served the Landlord with this certification. (11 U.S.C. § 362(l)).			

Voluntary Petition

(This page must be completed and filed in every case)

Name of Debtor(s):

Excelsior Enterprises, Inc.

Signatures

Signature(s) of Debtor(s) (Individual/Joint)

I declare under penalty of perjury that the information provided in this petition is true and correct.
[If petitioner is an individual whose debts are primarily consumer debts and has chosen to file under chapter 7] I am aware that I may proceed under chapter 7, 11, 12, or 13 of title 11, United States Code, understand the relief available under each such chapter, and choose to proceed under chapter 7.
[If no attorney represents me and no bankruptcy petition preparer signs the petition] I have obtained and read the notice required by 11 U.S.C. §342(b).

I request relief in accordance with the chapter of title 11, United States Code, specified in this petition.

X _____
Signature of Debtor

X _____
Signature of Joint Debtor

Telephone Number (If not represented by attorney)

Date

Signature of a Foreign Representative

I declare under penalty of perjury that the information provided in this petition is true and correct, that I am the foreign representative of a debtor in a foreign proceeding, and that I am authorized to file this petition.

(Check only one box.)

I request relief in accordance with chapter 15 of title 11, United States Code. Certified copies of the documents required by 11 U.S.C. §1515 are attached.

Pursuant to 11 U.S.C. §1511, I request relief in accordance with the chapter of title 11 specified in this petition. A certified copy of the order granting recognition of the foreign main proceeding is attached.

X _____
Signature of Foreign Representative

Printed Name of Foreign Representative

Date

Signature of Attorney*

X /s/ Rose Marie Cooper
Signature of Attorney for Debtor(s)

Rose Marie Cooper 74752
Printed Name of Attorney for Debtor(s)

Cooper Law Firm
Firm Name

981-C Hackler Street
Myrtle Beach, SC 29577

Address

843-839-9540 Fax: 843-839-9542
Telephone Number

November 23, 2009
Date

*In a case in which § 707(b)(4)(D) applies, this signature also constitutes a certification that the attorney has no knowledge after an inquiry that the information in the schedules is incorrect.

Signature of Non-Attorney Bankruptcy Petition Preparer

I declare under penalty of perjury that: (1) I am a bankruptcy petition preparer as defined in 11 U.S.C. § 110; (2) I prepared this document for compensation and have provided the debtor with a copy of this document and the notices and information required under 11 U.S.C. §§ 110(b), 110(h), and 342(b); and, (3) if rules or guidelines have been promulgated pursuant to 11 U.S.C. § 110(h) setting a maximum fee for services chargeable by bankruptcy petition preparers, I have given the debtor notice of the maximum amount before preparing any document for filing for a debtor or accepting any fee from the debtor, as required in that section. Official Form 19 is attached.

Printed Name and title, if any, of Bankruptcy Petition Preparer

Social-Security number (If the bankruptcy petition preparer is not an individual, state the Social Security number of the officer, principal, responsible person or partner of the bankruptcy petition preparer.)(Required by 11 U.S.C. § 110.)

Address

X _____
Date

Signature of Bankruptcy Petition Preparer or officer, principal, responsible person, or partner whose Social Security number is provided above.

Names and Social-Security numbers of all other individuals who prepared or assisted in preparing this document unless the bankruptcy petition preparer is not an individual:

If more than one person prepared this document, attach additional sheets conforming to the appropriate official form for each person.

A bankruptcy petition preparer's failure to comply with the provisions of title 11 and the Federal Rules of Bankruptcy Procedure may result in fines or imprisonment or both 11 U.S.C. §110; 18 U.S.C. §156.

Signature of Debtor (Corporation/Partnership)

I declare under penalty of perjury that the information provided in this petition is true and correct, and that I have been authorized to file this petition on behalf of the debtor.

The debtor requests relief in accordance with the chapter of title 11, United States Code, specified in this petition.

X /s/ John Wollman
Signature of Authorized Individual

John Wollman
Printed Name of Authorized Individual

President
Title of Authorized Individual

November 23, 2009
Date

**United States Bankruptcy Court
District of South Carolina**

In re Excelsior Enterprises, Inc.

Debtor(s)

Case No.

Chapter 11

STATEMENT REGARDING AUTHORITY TO SIGN AND FILE PETITION

I, **John Wollman**, declare under penalty of perjury that I am the **President** of **Excelsior Enterprises, Inc.**, and that the following is a true and correct copy of the resolutions adopted by the Board of Directors of said corporation at a special meeting duly called and held on the 5th day of November, 2009.

"Whereas, it is in the best interest of this corporation to file a voluntary petition in the United States Bankruptcy Court pursuant to Chapter 11 of Title 11 of the United States Code;

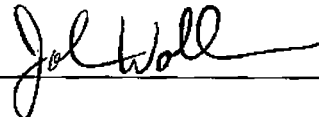
Be It Therefore Resolved, that **John Wollman, President** of this Corporation, is authorized and directed to execute and deliver all documents necessary to perfect the filing of a chapter 11 voluntary bankruptcy case on behalf of the corporation; and

Be It Further Resolved, that **John Wollman, President** of this Corporation is authorized and directed to appear in all bankruptcy proceedings on behalf of the corporation, and to otherwise do and perform all acts and deeds and to execute and deliver all necessary documents on behalf of the corporation in connection with such bankruptcy case, and

Be It Further Resolved, that **John Wollman, President** of this Corporation is authorized and directed to employ **Rose Marie Cooper**, attorney and the law firm of **Cooper Law Firm** to represent the corporation in such bankruptcy case."

Date November 23, 2009

Signed /s/ John Wollman
John Wollman



Resolution of Board of Directors
of
Excelsior Enterprises, Inc.

Whereas, it is in the best interest of this corporation to file a voluntary petition in the the United States Bankruptcy Court pursuant to Chapter 11 of Title 11 of the United States Code;

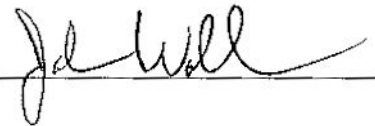
Be It Therefore Resolved, that **John Wollman, President** of this Corporation, is authorized and directed to execute and deliver all documents necessary to perfect the filing of a chapter 11 voluntary bankruptcy case on behalf of the corporation; and

Be It Further Resolved, that **John Wollman, President** of this Corporation is authorized and directed to appear in all bankruptcy proceedings on behalf of the corporation, and to otherwise do and perform all acts and deeds and to execute and deliver all necessary documents on behalf of the corporation in connection with such bankruptcy case, and

Be It Further Resolved, that **John Wollman, President** of this Corporation is authorized and directed to employ **Rose Marie Cooper, attorney** and the law firm of **Cooper Law Firm** to represent the corporation in such bankruptcy case.

Date November 23, 2009

Signed /s/ John Wollman
John Wollman



United States Bankruptcy Court
District of South Carolina

In re Excelsior Enterprises, Inc.

Debtor(s)

Case No.

Chapter 11

DISCLOSURE OF COMPENSATION OF ATTORNEY FOR DEBTOR(S)

1. Pursuant to 11 U.S.C. § 329(a) and Bankruptcy Rule 2016(b), I certify that I am the attorney for the above-named debtor and that compensation paid to me within one year before the filing of the petition in bankruptcy, or agreed to be paid to me, for services rendered or to be rendered on behalf of the debtor(s) in contemplation of or in connection with the bankruptcy case is as follows:

Table with 2 columns: Description of compensation and Amount. Rows include: For legal services, I have agreed to accept (\$ 20,000.00), Prior to the filing of this statement I have received (\$ 20,000.00), and Balance Due (\$ 0.00).

2. \$ 1,039.00 of the filing fee has been paid.

3. The source of the compensation paid to me was:

Debtor [checked] Other (specify): [unchecked]

4. The source of compensation to be paid to me is:

Debtor [checked] Other (specify): [unchecked]

5. I have not agreed to share the above-disclosed compensation with any other person unless they are members and associates of my law firm.

I have agreed to share the above-disclosed compensation with a person or persons who are not members or associates of my law firm. A copy of the agreement, together with a list of the names of the people sharing in the compensation is attached.

6. In return for the above-disclosed fee, I have agreed to render legal service for all aspects of the bankruptcy case, including:

a. [Other provisions as needed]

Negotiations with secured creditors to reduce to market value; exemption planning; preparation and filing of reaffirmation agreements and applications as needed; preparation and filing of motions pursuant to 11 USC 522(f)(2)(A) for avoidance of liens on household goods.

7. By agreement with the debtor(s), the above-disclosed fee does not include the following service:

Representation of the debtors in any dischargeability actions, judicial lien avoidances, relief from stay actions or any other adversary proceeding.

CERTIFICATION

I certify that the foregoing is a complete statement of any agreement or arrangement for payment to me for representation of the debtor(s) in this bankruptcy proceeding.

Dated: November 23, 2009

/s/ Rose Marie Cooper

Rose Marie Cooper
Cooper Law Firm
981-C Hackler Street
Myrtle Beach, SC 29577
843-839-9540 Fax: 843-839-9542

LOCAL OFFICIAL FORM 1007-1(b) TO SC LBR 1007-1

United States Bankruptcy Court
District of South Carolina

In re Excelsior Enterprises, Inc.

Debtor(s)

Case No.

Chapter

11

CERTIFICATION VERIFYING CREDITOR MATRIX

The above named debtor, or attorney for the debtor if applicable, hereby certifies pursuant to South Carolina Local Bankruptcy Rule 1007-1 that the master mailing list of creditors submitted either on computer diskette, electronically filed via CM/ECF, or conventionally filed in a typed hard copy scannable format which has been compared to, and contains identical information to, the debtor's schedules, statements and lists which are being filed at this time or as they currently exist in draft form.

Master mailing list of creditors submitted via:

- (a) _____ computer diskette
- (b) _____ scannable hard copy
(number of sheets submitted _____)
- (c) X electronic version filed via CM/ECF

Date: November 23, 2009

/s/ John Wollman

John Wollman/President
Signer/Title

Date: November 23, 2009

/s/ Rose Marie Cooper

Signature of Attorney
Rose Marie Cooper
Cooper Law Firm
981-C Hackler Street
Myrtle Beach, SC 29577
843-839-9540 Fax: 843-839-9542

Typed/Printed Name/Address/Telephone

74752

District Court I.D. Number

ADVANTA
PO BOX 8088
PHILADELPHIA PA 19101-8088

AMERICAN EXPRESS
C O BKY DEPT
PO BOX 0002
CHICAGO IL 60679-0002

BANK OF AMERICA
4161 PIEDMONT PKWY
GREENSBORO NC 27410

BANK OF AMERICA
PO BOX 15710
WILMINGTON DE 19886

BANK OF AMERICA
PO BOX 17054
WILMINGTON DE 19850

BARBOUR PUBLISHING
301 E M CAULEY DRIVE
UHRICHSVILLE OH 44683

BARCLAYS BANK DELAWARE
125 S WEST STREET
WILMINGTON DE 19801-5014

BRASS REMINDERS CO
PO BOX 160
KEENE KY 40339

BROADWAY AT THE BEACH INC
PO BOX 9179
MYRTLE BEACH SC 29578

BSR MANAGEMENT LLC
PO BOX 1665
NORTH MYRTLE BEACH SC 29598

BURROUGHS CHAPIN COMPANY INC
PO BOX 2095
MYRTLE BEACH SC 29578

CAPITAL ONE
PO BOX 30281
SALT LAKE CITY UT 84130-0281

CHASE
PO BOX 15153
WILMINGTON DE 19886-5153

CHASE BANK USA NA
800 BROOKSEDGE BLVD
WESTERVILLE OH 43081-2822

CITIBANK
PO BOX 688901
DES MOINES IA 50368

CITIBANK
PO BOX 9241
UNIONDALE NY 11555

CITIBANK UC
701 E 60TH STREET N
SIOUX FALLS SD 57104

DICKSONS INC
709 B AVENUE E
SEYMOUR IN 47274

DISCOVER CARD
12 READS WAY
NEW CASTLE DE 19720-1649

DISCOVER FINANCIAL
PO BOX 15316
WILMINGTON DE 19850

EAGLES WINGS
2101 OLD HICKORY TREE ROAD
SAINT CLOUD FL 34772

HEALTH COMMUNICATIONS INC
3201 SW 15TH STREET
DEERFIELD BEACH FL 33442

HORRY COUNTY TAX ASSESSOR
1301 SECOND AVENUE
CONWAY SC 29526

HOUSEHOLD BANK
12447 SW 69TH AVENUE
PORTLAND OR 97223-8517

HOUSEHOLD BANK
PO BOX 5253
CAROL STREAM IL 60197

IRS
CENTRAL INSOLVENCY UNIT
PO BOX 21126
PHILADELPHIA PA 19114

IRS MDP 39
1835 ASSEMBLY ST RM 653
COLUMBIA SC 29201

JOHN WOLLMAN
1411 SAINT THOMAS CIRCLE
MYRTLE BEACH SC 29577

JUNIPER CARD
CARD SERVICES
PO BOX 13337
PHILADELPHIA PA 19101-3337

KERUSSO INC
PO BOX 32
BERRYVILLE AR 72616

LEAVNIN TREE INC
PO BOX 9500
BOULDER CO 80301

LIVING EPISTLES
2232 SOUTH MAIN STREET 444
ANN ARBOR MI 48103

MAC PRO INDUSTRIES INC
121 UNIVERSITY CIRCLE
CONWAY SC 29526

MALL OF SOUTH CAROLINA
CBL CENTER STE 500
2030 HAMILTON PLACE BLVD
CHATTANOOGA TN 37421

MANUAL WEAVERS INC
3737
HOWARD GAP ROAD
HENDERSONVILLE NC 28792

MINNETONK MACCASIN CO
PO BOX 529
MINNEAPOLIS MN 55440

SC DEPT OF REV TAX
PO BOX 125
COLUMBIA SC 29202-0125

SC EMPLOYMENT SEC COM
PO BOX 7103
COLUMBIA SC 29202

SHW ENTERPRISES
707 PLUM STREET
CAHOKIA IL 62206

SWIFT FINANCIAL
PO BOX 3023
MILWAUKEE WI 53201

TRACY E WOLLMAN
1411 ST THOMAS CIRCLE
MYRTLE BEACH SC 29577

UNIVERSAL CARD
8787 BAYPINE ROAD
JACKSONVILLE FL 32256-8528

WACHOVIA BANK
SPECIAL ASSETS MANAGEMENT
190 RIVER ROAD NJ3181
SUMMIT NJ 07901-1444

WHEELEN MANUFACTURING CO
PO BOX 629
LEMMON SD 57638

B4 (Official Form 4) (12/07)

**United States Bankruptcy Court
District of South Carolina**

In re Excelsior Enterprises, Inc.
Debtor(s)

Case No. _____
Chapter 11

LIST OF CREDITORS HOLDING 20 LARGEST UNSECURED CLAIMS

Following is the list of the debtor's creditors holding the 20 largest unsecured claims. The list is prepared in accordance with Fed. R. Bankr. P. 1007(d) for filing in this chapter 11 [or chapter 9] case. The list does not include (1) persons who come within the definition of "insider" set forth in 11 U.S.C. § 101, or (2) secured creditors unless the value of the collateral is such that the unsecured deficiency places the creditor among the holders of the 20 largest unsecured claims. If a minor child is one of the creditors holding the 20 largest unsecured claims, state the child's initials and the name and address of the child's parent or guardian, such as "A.B., a minor child, by John Doe, guardian." Do not disclose the child's name. See 11 U.S.C. § 112; Fed. R. Bankr. P. 1007(m).

(1)	(2)	(3)	(4)	(5)
<i>Name of creditor and complete mailing address including zip code</i>	<i>Name, telephone number and complete mailing address, including zip code, of employee, agent, or department of creditor familiar with claim who may be contacted</i>	<i>Nature of claim (trade debt, bank loan, government contract, etc.)</i>	<i>Indicate if claim is contingent, unliquidated, disputed, or subject to setoff</i>	<i>Amount of claim [if secured, also state value of security]</i>
Bank of America PO Box 15710 Wilmington, DE 19886	Bank of America PO Box 15710 Wilmington, DE 19886	Credit Card		59,436.00
Bank of America PO Box 15710 Wilmington, DE 19886	Bank of America PO Box 15710 Wilmington, DE 19886	Credit Card		45,755.00
Bank of America PO Box 15710 Wilmington, DE 19886	Bank of America PO Box 15710 Wilmington, DE 19886	Credit Card		33,890.00
Bank of America PO Box 15710 Wilmington, DE 19886	Bank of America PO Box 15710 Wilmington, DE 19886	Credit Card		23,926.00
Bank of America PO Box 15710 Wilmington, DE 19886	Bank of America PO Box 15710 Wilmington, DE 19886	Credit Line		19,237.00
Bank of America 4161 Piedmont Pkwy Greensboro, NC 27410	Bank of America 4161 Piedmont Pkwy Greensboro, NC 27410	Credit Card - Personal Account Used for Business		19,237.00
Bank of America PO Box 15710 Wilmington, DE 19886	Bank of America PO Box 15710 Wilmington, DE 19886	Credit Card		13,257.00
Bank of America PO Box 15710 Wilmington, DE 19886	Bank of America PO Box 15710 Wilmington, DE 19886	Credit Card		8,821.00
Broadway at the Beach Inc PO Box 9179 Myrtle Beach, SC 29578	Broadway at the Beach Inc PO Box 9179 Myrtle Beach, SC 29578	Defaulted lease agreement		11,600.00
Capital One PO Box 30281 Salt Lake City, UT 84130-0281	Capital One PO Box 30281 Salt Lake City, UT 84130-0281	Credit Card		17,078.00
Chase Bank USA NA 800 Brooksedge Blvd Westerville, OH 43081-2822	Chase Bank USA NA 800 Brooksedge Blvd Westerville, OH 43081-2822	Credit Card - Personal Account Used for Business		15,567.00
Chase Bank USA NA 800 Brooksedge Blvd Westerville, OH 43081-2822	Chase Bank USA NA 800 Brooksedge Blvd Westerville, OH 43081-2822	Credit Card		9,997.00

B4 (Official Form 4) (12/07) - Cont.

In re **Excelsior Enterprises, Inc.**

Case No. _____

Debtor(s) _____

LIST OF CREDITORS HOLDING 20 LARGEST UNSECURED CLAIMS

(Continuation Sheet)

(1) <i>Name of creditor and complete mailing address including zip code</i>	(2) <i>Name, telephone number and complete mailing address, including zip code, of employee, agent, or department of creditor familiar with claim who may be contacted</i>	(3) <i>Nature of claim (trade debt, bank loan, government contract, etc.)</i>	(4) <i>Indicate if claim is contingent, unliquidated, disputed, or subject to setoff</i>	(5) <i>Amount of claim [if secured, also state value of security]</i>
Chase Bank USA NA 800 Brookside Blvd Westerville, OH 43081-2822	Chase Bank USA NA 800 Brookside Blvd Westerville, OH 43081-2822	Credit Card		22,155.00
Citibank PO Box 9241 Uniondale, NY 11555	Citibank PO Box 9241 Uniondale, NY 11555	Credit Line		27,121.00
Citibank PO Box 688901 Des Moines, IA 50368	Citibank PO Box 688901 Des Moines, IA 50368	Credit Card		25,144.00
Citibank PO Box 688901 Des Moines, IA 50368	Citibank PO Box 688901 Des Moines, IA 50368	Credit Card		23,137.00
Discover Card 12 Reads Way New Castle, DE 19720-1649	Discover Card 12 Reads Way New Castle, DE 19720-1649	Credit Card - Personal Account Used for Business		9,345.00
Swift Financial PO Box 3023 Milwaukee, WI 53201	Swift Financial PO Box 3023 Milwaukee, WI 53201	Credit Line		35,400.00
Universal Card 8787 Baypine Road Jacksonville, FL 32256-8528	Universal Card 8787 Baypine Road Jacksonville, FL 32256-8528	Credit Card - Personal Account Used for Business		21,723.00
Wachovia Bank Special Assets Management 190 River Road NJ3181 Summit, NJ 07901-1444	Wachovia Bank Special Assets Management 190 River Road NJ3181 Summit, NJ 07901-1444	Promissory Note		43,100.00

**DECLARATION UNDER PENALTY OF PERJURY
ON BEHALF OF A CORPORATION OR PARTNERSHIP**

I, the President of the corporation named as the debtor in this case, declare under penalty of perjury that I have read the foregoing list and that it is true and correct to the best of my information and belief.

Date November 23, 2009

Signature /s/ John Wollman
John Wollman
President

Penalty for making a false statement or concealing property: Fine of up to \$500,000 or imprisonment for up to 5 years or both. 18 U.S.C. §§ 152 and 3571.