

B1 (Official Form 1)(1/08)

**United States Bankruptcy Court
District of South Carolina**

Voluntary Petition

Name of Debtor (if individual, enter Last, First, Middle): Myers Holding Group, LLC	Name of Joint Debtor (Spouse) (Last, First, Middle):
All Other Names used by the Debtor in the last 8 years (include married, maiden, and trade names):	All Other Names used by the Joint Debtor in the last 8 years (include married, maiden, and trade names):
Last four digits of Soc. Sec. or Individual-Taxpayer I.D. (ITIN) No./Complete EIN (if more than one, state all) 20-8692335	Last four digits of Soc. Sec. or Individual-Taxpayer I.D. (ITIN) No./Complete EIN (if more than one, state all)
Street Address of Debtor (No. and Street, City, and State): 1714 Ribaut Road Port Royal, SC <div style="text-align: right; margin-top: 5px;"> ZIP Code 29935 </div>	Street Address of Joint Debtor (No. and Street, City, and State): <div style="text-align: right; margin-top: 5px;"> ZIP Code </div>
County of Residence or of the Principal Place of Business: Beaufort	County of Residence or of the Principal Place of Business:
Mailing Address of Debtor (if different from street address): <div style="text-align: right; margin-top: 5px;"> ZIP Code </div>	Mailing Address of Joint Debtor (if different from street address): <div style="text-align: right; margin-top: 5px;"> ZIP Code </div>
Location of Principal Assets of Business Debtor (if different from street address above): 1714 Ribaut Road Port Royal, SC 29935	

Type of Debtor (Form of Organization) (Check one box) <ul style="list-style-type: none"> <input type="checkbox"/> Individual (includes Joint Debtors) <i>See Exhibit D on page 2 of this form.</i> <input checked="" type="checkbox"/> Corporation (includes LLC and LLP) <input type="checkbox"/> Partnership <input type="checkbox"/> Other (If debtor is not one of the above entities, check this box and state type of entity below.) 	Nature of Business (Check one box) <ul style="list-style-type: none"> <input type="checkbox"/> Health Care Business <input type="checkbox"/> Single Asset Real Estate as defined in 11 U.S.C. § 101 (51B) <input type="checkbox"/> Railroad <input type="checkbox"/> Stockbroker <input type="checkbox"/> Commodity Broker <input type="checkbox"/> Clearing Bank <input checked="" type="checkbox"/> Other <hr/> Tax-Exempt Entity (Check box, if applicable) <ul style="list-style-type: none"> <input type="checkbox"/> Debtor is a tax-exempt organization under Title 26 of the United States Code (the Internal Revenue Code). 	Chapter of Bankruptcy Code Under Which the Petition is Filed (Check one box) <ul style="list-style-type: none"> <input type="checkbox"/> Chapter 7 <input type="checkbox"/> Chapter 9 <input checked="" type="checkbox"/> Chapter 11 <input type="checkbox"/> Chapter 12 <input type="checkbox"/> Chapter 13 <input type="checkbox"/> Chapter 15 Petition for Recognition of a Foreign Main Proceeding <input type="checkbox"/> Chapter 15 Petition for Recognition of a Foreign Nonmain Proceeding <hr/> Nature of Debts (Check one box) <ul style="list-style-type: none"> <input type="checkbox"/> Debts are primarily consumer debts, defined in 11 U.S.C. § 101(8) as "incurred by an individual primarily for a personal, family, or household purpose." <input checked="" type="checkbox"/> Debts are primarily business debts.
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Filing Fee (Check one box) <ul style="list-style-type: none"> <input checked="" type="checkbox"/> Full Filing Fee attached <input type="checkbox"/> Filing Fee to be paid in installments (applicable to individuals only). Must attach signed application for the court's consideration certifying that the debtor is unable to pay fee except in installments. Rule 1006(b). See Official Form 3A. <input type="checkbox"/> Filing Fee waiver requested (applicable to chapter 7 individuals only). Must attach signed application for the court's consideration. See Official Form 3B. 	Chapter 11 Debtors Check one box: <ul style="list-style-type: none"> <input checked="" type="checkbox"/> Debtor is a small business debtor as defined in 11 U.S.C. § 101(51D). <input type="checkbox"/> Debtor is not a small business debtor as defined in 11 U.S.C. § 101(51D). Check if: <ul style="list-style-type: none"> <input type="checkbox"/> Debtor's aggregate noncontingent liquidated debts (excluding debts owed to insiders or affiliates) are less than \$2,190,000. Check all applicable boxes: <ul style="list-style-type: none"> <input type="checkbox"/> A plan is being filed with this petition. <input type="checkbox"/> Acceptances of the plan were solicited prepetition from one or more classes of creditors, in accordance with 11 U.S.C. § 1126(b).
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Statistical/Administrative Information

Debtor estimates that funds will be available for distribution to unsecured creditors.
 Debtor estimates that, after any exempt property is excluded and administrative expenses paid, there will be no funds available for distribution to unsecured creditors.

Estimated Number of Creditors									
<input checked="" type="checkbox"/>	<input type="checkbox"/>	<input type="checkbox"/>	<input type="checkbox"/>	<input type="checkbox"/>	<input type="checkbox"/>	<input type="checkbox"/>	<input type="checkbox"/>	<input type="checkbox"/>	<input type="checkbox"/>
1-49	50-99	100-199	200-999	1,000-5,000	5,001-10,000	10,001-25,000	25,001-50,000	50,001-100,000	OVER 100,000
Estimated Assets									
<input checked="" type="checkbox"/>	<input type="checkbox"/>	<input type="checkbox"/>	<input type="checkbox"/>	<input type="checkbox"/>	<input type="checkbox"/>	<input type="checkbox"/>	<input type="checkbox"/>	<input type="checkbox"/>	<input type="checkbox"/>
\$0 to \$50,000	\$50,001 to \$100,000	\$100,001 to \$500,000	\$500,001 to \$1 million	\$1,000,001 to \$10 million	\$10,000,001 to \$50 million	\$50,000,001 to \$100 million	\$100,000,001 to \$500 million	\$500,000,001 to \$1 billion	More than \$1 billion
Estimated Liabilities									
<input type="checkbox"/>	<input type="checkbox"/>	<input type="checkbox"/>	<input checked="" type="checkbox"/>	<input type="checkbox"/>	<input type="checkbox"/>	<input type="checkbox"/>	<input type="checkbox"/>	<input type="checkbox"/>	<input type="checkbox"/>
\$0 to \$50,000	\$50,001 to \$100,000	\$100,001 to \$500,000	\$500,001 to \$1 million	\$1,000,001 to \$10 million	\$10,000,001 to \$50 million	\$50,000,001 to \$100 million	\$100,000,001 to \$500 million	\$500,000,001 to \$1 billion	More than \$1 billion

THIS SPACE IS FOR COURT USE ONLY

<p>Voluntary Petition</p> <p><i>(This page must be completed and filed in every case)</i></p>	<p>Name of Debtor(s): Myers Holding Group, LLC</p>
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All Prior Bankruptcy Cases Filed Within Last 8 Years (If more than two, attach additional sheet)

Location Where Filed: - None -	Case Number:	Date Filed:
Location Where Filed:	Case Number:	Date Filed:

Pending Bankruptcy Case Filed by any Spouse, Partner, or Affiliate of this Debtor (If more than one, attach additional sheet)

Name of Debtor: - None -	Case Number:	Date Filed:
District:	Relationship:	Judge:

<p style="text-align: center;">Exhibit A</p> <p>(To be completed if debtor is required to file periodic reports (e.g., forms 10K and 10Q) with the Securities and Exchange Commission pursuant to Section 13 or 15(d) of the Securities Exchange Act of 1934 and is requesting relief under chapter 11.)</p> <p><input type="checkbox"/> Exhibit A is attached and made a part of this petition.</p>	<p style="text-align: center;">Exhibit B</p> <p>(To be completed if debtor is an individual whose debts are primarily consumer debts.)</p> <p>I, the attorney for the petitioner named in the foregoing petition, declare that I have informed the petitioner that [he or she] may proceed under chapter 7, 11, 12, or 13 of title 11, United States Code, and have explained the relief available under each such chapter. I further certify that I delivered to the debtor the notice required by 11 U.S.C. §342(b).</p> <p>X _____ Signature of Attorney for Debtor(s) (Date)</p>
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Exhibit C

Does the debtor own or have possession of any property that poses or is alleged to pose a threat of imminent and identifiable harm to public health or safety?

Yes, and Exhibit C is attached and made a part of this petition.

No.

Exhibit D

(To be completed by every individual debtor. If a joint petition is filed, each spouse must complete and attach a separate Exhibit D.)

Exhibit D completed and signed by the debtor is attached and made a part of this petition.

If this is a joint petition:

Exhibit D also completed and signed by the joint debtor is attached and made a part of this petition.

Information Regarding the Debtor - Venue

(Check any applicable box)

Debtor has been domiciled or has had a residence, principal place of business, or principal assets in this District for 180 days immediately preceding the date of this petition or for a longer part of such 180 days than in any other District.

There is a bankruptcy case concerning debtor's affiliate, general partner, or partnership pending in this District.

Debtor is a debtor in a foreign proceeding and has its principal place of business or principal assets in the United States in this District, or has no principal place of business or assets in the United States but is a defendant in an action or proceeding [in a federal or state court] in this District, or the interests of the parties will be served in regard to the relief sought in this District.

Certification by a Debtor Who Resides as a Tenant of Residential Property

(Check all applicable boxes)

Landlord has a judgment against the debtor for possession of debtor's residence. (If box checked, complete the following.)

(Name of landlord that obtained judgment)

(Address of landlord)

Debtor claims that under applicable nonbankruptcy law, there are circumstances under which the debtor would be permitted to cure the entire monetary default that gave rise to the judgment for possession, after the judgment for possession was entered, and

Debtor has included in this petition the deposit with the court of any rent that would become due during the 30-day period after the filing of the petition.

Debtor certifies that he/she has served the Landlord with this certification. (11 U.S.C. § 362(l)).

Voluntary Petition
(This page must be completed and filed in every case)

Name of Debtor(s):
Myers Holding Group, LLC

Signatures

Signature(s) of Debtor(s) (Individual/Joint)

I declare under penalty of perjury that the information provided in this petition is true and correct.
[If petitioner is an individual whose debts are primarily consumer debts and has chosen to file under chapter 7] I am aware that I may proceed under chapter 7, 11, 12, or 13 of title 11, United States Code, understand the relief available under each such chapter, and choose to proceed under chapter 7.
[If no attorney represents me and no bankruptcy petition preparer signs the petition] I have obtained and read the notice required by 11 U.S.C. §342(b).

I request relief in accordance with the chapter of title 11, United States Code, specified in this petition.

X _____
Signature of Debtor

X _____
Signature of Joint Debtor

Telephone Number (If not represented by attorney)

Date

Signature of a Foreign Representative

I declare under penalty of perjury that the information provided in this petition is true and correct, that I am the foreign representative of a debtor in a foreign proceeding, and that I am authorized to file this petition.

(Check only one box.)

I request relief in accordance with chapter 15 of title 11, United States Code. Certified copies of the documents required by 11 U.S.C. §1515 are attached.

Pursuant to 11 U.S.C. §1511, I request relief in accordance with the chapter of title 11 specified in this petition. A certified copy of the order granting recognition of the foreign main proceeding is attached.

X _____
Signature of Foreign Representative

Printed Name of Foreign Representative

Date

Signature of Attorney*

X /s/ Philip Fairbanks
Signature of Attorney for Debtor(s)

Philip Fairbanks 756
Printed Name of Attorney for Debtor(s)

Philip Fairbanks, Esquire P.C.
Firm Name

1214 King Street
Beaufort, SC 29902

Address

(843) 521-1580
Telephone Number

February 6, 2010
Date

*In a case in which § 707(b)(4)(D) applies, this signature also constitutes a certification that the attorney has no knowledge after an inquiry that the information in the schedules is incorrect.

Signature of Non-Attorney Bankruptcy Petition Preparer

I declare under penalty of perjury that: (1) I am a bankruptcy petition preparer as defined in 11 U.S.C. § 110; (2) I prepared this document for compensation and have provided the debtor with a copy of this document and the notices and information required under 11 U.S.C. §§ 110(b), 110(h), and 342(b); and, (3) if rules or guidelines have been promulgated pursuant to 11 U.S.C. § 110(h) setting a maximum fee for services chargeable by bankruptcy petition preparers, I have given the debtor notice of the maximum amount before preparing any document for filing for a debtor or accepting any fee from the debtor, as required in that section. Official Form 19 is attached.

Printed Name and title, if any, of Bankruptcy Petition Preparer

Social-Security number (If the bankruptcy petition preparer is not an individual, state the Social Security number of the officer, principal, responsible person or partner of the bankruptcy petition preparer.)(Required by 11 U.S.C. § 110.)

Address

X _____
Date

Signature of Bankruptcy Petition Preparer or officer, principal, responsible person, or partner whose Social Security number is provided above.

Names and Social-Security numbers of all other individuals who prepared or assisted in preparing this document unless the bankruptcy petition preparer is not an individual:

If more than one person prepared this document, attach additional sheets conforming to the appropriate official form for each person.

A bankruptcy petition preparer's failure to comply with the provisions of title 11 and the Federal Rules of Bankruptcy Procedure may result in fines or imprisonment or both 11 U.S.C. §110; 18 U.S.C. §156.

Signature of Debtor (Corporation/Partnership)

I declare under penalty of perjury that the information provided in this petition is true and correct, and that I have been authorized to file this petition on behalf of the debtor.

The debtor requests relief in accordance with the chapter of title 11, United States Code, specified in this petition.

X /s/ Franklin Kyle Myers
Signature of Authorized Individual

Franklin Kyle Myers
Printed Name of Authorized Individual

Member
Title of Authorized Individual

February 6, 2010
Date

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02/05/10
Accrual Basis

Myers Holding Group LLC
Balance Sheet
As of December 31, 2009

	<u>Dec 31, 09</u>
ASSETS	
Current Assets	
Checking/Savings	
Checking at CBC National Bank	361.38
Checking at Woodlands Banking	428.33
Total Checking/Savings	<u>789.71</u>
Other Current Assets	
12400 · Food Inventory	14,211.00
Total Other Current Assets	<u>14,211.00</u>
Total Current Assets	15,000.71
Fixed Assets	
15000 · Furniture and Equipment	317,730.63
15010 · Leasehold Improvements	396,027.00
15020 · Organizational Costs	32,973.00
17000 · Accumulated Depreciation	-162,084.74
Total Fixed Assets	<u>584,645.89</u>
TOTAL ASSETS	<u><u>599,646.60</u></u>
LIABILITIES & EQUITY	
Liabilities	
Current Liabilities	
Other Current Liabilities	
23000 · Sales Tax Payable	59,503.36
25500 · N/P Sandhillis Bank	438,816.70
25510 · Capital Lease Kitchen Eq	44,042.84
25515 · Capital Lease Pawnee	7,102.58
25520 · Capital Lease Time Payments	9,935.69
25525 · Capital Lease Touch Software	20,136.66
25550 · Line Of Credit Sandhillis	75,728.94
25560 · Woodlands Bank Note	97,330.00
Total Other Current Liabilities	<u>752,596.77</u>
Total Current Liabilities	752,596.77
Long Term Liabilities	
26000 · Member Advance - Kyle	220,625.31
Total Long Term Liabilities	<u>220,625.31</u>
Total Liabilities	973,222.08
Equity	
30500 · Distributions - Clete	-3,495.00
32000 · Retained Earnings	-324,547.75
Net Income	-45,532.73
Total Equity	<u>-373,575.48</u>
TOTAL LIABILITIES & EQUITY	<u><u>599,646.60</u></u>

6 Month Budget - Myers Holding Group LLC

	Mar-10	Apr-10	May-10	Jun-10	Jul-10	Aug-10
Fixed Expense	15863.99	33560.24	34170.38	34709.33	34596.15	34932.30
Variable Exp	39343.50	31326.50	34116.09	35331.89	35055.58	35876.24
Total	55197.49	64886.74	68286.47	70041.23	69651.73	70808.54
Budgeted Sales	61300.00	66204.00	70176.24	73685.05	72948.20	75136.65
Over/Shortage	6102.51	1317.26	1889.77	3643.82	3296.47	4328.11

Fixed Expense

Merchant Settlement	367.80	397.22	421.06	442.11	437.89	450.82
Amx Settlement	183.90	198.61	210.53	221.06	218.84	225.41
Steven Leverton	0.00	5,250.00	5,250.00	5,250.00	5,250.00	5,250.00
State Farm	180.32	180.32	180.32	180.32	180.32	180.32
ECOLAB	124.99	124.99	124.99	124.99	124.99	124.99
BJWSA	500.00	500.00	500.00	500.00	500.00	500.00
SCE&G	1,800.00	1,800.00	1,800.00	1,800.00	1,800.00	1,800.00
T-Mobile	180.00	180.00	180.00	180.00	180.00	180.00
Hargray	660.00	660.00	660.00	660.00	660.00	660.00
Liquor Tax	281.98	304.54	322.81	338.95	335.56	345.63
Hospitality Tax	1,226.00	1,324.08	1,403.52	1,473.70	1,458.96	1,502.73
Retail Sales Tax	4,291.00	4,634.28	4,912.34	5,157.95	5,108.37	5,259.57
Insurance	1,000.00	1,000.00	1,000.00	1,000.00	1,000.00	1,000.00
Port Royal Storage	73.00	73.00	73.00	73.00	73.00	73.00
NUCO2	320.00	320.00	320.00	320.00	320.00	320.00
Equipment Pmt	0.00	1,000.00	1,000.00	1,000.00	1,000.00	1,000.00
Entertainment Expense	1,600.00	1,600.00	1,600.00	1,600.00	1,600.00	1,600.00
Sandhills (note 1)	0.00	5,900.00	5,900.00	5,900.00	5,900.00	5,900.00
Sandhills (note 2)	0.00	700.00	700.00	700.00	700.00	700.00
Woodlands	0.00	1,560.00	1,560.00	1,560.00	1,560.00	1,560.00
BFS	3,065.00	3,310.20	3,508.81	3,684.25	3,647.41	3,756.83
CM Financial	0.00	1,478.00	1,478.00	1,478.00	1,478.00	1,478.00
Evans National Lease	0.00	1,065.00	1,065.00	1,065.00	1,065.00	1,065.00
Total Fixed Expense	15,853.99	33,560.24	34,170.38	34,709.33	34,596.15	34,932.30

Variable Expense

SYSCO/Sams	19003.00	12578.76	13333.49	14000.16	13860.16	14275.96
Capital Coffee	858.20	926.86	982.47	1031.59	1021.27	1051.91
Food Cost	19861.20	13505.62	14315.95	15031.75	14881.43	15327.88
Lee Dist	1532.50	1655.10	1754.41	1842.13	1823.71	1878.42
Pearstine	674.30	728.24	771.94	810.54	802.43	826.50
Beer	2206.80	2383.34	2526.34	2652.66	2626.14	2704.92
Alcohol	551.70	595.84	631.59	663.17	656.53	676.23
Non-Alcohol	367.80	397.22	421.06	442.11	437.89	450.82
Labor + Labor Tax	16356.00	14444.48	16221.15	16542.21	16453.78	16716.40
Total Variable Exp	39343.50	31326.50	34116.09	35331.89	35055.58	35876.24

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Myers Holding Group LLC
Statement of Cash Flows
January through December 2009

	<u>Jan - Dec 09</u>
OPERATING ACTIVITIES	
Net Income	-45,532.73
Adjustments to reconcile Net Income to net cash provided by operations:	
23000 · Sales Tax Payable	33,445.82
25500 · N/P Sandhills Bank	-10,576.88
25560 · Woodlands Bank Note	-4,670.00
Net cash provided by Operating Activities	-27,333.79
FINANCING ACTIVITIES	
26000 · Member Advance - Kyle	31,618.50
30300 · Distributions - Kyle	47,500.00
30500 · Distributions - Clete	44,005.00
32000 · Retained Earnings	-95,000.00
Net cash provided by Financing Activities	28,123.50
Net cash increase for period	789.71
Cash at end of period	<u>789.71</u>

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Form **1120S**

U.S. Income Tax Return for an S Corporation

▶ Do not file this form unless the corporation has filed or is attaching Form 2553 to elect to be an S corporation.
▶ See separate instructions.

OMB No. 1545-0130

2008

Department of the Treasury
Internal Revenue Service

For calendar year 2008 or tax year beginning _____, ending _____

A S election effective date 10/15/07	Use IRS label. Otherwise, print or type.	Name Myers Holding Group, LLC	D Employer identification number 2335
B Business activity code number (see instructions) 722110		Number, street, and room or suite no. If a P.O. box, see instructions. 1714 Ribaut Road	E Date incorporated 10/15/2007
C Check if Sch. M-3 attached <input type="checkbox"/>		City or town, state, and ZIP code Port Royal SC 29935	F Total assets (see instructions) \$ 598,856

G Is the corporation electing to be an S corporation beginning with this tax year? Yes No If "Yes," attach Form 2553 if not already filed

H Check if: (1) Final return (2) Name change (3) Address change
(4) Amended return (5) S election termination or revocation

I Enter the number of shareholders who were shareholders during any part of the tax year ▶ **2**

Caution. Include **only** trade or business income and expenses on lines 1a through 21. See the instructions for more information.

Income	1a Gross receipts or sales 1,871,241	b Less returns and allowances	c Bal ▶	1c	1,871,241
	2 Cost of goods sold (Schedule A, line 8)			2	723,208
	3 Gross profit. Subtract line 2 from line 1c			3	1,148,033
	4 Net gain (loss) from Form 4797, Part II, line 17 (attach Form 4797)			4	
	5 Other income (loss) (see instructions—attach statement)			5	
	6 Total income (loss). Add lines 3 through 5			6	1,148,033
Deductions (see instructions for limitations)	7 Compensation of officers			7	49,800
	8 Salaries and wages (less employment credits)			8	648,240
	9 Repairs and maintenance			9	6,485
	10 Bad debts			10	
	11 Rents			11	97,171
	12 Taxes and licenses			12	19,410
	13 Interest			13	59,786
	14 Depreciation not claimed on Schedule A or elsewhere on return (attach Form 4562)			14	130,893
	15 Depletion (Do not deduct oil and gas depletion.)			15	
	16 Advertising			16	
	17 Pension, profit-sharing, etc., plans			17	8,633
	18 Employee benefit programs			18	
	19 Other deductions (attach statement) See Stmt 1			19	241,430
	20 Total deductions. Add lines 7 through 19			20	1,261,848
	21 Ordinary business income (loss). Subtract line 20 from line 6			21	-113,815
Tax and Payments	22a Excess net passive income or LIFO recapture tax (see instructions)	22a			
	b Tax from Schedule D (Form 1120S)	22b			
	c Add lines 22a and 22b (see instructions for additional taxes)			22c	
	23a 2008 estimated tax payments and 2007 overpayment credited to 2008	23a			
	b Tax deposited with Form 7004	23b			
	c Credit for federal tax paid on fuels (attach Form 4136)	23c			
	d Add lines 23a through 23c			23d	
	24 Estimated tax penalty (see instructions). Check if Form 2220 is attached <input type="checkbox"/>			24	
	25 Amount owed. If line 23d is smaller than the total of lines 22c and 24, enter amount owed			25	
	26 Overpayment. If line 23d is larger than the total of lines 22c and 24, enter amount overpaid			26	
27 Enter amount from line 26 Credited to 2009 estimated tax ▶ Refunded ▶			27		

Sign Here Under penalties of perjury, I declare that I have examined this return, including accompanying schedules and statements, and to the best of my knowledge and belief, it is true, correct, and complete. Declaration of preparer (other than taxpayer) is based on all information of which preparer has any knowledge.

May the IRS discuss this return with the preparer shown below (see instructions)? Yes No

Signature of officer **KYLE MYERS**

Date

Member

Preparer's signature

Date

Title

Paid Preparer's Use Only

Firm's name (or yours if self-employed), address, and ZIP code

Ford & Crowley, CPA's, L.L.C.
2015 Boundary St
Beaufort, SC 29902-3837

Date **9/11/09**

Check if self-employed

Preparer's SSN or PTIN

EIN

Phone no.

843-971-0882

For Privacy Act and Paperwork Reduction Act Notice, see separate instructions.

Form **1120S** (2008)

Schedule A Cost of Goods Sold (see instructions)

1 Inventory at beginning of year	1	14,211
2 Purchases	2	723,208
3 Cost of labor	3	
4 Additional section 263A costs (attach statement)	4	
5 Other costs (attach statement)	5	
6 Total. Add lines 1 through 5	6	737,419
7 Inventory at end of year	7	14,211
8 Cost of goods sold. Subtract line 7 from line 6. Enter here and on page 1, line 2	8	723,208

9a Check all methods used for valuing closing inventory: (i) Cost as described in Regulations section 1.471-3
(ii) Lower of cost or market as described in Regulations section 1.471-4
(iii) Other (Specify method used and attach explanation.)

b Check if there was a writedown of subnormal goods as described in Regulations section 1.471-2(c)

c Check if the LIFO inventory method was adopted this tax year for any goods (if checked, attach Form 970)

d If the LIFO inventory method was used for this tax year, enter percentage (or amounts) of closing inventory computed under LIFO 9d

e If property is produced or acquired for resale, do the rules of section 263A apply to the corporation? Yes No

f Was there any change in determining quantities, cost, or valuations between opening and closing inventory? Yes No
If "Yes," attach explanation.

Schedule B Other Information (see instructions)

			Yes	No
1 Check accounting method: a <input type="checkbox"/> Cash b <input checked="" type="checkbox"/> Accrual c <input type="checkbox"/> Other (specify)				
2 See the instructions and enter the: a Business activity 722110 b Product or service Food and Beverages				
3 At the end of the tax year, did the corporation own, directly or indirectly, 50% or more of the voting stock of a domestic corporation? (For rules of attribution, see section 267(c).) If "Yes," attach a statement showing: (a) name and employer identification number (EIN), (b) percentage owned, and (c) if 100% owned, was a QSub election made?				X
4 Has this corporation filed, or is it required to file, a return under section 6111 to provide information on any reportable transaction?				X
5 Check this box if the corporation issued publicly offered debt instruments with original issue discount. If checked, the corporation may have to file Form 8281, Information Return for Publicly Offered Original Issue Discount Instruments. <input type="checkbox"/>				
6 If the corporation: (a) was a C corporation before it elected to be an S corporation or the corporation acquired an asset with a basis determined by reference to its basis (or the basis of any other property) in the hands of a C corporation and (b) has net unrealized built-in gain (defined in section 1374(d)(1)) in excess of the net recognized built-in gain from prior years, enter the net unrealized built-in gain reduced by net recognized built-in gain from prior years \$				
7 Enter the accumulated earnings and profits of the corporation at the end of the tax year. \$				
8 Are the corporation's total receipts (see instructions) for the tax year and its total assets at the end of the tax year less than \$250,000? If "Yes," the corporation is not required to complete Schedules L and M-1.				X

Schedule K Shareholders' Pro Rata Share Items

		Total amount
1 Ordinary business income (loss) (page 1, line 21)	1	-113,815
2 Net rental real estate income (loss) (attach Form 8825)	2	
3a Other gross rental income (loss) 3a	3a	
b Expenses from other rental activities (attach statement) 3b	3b	
c Other net rental income (loss). Subtract line 3b from line 3a 3c	3c	
4 Interest income 4	4	
5 Dividends: a Ordinary dividends 5a	5a	
b Qualified dividends 5b	5b	
6 Royalties 6	6	
7 Net short-term capital gain (loss) (attach Schedule D (Form 1120S)) 7	7	
8a Net long-term capital gain (loss) (attach Schedule D (Form 1120S)) 8a	8a	
b Collectibles (28%) gain (loss) 8b	8b	
c Unrecaptured section 1250 gain (attach statement) 8c	8c	
9 Net section 1231 gain (loss) (attach Form 4797) 9	9	
10 Other income (loss) (see instructions) Type 10	10	

Shareholders' Pro Rata Share Items (continued)		Total amount
Deductions	11 Section 179 deduction (attach Form 4562)	11
	12a Contributions	12a
	Stat 2	4,225
	b Investment interest expense	12b
Credits	c Section 59(e)(2) expenditures (1) Type ▶ (2) Amount ▶	12c(2)
	d Other deductions (see instructions) Type ▶	12d
	13a Low-income housing credit (section 42(j)(5))	13a
	b Low-income housing credit (other)	13b
Foreign Transactions	c Qualified rehabilitation expenditures (rental real estate) (attach Form 3468)	13c
	d Other rental real estate credits (see instructions) Type ▶	13d
	e Other rental credits (see instructions) Type ▶	13e
	f Alcohol and cellulosic biofuel fuels credit (attach Form 6478)	13f
	g Other credits (see instructions) Type ▶	13g
	14a Name of country or U.S. possession ▶	14a
	b Gross income from all sources	14b
Alternative Minimum Tax (AMT) Items	c Gross income sourced at shareholder level	14c
	Foreign gross income sourced at corporate level	14d
	d Passive category	14e
	e General category	14e
	f Other (attach statement)	14f
	Deductions allocated and apportioned at shareholder level	14g
	g Interest expense	14g
	h Other	14h
	Deductions allocated and apportioned at corporate level to foreign source income	14i
	i Passive category	14i
	j General category	14j
	k Other (attach statement)	14k
	Other information	14l
Items Affecting Shareholder Basis	l Total foreign taxes (check one): <input type="checkbox"/> Paid <input type="checkbox"/> Accrued	14l
	m Reduction in taxes available for credit (attach statement)	14m
	n Other foreign tax information (attach statement)	14n
	15a Post-1986 depreciation adjustment	15a
	b Adjusted gain or loss	15b
	c Depletion (other than oil and gas)	15c
Other Information	d Oil, gas, and geothermal properties-gross income	15d
	e Oil, gas, and geothermal properties-deductions	15e
	f Other AMT items (attach statement)	15f
	16a Tax-exempt interest income	16a
	b Other tax-exempt income	16b
Reconciliation	c Nondeductible expenses	16c
	d Property distributions	16d
	e Repayment of loans from shareholders	16e
	17a Investment income	17a
Reconciliation	b Investment expenses	17b
	c Dividend distributions paid from accumulated earnings and profits	17c
	d Other items and amounts (attach statement)	17d
Reconciliation	18 Income/loss reconciliation. Combine the amounts on lines 1 through 10 in the far right column. From the result, subtract the sum of the amounts on lines 11 through 12d and 14l	18
		-118,040

Schedule L Balance Sheets per Books	Beginning of tax year		End of tax year	
	(a)	(b)	(c)	(d)
Assets				
1 Cash		148,040		
2a Trade notes and accounts receivable				
b Less allowance for bad debts				
3 Inventories		14,211		14,211
4 U.S. government obligations				
5 Tax-exempt securities (see instructions)				
6 Other current assets (attach statement)				
7 Loans to shareholders				
8 Mortgage and real estate loans				
9 Other investments (attach statement)				
10a Buildings and other depreciable assets	713,758		713,758	
b Less accumulated depreciation	(18,003)	695,755	(148,896)	564,862
11a Depletable assets				
b Less accumulated depletion				
12 Land (net of any amortization)				
13a Intangible assets (amortizable only)	32,973		32,973	
b Less accumulated amortization	(6,595)	26,378	(13,190)	19,783
14 Other assets (attach statement)				
15 Total assets		884,384		598,856
Liabilities and Shareholders' Equity				
16 Accounts payable		248,008		
17 Mortgages, notes, bonds payable in less than 1 year				
18 Other current liabilities (attach statement) Stmt 3		4,141		26,058
19 Loans from shareholders		145,370		189,007
20 Mortgages, notes, bonds payable in 1 year or more		595,821		708,342
21 Other liabilities (attach statement)				
22 Capital stock				
23 Additional paid-in capital				
24 Retained earnings		-108,956		-324,551
25 Adjustments to shareholders' equity (attach statement)				
26 Less cost of treasury stock				
27 Total liabilities and shareholders' equity		884,384		598,856

Schedule M-1 Reconciliation of Income (Loss) per Books With Income (Loss) per Return

Note: Schedule M-3 required instead of Schedule M-1 if total assets are \$10 million or more—see instructions

1 Net income (loss) per books	-120,595	5 Income recorded on books this year not included on Schedule K, lines 1 through 10 (itemize):	
2 Income included on Schedule K, lines 1, 2, 3c, 4, 5a, 6, 7, 8a, 9, and 10, not recorded on books this year (itemize):		a Tax-exempt interest \$	
3 Expenses recorded on books this year not included on Schedule K, lines 1 through 12 and 14l (itemize):		6 Deductions included on Schedule K, lines 1 through 12 and 14l, not charged against book income this year (itemize):	
a Depreciation \$		a Depreciation \$	
b Travel and entertainment \$ 2,555	2,555	7 Add lines 5 and 6	
4 Add lines 1 through 3	-118,040	8 Income (loss) (Schedule K, line 18), Line 4 less line 7	-118,040

Schedule M-2 Analysis of Accumulated Adjustments Account, Other Adjustments Account, and Shareholders' Undistributed Taxable Income Previously Taxed (see instructions)

	(a) Accumulated adjustments account	(b) Other adjustments account	(c) Shareholders' undistributed taxable income previously taxed
1 Balance at beginning of tax year	-108,956		
2 Ordinary income from page 1, line 21			
3 Other additions			
4 Loss from page 1, line 21	113,815		
5 Other reductions Stmt 4	6,780		
6 Combine lines 1 through 5	-229,551		
7 Distributions other than dividend distributions	95,000		
8 Balance at end of tax year. Subtract line 7 from line 6	-324,551		

**Schedule K-1
(Form 1120S)**

Department of the Treasury
Internal Revenue Service

2008

For calendar year 2008, or tax
year beginning _____
ending _____

Final K-1

Amended K-1

OMB No. 1545-0130

Shareholder's Share of Income, Deductions, Credits, etc.

▶ See back of form and separate instructions.

Part III Shareholder's Share of Current Year Income, Deductions, Credits, and Other Items

1	Ordinary business income (loss)	13	Credits
	-56,908		
2	Net rental real estate income (loss)		
3	Other net rental income (loss)		
4	Interest income		
5a	Ordinary dividends		
5b	Qualified dividends	14	Foreign transactions
6	Royalties		
7	Net short-term capital gain (loss)		
8a	Net long-term capital gain (loss)		
8b	Collectibles (28%) gain (loss)		
8c	Unrecaptured section 1250 gain		
9	Net section 1231 gain (loss)		
10	Other income (loss)	15	Alternative minimum tax (AMT) items
		A	31,595
11	Section 179 deduction	16	Items affecting shareholder basis
		C*	1,278
12	Other deductions		
	A	D	47,500
		17	Other information
		T*	STMT

Part I Information About the Corporation

A Corporation's employer identification number
2335

B Corporation's name, address, city, state, and ZIP code
Myers Holding Group, LLC
1714 Ribaut Road
Port Royal SC 29935


C IRS Center where corporation filed return
e-file

Part II Information About the Shareholder

D Shareholder's identifying number
9879

E Shareholder's name, address, city, state, and ZIP code
[Redacted]

F Shareholder's percentage of stock ownership for tax year **50.00000** %



For IRS Use Only

* See attached statement for additional information.

**Schedule K-1
(Form 1120S)**

Department of the Treasury
Internal Revenue Service

2008

For calendar year 2008, or tax
year beginning _____
ending _____

Final K-1

Amended K-1

OMB No. 1545-0130

**Shareholder's Share of Income, Deductions,
Credits, etc.**

▶ See back of form and separate instructions.

Part I Information About the Corporation

A Corporation's employer identification number
██████████ 2335

B Corporation's name, address, city, state, and ZIP code
Myers Holding Group, LLC

1714 Ribaut Road
Port Royal SC 29935

C IRS Center where corporation filed return
e-file

Part II Information About the Shareholder

D Shareholder's identifying number
██████████ 4315

E Shareholder's name, address, city, state, and ZIP code
██
██
██████████ ██████████

F Shareholder's percentage of stock ownership for tax year
50.000000 %



For IRS Use Only

Part III Shareholder's Share of Current Year Income, Deductions, Credits, and Other Items

1	Ordinary business income (loss)	13	Credits
	-56,907		
2	Net rental real estate income (loss)		
3	Other net rental income (loss)		
4	Interest income		
5a	Ordinary dividends		
5b	Qualified dividends	14	Foreign transactions
6	Royalties		
7	Net short-term capital gain (loss)		
8a	Net long-term capital gain (loss)		
8b	Collectibles (28%) gain (loss)		
8c	Unrecaptured section 1250 gain		
9	Net section 1231 gain (loss)		
10	Other income (loss)	15	Alternative minimum tax (AMT) items
		A	31,594
11	Section 179 deduction	16	Items affecting shareholder basis
		C*	1,277
12	Other deductions		
A	2,112	D	47,500
17	Other information	T*	STMT

* See attached statement for additional information.

Myers Holding Group, LLC

2335

Federal Statements

Statement 1 - Form 1120S, Page 1, Line 19 - Other Deductions

<u>Description</u>	<u>Amount</u>
Merchant Account Fees	\$ 36,326
Decor Expense	224
Bank Service Charges	2,039
Franchise Fees	67,693
Business Licenses and Permits	1,552
Cash Over and Short	-18,803
Computer & Internet Expenses	1,113
Expense Reimbursement	112
Dues and Subscriptions	300
Insurance Expense	11,259
General Liability Insurance	12,971
Health Insurance	29,794
Life and Disability Insurance	1,984
Worker's Compensation	6,433
Janitorial Expense	1,800
Music and Entertainment	2,452
Office Supplies	798
Office Supplies:Electronic Ex	107
Postage & Delivery	47
Printing & Reproduction	1,813
Professional Fees	3,564
Telephone Expense	6,579
Uniforms	2,945
Utilities	6,611
Gas and Electric	52,567
Amortization	6,595
50% of Meals & Entertainment	2,555
Total	<u>\$ 241,430</u>

Myers Holding Group, LLC
 2335

Federal Statements

Statement 2 - Form 1120S, Page 3, Schedule K, Line 12a - Contributions

Description	Cash Contrib	Cash	Cash	Noncash	Noncash	Cap Gain	Cap Gain	Total
	100% (Qualified)	Contrib 50%	Contrib 30%	Contrib 50%	Contrib 30%	Prop 30%	Prop 20%	
Total	\$ 0	\$ 4,225	\$ 0	\$ 0	\$ 0	\$ 0	\$ 0	\$ 4,225

Myers Holding Group, LLC

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Federal Statements

Statement 3 - Form 1120S, Page 4, Schedule L, Line 18 - Other Current Liabilities

<u>Description</u>	<u>Beginning of Year</u>	<u>End of Year</u>
Sales Tax Payable	\$ 4,141	\$ 26,058
Total	\$ 4,141	\$ 26,058

Statement 4 - Form 1120S, Page 4, Schedule M-2, Line 5(a) - Other Reductions

<u>Description</u>	<u>Amount</u>
Disallowed Entertainment Exp	\$ 2,555
Charitable Contributions	4,225
Total	\$ 6,780

B4 (Official Form 4) (12/07)

**United States Bankruptcy Court
District of South Carolina**

In re Myers Holding Group, LLC
Debtor(s)

Case No. _____
Chapter 11

LIST OF CREDITORS HOLDING 20 LARGEST UNSECURED CLAIMS

Following is the list of the debtor's creditors holding the 20 largest unsecured claims. The list is prepared in accordance with Fed. R. Bankr. P. 1007(d) for filing in this chapter 11 [or chapter 9] case. The list does not include (1) persons who come within the definition of "insider" set forth in 11 U.S.C. § 101, or (2) secured creditors unless the value of the collateral is such that the unsecured deficiency places the creditor among the holders of the 20 largest unsecured claims. If a minor child is one of the creditors holding the 20 largest unsecured claims, state the child's initials and the name and address of the child's parent or guardian, such as "A.B., a minor child, by John Doe, guardian." Do not disclose the child's name. See 11 U.S.C. § 112; Fed. R. Bankr. P. 1007(m).

(1)	(2)	(3)	(4)	(5)
<i>Name of creditor and complete mailing address including zip code</i>	<i>Name, telephone number and complete mailing address, including zip code, of employee, agent, or department of creditor familiar with claim who may be contacted</i>	<i>Nature of claim (trade debt, bank loan, government contract, etc.)</i>	<i>Indicate if claim is contingent, unliquidated, disputed, or subject to setoff</i>	<i>Amount of claim [if secured, also state value of security]</i>
Ace Cash Express, Inc. 1231 Greenway Drive Ste. 700 Irving, TX 75038	Ace Cash Express, Inc. 1231 Greenway Drive Ste. 700 Irving, TX 75038 888-753-3100	Check Cashing Services		7,000.00
AT & T P.O. Box 53864 Atlanta, GA 30353-8641	AT & T P.O. Box 53864 Atlanta, GA 30353-8641 1-800-809-0826 or 888-988-1933	Advertising		368.91
Beaufort Gazette P O Box 399 Beaufort, SC 29901	Karmin & Adler, PA Beaufort Gazette P O Box 399 Beaufort, SC 29901 561-995-2120	Advertising ads@islandpacket.com		469.00
Business Financial Services, Inc. 3111 N. University Drive Ste. 800 Pompano Beach, FL 33065	Business Financial Services, Inc. 3111 N. University Drive Ste. 800 Pompano Beach, FL 33065 877-411-6691	Credit Card Vendor The new Credit Card Vendor - Bench Mark Merchants pays 7% from batch to Business Financial Services		30,000.00
Communication Publishing Post Office Box 2208 Beaufort, SC 29901	Communication Publishing Post Office Box 2208 Beaufort, SC 29901 843-986-0872	Advertising		1,012.50
EcoLab 2221 NewMarket Parkway Ste. 142 Marietta, GA 30067	EcoLab 2221 NewMarket Parkway Ste. 142 Marietta, GA 30067 800-352-5326	Services		650.00
Lee Dist. 779 Robert Smalls Parkway Beaufort, SC 29902	Lee Dist. 779 Robert Smalls Parkway Beaufort, SC 29902 843-521-1489	Purchase		485.00

B4 (Official Form 4) (12/07) - Cont.

In re **Myers Holding Group, LLC**

Case No. _____

Debtor(s) _____

LIST OF CREDITORS HOLDING 20 LARGEST UNSECURED CLAIMS
(Continuation Sheet)

(1)	(2)	(3)	(4)	(5)
<i>Name of creditor and complete mailing address including zip code</i>	<i>Name, telephone number and complete mailing address, including zip code, of employee, agent, or department of creditor familiar with claim who may be contacted</i>	<i>Nature of claim (trade debt, bank loan, government contract, etc.)</i>	<i>Indicate if claim is contingent, unliquidated, disputed, or subject to setoff</i>	<i>Amount of claim [if secured, also state value of security]</i>
Minol 15280 Addison Road Ste 100 Addison, TX 75001	Minol 15280 Addison Road Ste 100 Addison, TX 75001 1-888-636-0493 info@minolusa	Utility Water/Sewer		700.00
NCO Financial Systems Inc. P.O. Box 15773 Wilmington, DE 19850-5773	NCO Financial Systems Inc. P.O. Box 15773 Wilmington, DE 19850-5773 1-800-472-2855	Collections for Charge Card Amercian Express		30,353.98
NuCo2 P.O. Box 9011 Stuart, FL 34995	NuCo2 P.O. Box 9011 Stuart, FL 34995 800-472-2855	Carbon Vendor of Coke Maching		1,200.00
Pearlstine Dist 145 1st Ave. #A Ridgeland, SC 29936	Pearlstine Dist 145 1st Ave. #A Ridgeland, SC 29936 843-308-6800	Purchase-Vendor		1,200.00
Pepsi 287 Broad River Road Beaufort, SC 29902	Pepsi 287 Broad River Road Beaufort, SC 29902 843-521-1424	Purchase -Vendor		1,200.00
Phillips & Cohen Associates, Ltd P.O. Box 48458 Oak Park, MI 48237	Phillips & Cohen Associates, Ltd P.O. Box 48458 Oak Park, MI 48237 866-504-5612	Collections for Advanta Business Cards REF.# 16732563 Client Account# 1975		3,021.31
S.C. Department of Revenue and Taxation P.O. Box 12265 Columbia, SC 29211	S.C. Department of Revenue and Taxation P.O. Box 12265 Columbia, SC 29211 803-896-1370	Liquor Lic., State Sales Tax		37,651.00
S.C. Employment Security Commission P.O. Box 995 Columbia, SC 29202	S.C. Employment Security Commission P.O. Box 995 Columbia, SC 29202 803-898-5752	Withholding Tax		18,000.00
SCEG P.O. box 100255 Columbia, SC 29218	SCE&G P.O. Box 100255 Columbia, SC 29218 803-799-9000	Utility		8,400.00
Solicitor's Check Unit P.O. Box 1880 Bluffton, SC 29910	Isaac M. Stone, III, Solicitor Solicitor's Check Unit P.O. Box 1880 Bluffton, SC 29910 843-470-3725	NSF Checks:		5,000.00

B4 (Official Form 4) (12/07) - Cont.

In re **Myers Holding Group, LLC**

Case No. _____

Debtor(s) _____

LIST OF CREDITORS HOLDING 20 LARGEST UNSECURED CLAIMS
(Continuation Sheet)

(1)	(2)	(3)	(4)	(5)
<i>Name of creditor and complete mailing address including zip code</i>	<i>Name, telephone number and complete mailing address, including zip code, of employee, agent, or department of creditor familiar with claim who may be contacted</i>	<i>Nature of claim (trade debt, bank loan, government contract, etc.)</i>	<i>Indicate if claim is contingent, unliquidated, disputed, or subject to setoff</i>	<i>Amount of claim [if secured, also state value of security]</i>
Town of Port Royal P.O. Drawer 9 Port Royal, SC 29935	Town of Port Royal P.O. Drawer 9 Port Royal, SC 29935 843-986-2258	Hospitality Tax		1,900.00
U.S. Foodservice, Inc. P.O. Box 869 Lexington, SC 29071	U.S. Foodservice, Inc. P.O. Box 869 Lexington, SC 29071 803-951-4200	Purchases- Food Vendor		28,703.13 (0.00 secured)
Woodlands Bank c/o Harvey W. McCormick, III Post Office Box 1126 Beaufort, SC 29901	Woodlands Bank c/o Harvey W. McCormick, III Beaufort, SC 29901 843-522-0104	Business Assets		94,331.91 (0.00 secured)

**DECLARATION UNDER PENALTY OF PERJURY
ON BEHALF OF A CORPORATION OR PARTNERSHIP**

I, the Member of the corporation named as the debtor in this case, declare under penalty of perjury that I have read the foregoing list and that it is true and correct to the best of my information and belief.

Date February 6, 2010

Signature /s/ Franklin Kyle Myers
Franklin Kyle Myers
Member

Penalty for making a false statement or concealing property: Fine of up to \$500,000 or imprisonment for up to 5 years or both. 18 U.S.C. §§ 152 and 3571.

**United States Bankruptcy Court
District of South Carolina**

In re Myers Holding Group, LLC,
Debtor

Case No. _____
Chapter 11

SUMMARY OF SCHEDULES

Indicate as to each schedule whether that schedule is attached and state the number of pages in each. Report the totals from Schedules A, B, D, E, F, I, and J in the boxes provided. Add the amounts from Schedules A and B to determine the total amount of the debtor's assets. Add the amounts of all claims from Schedules D, E, and F to determine the total amount of the debtor's liabilities. Individual debtors must also complete the "Statistical Summary of Certain Liabilities and Related Data" if they file a case under chapter 7, 11, or 13.

NAME OF SCHEDULE	ATTACHED (YES/NO)	NO. OF SHEETS	ASSETS	LIABILITIES	OTHER
A - Real Property	Yes	1	0.00		
B - Personal Property	Yes	5	24,388.27		
C - Property Claimed as Exempt	No	0			
D - Creditors Holding Secured Claims	Yes	2		639,835.18	
E - Creditors Holding Unsecured Priority Claims (Total of Claims on Schedule E)	Yes	3		57,551.00	
F - Creditors Holding Unsecured Nonpriority Claims	Yes	5		91,195.70	
G - Executory Contracts and Unexpired Leases	Yes	2			
H - Codebtors	Yes	2			
I - Current Income of Individual Debtor(s)	No	0			N/A
J - Current Expenditures of Individual Debtor(s)	No	0			N/A
Total Number of Sheets of ALL Schedules		20			
			Total Assets	24,388.27	
			Total Liabilities	788,581.88	

**United States Bankruptcy Court
District of South Carolina**

In re Myers Holding Group, LLC,
Debtor

Case No. _____

Chapter 11

STATISTICAL SUMMARY OF CERTAIN LIABILITIES AND RELATED DATA (28 U.S.C. § 159)

If you are an individual debtor whose debts are primarily consumer debts, as defined in § 101(8) of the Bankruptcy Code (11 U.S.C. § 101(8)), filing a case under chapter 7, 11 or 13, you must report all information requested below.

Check this box if you are an individual debtor whose debts are NOT primarily consumer debts. You are not required to report any information here.

This information is for statistical purposes only under 28 U.S.C. § 159.

Summarize the following types of liabilities, as reported in the Schedules, and total them.

Type of Liability	Amount
Domestic Support Obligations (from Schedule E)	
Taxes and Certain Other Debts Owed to Governmental Units (from Schedule E)	
Claims for Death or Personal Injury While Debtor Was Intoxicated (from Schedule E) (whether disputed or undisputed)	
Student Loan Obligations (from Schedule F)	
Domestic Support, Separation Agreement, and Divorce Decree Obligations Not Reported on Schedule E	
Obligations to Pension or Profit-Sharing, and Other Similar Obligations (from Schedule F)	
TOTAL	

State the following:

Average Income (from Schedule I, Line 16)	
Average Expenses (from Schedule J, Line 18)	
Current Monthly Income (from Form 22A Line 12; OR, Form 22B Line 11; OR, Form 22C Line 20)	

State the following:

1. Total from Schedule D, "UNSECURED PORTION, IF ANY" column		
2. Total from Schedule E, "AMOUNT ENTITLED TO PRIORITY" column		
3. Total from Schedule E, "AMOUNT NOT ENTITLED TO PRIORITY, IF ANY" column		
4. Total from Schedule F		
5. Total of non-priority unsecured debt (sum of 1, 3, and 4)		

B6A (Official Form 6A) (12/07)

In re Myers Holding Group, LLC, Debtor Case No. _____

SCHEDULE A - REAL PROPERTY

Except as directed below, list all real property in which the debtor has any legal, equitable, or future interest, including all property owned as a cotenant, community property, or in which the debtor has a life estate. Include any property in which the debtor holds rights and powers exercisable for the debtor's own benefit. If the debtor is married, state whether husband, wife, both, or the marital community own the property by placing an "H," "W," "J," or "C" in the column labeled "Husband, Wife, Joint, or Community." If the debtor holds no interest in real property, write "None" under "Description and Location of Property."

Do not include interests in executory contracts and unexpired leases on this schedule. List them in Schedule G - Executory Contracts and Unexpired Leases.

If an entity claims to have a lien or hold a secured interest in any property, state the amount of the secured claim. See Schedule D. If no entity claims to hold a secured interest in the property, write "None" in the column labeled "Amount of Secured Claim." If the debtor is an individual or if a joint petition is filed, state the amount of any exemption claimed in the property only in Schedule C - Property Claimed as Exempt.

Description and Location of Property	Nature of Debtor's Interest in Property	Husband, Wife, Joint, or Community	Current Value of Debtor's Interest in Property, without Deducting any Secured Claim or Exemption	Amount of Secured Claim
--------------------------------------	---	------------------------------------	--	-------------------------

None

Sub-Total > **0.00** (Total of this page)
 Total > **0.00**
 (Report also on Summary of Schedules)

0 continuation sheets attached to the Schedule of Real Property

B6B (Official Form 6B) (12/07)

In re Myers Holding Group, LLC

Case No. _____

Debtor

SCHEDULE B - PERSONAL PROPERTY

Except as directed below, list all personal property of the debtor of whatever kind. If the debtor has no property in one or more of the categories, place an "X" in the appropriate position in the column labeled "None." If additional space is needed in any category, attach a separate sheet properly identified with the case name, case number, and the number of the category. If the debtor is married, state whether husband, wife, both, or the marital community own the property by placing an "H," "W," "J," or "C" in the column labeled "Husband, Wife, Joint, or Community." If the debtor is an individual or a joint petition is filed, state the amount of any exemptions claimed only in Schedule C - Property Claimed as Exempt.

Do not list interests in executory contracts and unexpired leases on this schedule. List them in Schedule G - Executory Contracts and Unexpired Leases.

If the property is being held for the debtor by someone else, state that person's name and address under "Description and Location of Property." If the property is being held for a minor child, simply state the child's initials and the name and address of the child's parent or guardian, such as "A.B., a minor child, by John Doe, guardian." Do not disclose the child's name. See, 11 U.S.C. §112 and Fed. R. Bankr. P. 1007(m).

Type of Property	N O N E	Description and Location of Property	Husband, Wife, Joint, or Community	Current Value of Debtor's Interest in Property, without Deducting any Secured Claim or Exemption
1. Cash on hand	X			
2. Checking, savings or other financial accounts, certificates of deposit, or shares in banks, savings and loan, thrift, building and loan, and homestead associations, or credit unions, brokerage houses, or cooperatives.		Sandhills Bank-P.O. Box 66, North Myrtle Beach, SC 29582 - #4241	-	0.00
		Lowcountry National Bank #6869	-	6.00
3. Security deposits with public utilities, telephone companies, landlords, and others.		Security Deposit Re: Lease Of Myers Holding Group, LLC, 1714 Ribaut Road Unit 100,102 & 103, Port Royal, SC 29935	-	0.00
		\$25,000.00		
4. Household goods and furnishings, including audio, video, and computer equipment.	X			
5. Books, pictures and other art objects, antiques, stamp, coin, record, tape, compact disc, and other collections or collectibles.	X			
6. Wearing apparel.	X			
7. Furs and jewelry.	X			
8. Firearms and sports, photographic, and other hobby equipment.	X			
9. Interests in insurance policies. Name insurance company of each policy and itemize surrender or refund value of each.		Term Life Ins. Policy - State Farm- \$250,000.00- Beneficiary - Sandhills Bank	-	0.00
10. Annuities. Itemize and name each issuer.	X			
Sub-Total >				6.00
(Total of this page)				

4 continuation sheets attached to the Schedule of Personal Property

B6B (Official Form 6B) (12/07) - Cont.

In re Myers Holding Group, LLC

Case No. _____

Debtor

SCHEDULE B - PERSONAL PROPERTY
(Continuation Sheet)

Type of Property	N O N E	Description and Location of Property	Husband, Wife, Joint, or Community	Current Value of Debtor's Interest in Property, without Deducting any Secured Claim or Exemption
11. Interests in an education IRA as defined in 26 U.S.C. § 530(b)(1) or under a qualified State tuition plan as defined in 26 U.S.C. § 529(b)(1). Give particulars. (File separately the record(s) of any such interest(s). 11 U.S.C. § 521(c).)	X			
12. Interests in IRA, ERISA, Keogh, or other pension or profit sharing plans. Give particulars.	X			
13. Stock and interests in incorporated and unincorporated businesses. Itemize.	X			
14. Interests in partnerships or joint ventures. Itemize.	X			
15. Government and corporate bonds and other negotiable and nonnegotiable instruments.	X			
16. Accounts receivable.		Accounts Receivable	-	919.27
17. Alimony, maintenance, support, and property settlements to which the debtor is or may be entitled. Give particulars.	X			
18. Other liquidated debts owed to debtor including tax refunds. Give particulars.	X			
19. Equitable or future interests, life estates, and rights or powers exercisable for the benefit of the debtor other than those listed in Schedule A - Real Property.	X			
20. Contingent and noncontingent interests in estate of a decedent, death benefit plan, life insurance policy, or trust.	X			

Sub-Total > **919.27**
(Total of this page)

Sheet 1 of 4 continuation sheets attached to the Schedule of Personal Property

In re Myers Holding Group, LLC

Case No. _____

Debtor

SCHEDULE B - PERSONAL PROPERTY
(Continuation Sheet)

Type of Property	N O N E	Description and Location of Property	Husband, Wife, Joint, or Community	Current Value of Debtor's Interest in Property, without Deducting any Secured Claim or Exemption
21. Other contingent and unliquidated claims of every nature, including tax refunds, counterclaims of the debtor, and rights to setoff claims. Give estimated value of each.		Potential Claim against Former Landlord for misrepresenting date of signing of lease	-	0.00
		Port Royal Center c/o 1509 King Street 1718 Ribaut Road Beaufort, SD 29902		
		Potential claim against Franchise -Carolina Wings & Rib House- for lack of Support	-	Unknown
22. Patents, copyrights, and other intellectual property. Give particulars.	X			
23. Licenses, franchises, and other general intangibles. Give particulars.		Beverage License, Business License, Liquor License	-	0.00
		Franchise agreement- with Carolina Wings & Ribs House	-	0.00
24. Customer lists or other compilations containing personally identifiable information (as defined in 11 U.S.C. § 101(41A)) provided to the debtor by individuals in connection with obtaining a product or service from the debtor primarily for personal, family, or household purposes.	X			
25. Automobiles, trucks, trailers, and other vehicles and accessories.	X			
26. Boats, motors, and accessories.	X			
27. Aircraft and accessories.	X			
28. Office equipment, furnishings, and supplies.	X			
			Sub-Total >	0.00
			(Total of this page)	

Sheet 2 of 4 continuation sheets attached to the Schedule of Personal Property

In re Myers Holding Group, LLC

Case No. _____

Debtor

SCHEDULE B - PERSONAL PROPERTY
(Continuation Sheet)

Type of Property	N O N E	Description and Location of Property	Husband, Wife, Joint, or Community	Current Value of Debtor's Interest in Property, without Deducting any Secured Claim or Exemption
29. Machinery, fixtures, equipment, and supplies used in business.		EQUIPMENT - (1) Ice-O-matic# ICE1406HR Ice maker with water filter and ice bin @ \$5831 (1) Globe# GC12 Food Slicer @ \$995 (1) Univex# PM91 Shredder/Slicer @ \$1390 (1) Select Stainless Custom 120" Work table with faucet and levers @ \$2826 (1) Alto-Shaam# 2800-RTM Rethermalizer @ \$6521 (1) Jade#JSP-182 Gas stock pot range with gas hose @ \$1651 (1) Southbend # BGS/12SC Gas convection oven with gas hose @ \$3300 (4) Select Stainless# PLSHS-1 Hand sink with right and left splashes @ \$628 (1) Select Stainless#29SLB35 Wing chip table @ \$935 (4) Pitco# SG18-S Gas fryer with caster and gas hoses @ \$14552 (2) True# TSSU278 Refrigerated counter top @ \$2752 (1) Pitco# BNB-SG18S Drain cabinet with casters @ \$1537 (2) Pitco# SG14SS Gas fryer with 9" casters and gas hose @ \$6128 (1) Pitco# PG14D Gas pasta cooker with gas hose @ \$4268 (1) Star# 848TSCHS Counter unit gas griddle with gas hose @ \$5198 (2) True# TRCB52 Refrigerated griddle stand @ \$6698 (1) Star# 8148RCB Counter unit gas charbroiler with gas hose @ \$2579 (1) Toastmaster# A710663 Grill/ Toaster @ \$795 (15) Metro# 2454NK3 Wire shelving @ \$906 (2) True# T49 Reach-in refrigerator @ \$5324 BIG (2) True#TSSU4818MB Refigerated counter top @ \$4800 (1) Wells#MOD300TD Electric Drop-in food warmer with drain kit @ \$1241 (1) Panasoni	-	23,463.00
			Sub-Total >	23,463.00
			(Total of this page)	

Sheet 3 of 4 continuation sheets attached to the Schedule of Personal Property

In re Myers Holding Group, LLC, Debtor Case No. _____

SCHEDULE B - PERSONAL PROPERTY
(Continuation Sheet)

Type of Property	N O N E	Description and Location of Property	Husband, Wife, Joint, or Community	Current Value of Debtor's Interest in Property, without Deducting any Secured Claim or Exemption
		(4) Eagle# 2460E Wire shelving w/ posts @ \$284 (1) Krowne# KR1843R Underbar sink workboard @ \$850 (1) Krowne# KR18-1C Underbar sink workboard @ \$392 (2) Krowne# KR18-14BD Underbar add-on unit @ \$910 (2) Krowne#KR18428 Ice bin cocktail station @ \$2382 (2) Krowne# KR18RC Underbar filler strip @ \$396 (1) Krowne#BC72SS Bottle Cooler @ \$2002 (2) Perlick# CS60SG Refrigerated backbar cabinet @ \$4152 (12) Eagle# 1436E Wire shelving w/ posts @ \$492 (8) Eagle# 2460E Wire shelving w/ posts @ \$512 (4) Eagle# 2430E Wire shelving w/ posts @ \$208 (8) Eagle# 2430E Wire shelving w/ posts @ \$416	-	0.00
30. Inventory.	X			
31. Animals.	X			
32. Crops - growing or harvested. Give particulars.	X			
33. Farming equipment and implements.	X			
34. Farm supplies, chemicals, and feed.	X			
35. Other personal property of any kind not already listed. Itemize.	X			

Sub-Total >	0.00
(Total of this page)	
Total >	24,388.27

(Report also on Summary of Schedules)

B6D (Official Form 6D) (12/07)

In re Myers Holding Group, LLC

Case No. _____

Debtor

SCHEDULE D - CREDITORS HOLDING SECURED CLAIMS

State the name, mailing address, including zip code, and last four digits of any account number of all entities holding claims secured by property of the debtor as of the date of filing of the petition. The complete account number of any account the debtor has with the creditor is useful to the trustee and the creditor and may be provided if the debtor chooses to do so. List creditors holding all types of secured interests such as judgment liens, garnishments, statutory liens, mortgages, deeds of trust, and other security interests.

List creditors in alphabetical order to the extent practicable. If a minor child is a creditor, the child's initials and the name and address of the child's parent or guardian, such as "A.B., a minor child, by John Doe, guardian." Do not disclose the child's name. See, 11 U.S.C. §112 and Fed. R. Bankr. P. 1007(m). If all secured creditors will not fit on this page, use the continuation sheet provided.

If any entity other than a spouse in a joint case may be jointly liable on a claim, place an "X" in the column labeled "Codebtor" ,include the entity on the appropriate schedule of creditors, and complete Schedule H - Codebtors. If a joint petition is filed, state whether the husband, wife, both of them, or the marital community may be liable on each claim by placing an "H", "W", "J", or "C" in the column labeled "Husband, Wife, Joint, or Community".

If the claim is contingent, place an "X" in the column labeled "Contingent". If the claim is unliquidated, place an "X" in the column labeled "Unliquidated". If the claim is disputed, place an "X" in the column labeled "Disputed". (You may need to place an "X" in more than one of these three columns.)

Total the columns labeled "Amount of Claim Without Deducting Value of Collateral" and "Unsecured Portion, if Any" in the boxes labeled "Total(s)" on the last sheet of the completed schedule. Report the total from the column labeled "Amount of Claim" also on the Summary of Schedules and, if the debtor is an individual with primarily consumer debts, report the total from the column labeled "Unsecured Portion" on the Statistical Summary of Certain Liabilities and Related Data.

Check this box if debtor has no creditors holding secured claims to report on this Schedule D.

CREDITOR'S NAME AND MAILING ADDRESS INCLUDING ZIP CODE, AND ACCOUNT NUMBER (See instructions above.)	C O D E B T O R H W J C	Husband, Wife, Joint, or Community		C O N T I N G E N T	U N L I Q U I D A T E D	D I S P U T E D	AMOUNT OF CLAIM WITHOUT DEDUCTING VALUE OF COLLATERAL	UNSECURED PORTION, IF ANY
Account No. Faton, Inc. 1440 Coral Ridge Dr #110 Pompano Beach, FL 33071	-					X		
		DATE CLAIM WAS INCURRED, NATURE OF LIEN, AND DESCRIPTION AND VALUE OF PROPERTY SUBJECT TO LIEN UCC ID: 091022-1029273						
			Value \$				0.00	0.00
Account No. Harris NA 201 South Grover Ave. Barrington, IL 60010	-					X		
		DATE CLAIM WAS INCURRED, NATURE OF LIEN, AND DESCRIPTION AND VALUE OF PROPERTY SUBJECT TO LIEN UCC ID: 071113-1042369						
			Value \$				0.00	0.00
Account No. KSP Acquisition Corporation 2333 Waukegan Road Ste. 150 Deerfield, IL 60015	-					X		
		DATE CLAIM WAS INCURRED, NATURE OF LIEN, AND DESCRIPTION AND VALUE OF PROPERTY SUBJECT TO LIEN UCC ID 071113-1042369						
			Value \$				0.00	0.00
Account No. 3557900 Sandhills Bank 1020 Highway 17 North North Myrtle Beach, SC 29582	X -							
		DATE CLAIM WAS INCURRED, NATURE OF LIEN, AND DESCRIPTION AND VALUE OF PROPERTY SUBJECT TO LIEN 1-9-2008 Commercial Loan UCC ID: 070705-1305043 Business Assets and Owner's personal residence 843-280-9922/1800-569-4287/1800-342-96 47 - Contact Deborah P. Outlaw						
			Value \$				1,593,851.00	0.00
Subtotal								
(Total of this page)							74,446.78	0.00

1 continuation sheets attached

B6D (Official Form 6D) (12/07) - Cont.

In re Myers Holding Group, LLC

Case No. _____

Debtor

SCHEDULE D - CREDITORS HOLDING SECURED CLAIMS
(Continuation Sheet)

CREDITOR'S NAME AND MAILING ADDRESS INCLUDING ZIP CODE, AND ACCOUNT NUMBER (See instructions.)	C O D E D E B T O R	Husband, Wife, Joint, or Community H W J C	DATE CLAIM WAS INCURRED, NATURE OF LIEN, AND DESCRIPTION AND VALUE OF PROPERTY SUBJECT TO LIEN	C O N T I N G E N T	U N L I Q U I D A T E D	D I S P U T E D	AMOUNT OF CLAIM WITHOUT DEDUCTING VALUE OF COLLATERAL	UNSECURED PORTION, IF ANY
Account No. 3547500			6-28-2007					
Sandhills Bank 1020 Highway 17 North North Myrtle Beach, SC 29582	X	-	Commercial Loan UCC ID 070705 1305043 Business Assets and Owner's personal residence				442,353.36	0.00
			Value \$ 1,593,851.00					
Account No.			Judgment Lien					
U.S. Foodservice, Inc. P.O. Box 869 Lexington, SC 29071	X	-	Purchases- Food Vendor				28,703.13	28,703.13
			Value \$ 0.00					
Account No. 09-CP-07-3562			Additional Notice for: U.S. Foodservice, Inc.				Notice Only	
Mikell, Weidner, Wegmann, & Harper, LLC Post Office 1727 Beaufort, SC 29901			Value \$					
Account No. 300000640			8-20-2008					
Woodlands Bank c/o Harvey W. McCormick, III Post Office Box 1126 Beaufort, SC 29901	X	-	Commercial Loan UCC ID 0809040923574 Business Assets				94,331.91	94,331.91
			Value \$ 0.00					
Account No.								
			Value \$					
Subtotal (Total of this page)							565,388.40	123,035.04
Total (Report on Summary of Schedules)							639,835.18	123,035.04

Sheet **1** of **1** continuation sheets attached to
Schedule of Creditors Holding Secured Claims

Total
(Report on Summary of Schedules)

In re Myers Holding Group, LLC

Case No. _____

Debtor

SCHEDULE E - CREDITORS HOLDING UNSECURED PRIORITY CLAIMS

A complete list of claims entitled to priority, listed separately by type of priority, is to be set forth on the sheets provided. Only holders of unsecured claims entitled to priority should be listed in this schedule. In the boxes provided on the attached sheets, state the name, mailing address, including zip code, and last four digits of the account number, if any, of all entities holding priority claims against the debtor or the property of the debtor, as of the date of the filing of the petition. Use a separate continuation sheet for each type of priority and label each with the type of priority.

The complete account number of any account the debtor has with the creditor is useful to the trustee and the creditor and may be provided if the debtor chooses to do so. If a minor child is a creditor, state the child's initials and the name and address of the child's parent or guardian, such as "A.B., a minor child, by John Doe, guardian." Do not disclose the child's name. See, 11 U.S.C. §112 and Fed. R. Bankr. P. 1007(m).

If any entity other than a spouse in a joint case may be jointly liable on a claim, place an "X" in the column labeled "Codebtor," include the entity on the appropriate schedule of creditors, and complete Schedule H-Codebtors. If a joint petition is filed, state whether the husband, wife, both of them, or the marital community may be liable on each claim by placing an "H," "W," "J," or "C" in the column labeled "Husband, Wife, Joint, or Community." If the claim is contingent, place an "X" in the column labeled "Contingent." If the claim is unliquidated, place an "X" in the column labeled "Unliquidated." If the claim is disputed, place an "X" in the column labeled "Disputed." (You may need to place an "X" in more than one of these three columns.)

Report the total of claims listed on each sheet in the box labeled "Subtotals" on each sheet. Report the total of all claims listed on this Schedule E in the box labeled "Total" on the last sheet of the completed schedule. Report this total also on the Summary of Schedules.

Report the total of amounts entitled to priority listed on each sheet in the box labeled "Subtotals" on each sheet. Report the total of all amounts entitled to priority listed on this Schedule E in the box labeled "Totals" on the last sheet of the completed schedule. Individual debtors with primarily consumer debts report this total also on the Statistical Summary of Certain Liabilities and Related Data.

Report the total of amounts not entitled to priority listed on each sheet in the box labeled "Subtotals" on each sheet. Report the total of all amounts not entitled to priority listed on this Schedule E in the box labeled "Totals" on the last sheet of the completed schedule. Individual debtors with primarily consumer debts report this total also on the Statistical Summary of Certain Liabilities and Related Data.

Check this box if debtor has no creditors holding unsecured priority claims to report on this Schedule E.

TYPES OF PRIORITY CLAIMS (Check the appropriate box(es) below if claims in that category are listed on the attached sheets)

Domestic support obligations

Claims for domestic support that are owed to or recoverable by a spouse, former spouse, or child of the debtor, or the parent, legal guardian, or responsible relative of such a child, or a governmental unit to whom such a domestic support claim has been assigned to the extent provided in 11 U.S.C. § 507(a)(1).

Extensions of credit in an involuntary case

Claims arising in the ordinary course of the debtor's business or financial affairs after the commencement of the case but before the earlier of the appointment of a trustee or the order for relief. 11 U.S.C. § 507(a)(3).

Wages, salaries, and commissions

Wages, salaries, and commissions, including vacation, severance, and sick leave pay owing to employees and commissions owing to qualifying independent sales representatives up to \$10,950* per person earned within 180 days immediately preceding the filing of the original petition, or the cessation of business, whichever occurred first, to the extent provided in 11 U.S.C. § 507(a)(4).

Contributions to employee benefit plans

Money owed to employee benefit plans for services rendered within 180 days immediately preceding the filing of the original petition, or the cessation of business, whichever occurred first, to the extent provided in 11 U.S.C. § 507(a)(5).

Certain farmers and fishermen

Claims of certain farmers and fishermen, up to \$5,400* per farmer or fisherman, against the debtor, as provided in 11 U.S.C. § 507(a)(6).

Deposits by individuals

Claims of individuals up to \$2,425* for deposits for the purchase, lease, or rental of property or services for personal, family, or household use, that were not delivered or provided. 11 U.S.C. § 507(a)(7).

Taxes and certain other debts owed to governmental units

Taxes, customs duties, and penalties owing to federal, state, and local governmental units as set forth in 11 U.S.C. § 507(a)(8).

Commitments to maintain the capital of an insured depository institution

Claims based on commitments to the FDIC, RTC, Director of the Office of Thrift Supervision, Comptroller of the Currency, or Board of Governors of the Federal Reserve System, or their predecessors or successors, to maintain the capital of an insured depository institution. 11 U.S.C. § 507 (a)(9).

Claims for death or personal injury while debtor was intoxicated

Claims for death or personal injury resulting from the operation of a motor vehicle or vessel while the debtor was intoxicated from using alcohol, a drug, or another substance. 11 U.S.C. § 507(a)(10).

* Amounts are subject to adjustment on April 1, 2010, and every three years thereafter with respect to cases commenced on or after the date of adjustment.

In re Myers Holding Group, LLC

Case No. _____

Debtor

SCHEDULE E - CREDITORS HOLDING UNSECURED PRIORITY CLAIMS
(Continuation Sheet)

**Taxes and Certain Other Debts
Owed to Governmental Units**

TYPE OF PRIORITY

CREDITOR'S NAME, AND MAILING ADDRESS INCLUDING ZIP CODE, AND ACCOUNT NUMBER (See instructions.)	C O D E B O R	H W J C	Husband, Wife, Joint, or Community DATE CLAIM WAS INCURRED AND CONSIDERATION FOR CLAIM	C O N T I N G E N T	U N L I Q U I D A T E D	D I S P U T E D	AMOUNT OF CLAIM	AMOUNT NOT ENTITLED TO PRIORITY, IF ANY
								AMOUNT ENTITLED TO PRIORITY
Account No.								
Beaufort County Taxes P O Box 487 Beaufort, SC 29903		-					0.00	0.00
Account No.							0.00	0.00
Internal Revenue Service Insolvency Group 6 MDP 39 1835 Assembly Street Columbia, SC 29201		-					0.00	0.00
Account No.			Liquor Lic., State Sales Tax					
S.C. Department of Revenue and Taxation P.O. Box 12265 Columbia, SC 29211		-					37,651.00	37,651.00
Account No.			Withholding Tax					
S.C. Employment Security Commission P.O. Box 995 Columbia, SC 29202		-					18,000.00	18,000.00
Account No.								
Securities and Exchange Commission 3475 Lenox Road NE Ste. 500 Atlanta, GA 30326		-					0.00	0.00
Subtotal								0.00
(Total of this page)							55,651.00	55,651.00

Sheet 1 of 2 continuation sheets attached to
Schedule of Creditors Holding Unsecured Priority Claims

B6E (Official Form 6E) (12/07) - Cont.

In re Myers Holding Group, LLC
Debtor

Case No. _____

SCHEDULE E - CREDITORS HOLDING UNSECURED PRIORITY CLAIMS
(Continuation Sheet)

**Taxes and Certain Other Debts
Owed to Governmental Units**

TYPE OF PRIORITY

CREDITOR'S NAME, AND MAILING ADDRESS INCLUDING ZIP CODE, AND ACCOUNT NUMBER (See instructions.)	C O D E B O R	H W J C	Husband, Wife, Joint, or Community DATE CLAIM WAS INCURRED AND CONSIDERATION FOR CLAIM	C O N T I N G E N T	U N L I Q U I D A T E D	D I S P U T E D	AMOUNT OF CLAIM	AMOUNT NOT ENTITLED TO PRIORITY, IF ANY
								AMOUNT ENTITLED TO PRIORITY
Account No. Town of Port Royal P.O. Drawer 9 Port Royal, SC 29935			Hospitality Tax					0.00
							1,900.00	1,900.00
Account No.								
Account No.								
Account No.								
Account No.								

Sheet 2 of 2 continuation sheets attached to Schedule of Creditors Holding Unsecured Priority Claims	Subtotal (Total of this page)	1,900.00	0.00
	Total (Report on Summary of Schedules)	57,551.00	0.00
			57,551.00

B6F (Official Form 6F) (12/07)

In re Myers Holding Group, LLC

Case No. _____

Debtor

SCHEDULE F - CREDITORS HOLDING UNSECURED NONPRIORITY CLAIMS

State the name, mailing address, including zip code, and last four digits of any account number, of all entities holding unsecured claims without priority against the debtor or the property of the debtor, as of the date of filing of the petition. The complete account number of any account the debtor has with the creditor is useful to the trustee and the creditor and may be provided if the debtor chooses to do so. If a minor child is a creditor, state the child's initials and the name and address of the child's parent or guardian, such as "A.B., a minor child, by John Doe, guardian." Do not disclose the child's name. See, 11 U.S.C. §112 and Fed. R. Bankr. P. 1007(m). Do not include claims listed in Schedules D and E. If all creditors will not fit on this page, use the continuation sheet provided.

If any entity other than a spouse in a joint case may be jointly liable on a claim, place an "X" in the column labeled "Codebtor," include the entity on the appropriate schedule of creditors, and complete Schedule H - Codebtors. If a joint petition is filed, state whether the husband, wife, both of them, or the marital community may be liable on each claim by placing an "H," "W," "J," or "C" in the column labeled "Husband, Wife, Joint, or Community."

If the claim is contingent, place an "X" in the column labeled "Contingent." If the claim is unliquidated, place an "X" in the column labeled "Unliquidated." If the claim is disputed, place an "X" in the column labeled "Disputed." (You may need to place an "X" in more than one of these three columns.)

Report the total of all claims listed on this schedule in the box labeled "Total" on the last sheet of the completed schedule. Report this total also on the Summary of Schedules and, if the debtor is an individual with primarily consumer debts, report this total also on the Statistical Summary of Certain Liabilities and Related Data.

Check this box if debtor has no creditors holding unsecured claims to report on this Schedule F.

CREDITOR'S NAME, MAILING ADDRESS INCLUDING ZIP CODE, AND ACCOUNT NUMBER (See instructions above.)	Husband, Wife, Joint, or Community		CONTINGENT	UNLIQUIDATED	DISPUTED	AMOUNT OF CLAIM
	C O D E B T O R	H W J C				
Account No. Ace Cash Express, Inc. 1231 Greenway Drive Ste. 700 Irving, TX 75038	X	-				7,000.00
Account No. 802156542 AT &T P.O. Box 53864 Atlanta, GA 30353-8641		-				368.91
Account No. BG3799444 Beaufort Gazette P O Box 399 Beaufort, SC 29901		-				469.00
Account No. BG3799444 Karmin & Adler, PA 6001 Broken Sound Parkway N.W. Boca Raton, FL 33487-2754						Notice Only
Subtotal (Total of this page)						7,837.91

4 continuation sheets attached

B6F (Official Form 6F) (12/07) - Cont.

In re Myers Holding Group, LLC Case No. _____
 Debtor

SCHEDULE F - CREDITORS HOLDING UNSECURED NONPRIORITY CLAIMS
 (Continuation Sheet)

CREDITOR'S NAME, MAILING ADDRESS INCLUDING ZIP CODE, AND ACCOUNT NUMBER (See instructions above.)	C O D E B T O R	Husband, Wife, Joint, or Community	C O N T I N G E N T	U N L I Q U I D A T E D	D I S P U T E D	AMOUNT OF CLAIM	
		H W J C					DATE CLAIM WAS INCURRED AND CONSIDERATION FOR CLAIM. IF CLAIM IS SUBJECT TO SETOFF, SO STATE.
Account No. Business Financial Services, Inc. 3111 N. University Drive Ste. 800 Pompano Beach, FL 33065			Credit Card Vendor				
		-	The new Credit Card Vendor - Bench Mark Merchants pays 7% from batch to Business Financial Services			30,000.00	
Account No. 12417 Communication Publishing Post Office Box 2208 Beaufort, SC 29901			Advertising				
		-				1,012.50	
Account No. Debra Myers 4 Wrights Circle Beaufort, SC 29902			Contingent				
		-		X		0.00	
Account No. EcoLab 2221 NewMarket Parkway Ste. 142 Marietta, GA 30067			Services				
		-				650.00	
Account No. Franklin Kyle Myers 420 Conquinas Lane Beaufort, SC 29902			Contingent				
		-		X		0.00	
Sheet no. <u>1</u> of <u>4</u> sheets attached to Schedule of Creditors Holding Unsecured Nonpriority Claims						Subtotal (Total of this page)	31,662.50

In re Myers Holding Group, LLC, Debtor Case No. _____

SCHEDULE F - CREDITORS HOLDING UNSECURED NONPRIORITY CLAIMS
(Continuation Sheet)

CREDITOR'S NAME, MAILING ADDRESS INCLUDING ZIP CODE, AND ACCOUNT NUMBER (See instructions above.)	C O D E B T O R	Husband, Wife, Joint, or Community	D A T E C L A I M W A S I N C U R R E D A N D C O N S I D E R A T I O N F O R C L A I M. I F C L A I M I S S U B J E C T T O S E T O F F, S O S T A T E.	C O N T I N G E N T	U N L I Q U I D A T E D	D I S P U T E D	A M O U N T O F C L A I M	
		H W J C						
Account No. 20017 Jones Consulting & Pest Services, Inc. P.O. Box 2462 Beaufort, SC 29901			Pest Control Services				135.00	
Account No. Lee Dist. 779 Robert Smalls Parkway Beaufort, SC 29902			Purchase				485.00	
Account No. 1108-001-000013-00 Minol 15280 Addison Road Ste 100 Addison, TX 75001	X		Utility Water/Sewer				700.00	
Account No. 3727-357404-52009 NCO Financial Systems Inc. P.O. Box 15773 Wilmington, DE 19850-5773			Collections for Charge Card Amercian Express				30,353.98	
Account No. 264707 NuCo2 P.O. Box 9011 Stuart, FL 34995			Services Carbon Vendor of Coke Maching				1,200.00	
Sheet no. <u>2</u> of <u>4</u> sheets attached to Schedule of Creditors Holding Unsecured Nonpriority Claims							Subtotal (Total of this page)	32,873.98

B6F (Official Form 6F) (12/07) - Cont.

In re Myers Holding Group, LLC, Debtor Case No. _____

SCHEDULE F - CREDITORS HOLDING UNSECURED NONPRIORITY CLAIMS
(Continuation Sheet)

CREDITOR'S NAME, MAILING ADDRESS INCLUDING ZIP CODE, AND ACCOUNT NUMBER (See instructions above.)	C O D E B T O R	Husband, Wife, Joint, or Community	D A T E C L A I M W A S I N C U R R E D A N D C O N S I D E R A T I O N F O R C L A I M I F C L A I M I S S U B J E C T T O S E T O F F S O S T A T E.	C O N T I N G E N T	U N L I Q U I D A T E D	D I S P U T E D	A M O U N T O F C L A I M	
		H W J C						
Account No. Pearlstine Dist 145 1st Ave. #A Ridgeland, SC 29936			Purchase-Vendor				1,200.00	
Account No. Pepsi 287 Broad River Road Beaufort, SC 29902			Purchase -Vendor				1,200.00	
Account No. 5584-1800-1828-1975 Phillips & Cohen Associates, Ltd P.O. Box 48458 Oak Park, MI 48237			Collections for Advanta Business Cards REF.# 16732563 Client Account# 1975				3,021.31	
Account No. 0-2100-7616-3864 SCEG P.O. box 100255 Columbia, SC 29218			Utility				8,400.00	
Account No. Solicitor's Check Unit P.O. Box 1880 Bluffton, SC 29910	X		NSF Checks: #3266,3242,4005,4000,Capital Coffee & Supply #2223, 3081,224,3091 - Costco Wholesale				5,000.00	
Sheet no. <u>3</u> of <u>4</u> sheets attached to Schedule of Creditors Holding Unsecured Nonpriority Claims							Subtotal (Total of this page)	18,821.31

B6F (Official Form 6F) (12/07) - Cont.

In re Myers Holding Group, LLC Case No. _____
 Debtor

SCHEDULE F - CREDITORS HOLDING UNSECURED NONPRIORITY CLAIMS
 (Continuation Sheet)

CREDITOR'S NAME, MAILING ADDRESS INCLUDING ZIP CODE, AND ACCOUNT NUMBER (See instructions above.)	C O D E B T O R	Husband, Wife, Joint, or Community	C O N T I N G E N T	U N L I Q U I D A T E D	D I S P U T E D	AMOUNT OF CLAIM
		H W J C				
Account No. 37092813720130						Notice Only
TRS Recovery Services, Inc. PO Box 60022 City Of Industry, CA 91716-0022						
Account No.		Contingent				0.00
Warren Myers 8127 Riefing Drive Kernersville, NC 27284	-		X			
Account No.						
Account No.						
Account No.						

Sheet no. 4 of 4 sheets attached to Schedule of
 Creditors Holding Unsecured Nonpriority Claims

Subtotal
 (Total of this page)

0.00

Total
 (Report on Summary of Schedules)

91,195.70

In re Myers Holding Group, LLC Case No. _____
 Debtor

SCHEDULE G - EXECUTORY CONTRACTS AND UNEXPIRED LEASES

Describe all executory contracts of any nature and all unexpired leases of real or personal property. Include any timeshare interests. State nature of debtor's interest in contract, i.e., "Purchaser", "Agent", etc. State whether debtor is the lessor or lessee of a lease. Provide the names and complete mailing addresses of all other parties to each lease or contract described. If a minor child is a party to one of the leases or contracts, state the child's initials and the name and address of the child's parent or guardian, such as "A.B., a minor child, by John Doe, guardian." Do not disclose the child's name. See, 11 U.S.C. §112 and Fed. R. Bankr. P. 1007(m).

Check this box if debtor has no executory contracts or unexpired leases.

Name and Mailing Address, Including Zip Code, of Other Parties to Lease or Contract	Description of Contract or Lease and Nature of Debtor's Interest. State whether lease is for nonresidential real property. State contract number of any government contract.
<p>C.M. Financial Lease 2333 Waukegan Road Ste. 150 Deerfield, IL 60015</p>	<p>Assume Lease Misc. Restuarant Equipment 1 Ethernalizer electric 1 Stock Port range gas 1 convection oven gas 4 gas fryer 1 refrigerated counter sandwich top 1 drain cabinet 2 gas fryers 1 freezer reachin 1 work table custom 1 exhaust hood</p>
<p>Carolina Wings of America P.O. Box 926 Irmo, SC 29063</p>	<p>Reject Lease Franchise for Carolina Wings & Ribs</p>
<p>Evans National Leasing, Inc. One Grimsby Drive Hamburg, NY 14075</p>	<p>Assume Lease UCC ID: 071011-1109140 10/04/2007 1 Hardware & Maintenance 1 Software 1 Services</p> <p>Attorney For Evans National Leasing, Inc. Getman & Biryła, LLP 800 Rand Building 14 Lafayette Square Buffalo, New York 14203-1995 716-853-4340</p>
<p>Pawnee Leasing Corp. 700 Centre Ave Fort Collins, CO 80526</p>	<p>Reject Lease UCC ID 071022-1000585 Terms of Lease - 33 months Payment 956.00 Lease date 10/04/2007</p>
<p>Port Royal Center Associates, L.P. c/o 1509 King Street 1718 Ribaut Road Beaufort, SC 29902</p>	<p>Reject Lease Rental for 1430 Ribaut Road, Port Royal South Carolina Containing 3,826 square feet of space The term of this lease shall commence on execution of lease and continue for a period of three(3) calendar years, with the ending date being July 31, 2012</p>

In re Myers Holding Group, LLC

Case No. _____

Debtor

SCHEDULE G - EXECUTORY CONTRACTS AND UNEXPIRED LEASES

(Continuation Sheet)

Name and Mailing Address, Including Zip Code, of Other Parties to Lease or Contract	Description of Contract or Lease and Nature of Debtor's Interest. State whether lease is for nonresidential real property. State contract number of any government contract.
Stephen C. Leverton Post Office Box 1263 Beaufort, SC 29901-1263	Assume Lease Lease Between Stephen C. Leverton and Franklin Kyle Myers, Myers Holding Group LLC Leased Premises: 1430 Ribaut Road, Port Royal, SC Date of Lease: Feb. 05, 2010
TimePayment Corp P.O. Box 3069 Woburn, MA 01888	Reject Lease 877-868-3800 Extension : 8332 Commercial Equipment Lease Agreement 76 MTS 981 Classic Schoolhouse Seating-Metal Finish 39 MTS 981 - 30 Bar Classic Schoolhouse barstool 4 MTS 371 30" Round Table Tops 2 MTS 371 24" Table Tops 9 MTS 371 30"x60" Table Tops 18 MTS 36"x36" Table Tops 7MTS 371 30"x42" Table Tops 18CI-522-4 Single 1 base-table Height 7CI-2230-Cross Base Table Height 6 CI-223I-22-3LSSmall Cross Base- Bar Table Height

In re Myers Holding Group, LLC

Case No. _____

Debtor

SCHEDULE H - CODEBTORS

Provide the information requested concerning any person or entity, other than a spouse in a joint case, that is also liable on any debts listed by debtor in the schedules of creditors. Include all guarantors and co-signers. If the debtor resides or resided in a community property state, commonwealth, or territory (including Alaska, Arizona, California, Idaho, Louisiana, Nevada, New Mexico, Puerto Rico, Texas, Washington, or Wisconsin) within the eight year period immediately preceding the commencement of the case, identify the name of the debtor's spouse and of any former spouse who resides or resided with the debtor in the community property state, commonwealth, or territory. Include all names used by the nondebtor spouse during the eight years immediately preceding the commencement of this case. If a minor child is a codebtor or a creditor, state the child's initials and the name and address of the child's parent or guardian, such as "A.B., a minor child, by John Doe, guardian." Do not disclose the child's name. See, 11 U.S.C. §112 and Fed. R. Bankr. P. 1007(m).

Check this box if debtor has no codebtors.

NAME AND ADDRESS OF CODEBTOR	NAME AND ADDRESS OF CREDITOR
Debra Myers 4 Wrights Circle Beaufort, SC 29902	Sandhills Bank 1020 Highway 17 North North Myrtle Beach, SC 29582
Debra Myers 4 Wrights Circle Beaufort, SC 29902	Sandhills Bank 1020 Highway 17 North North Myrtle Beach, SC 29582
Franklin Kyle Myers 420 Conquinas Lane Beaufort, SC 29902	U.S. Foodservice, Inc. P.O. Box 869 Lexington, SC 29071
Franklin Kyle Myers 420 Conquinas Lane Beaufort, SC 29902	Sandhills Bank 1020 Highway 17 North North Myrtle Beach, SC 29582
Franklin Kyle Myers 420 Conquinas Lane Beaufort, SC 29902	Solicitor's Check Unit P.O. Box 1880 Bluffton, SC 29910
Franklin Kyle Myers 420 Conquinas Lane Beaufort, SC 29902	Sandhills Bank 1020 Highway 17 North North Myrtle Beach, SC 29582
Franklin Kyle Myers 420 Conquinas Lane Beaufort, SC 29902	Ace Cash Express, Inc. 1231 Greenway Drive Ste. 700 Irving, TX 75038
Franklin Kyle Myers 420 Conquinas Lane Beaufort, SC 29902	Woodlands Bank c/o Harvey W. McCormick, III Post Office Box 1126 Beaufort, SC 29901
Franklin Kyle Myers 420 Conquinas Lane Beaufort, SC 29902	Minol 15280 Addison Road Ste 100 Addison, TX 75001
Warren Myers 8127 Riefing Drive Kernersville, NC 27284	Sandhills Bank 1020 Highway 17 North North Myrtle Beach, SC 29582
Warren Myers 8127 Riefing Drive Kernersville, NC 27284	Sandhills Bank 1020 Highway 17 North North Myrtle Beach, SC 29582

In re Myers Holding Group, LLC

Case No. _____

Debtor

SCHEDULE H - CODEBTORS

(Continuation Sheet)

NAME AND ADDRESS OF CODEBTOR	NAME AND ADDRESS OF CREDITOR
Warren Myers 8127 Riefing Drive Kernersville, NC 27284	U.S. Foodservice, Inc. P.O. Box 869 Lexington, SC 29071
Warren Myers 8127 Riefing Drive Kernersville, NC 27284	Woodlands Bank c/o Harvey W. McCormick, III Post Office Box 1126 Beaufort, SC 29901

**United States Bankruptcy Court
District of South Carolina**

In re **Myers Holding Group, LLC**

Debtor(s)

Case No. _____

Chapter **11**

DECLARATION CONCERNING DEBTOR'S SCHEDULES

DECLARATION UNDER PENALTY OF PERJURY ON BEHALF OF CORPORATION OR PARTNERSHIP

I, the Member of the corporation named as debtor in this case, declare under penalty of perjury that I have read the foregoing summary and schedules, consisting of 22 sheets, and that they are true and correct to the best of my knowledge, information, and belief.

Date **February 6, 2010**

Signature **/s/ Franklin Kyle Myers**

**Franklin Kyle Myers
Member**

Penalty for making a false statement or concealing property: Fine of up to \$500,000 or imprisonment for up to 5 years or both.
18 U.S.C. §§ 152 and 3571.

B7 (Official Form 7) (12/07)

United States Bankruptcy Court
District of South Carolina

In re Myers Holding Group, LLC

Debtor(s)

Case No.

Chapter 11

STATEMENT OF FINANCIAL AFFAIRS

This statement is to be completed by every debtor. Spouses filing a joint petition may file a single statement on which the information for both spouses is combined. If the case is filed under chapter 12 or chapter 13, a married debtor must furnish information for both spouses whether or not a joint petition is filed, unless the spouses are separated and a joint petition is not filed.

Questions 1 - 18 are to be completed by all debtors. Debtors that are or have been in business, as defined below, also must complete Questions 19 - 25. If the answer to an applicable question is "None," mark the box labeled "None."

DEFINITIONS

"In business." A debtor is "in business" for the purpose of this form if the debtor is a corporation or partnership. An individual debtor is "in business" for the purpose of this form if the debtor is or has been, within six years immediately preceding the filing of this bankruptcy case, any of the following: an officer, director, managing executive, or owner of 5 percent or more of the voting or equity securities of a corporation; a partner, other than a limited partner, of a partnership; a sole proprietor or self-employed full-time or part-time.

"Insider." The term "insider" includes but is not limited to: relatives of the debtor; general partners of the debtor and their relatives; corporations of which the debtor is an officer, director, or person in control; officers, directors, and any owner of 5 percent or more of the voting or equity securities of a corporate debtor and their relatives; affiliates of the debtor and insiders of such affiliates; any managing agent of the debtor. 11 U.S.C. § 101.

1. Income from employment or operation of business

None

checkbox

State the gross amount of income the debtor has received from employment, trade, or profession, or from operation of the debtor's business, including part-time activities either as an employee or in independent trade or business, from the beginning of this calendar year to the date this case was commenced. State also the gross amounts received during the two years immediately preceding this calendar year. (A debtor that maintains, or has maintained, financial records on the basis of a fiscal rather than a calendar year may report fiscal year income. Identify the beginning and ending dates of the debtor's fiscal year.)

Table with 2 columns: AMOUNT and SOURCE. Rows include 2009, 2008, and 2010 income for Myers Holding Group, LLC.

2. Income other than from employment or operation of business

None State the amount of income received by the debtor other than from employment, trade, profession, or operation of the debtor's business during the **two years** immediately preceding the commencement of this case. Give particulars. If a joint petition is filed, state income for each spouse separately. (Married debtors filing under chapter 12 or chapter 13 must state income for each spouse whether or not a joint petition is filed, unless the spouses are separated and a joint petition is not filed.)

AMOUNT SOURCE

3. Payments to creditors

None *Complete a. or b., as appropriate, and c.*

a. *Individual or joint debtor(s) with primarily consumer debts.* List all payments on loans, installment purchases of goods or services, and other debts to any creditor made within **90 days** immediately preceding the commencement of this case unless the aggregate value of all property that constitutes or is affected by such transfer is less than \$600. Indicate with an (*) any payments that were made to a creditor on account of a domestic support obligation or as part of an alternative repayment schedule under a plan by an approved nonprofit budgeting and creditor counseling agency. (Married debtors filing under chapter 12 or chapter 13 must include payments by either or both spouses whether or not a joint petition is filed, unless the spouses are separated and a joint petition is not filed.)

NAME AND ADDRESS OF CREDITOR	DATES OF PAYMENTS	AMOUNT PAID	AMOUNT STILL OWING
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None b. *Debtor whose debts are not primarily consumer debts:* List each payment or other transfer to any creditor made within **90 days** immediately preceding the commencement of the case unless the aggregate value of all property that constitutes or is affected by such transfer is less than \$5,475. If the debtor is an individual, indicate with an asterisk (*) any payments that were made to a creditor on account of a domestic support obligation or as part of an alternative repayment schedule under a plan by an approved nonprofit budgeting and creditor counseling agency. (Married debtors filing under chapter 12 or chapter 13 must include payments by either or both spouses whether or not a joint petition is filed, unless the spouses are separated and a joint petition is not filed.)

NAME AND ADDRESS OF CREDITOR	DATES OF PAYMENTS/ TRANSFERS	AMOUNT PAID OR VALUE OF TRANSFERS	AMOUNT STILL OWING
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None c. *All debtors:* List all payments made within **one year** immediately preceding the commencement of this case to or for the benefit of creditors who are or were insiders. (Married debtors filing under chapter 12 or chapter 13 must include payments by either or both spouses whether or not a joint petition is filed, unless the spouses are separated and a joint petition is not filed.)

NAME AND ADDRESS OF CREDITOR AND RELATIONSHIP TO DEBTOR	DATE OF PAYMENT	AMOUNT PAID	AMOUNT STILL OWING
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4. Suits and administrative proceedings, executions, garnishments and attachments

None a. List all suits and administrative proceedings to which the debtor is or was a party within **one year** immediately preceding the filing of this bankruptcy case. (Married debtors filing under chapter 12 or chapter 13 must include information concerning either or both spouses whether or not a joint petition is filed, unless the spouses are separated and a joint petition is not filed.)

CAPTION OF SUIT AND CASE NUMBER	NATURE OF PROCEEDING	COURT OR AGENCY AND LOCATION	STATUS OR DISPOSITION
1. Evans National Leasing, Inc. One Grimsby Drive Hamburg, New York 14075	Collections	State of New York Supreme Court: County of Erie	Pending
2. Port Royal Center Associates, L.P. c/o 1509 King Street 1718 Ribaut Road Beaufort, SC 29902	Eviction from Premises	State of South Carolina County of Beaufort	Judgment Created 2/4/2010

2009-CV071041319

CAPTION OF SUIT AND CASE NUMBER 3. U.S. Foodservice, Inc. VS. Myers Holding Group, LLC Now or formerly d/b/a Carolina Wings and Rib House, and F. Kyle Myers Guarantor	NATURE OF PROCEEDING Judgment	COURT OR AGENCY AND LOCATION In the Court of Common Pleas County of Beaufort	STATUS OR DISPOSITION Judgment 11/18/2009
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09-CP-07-35623

4. Sandhills Bank VS. Myers Holding Group, LLC, et.al	Claim & Delivery	County of Beaufort In the Court of Common Pleas	Pending
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2009-CP-07-5726

5. Woodlands Financial Corp. LLC d/b/a Woodlands Bank VS.	collections	In the Court of Common Pleas County of Beaufort	pending
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**Franklin K. Myers and
Warren C. Myers, Myers
Holding Group
09-CP-07-5509**

None b. Describe all property that has been attached, garnished or seized under any legal or equitable process within **one year** immediately preceding the commencement of this case. (Married debtors filing under chapter 12 or chapter 13 must include information concerning property of either or both spouses whether or not a joint petition is filed, unless the spouses are separated and a joint petition is not filed.)

NAME AND ADDRESS OF PERSON FOR WHOSE BENEFIT PROPERTY WAS SEIZED	DATE OF SEIZURE	DESCRIPTION AND VALUE OF PROPERTY
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5. Repossessions, foreclosures and returns

None List all property that has been repossessed by a creditor, sold at a foreclosure sale, transferred through a deed in lieu of foreclosure or returned to the seller, within **one year** immediately preceding the commencement of this case. (Married debtors filing under chapter 12 or chapter 13 must include information concerning property of either or both spouses whether or not a joint petition is filed, unless the spouses are separated and a joint petition is not filed.)

NAME AND ADDRESS OF CREDITOR OR SELLER	DATE OF REPOSSESSION, FORECLOSURE SALE, TRANSFER OR RETURN	DESCRIPTION AND VALUE OF PROPERTY
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6. Assignments and receiverships

None a. Describe any assignment of property for the benefit of creditors made within **120 days** immediately preceding the commencement of this case. (Married debtors filing under chapter 12 or chapter 13 must include any assignment by either or both spouses whether or not a joint petition is filed, unless the spouses are separated and a joint petition is not filed.)

NAME AND ADDRESS OF ASSIGNEE	DATE OF ASSIGNMENT	TERMS OF ASSIGNMENT OR SETTLEMENT
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None b. List all property which has been in the hands of a custodian, receiver, or court-appointed official within **one year** immediately preceding the commencement of this case. (Married debtors filing under chapter 12 or chapter 13 must include information concerning property of either or both spouses whether or not a joint petition is filed, unless the spouses are separated and a joint petition is not filed.)

NAME AND ADDRESS OF CUSTODIAN	NAME AND LOCATION OF COURT CASE TITLE & NUMBER	DATE OF ORDER	DESCRIPTION AND VALUE OF PROPERTY
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7. Gifts

None List all gifts or charitable contributions made within **one year** immediately preceding the commencement of this case except ordinary and usual gifts to family members aggregating less than \$200 in value per individual family member and charitable contributions aggregating less than \$100 per recipient. (Married debtors filing under chapter 12 or chapter 13 must include gifts or contributions by either or both spouses whether or not a joint petition is filed, unless the spouses are separated and a joint petition is not filed.)

NAME AND ADDRESS OF PERSON OR ORGANIZATION	RELATIONSHIP TO DEBTOR, IF ANY	DATE OF GIFT	DESCRIPTION AND VALUE OF GIFT
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8. Losses

None List all losses from fire, theft, other casualty or gambling within **one year** immediately preceding the commencement of this case **or since the commencement of this case.** (Married debtors filing under chapter 12 or chapter 13 must include losses by either or both spouses whether or not a joint petition is filed, unless the spouses are separated and a joint petition is not filed.)

DESCRIPTION AND VALUE OF PROPERTY	DESCRIPTION OF CIRCUMSTANCES AND, IF LOSS WAS COVERED IN WHOLE OR IN PART BY INSURANCE, GIVE PARTICULARS	DATE OF LOSS
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9. Payments related to debt counseling or bankruptcy

None List all payments made or property transferred by or on behalf of the debtor to any persons, including attorneys, for consultation concerning debt consolidation, relief under the bankruptcy law or preparation of the petition in bankruptcy within **one year** immediately preceding the commencement of this case.

NAME AND ADDRESS OF PAYEE	DATE OF PAYMENT, NAME OF PAYOR IF OTHER THAN DEBTOR	AMOUNT OF MONEY OR DESCRIPTION AND VALUE OF PROPERTY
Philip Fairbanks 1214 King Street Beaufort, SC 29902	January 06, 2010	\$1039.00 filing fee

10. Other transfers

None a. List all other property, other than property transferred in the ordinary course of the business or financial affairs of the debtor, transferred either absolutely or as security within **two years** immediately preceding the commencement of this case. (Married debtors filing under chapter 12 or chapter 13 must include transfers by either or both spouses whether or not a joint petition is filed, unless the spouses are separated and a joint petition is not filed.)

NAME AND ADDRESS OF TRANSFEREE, RELATIONSHIP TO DEBTOR	DATE	DESCRIBE PROPERTY TRANSFERRED AND VALUE RECEIVED
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None b. List all property transferred by the debtor within **ten years** immediately preceding the commencement of this case to a self-settled trust or similar device of which the debtor is a beneficiary.

NAME OF TRUST OR OTHER DEVICE	DATE(S) OF TRANSFER(S)	AMOUNT OF MONEY OR DESCRIPTION AND VALUE OF PROPERTY OR DEBTOR'S INTEREST IN PROPERTY
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11. Closed financial accounts

None List all financial accounts and instruments held in the name of the debtor or for the benefit of the debtor which were closed, sold, or otherwise transferred within **one year** immediately preceding the commencement of this case. Include checking, savings, or other financial accounts, certificates of deposit, or other instruments; shares and share accounts held in banks, credit unions, pension funds, cooperatives, associations, brokerage houses and other financial institutions. (Married debtors filing under chapter 12 or chapter 13 must include information concerning accounts or instruments held by or for either or both spouses whether or not a joint petition is filed, unless the spouses are separated and a joint petition is not filed.)

NAME AND ADDRESS OF INSTITUTION	TYPE OF ACCOUNT, LAST FOUR DIGITS OF ACCOUNT NUMBER, AND AMOUNT OF FINAL BALANCE	AMOUNT AND DATE OF SALE OR CLOSING
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12. Safe deposit boxes

None List each safe deposit or other box or depository in which the debtor has or had securities, cash, or other valuables within **one year** immediately preceding the commencement of this case. (Married debtors filing under chapter 12 or chapter 13 must include boxes or depositories of either or both spouses whether or not a joint petition is filed, unless the spouses are separated and a joint petition is not filed.)

NAME AND ADDRESS OF BANK OR OTHER DEPOSITORY	NAMES AND ADDRESSES OF THOSE WITH ACCESS TO BOX OR DEPOSITORY	DESCRIPTION OF CONTENTS	DATE OF TRANSFER OR SURRENDER, IF ANY
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13. Setoffs

None List all setoffs made by any creditor, including a bank, against a debt or deposit of the debtor within **90 days** preceding the commencement of this case. (Married debtors filing under chapter 12 or chapter 13 must include information concerning either or both spouses whether or not a joint petition is filed, unless the spouses are separated and a joint petition is not filed.)

NAME AND ADDRESS OF CREDITOR	DATE OF SETOFF	AMOUNT OF SETOFF
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14. Property held for another person

None List all property owned by another person that the debtor holds or controls.

NAME AND ADDRESS OF OWNER	DESCRIPTION AND VALUE OF PROPERTY	LOCATION OF PROPERTY
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15. Prior address of debtor

None If the debtor has moved within **three years** immediately preceding the commencement of this case, list all premises which the debtor occupied during that period and vacated prior to the commencement of this case. If a joint petition is filed, report also any separate address of either spouse.

ADDRESS	NAME USED	DATES OF OCCUPANCY
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16. Spouses and Former Spouses

None If the debtor resides or resided in a community property state, commonwealth, or territory (including Alaska, Arizona, California, Idaho, Louisiana, Nevada, New Mexico, Puerto Rico, Texas, Washington, or Wisconsin) within **eight years** immediately preceding the commencement of the case, identify the name of the debtor's spouse and of any former spouse who resides or resided with the debtor in the community property state.

NAME

17. Environmental Information.

For the purpose of this question, the following definitions apply:

"Environmental Law" means any federal, state, or local statute or regulation regulating pollution, contamination, releases of hazardous or toxic substances, wastes or material into the air, land, soil, surface water, groundwater, or other medium, including, but not limited to, statutes or regulations regulating the cleanup of these substances, wastes, or material.

"Site" means any location, facility, or property as defined under any Environmental Law, whether or not presently or formerly owned or operated by the debtor, including, but not limited to, disposal sites.

"Hazardous Material" means anything defined as a hazardous waste, hazardous substance, toxic substance, hazardous material, pollutant, or contaminant or similar term under an Environmental Law

None a. List the name and address of every site for which the debtor has received notice in writing by a governmental unit that it may be liable or potentially liable under or in violation of an Environmental Law. Indicate the governmental unit, the date of the notice, and, if known, the Environmental Law:

SITE NAME AND ADDRESS	NAME AND ADDRESS OF GOVERNMENTAL UNIT	DATE OF NOTICE	ENVIRONMENTAL LAW
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None b. List the name and address of every site for which the debtor provided notice to a governmental unit of a release of Hazardous Material. Indicate the governmental unit to which the notice was sent and the date of the notice.

SITE NAME AND ADDRESS	NAME AND ADDRESS OF GOVERNMENTAL UNIT	DATE OF NOTICE	ENVIRONMENTAL LAW
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None c. List all judicial or administrative proceedings, including settlements or orders, under any Environmental Law with respect to which the debtor is or was a party. Indicate the name and address of the governmental unit that is or was a party to the proceeding, and the docket number.

NAME AND ADDRESS OF GOVERNMENTAL UNIT	DOCKET NUMBER	STATUS OR DISPOSITION
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18 . Nature, location and name of business

None a. *If the debtor is an individual*, list the names, addresses, taxpayer identification numbers, nature of the businesses, and beginning and ending dates of all businesses in which the debtor was an officer, director, partner, or managing executive of a corporation, partner in a partnership, sole proprietor, or was self-employed in a trade, profession, or other activity either full- or part-time within **six years** immediately preceding the commencement of this case, or in which the debtor owned 5 percent or more of the voting or equity securities within **six years** immediately preceding the commencement of this case.

If the debtor is a partnership, list the names, addresses, taxpayer identification numbers, nature of the businesses, and beginning and ending dates of all businesses in which the debtor was a partner or owned 5 percent or more of the voting or equity securities, within **six years** immediately preceding the commencement of this case.

If the debtor is a corporation, list the names, addresses, taxpayer identification numbers, nature of the businesses, and beginning and ending dates of all businesses in which the debtor was a partner or owned 5 percent or more of the voting or equity securities within **six years** immediately preceding the commencement of this case.

NAME	LAST FOUR DIGITS OF SOCIAL-SECURITY OR OTHER INDIVIDUAL TAXPAYER-I.D. NO. (ITIN)/ COMPLETE EIN	ADDRESS	NATURE OF BUSINESS	BEGINNING AND ENDING DATES
Myers Holding Group LLC	20-8692335	1714 Ribaut Port Royal, SC 29935	Full Restaurant and Bar	2/06/2007 - present

None b. Identify any business listed in response to subdivision a., above, that is "single asset real estate" as defined in 11 U.S.C. § 101.

NAME	ADDRESS
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The following questions are to be completed by every debtor that is a corporation or partnership and by any individual debtor who is or has been, within **six years** immediately preceding the commencement of this case, any of the following: an officer, director, managing executive, or owner of more than 5 percent of the voting or equity securities of a corporation; a partner, other than a limited partner, of a partnership, a sole proprietor or self-employed in a trade, profession, or other activity, either full- or part-time.

*(An individual or joint debtor should complete this portion of the statement **only** if the debtor is or has been in business, as defined above, within six years immediately preceding the commencement of this case. A debtor who has not been in business within those six years should go directly to the signature page.)*

19. Books, records and financial statements

None a. List all bookkeepers and accountants who within **two years** immediately preceding the filing of this bankruptcy case kept or supervised the keeping of books of account and records of the debtor.

NAME AND ADDRESS	DATES SERVICES RENDERED
Ford & Crowley, CPAs, LLC 941 Houston Northcutt Blvd. Ste. 202 Mount Pleasant, SC 29464	November 2007 - Present

None b. List all firms or individuals who within the **two years** immediately preceding the filing of this bankruptcy case have audited the books of account and records, or prepared a financial statement of the debtor.

NAME ADDRESS DATES SERVICES RENDERED

None c. List all firms or individuals who at the time of the commencement of this case were in possession of the books of account and records of the debtor. If any of the books of account and records are not available, explain.

NAME ADDRESS

None d. List all financial institutions, creditors and other parties, including mercantile and trade agencies, to whom a financial statement was issued by the debtor within **two years** immediately preceding the commencement of this case.

NAME AND ADDRESS DATE ISSUED

20. Inventories

None a. List the dates of the last two inventories taken of your property, the name of the person who supervised the taking of each inventory, and the dollar amount and basis of each inventory.

DATE OF INVENTORY INVENTORY SUPERVISOR DOLLAR AMOUNT OF INVENTORY (Specify cost, market or other basis)

None b. List the name and address of the person having possession of the records of each of the two inventories reported in a., above.

DATE OF INVENTORY NAME AND ADDRESSES OF CUSTODIAN OF INVENTORY RECORDS

21. Current Partners, Officers, Directors and Shareholders

None a. If the debtor is a partnership, list the nature and percentage of partnership interest of each member of the partnership.

NAME AND ADDRESS NATURE OF INTEREST PERCENTAGE OF INTEREST

None b. If the debtor is a corporation, list all officers and directors of the corporation, and each stockholder who directly or indirectly owns, controls, or holds 5 percent or more of the voting or equity securities of the corporation.

NAME AND ADDRESS	TITLE	NATURE AND PERCENTAGE OF STOCK OWNERSHIP
Franklin Kyle Myers 420 Conquinas Lane Beaufort, SC 29902	Membership	100%

22. Former partners, officers, directors and shareholders

None a. If the debtor is a partnership, list each member who withdrew from the partnership within **one year** immediately preceding the commencement of this case.

NAME ADDRESS DATE OF WITHDRAWAL

None b. If the debtor is a corporation, list all officers, or directors whose relationship with the corporation terminated within **one year** immediately preceding the commencement of this case.

NAME AND ADDRESS TITLE DATE OF TERMINATION

23 . Withdrawals from a partnership or distributions by a corporation

None If the debtor is a partnership or corporation, list all withdrawals or distributions credited or given to an insider, including compensation in any form, bonuses, loans, stock redemptions, options exercised and any other perquisite during **one year** immediately preceding the commencement of this case.

NAME & ADDRESS OF RECIPIENT, RELATIONSHIP TO DEBTOR	DATE AND PURPOSE OF WITHDRAWAL	AMOUNT OF MONEY OR DESCRIPTION AND VALUE OF PROPERTY
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24. Tax Consolidation Group.

None If the debtor is a corporation, list the name and federal taxpayer identification number of the parent corporation of any consolidated group for tax purposes of which the debtor has been a member at any time within **six years** immediately preceding the commencement of the case.

NAME OF PARENT CORPORATION	TAXPAYER IDENTIFICATION NUMBER (EIN)
----------------------------	--------------------------------------

25. Pension Funds.

None If the debtor is not an individual, list the name and federal taxpayer identification number of any pension fund to which the debtor, as an employer, has been responsible for contributing at any time within **six years** immediately preceding the commencement of the case.

NAME OF PENSION FUND	TAXPAYER IDENTIFICATION NUMBER (EIN)
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DECLARATION UNDER PENALTY OF PERJURY ON BEHALF OF CORPORATION OR PARTNERSHIP

I declare under penalty of perjury that I have read the answers contained in the foregoing statement of financial affairs and any attachments thereto and that they are true and correct to the best of my knowledge, information and belief.

Date February 6, 2010

Signature /s/ Franklin Kyle Myers
Franklin Kyle Myers
Member

[An individual signing on behalf of a partnership or corporation must indicate position or relationship to debtor.]

Penalty for making a false statement: Fine of up to \$500,000 or imprisonment for up to 5 years, or both. 18 U.S.C. §§ 152 and 3571

United States Bankruptcy Court
District of South Carolina

In re Myers Holding Group, LLC

Debtor(s)

Case No.

Chapter 11

DISCLOSURE OF COMPENSATION OF ATTORNEY FOR DEBTOR(S)

1. Pursuant to 11 U.S.C. § 329(a) and Bankruptcy Rule 2016(b), I certify that I am the attorney for the above-named debtor and that compensation paid to me within one year before the filing of the petition in bankruptcy, or agreed to be paid to me, for services rendered or to be rendered on behalf of the debtor(s) in contemplation of or in connection with the bankruptcy case is as follows:

Table with 2 columns: Description of compensation and Amount. Rows include: For legal services, I have agreed to accept; Prior to the filing of this statement I have received; Balance Due.

2. \$ 1,039.00 of the filing fee has been paid.

3. The source of the compensation paid to me was:

Debtor [checked] Other (specify):

4. The source of compensation to be paid to me is:

Debtor [checked] Other (specify):

5. I have not agreed to share the above-disclosed compensation with any other person unless they are members and associates of my law firm.

I have agreed to share the above-disclosed compensation with a person or persons who are not members or associates of my law firm. A copy of the agreement, together with a list of the names of the people sharing in the compensation is attached.

6. In return for the above-disclosed fee, I have agreed to render legal service for all aspects of the bankruptcy case, including:

- a. Analysis of the debtor's financial situation, and rendering advice to the debtor in determining whether to file a petition in bankruptcy;
b. Preparation and filing of any petition, schedules, statement of affairs and plan which may be required;
c. Representation of the debtor at the meeting of creditors and confirmation hearing, and any adjourned hearings thereof;
d. [Other provisions as needed]

Negotiations with secured creditors to reduce to market value; exemption planning; preparation and filing of reaffirmation agreements and applications as needed; preparation and filing of motions pursuant to 11 USC 522(f)(2)(A) for avoidance of liens on household goods.

7. By agreement with the debtor(s), the above-disclosed fee does not include the following service:

Representation of the debtors in any dischargeability actions, judicial lien avoidances, relief from stay actions or any other adversary proceeding, Adding Creditors, Motion to Incur Debt, and Motion to Sell are not included. No tax advice has been or will be provided. No guarantees or warranties as to case outcome have been provided. The hourly rate for counsel is \$300.00 for Philip Fairbanks, \$100.00/hour for associate counsel, and \$75/hour for legal assistant, plus costs.

CERTIFICATION

I certify that the foregoing is a complete statement of any agreement or arrangement for payment to me for representation of the debtor(s) in this bankruptcy proceeding.

Dated: February 6, 2010

/s/ Philip Fairbanks
Philip Fairbanks
Philip Fairbanks, Esquire P.C.
1214 King Street
Beaufort, SC 29902
(843) 521-1580

Date February 6, 2010

Signature /s/ Franklin Kyle Myers
Franklin Kyle Myers
Member

**United States Bankruptcy Court
District of South Carolina**

In re Myers Holding Group, LLC
Debtor

Case No. _____

Chapter 11

LIST OF EQUITY SECURITY HOLDERS

Following is the list of the Debtor's equity security holders which is prepared in accordance with Rule 1007(a)(3) for filing in this chapter 11 case.

Name and last known address or place of business of holder	Security Class	Number of Securities	Kind of Interest
Franklin Kyle Myers 420 Conquinas Lane Beaufort, SC 29902	Membership		100% Shares

DECLARATION UNDER PENALTY OF PERJURY ON BEHALF OF CORPORATION OR PARTNERSHIP

I, the Member of the corporation named as the debtor in this case, declare under penalty of perjury that I have read the foregoing List of Equity Security Holders and that it is true and correct to the best of my information and belief.

Date February 6, 2010

Signature /s/ Franklin Kyle Myers
Franklin Kyle Myers
Member

Penalty for making a false statement or concealing property: Fine of up to \$500,000 or imprisonment for up to 5 years or both.
18 U.S.C §§ 152 and 3571.

LOCAL OFFICIAL FORM 1007-1(b) TO SC LBR 1007-1

United States Bankruptcy Court
District of South Carolina

In re Myers Holding Group, LLC

Debtor(s)

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Chapter

11

CERTIFICATION VERIFYING CREDITOR MATRIX

The above named debtor, or attorney for the debtor if applicable, hereby certifies pursuant to South Carolina Local Bankruptcy Rule 1007-1 that the master mailing list of creditors submitted either on computer diskette, electronically filed via CM/ECF, or conventionally filed in a typed hard copy scannable format which has been compared to, and contains identical information to, the debtor's schedules, statements and lists which are being filed at this time or as they currently exist in draft form.

Master mailing list of creditors submitted via:

- (a) _____ computer diskette
- (b) _____ scannable hard copy
(number of sheets submitted _____)
- (c) X electronic version filed via CM/ECF

Date: February 6, 2010

/s/ Franklin Kyle Myers

Franklin Kyle Myers/Member
Signer/Title

Date: February 6, 2010

/s/ Philip Fairbanks

Signature of Attorney
Philip Fairbanks
Philip Fairbanks, Esquire P.C.
1214 King Street
Beaufort, SC 29902
(843) 521-1580

Typed/Printed Name/Address/Telephone

756

District Court I.D. Number

ACE CASH EXPRESS, INC.
1231 GREENWAY DRIVE
STE. 700
IRVING TX 75038

AT &T
P.O. BOX 53864
ATLANTA GA 30353-8641

BEAUFORT COUNTY TAXES
P O BOX 487
BEAUFORT SC 29903

BEAUFORT GAZETTE
P O BOX 399
BEAUFORT SC 29901

BUSINESS FINANCIAL SERVICES, INC.
3111 N. UNIVERSITY DRIVE STE. 800
POMPANO BEACH FL 33065

C.M. FINANCIAL LEASE
2333 WAUKEGAN ROAD
STE. 150
DEERFIELD IL 60015

CAROLINA WINGS OF AMERICA
P.O. BOX 926
IRMO SC 29063

COMMUNICATION PUBLISHING
POST OFFICE BOX 2208
BEAUFORT SC 29901

DEBRA MYERS
4 WRIGHTS CIRCLE
BEAUFORT SC 29902

ECOLAB
2221 NEWMARKET PARKWAY
STE. 142
MARIETTA GA 30067

EVANS NATIONAL LEASING, INC.
ONE GRIMSBY DRIVE
HAMBURG NY 14075

FATON, INC.
1440 CORAL RIDGE DR #110
POMPANO BEACH FL 33071

FRANKLIN KYLE MYERS
420 CONQUINAS LANE
BEAUFORT SC 29902

HARRIS NA
201 SOUTH GROVER AVE.
BARRINGTON IL 60010

INTERNAL REVENUE SERVICE
INSOLVENCY GROUP 6
MDP 39
1835 ASSEMBLY STREET
COLUMBIA SC 29201

JONES CONSULTING & PEST SERVICES, INC.
P.O. BOX 2462
BEAUFORT SC 29901

KARMIN & ADLER, PA
6001 BROKEN SOUND PARKWAY N.W.
BOCA RATON FL 33487-2754

KSP ACQUISITION CORPORATION
2333 WAUKEGAN ROAD STE. 150
DEERFIELD IL 60015

LEE DIST.
779 ROBERT SMALLS PARKWAY
BEAUFORT SC 29902

MIKELL, WEIDNER, WEGMANN, & HARPER, LLC
POST OFFICE 1727
BEAUFORT SC 29901

MINOL
15280 ADDISON ROAD
STE 100
ADDISON TX 75001

NCO FINANCIAL SYSTEMS INC.
P.O. BOX 15773
WILMINGTON DE 19850-5773

NUCO2
P.O. BOX 9011
STUART FL 34995

PAWNEE LEASING CORP.
700 CENTRE AVE
FORT COLLINS CO 80526

PEARLSTINE DIST
145 1ST AVE. #A
RIDGELAND SC 29936

PEPSI
287 BROAD RIVER ROAD
BEAUFORT SC 29902

PHILLIPS & COHEN ASSOCIATES, LTD
P.O. BOX 48458
OAK PARK MI 48237

PORT ROYAL CENTER ASSOCIATES, L.P.
C/O 1509 KING STREET
1718 RIBAUT ROAD
BEAUFORT SC 29902

S.C. DEPARTMENT OF REVENUE AND TAXATION
P.O. BOX 12265
COLUMBIA SC 29211

S.C. EMPLOYMENT SECURITY COMMISSSION
P.O. BOX 995
COLUMBIA SC 29202

SANDHILLS BANK
1020 HIGHWAY 17 NORTH
NORTH MYRTLE BEACH SC 29582

SCEG
P.O. BOX 100255
COLUMBIA SC 29218

SECURITIES AND EXCHANGE COMMISSION
3475 LENOX ROAD NE
STE. 500
ATLANTA GA 30326

SOLICITOR'S CHECK UNIT
P.O. BOX 1880
BLUFFTON SC 29910

STEPHEN C. LEVERTON
POST OFFICE BOX 1263
BEAUFORT SC 29901-1263

TIMEPAYMENT CORP
P.O. BOX 3069
WOBURN MA 01888

TOWN OF PORT ROYAL
P.O. DRAWER 9
PORT ROYAL SC 29935

TRS RECOVERY SERVICES, INC.
PO BOX 60022
CITY OF INDUSTRY CA 91716-0022

U.S. FOODSERVICE, INC.
P.O. BOX 869
LEXINGTON SC 29071

WARREN MYERS
8127 RIEFLING DRIVE
KERNERSVILLE NC 27284

WOODLANDS BANK
C/O HARVEY W. MCCORMICK, III
POST OFFICE BOX 1126
BEAUFORT SC 29901

**United States Bankruptcy Court
District of South Carolina**

In re **Myers Holding Group, LLC**

Debtor(s)

Case No.

Chapter

11

CORPORATE OWNERSHIP STATEMENT (RULE 7007.1)

Pursuant to Federal Rule of Bankruptcy Procedure 7007.1 and to enable the Judges to evaluate possible disqualification or recusal, the undersigned counsel for **Myers Holding Group, LLC** in the above captioned action, certifies that the following is a (are) corporation(s), other than the debtor or a governmental unit, that directly or indirectly own(s) 10% or more of any class of the corporation's(s') equity interests, or states that there are no entities to report under FRBP 7007.1:

None [*Check if applicable*]

February 6, 2010

Date

/s/ Philip Fairbanks

Philip Fairbanks

Signature of Attorney or Litigant

Counsel for **Myers Holding Group, LLC**

Philip Fairbanks, Esquire P.C.

**1214 King Street
Beaufort, SC 29902
(843) 521-1580**