

B1 (Official Form 1)(4/10)

United States Bankruptcy Court District of South Carolina		Voluntary Petition
Name of Debtor (if individual, enter Last, First, Middle): Mendoza Ventures, LLC		Name of Joint Debtor (Spouse) (Last, First, Middle):
All Other Names used by the Debtor in the last 8 years (include married, maiden, and trade names): DBA Hugo's at Wexford		All Other Names used by the Joint Debtor in the last 8 years (include married, maiden, and trade names):
Last four digits of Soc. Sec. or Individual-Taxpayer I.D. (ITIN) No./Complete EIN (if more than one, state all) 54-2188779		Last four digits of Soc. Sec. or Individual-Taxpayer I.D. (ITIN) No./Complete EIN (if more than one, state all)
Street Address of Debtor (No. and Street, City, and State): 1000 William Hilton Pkwy, J-6 Hilton Head Island, SC <div style="text-align: right; font-size: small;">ZIP Code 29928</div>		Street Address of Joint Debtor (No. and Street, City, and State): <div style="text-align: right; font-size: small;">ZIP Code</div>
County of Residence or of the Principal Place of Business: Beaufort		County of Residence or of the Principal Place of Business:
Mailing Address of Debtor (if different from street address): PO Box 6143 Hilton Head Island, SC <div style="text-align: right; font-size: small;">ZIP Code 29938</div>		Mailing Address of Joint Debtor (if different from street address): <div style="text-align: right; font-size: small;">ZIP Code</div>
Location of Principal Assets of Business Debtor (if different from street address above):		
Type of Debtor (Form of Organization) (Check one box) <input type="checkbox"/> Individual (includes Joint Debtors) <i>See Exhibit D on page 2 of this form.</i> <input checked="" type="checkbox"/> Corporation (includes LLC and LLP) <input type="checkbox"/> Partnership <input type="checkbox"/> Other (If debtor is not one of the above entities, check this box and state type of entity below.)	Nature of Business (Check one box) <input type="checkbox"/> Health Care Business <input type="checkbox"/> Single Asset Real Estate as defined in 11 U.S.C. § 101 (51B) <input type="checkbox"/> Railroad <input type="checkbox"/> Stockbroker <input type="checkbox"/> Commodity Broker <input type="checkbox"/> Clearing Bank <input checked="" type="checkbox"/> Other <hr/> Tax-Exempt Entity (Check box, if applicable) <input type="checkbox"/> Debtor is a tax-exempt organization under Title 26 of the United States Code (the Internal Revenue Code).	Chapter of Bankruptcy Code Under Which the Petition is Filed (Check one box) <input type="checkbox"/> Chapter 7 <input type="checkbox"/> Chapter 9 <input checked="" type="checkbox"/> Chapter 11 <input type="checkbox"/> Chapter 12 <input type="checkbox"/> Chapter 13 <input type="checkbox"/> Chapter 15 Petition for Recognition of a Foreign Main Proceeding <input type="checkbox"/> Chapter 15 Petition for Recognition of a Foreign Nonmain Proceeding Nature of Debts (Check one box) <input type="checkbox"/> Debts are primarily consumer debts, defined in 11 U.S.C. § 101(8) as "incurred by an individual primarily for a personal, family, or household purpose." <input checked="" type="checkbox"/> Debts are primarily business debts.
Filing Fee (Check one box) <input checked="" type="checkbox"/> Full Filing Fee attached <input type="checkbox"/> Filing Fee to be paid in installments (applicable to individuals only). Must attach signed application for the court's consideration certifying that the debtor is unable to pay fee except in installments. Rule 1006(b). See Official Form 3A. <input type="checkbox"/> Filing Fee waiver requested (applicable to chapter 7 individuals only). Must attach signed application for the court's consideration. See Official Form 3B.		Chapter 11 Debtors Check one box: <input checked="" type="checkbox"/> Debtor is a small business debtor as defined in 11 U.S.C. § 101(51D). <input type="checkbox"/> Debtor is not a small business debtor as defined in 11 U.S.C. § 101(51D). Check if: <input type="checkbox"/> Debtor's aggregate noncontingent liquidated debts (excluding debts owed to insiders or affiliates) are less than \$2,343,300 (amount subject to adjustment on 4/01/13 and every three years thereafter). Check all applicable boxes: <input type="checkbox"/> A plan is being filed with this petition. <input type="checkbox"/> Acceptances of the plan were solicited prepetition from one or more classes of creditors, in accordance with 11 U.S.C. § 1126(b).
Statistical/Administrative Information <input checked="" type="checkbox"/> Debtor estimates that funds will be available for distribution to unsecured creditors. <input type="checkbox"/> Debtor estimates that, after any exempt property is excluded and administrative expenses paid, there will be no funds available for distribution to unsecured creditors.		THIS SPACE IS FOR COURT USE ONLY
Estimated Number of Creditors <input checked="" type="checkbox"/> 1-49 <input type="checkbox"/> 50-99 <input type="checkbox"/> 100-199 <input type="checkbox"/> 200-999 <input type="checkbox"/> 1,000-5,000 <input type="checkbox"/> 5,001-10,000 <input type="checkbox"/> 10,001-25,000 <input type="checkbox"/> 25,001-50,000 <input type="checkbox"/> 50,001-100,000 <input type="checkbox"/> OVER 100,000		
Estimated Assets <input checked="" type="checkbox"/> \$0 to \$50,000 <input type="checkbox"/> \$50,001 to \$100,000 <input type="checkbox"/> \$100,001 to \$500,000 <input type="checkbox"/> \$500,001 to \$1 million <input type="checkbox"/> \$1,000,001 to \$10 million <input type="checkbox"/> \$10,000,001 to \$50 million <input type="checkbox"/> \$50,000,001 to \$100 million <input type="checkbox"/> \$100,000,001 to \$500 million <input type="checkbox"/> \$500,000,001 to \$1 billion <input type="checkbox"/> More than \$1 billion		
Estimated Liabilities <input type="checkbox"/> \$0 to \$50,000 <input type="checkbox"/> \$50,001 to \$100,000 <input type="checkbox"/> \$100,001 to \$500,000 <input checked="" type="checkbox"/> \$500,001 to \$1 million <input type="checkbox"/> \$1,000,001 to \$10 million <input type="checkbox"/> \$10,000,001 to \$50 million <input type="checkbox"/> \$50,000,001 to \$100 million <input type="checkbox"/> \$100,000,001 to \$500 million <input type="checkbox"/> \$500,000,001 to \$1 billion <input type="checkbox"/> More than \$1 billion		

Voluntary Petition		Name of Debtor(s): Mendoza Ventures, LLC	
<i>(This page must be completed and filed in every case)</i>			
All Prior Bankruptcy Cases Filed Within Last 8 Years (If more than two, attach additional sheet)			
Location Where Filed: - None -		Case Number:	Date Filed:
Location Where Filed:		Case Number:	Date Filed:
Pending Bankruptcy Case Filed by any Spouse, Partner, or Affiliate of this Debtor (If more than one, attach additional sheet)			
Name of Debtor: - None -		Case Number:	Date Filed:
District:		Relationship:	Judge:
Exhibit A		Exhibit B	
(To be completed if debtor is required to file periodic reports (e.g., forms 10K and 10Q) with the Securities and Exchange Commission pursuant to Section 13 or 15(d) of the Securities Exchange Act of 1934 and is requesting relief under chapter 11.) <input type="checkbox"/> Exhibit A is attached and made a part of this petition.		(To be completed if debtor is an individual whose debts are primarily consumer debts.) I, the attorney for the petitioner named in the foregoing petition, declare that I have informed the petitioner that [he or she] may proceed under chapter 7, 11, 12, or 13 of title 11, United States Code, and have explained the relief available under each such chapter. I further certify that I delivered to the debtor the notice required by 11 U.S.C. §342(b). <input checked="" type="checkbox"/> _____ Signature of Attorney for Debtor(s) (Date)	
Exhibit C			
Does the debtor own or have possession of any property that poses or is alleged to pose a threat of imminent and identifiable harm to public health or safety?			
<input type="checkbox"/> Yes, and Exhibit C is attached and made a part of this petition. <input checked="" type="checkbox"/> No.			
Exhibit D			
(To be completed by every individual debtor. If a joint petition is filed, each spouse must complete and attach a separate Exhibit D.)			
<input type="checkbox"/> Exhibit D completed and signed by the debtor is attached and made a part of this petition.			
If this is a joint petition:			
<input type="checkbox"/> Exhibit D also completed and signed by the joint debtor is attached and made a part of this petition.			
Information Regarding the Debtor - Venue			
(Check any applicable box)			
<input checked="" type="checkbox"/> Debtor has been domiciled or has had a residence, principal place of business, or principal assets in this District for 180 days immediately preceding the date of this petition or for a longer part of such 180 days than in any other District.			
<input type="checkbox"/> There is a bankruptcy case concerning debtor's affiliate, general partner, or partnership pending in this District.			
<input type="checkbox"/> Debtor is a debtor in a foreign proceeding and has its principal place of business or principal assets in the United States in this District, or has no principal place of business or assets in the United States but is a defendant in an action or proceeding [in a federal or state court] in this District, or the interests of the parties will be served in regard to the relief sought in this District.			
Certification by a Debtor Who Resides as a Tenant of Residential Property			
(Check all applicable boxes)			
<input type="checkbox"/> Landlord has a judgment against the debtor for possession of debtor's residence. (If box checked, complete the following.)			

(Name of landlord that obtained judgment)			

(Address of landlord)			
<input type="checkbox"/> Debtor claims that under applicable nonbankruptcy law, there are circumstances under which the debtor would be permitted to cure the entire monetary default that gave rise to the judgment for possession, after the judgment for possession was entered, and			
<input type="checkbox"/> Debtor has included in this petition the deposit with the court of any rent that would become due during the 30-day period after the filing of the petition.			
<input type="checkbox"/> Debtor certifies that he/she has served the Landlord with this certification. (11 U.S.C. § 362(l)).			

Voluntary Petition

(This page must be completed and filed in every case)

Name of Debtor(s):
Mendoza Ventures, LLC

Signatures

Signature(s) of Debtor(s) (Individual/Joint)

I declare under penalty of perjury that the information provided in this petition is true and correct.
[If petitioner is an individual whose debts are primarily consumer debts and has chosen to file under chapter 7] I am aware that I may proceed under chapter 7, 11, 12, or 13 of title 11, United States Code, understand the relief available under each such chapter, and choose to proceed under chapter 7.
[If no attorney represents me and no bankruptcy petition preparer signs the petition] I have obtained and read the notice required by 11 U.S.C. §342(b).

I request relief in accordance with the chapter of title 11, United States Code, specified in this petition.

X _____
Signature of Debtor

X _____
Signature of Joint Debtor

Telephone Number (If not represented by attorney)

Date

Signature of a Foreign Representative

I declare under penalty of perjury that the information provided in this petition is true and correct, that I am the foreign representative of a debtor in a foreign proceeding, and that I am authorized to file this petition.

(Check only one box.)

I request relief in accordance with chapter 15 of title 11, United States Code. Certified copies of the documents required by 11 U.S.C. §1515 are attached.

Pursuant to 11 U.S.C. §1511, I request relief in accordance with the chapter of title 11 specified in this petition. A certified copy of the order granting recognition of the foreign main proceeding is attached.

X _____
Signature of Foreign Representative

Printed Name of Foreign Representative

Date

Signature of Attorney*

X /s/ Elizabeth M. Atkins, Esquire DCID
Signature of Attorney for Debtor(s)

Elizabeth M. Atkins, Esquire DCID #4436
Printed Name of Attorney for Debtor(s)

Elizabeth M. Atkins, Esquire
Firm Name

778 St. Andrews Blvd.
Charleston, SC 29407

Address

843-763-0333
Telephone Number

June 2, 2010
Date

*In a case in which § 707(b)(4)(D) applies, this signature also constitutes a certification that the attorney has no knowledge after an inquiry that the information in the schedules is incorrect.

Signature of Non-Attorney Bankruptcy Petition Preparer

I declare under penalty of perjury that: (1) I am a bankruptcy petition preparer as defined in 11 U.S.C. § 110; (2) I prepared this document for compensation and have provided the debtor with a copy of this document and the notices and information required under 11 U.S.C. §§ 110(b), 110(h), and 342(b); and, (3) if rules or guidelines have been promulgated pursuant to 11 U.S.C. § 110(h) setting a maximum fee for services chargeable by bankruptcy petition preparers, I have given the debtor notice of the maximum amount before preparing any document for filing for a debtor or accepting any fee from the debtor, as required in that section. Official Form 19 is attached.

Printed Name and title, if any, of Bankruptcy Petition Preparer

Social-Security number (If the bankruptcy petition preparer is not an individual, state the Social Security number of the officer, principal, responsible person or partner of the bankruptcy petition preparer.)(Required by 11 U.S.C. § 110.)

Address

X _____
Date

Signature of Bankruptcy Petition Preparer or officer, principal, responsible person, or partner whose Social Security number is provided above.

Names and Social-Security numbers of all other individuals who prepared or assisted in preparing this document unless the bankruptcy petition preparer is not an individual:

If more than one person prepared this document, attach additional sheets conforming to the appropriate official form for each person.

A bankruptcy petition preparer's failure to comply with the provisions of title 11 and the Federal Rules of Bankruptcy Procedure may result in fines or imprisonment or both 11 U.S.C. §110; 18 U.S.C. §156.

Signature of Debtor (Corporation/Partnership)

I declare under penalty of perjury that the information provided in this petition is true and correct, and that I have been authorized to file this petition on behalf of the debtor.

The debtor requests relief in accordance with the chapter of title 11, United States Code, specified in this petition.

X /s/ /s/ Hugo Arrieta
Signature of Authorized Individual

/s/ Hugo Arrieta
Printed Name of Authorized Individual

President
Title of Authorized Individual

June 2, 2010
Date

B4 (Official Form 4) (12/07)

**United States Bankruptcy Court
District of South Carolina**

In re **Mendoza Ventures, LLC**

Debtor(s)

Case No.

Chapter **11**

LIST OF CREDITORS HOLDING 20 LARGEST UNSECURED CLAIMS

Following is the list of the debtor's creditors holding the 20 largest unsecured claims. The list is prepared in accordance with Fed. R. Bankr. P. 1007(d) for filing in this chapter 11 [or chapter 9] case. The list does not include (1) persons who come within the definition of "insider" set forth in 11 U.S.C. § 101, or (2) secured creditors unless the value of the collateral is such that the unsecured deficiency places the creditor among the holders of the 20 largest unsecured claims. If a minor child is one of the creditors holding the 20 largest unsecured claims, state the child's initials and the name and address of the child's parent or guardian, such as "A.B., a minor child, by John Doe, guardian." Do not disclose the child's name. See 11 U.S.C. § 112; Fed. R. Bankr. P. 1007(m).

(1)	(2)	(3)	(4)	(5)
<i>Name of creditor and complete mailing address including zip code</i>	<i>Name, telephone number and complete mailing address, including zip code, of employee, agent, or department of creditor familiar with claim who may be contacted</i>	<i>Nature of claim (trade debt, bank loan, government contract, etc.)</i>	<i>Indicate if claim is contingent, unliquidated, disputed, or subject to setoff</i>	<i>Amount of claim [if secured, also state value of security]</i>
Alsco Attorney or Manager 4921 Chateau Avenue North Charleston, SC 29405	Alsco Attorney or Manager 4921 Chateau Avenue North Charleston, SC 29405 800-408-0208			834.00
Bosley MA Attorney or Manager PO Box 7634 Hilton Head Island, SC 29938	Bosley MA Attorney or Manager PO Box 7634 Hilton Head Island, SC 29938 843-837-8500			3,500.00
Bosley MA Attorney or Manager PO Box 7634 Hilton Head Island, SC 29938	Bosley MA Attorney or Manager PO Box 7634 Hilton Head Island, SC 29938 843-837-8500			1,350.00
Hargray Attorney or Manager 856 Wm Hilton Pkwy Hilton Head Island, SC 29938	Hargray Attorney or Manager 856 Wm Hilton Pkwy Hilton Head Island, SC 29938 843-686-5000			1.00
IFH Attorney or Manager PO Box 60163 Charlotte, NC 28260	IFH Attorney or Manager 2801 Alex Lee Blvd Florence, SC 29506			8,858.00
Ocean Drive Electric Attorney or Manager PO Box 1600 Ridgeland, SC 29936	Ocean Drive Electric Attorney or Manager PO Box 1600 Ridgeland, SC 29936 843-726-5557			1.00
Palmetto Electric Cooperative Attorney or Manager PO Box 23619 Hilton Head Island, SC 29925	Palmetto Electric Cooperative Attorney or Manager PO Box 23619 Hilton Head Island, SC 29925 843-681-5551			1.00

B4 (Official Form 4) (12/07) - Cont.
 In re **Mendoza Ventures, LLC**

Case No. _____

Debtor(s)

LIST OF CREDITORS HOLDING 20 LARGEST UNSECURED CLAIMS
 (Continuation Sheet)

(1)	(2)	(3)	(4)	(5)
<i>Name of creditor and complete mailing address including zip code</i>	<i>Name, telephone number and complete mailing address, including zip code, of employee, agent, or department of creditor familiar with claim who may be contacted</i>	<i>Nature of claim (trade debt, bank loan, government contract, etc.)</i>	<i>Indicate if claim is contingent, unliquidated, disputed, or subject to setoff</i>	<i>Amount of claim [if secured, also state value of security]</i>
Rapid Advance Attorney or Manager 7316 Wisconsin Avenue Suite 350 Bethesda, MD 20814	Rapid Advance Attorney or Manager 7316 Wisconsin Avenue Bethesda, MD 20814 240-380-1656			41,440.00
SC Bank & Trust Attorney or Manager 520 Gervais Street Columbia, SC 29201	SC Bank & Trust Attorney or Manager 520 Gervais Street Columbia, SC 29201 803-771-2265			30,000.00
US Foods Attorney or Manager PO Box 869 Lexington, SC 29071	US Foods Attorney or Manager PO Box 869 Lexington, SC 29071 803-951-4200			7,000.00
Verizon Wireless Attorney or Manager PO Box 3397 Bloomington, IL 61702	Verizon Wireless Attorney or Manager PO Box 3397 Bloomington, IL 61702			1.00

B4 (Official Form 4) (12/07) - Cont.

In re **Mendoza Ventures, LLC**

Case No. _____

Debtor(s)

LIST OF CREDITORS HOLDING 20 LARGEST UNSECURED CLAIMS

(Continuation Sheet)

**DECLARATION UNDER PENALTY OF PERJURY
ON BEHALF OF A CORPORATION OR PARTNERSHIP**

I, the President of the corporation named as the debtor in this case, declare under penalty of perjury that I have read the foregoing list and that it is true and correct to the best of my information and belief.

Date **June 2, 2010**

Signature /s/ /s/ Hugo Arrieta

/s/ Hugo Arrieta

President

Penalty for making a false statement or concealing property: Fine of up to \$500,000 or imprisonment for up to 5 years or both.
18 U.S.C. §§ 152 and 3571.

LOCAL OFFICIAL FORM 1007-1(b) TO SC LBR 1007-1

United States Bankruptcy Court
District of South Carolina

In re Mendoza Ventures, LLC Debtor(s) Case No. _____ Chapter 11

CERTIFICATION VERIFYING CREDITOR MATRIX

The above named debtor, or attorney for the debtor if applicable, hereby certifies pursuant to South Carolina Local Bankruptcy Rule 1007-1 that the master mailing list of creditors submitted either on computer diskette, electronically filed via CM/ECF, or conventionally filed in a typed hard copy scannable format which has been compared to, and contains identical information to, the debtor's schedules, statements and lists which are being filed at this time or as they currently exist in draft form.

Master mailing list of creditors submitted via:

- (a) _____ computer diskette
- (b) _____ scannable hard copy
(number of sheets submitted _____)
- (c) X electronic version filed via CM/ECF

Date: June 2, 2010

/s/ /s/ Hugo Arrieta
/s/ Hugo Arrieta/President
Signer/Title

Date: June 2, 2010

/s/ Elizabeth M. Atkins, Esquire DCID
Signature of Attorney
Elizabeth M. Atkins, Esquire DCID #4436
Elizabeth M. Atkins, Esquire
778 St. Andrews Blvd.
Charleston, SC 29407
843-763-0333
Typed/Printed Name/Address/Telephone
#4436
District Court I.D. Number

ALSCO
ATTORNEY OR MANAGER
4921 CHATEAU AVENUE
NORTH CHARLESTON SC 29405

ATTORNEY GENERAL OF US
CIVIL DIVISION, BANKRUPTCY SECTION
U.S. DEPARTMENT OF JUSTICE
WASHINGTON DC 20530

BEAUFORT COUNTY TAX COLLECTOR
PO BOX 487
BEAUFORT SC 29901

BOSLEY MA
ATTORNEY OR MANAGER
PO BOX 7634
HILTON HEAD ISLAND SC 29938

CAROLINA FIRST
ATTORNEY OR MANAGER
PO BOX 100201
COLUMBIA SC 29202

COASTAL STATES BANK
ATTORNEY OR MANAGER
PO BOX 4800
HILTON HEAD ISLAND SC 29938

ELIZABETH M. ATKINS
778 ST. ANDREWS BLVD.
CHARLESTON SC 29407

HARGRAY
ATTORNEY OR MANAGER
856 WM HILTON PKWY
HILTON HEAD ISLAND SC 29938

IFH
ATTORNEY OR MANAGER
PO BOX 60163
CHARLOTTE NC 28260

INTERNAL REVENUE SERVICE
PO BOX 21126
PHILADELPHIA PA 19114

OCEAN DRIVE ELECTRIC
ATTORNEY OR MANAGER
PO BOX 1600
RIDGELAND SC 29936

PALMETTO ELECTRIC COOPERATIVE
ATTORNEY OR MANAGER
PO BOX 23619
HILTON HEAD ISLAND SC 29925

RAPID ADVANCE
ATTORNEY OR MANAGER
7316 WISCONSIN AVENUE
SUITE 350
BETHESDA MD 20814

RUSSELL PATTERSON, ESQUIRE
FOR: COASTAL STATES BANK
PO DRAWER 8047
HILTON HEAD ISLAND SC 29938

SC BANK & TRUST
ATTORNEY OR MANAGER
520 GERVAIS STREET
COLUMBIA SC 29201

SC DEPT OF REV & TAX
PO BOX 12265
COLUMBIA SC 29211

SC EMPLOYMENT SEC COM
PO BOX 995
COLUMBIA SC 29202

SECURITIES AND EXCHANGE COMMISSION
3475 LENOX RD. NE
SUITE 500
ATLANTA GA 30366

TOWN OF HILTON HEAD
ATTORNEY OR MANAGER
1 TOWN CIRCLE
HILTON HEAD ISLAND SC 29928

US ATTORNEY FOR SC
FOR IRS
ATTN.: DOUGLAS BARNETT
1441 MAIN STREET, SUITE 500
COLUMBIA SC 29201

US FOODS
ATTORNEY OR MANAGER
PO BOX 869
LEXINGTON SC 29071

US TRUSTEE
1835 ASSEMBLY STREET, SUITE 953
COLUMBIA SC 29201

VERIZON WIRELESS
ATTORNEY OR MANAGER
PO BOX 3397
BLOOMINGTON IL 61702

**United States Bankruptcy Court
District of South Carolina**

In re **Mendoza Ventures, LLC**

Debtor(s)

Case No.
Chapter

11

CORPORATE OWNERSHIP STATEMENT (RULE 7007.1)

Pursuant to Federal Rule of Bankruptcy Procedure 7007.1 and to enable the Judges to evaluate possible disqualification or recusal, the undersigned counsel for **Mendoza Ventures, LLC** in the above captioned action, certifies that the following is a (are) corporation(s), other than the debtor or a governmental unit, that directly or indirectly own(s) 10% or more of any class of the corporation's(s') equity interests, or states that there are no entities to report under FRBP 7007.1:

None [*Check if applicable*]

June 2, 2010

Date

/s/ Elizabeth M. Atkins, Esquire DCID

Elizabeth M. Atkins, Esquire DCID #4436

Signature of Attorney or Litigant
Counsel for **Mendoza Ventures, LLC**

Elizabeth M. Atkins, Esquire

778 St. Andrews Blvd.

Charleston, SC 29407

843-763-0333