Case	10-04588-dd	Doc
Case	10-04566-00	

Doc 1 Filed 06/29/10 Entered 06/29/10 14:04:46 Desc Main Document Page 1 of 9

B1 (Official Form 1)(4/10)	Doc	cument	Pa	age 1 o	19	<u> </u>	
United States Bankruptcy Court District of South Carolina Voluntary Petition							
Name of Debtor (if individual, enter Last, First, Middle): Om Shivai Inc.				of Joint De	ebtor (Spouse	e) (Last, First,	Middle):
All Other Names used by the Debtor in the last 8 (include married, maiden, and trade names):	3 years					Joint Debtor is trade names)	n the last 8 years
Last four digits of Soc. Sec. or Individual-Taxpa (if more than one, state all) 58-2450394	yer I.D. (ITIN) No./Co	omplete EIN	Last fo	Last four digits of Soc. Sec. or Individual-Taxpayer I.D. (ITIN) No./Complete EIN (if more than one, state all)			
Street Address of Debtor (No. and Street, City, a 3217 Lancaster Hwy. Richburg, SC	nd State):		Street	Address of	Joint Debtor	(No. and Stre	eet, City, and State):
	20	ZIP Code 9729	-				ZIP Code
County of Residence or of the Principal Place of <b>Chester</b>		5125	County of Residence or of the Principal Place of Business:				
Mailing Address of Debtor (if different from stre	et address):		Mailin	g Address	of Joint Debt	or (if differen	t from street address):
	<b>—</b>	ZIP Code	4				ZIP Code
Location of Principal Assets of Business Debtor (if different from street address above):	3217 Lanca Richburg, S	-					
Type of Debtor	Nature of	Business			Chapter	of Bankrup	tcy Code Under Which
<ul> <li>(Form of Organization) (Check one box)</li> <li>☐ Individual (includes Joint Debtors) See Exhibit D on page 2 of this form.</li> <li>☐ Corporation (includes LLC and LLP)</li> <li>☐ Partnership</li> <li>☐ Other (If debtor is not one of the above entities, check this box and state type of entity below.)</li> <li>(Check one box)</li> <li>☐ Health Care Business</li> <li>☐ Single Asset Real Estate as de in 11 U.S.C. § 101 (51B)</li> <li>☐ Railroad</li> <li>☐ Stockbroker</li> <li>☐ Commodity Broker</li> <li>☐ Clearing Bank</li> <li>Other</li> </ul> <b>Tax-Exempt Entity</b> (Check box, if applicable) ☐ Debtor is a tax-exempt organize under Title 26 of the United S		ization	defined "incurr	er 9 er 11 er 12 er 13 are primarily cc 1 in 11 U.S.C. § ed by an indivi	of a Ch other of a Ch		
<b>Filing Fee</b> (Check one box	Code (the Interna					ter 11 Debto	
<ul> <li>Full Filing Fee attached</li> <li>Filing Fee to be paid in installments (applicable to individuals only). Must attach signed application for the court's consideration certifying that the debtor is unable to pay fee except in installments. Rule 1006(b). See Official Form 3A.</li> <li>Filing Fee waiver requested (applicable to chapter 7 individuals only). Must attach signed application for the court's consideration. See Official Form 3B.</li> </ul>				a small busin regate nonco \$2,343,300 ( boxes: ag filed with of the plan w	debtor as defin ness debtor as o ntingent liquid <i>amount subject</i> this petition.	ned in 11 U.S.C defined in 11 U ated debts (excl <i>t to adjustment</i>	
Statistical/Administrative Information       THIS SPACE IS FOR COURT USE ONLY         Debtor estimates that funds will be available for distribution to unsecured creditors.       THIS SPACE IS FOR COURT USE ONLY         Debtor estimates that, after any exempt property is excluded and administrative expenses paid, there will be no funds available for distribution to unsecured creditors.       THIS SPACE IS FOR COURT USE ONLY							
1- 50- 100- 200- 49 99 199 999	1,000- 5,001-		<b>]</b> 5,001- 0,000	50,001- 100,000	OVER 100,000		
\$0 to \$50,001 to \$100,001 to \$500,001 to \$500,001 to \$500,000 to \$1 to \$1 to million	\$1,000,001 \$10,000,001 o \$10 to \$50	to \$100 to	] 100,000,001 \$500 illion	5500,000,001 to \$1 billion	More than \$1 billion		
\$50,000 \$100,000 \$500,000 to \$1 t	\$1,000,001 \$10,000,001 \$ o \$10 to \$50	to \$100 to	] 100,000,001 \$500 illion	\$500,000,001 to \$1 billion			

Case 10-04588-dd Doc 1 F

Filed 06/29/10	Entered	06/29/10	14:04:46	Desc Main
Documont				D 000 main

B1 (Official For	Document	Page 2 of 9	Page 2			
Voluntary		Name of Debtor(s): Om Shivai Inc.				
(This page mu	st be completed and filed in every case)					
	All Prior Bankruptcy Cases Filed Within Last	8 Years (If more than two, a	ttach additional sheet)			
Location Where Filed:	- None -	Case Number:	Date Filed:			
Location Where Filed:		Case Number:	Date Filed:			
Per	nding Bankruptcy Case Filed by any Spouse, Partner, or	Affiliate of this Debtor (If m	ore than one, attach additional sheet)			
Name of Debto - None -	Dr:	Case Number:	Date Filed:			
District:		Relationship:	Judge:			
	Exhibit A	(To be completed if debtor is an	Exhibit B individual whose debts are primarily consumer debts.)			
(To be completed if debtor is required to file periodic reports (e.g., forms 10K and 10Q) with the Securities and Exchange Commission pursuant to Section 13 or 15(d) of the Securities Exchange Act of 1934 and is requesting relief under chapter 11.) If the transfer and the trans						
□ Exhibit .	A is attached and made a part of this petition.	XSignature of Attorney for 1	Debtor(s) (Date)			
		ibit C				
	r own or have possession of any property that poses or is alleged to Exhibit C is attached and made a part of this petition.	pose a threat of imminent and id	entifiable harm to public health or safety?			
Exhibit I If this is a join	eted by every individual debtor. If a joint petition is filed, ea D completed and signed by the debtor is attached and made a	ch spouse must complete and a part of this petition.				
	Information Regardin	g the Debtor - Venue				
	(Check any ap Debtor has been domiciled or has had a residence, principa days immediately preceding the date of this petition or for	plicable box) al place of business, or princij				
	There is a bankruptcy case concerning debtor's affiliate, ge					
	<b>Certification by a Debtor Who Reside</b> (Check all app		Property			
	Landlord has a judgment against the debtor for possession		checked, complete the following.)			
	(Name of landlord that obtained judgment)					
	(Address of landlord)					
	Debtor claims that under applicable nonbankruptcy law, th					
	the entire monetary default that gave rise to the judgment f Debtor has included in this petition the deposit with the co after the filing of the petition.					

Debtor certifies that he/she has served the Landlord with this certification. (11 U.S.C. § 362(l)).

B1 (Official Form 1)(4/10)	Document	Page 3 of 9	Page 3
Voluntary Petition		Name of Debtor(s):	Tugee
voluntary returns		Om Shivai Inc.	
(This page must be completed and filed in every case)			
	0	atures	
Signature(s) of Debtor(s) (Individual/J		Signature of a Foreign	
I declare under penalty of perjury that the information propetition is true and correct. [If petitioner is an individual whose debts are primarily constant of the under chapter 7] I am aware that I may chapter 7, 11, 12, or 13 of title 11, United States Code, ur available under each such chapter, and choose to proceed [If no attorney represents me and no bankruptcy petition]	onsumer debts and proceed under iderstand the relief under chapter 7.	I declare under penalty of perjury that the is true and correct, that I am the foreign re proceeding, and that I am authorized to file (Check only one box.) ☐ I request relief in accordance with chap Certified copies of the documents requi	presentative of a debtor in a foreign e this petition. hter 15 of title 11. United States Code.
petition] I have obtained and read the notice required by I request relief in accordance with the chapter of title 11, specified in this petition.	11 U.S.C. §342(b).	Pursuant to 11 U.S.C. §1511, I request of title 11 specified in this petition. A c recognition of the foreign main proceed	ertified copy of the order granting
		X	
X		X	
X		Printed Name of Foreign Representa	ative
Signature of Joint Debtor			
		Date	
Telephone Number (If not represented by attorney)		Signature of Non-Attorney Bar	kruptcy Petition Preparer
Date		I declare under penalty of perjury that: (1	
		preparer as defined in 11 U.S.C. § 110; ( compensation and have provided the deb	2) I prepared this document for otor with a copy of this document
Signature of Attorney*		and the notices and information required	under 11 U.S.C. §§ 110(b),
		110(h), and 342(b); and, (3) if rules or gupursuant to 11 U.S.C. § 110(h) setting a	idelines have been promulgated maximum fee for services
X /s/ L.SHOWELL BLADES IV Signature of Attorney for Debtor(s)		chargeable by bankruptcy petition prepar	rers, I have given the debtor notice
		of the maximum amount before preparin debtor or accepting any fee from the deb	
L.SHOWELL BLADES IV 5059 Printed Name of Attorney for Debtor(s)		Official Form 19 is attached.	tor, us required in that section.
-			
L. Showell Blades IV		Printed Name and title, if any, of Ba	nkruptcy Petition Preparer
Firm Name <b>P.O. Box 10671</b>			
142 Oakland Avenue, Suite C Rock Hill, SC 29731		Social-Security number (If the bank an individual, state the Social Securi principal, responsible person or part	ity number of the officer,
Address		preparer.)(Required by 11 U.S.C. §	110.)
Email: showell@showellk 803-329-6115 Fax: 803-329-6544	blades.com		
Telephone Number			
June 29, 2010		Address	
Date		/ Iduless	
*In a case in which § 707(b)(4)(D) applies, this signature certification that the attorney has no knowledge after an in information in the schedules is incorrect.	also constitutes a nquiry that the	X	
		Date	
Signature of Debtor (Corporation/Part	nership)		60°°°°° 1 11
I declare under penalty of perjury that the information pro petition is true and correct, and that I have been authorize on behalf of the debtor.	ovided in this d to file this petition	Signature of Bankruptcy Petition Prepare person,or partner whose Social Security Names and Social-Security numbers of a	number is provided above.
The debtor requests relief in accordance with the chapter States Code, specified in this petition.	of title 11, United	assisted in preparing this document unle not an individual:	
${f X}$ /s/ Varsha Desai			
Signature of Authorized Individual			
Varsha Desai		If more than one person prepared this do	cument, attach additional sheets
Printed Name of Authorized Individual		conforming to the appropriate official fo	
Printed Name of Autorized Individual		A barkmuntar a stition and a fill	to comply with the marine of
		A bankruptcy petition preparer's failure title 11 and the Federal Rules of Bankru	
Title of Authorized Individual		fines or imprisonment or both 11 U.S.C.	§110; 18 U.S.C. §156.
June 29, 2010			
Date			

Case 10-04588-dd Doc 1

Filed 06/29/10 Entered 06/29/10 14:04:46 Desc Main Document Page 4 of 9

B4 (Official Form 4) (12/07)

# United States Bankruptcy Court District of South Carolina

In re Om Shivai Inc.

Debtor(s)

Case No. Chapter 11

#### LIST OF CREDITORS HOLDING 20 LARGEST UNSECURED CLAIMS

Following is the list of the debtor's creditors holding the 20 largest unsecured claims. The list is prepared in accordance with Fed. R. Bankr. P. 1007(d) for filing in this chapter 11 [*or* chapter 9] case. The list does not include (1) persons who come within the definition of "insider" set forth in 11 U.S.C. § 101, or (2) secured creditors unless the value of the collateral is such that the unsecured deficiency places the creditor among the holders of the 20 largest unsecured claims. If a minor child is one of the creditors holding the 20 largest unsecured claims, state the child's initials and the name and address of the child's parent or guardian, such as "A.B., a minor child, by John Doe, guardian." Do not disclose the child's name. See 11 U.S.C. § 112; Fed. R. Bankr. P. 1007(m).

(1)	(2)	(3)	(4)	(5)
Name of creditor and complete mailing address including zip code	Name, telephone number and complete mailing address, including zip code, of employee, agent, or department of creditor familiar with claim who may be contacted	Nature of claim (trade debt, bank loan, government contract, etc.)	Indicate if claim is contingent, unliquidated, disputed, or subject to setoff	Amount of claim [if secured, also state value of security]
Allied Waste Services Po Box 219 Pineville, NC 28134-0219	Allied Waste Services Po Box 219 Pineville, NC 28134-0219	Services		Unknown
Central Equipment Company Inc Po Box 288 Columbia, SC 29202	Central Equipment Company Inc Po Box 288 Columbia, SC 29202	Services		403.41
Chester County Tax Collector PO Box 580 Chester, SC 29706	Chester County Tax Collector PO Box 580 Chester, SC 29706	Days Inn/Richburg motel located at 3217 Lancaster Hwy., Richburg, SC 29729. See tax statement attached. Tax map No. 124-00-00-073-000. Value is based		53,000.00 (500,000.00 secured) (1,084,385.68 senior lien)
Chriag Desai 350 Parsippary Road Apt 80 Parsippany, NJ 07054	Chriag Desai 350 Parsippary Road Apt 80 Parsippany, NJ 07054	Loan		10,000.00
Courtesy Products LLC Po Box 17488 Saint Louis, MO 63178-7488	Courtesy Products LLC Po Box 17488 Saint Louis, MO 63178-7488	Services		Unknown
EcoLab Po Box 905327 Charlotte, NC 28290-5327	EcoLab Po Box 905327 Charlotte, NC 28290-5327	Services		Unknown
First Citizens Bank Po Box 29 Columbia, SC 29202	First Citizens Bank Po Box 29 Columbia, SC 29202	Days Inn/Richburg motel located at 3217 Lancaster Hwy., Richburg, SC 29729. See tax statement attached. Tax map No. 124-00-00-073-000. Value is based		1,083,585.68 (500,000.00 secured)

Case 10-04588-dd Doc 1

## Filed 06/29/10 Entered 06/29/10 14:04:46 Desc Main Document Page 5 of 9

B4 (Official Form 4) (12/07) - Cont. In re Om Shivai Inc.

Debtor(s)

Case No.

# LIST OF CREDITORS HOLDING 20 LARGEST UNSECURED CLAIMS

(Continuation Sheet)

(1)	(2)	(3)	(4)	(5)
Name of creditor and complete mailing address including zip code	Name, telephone number and complete mailing address, including zip code, of employee, agent, or department of creditor familiar with claim who may be contacted	Nature of claim (trade debt, bank loan, government contract, etc.)	Indicate if claim is contingent, unliquidated, disputed, or subject to setoff	Amount of claim [if secured, also state value of security]
HD Supply Po Box 509058 San Diago, CA 93150	HD Supply Po Box 509058 San Diago, CA 92150	Services		Unknown
San Diego, CA 92150 Himanshu Desai 5161 Hwy 27 E Iron Station, NC 28080	San Diego, CA 92150 Himanshu Desai 5161 Hwy 27 E Iron Station, NC 28080	Loan		5,000.00
Kalpesh Patel 64 Rieder Road Edison, NJ 08817	Kalpesh Patel 64 Rieder Road Edison, NJ 08817	Loan		7,500.00
Market America Po Box 7219 Rainbow City, AL 35906	Market America Po Box 7219 Rainbow City, AL 35906	Services		Unknown
Nilesh Desai 289 Hampshire Court Piscataway, NJ 08854	Nilesh Desai 289 Hampshire Court Piscataway, NJ 08854	Loan		10,000.00
Quill Corporation Po Box 37600 Philadelphia, PA 19101	Quill Corporation Po Box 37600 Philadelphia, PA 19101	Services		Unknown
S Puri 1913-204 J.N. Pease Place University Ridge Office Center Charlotte, NC 28262	S Puri 1913-204 J.N. Pease Place University Ridge Office Center Charlotte, NC 28262	Services		5,600.00
Sameep Inc 2 Bloomfield Avenue Belleville, NJ 07109	Sameep Inc 2 Bloomfield Avenue Belleville, NJ 07109	Loan		36,000.00
Sangita Patel 622 Grove Avenue Edison, NJ 08820	Sangita Patel 622 Grove Avenue Edison, NJ 08820	Loan		10,000.00
SC Department of Revenue & Taxation PO Box 125 Columbia, SC 29214	SC Department of Revenue & Taxation PO Box 125 Columbia, SC 29214	Days Inn/Richburg motel located at 3217 Lancaster Hwy., Richburg, SC 29729. See tax statement attached. Tax map No. 124-00-00-073-000. Value is based		800.00 (500,000.00 secured) (1,083,585.68 senior lien)
Southern Hospitality Supply 10709-K Granite Street Charlotte, NC 28273	Southern Hospitality Supply 10709-K Granite Street Charlotte, NC 28273	Services		Unknown
USA Today 305 Seabord Lane Suite 301 Franklin, TN 37067-8288	USA Today 305 Seabord Lane Suite 301 Franklin, TN 37067-8288	Services		Unknown

Case 10-04588-dd Doc 1

### Filed 06/29/10 Entered 06/29/10 14:04:46 Desc Main Document Page 6 of 9

B4 (Official Form 4) (12/07) - Cont. In re Om Shivai Inc.

Debtor(s)

Case No.

# LIST OF CREDITORS HOLDING 20 LARGEST UNSECURED CLAIMS

(Continuation Sheet)

(1)	(2)	(3)	(4)	(5)
Name of creditor and complete mailing address including zip code	Name, telephone number and complete mailing address, including zip code, of employee, agent, or department of creditor familiar with claim who may be contacted	Nature of claim (trade debt, bank loan, government contract, etc.)	Indicate if claim is contingent, unliquidated, disputed, or subject to setoff	Amount of claim [if secured, also state value of security]

## DECLARATION UNDER PENALTY OF PERJURY ON BEHALF OF A CORPORATION OR PARTNERSHIP

I, the President of the corporation named as the debtor in this case, declare under penalty of perjury that I have read the foregoing list and that it is true and correct to the best of my information and belief.

Date June 29, 2010

Signature /s/ Varsha Desai

Varsha Desai President

Penalty for making a false statement or concealing property: Fine of up to \$500,000 or imprisonment for up to 5 years or both. 18 U.S.C. §§ 152 and 3571.

### Case 10-04588-dd Doc 1 Filed 06/29/10 Entered 06/29/10 14:04:46 Desc Main Document Page 7 of 9

ALLIED WASTE SERVICES PO BOX 219 PINEVILLE NC 28134-0219

.

CENTRAL EQUIPMENT COMPANY INC PO BOX 288 COLUMBIA SC 29202

CHESTER COUNTY TAX COLLECTOR PO BOX 580 CHESTER SC 29706

CHRIAG DESAI 350 PARSIPPARY ROAD APT 80 PARSIPPANY NJ 07054

COURTESY PRODUCTS LLC PO BOX 17488 SAINT LOUIS MO 63178-7488

ECOLAB PO BOX 905327 CHARLOTTE NC 28290-5327

FIRST CITIZENS BANK PO BOX 29 COLUMBIA SC 29202

HD SUPPLY PO BOX 509058 SAN DIEGO CA 92150

HIMANSHU DESAI 5161 HWY 27 E IRON STATION NC 28080

JOHN T. MOORE, ESQ. NELSON, MULLINS, RILEY & SCARBORGOUGH, L 1320 MAIN ST., 17TH FLOOR PO BOX 11070

KALPESH PATEL 64 RIEDER ROAD EDISON NJ 08817

## Case 10-04588-dd Doc 1 Filed 06/29/10 Entered 06/29/10 14:04:46 Desc Main Document Page 8 of 9

MARKET AMERICA PO BOX 7219 RAINBOW CITY AL 35906

NILESH DESAI 289 HAMPSHIRE COURT PISCATAWAY NJ 08854

NILESH DESAI 3217 LANCASTER HWY RICHBURG SC 29729

QUILL CORPORATION PO BOX 37600 PHILADELPHIA PA 19101

S PURI 1913-204 J.N. PEASE PLACE UNIVERSITY RIDGE OFFICE CENTER CHARLOTTE NC 28262

SAMEEP INC 2 BLOOMFIELD AVENUE BELLEVILLE NJ 07109

SANGITA PATEL 622 GROVE AVENUE EDISON NJ 08820

SC DEPARTMENT OF REVENUE & TAXATION PO BOX 125 COLUMBIA SC 29214

SOUTHERN HOSPITALITY SUPPLY 10709-K GRANITE STREET CHARLOTTE NC 28273

UMESH PATEL 622 GROVE AVE. EDISON NJ 08820

USA TODAY 305 SEABORD LANE SUITE 301 FRANKLIN TN 37067-8288

# Case 10-04588-dd Doc 1 Filed 06/29/10 Entered 06/29/10 14:04:46 Desc Main Document Page 9 of 9

VARSHA DESAI 3217 LANCASTER HWY RICHBURG SC 29729