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B1 (Official Form 1)(	4/10)				<u> </u>		<del>90 . o.</del>				
		United S Dis		Banki f South						Vol	untary Petition
Name of Debtor (if in STL Manageme		er Last, First,	Middle):			Name	of Joint De	ebtor (Spouse	) (Last, First	, Middle):	
All Other Names used by the Debtor in the last 8 years (include married, maiden, and trade names):						used by the J maiden, and			years		
Last four digits of Soc (if more than one, state all) 26-3077004					Complete E		than one, state	all)			D. (ITIN) No./Complete EIN
Street Address of Deb 1000 Waverly P North Charlesto	l. Ln. 1A	Street, City, a	nd State)	:	ZIP Code		Address of	Joint Debtor	(No. and St	reet, City, ar	nd State):  ZIP Code
				Γ.	29418						ZIF Code
County of Residence Charleston	or of the Prin	cipal Place of	Business		<u> </u>	Count	y of Reside	ence or of the	Principal Pla	ace of Busin	ness:
Mailing Address of D Post Office Boy Mount Pleasant	2010	erent from stre	et addres	s):			ng Address	of Joint Debt	or (if differe	nt from stree	
					ZIP Code	<u>;                                    </u>					ZIP Code
Location of Principal (if different from stree	Assets of Buset address abo	siness Debtor ove):	M		29465 :ore loca	tions in (	Charlesto	on, North (	Charlesto	n and Jol	hns Island
Type	of Debtor			Nature	of Business	8		Chapter	of Bankrui	otcy Code I	Under Which
	Organization)				one box)			•	Petition is Fi	. •	
(Check one box)  ☐ Individual (includes Joint Debtors)  See Exhibit D on page 2 of this form.  ☐ Corporation (includes LLC and LLP)			☐ Health Care Business ☐ Single Asset Real Estate as defin 11 U.S.C. § 101 (51B) ☐ Railroad ☐ Stockbroker ☐ Commodity Broker			s defined	☐ Chapt ☐ Chapt ☐ Chapt ☐ Chapt ☐ Chapt ☐ Chapt	er 9 er 11 er 12	of C	a Foreign M hapter 15 Pe	etition for Recognition Main Proceeding etition for Recognition Nonmain Proceeding
☐ Partnership				ring Bank							
Other (If debtor is not check this box and so			Othe							e of Debts k one box)	
	J	, ,	unde		of the Unite	le) ganization ed States	defined "incurr	are primarily continuity in 11 U.S.C. § sed by an individual, family, or	onsumer debts, 101(8) as dual primarily	for	Debts are primarily business debts.
1	Filing Fee (C	heck one box	)		Check	one box:		Chap	ter 11 Debt	ors	
■ Full Filing Fee attacl □ Filing Fee to be paid	in installments					Debtor is not		debtor as defir ness debtor as d		- '	
attach signed applica debtor is unable to p Form 3A.					- iai		\$2,343,300 (				owed to insiders or affiliates) and every three years thereafter).
Filing Fee waiver rec attach signed applica					BB.	A plan is bein Acceptances	ng filed with of the plan w	•	repetition from	one or more	classes of creditors,
Statistical/Administr									THIS	SPACE IS F	FOR COURT USE ONLY
☐ Debtor estimates t ☐ Debtor estimates t there will be no fu	hat, after any	exempt prope	erty is ex	cluded and	administrat		es paid,				
Estimated Number of	_	_	_	_				_			
1- 50- 49 99	100- 199	200-	] 1,000- 5,000	5,001- 10,000	10,001- 25,000	25,001- 50,000	50,001- 100,000	OVER 100,000			
Estimated Assets	\$100,001 to \$500,000	to \$1	\$1,000,001 o \$10 nillion	\$10,000,001 to \$50 million	\$50,000,001 to \$100 million	\$100,000,001 to \$500 million	\$500,000,001 to \$1 billion				
Estimated Liabilities	\$100,001 to \$500,000	to \$1	\$1,000,001 to \$10 million	\$10,000,001 to \$50 million	\$50,000,001 to \$100 million	\$100,000,001 to \$500 million	\$500,000,001 to \$1 billion				

Case 11-00756-dd Doc 1 Filed 02/07/11 Entered 02/07/11 11:51:07 Desc Main 2/07/11 11:10AM

Document Page 2 of 10 B1 (Official Form 1)(4/10) Name of Debtor(s): **Voluntary Petition** STL Management, LLC (This page must be completed and filed in every case) All Prior Bankruptcy Cases Filed Within Last 8 Years (If more than two, attach additional sheet) Location Case Number: Date Filed: Where Filed: - None -Location Case Number: Date Filed: Where Filed: Pending Bankruptcy Case Filed by any Spouse, Partner, or Affiliate of this Debtor (If more than one, attach additional sheet) Name of Debtor: Case Number: Date Filed: - None -District: Relationship: Judge: Exhibit B Exhibit A (To be completed if debtor is an individual whose debts are primarily consumer debts.) (To be completed if debtor is required to file periodic reports (e.g., I, the attorney for the petitioner named in the foregoing petition, declare that I forms 10K and 10Q) with the Securities and Exchange Commission have informed the petitioner that [he or she] may proceed under chapter 7, 11, 12, or 13 of title 11, United States Code, and have explained the relief available pursuant to Section 13 or 15(d) of the Securities Exchange Act of 1934 under each such chapter. I further certify that I delivered to the debtor the notice and is requesting relief under chapter 11.) required by 11 U.S.C. §342(b). ☐ Exhibit A is attached and made a part of this petition. Signature of Attorney for Debtor(s) (Date) Exhibit C Does the debtor own or have possession of any property that poses or is alleged to pose a threat of imminent and identifiable harm to public health or safety? Yes, and Exhibit C is attached and made a part of this petition. No. Exhibit D (To be completed by every individual debtor. If a joint petition is filed, each spouse must complete and attach a separate Exhibit D.) ☐ Exhibit D completed and signed by the debtor is attached and made a part of this petition. If this is a joint petition: ☐ Exhibit D also completed and signed by the joint debtor is attached and made a part of this petition. Information Regarding the Debtor - Venue (Check any applicable box) Debtor has been domiciled or has had a residence, principal place of business, or principal assets in this District for 180 days immediately preceding the date of this petition or for a longer part of such 180 days than in any other District. There is a bankruptcy case concerning debtor's affiliate, general partner, or partnership pending in this District. Debtor is a debtor in a foreign proceeding and has its principal place of business or principal assets in the United States in this District, or has no principal place of business or assets in the United States but is a defendant in an action or proceeding [in a federal or state court] in this District, or the interests of the parties will be served in regard to the relief sought in this District. Certification by a Debtor Who Resides as a Tenant of Residential Property (Check all applicable boxes) Landlord has a judgment against the debtor for possession of debtor's residence. (If box checked, complete the following.) (Name of landlord that obtained judgment) (Address of landlord) Debtor claims that under applicable nonbankruptcy law, there are circumstances under which the debtor would be permitted to cure the entire monetary default that gave rise to the judgment for possession, after the judgment for possession was entered, and Debtor has included in this petition the deposit with the court of any rent that would become due during the 30-day period after the filing of the petition. Debtor certifies that he/she has served the Landlord with this certification. (11 U.S.C. § 362(1)).

Signatures

B1 (Official Form 1)(4/10)

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**Voluntary Petition** (This page must be completed and filed in every case) Name of Debtor(s): STL Management, LLC

### Signature(s) of Debtor(s) (Individual/Joint)

I declare under penalty of perjury that the information provided in this petition is true and correct.

[If petitioner is an individual whose debts are primarily consumer debts and has chosen to file under chapter 7] I am aware that I may proceed under chapter 7, 11, 12, or 13 of title 11, United States Code, understand the relief available under each such chapter, and choose to proceed under chapter 7. [If no attorney represents me and no bankruptcy petition preparer signs the petition] I have obtained and read the notice required by 11 U.S.C. §342(b).

I request relief in accordance with the chapter of title 11, United States Code, specified in this petition.

Signature of Debtor

Signature of Joint Debtor

Telephone Number (If not represented by attorney)

Date

#### Signature of Attorney\*

### X /s/ Felix B. Clayton

Signature of Attorney for Debtor(s)

#### Felix B. Clayton 167

Printed Name of Attorney for Debtor(s)

#### Coastal Law, LLC

Firm Name

Felix B. Clayton Post Office Box 1044 Beaufort, SC 29901

Address

# Email: butch@butchclaytonlaw.com

(843)379-9363 Fax: (843)379-9844

Telephone Number

#### February 7, 2011

Date

\*In a case in which § 707(b)(4)(D) applies, this signature also constitutes a certification that the attorney has no knowledge after an inquiry that the information in the schedules is incorrect.

#### Signature of Debtor (Corporation/Partnership)

I declare under penalty of perjury that the information provided in this petition is true and correct, and that I have been authorized to file this petition on behalf of the debtor.

The debtor requests relief in accordance with the chapter of title 11, United States Code, specified in this petition.

## X /s/ Robert Anies

Signature of Authorized Individual

#### **Robert Anies**

Printed Name of Authorized Individual

#### Vice President

Title of Authorized Individual

#### February 7, 2011

Date

#### Signature of a Foreign Representative

I declare under penalty of perjury that the information provided in this petition is true and correct, that I am the foreign representative of a debtor in a foreign proceeding, and that I am authorized to file this petition.

(Check only one box.)

- ☐ I request relief in accordance with chapter 15 of title 11. United States Code. Certified copies of the documents required by 11 U.S.C. §1515 are attached.
- ☐ Pursuant to 11 U.S.C. §1511, I request relief in accordance with the chapter of title 11 specified in this petition. A certified copy of the order granting recognition of the foreign main proceeding is attached.

Signature of Foreign Representative

Printed Name of Foreign Representative

Date

#### Signature of Non-Attorney Bankruptcy Petition Preparer

I declare under penalty of perjury that: (1) I am a bankruptcy petition preparer as defined in 11 U.S.C. § 110; (2) I prepared this document for compensation and have provided the debtor with a copy of this document and the notices and information required under 11 U.S.C. §§ 110(b), 110(h), and 342(b); and, (3) if rules or guidelines have been promulgated pursuant to 11 U.S.C. § 110(h) setting a maximum fee for services chargeable by bankruptcy petition preparers, I have given the debtor notice of the maximum amount before preparing any document for filing for a debtor or accepting any fee from the debtor, as required in that section. Official Form 19 is attached.

Printed Name and title, if any, of Bankruptcy Petition Preparer

Social-Security number (If the bankrutpcy petition preparer is not an individual, state the Social Security number of the officer, principal, responsible person or partner of the bankruptcy petition preparer.)(Required by 11 U.S.C. § 110.)

Date

Address

Signature of Bankruptcy Petition Preparer or officer, principal, responsible person, or partner whose Social Security number is provided above.

Names and Social-Security numbers of all other individuals who prepared or assisted in preparing this document unless the bankruptcy petition preparer is not an individual:

If more than one person prepared this document, attach additional sheets conforming to the appropriate official form for each person.

A bankruptcy petition preparer's failure to comply with the provisions of title 11 and the Federal Rules of Bankruptcy Procedure may result in fines or imprisonment or both 11 U.S.C. §110; 18 U.S.C. §156.

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**B4** (Official Form 4) (12/07)

## **United States Bankruptcy Court** District of South Carolina

In re	STL Management, LLC	Case No.		
		Debtor(s)	Chapter	11

### LIST OF CREDITORS HOLDING 20 LARGEST UNSECURED CLAIMS

Following is the list of the debtor's creditors holding the 20 largest unsecured claims. The list is prepared in accordance with Fed. R. Bankr. P. 1007(d) for filing in this chapter 11 [or chapter 9] case. The list does not include (1) persons who come within the definition of "insider" set forth in 11 U.S.C. § 101, or (2) secured creditors unless the value of the collateral is such that the unsecured deficiency places the creditor among the holders of the 20 largest unsecured claims. If a minor child is one of the creditors holding the 20 largest unsecured claims, state the child's initials and the name and address of the child's parent or guardian, such as "A.B., a minor child, by John Doe, guardian." Do not disclose the child's name. See 11 U.S.C. § 112; Fed. R. Bankr. P. 1007(m).

(1)	(2)	(3)	(4)	(5)
Name of creditor and complete mailing address including zip code	Name, telephone number and complete mailing address, including zip code, of employee, agent, or department of creditor familiar with claim who may be contacted	Nature of claim (trade debt, bank loan, government contract, etc.)	Indicate if claim is contingent, unliquidated, disputed, or subject to setoff	Amount of claim [if secured, also state value of security]
ADT Security Services PO Box 650485 Dallas, TX 75265-0485	ADT Security Services PO Box 650485 Dallas, TX 75265-0485	Security Services for all 6 KFC store locations that are still in operation		Unknown
Airgas National Carbonation Post Office Box 31007 Charlotte, NC 28231	Airgas National Carbonation Post Office Box 31007 Charlotte, NC 28231 704-509-0516	Soda Machine Service for all 6 KFC locations still in operation	Contingent	2,115.04
American Express Post Office Box 650448 Dallas, TX 75265-0448	American Express Post Office Box 650448 Dallas, TX 75265-0448 800-472-9297	CREDIT CARD DEBT	Contingent	8,295.20
Baker & Baker 1400 Pickens Street 5th Floor Columbia, SC 29201	Baker & Baker 1400 Pickens Street 5th Floor Columbia, SC 29201	3703 Rivers Avenue, Charleston		2,500.00 (0.00 secured)
Charleston Advertising Co-Op 134 North Magnolia Street Summerville, SC 29483	Charleston Advertising Co-Op 134 North Magnolia Street Summerville, SC 29483	Advertising	Contingent	43,830.02
Charleston County Treasurer Post Office Box 878 Charleston, SC 29402-0878	Charleston County Treasurer Post Office Box 878 Charleston, SC 29402-0878	SCTC Business Personal Property type 45		5,627.12
Charleston Water System Post Office Box 568 Charleston, SC 29402-0568	Charleston Water System Post Office Box 568 Charleston, SC 29402-0568	Water service for all 6 KFC Stores currently in operation		802.94
Columbia Meats Post Office Box 9201 Greenville, SC 29604	Columbia Meats Post Office Box 9201 Greenville, SC 29604 803-822-8611	Chicken supplier for all 6 KFC stores still in operation	Contingent	72,885.73
Comcast Post Office Box 105184 Atlanta, GA 30348-5184	Comcast Post Office Box 105184 Atlanta, GA 30348-5184	Cable for all 6 KFC stores		847.73

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ement, LLC		
	Debtor(s)	

Case No.

## LIST OF CREDITORS HOLDING 20 LARGEST UNSECURED CLAIMS

(Continuation Sheet)

(1)	(2)	(3)	(4)	(5)
Name of creditor and complete mailing address including zip code	Name, telephone number and complete mailing address, including zip code, of employee, agent, or department of creditor familiar with claim who may be contacted	Nature of claim (trade debt, bank loan, government contract, etc.)	Indicate if claim is contingent, unliquidated, disputed, or subject to setoff	Amount of claim [if secured, also state value of security]
Elife Real Estate Co., LLC	Elife Real Estate Co., LLC	Lease/Landlord for		2,750.00
Post Offie Box 21750 Charleston, SC 29413	Post Offie Box 21750 Charleston, SC 29413 843-577-5644	5890 Rivers Avenue, Store #5027		(0.00 secured)
Kentucky Fried Chicken Post Office Box 102778 Atlanta, GA 30368-2778	Kentucky Fried Chicken Post Office Box 102778 Atlanta, GA 30368-2778	Parent store and also for National advertising		104,000.00 (0.00 secured)
KFC NCAC, Inc. KFC National Council & Advertising Cooperative, Inc.	KFC NCAC, Inc. KFC National Council & Advertising Cooperative, Inc.	Southeast Co-op and local advertising		89,000.00 (0.00 secured)
Post Office Box 642474 Charleston, SC 29413 Krukel	Charleston, SC 29413	Local distributor	Contingent	847.44
Post Office Box 71501 North Charleston, SC 29415	Post Office Box 71501 North Charleston, SC 29415 843-744-2558	for parts and service used when equipment and machines are repaired	3	
McLane Post Office Box 847535 Dallas, TX 75284-7535	McLane Post Office Box 847535 Dallas, TX 75284-7535 877-722-1203	Food Distributor for all 6 KFC Locations still in operation	Contingent	39,737.76
SC Dept of Revenue & Taxation Joseph Dusenbury Esq. Post Office Box 12265 Columbia, SC 29211-2265	SC Dept of Revenue & Taxation Joseph Dusenbury Esq. Post Office Box 12265 Columbia, SC 29211-2265 843-953-9343	taxes - payment plan in place		92,262.00
SCE&G Post Office Box 100255 Columbia, SC 29202	SCE&G Post Office Box 100255 Columbia, SC 29202 866-543-7234	Utility for all 6 KFC current locations in operation		12,684.70
Shaw Employment Management Post Office Box 50900 Provo, UT 84605	Shaw Employment Management Post Office Box 50900 Provo, UT 84605 801-375-1118	Bookkeeper and payroll services		2,940.00
Waste Industries Post Office Box 580027-0027 Charlotte, NC 28258-0027	Waste Industries Post Office Box 580027-0027 Charlotte, NC 28258-0027 866-312-7709	Waste management for all 6 KFC current locations.		775.56

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Case No.

Debtor(s)

## LIST OF CREDITORS HOLDING 20 LARGEST UNSECURED CLAIMS (Continuation Sheet)

## DECLARATION UNDER PENALTY OF PERJURY ON BEHALF OF A CORPORATION OR PARTNERSHIP

I, the Vice President of the corporation named as the debtor in this case, declare under penalty of perjury that I have read the foregoing list and that it is true and correct to the best of my information and belief.

Date	February 7, 2011	Signature	/s/ Robert Anies	
			Robert Anies	
			Vice President	

Penalty for making a false statement or concealing property: Fine of up to \$500,000 or imprisonment for up to 5 years or both. 18 U.S.C. §§ 152 and 3571.

ADT SECURITY SERVICES PO BOX 650485 DALLAS TX 75265-0485

AIRGAS NATIONAL CARBONATION POST OFFICE BOX 31007 CHARLOTTE NC 28231

AMERICAN EXPRESS
POST OFFICE BOX 650448
DALLAS TX 75265-0448

B&C SIGN SERVICES, LLC POST OFFICE BOX 836 ISLE OF PALMS SC 29451

BAKER & BAKER 1400 PICKENS STREET 5TH FLOOR COLUMBIA SC 29201

CHARELSTON COUNTY DEPARTMENT OF REVENUE POST OFFICE BOX 22009 CHARLESTON SC 29413-2009

CHARLESTON ADVERTISING CO-OP 134 NORTH MAGNOLIA STREET SUMMERVILLE SC 29483

CHARLESTON COUNTY TREASURER POST OFFICE BOX 878 CHARLESTON SC 29402-0878

CHARLESTON WATER SYSTEM POST OFFICE BOX 568 CHARLESTON SC 29402-0568

CITY OF CHARLESTON REVENUE COLLECTIONS 4045 BRIDGE VIEW DRIVE NORTH CHARLESTON SC 29405-7464

COLUMBIA MEATS
POST OFFICE BOX 9201
GREENVILLE SC 29604

COMCAST
POST OFFICE BOX 105184
ATLANTA GA 30348-5184

ELIFE REAL ESTATE CO., LLC POST OFFIE BOX 21750 CHARLESTON SC 29413

ELIFE REAL ESTATE CO., LLC POST OFFICE BOX 21750 CHARLESTON SC 29413

FRANKE RESUPPLY SYSTEMS 800 AVIATION PARKWAY SMYRNA TN 37167-2581

INTERNAL REVENUE SERVICE (CH9-11-12) INSOLVENCY GROUP 6, MDP 39 1835 ASSEMBLY STREET COLUMBIA SC 29201-2430

JEM MANAGEMENT JOHN E. MCCRATH POST OFFICE BOX 22246 CHARLESTON SC 29413

JOHN E. MCGRATH POST OFFICE BOX 22246 CHARLESTON SC 29413

KENTUCKY FRIED CHICKEN POST OFFICE BOX 102778 ATLANTA GA 30368-2778

KFC NCAC, INC.
KFC NATIONAL COUNCIL &
ADVERTISING COOPERATIVE, INC.
POST OFFICE BOX 642474
CHARLESTON SC 29413

KRUKEL
POST OFFICE BOX 71501
NORTH CHARLESTON SC 29415

MARGARET R. GRANT, ATTORNEY FOR KFC STITES & HARBISON PLLC 400 WEST MARKET STREET, SUITE 1800 LOUISVILLE KY 40202-3352

MCGRATH REAL ESTATE JOHN E. MCGRATH POST OFFICE BOX 22246 CHARLESTON SC 29413

MCGRATH REAL ESTATE POST OFFICE BOX 22246 CHARLESTON SC 29413

MCLANE
POST OFFICE BOX 847535
DALLAS TX 75284-7535

SC DEPT OF REVENUE & TAXATION JOSEPH DUSENBURY ESQ. POST OFFICE BOX 12265 COLUMBIA SC 29211-2265

SC EMPLOYMENT SECURITY COMMISSION POST OFFICE BOX 995 COLUMBIA SC 29202-0995

SCE&G POST OFFICE BOX 100255 COLUMBIA SC 29202

SHAW EMPLOYMENT MANAGEMENT POST OFFICE BOX 50900 PROVO UT 84605

STATE OF SC DEPT OF CONSUMER AFFAIRS POST OFFICE BOX 5757 COLUMBIA SC 29250-5757

WASTE INDUSTRIES
POST OFFICE BOX 580027-0027
CHARLOTTE NC 28258-0027

YOUMAN'S GAS & OIL CO. POST OFFICE BOX 399 HOLLYWOOD SC 29449-0399