

B1 (Official Form 1)(12/11)

**United States Bankruptcy Court
District of South Carolina**

Voluntary Petition

Name of Debtor (if individual, enter Last, First, Middle): S.C. Franks Chapel of Remembrance, Inc.	Name of Joint Debtor (Spouse) (Last, First, Middle):
All Other Names used by the Debtor in the last 8 years (include married, maiden, and trade names):	All Other Names used by the Joint Debtor in the last 8 years (include married, maiden, and trade names):
Last four digits of Soc. Sec. or Individual-Taxpayer I.D. (ITIN) No./Complete EIN (if more than one, state all) 83-0374265; 57-0689746; 04-3822009	Last four digits of Soc. Sec. or Individual-Taxpayer I.D. (ITIN) No./Complete EIN (if more than one, state all)
Street Address of Debtor (No. and Street, City, and State): 715 Augusta St. Greenville, SC <div style="text-align: right; margin-top: 5px;"> ZIP Code 29605 </div>	Street Address of Joint Debtor (No. and Street, City, and State): <div style="text-align: right; margin-top: 5px;"> ZIP Code </div>
County of Residence or of the Principal Place of Business: Greenville	County of Residence or of the Principal Place of Business:
Mailing Address of Debtor (if different from street address): <div style="text-align: right; margin-top: 5px;"> ZIP Code </div>	Mailing Address of Joint Debtor (if different from street address): <div style="text-align: right; margin-top: 5px;"> ZIP Code </div>

Location of Principal Assets of Business Debtor (if different from street address above):

Type of Debtor (Form of Organization) (Check one box) <input type="checkbox"/> Individual (includes Joint Debtors) <i>See Exhibit D on page 2 of this form.</i> <input checked="" type="checkbox"/> Corporation (includes LLC and LLP) <input type="checkbox"/> Partnership <input type="checkbox"/> Other (If debtor is not one of the above entities, check this box and state type of entity below.)	Nature of Business (Check one box) <input type="checkbox"/> Health Care Business <input type="checkbox"/> Single Asset Real Estate as defined in 11 U.S.C. § 101 (51B) <input type="checkbox"/> Railroad <input type="checkbox"/> Stockbroker <input type="checkbox"/> Commodity Broker <input type="checkbox"/> Clearing Bank <input checked="" type="checkbox"/> Other	Chapter of Bankruptcy Code Under Which the Petition is Filed (Check one box) <input type="checkbox"/> Chapter 7 <input type="checkbox"/> Chapter 9 <input checked="" type="checkbox"/> Chapter 11 <input type="checkbox"/> Chapter 12 <input type="checkbox"/> Chapter 13 <input type="checkbox"/> Chapter 15 Petition for Recognition of a Foreign Main Proceeding <input type="checkbox"/> Chapter 15 Petition for Recognition of a Foreign Nonmain Proceeding
Chapter 15 Debtors Country of debtor's center of main interests: Each country in which a foreign proceeding by, regarding, or against debtor is pending:	Tax-Exempt Entity (Check box, if applicable) <input type="checkbox"/> Debtor is a tax-exempt organization under Title 26 of the United States Code (the Internal Revenue Code).	Nature of Debts (Check one box) <input type="checkbox"/> Debts are primarily consumer debts, defined in 11 U.S.C. § 101(8) as "incurred by an individual primarily for a personal, family, or household purpose." <input checked="" type="checkbox"/> Debts are primarily business debts.

Filing Fee (Check one box) <input checked="" type="checkbox"/> Full Filing Fee attached <input type="checkbox"/> Filing Fee to be paid in installments (applicable to individuals only). Must attach signed application for the court's consideration certifying that the debtor is unable to pay fee except in installments. Rule 1006(b). See Official Form 3A. <input type="checkbox"/> Filing Fee waiver requested (applicable to chapter 7 individuals only). Must attach signed application for the court's consideration. See Official Form 3B.	Chapter 11 Debtors Check one box: <input checked="" type="checkbox"/> Debtor is a small business debtor as defined in 11 U.S.C. § 101(51D). <input type="checkbox"/> Debtor is not a small business debtor as defined in 11 U.S.C. § 101(51D). Check if: <input type="checkbox"/> Debtor's aggregate noncontingent liquidated debts (excluding debts owed to insiders or affiliates) are less than \$2,343,300 (amount subject to adjustment on 4/01/13 and every three years thereafter). Check all applicable boxes: <input type="checkbox"/> A plan is being filed with this petition. <input type="checkbox"/> Acceptances of the plan were solicited prepetition from one or more classes of creditors, in accordance with 11 U.S.C. § 1126(b).
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Statistical/Administrative Information

Debtor estimates that funds will be available for distribution to unsecured creditors.
 Debtor estimates that, after any exempt property is excluded and administrative expenses paid, there will be no funds available for distribution to unsecured creditors.

Estimated Number of Creditors

<input checked="" type="checkbox"/>	<input type="checkbox"/>	<input type="checkbox"/>	<input type="checkbox"/>	<input type="checkbox"/>	<input type="checkbox"/>	<input type="checkbox"/>	<input type="checkbox"/>	<input type="checkbox"/>	<input type="checkbox"/>
1-49	50-99	100-199	200-999	1,000-5,000	5,001-10,000	10,001-25,000	25,001-50,000	50,001-100,000	OVER 100,000

Estimated Assets

<input type="checkbox"/>	<input type="checkbox"/>	<input type="checkbox"/>	<input checked="" type="checkbox"/>	<input type="checkbox"/>	<input type="checkbox"/>	<input type="checkbox"/>	<input type="checkbox"/>	<input type="checkbox"/>	<input type="checkbox"/>
\$0 to \$50,000	\$50,001 to \$100,000	\$100,001 to \$500,000	\$500,001 to \$1 million	\$1,000,001 to \$10 million	\$10,000,001 to \$50 million	\$50,000,001 to \$100 million	\$100,000,001 to \$500 million	\$500,000,001 to \$1 billion	More than \$1 billion

Estimated Liabilities

<input type="checkbox"/>	<input type="checkbox"/>	<input type="checkbox"/>	<input type="checkbox"/>	<input checked="" type="checkbox"/>	<input type="checkbox"/>	<input type="checkbox"/>	<input type="checkbox"/>	<input type="checkbox"/>	<input type="checkbox"/>
\$0 to \$50,000	\$50,001 to \$100,000	\$100,001 to \$500,000	\$500,001 to \$1 million	\$1,000,001 to \$10 million	\$10,000,001 to \$50 million	\$50,000,001 to \$100 million	\$100,000,001 to \$500 million	\$500,000,001 to \$1 billion	More than \$1 billion

THIS SPACE IS FOR COURT USE ONLY

Voluntary Petition <i>(This page must be completed and filed in every case)</i>	Name of Debtor(s): S.C. Franks Chapel of Remembrance, Inc.
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All Prior Bankruptcy Cases Filed Within Last 8 Years (If more than two, attach additional sheet)

Location Where Filed: - None -	Case Number:	Date Filed:
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Location Where Filed:	Case Number:	Date Filed:
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Pending Bankruptcy Case Filed by any Spouse, Partner, or Affiliate of this Debtor (If more than one, attach additional sheet)

Name of Debtor: - None -	Case Number:	Date Filed:
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District:	Relationship:	Judge:
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<p style="text-align: center;">Exhibit A</p> <p>(To be completed if debtor is required to file periodic reports (e.g., forms 10K and 10Q) with the Securities and Exchange Commission pursuant to Section 13 or 15(d) of the Securities Exchange Act of 1934 and is requesting relief under chapter 11.)</p> <p><input type="checkbox"/> Exhibit A is attached and made a part of this petition.</p>	<p style="text-align: center;">Exhibit B</p> <p>(To be completed if debtor is an individual whose debts are primarily consumer debts.)</p> <p>I, the attorney for the petitioner named in the foregoing petition, declare that I have informed the petitioner that [he or she] may proceed under chapter 7, 11, 12, or 13 of title 11, United States Code, and have explained the relief available under each such chapter. I further certify that I delivered to the debtor the notice required by 11 U.S.C. §342(b).</p> <p>X _____ Signature of Attorney for Debtor(s) (Date)</p>
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Exhibit C

Does the debtor own or have possession of any property that poses or is alleged to pose a threat of imminent and identifiable harm to public health or safety?

Yes, and Exhibit C is attached and made a part of this petition.

No.

Exhibit D

(To be completed by every individual debtor. If a joint petition is filed, each spouse must complete and attach a separate Exhibit D.)

Exhibit D completed and signed by the debtor is attached and made a part of this petition.

If this is a joint petition:

Exhibit D also completed and signed by the joint debtor is attached and made a part of this petition.

Information Regarding the Debtor - Venue

(Check any applicable box)

Debtor has been domiciled or has had a residence, principal place of business, or principal assets in this District for 180 days immediately preceding the date of this petition or for a longer part of such 180 days than in any other District.

There is a bankruptcy case concerning debtor's affiliate, general partner, or partnership pending in this District.

Debtor is a debtor in a foreign proceeding and has its principal place of business or principal assets in the United States in this District, or has no principal place of business or assets in the United States but is a defendant in an action or proceeding [in a federal or state court] in this District, or the interests of the parties will be served in regard to the relief sought in this District.

Certification by a Debtor Who Resides as a Tenant of Residential Property

(Check all applicable boxes)

Landlord has a judgment against the debtor for possession of debtor's residence. (If box checked, complete the following.)

(Name of landlord that obtained judgment)

(Address of landlord)

Debtor claims that under applicable nonbankruptcy law, there are circumstances under which the debtor would be permitted to cure the entire monetary default that gave rise to the judgment for possession, after the judgment for possession was entered, and

Debtor has included in this petition the deposit with the court of any rent that would become due during the 30-day period after the filing of the petition.

Debtor certifies that he/she has served the Landlord with this certification. (11 U.S.C. § 362(l)).

Voluntary Petition

(This page must be completed and filed in every case)

Name of Debtor(s):
S.C. Franks Chapel of Remembrance, Inc.

Signatures

Signature(s) of Debtor(s) (Individual/Joint)

I declare under penalty of perjury that the information provided in this petition is true and correct.
[If petitioner is an individual whose debts are primarily consumer debts and has chosen to file under chapter 7] I am aware that I may proceed under chapter 7, 11, 12, or 13 of title 11, United States Code, understand the relief available under each such chapter, and choose to proceed under chapter 7.
[If no attorney represents me and no bankruptcy petition preparer signs the petition] I have obtained and read the notice required by 11 U.S.C. §342(b).

I request relief in accordance with the chapter of title 11, United States Code, specified in this petition.

X _____
Signature of Debtor

X _____
Signature of Joint Debtor

Telephone Number (If not represented by attorney)

Date

Signature of a Foreign Representative

I declare under penalty of perjury that the information provided in this petition is true and correct, that I am the foreign representative of a debtor in a foreign proceeding, and that I am authorized to file this petition.

(Check only one box.)

I request relief in accordance with chapter 15 of title 11, United States Code. Certified copies of the documents required by 11 U.S.C. §1515 are attached.

Pursuant to 11 U.S.C. §1511, I request relief in accordance with the chapter of title 11 specified in this petition. A certified copy of the order granting recognition of the foreign main proceeding is attached.

X _____
Signature of Foreign Representative

Printed Name of Foreign Representative

Date

Signature of Attorney*

X /s/ Robert A. Pohl
Signature of Attorney for Debtor(s)

Robert A. Pohl 10877
Printed Name of Attorney for Debtor(s)

Pohl, P.A.
Firm Name

P.O. Box 27290
Greenville, SC 29616

Address

Email: Robert@PohlPA.com

864-361-4827 Fax: 864-558-5291
Telephone Number

September 29, 2012
Date

*In a case in which § 707(b)(4)(D) applies, this signature also constitutes a certification that the attorney has no knowledge after an inquiry that the information in the schedules is incorrect.

Signature of Non-Attorney Bankruptcy Petition Preparer

I declare under penalty of perjury that: (1) I am a bankruptcy petition preparer as defined in 11 U.S.C. § 110; (2) I prepared this document for compensation and have provided the debtor with a copy of this document and the notices and information required under 11 U.S.C. §§ 110(b), 110(h), and 342(b); and, (3) if rules or guidelines have been promulgated pursuant to 11 U.S.C. § 110(h) setting a maximum fee for services chargeable by bankruptcy petition preparers, I have given the debtor notice of the maximum amount before preparing any document for filing for a debtor or accepting any fee from the debtor, as required in that section. Official Form 19 is attached.

Printed Name and title, if any, of Bankruptcy Petition Preparer

Social-Security number (If the bankruptcy petition preparer is not an individual, state the Social Security number of the officer, principal, responsible person or partner of the bankruptcy petition preparer.)(Required by 11 U.S.C. § 110.)

Address

X _____
Date

Signature of bankruptcy petition preparer or officer, principal, responsible person, or partner whose Social Security number is provided above.

Names and Social-Security numbers of all other individuals who prepared or assisted in preparing this document unless the bankruptcy petition preparer is not an individual:

If more than one person prepared this document, attach additional sheets conforming to the appropriate official form for each person.

A bankruptcy petition preparer's failure to comply with the provisions of title 11 and the Federal Rules of Bankruptcy Procedure may result in fines or imprisonment or both. 11 U.S.C. §110; 18 U.S.C. §156.

Signature of Debtor (Corporation/Partnership)

I declare under penalty of perjury that the information provided in this petition is true and correct, and that I have been authorized to file this petition on behalf of the debtor.

The debtor requests relief in accordance with the chapter of title 11, United States Code, specified in this petition.

X /s/ Ulrick A. Thompson
Signature of Authorized Individual

Ulrick A. Thompson
Printed Name of Authorized Individual

President
Title of Authorized Individual

September 29, 2012
Date

**CORPORATE RESOLUTION OF
SC FRANKS CHAPEL OF REMEMBRANCE, INC.**

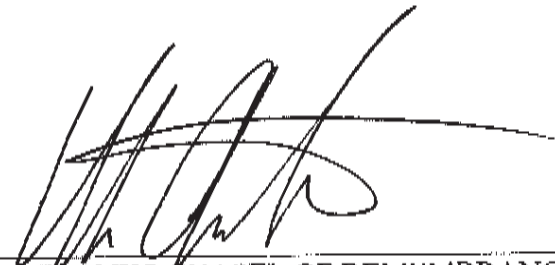
The following resolution is adopted by the written consent of all of the officers and shareholders of SC FRANKS CHAPEL OF REMEMBRANCE, INC.:

The company has adopted the following resolution:

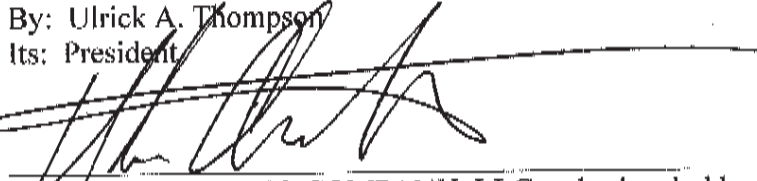
RESOLVED, that the President, Ulrick A. Thompson, is authorized to file a Petition for Relief with the United States Bankruptcy Court for the District of South Carolina under the provisions of Chapter 11 and to take all action necessary to see that said petition and schedules are promptly filed including the contracting with an attorney for legal services.

FURTHER RESOLVED, that the corporation authorizes the entering of an agreement with POHL, PA for representation in said Chapter 11 proceeding and to pay a fee of \$2,500.00 plus the filing fee for the filing of the Chapter 11 Bankruptcy Petition and representation of the Debtor at the Meeting of Creditors with the understanding that the total estimated fees and costs of said Chapter 11 bankruptcy will not exceed \$50,000.00.

Dated: August 17, 2012



SC FRANKS CHAPEL OF REMEMBRANCE, INC.
By: Ulrick A. Thompson
Its: President



12 GATES HOLDING COMPANY, LLC, sole shareholder
of SC FRANKS CHAPEL OF REMEMBRANCE, INC.
By: Ulrick A. Thompson
Its: Manager & Sole Member

UNITED STATES BANKRUPTCY COURT
DISTRICT OF SOUTH CAROLINA

In re: **SC FRANKS CHAPEL OF
REMEMBRANCE, INC.**

Case No.
Chapter 11

STATEMENT REGARDING AUTHORITY TO SIGN AND FILE PETITION

I, **Ulrick A. Thompson**, declare under penalty of perjury that I am the **President** of **SC FRANKS CHAPEL OF REMEMBRANCE, INC.**, a South Carolina corporation (“Corporation”) and that on **August 17, 2012**, the following resolution was duly adopted by the officers and shareholders of this Corporation:

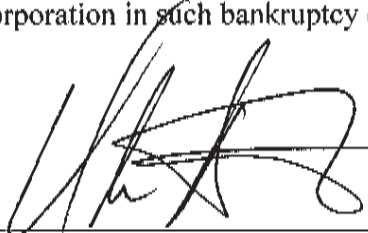
“Whereas, it is in the best interest of this Corporation to file a voluntary petition in the United State Bankruptcy Court pursuant to Chapter 11 of Title 11 of the United States Code;

Be It Therefore Resolved, that **Ulrick A. Thompson, President** of this Corporation, is authorized and directed to execute and deliver all documents necessary to perfect the filing of a Chapter 11 voluntary bankruptcy case on behalf of the Corporation; and

Be It Further Resolved, that **Ulrick A. Thompson, President** of this Corporation, is authorized and directed to appear in all bankruptcy proceedings on behalf of the Corporation, and to otherwise do and perform all acts and deeds and to execute and deliver all necessary documents on behalf of the Corporation in connection with such bankruptcy case; and

Be It Further Resolved, that **Ulrick A. Thompson, President** of this Corporation, is authorized and directed to employ **Robert Pohl**, attorney and the law firm of the **POHL, PA** to represent the Corporation in such bankruptcy case.”

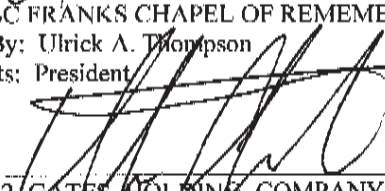
Dated: August 17, 2012



SC FRANKS CHAPEL OF REMEMBRANCE, INC.

By: Ulrick A. Thompson

Its: President



12 GATES HOLDING COMPANY, LLC, sole shareholder of SC FRANKS CHAPEL OF REMEMBRANCE, INC.

By: Ulrick A. Thompson

Its: Manager & Sole Member

B4 (Official Form 4) (12/07)

**United States Bankruptcy Court
District of South Carolina**

In re **S.C. Franks Chapel of Remembrance, Inc.** Debtor(s)

Case No. _____
Chapter **11**

LIST OF CREDITORS HOLDING 20 LARGEST UNSECURED CLAIMS

Following is the list of the debtor's creditors holding the 20 largest unsecured claims. The list is prepared in accordance with Fed. R. Bankr. P. 1007(d) for filing in this chapter 11 [or chapter 9] case. The list does not include (1) persons who come within the definition of "insider" set forth in 11 U.S.C. § 101, or (2) secured creditors unless the value of the collateral is such that the unsecured deficiency places the creditor among the holders of the 20 largest unsecured claims. If a minor child is one of the creditors holding the 20 largest unsecured claims, state the child's initials and the name and address of the child's parent or guardian, such as "A.B., a minor child, by John Doe, guardian." Do not disclose the child's name. See 11 U.S.C. § 112; Fed. R. Bankr. P. 1007(m).

(1)	(2)	(3)	(4)	(5)
<i>Name of creditor and complete mailing address including zip code</i>	<i>Name, telephone number and complete mailing address, including zip code, of employee, agent, or department of creditor familiar with claim who may be contacted</i>	<i>Nature of claim (trade debt, bank loan, government contract, etc.)</i>	<i>Indicate if claim is contingent, unliquidated, disputed, or subject to setoff</i>	<i>Amount of claim [if secured, also state value of security]</i>
Batesville Casket Company One Batresville Road Batesville, IN 47006	Batesville Casket Company One Batresville Road Batesville, IN 47006	Business Debt		14,880.00
Casket Sales P.O. Box 864 Spindale, NC 28160	Casket Sales P.O. Box 864 Spindale, NC 28160	Business Debt		140,000.00
Charter Business 2 Digital Place Simpsonville, SC 29681	Charter Business 2 Digital Place Simpsonville, SC 29681	Business Debt		1,242.00
Director's Choice 600 Main Street Suite 201 Saint John, Canada	Director's Choice 600 Main Street Suite 201	Business Debt		1,500.00
Franklin Collection Services, Inc. 2978 West Jackson Street P.O. Box 3910 Tupelo, MS 38803-3910	Franklin Collection Services, Inc. 2978 West Jackson Street P.O. Box 3910 Tupelo, MS 38803-3910	Business Debt		1,839.75
Greenville County Tax Collector 301 University Ridge Suite 700 Greenville, SC 29601	Greenville County Tax Collector 301 University Ridge Suite 700 Greenville, SC 29601	Real Estate Property Taxes 2011 & 2012		31,318.01
Hispanic Connections 2005 Hampton Street Suite B Columbia, SC 29204	Hispanic Connections 2005 Hampton Street Suite B Columbia, SC 29204	Business Debt		985.00
Internal Revenue Service Centralized Insolvency Operation P.O. Box 7346 Philadelphia, PA 19101-7346	Internal Revenue Service Centralized Insolvency Operation P.O. Box 7346 Philadelphia, PA 19101-7346	Income Tax		74,171.36
Key Equipment Finance Bank 1000 South McCaslin Boulevard Louisville, CO 80027	Key Equipment Finance Bank 1000 South McCaslin Boulevard Louisville, CO 80027	Business Debt		53,008.36

B4 (Official Form 4) (12/07) - Cont.

In re S.C. Franks Chapel of Remembrance, Inc.

Case No. _____

Debtor(s)

LIST OF CREDITORS HOLDING 20 LARGEST UNSECURED CLAIMS

(Continuation Sheet)

(1) <i>Name of creditor and complete mailing address including zip code</i>	(2) <i>Name, telephone number and complete mailing address, including zip code, of employee, agent, or department of creditor familiar with claim who may be contacted</i>	(3) <i>Nature of claim (trade debt, bank loan, government contract, etc.)</i>	(4) <i>Indicate if claim is contingent, unliquidated, disputed, or subject to setoff</i>	(5) <i>Amount of claim [if secured, also state value of security]</i>
LifeTrust Corporation 246 North Laurens Street Greenville, SC 29601	LifeTrust Corporation 246 North Laurens Street Greenville, SC 29601	Business Debt		11,192.00
Luthi Mortgage Company 745 Wade Hampton Blvd. Greenville, SC 29609	Luthi Mortgage Company 745 Wade Hampton Blvd. Greenville, SC 29609	Commercial real estate consisting of a chapel and mortuary on approximately 1.56 Acres located at 715 Augusta Street, Greenville, South Carolina 29605,		606,527.34 (600,000.00 secured)
Medical Services of the Carolinas P.O. Box 2568 West Columbia, SC 29171	Medical Services of the Carolinas P.O. Box 2568 West Columbia, SC 29171	Business Debt		684.18
Plus, Inc. 1326 Laurens Road Greenville, SC 29607	Plus, Inc. 1326 Laurens Road Greenville, SC 29607	Business Debt		1,377.36
S.C. Department of Revenue and Taxation P.O. Box 12265 Columbia, SC 29211	S.C. Department of Revenue and Taxation P.O. Box 12265 Columbia, SC 29211	Income Tax: \$200,274.04 Sales Tax: \$3,320.11 Withholding Tax: \$3,689.34	Disputed	207,283.49
Stericycle, Inc. P.O. Box 9001588 Louisville, KY 40290-1588	Stericycle, Inc. P.O. Box 9001588 Louisville, KY 40290-1588	Business Debt		525.00
The Hartford 1138 Elm Street Manchester, NH 03101-1514	The Hartford 1138 Elm Street Manchester, NH 03101-1514	Business Debt		1,870.00
The Yellow Pages 225 Franklin Street 26th Floor Boston, MA 02110	The Yellow Pages 225 Franklin Street 26th Floor Boston, MA 02110	Business Debt		1,213.00
Tirangle Atlantic Casket Company, Inc. P.O. Box 71296 Durham, NC 27722	Tirangle Atlantic Casket Company, Inc. P.O. Box 71296 Durham, NC 27722	Business Debt		4,881.91
W. Lee Wayne Corp. 5140 Payshere Circle Chicago, IL 60674	W. Lee Wayne Corp. 5140 Payshere Circle Chicago, IL 60674	Business Debt		667.18
Xerox Copier Company 555 North Pleasantburg Drive Suite 110 Greenville, SC 29607	Xerox Copier Company 555 North Pleasantburg Drive Suite 110 Greenville, SC 29607	Business Debt		19,240.52

B4 (Official Form 4) (12/07) - Cont.

In re S.C. Franks Chapel of Remembrance, Inc.
Debtor(s)

Case No. _____

LIST OF CREDITORS HOLDING 20 LARGEST UNSECURED CLAIMS
(Continuation Sheet)

**DECLARATION UNDER PENALTY OF PERJURY
ON BEHALF OF A CORPORATION OR PARTNERSHIP**

I, the President of the corporation named as the debtor in this case, declare under penalty of perjury that I have read the foregoing list and that it is true and correct to the best of my information and belief.

Date September 29, 2012

Signature /s/ Ulrick A. Thompson
Ulrick A. Thompson
President

Penalty for making a false statement or concealing property: Fine of up to \$500,000 or imprisonment for up to 5 years or both.
18 U.S.C. §§ 152 and 3571.

United States Bankruptcy Court
District of South Carolina

In re S.C. Franks Chapel of Remembrance, Inc.

Debtor(s)

Case No.

Chapter 11

DISCLOSURE OF COMPENSATION OF ATTORNEY FOR DEBTOR(S)

1. Pursuant to 11 U.S.C. § 329(a) and Bankruptcy Rule 2016(b), I certify that I am the attorney for the above-named debtor and that compensation paid to me within one year before the filing of the petition in bankruptcy, or agreed to be paid to me, for services rendered or to be rendered on behalf of the debtor(s) in contemplation of or in connection with the bankruptcy case is as follows:

Table with 3 rows: For legal services, I have agreed to accept; Prior to the filing of this statement I have received; Balance Due. Columns include dollar sign and amounts: 50,000.00, 2,500.00, 47,500.00.

2. The source of the compensation paid to me was:

Debtor Other (specify): 12 Gates Holding Company, LLC

3. The source of compensation to be paid to me is:

Debtor Other (specify):

4. I have not agreed to share the above-disclosed compensation with any other person unless they are members and associates of my law firm.

I have agreed to share the above-disclosed compensation with a person or persons who are not members or associates of my law firm. A copy of the agreement, together with a list of the names of the people sharing in the compensation is attached.

5. In return for the above-disclosed fee, I have agreed to render legal service for all aspects of the bankruptcy case, including:

- a. Analysis of the debtor's financial situation, and rendering advice to the debtor in determining whether to file a petition in bankruptcy;
b. Preparation and filing of any petition, schedules, statement of affairs and plan which may be required;
c. Representation of the debtor at the meeting of creditors and confirmation hearing, and any adjourned hearings thereof;
d. [Other provisions as needed]

Negotiations with secured creditors to reduce to market value; exemption planning; preparation and filing of reaffirmation agreements and applications as needed; preparation and filing of motions pursuant to 11 USC 522(f)(2)(A) for avoidance of liens on household goods.

6. By agreement with the debtor(s), the above-disclosed fee does not include the following service:

Representation of the debtors in any dischargeability actions, judicial lien avoidances, relief from stay actions or any other adversary proceeding.

CERTIFICATION

I certify that the foregoing is a complete statement of any agreement or arrangement for payment to me for representation of the debtor(s) in this bankruptcy proceeding.

Dated: September 29, 2012

/s/ Robert A. Pohl

Robert A. Pohl
Pohl, P.A.
P.O. Box 27290
Greenville, SC 29616
864-361-4827 Fax: 864-558-5291
Robert@PohlPA.com

**United States Bankruptcy Court
District of South Carolina**

In re S.C. Franks Chapel of Remembrance, Inc.,
Debtor

Case No. _____

Chapter 11

LIST OF EQUITY SECURITY HOLDERS

Following is the list of the Debtor's equity security holders which is prepared in accordance with Rule 1007(a)(3) for filing in this chapter 11 case.

Name and last known address or place of business of holder	Security Class	Number of Securities	Kind of Interest
12 Gates Holding Company, LLC 225 Lincoln Drive Taylors, SC 29687	Common	100%	Voting

DECLARATION UNDER PENALTY OF PERJURY ON BEHALF OF CORPORATION OR PARTNERSHIP

I, the President of the corporation named as the debtor in this case, declare under penalty of perjury that I have read the foregoing List of Equity Security Holders and that it is true and correct to the best of my information and belief.

Date September 29, 2012

Signature /s/ Ulrick A. Thompson
Ulrick A. Thompson
President

Penalty for making a false statement or concealing property: Fine of up to \$500,000 or imprisonment for up to 5 years or both.
18 U.S.C §§ 152 and 3571.

LOCAL OFFICIAL FORM 1007-1(b) TO SC LBR 1007-1

United States Bankruptcy Court
District of South Carolina

In re S.C. Franks Chapel of Remembrance, Inc.

Debtor(s)

Case No. _____

Chapter 11

CERTIFICATION VERIFYING CREDITOR MATRIX

The above named debtor, or attorney for the debtor if applicable, hereby certifies pursuant to South Carolina Local Bankruptcy Rule 1007-1 that the master mailing list of creditors submitted either on computer diskette, electronically filed via CM/ECF, or conventionally filed in a typed hard copy scannable format which has been compared to, and contains identical information to, the debtor's schedules, statements and lists which are being filed at this time or as they currently exist in draft form.

Master mailing list of creditors submitted via:

- (a) _____ computer diskette
- (b) _____ scannable hard copy
(number of sheets submitted _____)
- (c) X electronic version filed via CM/ECF

Date: September 29, 2012

/s/ Ulrick A. Thompson

Ulrick A. Thompson/President
Signer/Title

Date: September 29, 2012

/s/ Robert A. Pohl

Signature of Attorney
Robert A. Pohl
Pohl, P.A.
P.O. Box 27290
Greenville, SC 29616
864-361-4827 Fax: 864-558-5291

Typed/Printed Name/Address/Telephone

10877

District Court I.D. Number

BATESVILLE CASKET COMPANY
ONE BATESVILLE ROAD
BATESVILLE IN 47006

CASKET SALES
P.O. BOX 864
SPINDALE NC 28160

CHARTER BUSINESS
2 DIGITAL PLACE
SIMPSONVILLE SC 29681

CITY OF GREENVILLE
206 SOUTH MAIN STREET
GREENVILLE SC 29602

DIRECTOR'S CHOICE
600 MAIN STREET
SUITE 201
SAINT JOHN, CANADA

FRANKLIN COLLECTION SERVICES, INC.
2978 WEST JACKSON STREET
P.O. BOX 3910
TUPELO MS 38803-3910

GREENVILLE COUNTY TAX COLLECTOR
301 UNIVERSITY RIDGE
SUITE 700
GREENVILLE SC 29601

HISPANIC CONNECTIONS
2005 HAMPTON STREET
SUITE B
COLUMBIA SC 29204

INTERNAL REVENUE SERVICE
INSOLVENCY GROUP 6
MDP39
1835 ASSEMBLY STREET
COLUMBIA SC 29201

INTERNAL REVENUE SERVICE
CENTRALIZED INSOLVENCY OPERATION
P.O. BOX 7346
PHILADELPHIA PA 19101-7346

KEY EQUIPMENT FINANCE BANK
1000 SOUTH MCCASLIN BOULEVARD
LOUISVILLE CO 80027

LIFETRUST CORPORATION
246 NORTH LAURENS STREET
GREENVILLE SC 29601

LUTHI MORTGAGE COMPANY
745 WADE HAMPTON BLVD.
GREENVILLE SC 29609

MEDICAL SERVICES OF THE CAROLINAS
P.O. BOX 2568
WEST COLUMBIA SC 29171

PLUS, INC.
1326 LAURENS ROAD
GREENVILLE SC 29607

S.C. DEPARTMENT OF REVENUE AND TAXATION
P.O, BOX 12265
COLUMBIA SC 29211

S.C. EMPLOYMENT SECURITY COMMISSION
P.O. BOX 995
COLUMBIA SC 29202

S.C. EMPLOYMENT SECURITY COMMISSION
BPC COLLECTION UNIT
P.O. BOX 2644
COLUMBIA SC 29202

STERICYCLE, INC.
P.O. BOX 9001588
LOUISVILLE KY 40290-1588

THE FAN MAN, INC.
148 WEST PALMETTO DRIVE
EDGEFIELD BUILDING
3RD FLOOR
GREENVILLE SC 29605

THE HARTFORD
1138 ELM STREET
MANCHESTER NH 03101-1514

THE YELLOW PAGES
225 FRANKLIN STREET
26TH FLOOR
BOSTON MA 02110

TIRANGLE ATLANTIC CASKET COMPANY, INC.
P.O. BOX 71296
DURHAM NC 27722

W. LEE WAYNE CORP.
5140 PAYSHERE CIRCLE
CHICAGO IL 60674

WE ANSWER
814 BROADWAY
2ND FLOOR
RAYNHAM MA 02767

XEROX COPIER COMPANY
555 NORTH PLEASANTBURG DRIVE
SUITE 110
GREENVILLE SC 29607

**United States Bankruptcy Court
District of South Carolina**

In re **S.C. Franks Chapel of Remembrance, Inc.**

Debtor(s)

Case No.
Chapter

11

CORPORATE OWNERSHIP STATEMENT (RULE 7007.1)

Pursuant to Federal Rule of Bankruptcy Procedure 7007.1 and to enable the Judges to evaluate possible disqualification or recusal, the undersigned counsel for **S.C. Franks Chapel of Remembrance, Inc.** in the above captioned action, certifies that the following is a (are) corporation(s), other than the debtor or a governmental unit, that directly or indirectly own(s) 10% or more of any class of the corporation's(s) equity interests, or states that there are no entities to report under FRBP 7007.1:

None [*Check if applicable*]

September 29, 2012

Date

/s/ Robert A. Pohl

Robert A. Pohl

Signature of Attorney or Litigant

Counsel for **S.C. Franks Chapel of Remembrance, Inc.**

Pohl, P.A.

P.O. Box 27290

Greenville, SC 29616

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