

B1 (Official Form 1)(12/11)

**United States Bankruptcy Court  
District of South Carolina**

**Voluntary Petition**

Name of Debtor (if individual, enter Last, First, Middle): <b>Dad 'N' Company, LLC</b>	Name of Joint Debtor (Spouse) (Last, First, Middle):
All Other Names used by the Debtor in the last 8 years (include married, maiden, and trade names): <b>DBA BCT South Carolina; DBA BCT Charlotte, NC</b>	All Other Names used by the Joint Debtor in the last 8 years (include married, maiden, and trade names):
Last four digits of Soc. Sec. or Individual-Taxpayer I.D. (ITIN) No./Complete EIN (if more than one, state all) <b>26-3465418</b>	Last four digits of Soc. Sec. or Individual-Taxpayer I.D. (ITIN) No./Complete EIN (if more than one, state all)
Street Address of Debtor (No. and Street, City, and State): <b>3021 McNaughton Road Columbia, SC</b> ZIP Code <b>29223</b>	Street Address of Joint Debtor (No. and Street, City, and State):  ZIP Code
County of Residence or of the Principal Place of Business: <b>Richland</b>	County of Residence or of the Principal Place of Business:
Mailing Address of Debtor (if different from street address): <b>105 Ivey Street Lexington, SC</b> ZIP Code <b>29073</b>	Mailing Address of Joint Debtor (if different from street address):  ZIP Code
Location of Principal Assets of Business Debtor (if different from street address above):	

<b>Type of Debtor</b> (Form of Organization) (Check one box) <input type="checkbox"/> Individual (includes Joint Debtors) <i>See Exhibit D on page 2 of this form.</i> <input checked="" type="checkbox"/> Corporation (includes LLC and LLP) <input type="checkbox"/> Partnership <input type="checkbox"/> Other (If debtor is not one of the above entities, check this box and state type of entity below.)	<b>Nature of Business</b> (Check one box) <input type="checkbox"/> Health Care Business <input type="checkbox"/> Single Asset Real Estate as defined in 11 U.S.C. § 101 (51B) <input type="checkbox"/> Railroad <input type="checkbox"/> Stockbroker <input type="checkbox"/> Commodity Broker <input type="checkbox"/> Clearing Bank <input checked="" type="checkbox"/> Other	<b>Chapter of Bankruptcy Code Under Which the Petition is Filed</b> (Check one box) <input type="checkbox"/> Chapter 7 <input type="checkbox"/> Chapter 9 <input checked="" type="checkbox"/> Chapter 11 <input type="checkbox"/> Chapter 12 <input type="checkbox"/> Chapter 13 <input type="checkbox"/> Chapter 15 Petition for Recognition of a Foreign Main Proceeding <input type="checkbox"/> Chapter 15 Petition for Recognition of a Foreign Nonmain Proceeding
<b>Chapter 15 Debtors</b> Country of debtor's center of main interests:  Each country in which a foreign proceeding by, regarding, or against debtor is pending:	<b>Tax-Exempt Entity</b> (Check box, if applicable) <input type="checkbox"/> Debtor is a tax-exempt organization under Title 26 of the United States Code (the Internal Revenue Code).	<b>Nature of Debts</b> (Check one box) <input type="checkbox"/> Debts are primarily consumer debts, defined in 11 U.S.C. § 101(8) as "incurred by an individual primarily for a personal, family, or household purpose." <input checked="" type="checkbox"/> Debts are primarily business debts.

<b>Filing Fee</b> (Check one box) <input checked="" type="checkbox"/> Full Filing Fee attached <input type="checkbox"/> Filing Fee to be paid in installments (applicable to individuals only). Must attach signed application for the court's consideration certifying that the debtor is unable to pay fee except in installments. Rule 1006(b). See Official Form 3A. <input type="checkbox"/> Filing Fee waiver requested (applicable to chapter 7 individuals only). Must attach signed application for the court's consideration. See Official Form 3B.	<b>Chapter 11 Debtors</b> Check one box: <input checked="" type="checkbox"/> Debtor is a small business debtor as defined in 11 U.S.C. § 101(51D). <input type="checkbox"/> Debtor is not a small business debtor as defined in 11 U.S.C. § 101(51D). Check if: <input checked="" type="checkbox"/> Debtor's aggregate noncontingent liquidated debts (excluding debts owed to insiders or affiliates) are less than \$2,343,300 (amount subject to adjustment on 4/01/13 and every three years thereafter). Check all applicable boxes: <input type="checkbox"/> A plan is being filed with this petition. <input type="checkbox"/> Acceptances of the plan were solicited prepetition from one or more classes of creditors, in accordance with 11 U.S.C. § 1126(b).
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<b>Statistical/Administrative Information</b> <input checked="" type="checkbox"/> Debtor estimates that funds will be available for distribution to unsecured creditors. <input type="checkbox"/> Debtor estimates that, after any exempt property is excluded and administrative expenses paid, there will be no funds available for distribution to unsecured creditors.	THIS SPACE IS FOR COURT USE ONLY
<b>Estimated Number of Creditors</b> <input checked="" type="checkbox"/> 1-49 <input type="checkbox"/> 50-99 <input type="checkbox"/> 100-199 <input type="checkbox"/> 200-999 <input type="checkbox"/> 1,000-5,000 <input type="checkbox"/> 5,001-10,000 <input type="checkbox"/> 10,001-25,000 <input type="checkbox"/> 25,001-50,000 <input type="checkbox"/> 50,001-100,000 <input type="checkbox"/> OVER 100,000	
<b>Estimated Assets</b> <input type="checkbox"/> \$0 to \$50,000 <input type="checkbox"/> \$50,001 to \$100,000 <input checked="" type="checkbox"/> \$100,001 to \$500,000 <input type="checkbox"/> \$500,001 to \$1 million <input type="checkbox"/> \$1,000,001 to \$10 million <input type="checkbox"/> \$10,000,001 to \$50 million <input type="checkbox"/> \$50,000,001 to \$100 million <input type="checkbox"/> \$100,000,001 to \$500 million <input type="checkbox"/> \$500,000,001 to \$1 billion <input type="checkbox"/> More than \$1 billion	
<b>Estimated Liabilities</b> <input type="checkbox"/> \$0 to \$50,000 <input type="checkbox"/> \$50,001 to \$100,000 <input type="checkbox"/> \$100,001 to \$500,000 <input checked="" type="checkbox"/> \$500,001 to \$1 million <input type="checkbox"/> \$1,000,001 to \$10 million <input type="checkbox"/> \$10,000,001 to \$50 million <input type="checkbox"/> \$50,000,001 to \$100 million <input type="checkbox"/> \$100,000,001 to \$500 million <input type="checkbox"/> \$500,000,001 to \$1 billion <input type="checkbox"/> More than \$1 billion	

<b>Voluntary Petition</b>		Name of Debtor(s): <b>Dad 'N' Company, LLC</b>	
<i>(This page must be completed and filed in every case)</i>			
<b>All Prior Bankruptcy Cases Filed Within Last 8 Years</b> (If more than two, attach additional sheet)			
Location Where Filed: <b>- None -</b>		Case Number:	Date Filed:
Location Where Filed:		Case Number:	Date Filed:
<b>Pending Bankruptcy Case Filed by any Spouse, Partner, or Affiliate of this Debtor</b> (If more than one, attach additional sheet)			
Name of Debtor: <b>- None -</b>		Case Number:	Date Filed:
District:		Relationship:	Judge:
<b>Exhibit A</b>		<b>Exhibit B</b>	
(To be completed if debtor is required to file periodic reports (e.g., forms 10K and 10Q) with the Securities and Exchange Commission pursuant to Section 13 or 15(d) of the Securities Exchange Act of 1934 and is requesting relief under chapter 11.)		(To be completed if debtor is an individual whose debts are primarily consumer debts.)	
<input type="checkbox"/> Exhibit A is attached and made a part of this petition.		I, the attorney for the petitioner named in the foregoing petition, declare that I have informed the petitioner that [he or she] may proceed under chapter 7, 11, 12, or 13 of title 11, United States Code, and have explained the relief available under each such chapter. I further certify that I delivered to the debtor the notice required by 11 U.S.C. §342(b).	
		<b>X</b> _____ Signature of Attorney for Debtor(s) (Date)	
<b>Exhibit C</b>			
Does the debtor own or have possession of any property that poses or is alleged to pose a threat of imminent and identifiable harm to public health or safety?			
<input type="checkbox"/> Yes, and Exhibit C is attached and made a part of this petition.			
<input checked="" type="checkbox"/> No.			
<b>Exhibit D</b>			
(To be completed by every individual debtor. If a joint petition is filed, each spouse must complete and attach a separate Exhibit D.)			
<input type="checkbox"/> Exhibit D completed and signed by the debtor is attached and made a part of this petition.			
If this is a joint petition:			
<input type="checkbox"/> Exhibit D also completed and signed by the joint debtor is attached and made a part of this petition.			
<b>Information Regarding the Debtor - Venue</b>			
(Check any applicable box)			
<input checked="" type="checkbox"/> Debtor has been domiciled or has had a residence, principal place of business, or principal assets in this District for 180 days immediately preceding the date of this petition or for a longer part of such 180 days than in any other District.			
<input type="checkbox"/> There is a bankruptcy case concerning debtor's affiliate, general partner, or partnership pending in this District.			
<input type="checkbox"/> Debtor is a debtor in a foreign proceeding and has its principal place of business or principal assets in the United States in this District, or has no principal place of business or assets in the United States but is a defendant in an action or proceeding [in a federal or state court] in this District, or the interests of the parties will be served in regard to the relief sought in this District.			
<b>Certification by a Debtor Who Resides as a Tenant of Residential Property</b>			
(Check all applicable boxes)			
<input type="checkbox"/> Landlord has a judgment against the debtor for possession of debtor's residence. (If box checked, complete the following.)			
_____			
(Name of landlord that obtained judgment)			
_____			
(Address of landlord)			
<input type="checkbox"/> Debtor claims that under applicable nonbankruptcy law, there are circumstances under which the debtor would be permitted to cure the entire monetary default that gave rise to the judgment for possession, after the judgment for possession was entered, and			
<input type="checkbox"/> Debtor has included in this petition the deposit with the court of any rent that would become due during the 30-day period after the filing of the petition.			
<input type="checkbox"/> Debtor certifies that he/she has served the Landlord with this certification. (11 U.S.C. § 362(l)).			

**Voluntary Petition**

(This page must be completed and filed in every case)

Name of Debtor(s):  
**Dad 'N' Company, LLC**

**Signatures**

**Signature(s) of Debtor(s) (Individual/Joint)**

I declare under penalty of perjury that the information provided in this petition is true and correct.  
[If petitioner is an individual whose debts are primarily consumer debts and has chosen to file under chapter 7] I am aware that I may proceed under chapter 7, 11, 12, or 13 of title 11, United States Code, understand the relief available under each such chapter, and choose to proceed under chapter 7.  
[If no attorney represents me and no bankruptcy petition preparer signs the petition] I have obtained and read the notice required by 11 U.S.C. §342(b).

I request relief in accordance with the chapter of title 11, United States Code, specified in this petition.

**X** \_\_\_\_\_  
Signature of Debtor

**X** \_\_\_\_\_  
Signature of Joint Debtor

\_\_\_\_\_  
Telephone Number (If not represented by attorney)

\_\_\_\_\_  
Date

**Signature of a Foreign Representative**

I declare under penalty of perjury that the information provided in this petition is true and correct, that I am the foreign representative of a debtor in a foreign proceeding, and that I am authorized to file this petition.

(Check only one box.)

I request relief in accordance with chapter 15 of title 11, United States Code. Certified copies of the documents required by 11 U.S.C. §1515 are attached.

Pursuant to 11 U.S.C. §1511, I request relief in accordance with the chapter of title 11 specified in this petition. A certified copy of the order granting recognition of the foreign main proceeding is attached.

**X** \_\_\_\_\_  
Signature of Foreign Representative

\_\_\_\_\_  
Printed Name of Foreign Representative

\_\_\_\_\_  
Date

**Signature of Attorney\***

**X** /s/ Jane H. Downey  
Signature of Attorney for Debtor(s)

Jane H. Downey 5242  
Printed Name of Attorney for Debtor(s)

Moore Taylor & Thomas PA  
Firm Name

PO Box 5709  
1700 Sunset Boulevard  
West Columbia, SC 29171

\_\_\_\_\_  
Address

(803) 929-0030  
Telephone Number

February 22, 2013  
Date

\*In a case in which § 707(b)(4)(D) applies, this signature also constitutes a certification that the attorney has no knowledge after an inquiry that the information in the schedules is incorrect.

**Signature of Non-Attorney Bankruptcy Petition Preparer**

I declare under penalty of perjury that: (1) I am a bankruptcy petition preparer as defined in 11 U.S.C. § 110; (2) I prepared this document for compensation and have provided the debtor with a copy of this document and the notices and information required under 11 U.S.C. §§ 110(b), 110(h), and 342(b); and, (3) if rules or guidelines have been promulgated pursuant to 11 U.S.C. § 110(h) setting a maximum fee for services chargeable by bankruptcy petition preparers, I have given the debtor notice of the maximum amount before preparing any document for filing for a debtor or accepting any fee from the debtor, as required in that section. Official Form 19 is attached.

\_\_\_\_\_  
Printed Name and title, if any, of Bankruptcy Petition Preparer

\_\_\_\_\_  
Social-Security number (If the bankruptcy petition preparer is not an individual, state the Social Security number of the officer, principal, responsible person or partner of the bankruptcy petition preparer.) (Required by 11 U.S.C. § 110.)

\_\_\_\_\_  
Address

**X** \_\_\_\_\_  
Date

Signature of bankruptcy petition preparer or officer, principal, responsible person, or partner whose Social Security number is provided above.

Names and Social-Security numbers of all other individuals who prepared or assisted in preparing this document unless the bankruptcy petition preparer is not an individual:

If more than one person prepared this document, attach additional sheets conforming to the appropriate official form for each person.

*A bankruptcy petition preparer's failure to comply with the provisions of title 11 and the Federal Rules of Bankruptcy Procedure may result in fines or imprisonment or both. 11 U.S.C. §110; 18 U.S.C. §156.*

**Signature of Debtor (Corporation/Partnership)**

I declare under penalty of perjury that the information provided in this petition is true and correct, and that I have been authorized to file this petition on behalf of the debtor.

The debtor requests relief in accordance with the chapter of title 11, United States Code, specified in this petition.

**X** /s/ Dipak M. Patel  
Signature of Authorized Individual

Dipak M. Patel  
Printed Name of Authorized Individual

Chief Financial Officer  
Title of Authorized Individual

February 22, 2013  
Date

**Form 1120S Return Summary**

For calendar year 2011 or tax year beginning , ending **5418**  
**Dad N Company LLC**

**Ordinary Business Income (Loss)**

Total income	588,291	
Total deductions	626,995	
<b>Ordinary business income (loss)</b>		<u><u>-38,704</u></u>
<b>Total S Corporation taxes</b>		<u><u>0</u></u>

**Schedule K, Line 18**

Ordinary business income (loss)	-38,704	
Net rental real estate income (loss)		
Other net rental income (loss)		
Interest income		
Dividends		
Royalties		
Short-term capital gain (loss)		
Long-term capital gain (loss)		
Net Section 1231 gain (loss)		
Other income (loss)		
Section 179 deduction		
Contributions	467	
Investment interest expense		
Section 59(e)(2) expenditures		
Other deductions		
Foreign taxes paid or accrued		
<b>Income (loss) reconciliation (Schedule K, Line 18)</b>		<u><u>-39,171</u></u>

**Schedule L**

	Prior Year	Current Year
Assets	396,292	361,944
Liabilities	396,292	361,944
Difference	<u><u>0</u></u>	<u><u>0</u></u>

**Schedule M-1**

Schedule M-1	-39,171
Schedule K, Line 18	-39,171
Difference	<u><u>0</u></u>

**Retained Earnings**

	Schedule L	Schedule M-2
AAA	-265,687	-265,687
OAA		
UTI		
R.E. Unapprop		
Total	<u><u>-265,687</u></u>	<u><u>-265,687</u></u>

**Schedule M-3**

Schedule M-3	
Schedule K, Line 18	
Difference	<u><u>0</u></u>

Total number of shareholders **3**  
 Total ownership percentage **100.000000**

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**RISH AND ENZASTIGA, CPAS  
411 North Lake Drive  
Lexington, SC 29072  
803-359-9921**

April 23, 2012

**CONFIDENTIAL**

Dad N Company LLC  
105 Ivey St  
Lexington, SC 29073

Dear Patel Family:

We have prepared the following returns from information provided by you without verification or audit:

U.S. Income Tax Return for an S Corporation (Form 1120S)  
South Carolina S Corporation Income Tax Return (Form SC 1120S)

We suggest that you examine these returns carefully to fully acquaint yourself with all items contained therein to ensure that there are no omissions or misstatements. Attached are instructions for signing and filing each return. Please follow those instructions carefully.

Also enclosed is any material you furnished for use in preparing the returns. If the returns are examined, requests may be made for supporting documentation. Therefore, we recommend that you retain all pertinent records for at least seven years.

In order that we may properly advise you of tax considerations, please keep us informed of any significant changes in your financial affairs or of any correspondence received from taxing authorities.

If you have any questions, or if we can be of assistance in any way, please call.

Sincerely,

RISH AND ENZASTIGA, CPAS

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April 23, 2012

**CLIENT:** Dad N Company LLC

**FORM:** \_\_\_\_\_ **ADDRESS CHANGE**

**YEAR END:** 2011

**PHONE:** \_\_\_\_\_

**Initial/Date**

**Prepared By**  
**number of W-2's** \_\_\_\_\_

\_\_\_\_\_

**Info Scanned By**  
**Reviewed By**  
**Processed By**  
**Signed By**

\_\_\_\_\_

\_\_\_\_\_

\_\_\_\_\_

\_\_\_\_\_

**PT-100**

\_\_\_\_\_

**Other Forms** \_\_\_\_\_

\_\_\_\_\_

**DISPOSITION:**

**Call Client** \_\_\_\_\_

\_\_\_\_\_

**Mail /Deliver to Client**

\_\_\_\_\_

**Picked Up by Client** \_\_\_\_\_

\_\_\_\_\_

**ELECTRONIC FILING** \_\_\_\_\_ **If no, attach W-2s** \_\_\_\_\_

**E-file Forms Signed by Client & in Office** \_\_\_\_\_

\_\_\_\_\_

**E-File Accepted** \_\_\_\_\_

\_\_\_\_\_

**Review notes:**

**Amount billed prior year** \_\_\_\_\_

**Current Year Bill** \_\_\_\_\_

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**Filing Instructions**

**Dad N Company LLC**

**Form 8879-S**

**U.S. S Corporation Income Tax Declaration for an IRS *e-file* Return  
with Electronic Filing Personal Identification Number**

**Taxable Year Ended December 31, 2011**

**Date Due:** September 17, 2012

**Remittance:** None is required. No amount is due or overpaid.

**Signature:** You are using the Personal Identification Number (PIN) for signing your return electronically. The IRS *e-file* Signature Authorization form should be signed and dated by an authorized officer of the corporation and returned to:

RISH AND ENZASTIGA, CPAS  
411 North Lake Drive  
Lexington, SC 29072

**Other:** Initial and date the copies of the IRS *e-file* Signature Authorization and Form 1120S, and retain them for your records.

Your return is being filed electronically with the IRS and is not required to be mailed. If you mail a paper copy of Form 1120S to the IRS it will delay processing of your return.

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Form **8879-S**  
 Department of the Treasury  
 Internal Revenue Service

**IRS e-file Signature Authorization  
 for Form 1120S**

OMB No. 1545-1863

For calendar year 2011, or tax year beginning \_\_\_\_\_, ending \_\_\_\_\_

**2011**

▶ See instructions. Do not send to the IRS. Keep for your records.

Name of corporation **Dad N Company LLC** Employer identification number **5418**

**Part I Tax Return Information (Whole dollars only)**

1	Gross receipts or sales less returns and allowances (Form 1120S, line 1e)	1	706,469
2	Gross profit (Form 1120S, line 3)	2	588,291
3	Ordinary business income (loss) (Form 1120S, line 21)	3	-38,704
4	Net rental real estate income (loss) (Form 1120S, Schedule K, line 2)	4	
5	Income (loss) reconciliation (Form 1120S, Schedule K, line 18)	5	-39,171

**Part II Declaration and Signature Authorization of Officer (Be sure to get a copy of the corporation's return)**

Under penalties of perjury, I declare that I am an officer of the above corporation and that I have examined a copy of the corporation's 2011 electronic income tax return and accompanying schedules and statements and to the best of my knowledge and belief, it is true, correct, and complete. I further declare that the amounts in Part I above are the amounts shown on the copy of the corporation's electronic income tax return. I consent to allow my electronic return originator (ERO), transmitter, or intermediate service provider to send the corporation's return to the IRS and to receive from the IRS (a) an acknowledgement of receipt or reason for rejection of the transmission, (b) the reason for any delay in processing the return or refund, and (c) the date of any refund. If applicable, I authorize the U.S. Treasury and its designated Financial Agent to initiate an electronic funds withdrawal (direct debit) entry to the financial institution account indicated in the tax preparation software for payment of the corporation's federal taxes owed on this return, and the financial institution to debit the entry to this account. To revoke a payment, I must contact the U.S. Treasury Financial Agent at 1-888-353-4537 no later than 2 business days prior to the payment (settlement) date. I also authorize the financial institutions involved in the processing of the electronic payment of taxes to receive confidential information necessary to answer inquiries and resolve issues related to the payment. I have selected a personal identification number (PIN) as my signature for the corporation's electronic income tax return and, if applicable, the corporation's consent to electronic funds withdrawal.

Officer's PIN: check one box only

I authorize RISH AND ENZASTIGA, CPAS to enter my PIN 26346 as my signature on the corporation's 2011 electronically filed income tax return. ERO firm name do not enter all zeros

As an officer of the corporation, I will enter my PIN as my signature on the corporation's 2011 electronically filed income tax return.

Officer's signature ▶ Dipak Patel Date ▶ \_\_\_\_\_ Title ▶ Member

**Part III Certification and Authentication**

ERO's EFIN/PIN. Enter your six-digit EFIN followed by your five-digit self-selected PIN. 57447811111  
do not enter all zeros

I certify that the above numeric entry is my PIN, which is my signature on the 2011 electronically filed income tax return for the corporation indicated above. I confirm that I am submitting this return in accordance with the requirements of Pub. 3112, IRS e-file Application and Participation, and Pub. 4163, Modernized e-File (MeF) Information for Authorized IRS e-file Providers for Business Returns.

ERO's signature ▶ David M. Enzastiga, CPA Date ▶ 04/23/12

**ERO Must Retain This Form — See Instructions  
 Do Not Submit This Form to the IRS Unless Requested To Do So**

For Paperwork Reduction Act Notice, see instructions.

Form **8879-S** (2011)



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Form **1120S**

Department of the Treasury  
Internal Revenue Service

**U.S. Income Tax Return for an S Corporation**

Do not file this form unless the corporation has filed or is attaching Form 2553 to elect to be an S corporation. See separate instructions.

OMB No. 1545-0130

**2011**

For calendar year 2011 or tax year beginning \_\_\_\_\_, ending \_\_\_\_\_

<b>A</b> S election effective date <b>10/01/08</b>	<b>TYPE</b> <b>OR</b> <b>PRINT</b>	<b>Name</b> <b>Dad N Company LLC</b>	<b>D</b> Employer identification number <b>5418</b>
<b>B</b> Business activity code number (see instructions) <b>323100</b>		<b>Number, street, and room or suite no. If a P.O. box, see instructions.</b> <b>105 Ivey St</b>	<b>E</b> Date incorporated <b>10/01/2008</b>
<b>C</b> Check if Sch. M-3 attached <input type="checkbox"/>		<b>City or town, state, and ZIP code</b> <b>Lexington SC 29073</b>	<b>F</b> Total assets (see instructions) <b>\$ 361,944</b>

**G** Is the corporation electing to be an S corporation beginning with this tax year?  Yes  No If "Yes," attach Form 2553 if not already filed

**H** Check if: (1)  Final return (2)  Name change (3)  Address change (4)  Amended return (5)  S election termination or revocation

**I** Enter the number of shareholders who were shareholders during any part of the tax year **3**

**Caution.** Include only trade or business income and expenses on lines 1a through 21. See the instructions for more information.

<b>Income</b>	<b>1a</b> Merchant card and third-party payments. For 2011, enter -0- <b>0</b>	<b>1a</b>	<b>0</b>
	<b>b</b> Gross receipts or sales not reported on line 1a (see instructions) <b>706,469</b>	<b>1b</b>	<b>706,469</b>
	<b>c</b> Total. Add lines 1a and 1b <b>706,469</b>	<b>1c</b>	<b>706,469</b>
	<b>d</b> Returns and allowances plus any other adjustments (see instructions)	<b>1d</b>	
	<b>e</b> Subtract line 1d from line 1c	<b>1e</b>	<b>706,469</b>
	<b>2</b> Cost of goods sold (attach Form 1125-A)	<b>2</b>	<b>118,178</b>
<b>3</b> Gross profit. Subtract line 2 from line 1e	<b>3</b>	<b>588,291</b>	
<b>4</b> Net gain (loss) from Form 4797, Part II, line 17 (attach Form 4797)	<b>4</b>		
<b>5</b> Other income (loss) (see instructions - attach statement)	<b>5</b>		
<b>6</b> Total income (loss). Add lines 3 through 5 <b>588,291</b>	<b>6</b>	<b>588,291</b>	
<b>Deductions</b> (see instructions for limitations)	<b>7</b> Compensation of officers	<b>7</b>	
	<b>8</b> Salaries and wages (less employment credits)	<b>8</b>	<b>257,013</b>
	<b>9</b> Repairs and maintenance	<b>9</b>	<b>33,736</b>
	<b>10</b> Bad debts	<b>10</b>	
	<b>11</b> Rents	<b>11</b>	<b>36,350</b>
	<b>12</b> Taxes and licenses	<b>12</b>	<b>39,559</b>
	<b>13</b> Interest	<b>13</b>	<b>55,632</b>
	<b>14</b> Depreciation not claimed on Form 1125-A or election thereon return (attach Form 4562)	<b>14</b>	<b>2,394</b>
	<b>15</b> Depletion (Do not deduct oil and gas depletion.)	<b>15</b>	
	<b>16</b> Advertising	<b>16</b>	<b>9,702</b>
	<b>17</b> Pension, profit-sharing, etc., plans	<b>17</b>	
	<b>18</b> Employee benefit programs	<b>18</b>	
	<b>19</b> Other deductions (attach statement) <b>See Stmt 1</b>	<b>19</b>	<b>200,209</b>
	<b>20</b> Total deductions. Add lines 7 through 19 <b>626,995</b>	<b>20</b>	<b>626,995</b>
	<b>21</b> Ordinary business income (loss). Subtract line 20 from line 6 <b>-38,704</b>	<b>21</b>	<b>-38,704</b>
<b>Tax and Payments</b>	<b>22a</b> Excess net passive income or LIFO recapture tax (see instructions)	<b>22a</b>	
	<b>b</b> Tax from Schedule D (Form 1120S)	<b>22b</b>	
	<b>c</b> Add lines 22a and 22b (see instructions for additional taxes)	<b>22c</b>	
	<b>23a</b> 2011 estimated tax payments and 2010 overpayment credited to 2011	<b>23a</b>	
	<b>b</b> Tax deposited with Form 7004	<b>23b</b>	
	<b>c</b> Credit for federal tax paid on fuels (attach Form 4136)	<b>23c</b>	
	<b>d</b> Add lines 23a through 23c	<b>23d</b>	
	<b>24</b> Estimated tax penalty (see instructions). Check if Form 2220 is attached <input type="checkbox"/>	<b>24</b>	
	<b>25</b> Amount owed. If line 23d is smaller than the total of lines 22c and 24, enter amount owed	<b>25</b>	
	<b>26</b> Overpayment. If line 23d is larger than the total of lines 22c and 24, enter amount overpaid	<b>26</b>	
<b>27</b> Enter amount from line 26 Credited to 2012 estimated tax <b>Refunded</b>	<b>27</b>		

**Sign Here**

Under penalties of perjury, I declare that I have examined this return, including accompanying schedules and statements, and to the best of my knowledge and belief, it is true, correct, and complete. Declaration of preparer (other than taxpayer) is based on all information of which preparer has any knowledge.

Signature of officer **Dipak Patel**

Date

May the IRS discuss this return with the preparer shown below (see instructions)?  Yes  No

Member

<b>Paid Preparer Use Only</b>	Print/Type preparer's name <b>David M. Enzastiga, CPA</b>	Preparer's signature <b>David M. Enzastiga, CPA</b>	Date <b>04/23/12</b>	Check <input type="checkbox"/> if self-employed	PTIN <b>P01041978</b>
	Firm's name <b>RISH AND ENZASTIGA, CPAS</b>	Firm's EIN			
	Firm's address <b>411 North Lake Drive Lexington, SC 29072</b>	Phone no. <b>803-359-9921</b>			

For Paperwork Reduction Act Notice, see separate instructions.

Form 1120S (2011) **Dad N Company LLC**

**2011 5418**

Page 2

**Schedule B Other Information** (see instructions)

		Yes	No
1	Check accounting method: a <input type="checkbox"/> Cash b <input checked="" type="checkbox"/> Accrual c <input type="checkbox"/> Other (specify) ▶		
2	See the instructions and enter the: a Business activity ▶ <b>Printing</b> b Product or service ▶ <b>Business Cards</b>		
3	At the end of the tax year, did the corporation own, directly or indirectly, 50% or more of the voting stock of a domestic corporation? (For rules of attribution, see section 267(c).) If "Yes," attach a statement showing: (a) name and employer identification number (EIN), (b) percentage owned, and (c) if 100% owned, was a qualified subchapter S subsidiary election made?		<b>X</b>
4	Has this corporation filed, or is it required to file, Form 8918, Material Advisor Disclosure Statement, to provide information on any reportable transaction?		<b>X</b>
5	Check this box if the corporation issued publicly offered debt instruments with original issue discount <input type="checkbox"/> If checked, the corporation may have to file Form 8281, Information Return for Publicly Offered Original Issue Discount Instruments.		
6	If the corporation: (a) was a C corporation before it elected to be an S corporation or the corporation acquired an asset with a basis determined by reference to the basis of the asset (or the basis of any other property) in the hands of a C corporation and (b) has net unrealized built-in gain in excess of the net recognized built-in gain from prior years, enter the net unrealized built-in gain reduced by net recognized built-in gain from prior years (see instructions) ▶ \$		
7	Enter the accumulated earnings and profits of the corporation at the end of the tax year. \$		
8	Are the corporation's total receipts (see instructions) for the tax year and its total assets at the end of the tax year less than \$250,000? If "Yes," the corporation is not required to complete Schedules L and M-1		<b>X</b>
9	During the tax year, was a qualified subchapter S subsidiary election terminated or revoked? If "Yes," see instructions		<b>X</b>
10a	Did the corporation make any payments in 2011 that would require it to file Form(s) 1099 (see instructions)?		<b>X</b>
b	If "Yes," did the corporation file or will it file all required Forms 1099?		

**Schedule K Shareholders' Pro Rata Share Items**

		Total amount	
Income (Loss)	1 Ordinary business income (loss) (page 1, line 21)	1	<b>-38,704</b>
	2 Net rental real estate income (loss) (attach Form 8825)	2	
	3a Other gross rental income (loss)	3a	
	b Expenses from other rental activities (attach statement)	3b	
	c Other net rental income (loss). Subtract line 3b from line 3a	3c	
	4 Interest income	4	
	5 Dividends: a Ordinary dividends	5a	
	b Qualified dividends	5b	
	6 Royalties	6	
	7 Net short-term capital gain (loss) (attach Schedule D (Form 1120S))	7	
8a Net long-term capital gain (loss) (attach Schedule D (Form 1120S))	8a		
b Collectibles (28%) gain (loss)	8b		
c Unrecaptured section 1250 gain (attach statement)	8c		
9 Net section 1231 gain (loss) (attach Form 4797)	9		
10 Other income (loss) (see instructions) Type ▶	10		

Form **1120S** (2011)

Shareholders' Pro Rata Share Items (continued)		Total amount
<b>Deductions</b>	<b>11</b> Section 179 deduction (attach Form 4562) .....	11
	<b>12a</b> Contributions .....	12a
	<b>See Stmt 2</b>	<b>467</b>
	<b>b</b> Investment interest expense .....	12b
<b>c</b> Section 59(e)(2) expenditures (1) Type ▶ .....	12c(2)	
<b>d</b> Other deductions (see instructions) Type ▶ .....	12d	
<b>Credits</b>	<b>13a</b> Low-income housing credit (section 42(j)(5)) .....	13a
	<b>b</b> Low-income housing credit (other) .....	13b
	<b>c</b> Qualified rehabilitation expenditures (rental real estate) (attach Form 3468) .....	13c
	<b>d</b> Other rental real estate credits (see instructions) Type ▶ .....	13d
	<b>e</b> Other rental credits (see instructions) Type ▶ .....	13e
	<b>f</b> Alcohol and cellulosic biofuel fuels credit (attach Form 6478) .....	13f
	<b>g</b> Other credits (see instructions) Type ▶ .....	13g
<b>Foreign Transactions</b>	<b>14a</b> Name of country or U.S. possession ▶ .....	14a
	<b>b</b> Gross income from all sources .....	14b
	<b>c</b> Gross income sourced at shareholder level .....	14c
	Foreign gross income sourced at corporate level .....	14c
	<b>d</b> Passive category .....	14d
	<b>e</b> General category .....	14e
	<b>f</b> Other (attach statement) .....	14f
	Deductions allocated and apportioned at shareholder level .....	14f
	<b>g</b> Interest expense .....	14g
	<b>h</b> Other .....	14h
	Deductions allocated and apportioned at corporate level to foreign source income .....	14h
	<b>i</b> Passive category .....	14i
	<b>j</b> General category .....	14j
	<b>k</b> Other (attach statement) .....	14k
Other information .....	14k	
<b>l</b> Total foreign taxes (check one): ▶ <input type="checkbox"/> Paid <input type="checkbox"/> Accrued .....	14l	
<b>m</b> Reduction in taxes available for credit (attach statement) .....	14m	
<b>n</b> Other foreign tax information (attach statement) .....	14n	
<b>Alternative Minimum Tax (AMT) Items</b>	<b>15a</b> Post-1986 depreciation adjustment .....	15a
	<b>b</b> Adjusted gain or loss .....	15b
	<b>c</b> Depletion (other than oil and gas) .....	15c
	<b>d</b> Oil, gas, and geothermal properties – gross income .....	15d
	<b>e</b> Oil, gas, and geothermal properties – deductions .....	15e
	<b>f</b> Other AMT items (attach statement) .....	15f
<b>Items Affecting Shareholder Basis</b>	<b>16a</b> Tax-exempt interest income .....	16a
	<b>b</b> Other tax-exempt income .....	16b
	<b>c</b> Nondeductible expenses .....	16c
	<b>d</b> Distributions (attach statement if required) (see instructions) .....	16d
	<b>e</b> Repayment of loans from shareholders .....	16e
<b>Other Information</b>	<b>17a</b> Investment income .....	17a
	<b>b</b> Investment expenses .....	17b
	<b>c</b> Dividend distributions paid from accumulated earnings and profits .....	17c
	<b>d</b> Other items and amounts (attach statement) .....	17c
<b>Reconciliation</b>	<b>18</b> <b>Income/loss reconciliation.</b> Combine the amounts on lines 1 through 10 in the far right column. From the result, subtract the sum of the amounts on lines 11 through 12d and 14l .....	18
		<b>-39,171</b>

Form 1120S (2011) **Dad N Company LLC**

**5418**

Schedule L Balance Sheets per Books	Beginning of tax year		End of tax year	
	(a)	(b)	(c)	(d)
<b>Assets</b>				
1 Cash		2,429		435
2a Trade notes and accounts receivable	75,037		50,561	
b Less allowance for bad debts	(	75,037	(	50,561
3 Inventories		26,305		43,162
4 U.S. government obligations				
5 Tax-exempt securities (see instructions)				
6 Other current assets (attach statement)				
7 Loans to shareholders				
8 Mortgage and real estate loans				
9 Other investments (attach statement)				
10a Buildings and other depreciable assets	58,652		58,652	
b Less accumulated depreciation	(35,088)	23,564	(37,782)	20,870
11a Depletable assets				
b Less accumulated depletion	(		(	
12 Land (net of any amortization)				
13a Intangible assets (amortizable only)	308,645		308,645	
b Less accumulated amortization	(41,153)	267,492	(61,729)	246,916
14 Other assets (attach statement) Stmt 3		1,465		
15 Total assets		396,292		361,944
<b>Liabilities and Shareholders' Equity</b>				
16 Accounts payable		92,117		31,313
17 Mortgages, notes, bonds payable in less than 1 year		9,117		15,332
18 Other current liabilities (attach statement) Stmt 4		16,582		21,806
19 Loans from shareholders		113,200		212,771
20 Mortgages, notes, bonds payable in 1 year or more		378,677		336,409
21 Other liabilities (attach statement)				
22 Capital stock		10,000		10,000
23 Additional paid-in capital				
24 Retained earnings		-223,401		-265,687
25 Adjustments to shareholders' equity (attach statement)				
26 Less cost of treasury stock		(		(
27 Total liabilities and shareholders' equity		396,292		361,944

**Schedule M-1 Reconciliation of Income (Loss) per Books With Income (Loss) per Return**

Note. Schedule M-3 required instead of Schedule M-1 if total assets are \$10 million or more - see instructions

1 Net income (loss) per books	-42,286	5 Income recorded on books this year not included on Schedule K, lines 1 through 10 (itemize):	
2 Income included on Schedule K, lines 1, 2, 3c, 4, 5a, 6, 7, 8a, 9, and 10, not recorded on books this year (itemize):		a Tax-exempt interest \$	
3 Expenses recorded on books this year not included on Schedule K, lines 1 through 12 and 14l (itemize):		6 Deductions included on Schedule K, lines 1 through 12 and 14l, not charged against book income this year (itemize):	
a Depreciation \$		a Depreciation \$	
b Travel and entertainment \$	224		
Stmt 5	2,891		
	3,115	7 Add lines 5 and 6	
4 Add lines 1 through 3	-39,171	8 Income (loss) (Schedule K, line 18). Line 4 less line 7	-39,171

**Schedule M-2 Analysis of Accumulated Adjustments Account, Other Adjustments Account, and Shareholders' Undistributed Taxable Income Previously Taxed (see instructions)**

	(a) Accumulated adjustments account	(b) Other adjustments account	(c) Shareholders' undistributed taxable income previously taxed
1 Balance at beginning of tax year	-223,401		
2 Ordinary income from page 1, line 21			
3 Other additions			
4 Loss from page 1, line 21	(38,704)		
5 Other reductions Stmt 6	(3,582)		
6 Combine lines 1 through 5	-265,687		
7 Distributions other than dividend distributions			
8 Balance at end of tax year. Subtract line 7 from line 6	-265,687		

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Form **1125-A**

**Cost of Goods Sold**

(December 2011)  
Department of the Treasury  
Internal Revenue Service

▶ **Attach to Form 1120, 1120-C, 1120-F, 1120S, 1065, and 1065-B.**

OMB No. 1545-2225

Name <b>Dad N Company LLC</b>	Employer identification number <b>5418</b>
----------------------------------	---

1 Inventory at beginning of year .....	1	26,305
2 Purchases .....	2	110,545
3 Cost of labor .....	3	
4 Additional section 263A costs (attach schedule) .....	4	
5 Other costs (attach schedule) ..... <b>Stmt 7</b>	5	24,490
6 <b>Total.</b> Add lines 1 through 5 .....	6	161,340
7 Inventory at end of year .....	7	43,162
8 <b>Cost of goods sold.</b> Subtract line 7 from line 6. Enter here and on Form 1120, page 1, line 2 or the appropriate line of your tax return (see instructions) .....	8	118,178

- 9a Check all methods used for valuing closing inventory:
- (i)  Cost
  - (ii)  Lower of cost or market
  - (iii)  Other (Specify method used and attach explanation.) ▶
- b Check if there was a writedown of subnormal goods ..... ▶
- c Check if the LIFO inventory method was adopted this tax year for any goods (if checked, attach Form 970) ..... ▶
- d If the LIFO inventory method was used for this tax year, enter the amount of closing inventory computed under LIFO ..... **9d**
- e If property is produced or acquired for resale, do the rules of section 263A apply to the corporation?  Yes  No
- f Was there any change in determining quantities, cost, or valuations between opening and closing inventory? If "Yes," attach explanation .....  Yes  No

For Paperwork Reduction Act Notice, see instructions.

Form **1125-A** (12-2011)

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671111

**Schedule K-1  
(Form 1120S)**  
Department of the Treasury  
Internal Revenue Service

**2011**

For calendar year 2011, or tax  
year beginning \_\_\_\_\_  
ending \_\_\_\_\_

Final K-1  Amended K-1 OMB No. 1545-0130

**Shareholder's Share of Income, Deductions,  
Credits, etc.**

▶ See back of form and separate instructions.

**Part I Information About the Corporation**

**A** Corporation's employer identification number  
**5418**

**B** Corporation's name, address, city, state, and ZIP code  
**Dad N Company LLC**  
**105 Ivey St**  
**Lexington SC 29073**

**C** IRS Center where corporation filed return  
**e-file**

**Part II Information About the Shareholder**

**D** Shareholder's identifying number  
[REDACTED]

**E** Shareholder's name, address, city, state, and ZIP code  
**Dipakkumar Patel**  
**105 Ivey Street**  
**Lexington SC 29072**

**F** Shareholder's percentage of stock ownership for tax year ..... **10.000000** %



For IRS Use Only

**Part III Shareholder's Share of Current Year Income, Deductions, Credits, and Other Items**

1	Ordinary business income (loss)	13	Credits
	<b>-3,870</b>		
2	Net rental real estate income (loss)		
3	Other net rental income (loss)		
4	Interest income		
5a	Ordinary dividends		
5b	Qualified dividends	14	Foreign transactions
6	Royalties		
7	Net short-term capital gain (loss)		
8a	Net long-term capital gain (loss)		
8b	Collectibles (28%) gain (loss)		
8c	Unrecaptured section 1250 gain		
9	Net section 1231 gain (loss)		
10	Other income (loss)	15	Alternative minimum tax (AMT) items
11	Section 179 deduction	16	Items affecting shareholder basis
		<b>C*</b>	<b>STMT</b>
12	Other deductions		
<b>A</b>	<b>47</b>		
		17	Other information

\* See attached statement for additional information.

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671111

**Schedule K-1  
(Form 1120S)**

Department of the Treasury  
Internal Revenue Service

**2011**

For calendar year 2011, or tax  
year beginning \_\_\_\_\_  
ending \_\_\_\_\_

Final K-1

Amended K-1

OMB No. 1545-0130

**Shareholder's Share of Income, Deductions, Credits, etc.**

▶ See back of form and separate instructions.

**Part III Shareholder's Share of Current Year Income, Deductions, Credits, and Other Items**

1	Ordinary business income (loss)	13	Credits
	<b>-30,964</b>		
2	Net rental real estate income (loss)		
3	Other net rental income (loss)		
4	Interest income		
5a	Ordinary dividends		
5b	Qualified dividends	14	Foreign transactions
6	Royalties		
7	Net short-term capital gain (loss)		
8a	Net long-term capital gain (loss)		
8b	Collectibles (28%) gain (loss)		
8c	Unrecaptured section 1250 gain		
9	Net section 1231 gain (loss)		
10	Other income (loss)	15	Alternative minimum tax (AMT) items
11	Section 179 deduction	16	Items affecting shareholder basis
		<b>C*</b>	<b>STMT</b>
12	Other deductions		
<b>A</b>	<b>373</b>		
		17	Other information

\* See attached statement for additional information.

**Part I Information About the Corporation**

A Corporation's employer identification number  
**5418**

B Corporation's name, address, city, state, and ZIP code  
**Dad N Company LLC**  
**105 Ivey St**  
**Lexington SC 29073**

C IRS Center where corporation filed return  
**e-file**

**Part II Information About the Shareholder**

D Shareholder's identifying number  
[REDACTED]

E Shareholder's name, address, city, state, and ZIP code  
[REDACTED]  
**105 Ivey Street**  
**Lexington SC 29072**

F Shareholder's percentage of stock ownership for tax year  
**80.000000 %**



For IRS Use Only

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671111

OMB No. 1545-0130

**Schedule K-1  
(Form 1120S)**

Department of the Treasury  
Internal Revenue Service

**2011**

For calendar year 2011, or tax  
year beginning \_\_\_\_\_  
ending \_\_\_\_\_

Final K-1  Amended K-1

**Shareholder's Share of Income, Deductions, Credits, etc.**  
▶ See back of form and separate instructions.

**Part III Shareholder's Share of Current Year Income, Deductions, Credits, and Other Items**

1	Ordinary business income (loss)	13	Credits
	<b>-3,870</b>		
2	Net rental real estate income (loss)		
3	Other net rental income (loss)		
4	Interest income		
5a	Ordinary dividends		
5b	Qualified dividends	14	Foreign transactions
6	Royalties		
7	Net short-term capital gain (loss)		
8a	Net long-term capital gain (loss)		
8b	Collectibles (28%) gain (loss)		
8c	Unrecaptured section 1250 gain		
9	Net section 1231 gain (loss)		
10	Other income (loss)	15	Alternative minimum tax (AMT) items
11	Section 179 deduction	16	Items affecting shareholder basis
		<b>C*</b>	<b>STMT</b>
12	Other deductions		
<b>A</b>	<b>47</b>		
		17	Other information

**Part I Information About the Corporation**

A Corporation's employer identification number  
**5418**

B Corporation's name, address, city, state, and ZIP code  
**Dad N Company LLC**  
**105 Ivey St**  
**Lexington SC 29073**

C IRS Center where corporation filed return  
**e-file**

**Part II Information About the Shareholder**

D Shareholder's identifying number  
[REDACTED]

E Shareholder's name, address, city, state, and ZIP code  
**Amish Patel**  
**105 Ivey Street**  
**Lexington SC 29072**

F Shareholder's percentage of stock ownership for tax year ..... **10.000000** %



For IRS Use Only

\* See attached statement for additional information.



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Form **4562**

**Depreciation and Amortization**  
(Including Information on Listed Property)

OMB No. 1545-0172

**2011**

Department of the Treasury  
Internal Revenue Service (99)

▶ See separate instructions. ▶ Attach to your tax return.

Attachment Sequence No. **179**

Name(s) shown on return

**Dad N Company LLC**

Identifying number  
**65418**

Business or activity to which this form relates

**Regular Depreciation**

**Part I Election To Expense Certain Property Under Section 179**

Note: If you have any listed property, complete Part V before you complete Part I.

1	Maximum amount (see instructions)	1	500,000
2	Total cost of section 179 property placed in service (see instructions)	2	
3	Threshold cost of section 179 property before reduction in limitation (see instructions)	3	2,000,000
4	Reduction in limitation. Subtract line 3 from line 2. If zero or less, enter -0-	4	
5	Dollar limitation for tax year. Subtract line 4 from line 1. If zero or less, enter -0-. If married filing separately, see instructions	5	500,000
6	(a) Description of property	(b) Cost (business use only)	(c) Elected cost
7	Listed property. Enter the amount from line 29	7	
8	Total elected cost of section 179 property. Add amounts in column (c), lines 6 and 7	8	
9	Tentative deduction. Enter the smaller of line 5 or line 8	9	0
10	Carryover of disallowed deduction from line 13 of your 2010 Form 4562	10	16,408
11	Business income limitation. Enter the smaller of business income (not less than zero) or line 5 (see instructions)	11	0
12	Section 179 expense deduction. Add lines 9 and 10, but do not enter more than line 11	12	0
13	Carryover of disallowed deduction to 2012. Add lines 9 and 10, less line 12	13	16,408

Note: Do not use Part II or Part III below for listed property. Instead, use Part V.

**Part II Special Depreciation Allowance and Other Depreciation (Do not include listed property.) (See instructions)**

14	Special depreciation allowance for qualified property (other than listed property) placed in service during the tax year (see instructions)	14	
15	Property subject to section 168(f)(1) election	15	
16	Other depreciation (including ACRS)	16	

**Part III MACRS Depreciation (Do not include listed property.) (See instructions.)**

**Section A**

17	MACRS deductions for assets placed in service in tax years beginning before 2011	17	816
18	If you are electing to group any assets placed in service during the tax year into one or more general asset accounts, check here		

**Section B—Assets Placed in Service During 2011 Tax Year Using the General Depreciation System**

(a) Classification of property	(b) Month and year placed in service	(c) Basis for depreciation (business/investment use only—see instructions)	(d) Recovery period	(e) Convention	(f) Method	(g) Depreciation deduction
19a 3-year property						
b 5-year property						
c 7-year property						
d 10-year property						
e 15-year property						
f 20-year property						
g 25-year property			25 yrs.		S/L	
h Residential rental property			27.5 yrs.	MM	S/L	
i Nonresidential real property			39 yrs.	MM	S/L	
				MM	S/L	

**Section C—Assets Placed in Service During 2011 Tax Year Using the Alternative Depreciation System**

20a Class life					S/L	
b 12-year			12 yrs.		S/L	
c 40-year			40 yrs.	MM	S/L	

**Part IV Summary (See instructions.)**

21	Listed property. Enter amount from line 28	21	1,878
22	Total. Add amounts from line 12, lines 14 through 17, lines 19 and 20 in column (g), and line 21. Enter here and on the appropriate lines of your return. Partnerships and S corporations—see instructions	22	2,694
23	For assets shown above and placed in service during the current year, enter the portion of the basis attributable to section 263A costs	23	

For Paperwork Reduction Act Notice, see separate instructions.

Form **4562** (2011)

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**Dad N Company LLC**

**5418**

Form 4562 (2011)

**Part V Listed Property** (Include automobiles, certain other vehicles, certain computers, and property used for entertainment, recreation, or amusement.)

**Note:** For any vehicle for which you are using the standard mileage rate or deducting lease expense, complete only 24a, 24b, columns (a) through (c) of Section A, all of Section B, and Section C if applicable.

**Section A—Depreciation and Other Information** (Caution: See the instructions for limits for passenger automobiles.)

<b>24a</b> Do you have evidence to support the business/investment use claimed?				<input checked="" type="checkbox"/> Yes	<input type="checkbox"/> No	<b>24b</b> If "Yes," is the evidence written?				<input type="checkbox"/> Yes	<input checked="" type="checkbox"/> No
(a) Type of property (list vehicles first)	(b) Date placed in service	(c) Business/ investment use percentage	(d) Cost or other basis	(e) Basis for depreciation (business/investment use only)	(f) Recovery period	(g) Method/ Convention	(h) Depreciation deduction	(i) Elected section 179 cost			
<b>25</b> Special depreciation allowance for qualified listed property placed in service during the tax year and used more than 50% in a qualified business use (see instructions)							<b>25</b>				
<b>26</b> Property used more than 50% in a qualified business use:											
<b>Land Rover</b>											
	01/01/09	55.00%	35,585	9,786	5.0	200DBHY	1,878				
<b>27</b> Property used 50% or less in a qualified business use:											
		%				S/L-					
		%				S/L-					
<b>28</b> Add amounts in column (h), lines 25 through 27. Enter here and on line 21, page 1							<b>28</b>	<b>1,878</b>			
<b>29</b> Add amounts in column (i), line 26. Enter here and on line 7, page 1								<b>29</b>			

**Section B—Information on Use of Vehicles**

Complete this section for vehicles used by a sole proprietor, partner, or other "more than 5% owner," or related person. If you provided vehicles to your employees, first answer the questions in Section C to see if you meet an exception to completing this section for those vehicles.

	(a) Vehicle 1		(b) Vehicle 2		(c) Vehicle 3		(d) Vehicle 4		(e) Vehicle 5		(f) Vehicle 6	
	Yes	No	Yes	No	Yes	No	Yes	No	Yes	No	Yes	No
<b>30</b> Total business/investment miles driven during the year (do not include commuting miles)												
<b>31</b> Total commuting miles driven during the year												
<b>32</b> Total other personal (noncommuting) miles driven												
<b>33</b> Total miles driven during the year. Add lines 30 through 32												
<b>34</b> Was the vehicle available for personal use during off-duty hours?												
<b>35</b> Was the vehicle used primarily by a more than 5% owner or related person?												
<b>36</b> Is another vehicle available for personal use?												

**Section C—Questions for Employers Who Provide Vehicles for Use by Their Employees**

Answer these questions to determine if you meet an exception to completing Section B for vehicles used by employees who are not more than 5% owners or related persons (see instructions).

<b>37</b> Do you maintain a written policy statement that prohibits all personal use of vehicles, including commuting, by your employees?	<input type="checkbox"/> Yes	<input checked="" type="checkbox"/> No
<b>38</b> Do you maintain a written policy statement that prohibits personal use of vehicles, except commuting, by your employees? See the instructions for vehicles used by corporate officers, directors, or 1% or more owners	<input type="checkbox"/> Yes	<input checked="" type="checkbox"/> No
<b>39</b> Do you treat all use of vehicles by employees as personal use?	<input type="checkbox"/> Yes	<input checked="" type="checkbox"/> No
<b>40</b> Do you provide more than five vehicles to your employees, obtain information from your employees about the use of the vehicles, and retain the information received?	<input type="checkbox"/> Yes	<input checked="" type="checkbox"/> No
<b>41</b> Do you meet the requirements concerning qualified automobile demonstration use? (See instructions.)	<input type="checkbox"/> Yes	<input checked="" type="checkbox"/> No

**Note:** If your answer to 37, 38, 39, 40, or 41 is "Yes," do not complete Section B for the covered vehicles.

**Part VI Amortization**

(a) Description of costs	(b) Date amortization begins	(c) Amortizable amount	(d) Code section	(e) Amortization period or percentage	(f) Amortization for this year
<b>42</b> Amortization of costs that begins during your 2011 tax year (see instructions):					
<b>43</b> Amortization of costs that began before your 2011 tax year				<b>43</b>	<b>20,576</b>
<b>44</b> Total. Add amounts in column (f). See the instructions for where to report				<b>44</b>	<b>20,576</b>

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### Federal Statements

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#### Statement 1 - Form 1120S, Page 1, Line 19 - Other Deductions

<u>Description</u>	<u>Amount</u>
Auto	\$ 6,882
Auto insurance	7,161
Bank charges	6,905
Casual labor	1,646
Dues and subscriptions	1,308
Group health insurance	29,746
Insurance	3,304
Lease - equipment	43,667
Mileage reimbursement	5,574
Miscellaneous	5,222
Office supplies	1,645
Postage	2,718
Professional fees	1,294
Royalties	38,551
Telephone	7,944
Uniforms	2,811
Utilities	12,688
Workers comp	343
Amortization	20,576
50% of Meals & Entertainment	224
Total	<u>\$ 200,209</u>

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**Federal Statements**

**Statement 2 - Form 1120S. Page 3. Schedule K. Line 12a - Cash Contributions**

Description	Cash Contrib 50%	Cash Contrib 30%	Total
Contributions	\$ 467	\$ 0	\$ 467
Total	\$ 467	\$ 0	\$ 467

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**Federal Statements**

Page 3

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**Statement 3 - Form 1120S, Page 4, Schedule L, Line 14 - Other Assets**

Description	Beginning of Year	End of Year
Deposit	\$ 1,465	\$
Total	<u>\$ 1,465</u>	<u>\$ 0</u>

**Statement 4 - Form 1120S, Page 4, Schedule L, Line 18 - Other Current Liabilities**

Description	Beginning of Year	End of Year
Sales tax	\$ 286	\$ 1,150
Credit card	16,296	20,656
Total	<u>\$ 16,582</u>	<u>\$ 21,806</u>

**Statement 5 - Form 1120S, Page 4, Schedule M-1, Line 3 - Expenses on Books Not on Return**

Description	Amount
Officer Life Ins Premiums	\$ 2,891
Total	<u>\$ 2,891</u>

**Statement 6 - Form 1120S, Page 4, Schedule M-2, Line 5(a) - Other Reductions**

Description	Amount
Disallowed Entertainment Exp	\$ 224
Officer Life Ins Premiums	2,891
Charitable Contributions	467
Total	<u>\$ 3,582</u>

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### Federal Statements

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#### Statement 7 - Form 1125-A, Line 5 - Other Costs

<u>Description</u>	<u>Amount</u>
Other Costs	\$ 24,490
Total	\$ <u>24,490</u>

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### Federal Statements

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Dipakkumar Patel  
████████████████████

#### Schedule K-1, Box 16, Code C - Nondeductible Expenses

<u>Description</u>	<u>Shareholder Amount</u>
Officer Life Premiums	\$ 289
Page 1 Meals/Entertainment	23
Total	<u>\$ 312</u>

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### Federal Statements

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**Nina Patel**  
[REDACTED]

#### Schedule K-1, Box 16, Code C - Nondeductible Expenses

<u>Description</u>	<u>Shareholder Amount</u>
Officer Life Premiums	\$ 2,313
Page 1 Meals/Entertainment	179
Total	<u>\$ 2,492</u>



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**Amish Patel**  
████████████████████

#### Schedule K-1. Box 16. Code C - Nondeductible Expenses

<u>Description</u>	<u>Shareholder Amount</u>
Officer Life Premiums	\$ 289
Page 1 Meals/Entertainment	22
Total	<u>\$ 311</u>

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**Federal Asset Report**

Page 1

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**Form 1120S, Page 1**

Asset	Description	Date In Service	Cost	Bus %	Sec 179 Bonus	Basis for Depr	Per Conv Meth	Prior	Current
<b>Prior MACRS:</b>									
1	Security System	2/17/09	1,850	X	X	0	7 HY 200DB	1,850	0
2	Dell Computer	2/03/09	1,883	X	X	0	7 HY 200DB	1,883	0
3	Desk Hutch	3/04/09	2,675	X	X	0	7 HY 200DB	2,675	0
4	Office Equipment	1/01/09	10,000	X	X	0	7 HY 200DB	10,000	0
7	Dell Computer	1/11/10	6,659		X	3,329	7 HY 200DB	3,805	816
			<u>23,067</u>			<u>3,329</u>		<u>20,213</u>	<u>816</u>
<b>Listed Property:</b>									
6	Land Rover	1/01/09	35,585	55.00	X	9,786	5 HY 200DB	14,875	1,878
			<u>35,585</u>			<u>9,786</u>		<u>14,875</u>	<u>1,878</u>
<b>Amortization:</b>									
5	Goodwill	1/01/09	308,645			308,645	15 MOAmort	41,153	20,576
			<u>308,645</u>			<u>308,645</u>		<u>41,153</u>	<u>20,576</u>
	<b>Grand Totals</b>		367,297			321,760		76,241	23,270
	<b>Less: Dispositions and Transfers</b>		0			0		0	0
	<b>Less: Start-up/Org Expense</b>		0			0		0	0
	<b>Net Grand Totals</b>		<u>367,297</u>			<u>321,760</u>		<u>76,241</u>	<u>23,270</u>

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### Bonus Depreciation Report

Page 1

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Asset	Property Description	Date In Service	Tax Cost	Bus Pct	Tax Sec 179 Exp	Current Bonus	Prior Bonus	Tax - Basis for Depr
<b>Activity: Form 1120S, Page 1</b>								
1	Security System	2/17/09	1,850		1,850	0	0	0
2	Dell Computer	2/03/09	1,883		1,883	0	0	0
3	Desk Hutch	3/04/09	2,675		2,675	0	0	0
4	Office Equipment	1/01/09	10,000		10,000	0	0	0
6	Land Rover	1/01/09	35,585	55	0	0	9,786	9,786
7	Dell Computer	1/11/10	6,659		0	0	3,330	3,329
	<b>Form 1120S, Page 1</b>		<u>58,652</u>		<u>0</u>	<u>0</u>	<u>13,116</u>	<u>13,115</u>
	<b>Grand Total</b>		<u>58,652</u>		<u>0</u>	<u>0</u>	<u>13,116</u>	<u>13,115</u>

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**AMT Asset Report**

Page 1

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**Form 1120S, Page 1**

Asset	Description	Date In Service	Cost	Bus %	Sec 179 Bonus	Basis for Depr	Per Conv Meth	Prior	Current	
<b>Prior MACRS:</b>										
1	Security System	2/17/09	1,850		X X	0	7 HY 200DB	1,850	0	
2	Dell Computer	2/03/09	1,883		X X	0	7 HY 200DB	1,883	0	
3	Desk Hutch	3/04/09	2,675		X X	0	7 HY 200DB	2,675	0	
4	Office Equipment	1/01/09	10,000		X X	0	7 HY 200DB	10,000	0	
7	Dell Computer	1/11/10	6,659			X	7 HY 200DB	3,805	816	
			<u>23,067</u>			<u>3,329</u>		<u>20,213</u>	<u>816</u>	
<b>Listed Property:</b>										
6	Land Rover	1/01/09	35,585	55.00		X	9,786	5 HY 200DB	14,875	1,878
			<u>35,585</u>				<u>9,786</u>	<u>14,875</u>	<u>1,878</u>	
<b>Grand Totals</b>			58,652				13,115	35,088	2,694	
<b>Less: Dispositions and Transfers</b>			0				0	0	0	
<b>Net Grand Totals</b>			<u>58,652</u>				<u>13,115</u>	<u>35,088</u>	<u>2,694</u>	

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Form	<b>1120S</b>	<b>Schedule K-1 Summary Worksheet</b>	<b>2011</b>
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Name <b>Dad N Company LLC</b>	Employer Identification Number <b>5418</b>
----------------------------------	---

	Shareholder Name	SSN/EIN
Column A	<b>Dipakkumar Patel</b>	[REDACTED]
Column B	<b>Nina Patel</b>	[REDACTED]
Column C	<b>Amish Patel</b>	[REDACTED]
Column D		

	Schedule K Items	Column A	Column B	Column C	Column D	Sch K Total
1	Ordinary income	-3,870	-30,964	-3,870		-38,704
2	Net rental RE inc					
3c	Net other rental inc					
4	Interest income					
5a	Ordinary dividends					
5b	Qualified dividends					
6	Royalties					
7	Net ST capital gain					
8a	Net LT capital gain					
8b	Collectibles 28% gain					
8c	Unrecap Sec 1250					
9	Net Sec 1231 gain					
10	Other income (loss)					
11	Sec 179 deduction					
12a	Contributions	47	373	47		467
12b	Invest interest exp					
12c	Sec 59(e)(2) exp					
12d	Other deductions					
13a,c	Low-inc house 42j5					
13b,d	Low-inc house other					
13e	Qualif rehab exp					
13f	Rental RE credits					
13g	Other rental credits					
13h	Fuel alcohol credit					
13i	Other credits					
14b	Gross inc all src					
14d-f	Total foreign inc					
14g-k	Total foreign deds					
14l	Total foreign taxes					
14m	Reduct in taxes					
15a	Depr adjustment					
15b	Adjusted gain (loss)					
15c	Depletion					
15d	Inc-oil/gas/geoth					
15e	Ded-oil/gas/geoth					
15f	Other AMT items					
16a	Tax-exempt interest					
16b	Other tax-exempt					
16c	Nonded expense	312	2,492	311		3,115
16d	Total property dist					
16e	Shr loan repmts					
17a	Investment income					
17b	Investment expense					
18	Income (loss)	-3,917	-31,337	-3,917		-39,171

<b>Form 1120S</b>	<b>Retained Earnings Reconciliation Worksheet</b>		<b>2011</b>
For calendar year 2011 or tax year beginning		, ending	

Name <b>Dad N Company LLC</b>	Employer Identification Number <b>5418</b>
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**Schedule L - Retained Earnings**

Retained Earnings - Unappropriated	<u>0</u>
Accumulated Adjustments Account	<u>-265,687</u>
Other Adjustments Account	<u>0</u>
Undistributed Previously Taxed Income	<u>0</u>
 Schedule L, Line 24 - Retained Earnings	<u>-265,687</u>

**Schedule M-2 - Retained Earnings**

	Accumulated Adjustments Account	Other Adjustments Account	Undistributed Previously Taxed Income	Retained Earnings Unappropriated/ Timing Differences	Total Retained Earnings
Beg Yr Bal	<u>-223,401</u>	<u>0</u>	<u>0</u>	<u>0</u>	<u>-223,401</u>
Ordinary Inc (Loss)	<u>-38,704</u>	<u></u>	<u></u>	<u></u>	<u>-38,704</u>
Other Additions	<u></u>	<u></u>	<u></u>	<u></u>	<u></u>
Other Reductions	<u>3,582</u>	<u></u>	<u></u>	<u></u>	<u>3,582</u>
Distributions	<u></u>	<u></u>	<u></u>	<u></u>	<u></u>
End Yr Bal	<u>-265,687</u>	<u>0</u>	<u>0</u>	<u>0</u>	<u>-265,687</u>

<b>Form</b> <b>1120S</b>	<b>Two Year Comparison Worksheet Page 1</b>	<b>2010 &amp; 2011</b>
--------------------------	---	------------------------

Name **Dad N Company LLC** Employer Identification Number **5418**

		2010	2011	Differences
<b>Income</b>	Gross profit percentage	69.7519	83.2720	13.5201
	Net merchant card receipts and other gross receipts	874,210	706,469	-167,741
	Cost of goods sold	264,432	118,178	-146,254
	Gross profit	609,778	588,291	-21,487
	Net gain (loss) from Form 4797			
	Other income (loss)			
	<b>Total income (loss)</b>	<b>609,778</b>	<b>588,291</b>	<b>-21,487</b>
<b>Deductions</b>	Compensation of officers			
	Salaries and wages less employment credits	313,004	257,013	-55,991
	Repairs and maintenance	32,848	33,736	888
	Bad debts			
	Rents	38,700	36,350	-2,350
	Taxes and licenses	29,049	33,659	4,610
	Interest	23,379	53,632	30,253
	Depreciation	6,937	2,694	-4,243
	Depletion			
	Advertising	4,390	9,702	5,312
	Pension, profit-sharing, etc., plans			
	Employee benefit programs			
	Other deductions	274,275	200,209	-74,066
	<b>Total deductions</b>	<b>722,582</b>	<b>626,995</b>	<b>-95,587</b>
	<b>Ordinary business income (loss)</b>	<b>-112,804</b>	<b>-38,704</b>	<b>74,100</b>
<b>Tax and Payments</b>	Excess net passive income or LIFO recapture tax			
	Tax from Schedule D			
	<b>Total tax</b>	<b>0</b>	<b>0</b>	<b>0</b>
	Estimated tax and prior year overpayment credited			
	Tax deposited with Form 7004			
	Credit for federal tax paid on fuels			
	Refund applied for on Form 4466	( )	( )	
	<b>Total payments and credits</b>			
	<b>Tax due (overpayment)</b>	<b>0</b>	<b>0</b>	<b>0</b>
	Estimated tax penalty from Form 2220			
	Penalties and interest			
<b>Net tax due (overpayment)</b>	<b>0</b>	<b>0</b>	<b>0</b>	
<b>Overpayment credited to next year's estimated tax</b>				
<b>Overpayment refunded</b>				

Form <b>1120S</b>		<b>Two Year Comparison Worksheet Page 2</b>		<b>2010 &amp; 2011</b>
Name <b>Dad N Company LLC</b>			Employer Identification Number <b>5418</b>	
		2010	2011	Differences
<b>Income (Loss)</b>	Ordinary business income (loss) .....	<b>-112,804</b>	<b>-38,704</b>	<b>74,100</b>
	Net rental real estate income (loss) .....			
	Other net rental income (loss) .....			
	Interest income .....			
	Dividends .....			
	Royalties .....			
	Net short-term capital gain (loss) .....			
	Net long-term capital gain (loss) .....			
	Net Section 1231 gain (loss) .....			
Other income (loss) .....				
<b>Deductions</b>	Section 179 deduction .....			
	Charitable contributions .....	<b>602</b>	<b>467</b>	<b>-135</b>
	Investment interest expense .....			
	Section 59(e)(2) expenditures .....			
	Other deductions .....			
<b>Credits</b>	Low-income housing credit (Section 42(j)(5)) .....			
	Low-income housing credit (other) .....			
	Qualified rehabilitation expenditures (rental real estate) .....			
	Other rental real estate credits .....			
	Other rental credits .....			
	Alcohol and cellulosic biofuel fuels credit .....			
Other credits .....				
<b>Foreign Transactions</b>	Total foreign gross income .....			
	Total foreign deductions .....			
	Total foreign taxes .....			
	Reduction in taxes available for credit .....			
<b>AMT Items</b>	Post-1986 depreciation adjustment .....			
	Adjusted gain or loss .....			
	Depletion (other than oil and gas) .....			
	Oil, gas, and geothermal properties-gross income .....			
	Oil, gas, and geothermal properties-deductions .....			
Other AMT items .....				
<b>Items Affecting S/H Basis</b>	Tax-exempt interest income .....			
	Other tax-exempt income .....			
	Nondeductible expenses .....	<b>3,491</b>	<b>3,115</b>	<b>-376</b>
	Distributions .....			
Repayment of loans from shareholders .....				
<b>Other Information</b>	Investment income .....			
	Investment expenses .....			
	Dividend distributions paid from accumulated E&P .....			
	Income (loss) (if Schedule M-1 is required) .....	<b>-113,406</b>	<b>-39,171</b>	<b>74,235</b>



<b>Form</b> <b>1120S</b>	<b>Two Year Comparison Worksheet Page 3</b>	<b>2010 &amp; 2011</b>
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Name **Dad N Company LLC** Employer Identification Number **5418**

		2010	2011	Differences
<b>Schedule L</b>	Beginning assets	418,559	396,292	-22,267
	Beginning liabilities and equity	418,559	396,292	-22,267
	Ending assets	396,292	361,944	-34,348
	Ending liabilities and equity	396,292	361,944	-34,348
<b>Schedule M-1</b>	Net income (loss) per books	-116,897	-42,286	74,611
	Taxable income not on books			
	Book expenses not deducted	3,491	3,115	-376
	Income on books not on return			
	Return deductions not on books			
	Income (loss) per return	-113,406	-39,171	74,235
<b>Schedule M-2 AAA</b>	Balance at beginning of year	-106,504	-223,401	-116,897
	Ordinary income (loss) from page 1	-112,804	-38,704	74,100
	Other additions			
	Other reductions	4,093	3,582	-511
	Distributions other than dividend distributions			
	Balance at end of year	-223,401	-265,687	-42,286
<b>Schedule M-2 OAA</b>	Balance at beginning of year			
	Other additions			
	Other reductions			
	Distributions other than dividend distributions			
	Balance at end of year			
<b>Schedule M-2 PTI</b>	Balance at beginning of year			
	Distributions other than dividend distributions			
	Balance at end of year			
<b>Schedule M-3</b>	Total income (loss) items:			
	Income (loss) per income statement			
	Temporary difference			
	Permanent difference			
	Income (loss) per tax return			
	Total expense/deduction items:			
	Expense per income statement			
	Temporary difference			
	Permanent difference			
	Deduction per tax return			
	Other items with no differences:			
	Income (loss) per income statement			
	Income (loss) per tax return			
	Reconciliation totals:			
Income (loss) per income statement				
Temporary difference				
Permanent difference				
Income (loss) per tax return				

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### Federal Statements

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#### Form 1120S, Page 1, Line 12 - Taxes and Licenses

<u>Description</u>	<u>Amount</u>
Payroll taxes	\$ 31,408
General taxes	715
Property taxes	1,536
Total	<u>\$ 33,659</u>

#### Form 1120S, Page 1, Line 13 - Interest

<u>Description</u>	<u>Amount</u>
Interest	\$ 43,770
Finance	8,721
Late fees	342
Credit Card	799
Total	<u>\$ 53,632</u>

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### Federal Statements

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#### Form 1120S. Page 2. Schedule K. Line 4 - Interest Income

<u>Description</u>	<u>Amount</u>
SCB&T	\$ _____
Total	\$ <u>0</u>

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### Federal Statements

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#### Form 1120S. Page 3. Schedule K. Line 16c - Nondeductible Expenses

<u>Description</u>	<u>Amount</u>
Officer Life Premiums	\$ 2,891
Page 1 Meals/Entertainment	224
Total	<u>\$ 3,115</u>

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**Federal Statements**

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**Form 1120S. Page 4. Schedule L. Line 17 - Mortgages, Notes, Bonds Payable in Less Than One Year**

Description	Beginning of Year	End of Year
Line of credit	\$ 9,117	\$ 15,332
Total	<u>\$ 9,117</u>	<u>\$ 15,332</u>

**Form 1120S. Page 4. Schedule L. Line 20 - Mortgages, Notes, Bonds Payable in One Year or More**

Description	Beginning of Year	End of Year
N/P - Land Rover	\$ 24,693	\$
N/P - Community West	353,984	326,387
New Logic		10,022
Total	<u>\$ 378,677</u>	<u>\$ 336,409</u>

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### South Carolina Form SC 1120S Return Summary

For calendar year 2011, or other tax year beginning **Dad N Company LLC** and ending **5418**

**Taxable Income**

Federal income	-38,704	
Total additions		
Total deductions	2,695	
Less: Income subject to direct allocation to all states		
Apportionment ratio	100.0000	
Add: Income subject to direct allocation to South Carolina		
Income adjusted to South Carolina basis	-41,399	
Income taxed to shareholders	-41,399	
<b>Total taxable income</b>		0

**Total income tax**

**Payments / Penalties**

Payments and refundable credits		
Penalties and interest		
<b>Total payments / penalties</b>		

**Tax due**

**Overpayment credited to next year**

**Applied to license fee tax due**

**Refund**

**License Fee**

Total capital and paid-in-surplus	10,000	
Total tax	25	
Credits		
Payments	25	
Penalties and interest		
<b>Tax due / (overpayment)</b>		0

**Overpayment credited to next year**

**Overpayment applied to income tax due**

**Refund**

**Composite Income**

**Composite Tax**

**Next Year's Estimates**

1st quarter	
2nd quarter	
3rd quarter	
4th quarter	
<b>Total</b>	

**Apportionment**

Property factor	
Payroll factor	
Sales factor	
<b>Apportionment factor</b>	<b>100.0000</b>

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STATE OF SOUTH CAROLINA  
DEPARTMENT OF REVENUE  
APPLICATION FOR AUTOMATIC EXTENSION  
OF TIME TO FILE CORPORATION TAX RETURN

SC1120-T  
(Rev. 8/29/11)  
3096

INSTRUCTIONS

If any corporate income tax or license fee is anticipated to be due, a request for an extension of time must be filed using SC1120-T, on or before the day that the tax return is due. No refund will be issued until a return is filed. Any amounts shown to be due on this form must be paid when the SC1120-T is filed. A penalty will be incurred for failure to pay at least ninety percent (90%) of the total tax due by the original due date.

If no income tax or license fee is anticipated to be due, and the taxpayer has requested a federal extension of time to file a federal income tax return, the department will accept a copy of a properly filed federal extension if the corporate return is received within the time extended by the Internal Revenue Service.

A copy of the federal or South Carolina extension(s) must be attached to the return when filed. The Department may allow an extension of time not to exceed six months.

For consolidated return filers: File a **Single** SC1120-T and attach a schedule listing the corporations to be included in the return. The license fees are computed separately and then added. Fee cannot be less than \$25 per taxpayer. **Failure to list members of the affiliated group may result in the group's inability to elect to file a consolidated return.** The license fee is not applicable to savings and loan associations or banks. A federal extension will be accepted if all corporations filing in South Carolina are included in one or more federal extensions.

Mail to: SC Department of Revenue, Corporation, Columbia SC 29214-0006. Include Business Name, FEIN and SC File Number on Check.

USE BLACK INK ONLY  
PLEASE DO NOT CUT, SUBMIT ENTIRE PAGE

1022

STATE OF SOUTH CAROLINA  
DEPARTMENT OF REVENUE  
APPLICATION FOR AUTOMATIC EXTENSION  
OF TIME TO FILE CORPORATION TAX RETURN

SC1120-T  
(Rev. 8/29/11)  
3096

SC CORPORATE FILE #	INCOME ACCT PERIOD END (MM-YY)		
[REDACTED]	12-11	1. Tentative Tax Based on Net Income .....	0.00
[REDACTED] 5418		2. LESS: Estimated Tax Payments .....	0.00
FEIN		3. Tentative Tax Due .....	0.00
Corporate Name and Address		14-0804	
Dad N Company LLC		4. Total Capital and Paid in Surplus	
105 Ivey St	SC 29073	10,000 x .001 plus	
Lexington		\$15.00 but not less than \$25.00 Tentative License Fee .....	25.00
		14-0401	
		5. Balance Remitted ..	25.00

CLIP CHECK HERE

- CHECK IF:
- Foreign Not USA
  - Tax EXEMPT
  - Consolidated Return (Attach a schedule listing each member.)
  - Bank or S & L
  - QSSS Election (Attach a schedule listing each member.)
  - Utility or Electric Cooperative

Signature David M. Enzastiga, CPA Date 04/23/2012



DADNCO 04/23/2012 8:31 AM Pg 56

## **Filing Instructions**

### **Dad N Company LLC**

#### **Form SC8453C - Corporate Income Tax Declaration for Electronic Filing**

**Taxable Year Ended December 31, 2011**

**Date Due:** September 17, 2012

**Remittance:** None is required. No amount is due or overpaid.

**Signature :** Form SC8453C should be signed and dated by an authorized officer of the corporation and returned to:

RISH AND ENZASTIGA, CPAS  
411 North Lake Drive  
Lexington, SC 29072

**Other:** Initial and date the copies of Forms SC 1120S and SC8453C, and retain them for your records.

Your return is being filed electronically with the South Carolina Department of Revenue and is not required to be mailed. If you mail a paper copy of your return to the SCDOR, it will delay processing of your return.



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1022

STATE OF SOUTH CAROLINA  
DEPARTMENT OF REVENUE  
**CORPORATE INCOME TAX  
DECLARATION FOR ELECTRONIC FILING**

**SC8453C**

(Rev. 7/22/09)  
3415

**Part 1: Corporation and Tax Return Information**

Corporation Name <b>Dad N Company LLC</b>		FEIN [REDACTED] <b>5418</b>
1. Federal taxable income	Check form filed: <input type="checkbox"/> SC1120, line 1; <input checked="" type="checkbox"/> SC1120S, line 1	<b>-38,704 00</b>
2. SC Corporate Income Tax (SC1120, line 7; SC1120S, line 7)		<b>00</b>
3. Total Payments and Refundable Credits (SC1120, line 15, SC1120S line 9)		<b>00</b>

**Part 2: Declaration of Taxpayer/Corporate Officer**

Under penalties of perjury, I declare I am an officer of the above corporation and to the best of my knowledge and belief, the information on this South Carolina Corporate Income Tax Return is true, correct, and complete.

If I have filed a balance due return, I understand that if the SC Department of Revenue does not receive full and timely payment of the tax liability, I will remain liable for the tax liability and all applicable interest and penalties.

I declare that I have compared the information on the corporate return with the information provided to the electronic return originator (ERO) and the amount agrees with the amounts on the South Carolina corporate tax return. To the best of my knowledge, the return is true and complete. I consent that the return and accompanying schedules and statements be sent to the Internal Revenue Service (IRS) by the ERO, and subsequently by the IRS to the SC Department of Revenue.

<b>Sign Here</b>	Signature	Date
	Title <b>Member</b>	<input checked="" type="checkbox"/> <b>Paid Preparer Authorization.*</b> Check here if the Department of Revenue may discuss the return with the preparer shown below.

**Part 3: Declaration of Electronic Return Originator (ERO)/Paid Preparer**

Under penalties of perjury, I declare that I have reviewed the above corporation's return and to the best of my knowledge and belief, the info. on this South Carolina Corporate Income Tax Return is true, correct, and complete.

I declare that I have received the above taxpayer's return and the entries on this form are complete and correct to the best of my knowledge. I have obtained the corporate officer's signature on this form before submitting the return to the SC Department of Revenue. I have provided the taxpayer with a copy of all forms and information to be filed with the SC Department of Revenue, and have followed all IRS requirements specified by the IRS and SC Department of Revenue. If I am the preparer, I declare that I have examined the above taxpayer's return and accompanying schedules and statements, and to the best of my knowledge, they are true and complete. This declaration is based on all information of which I have knowledge.

<b>ERO's Use Only</b>	ERO signature	<b>David M. Enzastiga, CPA</b>	Date	<b>04/23/12</b>	Check if also paid preparer <input checked="" type="checkbox"/>	Check if self-employed <input type="checkbox"/>
	Firm name (or yours if self-employed)	<b>RISH AND ENZASTIGA, CPAS</b>		PTIN or FEIN	<b>P01041978</b>	
		<b>411 North Lake Drive</b>		ZIP code	<b>29072</b>	
<b>Paid Preparer's Use Only</b>	Preparer signature		Date		Check if self-employed <input type="checkbox"/>	
	Firm name (or yours if self-employed)			PTIN or FEIN		
	and address			ZIP code		

34151027

D O N O T M A I L K E E P F O R Y O U R R E C O R D S

DADNCO 04/23/2012 8:31 AM Pg 58

1022	STATE OF SOUTH CAROLINA <b>'S' CORPORATION INCOME TAX RETURN</b> Return is due on or before the 15th day of the 3rd month following the close of the taxable year. If a refund or zero return, mail to: SC DOR, Corporate Refund, Columbia SC 29214-0032 If a balance due return, mail to: SC DOR, Corporate Taxable, Columbia SC 29214-0033	<b>SC 1120S</b> (Rev. 9/27/11) 3095
SC FILE # <span style="background-color: black; color: black;">XXXXXXXXXX</span>	County or Counties in SC Where Property is Located: <b>Richland</b>	
INCOME TAX PERIOD ENDING <u>12/31/11</u>	City <u>Columbia</u> Audit Location <u>Columbia</u> State <u>SC</u>	
LICENSE FEE PERIOD ENDING <u>12/31/12</u>	3021 McNaughton Rd	
FEIN <span style="background-color: black; color: black;">XXXXXXXXXX</span> 5418	Columbia SC	
NAME <u>Dad N Company LLC</u>	Audit Contact <u>Patel, Nina</u> Telephone Number <u>803-788-6644</u>	
MAILING ADDR. <u>105 Ivey St</u>	Check if <input type="checkbox"/> Amended Return	
CITY <u>Lexington</u> STATE <u>SC</u>	<input type="checkbox"/> Includes QSSS(s) and/or Disregarded LLC(s) (See Schedule L)	
ZIP CODE <u>29073</u>	Total Gross Receipts <u>706,469</u> Total cost of depreciable personal property in SC. <u>58,652</u>	
Change of <input type="checkbox"/> Address <input type="checkbox"/> Accounting Period <input type="checkbox"/> Officers	If Filing a Final Return, see General Instructions, page 6. You MUST close your account with the SECRETARY OF STATE and complete I-349.	
<b>Attach complete copy of Federal Return</b>	<input type="checkbox"/> Merged <input type="checkbox"/> Reorganized <input type="checkbox"/> Dissolved <input type="checkbox"/> Withdrawn	

Does the Corporation have any Shareholders who are nonresidents of South Carolina?  Yes  No

PART I COMPUTATION OF INCOME TAX LIABILITY	1. Total of line 1 through 10, Schedule K of Federal Form 1120S	1. <u>-38,704</u>
	2. Net Adjustment from line 15, Schedule A and B	2. <u>-2,695</u>
	3. Total Net Income as Reconciled (line 1 plus or minus line 2)	3. <u>-41,399</u>
	4. If Multi-state Corporation, enter amount from line 6, Schedule G; otherwise, enter amount from line 3.	4. <u>-41,399</u>
	5. LESS: Income on line 4 taxed to shareholders of S Corporation	5. <u>&lt; 41,399 &gt;</u>
	6. South Carolina Net Income subject to tax (line 4 less line 5)	6. <u>0</u>
	7. TAX: Multiply amount on line 6 by .05 (5.0%)	7. <u>0</u>
	8. Payments: (a) Tax Withheld (Attach 1099s, 1098s, and 1042s; see instructions)	
	(b) Paid by Declaration	
	(c) Paid with Tentative Return	
	(d) Credit from Line 29b	
	Refundable Credits: (e) Ammonia Additive	
	(f) Milk Credit	
9. Total Payments and Refundable Credits: (add lines 8a through 8f)	9. <u>0</u>	
10. Balance of Tax Due (line 7 less line 9)	10. <u>0</u>	
11. Int. Due <input type="checkbox"/> Penalty Due <input type="checkbox"/> (See penalty & int. instr.) Enter Total	11. <u>0</u>	
12. TOTAL INCOME TAX, interest and Penalty Due (add lines 10 and 11)	12. <u>0</u>	
13. OVERPAYMENT (line 9 less line 7) To be applied as follows:		
(a) Estimated Tax		
(b) License Fee		
(c) REFUNDED		
PART II COMPUTATION OF LICENSE FEE	14. Total Capital And Paid in Surplus (Multi-State Corporations See Schedule E)	14. <u>10,000</u>
	15. FEE DUE - Line 14 x .001, plus \$15.00 (Fee cannot be less than \$25.00)	15. <u>25</u>
	16. LESS: Credits taken this year against license fee from SC1120TC, Part II, Column C (attach SC1120-TC)	16. <u>&lt;</u>
	17. Balance (line 15 less line 16)	17. <u>25</u>
	18. Payments: (18a) Paid with Tentative Return <u>25</u> (18b) Credit from line 13b	
	19. Total Payments (add line 18a and 18b)	19. <u>25</u>
	20. Balance of Fee Due (line 17 less line 19)	20. <u>0</u>
	21. Int. Due <input type="checkbox"/> Penalty Due <input type="checkbox"/> (See penalty & int. instr.) Enter Total	21. <u>0</u>
	22. TOTAL LICENSE FEE, interest and Penalty Due (add lines 20 and 21)	22. <u>0</u>
	23. OVERPAYMENT (line 19 less line 17) To be applied as follows:	
	(a) Estimated Tax	
(b) Income Tax		
(c) REFUNDED		
24. GRAND TOTAL: INCOME TAX and LICENSE FEE DUE (add lines 12 and 22) EFT <input type="checkbox"/>	24. <u>0</u>	

For Office Use Only

30951016

SC1120S **Dad N Company LLC** [REDACTED] **5418** Page 2

**SCHEDULE A AND B ADDITIONS TO FEDERAL TAXABLE INCOME**

1. Taxes on or Measured By Income .....	1.	_____
2. Excess net passive income subject to federal tax .....	2.	_____
3. Taxable portion of certain built-in gains subject to federal tax .....	3.	_____
4. _____	4.	_____
5. _____	5.	_____
6. Other Additions (attach schedule) .....	6.	_____
7. Total Additions (add lines 1 through 6) .....	7.	_____

**DEDUCTIONS FROM FEDERAL TAXABLE INCOME**

8. <b>Adjustment for Depreciation</b> .....	8.	<b>2,695</b>
9. _____	9.	_____
10. _____	10.	_____
11. _____	11.	_____
12. _____	12.	_____
13. Other Deductions (attach schedule) .....	13.	_____
14. Total Deductions (add lines 8 through 13) .....	14.	<b>2,695</b>
15. Net Adjustment (line 7 less line 14) Also enter on line 2, Part 1, SC1120S .....	15.	<b>-2,695</b>

**SCHEDULE C RESERVED**

Please Sign Here I, the undersigned, a principal officer of the corporation for which this return is made declare that this return, including accompanying Annual Report, statements and schedules, has been examined by me and is to the best of my knowledge and belief, a true and complete return.

Signature of officer <b>Dipak Patel</b>		Date	Title <b>Member</b>	Telephone Number
<input type="checkbox"/> I authorize the Director of the Department of Revenue or delegate to discuss this return, attachments and related tax matters with the preparer.		Yes <input checked="" type="checkbox"/> No <input type="checkbox"/>	Preparer's Printed Name <b>David M. Enzastiga, CPA</b>	
Paid	Preparer's signature <b>David M. Enzastiga, CPA</b>	Date <b>04/23/12</b>	Check if self-employed <input type="checkbox"/>	Preparer's Telephone Number <b>803-359-9921</b>
Preparer's	Firm's name (or yours if self-employed) <b>RISH AND ENZASTIGA, CPAS</b>	PTIN or FEIN <b>P01041978</b>		
Use Only	and address <b>411 North Lake Drive Lexington, SC</b>	ZIP Code <b>29072</b>		

If this is a corporation's final return, signing here authorizes the Department of Revenue to disclose that information with the Secretary of State. You must close with the Secretary of State as well as the Department of Revenue and complete I-349.

Taxpayer's Signature \_\_\_\_\_ Date \_\_\_\_\_

**ATTACH COMPLETE COPY OF FEDERAL RETURN**

**Make check payable to: SC Department of Revenue. Include Business Name, FEIN and SC File Number. Go to www.sctax.org and look for the DOR ePay logo for other payment options.**

SC1120S **Dad N Company LLC** [REDACTED] [REDACTED] **5418** Page 3  
**SCHEDULE D ANNUAL REPORT TO BE COMPLETED BY ALL CORPORATIONS**

1. Name **Dad N Company LLC**  
 2. Incorporated under the laws of the State of **South Carolina**  
 3. Location of the Registered Office of the Corporation in the State of South Carolina is **105 Ivey St**  
 In the City of **Lexington** Registered Agent at such address is **Patel, Nina**  
 4. Location of principal office (street address) **105 Ivey St**  
 Nature of principal business in SC **Printing**  
 5. The total number of **authorized shares** of capital stock, itemized by class and series, if any, within each class is as follows:  
 NUMBER OF SHARES: **100 Common** CLASS: SERIES:

6. The total number of **issued and outstanding shares** of capital stock itemized by class and series, if any, within each class is as follows:  
 NUMBER OF SHARES: **100 Common** CLASS: SERIES:

7. The names and business addresses of the directors (or individuals functioning as directors) and principal officers in the Corporation are:  
 (If additional space is necessary, attach separate schedule).

NAME	TITLE	BUSINESS ADDRESS
<b>Dipak Patel</b>	<b>Member</b>	<b>105 Ivey St Lexington SC 29072</b>
<b>Nina Patel</b>	<b>Member</b>	<b>105 Ivey St Lexington SC 29072</b>

8. Date Incorporated **10/01/2008** Date commenced business in the State of South Carolina was **10/01/2008**  
 9. Date of this report **09/17/2012** FEIN **26-3465418**

10. If Foreign Corporation, the date qualified to do business in the State of South Carolina is \_\_\_\_\_  
 11. Was the name of the Corporation changed during the year? **No** Give old name \_\_\_\_\_

12. The Corporation's books are in the care of **Patel, Nina**  
 Located at (street address) **105 Ivey St**

13. The total amount of stated capital per balance sheet is:  
 A. Total paid in Capital Stock (cannot be a negative amount) ..... \$ **10,000**  
 B. Total paid in Capital Surplus (cannot be a negative amount) ..... \$ \_\_\_\_\_  
 C. Total amount of stated Capital (cannot be a negative amount) ..... \$ **10,000**

	1. Property Within South Carolina		2. Total Property Everywhere	
	(a) Beginning Period	(b) Ending Period	(a) Beginning Period	(b) Ending Period
1. Land				
2. Buildings				
3. Machinery and Equipment				
4. Inventories				
5. Other Property				
6. Exclusions	<	><	><	><
7. TOTAL (add lines 1 - 5; subtract line 6)				

SC1120S **Dad N Company LLC**

**5418**

Page 5

**SCHEDULE SC-K WORKSHEET**

\* Enter amounts from corresponding lines on your federal Schedule K in Column B.

(A) Description	(B) * Amounts From Federal Schedule K	(C) Plus or Minus South Carolina Adjustments	(D) Federal Schedule K Amounts After SC Adjustments	(E) Col. (D) Amounts Not Apportioned or Allocated to SC	(F) Col. (D) Amounts Apportioned or Allocated to SC
1 Ordinary business income (loss)	<b>-38,704</b>	<b>-2,695</b>	<b>-41,399</b>		<b>-41,399</b>
2 Net rental real estate inc. (loss)					
3 Other net rental income (loss)					
4 Interest income					
5 Dividends					
6 Royalties					
7 Net short-term capital gain (loss)					
8 Net long-term capital gain (loss)					
9 Net section 1231 gain (loss)					
10 Other income (loss)					
11 Section 179 deduction					
12a Contributions	<b>467</b>		<b>467</b>		<b>467</b>
12b Investment interest expense					
12c Section 59(e)(2) expenditures					
12d Other deductions					

**Non-Refundable Tax Credits:** Enter Total Credits from SC1120-TC .....  
**SC1120-TC must be attached to return.**

**ATTACH COMPLETE COPY OF FEDERAL RETURN**

**Make check payable to: SC Department of Revenue. Include Business Name, FEIN and SC File Number.  
 Go to [www.sctax.org](http://www.sctax.org) and look for the DOR ePay logo for other payment options.**

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STATE OF SOUTH CAROLINA  
DEPARTMENT OF REVENUE  
**SHAREHOLDER'S SHARE OF SOUTH CAROLINA  
INCOME, DEDUCTIONS, CREDITS, ETC.**

**SC1120S**  
**K-1**  
(Rev. 8/11/10)  
3517

For calendar year **2011** or tax year beginning and ending

Shareholder's identifying number ▶ [REDACTED]	S Corporation's FEIN ▶ [REDACTED] <b>5418</b>
Shareholder's name, address and Zip code <b>Dipakkumar Patel</b> <b>105 Ivey Street</b> <b>Lexington SC 29072</b>	S Corporation's name, address and Zip code <b>Dad N Company LLC</b> <b>105 Ivey St</b> <b>Lexington SC 29073</b>

Shareholder's percentage of stock ownership for tax year ▶ **10.000000 %**

Check if applicable: (1)  Final K-1 (2)  Amended K-1 (3)  Non-Resident

Shareholder's Pro Rata Share of Current Year Income, Deductions, Credits, etc.	(A) Federal K-1 Amounts		(B) Plus or Minus SC Adjustments		(C) Amounts Not Allocated or Apportioned to SC		(D) Amounts Allocated or Apportioned to SC	
<b>Income (Loss)</b>								
1 Ordinary business income (loss) . . . . .	1	-3,870	1	-270	1		1	-4,140
2 Net rental real estate income (loss)	2		2		2		2	
3 Other net rental income (loss) . . . . .	3		3		3		3	
4 Interest income . . . . .	4		4		4		4	
5 Dividends . . . . .	5		5		5		5	
6 Royalties . . . . .	6		6		6		6	
7 Net short-term capital gain (loss) . . . . .	7		7		7		7	
8 Net long-term capital gain (loss) . . . . .	8		8		8		8	
9 Net Section 1231 gain (loss) . . . . .	9		9		9		9	
10 Other income (loss) . . . . .	10		10		10		10	
<b>Deductions</b>								
11 Section 179 deduction . . . . .	11		11		11		11	
12 Other deductions . . . . .	12		12		12		12	
<b>Contributions</b>		47						47
13 Withholding tax for nonresident shareholder . . . . .							13	
14 List applicable South Carolina tax credits. (Attach an additional sheet if needed.)							14	
15							15	
16							16	
17							17	
18 Total South Carolina tax credits . . . . .							18	

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STATE OF SOUTH CAROLINA  
DEPARTMENT OF REVENUE  
**SHAREHOLDER'S SHARE OF SOUTH CAROLINA  
INCOME, DEDUCTIONS, CREDITS, ETC.**

**SC1120S**  
**K-1**  
(Rev. 8/11/10)  
3517

For calendar year **2011** or tax year beginning and ending

<b>Shareholder's identifying number</b> ▶ [REDACTED]	<b>S Corporation's FEIN</b> ▶ [REDACTED] <b>5418</b>
<b>Shareholder's name, address and Zip code</b> <b>Nina Patel</b> <b>105 Ivey Street</b> <b>Lexington SC 29072</b>	<b>S Corporation's name, address and Zip code</b> <b>Dad N Company LLC</b> <b>105 Ivey St</b> <b>Lexington SC 29073</b>

Shareholder's percentage of stock ownership for tax year ▶ **80.000000 %**

Check if applicable: (1)  Final K-1 (2)  Amended K-1 (3)  Non-Resident

		(A) Federal K-1 Amounts		(B) Plus or Minus SC Adjustments		(C) Amounts Not Allocated or Apportioned to SC		(D) Amounts Allocated or Apportioned to SC
<b>Income (Loss)</b>								
1 Ordinary business income (loss) .....	1	<b>-30,964</b>	1	<b>-2,156</b>	1		1	<b>-33,120</b>
2 Net rental real estate income (loss)	2		2		2		2	
3 Other net rental income (loss) .....	3		3		3		3	
4 Interest income .....	4		4		4		4	
5 Dividends .....	5		5		5		5	
6 Royalties .....	6		6		6		6	
7 Net short-term capital gain (loss) .....	7		7		7		7	
8 Net long-term capital gain (loss) .....	8		8		8		8	
9 Net Section 1231 gain (loss) .....	9		9		9		9	
10 Other income (loss) .....	10		10		10		10	
<b>Deductions</b>								
11 Section 179 deduction .....	11		11		11		11	
12 Other deductions	12		12		12		12	
<b>Contributions</b>		<b>373</b>						<b>373</b>
13 Withholding tax for nonresident shareholder .....	13						13	
14 List applicable South Carolina tax credits. (Attach an additional sheet if needed.)	14						14	
15	15						15	
16	16						16	
17	17						17	
18 Total South Carolina tax credits .....	18						18	

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1022

STATE OF SOUTH CAROLINA  
DEPARTMENT OF REVENUE  
**SHAREHOLDER'S SHARE OF SOUTH CAROLINA  
INCOME, DEDUCTIONS, CREDITS, ETC.**

**SC1120S**  
**K-1**  
(Rev. 8/11/10)  
3517

For calendar year **2011** or tax year beginning and ending

<b>Shareholder's identifying number</b> ▶ [REDACTED]	<b>S Corporation's FEIN</b> ▶ [REDACTED] <b>418</b>
<b>Shareholder's name, address and Zip code</b> <b>Amish Patel</b> <b>105 Ivey Street</b> <b>Lexington SC 29072</b>	<b>S Corporation's name, address and Zip code</b> <b>Dad N Company LLC</b> <b>105 Ivey St</b> <b>Lexington SC 29073</b>
<b>Shareholder's percentage of stock ownership for tax year</b> ▶ <b>10.000000 %</b>	

Check if applicable: (1)  Final K-1 (2)  Amended K-1 (3)  Non-Resident

		(A) Federal K-1 Amounts		(B) Plus or Minus SC Adjustments		(C) Amounts Not Allocated or Apportioned to SC		(D) Amounts Allocated or Apportioned to SC
<b>Income (Loss)</b>								
1 Ordinary business income (loss) . . . . .	1	-3,870	1	-269	1		1	-4,139
2 Net rental real estate income (loss)	2		2		2		2	
3 Other net rental income (loss) . . . . .	3		3		3		3	
4 Interest income . . . . .	4		4		4		4	
5 Dividends . . . . .	5		5		5		5	
6 Royalties . . . . .	6		6		6		6	
7 Net short-term capital gain (loss) . . . . .	7		7		7		7	
8 Net long-term capital gain (loss) . . . . .	8		8		8		8	
9 Net Section 1231 gain (loss) . . . . .	9		9		9		9	
10 Other income (loss) . . . . .	10		10		10		10	
<b>Deductions</b>								
11 Section 179 deduction . . . . .	11		11		11		11	
12 Other deductions . . . . .	12		12		12		12	
<b>Contributions</b>		<b>47</b>						<b>47</b>
13 Withholding tax for nonresident shareholder . . . . .							13	
14 List applicable South Carolina tax credits. (Attach an additional sheet if needed.)							14	
15							15	
16							16	
17							17	
18 Total South Carolina tax credits . . . . .							18	

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DADNCO Dad N Company LLC

04/23/2012 8:31 AM

**SC Asset Report**

Page 1

FYE: 12/31/2011

**Form 1120S, Page 1**

Asset	Description	Date In Service	Cost	Basis for Depr	SC Prior	SC Current	Federal Current	Difference Fed - SC
<b>Prior MACRS:</b>								
1	Security System	2/17/09	1,850	0	1,850	0	0	0
2	Dell Computer	2/03/09	1,883	0	1,883	0	0	0
3	Desk Hutch	3/04/09	2,675	0	2,675	0	0	0
4	Office Equipment	1/01/09	10,000	0	10,000	0	0	0
7	Dell Computer	1/11/10	6,659	6,659	951	1,631	816	-815
			<u>23,067</u>	<u>6,659</u>	<u>17,359</u>	<u>1,631</u>	<u>816</u>	<u>-815</u>
<b>Listed Property:</b>								
6	Land Rover	1/01/09	35,585	19,572	10,177	3,758	1,878	-1,880
			<u>35,585</u>	<u>19,572</u>	<u>10,177</u>	<u>3,758</u>	<u>1,878</u>	<u>-1,880</u>
<b>Amortization:</b>								
5	Goodwill	1/01/09	308,645	308,645	41,153	20,576	20,576	0
			<u>308,645</u>	<u>308,645</u>	<u>41,153</u>	<u>20,576</u>	<u>20,576</u>	<u>0</u>
	<b>Grand Totals</b>		367,297	334,876	68,689	25,965	23,270	-2,695
	<b>Less: Dispositions</b>		0	0	0	0	0	0
	<b>Less: Start-up/Org Expense</b>		0	0	0	0	0	0
	<b>Net Grand Totals</b>		<u>367,297</u>	<u>334,876</u>	<u>68,689</u>	<u>25,965</u>	<u>23,270</u>	<u>-2,695</u>

DADNCO, Dad N Company LLC

04/23/2012 8:31 AM

**SC Future Depreciation Report** **FYE: 12/31/12**

Page 1

FYE: 12/31/2011

**Form 1120S, Page 1**

<u>Asset</u>	<u>Description</u>	<u>Date In Service</u>	<u>Cost</u>	<u>SC</u>
<b><u>Prior MACRS:</u></b>				
1	Security System	2/17/09	1,850	0
2	Dell Computer	2/03/09	1,883	0
3	Desk Hutch	3/04/09	2,675	0
4	Office Equipment	1/01/09	10,000	0
7	Dell Computer	1/11/10	6,659	1,165
			<u>23,067</u>	<u>1,165</u>
<b><u>Listed Property:</u></b>				
6	Land Rover	1/01/09	35,585	2,255
			<u>35,585</u>	<u>2,255</u>
<b><u>Amortization:</u></b>				
5	Goodwill	1/01/09	308,645	20,576
			<u>308,645</u>	<u>20,576</u>
<b>Grand Totals</b>			<u>367,297</u>	<u>23,996</u>

Form <b>SC 1120S</b>	<b>SC Two Year Comparison Worksheet</b>	<b>2010 &amp; 2011</b>
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Name <b>Dad N Company LLC</b>	SC File Number [REDACTED]	Employer Identification Number [REDACTED]
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		2010	2011	Differences
<b>Income Tax</b>	Total of lines 1 through 6, Schedule K, 1120S .....	-112,804	-38,704	74,100
	Net adjustment .....	-277	-2,695	-2,418
	Total net income as reconciled .....	-113,081	-41,399	71,682
	Schedule G Line 2, if multi-state, or total net income as reconciled .....	-113,081	-41,399	71,682
	South Carolina income taxed to shareholders .....	-113,081	41,399	154,480
	South Carolina net income subject to tax .....			
	Tax (5.0%) .....			
	Tax withheld .....			
	Payment by declaration .....			
	Refundable credits .....			
	Payment with tentative return .....			
	Credit from license fee overpayment .....			
	<b>Total payments</b> .....			
	Balance of tax due .....			
	Penalty and interest due .....			
	<b>Total income tax, interest and penalty due</b> .....			
	<b>Overpayment</b> .....			
	Overpayment to be applied to estimated tax .....			
Overpayment to be applied to license fee .....				
Overpayment to be refunded .....				
<b>License Fee</b>	Total capital and paid in surplus .....	10,000	10,000	0
	Fee due .....	25	25	0
	Applicable credits against license fee .....			
	Balance .....	25	25	0
	Payments with tentative return .....	25	25	0
	Credit from income tax overpayment .....			
	Total payments .....	25	25	0
	Balance of fee due .....			
	Interest and penalty due .....			
	<b>Total license fee, interest and penalty due</b> .....			
	<b>Overpayment</b> .....	25		-25
	Overpayment applied to estimated tax .....			
Overpayment applied to income tax .....				
Overpayment to be refunded .....	25		-25	
<b>Grand total: Income tax and license fee due</b> .....				

B4 (Official Form 4) (12/07)

**United States Bankruptcy Court  
District of South Carolina**

In re **Dad 'N' Company, LLC**

Debtor(s)

Case No.

Chapter

**11**

**LIST OF CREDITORS HOLDING 20 LARGEST UNSECURED CLAIMS**

Following is the list of the debtor's creditors holding the 20 largest unsecured claims. The list is prepared in accordance with Fed. R. Bankr. P. 1007(d) for filing in this chapter 11 [or chapter 9] case. The list does not include (1) persons who come within the definition of "insider" set forth in 11 U.S.C. § 101, or (2) secured creditors unless the value of the collateral is such that the unsecured deficiency places the creditor among the holders of the 20 largest unsecured claims. If a minor child is one of the creditors holding the 20 largest unsecured claims, state the child's initials and the name and address of the child's parent or guardian, such as "A.B., a minor child, by John Doe, guardian." Do not disclose the child's name. See 11 U.S.C. § 112; Fed. R. Bankr. P. 1007(m).

(1)	(2)	(3)	(4)	(5)
<i>Name of creditor and complete mailing address including zip code</i>	<i>Name, telephone number and complete mailing address, including zip code, of employee, agent, or department of creditor familiar with claim who may be contacted</i>	<i>Nature of claim (trade debt, bank loan, government contract, etc.)</i>	<i>Indicate if claim is contingent, unliquidated, disputed, or subject to setoff</i>	<i>Amount of claim [if secured, also state value of security]</i>
<b>BCT 3000 NE 30th Place 5th Floor Fort Lauderdale, FL 33306</b>	<b>BCT 3000 NE 30th Place 5th Floor Fort Lauderdale, FL 33306</b>			<b>7,438.63</b>
<b>BCT International 3000 NE 30th Place 5th Floor Fort Lauderdale, FL 33306</b>	<b>BCT International 3000 NE 30th Place 5th Floor Fort Lauderdale, FL 33306</b>	<b>royalties per franchise agreement</b>		<b>45,306.88</b>
<b>Carolina Letterpress 1819 Frink Street Cayce, SC 29033</b>	<b>Carolina Letterpress 1819 Frink Street Cayce, SC 29033</b>	<b>services performed</b>		<b>3,433.33</b>
<b>Community West Bank 445 Pine Avenue Goleta, CA 93117</b>	<b>Community West Bank 445 Pine Avenue Goleta, CA 93117</b>	<b>all equipment, fixtures, inventory, A/R, etc located at 3021 McNaughton Drive, Stes 6-8, Columbia, SC; including second mortgage on principal's reside</b>		<b>327,916.89 (0.00 secured)</b>
<b>DE Lage Landen 1111 Old Eagle School Road Wayne, PA 19087</b>	<b>DE Lage Landen 1111 Old Eagle School Road Wayne, PA 19087</b>	<b>broken lease agreement. Claim amount is in dispute</b>	<b>Contingent Unliquidated Disputed</b>	<b>12,886.00</b>
<b>Dipak and Nina Patel 105 Ivey Street Lexington, SC 29073</b>	<b>Dipak and Nina Patel 105 Ivey Street Lexington, SC 29073</b>	<b>Money loaned to company</b>		<b>123,197.00</b>
<b>Enchanted Iris 147 Browns River Rd Lexington, SC 29072</b>	<b>Enchanted Iris 147 Browns River Rd Lexington, SC 29072</b>	<b>inventory purchased</b>		<b>12,191.00</b>
<b>Fedex Techconnect PO Box 371461 Pittsburgh, PA 15250-7461</b>	<b>Fedex Techconnect PO Box 371461 Pittsburgh, PA 15250-7461</b>			<b>10,905.45</b>
<b>Internal Revenue Service PO Box 7346 Philadelphia, PA 19101-7346</b>	<b>Internal Revenue Service PO Box 7346 Philadelphia, PA 19101-7346</b>	<b>Employee withholding taxes</b>		<b>4,500.00</b>

B4 (Official Form 4) (12/07) - Cont.  
 In re **Dad 'N' Company, LLC**

Case No. \_\_\_\_\_

Debtor(s)

**LIST OF CREDITORS HOLDING 20 LARGEST UNSECURED CLAIMS**  
 (Continuation Sheet)

(1)	(2)	(3)	(4)	(5)
<i>Name of creditor and complete mailing address including zip code</i>	<i>Name, telephone number and complete mailing address, including zip code, of employee, agent, or department of creditor familiar with claim who may be contacted</i>	<i>Nature of claim (trade debt, bank loan, government contract, etc.)</i>	<i>Indicate if claim is contingent, unliquidated, disputed, or subject to setoff</i>	<i>Amount of claim [if secured, also state value of security]</i>
<b>Jesse T. Reese, Inc. PO Box 1026 Columbia, SC 29202</b>	<b>Jesse T. Reese, Inc. PO Box 1026 Columbia, SC 29202</b>			<b>3,144.09</b>
<b>Pelican Paper 3000 NE 30th Place 5th Floor Fort Lauderdale, FL 33306</b>	<b>Pelican Paper 3000 NE 30th Place 5th Floor Fort Lauderdale, FL 33306</b>	<b>software fees, stock fees and advertising fees</b>		<b>70,962.10</b>
<b>Pitney Bowes PO Box 371896 Pittsburgh, PA 15250</b>	<b>Pitney Bowes PO Box 371896 Pittsburgh, PA 15250</b>	<b>Other Debt</b>		<b>3,114.68</b>
<b>SCB&amp;T 1100 Knox Abbott Drive Cayce, SC 29033</b>	<b>SCB&amp;T 1100 Knox Abbott Drive Cayce, SC 29033</b>			<b>15,331.75</b>
<b>SCBT 5109 Sunset Boulevard (Hwy 378) Lexington,, SC 29072</b>	<b>SCBT 5109 Sunset Boulevard (Hwy 378) Lexington,, SC 29072</b>	<b>Credit Card</b>	<b>Disputed</b>	<b>20,266.63</b>
<b>SCBT 5109 Sunset Boulevard (Hwy 378) Lexington, SC 29072</b>	<b>SCBT 5109 Sunset Boulevard (Hwy 378) Lexington, SC 29072</b>	<b>credit card</b>	<b>Disputed</b>	<b>7,475.60</b>
<b>Smitty's Print Shop 535-C Clemson Road Columbia, SC 29229</b>	<b>Smitty's Print Shop 535-C Clemson Road Columbia, SC 29229</b>			<b>1,810.67</b>
<b>Trodat USA 48 Heller Park Lane Somerset, NJ 08873</b>	<b>Trodat USA 48 Heller Park Lane Somerset, NJ 08873</b>	<b>inventory purchased</b>		<b>2,608.83</b>
<b>UPS PO Box 7247-0244 Philadelphia, PA 19170-0001</b>	<b>UPS PO Box 7247-0244 Philadelphia, PA 19170-0001</b>			<b>4,988.06</b>
<b>Xerox Corporation 45 Glover Avenue Norwalk, CT 06856-4505</b>	<b>Xerox Corporation 45 Glover Avenue Norwalk, CT 06856-4505</b>	<b>judgment for breach of contract</b>		<b>221,614.18</b>
<b>XPEDEX PO Box 644520 Pittsburg, PA 15264</b>	<b>XPEDEX PO Box 644520 Pittsburg, PA 15264</b>	<b>inventory purchased</b>		<b>5,606.18</b>

B4 (Official Form 4) (12/07) - Cont.

In re **Dad 'N' Company, LLC**

Case No. \_\_\_\_\_

Debtor(s)

**LIST OF CREDITORS HOLDING 20 LARGEST UNSECURED CLAIMS**

(Continuation Sheet)

**DECLARATION UNDER PENALTY OF PERJURY  
ON BEHALF OF A CORPORATION OR PARTNERSHIP**

I, the Chief Financial Officer of the corporation named as the debtor in this case, declare under penalty of perjury that I have read the foregoing list and that it is true and correct to the best of my information and belief.

Date **February 22, 2013**

Signature **/s/ Dipak M. Patel**

**Dipak M. Patel**  
**Chief Financial Officer**

*Penalty for making a false statement or concealing property:* Fine of up to \$500,000 or imprisonment for up to 5 years or both.  
18 U.S.C. §§ 152 and 3571.

**United States Bankruptcy Court  
District of South Carolina**

In re Dad 'N' Company, LLC  
Debtor

Case No. \_\_\_\_\_

Chapter 11

**LIST OF EQUITY SECURITY HOLDERS**

Following is the list of the Debtor's equity security holders which is prepared in accordance with Rule 1007(a)(3) for filing in this chapter 11 case.

Name and last known address or place of business of holder	Security Class	Number of Securities	Kind of Interest
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**None**

**DECLARATION UNDER PENALTY OF PERJURY ON BEHALF OF CORPORATION OR PARTNERSHIP**

I, the Chief Financial Officer of the corporation named as the debtor in this case, declare under penalty of perjury that I have read the foregoing List of Equity Security Holders and that it is true and correct to the best of my information and belief.

Date February 22, 2013

Signature /s/ Dipak M. Patel  
**Dipak M. Patel**  
**Chief Financial Officer**

*Penalty for making a false statement or concealing property:* Fine of up to \$500,000 or imprisonment for up to 5 years or both.  
18 U.S.C §§ 152 and 3571.



LOCAL OFFICIAL FORM 1007-1(b) TO SC LBR 1007-1

United States Bankruptcy Court  
District of South Carolina

In re Dad 'N' Company, LLC

Debtor(s)

Case No.

Chapter

11

CERTIFICATION VERIFYING CREDITOR MATRIX

The above named debtor, or attorney for the debtor if applicable, hereby certifies pursuant to South Carolina Local Bankruptcy Rule 1007-1 that the master mailing list of creditors submitted either on computer diskette, electronically filed via CM/ECF, or conventionally filed in a typed hard copy scannable format which has been compared to, and contains identical information to, the debtor's schedules, statements and lists which are being filed at this time or as they currently exist in draft form.

Master mailing list of creditors submitted via:

- (a) \_\_\_\_\_ computer diskette
- (b) \_\_\_\_\_ scannable hard copy  
(number of sheets submitted \_\_\_\_\_)
- (c)  X  electronic version filed via CM/ECF

Date: February 22, 2013

/s/ Dipak M. Patel

Dipak M. Patel/ Chief Financial Officer  
Signer/Title

Date: February 22, 2013

/s/ Jane H. Downey

Signature of Attorney  
Jane H. Downey 5242  
Moore Taylor & Thomas PA  
PO Box 5709  
1700 Sunset Boulevard  
West Columbia, SC 29171  
(803) 929-0030

Typed/Printed Name/Address/Telephone

5242

District Court I.D. Number

ATTORNEY GENERAL OF THE UNITED STATES  
CIVIL DIVISION, BANKRUPTCY SECTION  
US DEPARTMENT OF JUSTICE  
WASHINGTON DC 20530

3G RETIREMENT SERVICES, LLC  
ATTN: ACCOUNTS RECEIVABLE  
PO BOX 4408  
IRMO SC 29063

AMERICAN PRINTING INK  
PO BOX 1085  
4745 ADAMS ROAD  
COLUMBIA SC 29223

AMERICAN ULTRAVIOLET COMPANY  
212 S. MOUNT ZION ROAD  
LEBANON IN 46052

ARLINGTON INDUSTRIES  
PO BOX 601029  
CHARLOTTE NC 28260

BCT  
3000 NE 30TH PLACE  
5TH FLOOR  
FORT LAUDERDALE FL 33306

BCT INTERNATIONAL  
3000 NE 30TH PLACE  
5TH FLOOR  
FORT LAUDERDALE FL 33306

BCT RALEIGH  
1520 BROOKSIDE DRIVE #3  
RALEIGH NC 27604

BCT SOUTH CAROLINA  
3021 MCNAUGHTON ROAD  
COLUMBIA SC 29223

BUSINESS CARDS TOMORROW  
3021-7 MCNAUGHTON ROAD  
COLUMBIA SC 29223

CAROLINA LETTERPRESS  
1819 FRINK STREET  
CAYCE SC 29033

CLOVIS & ROCHE, INC.  
PO BOX 2309  
HAMMOND LA 70401-2309

COMMUNITY WEST BANK  
445 PINE AVENUE  
GOLETA CA 93117

COPIER SALES & SERVICES, INC.  
8610 FARROW ROAD  
COLUMBIA SC 29203

DE LAGE LANDEN  
1111 OLD EAGLE SCHOOL ROAD  
WAYNE PA 19087

DIPAK AND NINA PATEL  
105 IVEY STREET  
LEXINGTON SC 29073

DIPAK PATEL  
105 IVEY STREET  
LEXINGTON SC 29073

DIRECT CAPITAL CORPORATION  
C/O PAGE MCAULAY KALISH  
PO BOX 944  
COLUMBIA SC 29202

DIRECT CAPITAL CORPORATION  
155 COMMERCE WAY  
PORTSMOUTH NH 03801

EARTHLINK  
PO BOX 790216  
SAINT LOUIS MO 63179-0216

ELLIS R. LESEMANN  
HARVEY & VALLINI LLC  
497 BRAMSON COURT, STE 201  
MOUNT PLEASANT SC 29464

ENCHANTED IRIS  
147 BROWNS RIVER RD  
LEXINGTON SC 29072

FEDEX TECHCONNECT  
PO BOX 371461  
PITTSBURGH PA 15250-7461

GRAPHLINE  
PO BOX 116094  
ATLANTA GA 30368-6713

GREGORY  
PO BOX 6713  
GREENVILLE SC 29606-6713

HELLO LABELS  
PO DRAWERJ  
SAFFORD AZ 85548

INTERNAL REVENUE SERVICE  
PO BOX 7346  
PHILADELPHIA PA 19101-7346

J. DOUGLAS BARNETT  
ASSISTANT US ATTORNEY  
1441 MAIN STREET, STE 500  
COLUMBIA SC 29201

JAMES D. COOPER, JR.  
PO BOX 11869  
COLUMBIA SC 29211

JESSE T. REESE, INC.  
PO BOX 1026  
COLUMBIA SC 29202

NEOFUNDS BY NEOPOST  
PO BOX 30193  
TAMPA FL 33630

NINA D. PATEL  
105 IVEY STREET  
LEXINGTON SC 29073

ON DECK CAPITAL  
ATTN: BANKRUPTCY DEPARTMENT  
155 EAST 56TH STREET  
NEW YORK NY 10022

ON DECK CAPITAL, INC.  
2711 JEFFERSON DAVIS HWY STE 333  
ARLINGTON VA 22202

PAUL D. HARRILL  
MCNAIR LAW FIRM, PA  
PO BOX 11390  
COLUMBIA SC 29211

PAWNE LEASING  
700 CENTRE AVENUE  
FORT COLLINS, CO 80526

PAWNEE LEASING  
700 CENTRE AVENUE  
FORT COLLINS, CO 80526

PELICAN PAPER  
3000 NE 30TH PLACE  
5TH FLOOR  
FORT LAUDERDALE FL 33306

PITNEY BOWES  
PO BOX 371896  
PITTSBURGH PA 15250

QUILL CORPORATION  
PO BOX 37600  
PHILADELPHIA PA 19101-0600

RELIABLE OFFICE SUPPLIES  
PO BOX 105529  
ATLANTA GA 30348-5529

RISH AND ENZASTIGA CPAS  
411 NORTH LAKE DRIVE  
LEXINGTON SC 29072

SC MEMBERS FIRST FEDERAL CREDIT UNION  
955 PARK STREET, ROOM 122  
COLUMBIA SC 29201

SCB&T  
1100 KNOX ABBOTT DRIVE  
CAYCE SC 29033

SCB&T  
PO BOX 1287  
ORANGEBURG SC 29116

SCBT  
5109 SUNSET BOULEVARD (HWY 378)  
LEXINGTON, SC 29072

SCBT  
5109 SUNSET BOULEVARD (HWY 378)  
LEXINGTON SC 29072

SCBT VISA  
5109 SUNSET BOULEVARD (HWY 378)  
LEXINGTON SC 29072

SMITTY'S PRINT SHOP  
535-C CLEMSON ROAD  
COLUMBIA SC 29229

SOUTH CAROLINA DEPARTMENT OF REVENUE  
ATTN: BANKRUPTCY DEPARTMENT  
PO BOX 125  
COLUMBIA SC 29214

TREVETT'S  
6065 ST. ANDREWS ROAD  
COLUMBIA SC 29212

TRODAT USA  
48 HELLER PARK LANE  
SOMERSET NJ 08873

ULINE  
ATTN: ACCOUNTS RECEIVABLES  
2200 S. LAKESIDE DRIVE  
WAUKEGAN IL 60085

UPS  
PO BOX 7247-0244  
PHILADELPHIA PA 19170-0001

VCE ENTERPRISES  
217 N. FRANKLIN STREET  
WAYNESBORO PA 17268

VCE ENTERPRISES  
PO BOX 83  
ROCKLAND MA 02370

WRIGHT PROPERTIES LTD  
302 BERKSHIRE DR  
COLUMBIA SC 29223

XEROX CORPORATION  
45 GLOVER AVENUE  
NORWALK CT 06856-4505

XPEDEX  
PO BOX 644520  
PITTSBURG PA 15264

**United States Bankruptcy Court  
District of South Carolina**

In re **Dad 'N' Company, LLC**

Debtor(s)

Case No.

Chapter **11**

**CORPORATE OWNERSHIP STATEMENT (RULE 7007.1)**

Pursuant to Federal Rule of Bankruptcy Procedure 7007.1 and to enable the Judges to evaluate possible disqualification or recusal, the undersigned counsel for **Dad 'N' Company, LLC** in the above captioned action, certifies that the following is a (are) corporation(s), other than the debtor or a governmental unit, that directly or indirectly own(s) 10% or more of any class of the corporation's(s') equity interests, or states that there are no entities to report under FRBP 7007.1:

None [*Check if applicable*]

**February 22, 2013**

Date

**/s/ Jane H. Downey**

**Jane H. Downey 5242**

Signature of Attorney or Litigant  
Counsel for **Dad 'N' Company, LLC**

**Moore Taylor & Thomas PA**

**PO Box 5709**

**1700 Sunset Boulevard**

**West Columbia, SC 29171**

**(803) 929-0030**