

B1 (Official Form 1)(04/13)

United States Bankruptcy Court District of South Carolina		Voluntary Petition
Name of Debtor (if individual, enter Last, First, Middle): Suburban Funeral Home Inc.		Name of Joint Debtor (Spouse) (Last, First, Middle):
All Other Names used by the Debtor in the last 8 years (include married, maiden, and trade names):		All Other Names used by the Joint Debtor in the last 8 years (include married, maiden, and trade names):
Last four digits of Soc. Sec. or Individual-Taxpayer I.D. (ITIN)/Complete EIN (if more than one, state all) 57-0387113		Last four digits of Soc. Sec. or Individual-Taxpayer I.D. (ITIN) No./Complete EIN (if more than one, state all)
Street Address of Debtor (No. and Street, City, and State): 2336 Meeting Street Road North Charleston, SC <div style="text-align: right; font-size: small;">ZIP Code 29405</div>		Street Address of Joint Debtor (No. and Street, City, and State): <div style="text-align: right; font-size: small;">ZIP Code</div>
County of Residence or of the Principal Place of Business: Charleston		County of Residence or of the Principal Place of Business:
Mailing Address of Debtor (if different from street address): <div style="text-align: right; font-size: small;">ZIP Code</div>		Mailing Address of Joint Debtor (if different from street address): <div style="text-align: right; font-size: small;">ZIP Code</div>
Location of Principal Assets of Business Debtor (if different from street address above):		
Type of Debtor (Form of Organization) (Check one box) <input type="checkbox"/> Individual (includes Joint Debtors) <i>See Exhibit D on page 2 of this form.</i> <input checked="" type="checkbox"/> Corporation (includes LLC and LLP) <input type="checkbox"/> Partnership <input type="checkbox"/> Other (If debtor is not one of the above entities, check this box and state type of entity below.)	Nature of Business (Check one box) <input type="checkbox"/> Health Care Business <input type="checkbox"/> Single Asset Real Estate as defined in 11 U.S.C. § 101 (51B) <input type="checkbox"/> Railroad <input type="checkbox"/> Stockbroker <input type="checkbox"/> Commodity Broker <input type="checkbox"/> Clearing Bank <input checked="" type="checkbox"/> Other	Chapter of Bankruptcy Code Under Which the Petition is Filed (Check one box) <input type="checkbox"/> Chapter 7 <input type="checkbox"/> Chapter 9 <input checked="" type="checkbox"/> Chapter 11 <input type="checkbox"/> Chapter 12 <input type="checkbox"/> Chapter 13 <input type="checkbox"/> Chapter 15 Petition for Recognition of a Foreign Main Proceeding <input type="checkbox"/> Chapter 15 Petition for Recognition of a Foreign Nonmain Proceeding
Chapter 15 Debtors Country of debtor's center of main interests: Each country in which a foreign proceeding by, regarding, or against debtor is pending:	Tax-Exempt Entity (Check box, if applicable) <input type="checkbox"/> Debtor is a tax-exempt organization under Title 26 of the United States Code (the Internal Revenue Code).	Nature of Debts (Check one box) <input type="checkbox"/> Debts are primarily consumer debts, defined in 11 U.S.C. § 101(8) as "incurred by an individual primarily for a personal, family, or household purpose." <input checked="" type="checkbox"/> Debts are primarily business debts.
Filing Fee (Check one box) <input checked="" type="checkbox"/> Full Filing Fee attached <input type="checkbox"/> Filing Fee to be paid in installments (applicable to individuals only). Must attach signed application for the court's consideration certifying that the debtor is unable to pay fee except in installments. Rule 1006(b). See Official Form 3A. <input type="checkbox"/> Filing Fee waiver requested (applicable to chapter 7 individuals only). Must attach signed application for the court's consideration. See Official Form 3B.		Chapter 11 Debtors Check one box: <input type="checkbox"/> Debtor is a small business debtor as defined in 11 U.S.C. § 101(51D). <input checked="" type="checkbox"/> Debtor is not a small business debtor as defined in 11 U.S.C. § 101(51D). Check if: <input type="checkbox"/> Debtor's aggregate noncontingent liquidated debts (excluding debts owed to insiders or affiliates) are less than \$2,490,925 (amount subject to adjustment on 4/01/16 and every three years thereafter). Check all applicable boxes: <input type="checkbox"/> A plan is being filed with this petition. <input type="checkbox"/> Acceptances of the plan were solicited prepetition from one or more classes of creditors, in accordance with 11 U.S.C. § 1126(b).
Statistical/Administrative Information <input checked="" type="checkbox"/> Debtor estimates that funds will be available for distribution to unsecured creditors. <input type="checkbox"/> Debtor estimates that, after any exempt property is excluded and administrative expenses paid, there will be no funds available for distribution to unsecured creditors.		THIS SPACE IS FOR COURT USE ONLY
Estimated Number of Creditors <input checked="" type="checkbox"/> 1-49 <input type="checkbox"/> 50-99 <input type="checkbox"/> 100-199 <input type="checkbox"/> 200-999 <input type="checkbox"/> 1,000-5,000 <input type="checkbox"/> 5,001-10,000 <input type="checkbox"/> 10,001-25,000 <input type="checkbox"/> 25,001-50,000 <input type="checkbox"/> 50,001-100,000 <input type="checkbox"/> OVER 100,000		
Estimated Assets <input type="checkbox"/> \$0 to \$50,000 <input type="checkbox"/> \$50,001 to \$100,000 <input type="checkbox"/> \$100,001 to \$500,000 <input checked="" type="checkbox"/> \$500,001 to \$1 million <input type="checkbox"/> \$1,000,001 to \$10 million <input type="checkbox"/> \$10,000,001 to \$50 million <input type="checkbox"/> \$50,000,001 to \$100 million <input type="checkbox"/> \$100,000,001 to \$500 million <input type="checkbox"/> \$500,000,001 to \$1 billion <input type="checkbox"/> More than \$1 billion		
Estimated Liabilities <input type="checkbox"/> \$0 to \$50,000 <input type="checkbox"/> \$50,001 to \$100,000 <input checked="" type="checkbox"/> \$100,001 to \$500,000 <input type="checkbox"/> \$500,001 to \$1 million <input type="checkbox"/> \$1,000,001 to \$10 million <input type="checkbox"/> \$10,000,001 to \$50 million <input type="checkbox"/> \$50,000,001 to \$100 million <input type="checkbox"/> \$100,000,001 to \$500 million <input type="checkbox"/> \$500,000,001 to \$1 billion <input type="checkbox"/> More than \$1 billion		

B1 (Official Form 1)(04/13)

Page 2

Voluntary Petition

(This page must be completed and filed in every case)

Name of Debtor(s):

Suburban Funeral Home Inc.

All Prior Bankruptcy Cases Filed Within Last 8 Years (If more than two, attach additional sheet)

Location

Where Filed: **- None -**

Case Number:

Date Filed:

Location

Where Filed:

Case Number:

Date Filed:

Pending Bankruptcy Case Filed by any Spouse, Partner, or Affiliate of this Debtor (If more than one, attach additional sheet)

Name of Debtor:

- None -

Case Number:

Date Filed:

District:

Relationship:

Judge:

Exhibit A

(To be completed if debtor is required to file periodic reports (e.g., forms 10K and 10Q) with the Securities and Exchange Commission pursuant to Section 13 or 15(d) of the Securities Exchange Act of 1934 and is requesting relief under chapter 11.)

☐ Exhibit A is attached and made a part of this petition.

Exhibit B

(To be completed if debtor is an individual whose debts are primarily consumer debts.)

I, the attorney for the petitioner named in the foregoing petition, declare that I have informed the petitioner that [he or she] may proceed under chapter 7, 11, 12, or 13 of title 11, United States Code, and have explained the relief available under each such chapter. I further certify that I delivered to the debtor the notice required by 11 U.S.C. §342(b).

X

Signature of Attorney for Debtor(s)

(Date)

Exhibit C

Does the debtor own or have possession of any property that poses or is alleged to pose a threat of imminent and identifiable harm to public health or safety?

☐ Yes, and Exhibit C is attached and made a part of this petition.

☒ No.

Exhibit D

(To be completed by every individual debtor. If a joint petition is filed, each spouse must complete and attach a separate Exhibit D.)

☐ Exhibit D completed and signed by the debtor is attached and made a part of this petition.

If this is a joint petition:

☐ Exhibit D also completed and signed by the joint debtor is attached and made a part of this petition.

Information Regarding the Debtor - Venue

(Check any applicable box)

- ☒ Debtor has been domiciled or has had a residence, principal place of business, or principal assets in this District for 180 days immediately preceding the date of this petition or for a longer part of such 180 days than in any other District.
- ☐ There is a bankruptcy case concerning debtor's affiliate, general partner, or partnership pending in this District.
- ☐ Debtor is a debtor in a foreign proceeding and has its principal place of business or principal assets in the United States in this District, or has no principal place of business or assets in the United States but is a defendant in an action or proceeding [in a federal or state court] in this District, or the interests of the parties will be served in regard to the relief sought in this District.

Certification by a Debtor Who Resides as a Tenant of Residential Property

(Check all applicable boxes)

- ☐ Landlord has a judgment against the debtor for possession of debtor's residence. (If box checked, complete the following.)

(Name of landlord that obtained judgment)

(Address of landlord)

- ☐ Debtor claims that under applicable nonbankruptcy law, there are circumstances under which the debtor would be permitted to cure the entire monetary default that gave rise to the judgment for possession, after the judgment for possession was entered, and
- ☐ Debtor has included with this petition the deposit with the court of any rent that would become due during the 30-day period after the filing of the petition.
- ☐ Debtor certifies that he/she has served the Landlord with this certification. (11 U.S.C. § 362(l)).

Voluntary Petition

(This page must be completed and filed in every case)

Name of Debtor(s):

Suburban Funeral Home Inc.

Signatures

Signature(s) of Debtor(s) (Individual/Joint)

I declare under penalty of perjury that the information provided in this petition is true and correct.

[If petitioner is an individual whose debts are primarily consumer debts and has chosen to file under chapter 7] I am aware that I may proceed under chapter 7, 11, 12, or 13 of title 11, United States Code, understand the relief available under each such chapter, and choose to proceed under chapter 7. [If no attorney represents me and no bankruptcy petition preparer signs the petition] I have obtained and read the notice required by 11 U.S.C. §342(b).

I request relief in accordance with the chapter of title 11, United States Code, specified in this petition.

X _____
Signature of Debtor

X _____
Signature of Joint Debtor

Telephone Number (If not represented by attorney)

Date

Signature of Attorney*

X /s/ Elizabeth M. Atkins, Esquire DCID
Signature of Attorney for Debtor(s)

Elizabeth M. Atkins, Esquire DCID #4436 4436
Printed Name of Attorney for Debtor(s)

Elizabeth M. Atkins, Esquire
Firm Name
778 St. Andrews Blvd
Charleston, SC 29407

Address

(843)763-0333 Fax: (843)763-9020
Telephone Number

June 19, 2013
Date

*In a case in which § 707(b)(4)(D) applies, this signature also constitutes a certification that the attorney has no knowledge after an inquiry that the information in the schedules is incorrect.

Signature of Debtor (Corporation/Partnership)

I declare under penalty of perjury that the information provided in this petition is true and correct, and that I have been authorized to file this petition on behalf of the debtor.

The debtor requests relief in accordance with the chapter of title 11, United States Code, specified in this petition.

X /s/ Gerard H. Mikell, Sr.
Signature of Authorized Individual

Gerard H. Mikell, Sr.
Printed Name of Authorized Individual

Sr. Vice President
Title of Authorized Individual

June 19, 2013
Date

Signature of a Foreign Representative

I declare under penalty of perjury that the information provided in this petition is true and correct, that I am the foreign representative of a debtor in a foreign proceeding, and that I am authorized to file this petition.

(Check only one box.)

☐ I request relief in accordance with chapter 15 of title 11, United States Code. Certified copies of the documents required by 11 U.S.C. §1515 are attached.

☐ Pursuant to 11 U.S.C. §1511, I request relief in accordance with the chapter of title 11 specified in this petition. A certified copy of the order granting recognition of the foreign main proceeding is attached.

X _____
Signature of Foreign Representative

Printed Name of Foreign Representative

Date

Signature of Non-Attorney Bankruptcy Petition Preparer

I declare under penalty of perjury that: (1) I am a bankruptcy petition preparer as defined in 11 U.S.C. § 110; (2) I prepared this document for compensation and have provided the debtor with a copy of this document and the notices and information required under 11 U.S.C. §§ 110(b), 110(h), and 342(b); and, (3) if rules or guidelines have been promulgated pursuant to 11 U.S.C. § 110(h) setting a maximum fee for services chargeable by bankruptcy petition preparers, I have given the debtor notice of the maximum amount before preparing any document for filing for a debtor or accepting any fee from the debtor, as required in that section. Official Form 19 is attached.

Printed Name and title, if any, of Bankruptcy Petition Preparer

Social-Security number (If the bankruptcy petition preparer is not an individual, state the Social Security number of the officer, principal, responsible person or partner of the bankruptcy petition preparer.)(Required by 11 U.S.C. § 110.)

Address

X _____
Date

Signature of bankruptcy petition preparer or officer, principal, responsible person, or partner whose Social Security number is provided above.

Names and Social-Security numbers of all other individuals who prepared or assisted in preparing this document unless the bankruptcy petition preparer is not an individual:

If more than one person prepared this document, attach additional sheets conforming to the appropriate official form for each person.

A bankruptcy petition preparer's failure to comply with the provisions of title 11 and the Federal Rules of Bankruptcy Procedure may result in fines or imprisonment or both. 11 U.S.C. §110; 18 U.S.C. §156.

B4 (Official Form 4) (12/07)

**United States Bankruptcy Court
District of South Carolina**

In re **Suburban Funeral Home Inc.**

Debtor(s)

Case No.

Chapter

11

LIST OF CREDITORS HOLDING 20 LARGEST UNSECURED CLAIMS

Following is the list of the debtor's creditors holding the 20 largest unsecured claims. The list is prepared in accordance with Fed. R. Bankr. P. 1007(d) for filing in this chapter 11 [or chapter 9] case. The list does not include (1) persons who come within the definition of "insider" set forth in 11 U.S.C. § 101, or (2) secured creditors unless the value of the collateral is such that the unsecured deficiency places the creditor among the holders of the 20 largest unsecured claims. If a minor child is one of the creditors holding the 20 largest unsecured claims, state the child's initials and the name and address of the child's parent or guardian, such as "A.B., a minor child, by John Doe, guardian." Do not disclose the child's name. See 11 U.S.C. § 112; Fed. R. Bankr. P. 1007(m).

(1) <i>Name of creditor and complete mailing address including zip code</i>	(2) <i>Name, telephone number and complete mailing address, including zip code, of employee, agent, or department of creditor familiar with claim who may be contacted</i>	(3) <i>Nature of claim (trade debt, bank loan, government contract, etc.)</i>	(4) <i>Indicate if claim is contingent, unliquidated, disputed, or subject to setoff</i>	(5) <i>Amount of claim [if secured, also state value of security]</i>
Aurora Casket Co Attorney or Manager PO Box 29 Aurora, IN 47001-0029	Aurora Casket Co Attorney or Manager PO Box 29 Aurora, IN 47001-0029 800-451-1111			1,811.00
Batesville Casket Co Attorney or Manager PO Box 644559 Pittsburgh, PA 15264-4559	Batesville Casket Co Attorney or Manager PO Box 644559 Pittsburgh, PA 15264-4559 800-338-5951			3,209.00
Carolina Southern Funeral Supply Attorney or Manager	Carolina Southern Funeral Supply Attorney or Manager			2,926.00
Charleston County Tax Collector c/o Charleston County Bankruptcy Dept 4045 Bridge View Drive Suite B119 North Charleston, SC 29405-7464	Charleston County Tax Collector c/o Charleston County Bankruptcy Dept 4045 Bridge View Drive Suite B119 North Charleston, SC 29405-7464 843-202-6080			5,536.00
Charleston Wilbert Vault Attorney or Manager 1401 Grantham Street Goldsboro, NC 27530	Charleston Wilbert Vault Attorney or Manager 1401 Grantham Street Goldsboro, NC 27530 800-672-4748			11,636.00
Elizabeth H. Mikell Attorney or Manager 2004 Hugo Ave North Charleston, SC 29405	Elizabeth H. Mikell Attorney or Manager 2004 Hugo Ave North Charleston, SC 29405 843-744-2366			9,500.00
Funeral Call Attorney or Manager PO Box 1107 Carrollton, GA 30112	Funeral Call Attorney or Manager PO Box 1107 Carrollton, GA 30112 888-239-0351			957.00

B4 (Official Form 4) (12/07) - Cont.

In re **Suburban Funeral Home Inc.**

Case No. _____

Debtor(s) _____

LIST OF CREDITORS HOLDING 20 LARGEST UNSECURED CLAIMS

(Continuation Sheet)

(1) <i>Name of creditor and complete mailing address including zip code</i>	(2) <i>Name, telephone number and complete mailing address, including zip code, of employee, agent, or department of creditor familiar with claim who may be contacted</i>	(3) <i>Nature of claim (trade debt, bank loan, government contract, etc.)</i>	(4) <i>Indicate if claim is contingent, unliquidated, disputed, or subject to setoff</i>	(5) <i>Amount of claim [if secured, also state value of security]</i>
Internal Revenue Service PO Box 7346 Philadelphia, PA 19101-7346	Internal Revenue Service PO Box 7346 Philadelphia, PA 19101-7346			157,004.00
Monrovia Cemetary Attorney or Manager 2 Radcliffe Street Charleston, SC 29403	Monrovia Cemetary Attorney or Manager 2 Radcliffe Street Charleston, SC 29403 843-722-3676			1,800.00
Pitney Bowes Purchase Power Attorney or Manager PO Box 371874 Pittsburgh, PA 15250-7874	Pitney Bowes Purchase Power Attorney or Manager PO Box 371874 Pittsburgh, PA 15250-7874 800-243-7800			470.00
Premium Mortuary Products Inc Attorney or Manager 52 High Meadow Drive Plainfield, CT 06374	Premium Mortuary Products Inc Attorney or Manager 52 High Meadow Drive Plainfield, CT 06374 800-624-9461			437.00
Sam's Club Attorney or Manager PO Box 659783 San Antonio, TX 78265-9782	Sam's Club Attorney or Manager PO Box 659783 San Antonio, TX 78265-9782 888-746-7726			240.00
SC Department of Revenue & Taxation PO Box 12265 Columbia, SC 29211	SC Department of Revenue & Taxation PO Box 12265 Columbia, SC 29211 843-852-3600			39,843.00
SC Employment Sec Com PO Box 995 Columbia, SC 29202	SC Employment Sec Com PO Box 995 Columbia, SC 29202 843-953-8491			5,374.00
The Fan Man Inc Attorney or Manager 2234 Wintercrest Drive Rock Hill, SC 29732	John Mannion The Fan Man Inc Attorney or Manager 2234 Wintercrest Drive Rock Hill, SC 29732 800-671-8280			661.00
The Post & Courier Attorney or Manager 134 Columbus Street Dept 400 Charleston, SC 29403	The Post & Courier Attorney or Manager 843-937-5632			1,181.00
Triangle Atlantic Casket Co. Inc. Attorney or Manager PO Box 71296 Durham, NC 27722	Triangle Atlantic Casket Co. Inc. Attorney or Manager PO Box 71296 Durham, NC 27722 800-841-0355			9,950.00

B4 (Official Form 4) (12/07) - Cont.

In re **Suburban Funeral Home Inc.**

Case No. _____

Debtor(s) _____

LIST OF CREDITORS HOLDING 20 LARGEST UNSECURED CLAIMS

(Continuation Sheet)

(1)	(2)	(3)	(4)	(5)
<i>Name of creditor and complete mailing address including zip code</i>	<i>Name, telephone number and complete mailing address, including zip code, of employee, agent, or department of creditor familiar with claim who may be contacted</i>	<i>Nature of claim (trade debt, bank loan, government contract, etc.)</i>	<i>Indicate if claim is contingent, unliquidated, disputed, or subject to setoff</i>	<i>Amount of claim [if secured, also state value of security]</i>

**DECLARATION UNDER PENALTY OF PERJURY
ON BEHALF OF A CORPORATION OR PARTNERSHIP**

I, the Sr. Vice President of the corporation named as the debtor in this case, declare under penalty of perjury that I have read the foregoing list and that it is true and correct to the best of my information and belief.

Date **June 19, 2013**

Signature **/s/ Gerard H. Mikell, Sr.**

Gerard H. Mikell, Sr.
Sr. Vice President

Penalty for making a false statement or concealing property: Fine of up to \$500,000 or imprisonment for up to 5 years or both.
18 U.S.C. §§ 152 and 3571.

**United States Bankruptcy Court
District of South Carolina**

In re Suburban Funeral Home Inc.
Debtor

Case No. _____

Chapter 11

LIST OF EQUITY SECURITY HOLDERS

Following is the list of the Debtor's equity security holders which is prepared in accordance with Rule 1007(a)(3) for filing in this chapter 11 case.

Name and last known address or place of business of holder	Security Class	Number of Securities	Kind of Interest
Ari Brandeis Ross 515 Arthur Street Pittsburgh, PA 15219	Common	5	Equity
Arthur & Floretta Holmes 511 West Grantham Road New Bern, NC 28562	Common	188	Equity
Arthur L. Holmes, Sr. 511 West Grantham Road New Bern, NC 28562	Common	130	Equity
Benjamin E. Holmes, Sr. 2005 Groveland Avenue North Charleston, SC 29405	Common	254	Equity
Beulah O. White 2030 Forest Avenue North Charleston, SC 29405	Common	136	Equity
Beverly F. Mikell 207 Glenda View Ladson, SC 29456	Common	8	Equity
Carl I. Grant 2004 Hugo Avenue North Charleston, SC 29405	Common	2	Equity
Carla I. Grant-Hawthorne 2004 Hugo Avenue North Charleston, SC 29405	Common	2	Equity
Coy Evan Ross 515 Arthur Street Pittsburgh, PA 15219	Common	5	Equity
Darlene H. Ross 515 Arthur Street Pittsburgh, PA 15219	Common	11	Equity
Earlene T. Henderson 2508 Gaywood Drive Pittsburgh, PA 15208	Common	8	Equity

In re **Suburban Funeral Home Inc.**

Case No. _____

Debtor

LIST OF EQUITY SECURITY HOLDERS
(Continuation Sheet)

Name and last known address or place of business of holder	Security Class	Number of Securities	Kind of Interest
Edith J. Henderson 2508 Gaywood Drive Pittsburgh, PA 15208	Common	150	Equity
Edith J. Henderson, et al. 2508 Gaywood Drive Pittsburgh, PA 15208	Common	120	Equity
Elizabeth H. Mikell 2004 Hugo Avenue North Charleston, SC 29405	Common	174	Equity
Ferrell D. Holmes-Shaw 224 Universal Road Apt. A-12 Pittsburgh, PA 15235	Common	13	Equity
Gerad H. Mikell, Jr. 207 Glenda View Ladson, SC 29456	Common	6	Equity
Gerad H. Mikell, Sr. 207 Glenda View Ladson, SC 29456	Common	355	Equity
Jacquie R. Mikell-Fields Charleston, SC 29417	Common	5	Equity
James A. Holmes, Jr. 1934 Drayton Street Newberry, SC 29108	Common	5	Equity
Jasmine R. Mikell 207 Glenda View Ladson, SC 29456	Common	6	Equity
Jihan R. Mikell 207 Glenda View Ladson, SC 29456	Common	6	Equity
Johnnie O. Holmes 5405 Grandlake Crescent Virginia Beach, VA 23462	Common	2	Equity
Jonathan A. Holmes 1934 Drayton Street Newberry, SC 29108	Common	5	Equity
Kenneth A. Johnson, et al 84 Chestnut Drive North Charleston, SC 29405	Common	55	Equity

In re Suburban Funeral Home Inc. Case No. _____
Debtor

LIST OF EQUITY SECURITY HOLDERS
(Continuation Sheet)

Name and last known address or place of business of holder	Security Class	Number of Securities	Kind of Interest
Kescia L. Holmes 2643 Woodlawn Avenue North Charleston, SC 29405	Common	3	Equity
Mary E. Holmes 1934 Drayton Street Newberry, SC 29108	Common	13	Equity
Mary E. Holmes, et al. 1934 Drayton Street Newberry, SC 29108	Common	55	Equity
Mary L. Holmes-Aiken North Charleston, SC 29405	Common	7	Equity
Robert L. Holmes, Sr. 2643 Woodlawn Avenue North Charleston, SC 29405	Common	136	Equity
Sharon D. Holmes 2735 Bonds Avenue North Charleston, SC 29405	Common	83	Equity
Sidney P. Holmes North Charleston, SC 29405	Common	7	Equity
Sidney W. Holmes 1905 Boxwood Avenue North Charleston, SC 29405	Common	158	Equity

DECLARATION UNDER PENALTY OF PERJURY ON BEHALF OF CORPORATION OR PARTNERSHIP

I, the Sr. Vice President of the corporation named as the debtor in this case, declare under penalty of perjury that I have read the foregoing List of Equity Security Holders and that it is true and correct to the best of my information and belief.

Date June 19, 2013

Signature /s/ Gerard H. Mikell, Sr.
Gerard H. Mikell, Sr.
Sr. Vice President

Penalty for making a false statement or concealing property: Fine of up to \$500,000 or imprisonment for up to 5 years or both.
18 U.S.C §§ 152 and 3571.

LOCAL OFFICIAL FORM 1007-1(b) TO SC LBR 1007-1

United States Bankruptcy Court
District of South Carolina

In re Suburban Funeral Home Inc.

Debtor(s)

Case No.

Chapter

11

CERTIFICATION VERIFYING CREDITOR MATRIX

The above named debtor, or attorney for the debtor if applicable, hereby certifies pursuant to South Carolina Local Bankruptcy Rule 1007-1 that the master mailing list of creditors submitted either on computer diskette, electronically filed via CM/ECF, or conventionally filed in a typed hard copy scannable format which has been compared to, and contains identical information to, the debtor's schedules, statements and lists which are being filed at this time or as they currently exist in draft form.

Master mailing list of creditors submitted via:

- (a) _____ computer diskette
- (b) _____ scannable hard copy
(number of sheets submitted _____)
- (c) X electronic version filed via CM/ECF

Date: June 19, 2013

/s/ Gerard H. Mikell, Sr.

Gerard H. Mikell, Sr./Sr. Vice President
Signer/Title

Date: June 19, 2013

/s/ Elizabeth M. Atkins, Esquire DCID

Signature of Attorney
Elizabeth M. Atkins, Esquire DCID #4436 4436
Elizabeth M. Atkins, Esquire
778 St. Andrews Blvd
Charleston, SC 29407
(843)763-0333 Fax: (843)763-9020

Typed/Printed Name/Address/Telephone

#4436 4436

District Court I.D. Number

AMERICAN CAPITAL FUNDING
ATTORNEY OR MANAGER
900 39TH STREET
NEWPORT NEWS VA 23607

ATTORNEY GENERAL OF US
CIVIL DIVISION, BANKRUPTCY SECTION
U.S. DEPARTMENT OF JUSTICE
WASHINGTON DC 20530

AURORA CASKET CO
ATTORNEY OR MANAGER
PO BOX 29
AURORA IN 47001-0029

BATESVILLE CASKET CO
ATTORNEY OR MANAGER
PO BOX 644559
PITTSBURGH PA 15264-4559

CAROLINA SOUTHERN FUNERAL SUPPLY
ATTORNEY OR MANAGER

CHARLESTON COUNTY TAX COLLECTOR
C/O CHARLESTON COUNTY BANKRUPTCY DEPT
4045 BRIDGE VIEW DRIVE SUITE B119
NORTH CHARLESTON SC 29405-7464

CHARLESTON WILBERT VAULT
ATTORNEY OR MANAGER
1401 GRANTHAM STREET
GOLDSBORO NC 27530

ELIZABETH H. MIKELL
ATTORNEY OR MANAGER
2004 HUGO AVE
NORTH CHARLESTON SC 29405

ELIZABETH M. ATKINS, ESQUIRE
778 ST ANDREWS BLVD
CHARLESTON SC 29407

FUNERAL CALL
ATTORNEY OR MANAGER
PO BOX 1107
CARROLLTON GA 30112

INTERNAL REVENUE SERVICE
PO BOX 7346
PHILADELPHIA PA 19101-7346

MONROVIA CEMETARY
ATTORNEY OR MANAGER
2 RADCLIFFE STREET
CHARLESTON SC 29403

PITNEY BOWES PURCHASE POWER
ATTORNEY OR MANAGER
PO BOX 371874
PITTSBURGH PA 15250-7874

PREMIUM MORTUARY PRODUCTS INC
ATTORNEY OR MANAGER
52 HIGH MEADOW DRIVE
PLAINFIELD CT 06374

SAM'S CLUB
ATTORNEY OR MANAGER
PO BOX 659783
SAN ANTONIO TX 78265-9782

SC DEPARTMENT OF EMPLOYMENT WORKFORCE
ATTORNEY OR MANAGER
PO DRAWER 20665
CHARLESTON SC 29413-0665

SC DEPARTMENT OF REVENUE & TAXATION
PO BOX 12265
COLUMBIA SC 29211

SC EMPLOYMENT SEC COM
PO BOX 995
COLUMBIA SC 29202

SECURITIES AND EXCHANGE COMMISSION
3475 LENOX ROAD NE
SUITE 500
ATLANTA GA 30366

THE FAN MAN INC
ATTORNEY OR MANAGER
2234 WINTERCREST DRIVE
ROCK HILL SC 29732

THE POST & COURIER
ATTORNEY OR MANAGER
134 COLUMBUS STREET DEPT 400
CHARLESTON SC 29403

TRIANGLE ATLANTIC CASKET CO. INC.
ATTORNEY OR MANAGER
PO BOX 71296
DURHAM NC 27722

US ATTORNEY FOR SC
FOR IRS
ATTN.: DOUGLAS BARNETT
1441 MAIN STREET, SUITE 500
COLUMBIA SC 29201

US DEPARTMENT OF JUSTICE
THOMAS K. VANASKIE ESQUIRE
555 4TH STREET, NW ROOM 6234
WASHINGTON DC 20001

**United States Bankruptcy Court
District of South Carolina**

In re **Suburban Funeral Home Inc.**

Debtor(s)

Case No.
Chapter

11

CORPORATE OWNERSHIP STATEMENT (RULE 7007.1)

Pursuant to Federal Rule of Bankruptcy Procedure 7007.1 and to enable the Judges to evaluate possible disqualification or recusal, the undersigned counsel for **Suburban Funeral Home Inc.** in the above captioned action, certifies that the following is a (are) corporation(s), other than the debtor or a governmental unit, that directly or indirectly own(s) 10% or more of any class of the corporation's(s') equity interests, or states that there are no entities to report under FRBP 7007.1:

☒ None [*Check if applicable*]

June 19, 2013

Date

/s/ Elizabeth M. Atkins, Esquire DCID

Elizabeth M. Atkins, Esquire DCID #4436 4436

Signature of Attorney or Litigant

Counsel for **Suburban Funeral Home Inc.**

Elizabeth M. Atkins, Esquire

778 St. Andrews Blvd

Charleston, SC 29407

(843)763-0333 Fax:(843)763-9020

**United States Bankruptcy Court
District of South Carolina**

In re **Suburban Funeral Home Inc.**

Debtor(s)

Case No.
Chapter

11

STATEMENT REGARDING AUTHORITY TO SIGN AND FILE PETITION

I, **Gerard H. Mikell, Sr.**, declare under penalty of perjury that I am the **Sr. Vice President** of **Suburban Funeral Home Inc.**, and that the following is a true and correct copy of the resolutions adopted by the Board of Directors of said corporation at a special meeting duly called and held on the 27th day of February, 2013.

"Whereas, it is in the best interest of this corporation to file a voluntary petition in the United States Bankruptcy Court pursuant to Chapter 11 of Title 11 of the United States Code;

Be It Therefore Resolved, that **Gerard H. Mikell, Sr., Sr. Vice President** of this Corporation, is authorized and directed to execute and deliver all documents necessary to perfect the filing of a chapter 11 voluntary bankruptcy case on behalf of the corporation; and

Be It Further Resolved, that **Gerard H. Mikell, Sr., Sr. Vice President** of this Corporation is authorized and directed to appear in all bankruptcy proceedings on behalf of the corporation, and to otherwise do and perform all acts and deeds and to execute and deliver all necessary documents on behalf of the corporation in connection with such bankruptcy case, and

Be It Further Resolved, that **Gerard H. Mikell, Sr., Sr. Vice President** of this Corporation is authorized and directed to employ **Elizabeth M. Atkins, Esquire DCID #4436 4436**, attorney and the law firm of **Elizabeth M. Atkins, Esquire** to represent the corporation in such bankruptcy case."

Date June 18, 2013

Signed /s/ Gerard H. Mikell, Sr.
Gerard H. Mikell, Sr.

Resolution of Board of Directors
of
Suburban Funeral Home Inc.

Whereas, it is in the best interest of this corporation to file a voluntary petition in the the United States Bankruptcy Court pursuant to Chapter 11 of Title 11 of the United States Code;

Be It Therefore Resolved, that **Gerard H. Mikell, Sr., Sr. Vice President** of this Corporation, is authorized and directed to execute and deliver all documents necessary to perfect the filing of a chapter 11 voluntary bankruptcy case on behalf of the corporation; and

Be It Further Resolved, that **Gerard H. Mikell, Sr., Sr. Vice President** of this Corporation is authorized and directed to appear in all bankruptcy proceedings on behalf of the corporation, and to otherwise do and perform all acts and deeds and to execute and deliver all necessary documents on behalf of the corporation in connection with such bankruptcy case, and

Be It Further Resolved, that **Gerard H. Mikell, Sr., Sr. Vice President** of this Corporation is authorized and directed to employ **Elizabeth M. Atkins, Esquire DCID #4436 4436**, attorney and the law firm of **Elizabeth M. Atkins, Esquire** to represent the corporation in such bankruptcy case.

Date _____

Signed _____

Date _____

Signed _____