

Fill in this information to identify your case:

United States Bankruptcy Court for the:

DISTRICT OF SOUTH CAROLINA

Case number (if known) Chapter 11

Check if this an amended filing

Official Form 201

Voluntary Petition for Non-Individuals Filing for Bankruptcy

4/16

If more space is needed, attach a separate sheet to this form. On the top of any additional pages, write the debtor's name and case number (if known). For more information, a separate document, Instructions for Bankruptcy Forms for Non-Individuals, is available.

1. Debtor's name F.I.G. Beach Cottages, LLC

2. All other names debtor used in the last 8 years Include any assumed names, trade names and doing business as names

3. Debtor's federal Employer Identification Number (EIN) 46-5764208

4. Debtor's address Principal place of business Mailing address, if different from principal place of business 55 Avenue of Oaks Daufuskie Island, SC 29915 145 South 400 East Salt Lake City, UT 84111 Beaufort County Location of principal assets, if different from principal place of business

5. Debtor's website (URL)

6. Type of debtor Corporation (including Limited Liability Company (LLC) and Limited Liability Partnership (LLP)) Partnership (excluding LLP) Other. Specify:

Debtor **F.I.G. Beach Cottages, LLC**
Name

Case number (if known)

7. Describe debtor's business

A. Check one:

- Health Care Business (as defined in 11 U.S.C. § 101(27A))
- Single Asset Real Estate (as defined in 11 U.S.C. § 101(51B))
- Railroad (as defined in 11 U.S.C. § 101(44))
- Stockbroker (as defined in 11 U.S.C. § 101(53A))
- Commodity Broker (as defined in 11 U.S.C. § 101(6))
- Clearing Bank (as defined in 11 U.S.C. § 781(3))
- None of the above

B. Check all that apply

- Tax-exempt entity (as described in 26 U.S.C. §501)
- Investment company, including hedge fund or pooled investment vehicle (as defined in 15 U.S.C. §80a-3)
- Investment advisor (as defined in 15 U.S.C. §80b-2(a)(11))

C. NAICS (North American Industry Classification System) 4-digit code that best describes debtor.
See <http://www.uscourts.gov/four-digit-national-association-naics-codes>.

5313

8. Under which chapter of the Bankruptcy Code is the debtor filing?

Check one:

- Chapter 7
- Chapter 9

Chapter 11. Check all that apply:

- Debtor's aggregate noncontingent liquidated debts (excluding debts owed to insiders or affiliates) are less than \$2,566,050 (amount subject to adjustment on 4/01/19 and every 3 years after that).
- The debtor is a small business debtor as defined in 11 U.S.C. § 101(51D). If the debtor is a small business debtor, attach the most recent balance sheet, statement of operations, cash-flow statement, and federal income tax return or if all of these documents do not exist, follow the procedure in 11 U.S.C. § 1116(1)(B).
- A plan is being filed with this petition.
- Acceptances of the plan were solicited prepetition from one or more classes of creditors, in accordance with 11 U.S.C. § 1126(b).
- The debtor is required to file periodic reports (for example, 10K and 10Q) with the Securities and Exchange Commission according to § 13 or 15(d) of the Securities Exchange Act of 1934. File the attachment to Voluntary Petition for Non-Individuals Filing for Bankruptcy under Chapter 11 (Official Form 201A) with this form.
- The debtor is a shell company as defined in the Securities Exchange Act of 1934 Rule 12b-2.

Chapter 12

9. Were prior bankruptcy cases filed by or against the debtor within the last 8 years?

- No.
- Yes.

If more than 2 cases, attach a separate list.

District	_____	When	_____	Case number	_____
District	_____	When	_____	Case number	_____

10. Are any bankruptcy cases pending or being filed by a business partner or an affiliate of the debtor?

- No
- Yes.

List all cases. If more than 1, attach a separate list

Debtor	See Attachment	Relationship	_____
District	_____	When	_____
		Case number, if known	_____

Debtor **F.I.G. Beach Cottages, LLC**
Name

Case number (if known)

11. Why is the case filed in this district?

Check all that apply:

- Debtor has had its domicile, principal place of business, or principal assets in this district for 180 days immediately preceding the date of this petition or for a longer part of such 180 days than in any other district.
- A bankruptcy case concerning debtor's affiliate, general partner, or partnership is pending in this district.

12. Does the debtor own or have possession of any real property or personal property that needs immediate attention?

No

Yes. Answer below for each property that needs immediate attention. Attach additional sheets if needed.

Why does the property need immediate attention? (Check all that apply.)

It poses or is alleged to pose a threat of imminent and identifiable hazard to public health or safety.

What is the hazard? _____

It needs to be physically secured or protected from the weather.

It includes perishable goods or assets that could quickly deteriorate or lose value without attention (for example, livestock, seasonal goods, meat, dairy, produce, or securities-related assets or other options).

Other _____

Where is the property? _____

Number, Street, City, State & ZIP Code

Is the property insured?

No

Yes. Insurance agency _____

Contact name _____

Phone _____

Statistical and administrative information

13. Debtor's estimation of available funds

Check one:

- Funds will be available for distribution to unsecured creditors.
- After any administrative expenses are paid, no funds will be available to unsecured creditors.

14. Estimated number of creditors

- | | | |
|--|--|--|
| <input checked="" type="checkbox"/> 1-49 | <input type="checkbox"/> 1,000-5,000 | <input type="checkbox"/> 25,001-50,000 |
| <input type="checkbox"/> 50-99 | <input type="checkbox"/> 5001-10,000 | <input type="checkbox"/> 50,001-100,000 |
| <input type="checkbox"/> 100-199 | <input type="checkbox"/> 10,001-25,000 | <input type="checkbox"/> More than 100,000 |
| <input type="checkbox"/> 200-999 | | |

15. Estimated Assets

- | | | |
|--|--|--|
| <input type="checkbox"/> \$0 - \$50,000 | <input checked="" type="checkbox"/> \$1,000,001 - \$10 million | <input type="checkbox"/> \$500,000,001 - \$1 billion |
| <input type="checkbox"/> \$50,001 - \$100,000 | <input type="checkbox"/> \$10,000,001 - \$50 million | <input type="checkbox"/> \$1,000,000,001 - \$10 billion |
| <input type="checkbox"/> \$100,001 - \$500,000 | <input type="checkbox"/> \$50,000,001 - \$100 million | <input type="checkbox"/> \$10,000,000,001 - \$50 billion |
| <input type="checkbox"/> \$500,001 - \$1 million | <input type="checkbox"/> \$100,000,001 - \$500 million | <input type="checkbox"/> More than \$50 billion |

16. Estimated liabilities

- | | | |
|--|---|--|
| <input type="checkbox"/> \$0 - \$50,000 | <input type="checkbox"/> \$1,000,001 - \$10 million | <input type="checkbox"/> \$500,000,001 - \$1 billion |
| <input type="checkbox"/> \$50,001 - \$100,000 | <input checked="" type="checkbox"/> \$10,000,001 - \$50 million | <input type="checkbox"/> \$1,000,000,001 - \$10 billion |
| <input type="checkbox"/> \$100,001 - \$500,000 | <input type="checkbox"/> \$50,000,001 - \$100 million | <input type="checkbox"/> \$10,000,000,001 - \$50 billion |
| <input type="checkbox"/> \$500,001 - \$1 million | <input type="checkbox"/> \$100,000,001 - \$500 million | <input type="checkbox"/> More than \$50 billion |

Debtor **F.I.G. Beach Cottages, LLC**
Name

Case number (if known)

Request for Relief, Declaration, and Signatures

WARNING -- Bankruptcy fraud is a serious crime. Making a false statement in connection with a bankruptcy case can result in fines up to \$500,000 or imprisonment for up to 20 years, or both. 18 U.S.C. §§ 152, 1341, 1519, and 3571.

17. Declaration and signature of authorized representative of debtor

The debtor requests relief in accordance with the chapter of title 11, United States Code, specified in this petition.

I have been authorized to file this petition on behalf of the debtor.

I have examined the information in this petition and have a reasonable belief that the information is true and correct.

I declare under penalty of perjury that the foregoing is true and correct.

Executed on **March 7, 2017**
MM / DD / YYYY

X /s/ James T. Bramlette
Signature of authorized representative of debtor

Title **Managing Member**

James T. Bramlette
Printed name

18. Signature of attorney

X /s/ Julio E. Mendoza, Jr.
Signature of attorney for debtor

Date **March 7, 2017**
MM / DD / YYYY

Julio E. Mendoza, Jr.
Printed name

Nexsen Pruet, LLC
Firm name

1230 Main Street, Suite 700 (29201)
PO Box 2426
Columbia, SC 29202
Number, Street, City, State & ZIP Code

Contact phone **803-540-2026** Email address **rmendoza@nexsenpruet.com**

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Bar number and State

Debtor **F.I.G. Beach Cottages, LLC**
Name _____
Case number (if known) _____

Fill in this information to identify your case:

United States Bankruptcy Court for the:
 DISTRICT OF SOUTH CAROLINA

Case number (if known) _____ Chapter **11**

Check if this an amended filing

FORM 201. VOLUNTARY PETITION
Pending Bankruptcy Cases Attachment

Debtor	Daufuskie Embarkment, LLC	Relationship to you	Affiliate
District	South Carolina	When _____	Case number, if known _____
Debtor	F.I.G. Beach Club, LLC	Relationship to you	Affiliate
District	South Carolina	When _____	Case number, if known _____
Debtor	F.I.G. Daufuskie 1, LLC	Relationship to you	Affiliate
District	South Carolina	When _____	Case number, if known _____

Fill in this information to identify the case:

Debtor name F.I.G. Beach Cottages, LLC

United States Bankruptcy Court for the: DISTRICT OF SOUTH CAROLINA

Case number (if known) _____

Check if this is an amended filing

Official Form 202

Declaration Under Penalty of Perjury for Non-Individual Debtors

12/15

An individual who is authorized to act on behalf of a non-individual debtor, such as a corporation or partnership, must sign and submit this form for the schedules of assets and liabilities, any other document that requires a declaration that is not included in the document, and any amendments of those documents. This form must state the individual's position or relationship to the debtor, the identity of the document, and the date. Bankruptcy Rules 1008 and 9011.

WARNING -- Bankruptcy fraud is a serious crime. Making a false statement, concealing property, or obtaining money or property by fraud in connection with a bankruptcy case can result in fines up to \$500,000 or imprisonment for up to 20 years, or both. 18 U.S.C. §§ 152, 1341, 1519, and 3571.

Declaration and signature

I am the president, another officer, or an authorized agent of the corporation; a member or an authorized agent of the partnership; or another individual serving as a representative of the debtor in this case.

I have examined the information in the documents checked below and I have a reasonable belief that the information is true and correct:

- Schedule A/B: Assets—Real and Personal Property* (Official Form 206A/B)
- Schedule D: Creditors Who Have Claims Secured by Property* (Official Form 206D)
- Schedule E/F: Creditors Who Have Unsecured Claims* (Official Form 206E/F)
- Schedule G: Executory Contracts and Unexpired Leases* (Official Form 206G)
- Schedule H: Codebtors* (Official Form 206H)
- Summary of Assets and Liabilities for Non-Individuals* (Official Form 206Sum)
- Amended Schedule*
- Chapter 11 or Chapter 9 Cases: List of Creditors Who Have the 20 Largest Unsecured Claims and Are Not Insiders* (Official Form 204)
- Other document that requires a declaration _____

I declare under penalty of perjury that the foregoing is true and correct.

Executed on March 7, 2017

X /s/ James T. Bramlette
Signature of individual signing on behalf of debtor

James T. Bramlette
Printed name

Managing Member
Position or relationship to debtor

Fill in this information to identify the case:

Debtor name **F.I.G. Beach Cottages, LLC**

United States Bankruptcy Court for the: **DISTRICT OF SOUTH CAROLINA**

Case number (if known): _____

Check if this is an amended filing

Official Form 204
Chapter 11 or Chapter 9 Cases: List of Creditors Who Have the 20 Largest Unsecured Claims and Are Not Insiders 12/15

A list of creditors holding the 20 largest unsecured claims must be filed in a Chapter 11 or Chapter 9 case. Include claims which the debtor disputes. Do not include claims by any person or entity who is an insider, as defined in 11 U.S.C. § 101(31). Also, do not include claims by secured creditors, unless the unsecured claim resulting from inadequate collateral value places the creditor among the holders of the 20 largest unsecured claims.

Name of creditor and complete mailing address, including zip code	Name, telephone number and email address of creditor contact	Nature of claim (for example, trade debts, bank loans, professional services, and government contracts)	Indicate if claim is contingent, unliquidated, or disputed	Amount of claim If the claim is fully unsecured, fill in only unsecured claim amount. If claim is partially secured, fill in total claim amount and deduction for value of collateral or setoff to calculate unsecured claim.		
				Total claim, if partially secured	Deduction for value of collateral or setoff	Unsecured claim
Beaufort County Treasurer P.O.Box 487 Beaufort, SC 29901-0487		Tax Liability				Unknown
Lex Van Hessen Holding, BV c/o Paul D. Harrill, Esq. McNair Law Firm, P.A. P. O. Box 11390 Columbia, SC 29211	Paul D. Harrill, Esq. pharrill@mcnair.net 803-799-9800	Money loan secured by Mortgage.		\$27,540,856.51	Unknown	Unknown
PIA Anderson Dorius Reynard & Moss, LLC 222 South Main Street, Suite 1830 Salt Lake City, UT 84101		Services provided.		\$116,608.49	Unknown	Unknown

Fill in this information to identify the case:

Debtor name F.I.G. Beach Cottages, LLC

United States Bankruptcy Court for the: DISTRICT OF SOUTH CAROLINA

Case number (if known) _____

Check if this is an amended filing

**Official Form 206Sum
Summary of Assets and Liabilities for Non-Individuals**

12/15

Part 1: Summary of Assets

1. **Schedule A/B: Assets-Real and Personal Property** (Official Form 206A/B)

1a. Real property: Copy line 88 from <i>Schedule A/B</i>	\$ <u>0.00</u>
1b. Total personal property: Copy line 91A from <i>Schedule A/B</i>	\$ <u>0.00</u>
1c. Total of all property: Copy line 92 from <i>Schedule A/B</i>	\$ <u>0.00</u>

Part 2: Summary of Liabilities

2. Schedule D: Creditors Who Have Claims Secured by Property (Official Form 206D) Copy the total dollar amount listed in Column A, <i>Amount of claim</i> , from line 3 of <i>Schedule D</i>	\$ <u>31,102,232.00</u>
3. Schedule E/F: Creditors Who Have Unsecured Claims (Official Form 206E/F)	
3a. Total claim amounts of priority unsecured claims: Copy the total claims from Part 1 from line 5a of <i>Schedule E/F</i>	\$ <u>0.00</u>
3b. Total amount of claims of nonpriority amount of unsecured claims: Copy the total of the amount of claims from Part 2 from line 5b of <i>Schedule E/F</i>	+\$ <u>0.00</u>
4. Total liabilities Lines 2 + 3a + 3b	\$ <u>31,102,232.00</u>

Fill in this information to identify the case:

Debtor name F.I.G. Beach Cottages, LLC

United States Bankruptcy Court for the: DISTRICT OF SOUTH CAROLINA

Case number (if known) _____

Check if this is an amended filing

Official Form 206A/B Schedule A/B: Assets - Real and Personal Property

12/15

Disclose all property, real and personal, which the debtor owns or in which the debtor has any other legal, equitable, or future interest. Include all property in which the debtor holds rights and powers exercisable for the debtor's own benefit. Also include assets and properties which have no book value, such as fully depreciated assets or assets that were not capitalized. In Schedule A/B, list any executory contracts or unexpired leases. Also list them on *Schedule G: Executory Contracts and Unexpired Leases* (Official Form 206G).

Be as complete and accurate as possible. If more space is needed, attach a separate sheet to this form. At the top of any pages added, write the debtor's name and case number (if known). Also identify the form and line number to which the additional information applies. If an additional sheet is attached, include the amounts from the attachment in the total for the pertinent part.

For Part 1 through Part 11, list each asset under the appropriate category or attach separate supporting schedules, such as a fixed asset schedule or depreciation schedule, that gives the details for each asset in a particular category. List each asset only once. In valuing the debtor's interest, do not deduct the value of secured claims. See the instructions to understand the terms used in this form.

Part 1: Cash and cash equivalents

1. Does the debtor have any cash or cash equivalents?

- No. Go to Part 2.
- Yes Fill in the information below.

All cash or cash equivalents owned or controlled by the debtor

Current value of debtor's interest

Part 2: Deposits and Prepayments

6. Does the debtor have any deposits or prepayments?

- No. Go to Part 3.
- Yes Fill in the information below.

Part 3: Accounts receivable

10. Does the debtor have any accounts receivable?

- No. Go to Part 4.
- Yes Fill in the information below.

Part 4: Investments

13. Does the debtor own any investments?

- No. Go to Part 5.
- Yes Fill in the information below.

Part 5: Inventory, excluding agriculture assets

18. Does the debtor own any inventory (excluding agriculture assets)?

- No. Go to Part 6.
- Yes Fill in the information below.

Part 6: Farming and fishing-related assets (other than titled motor vehicles and land)

27. Does the debtor own or lease any farming and fishing-related assets (other than titled motor vehicles and land)?

- No. Go to Part 7.

Debtor F.I.G. Beach Cottages, LLC Case number (If known) _____
 Name

Yes Fill in the information below.

Part 7: Office furniture, fixtures, and equipment; and collectibles

38. Does the debtor own or lease any office furniture, fixtures, equipment, or collectibles?

No. Go to Part 8.
 Yes Fill in the information below.

Part 8: Machinery, equipment, and vehicles

46. Does the debtor own or lease any machinery, equipment, or vehicles?

No. Go to Part 9.
 Yes Fill in the information below.

Part 9: Real property

54. Does the debtor own or lease any real property?

No. Go to Part 10.
 Yes Fill in the information below.

55. Any building, other improved real estate, or land which the debtor owns or in which the debtor has an interest

Description and location of property Include street address or other description such as Assessor Parcel Number (APN), and type of property (for example, acreage, factory, warehouse, apartment or office building, if available).	Nature and extent of debtor's interest in property	Net book value of debtor's interest (Where available)	Valuation method used for current value	Current value of debtor's interest
55.1. Real Property with improvements thereon, including beach cottages, and consisting of various tracts of the Beach Cottages at Melrose, as more fully shown on the F.I.G. Beach Cottages, LLC Property Description attached hereto.	Fee Simple - 100%	Unknown		Unknown

56. **Total of Part 9.** **\$0.00**
 Add the current value on lines 55.1 through 55.6 and entries from any additional sheets. Copy the total to line 88.

57. **Is a depreciation schedule available for any of the property listed in Part 9?**
 No
 Yes

58. **Has any of the property listed in Part 9 been appraised by a professional within the last year?**
 No
 Yes

Part 10: Intangibles and intellectual property

59. Does the debtor have any interests in intangibles or intellectual property?

Debtor F.I.G. Beach Cottages, LLC Case number (if known) _____
Name

- No. Go to Part 11.
- Yes Fill in the information below.

Part 11: All other assets

70. **Does the debtor own any other assets that have not yet been reported on this form?**
Include all interests in executory contracts and unexpired leases not previously reported on this form.

- No. Go to Part 12.
- Yes Fill in the information below.

Current value of debtor's interest

- 71. **Notes receivable**
Description (include name of obligor)
- 72. **Tax refunds and unused net operating losses (NOLs)**
Description (for example, federal, state, local)
- 73. **Interests in insurance policies or annuities**
- 74. **Causes of action against third parties (whether or not a lawsuit has been filed)**
- 75. **Other contingent and unliquidated claims or causes of action of every nature, including counterclaims of the debtor and rights to set off claims**
- 76. **Trusts, equitable or future interests in property**
- 77. **Other property of any kind not already listed** *Examples: Season tickets, country club membership*
Miscellaneous furnishings located in the cottages which have no value. The furnishings have been in unairconditioned cottages for 6+ years, and are in a state of deterioration.

\$0.00

78. **Total of Part 11.**
Add lines 71 through 77. Copy the total to line 90.

\$0.00

79. **Has any of the property listed in Part 11 been appraised by a professional within the last year?**
 No
 Yes

Debtor F.I.G. Beach Cottages, LLC Case number (if known) _____
 Name

Part 12: Summary

In Part 12 copy all of the totals from the earlier parts of the form

Type of property	Current value of personal property	Current value of real property
80. Cash, cash equivalents, and financial assets. <i>Copy line 5, Part 1</i>	<u>\$0.00</u>	
81. Deposits and prepayments. <i>Copy line 9, Part 2.</i>	<u>\$0.00</u>	
82. Accounts receivable. <i>Copy line 12, Part 3.</i>	<u>\$0.00</u>	
83. Investments. <i>Copy line 17, Part 4.</i>	<u>\$0.00</u>	
84. Inventory. <i>Copy line 23, Part 5.</i>	<u>\$0.00</u>	
85. Farming and fishing-related assets. <i>Copy line 33, Part 6.</i>	<u>\$0.00</u>	
86. Office furniture, fixtures, and equipment; and collectibles. <i>Copy line 43, Part 7.</i>	<u>\$0.00</u>	
87. Machinery, equipment, and vehicles. <i>Copy line 51, Part 8.</i>	<u>\$0.00</u>	
88. Real property. <i>Copy line 56, Part 9.....></i>		<u>\$0.00</u>
89. Intangibles and intellectual property. <i>Copy line 66, Part 10.</i>	<u>\$0.00</u>	
90. All other assets. <i>Copy line 78, Part 11.</i>	+ <u>\$0.00</u>	
91. Total. Add lines 80 through 90 for each column	<u>\$0.00</u>	+ 91b. <u>\$0.00</u>
92. Total of all property on Schedule A/B. Add lines 91a+91b=92		<u>\$0.00</u>

F.I.G. BEACH COTTAGES, LLC

PARCEL III

ALL those certain pieces, parcels or lots of land situate, lying and being on Daufuskie Island, Beaufort County, South Carolina, known as **TRACTS A & B (a/k/a Lots 60 and 62) of the BEACH COTTAGES AT MELROSE** and being more particularly shown and described on the plat thereof prepared by Boyce L. Young, SC RLS #11079, dated August 28, 2003, and recorded in the Office of the Register of Deeds for Beaufort County, South Carolina, in Plat Book 95 at Page 105. For a more detailed description, reference may be made to said plat of record.

ALSO, all that certain piece, parcel or lot of land situate, lying and being on Daufuskie Island, Beaufort County, South Carolina, known as **TRACT C (a/k/a Lot 64) of the BEACH COTTAGES AT MELROSE** and being more particularly shown and described on the plat thereof prepared by Boyce L. Young, SC RLS #11079, dated July 18, 2006, and recorded in the Office of the Register of Deeds for Beaufort County, South Carolina, in Plat Book 116 at Page 86. For a more detailed description, reference may be made to said plat of record.

ALSO, all that certain piece, parcel or tract of land situate, lying and being on Daufuskie Island, Beaufort County, South Carolina, known as **PARCEL 102 of the BEACH COTTAGES AT MELROSE, including, LOTS K and L (a/k/a Beach Cottages #102 and #106)**, and being more particularly shown and described on the plat thereof prepared by Terry G. Hatchell, SC RLS #11059, dated February 21, 2008, and recorded in the Office of the Register of Deeds for Beaufort County, South Carolina, in Plat Book 124 at Page 31. For a more detailed description, reference may be made to said plat of record.

LESS AND EXCEPT FROM PARCEL 102, all that certain piece, parcel or lot of land situate, lying and being on Daufuskie Island, Beaufort County, South Carolina, containing 0.337 acres, more or less, known as **LOT M of the BEACH COTTAGES AT MELROSE** and being more particularly shown and described on the plat thereof prepared by Terry G. Hatchell, SC RLS #11059, dated February 21, 2008, and recorded in the Office of the Register of Deeds for Beaufort County, South Carolina, in Plat Book 124 at Page 31. For a more detailed description, reference may be made to said plat of record.

ALSO, all that certain piece, parcel or tract of land situate, lying and being on Daufuskie Island, Beaufort County, South Carolina, containing 5.01 acres more or less, described as **PARCEL 81 of the BEACH COTTAGES AT MELROSE** and being more particularly shown and described on the plat thereof prepared by Terry G. Hatchell, SC RLS #11059, dated February 2, 2008, and recorded in the Office of the Register of Deeds for Beaufort County, South Carolina, in Plat Book 123 at Page 164. For a more detailed description, reference may be made to said plat of record.

Fill in this information to identify the case:

Debtor name F.I.G. Beach Cottages, LLC

United States Bankruptcy Court for the: DISTRICT OF SOUTH CAROLINA

Case number (if known) _____

Check if this is an amended filing

Official Form 206D

Schedule D: Creditors Who Have Claims Secured by Property

12/15

Be as complete and accurate as possible.

1. Do any creditors have claims secured by debtor's property?

- No. Check this box and submit page 1 of this form to the court with debtor's other schedules. Debtor has nothing else to report on this form.
- Yes. Fill in all of the information below.

Part 1: List Creditors Who Have Secured Claims

2. List in alphabetical order all creditors who have secured claims. If a creditor has more than one secured claim, list the creditor separately for each claim.

		Column A	Column B
		Amount of claim	Value of collateral that supports this claim
		Do not deduct the value of collateral.	
<p>2.1 ACP South Carolina, LLC</p> <p>Creditor's Name</p> <p>c/o Cole S. Cannon, Esquire Cannon Law Group, PLLC 53 South 600 East Salt Lake City, UT 84102</p> <p>Creditor's mailing address</p> <p>cole@cannonlawgroup.com</p> <p>Creditor's email address, if known</p> <p>Date debt was incurred</p> <p>Last 4 digits of account number</p> <p>Do multiple creditors have an interest in the same property?</p> <p><input type="checkbox"/> No</p> <p><input checked="" type="checkbox"/> Yes. Specify each creditor, including this creditor and its relative priority.</p> <p>1. PIA Anderson Dorius Reynard & Moss, LLC</p> <p>2. ACP South Carolina, LLC</p> <p>3. Action Commercial Park, LLC</p> <p>4. Cannon Consultants, LLC</p>	<p>Describe debtor's property that is subject to a lien</p> <p>Real Property with improvements thereon, including beach cottages, and consisting of various tracts of the Beach Cottages at Melrose, as more fully shown on the F.I.G. Beach Cottages, LLC Property Description attached hereto.</p> <hr/> <p>Describe the lien</p> <p>Mortgage dated 10/23/14, recorded 11/24/14, in Book 3362, Page 194.</p> <p>Is the creditor an insider or related party?</p> <p><input checked="" type="checkbox"/> No</p> <p><input type="checkbox"/> Yes</p> <p>Is anyone else liable on this claim?</p> <p><input type="checkbox"/> No</p> <p><input checked="" type="checkbox"/> Yes. Fill out <i>Schedule H: Codebtors</i> (Official Form 206H)</p> <p>As of the petition filing date, the claim is:</p> <p>Check all that apply</p> <p><input type="checkbox"/> Contingent</p> <p><input type="checkbox"/> Unliquidated</p> <p><input type="checkbox"/> Disputed</p>	<p>\$3,444,767.00</p>	<p>Unknown</p>

<p>2.2 Action Commercial Park, LLC</p> <p>Creditor's Name</p> <p>c/o Cole S. Cannon, Esquire Cannon Law Group, PLLC 53 South 600 East Salt Lake City, UT 84102</p>	<p>Describe debtor's property that is subject to a lien</p> <p>Real Property with improvements thereon, including beach cottages, and consisting of various tracts of the Beach Cottages at Melrose, as more fully shown on the F.I.G. Beach Cottages, LLC Property Description attached hereto.</p>	<p>Unknown</p>	<p>Unknown</p>
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Debtor **F.I.G. Beach Cottages, LLC** Case number (if know) _____
Name

Creditor's mailing address

cole@cannonlawgroup.com

Creditor's email address, if known

Date debt was incurred

Last 4 digits of account number

Do multiple creditors have an interest in the same property?

No
 Yes. Specify each creditor, including this creditor and its relative priority.
Specified on line 2.1

Describe the lien

See ACP South Carolina, LLC, above

Is the creditor an insider or related party?

No
 Yes

Is anyone else liable on this claim?

No
 Yes. Fill out *Schedule H: Codebtors* (Official Form 206H)

As of the petition filing date, the claim is:

Check all that apply

Contingent
 Unliquidated
 Disputed

2.3 Cannon Consultants, LLC

Creditor's Name

**c/o Cole S. Cannon, Esquire
 Cannon Law Group, PLLC
 53 South 600 East
 Salt Lake City, UT 84102**

Creditor's mailing address

cole@cannonlawgroup.com

Creditor's email address, if known

Date debt was incurred

Last 4 digits of account number

Do multiple creditors have an interest in the same property?

No
 Yes. Specify each creditor, including this creditor and its relative priority.
Specified on line 2.1

Describe debtor's property that is subject to a lien

Real Property with improvements thereon, including beach cottages, and consisting of various tracts of the Beach Cottages at Melrose, as more fully shown on the F.I.G. Beach Cottages, LLC Property Description attached hereto.

Unknown

Unknown

Describe the lien

See ACP South Carolina, LLC, above

Is the creditor an insider or related party?

No
 Yes

Is anyone else liable on this claim?

No
 Yes. Fill out *Schedule H: Codebtors* (Official Form 206H)

As of the petition filing date, the claim is:

Check all that apply

Contingent
 Unliquidated
 Disputed

2.4 Lex Van Hessen Holding, BV

Creditor's Name

**c/o Paul D. Harrill, Esq.
 McNair Law Firm, P.A.
 P. O. Box 11390
 Columbia, SC 29211**

Creditor's mailing address

pharrill@mcnair.net

Creditor's email address, if known

Date debt was incurred

Last 4 digits of account number

Describe debtor's property that is subject to a lien

Real Property with improvements thereon as more fully described in the F.I.G. Beach Cottages Property Description attached hereto.

\$27,540,856.51

Unknown

Describe the lien

Mortgage recorded in Book 3104, Page 1677 & other recorded documents-see attached

Is the creditor an insider or related party?

No
 Yes

Is anyone else liable on this claim?

No
 Yes. Fill out *Schedule H: Codebtors* (Official Form 206H)

Debtor **F.I.G. Beach Cottages, LLC** Case number (if know) _____
 Name _____

Do multiple creditors have an interest in the same property?

- No
 Yes. Specify each creditor, including this creditor and its relative priority.

As of the petition filing date, the claim is:

- Check all that apply
 Contingent
 Unliquidated
 Disputed

2.5	PIA Anderson Dorius Reynard & Moss, LLC <small>Creditor's Name</small>	Describe debtor's property that is subject to a lien Real Property with improvements thereon, including beach cottages, and consisting of various tracts of the Beach Cottages at Melrose, as more fully shown on the F.I.G. Beach Cottages, LLC Property Description attached hereto.	\$116,608.49	Unknown
	222 South Main Street, Suite 1830 Salt Lake City, UT 84101 <small>Creditor's mailing address</small>	Describe the lien Notice of Attorneys' Lien filed in Lien Book 92, Page 1603		
	<small>Creditor's email address, if known</small>	Is the creditor an insider or related party? <input checked="" type="checkbox"/> No <input type="checkbox"/> Yes		
	Date debt was incurred	Is anyone else liable on this claim? <input type="checkbox"/> No <input checked="" type="checkbox"/> Yes. Fill out <i>Schedule H: Codebtors</i> (Official Form 206H)		
	Last 4 digits of account number	As of the petition filing date, the claim is: Check all that apply <input type="checkbox"/> Contingent <input type="checkbox"/> Unliquidated <input type="checkbox"/> Disputed		
	Do multiple creditors have an interest in the same property? <input type="checkbox"/> No <input checked="" type="checkbox"/> Yes. Specify each creditor, including this creditor and its relative priority. Specified on line 2.1			

3. Total of the dollar amounts from Part 1, Column A, including the amounts from the Additional Page, if any. **\$31,102,232.00**

Part 2: List Others to Be Notified for a Debt Already Listed in Part 1

List in alphabetical order any others who must be notified for a debt already listed in Part 1. Examples of entities that may be listed are collection agencies, assignees of claims listed above, and attorneys for secured creditors.

If no others need to notified for the debts listed in Part 1, do not fill out or submit this page. If additional pages are needed, copy this page.

Name and address	On which line in Part 1 did you enter the related creditor?	Last 4 digits of account number for this entity
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**F.I.G. BEACH COTTAGES, LLC RECORDED LEX VAN HESSEN HOLDING, BV
DOCUMENTS LIST**

Third Party Mortgage given by F.I.G. Beach Cottages, LLC to Lex van Hessen Holding, BV, as recorded in Book 3104 at Page 1703, modified by Book 3250 at Page 880 and assigned in Book 3534 at Page 790

Mortgage given by F.I.G. Beach Cottages, LLC to Lex van Hessen Holding, BV, as recorded in Book 3104 at Page 1677 and assigned in Book 3534 at Page 790

Collateral Assignment of Density Rights, Permits and Licenses given by F.I.G. Beach Cottages, LLC to Lex van HESSEN Holding, BV, as recorded in Book 3104 at Page 1710 and assigned in Book 3534 at Page 790

UCC-1 from F.I.G. Beach Cottages, LLC to Lex van Hessen Holding, BV, filed at UCC Book 8 at Page 72

Fill in this information to identify the case:

Debtor name F.I.G. Beach Cottages, LLC

United States Bankruptcy Court for the: DISTRICT OF SOUTH CAROLINA

Case number (if known) _____

Check if this is an amended filing

Official Form 206E/F
Schedule E/F: Creditors Who Have Unsecured Claims

12/15

Be as complete and accurate as possible. Use Part 1 for creditors with PRIORITY unsecured claims and Part 2 for creditors with NONPRIORITY unsecured claims. List the other party to any executory contracts or unexpired leases that could result in a claim. Also list executory contracts on *Schedule A/B: Assets - Real and Personal Property* (Official Form 206A/B) and on *Schedule G: Executory Contracts and Unexpired Leases* (Official Form 206G). Number the entries in Parts 1 and 2 in the boxes on the left. If more space is needed for Part 1 or Part 2, fill out and attach the Additional Page of that Part included in this form.

Part 1: List All Creditors with PRIORITY Unsecured Claims

1. Do any creditors have priority unsecured claims? (See 11 U.S.C. § 507).

No. Go to Part 2.

Yes. Go to line 2.

2. List in alphabetical order all creditors who have unsecured claims that are entitled to priority in whole or in part. If the debtor has more than 3 creditors with priority unsecured claims, fill out and attach the Additional Page of Part 1.

		Total claim	Priority amount
<p>2.1</p> <p>Priority creditor's name and mailing address Beaufort County Treasurer P.O.Box 487 Beaufort, SC 29901-0487</p> <p>Date or dates debt was incurred _____</p> <p>Last 4 digits of account number _____ Specify Code subsection of PRIORITY unsecured claim: 11 U.S.C. § 507(a) (8)</p>	<p>As of the petition filing date, the claim is: <i>Check all that apply.</i></p> <p><input type="checkbox"/> Contingent <input type="checkbox"/> Unliquidated <input type="checkbox"/> Disputed</p> <p>Basis for the claim: Tax Liability</p> <p>Is the claim subject to offset? <input checked="" type="checkbox"/> No <input type="checkbox"/> Yes</p>	<p>Unknown</p>	<p>Unknown</p>
<p>2.2</p> <p>Priority creditor's name and mailing address Internal Revenue Service Centralized Insolvency Operation P.O. Box 7346 Philadelphia, PA 19101-7346</p> <p>Date or dates debt was incurred _____</p> <p>Last 4 digits of account number _____ Specify Code subsection of PRIORITY unsecured claim: 11 U.S.C. § 507(a) (8)</p>	<p>As of the petition filing date, the claim is: <i>Check all that apply.</i></p> <p><input type="checkbox"/> Contingent <input type="checkbox"/> Unliquidated <input type="checkbox"/> Disputed</p> <p>Basis for the claim: Notice Purposes Only</p> <p>Is the claim subject to offset? <input checked="" type="checkbox"/> No <input type="checkbox"/> Yes</p>	<p>Unknown</p>	<p>Unknown</p>

Debtor **F.I.G. Beach Cottages, LLC** Case number (if known) _____
 Name _____

2.3	Priority creditor's name and mailing address South Carolina Department of Revenue and Taxation P.O. Box 12265 Columbia, SC 29211-9927	As of the petition filing date, the claim is: <i>Check all that apply.</i> <input type="checkbox"/> Contingent <input type="checkbox"/> Unliquidated <input type="checkbox"/> Disputed	Unknown Unknown
	Date or dates debt was incurred _____	Basis for the claim: Notice Purposes Only	
	Last 4 digits of account number _____	Is the claim subject to offset? <input checked="" type="checkbox"/> No <input type="checkbox"/> Yes	
	Specify Code subsection of PRIORITY unsecured claim: 11 U.S.C. § 507(a) (8) _____		

Part 2: List All Creditors with NONPRIORITY Unsecured Claims

3. List in alphabetical order all of the creditors with nonpriority unsecured claims. If the debtor has more than 6 creditors with nonpriority unsecured claims, fill out and attach the Additional Page of Part 2.

3.1	Nonpriority creditor's name and mailing address Tony Hartman 8547 E. Arapahoe Rd, Suite J192 Greenwood Village, CO 80112	As of the petition filing date, the claim is: <i>Check all that apply.</i> <input type="checkbox"/> Contingent <input type="checkbox"/> Unliquidated <input type="checkbox"/> Disputed	\$0.00
	Date(s) debt was incurred _____	Basis for the claim: Notice Purposes Only	
	Last 4 digits of account number _____	Is the claim subject to offset? <input checked="" type="checkbox"/> No <input type="checkbox"/> Yes	

3.2	Nonpriority creditor's name and mailing address Synergy Capital Management, LLC Attn: Travis Kozlowski 1192 Draper Parkway #331 Draper, UT 84020	As of the petition filing date, the claim is: <i>Check all that apply.</i> <input type="checkbox"/> Contingent <input type="checkbox"/> Unliquidated <input type="checkbox"/> Disputed	\$0.00
	Date(s) debt was incurred _____	Basis for the claim: Notice Purposes Only	
	Last 4 digits of account number _____	Is the claim subject to offset? <input checked="" type="checkbox"/> No <input type="checkbox"/> Yes	

3.3	Nonpriority creditor's name and mailing address Synergy Lending Partners, LLC Attn: Travis Kozlowski 1192 Draper Parkway #331 Draper, UT 84020	As of the petition filing date, the claim is: <i>Check all that apply.</i> <input type="checkbox"/> Contingent <input type="checkbox"/> Unliquidated <input type="checkbox"/> Disputed	\$0.00
	Date(s) debt was incurred _____	Basis for the claim: Notice Purposes Only	
	Last 4 digits of account number _____	Is the claim subject to offset? <input checked="" type="checkbox"/> No <input type="checkbox"/> Yes	

Part 3: List Others to Be Notified About Unsecured Claims

4. List in alphabetical order any others who must be notified for claims listed in Parts 1 and 2. Examples of entities that may be listed are collection agencies, assignees of claims listed above, and attorneys for unsecured creditors.

If no others need to be notified for the debts listed in Parts 1 and 2, do not fill out or submit this page. If additional pages are needed, copy the next page.

Name and mailing address	On which line in Part1 or Part 2 is the related creditor (if any) listed?	Last 4 digits of account number, if any
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Part 4: Total Amounts of the Priority and Nonpriority Unsecured Claims

5. Add the amounts of priority and nonpriority unsecured claims.

		Total of claim amounts	
5a. Total claims from Part 1	5a.	\$ _____	0.00
5b. Total claims from Part 2	5b. +	\$ _____	0.00
5c. Total of Parts 1 and 2 Lines 5a + 5b = 5c.	5c.	\$ _____	0.00

Fill in this information to identify the case:

Debtor name F.I.G. Beach Cottages, LLC

United States Bankruptcy Court for the: DISTRICT OF SOUTH CAROLINA

Case number (if known) _____

Check if this is an amended filing

Official Form 206G

Schedule G: Executory Contracts and Unexpired Leases

12/15

Be as complete and accurate as possible. If more space is needed, copy and attach the additional page, number the entries consecutively.

1. Does the debtor have any executory contracts or unexpired leases?

No. Check this box and file this form with the debtor's other schedules. There is nothing else to report on this form.

Yes. Fill in all of the information below even if the contacts of leases are listed on *Schedule A/B: Assets - Real and Personal Property* (Official Form 206A/B).

2. List all contracts and unexpired leases	State the name and mailing address for all other parties with whom the debtor has an executory contract or unexpired lease
---	---

2.1 State what the contract or lease is for and the nature of the debtor's interest

State the term remaining

List the contract number of any government contract _____

2.2 State what the contract or lease is for and the nature of the debtor's interest

State the term remaining

List the contract number of any government contract _____

2.3 State what the contract or lease is for and the nature of the debtor's interest

State the term remaining

List the contract number of any government contract _____

2.4 State what the contract or lease is for and the nature of the debtor's interest

State the term remaining

List the contract number of any government contract _____

Fill in this information to identify the case:

Debtor name F.I.G. Beach Cottages, LLC

United States Bankruptcy Court for the: DISTRICT OF SOUTH CAROLINA

Case number (if known) _____

Check if this is an amended filing

**Official Form 206H
Schedule H: Your Codebtors**

12/15

Be as complete and accurate as possible. If more space is needed, copy the Additional Page, numbering the entries consecutively. Attach the Additional Page to this page.

1. Do you have any codebtors?

- No. Check this box and submit this form to the court with the debtor's other schedules. Nothing else needs to be reported on this form.
 Yes

2. In Column 1, list as codebtors all of the people or entities who are also liable for any debts listed by the debtor in the schedules of creditors, Schedules D-G. Include all guarantors and co-obligors. In Column 2, identify the creditor to whom the debt is owed and each schedule on which the creditor is listed. If the codebtor is liable on a debt to more than one creditor, list each creditor separately in Column 2.

Column 1: Codebtor

Column 2: Creditor

	Name	Mailing Address	Name	Check all schedules that apply:
2.1	James T. Bramlette	145 South 400 East Salt Lake City, UT 84111	Lex Van Hessen Holding, BV	<input checked="" type="checkbox"/> D <u>2.4</u> <input type="checkbox"/> E/F _____ <input type="checkbox"/> G _____
2.2	Daufuskie Embarkment, LLC	145 South 400 East Salt Lake City, UT 84111	PIA Anderson Dorius Reynard & Moss, LLC	<input checked="" type="checkbox"/> D <u>2.5</u> <input type="checkbox"/> E/F _____ <input type="checkbox"/> G _____
2.3	Daufuskie Embarkment, LLC	145 South 400 East Salt Lake City, UT 84111	ACP South Carolina, LLC	<input checked="" type="checkbox"/> D <u>2.1</u> <input type="checkbox"/> E/F _____ <input type="checkbox"/> G _____
2.4	Daufuskie Embarkment, LLC	145 South 400 East Salt Lake City, UT 84111	Action Commercial Park, LLC	<input checked="" type="checkbox"/> D <u>2.2</u> <input type="checkbox"/> E/F _____ <input type="checkbox"/> G _____
2.5	F.I.G. Beach Club, LLC	145 South 400 East Salt Lake City, UT 84111	Lex Van Hessen Holding, BV	<input checked="" type="checkbox"/> D <u>2.4</u> <input type="checkbox"/> E/F _____ <input type="checkbox"/> G _____

Debtor F.I.G. Beach Cottages, LLC Case number (if known) _____

Additional Page to List More Codebtors

Copy this page only if more space is needed. Continue numbering the lines sequentially from the previous page.
Column 1: Codebtor Column 2: Creditor

2.6 F.I.G. Beach Club, LLC 145 South 400 East Salt Lake City, UT 84111 PIA Anderson Dorius Reynard & Moss, LLC D 2.5 E/F G

2.7 F.I.G. Beach Club, LLC 145 South 400 East Salt Lake City, UT 84111 ACP South Carolina, LLC D 2.1 E/F G

2.8 F.I.G. Beach Club, LLC 145 South 400 East Salt Lake City, UT 84111 Action Commercial Park, LLC D 2.2 E/F G

2.9 F.I.G. Daufuskie 1, LLC 145 South 400 East Salt Lake City, UT 84111 Lex Van Hessen Holding, BV D 2.4 E/F G

2.10 F.I.G. Daufuskie 1, LLC 145 South 400 East Salt Lake City, UT 84111 PIA Anderson Dorius Reynard & Moss, LLC D 2.5 E/F G

2.11 F.I.G. Daufuskie 1, LLC 145 South 400 East Salt Lake City, UT 84111 ACP South Carolina, LLC D 2.1 E/F G

2.12 F.I.G. Daufuskie 1, LLC 145 South 400 East Salt Lake City, UT 84111 Action Commercial Park, LLC D 2.2 E/F G

2.13 The Pelorus Group, LLC 145 South 400 East Salt Lake City, UT 84111 PIA Anderson Dorius Reynard & Moss, LLC D 2.5 E/F G

Fill in this information to identify the case:

Debtor name F.I.G. Beach Cottages, LLC

United States Bankruptcy Court for the: DISTRICT OF SOUTH CAROLINA

Case number (if known) _____

Check if this is an amended filing

Official Form 207
Statement of Financial Affairs for Non-Individuals Filing for Bankruptcy

04/16

The debtor must answer every question. If more space is needed, attach a separate sheet to this form. On the top of any additional pages, write the debtor's name and case number (if known).

Part 1: Income

1. Gross revenue from business

None.

Identify the beginning and ending dates of the debtor's fiscal year, which may be a calendar year

Sources of revenue
Check all that apply

Gross revenue
(before deductions and exclusions)

2. Non-business revenue

Include revenue regardless of whether that revenue is taxable. *Non-business income* may include interest, dividends, money collected from lawsuits, and royalties. List each source and the gross revenue for each separately. Do not include revenue listed in line 1.

None.

Description of sources of revenue

Gross revenue from each source
(before deductions and exclusions)

Part 2: List Certain Transfers Made Before Filing for Bankruptcy

3. Certain payments or transfers to creditors within 90 days before filing this case

List payments or transfers--including expense reimbursements--to any creditor, other than regular employee compensation, within 90 days before filing this case unless the aggregate value of all property transferred to that creditor is less than \$6,425. (This amount may be adjusted on 4/01/19 and every 3 years after that with respect to cases filed on or after the date of adjustment.)

None.

Creditor's Name and Address

Dates

Total amount of value

Reasons for payment or transfer
Check all that apply

4. Payments or other transfers of property made within 1 year before filing this case that benefited any insider

List payments or transfers, including expense reimbursements, made within 1 year before filing this case on debts owed to an insider or guaranteed or cosigned by an insider unless the aggregate value of all property transferred to or for the benefit of the insider is less than \$6,425. (This amount may be adjusted on 4/01/19 and every 3 years after that with respect to cases filed on or after the date of adjustment.) Do not include any payments listed in line 3. *Insiders* include officers, directors, and anyone in control of a corporate debtor and their relatives; general partners of a partnership debtor and their relatives; affiliates of the debtor and insiders of such affiliates; and any managing agent of the debtor. 11 U.S.C. § 101(31).

None.

Insider's name and address
Relationship to debtor

Dates

Total amount of value

Reasons for payment or transfer

5. Repossessions, foreclosures, and returns

List all property of the debtor that was obtained by a creditor within 1 year before filing this case, including property repossessed by a creditor, sold at a foreclosure sale, transferred by a deed in lieu of foreclosure, or returned to the seller. Do not include property listed in line 6.

Debtor **F.I.G. Beach Cottages, LLC**

Case number (if known) _____

None

Creditor's name and address	Describe of the Property	Date	Value of property
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6. Setoffs

List any creditor, including a bank or financial institution, that within 90 days before filing this case set off or otherwise took anything from an account of the debtor without permission or refused to make a payment at the debtor's direction from an account of the debtor because the debtor owed a debt.

None

Creditor's name and address	Description of the action creditor took	Date action was taken	Amount
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Part 3: Legal Actions or Assignments

7. Legal actions, administrative proceedings, court actions, executions, attachments, or governmental audits

List the legal actions, proceedings, investigations, arbitrations, mediations, and audits by federal or state agencies in which the debtor was involved in any capacity—within 1 year before filing this case.

None.

Case title Case number	Nature of case	Court or agency's name and address	Status of case
7.1. Lex Van Hessen Holding, BV vs. F.I.G. Daufuskie I, LLC; F.I.G. Beach Cottages, LLC; F.I.G. Beach Club, LLC; Daufuskie Embarkment, LLC; Daufuskie North 1, LLC; AFG Daufuskie 1, LLC; James T. Bramlette, et al.: Civil Action No. 2013-CP-07-02924	Foreclosure	Beaufort County Court of Common Pleas Beaufort, SC	<input checked="" type="checkbox"/> Pending <input type="checkbox"/> On appeal <input type="checkbox"/> Concluded

8. Assignments and receivership

List any property in the hands of an assignee for the benefit of creditors during the 120 days before filing this case and any property in the hands of a receiver, custodian, or other court-appointed officer within 1 year before filing this case.

None

Part 4: Certain Gifts and Charitable Contributions

9. List all gifts or charitable contributions the debtor gave to a recipient within 2 years before filing this case unless the aggregate value of the gifts to that recipient is less than \$1,000

None

Recipient's name and address	Description of the gifts or contributions	Dates given	Value
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Part 5: Certain Losses

10. All losses from fire, theft, or other casualty within 1 year before filing this case.

None

Debtor **F.I.G. Beach Cottages, LLC**

Case number (if known) _____

Description of the property lost and how the loss occurred	Amount of payments received for the loss	Dates of loss	Value of property lost
	If you have received payments to cover the loss, for example, from insurance, government compensation, or tort liability, list the total received. List unpaid claims on Official Form 106A/B (Schedule A/B: Assets – Real and Personal Property).		

Part 6: Certain Payments or Transfers

11. Payments related to bankruptcy

List any payments of money or other transfers of property made by the debtor or person acting on behalf of the debtor within 1 year before the filing of this case to another person or entity, including attorneys, that the debtor consulted about debt consolidation or restructuring, seeking bankruptcy relief, or filing a bankruptcy case.

None.

Who was paid or who received the transfer? Address	If not money, describe any property transferred	Dates	Total amount or value
11.1. Nexsen Pruet, LLC 1230 Main Street, Suite 700 (29201) PO Box 2426 Columbia, SC 29202	\$17,804.72 paid by The Pelorus Group, LLC for work for four debtor companies.	1/3/2017	\$4,451.18
Email or website address <u>www.nexsenpruet.com</u>			
Who made the payment, if not debtor? The Pelorus Group, LLC			

11.2. Nexsen Pruet, LLC 1230 Main Street, Suite 700 (29201) PO Box 2426 Columbia, SC 29202	\$75,000.00 paid by The Cannon Law Group, PLLC for work, filing fees and retainers for the four debtor companies.	3/7/2017	\$18,750.00
Email or website address <u>www.nexsenpruet.com</u>			
Who made the payment, if not debtor? The Cannon Law Group, PLLC			

12. Self-settled trusts of which the debtor is a beneficiary

List any payments or transfers of property made by the debtor or a person acting on behalf of the debtor within 10 years before the filing of this case to a self-settled trust or similar device.

Do not include transfers already listed on this statement.

None.

Name of trust or device	Describe any property transferred	Dates transfers were made	Total amount or value
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13. Transfers not already listed on this statement

List any transfers of money or other property by sale, trade, or any other means made by the debtor or a person acting on behalf of the debtor within 2 years before the filing of this case to another person, other than property transferred in the ordinary course of business or financial affairs. Include both outright transfers and transfers made as security. Do not include gifts or transfers previously listed on this statement.

None.

Who received transfer? Address	Description of property transferred or payments received or debts paid in exchange	Date transfer was made	Total amount or value
-----------------------------------	--	------------------------	-----------------------

Debtor **F.I.G. Beach Cottages, LLC**

Case number (if known) _____

Part 7: Previous Locations

14. Previous addresses

List all previous addresses used by the debtor within 3 years before filing this case and the dates the addresses were used.

Does not apply

	Address	Dates of occupancy From-To
14.1.	222 South Main Street, Suite 1910 Salt Lake City, UT 84101	

Part 8: Health Care Bankruptcies

15. Health Care bankruptcies

Is the debtor primarily engaged in offering services and facilities for:
 - diagnosing or treating injury, deformity, or disease, or
 - providing any surgical, psychiatric, drug treatment, or obstetric care?

- No. Go to Part 9.
 Yes. Fill in the information below.

Facility name and address	Nature of the business operation, including type of services the debtor provides	If debtor provides meals and housing, number of patients in debtor's care

Part 9: Personally Identifiable Information

16. Does the debtor collect and retain personally identifiable information of customers?

- No.
 Yes. State the nature of the information collected and retained.

17. Within 6 years before filing this case, have any employees of the debtor been participants in any ERISA, 401(k), 403(b), or other pension or profit-sharing plan made available by the debtor as an employee benefit?

- No. Go to Part 10.
 Yes. Does the debtor serve as plan administrator?

Part 10: Certain Financial Accounts, Safe Deposit Boxes, and Storage Units

18. Closed financial accounts

Within 1 year before filing this case, were any financial accounts or instruments held in the debtor's name, or for the debtor's benefit, closed, sold, moved, or transferred?
 Include checking, savings, money market, or other financial accounts; certificates of deposit; and shares in banks, credit unions, brokerage houses, cooperatives, associations, and other financial institutions.

None

Financial Institution name and Address	Last 4 digits of account number	Type of account or instrument	Date account was closed, sold, moved, or transferred	Last balance before closing or transfer

19. Safe deposit boxes

List any safe deposit box or other depository for securities, cash, or other valuables the debtor now has or did have within 1 year before filing this case.

Debtor **F.I.G. Beach Cottages, LLC**

Case number (if known) _____

None

Depository institution name and address	Names of anyone with access to it Address	Description of the contents	Do you still have it?
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20. Off-premises storage

List any property kept in storage units or warehouses within 1 year before filing this case. Do not include facilities that are in a part of a building in which the debtor does business.

None

Facility name and address	Names of anyone with access to it	Description of the contents	Do you still have it?
---------------------------	-----------------------------------	-----------------------------	-----------------------

Part 11: Property the Debtor Holds or Controls That the Debtor Does Not Own

21. Property held for another

List any property that the debtor holds or controls that another entity owns. Include any property borrowed from, being stored for, or held in trust. Do not list leased or rented property.

None

Part 12: Details About Environment Information

For the purpose of Part 12, the following definitions apply:

Environmental law means any statute or governmental regulation that concerns pollution, contamination, or hazardous material, regardless of the medium affected (air, land, water, or any other medium).

Site means any location, facility, or property, including disposal sites, that the debtor now owns, operates, or utilizes or that the debtor formerly owned, operated, or utilized.

Hazardous material means anything that an environmental law defines as hazardous or toxic, or describes as a pollutant, contaminant, or a similarly harmful substance.

Report all notices, releases, and proceedings known, regardless of when they occurred.

22. Has the debtor been a party in any judicial or administrative proceeding under any environmental law? Include settlements and orders.

- No.
- Yes. Provide details below.

Case title Case number	Court or agency name and address	Nature of the case	Status of case
---------------------------	----------------------------------	--------------------	----------------

23. Has any governmental unit otherwise notified the debtor that the debtor may be liable or potentially liable under or in violation of an environmental law?

- No.
- Yes. Provide details below.

Site name and address	Governmental unit name and address	Environmental law, if known	Date of notice
-----------------------	------------------------------------	-----------------------------	----------------

24. Has the debtor notified any governmental unit of any release of hazardous material?

- No.
- Yes. Provide details below.

Site name and address	Governmental unit name and address	Environmental law, if known	Date of notice
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Part 13: Details About the Debtor's Business or Connections to Any Business

Debtor **F.I.G. Beach Cottages, LLC**

Case number (if known) _____

25. Other businesses in which the debtor has or has had an interest

List any business for which the debtor was an owner, partner, member, or otherwise a person in control within 6 years before filing this case. Include this information even if already listed in the Schedules.

None

Business name address	Describe the nature of the business	Employer Identification number <small>Do not include Social Security number or ITIN.</small>	Dates business existed
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26. Books, records, and financial statements

26a. List all accountants and bookkeepers who maintained the debtor's books and records within 2 years before filing this case.

None

Name and address	Date of service From-To
26a.1. Aaron Wernli 145 South 400 East Salt Lake City, UT 84111	

26b. List all firms or individuals who have audited, compiled, or reviewed debtor's books of account and records or prepared a financial statement within 2 years before filing this case.

None

26c. List all firms or individuals who were in possession of the debtor's books of account and records when this case is filed.

None

Name and address	If any books of account and records are unavailable, explain why
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26d. List all financial institutions, creditors, and other parties, including mercantile and trade agencies, to whom the debtor issued a financial statement within 2 years before filing this case.

None

Name and address

27. Inventories

Have any inventories of the debtor's property been taken within 2 years before filing this case?

No

Yes. Give the details about the two most recent inventories.

Name of the person who supervised the taking of the inventory	Date of inventory	The dollar amount and basis (cost, market, or other basis) of each inventory
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28. List the debtor's officers, directors, managing members, general partners, members in control, controlling shareholders, or other people in control of the debtor at the time of the filing of this case.

Name	Address	Position and nature of any interest	% of interest, if any
ACP South Carolina, LLC	c/o Cole S. Cannon, Esquire Cannon Law Group, PLLC 53 South 600 East Salt Lake City, UT 84102	Owner	100%

29. Within 1 year before the filing of this case, did the debtor have officers, directors, managing members, general partners, members in control of the debtor, or shareholders in control of the debtor who no longer hold these positions?

Debtor **F.I.G. Beach Cottages, LLC**

Case number (if known) _____

- No
 Yes. Identify below.

Name	Address	Position and nature of any interest	Period during which position or interest was held
James T. Bramlette	145 South 400 East Salt Lake City, UT 84111	Managing Member - 62.5% ownership interest.	
Mark Burton as Trustee of the	Brenda Burton Trust PO Box 1166 Centerville, UT 84014	Member - 7.5% ownership interest.	
Mark J. Cummings	23 N. Main Street, Suite B Centerville, UT 84014	Member - 20% ownership interest.	
MJC Holdings, LLC	23 N. Main Street, Suite B Farmington, UT 84025	Member - 10% ownership interest.	

30. **Payments, distributions, or withdrawals credited or given to insiders**

Within 1 year before filing this case, did the debtor provide an insider with value in any form, including salary, other compensation, draws, bonuses, loans, credits on loans, stock redemptions, and options exercised?

- No
 Yes. Identify below.

Name and address of recipient	Amount of money or description and value of property	Dates	Reason for providing the value
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31. **Within 6 years before filing this case, has the debtor been a member of any consolidated group for tax purposes?**

- No
 Yes. Identify below.

Name of the parent corporation	Employer Identification number of the parent corporation
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32. **Within 6 years before filing this case, has the debtor as an employer been responsible for contributing to a pension fund?**

- No
 Yes. Identify below.

Name of the parent corporation	Employer Identification number of the parent corporation
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Debtor **F.I.G. Beach Cottages, LLC**

Case number (if known) _____

Part 14: Signature and Declaration

WARNING -- Bankruptcy fraud is a serious crime. Making a false statement, concealing property, or obtaining money or property by fraud in connection with a bankruptcy case can result in fines up to \$500,000 or imprisonment for up to 20 years, or both. 18 U.S.C. §§ 152, 1341, 1519, and 3571.

I have examined the information in this *Statement of Financial Affairs* and any attachments and have a reasonable belief that the information is true and correct.

I declare under penalty of perjury that the foregoing is true and correct.

Executed on **March 7, 2017**

/s/ James T. Bramlette
Signature of individual signing on behalf of the debtor

James T. Bramlette
Printed name

Position or relationship to debtor **Managing Member**

Are additional pages to *Statement of Financial Affairs for Non-Individuals Filing for Bankruptcy (Official Form 207)* attached?

- No
- Yes

**United States Bankruptcy Court
District of South Carolina**

In re **F.I.G. Beach Cottages, LLC**

Debtor(s)

Case No.

Chapter **11**

LIST OF EQUITY SECURITY HOLDERS

Following is the list of the Debtor's equity security holders which is prepared in accordance with rule 1007(a)(3) for filing in this Chapter 11 Case

Name and last known address or place of business of holder	Security Class	Number of Securities	Kind of Interest
ACP South Carolina, LLC c/o Cole S. Cannon, Esquire Cannon Law Group, PLLC 53 South 600 East Salt Lake City, UT 84102		100%	Ownership

DECLARATION UNDER PENALTY OF PERJURY ON BEHALF OF CORPORATION OR PARTNERSHIP

I, the **Managing Member** of the corporation named as the debtor in this case, declare under penalty of perjury that I have read the foregoing List of Equity Security Holders and that it is true and correct to the best of my information and belief.

Date **March 7, 2017**

Signature **/s/ James T. Bramlette**
James T. Bramlette

Penalty for making a false statement of concealing property: Fine of up to \$500,000 or imprisonment for up to 5 years or both. 18 U.S.C. §§ 152 and 3571.

LOCAL OFFICIAL FORM 1007-1(b) TO SC LBR 1007-1

United States Bankruptcy Court
District of South Carolina

In re F.I.G. Beach Cottages, LLC

Debtor(s)

Case No.

Chapter 11

CERTIFICATION VERIFYING CREDITOR MATRIX

The above named debtor, or attorney for the debtor if applicable, hereby certifies pursuant to South Carolina Local Bankruptcy Rule 1007-1 that the master mailing list of creditors submitted either on computer diskette, electronically filed via CM/ECF, or conventionally filed in a typed hard copy scannable format which has been compared to, and contains identical information to, the debtor's schedules, statements and lists which are being filed at this time or as they currently exist in draft form.

Master mailing list of creditors submitted via:

- (a) _____ computer diskette
- (b) _____ scannable hard copy
(number of sheets submitted _____)
- (c) X electronic version filed via CM/ECF

Date: March 7, 2017

/s/ James T. Bramlette

James T. Bramlette/Managing Member
Signer/Title

Date: March 7, 2017

/s/ Julio E. Mendoza, Jr.

Signature of Attorney
Julio E. Mendoza, Jr. 3365
Nexsen Pruet, LLC
1230 Main Street, Suite 700 (29201)
PO Box 2426
Columbia, SC 29202
803-540-2026 Fax: 803-727-1478

Typed/Printed Name/Address/Telephone

3365

District Court I.D. Number

ACP SOUTH CAROLINA, LLC
C/O COLE S. CANNON, ESQUIRE
CANNON LAW GROUP, PLLC
53 SOUTH 600 EAST
SALT LAKE CITY UT 84102

ACTION COMMERCIAL PARK, LLC
C/O COLE S. CANNON, ESQUIRE
CANNON LAW GROUP, PLLC
53 SOUTH 600 EAST
SALT LAKE CITY UT 84102

BEAUFORT COUNTY TREASURER
P.O. BOX 487
BEAUFORT SC 29901-0487

JAMES T. BRAMLETTE
145 SOUTH 400 EAST
SALT LAKE CITY UT 84111

CANNON CONSULTANTS, LLC
C/O COLE S. CANNON, ESQUIRE
CANNON LAW GROUP, PLLC
53 SOUTH 600 EAST
SALT LAKE CITY UT 84102

DAUFUSKIE EMBARKMENT, LLC
145 SOUTH 400 EAST
SALT LAKE CITY UT 84111

F.I.G. BEACH CLUB, LLC
145 SOUTH 400 EAST
SALT LAKE CITY UT 84111

F.I.G. DAUFUSKIE 1, LLC
145 SOUTH 400 EAST
SALT LAKE CITY UT 84111

TONY HARTMAN
8547 E. ARAPAHOE RD, SUITE J192
GREENWOOD VILLAGE CO 80112

INTERNAL REVENUE SERVICE
CENTRALIZED INSOLVENCY OPERATION
P.O. BOX 7346
PHILADELPHIA PA 19101-7346

LEX VAN HESSEN HOLDING, BV
C/O PAUL D. HARRILL, ESQ.
MCNAIR LAW FIRM, P.A.
P. O. BOX 11390
COLUMBIA SC 29211

PIA ANDERSON DORIUS REYNARD & MOSS, LLC
222 SOUTH MAIN STREET, SUITE 1830
SALT LAKE CITY UT 84101

SOUTH CAROLINA DEPARTMENT OF REVENUE
AND TAXATION
P.O. BOX 12265
COLUMBIA SC 29211-9927

SYNERGY CAPITAL MANAGEMENT, LLC
ATTN: TRAVIS KOZLOWSKI
1192 DRAPER PARKWAY #331
DRAPER UT 84020

SYNERGY LENDING PARTNERS, LLC
ATTN: TRAVIS KOZLOWSKI
1192 DRAPER PARKWAY #331
DRAPER UT 84020

THE PELORUS GROUP, LLC
145 SOUTH 400 EAST
SALT LAKE CITY UT 84111

**United States Bankruptcy Court
District of South Carolina**

In re **F.I.G. Beach Cottages, LLC**

Debtor(s)

Case No.

Chapter **11**

CORPORATE OWNERSHIP STATEMENT (RULE 7007.1)

Pursuant to Federal Rule of Bankruptcy Procedure 7007.1 and to enable the Judges to evaluate possible disqualification or recusal, the undersigned counsel for **F.I.G. Beach Cottages, LLC** in the above captioned action, certifies that the following is a (are) corporation(s), other than the debtor or a governmental unit, that directly or indirectly own(s) 10% or more of any class of the corporation's(s') equity interests, or states that there are no entities to report under FRBP 7007.1:

**ACP South Carolina, LLC
c/o Cole S. Cannon, Esquire
Cannon Law Group, PLLC
53 South 600 East
Salt Lake City, UT 84102**

None [*Check if applicable*]

March 7, 2017

Date

/s/ Julio E. Mendoza, Jr.

Julio E. Mendoza, Jr. 3365

Signature of Attorney or Litigant

Counsel for **F.I.G. Beach Cottages, LLC**

Nexsen Pruet, LLC

1230 Main Street, Suite 700 (29201)

PO Box 2426

Columbia, SC 29202

803-540-2026 Fax:803-727-1478

rmendoza@nexsenpruet.com