

Fill in this information to identify your case:

United States Bankruptcy Court for the:

DISTRICT OF SOUTH CAROLINA

Case number (if known) Chapter 11

Check if this an amended filing

Official Form 201

Voluntary Petition for Non-Individuals Filing for Bankruptcy

4/16

If more space is needed, attach a separate sheet to this form. On the top of any additional pages, write the debtor's name and case number (if known). For more information, a separate document, Instructions for Bankruptcy Forms for Non-Individuals, is available.

1. Debtor's name Innovak International, Inc.

2. All other names debtor used in the last 8 years Include any assumed names, trade names and doing business as names

3. Debtor's federal Employer Identification Number (EIN) 57-0683339

4. Debtor's address Principal place of business Mailing address, if different from principal place of business 305 Dunbarton Court Spartanburg, SC 29307 P.O. Box 6308 Spartanburg, SC 29304 Number, Street, City, State & ZIP Code P.O. Box, Number, Street, City, State & ZIP Code Spartanburg Location of principal assets, if different from principal place of business County Number, Street, City, State & ZIP Code

5. Debtor's website (URL) www.innovakint.com

6. Type of debtor Corporation (including Limited Liability Company (LLC) and Limited Liability Partnership (LLP)) Partnership (excluding LLP) Other. Specify:

Debtor Innovak International, Inc.
Name

Case number (if known) _____

7. Describe debtor's business

A. Check one:

- Health Care Business (as defined in 11 U.S.C. § 101(27A))
- Single Asset Real Estate (as defined in 11 U.S.C. § 101(51B))
- Railroad (as defined in 11 U.S.C. § 101(44))
- Stockbroker (as defined in 11 U.S.C. § 101(53A))
- Commodity Broker (as defined in 11 U.S.C. § 101(6))
- Clearing Bank (as defined in 11 U.S.C. § 781(3))
- None of the above

B. Check all that apply

- Tax-exempt entity (as described in 26 U.S.C. §501)
- Investment company, including hedge fund or pooled investment vehicle (as defined in 15 U.S.C. §80a-3)
- Investment advisor (as defined in 15 U.S.C. §80b-2(a)(11))

C. NAICS (North American Industry Classification System) 4-digit code that best describes debtor.
See <http://www.uscourts.gov/four-digit-national-association-naics-codes>.

5415

8. Under which chapter of the Bankruptcy Code is the debtor filing?

Check one:

- Chapter 7
- Chapter 9

Chapter 11. Check all that apply:

- Debtor's aggregate noncontingent liquidated debts (excluding debts owed to insiders or affiliates) are less than \$2,566,050 (amount subject to adjustment on 4/01/19 and every 3 years after that).
- The debtor is a small business debtor as defined in 11 U.S.C. § 101(51D). If the debtor is a small business debtor, attach the most recent balance sheet, statement of operations, cash-flow statement, and federal income tax return or if all of these documents do not exist, follow the procedure in 11 U.S.C. § 1116(1)(B).
- A plan is being filed with this petition.
- Acceptances of the plan were solicited prepetition from one or more classes of creditors, in accordance with 11 U.S.C. § 1126(b).
- The debtor is required to file periodic reports (for example, 10K and 10Q) with the Securities and Exchange Commission according to § 13 or 15(d) of the Securities Exchange Act of 1934. File the *attachment to Voluntary Petition for Non-Individuals Filing for Bankruptcy under Chapter 11* (Official Form 201A) with this form.
- The debtor is a shell company as defined in the Securities Exchange Act of 1934 Rule 12b-2.

Chapter 12

9. Were prior bankruptcy cases filed by or against the debtor within the last 8 years?

- No.
- Yes.

If more than 2 cases, attach a separate list.

District _____	When _____	Case number _____
District _____	When _____	Case number _____

10. Are any bankruptcy cases pending or being filed by a business partner or an affiliate of the debtor?

- No
- Yes.

List all cases. If more than 1, attach a separate list

Debtor _____	Relationship _____
District _____	When _____
	Case number, if known _____

Debtor Innovak International, Inc. Case number (if known) _____
 Name

11. Why is the case filed in this district? *Check all that apply:*

Debtor has had its domicile, principal place of business, or principal assets in this district for 180 days immediately preceding the date of this petition or for a longer part of such 180 days than in any other district.

A bankruptcy case concerning debtor's affiliate, general partner, or partnership is pending in this district.

12. Does the debtor own or have possession of any real property or personal property that needs immediate attention?

No

Yes. Answer below for each property that needs immediate attention. Attach additional sheets if needed.

Why does the property need immediate attention? (Check all that apply.)

It poses or is alleged to pose a threat of imminent and identifiable hazard to public health or safety.
 What is the hazard? _____

It needs to be physically secured or protected from the weather.

It includes perishable goods or assets that could quickly deteriorate or lose value without attention (for example, livestock, seasonal goods, meat, dairy, produce, or securities-related assets or other options).

Other _____

Where is the property? _____
 Number, Street, City, State & ZIP Code

Is the property insured?

No

Yes. Insurance agency _____
 Contact name _____
 Phone _____

Statistical and administrative information

13. Debtor's estimation of available funds *Check one:*

Funds will be available for distribution to unsecured creditors.

After any administrative expenses are paid, no funds will be available to unsecured creditors.

14. Estimated number of creditors

<input checked="" type="checkbox"/> 1-49	<input type="checkbox"/> 1,000-5,000	<input type="checkbox"/> 25,001-50,000
<input type="checkbox"/> 50-99	<input type="checkbox"/> 5001-10,000	<input type="checkbox"/> 50,001-100,000
<input type="checkbox"/> 100-199	<input type="checkbox"/> 10,001-25,000	<input type="checkbox"/> More than 100,000
<input type="checkbox"/> 200-999		

15. Estimated Assets

<input checked="" type="checkbox"/> \$0 - \$50,000	<input type="checkbox"/> \$1,000,001 - \$10 million	<input type="checkbox"/> \$500,000,001 - \$1 billion
<input type="checkbox"/> \$50,001 - \$100,000	<input type="checkbox"/> \$10,000,001 - \$50 million	<input type="checkbox"/> \$1,000,000,001 - \$10 billion
<input type="checkbox"/> \$100,001 - \$500,000	<input type="checkbox"/> \$50,000,001 - \$100 million	<input type="checkbox"/> \$10,000,000,001 - \$50 billion
<input type="checkbox"/> \$500,001 - \$1 million	<input type="checkbox"/> \$100,000,001 - \$500 million	<input type="checkbox"/> More than \$50 billion

16. Estimated liabilities

<input type="checkbox"/> \$0 - \$50,000	<input type="checkbox"/> \$1,000,001 - \$10 million	<input type="checkbox"/> \$500,000,001 - \$1 billion
<input checked="" type="checkbox"/> \$50,001 - \$100,000	<input type="checkbox"/> \$10,000,001 - \$50 million	<input type="checkbox"/> \$1,000,000,001 - \$10 billion
<input type="checkbox"/> \$100,001 - \$500,000	<input type="checkbox"/> \$50,000,001 - \$100 million	<input type="checkbox"/> \$10,000,000,001 - \$50 billion
<input type="checkbox"/> \$500,001 - \$1 million	<input type="checkbox"/> \$100,000,001 - \$500 million	<input type="checkbox"/> More than \$50 billion

Debtor Innovak International, Inc. Case number (if known) _____
Name

Request for Relief, Declaration, and Signatures

WARNING -- Bankruptcy fraud is a serious crime. Making a false statement in connection with a bankruptcy case can result in fines up to \$500,000 or imprisonment for up to 20 years, or both. 18 U.S.C. §§ 152, 1341, 1519, and 3571.

17. Declaration and signature of authorized representative of debtor

The debtor requests relief in accordance with the chapter of title 11, United States Code, specified in this petition.

I have been authorized to file this petition on behalf of the debtor.

I have examined the information in this petition and have a reasonable belief that the information is true and correct.

I declare under penalty of perjury that the foregoing is true and correct.

Executed on February 16, 2018
MM / DD / YYYY

X /s/ Robert Remington
Signature of authorized representative of debtor

Title President

Robert Remington
Printed name

18. Signature of attorney

X /s/ Robert Pohl
Signature of attorney for debtor

Date February 16, 2018
MM / DD / YYYY

Robert Pohl
Printed name

Pohl, P.A.
Firm name

P.O. Box 27290
Greenville, SC 29616
Number, Street, City, State & ZIP Code

Contact phone 864-233-6294 Email address Robert@POHLPA.com

80001 SC
Bar number and State

Fill in this information to identify the case:

Debtor name Innovak International, Inc.
 United States Bankruptcy Court for the: DISTRICT OF SOUTH CAROLINA
 Case number (if known): _____

Check if this is an amended filing

Official Form 204

Chapter 11 or Chapter 9 Cases: List of Creditors Who Have the 20 Largest Unsecured Claims and Are Not Insiders

12/15

A list of creditors holding the 20 largest unsecured claims must be filed in a Chapter 11 or Chapter 9 case. Include claims which the debtor disputes. Do not include claims by any person or entity who is an insider, as defined in 11 U.S.C. § 101(31). Also, do not include claims by secured creditors, unless the unsecured claim resulting from inadequate collateral value places the creditor among the holders of the 20 largest unsecured claims.

Name of creditor and complete mailing address, including zip code	Name, telephone number and email address of creditor contact	Nature of claim (for example, trade debts, bank loans, professional services, and government contracts)	Indicate if claim is contingent, unliquidated, or disputed	Amount of claim		
				If the claim is fully unsecured, fill in only unsecured claim amount. If claim is partially secured, fill in total claim amount and deduction for value of collateral or setoff to calculate unsecured claim.		
				Total claim, if partially secured	Deduction for value of collateral or setoff	Unsecured claim
American Express P.O. Box 650448 Dallas, TX 75265		Credit card purchases				\$225.00
CPLS, PA 201 E. Pine Street Suite 445 Orlando, FL 32801		Legal Fees				\$445.00
Internal Revenue Service Centralized Insolvency Operation P.O. Box 7346 Philadelphia, PA 19101-7346		**Notice Purposes Only**	Disputed			\$5,435.00
Robert Remington 305 Dunbarton Court Spartanburg, SC 29307		Personal Loan				\$80,000.00
S.C. Department of Revenue and Taxation P.O, Box 12265 Columbia, SC 29211		**Notice Purposes Only**	Disputed			\$5,435.00

United States Bankruptcy Court
District of South Carolina

In re Innovak International, Inc.

Debtor(s)

Case No.

Chapter 11

DISCLOSURE OF COMPENSATION OF ATTORNEY FOR DEBTOR(S)

1. Pursuant to 11 U.S.C. § 329(a) and Fed. Bankr. P. 2016(b), I certify that I am the attorney for the above named debtor(s) and that compensation paid to me within one year before the filing of the petition in bankruptcy, or agreed to be paid to me, for services rendered or to be rendered on behalf of the debtor(s) in contemplation of or in connection with the bankruptcy case is as follows:

FLAT FEE

For legal services, I have agreed to accept \$ 50,000.00
Prior to the filing of this statement I have received \$ 50,000.00
Balance Due \$ 0.00

RETAINER

For legal services, I have agreed to accept and received a retainer of \$
The undersigned shall bill against the retainer at an hourly rate of \$
[Or attach firm hourly rate schedule.] Debtor(s) have agreed to pay all Court approved fees and expenses exceeding the amount of the retainer.

2. The source of the compensation paid to me was:

Debtor Other (specify):

3. The source of compensation to be paid to me is:

Debtor Other (specify):

4. I have not agreed to share the above-disclosed compensation with any other person unless they are members and associates of my law firm.

I have agreed to share the above-disclosed compensation with a person or persons who are not members or associates of my law firm. A copy of the agreement, together with a list of the names of the people sharing in the compensation is attached.

5. In return for the above-disclosed fee, I have agreed to render legal service for all aspects of the bankruptcy case, including:

- a. Analysis of the debtor's financial situation, and rendering advice to the debtor in determining whether to file a petition in bankruptcy;
b. Preparation and filing of any petition, schedules, statement of affairs and plan which may be required;
c. Representation of the debtor at the meeting of creditors and confirmation hearing, and any adjourned hearings thereof;
d. [Other provisions as needed]

Negotiations with secured creditors to reduce to market value; exemption planning; preparation and filing of reaffirmation agreements and applications as needed; preparation and filing of motions pursuant to 11 USC 522(f)(2)(A) for avoidance of liens on household goods.

6. By agreement with the debtor(s), the above-disclosed fee does not include the following service:

Representation of the debtors in any dischargeability actions, judicial lien avoidances, relief from stay actions or any other adversary proceeding.

In re Innovak International, Inc.

Case No. _____

Debtor(s)

DISCLOSURE OF COMPENSATION OF ATTORNEY FOR DEBTOR(S)
(Continuation Sheet)

CERTIFICATION

I certify that the foregoing is a complete statement of any agreement or arrangement for payment to me for representation of the debtor(s) in this bankruptcy proceeding.

February 16, 2018

Date

/s/ Robert Pohl

Robert Pohl

Signature of Attorney

Pohl, P.A.

P.O. Box 27290

Greenville, SC 29616

864-233-6294 Fax: 864-558-5291

Robert@POHLPA.com

Name of law firm

**United States Bankruptcy Court
District of South Carolina**

In re **Innovak International, Inc.**

Debtor(s)

Case No.

Chapter **11**

LIST OF EQUITY SECURITY HOLDERS

Following is the list of the Debtor's equity security holders which is prepared in accordance with rule 1007(a)(3) for filing in this Chapter 11 Case

Name and last known address or place of business of holder	Security Class	Number of Securities	Kind of Interest
Robert Remington 305 Dunbarton Court Spartanburg, SC 29307	Voting & Distributional	195	Common

DECLARATION UNDER PENALTY OF PERJURY ON BEHALF OF CORPORATION OR PARTNERSHIP

I, the **President** of the corporation named as the debtor in this case, declare under penalty of perjury that I have read the foregoing List of Equity Security Holders and that it is true and correct to the best of my information and belief.

Date **February 16, 2018**

Signature **/s/ Robert Remington
Robert Remington**

*Penalty for making a false statement of concealing property: Fine of up to \$500,000 or imprisonment for up to 5 years or both.
18 U.S.C. §§ 152 and 3571.*

LOCAL OFFICIAL FORM 1007-1(b) TO SC LBR 1007-1

United States Bankruptcy Court
District of South Carolina

In re Innovak International, Inc. Debtor(s) Case No. _____ Chapter 11

CERTIFICATION VERIFYING CREDITOR MATRIX

The above named debtor, or attorney for the debtor if applicable, hereby certifies pursuant to South Carolina Local Bankruptcy Rule 1007-1 that the master mailing list of creditors submitted either on computer diskette, electronically filed via CM/ECF, or conventionally filed in a typed hard copy scannable format which has been compared to, and contains identical information to, the debtor's schedules, statements and lists which are being filed at this time or as they currently exist in draft form.

Master mailing list of creditors submitted via:

- (a) _____ computer diskette
- (b) _____ scannable hard copy
(number of sheets submitted _____)
- (c) X electronic version filed via CM/ECF

Date: February 16, 2018

/s/ Robert Remington
Robert Remington/President
Signer/Title

Date: February 16, 2018

/s/ Robert Pohl
Signature of Attorney
Robert Pohl
Pohl, P.A.
P.O. Box 27290
Greenville, SC 29616
864-233-6294 Fax: 864-558-5291
Typed/Printed Name/Address/Telephone

80001 SC
District Court I.D. Number

ALEXANDER CITY BOARD OF EDUCATION
375 LEE STREET
ALEXANDER CITY AL 35010

ALEXANDER KELLY SESSOMS, III
DOGAN & WILKINSON, PLLC
734 DELMAS AVENUE
PASCAGOULA MS 39567

AMERICAN EXPRESS
P.O. BOX 650448
DALLAS TX 75265

ANIL ASHOK MUJUMDAR
ZARZAUR MUJUMDAR & DEBROSSE
2332 2ND AVENUE NORTH
BIRMINGHAM AL 35203

AUBURN CITY SCHOOLS
P.O. BOX 3270
AUBURN AL 36831

BILOXI PUBLIC SCHOOL DISTRICT
A/P DEPT
P.O. BOX 168
BILOXI MS 39533

BROOKHAVEN SCHOOL DISTRICT
P.O. BOX 540
BROOKHAVEN MS 39602

CHRISTOPHER THEO HELLUMS
PITTMAN SUTTON HELLUMS PC
2001 PARK PLACE NORTH
SUITE 1100
BIRMINGHAM AL 35203

CLEVELAND SCHOOL DISTRICT
305 MERRITT DRIVE
CLEVELAND MS 38732

COLUMBIA SCHOOL DISTRICT
613 WILDCAT WAY
COLUMBIA MS 39249

COPIAH COUNTY SCHOOLS
254 WEST GALLATIN STREET
HAZLEHURST MS 39083

CPLS, PA
201 E. PINE STREET
SUITE 445
ORLANDO FL 32801

DIANDRA S. DEBROSSE ZIMMERMAN
ZARZAUR MUJUMDAR & DEBROSSE
2332 2ND AVENUE NORTH
BIRMINGHAM AL 35203

DOTHAN CITY SCHOOLS
500 DUSY STREET
DOTHAN AL 36301

ESCAMBIA COUNTY SCHOOL DISTRICT
P.O. BOX 307
BREWTON AL 36427

FORREST COUNTY AGRICULTURAL HS
215 OLD HWY 49W
BROOKLYN MS 39425

GEORGE C. CARR
VER PLOEG & LUMPKIN, PA
301 E. PINE STREET
SUITE 790
ORLANDO FL 32801-2740

GEORGETOWN SCHOOL DISTRICT
2018 CHURCH STREET
GEORGETOWN SC 29440

HEIDI J. LIVINGSTON
LAW OFFICES OF LORRAINE LESTER
500 COLONIAL CENTER PARKWAY
SUITE 250
LAKE MARY FL 32746

HERBERT SCHWARTZ
CPLS, PA
201 E. PINE STREET
SUITE 445
ORLANDO FL 32801

HOLLANDALE SCHOOL DISTRICT
P.O. BOX 128
HOLLANDALE MS 38748

INTERNAL REVENUE SERVICE
CENTRALIZED INSOLVENCY OPERATION
P.O. BOX 7346
PHILADELPHIA PA 19101-7346

JAMES CHRISTOPHER COCHRAN
PITTMAN DUTTON & HELLUMS PC
2001 PARK PLACE NORTH
SUITE 1100
BIRMINGHAM AL 35203

JONATHAN STEPHEN MANN
PITTMAN DUTTON & HELLUMS PC
2001 PARK PLACE TOWER
SUITE 1100
BIRMINGHAM AL 35203

JONES COUNTY SCHOOLS
5204 HWY 11 NORTH
ELLISVILLE MS 39437

LAMAR COUNTY SCHOOL DISTRICT
P.O. BOX 609
PURVIS MS 39475

LANE COLLEGE
LANE AVENUE
JACKSON TN 38301

LAUDERDALE COUNTY SCHOOLS
P.O. BOX 5498
MERIDIAN MS 39302

LAUREL SCHOOL DISTRICT
P.O. BOX 288
LAUREL MS 39440

MALLORY HAVENS THOMAS
PHELPS DUNBAR, LLP
SUITE 1900
100 S. ASHLEY DRIVE
TAMPA FL 33602-5311

MARION COUNTY SCHOOLS
1010 HIGHWAY 13 N
SUITE 2
COLUMBIA MS 39429

NATCHEZ-ADAMS SCHOOL DISTRICT
P.O. BOX 1188
NATCHEZ MS 39121

NESHOBA SCHOOL DISTRICT
401 EAST BEACON STREET
SUITE 102
PHILADELPHIA MS 39350

NEWTON COUNTY SCHOOLS
15305 HWY 15
DECATUR MS 39327

OCEAN SPRINGS SCHOOL DISTRICT
P.O. BOX 7002
OCEAN SPRINGS MS 39564

PATRICIA A. MCLEAN
PHELPS DUNBAR LLP
SUITE 1900
100 S. ASHLEY DRIVE
TAMPA FL 33602-5311

PEARL SCHOOL DISTRICT
P.O. BOX 5750
PEARL MS 39288

PERRY COUNTY SCHOOLS
P.O. BOX 137
NEW AUGUSTA MS 39462

RANKIN COUNTY SCHOOLS
P.O. BOX 1359
BRANDON MS 39043

ROBERT REMINGTON
305 DUNBARTON COURT
SPARTANBURG SC 29307

S.C. DEPARTMENT OF EMPLOYMENT & WORKFORC
1550 GADSDEN STREET
P.O. BOX 8597
COLUMBIA SC 29202

S.C. DEPARTMENT OF REVENUE AND TAXATION
P.O, BOX 12265
COLUMBIA SC 29211

SAMUEL A. WALKER
CPLS, PA
201 E. PINE STREET
SUITE 445
ORLANDO FL 32801

SC DEPARTMENT OF REVENUE
300A OUTLET POINTE BOULEVARD
COLUMBIA SC 29210

SPARTANBURG COUNTY - TREASURER
ADMINISTRATION BUILDING, MAIN LEVEL
SUITE 300
366 CHURCH STREET
SPARTANBURG SC 29303

SPARTANBURG COUNTY ASSESSOR'S OFFICE
366 NORTH CHURCH STREET
P.O. BOX 5762
SPARTANBURG SC 29304

STEVEN H. MEYER
CPLS, PA
201 E. PINE STREET
SUITE 445
ORLANDO FL 32801

TEELUCK PERSAD
CPLS, PA
201 E. PINE STREET
SUITE 445
ORLANDO FL 32801

U.S. DEPARTMENT OF TREASURY
4241 NE 34TH STREET
KANSAS CITY MO 64117

VICKSBURG-WARREN COUNTY SCHOOLS
P.O. BOX 820065
VICKSBURG MS 39182

WEST POINT SCHOOLS
P.O. BOX 656
WEST POINT MS 39773

WILLIAM BRIGGS HOPSON, III
TELLER HASSELL & HOPSON, LLP
1201 CHERRY STREET
VICKSBURG MS 39180

**United States Bankruptcy Court
District of South Carolina**

In re **Innovak International, Inc.**

Debtor(s)

Case No.

Chapter **11**

CORPORATE OWNERSHIP STATEMENT (RULE 7007.1)

Pursuant to Federal Rule of Bankruptcy Procedure 7007.1 and to enable the Judges to evaluate possible disqualification or recusal, the undersigned counsel for **Innovak International, Inc.** in the above captioned action, certifies that the following is a (are) corporation(s), other than the debtor or a governmental unit, that directly or indirectly own(s) 10% or more of any class of the corporation's(s') equity interests, or states that there are no entities to report under FRBP 7007.1:

None [*Check if applicable*]

February 16, 2018

Date

/s/ Robert Pohl

Robert Pohl

Signature of Attorney or Litigant

Counsel for **Innovak International, Inc.**

Pohl, P.A.

P.O. Box 27290

Greenville, SC 29616

864-233-6294 Fax:864-558-5291

Robert@POHLPA.com