

Fill in this information to identify your case:

United States Bankruptcy Court for the:

DISTRICT OF SOUTH CAROLINA

Case number (if known) Chapter 11

☐ Check if this an amended filing

Official Form 201

Voluntary Petition for Non-Individuals Filing for Bankruptcy

4/16

If more space is needed, attach a separate sheet to this form. On the top of any additional pages, write the debtor's name and case number (if known). For more information, a separate document, *Instructions for Bankruptcy Forms for Non-Individuals*, is available.

1. Debtor's name	RK & Group Inc.	
2. All other names debtor used in the last 8 years Include any assumed names, trade names and doing business as names	FDBA Kilgore, Inc.	
3. Debtor's federal Employer Identification Number (EIN)	57-1040195	
4. Debtor's address	Principal place of business 104 A Commerce Place Goose Creek, SC 29445 Number, Street, City, State & ZIP Code Berkeley County	Mailing address, if different from principal place of business PO Box 39 Goose Creek, SC 29445 P.O. Box, Number, Street, City, State & ZIP Code Location of principal assets, if different from principal place of business Number, Street, City, State & ZIP Code
5. Debtor's website (URL)		
6. Type of debtor	<input checked="" type="checkbox"/> Corporation (including Limited Liability Company (LLC) and Limited Liability Partnership (LLP)) <input type="checkbox"/> Partnership (excluding LLP) <input type="checkbox"/> Other. Specify:	

Debtor **RK & Group Inc.**
Name

Case number (if known)

7. Describe debtor's business

A. Check one:

- ☐ Health Care Business (as defined in 11 U.S.C. § 101(27A))
- ☐ Single Asset Real Estate (as defined in 11 U.S.C. § 101(51B))
- ☐ Railroad (as defined in 11 U.S.C. § 101(44))
- ☐ Stockbroker (as defined in 11 U.S.C. § 101(53A))
- ☐ Commodity Broker (as defined in 11 U.S.C. § 101(6))
- ☐ Clearing Bank (as defined in 11 U.S.C. § 781(3))
- ☒ None of the above

B. Check all that apply

- ☐ Tax-exempt entity (as described in 26 U.S.C. § 501)
- ☐ Investment company, including hedge fund or pooled investment vehicle (as defined in 15 U.S.C. § 80a-3)
- ☐ Investment advisor (as defined in 15 U.S.C. § 80b-2(a)(11))

C. NAICS (North American Industry Classification System) 4-digit code that best describes debtor.
See <http://www.uscourts.gov/four-digit-national-association-naics-codes>.

8. Under which chapter of the Bankruptcy Code is the debtor filing?

Check one:

- ☐ Chapter 7
- ☐ Chapter 9

☒ Chapter 11. Check all that apply:

- ☒ Debtor's aggregate noncontingent liquidated debts (excluding debts owed to insiders or affiliates) are less than \$2,566,050 (amount subject to adjustment on 4/01/19 and every 3 years after that).
- ☐ The debtor is a small business debtor as defined in 11 U.S.C. § 101(51D). If the debtor is a small business debtor, attach the most recent balance sheet, statement of operations, cash-flow statement, and federal income tax return or if all of these documents do not exist, follow the procedure in 11 U.S.C. § 1116(1)(B).
- ☐ A plan is being filed with this petition.
- ☐ Acceptances of the plan were solicited prepetition from one or more classes of creditors, in accordance with 11 U.S.C. § 1126(b).
- ☐ The debtor is required to file periodic reports (for example, 10K and 10Q) with the Securities and Exchange Commission according to § 13 or 15(d) of the Securities Exchange Act of 1934. File the *attachment to Voluntary Petition for Non-Individuals Filing for Bankruptcy under Chapter 11* (Official Form 201A) with this form.
- ☐ The debtor is a shell company as defined in the Securities Exchange Act of 1934 Rule 12b-2.

☐ Chapter 12

9. Were prior bankruptcy cases filed by or against the debtor within the last 8 years?

- ☒ No.
- ☐ Yes.

If more than 2 cases, attach a separate list.

District	_____	When	_____	Case number	_____
District	_____	When	_____	Case number	_____

10. Are any bankruptcy cases pending or being filed by a business partner or an affiliate of the debtor?

- ☒ No
- ☐ Yes.

List all cases. If more than 1, attach a separate list

Debtor	_____	Relationship	_____
District	_____	When	_____
		Case number, if known	_____

Debtor **RK & Group Inc.**
Name

Case number (if known)

11. Why is the case filed in this district?*Check all that apply:*

- ☒ Debtor has had its domicile, principal place of business, or principal assets in this district for 180 days immediately preceding the date of this petition or for a longer part of such 180 days than in any other district.
- ☐ A bankruptcy case concerning debtor's affiliate, general partner, or partnership is pending in this district.

12. Does the debtor own or have possession of any real property or personal property that needs immediate attention?☒ No☐ Yes. Answer below for each property that needs immediate attention. Attach additional sheets if needed.**Why does the property need immediate attention?** (*Check all that apply.*)☐ It poses or is alleged to pose a threat of imminent and identifiable hazard to public health or safety.

What is the hazard? _____

☐ It needs to be physically secured or protected from the weather.☐ It includes perishable goods or assets that could quickly deteriorate or lose value without attention (for example, livestock, seasonal goods, meat, dairy, produce, or securities-related assets or other options).☐ Other _____**Where is the property?** _____

Number, Street, City, State & ZIP Code

Is the property insured?☐ No☐ Yes. Insurance agency _____

Contact name _____

Phone _____

Statistical and administrative information**13. Debtor's estimation of available funds***Check one:*

- ☒ Funds will be available for distribution to unsecured creditors.
- ☐ After any administrative expenses are paid, no funds will be available to unsecured creditors.

14. Estimated number of creditors☒ 1-49☐ 50-99☐ 100-199☐ 200-999☐ 1,000-5,000☐ 5001-10,000☐ 10,001-25,000☐ 25,001-50,000☐ 50,001-100,000☐ More than 100,000**15. Estimated Assets**☐ \$0 - \$50,000☐ \$50,001 - \$100,000☒ \$100,001 - \$500,000☐ \$500,001 - \$1 million☐ \$1,000,001 - \$10 million☐ \$10,000,001 - \$50 million☐ \$50,000,001 - \$100 million☐ \$100,000,001 - \$500 million☐ \$500,000,001 - \$1 billion☐ \$1,000,000,001 - \$10 billion☐ \$10,000,000,001 - \$50 billion☐ More than \$50 billion**16. Estimated liabilities**☐ \$0 - \$50,000☐ \$50,001 - \$100,000☐ \$100,001 - \$500,000☐ \$500,001 - \$1 million☒ \$1,000,001 - \$10 million☐ \$10,000,001 - \$50 million☐ \$50,000,001 - \$100 million☐ \$100,000,001 - \$500 million☐ \$500,000,001 - \$1 billion☐ \$1,000,000,001 - \$10 billion☐ \$10,000,000,001 - \$50 billion☐ More than \$50 billion

Debtor **RK & Group Inc.**
Name

Case number (if known)

Request for Relief, Declaration, and Signatures**WARNING** -- Bankruptcy fraud is a serious crime. Making a false statement in connection with a bankruptcy case can result in fines up to \$500,000 or imprisonment for up to 20 years, or both. 18 U.S.C. §§ 152, 1341, 1519, and 3571.**17. Declaration and signature
of authorized
representative of debtor**

The debtor requests relief in accordance with the chapter of title 11, United States Code, specified in this petition.

I have been authorized to file this petition on behalf of the debtor.

I have examined the information in this petition and have a reasonable belief that the information is true and correct.

I declare under penalty of perjury that the foregoing is true and correct.

Executed on **April 30, 2018**
MM / DD / YYYY**X /s/ Rhonda L. Kilgore**

Signature of authorized representative of debtor

Rhonda L. Kilgore

Printed name

Title **President****18. Signature of attorney****X /s/ R. Michael Drose**

Signature of attorney for debtor

Date **April 30, 2018**

MM / DD / YYYY

R. Michael Drose 609

Printed name

Drose Law Firm

Firm name

**3955 Faber Place Drive, Suite 103
Charleston, SC 29405**

Number, Street, City, State & ZIP Code

Contact phone **843-767-8888**Email address **drose@droselaw.com****609 SC**

Bar number and State

Fill in this information to identify the case:

Debtor name **RK & Group Inc.**

United States Bankruptcy Court for the: **DISTRICT OF SOUTH CAROLINA**

Case number (if known) _____

☐ Check if this is an amended filing

Official Form 202

Declaration Under Penalty of Perjury for Non-Individual Debtors

12/15

An individual who is authorized to act on behalf of a non-individual debtor, such as a corporation or partnership, must sign and submit this form for the schedules of assets and liabilities, any other document that requires a declaration that is not included in the document, and any amendments of those documents. This form must state the individual's position or relationship to the debtor, the identity of the document, and the date. Bankruptcy Rules 1008 and 9011.

WARNING -- Bankruptcy fraud is a serious crime. Making a false statement, concealing property, or obtaining money or property by fraud in connection with a bankruptcy case can result in fines up to \$500,000 or imprisonment for up to 20 years, or both. 18 U.S.C. §§ 152, 1341, 1519, and 3571.

Declaration and signature

I am the president, another officer, or an authorized agent of the corporation; a member or an authorized agent of the partnership; or another individual serving as a representative of the debtor in this case.

I have examined the information in the documents checked below and I have a reasonable belief that the information is true and correct:

- ☐ *Schedule A/B: Assets—Real and Personal Property* (Official Form 206A/B)
- ☐ *Schedule D: Creditors Who Have Claims Secured by Property* (Official Form 206D)
- ☐ *Schedule E/F: Creditors Who Have Unsecured Claims* (Official Form 206E/F)
- ☐ *Schedule G: Executory Contracts and Unexpired Leases* (Official Form 206G)
- ☐ *Schedule H: Codebtors* (Official Form 206H)
- ☐ *Summary of Assets and Liabilities for Non-Individuals* (Official Form 206Sum)
- ☐ *Amended Schedule*
- ☐ *Chapter 11 or Chapter 9 Cases: List of Creditors Who Have the 20 Largest Unsecured Claims and Are Not Insiders* (Official Form 204)
- ☐ Other document that requires a declaration _____

I declare under penalty of perjury that the foregoing is true and correct.

Executed on **April 30, 2018**

X /s/ Rhonda L. Kilgore

Signature of individual signing on behalf of debtor

Rhonda L. Kilgore

Printed name

President

Position or relationship to debtor

Fill in this information to identify the case:

Debtor name **RK & Group Inc.**
 United States Bankruptcy Court for the: **DISTRICT OF SOUTH CAROLINA**
 Case number (if known): _____

☐ Check if this is an amended filing

Official Form 204

Chapter 11 or Chapter 9 Cases: List of Creditors Who Have the 20 Largest Unsecured Claims and Are Not Insiders

12/15

A list of creditors holding the 20 largest unsecured claims must be filed in a Chapter 11 or Chapter 9 case. Include claims which the debtor disputes. Do not include claims by any person or entity who is an insider, as defined in 11 U.S.C. § 101(31). Also, do not include claims by secured creditors, unless the unsecured claim resulting from inadequate collateral value places the creditor among the holders of the 20 largest unsecured claims.

Name of creditor and complete mailing address, including zip code	Name, telephone number and email address of creditor contact	Nature of claim (for example, trade debts, bank loans, professional services, and government contracts)	Indicate if claim is contingent, unliquidated, or disputed	Amount of claim If the claim is fully unsecured, fill in only unsecured claim amount. If claim is partially secured, fill in total claim amount and deduction for value of collateral or setoff to calculate unsecured claim.		
				Total claim, if partially secured	Deduction for value of collateral or setoff	Unsecured claim
AFS PO Box 547 Mantua, OH 44255-0547						\$1,541.90
Anchor Pest Control 647 Dupont Road Charleston, SC 29407						\$1,330.00
Baker Dist Co PO Box 409635 Atlanta, GA 30384-9635						\$2,456.26
Capital Business Solutions, LLC 520 Folly Road Charleston, SC 29412						\$3,334.00
Carolina Sound Communications PO Box 890711 Charlotte, NC 28289-0711						\$2,150.00
Charleston Glass Company 4231 Spruill Ave North Charleston, SC 29405						\$510.53
Cintas Corp PO Box 630803 Cincinnati, OH 45263-0803						\$2,680.58
Cobb, Dill and Hammett, LLC 300 West Coleman Blvd, Ste 106 Mount Pleasant, SC 29464						\$2,680.58

Debtor **RK & Group Inc.**
Name

Case number (if known)

Name of creditor and complete mailing address, including zip code	Name, telephone number and email address of creditor contact	Nature of claim (for example, trade debts, bank loans, professional services,	Indicate if claim is contingent, unliquidated, or disputed	Amount of claim If the claim is fully unsecured, fill in only unsecured claim amount. If claim is partially secured, fill in total claim amount and deduction for value of collateral or setoff to calculate unsecured claim.		
				Total claim, if partially secured	Deduction for value of collateral or setoff	Unsecured claim
Don Stephens LLC PO Box 60965 North Charleston, SC 29419						\$35,923.29
Fora Financial 519 8th Avenue, 11th Floor New York, NY 10018						\$50,959.87
Palmetto Landscaping & Design 598 Orangeburg Road Summerville, SC 29483						\$4,725.00
Prestige Commercial Properies 124 Redbank Road Goose Creek, SC 29445						\$3,634.00
Republic Services 141 Fennell St North Charleston, SC 29418						\$693.18
Rob MacGregor 1103 Inverness Lane Hanahan, SC 29410						\$7,305.00
SC Department of Revenue PO Box 12265 Columbia, SC 29211						\$1,292,157.14
SCDEW PO Box 7103 Columbia, SC 29202						\$20,620.66
Shred-it USA PO Box 13574 New York, NY 10087-3574						\$720.66
Simplex Grinnell Dept PO Box 10320 Palatine, IL 60055-0320						\$534.00
Tax Pros Plus 7679 Dorchester Road North Charleston, SC 29418						\$4,000.00

Debtor **RK & Group Inc.** Case number (if known) _____
Name

Name of creditor and complete mailing address, including zip code	Name, telephone number and email address of creditor contact	Nature of claim (for example, trade debts, bank loans, professional services,	Indicate if claim is contingent, unliquidated, or disputed	Amount of claim If the claim is fully unsecured, fill in only unsecured claim amount. If claim is partially secured, fill in total claim amount and deduction for value of collateral or setoff to calculate unsecured claim.		
				Total claim, if partially secured	Deduction for value of collateral or setoff	Unsecured claim
TD Bank PO Box 9540 Portland, ME 04112-9540						\$175,000.00

AFS
PO BOX 547
MANTUA OH 44255-0547

ANCHOR PEST CONTROL
647 DUPONT ROAD
CHARLESTON SC 29407

ATTORNEY GENERAL OF THE US
CIVIL DIVISION BANKRUPTCY SECTION
US DEPARTMENT OF JUSTICE
WASHINGTON DC 20530

BAKER DIST CO
PO BOX 409635
ATLANTA GA 30384-9635

BERKELEY COUNTY TAX COLLECTOR
PO BOX 6122
MONCKS CORNER SC 29461

BERKELEY LOCKSMITHING
128 TALL PINES ROAD
LADSON SC 29456

CAPITAL BUSINESS SOLUTIONS, LLC
520 FOLLY ROAD
CHARLESTON SC 29412

CAROLINA SOUND COMMUNICATIONS
PO BOX 890711
CHARLOTTE NC 28289-0711

CHARLESTON COUNTY TAX COLLECTOR
C/O CHAS CO BANKRUPTCY DEPT
4045 BRIDGE VIEW DR
N CHARLESTON SC 29405-7464

CHARLESTON GLASS COMPANY
4231 SPRUILL AVE
NORTH CHARLESTON SC 29405

CINTAS CORP
PO BOX 630803
CINCINNATI OH 45263-0803

COBB, DILL AND HAMMETT, LLC
300 WEST COLEMAN BLVD, STE 106
MOUNT PLEASANT SC 29464

DON STEPHENS LLC
PO BOX 60965
NORTH CHARLESTON SC 29419

DORCHESTER COUNTY TAX COLLECTOR
PO BOX 338
SAINT GEORGE SC 29477

FORA FINANCIAL
519 8TH AVENUE, 11TH FLOOR
NEW YORK NY 10018

HONDA FINANCIAL
400 WHITE CLAY CENTER DRIVE
LOCKBOX #7829
NEWARK DE 19711

INTERNAL REVENUE SERVICE
1835 ASSEMBLY STREET
STOP MDP 39
COLUMBIA SC 29201

INTERNAL REVENUE SERVICE
CENTRALIZED INSOLVENCY OPERATIONS
PO BOX 7346
PHILADELPHIA PA 19101-7346

NATIONAL PEN
PO BOX 847203
DALLAS TX 75284-7203

PALMETTO LANDSCAPING & DESIGN
598 ORANGEBURG ROAD
SUMMERVILLE SC 29483

PRESTIGE COMMERCIAL PROPERTIES
124 REDBANK ROAD
GOOSE CREEK SC 29445

REPUBLIC SERVICES
141 FENNELL ST
NORTH CHARLESTON SC 29418

ROB MACGREGOR
1103 INVERNESS LANE
HANAHAN SC 29410

SAFE AND SOUND SECURITY SERVICES
PO BOX 815
LADSON SC 29456

SC DEPARTMENT OF REVENUE
PO BOX 12265
COLUMBIA SC 29211

SCDEW
PO BOX 7103
COLUMBIA SC 29202

SHRED-IT USA
PO BOX 13574
NEW YORK NY 10087-3574

SIMPLEX GRINNELL DEPT
PO BOX 10320
PALATINE IL 60055-0320

TAX PROS PLUS
7679 DORCHESTER ROAD
NORTH CHARLESTON SC 29418

TCF EQUIPMENT FINANCE
11100 WAYZATA BLVD, STE 801
HOPKINS MN 55305

TD BANK
PO BOX 9540
PORTLAND ME 04112-9540

US ATTORNEY FOR SOUTH CAROLINA
FOR THE INTERNAL REVENUE SERVICE
1441 MAIN STREET SUITE 500
COLUMBIA SC 29201

LOCAL OFFICIAL FORM 1007-1(b) TO SC LBR 1007-1

United States Bankruptcy Court
District of South Carolina

In re RK & Group Inc.

Debtor(s)

Case No.

Chapter

11

CERTIFICATION VERIFYING CREDITOR MATRIX

The above named debtor, or attorney for the debtor if applicable, hereby certifies pursuant to South Carolina Local Bankruptcy Rule 1007-1 that the master mailing list of creditors submitted either on computer diskette, electronically filed via CM/ECF, or conventionally filed in a typed hard copy scannable format which has been compared to, and contains identical information to, the debtor's schedules, statements and lists which are being filed at this time or as they currently exist in draft form.

Master mailing list of creditors submitted via:

- (a) _____ computer diskette
- (b) _____ scannable hard copy
(number of sheets submitted _____)
- (c) X electronic version filed via CM/ECF

Date: April 30, 2018

/s/ Rhonda L. Kilgore

Rhonda L. Kilgore/President

Signer/Title

**United States Bankruptcy Court
District of South Carolina**

In re **RK & Group Inc.**

Debtor(s)

Case No.

Chapter

11

DISCLOSURE OF COMPENSATION OF ATTORNEY FOR DEBTOR(S)

1. Pursuant to 11 U.S.C. § 329(a) and Fed. Bankr. P. 2016(b), I certify that I am the attorney for the above named debtor(s) and that compensation paid to me within one year before the filing of the petition in bankruptcy, or agreed to be paid to me, for services rendered or to be rendered on behalf of the debtor(s) in contemplation of or in connection with the bankruptcy case is as follows:

For legal services, I have agreed to accept	\$	24,000.00
Prior to the filing of this statement I have received	\$	24,000.00
Balance Due	\$	0.00

2. The source of the compensation paid to me was:

☒ Debtor ☐ Other (specify):

3. The source of compensation to be paid to me is:

☒ Debtor ☐ Other (specify):

4. ☒ I have not agreed to share the above-disclosed compensation with any other person unless they are members and associates of my law firm.

☐ I have agreed to share the above-disclosed compensation with a person or persons who are not members or associates of my law firm. A copy of the agreement, together with a list of the names of the people sharing in the compensation is attached.

5. In return for the above-disclosed fee, I have agreed to render legal service for all aspects of the bankruptcy case, including:

- Analysis of the debtor's financial situation, and rendering advice to the debtor in determining whether to file a petition in bankruptcy;
- Preparation and filing of any petition, schedules, statement of affairs and plan which may be required;
- Representation of the debtor at the meeting of creditors and confirmation hearing, and any adjourned hearings thereof;
- [Other provisions as needed]

6. By agreement with the debtor(s), the above-disclosed fee does not include the following service:

Unanticipated work or representation of the debtors including, but not limited to, any dischargeability actions, judicial lien avoidances, relief from stay actions, proof of claim litigation, complex plan confirmation issues, or any other adversary proceeding.

CERTIFICATION

I certify that the foregoing is a complete statement of any agreement or arrangement for payment to me for representation of the debtor(s) in this bankruptcy proceeding.

April 30, 2018

Date

/s/ R. Michael Drose

R. Michael Drose 609

Signature of Attorney

Drose Law Firm

3955 Faber Place Drive, Suite 103

Charleston, SC 29405

843-767-8888 Fax: 843-203-3260

drose@droselaw.com

Name of law firm

**United States Bankruptcy Court
District of South Carolina**

In re **RK & Group Inc.**

Debtor(s)

Case No.
Chapter

11

CORPORATE OWNERSHIP STATEMENT (RULE 7007.1)

Pursuant to Federal Rule of Bankruptcy Procedure 7007.1 and to enable the Judges to evaluate possible disqualification or recusal, the undersigned counsel for **RK & Group Inc.** in the above captioned action, certifies that the following is a (are) corporation(s), other than the debtor or a governmental unit, that directly or indirectly own(s) 10% or more of any class of the corporation's(s') equity interests, or states that there are no entities to report under FRBP 7007.1:

☒ None [*Check if applicable*]

April 30, 2018

Date

/s/ R. Michael Drose

R. Michael Drose 609

Signature of Attorney or Litigant
Counsel for **RK & Group Inc.**

Drose Law Firm

3955 Faber Place Drive, Suite 103

Charleston, SC 29405

843-767-8888 Fax:843-203-3260

drose@droselaw.com