

B1 (Official Form 1)(04/13)

United States Bankruptcy Court District of South Carolina		Voluntary Petition
Name of Debtor (if individual, enter Last, First, Middle): <b>Stacy's Inc.</b>		Name of Joint Debtor (Spouse) (Last, First, Middle):
All Other Names used by the Debtor in the last 8 years (include married, maiden, and trade names):		All Other Names used by the Joint Debtor in the last 8 years (include married, maiden, and trade names):
Last four digits of Soc. Sec. or Individual-Taxpayer I.D. (ITIN)/Complete EIN (if more than one, state all) <b>57-0981972</b>		Last four digits of Soc. Sec. or Individual-Taxpayer I.D. (ITIN) No./Complete EIN (if more than one, state all)
Street Address of Debtor (No. and Street, City, and State): <b>2121 Quarry Road York, SC</b> <div style="text-align: right;">ZIP Code <b>29745</b></div>		Street Address of Joint Debtor (No. and Street, City, and State): <div style="text-align: right;">ZIP Code</div>
County of Residence or of the Principal Place of Business: <b>York</b>		County of Residence or of the Principal Place of Business:
Mailing Address of Debtor (if different from street address): <b>PO Box 709 York, SC</b> <div style="text-align: right;">ZIP Code <b>29745</b></div>		Mailing Address of Joint Debtor (if different from street address): <div style="text-align: right;">ZIP Code</div>
Location of Principal Assets of Business Debtor (if different from street address above):		
<b>Type of Debtor</b> (Form of Organization) (Check one box) <input type="checkbox"/> Individual (includes Joint Debtors) <i>See Exhibit D on page 2 of this form.</i> <input checked="" type="checkbox"/> Corporation (includes LLC and LLP) <input type="checkbox"/> Partnership <input type="checkbox"/> Other (If debtor is not one of the above entities, check this box and state type of entity below.)	<b>Nature of Business</b> (Check one box) <input type="checkbox"/> Health Care Business <input type="checkbox"/> Single Asset Real Estate as defined in 11 U.S.C. § 101 (51B) <input type="checkbox"/> Railroad <input type="checkbox"/> Stockbroker <input type="checkbox"/> Commodity Broker <input type="checkbox"/> Clearing Bank <input checked="" type="checkbox"/> Other	<b>Chapter of Bankruptcy Code Under Which the Petition is Filed</b> (Check one box) <input type="checkbox"/> Chapter 7 <input type="checkbox"/> Chapter 9 <input checked="" type="checkbox"/> Chapter 11 <input type="checkbox"/> Chapter 12 <input type="checkbox"/> Chapter 13 <input type="checkbox"/> Chapter 15 Petition for Recognition of a Foreign Main Proceeding <input type="checkbox"/> Chapter 15 Petition for Recognition of a Foreign Nonmain Proceeding
<b>Chapter 15 Debtors</b> Country of debtor's center of main interests:  Each country in which a foreign proceeding by, regarding, or against debtor is pending:	<b>Tax-Exempt Entity</b> (Check box, if applicable) <input type="checkbox"/> Debtor is a tax-exempt organization under Title 26 of the United States Code (the Internal Revenue Code).	<b>Nature of Debts</b> (Check one box) <input type="checkbox"/> Debts are primarily consumer debts, defined in 11 U.S.C. § 101(8) as "incurred by an individual primarily for a personal, family, or household purpose." <input checked="" type="checkbox"/> Debts are primarily business debts.
<b>Filing Fee</b> (Check one box) <input checked="" type="checkbox"/> Full Filing Fee attached <input type="checkbox"/> Filing Fee to be paid in installments (applicable to individuals only). Must attach signed application for the court's consideration certifying that the debtor is unable to pay fee except in installments. Rule 1006(b). See Official Form 3A. <input type="checkbox"/> Filing Fee waiver requested (applicable to chapter 7 individuals only). Must attach signed application for the court's consideration. See Official Form 3B.		<b>Chapter 11 Debtors</b> Check one box: <input checked="" type="checkbox"/> Debtor is a small business debtor as defined in 11 U.S.C. § 101(51D). <input type="checkbox"/> Debtor is not a small business debtor as defined in 11 U.S.C. § 101(51D). Check if: <input type="checkbox"/> Debtor's aggregate noncontingent liquidated debts (excluding debts owed to insiders or affiliates) are less than \$2,490,925 (amount subject to adjustment on 4/01/16 and every three years thereafter). Check all applicable boxes: <input type="checkbox"/> A plan is being filed with this petition. <input type="checkbox"/> Acceptances of the plan were solicited prepetition from one or more classes of creditors, in accordance with 11 U.S.C. § 1126(b).
<b>Statistical/Administrative Information</b> <input checked="" type="checkbox"/> Debtor estimates that funds will be available for distribution to unsecured creditors. <input type="checkbox"/> Debtor estimates that, after any exempt property is excluded and administrative expenses paid, there will be no funds available for distribution to unsecured creditors.		THIS SPACE IS FOR COURT USE ONLY
Estimated Number of Creditors <input type="checkbox"/> 1-49 <input type="checkbox"/> 50-99 <input checked="" type="checkbox"/> 100-199 <input type="checkbox"/> 200-999 <input type="checkbox"/> 1,000-5,000 <input type="checkbox"/> 5,001-10,000 <input type="checkbox"/> 10,001-25,000 <input type="checkbox"/> 25,001-50,000 <input type="checkbox"/> 50,001-100,000 <input type="checkbox"/> OVER 100,000		
Estimated Assets <input type="checkbox"/> \$0 to \$50,000 <input type="checkbox"/> \$50,001 to \$100,000 <input type="checkbox"/> \$100,001 to \$500,000 <input type="checkbox"/> \$500,001 to \$1 million <input type="checkbox"/> \$1,000,001 to \$10 million <input checked="" type="checkbox"/> \$10,000,001 to \$50 million <input type="checkbox"/> \$50,000,001 to \$100 million <input type="checkbox"/> \$100,000,001 to \$500 million <input type="checkbox"/> \$500,000,001 to \$1 billion <input type="checkbox"/> More than \$1 billion		
Estimated Liabilities <input type="checkbox"/> \$0 to \$50,000 <input type="checkbox"/> \$50,001 to \$100,000 <input type="checkbox"/> \$100,001 to \$500,000 <input type="checkbox"/> \$500,001 to \$1 million <input type="checkbox"/> \$1,000,001 to \$10 million <input checked="" type="checkbox"/> \$10,000,001 to \$50 million <input type="checkbox"/> \$50,000,001 to \$100 million <input type="checkbox"/> \$100,000,001 to \$500 million <input type="checkbox"/> \$500,000,001 to \$1 billion <input type="checkbox"/> More than \$1 billion		

<b>Voluntary Petition</b> <i>(This page must be completed and filed in every case)</i>		Name of Debtor(s): <b>Stacy's Inc.</b>	
<b>All Prior Bankruptcy Cases Filed Within Last 8 Years</b> (If more than two, attach additional sheet)			
Location Where Filed: <b>- None -</b>	Case Number:	Date Filed:	
Location Where Filed:	Case Number:	Date Filed:	
<b>Pending Bankruptcy Case Filed by any Spouse, Partner, or Affiliate of this Debtor</b> (If more than one, attach additional sheet)			
Name of Debtor: <b>- None -</b>	Case Number:	Date Filed:	
District:	Relationship:	Judge:	
<b>Exhibit A</b>  (To be completed if debtor is required to file periodic reports (e.g., forms 10K and 10Q) with the Securities and Exchange Commission pursuant to Section 13 or 15(d) of the Securities Exchange Act of 1934 and is requesting relief under chapter 11.)  <input type="checkbox"/> Exhibit A is attached and made a part of this petition.	<b>Exhibit B</b> <small>(To be completed if debtor is an individual whose debts are primarily consumer debts.)</small> I, the attorney for the petitioner named in the foregoing petition, declare that I have informed the petitioner that [he or she] may proceed under chapter 7, 11, 12, or 13 of title 11, United States Code, and have explained the relief available under each such chapter. I further certify that I delivered to the debtor the notice required by 11 U.S.C. §342(b).  <b>X</b> _____ Signature of Attorney for Debtor(s) (Date)		
<b>Exhibit C</b>			
Does the debtor own or have possession of any property that poses or is alleged to pose a threat of imminent and identifiable harm to public health or safety? <input type="checkbox"/> Yes, and Exhibit C is attached and made a part of this petition. <input checked="" type="checkbox"/> No.			
<b>Exhibit D</b>			
(To be completed by every individual debtor. If a joint petition is filed, each spouse must complete and attach a separate Exhibit D.) <input type="checkbox"/> Exhibit D completed and signed by the debtor is attached and made a part of this petition. If this is a joint petition: <input type="checkbox"/> Exhibit D also completed and signed by the joint debtor is attached and made a part of this petition.			
<b>Information Regarding the Debtor - Venue</b> (Check any applicable box)			
<input checked="" type="checkbox"/> Debtor has been domiciled or has had a residence, principal place of business, or principal assets in this District for 180 days immediately preceding the date of this petition or for a longer part of such 180 days than in any other District. <input type="checkbox"/> There is a bankruptcy case concerning debtor's affiliate, general partner, or partnership pending in this District. <input type="checkbox"/> Debtor is a debtor in a foreign proceeding and has its principal place of business or principal assets in the United States in this District, or has no principal place of business or assets in the United States but is a defendant in an action or proceeding [in a federal or state court] in this District, or the interests of the parties will be served in regard to the relief sought in this District.			
<b>Certification by a Debtor Who Resides as a Tenant of Residential Property</b> (Check all applicable boxes)			
<input type="checkbox"/> Landlord has a judgment against the debtor for possession of debtor's residence. (If box checked, complete the following.)			
_____			
(Name of landlord that obtained judgment)			
_____			
(Address of landlord)			
<input type="checkbox"/> Debtor claims that under applicable nonbankruptcy law, there are circumstances under which the debtor would be permitted to cure the entire monetary default that gave rise to the judgment for possession, after the judgment for possession was entered, and <input type="checkbox"/> Debtor has included with this petition the deposit with the court of any rent that would become due during the 30-day period after the filing of the petition. <input type="checkbox"/> Debtor certifies that he/she has served the Landlord with this certification. (11 U.S.C. § 362(l)).			

**Voluntary Petition**  
*(This page must be completed and filed in every case)*

Name of Debtor(s):  
**Stacy's Inc.**

**Signatures**

**Signature(s) of Debtor(s) (Individual/Joint)**

I declare under penalty of perjury that the information provided in this petition is true and correct.  
[If petitioner is an individual whose debts are primarily consumer debts and has chosen to file under chapter 7] I am aware that I may proceed under chapter 7, 11, 12, or 13 of title 11, United States Code, understand the relief available under each such chapter, and choose to proceed under chapter 7.  
[If no attorney represents me and no bankruptcy petition preparer signs the petition] I have obtained and read the notice required by 11 U.S.C. §342(b).

I request relief in accordance with the chapter of title 11, United States Code, specified in this petition.

**X** \_\_\_\_\_  
Signature of Debtor

**X** \_\_\_\_\_  
Signature of Joint Debtor

\_\_\_\_\_  
Telephone Number (If not represented by attorney)

\_\_\_\_\_  
Date

**Signature of a Foreign Representative**

I declare under penalty of perjury that the information provided in this petition is true and correct, that I am the foreign representative of a debtor in a foreign proceeding, and that I am authorized to file this petition.

(Check only one box.)

I request relief in accordance with chapter 15 of title 11, United States Code. Certified copies of the documents required by 11 U.S.C. §1515 are attached.

Pursuant to 11 U.S.C. §1511, I request relief in accordance with the chapter of title 11 specified in this petition. A certified copy of the order granting recognition of the foreign main proceeding is attached.

**X** \_\_\_\_\_  
Signature of Foreign Representative

\_\_\_\_\_  
Printed Name of Foreign Representative

\_\_\_\_\_  
Date

**Signature of Attorney\***

**X** /s/ Barbara George Barton  
Signature of Attorney for Debtor(s)

Barbara George Barton 1221  
Printed Name of Attorney for Debtor(s)

Barton Law Firm, P.A.  
Firm Name

PO Box 12046  
Columbia, SC 29211-2046

\_\_\_\_\_  
Address

803-256-6582 Fax: 803-779-0267  
Telephone Number

June 21, 2013  
Date

\*In a case in which § 707(b)(4)(D) applies, this signature also constitutes a certification that the attorney has no knowledge after an inquiry that the information in the schedules is incorrect.

**Signature of Non-Attorney Bankruptcy Petition Preparer**

I declare under penalty of perjury that: (1) I am a bankruptcy petition preparer as defined in 11 U.S.C. § 110; (2) I prepared this document for compensation and have provided the debtor with a copy of this document and the notices and information required under 11 U.S.C. §§ 110(b), 110(h), and 342(b); and, (3) if rules or guidelines have been promulgated pursuant to 11 U.S.C. § 110(h) setting a maximum fee for services chargeable by bankruptcy petition preparers, I have given the debtor notice of the maximum amount before preparing any document for filing for a debtor or accepting any fee from the debtor, as required in that section. Official Form 19 is attached.

\_\_\_\_\_  
Printed Name and title, if any, of Bankruptcy Petition Preparer

\_\_\_\_\_  
Social-Security number (If the bankruptcy petition preparer is not an individual, state the Social Security number of the officer, principal, responsible person or partner of the bankruptcy petition preparer.) (Required by 11 U.S.C. § 110.)

\_\_\_\_\_  
Address

**X** \_\_\_\_\_  
Date

Signature of bankruptcy petition preparer or officer, principal, responsible person, or partner whose Social Security number is provided above.

Names and Social-Security numbers of all other individuals who prepared or assisted in preparing this document unless the bankruptcy petition preparer is not an individual:

If more than one person prepared this document, attach additional sheets conforming to the appropriate official form for each person.

*A bankruptcy petition preparer's failure to comply with the provisions of title 11 and the Federal Rules of Bankruptcy Procedure may result in fines or imprisonment or both. 11 U.S.C. §110; 18 U.S.C. §156.*

**Signature of Debtor (Corporation/Partnership)**

I declare under penalty of perjury that the information provided in this petition is true and correct, and that I have been authorized to file this petition on behalf of the debtor.

The debtor requests relief in accordance with the chapter of title 11, United States Code, specified in this petition.

**X** /s/ Timothy Brindley  
Signature of Authorized Individual

Timothy Brindley  
Printed Name of Authorized Individual

President  
Title of Authorized Individual

June 21, 2013  
Date

B4 (Official Form 4) (12/07)

**United States Bankruptcy Court  
District of South Carolina**

In re Stacy's Inc.

Debtor(s)

Case No.

Chapter 11

**LIST OF CREDITORS HOLDING 20 LARGEST UNSECURED CLAIMS**

Following is the list of the debtor's creditors holding the 20 largest unsecured claims. The list is prepared in accordance with Fed. R. Bankr. P. 1007(d) for filing in this chapter 11 [or chapter 9] case. The list does not include (1) persons who come within the definition of "insider" set forth in 11 U.S.C. § 101, or (2) secured creditors unless the value of the collateral is such that the unsecured deficiency places the creditor among the holders of the 20 largest unsecured claims. If a minor child is one of the creditors holding the 20 largest unsecured claims, state the child's initials and the name and address of the child's parent or guardian, such as "A.B., a minor child, by John Doe, guardian." Do not disclose the child's name. See 11 U.S.C. § 112; Fed. R. Bankr. P. 1007(m).

(1)	(2)	(3)	(4)	(5)
<i>Name of creditor and complete mailing address including zip code</i>	<i>Name, telephone number and complete mailing address, including zip code, of employee, agent, or department of creditor familiar with claim who may be contacted</i>	<i>Nature of claim (trade debt, bank loan, government contract, etc.)</i>	<i>Indicate if claim is contingent, unliquidated, disputed, or subject to setoff</i>	<i>Amount of claim [if secured, also state value of security]</i>
<b>AGRINOMIX MACHINE TOOLS FOR GR 300 CREEKSIDE DRIVE OBERLIN, OH 44074</b>	<b>AGRINOMIX MACHINE TOOLS FOR GR 300 CREEKSIDE DRIVE OBERLIN, OH 44074</b>			<b>93,958.27</b>
<b>Agronomix Machine Tools for Growers 300 Creekside Drive Oberlin, OH 44074</b>	<b>Agronomix Machine Tools for Growers 300 Creekside Drive Oberlin, OH 44074</b>		<b>Disputed</b>	<b>93,958.27 (0.00 secured)</b>
<b>BALL SEED COMPANY, INC. 622 TOWN ROAD WEST CHICAGO, IL 60185-2698</b>	<b>BALL SEED COMPANY, INC. 622 TOWN ROAD WEST CHICAGO, IL 60185-2698</b>			<b>375,735.19</b>
<b>Bank of the West Attn: Barry Sturdivant 32605 Temecula Parkway, Suite 200 Temecula, CA 92592</b>	<b>Bank of the West Attn: Barry Sturdivant 32605 Temecula Parkway, Suite 200 Temecula, CA 92592</b>			<b>547,912.91</b>
<b>CONTAINER CENTRALEN, INC 855 E PLANT STREET SUITE 1400 WINTER GARDEN, FL 34787</b>	<b>CONTAINER CENTRALEN, INC 855 E PLANT STREET SUITE 1400 WINTER GARDEN, FL 34787</b>			<b>1,110,248.90</b>
<b>EAST JORDAN PLASTICS, INC PO BOX 575 6400 M-32 HIGHWAY EAST JORDAN, MI 49727</b>	<b>EAST JORDAN PLASTICS, INC PO BOX 575 6400 M-32 HIGHWAY EAST JORDAN, MI 49727</b>			<b>436,224.60</b>
<b>EDNIE FLOWER BULB, INC. 37 FREDON-MARKSBORO RD FREDON, NJ 07860-5014</b>	<b>EDNIE FLOWER BULB, INC. 37 FREDON-MARKSBORO RD FREDON, NJ 07860-5014</b>			<b>450,201.05</b>
<b>EXPRESS SEED COMPANY, INC. P.O. BOX 74352 CLEVELAND, OH 44194-4352</b>	<b>EXPRESS SEED COMPANY, INC. P.O. BOX 74352 CLEVELAND, OH 44194-4352</b>			<b>1,359,213.06</b>

B4 (Official Form 4) (12/07) - Cont.

In re **Stacy's Inc.**

Case No. \_\_\_\_\_

Debtor(s) \_\_\_\_\_

**LIST OF CREDITORS HOLDING 20 LARGEST UNSECURED CLAIMS**

(Continuation Sheet)

(1) <i>Name of creditor and complete mailing address including zip code</i>	(2) <i>Name, telephone number and complete mailing address, including zip code, of employee, agent, or department of creditor familiar with claim who may be contacted</i>	(3) <i>Nature of claim (trade debt, bank loan, government contract, etc.)</i>	(4) <i>Indicate if claim is contingent, unliquidated, disputed, or subject to setoff</i>	(5) <i>Amount of claim [if secured, also state value of security]</i>
HIGHLANDS CONSOLIDATED GROWERS 434 MATHES ST SEBRING, FL 33875	HIGHLANDS CONSOLIDATED GROWERS 434 MATHES ST SEBRING, FL 33875			89,353.75
INTEGRA COLOR P.O BOX 671172 DALLAS, TX 75267-1172	INTEGRA COLOR P.O BOX 671172 DALLAS, TX 75267-1172			231,337.38
MICHELL'S PO BOX 60160 KING OF PRUSSIA, PA 19406-0160	MICHELL'S PO BOX 60160 KING OF PRUSSIA, PA 19406-0160			127,534.42
PLANTS UNLIMITED 5995 MARKET ST KALAMAZOO, MI 49048	PLANTS UNLIMITED 5995 MARKET ST KALAMAZOO, MI 49048			377,536.29
POPPELMANN PLASTICS USA INC. P.O. BOX 601963 CHARLOTTE, NC 28260	POPPELMANN PLASTICS USA INC. P.O. BOX 601963 CHARLOTTE, NC 28260			169,384.44
Qingdao Sun Voyage International Trade C RM A1, 9th Floor, New World Cyberport FI No 40 Hong Kong Middle Road Qingdao, China	Qingdao Sun Voyage International Trade C RM A1, 9th Floor, New World Cyberport FI No 40 Hong Kong Middle Road Qingdao, China	Nursery Carts		107,438.14
SOUTHERN AGRICULTURAL INSECTIC P.O. BOX 429 HENDERSONVILLE, NC 28793	SOUTHERN AGRICULTURAL INSECTIC P.O. BOX 429 HENDERSONVILLE, NC 28793			289,353.32
SUMMIT PLASTIC COMPANY P.O. BOX 931966 CLEVELAND, OH 44193	SUMMIT PLASTIC COMPANY P.O. BOX 931966 CLEVELAND, OH 44193			380,093.67
SUN GRO HORTICULTURE INC 36212 TREASURY CENTER CHICAGO, IL 60694-6200	SUN GRO HORTICULTURE INC 36212 TREASURY CENTER CHICAGO, IL 60694-6200			815,227.29
THE JOHN HENRY COMPANY 75 REMITTANCE DR SUITE 3111 MULTI PACKAGING SOLUTIONS CHICAGO, IL 60675-3111	THE JOHN HENRY COMPANY 75 REMITTANCE DR SUITE 3111 MULTI PACKAGING SOLUTIONS CHICAGO, IL 60675-3111			314,359.33
TVI IMPORTS, LLC 178 ABBEY ST MASSAPEQUA PK, NY 11762	TVI IMPORTS, LLC 178 ABBEY ST MASSAPEQUA PK, NY 11762			122,345.08

B4 (Official Form 4) (12/07) - Cont.

In re **Stacy's Inc.**  
 Debtor(s)

Case No. \_\_\_\_\_

**LIST OF CREDITORS HOLDING 20 LARGEST UNSECURED CLAIMS**  
 (Continuation Sheet)

(1)	(2)	(3)	(4)	(5)
<i>Name of creditor and complete mailing address including zip code</i>	<i>Name, telephone number and complete mailing address, including zip code, of employee, agent, or department of creditor familiar with claim who may be contacted</i>	<i>Nature of claim (trade debt, bank loan, government contract, etc.)</i>	<i>Indicate if claim is contingent, unliquidated, disputed, or subject to setoff</i>	<i>Amount of claim [if secured, also state value of security]</i>
<b>YOUNG HOLLOW PO BOX 321 FOREST HILL, LA 71430</b>	<b>YOUNG HOLLOW PO BOX 321 FOREST HILL, LA 71430</b>			<b>177,450.40</b>

**DECLARATION UNDER PENALTY OF PERJURY  
 ON BEHALF OF A CORPORATION OR PARTNERSHIP**

I, the President of the corporation named as the debtor in this case, declare under penalty of perjury that I have read the foregoing list and that it is true and correct to the best of my information and belief.

Date **June 21, 2013**

Signature **/s/ Timothy Brindley**  
**Timothy Brindley**  
**President**

*Penalty for making a false statement or concealing property:* Fine of up to \$500,000 or imprisonment for up to 5 years or both. 18 U.S.C. §§ 152 and 3571.

**United States Bankruptcy Court  
District of South Carolina**

In re Stacy's Inc.  
Debtor

Case No. \_\_\_\_\_

Chapter 11

**SUMMARY OF SCHEDULES**

Indicate as to each schedule whether that schedule is attached and state the number of pages in each. Report the totals from Schedules A, B, D, E, F, I, and J in the boxes provided. Add the amounts from Schedules A and B to determine the total amount of the debtor's assets. Add the amounts of all claims from Schedules D, E, and F to determine the total amount of the debtor's liabilities. Individual debtors must also complete the "Statistical Summary of Certain Liabilities and Related Data" if they file a case under chapter 7, 11, or 13.

NAME OF SCHEDULE	ATTACHED (YES/NO)	NO. OF SHEETS	ASSETS	LIABILITIES	OTHER
A - Real Property	<b>Yes</b>	<b>1</b>	<b>0.00</b>		
B - Personal Property	<b>Yes</b>	<b>24</b>	<b>26,423,477.83</b>		
C - Property Claimed as Exempt	<b>No</b>	<b>0</b>			
D - Creditors Holding Secured Claims	<b>Yes</b>	<b>5</b>		<b>22,468,351.38</b>	
E - Creditors Holding Unsecured Priority Claims (Total of Claims on Schedule E)	<b>Yes</b>	<b>1</b>		<b>0.00</b>	
F - Creditors Holding Unsecured Nonpriority Claims	<b>Yes</b>	<b>29</b>		<b>8,900,528.32</b>	
G - Executory Contracts and Unexpired Leases	<b>Yes</b>	<b>2</b>			
H - Codebtors	<b>Yes</b>	<b>1</b>			
I - Current Income of Individual Debtor(s)	<b>No</b>	<b>0</b>			<b>N/A</b>
J - Current Expenditures of Individual Debtor(s)	<b>No</b>	<b>0</b>			<b>N/A</b>
Total Number of Sheets of ALL Schedules		<b>63</b>			
			<b>Total Assets</b>	<b>26,423,477.83</b>	
			<b>Total Liabilities</b>	<b>31,368,879.70</b>	

**United States Bankruptcy Court  
District of South Carolina**

In re Stacy's Inc.  
Debtor

Case No. \_\_\_\_\_

Chapter 11

**STATISTICAL SUMMARY OF CERTAIN LIABILITIES AND RELATED DATA (28 U.S.C. § 159)**

If you are an individual debtor whose debts are primarily consumer debts, as defined in § 101(8) of the Bankruptcy Code (11 U.S.C. § 101(8)), filing a case under chapter 7, 11 or 13, you must report all information requested below.

Check this box if you are an individual debtor whose debts are NOT primarily consumer debts. You are not required to report any information here.

**This information is for statistical purposes only under 28 U.S.C. § 159.**

**Summarize the following types of liabilities, as reported in the Schedules, and total them.**

Type of Liability	Amount
Domestic Support Obligations (from Schedule E)	
Taxes and Certain Other Debts Owed to Governmental Units (from Schedule E)	
Claims for Death or Personal Injury While Debtor Was Intoxicated (from Schedule E) (whether disputed or undisputed)	
Student Loan Obligations (from Schedule F)	
Domestic Support, Separation Agreement, and Divorce Decree Obligations Not Reported on Schedule E	
Obligations to Pension or Profit-Sharing, and Other Similar Obligations (from Schedule F)	
TOTAL	

**State the following:**

Average Income (from Schedule I, Line 16)	
Average Expenses (from Schedule J, Line 18)	
Current Monthly Income (from Form 22A Line 12; OR, Form 22B Line 11; OR, Form 22C Line 20 )	

**State the following:**

1. Total from Schedule D, "UNSECURED PORTION, IF ANY" column		
2. Total from Schedule E, "AMOUNT ENTITLED TO PRIORITY" column		
3. Total from Schedule E, "AMOUNT NOT ENTITLED TO PRIORITY, IF ANY" column		
4. Total from Schedule F		
5. Total of non-priority unsecured debt (sum of 1, 3, and 4)		



B6A (Official Form 6A) (12/07)

In re Stacy's Inc. Case No. \_\_\_\_\_  
 Debtor

**SCHEDULE A - REAL PROPERTY**

Except as directed below, list all real property in which the debtor has any legal, equitable, or future interest, including all property owned as a cotenant, community property, or in which the debtor has a life estate. Include any property in which the debtor holds rights and powers exercisable for the debtor's own benefit. If the debtor is married, state whether husband, wife, both, or the marital community own the property by placing an "H," "W," "J," or "C" in the column labeled "Husband, Wife, Joint, or Community." If the debtor holds no interest in real property, write "None" under "Description and Location of Property."

**Do not include interests in executory contracts and unexpired leases on this schedule. List them in Schedule G - Executory Contracts and Unexpired Leases.**

If an entity claims to have a lien or hold a secured interest in any property, state the amount of the secured claim. See Schedule D. If no entity claims to hold a secured interest in the property, write "None" in the column labeled "Amount of Secured Claim." If the debtor is an individual or if a joint petition is filed, state the amount of any exemption claimed in the property only in Schedule C - Property Claimed as Exempt.

Description and Location of Property	Nature of Debtor's Interest in Property	Husband, Wife, Joint, or Community	Current Value of Debtor's Interest in Property, without Deducting any Secured Claim or Exemption	Amount of Secured Claim
--------------------------------------	---	------------------------------------	--	-------------------------

None

Sub-Total > **0.00** (Total of this page)  
 Total > **0.00**  
 (Report also on Summary of Schedules)

0 continuation sheets attached to the Schedule of Real Property

B6B (Official Form 6B) (12/07)

In re Stacy's Inc. Case No. \_\_\_\_\_  
 Debtor

**SCHEDULE B - PERSONAL PROPERTY**

Except as directed below, list all personal property of the debtor of whatever kind. If the debtor has no property in one or more of the categories, place an "x" in the appropriate position in the column labeled "None." If additional space is needed in any category, attach a separate sheet properly identified with the case name, case number, and the number of the category. If the debtor is married, state whether husband, wife, both, or the marital community own the property by placing an "H," "W," "J," or "C" in the column labeled "Husband, Wife, Joint, or Community." If the debtor is an individual or a joint petitioner is filed, state the amount of any exemptions claimed only in Schedule C - Property Claimed as Exempt.

**Do not list interests in executory contracts and unexpired leases on this schedule. List them in Schedule G - Executory Contracts and Unexpired Leases.**

If the property is being held for the debtor by someone else, state that person's name and address under "Description and Location of Property." If the property is being held for a minor child, simply state the child's initials and the name and address of the child's parent or guardian, such as "A.B., a minor child, by John Doe, guardian." Do not disclose the child's name. See, 11 U.S.C. § 112 and Fed. R. Bankr. P. 1007(m).

Type of Property	N O N E	Description and Location of Property	Husband, Wife, Joint, or Community	Current Value of Debtor's Interest in Property, without Deducting any Secured Claim or Exemption
1. Cash on hand		<b>Petty Cash</b>	-	<b>2,500.00</b>
2. Checking, savings or other financial accounts, certificates of deposit, or shares in banks, savings and loan, thrift, building and loan, and homestead associations, or credit unions, brokerage houses, or cooperatives.		<b>See attached Exhibit B-2</b>	-	<b>22,712.00</b>
3. Security deposits with public utilities, telephone companies, landlords, and others.		<b>RJR Holdings Mooreville, NC</b>	-	<b>700.00</b>
		<b>Pendleton Propagation Properties, LLC %Bill Perry 205 Babs Hollow Greenville SC 29607</b>	-	<b>28,270.00</b>
		<b>Navitas-Nova (Deposit)</b>	-	<b>840.46</b>
4. Household goods and furnishings, including audio, video, and computer equipment.	<b>X</b>			
5. Books, pictures and other art objects, antiques, stamp, coin, record, tape, compact disc, and other collections or collectibles.	<b>X</b>			
6. Wearing apparel.	<b>X</b>			
7. Furs and jewelry.	<b>X</b>			
8. Firearms and sports, photographic, and other hobby equipment.	<b>X</b>			
9. Interests in insurance policies. Name insurance company of each policy and itemize surrender or refund value of each.	<b>X</b>			
			Sub-Total >	<b>55,022.46</b>
			(Total of this page)	

3 continuation sheets attached to the Schedule of Personal Property

In re Stacy's Inc. Case No. \_\_\_\_\_  
 Debtor

**SCHEDULE B - PERSONAL PROPERTY**  
 (Continuation Sheet)

Type of Property	N O N E	Description and Location of Property	Husband, Wife, Joint, or Community	Current Value of Debtor's Interest in Property, without Deducting any Secured Claim or Exemption
10. Annuities. Itemize and name each issuer.	<b>X</b>			
11. Interests in an education IRA as defined in 26 U.S.C. § 530(b)(1) or under a qualified State tuition plan as defined in 26 U.S.C. § 529(b)(1). Give particulars. (File separately the record(s) of any such interest(s). 11 U.S.C. § 521(c).)	<b>X</b>			
12. Interests in IRA, ERISA, Keogh, or other pension or profit sharing plans. Give particulars.	<b>X</b>			
13. Stock and interests in incorporated and unincorporated businesses. Itemize.		<b>Stacy's Service Company, LLC</b>	-	<b>181,400.00</b>
14. Interests in partnerships or joint ventures. Itemize.	<b>X</b>			
15. Government and corporate bonds and other negotiable and nonnegotiable instruments.	<b>X</b>			
16. Accounts receivable.		<b>See Attached Exhibit B-16</b>	-	<b>10,154,483.30</b>
17. Alimony, maintenance, support, and property settlements to which the debtor is or may be entitled. Give particulars.	<b>X</b>			
18. Other liquidated debts owed to debtor including tax refunds. Give particulars.	<b>X</b>			
19. Equitable or future interests, life estates, and rights or powers exercisable for the benefit of the debtor other than those listed in Schedule A - Real Property.	<b>X</b>			
20. Contingent and noncontingent interests in estate of a decedent, death benefit plan, life insurance policy, or trust.	<b>X</b>			

Sub-Total > **10,335,883.30**  
 (Total of this page)

Sheet 1 of 3 continuation sheets attached to the Schedule of Personal Property

B6B (Official Form 6B) (12/07) - Cont.

In re Stacy's Inc. Case No. \_\_\_\_\_  
 Debtor

**SCHEDULE B - PERSONAL PROPERTY**  
 (Continuation Sheet)

Type of Property	NON E	Description and Location of Property	Husband, Wife, Joint, or Community	Current Value of Debtor's Interest in Property, without Deducting any Secured Claim or Exemption
21. Other contingent and unliquidated claims of every nature, including tax refunds, counterclaims of the debtor, and rights to setoff claims. Give estimated value of each.		<b>Allocated Surplus from AgSouth Farm Credit (See attached Exhibit B-21)</b>	-	<b>7,032.72</b>
22. Patents, copyrights, and other intellectual property. Give particulars.		<b>Stacy's Logo [Registered Trademark] (See attached Exhibit B-22 for location and date of expiration)</b>	-	<b>Unknown</b>
23. Licenses, franchises, and other general intangibles. Give particulars.		<b>See Attached Exhibit B-23</b>	-	<b>Unknown</b>
24. Customer lists or other compilations containing personally identifiable information (as defined in 11 U.S.C. § 101(41A)) provided to the debtor by individuals in connection with obtaining a product or service from the debtor primarily for personal, family, or household purposes.	<b>X</b>			
25. Automobiles, trucks, trailers, and other vehicles and accessories.		<b>See attached Exhibit B-25</b>	-	<b>530,476.00</b>
26. Boats, motors, and accessories.	<b>X</b>			
27. Aircraft and accessories.	<b>X</b>			
28. Office equipment, furnishings, and supplies.		<b>See attached Exhibit B-28</b>	-	<b>360,562.08</b>
29. Machinery, fixtures, equipment, and supplies used in business.		<b>See attached Exhibit B-29</b>	-	<b>3,773,150.30</b>
30. Inventory.		<b>Nursery Plants</b>	-	<b>11,361,350.97</b>
31. Animals.	<b>X</b>			
32. Crops - growing or harvested. Give particulars.	<b>X</b>			
33. Farming equipment and implements.	<b>X</b>			
34. Farm supplies, chemicals, and feed.	<b>X</b>			

Sub-Total > **16,032,572.07**  
 (Total of this page)

Sheet 2 of 3 continuation sheets attached to the Schedule of Personal Property

B6B (Official Form 6B) (12/07) - Cont.

In re Stacy's Inc. Case No. \_\_\_\_\_  
 Debtor

**SCHEDULE B - PERSONAL PROPERTY**  
 (Continuation Sheet)

Type of Property	N O N E	Description and Location of Property	Husband, Wife, Joint, or Community	Current Value of Debtor's Interest in Property, without Deducting any Secured Claim or Exemption
35. Other personal property of any kind not already listed. Itemize.	<b>X</b>			

Sub-Total > **0.00**  
 (Total of this page)  
 Total > **26,423,477.83**

Sheet 3 of 3 continuation sheets attached to the Schedule of Personal Property

(Report also on Summary of Schedules)



Customer	Cust ID	Balance	Current	OVER 30	OVER 45	OVER 60	OVER 90	OVER 120
ACE HARDWARE OF CAYCE LLC	AC3914223	-47.04	0.00	0.00	0.00	0.00	0.00	-47.04
ARTERY GARDEN CENTER	AR0000000	-105.28	0.00	0.00	0.00	0.00	0.00	-105.28
BERRY FAMILY NURSERY	BE2355758	50,000.00	50,000.00	0.00	0.00	0.00	0.00	0.00
BI-LO ACCOUNTING	BI2456669	-527.80	0.00	0.00	0.00	0.00	0.00	-527.80
CAVICCHIO GREENHOUSES, INC.	CA4437177	104,187.02	35,173.22	69,013.80	0.00	0.00	0.00	0.00
COSTCO	CO3138100	59,016.92	0.00	55,791.56	1,966.80	1,258.56	0.00	0.00
FORESTVIEW HIGH SCHOOL	FO8131917	0.00	0.00	0.00	0.00	0.00	0.00	0.00
GARDEN STATE GROWERS	GA7308888	699,718.69	135,375.40	254,144.33	310,270.72	0.00	0.00	-71.76
HAMSPHIRE FARMS	HA3431974	38,088.96	19,219.20	18,869.76	0.00	0.00	0.00	0.00
HARRIS TEETER	HA8444221	5,607.45	0.00	3,423.45	2,184.00	0.00	0.00	0.00
HEWITT'S	HE3990453	13,194.72	-2,968.80	16,249.08	0.00	0.00	0.00	-85.56
HOME DEPOT CORP	HO4338211	1665,172.17	1674,758.22	-9,586.05	0.00	0.00	0.00	0.00
IVY ACRES	IV7271980	-2,531.52	0.00	0.00	0.00	-2,531.52	0.00	0.00
LOWE'S COMPANIES, INC.	LO6584000	4464,968.78	2144,031.91	1680,264.73	594,585.12	45,667.02	420.00	0.00
LOWES BC	LO6584007	-203.60	-203.60	0.00	0.00	0.00	0.00	0.00
METROLINA GREENHOUSES	ME8751371	16,303.90	8,730.00	22,668.90	0.00	0.00	0.00	-15,095.00
MOUNTAIN VIEW GARDENS	MO0000000	-149.52	0.00	0.00	0.00	0.00	0.00	-149.52
N. Casertano Greenhouses and	NC2724563	11,632.50	11,632.50	0.00	0.00	0.00	0.00	0.00
NOBLES AND ASSOCIATES LLC	NO8218886	2,310.00	0.00	2,310.00	0.00	0.00	0.00	0.00
POST ROAD GARDEN WORLD LLC	PO4824407	5,546.71	0.00	1,337.40	0.00	4,209.31	0.00	0.00
POPE PLANT FARM INC	PO8568099	2,439.84	2,439.84	0.00	0.00	0.00	0.00	0.00
SAWYER NURSERY INC	SA6699094	32,840.40	0.00	0.00	0.00	0.00	0.00	32,840.40
SCCL MUMS & POPPIES GARDEN	SC5785831	47.92	0.00	2,061.21	-2,013.29	0.00	0.00	0.00
STACY'S GARDEN CENTER	ST6842331	355.00	355.00	0.00	0.00	0.00	0.00	0.00
SYFAN LANDSCAPE CENTER	SY0000000	-8.96	0.00	0.00	0.00	0.00	0.00	-8.96
THE PLANT GROUP, INC	TH6426030	42,662.40	0.00	12,447.60	30,214.80	0.00	0.00	0.00
TRACTOR SUPPLY COMPANY	TR4404889	434,991.25	434,991.25	0.00	0.00	0.00	0.00	0.00
WAL-MART STORES, INC.	WA2734000	2508,912.44	1491,915.20	972,609.39	-5,071.15	46,282.98	3,176.02	0.00
WALGREENS	WA8000000	60.00	0.00	0.00	0.00	0.00	0.00	60.00
REPORT TOTALS:		10,154,483.3	6005,449.34	3101,605.16	932,137.00	94,886.35	3,596.02	16,809.48

**Customer Information for BE 0055509-0003 STACY'S INC**

Process Thru Date: 5/20/2013 Current Process Date: 5/21/2013

---

Related CIF's/Additional Names

No Additional Names

---

Equity Information

Voting Stockholder TIN/Name/Address:

Stock Owner Stockholder TIN/Name/Address:

Same as Customer

Same as Customer

Stk Div & Retirement N Code:	RE Pre 10/6/88 Prin Avail Constr:	\$0.00
Pat & Surplus Revolve N Code:	CL Pre 10/6/88 Prin/Undisb Commitment:	\$0.00
C Stock:		\$0.00
C PC Stock:		\$5.00
A Preferred Stock:		\$0.00
A Common Stock:		\$0.00
RE B Stock:		\$0.00
RE B PC Stock:		\$0.00
CL B Stock:		\$0.00
CL B PC Stock:		\$0.00
Qualified Surplus:		\$0.00
NonQualified Alloc Surplus:	\$7,037.72	
Dividends Payable:		\$0.00
Patronage Payable:		\$0.00
ERSD:		\$0.00

EXHIBIT B-21



**BE 0055509-0003 - STACY'S INC - Nonqual. Alloc. Surplus Details**

---

<i>Issue Date</i>	<i>Equity Amount</i>
12/01/2008 → 2014	\$2,808.26
12/01/2009 → 2015	\$2,760.30
12/01/2010 → 2016	\$1,469.16

890.82  
Was paid in April

Seller has no intellectual property other than the following registered trademarks.

North Carolina – expires 5/24/22

Ohio – expires 5/24/22

Delaware – expires 6/6/22

Indiana – expires 6/6/17

Kentucky – expires 6/25/17

Virginia – expires 7/8/17

Pennsylvania – expires 10/22/17

Tennessee – expires 11/7/17

Connecticut – expires 11/16/17

South Carolina – expires 12/7/17

Alabama – expires 12/17/17

New Jersey – expires 1/2/18

West Virginia – expires 10/24/22

New York – expires 11/5/22

Maryland – expires 12/12/22

Rhode Island – expires 3/20/23

NOTE – Massachusetts was filed in January 2013– waiting response

Illinois- pending paperwork to be filed

EXHIBIT B-22

<b>Stacy's Inc.</b>									
<b>Schedule B-23</b>									
<b>Licenses &amp; other general intangibles</b>									
Stacy's has been given licenses to produce and sell patented plants. In some cases a royalty fee is charged when the plant is sold. The following is a list of licenses we were are given the right to propagate a plant from a cutting:									
Name	Street Address	City, State & Zip	Contact Name	Contact Telephone #	Plant Licensed	Produce Plant ?	For Trials only?	Royalty charged?	Value
Baily Nursery	1325 Bailey Road	St Paul, Minnesota 55119	Marc McCormack	651 459 9744	Endless Summer Hydrangea Series	Yes	No	Yes	Unknown
Jaldety Nursery	KFAR Hanagid	76975 Israel	Rely Jaldety		Lindernia Luna & Lindernia Grandiflora	No	Yes	No	Unknown
Molter BV	Leidsevaart 133, 2211 VS, Noordwijkerhout	KvK Rijnland 28073299	Remy Lubbe	<a href="mailto:remy@molterbv.nl">remy@molterbv.nl</a>	Penstemon Riding Hood Series	Yes	No	Yes	Unknown
Plant Haven International	PO Box 3056	Santa Barbara, CA 93130-3056			Various Dianthus, Caryopteris, Lamium, Salvia, Scabiosa, Veronica, & Vinca, Viola	Yes	No	Yes	Unknown
Plant Introductions	2580 Antioch Church Road	Watkinsville, GA 30677	Mark Griffith		Distylium, Lagerstroemia, Lantana Chapel Hill	Yes	No	Yes	Unknown
Royalty Administration International	10175 Six Mile Cypress Parkway #3	Ft. Myers, FL 33966-6993			Sedum Chocolate Cherry	No	Yes- sell only with	No	Unknown
Ball Seed	622 Town Road	West Chicago, IL 60185			Panicum Ruby Ribbons	Yes	No	Yes	Unknown
Floragem	3742 Blue Bird Canyon Road	Visa, CA 92084	Ken Altman		Lavendula 001-3 PMA	Yes	Yes	No	Unknown
Walters Gardens	1992 96th Avenue	Zeeland, MI 49464-0137	Clarence H. Falstad III		Agastache, Buddleia, * Lageostromeia	Yes	Yes	No	Unknown
Anthony Tesselaar USA	15200 Mansel Avenue	Lawndale, CA 90260	Dan Davids		Tropcianna Lilies, Agapanthus, Phlox, Festival	Yes	No	Yes	Unknown

**AUTOMOBILES, TRUCKS, TRAILERS AND OTHER VEHICLES**

<b>Asset Type</b>	<b>Asset Type</b>	<b>Serial Number</b>	<b>Current Value</b>
1990 Dorsey Trailer	Truck/Van	1DTV11Z22LA196378	\$ 3,500.00
1990 Dorsey Trailer	Truck/Van	1DTV11Z246LA196383	\$ 3,500.00
1990 Dorsey Trailer	Truck/Van	1DTV11Z24LA196382	\$ 3,500.00
1985 Ford Van	Automobile	1FBHS31H8FHC16051	\$ 1,767.00
1994 Ford F350 VIN# 1FDHF37Y8RNB37973	Trucks	1FDF37Y8RNB37973	\$ 3,293.00
1991 Ford Pickup	Automobile	1FDHF37H1MNA83487	\$ 1.00
1984 Ford Ranger	Truck/Van	1FTBR10SXEU89815	\$ 1.00
1993 Ford VIN#1FTDF15YXPB15738	Truck/Van	1FTDF15YXPB15738	\$ 1,526.00
1986 Ford Truck	Truck/Van	1FTEF25Y2GNA03476	\$ 1.00
1996 Ford F250	Truck/Van	1FTHF25H8TLA13481	\$ 1,988.00
1994 Chevy VAN VIN# 1GAHG39K1RF181861	Trucks	1GAHG39K1RF181861	\$ 1,297.00
2000 Chev Van VIN# 1GAHG39R6Y1147987	Automobile	1GAHG39R6Y1147987	\$ 2,720.00
1996 Chev Utility Truck VIN#1GBGC24R2TE207057	Automobile	1GBGC24R2TE207057	\$ 1,650.00
1997 Chevy Utility Truck VIN#1GBGC34R2VZ175826	Trucks	1GBGC34R2VZ175826	\$ 1,800.00
1986 Chevrolet Truck	Truck/Van	1GBHC34MXGS179448	\$ 1.00
2003 GMAC S-10 VIN#1GCCS14H138200954	Trucks	1GCCS14H138200954	\$ 2,200.00
2003 GMAC S-10 VIN#1GCCS14H138201716	Trucks	1GCCS14H138201716	\$ 2,200.00
2003 GMAC S-10 VIN#1GCCS14H138200446	Trucks	1GCCS14H438200446	\$ 2,200.00
2003 GMAC S-10 VIN#1GCCS14H938146206	Trucks	1GCCS14H938146206	\$ 2,200.00
1993 Chevrolet Truck	Truck/Van	1GCCS14RXP81032802	\$ 1,526.00
2003 GMAC S-10 VIN#1GCCS14X938131230	Trucks	1GCCS14X938131230	\$ 2,200.00
2001 Chevrolet Silverado	Automobile	1GCEC14V11Z274054	\$ 3,777.00
2007 Chevrolet Silverado VIN# 1GCEK19J17Z621125 W Koon	Automobile	1GCEK19J17Z621125	\$ 12,943.00
1999 Chevrolet Silverado VIN#1GCEK19T1XE148190	Automobile	1GCEK19T1XE148190	\$ 3,590.00
2004 Chev 2500 Work Truck VIN# 1GCGC24U94Z202108	Automobile	1GCGC24U94Z202108	\$ 6,671.00
2004 Chev Silverado VIN# 1GCHK29234E323559	Trucks	1GCHK29234E323559	\$ 7,770.00
2011 Chevrolet Silverado 1500 VIN#1GCRKREAXBZ218050	Automobile	1GCRKREAXBZ218050	\$ 14,595.00
1990 GMC Bus	Automobile	1GDL6P1F9LV501768	\$ 2,000.00
1990 GMC Bus	Automobile	1GDL6P1F9LV501818	\$ 2,000.00
2001 Chevrolet Suburban	Truck/Van	1GNEK13T01J162628	\$ 3,190.00
2008 Chev Suburban VIN# 1GNFC16098J240689	Automobile	1GNFC16098J240689	\$ 20,679.00
2007 Chevrolet Suburban VIN# 1GNFK16397R221458 Brindley	Automobile	1GNFK16397R221458	\$ 19,684.00
2007 Chevrolet Suburban VIN# 1GNFK163X7R223574	Automobile	1GNFK163X7R223574	\$ 19,684.00
VAN-PS250J119961	Truck/Van	1GNGG35K5M7132813	\$ 1.00
1992 Chevrolet Van	Automobile	1GNGG35KXM7134556	\$ 825.00
2011 Chev Tahoe Truck - LK - VIN#1GNSKBE03BR211707	Automobile	1GNSKBE03BR211707	\$ 32,595.00
1986 Great Dane Reefer	Truck/Van	1GRAA9622GS035514	\$ 3,250.00

**AUTOMOBILES, TRUCKS, TRAILERS AND OTHER VEHICLES**

1985 GMC Pickup	Automobile	1GTDC14HXFF711435	\$ 1.00
2001 GMC Cargo Van VIN# 1GTFC25M611189181	Automobile	1GTFC25M611189181	\$ 2,919.00
Penske Straight Truck International #1HTWYATR24F092976	Trucks	1HTWYATR24F092976	\$ 29,000.00
1990 School Bus	Automobile	1HVBBZWP8LH681620	\$ 2,000.00
1998 Trailer Van Liftgate 48' VIN#1JJV482F2WF528517	Tractors/Trailers	1JJV482F2WF528517	\$ 2,495.00
1998 Trailer Van Liftgate 48' VIN#1JJV482F3WF528476	Tractors/Trailers	1JJV482F3WF528476	\$ 2,495.00
1998 Trailer Van Liftgate 48' VIN#1JJV482F4WF527952	Tractors/Trailers	1JJV482F4WF527952	\$ 2,495.00
1995 Mack Dump Truck RD600 VIN#1M2P264C8SM019452	Trucks	1M2P264C8SM019452	\$ 23,000.00
1998 Trailer Van Liftgate 48' VIN#1PNV482B3WH214523	Tractors/Trailers	1PNV482B3WH214523	\$ 2,495.00
1998 Trailer Van Liftgate 48' VIN#1PT01AAH8W9001621	Tractors/Trailers	1PT01AAH8W9001621	\$ 2,495.00
1998 Trailer Van Liftgate 48' VIN#1PT01JAH1W6005270	Tractors/Trailers	1PT01JAH1W6005270	\$ 2,495.00
1998 Trailer Van Liftgate 48' VIN#1S12E9480WD432839	Tractors/Trailers	1S12E9480WD432839	\$ 2,495.00
1999 Trailer Van Liftgate 48' VIN#1S12E9487XD453916	Tractors/Trailers	1S12E9487XD453916	\$ 2,495.00
1999 Trailer Van Liftgate 48' VIN#1S12E948XXD453909	Tractors/Trailers	1S12E948XXD453909	\$ 2,495.00
1992 Utility Trailer	Truck/Van	1UYVS2485NM624101	\$ 1.00
2001 Utility Reefer VIN# 1UYVS25301M375011 Stock# T04959	Tractors/Trailers	1UYVS25301M375011	\$ 5,900.00
2001 Utility Reefer VIN# 1UYVS25311M375003 Stock# T04953	Tractors/Trailers	1UYVS25311M375003	\$ 5,900.00
2001 Utility Reefer VIN# 1UYVS25331M375004 Stock# T04954	Tractors/Trailers	1UYVS25331M375004	\$ 5,900.00
2002 Utility Reefer VIN# 1UYVS25332M412103 Stock# T04649	Tractors/Trailers	1UYVS25332M412103	\$ 5,900.00
2001 Utility Reefer VIN# 1UYVS25381M375001 Stock# T04951	Tractors/Trailers	1UYVS25381M375001	\$ 5,900.00
2001 Utility Reefer VIN# 1UYVS25381M375015 Stock# T04961	Tractors/Trailers	1UYVS25381M375015	\$ 5,900.00
2001 Utility Reefer VIN# 1UYVS253X1M375002 Stock# T04952	Tractors/Trailers	1UYVS253X1M375002	\$ 5,900.00
1991 Chevrolet Van	Automobile	2GAGG39N3M4141320	\$ 1.00
2001 Chevrolet Tahoe	Truck/Van	3GNFK16T31G174189	\$ 4,147.00
2001 Chevrolet Suburban	Truck/Van	3GNFK16T61G120515	\$ 3,190.00
1999 Trailer Van Liftgate 48' VIN#3H3V482CXXT034866	Tractors/Trailers	3H3V482CXXT034866	\$ 2,495.00
2007 Hyundai Santa Fe VIN# 5NMSG13D17H118142	Automobile	5NMSG13D17H118142	\$ 10,194.00
2011 Hyundai Sonata Pearl White VIN#5NPEB4AC3BH171895	Automobile	5NPEB4AC3BH171895	\$ 13,722.00
2011 Hyundai Santa Fe VIN#5XYZG3AB2BG013866	Automobile	5XYZG3AB2BG013866	\$ 17,587.00
2007 Hyundai Sante Fe VIN# KM8SG13D47U126501 4DR GLS at V6	Automobile	KM8SG13D47U126501	\$ 10,194.00
2010 Hyundai Accent Red VIN#KMHCH3AC1AU158767	Automobile	KMHCH3AC1AU158767	\$ 5,883.00
2009 Hyundai Accent Gray VIN#KMHCM36C09U115736	Automobile	KMHCM36C09U115736	\$ 6,905.00
2009 Hyundai Accent Silver VIN#KMHCM36C29U113115	Automobile	KMHCM36C29U113115	\$ 6,905.00
2009 Hyundai Accent Gray VIN#KMHCM36C39U112927	Automobile	KMHCM36C39U112927	\$ 6,905.00
2007 Hyundai Accent VIN#KMHCM36C87U001660	Automobile	KMHCM36C87U001660	\$ 6,131.00
2009 Hyundai Accent Silver VIN#KMHCM36C99U112267	Automobile	KMHCM36C99U112267	\$ 6,905.00
2009 Hyundai Accent White VIN#KMHCM36CX9U110947	Automobile	KMHCM36CX9U110947	\$ 6,905.00
2011 Hyundai Accent VIN#KMHCM3AC1BU199918	Automobile	KMHCM3AC1BU199918	\$ 7,232.00
2010 Hyundai Accent Black VIN# KMHCM3AC4AU158987	Automobile	KMHCM3AC4AU158987	\$ 5,883.00
2010 Hyundai Accent White VIN# KMHCM3AC5AU182229	Automobile	KMHCM3AC5AU182229	\$ 5,883.00

**AUTOMOBILES, TRUCKS, TRAILERS AND OTHER VEHICLES**

2010 Hyundai Accent Silver VIN# KMHCM3AC9AU164283	Automobile	KMHCM3AC9AU164283	\$ 5,883.00	
2010 Hyundai Accent Blue VIN# KMHCM3ACXAU163630	Automobile	KMHCM3ACXAU163630	\$ 5,883.00	
2010 Hyundai Accent White VIN# KMHCM3ACXAU166320	Automobile	KMHCM3ACXAU166320	\$ 5,883.00	
2011 Hyundai Accent VIN#KMHCM3ACXBU186584	Automobile	KMHCM3ACXBU186584	\$ 7,232.00	
2007 Hyundai Accent VIN# KMHCN46C18U185506	Automobile	KMHCN46C18U185506	\$ 6,131.00	
2008 Hyundai Accent VIN# KMHCN46C18U185635	Automobile	KMHCN46C18U185635	\$ 5,931.00	
2007 Hyundai Accent VIN# KMHCN46C28U185644	Automobile	KMHCN46C28U185644	\$ 6,131.00	
2006 Hyundai KMHCN46C56U055564	Automobile	KMHCN46C56U055564	\$ 4,762.00	
2006 Hyundai Accent VIN# KMHCN46C66U060191	Automobile	KMHCN46C66U060191	\$ 4,762.00	
2007 Hyundai Accent VIN# KMHCN46C78U169293	Automobile	KMHCN46C78U169293	\$ 6,131.00	
2007 Hyundai Accent VIN# KMHCN46C78U185767	Automobile	KMHCN46C78U185767	\$ 6,131.00	
2006 Hyundai Accent VIN# KMHCN46C86U061083	Automobile	KMHCN46C86U061083	\$ 4,762.00	
2012 Hyundai Accent Black SN# KMHCT5AE8CU037267	Automobile	KMHCT5AE8CU037267	\$ 12,386.00	
1994 48' Reefer Trailer Serial# 1UYVS2480RM097901	Equipment	1UYVS2480RM097901	\$ 4,200.00	
1992 Utility Trailer	Truck/Van	1UYVS25383G112704	\$ 4,200.00	
			\$ 530,476.00	

OFFICE EQUIPMENT, FURNISHINGS, ETC.					
Description of Property	Liquidating Value				
Furniture and Fixtures	100				
Office Furniture	-				
40 Tables and approximately 200 chairs to go with the tables for special occasions	-				
Speaker - Remotes	-				
Cabinet	-				
(8) Bookcases and (2) Fax Cabinets	-				
Neil Smarr Bookcase, Door, & Table for Mike	400				
Aluminum Floor Sill	-				
Binkley Leg	-				
Workcenter and Hutch for CIS	-				
Refrigerator and Microwave	-				
6 Tier Lockers	-				
Storage Cabinet	250				
Office Chairs	-				
(10) Picnic Tables	-				
15 Leather Conference Chairs - Brown	-				
Desk and Book Cases for IT Dept.	-				
Furniture for Cabin House	500				
EDI Software	-				
Lowes EDI Update	-				
EDI Home Depot	-				
Computer Server Rack	-				
EDI 810	-				
Inter-Tel AXCESS Telephone System	-				
EDI Software	-				
2 Ton High Wall-Computer Room	-				
IVR Service Logic Application Development	-				
EDI Upgrade-Systems Integration	-				
HP NetServer PowerEdge 2600	-				
Dell Server	-				
Inter-Tel AXCESS Telephone System payoff price	-				
Stacy's Information System	-				
Software for new SIS	-				
Dell 23" Flat Monitor WS231	-				
Dell-Power Edge Server	-				
Dell SQL & WIN Server Software	-				
Dell Percision 690 Mini-Tower Quad Core - Vickie	-				
Dell Latitude D830 Laptop	-				
Dell Latitude D830 Laptop	-				
Dell 24 300GB HotPlug Hard Drives	-				
Time Clock from Kronos	-				

OFFICE EQUIPMENT, FURNISHINGS, ETC.					
Description of Property	Liquidating Value				
Dell PowerEdge R900 (496798443)	-				
Dell PowerEdge R900 (496798443)	4,984				
Cisco ESW Small Business Pro 48 Port (2)	2,826				
Switchers - Netsouth	1,852				
Dell PowerEdge R300 Domain Controller	1,423				
Dell PowerEdge R300 Domain Controller	1,423				
HP Pavillion Elite 180t PC w/LCD 23" monitor	434				
HP Pavillion Elite 180t PC w/LCD 23" monitor	1,000				
HP Pavillion Elite 180t PC w/LCD 23" monitor	1,000				
HP Pavillion Elite 180t PC w/LCD 23" monitor	-				
HP Pavillion Elite 180t PC w/LCD 23" monitor	-				
HP Pavillion Elite 180t PC w/LCD 23" monitor	-				
HP Pavilion dm3t Notebook PC	-				
HP Pavilion Elite HPE-180t PC	-				
Dell PowerVault MD3000i Storage (223-1696)	-				
Dell PowerEdge R310 Server (224-8312)	-				
HP Pavilion Elite HPE-480t SN#2MD0490D50	-				
HP Pavilion Elite HPE-480t SN#2MD0490D45	-				
HP Pavilion Elite HPE-480t SN#2MD0490D5Y	349				
HP Pavilion Elite HPE-480t SN#2MD0490D4Z	1,000				
HP Pavilion Elite HPE-480t SN#2MD0490D55	465				
HP Pavilion Elite HPE-480t SN#2MD0490D4Y	465				
HP Pavilion Elite HPE-480t SN#2MD0490D3Y	465				
HP Pavilion Elite HPE-480t SN#2MD0490D4X	465				
HP Pavilion Elite HPE-480t SN#2MD0490D42	439				
HP Pavilion Elite HPE-480t SN#2MD0490D40	439				
HP Pavilion Elite HPE-480t PC SN#2MD1010PTG	481				
HP Pavilion Elite HPE-480t PC SN#2MD1010PTH	481				
HP Pavilion Elite HPE-480t PC SN#2MD1010PTJ	481				
HP Pavilion Elite HPE-480t PC SN#2MD1010PTK	481				
HP Pavilion Elite HPE-480t PC SN#2MD1010PTL	481				
HP Pavilion Elite HPE-480t PC SN#2MD1010PTM	481				
HP Pavilion Elite HPE-480t PC SN#2MD1010PTN	481				
HP Pavilion Elite HPE-480t PC SN#2MD1010PTP	481				
HP Pavilion Elite HPE-480t PC SN#2MD1010PTQ	481				
HP Pavilion Elite HPE-480t PC SN#2MD1010PTR	481				
MS Office 2010	7,005				
MiSAN ISCSI Storage Unit SN# 11110116	2,949				
Dell XPS L502X Laptop SN#FY7B2S1	446				
Scanner Module/License ASAP	2,313				
HP Pavilion Elite HPE-580t w/Monitor HP 2311 SN#2MD1110NW4	538				
HP Pavilion Elite HPE-580t w/Monitor HP 2311 SN#2MD1110NW5	538				



OFFICE EQUIPMENT, FURNISHINGS, ETC.					
Description of Property	Liquidating Value				
APC 3000VA 2U Rack Mount Smart UPS	397				
APC 3000VA 2U Rack Mount Smart UPS	397				
APC 3000VA 2U Rack Mount Smart UPS	397				
HP Pavilion Elite HPE - 580t w/Monitor HP2311 SN#2MD1190B2Z	616				
EDI Upgrade	5,500				
Scanners (10) Motorola MC 9190-G	5,038				
Dell XPS 8300 SN#J40W1R1	517				
Dell XPS 8300 SN#J40K1R1	517				
Dell XPS 8300 SN#J40L1R1	-				
Dell XPS 8300 SN#J40S1R1	-				
Dell XPS 8300 SN#J41K1R1	517				
Dell XPS 8300 SN#J40P1R1	517				
Dell XPS 8300 SN#J40X1R1	517				
Dell XPS 8300 SN#J40Y1R1	517				
Dell XPS 8300 SN#J41L1R1	517				
Dell XPS 8300 SN#J3ZX1R1	517				
Dell XPS 8300 SN#6S50XR1	503				
Dell XPS 8300 SN#6S4ZWR1	503				
Dell XPS 8300 SN#6S5VWR1	503				
Dell XPS 8300 SN#6S52XR1	503				
Dell XPS 8300 SN#6S51XR1	503				
Dell XPS 8300 SN#6S4VWR1	754				
Dell XPS 8300 SN#6S4TWR1	754				
Dell XPS 8300 SN#6S5QWR1	754				
Dell XPS 8300 SN#6S5ZWR1	754				
Dell XPS 8300 SN#J40Y1R1	754				
Dell Poweredge R710 LFF Server	3,550				
Dell Poweredge R710 LFF Server	3,550				
Labor Tracking - Cincinnati Time Systems	-	must be purchased through licenses			
PICAS Phase II	-	must be purchased through licenses			
PICAS - Software/Hardware	-	must be purchased through licenses			
Truckstops Conversion - Appian Logistics	-	must be purchased through licenses			
Minolta Copier Buyout Serial#31005476	-	must be purchased through licenses			
Toshiba Copier 5520C	6,606				
Toshiba Copier 5520C	6,606				
Minolt Color Copier CF2002 SN#3026583	1,350				
Total Book Value Office Equipment, Furniture	224,867.70				
Supplies are minimal, under \$1000 in paper, pens, folders etc					

OFFICE EQUIPMENT, FURNISHINGS, ETC.					
<b>Description of Property</b>	<b>Liquidating Value</b>				
Furniture	\$ 1,250.00				
Computer Equipment	\$ 67,498.00				
Copiers	\$ 14,562.36				
Total	\$ 83,310.45				

		Placed in Service Date
Air compressors	Equipment	1/11/1999
C & H Distributors Shelves Gray, Inv #369431501	Equipment	1/27/2000
2 Drawer Manual Safety Cab 60 C & H Dist	Equipment	1/27/2000
Aluminum Shutters	Equipment	1/28/1999
Heaters	Equipment	1/31/1996
55 Gal Skid Sprayer - H&H Farms	equipment	1/31/2003
Material and labor for 29 heaters	equipment	1/7/1999
Stin38 Rewinder - Heavy Duty Label rewinder w/slitter	equipment	10/1/2002
1000 Gallon Watering Unit	Equipment	10/11/2000
Pressure Washer	Equipment	11/7/2001
40KW Generator	Equipment	12/6/2002
8.2 Engine	Equipment	2/14/2001
APEXII 512KB Standard Laser	equipment	2/15/2000
Electric Mule	Equipment	2/28/1995
Misc Equipment and supplies for tracking system--Vendor--Pro-Business	Equipment	2/8/2000
Tray Washer/Disinfecting/Return System T1500E	Equipment	2/9/2011
Pallet Jack	Equipment	3/26/2002
Emergency generator for Jaderloon Greenhouse	Equipment	3/4/1999
Generator 10HP 120 GAL VERT I/R	Equipment	4/27/2003
2 Kubota Spool Valves for L-3010	Equipment	4/9/1999
Electronic Totalizer Counter	equipment	5/21/2002
Ice Maker with Bin and Filter System	Equipment	5/21/2004
300 Gal Tank Sprayer	Equipment	5/22/2008
2 55gal Sprayers	equipment	5/23/2002
FRT EXPENSE INV'S 46500,46527,46698	equipment	5/30/2000
Light Towers (2) 4-6KW-4 Lamp-Towable	Equipment	5/9/2003
Diesel Fuel Tank	Equipment	6/1/2004
Fans 36" Variable Speed Unit	Equipment	6/11/2010
Fans 36" Variable Speed Unit	Equipment	6/11/2010
13,000 Watt PPG Generator	equipment	6/15/2001
12 Foot Tren.	Equipment	6/16/2000
Repeater Tower - Farm I - 2nd Channel	Equipment	6/16/2003
55Gal. Skid Sprayer - 5.5, KAP40, Manual Reel & JD9	Equipment	6/17/2003
Differential Assembly for Pan 615	equipment	6/18/2001
Refrigeration Unit	Equipment	6/28/2000
300G Pull Sprayer	Equipment	6/30/2000
AIR COMPRESSOR	Equipment	7/1/1997
Equipment	Equipment	7/29/1994
Repair on 5200 Engine	Equipment	8/17/2004
4 scanners, padded covers, cables, battery pack & wall chargers for each	equipment	8/24/2001
Sprayer	Equipment	8/29/1995
300 Gallon Sprayer	Equipment	8/30/2006

		<b>Placed in Service Date</b>
Signage	Equipment	8/31/2000
Sprayer	Equipment	8/6/1999
Basic Boom Controller & Power Supply Board	equipment	9/15/2001
Mule Jacks	Equipment	9/2/1997
H&H Farm 300Gal Sprayer E1520	equipment	9/27/2002
8000 Generator, 13000 Generator & 2500 Pessure Washer - From Northern Tool	Equipment	9/3/2002
12.5 HP Compressor, Hydraulic Jack, Shop Tools	Equipment	1/12/2000
Chemdose Injector	Equipment	10/1/2008
Fax Machines (3) Samsung 6750	Equipment	2/26/2003
Rhyne's Precision Machine Sign Hangers Fabricated	Equipment	3/13/2000
Tagging Machine for Pricing Tags	Equipment	3/31/2010
EZ Cut Trimmer w/Adjustable Frame and Knife	Equipment	3/9/2012
Labeling Machine ASD-100 Loose Wipe-on	Equipment	5/31/2012
Generators/Compressors	Equipment	7/1/1997
Pansy Machine	Equipment	7/1/1997
Welding Machine	Equipment	7/1/1997
Air Conditioner	Equipment	8/1/2008
Forklift Attachments - Pot Forks	Forklift attachments	1/21/2013
Forklift Attachments - Pot Forks	Forklift attachments	1/21/2013
Forklift Attachments - Pot Forks	Forklift attachments	2/20/2013
Forklift Attachments - Pot Forks	Forklift attachments	2/20/2013
Forklift Attachments - Pot Forks	Forklift attachments	3/19/2013
Forklift Attachments - Pot Forks	Forklift attachments	3/19/2013
Forklift Attachments - Pot Forks	Forklift attachments	4/1/2013
Forklift Attachments - Pot Forks	Forklift attachments	4/1/2013
Forklift Attachments - Pot Forks	Forklift attachments	4/1/2013
Forklift Attachments - Pot Forks	Forklift attachments	4/1/2013
Labeler/Tabber	equipment labeler	2/19/2002
Jack (Wheel Dolly) for Shop	Wheel Jack	1/5/2000
Merchandising Fixtures	Equipment Store Fixtures	1/15/2002
Lumber for Displays in Lowes Stores from York Lumber Co.	Equipment Store Fixtures	12/17/1999
Plant Displays for Lowes	Equipment Store Fixtures	12/31/1998
Capitalizing labor for Lowe's displays	Equipment Store Fixtures	12/31/1998
Display Fixture	Equipment Store Fixtures	3/19/2001
Display Fixture	Equipment Store Fixtures	3/19/2001
Lumber 2,500 2x4 @ \$3.77	Equipment Store Fixtures	3/22/2002
Sale of 16 Fixtures to Colchester Place @\$300 ea.	Equipment Store Fixtures	4/28/2002
Fixture Sales to Ed's Nursery	Equipment Store Fixtures	7/22/2005
Kubota 4WD Tractor L3400HST-F SN#69857	Farm Tractor	3/27/2007
Kubota 4WD Tractor L3400HST-F SN#69859	Farm Tractor	3/27/2007
Kubota 4WD Tractor L3400HST-F SN#69860	Farm Tractor	3/27/2007
Kubota 4WD Tractor L3400HST-F SN#69861	Farm Tractor	3/27/2007

		Placed in Service Date
Kubota 4WD Tractor L3400HST-F SN#70534	Farm Tractor	3/27/2007
Kubota 4WD Tractor L3400HST-F SN#70535	Farm Tractor	3/27/2007
Kubota 4WD Tractor L3400HST-F SN#70539	Farm Tractor	3/27/2007
Kubota 4WD Tractor L3400HST-F SN#70542	Farm Tractor	3/27/2007
Kubota 4WD Tractor L3400HST-F SN#70565	Farm Tractor	3/27/2007
Kubota 4WD Tractor L3400HST-F SN#71195	Farm Tractor	3/25/2008
Kubota 4WD Tractor L3400HST-F SN#77274	Farm Tractor	3/25/2008
Kubota 4WD Tractor L3400HST-F SN#77276	Farm Tractor	3/25/2008
Kubota 4WD Tractor L3400HST-F SN#77324	Farm Tractor	3/25/2008
Kubota BX1860 4WD Tractor with Rods	Farm Tractor	3/16/2012
Kubota BX1860 Tractor	Farm Tractor	3/8/2012
Kubota BX1860 Tractor	Farm Tractor	3/8/2012
Kubota BX1860 Tractor	Farm Tractor	3/8/2012
Kubota BX1860 Tractor	Farm Tractor	3/8/2012
Kubota BX1860 Tractor	Farm Tractor	3/8/2012
Kubota BX1860 Tractor	Farm Tractor	3/8/2012
Kubota BX1860 Tractor	Farm Tractor	3/8/2012
Kubota BX1860/Tractor SN#51378	Farm Tractor	5/6/2009
Kubota BX1860/Tractor SN#51381	Farm Tractor	5/6/2009
Kubota BX1860/Tractor SN#51388	Farm Tractor	5/6/2009
Kubota BX1860/Tractor SN#51391	Farm Tractor	5/6/2009
Kubota L3200HST 4WD Tractor w/Hyd Trans/Fold	Farm Tractor	3/16/2012
Kubota L3200HST 4WD Tractor w/Hyd Trans/Fold Rops	Farm Tractor	3/29/2012
Kubota L3200HST 4WD Tractor w/Hyd Trans/Fold Rops	Farm Tractor	3/29/2012
Kubota L3200HST 4WD Tractor w/Hyd Trans/Fold Rops	Farm Tractor	3/29/2012
Kubota L3400HST-1F/Tractor SN#84543	Farm Tractor	4/6/2009
Kubota L3400HST-1F/Tractor SN#84548	Farm Tractor	4/6/2009
Kubota L3400HST-1F/Tractor SN#85191	Farm Tractor	4/6/2009
Kubota L3400HST-1F/Tractor SN#85195	Farm Tractor	4/6/2009
Kubota L3400HST-1F/Tractor SN#85241	Farm Tractor	4/6/2009
Kubota L3400HST-1F/Tractor SN#85242	Farm Tractor	4/6/2009
Kubota L3400HST-1F/Tractor SN#89612	Farm Tractor	4/9/2010
Kubota L3400HST-1F/Tractor SN#89640	Farm Tractor	4/9/2010
Kubota L3400HST-1F/Tractor SN#89655	Farm Tractor	4/9/2010
Kubota L3400HST-1F/Tractor SN#89656	Farm Tractor	4/9/2010
Kubota L3400HST-1F/Tractor SN#89657	Farm Tractor	4/9/2010
Kubota L3400HST-1F/Tractor SN#89659	Farm Tractor	4/9/2010
Kubota L5240HST-3 SN#70360 4WD HST Tractor w/Foldable	Farm Tractor	2/17/2011
Kubota Tractor	Farm Tractor	3/1/2004
Kubota Tractor	Farm Tractor	3/1/2004
Kubota Tractor	Farm Tractor	3/1/2004
Kubota Tractor	Farm Tractor	3/1/2004
Kubota Tractor	Farm Tractor	3/1/2004



		Placed in Service Date
Walk Behind Mower	Mower	4/17/2006
Lawn Mower Husqvarna 23HP SN#032211C001864	Mower	5/6/2011
Metal Barcode Nameplates Pro Business	Nursery Carts	2/7/2000
Shelves, Gray, C& H Distr Invoice #371022401	Nursery Cart Shelves	2/28/2000
Shelves--Gray-- C & H Distri Inv #369431502	Nursery Cart Shelves	2/4/2000
Karsten Carts	Nursery Carts	1/17/2000
Shelves for Nursery Carts - 4,000	Nursery Carts	1/2/2006
1st Sierra - Nursery Carts	Nursery Carts	1/31/2002
Windmill Carts	Nursery Carts	10/11/2012
Nursery Carts 300 - Cannon Equipment	Nursery Carts	10/28/2007
Cart Name Plates	Nursery Carts	2/13/2001
Nursery Carts 2,039 Pride Garden	Nursery Carts	2/27/2008
Nursery Cart Shelves	Nursery Carts	3/20/2006
Cannon Plant Carts	Nursery Carts	3/29/1995
Qingdao Nursery Carts	Nursery Carts	4/24/2013
2000 Carts with 19000 shelves for the carts	Nursery Carts	5/1/1999
Nursery Carts 420 - Cannon Equipment	Nursery Carts	5/25/2007
3,000 Nursery Carts	Nursery Carts	6/1/2004
808 Racks	Nursery Carts	6/11/1999
1100 Transport Carts/4000 Shelf Assembly	Nursery Carts	6/30/1998
Nursery Carts	Nursery Carts	6/5/1996
Cart System	Nursery Carts	7/1/1992
20 New Carts	Nursery Carts	7/1/1993
Shelving	Nursery Carts	7/1/1993
Nursery Carts	Nursery Carts	7/1/1995
Carts	Nursery Carts	7/1/1997
Carts	Nursery Carts	7/1/1997
Nursery Carts 1,996 - Karsten International	Nursery Carts	7/18/2007
Plant Carts	Nursery Carts	8/15/1994
5000 Metal Barcode Nameplates	Nursery Carts	9/11/2000
Lock bars for carts	Nursery Carts	9/27/1999
Karsten Nursery Carts	Nursery Carts	9/29/2000
Bouldin&Lawson Potting Machine	Potting Machines & Repair	1/26/2000
Potting Machine - Air compressor	Potting Machines & Repair	12/1/2012
Potting machine	Potting Machines & Repair	2/5/1999
Potting Machine	Potting Machines & Repair	2/5/2013
Bouldin&Lawson Potting Machine	Potting Machines & Repair	3/10/2000
Bouldin&Lawson Potting Machine	Potting Machines & Repair	3/17/2000
Bouldin&Lawson Potting Machine	Potting Machines & Repair	3/20/2000
Bouldin&Lawson Potting Machine	Potting Machines & Repair	3/29/2000
Water Tunnel attached to Potting Machine	Potting Machines & Repair	4/27/2003
Bouldin&Lawson Potting Machine	Potting Machines & Repair	5/11/2000
Bouldin&Lawson Potting Machine	Potting Machines & Repair	5/11/2000

		<b>Placed in Service Date</b>
Potting Machine	Potting Machines & Repair	5/16/1995
Potting Machine	Potting Machines & Repair	5/28/1997
Potting Machine	Potting Machines & Repair	6/20/1996
Bouldin&Lawson Potting Machine	Potting Machines & Repair	6/6/2000
Bouldin&Lawson Potting Machine	Potting Machines & Repair	7/25/2000
Potting Machine	Potting Machines & Repair	7/30/1997
Bouldin&Lawson Potting Machine	Potting Machines & Repair	8/17/2000
Portable Conveyor for Potting	Potting Machines & Repair	9/30/2005
Bouldin&Lawson Potting Machine	Potting Machines & Repair	9/7/2000
Switcher-CIT Capital Lease	Switcher	4/17/2002
Tent 20x40 Green & White Brinkley	Tent	4/7/2008
22 Fabricate Gate Extensions for Trailers - Cart Carriers	Utility Trailer (Road)	3/19/2003
Caterpillar Backhoe Loader	Vehicle backhoe loader	4/15/2004
BullDog Pup Utility Vehicle 2x4 SN#JL1P5/7F10080525	Vehicle Bull Dog Utility	1/17/2011
BullDog Pup Utility Vehicle 2x4 SN#JL1P5/7F10080856	Vehicle Bull Dog Utility	1/17/2011
Bush Hog for Grass Cutters	Vehicle Bush Hog	2/5/2004
Hyster H50XM Buy Out	Vehicle Hyster	2/13/2006
'89 LOADER	Vehicle Loader	10/9/1995
Blade Pro Motorgrader System and Dual Slope Laser	Vehicle motor grader and laser	9/20/2000
2001 Skid Steer	Vehicle Skid Steer	5/4/2004
Spreader/Scraper	Vehicle spreader- grader	5/11/2004
Bulldozer	Vehicles bulldozer	4/18/2005
Double Decker Trailer - made in shop	Wagon double decker	1/1/2012
Double Decker Trailer - made in shop	Wagon double decker	1/1/2012
Drench Tank & Trailer - 1,000 Gal with pump	Wagon -drench& dump	5/7/2007
Water Tank w/Trailer 1005 Gals	Wagon -drench& dump	4/11/2012



Description	Value
Nursery Carts -14,000 carts with shelves @ \$150.00 each	\$ 2,100,000.00
Windmill Carts (EZ Shipper Type)	155,000.00
New Metrolina Style Carts 545 @\$417.49	227,777.30
Farm Tractors - 60 tractors	
Purchased within last 5 years - 35 @ \$6000 ea.	210,000.00
Purchased before 2007 > 5 year = 25 @ \$3000 ea.	75,000.00
Other Farm Vehicles	
Golf Carts (17 @ \$200 each)	3,400.00
Farm Wagons & trailers	37,500.00
Bulldog Pup Utility Vehicles (2) 2011	4,000.00
Switcher	14,000.00
Catepillar Back Hoe Loader	35,000.00
Motor Grader System & Loader	22,000.00
Bulldozer	10,000.00
Farm Equipment	
New Agronomix buffer table	140,000.00
New Trikes from Agronomix	92,973.00
Spacer Forks for Trikes	54,000.00
Production trailers 50	125,000.00
Tray Loading & disinfecting system	75,000.00
Potting Machines @ 1/2 original value	123,000.00
Forklifts (2)	15,000.00
Misc other farm equipment	40,700.00
Loading	
Loading trays for rail tables (1615 @ \$120 each)	193,800.00
Store displays (no longer used except at Garden Center)	-
Other Equipment	20,000.00
<hr/>	
Total	\$ 3,773,150.30
<hr/>	

B6D (Official Form 6D) (12/07)

In re **Stacy's Inc.**

Case No. \_\_\_\_\_

Debtor

**SCHEDULE D - CREDITORS HOLDING SECURED CLAIMS**

State the name, mailing address, including zip code, and last four digits of any account number of all entities holding claims secured by property of the debtor as of the date of filing of the petition. The complete account number of any account the debtor has with the creditor is useful to the trustee and the creditor and may be provided if the debtor chooses to do so. List creditors holding all types of secured interests such as judgment liens, garnishments, statutory liens, mortgages, deeds of trust, and other security interests.

List creditors in alphabetical order to the extent practicable. If a minor child is a creditor, the child's initials and the name and address of the child's parent or guardian, such as "A.B., a minor child, by John Doe, guardian." Do not disclose the child's name. See, 11 U.S.C. §112 and Fed. R. Bankr. P. 1007(m). If all secured creditors will not fit on this page, use the continuation sheet provided.

If any entity other than a spouse in a joint case may be jointly liable on a claim, place an "X" in the column labeled "Codebtor", include the entity on the appropriate schedule of creditors, and complete Schedule H - Codebtors. If a joint petition is filed, state whether the husband, wife, both of them, or the marital community may be liable on each claim by placing an "H", "W", "J", or "C" in the column labeled "Husband, Wife, Joint, or Community".

If the claim is contingent, place an "X" in the column labeled "Contingent". If the claim is unliquidated, place an "X" in the column labeled "Unliquidated". If the claim is disputed, place an "X" in the column labeled "Disputed". (You may need to place an "X" in more than one of these three columns.)

Total the columns labeled "Amount of Claim Without Deducting Value of Collateral" and "Unsecured Portion, if Any" in the boxes labeled "Total(s)" on the last sheet of the completed schedule. Report the total from the column labeled "Amount of Claim" also on the Summary of Schedules and, if the debtor is an individual with primarily consumer debts, report the total from the column labeled "Unsecured Portion" on the Statistical Summary of Certain Liabilities and Related Data.

Check this box if debtor has no creditors holding secured claims to report on this Schedule D.

CREDITOR'S NAME AND MAILING ADDRESS INCLUDING ZIP CODE, AND ACCOUNT NUMBER (See instructions above.)	C O D E B T O R H W J C	Husband, Wife, Joint, or Community			C O N T I N G E N T	U N L I Q U I D A T E D	D I S P U T E D	AMOUNT OF CLAIM WITHOUT DEDUCTING VALUE OF COLLATERAL	UNSECURED PORTION, IF ANY
		DATE CLAIM WAS INCURRED, NATURE OF LIEN, AND DESCRIPTION AND VALUE OF PROPERTY SUBJECT TO LIEN							
Account No.									
<b>Agronomix Machine Tools for Growers 300 Creekside Drive Oberlin, OH 44074</b>	-					X			
Value \$							<b>93,958.27</b>	<b>93,958.27</b>	
Account No. <b>xxxxxxx4588</b>									
<b>Ally GM PO Box 380901 Bloomington, MN 55438</b>	-	<b>12-Apr</b>	<b>Purchase Money Security</b>	<b>VIN 37267 2012 Hyundai Accent (TS)</b>					
Value \$							<b>12,553.19</b>	<b>167.19</b>	
Account No. <b>xxxxxxx5732</b>									
<b>Ally GM PO Box 380901 Bloomington, MN 55438</b>	-	<b>11-Jan</b>	<b>Purchase Money Security</b>	<b>VIN 11707 2011 Chev Tahoe (LK)</b>					
Value \$							<b>23,867.20</b>	<b>0.00</b>	
Account No. <b>xxxxxxx1101</b>									
<b>Ally GM PO Box 380901 Bloomington, MN 55438</b>	-	<b>10-Dec</b>		<b>VIN 18050 2011 Chev Silverado GM)</b>					
Value \$							<b>13,064.39</b>	<b>0.00</b>	
Subtotal							<b>143,443.05</b>	<b>94,125.46</b>	
(Total of this page)									

4 continuation sheets attached

B6D (Official Form 6D) (12/07) - Cont.

In re Stacy's Inc.  
Debtor

Case No. \_\_\_\_\_

**SCHEDULE D - CREDITORS HOLDING SECURED CLAIMS**  
(Continuation Sheet)

CREDITOR'S NAME AND MAILING ADDRESS INCLUDING ZIP CODE, AND ACCOUNT NUMBER (See instructions.)	C O D E B O R H W J C	Husband, Wife, Joint, or Community			A M O U N T O F C L A I M W I T H O U T D E D U C T I N G V A L U E O F C O L L A T E R A L	U N S E C U R E D P O R T I O N , I F A N Y
		DATE CLAIM WAS INCURRED, NATURE OF LIEN, AND DESCRIPTION AND VALUE OF PROPERTY SUBJECT TO LIEN				
Account No. <b>xxx-xx-x005-9</b> <b>Bank of the West</b> Attn: Barry Sturdivant 32605 Temecula Parkway, Suite 200 Temecula, CA 92592	X -	7/26/2011	Blanket Lien			
		Value \$	25,649,546.65	389,846.84	0.00	
Account No. <b>xxx-xx-x003-4</b> <b>Bank of the West</b> Attn: Barry Sturdivant 32605 Temecula Parkway, Suite 200 Temecula, CA 92592	X -	12/3/2012	Blanket Lien			
		Value \$	25,649,546.65	15,379,764.47	0.00	
Account No. <b>xxx-xx-x008-3</b> <b>Bank of the West</b> Attn: Barry Sturdivant 32605 Temecula Parkway, Suite 200 Temecula, CA 92592	X -	7/26/2011	Blanket Lien			
		Value \$	25,649,546.65	1,500,500.00	0.00	
Account No. <b>xxx-xx-x005-9</b> <b>Bank of the West</b> Attn: Barry Sturdivant 32605 Temecula Parkway, Suite 200 Temecula, CA 92592	-	7/26/2011	Blanket Lien			
		Value \$	25,649,546.65	4,858,324.00	0.00	
Account No. <b>xxxxxxxxxx9314</b> <b>Hyundai Motor Finance</b> Bankruptcy Department PO Box 20809 Fountain Valley, CA 92728-0835	-	10-Dec	VIN#71895 Sonata (T Winter Vehicle)			
		Value \$	13,722.00	9,919.75	0.00	
Subtotal (Total of this page)				<b>22,138,355.06</b>	<b>0.00</b>	

Sheet 1 of 4 continuation sheets attached to  
Schedule of Creditors Holding Secured Claims

In re Stacy's Inc.  
Debtor

Case No. \_\_\_\_\_

**SCHEDULE D - CREDITORS HOLDING SECURED CLAIMS**  
(Continuation Sheet)

CREDITOR'S NAME AND MAILING ADDRESS INCLUDING ZIP CODE, AND ACCOUNT NUMBER (See instructions.)	C O D E B O R R	H U S B A N D, W I F E, J O I N T, O R C O M M U N I T Y	DATE CLAIM WAS INCURRED, NATURE OF LIEN, AND DESCRIPTION AND VALUE OF PROPERTY SUBJECT TO LIEN	C O N T I N G E N T	U N L I Q U I D A T E D	D I S P U T E D	AMOUNT OF CLAIM WITHOUT DEDUCTING VALUE OF COLLATERAL	UNSECURED PORTION, IF ANY
Account No. <b>xxxxxxxxx3373</b>	-		<b>11-May</b>					
<b>Hyundai Motor Finance Bankruptcy Department PO Box 20809 Fountain Valley, CA 92728-0835</b>			<b>VIN 99918- 2011 Hyundai Accent</b>					
			Value \$ <b>7,232.00</b>				<b>7,572.32</b>	<b>340.32</b>
Account No. <b>xxxxxxxxx5552</b>	-		<b>10-Mar</b>					
<b>Hyundai Motor Finance Bankruptcy Department PO Box 20809 Fountain Valley, CA 92728-0835</b>			<b>VIN 58767 2010 Hyundai Accent</b>					
			Value \$ <b>5,883.00</b>				<b>2,412.37</b>	<b>0.00</b>
Account No. <b>xxxxxxxxx3331</b>	-		<b>11-May</b>					
<b>Hyundai Motor Finance Bankruptcy Department PO Box 20809 Fountain Valley, CA 92728-0835</b>			<b>VIN 86584 2011 Hyundai Accent</b>					
			Value \$ <b>7,232.00</b>				<b>7,572.32</b>	<b>340.32</b>
Account No. <b>xxxxxxxxx8504</b>	-		<b>10-May</b>					
<b>Hyundai Motor Finance Bankruptcy Department PO Box 20809 Fountain Valley, CA 92728-0835</b>			<b>VIN 58987 2010 Hyundai Accent</b>					
			Value \$ <b>5,883.00</b>				<b>3,273.42</b>	<b>0.00</b>
Account No. <b>xxxxxxxxx7808</b>	-		<b>10-Aug</b>					
<b>Hyundai Motor Finance Bankruptcy Department PO Box 20809 Fountain Valley, CA 92728-0835</b>			<b>VIN 64283 2010 Hyundai Accent</b>					
			Value \$ <b>5,883.00</b>				<b>3,880.99</b>	<b>0.00</b>
Subtotal							<b>24,711.42</b>	<b>680.64</b>
(Total of this page)								

Sheet **2** of **4** continuation sheets attached to  
Schedule of Creditors Holding Secured Claims

In re Stacy's Inc.  
Debtor

Case No. \_\_\_\_\_

**SCHEDULE D - CREDITORS HOLDING SECURED CLAIMS**  
(Continuation Sheet)

CREDITOR'S NAME AND MAILING ADDRESS INCLUDING ZIP CODE, AND ACCOUNT NUMBER (See instructions.)	C O D E B O R R	H U S B A N D, W I F E, J O I N T, O R C O M M U N I T Y	DATE CLAIM WAS INCURRED, NATURE OF LIEN, AND DESCRIPTION AND VALUE OF PROPERTY SUBJECT TO LIEN	C O N T I N G E N T	U N L I Q U I D A T E D	D I S P U T E D	AMOUNT OF CLAIM WITHOUT DEDUCTING VALUE OF COLLATERAL	UNSECURED PORTION, IF ANY
Account No. <b>xxxxxxxxx7741</b>			<b>10-Aug</b>					
<b>Hyundai Motor Finance Bankruptcy Department PO Box 20809 Fountain Valley, CA 92728-0835</b>	-		<b>VIN 66320 2010 Hyundai Accent</b>					
			Value \$ <b>5,883.00</b>				<b>3,880.99</b>	<b>0.00</b>
Account No. <b>xxxxxxxxx0195</b>			<b>10-May</b>					
<b>Hyundai Motor Finance Bankruptcy Department PO Box 20809 Fountain Valley, CA 92728-0835</b>	-		<b>VIN 63630 2010 Hyundai Accent</b>					
			Value \$ <b>5,883.00</b>				<b>3,403.59</b>	<b>0.00</b>
Account No. <b>xxxxxxxxx3315</b>			<b>11-May</b>					
<b>Hyundai Motor Finance Bankruptcy Department PO Box 20809 Fountain Valley, CA 92728-0835</b>	-		<b>VIN 13866 2011 Hyundai Santa Fe</b>					
			Value \$ <b>17,587.00</b>				<b>12,354.36</b>	<b>0.00</b>
Account No. <b>xxxxxxxxx7775</b>			<b>10-Aug</b>					
<b>Hyundai Motor Finance Bankruptcy Department PO Box 20809 Fountain Valley, CA 92728-0835</b>	-		<b>VIN 82229 2010 Hyundai Accent</b>					
			Value \$ <b>5,883.00</b>				<b>3,819.16</b>	<b>0.00</b>
Account No. <b>xxxx5016</b>			<b>2/17/2011</b>					
<b>Kubota Credit Corporation USA PO Box 0559 Carol Stream, IL 60132-0559</b>	-		<b>Farm Tractor</b>					
			Value \$ <b>6,000.00</b>				<b>13,070.30</b>	<b>7,070.30</b>
Subtotal (Total of this page)							<b>36,528.40</b>	<b>7,070.30</b>

Sheet **3** of **4** continuation sheets attached to  
Schedule of Creditors Holding Secured Claims

In re Stacy's Inc.  
Debtor

Case No. \_\_\_\_\_

**SCHEDULE D - CREDITORS HOLDING SECURED CLAIMS**  
(Continuation Sheet)

CREDITOR'S NAME AND MAILING ADDRESS INCLUDING ZIP CODE, AND ACCOUNT NUMBER (See instructions.)	C O D E B O R H W J C	Husband, Wife, Joint, or Community		C O N T I N G E N T	U N L I Q U I D A T E D	D I S P U T E D	AMOUNT OF CLAIM WITHOUT DEDUCTING VALUE OF COLLATERAL	UNSECURED PORTION, IF ANY
		DATE CLAIM WAS INCURRED, NATURE OF LIEN, AND DESCRIPTION AND VALUE OF PROPERTY SUBJECT TO LIEN						
Account No. <b>xxxx3687</b>  <b>Kubota Credit Corporation USA</b> <b>PO Box 0559</b> <b>Carol Stream, IL 60132-0559</b>	-	<b>4/9/2010</b>  <b>6 Tractors</b>						
		Value \$ <b>36,000.00</b>					<b>30,653.51</b>	<b>0.00</b>
Account No. <b>xxxx3290</b>  <b>Kubota Credit Corporation USA</b> <b>PO Box 0559</b> <b>Carol Stream, IL 60132-0559</b>	-	<b>4/16/2012</b>  <b>5 Tractors</b>						
		Value \$ <b>30,000.00</b>					<b>49,282.84</b>	<b>19,282.84</b>
Account No. <b>xxxx9816</b>  <b>Kubota Credit Corporation USA</b> <b>PO Box 0559</b> <b>Carol Stream, IL 60132-0559</b>	-	<b>3/8/2012</b>  <b>7 New Tractors</b>						
		Value \$ <b>42,000.00</b>					<b>45,377.10</b>	<b>3,377.10</b>
Account No.								
		Value \$						
Account No.								
		Value \$						
Subtotal (Total of this page)							<b>125,313.45</b>	<b>22,659.94</b>
Total (Report on Summary of Schedules)							<b>22,468,351.38</b>	<b>124,536.34</b>

Sheet **4** of **4** continuation sheets attached to  
Schedule of Creditors Holding Secured Claims

In re Stacy's Inc.

Case No. \_\_\_\_\_

Debtor

### SCHEDULE E - CREDITORS HOLDING UNSECURED PRIORITY CLAIMS

A complete list of claims entitled to priority, listed separately by type of priority, is to be set forth on the sheets provided. Only holders of unsecured claims entitled to priority should be listed in this schedule. In the boxes provided on the attached sheets, state the name, mailing address, including zip code, and last four digits of the account number, if any, of all entities holding priority claims against the debtor or the property of the debtor, as of the date of the filing of the petition. Use a separate continuation sheet for each type of priority and label each with the type of priority.

The complete account number of any account the debtor has with the creditor is useful to the trustee and the creditor and may be provided if the debtor chooses to do so. If a minor child is a creditor, state the child's initials and the name and address of the child's parent or guardian, such as "A.B., a minor child, by John Doe, guardian." Do not disclose the child's name. See, 11 U.S.C. §112 and Fed. R. Bankr. P. 1007(m).

If any entity other than a spouse in a joint case may be jointly liable on a claim, place an "X" in the column labeled "Codebtor," include the entity on the appropriate schedule of creditors, and complete Schedule H-Codebtors. If a joint petition is filed, state whether the husband, wife, both of them, or the marital community may be liable on each claim by placing an "H," "W," "J," or "C" in the column labeled "Husband, Wife, Joint, or Community." If the claim is contingent, place an "X" in the column labeled "Contingent." If the claim is unliquidated, place an "X" in the column labeled "Unliquidated." If the claim is disputed, place an "X" in the column labeled "Disputed." (You may need to place an "X" in more than one of these three columns.)

Report the total of claims listed on each sheet in the box labeled "Subtotals" on each sheet. Report the total of all claims listed on this Schedule E in the box labeled "Total" on the last sheet of the completed schedule. Report this total also on the Summary of Schedules.

Report the total of amounts entitled to priority listed on each sheet in the box labeled "Subtotals" on each sheet. Report the total of all amounts entitled to priority listed on this Schedule E in the box labeled "Totals" on the last sheet of the completed schedule. Individual debtors with primarily consumer debts report this total also on the Statistical Summary of Certain Liabilities and Related Data.

Report the total of amounts not entitled to priority listed on each sheet in the box labeled "Subtotals" on each sheet. Report the total of all amounts not entitled to priority listed on this Schedule E in the box labeled "Totals" on the last sheet of the completed schedule. Individual debtors with primarily consumer debts report this total also on the Statistical Summary of Certain Liabilities and Related Data.

Check this box if debtor has no creditors holding unsecured priority claims to report on this Schedule E.

#### TYPES OF PRIORITY CLAIMS (Check the appropriate box(es) below if claims in that category are listed on the attached sheets)

**Domestic support obligations**

Claims for domestic support that are owed to or recoverable by a spouse, former spouse, or child of the debtor, or the parent, legal guardian, or responsible relative of such a child, or a governmental unit to whom such a domestic support claim has been assigned to the extent provided in 11 U.S.C. § 507(a)(1).

**Extensions of credit in an involuntary case**

Claims arising in the ordinary course of the debtor's business or financial affairs after the commencement of the case but before the earlier of the appointment of a trustee or the order for relief. 11 U.S.C. § 507(a)(3).

**Wages, salaries, and commissions**

Wages, salaries, and commissions, including vacation, severance, and sick leave pay owing to employees and commissions owing to qualifying independent sales representatives up to \$12,475\* per person earned within 180 days immediately preceding the filing of the original petition, or the cessation of business, whichever occurred first, to the extent provided in 11 U.S.C. § 507(a)(4).

**Contributions to employee benefit plans**

Money owed to employee benefit plans for services rendered within 180 days immediately preceding the filing of the original petition, or the cessation of business, whichever occurred first, to the extent provided in 11 U.S.C. § 507(a)(5).

**Certain farmers and fishermen**

Claims of certain farmers and fishermen, up to \$6,150\* per farmer or fisherman, against the debtor, as provided in 11 U.S.C. § 507(a)(6).

**Deposits by individuals**

Claims of individuals up to \$2,775\* for deposits for the purchase, lease, or rental of property or services for personal, family, or household use, that were not delivered or provided. 11 U.S.C. § 507(a)(7).

**Taxes and certain other debts owed to governmental units**

Taxes, customs duties, and penalties owing to federal, state, and local governmental units as set forth in 11 U.S.C. § 507(a)(8).

**Commitments to maintain the capital of an insured depository institution**

Claims based on commitments to the FDIC, RTC, Director of the Office of Thrift Supervision, Comptroller of the Currency, or Board of Governors of the Federal Reserve System, or their predecessors or successors, to maintain the capital of an insured depository institution. 11 U.S.C. § 507 (a)(9).

**Claims for death or personal injury while debtor was intoxicated**

Claims for death or personal injury resulting from the operation of a motor vehicle or vessel while the debtor was intoxicated from using alcohol, a drug, or another substance. 11 U.S.C. § 507(a)(10).

\* Amount subject to adjustment on 4/01/16, and every three years thereafter with respect to cases commenced on or after the date of adjustment.

0 continuation sheets attached

B6F (Official Form 6F) (12/07)

In re Stacy's Inc., Debtor Case No. \_\_\_\_\_

**SCHEDULE F - CREDITORS HOLDING UNSECURED NONPRIORITY CLAIMS**

State the name, mailing address, including zip code, and last four digits of any account number, of all entities holding unsecured claims without priority against the debtor or the property of the debtor, as of the date of filing of the petition. The complete account number of any account the debtor has with the creditor is useful to the trustee and the creditor and may be provided if the debtor chooses to do so. If a minor child is a creditor, state the child's initials and the name and address of the child's parent or guardian, such as "A.B., a minor child, by John Doe, guardian." Do not disclose the child's name. See, 11 U.S.C. §112 and Fed. R. Bankr. P. 1007(m). Do not include claims listed in Schedules D and E. If all creditors will not fit on this page, use the continuation sheet provided.

If any entity other than a spouse in a joint case may be jointly liable on a claim, place an "X" in the column labeled "Codebtor," include the entity on the appropriate schedule of creditors, and complete Schedule H - Codebtors. If a joint petition is filed, state whether the husband, wife, both of them, or the marital community may be liable on each claim by placing an "H," "W," "J," or "C" in the column labeled "Husband, Wife, Joint, or Community."

If the claim is contingent, place an "X" in the column labeled "Contingent." If the claim is unliquidated, place an "X" in the column labeled "Unliquidated." If the claim is disputed, place an "X" in the column labeled "Disputed." (You may need to place an "X" in more than one of these three columns.)

Report the total of all claims listed on this schedule in the box labeled "Total" on the last sheet of the completed schedule. Report this total also on the Summary of Schedules and, if the debtor is an individual with primarily consumer debts, report this total also on the Statistical Summary of Certain Liabilities and Related Data.

Check this box if debtor has no creditors holding unsecured claims to report on this Schedule F.

CREDITOR'S NAME, MAILING ADDRESS INCLUDING ZIP CODE, AND ACCOUNT NUMBER (See instructions above.)	C O D E B T O R	Husband, Wife, Joint, or Community		C O N T I N G E N T	U N L I Q U I D A T E D	D I S P U T E D	AMOUNT OF CLAIM
		H W J C	DATE CLAIM WAS INCURRED AND CONSIDERATION FOR CLAIM. IF CLAIM IS SUBJECT TO SETOFF, SO STATE.				
Account No.  <b>2 PLANT INTERNATIONAL PO BOX 238 POWELL, OH 43065</b>			<b>Various</b>				<b>19,012.29</b>
Account No.  <b>A.M. LEONARD, INC. P.O. BOX 816 PIQUA, OH 45356-0816</b>			<b>Various</b>				<b>1,109.19</b>
Account No.  <b>A3 COMMUNICATIONS, INC. 1038 KINLEY RD BUILDING B IRMO, SC 29063</b>			<b>Various</b>				<b>1,550.00</b>
Account No.  <b>ACTION BOLT AND SUPPLYS, INC 1623 CEDAR LINE DR ROCK HILL, SC 29730</b>			<b>Various</b>				<b>496.60</b>
Subtotal (Total of this page)							<b>22,168.08</b>

28 continuation sheets attached



In re Stacy's Inc. Case No. \_\_\_\_\_  
 Debtor

**SCHEDULE F - CREDITORS HOLDING UNSECURED NONPRIORITY CLAIMS**  
 (Continuation Sheet)

CREDITOR'S NAME, MAILING ADDRESS INCLUDING ZIP CODE, AND ACCOUNT NUMBER (See instructions above.)	C O D E B T O R	Husband, Wife, Joint, or Community		C O N T I N G E N T	U N L I Q U I D A T E D	D I S P U T E D	AMOUNT OF CLAIM
		H W J C	DATE CLAIM WAS INCURRED AND CONSIDERATION FOR CLAIM. IF CLAIM IS SUBJECT TO SETOFF, SO STATE.				
Account No.			Various				
<b>ACTIVE PROMOTIONAL MARKETING</b> 13325 SOUTH POINT BLVD SUITE 100 CHARLOTTE, NC 28273		-					11,284.47
Account No.			Various				
<b>AGRINOMIX MACHINE TOOLS FOR GR</b> 300 CREEKSIDE DRIVE OBERLIN, OH 44074		-					93,958.27
Account No.			Various				
<b>AIRCOND CORPORTATION</b> PO BOX 945617 Emcor Services Aircond ATLANTA, GA 30394-5617		-					5,951.00
Account No.			Various				
<b>AIRGAS NATIONAL WELDERS</b> PO Box 668804 CHARLOTTE, NC 28260		-					738.25
Account No.			Various				
<b>AJ CHEMICAL, LLC.</b> PO BOX 1008 DUNCAN, SC 29334		-					600.00
Sheet no. <u>1</u> of <u>28</u> sheets attached to Schedule of Creditors Holding Unsecured Nonpriority Claims						Subtotal (Total of this page)	<b>112,531.99</b>

In re Stacy's Inc. Case No. \_\_\_\_\_  
 Debtor

**SCHEDULE F - CREDITORS HOLDING UNSECURED NONPRIORITY CLAIMS**  
 (Continuation Sheet)

CREDITOR'S NAME, MAILING ADDRESS INCLUDING ZIP CODE, AND ACCOUNT NUMBER (See instructions above.)	C O D E D E B T O R	Husband, Wife, Joint, or Community	C O N T I N G E N T	U N L I Q U I D A T E D	D I S P U T E D	AMOUNT OF CLAIM
		H W J C				
Account No.  <b>ALL POWER FORKLIFT SERVICE, IN P.O. BOX 1096 DALLAS, NC 28034</b>		Various				<b>329.16</b>
Account No.  <b>ALL SEASONS EXPRESS, LLC 5398 MARKET ST KALAMAZOO, MI 49048</b>		Various				<b>9,925.20</b>
Account No.  <b>AMERICAN PEN &amp; PANEL PO BOX 36276 ROCK HILL, SC 29732</b>		Various				<b>7,840.30</b>
Account No.  <b>ANTHONY TESSELAAR USA, INC. 15200 MANSEL AVE. LAWNDALE, CA 90260</b>		Various				<b>2,204.00</b>
Account No.  <b>ARIS HORTICULTURE 115 THIRD ST SE BARBERTON, OH 44203</b>		Various				<b>25,745.22</b>
Sheet no. <u>2</u> of <u>28</u> sheets attached to Schedule of Creditors Holding Unsecured Nonpriority Claims					Subtotal (Total of this page)	<b>46,043.88</b>

In re Stacy's Inc. Case No. \_\_\_\_\_  
 Debtor

**SCHEDULE F - CREDITORS HOLDING UNSECURED NONPRIORITY CLAIMS**  
 (Continuation Sheet)

CREDITOR'S NAME, MAILING ADDRESS INCLUDING ZIP CODE, AND ACCOUNT NUMBER (See instructions above.)	C O D E B T O R	Husband, Wife, Joint, or Community	C O N T I N G E N T	U N L I Q U I D A T E D	D I S P U T E D	AMOUNT OF CLAIM
		H W J C				
Account No.		Various				
<b>ARROWOOD/RIVERVIEW MEDICAL CEN DEPT 431 PO BOX 100199 COLUMBIA, SC 29202-3199</b>	-					<b>111.00</b>
Account No.		Various				
<b>AUTO ZONE COMMERCIAL PO BOX 116067 ATLANTA, GA 30368-6067</b>	-					<b>1,874.30</b>
Account No.		Various				
<b>BAILEY NURSERIES, INC 1325 BAILEY ROAD ST. PAUL, MN 55119</b>	-					<b>121.10</b>
Account No.		Various				
<b>BALL SEED COMPANY, INC. 622 TOWN ROAD WEST CHICAGO, IL 60185-2698</b>	-					<b>375,735.19</b>
Account No. <b>xxxxxxxxxxxx0945</b>						
<b>Bank of the West Attn: Barry Sturdivant 32605 Temecula Parkway, Suite 200 Temecula, CA 92592</b>	-					<b>547,912.91</b>
Sheet no. <u>3</u> of <u>28</u> sheets attached to Schedule of Creditors Holding Unsecured Nonpriority Claims					Subtotal (Total of this page)	<b>925,754.50</b>

In re Stacy's Inc. Case No. \_\_\_\_\_  
 Debtor

**SCHEDULE F - CREDITORS HOLDING UNSECURED NONPRIORITY CLAIMS**  
 (Continuation Sheet)

CREDITOR'S NAME, MAILING ADDRESS INCLUDING ZIP CODE, AND ACCOUNT NUMBER (See instructions above.)	C O D E B T O R	Husband, Wife, Joint, or Community	C O N T I N G E N T	U N L I Q U I D A T E D	D I S P U T E D	AMOUNT OF CLAIM
		H W J C				
Account No.  <b>BATTERY SERVICE INC.</b> <b>200 WEST 24TH ST</b> <b>CHARLOTTE, NC 28206</b>		Various				1,753.84
Account No.  <b>BATTLEFIELD FARMS, INC.</b> <b>23190 CLARKS MTN., RD.</b> <b>RAPIDAN, VA 22733</b>		Various				11,850.00
Account No.  <b>BLACK GENERATOR SHOP</b> <b>P.O. BOX 416</b> <b>YORK, SC 29745</b>		Various				109.00
Account No.  <b>BLACKMORE COMPANY INC.</b> <b>10800 BLACKMORE AVE</b> <b>BELLEVILLE, MI 48111-2500</b>		Various				80.14
Account No.  <b>BLANCHARD MACHINERY CO., INC.</b> <b>PO BOX 402197</b> <b>ATLANTA, GA 30384-2197</b>		Various				3,903.62
Sheet no. <u>4</u> of <u>28</u> sheets attached to Schedule of Creditors Holding Unsecured Nonpriority Claims					Subtotal (Total of this page)	<b>17,696.60</b>

In re Stacy's Inc. Case No. \_\_\_\_\_  
 Debtor

**SCHEDULE F - CREDITORS HOLDING UNSECURED NONPRIORITY CLAIMS**  
 (Continuation Sheet)

CREDITOR'S NAME, MAILING ADDRESS INCLUDING ZIP CODE, AND ACCOUNT NUMBER (See instructions above.)	C O D E B T O R	Husband, Wife, Joint, or Community	C O N T I N G E N T	U N L I Q U I D A T E D	D I S P U T E D	AMOUNT OF CLAIM
		H W J C				
Account No.		Various				
<b>BOULDIN &amp; LAWSON, INC.</b> P.O. BOX 7177 MCMINNVILLE, TN 37111-7177	-					<b>3,018.78</b>
Account No.		Various				
<b>BWI COMPANIES, INC.</b> P.O. BOX 1410 GREER, SC 29650-1410	-					<b>205.44</b>
Account No.		Various				
<b>C.C. DICKSON CO., INC.</b> 1120 E WHITE STREET ROCK HILL, SC 29730-5954	-					<b>1,778.02</b>
Account No.		Various				
<b>Carolina Electrical Supply</b> PO Box 3027 Rock Hill, SC 29732	-					<b>681.89</b>
Account No.		Various				
<b>CAROLINA INDEPENDENT TRUCKERS</b> PO BOX 777 CHERRYVILLE, NC 28021-0777	-					<b>143.30</b>
Sheet no. <u>5</u> of <u>28</u> sheets attached to Schedule of Creditors Holding Unsecured Nonpriority Claims					Subtotal (Total of this page)	<b>5,827.43</b>

In re Stacy's Inc. Case No. \_\_\_\_\_  
 Debtor

**SCHEDULE F - CREDITORS HOLDING UNSECURED NONPRIORITY CLAIMS**  
 (Continuation Sheet)

CREDITOR'S NAME, MAILING ADDRESS INCLUDING ZIP CODE, AND ACCOUNT NUMBER (See instructions above.)	C O D E B T O R	Husband, Wife, Joint, or Community	D A T E C L A I M W A S I N C U R R E D A N D C O N S I D E R A T I O N F O R C L A I M. I F C L A I M I S S U B J E C T T O S E T O F F, S O S T A T E.	C O N T I N G E N T	U N L I Q U I D A T E D	D I S P U T E D	A M O U N T O F C L A I M	
		H W J C						
Account No.  <b>CASA FLORA, INC.</b> <b>P.O. BOX 41140</b> <b>DALLAS, TX 75241</b>		Various					<b>32,256.00</b>	
Account No.  <b>CHERRY CREEK SYSTEMS INC</b> <b>2675 AKERS DRIVE</b> <b>COLORADO SPRINGS, CO 80922</b>		Various					<b>1,893.07</b>	
Account No.  <b>CINTAS CORP</b> <b>PO BOX 630803</b> <b>CINCINNATI, OH 45263-0803</b>		Various					<b>320.17</b>	
Account No.  <b>CISCO WEBEX</b> <b>16720 COLLECTIONS CENTER DR</b> <b>CHICAGO, IL 60693</b>		Various					<b>308.00</b>	
Account No.  <b>CITY AUTO &amp; TRUCK PARTS, INC</b> <b>209 YORK ROAD</b> <b>KINGS MOUNTAIN, NC 28086</b>		Various					<b>421.78</b>	
Sheet no. <u>6</u> of <u>28</u> sheets attached to Schedule of Creditors Holding Unsecured Nonpriority Claims							Subtotal (Total of this page)	<b>35,199.02</b>

In re Stacy's Inc. Case No. \_\_\_\_\_  
 Debtor

**SCHEDULE F - CREDITORS HOLDING UNSECURED NONPRIORITY CLAIMS**  
 (Continuation Sheet)

CREDITOR'S NAME, MAILING ADDRESS INCLUDING ZIP CODE, AND ACCOUNT NUMBER (See instructions above.)	C O D E B T O R	Husband, Wife, Joint, or Community	C O N T I N G E N T	U N L I Q U I D A T E D	D I S P U T E D	AMOUNT OF CLAIM
		H W J C				
Account No.  <b>CLARK TIRE AND AUTO, INC.</b> <b>PO BOX 1419</b> <b>CONOVER, NC 28613-1419</b>		Various				<b>13,746.64</b>
Account No.  <b>CLEARVIEW HORTICULTURAL PRODUC</b> <b>5343 264TH ST</b> <b>ALDERGROVE, BC V4W 1J7</b>		Various				<b>73,877.48</b>
Account No.  <b>CLEMSON AUTO PARTS</b> <b>1015-1 OLD STUNE CHURCH RD</b> <b>CLEMSON, SC 29631</b>		Various				<b>365.15</b>
Account No.  <b>CLEMSON UNIVERSITY ACCOUNTS RE</b> <b>108 SILAS N. PEARMAN BLVD</b> <b>CLEMSON, SC 29634</b>		Various				<b>250.00</b>
Account No.  <b>COMCAR INDUSTRIES, INC.</b> <b>COMCAR LOGISTICS, LLC</b> <b>PO BOX 67</b> <b>AUBURNDALE, FL 33823</b>		Various				<b>5,092.20</b>
Sheet no. <u>7</u> of <u>28</u> sheets attached to Schedule of Creditors Holding Unsecured Nonpriority Claims					Subtotal (Total of this page)	<b>93,331.47</b>

In re Stacy's Inc. Case No. \_\_\_\_\_  
 Debtor

**SCHEDULE F - CREDITORS HOLDING UNSECURED NONPRIORITY CLAIMS**  
 (Continuation Sheet)

CREDITOR'S NAME, MAILING ADDRESS INCLUDING ZIP CODE, AND ACCOUNT NUMBER (See instructions above.)	C O D E B T O R	Husband, Wife, Joint, or Community	C O N T I N G E N T	U N L I Q U I D A T E D	D I S P U T E D	AMOUNT OF CLAIM
		H W J C				
Account No.		Various				
<b>CONTAINER CENTRALEN, INC 855 E PLANT STREET SUITE 1400 WINTER GARDEN, FL 34787</b>	-					<b>1,110,248.90</b>
Account No.		Various				
<b>CRYSTAL CLEAN, LLC 3970 WEST 10TH STREET INDIANAPOLIS, IN 46222</b>	-					<b>533.60</b>
Account No.		Various				
<b>CTI PLASTIC PO BOX 84657 TORONTO, ON M6S4Z7</b>	-					<b>32,122.04</b>
Account No.		Various				
<b>DARBY ELECTRIC PO BOX 1266 ANDERSON, SC 29622</b>	-					<b>165.00</b>
Account No.		Various				
<b>DAT-A-SYST COMPUTER SERVICES, 4200 SOUTH BLVD SUITE A CHARLOTTE, NC 28209-2635</b>	-					<b>1,026.42</b>
Sheet no. <u>8</u> of <u>28</u> sheets attached to Schedule of Creditors Holding Unsecured Nonpriority Claims					Subtotal (Total of this page)	<b>1,144,095.96</b>



In re Stacy's Inc. Case No. \_\_\_\_\_  
 Debtor

**SCHEDULE F - CREDITORS HOLDING UNSECURED NONPRIORITY CLAIMS**  
 (Continuation Sheet)

CREDITOR'S NAME, MAILING ADDRESS INCLUDING ZIP CODE, AND ACCOUNT NUMBER (See instructions above.)	C O D E B T O R	Husband, Wife, Joint, or Community			A M O U N T O F C L A I M				
		H W J C	D A T E C L A I M W A S I N C U R R E D A N D C O N S I D E R A T I O N F O R C L A I M. I F C L A I M I S S U B J E C T T O S E T O F F, S O S T A T E.	C O N T I N G E N T		U N L I Q U I D A T E D	D I S P U T E D		
Account No.  <b>DE GROOT, INC</b> <b>PO BOX 934</b> <b>COLOMA, MI 49038</b>			<b>Various</b>						<b>2,600.00</b>
Account No.  <b>DEWAR NURSERIES, INC.</b> <b>625 W. KEENE RD.</b> <b>APOPKA, FL 32703</b>			<b>Various</b>						<b>27,601.20</b>
Account No.  <b>DUNLAP-JOHNSON CHEVROLET CO.,</b> <b>P.O. BOX 87</b> <b>YORK, SC 29745</b>			<b>Various</b>						<b>189.01</b>
Account No.  <b>EAGLE TRANSPORTATION</b> <b>LOGISTICS</b> <b>118 DEER TRAIL E</b> <b>SEBRING, FL 33876</b>			<b>Various</b>						<b>500.00</b>
Account No.  <b>EAST COAST TRAILER AND EQUIPME</b> <b>PO BOX 5171</b> <b>CHARLOTTE, NC 28225</b>			<b>Various</b>						<b>131.31</b>
Sheet no. <u>9</u> of <u>28</u> sheets attached to Schedule of Creditors Holding Unsecured Nonpriority Claims								Subtotal (Total of this page)	<b>31,021.52</b>

In re Stacy's Inc. Case No. \_\_\_\_\_  
 Debtor

**SCHEDULE F - CREDITORS HOLDING UNSECURED NONPRIORITY CLAIMS**  
 (Continuation Sheet)

CREDITOR'S NAME, MAILING ADDRESS INCLUDING ZIP CODE, AND ACCOUNT NUMBER (See instructions above.)	C O D E B T O R	Husband, Wife, Joint, or Community	C O N T I N G E N T	U N L I Q U I D A T E D	D I S P U T E D	AMOUNT OF CLAIM
		H W J C				
Account No.		Various				
<b>EAST JORDAN PLASTICS, INC</b> <b>PO BOX 575</b> <b>6400 M-32 HIGHWAY</b> <b>EAST JORDAN, MI 49727</b>	-					<b>436,224.60</b>
Account No.		Various				
<b>EASTERN INDUSTRIAL SUPPLIES, I</b> <b>PO BOX 75106</b> <b>CHARLOTTE, NC 28275-5106</b>	-					<b>288.00</b>
Account No.		Various				
<b>EASTERN REFRIGERATION SERVICE</b> <b>PO Box 625</b> <b>Newell, NC 28126</b>	-					<b>276.05</b>
Account No.		Various				
<b>EDNIE FLOWER BULB, INC.</b> <b>37 FREDON-MARKSBORO RD</b> <b>FREDON, NJ 07860-5014</b>	-					<b>450,201.05</b>
Account No.		Various				
<b>EXPRESS SEED COMPANY, INC.</b> <b>P.O. BOX 74352</b> <b>CLEVELAND, OH 44194-4352</b>	-					<b>1,359,213.06</b>
Sheet no. <u>10</u> of <u>28</u> sheets attached to Schedule of Creditors Holding Unsecured Nonpriority Claims					Subtotal (Total of this page)	<b>2,246,202.76</b>

In re Stacy's Inc. Case No. \_\_\_\_\_  
 Debtor

**SCHEDULE F - CREDITORS HOLDING UNSECURED NONPRIORITY CLAIMS**  
 (Continuation Sheet)

CREDITOR'S NAME, MAILING ADDRESS INCLUDING ZIP CODE, AND ACCOUNT NUMBER (See instructions above.)	C O D E B T O R	Husband, Wife, Joint, or Community	D A T E C L A I M W A S I N C U R R E D A N D C O N S I D E R A T I O N F O R C L A I M. I F C L A I M I S S U B J E C T T O S E T O F F, S O S T A T E.	C O N T I N G E N T	U N L I Q U I D A T E D	D I S P U T E D	A M O U N T O F C L A I M
		H W J C					
Account No.		Various					
<b>FASTENAL COMPANY PO BOX 1286 WINONA, MN 55987-1286</b>	-						<b>44.30</b>
Account No.		Various					
<b>FLEETNET AMERICA, INC. PO BOX 970 CHERRYVILLE, NC 28021</b>	-						<b>17,921.62</b>
Account No.		Various					
<b>FLORAL ACRES, LLC P.O. BOX 480519 DELAY BEACH, FL 33448</b>	-						<b>69,848.52</b>
Account No.		Various					
<b>FLS TRANSPORTATION SERVICES, I 333 DECARIE BLVD. SUITE 250 MONTREAL, PQ H4N 3M9</b>	-						<b>22,750.00</b>
Account No.		Various					
<b>FOREMOSTCO, INC. PO BOX 162068 MIAMI, FL 33116-2068</b>	-						<b>4,278.50</b>
Sheet no. <u>11</u> of <u>28</u> sheets attached to Schedule of Creditors Holding Unsecured Nonpriority Claims						Subtotal (Total of this page)	<b>114,842.94</b>

In re Stacy's Inc. Case No. \_\_\_\_\_  
 Debtor

**SCHEDULE F - CREDITORS HOLDING UNSECURED NONPRIORITY CLAIMS**  
 (Continuation Sheet)

CREDITOR'S NAME, MAILING ADDRESS INCLUDING ZIP CODE, AND ACCOUNT NUMBER (See instructions above.)	C O D E B O R	Husband, Wife, Joint, or Community	D A T E C L A I M W A S I N C U R R E D A N D C O N S I D E R A T I O N F O R C L A I M. I F C L A I M I S S U B J E C T T O S E T O F F, S O S T A T E.	C O N T I N G E N T	U N L I Q U I D A T E D	D I S P U T E D	A M O U N T O F C L A I M	
		H W J C						
Account No.  <b>FOURMAN'S REPAIR SHOP, INC</b> <b>924 HECKLE BLVD</b> <b>PO BOX 10781</b> <b>ROCK HILL, SC 29732</b>		-	Various				53.75	
Account No.  <b>GEMPLER'S INC.</b> <b>PO BOX 5176</b> <b>JANESVILLE, WI 53547-5176</b>		-	Various				462.00	
Account No.  <b>GRAINGER, INC</b> <b>2533 N. CHESTER STREET</b> <b>GASTONIA, NC 28052-1807</b>		-	Various				13,274.90	
Account No.  <b>GREAT LAKES PETROLEUM</b> <b>PO BOX 668807</b> <b>CHARLOTTE, NC 28266</b>		-	Various				65,584.39	
Account No.  <b>GRIFFITH PROPAGATION NURSERY,</b> <b>2580 ANTIOCH CHURCH RD</b> <b>WATKINSVILLE, GA 30677</b>		-	Various				2,711.60	
Sheet no. <u>12</u> of <u>28</u> sheets attached to Schedule of Creditors Holding Unsecured Nonpriority Claims							Subtotal (Total of this page)	<b>82,086.64</b>

In re Stacy's Inc. Case No. \_\_\_\_\_  
 Debtor

**SCHEDULE F - CREDITORS HOLDING UNSECURED NONPRIORITY CLAIMS**  
 (Continuation Sheet)

CREDITOR'S NAME, MAILING ADDRESS INCLUDING ZIP CODE, AND ACCOUNT NUMBER (See instructions above.)	C O D E B T O R	Husband, Wife, Joint, or Community	D A T E C L A I M W A S I N C U R R E D A N D C O N S I D E R A T I O N F O R C L A I M. I F C L A I M I S S U B J E C T T O S E T O F F, S O S T A T E.	C O N T I N G E N T	U N L I Q U I D A T E D	D I S P U T E D	A M O U N T O F C L A I M	
		H W J C						
Account No.  <b>H AND H FARM MACHINE CO., INC</b> <b>7916 UNIONVILLE-BRIEF RD</b> <b>MONROE, NC 28110</b>		-	Various				<b>1,096.81</b>	
Account No.  <b>HARRELL'S LLC</b> <b>PO BOX 807</b> <b>LAKELAND, FL 33802</b>		-	Various				<b>860.38</b>	
Account No.  <b>HIGHLANDS CONSOLIDATED GROWERS</b> <b>434 MATHES ST</b> <b>SEBRING, FL 33875</b>		-	Various				<b>89,353.75</b>	
Account No.  <b>HOLESHOT TRUCKING, INC.</b> <b>503 PEDEN RD</b> <b>FOUNTAIN INN, SC 29644</b>		-	Various				<b>1,622.78</b>	
Account No.  <b>HUNTER PIPE &amp; SUPPLY INC</b> <b>P.O. BOX 10151</b> <b>ROCK HILL, SC 29731</b>		-	Various				<b>652.06</b>	
Sheet no. <u>13</u> of <u>28</u> sheets attached to Schedule of Creditors Holding Unsecured Nonpriority Claims							Subtotal (Total of this page)	<b>93,585.78</b>

In re Stacy's Inc. Case No. \_\_\_\_\_  
 Debtor

**SCHEDULE F - CREDITORS HOLDING UNSECURED NONPRIORITY CLAIMS**  
 (Continuation Sheet)

CREDITOR'S NAME, MAILING ADDRESS INCLUDING ZIP CODE, AND ACCOUNT NUMBER (See instructions above.)	C O D E B T O R	Husband, Wife, Joint, or Community	D A T E C L A I M W A S I N C U R R E D A N D C O N S I D E R A T I O N F O R C L A I M. I F C L A I M I S S U B J E C T T O S E T O F F, S O S T A T E.	C O N T I N G E N T	U N L I Q U I D A T E D	D I S P U T E D	A M O U N T O F C L A I M	
		H W J C						
Account No.  <b>INDIAN SPRINGS PERENNIALS, INC</b> <b>35320 HIGHLAND DRIVE</b> <b>EUSTIS, FL 32736</b>		Various					<b>36,970.56</b>	
Account No.  <b>INDUSTRIAL PACKAGING SUPPLIES,</b> <b>PO BOX 2009</b> <b>FOUNTAIN INN, SC 29644</b>		Various					<b>19,255.00</b>	
Account No.  <b>INTEGRA COLOR</b> <b>P.O BOX 671172</b> <b>DALLAS, TX 75267-1172</b>		Various					<b>231,337.38</b>	
Account No.  <b>IVY GARTH SEEDS &amp; PLANTS, INC.</b> <b>8422 MAYFIELD RD</b> <b>CHESTERLAND, OH 44026</b>		Various					<b>1,642.31</b>	
Account No.  <b>JADERLOON DIV CO., INC.</b> <b>P.O. BOX 685</b> <b>IRMO, SC 29063</b>		Various					<b>837.69</b>	
Sheet no. <u>14</u> of <u>28</u> sheets attached to Schedule of Creditors Holding Unsecured Nonpriority Claims							Subtotal (Total of this page)	<b>290,042.94</b>

In re Stacy's Inc. Case No. \_\_\_\_\_  
 Debtor

**SCHEDULE F - CREDITORS HOLDING UNSECURED NONPRIORITY CLAIMS**  
 (Continuation Sheet)

CREDITOR'S NAME, MAILING ADDRESS INCLUDING ZIP CODE, AND ACCOUNT NUMBER (See instructions above.)	C O D E B T O R	Husband, Wife, Joint, or Community	D A T E C L A I M W A S I N C U R R E D A N D C O N S I D E R A T I O N F O R C L A I M. I F C L A I M I S S U B J E C T T O S E T O F F, S O S T A T E.	C O N T I N G E N T	U N L I Q U I D A T E D	D I S P U T E D	A M O U N T O F C L A I M	
		H W J C						
Account No.		Various						
<b>JIFFY PRODUCTS OF AMERICA</b> 5401 BAUMHARD RD SUITE B LORAIN, OH 44053	-						21,607.19	
Account No.		Various						
<b>JMT EXPRESS INC.</b> 110 COMMERCIAL RD SPARTANBURG, SC 28303	-						102.00	
Account No.		Various						
<b>KAPITEYN</b> RABOBANK NA SALINAS BRANCH 301 MAIN ST SALINAS, CA 93901	-						81,357.56	
Account No.		Various						
<b>KILLIAN'S SERVICE CENTER, INC</b> 810 BETHEL STREET CLOVER, SC 29710	-						3,870.00	
Account No.		Various						
<b>LAKESIDE STEEL AND MACHINE</b> PO BOX 176 ANDERSON, SC 29625	-						126.00	
Sheet no. <u>15</u> of <u>28</u> sheets attached to Schedule of Creditors Holding Unsecured Nonpriority Claims							Subtotal (Total of this page)	<b>107,062.75</b>

In re Stacy's Inc. Case No. \_\_\_\_\_  
 Debtor

**SCHEDULE F - CREDITORS HOLDING UNSECURED NONPRIORITY CLAIMS**  
 (Continuation Sheet)

CREDITOR'S NAME, MAILING ADDRESS INCLUDING ZIP CODE, AND ACCOUNT NUMBER (See instructions above.)	C O D E B T O R	Husband, Wife, Joint, or Community	C O N T I N G E N T	U N L I Q U I D A T E D	D I S P U T E D	AMOUNT OF CLAIM
		H W J C				
Account No.		Various				
<b>LIFSTONE, LLC PO BOX 602727 CHARLOTTE, NC 28260-2727</b>	-					<b>1,045.23</b>
Account No.		Various				
<b>LOVEJOY CORPORATION, INC. HIP LABELS PO BOX 10826 GREENSBORO, NC 27404</b>	-					<b>10,343.84</b>
Account No.		Various				
<b>LOWES COMPANIES INC PO BOX 530954 ATLANTA, GA 30353-0954</b>	-					<b>6,979.05</b>
Account No.		Various				
<b>M.L. IRRIGATION, INC. 315 FARLEY AVE. LAURENS, SC 29360</b>	-					<b>4,888.20</b>
Account No.		Various				
<b>MANDI GOLLOTTE PO BOX 191196 MOBILE, AL 36619</b>	-					<b>1,350.00</b>
Sheet no. <u>16</u> of <u>28</u> sheets attached to Schedule of Creditors Holding Unsecured Nonpriority Claims					Subtotal (Total of this page)	<b>24,606.32</b>



In re Stacy's Inc. Case No. \_\_\_\_\_  
 Debtor

**SCHEDULE F - CREDITORS HOLDING UNSECURED NONPRIORITY CLAIMS**  
 (Continuation Sheet)

CREDITOR'S NAME, MAILING ADDRESS INCLUDING ZIP CODE, AND ACCOUNT NUMBER (See instructions above.)	C O D E B T O R	Husband, Wife, Joint, or Community	D A T E C L A I M W A S I N C U R R E D A N D C O N S I D E R A T I O N F O R C L A I M. I F C L A I M I S S U B J E C T T O S E T O F F, S O S T A T E.	C O N T I N G E N T	U N L I Q U I D A T E D	D I S P U T E D	A M O U N T O F C L A I M	
		H W J C						
Account No.  <b>MASTER TAG, INC</b> <b>PO BOX 67</b> <b>MONTAGUE, MI 49437-0067</b>		Various					<b>77,588.37</b>	
Account No.  <b>MASTERPIECE FLOWER COMPANY</b> <b>P.O. BOX 321</b> <b>BRYON CENTER, MI 49315</b>		Various					<b>950.00</b>	
Account No.  <b>MCNAUGHTON-MCKAY ELECTRIC</b> <b>PO BOX 890976</b> <b>CHARLOTTE, NC 28289</b>		Various					<b>493.47</b>	
Account No.  <b>METROLINA GREENHOUSES, INC.</b> <b>16400 HUNTERSVILLE-CONCORD RD</b> <b>HUNTERSVILLE, NC 28078</b>		Various					<b>10,650.28</b>	
Account No.  <b>MGS HORTICULTURE, INC.</b> <b>PO BOX 44-2369</b> <b>DETROIT, MI 48244</b>		Various					<b>6,190.60</b>	
Sheet no. <u>17</u> of <u>28</u> sheets attached to Schedule of Creditors Holding Unsecured Nonpriority Claims							Subtotal (Total of this page)	<b>95,872.72</b>

B6F (Official Form 6F) (12/07) - Cont.

In re Stacy's Inc. Case No. \_\_\_\_\_  
 Debtor

**SCHEDULE F - CREDITORS HOLDING UNSECURED NONPRIORITY CLAIMS**  
 (Continuation Sheet)

CREDITOR'S NAME, MAILING ADDRESS INCLUDING ZIP CODE, AND ACCOUNT NUMBER (See instructions above.)	C O D E B T O R	Husband, Wife, Joint, or Community	D A T E C L A I M W A S I N C U R R E D A N D C O N S I D E R A T I O N F O R C L A I M. I F C L A I M I S S U B J E C T T O S E T O F F, S O S T A T E.	C O N T I N G E N T	U N L I Q U I D A T E D	D I S P U T E D	A M O U N T O F C L A I M	
		H W J C						
Account No.		Various						
<b>MICHELL'S PO BOX 60160 KING OF PRUSSIA, PA 19406-0160</b>	-						<b>127,534.42</b>	
Account No.		Various						
<b>MOSES EXPRESS, INC 7605 SELMA ST N. CHARLESTON, SC 29420</b>	-						<b>2,465.08</b>	
Account No.		Various						
<b>MYERS INDUSTRIES, INC 24284 NETWORK PLACE CHICAGO, IL 60673-1242</b>	-						<b>83,969.83</b>	
Account No.		Various						
<b>NANCE TRACTOR AND IMPLEMENT, I 450 CHURCH ST MCCONNELLS, SC 29726</b>	-						<b>617.86</b>	
Account No.		Various						
<b>NETSOUTH, INC. PO BOX 470054 CHARLOTTE, NC 28247</b>	-						<b>220.00</b>	
Sheet no. <u>18</u> of <u>28</u> sheets attached to Schedule of Creditors Holding Unsecured Nonpriority Claims							Subtotal (Total of this page)	<b>214,807.19</b>

In re Stacy's Inc. Case No. \_\_\_\_\_  
 Debtor

**SCHEDULE F - CREDITORS HOLDING UNSECURED NONPRIORITY CLAIMS**  
 (Continuation Sheet)

CREDITOR'S NAME, MAILING ADDRESS INCLUDING ZIP CODE, AND ACCOUNT NUMBER (See instructions above.)	C O D E B T O R	Husband, Wife, Joint, or Community	C O N T I N G E N T	U N L I Q U I D A T E D	D I S P U T E D	AMOUNT OF CLAIM
		H W J C				
Account No.		Various				
<b>NOBLES AND ASSOCIATES, LLC</b> 242 TEMPLE RD RIDGEVILLE, SC 29472	-					<b>32,580.00</b>
Account No.		Various				
<b>NOVELTY MANUFACTURING, CO.</b> 1330 LOOP RD LANCASTER, PA 17601	-					<b>11,899.00</b>
Account No.		Various				
<b>PARKER FARM SERVICE OF SHELBY,</b> PO BOX 668 KINGS MOUNTAIN, NC 28086	-					<b>163.22</b>
Account No.		Various				
<b>PARTS ASSOCIATES, INC</b> 12420 PLAIN DR CLEVELAND, OH 44130	-					<b>877.27</b>
Account No.		Various				
<b>PENNSYLVANIA STEEL COMPANY, IN</b> PO BOX 1055 GASTONIA, NC 28053	-					<b>138.61</b>
Sheet no. <u>19</u> of <u>28</u> sheets attached to Schedule of Creditors Holding Unsecured Nonpriority Claims					Subtotal (Total of this page)	<b>45,658.10</b>

In re Stacy's Inc. Case No. \_\_\_\_\_  
 Debtor

**SCHEDULE F - CREDITORS HOLDING UNSECURED NONPRIORITY CLAIMS**  
 (Continuation Sheet)

CREDITOR'S NAME, MAILING ADDRESS INCLUDING ZIP CODE, AND ACCOUNT NUMBER (See instructions above.)	C O D E B T O R	Husband, Wife, Joint, or Community	C O N T I N G E N T	U N L I Q U I D A T E D	D I S P U T E D	AMOUNT OF CLAIM
		H W J C				
Account No.  <b>PIONEER GARDENS 198 MILL VILLAGE ROAD DEERFIELD, MA 01342</b>		Various				<b>13,344.64</b>
Account No.  <b>PLANTS UNLIMITED 5995 MARKET ST KALAMAZOO, MI 49048</b>		Various				<b>377,536.29</b>
Account No.  <b>POPPELMANN PLASTICS USA INC. P.O. BOX 601963 CHARLOTTE, NC 28260</b>		Various				<b>169,384.44</b>
Account No.  <b>PRO COATINGS SUPPLY, INC. 690 INDUSTRIAL PARK DRIVE EVANS, GA 30809</b>		Various				<b>153.77</b>
Account No.  <b>PROTECH ENVIROMENTAL SUPPLY CO P.O. BOX 370 WILLACOOCHEE, GA 31650</b>		Various				<b>12,300.00</b>
Sheet no. <u>20</u> of <u>28</u> sheets attached to Schedule of Creditors Holding Unsecured Nonpriority Claims					Subtotal (Total of this page)	<b>572,719.14</b>

In re Stacy's Inc. Case No. \_\_\_\_\_  
 Debtor

**SCHEDULE F - CREDITORS HOLDING UNSECURED NONPRIORITY CLAIMS**  
 (Continuation Sheet)

CREDITOR'S NAME, MAILING ADDRESS INCLUDING ZIP CODE, AND ACCOUNT NUMBER (See instructions above.)	C O D E B T O R	Husband, Wife, Joint, or Community		C O N T I N G E N T	U N L I Q U I D A T E D	D I S P U T E D	AMOUNT OF CLAIM
		H W J C	DATE CLAIM WAS INCURRED AND CONSIDERATION FOR CLAIM. IF CLAIM IS SUBJECT TO SETOFF, SO STATE.				
Account No.  <b>Qingdao Sun Voyage International Trade C RM A1, 9th Floor, New World Cyberport FI No 40 Hong Kong Middle Road Qingdao, China</b>	-		<b>5/31/13 Nursery Carts</b>				<b>107,438.14</b>
Account No.  <b>QUEEN'S GARAGE 1577 HIGHWAY 321 N YORK, SC 29745</b>	-		<b>Various</b>				<b>50.00</b>
Account No.  <b>RANDALL REILLY PUBLISHING CO., PO BOX 2029 TUSCALOOSA, AL 35403</b>	-		<b>Various</b>				<b>525.00</b>
Account No.  <b>RELIABLE FIRE AND SAFETY, INC 4014 KINGS MOUNTAIN HWY BESSEMER CITY, NC 28016</b>	-		<b>Various</b>				<b>3,494.56</b>
Account No.  <b>ROUGH BROTHERS, INC. 5513 VINE ST CINCINNATI, OH 45217</b>	-		<b>Various</b>				<b>318.28</b>
Sheet no. <u>21</u> of <u>28</u> sheets attached to Schedule of Creditors Holding Unsecured Nonpriority Claims						Subtotal (Total of this page)	<b>111,825.98</b>

In re Stacy's Inc. Case No. \_\_\_\_\_  
 Debtor

**SCHEDULE F - CREDITORS HOLDING UNSECURED NONPRIORITY CLAIMS**  
 (Continuation Sheet)

CREDITOR'S NAME, MAILING ADDRESS INCLUDING ZIP CODE, AND ACCOUNT NUMBER (See instructions above.)	C O D E B T O R	Husband, Wife, Joint, or Community			A M O U N T O F C L A I M				
		H W J C	D A T E C L A I M W A S I N C U R R E D A N D C O N S I D E R A T I O N F O R C L A I M. I F C L A I M I S S U B J E C T T O S E T O F F, S O S T A T E.	C O N T I N G E N T		U N L I Q U I D A T E D	D I S P U T E D		
Account No.  <b>RYDER TRANSPORTATION SERVICES PO BOX 402366 ATLANTA, GA 30384-2366</b>			Various						5,532.61
Account No.  <b>SEASONAL LOGISTICS 5398 MARKET STREET KALAMAZOO, MI 49048</b>			Various						3,453.44
Account No.  <b>SOUTHEAST INDUSTRIAL EQUIPMENT PO BOX 63230 CHARLOTTE, NC 28263-3230</b>			Various						3,450.00
Account No.  <b>SOUTHERN AGRICULTURAL INSECTIC P.O. BOX 429 HENDERSONVILLE, NC 28793</b>			Various						289,353.32
Account No.  <b>SOUTHERN GROWER'S 3601 WETUMPKA HWY MONTGOMERY, AL 36110</b>			Various						15,623.00
Sheet no. <u>22</u> of <u>28</u> sheets attached to Schedule of Creditors Holding Unsecured Nonpriority Claims								Subtotal (Total of this page)	<b>317,412.37</b>

In re Stacy's Inc. Case No. \_\_\_\_\_  
 Debtor

**SCHEDULE F - CREDITORS HOLDING UNSECURED NONPRIORITY CLAIMS**  
 (Continuation Sheet)

CREDITOR'S NAME, MAILING ADDRESS INCLUDING ZIP CODE, AND ACCOUNT NUMBER (See instructions above.)	C O D E B T O R	Husband, Wife, Joint, or Community	C O N T I N G E N T	U N L I Q U I D A T E D	D I S P U T E D	AMOUNT OF CLAIM
		H W J C				
Account No.  <b>STERLING SOURCE</b> <b>PO BOX 5357</b> <b>LAKE WYLIE, SC 29710</b>		Various				<b>39,590.34</b>
Account No.  <b>STOKLEY NURSERY</b> <b>PO BOX 821</b> <b>SEMMES, AL 36575</b>		Various				<b>47,003.60</b>
Account No.  <b>SUMMIT PLASTIC COMPANY</b> <b>P.O. BOX 931966</b> <b>CLEVELAND, OH 44193</b>		Various				<b>380,093.67</b>
Account No.  <b>SUN GRO HORTICULTURE INC</b> <b>36212 TREASURY CENTER</b> <b>CHICAGO, IL 60694-6200</b>		Various				<b>815,227.29</b>
Account No.  <b>SYNGENTA SEEDS INC</b> <b>15401 COLLECTIONS CENTER DR</b> <b>CHICAGO, IL 60693-0154</b>		Various				<b>108.09</b>
Sheet no. <u>23</u> of <u>28</u> sheets attached to Schedule of Creditors Holding Unsecured Nonpriority Claims					Subtotal (Total of this page)	<b>1,282,022.99</b>

In re Stacy's Inc. Case No. \_\_\_\_\_  
 Debtor

**SCHEDULE F - CREDITORS HOLDING UNSECURED NONPRIORITY CLAIMS**  
 (Continuation Sheet)

CREDITOR'S NAME, MAILING ADDRESS INCLUDING ZIP CODE, AND ACCOUNT NUMBER (See instructions above.)	C O D E B T O R	Husband, Wife, Joint, or Community	C O N T I N G E N T	U N L I Q U I D A T E D	D I S P U T E D	AMOUNT OF CLAIM	
		H W J C					DATE CLAIM WAS INCURRED AND CONSIDERATION FOR CLAIM. IF CLAIM IS SUBJECT TO SETOFF, SO STATE.
Account No.		Various					
<b>THE JOHN HENRY COMPANY 75 REMITTANCE DR SUITE 3111 MULTI PACKAGING SOLUTIONS CHICAGO, IL 60675-3111</b>	-					<b>314,359.33</b>	
Account No.		Various					
<b>THE TOWNSEND COMPANIES 1429 BAFFY LOOP CHESAPEAKE, VA 23320</b>	-					<b>14,637.60</b>	
Account No.		Various					
<b>TNT PARTS, INC PO BOX 162507 ATLANTA, GA 30321</b>	-					<b>9,510.51</b>	
Account No.		Various					
<b>TOSHIBA BUSINESS SOLUTIONS OF 9201-J SOUTHERN PINE BLVD CHARLOTTE, NC 28273</b>	-					<b>9,678.55</b>	
Account No.		Various					
<b>TRANSPLANT NURSERY, INC. 1586 PARKERTOWN RD LAVONIA, GA 30553</b>	-					<b>12,500.00</b>	
Sheet no. <u>24</u> of <u>28</u> sheets attached to Schedule of Creditors Holding Unsecured Nonpriority Claims						Subtotal (Total of this page)	<b>360,685.99</b>



In re Stacy's Inc. Case No. \_\_\_\_\_  
 Debtor

**SCHEDULE F - CREDITORS HOLDING UNSECURED NONPRIORITY CLAIMS**  
 (Continuation Sheet)

CREDITOR'S NAME, MAILING ADDRESS INCLUDING ZIP CODE, AND ACCOUNT NUMBER (See instructions above.)	C O D E B T O R	Husband, Wife, Joint, or Community	D A T E C L A I M W A S I N C U R R E D A N D C O N S I D E R A T I O N F O R C L A I M. I F C L A I M I S S U B J E C T T O S E T O F F, S O S T A T E.	C O N T I N G E N T	U N L I Q U I D A T E D	D I S P U T E D	A M O U N T O F C L A I M
		H W J C					
Account No.		Various					
<b>TVI IMPORTS, LLC</b> 178 ABBEY ST MASSAPEQUA PK, NY 11762	-						<b>122,345.08</b>
Account No.		Various					
<b>TWO WAY RADIO OF CAROLINA, INC</b> 2016 WEST MOREHEAD STREET CHARLOTTE, NC 28208	-						<b>400.00</b>
Account No.		Various					
<b>ULINE INC</b> 2200 S. LAKESIDE DR WAUKEEGAN, IL 60085	-						<b>914.67</b>
Account No.		Various					
<b>UNITED RENTALS (N AMERICA) INC</b> PO BOX 100711 ATLANTA, GA 30384	-						<b>1,400.27</b>
Account No.		Various					
<b>UPSTATE INDUSTRIAL SUPPLIES</b> PO BOX 469 SANDY SPRINGS, SC 29677	-						<b>330.61</b>
Sheet no. <u>25</u> of <u>28</u> sheets attached to Schedule of Creditors Holding Unsecured Nonpriority Claims						Subtotal (Total of this page)	<b>125,390.63</b>

In re Stacy's Inc. Case No. \_\_\_\_\_  
 Debtor

**SCHEDULE F - CREDITORS HOLDING UNSECURED NONPRIORITY CLAIMS**  
 (Continuation Sheet)

CREDITOR'S NAME, MAILING ADDRESS INCLUDING ZIP CODE, AND ACCOUNT NUMBER (See instructions above.)	C O D E B O R	Husband, Wife, Joint, or Community	D A T E C L A I M W A S I N C U R R E D A N D C O N S I D E R A T I O N F O R C L A I M. I F C L A I M I S S U B J E C T T O S E T O F F, S O S T A T E.	C O N T I N G E N T	U N L I Q U I D A T E D	D I S P U T E D	A M O U N T O F C L A I M	
		H W J C						
Account No.  <b>VAUGHN BELTING COMPANY, INC.</b> <b>PO BOX 5505</b> <b>SPARTANBURG, SC 29304</b>		Various					153.96	
Account No.  <b>VENDABLE SYSTEMS</b> <b>PO BOX 37765</b> <b>ROCK HILL, SC 29732</b>		Various					2,028.18	
Account No.  <b>WALTERS GARDENS</b> <b>PO BOX 137</b> <b>ZEELAND, MI 49464</b>		Various					26,955.75	
Account No.  <b>WELBORN'S TIRE</b> <b>PO BOX 785</b> <b>PENDLETON, SC 29670</b>		Various					255.53	
Account No.  <b>WESTGATE PRODUCTS</b> <b>14035 N PINE BLUFF RD</b> <b>MEQUON, WI 53097</b>		Various					62,435.34	
Sheet no. <u>26</u> of <u>28</u> sheets attached to Schedule of Creditors Holding Unsecured Nonpriority Claims							Subtotal (Total of this page)	<b>91,828.76</b>

In re Stacy's Inc. Case No. \_\_\_\_\_  
 Debtor

**SCHEDULE F - CREDITORS HOLDING UNSECURED NONPRIORITY CLAIMS**  
 (Continuation Sheet)

CREDITOR'S NAME, MAILING ADDRESS INCLUDING ZIP CODE, AND ACCOUNT NUMBER (See instructions above.)	C O D E B T O R	Husband, Wife, Joint, or Community	C O N T I N G E N T	U N L I Q U I D A T E D	D I S P U T E D	AMOUNT OF CLAIM
		H W J C				
Account No.		Various				
<b>WINDMILL NURSERIES, INC. 4687 SOUTH HAMMOCK ROAD ZOLFO SPRINGS, FL 33890</b>	-					<b>59,598.40</b>
Account No.		Various				
<b>WOOD SEPTIC TANK SERVICE 2501 WOOD ROAD YORK, SC 29745</b>	-					<b>620.00</b>
Account No.		Various				
<b>WORKFORCE INTEGRITY NETWORK PO BOX 50575 KNOXVILLE, TN 37950</b>	-					<b>219.45</b>
Account No.		Various				
<b>WS PACKAGING DRAWER 706 MILWAUKEE, WI 53278</b>	-					<b>450.00</b>
Account No.		Various				
<b>WSE TRANSPORTATION 2116 PAYSHERE CIRCLE CHICAGO, IL 60674</b>	-					<b>45,273.13</b>
Sheet no. <u>27</u> of <u>28</u> sheets attached to Schedule of Creditors Holding Unsecured Nonpriority Claims					Subtotal (Total of this page)	<b>106,160.98</b>

In re Stacy's Inc. Case No. \_\_\_\_\_  
 Debtor

**SCHEDULE F - CREDITORS HOLDING UNSECURED NONPRIORITY CLAIMS**  
 (Continuation Sheet)

CREDITOR'S NAME, MAILING ADDRESS INCLUDING ZIP CODE, AND ACCOUNT NUMBER (See instructions above.)	C O D E B T O R	Husband, Wife, Joint, or Community	C O N T I N G E N T	U N L I Q U I D A T E D	D I S P U T E D	AMOUNT OF CLAIM	
		H W J C					DATE CLAIM WAS INCURRED AND CONSIDERATION FOR CLAIM. IF CLAIM IS SUBJECT TO SETOFF, SO STATE.
Account No.		Various					
<b>YORK LUMBER 13 E JEFFERSON YORK, SC 29745</b>	-					<b>32.49</b>	
Account No.		Various					
<b>YOUNG HOLLOW PO BOX 321 FOREST HILL, LA 71430</b>	-					<b>177,450.40</b>	
Account No.		Various					
<b>ZABO PLANTS 555 DAVIDSON STREET PITTSBURGH, PA 15239</b>	-					<b>6,560.00</b>	
Account No.							
Account No.							
Sheet no. <u>28</u> of <u>28</u> sheets attached to Schedule of Creditors Holding Unsecured Nonpriority Claims						Subtotal (Total of this page)	<b>184,042.89</b>
						Total (Report on Summary of Schedules)	<b>8,900,528.32</b>

In re Stacy's Inc. Case No. \_\_\_\_\_  
 Debtor

**SCHEDULE G - EXECUTORY CONTRACTS AND UNEXPIRED LEASES**

Describe all executory contracts of any nature and all unexpired leases of real or personal property. Include any timeshare interests. State nature of debtor's interest in contract, i.e., "Purchaser", "Agent", etc. State whether debtor is the lessor or lessee of a lease. Provide the names and complete mailing addresses of all other parties to each lease or contract described. If a minor child is a party to one of the leases or contracts, state the child's initials and the name and address of the child's parent or guardian, such as "A.B., a minor child, by John Doe, guardian." Do not disclose the child's name. See, 11 U.S.C. §112 and Fed. R. Bankr. P. 1007(m).

Check this box if debtor has no executory contracts or unexpired leases.

Name and Mailing Address, Including Zip Code, of Other Parties to Lease or Contract	Description of Contract or Lease and Nature of Debtor's Interest. State whether lease is for nonresidential real property. State contract number of any government contract.
<b>Container Centralen, Inc. (CC Carts) 855 Plant Street Winter Garden, FL 34787</b>	<b>Nursery Cart Rental</b>
<b>Easylink Services Corporation SunTrust Lockbox 791247 PO Box 791247 Baltimore, MD 21279-1247</b>	<b>Fax Service</b>
<b>First Citizens Capital Leasing Dept. 16 E. Rowan Street Raleigh, NC 29609</b>	<b>Acct# 20463002 Opened 4/22/2010</b>
<b>First Citizens Capital Leasing Dept. 16 E. Rowan Street Raleigh, NC 29609</b>	<b>Acct# 20463003 Opened 7/23/2010</b>
<b>First Citizens Capital Leasing Dept. 16 E. Rowan Street Raleigh, NC 29609</b>	<b>Acct# 20463004 Opened 4/8/2011</b>
<b>Green Market Systems, Inc. 161 High Street, Ste. 206A Salem, OR 97301</b>	<b>Replenishment System</b>
<b>Innovative Software Solutions 4300 Plainfield NE, Suite H Grand Rapids, MI 49525</b>	<b>Acct# Stacy's Inc Opened 12-Nov Picas Software-Phase 1</b>
<b>Innovative Software Solutions 4300 Plainfield NE, Suite H Grand Rapids, MI 49525</b>	<b>Acct# Stacy's Inc Opened 12-Dec Picas Software-Phase 2</b>
<b>Nexcommunications, Inc. 125 Harding Place Charlotte, NC 28204</b>	<b>Wireless &amp; Remove devise management</b>
<b>Nova Leasing Systems PO Box 3491 Ponte Vedra, FL 33204-3491</b>	<b>Acct# 16114 Opened 3/21/2013 Tracking devices</b>

In re Stacy's Inc. Case No. \_\_\_\_\_  
Debtor

**SCHEDULE G - EXECUTORY CONTRACTS AND UNEXPIRED LEASES**  
(Continuation Sheet)

Name and Mailing Address, Including Zip Code, of Other Parties to Lease or Contract	Description of Contract or Lease and Nature of Debtor's Interest. State whether lease is for nonresidential real property. State contract number of any government contract.
<b>Peak 10 Incorporated</b> PO Box 534390 Atlanta, GA 30353-4390	<b>Server farm management and data protection</b>
<b>Pendleton Propagation Properties, LLC</b> 205 Babs Hollow Drive Greenville, SC 29607	<b>Lessee - Propagation facility in Pendleton, SC</b>
<b>Pitney Bowes Global Finance</b> PO Box 371887 Pittsburgh, PA 15250	<b>Postage Meter and Postage</b>
<b>Revocable Trust of Louis O. Stacy, Jr.</b> Filbert Highway York, SC 29745	<b>Leesse - Farm properties</b>
<b>RJ Holding (Resource Plus)</b> 9636 Heckscher Drive Jacksonville, FL 32226	<b>Office lease at Resource Plus Office Park in Mooresville, NC</b>
<b>STATE AUTO INSURANCE</b> PO BOX 7183 INDIANAPOLIS, IN 46206-7183	<b>Acct# CL00017917</b>
<b>TOSHIBA BUSINESS SOLUTIONS</b> 9201-J SOUTHERN PINE BLVD CHARLOTTE, NC 28273	<b>Acct#</b>
<b>XRS</b> 965 Prairie Center Drive Eden Prairie, MN 55344	<b>Turnpike vehicle tracking system</b>

In re Stacy's Inc.  
Debtor

Case No. \_\_\_\_\_

**SCHEDULE H - CODEBTORS**

Provide the information requested concerning any person or entity, other than a spouse in a joint case, that is also liable on any debts listed by debtor in the schedules of creditors. Include all guarantors and co-signers. If the debtor resides or resided in a community property state, commonwealth, or territory (including Alaska, Arizona, California, Idaho, Louisiana, Nevada, New Mexico, Puerto Rico, Texas, Washington, or Wisconsin) within the eight year period immediately preceding the commencement of the case, identify the name of the debtor's spouse and of any former spouse who resides or resided with the debtor in the community property state, commonwealth, or territory. Include all names used by the nondebtor spouse during the eight years immediately preceding the commencement of this case. If a minor child is a codebtor or a creditor, state the child's initials and the name and address of the child's parent or guardian, such as "A.B., a minor child, by John Doe, guardian." Do not disclose the child's name. See, 11 U.S.C. §112 and Fed. R. Bankr. P. 1007(m).

Check this box if debtor has no codebtors.

NAME AND ADDRESS OF CODEBTOR	NAME AND ADDRESS OF CREDITOR
<b>Revocable Trust of Louis O. Stacy, Jr.</b> % Linda Koon, Trustee PO Box 782 York, SC 29745	<b>Bank of the West</b> Attn: Barry Sturdivant 32605 Temecula Parkway, Suite 200 Temecula, CA 92592
<b>Revocable Trust of Louis O. Stacy, Jr.</b> % Linda Koon, Trustee PO Box 782 York, SC 29745	<b>Bank of the West</b> Attn: Barry Sturdivant 32605 Temecula Parkway, Suite 200 Temecula, CA 92592
<b>Revocable Trust of Louis O. Stacy, Jr.</b> % Linda Koon, Trustee PO Box 782 York, SC 29745	<b>Bank of the West</b> Attn: Barry Sturdivant 32605 Temecula Parkway, Suite 200 Temecula, CA 92592

**United States Bankruptcy Court  
District of South Carolina**

In re Stacy's Inc.  
Debtor(s)

Case No. \_\_\_\_\_  
Chapter 11

**DECLARATION CONCERNING DEBTOR'S SCHEDULES**

DECLARATION UNDER PENALTY OF PERJURY ON BEHALF OF CORPORATION OR PARTNERSHIP

I, the President of the corporation named as debtor in this case, declare under penalty of perjury that I have read the foregoing summary and schedules, consisting of 65 sheets, and that they are true and correct to the best of my knowledge, information, and belief.

Date June 21, 2013

Signature /s/ Timothy Brindley  
**Timothy Brindley**  
**President**

*Penalty for making a false statement or concealing property:* Fine of up to \$500,000 or imprisonment for up to 5 years or both. 18 U.S.C. §§ 152 and 3571.



B7 (Official Form 7) (04/13)

**United States Bankruptcy Court  
District of South Carolina**

In re Stacy's Inc. Debtor(s) Case No. \_\_\_\_\_ Chapter 11

**STATEMENT OF FINANCIAL AFFAIRS**

This statement is to be completed by every debtor. Spouses filing a joint petition may file a single statement on which the information for both spouses is combined. If the case is filed under chapter 12 or chapter 13, a married debtor must furnish information for both spouses whether or not a joint petition is filed, unless the spouses are separated and a joint petition is not filed. An individual debtor engaged in business as a sole proprietor, partner, family farmer, or self-employed professional, should provide the information requested on this statement concerning all such activities as well as the individual's personal affairs. To indicate payments, transfers and the like to minor children, state the child's initials and the name and address of the child's parent or guardian, such as "A.B., a minor child, by John Doe, guardian." Do not disclose the child's name. See, 11 U.S.C. § 112; Fed. R. Bankr. P. 1007(m).

Questions 1 - 18 are to be completed by all debtors. Debtors that are or have been in business, as defined below, also must complete Questions 19 - 25. **If the answer to an applicable question is "None," mark the box labeled "None."** If additional space is needed for the answer to any question, use and attach a separate sheet properly identified with the case name, case number (if known), and the number of the question.

*DEFINITIONS*

*"In business."* A debtor is "in business" for the purpose of this form if the debtor is a corporation or partnership. An individual debtor is "in business" for the purpose of this form if the debtor is or has been, within six years immediately preceding the filing of this bankruptcy case, any of the following: an officer, director, managing executive, or owner of 5 percent or more of the voting or equity securities of a corporation; a partner, other than a limited partner, of a partnership; a sole proprietor or self-employed full-time or part-time. An individual debtor also may be "in business" for the purpose of this form if the debtor engages in a trade, business, or other activity, other than as an employee, to supplement income from the debtor's primary employment.

*"Insider."* The term "insider" includes but is not limited to: relatives of the debtor; general partners of the debtor and their relatives; corporations of which the debtor is an officer, director, or person in control; officers, directors, and any persons in control of a corporate debtor and their relatives; affiliates of the debtor and insiders of such affiliates; and any managing agent of the debtor. 11 U.S.C. § 101(2), (31).

---

**1. Income from employment or operation of business**

None  State the gross amount of income the debtor has received from employment, trade, or profession, or from operation of the debtor's business, including part-time activities either as an employee or in independent trade or business, from the beginning of this calendar year to the date this case was commenced. State also the gross amounts received during the **two years** immediately preceding this calendar year. (A debtor that maintains, or has maintained, financial records on the basis of a fiscal rather than a calendar year may report fiscal year income. Identify the beginning and ending dates of the debtor's fiscal year.) If a joint petition is filed, state income for each spouse separately. (Married debtors filing under chapter 12 or chapter 13 must state income of both spouses whether or not a joint petition is filed, unless the spouses are separated and a joint petition is not filed.)

AMOUNT	SOURCE
<b>\$24,880,893.92</b>	<b>2013 YTD: Debtor Business Income (through 4/28/13)</b>
<b>\$42,679,509.08</b>	<b>2012: Debtor Business Income</b>
<b>\$21,753,706.50</b>	<b>2011: Debtor Business Income</b>

---

**2. Income other than from employment or operation of business**

None  State the amount of income received by the debtor other than from employment, trade, profession, or operation of the debtor's business during the **two years** immediately preceding the commencement of this case. Give particulars. If a joint petition is filed, state income for each spouse separately. (Married debtors filing under chapter 12 or chapter 13 must state income for each spouse whether or not a joint petition is filed, unless the spouses are separated and a joint petition is not filed.)

AMOUNT	SOURCE
--------	--------

**3. Payments to creditors**

None  **Complete a. or b., as appropriate, and c.**

a. *Individual or joint debtor(s) with primarily consumer debts:* List all payments on loans, installment purchases of goods or services, and other debts to any creditor made within **90 days** immediately preceding the commencement of this case unless the aggregate value of all property that constitutes or is affected by such transfer is less than \$600. Indicate with an asterisk (\*) any payments that were made to a creditor on account of a domestic support obligation or as part of an alternative repayment schedule under a plan by an approved nonprofit budgeting and credit counseling agency. (Married debtors filing under chapter 12 or chapter 13 must include payments by either or both spouses whether or not a joint petition is filed, unless the spouses are separated and a joint petition is not filed.)

NAME AND ADDRESS OF CREDITOR	DATES OF PAYMENTS	AMOUNT PAID	AMOUNT STILL OWING
------------------------------	-------------------	-------------	--------------------

None  b. *Debtor whose debts are not primarily consumer debts:* List each payment or other transfer to any creditor made within **90 days** immediately preceding the commencement of the case unless the aggregate value of all property that constitutes or is affected by such transfer is less than \$6,225\*. If the debtor is an individual, indicate with an asterisk (\*) any payments that were made to a creditor on account of a domestic support obligation or as part of an alternative repayment schedule under a plan by an approved nonprofit budgeting and credit counseling agency. (Married debtors filing under chapter 12 or chapter 13 must include payments and other transfers by either or both spouses whether or not a joint petition is filed, unless the spouses are separated and a joint petition is not filed.)

NAME AND ADDRESS OF CREDITOR	DATES OF PAYMENTS/ TRANSFERS	AMOUNT PAID OR VALUE OF TRANSFERS	AMOUNT STILL OWING
<b>To Be Provided</b>		<b>\$0.00</b>	<b>\$0.00</b>

None  c. *All debtors:* List all payments made within **one year** immediately preceding the commencement of this case to or for the benefit of creditors who are or were insiders. (Married debtors filing under chapter 12 or chapter 13 must include payments by either or both spouses whether or not a joint petition is filed, unless the spouses are separated and a joint petition is not filed.)

NAME AND ADDRESS OF CREDITOR AND RELATIONSHIP TO DEBTOR	DATE OF PAYMENT	AMOUNT PAID	AMOUNT STILL OWING
--	-----------------	-------------	--------------------

**4. Suits and administrative proceedings, executions, garnishments and attachments**

None  a. List all suits and administrative proceedings to which the debtor is or was a party within **one year** immediately preceding the filing of this bankruptcy case. (Married debtors filing under chapter 12 or chapter 13 must include information concerning either or both spouses whether or not a joint petition is filed, unless the spouses are separated and a joint petition is not filed.)

CAPTION OF SUIT AND CASE NUMBER	NATURE OF PROCEEDING	COURT OR AGENCY AND LOCATION	STATUS OR DISPOSITION
<b>WC 04136120 Jonathan K. Mauney vs. Stacy's Inc., and Starnet Insurance Company</b>	<b>Workers' Compensation</b>	<b>Before the South Carolina Workers' Compensation Commission</b>	<b>Pending</b>
<b>WC 04138067 Virginia Hill-Dover vs. Virginia Hill-Dover and Key Risk Insurance Company</b>	<b>Workers' Compensation</b>	<b>Before the South Carolina Workers' Compensation Commission</b>	<b>Pending</b>
<b>WC 05131086 Virginia Hill-Dover vs. Virginia Hill-Dover and Key Risk Insurance Company</b>	<b>Workers' Compensation</b>	<b>Before the South Carolina Workers' Compensation Commission</b>	<b>Pending</b>
<b>WC 04137145 Mary Harris vs. Key Risk</b>	<b>Workers' Compensation</b>	<b>Before the South Carolina Workers' Compensation Commission</b>	<b>Pending</b>

\* Amount subject to adjustment on 4/01/16, and every three years thereafter with respect to cases commenced on or after the date of adjustment.

B7 (Official Form 7) (04/13)

3

None  b. Describe all property that has been attached, garnished or seized under any legal or equitable process within **one year** immediately preceding the commencement of this case. (Married debtors filing under chapter 12 or chapter 13 must include information concerning property of either or both spouses whether or not a joint petition is filed, unless the spouses are separated and a joint petition is not filed.)

NAME AND ADDRESS OF PERSON FOR WHOSE BENEFIT PROPERTY WAS SEIZED	DATE OF SEIZURE	DESCRIPTION AND VALUE OF PROPERTY
--	-----------------	-----------------------------------

**5. Repossessions, foreclosures and returns**

None  List all property that has been repossessed by a creditor, sold at a foreclosure sale, transferred through a deed in lieu of foreclosure or returned to the seller, within **one year** immediately preceding the commencement of this case. (Married debtors filing under chapter 12 or chapter 13 must include information concerning property of either or both spouses whether or not a joint petition is filed, unless the spouses are separated and a joint petition is not filed.)

NAME AND ADDRESS OF CREDITOR OR SELLER	DATE OF REPOSSESSION, FORECLOSURE SALE, TRANSFER OR RETURN	DESCRIPTION AND VALUE OF PROPERTY
--	--	-----------------------------------

**6. Assignments and receiverships**

None  a. Describe any assignment of property for the benefit of creditors made within **120 days** immediately preceding the commencement of this case. (Married debtors filing under chapter 12 or chapter 13 must include any assignment by either or both spouses whether or not a joint petition is filed, unless the spouses are separated and a joint petition is not filed.)

NAME AND ADDRESS OF ASSIGNEE	DATE OF ASSIGNMENT	TERMS OF ASSIGNMENT OR SETTLEMENT
------------------------------	--------------------	-----------------------------------

None  b. List all property which has been in the hands of a custodian, receiver, or court-appointed official within **one year** immediately preceding the commencement of this case. (Married debtors filing under chapter 12 or chapter 13 must include information concerning property of either or both spouses whether or not a joint petition is filed, unless the spouses are separated and a joint petition is not filed.)

NAME AND ADDRESS OF CUSTODIAN	NAME AND LOCATION OF COURT CASE TITLE & NUMBER	DATE OF ORDER	DESCRIPTION AND VALUE OF PROPERTY
-------------------------------	--	---------------	-----------------------------------

**7. Gifts**

None  List all gifts or charitable contributions made within **one year** immediately preceding the commencement of this case except ordinary and usual gifts to family members aggregating less than \$200 in value per individual family member and charitable contributions aggregating less than \$100 per recipient. (Married debtors filing under chapter 12 or chapter 13 must include gifts or contributions by either or both spouses whether or not a joint petition is filed, unless the spouses are separated and a joint petition is not filed.)

NAME AND ADDRESS OF PERSON OR ORGANIZATION	RELATIONSHIP TO DEBTOR, IF ANY	DATE OF GIFT	DESCRIPTION AND VALUE OF GIFT
York Place 235 Kings Mountain St. York, SC 29745		4/26/13	\$100.00
York Place 235 Kings Mountain St. York, SC 29745		4/28/13	\$100.00

B7 (Official Form 7) (04/13)

4

**8. Losses**

None  List all losses from fire, theft, other casualty or gambling within **one year** immediately preceding the commencement of this case **or since the commencement of this case.** (Married debtors filing under chapter 12 or chapter 13 must include losses by either or both spouses whether or not a joint petition is filed, unless the spouses are separated and a joint petition is not filed.)

DESCRIPTION AND VALUE OF PROPERTY	DESCRIPTION OF CIRCUMSTANCES AND, IF LOSS WAS COVERED IN WHOLE OR IN PART BY INSURANCE, GIVE PARTICULARS	DATE OF LOSS
-----------------------------------	--	--------------

**9. Payments related to debt counseling or bankruptcy**

None  List all payments made or property transferred by or on behalf of the debtor to any persons, including attorneys, for consultation concerning debt consolidation, relief under the bankruptcy law or preparation of the petition in bankruptcy within **one year** immediately preceding the commencement of this case.

NAME AND ADDRESS OF PAYEE	DATE OF PAYMENT, NAME OF PAYER IF OTHER THAN DEBTOR	AMOUNT OF MONEY OR DESCRIPTION AND VALUE OF PROPERTY
Barton Law Firm, P.A. PO Box 12046 Columbia, SC 29211-2046	6/20/13	\$70,000
Barton Law Firm, P.A. PO Box 12046 Columbia, SC 29211-2046	5/7/13	\$75,000
Barton Law Firm, P.A. PO Box 12046 Columbia, SC 29211-2046	December 2012	\$30,000
Barton Law Firm, P.A. PO Box 12046 Columbia, SC 29211-2046	February 2013	\$30,000
Barton Law Firm, P.A. PO Box 12046 Columbia, SC 29211-2046	April 2013	\$30,775.54
Ouzts, Ouzts & Varn PO BOx 25509 Columbia, SC 29224	5/7/13	\$25,000

**10. Other transfers**

None  a. List all other property, other than property transferred in the ordinary course of the business or financial affairs of the debtor, transferred either absolutely or as security within **two years** immediately preceding the commencement of this case. (Married debtors filing under chapter 12 or chapter 13 must include transfers by either or both spouses whether or not a joint petition is filed, unless the spouses are separated and a joint petition is not filed.)

NAME AND ADDRESS OF TRANSFEREE, RELATIONSHIP TO DEBTOR	DATE	DESCRIBE PROPERTY TRANSFERRED AND VALUE RECEIVED
--	------	--

None  b. List all property transferred by the debtor within **ten years** immediately preceding the commencement of this case to a self-settled trust or similar device of which the debtor is a beneficiary.

NAME OF TRUST OR OTHER DEVICE	DATE(S) OF TRANSFER(S)	AMOUNT OF MONEY OR DESCRIPTION AND VALUE OF PROPERTY OR DEBTOR'S INTEREST IN PROPERTY
-------------------------------	------------------------	---

B7 (Official Form 7) (04/13)

5

**11. Closed financial accounts**

None  List all financial accounts and instruments held in the name of the debtor or for the benefit of the debtor which were closed, sold, or otherwise transferred within **one year** immediately preceding the commencement of this case. Include checking, savings, or other financial accounts, certificates of deposit, or other instruments; shares and share accounts held in banks, credit unions, pension funds, cooperatives, associations, brokerage houses and other financial institutions. (Married debtors filing under chapter 12 or chapter 13 must include information concerning accounts or instruments held by or for either or both spouses whether or not a joint petition is filed, unless the spouses are separated and a joint petition is not filed.)

NAME AND ADDRESS OF INSTITUTION	TYPE OF ACCOUNT, LAST FOUR DIGITS OF ACCOUNT NUMBER, AND AMOUNT OF FINAL BALANCE	AMOUNT AND DATE OF SALE OR CLOSING
---------------------------------	--	------------------------------------

**12. Safe deposit boxes**

None  List each safe deposit or other box or depository in which the debtor has or had securities, cash, or other valuables within **one year** immediately preceding the commencement of this case. (Married debtors filing under chapter 12 or chapter 13 must include boxes or depositories of either or both spouses whether or not a joint petition is filed, unless the spouses are separated and a joint petition is not filed.)

NAME AND ADDRESS OF BANK OR OTHER DEPOSITORY	NAMES AND ADDRESSES OF THOSE WITH ACCESS TO BOX OR DEPOSITORY	DESCRIPTION OF CONTENTS	DATE OF TRANSFER OR SURRENDER, IF ANY
--	---	-------------------------	---------------------------------------

**13. Setoffs**

None  List all setoffs made by any creditor, including a bank, against a debt or deposit of the debtor within **90 days** preceding the commencement of this case. (Married debtors filing under chapter 12 or chapter 13 must include information concerning either or both spouses whether or not a joint petition is filed, unless the spouses are separated and a joint petition is not filed.)

NAME AND ADDRESS OF CREDITOR	DATE OF SETOFF	AMOUNT OF SETOFF
------------------------------	----------------	------------------

**14. Property held for another person**

None  List all property owned by another person that the debtor holds or controls.

NAME AND ADDRESS OF OWNER	DESCRIPTION AND VALUE OF PROPERTY	LOCATION OF PROPERTY
---------------------------	-----------------------------------	----------------------

**15. Prior address of debtor**

None  If the debtor has moved within **three years** immediately preceding the commencement of this case, list all premises which the debtor occupied during that period and vacated prior to the commencement of this case. If a joint petition is filed, report also any separate address of either spouse.

ADDRESS	NAME USED	DATES OF OCCUPANCY
---------	-----------	--------------------

**16. Spouses and Former Spouses**

None  If the debtor resides or resided in a community property state, commonwealth, or territory (including Alaska, Arizona, California, Idaho, Louisiana, Nevada, New Mexico, Puerto Rico, Texas, Washington, or Wisconsin) within **eight years** immediately preceding the commencement of the case, identify the name of the debtor's spouse and of any former spouse who resides or resided with the debtor in the community property state.

NAME

B7 (Official Form 7) (04/13)

6

**17. Environmental Information.**

For the purpose of this question, the following definitions apply:

"Environmental Law" means any federal, state, or local statute or regulation regulating pollution, contamination, releases of hazardous or toxic substances, wastes or material into the air, land, soil, surface water, groundwater, or other medium, including, but not limited to, statutes or regulations regulating the cleanup of these substances, wastes, or material.

"Site" means any location, facility, or property as defined under any Environmental Law, whether or not presently or formerly owned or operated by the debtor, including, but not limited to, disposal sites.

"Hazardous Material" means anything defined as a hazardous waste, hazardous substance, toxic substance, hazardous material, pollutant, or contaminant or similar term under an Environmental Law

- None  a. List the name and address of every site for which the debtor has received notice in writing by a governmental unit that it may be liable or potentially liable under or in violation of an Environmental Law. Indicate the governmental unit, the date of the notice, and, if known, the Environmental Law:

SITE NAME AND ADDRESS	NAME AND ADDRESS OF GOVERNMENTAL UNIT	DATE OF NOTICE	ENVIRONMENTAL LAW
-----------------------	---------------------------------------	----------------	-------------------

- None  b. List the name and address of every site for which the debtor provided notice to a governmental unit of a release of Hazardous Material. Indicate the governmental unit to which the notice was sent and the date of the notice.

SITE NAME AND ADDRESS	NAME AND ADDRESS OF GOVERNMENTAL UNIT	DATE OF NOTICE	ENVIRONMENTAL LAW
-----------------------	---------------------------------------	----------------	-------------------

- None  c. List all judicial or administrative proceedings, including settlements or orders, under any Environmental Law with respect to which the debtor is or was a party. Indicate the name and address of the governmental unit that is or was a party to the proceeding, and the docket number.

NAME AND ADDRESS OF GOVERNMENTAL UNIT	DOCKET NUMBER	STATUS OR DISPOSITION
---------------------------------------	---------------	-----------------------

**18 . Nature, location and name of business**

- None  a. *If the debtor is an individual*, list the names, addresses, taxpayer identification numbers, nature of the businesses, and beginning and ending dates of all businesses in which the debtor was an officer, director, partner, or managing executive of a corporation, partner in a partnership, sole proprietor, or was self-employed in a trade, profession, or other activity either full- or part-time within **six years** immediately preceding the commencement of this case, or in which the debtor owned 5 percent or more of the voting or equity securities within **six years** immediately preceding the commencement of this case.

*If the debtor is a partnership*, list the names, addresses, taxpayer identification numbers, nature of the businesses, and beginning and ending dates of all businesses in which the debtor was a partner or owned 5 percent or more of the voting or equity securities, within **six years** immediately preceding the commencement of this case.

*If the debtor is a corporation*, list the names, addresses, taxpayer identification numbers, nature of the businesses, and beginning and ending dates of all businesses in which the debtor was a partner or owned 5 percent or more of the voting or equity securities within **six years** immediately preceding the commencement of this case.

NAME	LAST FOUR DIGITS OF SOCIAL-SECURITY OR OTHER INDIVIDUAL TAXPAYER-I.D. NO. (ITIN)/ COMPLETE EIN	ADDRESS	NATURE OF BUSINESS	BEGINNING AND ENDING DATES
Stacy's Service Company LLC	1490	PO Box 709 York, SC 29745	Shipping and transportation	5/7/02 - current

- None  b. Identify any business listed in response to subdivision a., above, that is "single asset real estate" as defined in 11 U.S.C. § 101.

NAME	ADDRESS
------	---------

B7 (Official Form 7) (04/13)

7

The following questions are to be completed by every debtor that is a corporation or partnership and by any individual debtor who is or has been, within **six years** immediately preceding the commencement of this case, any of the following: an officer, director, managing executive, or owner of more than 5 percent of the voting or equity securities of a corporation; a partner, other than a limited partner, of a partnership, a sole proprietor, or self-employed in a trade, profession, or other activity, either full- or part-time.

(An individual or joint debtor should complete this portion of the statement **only** if the debtor is or has been in business, as defined above, within six years immediately preceding the commencement of this case. A debtor who has not been in business within those six years should go directly to the signature page.)

**19. Books, records and financial statements**

None  a. List all bookkeepers and accountants who within **two years** immediately preceding the filing of this bankruptcy case kept or supervised the keeping of books of account and records of the debtor.

NAME AND ADDRESS	DATES SERVICES RENDERED
<b>Todd Lewis</b> 728 Pinebough Lane Rock Hill, SC 29732	5/1/11 - 7/31/12
<b>Elizabeth Bradford</b> 12 Wright Avenue York, SC 29745	8/12 through present
<b>Kim Nivens</b> 875 Beamguard Road Clover, SC 29710-9409	2003 to present
<b>William Perry</b> 205 Babs Hollow Greenville, SC 29607	9/25/2000 to 6/13

None  b. List all firms or individuals who within the **two years** immediately preceding the filing of this bankruptcy case have audited the books of account and records, or prepared a financial statement of the debtor.

NAME	ADDRESS	DATES SERVICES RENDERED
<b>Jeff Cline</b>	<b>Boatsman, Gillmore &amp; Wagner</b> 5970 Fairview Rd., Ste. 402 Charlotte, NC 28210	2005 to present

None  c. List all firms or individuals who at the time of the commencement of this case were in possession of the books of account and records of the debtor. If any of the books of account and records are not available, explain.

NAME	ADDRESS
<b>Elizabeth Bradford</b>	<b>2121 Quarry Road</b> York, SC 29745
<b>Kim Nivens</b>	<b>2121 Quarry Rd.</b> York, SC 29745
<b>William Perry</b>	<b>2121 Quarry Rd.</b> York, SC 29745

None  d. List all financial institutions, creditors and other parties, including mercantile and trade agencies, to whom a financial statement was issued by the debtor within **two years** immediately preceding the commencement of this case.

NAME AND ADDRESS	DATE ISSUED
<b>Richard Rehm</b> Bank of the West 1250 Corona Point Court, Ste. 602 Corona, CA 92879	Monthly, quarterly and annually

B7 (Official Form 7) (04/13)

8

**20. Inventories**

None  a. List the dates of the last two inventories taken of your property, the name of the person who supervised the taking of each inventory, and the dollar amount and basis of each inventory.

DATE OF INVENTORY	INVENTORY SUPERVISOR	DOLLAR AMOUNT OF INVENTORY (Specify cost, market or other basis)
6/2/13	Patti Meyer	
6/13/12	Patti Meyer	\$15,219,608.70

None  b. List the name and address of the person having possession of the records of each of the inventories reported in a., above.

DATE OF INVENTORY	NAME AND ADDRESSES OF CUSTODIAN OF INVENTORY RECORDS
6/2/13	Patti Meyer Libby Bradford 2121 Quarry Road York, SC 29745
6/13/12	Patti Meyer Libby Bradford 2121 Quarry Rd. York, SC 29745

**21. Current Partners, Officers, Directors and Shareholders**

None  a. If the debtor is a partnership, list the nature and percentage of partnership interest of each member of the partnership.

NAME AND ADDRESS	NATURE OF INTEREST	PERCENTAGE OF INTEREST
------------------	--------------------	------------------------

None  b. If the debtor is a corporation, list all officers and directors of the corporation, and each stockholder who directly or indirectly owns, controls, or holds 5 percent or more of the voting or equity securities of the corporation.

NAME AND ADDRESS	TITLE	NATURE AND PERCENTAGE OF STOCK OWNERSHIP
Revocable Trust of Louis O. Stacy, Jr. PO Box 782 York, SC 29745		100% Ownership
Timothy Brindley 915 Cadogan Court Fort Mill, SC 29708-6966	President & Director	0% Ownership
Elizabeth Bradford 45 Wright Avenue York, SC 29745	Controller	0% Ownership

**22. Former partners, officers, directors and shareholders**

None  a. If the debtor is a partnership, list each member who withdrew from the partnership within **one year** immediately preceding the commencement of this case.

NAME	ADDRESS	DATE OF WITHDRAWAL
------	---------	--------------------

None  b. If the debtor is a corporation, list all officers, or directors whose relationship with the corporation terminated within **one year** immediately preceding the commencement of this case.

NAME AND ADDRESS	TITLE	DATE OF TERMINATION
William Perry 205 Babs Hollow Greenville, SC 29607	CFO	6/20/13



B7 (Official Form 7) (04/13)

9

NAME AND ADDRESS <b>Linda Koon</b> <b>PO Box 782</b> <b>York, SC 29745</b>	TITLE <b>Vice President &amp; Trustee</b>	DATE OF TERMINATION
---	--	---------------------

**23. Withdrawals from a partnership or distributions by a corporation**

None  If the debtor is a partnership or corporation, list all withdrawals or distributions credited or given to an insider, including compensation in any form, bonuses, loans, stock redemptions, options exercised and any other perquisite during **one year** immediately preceding the commencement of this case.

NAME & ADDRESS OF RECIPIENT, RELATIONSHIP TO DEBTOR	DATE AND PURPOSE OF WITHDRAWAL	AMOUNT OF MONEY OR DESCRIPTION AND VALUE OF PROPERTY
<b>William M. Perry</b> <b>205 Babs Hollow Road</b> <b>Greenville, SC 29607</b> <b>CFO</b>	<b>6/1/12 through 5/31/13</b> <b>Salary</b>	<b>\$296,400</b>
<b>Timothy Brindley</b> <b>915 Cadogan Court</b> <b>Fort Mill, SC 29708</b> <b>President</b>	<b>6/1/12 through 5/31/13</b> <b>Salary</b>	<b>\$390,000</b>
<b>Linda Stacy Koon</b> <b>PO Box 782</b> <b>York, SC 29745</b> <b>VP - Retail</b>	<b>6/1/12 through 5/31/13</b> <b>Salary</b>	<b>\$130,000</b>
<b>Wayne Koon</b> <b>PO Box 782</b> <b>York, SC 29745</b> <b>Farm Manager</b>	<b>3/1/12 through 5/31/13</b> <b>Salary</b>	<b>\$130,000</b>
<b>Stacy Koon</b> <b>2235 Filbert Hwy.</b> <b>York, SC 29745</b> <b>Purchasing Agent</b>	<b>6/1/12 through 5/31/13</b> <b>Salary</b>	<b>\$75,400</b>
<b>Jonathan Koon</b> <b>PO Box 782</b> <b>York, SC 29745</b> <b>Son of Trustee</b>	<b>6/1/12 through 5/31/13</b> <b>Payroll</b>	<b>\$16,567.08</b>
<b>Revocable Trust of Louis O. Stacy, Jr.</b> <b>%Linda Stacy Koon</b> <b>PO Box 782</b> <b>York, SC 29745</b> <b>Owner</b>	<b>Rent</b> <b>Monthly</b>	<b>\$300,000</b>
<b>Revocable Trust of Louis O. Stacy, Jr.</b> <b>%Linda Stacy Koon</b> <b>PO Box 782</b> <b>York, SC 29745</b> <b>Owner</b>	<b>Monthly</b> <b>Loan Payments to Bank of the West</b>	<b>\$366,672.00</b>

**24. Tax Consolidation Group.**

None  If the debtor is a corporation, list the name and federal taxpayer identification number of the parent corporation of any consolidated group for tax purposes of which the debtor has been a member at any time within **six years** immediately preceding the commencement of the case.

NAME OF PARENT CORPORATION <b>Stacy's Inc.</b> <b>PO Box 709</b> <b>York SC 29745</b>	TAXPAYER IDENTIFICATION NUMBER (EIN) <b>57-0981972</b>
--	---

B7 (Official Form 7) (04/13)

10

NAME OF PARENT CORPORATION  
**Stacy's Service Company, LLC**  
**(Stacy's Service Center is a wholly owned subsidiary of Stacy's Inc.)**

TAXPAYER IDENTIFICATION NUMBER (EIN)  
**03-0471490**

**25. Pension Funds.**

None  If the debtor is not an individual, list the name and federal taxpayer-identification number of any pension fund to which the debtor, as an employer, has been responsible for contributing at any time within **six years** immediately preceding the commencement of the case.

NAME OF PENSION FUND  
**ADP Retirement Services**  
**Plan #: 205909**

TAXPAYER IDENTIFICATION NUMBER (EIN)  
**57-0981972**

\* \* \* \* \*

**DECLARATION UNDER PENALTY OF PERJURY ON BEHALF OF CORPORATION OR PARTNERSHIP**

I declare under penalty of perjury that I have read the answers contained in the foregoing statement of financial affairs and any attachments thereto and that they are true and correct to the best of my knowledge, information and belief.

Date **June 21, 2013**

Signature **/s/ Timothy Brindley**  
**Timothy Brindley**  
**President**

[An individual signing on behalf of a partnership or corporation must indicate position or relationship to debtor.]

*Penalty for making a false statement: Fine of up to \$500,000 or imprisonment for up to 5 years, or both. 18 U.S.C. §§ 152 and 3571*

United States Bankruptcy Court
District of South Carolina

In re Stacy's Inc. Debtor(s)

Case No. Chapter 11

DISCLOSURE OF COMPENSATION OF ATTORNEY FOR DEBTOR(S)

1. Pursuant to 11 U.S.C. § 329(a) and Bankruptcy Rule 2016(b), I certify that I am the attorney for the above-named debtor and that compensation paid to me within one year before the filing of the petition in bankruptcy, or agreed to be paid to me, for services rendered or to be rendered on behalf of the debtor(s) in contemplation of or in connection with the bankruptcy case is as follows:

For legal services, I have agreed to accept \$ See Attached Retainer Agreement
Prior to the filing of this statement I have received \$ 237,232.44
Balance Due \$ See Attached Retainer Agreement

2. The source of the compensation paid to me was:

Debtor Other (specify):

3. The source of compensation to be paid to me is:

Debtor Other (specify):

4. I have not agreed to share the above-disclosed compensation with any other person unless they are members and associates of my law firm.

I have agreed to share the above-disclosed compensation with a person or persons who are not members or associates of my law firm. A copy of the agreement, together with a list of the names of the people sharing in the compensation is attached.

5. In return for the above-disclosed fee, I have agreed to render legal service for all aspects of the bankruptcy case, including:

- a. Analysis of the debtor's financial situation, and rendering advice to the debtor in determining whether to file a petition in bankruptcy;
b. Preparation and filing of any petition, schedules, statement of affairs and plan which may be required;
c. [Other provisions as needed]

See Retainer Agreement Attached

6. By agreement with the debtor(s), the above-disclosed fee does not include the following service:

See Retainer Agreement Attached

CERTIFICATION

I certify that the foregoing is a complete statement of any agreement or arrangement for payment to me for representation of the debtor(s) in this bankruptcy proceeding.

Dated: 6/21/13

[Handwritten signature]

Barbara George Barton 1221
Barton Law Firm, P.A.
PO Box 12046
Columbia, SC 29211-2046
803-256-6582 Fax: 803-779-0267

BARBARA GEORGE BARTON  
Certified Specialist in Bankruptcy  
and Debtor-Creditor Law

CHRISTINE E. BRIMM  
ADAM J. FLOYD



1715 Pickens Street  
Columbia, SC 29201  
(803) 256-6582  
Fax: (803) 779-0267  
www.bartonlawsc.com

Mailing Address  
P.O. Box 12046  
Columbia, S.C. 29211-2046

bbarton@bartonlawsc.com  
cbrimm@bartonlawsc.com  
afloyd@bartonlawsc.com

December 20, 2012

Stacy's, Inc.  
Attn: Timothy Brindley, President  
VIA EMAIL ([timb@stacysgreenhouses.com](mailto:timb@stacysgreenhouses.com))

RE: Retainer Agreement

Dear Mr. Brindley:

This confirms the agreement between Stacy's, Inc. (the "Company") and Barton Law Firm, P.A. (the "Firm") under which the Firm has agreed to represent the Company. The representation pursuant to this agreement will include advice and counseling concerning the Company's negotiation with Bank of the West and other creditors; dealing with financial issues; and options including a Chapter 11 bankruptcy. In the event a Chapter 11 is filed, the representation will continue pursuant to the terms set forth in this agreement. It is acknowledged and understood that the Company is owned by the Louis O. Stacy, Jr. Revocable Trust (the "Trust"). Representation pursuant to this agreement expressly does not include representation of any of the individual officers, shareholders or directors of the Company; the Trust; any of the trustees of the Trust individually or in their official capacities as trustees; Louis O. Stacy, Jr., individually; or any companies related to any of the aforementioned persons or entities.

The Company will pay the Firm an initial retainer of \$30,000.00 (the "Retainer"). The Firm shall send an informational invoice to the Company including a detailed daily description of its time, charges and reimbursable expenses by the fifteenth (15th) day of each month for services performed and expenses incurred during the preceding calendar month. The Firm shall charge against the Retainer the invoice amount on the date each invoice is sent or, after the bankruptcy is filed, only upon approval by the Bankruptcy Court. Fees shall be charged for the time expended by members of the firm at the rate of \$400 per hour for Barbara George Barton, \$275 per hour for Christine E. Brimm, and \$250 per hour for Adam J. Floyd. Time expended on this representation by other attorneys or legal assistants will be charged at the normal and customary hourly rates applicable to each attorney or legal assistant working on these matters as charged by the Firm to its non-bank, corporate and commercial clients. If the Firm increases its hourly rates at any time during the course of this representation, the higher rate shall be deemed substituted for the initial rates described in this agreement.

The expenses chargeable against the Retainer may include, among other items, filing fees; deposition expenses, expert witness fees, subpoena and service of process fees, cost of transcripts, secretarial overtime, document production and reproducing costs, charges for toll, long-distance, and conference telephone calls, expedited mail or delivery services, fax and telecopier expenses, messenger services, and the cost involved in hiring accountants, actuaries or appraisers if necessary.

The Company agrees that, to the extent the Retainer is insufficient to pay the amount incurred in fees and expenses, the Company will pay all additional amounts as incurred and invoiced. The Company agrees to replenish the Retainer from time to time as requested by the Firm. The retainer is a security retainer to secure payment of pre- and post- petition costs and services.

The Company further acknowledges and agrees that the Firm has reserved the right to seek approval from the Bankruptcy Court for additional compensation from the debtors' estate beyond the retainer amount, or for an enhancement of its compensation at rates higher than those scheduled in this agreement, or in a greater aggregate amount.

In the event that a bankruptcy is filed, the Company agrees that it will perform fully and conscientiously all of the statutory duties of the debtor and debtor-in-possession under the Bankruptcy Code, and that the Company will timely comply with all reasonable requests for information or reports requested by the United States Trustee charged with monitoring the performance of the debtor and debtor-in-possession in a Chapter 11 case. These duties include gathering and reviewing all of the information necessary for filing complete and accurate lists of all of creditors, by name and address, in the form for a matrix required by the Bankruptcy Court, schedules of executory contracts and unexpired leases, the statements of financial affairs, the statements of current income and expenses, and the monthly financial statements in the form required by the Court for the United States Trustee. The Company acknowledges that bankruptcy forms are required to be completed with the foregoing information, and further acknowledge that to the extent that the Firm has to redraft or assign its personnel to complete these forms for the Company, the fees for the Firm's services will be substantially increased beyond the initial Retainer amount.

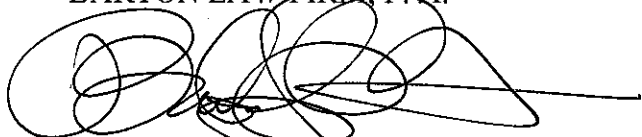
Further, the Company acknowledges that if the requirements of the Bankruptcy Court are not followed, the Court may dismiss the bankruptcy or convert it to Chapter 7. The Company acknowledges that it is fully aware of the consequences of having the bankruptcy case dismissed or converted to Chapter 7.

Representation pursuant to this agreement does not include representation of the Company in the following matters, which are hereby expressly excluded. In the event that the Company desires the Firm to represent it in the following matters, should they arise, a separate written retainer agreement will be necessary.

1. Adversary proceedings;
2. Appeals; and
3. Matters involving material facts which were not disclosed at the time of this Retainer Agreement.

Sincerely,

BARTON LAW FIRM, P. A.

A handwritten signature in black ink, appearing to be 'Barbara George Barton', written over the printed name below.

Barbara George Barton

**AGREED AND ACCEPTED:**

Stacy's, Inc.

Barton Law Firm,

\_\_\_\_\_  
By: Timothy Brindley      Date  
Its: President

\_\_\_\_\_  
Barbara George Barton      Date

December 20, 2012

Stacy's, Inc.  
Attn: Timothy Brindley, President  
VIA EMAIL (timb@stacysgreenhouses.com)

RE: Retainer Agreement

Dear Mr. Brindley:

This confirms the agreement between Stacy's, Inc. (the "Company") and Barton Law Firm, P.A. (the "Firm") under which the Firm has agreed to represent the Company. The representation pursuant to this agreement will include advice and counseling concerning the Company's negotiation with Bank of the West and other creditors; dealing with financial issues; and options including a Chapter 11 bankruptcy. In the event a Chapter 11 is filed, the representation will continue pursuant to the terms set forth in this agreement. It is acknowledged and understood that the Company is owned by the Louis O. Stacy, Jr. Revocable Trust (the "Trust"). Representation pursuant to this agreement expressly does not include representation of any of the individual officers, shareholders or directors of the Company; the Trust; any of the trustees of the Trust individually or in their official capacities as trustees; Louis O. Stacy, Jr., individually; or any companies related to any of the aforementioned persons or entities.

The Company will pay the Firm an initial retainer of \$30,000.00 (the "Retainer"). The Firm shall send an informational invoice to the Company including a detailed daily description of its time, charges and reimbursable expenses by the fifteenth (15th) day of each month for services performed and expenses incurred during the preceding calendar month. The Firm shall charge against the Retainer the invoice amount on the date each invoice is sent or, after the bankruptcy is filed, only upon approval by the Bankruptcy Court. Fees shall be charged for the time expended by members of the firm at the rate of \$400 per hour for Barbara George Barton, \$275 per hour for Christine E. Brimm, and \$250 per hour for Adam J. Floyd. Time expended on this representation by other attorneys or legal assistants will be charged at the normal and customary hourly rates applicable to each attorney or legal assistant working on these matters as charged by the Firm to its non-bank, corporate and commercial clients. If the Firm increases its hourly rates at any time during the course of this representation, the higher rate shall be deemed substituted for the initial rates described in this agreement.

The expenses chargeable against the Retainer may include, among other items, filing fees, deposition expenses, expert witness fees, subpoena and service of process fees, cost of transcripts, secretarial overtime, document production and reproducing costs, charges for toll, long-distance, and conference telephone calls, expedited mail or delivery services, fax and telecopier expenses, messenger services, and the cost involved in hiring accountants, actuaries or appraisers if necessary.

The Company agrees that, to the extent the Retainer is insufficient to pay the amount incurred in fees and expenses, the Company will pay all additional amounts as incurred and invoiced. The Company agrees to replenish the Retainer from time to time as requested by the Firm. The retainer is a security retainer to secure payment of pre- and post- petition costs and services.

The Company further acknowledges and agrees that the Firm has reserved the right to seek approval

from the Bankruptcy Court for additional compensation from the debtors' estate beyond the retainer amount, or for an enhancement of its compensation at rates higher than those scheduled in this agreement, or in a greater aggregate amount.

In the event that a bankruptcy is filed, the Company agrees that it will perform fully and conscientiously all of the statutory duties of the debtor and debtor-in-possession under the Bankruptcy Code, and that the Company will timely comply with all reasonable requests for information or reports requested by the United States Trustee charged with monitoring the performance of the debtor and debtor-in-possession in a Chapter 11 case. These duties include gathering and reviewing all of the information necessary for filing complete and accurate lists of all of creditors, by name and address, in the form for a matrix required by the Bankruptcy Court, schedules of executory contracts and unexpired leases, the statements of financial affairs, the statements of current income and expenses, and the monthly financial statements in the form required by the Court for the United States Trustee. The Company acknowledges that bankruptcy forms are required to be completed with the foregoing information, and further acknowledge that to the extent that the Firm has to redraft or assign its personnel to complete these forms for the Company, the fees for the Firm's services will be substantially increased beyond the initial Retainer amount.

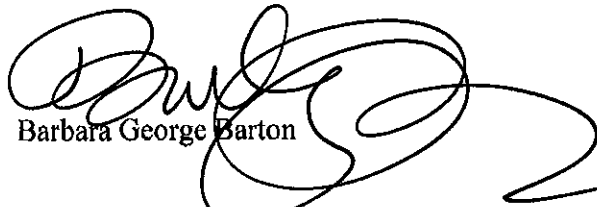
Further, the Company acknowledges that if the requirements of the Bankruptcy Court are not followed, the Court may dismiss the bankruptcy or convert it to Chapter 7. The Company acknowledges that it is fully aware of the consequences of having the bankruptcy case dismissed or converted to Chapter 7.

Representation pursuant to this agreement does not include representation of the Company in the following matters, which are hereby expressly excluded. In the event that the Company desires the Firm to represent it in the following matters, should they arise, a separate written retainer agreement will be necessary.

1. Adversary proceedings;
2. Appeals; and
3. Matters involving material facts which were not disclosed at the time of this Retainer Agreement.

Sincerely,

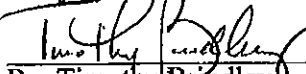
BARTON LAW FIRM, P. A.

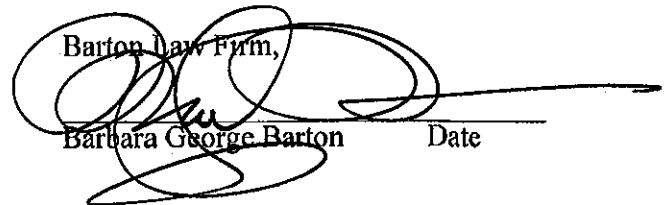


Barbara George Barton

**AGREED AND ACCEPTED:**

Stacy's, Inc.

 12.20.12  
By: Timothy Brindley Date  
Its: President

Barton Law Firm,  
  
Barbara George Barton Date



**United States Bankruptcy Court  
District of South Carolina**

In re Stacy's Inc.  
Debtor

Case No. \_\_\_\_\_  
Chapter 11

**LIST OF EQUITY SECURITY HOLDERS**

Following is the list of the Debtor's equity security holders which is prepared in accordance with Rule 1007(a)(3) for filing in this chapter 11 case.

Name and last known address or place of business of holder	Security Class	Number of Securities	Kind of Interest
<b>Revocable Trust of Louis O. Stacy, Jr. %Linda Koon, Co-Trustee PO Box 782 York, SC 29745</b>		<b>100%</b>	<b>Ownership</b>

**DECLARATION UNDER PENALTY OF PERJURY ON BEHALF OF CORPORATION OR PARTNERSHIP**

I, the President of the corporation named as the debtor in this case, declare under penalty of perjury that I have read the foregoing List of Equity Security Holders and that it is true and correct to the best of my information and belief.

Date June 21, 2013

Signature /s/ Timothy Brindley  
**Timothy Brindley  
President**

*Penalty for making a false statement or concealing property:* Fine of up to \$500,000 or imprisonment for up to 5 years or both.  
18 U.S.C §§ 152 and 3571.

LOCAL OFFICIAL FORM 1007-1(b) TO SC LBR 1007-1

United States Bankruptcy Court  
District of South Carolina

In re Stacy's Inc.  
Debtor(s)

Case No. \_\_\_\_\_  
Chapter 11

**CERTIFICATION VERIFYING CREDITOR MATRIX**

The above named debtor, or attorney for the debtor if applicable, hereby certifies pursuant to South Carolina Local Bankruptcy Rule 1007-1 that the master mailing list of creditors submitted either on computer diskette, electronically filed via CM/ECF, or conventionally filed in a typed hard copy scannable format which has been compared to, and contains identical information to, the debtor's schedules, statements and lists which are being filed at this time or as they currently exist in draft form.

Master mailing list of creditors submitted via:

- (a) \_\_\_\_\_ computer diskette
- (b) \_\_\_\_\_ scannable hard copy  
(number of sheets submitted \_\_\_\_\_)
- (c)  X  electronic version filed via CM/ECF

Date: June 21, 2013

/s/ Timothy Brindley  
**Timothy Brindley/President**  
Signer/Title

Date: June 21, 2013

/s/ Barbara George Barton  
Signature of Attorney  
**Barbara George Barton 1221**  
**Barton Law Firm, P.A.**  
**PO Box 12046**  
**Columbia, SC 29211-2046**  
**803-256-6582 Fax: 803-779-0267**  
Typed/Printed Name/Address/Telephone

1221  
District Court I.D. Number

2 PLANT INTERNATIONAL  
PO BOX 238  
POWELL OH 43065

A.M. LEONARD, INC.  
P.O. BOX 816  
PIQUA OH 45356-0816

A3 COMMUNICATIONS, INC.  
1038 KINLEY RD  
BUILDING B  
IRMO SC 29063

ACTION BOLT AND SUPPLYS, INC  
1623 CEDAR LINE DR  
ROCK HILL SC 29730

ACTIVE PROMOTIONAL MARKETING  
13325 SOUTH POINT BLVD  
SUITE 100  
CHARLOTTE NC 28273

AGRINOMIX MACHINE TOOLS FOR GR  
300 CREEKSIDE DRIVE  
OBERLIN OH 44074

AGRONOMIX MACHINE TOOLS FOR GROWERS  
300 CREEKSIDE DRIVE  
OBERLIN OH 44074

AIRCOND CORPORTATION  
PO BOX 945617  
EMCOR SERVICES AIRCOND  
ATLANTA GA 30394-5617

AIRGAS NATIONAL WELDERS  
PO BOX 668804  
CHARLOTTE NC 28260

AJ CHEMICAL, LLC.  
PO BOX 1008  
DUNCAN SC 29334

ALL POWER FORKLIFT SERVICE, IN  
P.O. BOX 1096  
DALLAS NC 28034

ALL SEASONS EXPRESS, LLC  
5398 MARKET ST  
KALAMAZOO MI 49048

ALLY GM  
PO BOX 380901  
BLOOMINGTON MN 55438

AMERICAN PEN & PANEL  
PO BOX 36276  
ROCK HILL SC 29732

ANTHONY TESSELAAR USA, INC.  
15200 MANSEL AVE.  
LAWNDALE CA 90260

ARIS HORTICULTURE  
115 THIRD ST SE  
BARBERTON OH 44203

ARWOOD/RIVERVIEW MEDICAL CEN  
DEPT 431  
PO BOX 100199  
COLUMBIA SC 29202-3199

AUTO ZONE COMMERCIAL  
PO BOX 116067  
ATLANTA GA 30368-6067

BAILEY NURSERIES, INC  
1325 BAILEY ROAD  
ST. PAUL MN 55119

BALL SEED COMPANY, INC.  
622 TOWN ROAD  
WEST CHICAGO IL 60185-2698

BANK OF THE WEST  
ATTN: BARRY STURDIVANT  
32605 TEMECULA PARKWAY, SUITE 200  
TEMECULA CA 92592

BATTERY SERVICE INC.  
200 WEST 24TH ST  
CHARLOTTE NC 28206

BATTLEFIELD FARMS, INC.  
23190 CLARKS MTN., RD.  
RAPIDAN VA 22733

BLACK GENERATOR SHOP  
P.O. BOX 416  
YORK SC 29745

BLACKMORE COMPANY INC.  
10800 BLACKMORE AVE  
BELLEVILLE MI 48111-2500

BLANCHARD MACHINERY CO., INC.  
PO BOX 402197  
ATLANTA GA 30384-2197

BOULDIN & LAWSON, INC.  
P.O. BOX 7177  
MCMINNVILLE TN 37111-7177

BWI COMPANIES, INC.  
P.O. BOX 1410  
GREER SC 29650-1410

C.C. DICKSON CO., INC.  
1120 E WHITE STREET  
ROCK HILL SC 29730-5954

CAROLINA ELECTRICAL SUPPLY  
PO BOX 3027  
ROCK HILL SC 29732

CAROLINA INDEPENDENT TRUCKERS  
PO BOX 777  
CHERRYVILLE NC 28021-0777

CASA FLORA, INC.  
P.O. BOX 41140  
DALLAS TX 75241

CHERRY CREEK SYSTEMS INC  
2675 AKERS DRIVE  
COLORADO SPRINGS CO 80922

CINTAS CORP  
PO BOX 630803  
CINCINNATI OH 45263-0803

CISCO WEBEX  
16720 COLLECTIONS CENTER DR  
CHICAGO IL 60693

CITY AUTO & TRUCK PARTS, INC  
209 YORK ROAD  
KINGS MOUNTAIN NC 28086

CLARK TIRE AND AUTO, INC.  
PO BOX 1419  
CONOVER NC 28613-1419

CLEARVIEW HORTICULTURAL PRODUC  
5343 264TH ST  
ALDERGROVE, BC V4W 1J7

CLEMSON AUTO PARTS  
1015-1 OLD STUNE CHURCH RD  
CLEMSON SC 29631

CLEMSON UNIVERSITY ACCOUNTS RE  
108 SILAS N. PEARMAN BLVD  
CLEMSON SC 29634

COMCAR INDUSTRIES, INC.  
COMCAR LOGISTICS, LLC  
PO BOX 67  
AUBURNDALE FL 33823

CONTAINER CENTRALEN, INC  
855 E PLANT STREET  
SUITE 1400  
WINTER GARDEN FL 34787

CONTAINER CENTRALEN, INC.  
(CC CARTS)  
855 PLANT STREET  
WINTER GARDEN FL 34787

CRYSTAL CLEAN, LLC  
3970 WEST 10TH STREET  
INDIANAPOLIS IN 46222

CTI PLASTIC  
PO BOX 84657  
TORONTO, ON M6S4Z7

DARBY ELECTRIC  
PO BOX 1266  
ANDERSON SC 29622

DAT-A-SYST COMPUTER SERVICES,  
4200 SOUTH BLVD SUITE A  
CHARLOTTE NC 28209-2635

DE GROOT, INC  
PO BOX 934  
COLOMA MI 49038

DEWAR NURSERIES, INC.  
625 W. KEENE RD.  
APOPKA FL 32703

DUNLAP-JOHNSON CHEVROLET CO.,  
P.O. BOX 87  
YORK SC 29745

EAGLE TRANSPORTATION LOGISTICS  
118 DEER TRAIL E  
SEBRING FL 33876

EAST COAST TRAILER AND EQUIPME  
PO BOX 5171  
CHARLOTTE NC 28225

EAST JORDAN PLASTICS, INC  
PO BOX 575  
6400 M-32 HIGHWAY  
EAST JORDAN MI 49727

EASTERN INDUSTRIAL SUPPLIES, I  
PO BOX 75106  
CHARLOTTE NC 28275-5106

EASTERN REFRIGERATION SERVICE  
PO BOX 625  
NEWELL NC 28126

EASYLINK SERVICES CORPORATION  
SUNTRUST LOCKBOX 791247  
PO BOX 791247  
BALTIMORE MD 21279-1247

EDNIE FLOWER BULB, INC.  
37 FREDON-MARKSBORO RD  
FREDON NJ 07860-5014

EXPRESS SEED COMPANY, INC.  
P.O. BOX 74352  
CLEVELAND OH 44194-4352

FASTENAL COMPANY  
PO BOX 1286  
WINONA MN 55987-1286

FIRST CITIZENS CAPITAL  
LEASING DEPT.  
16 E. ROWAN STREET  
RALEIGH NC 29609

FLEETNET AMERICA, INC.  
PO BOX 970  
CHERRYVILLE NC 28021

FLORAL ACRES, LLC  
P.O. BOX 480519  
DELAY BEACH FL 33448

FLS TRANSPORTATION SERVICES, I  
333 DECARIE BLVD. SUITE 250  
MONTREAL, PQ H4N 3M9

FOREMOSTCO, INC.  
PO BOX 162068  
MIAMI FL 33116-2068



FOURMAN'S REPAIR SHOP, INC  
924 HECKLE BLVD  
PO BOX 10781  
ROCK HILL SC 29732

GEMPLER'S INC.  
PO BOX 5176  
JANESVILLE WI 53547-5176

GRAINGER, INC  
2533 N. CHESTER STREET  
GASTONIA NC 28052-1807

GREAT LAKES PETROLEUM  
PO BOX 668807  
CHARLOTTE NC 28266

GREEN MARKET SYSTEMS, INC.  
161 HIGH STREET, STE. 206A  
SALEM OR 97301

GRIFFITH PROPAGATION NURSERY,  
2580 ANTIOCH CHURCH RD  
WATKINSVILLE GA 30677

H AND H FARM MACHINE CO., INC  
7916 UNIONVILLE-BRIEF RD  
MONROE NC 28110

HARRELL'S LLC  
PO BOX 807  
LAKELAND FL 33802

HIGHLANDS CONSOLIDATED GROWERS  
434 MATHES ST  
SEBRING FL 33875

HOLESHOT TRUCKING, INC.  
503 PEDEN RD  
FOUNTAIN INN SC 29644

HUNTER PIPE & SUPPLY INC  
P.O. BOX 10151  
ROCK HILL SC 29731

HYUNDAI MOTOR FINANCE  
BANKRUPTCY DEPARTMENT  
PO BOX 20809  
FOUNTAIN VALLEY CA 92728-0835

INDIAN SPRINGS PERENNIALS, INC  
35320 HIGHLAND DRIVE  
EUSTIS FL 32736

INDUSTRIAL PACKAGING SUPPLIES,  
PO BOX 2009  
FOUNTAIN INN SC 29644

INNOVATIVE SOFTWARE SOLUTIONS  
4300 PLAINFIELD NE, SUITE H  
GRAND RAPIDS MI 49525

INTEGRA COLOR  
P.O BOX 671172  
DALLAS TX 75267-1172

IVY GARTH SEEDS & PLANTS, INC.  
8422 MAYFIELD RD  
CHESTERLAND OH 44026

JADERLOON DIV CO., INC.  
P.O. BOX 685  
IRMO SC 29063

JIFFY PRODUCTS OF AMERICA  
5401 BAUMHARD RD  
SUITE B  
LORAIN OH 44053

JMT EXPRESS INC.  
110 COMMERCIAL RD  
SPARTANBURG SC 28303

KAPITEYN  
RABOBANK NA SALINAS BRANCH  
301 MAIN ST  
SALINAS CA 93901

KILLIAN'S SERVICE CENTER, INC  
810 BETHEL STREET  
CLOVER SC 29710

KUBOTA CREDIT CORPORATION USA  
PO BOX 0559  
CAROL STREAM IL 60132-0559

LAKESIDE STEEL AND MACHINE  
PO BOX 176  
ANDERSON SC 29625

LIFSTONE, LLC  
PO BOX 602727  
CHARLOTTE NC 28260-2727

LOVEJOY CORPORATION, INC.  
HIP LABELS  
PO BOX 10826  
GREENSBORO NC 27404

LOWES COMPANIES INC  
PO BOX 530954  
ATLANTA GA 30353-0954

M.L. IRRIGATION, INC.  
315 FARLEY AVE.  
LAURENS SC 29360

MANDI GOLLOTTE  
PO BOX 191196  
MOBILE AL 36619

MASTER TAG, INC  
PO BOX 67  
MONTAGUE MI 49437-0067

MASTERPIECE FLOWER COMPANY  
P.O. BOX 321  
BRYON CENTER MI 49315

MCNAUGHTON-MCKAY ELECTRIC  
PO BOX 890976  
CHARLOTTE NC 28289

METROLINA GREENHOUSES, INC.  
16400 HUNTERSVILLE-CONCORD RD  
HUNTERSVILLE NC 28078

MGS HORTICULTURE, INC.  
PO BOX 44-2369  
DETROIT MI 48244

MICHELL'S  
PO BOX 60160  
KING OF PRUSSIA PA 19406-0160

MOSES EXPRESS, INC  
7605 SELMA ST  
N. CHARLESTON SC 29420

MYERS INDUSTRIES, INC  
24284 NETWORK PLACE  
CHICAGO IL 60673-1242

NANCE TRACTOR AND IMPLEMENT, I  
450 CHURCH ST  
MCCONNELLS SC 29726

NETSOUTH, INC.  
PO BOX 470054  
CHARLOTTE NC 28247

NEXCOMMUNICATIONS, INC.  
125 HARDING PLACE  
CHARLOTTE NC 28204

NOBLES AND ASSOCIATES, LLC  
242 TEMPLE RD  
RIDGEVILLE SC 29472

NOVA LEASING SYSTEMS  
PO BOX 3491  
PONTE VEDRA FL 33204-3491

NOVELTY MANUFACTURING, CO.  
1330 LOOP RD  
LANCASTER PA 17601

PARKER FARM SERVICE OF SHELBY,  
PO BOX 668  
KINGS MOUNTAIN NC 28086

PARTS ASSOCIATES, INC  
12420 PLAIN DR  
CLEVELAND OH 44130

PEAK 10 INCORPORATED  
PO BOX 534390  
ATLANTA GA 30353-4390

PENDLETON PROPAGATION PROPERTIES, LLC  
205 BABS HOLLOW DRIVE  
GREENVILLE SC 29607

PENNSYLVANIA STEEL COMPANY, IN  
PO BOX 1055  
GASTONIA NC 28053

PIONEER GARDENS  
198 MILL VILLAGE ROAD  
DEERFIELD MA 01342

PITNEY BOWES GLOBAL FINANCE  
PO BOX 371887  
PITTSBURGH PA 15250

PLANTS UNLIMITED  
5995 MARKET ST  
KALAMAZOO MI 49048

POPPELMANN PLASTICS USA INC.  
P.O. BOX 601963  
CHARLOTTE NC 28260

PRO COATINGS SUPPLY, INC.  
690 INDUSTRIAL PARK DRIVE  
EVANS GA 30809

PROTECH ENVIROMENTAL SUPPLY CO  
P.O. BOX 370  
WILLACOCHEE GA 31650

QINGDAO SUN VOYAGE INTERNATIONAL TRADE C  
RM A1, 9TH FLOOR, NEW WORLD CYBERPORT FL  
NO 40 HONG KONG MIDDLE ROAD  
QINGDAO, CHINA

QUEEN'S GARAGE  
1577 HIGHWAY 321 N  
YORK SC 29745

RANDALL REILLY PUBLISHING CO.,  
PO BOX 2029  
TUSCALOOSA AL 35403

RELIABLE FIRE AND SAFETY, INC  
4014 KINGS MOUNTAIN HWY  
BESSEMER CITY NC 28016

REVOCABLE TRUST OF LOUIS O. STACY, JR.  
% LINDA KOON, CO-TRUSTEE  
PO BOX 782  
YORK SC 29745

REVOCABLE TRUST OF LOUIS O. STACY, JR.  
FILBERT HIGHWAY  
YORK SC 29745

REVOCABLE TRUST OF LOUIS O. STACY, JR.  
% LINDA KOON, TRUSTEE  
PO BOX 782  
YORK SC 29745

RJ HOLDING (RESOURCE PLUS)  
9636 HECKSCHER DRIVE  
JACKSONVILLE FL 32226

ROUGH BROTHERS, INC.  
5513 VINE ST  
CINCINNATI OH 45217

RYDER TRANSPORTATION SERVICES  
PO BOX 402366  
ATLANTA GA 30384-2366

SEASONAL LOGISTICS  
5398 MARKET STREET  
KALAMAZOO MI 49048

SOUTHEAST INDUSTRIAL EQUIPMENT  
PO BOX 63230  
CHARLOTTE NC 28263-3230

SOUTHERN AGRICULTURAL INSECTIC  
P.O. BOX 429  
HENDERSONVILLE NC 28793

SOUTHERN GROWER'S  
3601 WETUMPKA HWY  
MONTGOMERY AL 36110

STATE AUTO INSURANCE  
PO BOX 7183  
INDIANAPOLIS IN 46206-7183

STERLING SOURCE  
PO BOX 5357  
LAKE WYLIE SC 29710

STOKLEY NURSERY  
PO BOX 821  
SEMMES AL 36575

SUMMIT PLASTIC COMPANY  
P.O. BOX 931966  
CLEVELAND OH 44193

SUN GRO HORTICULTURE INC  
36212 TREASURY CENTER  
CHICAGO IL 60694-6200

SYNGENTA SEEDS INC  
15401 COLLECTIONS CENTER DR  
CHICAGO IL 60693-0154

THE JOHN HENRY COMPANY  
75 REMITTANCE DR SUITE 3111  
MULTI PACKAGING SOLUTIONS  
CHICAGO IL 60675-3111

THE TOWNSEND COMPANIES  
1429 BAFFY LOOP  
CHESAPEAKE VA 23320

TNT PARTS, INC  
PO BOX 162507  
ATLANTA GA 30321

TOSHIBA BUSINESS SOLUTIONS  
9201-J SOUTHERN PINE BLVD  
CHARLOTTE NC 28273

TOSHIBA BUSINESS SOLUTIONS OF  
9201-J SOUTHERN PINE BLVD  
CHARLOTTE NC 28273

TRANSPLANT NURSERY, INC.  
1586 PARKERTOWN RD  
LAVONIA GA 30553

TVI IMPORTS, LLC  
178 ABBEY ST  
MASSAPEQUA PK NY 11762

TWO WAY RADIO OF CAROLINA, INC  
2016 WEST MOREHEAD STREET  
CHARLOTTE NC 28208

ULINE INC  
2200 S. LAKESIDE DR  
WAUKEEGAN IL 60085

UNITED RENTALS (N AMERICA) INC  
PO BOX 100711  
ATLANTA GA 30384

UPSTATE INDUSTRIAL SUPPLIES  
PO BOX 469  
SANDY SPRINGS SC 29677

VAUGHN BELTING COMPANY, INC.  
PO BOX 5505  
SPARTANBURG SC 29304



VENDABLE SYSTEMS  
PO BOX 37765  
ROCK HILL SC 29732

WALTERS GARDENS  
PO BOX 137  
ZEELAND MI 49464

WELBORN'S TIRE  
PO BOX 785  
PENDLETON SC 29670

WESTGATE PRODUCTS  
14035 N PINE BLUFF RD  
MEQUON WI 53097

WINDMILL NURSERIES, INC.  
4687 SOUTH HAMMOCK ROAD  
ZOLFO SPRINGS FL 33890

WOOD SEPTIC TANK SERVICE  
2501 WOOD ROAD  
YORK SC 29745

WORKFORCE INTEGRITY NETWORK  
PO BOX 50575  
KNOXVILLE TN 37950

WS PACKAGING  
DRAWER 706  
MILWAUKEE WI 53278

WSE TRANSPORTATION  
2116 PAYSHERE CIRCLE  
CHICAGO IL 60674

XRS  
965 PRAIRIE CENTER DRIVE  
EDEN PRAIRIE MN 55344

YORK LUMBER  
13 E JEFFERSON  
YORK SC 29745

YOUNG HOLLOW  
PO BOX 321  
FOREST HILL LA 71430

ZABO PLANTS  
555 DAVIDSON STREET  
PITTSBURGH PA 15239

**United States Bankruptcy Court  
District of South Carolina**

In re **Stacy's Inc.**

Debtor(s)

Case No.  
Chapter

**11**

**CORPORATE OWNERSHIP STATEMENT (RULE 7007.1)**

Pursuant to Federal Rule of Bankruptcy Procedure 7007.1 and to enable the Judges to evaluate possible disqualification or recusal, the undersigned counsel for **Stacy's Inc.** in the above captioned action, certifies that the following is a (are) corporation(s), other than the debtor or a governmental unit, that directly or indirectly own(s) 10% or more of any class of the corporation's(s') equity interests, or states that there are no entities to report under FRBP 7007.1:

None [*Check if applicable*]

**June 21, 2013**

Date

**/s/ Barbara George Barton**

**Barbara George Barton 1221**

Signature of Attorney or Litigant

Counsel for **Stacy's Inc.**

**Barton Law Firm, P.A.**

**PO Box 12046**

**Columbia, SC 29211-2046**

**803-256-6582 Fax:803-779-0267**

**United States Bankruptcy Court  
District of South Carolina**

In re Stacy's Inc. Debtor(s) Case No. \_\_\_\_\_ Chapter 11

**BUSINESS INCOME AND EXPENSES**

FINANCIAL REVIEW OF THE DEBTOR'S BUSINESS (NOTE: ONLY INCLUDE information directly related to the business operation.)

**PART A - GROSS BUSINESS INCOME FOR PREVIOUS 12 MONTHS:**

1. Gross Income For 12 Months Prior to Filing: \$ 35,069,000.00

**PART B - ESTIMATED AVERAGE FUTURE GROSS MONTHLY INCOME:**

2. Gross Monthly Income \$ 2,750,000.00

**PART C - ESTIMATED FUTURE MONTHLY EXPENSES:**

3. Net Employee Payroll (Other Than Debtor)	\$ <u>1,068,000.00</u>
4. Payroll Taxes	<u>81,702.00</u>
5. Unemployment Taxes	<u>0.00</u>
6. Worker's Compensation	<u>34,000.00</u>
7. Other Taxes	<u>2,000.00</u>
8. Inventory Purchases (Including raw materials)	<u>1,000,000.00</u>
9. Purchase of Feed/Fertilizer/Seed/Spray	<u>59,000.00</u>
10. Rent (Other than debtor's principal residence)	<u>25,000.00</u>
11. Utilities	<u>80,000.00</u>
12. Office Expenses and Supplies	<u>5,000.00</u>
13. Repairs and Maintenance	<u>27,000.00</u>
14. Vehicle Expenses	<u>575.00</u>
15. Travel and Entertainment	<u>19,000.00</u>
16. Equipment Rental and Leases	<u>7,500.00</u>
17. Legal/Accounting/Other Professional Fees	<u>145,000.00</u>
18. Insurance	<u>10,000.00</u>
19. Employee Benefits (e.g., pension, medical, etc.)	<u>71,000.00</u>
20. Payments to Be Made Directly By Debtor to Secured Creditors For Pre-Petition Business Debts (Specify):	

DESCRIPTION	TOTAL
-------------	-------

21. Other (Specify):

DESCRIPTION	TOTAL
-------------	-------

22. Total Monthly Expenses (Add items 3-21) \$ 2,634,777.00

**PART D - ESTIMATED AVERAGE NET MONTHLY INCOME:**

23. AVERAGE NET MONTHLY INCOME (Subtract item 22 from item 2) \$ 115,223.00

Resolution of Board of Directors  
of  
**Stacy's Inc.**

Whereas, it is in the best interest of this corporation to file a voluntary petition in the the United States Bankruptcy Court pursuant to Chapter 11 of Title 11 of the United States Code;

Be It Therefore Resolved, that **Timothy Brindley, President** of this Corporation, is authorized and directed to execute and deliver all documents necessary to perfect the filing of a chapter 11 voluntary bankruptcy case on behalf of the corporation; and

Be It Further Resolved, that **Timothy Brindley, President** of this Corporation is authorized and directed to appear in all bankruptcy proceedings on behalf of the corporation, and to otherwise do and perform all acts and deeds and to execute and deliver all necessary documents on behalf of the corporation in connection with such bankruptcy case, and

Be It Further Resolved, that **Timothy Brindley, President** of this Corporation is authorized and directed to employ **Barbara George Barton**, attorney and the law firm of **Barton Law Firm, P.A.** to represent the corporation in such bankruptcy case.

Date June 21, 2013

Signed /s/ Timothy Brindley

Date \_\_\_\_\_

Signed \_\_\_\_\_

**United States Bankruptcy Court  
District of South Carolina**

In re Stacy's Inc.

Debtor(s)

Case No. \_\_\_\_\_

Chapter 11

**STATEMENT REGARDING AUTHORITY TO SIGN AND FILE PETITION**

I, **Timothy Brindley**, declare under penalty of perjury that I am the **President** of **Stacy's Inc.**, and that the following is a true and correct copy of the resolutions adopted by the Board of Directors of said corporation at a special meeting duly called and held on the 20th day of June, 2013.

"Whereas, it is in the best interest of this corporation to file a voluntary petition in the United States Bankruptcy Court pursuant to Chapter 11 of Title 11 of the United States Code;

Be It Therefore Resolved, that **Timothy Brindley, President** of this Corporation, is authorized and directed to execute and deliver all documents necessary to perfect the filing of a chapter 11 voluntary bankruptcy case on behalf of the corporation; and

Be It Further Resolved, that **Timothy Brindley, President** of this Corporation is authorized and directed to appear in all bankruptcy proceedings on behalf of the corporation, and to otherwise do and perform all acts and deeds and to execute and deliver all necessary documents on behalf of the corporation in connection with such bankruptcy case, and

Be It Further Resolved, that **Timothy Brindley, President** of this Corporation is authorized and directed to employ **Barbara George Barton**, attorney and the law firm of **Barton Law Firm, P.A.** to represent the corporation in such bankruptcy case."

Date June 21, 2013

Signed /s/ Timothy Brindley  
**Timothy Brindley**