B1 (Official Form 1) (4/10) Case: 10-502		Filed: (	05/28/10	Page 1 of 7		
United States I District of	Bankruptcy Court South Dakota			Volun	ntary P	etition
Name of Debtor (if individual, enter Last, First, Middle): Badlands Gaming, LLC	N	Jame of Joint De	ebtor (Spouse) (Las	st, First, Middle):		
All Other Names used by the Debtor in the last 8 years (include married, maiden, and trade names): d/b/a Lucky Nugget Gambling Hall		All Other Names used by the Joint Debtor in the last 8 years (include married, maiden, and trade names):				
Last four digits of Soc. Sec. or Individual-Taxpayer I.D. (ITIN)/Complete EIN(if more than one, state all): TaxID/EIN:20-8454636		Last four digits of Soc. Sec. or Individual-Taxpayer I.D. (ITIN)/Complete EIN(if more than one, state all):				
Street Address of Debtor (No. & Street, City, and State): 622 Main Street Deadwood, SD		Street Address of	f Joint Debtor (No.	& Street, City, and S	-	
ZIP CODE     57732       County of Residence or of the Principal Place of Business:     County of Residence or of the Principal Place of I       Lawrence     County of Residence or of the Principal Place of I			ipal Place of Busines	ZIP COD s:	DE	
Mailing Address of Debtor (if different from street address <b>P.O. Box 327</b>	.): M	Mailing Address of Joint Debtor (if different from street address):				
Deadwood, SD	CODE <b>57732</b>	4			ZIP COD	DE
Location of Principal Assets of Business Debtor (if different	t from street address above):					
622 Main Street, Deadwood, South Dakota	Nature of Design		Cha	· · · · · · · · · · · · · · · · · · ·	ZIP COD	
<b>Type of Debtor</b> (Form of Organization)	Nature of Busine (Check one box)	ess		pter of Bankruptcy the Petition is Filed		
<ul> <li>(Check one box.)</li> <li>Individual (includes Joint Debtors) See Exhibit D on page 2 of this form.</li> <li>Corporation (includes LLC and LLP)</li> <li>Partnership</li> <li>Other (If debtor is not one of the above entities,</li> </ul>	<ul> <li>Health Care Business</li> <li>Single Asset Real Estate as U.S.C. § 101(51B)</li> <li>Railroad</li> <li>Stockbroker</li> <li>Commodity Broker</li> </ul>	s defined in 11	<ul> <li>Chapter 7</li> <li>Chapter 9</li> <li>Chapter 11</li> <li>Chapter 12</li> </ul>		Chapter 15 Recognitio Main Proc Chapter 15	5 Petition for on of a Foreign eeding 5 Petition for on of a Foreign
check this box and state type of entity below.)	<ul><li>☐ Clearing Bank</li><li>☑ Other</li></ul>	1	Chapter 13	Nature of	Debts	
				(Check on		
	Tax-Exempt Entitive         (Check box, if application         □       Debtor is a tax-exempt orgunder Title 26 of the Unite         Code (the Internal Revenue	able) ganization ed States	debts, defin § 101(8) as individual j	rimarily consumer ted in 11 U.S.C. "incurred by an primarily for a mily, or house-		ebts are primarily usiness debts.
Filing Fee (Check one box)				Chapter 11 Debto	ors	
<ul> <li>Full Filing Fee attached</li> <li>Filing Fee to be paid in installments (applicable to individuals only). Must attach signed application for the court's consideration certifying that the debtor is unable to pay fee except in installments. Rule 1006(b) See Official Form 3A.</li> <li>Filing Fee waiver requested (applicable to chapter 7 individuals only). Must attach signed application for the court's consideration. See Official Form 3B.</li> <li>Check one box: <ul> <li>Debtor is a small business debtor as defined in 11 U.S.C. §</li> <li>Debtor's aggregate noncontingent liquidated debts (exclude insiders or affiliates) are less than \$2,343,300 (amount su 4/01/13 and every three years thereafter).</li> <li>Check all applicable boxes</li> <li>A plan is being filed with this petition</li> <li>Acceptances of the plan were solicited prepetition from on of creditors, in accordance with 11 U.S.C. § 1126(b).</li> </ul> </li> </ul>					in 11 U.S. ots (excludi amount sub	C. § 101(51D). ing debts owed to oject to adjustment on
Statistical/Administrative Information						THIS SPACE IS FOR COURT USE ONLY
<ul> <li>Debtor estimates that funds will be available for distril</li> <li>Debtor estimates that, after any exempt property is exc expenses paid, there will be no funds available for dist</li> </ul>	cluded and administrative					COURT USE ONLY
Estimated Number of Creditors						
$\begin{array}{c ccccccccccccccccccccccccccccccccccc$	5,001- 10,001- 25,001- 10,000 25,000 50,000	- 50,001-	Over 100,000			
Estimated Assets \$0 to \$50,001 to \$100,001 to \$500,001 to \$1,000 \$50,000 \$100,000 \$500,000 \$1 to \$100 million million	) to \$50 to \$100	1 \$100,000,00 to \$500 million	1 \$500,000,001 to \$1 billion	More than \$1 billion		
Estimated Liabilities State of the state of	to \$50 to \$100	1 \$100,000,00 to \$500 million	1 \$500,000,001 to \$1 billion	More than \$1 billion		

I THIN DUOD WHICT	tion	Name of Debtor(s):		
(This page must be completed and filed in every case)     Badlands Gaming, LLC				
	All Prior Bankruptcy Cases Filed Within L	ast 8 Years (If more than two, attach additional sheet.		
location Where Filed: ]	NONE	Case Number:	Date Filed:	
Location Where Filed:		Case Number:	Date Filed:	
	Pending Bankruptcy Case Filed by any Spouse, Partner of	or Affiliate of this Debtor (If more than one, attach	additional sheet)	
Name of Debtor: NONE		Case Number:	Date Filed:	
District:		Relationship:	Judge:	
	Exhibit A	Exhibit B		
10Q) with the Secur	debtor is required to file periodic reports (e.g., forms 10K and rities and Exchange Commission pursuant to Section 13 or 15(d) change Act of 1934 and is requesting relief under chapter 11.)	(To be completed if debtor i whose debts are primarily cc I, the attorney for the petitioner named in the foreg have informed the petitioner that [he or she] may p 12, or 13 of title 11, United States Code, and have available under each such chapter. I further certify debtor the notice required by 11 U.S.C. § 342(b).	onsumer debts) oing petition, declare that I roceed under chapter 7, 11, explained the relief	
Exhibit A is a	ttached and made a part of this petition.	X Not Applicable Signature of Attorney for Debtor(s)	Date	
	Ex	shibit C		
	n or have possession of any property that poses or is alleged to pose a bit C is attached and made a part of this petition.	a threat of imminent and identifiable harm to public he	alth or safety?	
	Ex	hibit D		
To be completed by	y every individual debtor. If a joint petition is filed, each spouse mu	st complete and attach a separate Exhibit D.)		
	y every individual debtor. If a joint petition is filed, each spouse mu completed and signed by the debtor is attached and made a part of	•		
Exhibit D	completed and signed by the debtor is attached and made a part of	•		
Exhibit D Ethis is a joint petit	completed and signed by the debtor is attached and made a part of tion:	this petition.		
Exhibit D Exhibit D	completed and signed by the debtor is attached and made a part of tion: also completed and signed by the joint debtor is attached and made	this petition.		
Exhibit D f this is a joint petit	completed and signed by the debtor is attached and made a part of tion: also completed and signed by the joint debtor is attached and made <b>Information Rega</b> (Check an	this petition. a part of this petition. rding the Debtor - Venue y applicable box)	days immediately.	
Exhibit D Ethis is a joint petit	completed and signed by the debtor is attached and made a part of tion: also completed and signed by the joint debtor is attached and made Information Regar	<ul> <li>this petition.</li> <li>a part of this petition.</li> <li>rding the Debtor - Venue</li> <li>y applicable box)</li> <li>e of business, or principal assets in this District for 180</li> </ul>	days immediately	
Exhibit D f this is a joint petit	completed and signed by the debtor is attached and made a part of tion: also completed and signed by the joint debtor is attached and made <b>Information Regar</b> (Check an Debtor has been domiciled or has had a residence, principal place	this petition. a part of this petition. rding the Debtor - Venue y applicable box) e of business, or principal assets in this District for 180 days than in any other District.	days immediately	
Exhibit D f this is a joint petit Exhibit D	completed and signed by the debtor is attached and made a part of tion: also completed and signed by the joint debtor is attached and made <b>Information Regan</b> (Check an Debtor has been domiciled or has had a residence, principal place preceding the date of this petition or for a longer part of such 180	this petition. <b>rding the Debtor - Venue</b> y applicable box) e of business, or principal assets in this District for 180 days than in any other District. partner, or partnership pending in this District. ace of business or principal assets in the United States it is a defendant in an action or proceeding [in a federa	in this District. or	
Exhibit D f this is a joint petit Exhibit D	completed and signed by the debtor is attached and made a part of tion: also completed and signed by the joint debtor is attached and made <b>Information Regar</b> (Check an Debtor has been domiciled or has had a residence, principal place preceding the date of this petition or for a longer part of such 180 There is a bankruptcy case concerning debtor's affiliate. general p Debtor is a debtor in a foreign proceeding and has its principal place has no principal place of business or assets in the United States bu this District, or the interests of the parties will be served in regard <b>Certification by a Debtor Who Resi</b>	this petition. <b>rding the Debtor - Venue</b> y applicable box) e of business, or principal assets in this District for 180 days than in any other District. partner, or partnership pending in this District. ace of business or principal assets in the United States it is a defendant in an action or proceeding [in a federa	in this District. or	
Exhibit D If this is a joint petit Exhibit D	completed and signed by the debtor is attached and made a part of tion: also completed and signed by the joint debtor is attached and made <b>Information Regar</b> (Check an Debtor has been domiciled or has had a residence, principal place preceding the date of this petition or for a longer part of such 180 There is a bankruptcy case concerning debtor's affiliate. general p Debtor is a debtor in a foreign proceeding and has its principal place has no principal place of business or assets in the United States bu this District, or the interests of the parties will be served in regard <b>Certification by a Debtor Who Resi</b>	this petition. a part of this petition. rding the Debtor - Venue y applicable box) e of business, or principal assets in this District for 180 days than in any other District. partner, or partnership pending in this District. ace of business or principal assets in the United States in it is a defendant in an action or proceeding [in a federal to the relief sought in this District. des as a Tenant of Residential Property pplicable boxes.)	in this District. or I or state court] in	
Exhibit D	completed and signed by the debtor is attached and made a part of tion: also completed and signed by the joint debtor is attached and made <b>Information Regar</b> (Check an Debtor has been domiciled or has had a residence, principal place preceding the date of this petition or for a longer part of such 180 There is a bankruptcy case concerning debtor's affiliate. general p Debtor is a debtor in a foreign proceeding and has its principal place has no principal place of business or assets in the United States bu this District, or the interests of the parties will be served in regard <b>Certification by a Debtor Who Resi</b> (Check all a	this petition. a part of this petition. rding the Debtor - Venue y applicable box) e of business, or principal assets in this District for 180 days than in any other District. partner, or partnership pending in this District. ace of business or principal assets in the United States in it is a defendant in an action or proceeding [in a federal to the relief sought in this District. des as a Tenant of Residential Property pplicable boxes.)	in this District. or l or state court] in	
Exhibit D	completed and signed by the debtor is attached and made a part of tion: also completed and signed by the joint debtor is attached and made <b>Information Regar</b> (Check an Debtor has been domiciled or has had a residence, principal place preceding the date of this petition or for a longer part of such 180 There is a bankruptcy case concerning debtor's affiliate. general p Debtor is a debtor in a foreign proceeding and has its principal place has no principal place of business or assets in the United States bu this District, or the interests of the parties will be served in regard <b>Certification by a Debtor Who Resi</b> (Check all a	this petition. a part of this petition. rding the Debtor - Venue y applicable box) to f business, or principal assets in this District for 180 days than in any other District. partner, or partnership pending in this District. ace of business or principal assets in the United States in it is a defendant in an action or proceeding [in a federal to the relief sought in this District. des as a Tenant of Residential Property pplicable boxes.) or's residence. (If box checked, complete the following	in this District. or l or state court] in	
Exhibit D	completed and signed by the debtor is attached and made a part of tion: also completed and signed by the joint debtor is attached and made <b>Information Regar</b> (Check an Debtor has been domiciled or has had a residence, principal place preceding the date of this petition or for a longer part of such 180 There is a bankruptcy case concerning debtor's affiliate. general p Debtor is a debtor in a foreign proceeding and has its principal place has no principal place of business or assets in the United States bu this District, or the interests of the parties will be served in regard <b>Certification by a Debtor Who Resi</b> (Check all a	this petition. a part of this petition. rding the Debtor - Venue y applicable box) of business, or principal assets in this District for 180 days than in any other District. partner, or partnership pending in this District. ace of business or principal assets in the United States at the venter of the relief sought in this District. it is a defendant in an action or proceeding [in a federal to the relief sought in this District. ides as a Tenant of Residential Property pplicable boxes.) or's residence. (If box checked, complete the following (Name of landlord that obtained judgment) (Address of landlord) circumstances under which the debtor would be permi	in this District. or l or state court] in ).	
Exhibit D      Exhibit D      Exhibit D      Exhibit D	completed and signed by the debtor is attached and made a part of tion: also completed and signed by the joint debtor is attached and made <b>Information Regan</b> (Check an Debtor has been domiciled or has had a residence, principal place preceding the date of this petition or for a longer part of such 180 There is a bankruptcy case concerning debtor's affiliate. general p Debtor is a debtor in a foreign proceeding and has its principal place this District, or the interests of the parties will be served in regard <b>Certification by a Debtor Who Resi</b> (Check all a Landlord has a judgment against the debtor for possession of debt	this petition.  a part of this petition.  rding the Debtor - Venue y applicable box)  of business, or principal assets in this District for 180 days than in any other District.  partner, or partnership pending in this District.  ace of business or principal assets in the United States in the venter of the relief sought in this District.  ace of business or principal assets in the United States in the relief sought in this District.  ace of business or principal assets in the United States in the relief sought in this District.  ace of business or principal assets in the United States in the relief sought in this District.  ace of business or principal assets in the United States in the relief sought in this District.  ace of business or principal assets in the United States in the relief sought in this District.  ace of business or principal assets in the United States in the relief sought in this District.  ace of business or principal assets in the United States in the relief sought in this District.  ace of business or principal assets in the United States in the relief sought in this District.  ace of business or principal assets in the United States in the relief sought in this District.  ace of business or principal assets in the United States in the relief sought in this District.  ace of the relief sought in this District.  ace of business or principal assets in the United States in the relief sought in this District.  ace of the relief sought in this District.  ace of a landlord that obtained judgment)  (Address of landlord)  ace incumstances under which the debtor would be permited on the properties of the proper	in this District. or l or state court] in ). 	

B1 (Official Form 1) (4/10) Case: 10-50227 Document:	1 Filed: 05/28/10 Page 3 of 7 FORM B1, Page 3
<b>Voluntary Petition</b> (This page must be completed and filed in every case)	Name of Debtor(s): Badlands Gaming, LLC
Sign	atures
Signature(s) of Debtor(s) (Individual/Joint)	Signature of a Foreign Representative
I declare under penalty of perjury that the information provided in this petition is true and correct. [If petitioner is an individual whose debts are primarily consumer debts and has chosen to file under chapter 7] I am aware that I may proceed under chapter 7, 11, 12 or 13 of title 11, United States Code, understand the relief available under each such chapter, and choose to proceed under chapter 7. [If no attorney represents me and no bankruptcy petition preparer signs the petition] I have obtained and read the notice required by 11 U.S.C. § 342(b). I request relief in accordance with the chapter of title 11, United States Code, specified	<ul> <li>I declare under penalty of perjury that the information provided in this petition is true and correct, that I am the foreign representative of a debtor in a foreign proceeding, and that I am authorized to file this petition.</li> <li>(Check only <b>one</b> box.)</li> <li>I request relief in accordance with chapter 15 of Title 11, United States Code. Certified Copies of the documents required by § 1515 of title 11 are attached.</li> <li>Pursuant to 11 U.S.C. § 1511, I request relief in accordance with the Chapter of title 11 specified in the petition. A certified copy of the</li> </ul>
in this petition.	order granting recognition of the foreign main proceeding is attached.
X Not Applicable Signature of Debtor	X Not Applicable (Signature of Foreign Representative)
	(signature of Foreign Representative)
X Not Applicable	
Signature of Joint Debtor	(Printed Name of Foreign Representative)
Telephone Number (If not represented by attorney)	
Date	Date
Signature of Attorney	Signature of Non-Attorney Petition Preparer
X s/Stan H. Anker Signature of Attorney for Debtor(s) Stan H. Anker Bar No. SBSD#1924 Printed Name of Attorney for Debtor(s) / Bar No. Anker Law Group, P.C. Firm Name 1301 West Omaha Street, Suite 207 Address Rapid City, South Dakota 57701 (605) 718-7050 Fax: (605) 718-0700 Telephone Number 5/28/2010 Date *In a case in which § 707(b)(4)(D) applies, this signature also constitutes a certification that the attorney has no knowledge after an inquiry that the information in the schedules is incorrect.	Signature of Non-Attorney Petition Preparer         I declare under penalty of perjury that: (1) I am a bankruptcy petition preparer as defined in 11 U.S.C. § 110; (2) I prepared this document for compensation and have provided the debtor with a copy of this document and the notices and information required under 11 U.S.C. §§ 110(b), 110(b), and 342(b); and, (3) if rules or guidelines have been promulgated pursuant to 11 U.S.C. § 110(h) setting a maximum fee for services chargeable by bankruptcy petition preparers, I have given the debtor notice of the maximum amount before preparing any document for filing for a debtor or accepting any fee from the debtor, as required in that section. Official Form 19 is attached.         Not Applicable         Printed Name and title, if any, of Bankruptcy Petition Preparer is not an individual, state the Social-Security number (If the bankruptcy petition preparer is not an individual, state the Social-Security number of the officer, principal, responsible person or partner of the bankruptcy petition preparer.) (Required by 11 U.S.C. § 110.)         Address         X
Signature of Debtor (Corporation/Partnership)	
I declare under penalty of perjury that the information provided in this petition is true and correct, and that I have been authorized to file this petition on behalf of the debtor. The debtor requests the relief in accordance with the chapter of title 11, United States Code, specified in this petition. X <u>s/ E. Charles (Chuck) Essay</u> Signature of Authorized Individual <u>E. Charles (Chuck) Essay</u> Printed Name of Authorized Individual <u>General Manager</u> Title of Authorized Individual <u>5/28/2010</u> Date	<ul> <li>Date</li> <li>Signature of bankruptcy petition preparer or officer, principal, responsible person, or partner whose Social-Security number is provided above.</li> <li>Names and Social-Security numbers of all other individuals who prepared or assisted in preparing this document unless the bankruptcy petition preparer is not an individual.</li> <li>If more than one person prepared this document, attach to the appropriate official form for each person.</li> <li>A bankruptcy petition preparer's failure to comply with the provisions of title 11 and the Federal Rules of Bankruptcy Procedure may result in fines or imprisonment or both. 11 U.S.C. § 110; 18 U.S.C. § 156.</li> </ul>

B4 (Official Form 4) (12/07)

#### United States Bankruptcy Court District of South Dakota

In re Badlands Gaming, LLC

Debtor

, Case No. <u>10-50xxx</u>

Chapter 11

# LIST OF CREDITORS HOLDING 20 LARGEST UNSECURED CLAIMS

(1)	(2)	(3)	(4)	(5)
Name of creditor and complete mailing address including zip code	Name, telephone number and complete mailing address, including zip code, of employee, agent, or department of creditor familiar with claim who may be contacted	Nature of claim (trade debt, bank loan, gov- ernment contract, etc.)	Indicate if claim is contingent, unliquidated, disputed or subject to setoff	Amount of claim [if secured also state value of security]
Internal Revenue Service P.O. Box 21126 Philadelphia, PA 19114		Payroll Taxes		\$183,955.86
Lawrence County Treasurers Office 90 Sherman Street Deadwood, SD 57732-1468		Property Taxes		\$102,000.00
E. Charles (Chuck) Essay 1821 CR 59 Alliance, NE 69301	Chuck Essay 308-760-0528 E. Charles (Chuck) Essay 1821 CR 59 Alliance, NE 69301	Loan		\$98,531.66
Shuffle Master, Inc. Dept. 6961 Los Angeles, CA 90084		Trade Debt		\$17,500.48
Slezak, Ronald 12284 Boulder Canyon Road Sturgis, SD 57785	Ronald Slezak Slezak, Ronald 12284 Boulder Canyon Road Sturgis, SD 57785	Lease		\$17,000.00
Bernard Marketing & Advertising 832 St. Joseph Street Rapid City, SD 57702		Trade Debt		\$12,851.80

B4 (Official Form 4) (12/07)4 -Cont.

In re Badlands Gaming, LLC

Debtor

\_, Case No. <u>10-50xxx</u>

Chapter 11

# LIST OF CREDITORS HOLDING 20 LARGEST UNSECURED CLAIMS

(1)	(2)	(3)	(4)	(5)
Name of creditor and complete mailing address including zip code	Name, telephone number and complete mailing address, including zip code, of employee, agent, or department of creditor familiar with claim who may be contacted	Nature of claim (trade debt, bank loan, gov- ernment contract, etc.)	Indicate if claim is contingent, unliquidated, disputed or subject to setoff	Amount of claim [if secured also state value of security]
Lynn, Jackson, Schultz & Lebrun, P.C. P.O. Box 8250 Rapid City, SD 57709	Jeff Collins Lynn, Jackson, Schultz & Lebrun, P.C. P.O. Box 8250 Rapid City, SD 57709	Legal Services		\$12,776.07
Black Hills Power & Light P.O. Box 1440 Rapid City, SD 57709		Trade Debt		\$11,413.37
Aristocrat Technologies Dept. 9450 Los Angeles, CA 90084-9540		Trade Debt		\$9.572.62
Reinhart Food Service 702 W. Fairview Road P.O. Box 1088 Marshall, MN 56258		Trade Debt		\$9,216.89
Wells Fargo Credit Card P.O. Box 6426 Carol Stream, IL 60197-6426		Trade Debt		\$9,175.06
United Fire Group P.O. Box 3244 Cedar Rapids, IA 52405-3244		Trade Debt		\$7,590.00

B4 (Official Form 4) (12/07)4 -Cont.

In re Badlands Gaming, LLC

Debtor

\_\_\_\_, Case No. <u>10-50xxx</u>

Chapter 11

# LIST OF CREDITORS HOLDING 20 LARGEST UNSECURED CLAIMS

(1)	(2)	(3)	(4)	(5)
Name of creditor and complete mailing address including zip code	Name, telephone number and complete mailing address, including zip code, of employee, agent, or department of creditor familiar with claim who may be contacted	Nature of claim (trade debt, bank loan, gov- ernment contract, etc.)	Indicate if claim is contingent, unliquidated, disputed or subject to setoff	Amount of claim [if secured also state value of security]
J America 75 Remittance Drive, Suite 3010 Chicago, IL 60675-3010		Trade Debt		\$6,494.54
SD Commission on Gaming 221 W. Capitol Avenue, Suite 101 Pierre, SD 57501		Trade Debt		\$5.408.92
City of Deadwood 102 Sherman Street Deadwood, SD 57732		Utility		\$4,783.88
Boxcraft Incorporated P.O. Box 20016 Atlanta, GA 30325		Trade Debt		\$3,573.65
Rapid City Journal P.O. Box 742548 Cincinnati, OH 45274-2548		Trade Debt		\$3,218.64
Days of 76, Inc. P.O. Box 391 Deadwood, SD 57732		Trade Debt		\$3,000.00

B4 (Official Form 4) (12/07)4 -Cont.

In re Badlands Gaming, LLC

Debtor

\_\_\_\_\_, Case No. <u>10-50xxx</u>\_\_\_\_\_\_

#### LIST OF CREDITORS HOLDING 20 LARGEST UNSECURED CLAIMS

(1)	(2)	(3)	(4)	(5)
Name of creditor and complete mailing address including zip code	Name, telephone number and complete mailing address, including zip code, of employee, agent, or department of creditor familiar with claim who may be contacted	Nature of claim (trade debt, bank loan, gov- ernment contract, etc.)	Indicate if claim is contingent, unliquidated, disputed or subject to setoff	Amount of claim [if secured also state value of security]
SD Department of Labor 111 New York Street Rapid City, SD 57701-1832		Unemployment		\$2,868.25
Risk Administration Services, Inc. P.O. Box 89310 Sioux Falls, SD 57109-9310		Trade Debt		\$2.748.00

#### **DECLARATION UNDER PENALTY OF PERJURY ON BEHALF OF A CORPORATION OR PARTNERSHIP**

I, E. Charles (Chuck) Essay, General Manager of the Corporation named as the debtor in this case, declare under penalty of perjury that I have read the foregoing list and that it is true and correct to the best of my information and belief.

Date: 5/28/2010

s/ E. Charles (Chuck) Essay Signature:

E. Charles (Chuck) Essay ,General Manager

(Print Name and Title)

Penalty for making a false statement or concealing property. Fine of up to \$500,000 or imprisonment for up to 5 years or both. 18 U.S.C §§ 152 and 3571.

Chapter 11