


United States Bankruptcy Court					Voluntary Petition					
Name of Debtor (if individual, enter Last, First, Middle): Escada (USA) Inc.					Name of Joint Debtor (Spouse) (Last, First, Middle):					
All Other Names used by the Debtor in the last 8 years (include married, maiden, and trade names): See Schedule 1					All Other Names used by the Joint Debtor in the last 8 years (include married, maiden, and trade names):					
Last four digits of Soc. Sec. or Individual-Taxpayer I.D. (ITIN) No./Complete EIN (if more than one, state all): Tax I.D. No. 13-3392503					Last four digits of Soc. Sec. or Individual-Taxpayer I.D. (ITIN) No./Complete EIN (if more than one, state all):					
Street Address of Debtor (No. and Street, City, and State): 1412 Broadway New York, NY <div style="text-align: right;">ZIP CODE 10018</div>					Street Address of Joint Debtor (No. and Street, City, and State): <div style="text-align: right;">ZIP CODE</div>					
County of Residence or of the Principal Place of Business: New York					County of Residence or of the Principal Place of Business:					
Mailing Address of Debtor (if different from street address): N/A <div style="text-align: right;">ZIP CODE</div>					Mailing Address of Joint Debtor (if different from street address): <div style="text-align: right;">ZIP CODE</div>					
Location of Principal Assets of Business Debtor (if different from street address above): N/A <div style="text-align: right;">ZIP CODE</div>										
Type of Debtor (Form of Organization) (Check one box.) <input type="checkbox"/> Individual (includes Joint Debtors) <i>See Exhibit D on page 2 of this form.</i> <input checked="" type="checkbox"/> Corporation (includes LLC and LLP) <input type="checkbox"/> Partnership <input type="checkbox"/> Other (If debtor is not one of the above entities, check this box and state type of entity below.)		Nature of Business (Check one box.) <input type="checkbox"/> Health Care Business <input type="checkbox"/> Single Asset Real Estate as defined in 11 U.S.C. § 101(51B) <input type="checkbox"/> Railroad <input type="checkbox"/> Stockbroker <input type="checkbox"/> Commodity Broker <input type="checkbox"/> Clearing Bank <input checked="" type="checkbox"/> Other Luxury Retailer Tax-Exempt Entity (Check box, if applicable.) <input type="checkbox"/> Debtor is a tax-exempt organization under Title 26 of the United States Code (the Internal Revenue Code).			Chapter of Bankruptcy Code Under Which the Petition is Filed (Check one box.) <input type="checkbox"/> Chapter 7 <input type="checkbox"/> Chapter 9 <input checked="" type="checkbox"/> Chapter 11 <input type="checkbox"/> Chapter 12 <input type="checkbox"/> Chapter 13 <input type="checkbox"/> Chapter 15 Petition for Recognition of a Foreign Main Proceeding <input type="checkbox"/> Chapter 15 Petition for Recognition of a Foreign Nonmain Proceeding					
					Nature of Debts (Check one box.) <input type="checkbox"/> Debts are primarily consumer debts, defined in 11 U.S.C. § 101(8) as "incurred by an individual primarily for a personal, family, or household purpose." <input checked="" type="checkbox"/> Debts are primarily business debts.					
Filing Fee (Check one box.) <input checked="" type="checkbox"/> Full Filing Fee attached. <input type="checkbox"/> Filing Fee to be paid in installments (applicable to individuals only). Must attach signed application for the court's consideration certifying that the debtor is unable to pay fee except in installments. Rule 1006(b). See Official Form 3A. <input type="checkbox"/> Filing Fee waiver requested (applicable to chapter 7 individuals only). Must attach signed application for the court's consideration. See Official Form 3B.					Chapter 11 Debtors Check one box: <input type="checkbox"/> Debtor is a small business debtor as defined in 11 U.S.C. § 101(51D). <input checked="" type="checkbox"/> Debtor is not a small business debtor as defined in 11 U.S.C. § 101(51D). Check if: <input type="checkbox"/> Debtor's aggregate noncontingent liquidated debts (excluding debts owed to insiders or affiliates) are less than \$2,190,000.					
 091500809081400000000001					Check all applicable boxes: <input type="checkbox"/> A plan is being filed with this petition. <input type="checkbox"/> Acceptances of the plan were solicited prepetition from one or more classes of creditors, in accordance with 11 U.S.C. § 1126(b).					
Statistical/Administrative Information <input checked="" type="checkbox"/> Debtor estimates that funds will be available for distribution to unsecured creditors. <input type="checkbox"/> Debtor estimates that, after any exempt property is excluded and administrative expenses paid, there will be no funds available for distribution to unsecured creditors.										THIS SPACE IS FOR COURT USE ONLY
Estimated Number of Creditors <input type="checkbox"/> 1-49 <input type="checkbox"/> 50-99 <input type="checkbox"/> 100-199 <input type="checkbox"/> 200-999 <input checked="" type="checkbox"/> 1,000-5,000 <input type="checkbox"/> 5,001-10,000 <input type="checkbox"/> 10,001-25,000 <input type="checkbox"/> 25,001-50,000 <input type="checkbox"/> 50,001-100,000 <input type="checkbox"/> Over 100,000										
Estimated Assets <input type="checkbox"/> \$0 to \$50,000 <input type="checkbox"/> \$50,001 to \$100,000 <input type="checkbox"/> \$100,001 to \$500,000 <input type="checkbox"/> \$500,001 to \$1 million <input type="checkbox"/> \$1,000,001 to \$10 million <input type="checkbox"/> \$10,000,001 to \$50 million <input checked="" type="checkbox"/> \$50,000,001 to \$100 million <input type="checkbox"/> \$100,000,001 to \$500 million <input type="checkbox"/> \$500,000,001 to \$1 billion <input type="checkbox"/> More than \$1 billion										
Estimated Liabilities <input type="checkbox"/> \$0 to \$50,000 <input type="checkbox"/> \$50,001 to \$100,000 <input type="checkbox"/> \$100,001 to \$500,000 <input type="checkbox"/> \$500,001 to \$1 million <input type="checkbox"/> \$1,000,001 to \$10 million <input type="checkbox"/> \$10,000,001 to \$50 million <input type="checkbox"/> \$50,000,001 to \$100 million <input checked="" type="checkbox"/> \$100,000,001 to \$500 million <input type="checkbox"/> \$500,000,001 to \$1 billion <input type="checkbox"/> More than \$1 billion										

Voluntary Petition <i>(This page must be completed and filed in every case.)</i>		Name of Debtor(s): Escada (USA) Inc.	
All Prior Bankruptcy Cases Filed Within Last 8 Years (If more than two, attach additional sheet.)			
Location Where Filed: N/A	Case Number:	Date Filed:	
Location Where Filed: N/A	Case Number:	Date Filed:	
Pending Bankruptcy Case Filed by any Spouse, Partner, or Affiliate of this Debtor (If more than one, attach additional sheet.)			
Name of Debtor: N/A	Case Number:	Date Filed:	
District:	Relationship:	Judge:	
Exhibit A (To be completed if debtor is required to file periodic reports (e.g., forms 10K and 10Q) with the Securities and Exchange Commission pursuant to Section 13 or 15(d) of the Securities Exchange Act of 1934 and is requesting relief under chapter 11.) <input type="checkbox"/> Exhibit A is attached and made a part of this petition.		Exhibit B (To be completed if debtor is an individual whose debts are primarily consumer debts.) I, the attorney for the petitioner named in the foregoing petition, declare that I have informed the petitioner that [he or she] may proceed under chapter 7, 11, 12, or 13 of title 11, United States Code, and have explained the relief available under each such chapter. I further certify that I have delivered to the debtor the notice required by 11 U.S.C. § 342(b). X _____ Signature of Attorney for Debtor(s) (Date)	
Exhibit C Does the debtor own or have possession of any property that poses or is alleged to pose a threat of imminent and identifiable harm to public health or safety? <input type="checkbox"/> Yes, and Exhibit C is attached and made a part of this petition. <input checked="" type="checkbox"/> No.			
Exhibit D (To be completed by every individual debtor. If a joint petition is filed, each spouse must complete and attach a separate Exhibit D.) <input type="checkbox"/> Exhibit D completed and signed by the debtor is attached and made a part of this petition. If this is a joint petition: <input type="checkbox"/> Exhibit D also completed and signed by the joint debtor is attached and made a part of this petition.			
Information Regarding the Debtor - Venue (Check any applicable box.) <input checked="" type="checkbox"/> Debtor has been domiciled or has had a residence, principal place of business, or principal assets in this District for 180 days immediately preceding the date of this petition or for a longer part of such 180 days than in any other District. <input type="checkbox"/> There is a bankruptcy case concerning debtor's affiliate, general partner, or partnership pending in this District. <input type="checkbox"/> Debtor is a debtor in a foreign proceeding and has its principal place of business or principal assets in the United States in this District, or has no principal place of business or assets in the United States but is a defendant in an action or proceeding [in a federal or state court] in this District, or the interests of the parties will be served in regard to the relief sought in this District.			
Certification by a Debtor Who Resides as a Tenant of Residential Property (Check all applicable boxes.) <input type="checkbox"/> Landlord has a judgment against the debtor for possession of debtor's residence. (If box checked, complete the following.) <div style="text-align: right; margin-right: 50px;"> _____ (Name of landlord that obtained judgment) </div> <div style="text-align: right; margin-right: 50px;"> _____ (Address of landlord) </div> <input type="checkbox"/> Debtor claims that under applicable nonbankruptcy law, there are circumstances under which the debtor would be permitted to cure the entire monetary default that gave rise to the judgment for possession, after the judgment for possession was entered, and <input type="checkbox"/> Debtor has included with this petition the deposit with the court of any rent that would become due during the 30-day period after the filing of the petition. <input type="checkbox"/> Debtor certifies that he/she has served the Landlord with this certification. (11 U.S.C. § 362(l)).			

Voluntary Petition

(This page must be completed and filed in every case.)

Name of Debtor(s):

Escada (USA) Inc.

Signatures

Signature(s) of Debtor(s) (Individual/Joint)

I declare under penalty of perjury that the information provided in this petition is true and correct.

[If petitioner is an individual whose debts are primarily consumer debts and has chosen to file under chapter 7] I am aware that I may proceed under chapter 7, 11, 12 or 13 of title 11, United States Code, understand the relief available under each such chapter, and choose to proceed under chapter 7.

[If no attorney represents me and no bankruptcy petition preparer signs the petition] I have obtained and read the notice required by 11 U.S.C. § 342(b).

I request relief in accordance with the chapter of title 11, United States Code, specified in this petition.

X _____
Signature of Debtor

X _____
Signature of Joint Debtor

Telephone Number (if not represented by attorney)

Date

Signature of a Foreign Representative

I declare under penalty of perjury that the information provided in this petition is true and correct, that I am the foreign representative of a debtor in a foreign proceeding, and that I am authorized to file this petition.

(Check only one box.)

I request relief in accordance with chapter 15 of title 11, United States Code. Certified copies of the documents required by 11 U.S.C. § 1515 are attached.

Pursuant to 11 U.S.C. § 1511, I request relief in accordance with the chapter of title 11 specified in this petition. A certified copy of the order granting recognition of the foreign main proceeding is attached.

X _____
(Signature of Foreign Representative)

(Printed Name of Foreign Representative)

Date

Signature of Attorney*

X _____

Signature of Attorney for Debtor(s)

Gerald C. Bender

Printed Name of Attorney for Debtor(s)

O'Melveny & Myers LLP

Firm Name

Times Square Tower, 7 Times Square

Address New York, NY 10036

(212) 326-2000

Telephone Number

August 14, 2009

Date

*In a case in which § 707(b)(4)(D) applies, this signature also constitutes a certification that the attorney has no knowledge after an inquiry that the information in the schedules is incorrect.

Signature of Non-Attorney Bankruptcy Petition Preparer

I declare under penalty of perjury that: (1) I am a bankruptcy petition preparer as defined in 11 U.S.C. § 110; (2) I prepared this document for compensation and have provided the debtor with a copy of this document and the notices and information required under 11 U.S.C. §§ 110(b), 110(h), and 342(b); and, (3) if rules or guidelines have been promulgated pursuant to 11 U.S.C. § 110(h) setting a maximum fee for services chargeable by bankruptcy petition preparers, I have given the debtor notice of the maximum amount before preparing any document for filing for a debtor or accepting any fee from the debtor, as required in that section. Official Form 19 is attached.

Printed Name and title, if any, of Bankruptcy Petition Preparer

Social-Security number (If the bankruptcy petition preparer is not an individual, state the Social-Security number of the officer, principal, responsible person or partner of the bankruptcy petition preparer.) (Required by 11 U.S.C. § 110.)

Address

X _____

Date

Signature of bankruptcy petition preparer or officer, principal, responsible person, or partner whose Social-Security number is provided above.

Names and Social-Security numbers of all other individuals who prepared or assisted in preparing this document unless the bankruptcy petition preparer is not an individual.

If more than one person prepared this document, attach additional sheets conforming to the appropriate official form for each person.

A bankruptcy petition preparer's failure to comply with the provisions of title 11 and the Federal Rules of Bankruptcy Procedure may result in fines or imprisonment or both. 11 U.S.C. § 110; 18 U.S.C. § 156.

Signature of Debtor (Corporation/Partnership)

I declare under penalty of perjury that the information provided in this petition is true and correct, and that I have been authorized to file this petition on behalf of the debtor.

The debtor requests the relief in accordance with the chapter of title 11, United States Code, specified in this petition.

X _____
Signature of Authorized Individual

Christian D. Marques

Printed Name of Authorized Individual

EVP, Chief Financial Officer and Treasurer

Title of Authorized Individual

August 14, 2009

Date

Schedule 1

All Other Names Used By the Debtor in the Last 8 Years

1. ESCADA Company Stores
2. ESCADA The Americas
3. ESCADA Sport
4. ESCADA Retail Inc.
5. ESCADA (USA) Retail Inc.

UNANIMOUS WRITTEN CONSENT

OF

THE BOARD OF DIRECTORS

OF


ESCADA (USA) INC.

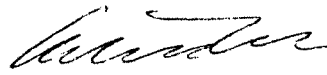
August 12, 2009

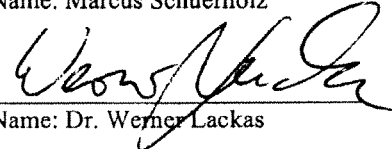
The undersigned, constituting all of the members of the Board of Directors (the "Board") as of the date hereof of ESCADA (USA) Inc., a Delaware corporation (the "Corporation"), do hereby consent, pursuant to Section 141(f) of the Delaware General Corporation Law (the "DGCL"), to the adoption of the resolutions attached hereto as Annex A by the Board and that such action be taken without a meeting pursuant to said Section 141(f), which consent may be executed in any number of counterparts:

[Signature Page Follows]

IN WITNESS WHEREOF, each of the undersigned has executed this Unanimous Written Consent as of the day first written above and directs that it be filed with the minutes of proceedings of the Board. This written consent may be executed in two or more counterparts, each of which shall be deemed an original, and all of which together shall constitute one and the same instrument.

By: 
Name: Dr. Bruno Saélzer
Date: 12/8/09

By: 
Name: Marcus Schuerholz
Date: 12/8/09

By: 
Name: Dr. Werner Lackas
Date: 12/8/09

By: _____
Name: Anthony C. Lucia
Date: _____

By: _____
Name: William H. Scott
Date: _____

IN WITNESS WHEREOF, each of the undersigned has executed this Unanimous Written Consent as of the day first written above and directs that it be filed with the minutes of proceedings of the Board. This written consent may be executed in two or more counterparts, each of which shall be deemed an original, and all of which together shall constitute one and the same instrument.

By: _____
Name: Dr. Bruno Saelzer Date _____

By: _____
Name: Marcus Schuerholz Date _____

By: _____
Name: Dr. Werner Lackas Date _____

By: *Anthony C. Lucia*
Name: Anthony C. Lucia Date 8/12/09

By: _____
Name: William H. Scott Date _____

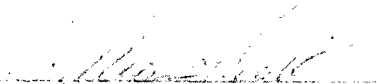
IN WITNESS WHEREOF, each of the undersigned has executed this Unanimous Written Consent as of the day first written above and directs that it be filed with the minutes of proceedings of the Board. This written consent may be executed in two or more counterparts, each of which shall be deemed an original, and all of which together shall constitute one and the same instrument.

By: _____
Name: Dr. Bruno Saetzer Date

By: _____
Name: Marcus Schuerholz Date

By: _____
Name: Dr. Werner Lackas Date

By: _____
Name: Anthony C. Lucia Date

By:  _____
Name: William H. Scott Date 8/17/07

ANNEX A

ESCADA (USA) INC.

BOARD OF DIRECTORS RESOLUTIONS

WHEREAS, the Board of Directors (the "Board") of ESCADA (USA) Inc. (the "Corporation") has considered the business and financial condition and results of operations of the Corporation, on the date hereof, including the assets and liabilities of the Corporation; and

WHEREAS, the Board has reviewed, considered and received the recommendations of the senior management and legal, financial and other advisors of the Corporation as to the relative risks and benefits of filing a petition for relief under the provisions of chapter 11 of title 11 of the United States Code, 11 U.S.C. §§ 101 et seq. (the "Bankruptcy Code").

NOW, THEREFORE, BE IT

RESOLVED, that, in the judgment of the Board of the Corporation, it is desirable and in the best interests of the Corporation, its creditors and other interested parties that the Corporation commence a bankruptcy proceeding by filing a petition seeking relief under the provisions of chapter 11 the Bankruptcy Code (a "Chapter 11 Case")

RESOLVED, each of the officers of the Corporation set forth on Exhibit A attached hereto, and such other officers of the Corporation as they may from time to time designate (each such officer or designees being an "Authorized Person" and all being the "Authorized Persons") be, and each hereby is authorized, empowered and directed, in the name of and on behalf of the Corporation, to execute and verify petitions and amendments thereto under chapter 11 of the Bankruptcy Code and to cause the same to be filed in the United States Bankruptcy Court for the Southern District of New York at such time or in such other jurisdiction as such Authorized Person executing the same shall determine; and it is further

RESOLVED, that the law firm of O'Melveny & Myers LLP be, and hereby is, engaged as attorneys for the Corporation in the Corporation's Chapter 11 Case and in other related matters under a general retainer in the Chapter 11 Case, on such terms and conditions as the Authorized Persons shall approve subject to any requisite bankruptcy court approval; and it is further

RESOLVED, that each Authorized Person, and such other officers of the Corporation as the Authorized Persons shall from time to time designate be, and each hereby is, authorized, empowered and directed, in the name and on behalf of the Corporation, to engage and retain additional assistance by legal counsel, accountants, financial advisors, and other professionals in connection with the Chapter 11 Case, with a view to the successful prosecution of such Chapter 11 Case, and it is further

RESOLVED, that each Authorized Persons and such other officers of the Corporation as the Authorized Persons shall from time to time designate, and any employees or agents (including counsel) designated by or directed by any such officers, be, and each hereby is, authorized, empowered and directed, in the name and on behalf of the Corporation, to execute and file all petitions, schedules, motions, lists, applications, pleadings and other papers, and to take and perform any and all further acts and deeds which he or she deems necessary, proper or desirable in connection with the Chapter 11 Case, with a view to the successful prosecution of such Chapter 11 Case; and it is further

RESOLVED, in connection with the Chapter 11 Case, that each Authorized Person, and such other officers of the Corporation as the Authorized Persons shall from time to time designate, and any employees or agents (including counsel) designated or directed by any such officers, be, and each hereby is, authorized, empowered and directed, in the name and on behalf of the Corporation, to cause the Corporation to enter into, execute, deliver, certify, file and/or record, and perform such agreements, instruments, motions, affidavits, applications for approvals or ruling of governmental or regulatory authorities, certificates or other documents, and to take such other action, as in the judgment of such persons shall be or become necessary, proper and desirable to effectuate a successful reorganization of the business of the Corporation; and it is further

RESOLVED, that each Authorized Person be, and each hereby is, authorized and empowered on behalf of and in the name of the Corporation, to execute such consents of the Corporation, as such Authorized Person considers necessary, proper or desirable to effectuate these resolutions, such determination to be evidenced by such execution or taking of such action; and it is further

RESOLVED, that each Authorized Person, and such other officers of the Corporation as the Authorized Persons shall from time to time designate, be, and each hereby is, authorized, empowered and directed, in the name and on behalf of the Corporation, as the case may be, to: (i) negotiate, execute, deliver and/or file any and all agreements, documents and instruments referenced herein, and such other agreements, documents and instruments thereof as may be required or as such officers deem appropriate or advisable, or to cause the negotiation, execution or delivery thereof, in the name and on behalf of the Corporation, as the case may be in such form and substance as such officers may approve, together with such changes and amendments to any of the terms and conditions thereof as such officers may approve, with the execution and delivery thereof on behalf of the Corporation by or at the direction of such officers to constitute evidence of such approval, (ii) negotiate, execute, deliver and/or file, in the name and on behalf of the Corporation any and all agreements, documents, certificates, consents, filings and applications relating to the resolutions adopted or matters ratified and approved herein and the transactions contemplated thereby, and amendments and supplements to any of the foregoing, and to take such other actions as may be required or as such officers deem appropriate or advisable in connection therewith, and (iii) do such other things as may be required, or as may in their judgment be appropriate or advisable, in order to effectuate fully the resolutions adopted and matters ratified or approved herein and the consummation of the transactions contemplated thereby; and it is further

RESOLVED, that, any and all past actions heretofore taken by any Authorized Person or the directors of the Corporation in the name and on behalf of the Corporation in furtherance of any or all of the preceding resolutions be, and the same hereby are, ratified, confirmed and approved.

Exhibit A

Authorized Officers

Anthony Lucia: President and Chief Executive Officer

William H. Scott: Chief Operating Officer

Christian D. Marques: Executive Vice President, Chief Financial Officer and Treasurer

Scott A. Klion: Vice President, General Counsel and Secretary

O'MELVENY & MYERS LLP
Gerald C. Bender, Esq.
Shannon Lowry Nagle, Esq.
Times Square Tower
7 Times Square
New York, NY 10036
Telephone: (212) 326-2000
Facsimile: (212) 326-2061

Proposed Attorneys for Debtor

**UNITED STATES BANKRUPTCY COURT
SOUTHERN DISTRICT OF NEW YORK**

----- X
In re: : **Chapter 11**
: :
ESCADA (USA) INC., : **Case No. 09-_____**
: :
Debtor. : :
: :
----- X

**LIST OF CREDITORS HOLDING
20 LARGEST UNSECURED CLAIMS**¹

The following is a list of creditors holding, as of August 13, 2009, the twenty largest unsecured claims against Escada (USA) Inc., as debtor and debtor-in-possession. The list of creditors has been prepared in accordance with Rule 1007(d) of the Federal Rules of Bankruptcy Procedure. This list does not include persons who come within the definition of "insider" as set forth in section 101(31) of chapter 11 of title 11 of the United States Code.

¹ The information herein shall not constitute an admission of liability by, nor is it binding on, the Debtor. Moreover, nothing herein shall affect the Debtor's right to challenge the amount or characterization of any claim at a later date.

(1)	(2)	(3)	(4)	(5)
<i>Name of creditor and complete mailing address, including zip code</i>	<i>Name, telephone number and complete mailing address, including zip code, of employee, agent or department of creditor familiar with claim who may be contacted</i>	<i>Nature of claim (trade debt, bank loan, government contract, etc.)</i>	<i>Indicate if claim is contingent, unliquidated, disputed, or subject to setoff²</i>	<i>Estimated amount of claim as of August 13, 2009 (if secured also state value of security)</i>
Bank of New York, as Indenture Trustee	The Bank of New York One Canada Square London E14 5AL United Kingdom Tel 44-020.7964.8790 Fax 44-020.7964.2336 Corporate Trust: Michael Lee	Guaranty	Contingent, unliquidated, disputed and subject to downward adjustment	EUR 200,000,000.00 \$285,700,000.00 ³
Bayerische Hypo-und Vereinsbank, as Agent	HVB Banque Luxembourg Societe Anonyme 4, rue Alphonse Weicker L-2721 Luxembourg Tel 089/378-31773 Fax 089/378-31885 Contact: Klaus Grottenthaler	Guaranty; Borrower	Contingent	EUR 13,000,000.00 \$18,400,000.00 ³
U.S. Customs and Border Protection	Building 77 Jamaica, NY 11430 Tel 718-487-5110 Contact: Team 2T7	Trade	Contingent, unliquidated and disputed	\$13,711,412.91
Deutsche Bank AG	60 Wall Street, 25th Fl, New York, NY 10005 Tel 212-250-9639 Fax 797-4420 Contact: Christine Bohn	Guaranty	Contingent	EUR 3,500,000.00 \$4,840,950.00 ³
United Healthcare	525 W. Monroe, 8TH Fl Mailroom, Chicago, IL 60661 Tel 727 938 5601 Contact: Lori M. Witczak	Trade		\$177,566.00
Retail Portfolio Solutions	182 Nyes Place Laguna Beach, CA	Trade		\$25,000.00

² All claims are subject to customary offsets, rebates, discounts, reconciliations, credits and adjustments, which are not reflected on this list.

³ This obligation is owed in Euros. The U.S. Dollar amount reflected here is based on conversion rates as of August 13, 2009, solely for purposes of ranking all of the Top 20 Creditors in dollar amounts.

	92651 Tel (949) 715-9032 Contact: Hanna R. Struever Email: hannas@retailportfoliosolutions.com			
Century Direct	30-30 47TH AVENUE, Long Island City, NY 11101-3415 Tel 212 763-0620 Contact: Audrey Baskette Email: baskette@centurydirect.com	Trade		\$20,000.00
ACR Paper Products	P.O. BOX 650, Millwood, NY 10546 Tel 914-923-3892 Fax 718 861 2585 Contact: Ron Salkow	Trade		\$19,000.00
Gruen Associates	6330 San Vicente Boulevard Los Angeles, CA 90048 Tel 323-937-4270 Fax 323 937 6001 Contact: Asdhok Vanmali	Trade		\$15,409.00
UPS Supply Chain Solutions	P.O. BOX 660586, Dallas, TX 75266-0586 Tel 646 761 2590 Contact: Rachel or Scott B	Trade		\$12,179.37
One Stop Facilities Maintenance Corp.	21 Ray Avenue Burlington, MA 01803 Tel 781-272-4560 Fax 646 214 0966 Contact: Wei Wang	Trade		\$11,259.84
Roth Bros, Inc.	P.O. Box 72464 Cleveland, OH 44192-2464 Tel 330-793-5571 Fax 330 799 9005 Contact: Patsy Gora	Trade		\$8,533.84
Schaeffer Trans, Inc.	580 Atlantic Avenue East Rockaway, NY 11518 Tel 516-561-2800	Trade		\$7,892.75

Carlos E. Florat	1820 Bartow Avenue Bronx, NY 10469 Tel 646-765-3962	Trade		\$6,250.00
Specialty Transport Solutions	63 Old Wood Road Berlin, CT 06037 Tel 888-249-2862	Trade		\$5,280.00
Mangia	16 East 48 th Street New York, NY 10017 Tel 212-980-6363	Trade		\$4,818.27
Savino Del Bene USA, Inc.	149-10 183 rd Street Jamaica, NY 11413 Tel 718-656-5971	Trade		\$4,691.00
Gibson Dunn & Crutcher LLP	200 Park Avenue New York, NY 10066 Tel 212-351-4000	Trade		\$3,909.70
Atmosphere Design Group	241 Lexington Avenue, Fl 2 Mount Kisko, NY 10549 Tel 914-244-1300	Trade		\$3,412.50
A-1 International, Inc.	2226 Morris Avenue Union, NJ 07083 Tel 908-851-2288	Trade		\$3,313.56

O'MELVENY & MYERS LLP
Gerald C. Bender, Esq.
Shannon Lowry Nagle, Esq.
Times Square Tower
7 Times Square
New York, NY 10036
Telephone: (212) 326-2000
Facsimile: (212) 326-2061

Proposed Attorneys for Debtor

**UNITED STATES BANKRUPTCY COURT
SOUTHERN DISTRICT OF NEW YORK**

----- X
In re: : **Chapter 11**
: :
ESCADA (USA) INC., : **Case No. 09-_____**
: :
Debtor. : :
: :
----- X

**DECLARATION REGARDING LIST OF CREDITORS
HOLDING 20 LARGEST UNSECURED CLAIMS**

I, the undersigned officer of Escada (USA) Inc. (the "Debtor"), declare under penalty of perjury that I have read the foregoing List of Creditors Holding 20 Largest Unsecured Claims against the Debtor as of August 13, 2009 and that the list is true and correct to the best of my information and belief.

Dated: August 14, 2009
New York, New York

/s/ Christian D. Marques
By: Christian D. Marques
Title: Executive Vice President
Chief Financial Officer &
Treasurer

O'MELVENY & MYERS LLP
 Gerald C. Bender, Esq.
 Shannon Lowry Nagle, Esq.
 Times Square Tower
 7 Times Square
 New York, NY 10036
 Telephone: (212) 326-2000
 Facsimile: (212) 326-2061

Proposed Attorneys for Debtor

**UNITED STATES BANKRUPTCY COURT
 SOUTHERN DISTRICT OF NEW YORK**

----- X
In re: : **Chapter 11**
 :
ESCADA (USA) INC., : **Case No. 09-_____**
 :
 Debtor. :
 :
 ----- X

**LIST OF EQUITY SECURITY HOLDERS PURSUANT TO
 RULE 1007(a)(3) OF THE FEDERAL RULES OF BANKRUPTCY PROCEDURE**

The following is a list of equity security holders of Escada (USA) Inc., as debtor and debtor-in-possession, prepared in accordance with Rule 1007(a)(3) of the Federal Rules of Bankruptcy Procedure for filing in the Debtor's chapter 11 case.

<i>Registered Name of Holder of Security and Last Known Address or Place of Business</i>	<i>Class of Security</i>	<i>Number Registered</i>
ESCADA Aktiengesellschaft Einsteinring 14-18 85609 Aschheim/Munich, Germany	Common Stock	200
ESCADA Aktiengesellschaft Einsteinring 14-18 85609 Aschheim/Munich, Germany	Preferred Stock	2,700

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Proposed Attorneys for Debtor

**UNITED STATES BANKRUPTCY COURT
SOUTHERN DISTRICT OF NEW YORK**

----- X
In re: : **Chapter 11**
: :
ESCADA (USA) INC., : **Case No. 09-_____**
: :
Debtor. : :
: :
----- X

**DECLARATION REGARDING LIST OF EQUITY SECURITY HOLDERS PURSUANT
TO RULE 1007(a)(3) OF THE FEDERAL RULES OF BANKRUPTCY PROCEDURE**

I, Christian D. Marques, the undersigned authorized officer of the above-captioned debtor and debtor-in-possession, declare under penalty of perjury that I have reviewed the foregoing List of Equity Security Holders Pursuant to Rule 1007(a)(3) of the Federal Rules of Bankruptcy Procedure and that the list submitted herewith and the information contained therein is true and correct to the best of my knowledge, information and belief.

Dated: August 14, 2009
New York, New York

/s/ Christian D. Marques
By: Christian D. Marques
Title: Executive Vice President
Chief Financial Officer &
Treasurer

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	:	
ESCADA (USA) INC.,	:	Case No. 09-_____
	:	
Debtor.	:	
	:	
-----	X	

**CORPORATE OWNERSHIP STATEMENT PURSUANT TO
 FEDERAL RULE OF BANKRUPTCY PROCEDURE 1007(a)(1) AND 7007.1
 AND LOCAL RULE OF BANKRUPTCY PROCEDURE 1007-3**

Escada (USA) Inc. (the "Company"), as debtor and debtor-in-possession (the "Debtor"), pursuant to Rule 1007(a)(1) of the Federal Rules of Bankruptcy Procedure (the "Bankruptcy Rules") and Rule 1007-3 of the Local Bankruptcy Rules for the Southern District of New York (the "Local Bankruptcy Rules"), respectfully states as follows:

1. The Company does not directly or indirectly own 10% or more of any class of equity interests in any corporation, general or limited partnership or joint venture.

2. The Company is 100% owned by ESCADA Aktiengesellschaft.

Dated: August 14, 2009
New York, New York

Escada (USA) Inc.

/s/ Christian D. Marques
By: Christian D. Marques
Title: Executive Vice President
Chief Financial Officer &
Treasurer