



6/18/09

BINDING OFFER for the EVANSVILLE WYOMING FACILITIES

SemMaterials LP
Kevin Clement
6120 Yale Avenue Suite 700
Tulsa Oklahoma 74136

71 Construction of Casper WY offers to purchase SemMaterials assets located 4700 Yellowstone Highway Evansville Wyoming. These assets are 2.75 acres of land, an office building, truck scale, all the remaining tanks, piping etc. from the partially dismantled Casper WY emulsion plant. The property will be purchased as is, where is. We understand, and are expecting to enter into a legally binding purchase agreement upon acceptance of our offer for the Evansville WY emulsion plant facility. We understand that 100% cash payment is expected.

71 Construction's sister company Tetral Corp. owns our real estate, and will take title of the property. Tom Davenport. is President, Steve Loftin is Vice President, and Ken Schulte is Sec- Treas..

We offer \$300,071 for all the assets in Evansville, which includes Land, Buildings, Tanks, Piping, Scales and Misc. parts.

Sincerely
Steve Loftin

A handwritten signature in black ink, appearing to read 'Steve Loftin'.

President of 71 Construction and Vice president of Tetral Corp.

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