SemCrude, L.P. DIP Consents Received as of 09-04-08

Yes Vote	Signature Page Received Date	Lender Name
\$60,000,000	28-Jul-08	ABN AMRO BANK NV
\$0		AIB DEBT MANAGEMENT LIMITED
\$0		AIM FLOATING RATE FUND
\$0		ALLIED IRISH BANKS PLC FKA ALLIED IRISH BANKS LTD
\$0		ALZETTE EUROPEAN CLO SA
\$0		ATRIUM III
\$0	<u> </u>	ATRIUM V
\$0		AVALON CAPITAL LTD 3 FKA AVALON CAPITAL LTD 2
\$0		AVERY POINT CLO LTD
\$96,474,620	25-Jul-08	BANK OF AMERICA NA
\$90,611,111 \$66,000,000	25-Jul-08 25-Jul-08	BANK OF NOVA SCOTIA BANK OF OKLAHOMA NA
\$122,750,000	25-Jul-08	BANK OF SCOTLAND PLC FKA BANK OF SCOTLAND
\$122,750,000	25-Jul-06	BANK OF TOKYO MITSUBISHI UFJ LTD NEW YORK BRANCH FKA UFJ BANK LIMITED
\$1,000,000	25-Aug-08	BAUPOST GROUP SECURITIES LLC, THE
\$0	20 / tag 00	BAYERISCHE LANDESBANK FKA BAYERISCHE LANDESBANK GIROZENTRALE
\$0		BLACKROCK SENIOR INCOME SERIES
\$0		BLACKROCK SENIOR INCOME SERIES II
\$0	-	BLACKROCK SENIOR INCOME SERIES V LIMITED FKA GRANITE FINANCE LIMITED
\$18,118,997	11-Aug-08	BLUE RIDGE INVESTMENTS LLC FKA BLUE RIDGE INVESTMENTS
\$67,272,981	25-Jul-08	BMO CAPITAL MARKETS FINANCING INC AKA HARRIS NESBITT FINANCING INC
\$103,641,287	25-Jul-08	BNP PARIBAS FKA BNP PARIBAS SA PARIS
\$100,000,000	28-Jul-08	CALYON NEW YORK BRANCH FKA CALYON FKA CALYON NEW YORK
\$0		CARLYLE CREDIT PARTNERS FINANCING I LTD
\$0		CARLYLE HIGH YIELD PARTNERS X LTD
\$0		CASTLE GARDEN FUNDING FKA CASTLE GARDEN FUNDING C/O CSFB ALTERNATIVE CAPITAL INC
\$0		CASTLE HILL I - INGOTS LTD CASTLE HILL III CLO LTD
\$0	<del></del>	CHAMPLAIN CLO LTD FKA CHAMPLAIN CDO LTD
\$0 \$0		CHARTER VIEW PORTFOLIO
\$0		CHATHAM LIGHT II CLO LIMITED
\$0	· · · · · · · · · · · · · · · · · · ·	CHATHAM LIGHT III CLO LIMITED
\$20,000,000	25-Jul-08	CIT CAPITAL USA INC FKA NEWCOURT CAPITAL USA INC
\$93,000,000	25-Jul-08	CITICORP USA INC
\$25,000,000	25-Jul-08	COMERICA BANK
\$0		COMMERZBANK AKTIENGESELLSCHAFT NEW YORK BRANCH/GRAND CAYMAN BRANCH
\$0		COOPERATIEVE CENTRALE RAIFFESEN- BOERENLEENBANK BA
\$0		CORNERSTONE CLO LTD
\$0		CREDIT SUISSE SYNDICATED LOAN FUND
\$0		CREDIT SUISSE SYNDICATED LOAN FUND FKA CS ASST MGT SYN
\$0		CSAM FUNDING I
\$0		CSAM FUNDING II
\$0 \$0		CSAM FUNDING III
\$1,000,000	19-Aug-08	ID E SHAW LAMINAR PORTFOLIOS LLC
\$1,000,000	10-Aug-00	DIVERSIFIED CREDIT PORTFOLIO LTD
\$0		DNB NOR BANK ASA FKA DEN NORSKE BANK
\$0	<del>-</del>	DRYDEN XI LEVERAGED CDO 2006 FKA DRYDEN XI LEVERAGED LOAN CDO 2006
\$337,263	25-Jul-08	EAGLE MASTER FUND LTD
\$15,000	20-Aug-08	FARALLON CAPITAL INSTITUTIONAL PARTNERS II LP
\$2,500	20-Aug-08	FARALLON CAPITAL INSTITUTIONAL PARTNERS III LP
\$225,000	20-Aug-08	FARALLON CAPITAL INSTITUTIONAL PARTNERS LP
\$247,500	20-Aug-08	FARALLON CAPITAL OFFSHORE INVESTORS II LP
\$207,500	20-Aug-08	FARALLON CAPITAL OFFSHORE INVESTORS INC
\$302,500	20-Aug-08	FARALLON CAPITAL PARTNERS LP
\$0	05 / 100	FIRST TRUST FOUR CORNERS SR (FCT) FLOATING RATE INCOME FUND II
\$16,412,743	25-Jul-08	FOOTHILL GROUP INC
\$80,000,000	25-Jul-08	FORTIS CAPITAL CORP FKA MEESPIERSON CAPITAL CORP FOUR CORNERS CLO 2005-1 LTD
\$0 \$95,500,000	25-Jul-08	GE BUSINESS FINANCIAL SERVICES INC FKA MERRILL LYNCH CAPITAL
\$95,500,000	25-Jul-08	GENERAL ELECTRIC CAPITAL CORPORATION
\$10,000,000	25-Jul-08	GOLDMAN SACHS CREDIT PARTNERS LP

SO	\$5,000,000	25-Aug-08	IGRAND CENTRAL ASSET TRUST SIL SERIES
SO GRANTE VENTURES III LTD  SO GUADATY PANNE FAR SQUARANTY FEDERAL SAVINGS BANK  SO GUADATY BANK FAR SQUARANTY FEDERAL SAVINGS BANK  SO GUADATY BANK FAR SQUARANTY FEDERAL SAVINGS BANK  SO GUADATY BANK FAR SQUARAS CLO 2005 I LTD  SO GUADATY BANK FAR SAVINGS CLO 2005 I LTD  SO GUADATY STREAM ROMAND CLO 2005 I LTD FAR GUADATY STREAM COMPASS CLO 2006 I LTD  SO GUADATY STREAM SCHART I CLO 2007 I LTD  SO GUADATY STREAM SCHART I CLO 2007 I LTD  SO GUADATY STREAM SCHART I CLO 2007 I LTD  SO HARBOUR TOWN FUNDING LLC  SO HARBOUR TOWN FUNDING CHART IN THE SAVING AND			GRANITE VENTURES I LTD
GUARANTY BANK PRA GUARANTY FEDERAL SAVINGS BANK			
SO			GRANITE VENTURES III LTD
SO		<del></del>	
SIGNATURE STREAM COMPASS CLO 2006 1 LTD FKA GULF STREAM COMPASS CLO 2006 1 LTD  SIGNATURE STREAM RASHINAN CLO 2007 1 LTD  SIGNATURE STREAM RASHINAN CLO 2006 1 LTD  SIGNATURE STREAM RASHINAN CLO 2007			
SO		-	GUIL STREAM COMPASS CLO 2005-ILLTD
SO			GUI F STREAM RASHINBAN CLO 2006 1 LTD FKA GULF STREAM COMPASS CLO 2006 1 LTD
SO HARBOUR TOWN FUNDING LIC  \$ 0 INS PRIME RATE TRUST \$ 0 ING SENOR INCOME FOR A SHA NORDBANK FKA HSH NORDBANK AG NEW YORK BRANCH \$ 0 ING PRIME RATE TRUST \$ 0 ING SENOR INCOME FUND \$ 1 ING SENOR INCOME FUND \$ 1 INTERVATIONAL BANK OF COMMERCE FKA LOCAL OKLAHOMA BANK N A \$ 1,000,000 I 25-Jul-08 JAMPORGAN CHASE BANK NATORAL ASSOCIATION FKA JPMORGAN CHASE BANK NATORAL \$ 1,000,000 I 35-89-08 KMR STREEL WASQUESTIONAL ASSOCIATION FKA JPMORGAN CHASE BANK NA \$ 1,000,000 I 35-89-08 KMR STREEL WASQUESTIONAL MAY YI LC. \$ 1,000,000 I 35-89-08 LMP CORPORATE LOAN FUNDING KI LC \$ 1,000 I MACQUARIE FIRST TRUST GLOBAL INFRASTRUCTURE UTILITIES DIVIDEND & INCOME FUND \$ 1,000 I MAGNOSTITE V CLO LIMITED \$ 1,000 I PAST FUNDING LTD \$ 1,000 I PAST F			
SO		·	HARBOUR TOWN FUNDING LLC
\$0	\$0		
STO.   INTERNATIONAL BANK OF COMMERCE FIX LOCAL OKLAHOMA BANK N A   ST5.000,000   3-Sep-08   KING STREET ACQUISITION COMPANY LC   S.000,000   S.000,000   C.000   KING STREET ACQUISITION COMPANY LC   S.000   C.000   C			
\$75,000,000 25-Jul-08 JPMORGAN CHASE BANK NATIONAL ASSOCIATION FKA JPMORGAN CHASE BANK NA \$100,000 3-Sep-08 KING STREET ACQUISITION COMPANY LLC \$5,000,000 3-Sep-08 LEHMAN COMMERCIAL PAPER INC \$127,763 25-Jul-08 LEHMAN COMMERCIAL PAPER INC \$0 LOAN FUNDING XILC COMPONENT STATE OF THE STATE OF			
\$1,000,000		05 1-1 00	IN LERNA HONAL BANK OF COMMERCE FRA LOCAL UKLAHOMA BANK NA
\$5.000,000			
\$1,247,763   25-Jul-0B   LIMP CORPORATE LOAN FUNDING KLIC   \$0   LOAN FUNDING KLIC   \$0   LOAN FUNDING KLIC   \$0   MACQUARIE FIRST TRUST GLOBAL INFRASTRUCTURE UTILITIES DIVIDEND & INCOME FUND   \$0   MADISON PARK FUNDING ILTD   \$0   MADISON PARK FUNDING ILTD   \$1   MADISON PARK FUNDING ILTD   \$37,777,778   28-Jul-0B   MIDPIRST BANK   \$1   MIZUHO CORPORATE BANK LTD   \$28,310-0B   MIZUHO CORPORATE BANK LTD   \$39,000,000   25-Jul-0B   NATIONAL CITY BANK FKA PROVIDENT BANK   \$30   MIZUHO CORPORATE BANK LTD   \$30,000,000   25-Jul-0B   NATIONAL CITY BANK FKA PROVIDENT BANK   \$30,000,000   25-Jul-0B   NATIONAL CITY BANK FKA PROVIDENT BANK   \$30,000,000   25-Jul-0B   NATIONAL CITY BANK FKA PROVIDENT BANK   \$40   OCTAGON INVESTMENT PARTNERS ILTD   \$50   OCTAGON INVESTMENT PARTNERS V.LTD   \$50   ONE WALL STREET FLOE ILLTD FKA GWIS ILLTD   \$51,000,000   4-Sep-08   PERRY PRINCIPALS, LLC   \$50   PERRY PRINCIPALS, LLC   \$50   PERRY PRINCIPALS, LLC   \$50   RAGE POINT IL C.D. LIMITED   \$50   SANKATY HIGH VIELD PARTNERS II LP   \$50   SANKATY HIGH VIELD PARTNERS II LP   \$51,000,000   25-Jul-0B   STANPELD ARNAGE CLO LTD   \$524,480   25-Jul-0B   STANPELD ARNAGE CLO LTD   \$540,480   25-Jul-0B   STANPELD ARNAGE CLO LTD   \$540,480   25-Jul-0B   STANPELD ARNAGE CLO LTD   \$5706,371   25-Jul-0B   STANPELD ARNAGE CLO LTD   \$5706,371   25-Jul-0B   STANPELD ARNAGE CLO LTD   \$5706,371   25-Jul-0B   STANPELD ARNAGE CLO LTD   \$50   STONE TOWER CLO VILTD			
S0			
SO			LOAN FUNDING IX LLC
\$0	\$0		LOAN FUNDING XI LLC
\$0   MAGNETITE V CLO LIMITED   \$37,777,778   28-Jul-08   MIDRIRST BANK   \$1   S0   MIDRIRST BANK   \$1   S0   MOSELLE CLO SA   \$35,000,000   25-Jul-08   NATIONAL CITY BANK FRA PROVIDENT BANK   \$46,000,000   25-Jul-08   NATIONAL CITY BANK FRA PROVIDENT BANK   \$46,000,000   25-Jul-08   NATIONAL CITY BANK FRA PROVIDENT BANK   \$46,000,000   25-Jul-08   NATIONAL CITY BANK FRA PROVIDENT BANK   \$40   OCTAGON INVESTMENT PARTNERS W.LTD   \$40   OCTAGON INVESTMENT PARTNERS W.LTD   \$50   OCTAGON INVESTMENT PARTNERS V.LTD   \$50   OCTAGON INVESTMENT PARTNERS V.LTD   \$50   OCTAGON INVESTMENT PARTNERS V.II TD   \$50   OCTAGON INVESTMENT PARTNERS V.II TD   \$50   OCTAGON INVESTMENT PARTNERS V.II TD   \$50   OONE WALL STREET CLO ILIT DE KAO WS II LTD   \$50   OWN CALL OF THE PARTNERS WITH DE KAO WS II LTD   \$50   OWN CALL OF THE PARTNERS WITH DE KAO WS II LTD   \$50   OWN CALL OF THE PARTNERS WITH DE KAO WS II LTD   \$50   OWN CALL OF THE PARTNERS WITH DE KAO WS II LTD   \$50   OWN CALL OF THE PARTNERS WITH DE KAO WS II LTD   \$50   PETRUSSE EUROPEAN CLO SA   \$50   POTTENTIAL CLO ILIT D   \$60,000,000   25-Jul-08   RAGE POINT IL CLO LIMITED   \$60,000,000   25-Jul-08   ROYAL BANK OF CANADA   \$60,000,000   25-Jul-08   ROYAL BANK OF CANADA   \$60   SARANGAT HIGH YIELD PARTNERS II LP   \$60   SARANGAT BANK OF CANADA   \$60,000,000   25-Jul-08   STANFIELD CHARTERED BANK   \$60,000,000   25-Jul-08   STANFIELD WARRDED CLO LTD   \$6			
\$0			
\$37,777,778   28-Jul-08   MIDFIRST BANK     \$0			
MIZUHO CORPORATE BANK LTD		20 101 00	
\$0   MOSELLE CLO SA   S\$5.00.000   25-Jul-08   NATIONAL CITY PANK FKA PROVIDENT BANK   \$60,000,000   25-Jul-08   NATIONAL CITY BANK FKA PROVIDENT BANK   \$60,000,000   25-Jul-08   NATIONAL CITY BANK FKA PROVIDENT BANK   \$0   NAUTIQUE FUNDING LTD   \$0   OCTAGON INVESTMENT PARTNERS IX LTD   \$0   OCTAGON INVESTMENT PARTNERS VILITD   \$0   OWN CLO 1 LTD   OW		20-Jul-00	
\$35,000,000 25-Jul-08 NATIONAL CITY BANK FKA PROVIDENT BANK \$60,000,000 25-Jul-08 NATIONAL CITY BANK FKA PROVIDENT BANK \$50 NAUTIQUE FUNDING LTD \$50 NAUTIQUE FUNDING LTD \$50 OCTAGON INVESTMENT PARTNERS IX LTD \$50 OCTAGON INVESTMENT PARTNERS IX LTD \$50 OCTAGON INVESTMENT PARTNERS VI LTD \$50 OCTAGON INVESTMENT PARTNERS VII LTD \$50 ONE WALL STREET CLO II LTD FKA OWS II LTD \$50 ONE WALL STREET CLO II LTD FKA OWS II LTD \$50 OWS CLO 1 LTD \$50 PETRUSSE EUROPEAN CLO SA \$50 PETRUSSE EUROPEAN CLO SA \$50 POTENTIAL CLO I LTD \$50 FARATOGA CLO I LTD \$50 FARATOGA CLO LTD \$50 SAGAMORE CLO LTD \$50 SAGAMORE CLO LTD \$50 SAGAMORE CLO LTD \$50 SAGAMORE CLO LTD \$50 SARATOGA CLO ILIMITED \$50 SAR			
\$60,000,000		25-Jul-08	
\$0		25-Jul-08	
\$0 OCTAGON INVESTMENT PARTNERS ILTD \$0 OCTAGON INVESTMENT PARTNERS VILTD \$0 OCTAGON INVESTMENT PARTNERS VILLTD \$0 ONE WALL STREET CLO ILTD FKA OWS ILTD \$1,000,000 4-Sep-08 PERRY PRINCIPALS, LLC \$1,000,000 4-Sep-08 PERRY PRINCIPALS, LLC \$0 PETRUSSE EUROPEAN CLO SA \$0 SANATORE CLO LTD \$0 SANATORE CLO LTD \$10 SANATORE CLO SA \$10 STANFIELD AYIONA CLO LTD \$10 SANATORE TOWER CLO LTD \$10 SANATORE CLO LTD \$10 SANATORE CLO LTD \$10 SANATORE CLO LTD \$10 SANATORE TOWER CLO ULTD \$10 SANATORE TOWER CLO VLTD \$10 SANATORE CLO VLTD \$10 SANATORE TOWER CLO VLTD \$10 SANATORE TOWER CLO VLT			NAUTIQUE FUNDING LTD
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SO			OCTAGON INVESTMENT PARTNERS IX LTD
\$0 OCTAGON INVESTMENT PARTNERS VII LTD \$0 OCTAGON INVESTMENT PARTNERS VIII LTD \$0 ONE WALL STREET CLO II LTD FKA OWS II LTD \$1,000,000 4-Sep-08 PERRY PRINCIPALS, LLC \$0 PETRUSSE EUROPEAN CLO SA \$0 POTENTIAL CLO I LTD \$400,126 25-Jul-08 REGATTA FUNDING LTD \$0,000,000 25-Jul-08 REGATTA FUNDING LTD \$0 SAGAMORE CLO LTD \$0 SAGAMORE CLO LTD \$0 SARATOGA CLO I LIMITED \$10 SOVEREIGN BANK \$13,457,257 19-Aug-08 SPCP GROUP LLC \$60,000,000 25-Jul-08 STANFIELD ARNAGE CLO LTD \$494,460 25-Jul-08 STANFIELD ARNAGE CLO LTD \$494,460 25-Jul-08 STANFIELD DANAGE CLO LTD \$494,460 25-Jul-08 STANFIELD DAYTONA CLO LTD \$494,460 25-Jul-08 STANFIELD DAYTONA CLO LTD \$706,371 25-Jul-08 STANFIELD VARTAGE CLO LT			OCTAGON INVESTMENT PARTNERS V.LID
\$0 OCTAGON INVESTMENT PARTNERS VIII LTD \$0 ONE WALL STREET CLO II LTD FKA OWS II LTD \$1,000,000 4-Sep-08 PERRY PRINCIPALS, LLC \$0 PETRUSSE EUROPEAN CLO SA \$0 POTENTIAL CLO I LTD \$0 POTENTIAL CLO I LTD \$0 RACE POINT II CLO LIMITED \$940,126 25-Jul-08 REGATTA FUNDING LTD \$0 ROYAL BANK OF CANADA \$0 ROYAL BANK OF CANADA \$0 SARATOF CLO LTD \$0 SARANATY HIGH YIELD PARTNERS II LP \$0 SARANTOF CLO I LIMITED \$0 SARANATY HIGH YIELD PARTNERS II LP \$0 SARANTOF CLO I LIMITED \$0 SOVEREIGN BANK \$3,457,257 19-Aug-08 SPOP GROUP LLC \$0,000,000 25-Jul-08 STANDARD CHARTERED BANK \$706,371 25-Jul-08 STANFIELD ARNAGE CLO LTD \$494,460 25-Jul-08 STANFIELD BRISTOL CLO LTD \$494,460 25-Jul-08 STANFIELD BRISTOL CLO LTD \$494,480 25-Jul-08 STANFIELD DAYTONA CLO LTD \$706,371 25-Jul-08 STANFIELD DAYTONA CLO LTD			
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\$940,126			POTENTIAL CLO I LTD
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\$494,460 25-Jul-08 STANFIELD BRISTOL CLO LTD \$423,823 25-Jul-08 STANFIELD DAYTONA CLO LTD \$706,371 25-Jul-08 STANFIELD MCLAREN CLO LTD \$706,371 25-Jul-08 STANFIELD VANTAGE CLO LTD \$706,371 25-Jul-08 STANFIELD VEYRON CLO LTD \$30,000,000 25-Jul-08 STERLING BANK \$0 STONE TOWER CDO II LTD \$0 STONE TOWER CDO LTD \$0 STONE TOWER CLO III LTD \$0 STONE TOWER CLO III LTD \$0 STONE TOWER CLO IV LTD \$0 STONE TOWER CLO IV LTD \$0 STONE TOWER CLO V LTD \$0 STONE TOWER CLO VI LTD \$0 STONE TOWER CLO VI LTD \$0 STONE TOWER CLO VI LTD			
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\$706,371 25-Jul-08 STANFIELD VANTAGE CLO LTD \$706,371 25-Jul-08 STANFIELD VEYRON CLO LTD \$30,000,000 25-Jul-08 STERLING BANK \$0 STONE TOWER CDO LTD \$0 STONE TOWER CDO LTD \$0 STONE TOWER CLO III LTD \$0 STONE TOWER CLO IV LTD \$0 STONE TOWER CLO IV LTD \$0 STONE TOWER CLO V LTD \$0 STONE TOWER CLO VI LTD \$0 STONE TOWER CLO VI LTD			
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\$30,000,000			
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\$0 STONE TOWER CLO III LTD \$0 STONE TOWER CLO IV LTD \$0 STONE TOWER CLO V LTD \$0 STONE TOWER CLO VI LTD \$0 STONE TOWER CLO VI LTD \$0 STONE TOWER CLO VII LTD			STONE TOWER CDO LTD
\$0 STONE TOWER CLO IV LTD \$0 STONE TOWER CLO V LTD \$0 STONE TOWER CLO VI LTD \$0 STONE TOWER CLO VI LTD \$0 STONE TOWER CLO VII LTD			
\$0 STONE TOWER CLO VILTD \$0 STONE TOWER CLO VII LTD	\$0		STONE TOWER CLO IV LTD
\$0 STONE TOWER CLO VII LTD			
\$0 SUMITOMO MITSUI BANKING CORPORATION FKA SUMITOMO BANK LTD	\$0		DUMITONO DANALING CORPORATION PRA SUMITONO DANA LTD

\$0	<u> </u>	SUMITOMO TRUST & BANKING CO LTD NEW YORK BRANCH
\$0		SUNTRUST BANK
\$0		SYMPHONY CLO I LTD
\$8,000,000	13-Aug-08	THRACIA LLC
\$10,595,569	25-Jul-08	TRUSTMARK NATIONAL BANK
\$0		UBS LOAN FINANCE LLC
\$60,000,000		UNION BANK OF CALIFORNIA NATIONAL ASSOCIATION FKA UNION BANK OF CALIFORNIA NA
\$64,781,856	25-Jul-08	US BANK NATIONAL ASSOCIATION
\$0		VENTURE IX CDO LIMITED
\$75,000,000		WACHOVIA BANK NATIONAL ASSOCIATION
\$0		WASATCH CLO LTD FKA SEQUILS LIBERTY LTD
\$40,000,000	28-Jul-08	WELLS FARGO BANK NATIONAL ASSOCIATION AKA WELLS FARGO BANK NA
\$1,781,157,579	53	

**Total Commitment %** 

Received

69.91%

Revolver and Term

Loan % Received

72.70%

Working Capital %

Received

68.61%