

SemCrude, L.P. DIP Consents Received as of 09-04-08

Yes Vote	Signature Page Received Date	Lender Name
\$60,000,000	28-Jul-08	ABN AMRO BANK NV
\$0		AIB DEBT MANAGEMENT LIMITED
\$0		AIM FLOATING RATE FUND
\$0		ALLIED IRISH BANKS PLC FKA ALLIED IRISH BANKS LTD
\$0		ALZETTE EUROPEAN CLO SA
\$0		ATRIUM III
\$0		ATRIUM V
\$0		AVALON CAPITAL LTD 3 FKA AVALON CAPITAL LTD 2
\$0		AVERY POINT CLO LTD
\$96,474,620	25-Jul-08	BANK OF AMERICA NA
\$90,611,111	25-Jul-08	BANK OF NOVA SCOTIA
\$66,000,000	25-Jul-08	BANK OF OKLAHOMA NA
\$122,750,000	25-Jul-08	BANK OF SCOTLAND PLC FKA BANK OF SCOTLAND
\$0		BANK OF TOKYO MITSUBISHI UFJ LTD NEW YORK BRANCH FKA UFJ BANK LIMITED
\$1,000,000	25-Aug-08	BAUPOST GROUP SECURITIES LLC, THE
\$0		BAYERISCHE LANDESBANK FKA BAYERISCHE LANDESBANK GIROZENTRALE
\$0		BLACKROCK SENIOR INCOME SERIES
\$0		BLACKROCK SENIOR INCOME SERIES II
\$0		BLACKROCK SENIOR INCOME SERIES V LIMITED FKA GRANITE FINANCE LIMITED
\$18,118,997	11-Aug-08	BLUE RIDGE INVESTMENTS LLC FKA BLUE RIDGE INVESTMENTS
\$67,272,981	25-Jul-08	BMO CAPITAL MARKETS FINANCING INC AKA HARRIS NESBITT FINANCING INC
\$103,641,287	25-Jul-08	BNP PARIBAS FKA BNP PARIBAS SA PARIS
\$100,000,000	28-Jul-08	CALYON NEW YORK BRANCH FKA CALYON FKA CALYON NEW YORK
\$0		CARLYLE CREDIT PARTNERS FINANCING I LTD
\$0		CARLYLE HIGH YIELD PARTNERS X LTD
\$0		CASTLE GARDEN FUNDING FKA CASTLE GARDEN FUNDING C/O CSFB ALTERNATIVE CAPITAL INC
\$0		CASTLE HILL I - INGOTS LTD
\$0		CASTLE HILL III CLO LTD
\$0		CHAMPLAIN CLO LTD FKA CHAMPLAIN CDO LTD
\$0		CHARTER VIEW PORTFOLIO
\$0		CHATHAM LIGHT II CLO LIMITED
\$0		CHATHAM LIGHT III CLO LIMITED
\$20,000,000	25-Jul-08	CIT CAPITAL USA INC FKA NEWCOURT CAPITAL USA INC
\$93,000,000	25-Jul-08	CITICORP USA INC
\$25,000,000	25-Jul-08	COMERICA BANK
\$0		COMMERZBANK AKTIENGESSELLSCHAFT NEW YORK BRANCH/GRAND CAYMAN BRANCH
\$0		COOPERATIEVE CENTRALE RAIFFESEN- BOERENLEENBANK BA
\$0		CORNERSTONE CLO LTD
\$0		CREDIT SUISSE SYNDICATED LOAN FUND
\$0		CREDIT SUISSE SYNDICATED LOAN FUND FKA CS ASST MGT SYN
\$0		CSAM FUNDING I
\$0		CSAM FUNDING II
\$0		CSAM FUNDING III
\$0		CSAM FUNDING IV
\$1,000,000	19-Aug-08	D E SHAW LAMINAR PORTFOLIOS LLC
\$0		DIVERSIFIED CREDIT PORTFOLIO LTD
\$0		DNB NOR BANK ASA FKA DEN NORSKE BANK
\$0		DRYDEN XI LEVERAGED CDO 2006 FKA DRYDEN XI LEVERAGED LOAN CDO 2006
\$337,263	25-Jul-08	EAGLE MASTER FUND LTD
\$15,000	20-Aug-08	FARALLON CAPITAL INSTITUTIONAL PARTNERS II LP
\$2,500	20-Aug-08	FARALLON CAPITAL INSTITUTIONAL PARTNERS III LP
\$225,000	20-Aug-08	FARALLON CAPITAL INSTITUTIONAL PARTNERS LP
\$247,500	20-Aug-08	FARALLON CAPITAL OFFSHORE INVESTORS II LP
\$207,500	20-Aug-08	FARALLON CAPITAL OFFSHORE INVESTORS INC
\$302,500	20-Aug-08	FARALLON CAPITAL PARTNERS LP
\$0		FIRST TRUST FOUR CORNERS SR (FCT) FLOATING RATE INCOME FUND II
\$16,412,743	25-Jul-08	FOOTHILL GROUP INC
\$80,000,000	25-Jul-08	FORTIS CAPITAL CORP FKA MEESPIERSON CAPITAL CORP
\$0		FOUR CORNERS CLO 2005-1 LTD
\$95,500,000	25-Jul-08	GE BUSINESS FINANCIAL SERVICES INC FKA MERRILL LYNCH CAPITAL
\$75,000,000	25-Jul-08	GENERAL ELECTRIC CAPITAL CORPORATION
\$10,000,000	25-Jul-08	GOLDMAN SACHS CREDIT PARTNERS LP

\$5,000,000	25-Aug-08	GRAND CENTRAL ASSET TRUST SIL SERIES
\$0		GRANITE VENTURES I LTD
\$0		GRANITE VENTURES II LTD
\$0		GRANITE VENTURES III LTD
\$0		GUARANTY BANK FKA GUARANTY FEDERAL SAVINGS BANK
\$0		GULF STREAM COMPASS CLO 2003-1 LTD
\$0		GULF STREAM COMPASS CLO 2005-1 LTD
\$0		GULF STREAM COMPASS CLO 2005-II LTD
\$0		GULF STREAM RASHINBAN CLO 2006 1 LTD FKA GULF STREAM COMPASS CLO 2006 1 LTD
\$0		GULF STREAM SEXTANT CLO 2007 1 LTD
\$0		HARBOUR TOWN FUNDING LLC
\$0		HSH NORDBANK AG FKA HSH NORDBANK FKA HSH NORDBANK AG NEW YORK BRANCH
\$0		ING PRIME RATE TRUST
\$0		ING SENIOR INCOME FUND
\$0		INTERNATIONAL BANK OF COMMERCE FKA LOCAL OKLAHOMA BANK N A
\$75,000,000	25-Jul-08	JPMORGAN CHASE BANK NATIONAL ASSOCIATION FKA JPMORGAN CHASE BANK NA
\$1,000,000	3-Sep-08	KING STREET ACQUISITION COMPANY LLC
\$5,000,000	3-Sep-08	LEHMAN COMMERCIAL PAPER INC
\$1,247,763	25-Jul-08	LMP CORPORATE LOAN FUND INC FKA CITIGROUP INVESTMENTS CORPORATE LOAN FUND INC
\$0		LOAN FUNDING IX LLC
\$0		LOAN FUNDING XI LLC
\$0		MACQUARIE FIRST TRUST GLOBAL INFRASTRUCTURE UTILITIES DIVIDEND & INCOME FUND
\$0		MADISON PARK FUNDING I LTD
\$0		MAGNETITE V CLO LIMITED
\$0		MERRILL LYNCH CAPITAL CORP
\$37,777,778	28-Jul-08	MIDFIRST BANK
\$0		MIZUHO CORPORATE BANK LTD
\$0		MOSELLE CLO SA
\$35,000,000	25-Jul-08	NATIONAL CITY BANK FKA PROVIDENT BANK
\$60,000,000	25-Jul-08	NATIXIS FKA NATEXIS
\$0		NAUTIQUE FUNDING LTD
\$0		NM ROTHSCHILD & SONS LTD
\$0		OCTAGON INVESTMENT PARTNERS IX LTD
\$0		OCTAGON INVESTMENT PARTNERS V LTD
\$0		OCTAGON INVESTMENT PARTNERS VI LTD
\$0		OCTAGON INVESTMENT PARTNERS VII LTD
\$0		OCTAGON INVESTMENT PARTNERS VIII LTD
\$0		ONE WALL STREET CLO II LTD FKA OWS II LTD
\$0		OWS CLO 1 LTD
\$1,000,000	4-Sep-08	PERRY PRINCIPALS, LLC
\$0		PETRUSSE EUROPEAN CLO SA
\$0		POTENTIAL CLO I LTD
\$0		RACE POINT II CLO LIMITED
\$940,126	25-Jul-08	REGATTA FUNDING LTD
\$60,000,000	25-Jul-08	ROYAL BANK OF CANADA
\$0		RZB FINANCE LLC
\$0		SAGAMORE CLO LTD
\$0		SANKATY HIGH YIELD PARTNERS II LP
\$0		SARATOGA CLO I LIMITED
\$0		SOVEREIGN BANK
\$3,457,257	19-Aug-08	SPCP GROUP LLC
\$60,000,000	25-Jul-08	STANDARD CHARTERED BANK
\$706,371	25-Jul-08	STANFIELD ARNAGE CLO LTD
\$494,460	25-Jul-08	STANFIELD AZURE CLO LTD
\$494,460	25-Jul-08	STANFIELD BRISTOL CLO LTD
\$423,823	25-Jul-08	STANFIELD DAYTONA CLO LTD
\$706,371	25-Jul-08	STANFIELD MCLAREN CLO LTD
\$706,371	25-Jul-08	STANFIELD VANTAGE CLO LTD
\$706,371	25-Jul-08	STANFIELD VEYRON CLO LTD
\$30,000,000	25-Jul-08	STERLING BANK
\$0		STONE TOWER CDO II LTD
\$0		STONE TOWER CDO LTD
\$0		STONE TOWER CLO III LTD
\$0		STONE TOWER CLO IV LTD
\$0		STONE TOWER CLO V LTD
\$0		STONE TOWER CLO VI LTD
\$0		STONE TOWER CLO VII LTD
\$0		SUMITOMO MITSUI BANKING CORPORATION FKA SUMITOMO BANK LTD

\$0		SUMITOMO TRUST & BANKING CO LTD NEW YORK BRANCH
\$0		SUNTRUST BANK
\$0		SYMPHONY CLO I LTD
\$8,000,000	13-Aug-08	THRACIA LLC
\$10,595,569	25-Jul-08	TRUSTMARK NATIONAL BANK
\$0		UBS LOAN FINANCE LLC
\$60,000,000	25-Jul-08	UNION BANK OF CALIFORNIA NATIONAL ASSOCIATION FKA UNION BANK OF CALIFORNIA NA
\$64,781,856	25-Jul-08	US BANK NATIONAL ASSOCIATION
\$0		VENTURE IX CDO LIMITED
\$75,000,000	25-Jul-08	WACHOVIA BANK NATIONAL ASSOCIATION
\$0		WASATCH CLO LTD FKA SEQUILS LIBERTY LTD
\$40,000,000	28-Jul-08	WELLS FARGO BANK NATIONAL ASSOCIATION AKA WELLS FARGO BANK NA
\$1,781,157,579	53	

<b>Total Commitment %</b>	
<b>Received</b>	<b>69.91%</b>
<b>Revolver and Term</b>	
<b>Loan % Received</b>	<b>72.70%</b>
<b>Working Capital %</b>	
<b>Received</b>	<b>68.61%</b>