

SEACO, INC.

P.O. BOX 5227
2700 WILLIAM TULLER DRIVE
COLUMBIA, SOUTH CAROLINA 29250

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TOLL FREE (800) 729-5335

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June 30, 2009

SemMaterials
6120 S Yale Ave, Suite 700
Tulsa, Ok 74136

Re: Purchase of Conley, Georgia Facility

Seaco, Inc. would like to enter into a binding cash offer in the amount of \$475,500.00 (Four hundred seventy five thousand five hundred dollars) for the Conley, Georgia Facility.

The purchase price is based on an assumption of a clear title to all assets and full environmental disclosure. The purchase price takes into account:

Real property at 1577 Koppers Rd., Conley, Ga. Approximately 1.6 acres.

Physical assets on the above property including tanks, buildings and scale.

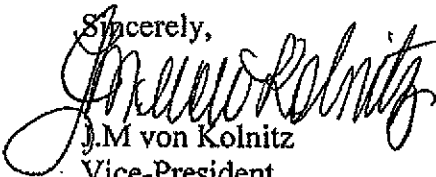
All land and assets are as is/ where is.

Please feel free to contact the following officers including myself listed below.

Joe Reynolds-Operations
Joereynolds@seacoinc.com
800-739-5335 work
803-518-2819 cell

Jay von Kolnitz- Finance
Jvonk@seacoinc.com
800-729-5335
803-608-8180

Sincerely,



J.M. von Kolnitz
Vice-President
Seaco, Inc.
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