

**UNITED STATES BANKRUPTCY COURT
MIDDLE DISTRICT OF FLORIDA
JACKSONVILLE DIVISION**

IN RE: SHOPPES OF LAKESIDE, INC.

CASE NO.: 3:10-bk-5199-PMG

Debtor

ADDENDUM TO DEBTOR'S AMENDED DISCLOSURE STATEMENT

Pursuant to the Court's Order Setting Timeframe to File Amended Plan and Disclosure Statement (Doc. 386), Debtor, SHOPPES OF LAKESIDE, INC., files this Addendum to Amended Disclosure Statement. Debtor filed its Amended Plan (Doc. 328) and Disclosure Statement (Doc. 329) on April 20, 2011. Since filing its Amended Plan and Disclosure Statement, the Debtor has reached agreements or is in the process of finalizing settlements with the following secured lenders:

- ARS Investors – Debtor and creditor are in the process of finalizing an agreement for Plan treatment with regard to Class 13, Class 14, and Class 15, first mortgage claims of ARS Investors on Debtor's property at 937 Main Street, 300 W. Adams, and 520 N. Hogan, respectively.
- Hancock Bank – Debtor and creditor reached an agreement resolving the Motion to Dismiss filed by Hancock Bank (Doc. 284) and resolving Plan treatment with regard to Class 6, secured claim against Debtor's property located at 42 East Coast Drive, Atlantic Beach FL 32233.
- Heartwood 88, LLC – Debtor and creditor reached an agreement resolving Plan treatment with regard to Class 25, secured claim of Heartwood 88, LLC on Debtor's property at 1351 Silver St., 1310 N. Laura St., 231 E. Adams St. The stipulation filed July 5, 2011, at Doc. 354 sets forth the terms of the agreement.
- Heritage Bank – Debtor and creditor reached an agreement resolving the Joinder to Royal Bank America's Motion to Dismiss filed by Heritage Bank (Doc. 325) and resolving Plan treatment with regard to Class 7, secured claim against Debtor's property located at 100 E. Adams, Jacksonville, FL. The stipulation filed on October 3, 2011 at Doc. 388 sets forth the terms of

the agreement.

- IberiaBank – Debtor and creditor are scheduled to participate in mediation on October 27, 2011. The parties anticipate resolving Plan treatment with regard to Class 9 & Class 10, first mortgage claims of Iberia on Debtor’s property at 1341 Pearl a/k/a 205 W. Third St. and 233 W. Duval St, respectively.
- SRB Servicing, LLC – Debtor and creditor are in the process of finalizing an agreement for Plan treatment with regard to Class 15, Class 16, Class 17, and Class 18, first mortgage claims of SRB Servicing, LLC on Debtor’s property at 119 E. Forsyth St., 231 E. Adams St and 0 E. Adams St., 211 E. Bay St., 1452 N. Main St., 30 W. 5th St., 1351 Silver Street, respectively.

The terms of the respective agreements will be incorporated into any Order Confirming Debtor’s Plan of Reorganization.

LAW OFFICES OF MICKLER & MICKLER

By: 

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CERTIFICATE OF SERVICE

I HEREBY CERTIFY that a copy of the foregoing was furnished to Office of the United States Trustee, 135 W. Central Blvd., Ste. 620 Orlando, FL 32801 and to all interested parties as listed on the court's matrix, by CM/ECF filing this 11 day of October, 2011.

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By: 

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