

## Silicon Graphics, Inc.

## Cash Flow Forecast

	Week ended 5/12/06	Week ended 5/19/06	Week ended 5/26/06	Week ended 6/2/06	Week ended 6/9/06	Week ended 6/16/06	Week ended 6/23/06	Week ended 6/30/06	Week ended 7/7/06	Week ended 7/14/06	Week ended 7/21/06	Week ended 7/28/06	Week ended 8/4/06	Week ended 8/11/06
(000's)														
<b>US Cash Receipts</b>	\$ 3,236	\$ 2,227	\$ 2,679	\$ 4,674	\$ 5,105	\$ 5,058	\$ 6,229	\$ 12,644	\$ 8,463	\$ 5,365	\$ 4,074	\$ 5,098	\$ 4,114	\$ 5,960
<b>US Cash Disbursements</b>	(6,272)	(9,113)	(7,245)	(11,856)	(4,509)	(8,156)	(5,453)	(5,838)	(11,034)	(12,854)	(7,307)	(13,082)	(8,172)	(10,283)
<b>Net Domestic Cash Inflows/(Outflows)</b>	(3,036)	(6,886)	(4,566)	(7,182)	596	(3,098)	775	6,807	(2,571)	(7,490)	(3,233)	(7,984)	(4,058)	(4,324)
<b>Cash (to) / from Foreign Operations</b>	182	446	295	350	358	606	768	771	238	152	43	195	317	273
<b>Net Cash Flow</b>	\$ (2,854)	\$ (6,440)	\$ (4,271)	\$ (6,833)	\$ 954	\$ (2,492)	\$ 1,544	\$ 7,578	\$ (2,333)	\$ (7,338)	\$ (3,190)	\$ (7,789)	\$ (3,741)	\$ (4,050)
<b>Cumulative Cash Flow</b>	(2,854)	(9,293)	(13,564)	(20,397)	(19,443)	(21,935)	(20,392)	(12,814)	(15,147)	(22,485)	(25,676)	(33,465)	(37,206)	(41,256)
<b>Beginning US Cash Balance</b>	\$ 2,929	\$ 15,075	\$ 13,636	\$ 12,365	\$ 17,532	\$ 18,486	\$ 15,993	\$ 17,537	\$ 35,115	\$ 32,782	\$ 30,444	\$ 27,253	\$ 19,464	\$ 15,723
Net Cash Inflows/(Outflows)	(2,854)	(6,440)	(4,271)	(6,833)	954	(2,492)	1,544	7,578	(2,333)	(7,338)	(3,190)	(7,789)	(3,741)	(4,050)
Post-Petition term borrowings / payments	15,000	5,000	3,000	32,000	-	-	-	10,000	-	5,000	-	-	-	-
Term Loan B borrowings / (payments)	-	-	-	(20,000)	-	-	-	-	-	-	-	-	-	-
<b>Ending US Cash Balance</b>	15,075	13,636	12,365	17,532	18,486	15,993	17,537	35,115	32,782	30,444	27,253	19,464	15,723	11,673
International Cash Balance	22,797	21,645	21,918	23,220	23,800	23,356	23,314	23,338	25,141	23,221	21,825	20,954	22,482	21,958
<b>Ending Global Cash</b>	\$ 37,872	\$ 35,281	\$ 34,283	\$ 40,752	\$ 42,286	\$ 39,349	\$ 40,851	\$ 58,453	\$ 57,923	\$ 53,665	\$ 49,078	\$ 40,418	\$ 38,205	\$ 33,631
<b>Revolver borrowings</b>	\$ 46,328	\$ 46,328	\$ 46,328	\$ 46,328	\$ 46,328	\$ 46,328	\$ 46,328	\$ 46,328	\$ 46,328	\$ 46,328	\$ 46,328	\$ 46,328	\$ 46,328	\$ 46,328
<b>Term B Loan</b>	30,000	30,000	30,000	10,000	10,000	10,000	10,000	10,000	10,000	10,000	10,000	10,000	10,000	10,000
<b>Pre-petition borrowings</b>	\$ 76,328	\$ 76,328	\$ 76,328	\$ 56,328	\$ 56,328	\$ 56,328	\$ 56,328	\$ 56,328	\$ 56,328	\$ 56,328	\$ 56,328	\$ 56,328	\$ 56,328	\$ 56,328
<b>DIP Loan</b>	\$ 15,000	\$ 20,000	\$ 23,000	\$ 55,000	\$ 55,000	\$ 55,000	\$ 55,000	\$ 65,000	\$ 65,000	\$ 70,000	\$ 70,000	\$ 70,000	\$ 70,000	\$ 70,000
<b>Memo Item:</b>														
<b>Non-Recurring Receipts/(Disbursements)<sup>(1)</sup></b>	\$ (1,036)	\$ (1,061)	\$ (1,816)	\$ -	\$ -	\$ (575)	\$ (2,005)	\$ -	\$ -	\$ (3,000)	\$ (3,575)	\$ (4,005)	\$ (2,000)	\$ (2,000)

(1) Includes restructuring related professional fees; accounts payable working capital adjustments; 2nd lien DIP financing fees; and utilities deposits.

## Silicon Graphics, Inc.

## Cash Flow Forecast

	Week ended 8/18/06	Week ended 8/25/06	Week ended 9/1/06	Week ended 9/8/06	Week ended 9/15/06	Week ended 9/22/06	Week ended 9/29/06
(000's)							
<b>US Cash Receipts</b>	\$ 4,102	\$ 4,934	\$ 4,304	\$ 4,700	\$ 3,736	\$ 4,814	\$ 10,722
<b>US Cash Disbursements</b>	(4,212)	(8,619)	(4,596)	(8,817)	(4,401)	(7,065)	(12,332)
<b>Net Domestic Cash Inflows/(Outflows)</b>	(111)	(3,685)	(292)	(4,117)	(665)	(2,250)	(1,610)
<b>Cash (to) / from Foreign Operations</b>	669	1,790	543	15,536	6,909	1,152	1,156
<b>Net Cash Flow</b>	\$ 559	\$ (1,894)	\$ 251	\$ 11,420	\$ 6,244	\$ (1,098)	\$ (454)
<b>Cumulative Cash Flow</b>	(40,697)	(42,592)	(42,341)	(30,922)	(24,678)	(25,776)	(26,230)
<b>Beginning US Cash Balance</b>	\$ 11,673	\$ 12,231	\$ 10,337	\$ 10,587	\$ 22,007	\$ 28,251	\$ 27,152
Net Cash Inflows/(Outflows)	559	(1,894)	251	11,420	6,244	(1,098)	(454)
Post-Petition term borrowings / payments	-	-	-	-	-	-	-
Term Loan B borrowings / (payments)	-	-	-	-	-	-	-
<b>Ending US Cash Balance</b>	12,231	10,337	10,587	22,007	28,251	27,152	26,699
International Cash Balance	21,416	20,912	22,554	23,484	23,256	23,475	23,761
<b>Ending Global Cash</b>	\$ 33,647	\$ 31,249	\$ 33,141	\$ 45,491	\$ 51,507	\$ 50,628	\$ 50,459
<b>Revolver borrowings</b>	\$ 46,328	\$ 46,328	\$ 46,328	\$ 46,328	\$ 46,328	\$ 46,328	\$ 46,328
<b>Term B Loan</b>	10,000	10,000	10,000	10,000	10,000	10,000	10,000
Pre-petition borrowings	\$ 56,328	\$ 56,328	\$ 56,328	\$ 56,328	\$ 56,328	\$ 56,328	\$ 56,328
<b>DIP Loan</b>	\$ 70,000	\$ 70,000	\$ 70,000	\$ 70,000	\$ 70,000	\$ 70,000	\$ 70,000
<b>Memo Item:</b>							
<b>Non-Recurring Receipts/(Disbursements)<sup>(1)</sup></b>	\$ 280	\$ (935)	\$ 1,570	\$ (1,500)	\$ (720)	\$ -	\$ (10,345)

(1) Includes restructuring related professional fees; acc