

**ANTAH HOLDINGS BERHAD**

**LIST OF LOAN DEFAULTED AS AT 30 April 2006**

No.	Lender	Borrower	Loan Facility (RM'000)	Amount Paid Todate (RM'000)	Loan Default as at 30/04/06 (Plus Interest) (RM'000)	Status on involvement of litigation
1.	RHB Sakura Merchant Bankers Berhad	Antah Holdings Berhad	5,800	-	8,049 (RC)	15/08/2006 - Hearing of Appeal to Judge In Chambers. Pending implementation of the Debt Restructuring Scheme *.
2.	RHB Bank Berhad	Antah Holdings Berhad	2,164 (OD) 3,124 (OD)	- -	2,830 (OD) 4,009 (OD)	Pending a mention date to be fixed by the court. Pending implementation of the Debt Restructuring Scheme *.
3.	OCBC Bank Berhad	Antah Holdings Berhad	5,846 (OD) 1,000 (RC)	- -	7,359 (OD) 1,274 (RC)	Consent Judgement obtained. Pending implementation of the Debt Restructuring Scheme *.
4.	Mizuho Corporate Bank Ltd.	Antah Holdings Berhad	27,968	-	35,441	Court dismissed the Application for Stay of Execution of Judgement. Pending a hearing date from the Court of Appeal on the summary judgement application. Pending implementation of the Debt Restructuring Scheme *.
5.	Standard Chartered Bank Malaysia Berhad	Antah Holdings Berhad	4,660	-	6,545	22/02/2006 - Honourable Judge dismissed the application of appeal with costs. Pending implementation of the Debt Restructuring Scheme *.
6.	EON Bank Berhad	Antah Holdings Berhad	3,500	-	4,990	08/05/2006 - Mention Pending implementation of the Debt Restructuring Scheme *.
7.	Bank of Tokyo-Mitsubishi (M) Berhad	Antah Holdings Berhad	1,500	-	1,836	20/06/2006 - Case management. Pending implementation of the Debt Restructuring Scheme *.
8.	Aseambankers Malaysia Berhad	Antah Holdings Berhad	800	-	948	12/06/2006 - Mention Pending implementation of the Debt Restructuring Scheme *.
9.	AmBank Berhad	Antah Holdings Berhad	800	-	1,149	30/06/2003 - File application for summary judgement. No further development. Pending implementation of the Debt Restructuring Scheme *.
10.	Arab Malaysian Bank Berhad	Antah Holdings Services Sdn Bhd	3,000	-	4,094	17/02/2006 - Honourable Court dismissed the appeal against the application for summary judgement with costs. Pending implementation of the Debt Restructuring Scheme *.

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11.	Bank Pertanian Malaysia	Pacific Asia Fishing Sdn Bhd	6,500	-	9,890	Case withdrawn on 27 February 2006, with no order as to costs. Negotiate with Bank to restructure the repayment period.	
12.	Malayan Banking Berhad **	Antah Holdings Berhad	10,912	-	16,218	No legal action. Pending implementation of the Debt Restructuring Scheme *.	
13.	DBS Bank Ltd.	Antah Holdings Berhad	140,000	41,971	108,106	No legal action. Pending implementation of the Debt Restructuring Scheme *.	
14.	Deutsche Bank (M) Berhad	Antah Holdings Berhad	4,000	-	4,861	No legal action. Pending implementation of the Debt Restructuring Scheme *.	
15.	Affin Bank Berhad	Antah Holdings Berhad	5,000	-	8,236	No legal action. Pending implementation of the Debt Restructuring Scheme *.	
16.	Malaysian Banking Berhad	Antah Holdings Berhad	8,000 1,827	(OD I & II) R/C	- -	10,061 2,375	No legal action. Pending implementation of the Debt Restructuring Scheme *.
17.	HSBC Malaysia Berhad**	Antah Holdings Berhad	5,000	(OD I)	-	6,401	No legal action.
18.	HSBC Malaysia Berhad**	Antah Holdings Berhad	10,000	(OD II)	-	12,971	No legal action.
19.	HSBC Malaysia Berhad**	Kaseh Lebuhraya Sdn Bhd	30,000	RC	6,276	28,799	No legal action.
<b>Total Loan Default In Payment</b>			<b>281,401</b>		<b>48,247</b>	<b>286,442</b>	

\* Current Development :-

- On 27/11/2004, the Company had obtained the approval of its Scheme Creditors for the Proposed Debt Restructuring pursuant to Section 176(1) of the Companies Act, 1965 at the court convened meetings of Scheme Creditors.
- On 8 February 2005, the Proposed Debt Restructuring as disclosed in the Explanatory Statement which was issued to the Scheme Creditors and approved by the Scheme Creditors in the court convened meetings is sanctioned by the High Court under Section 176(3) of the Companies Act, 1965.
- On 7 February 2006, the Company announced that it is undertaking a Proposed Restructuring Scheme, details of which are as per the announcement made to Bursa Malaysia Securities Berhad.
- Antah is currently unable to settle its debts in full within a period of 12 months from the date of this announcement. Accordingly, Antah is proposing to undertake a restructuring exercise and had on 6 February 2006 entered into a conditional restructuring agreement ("Restructuring Agreement") with Liu Guo Dong ("LGD"), Rise Business Inc. ("RBI"), Rock Point Alliance Pte Ltd ("RPA Subsidiary"), a wholly-owned subsidiary of Rock Point Alliance Sdn Bhd ("RPA") (a substantial shareholder of Antah) and Zhu Qing Hua ("ZQH") wherein Antah, LGD, RBI, RPA Subsidiary and ZQH have agreed in principle to undertake a Proposed Restructuring Scheme with the intention of restoring Antah onto stronger financial footing and to regularize its condition, via inter alia:
  - the injection of new viable businesses – PIPO Group;
  - capital restructuring exercise;
  - debt restructuring exercise;
  - the acquisitions of core assets of Antah.

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Security

\*\* Secured by 1st charge 'over Wisma Antah & LNP

\*\*\* Secured 2nd charge KVR land