



CHG INDUSTRIES BERHAD (Company No. 195911-T)
(Incorporated in Malaysia)

Notice of 15th Annual General Meeting

NOTICE IS HEREBY GIVEN that the Fifteenth (15th) Annual General Meeting of the Company will be held at Function Room 2 & 3, Level 4, Dynasty Hotel, 218, Jalan Ipoh, 51200 Kuala Lumpur on Wednesday, 22 June 2005 at 9.00 a.m. for the following purposes:-

AGENDA

1. To receive the audited accounts for the year ended 31 December 2004 together with the reports of the Directors and Auditors thereon. (Resolution 1)
2. To approve the payment of Directors' Fees. (Resolution 2)
3. To re-appoint YAM Tunku Tan Sri Dato' Osman Ahmad who retires in accordance with Section 129(6) of the Companies Act, 1965. (Resolution 3)
4. To re-elect Mr Fu Su Shun @ Foo Ser Keong who retires in accordance with Article 91 of the Company's Articles of Association. (Resolution 4)
5. To re-elect the following Directors retiring in accordance with Article 96 of the Company's Articles of Association:
(i) Ganesan a/l Sundaraj (Resolution 5)
(ii) Kong Sau Kian (Resolution 6)
6. To re-appoint PricewaterhouseCoopers as Auditors of the Company and to authorise the Directors to fix their remuneration. (Resolution 7)

AS SPECIAL BUSINESS

7. To consider and if thought fit, pass the following Ordinary Resolution:-
Authority pursuant to Section 132D of the Companies Act, 1965 for the Directors to issue shares (Resolution 8)

"That pursuant to Section 132D of the Companies Act, 1965, the Directors be and are hereby empowered to issue shares in the Company at any time until the conclusion of the next Annual General Meeting and upon such terms and conditions and for such purposes as the Directors may, in their absolute discretion, deem fit provided that the aggregate number of shares to be issued does not exceed 10 per centum of the issued share capital of the Company for the time being, subject always to the approval of all the relevant authorities being obtained for such allotment and issue."

8. To transact any other business of which due notice shall have been given.

BY ORDER OF THE BOARD

Lee Chin Thien
Secretary (MAICSA 7015027)
31 May 2005, Kuala Lumpur

Notes:-

1. A member eligible to attend and vote at the general meeting is entitled to appoint a proxy/proxies who may but need not be a member of the Company to vote in his/her stead. The provisions of Section 149(1)(b) of the Companies Act 1965 shall not apply to the Company.
2. Where a member appoints two (2) or more proxies, the appointment shall be invalid unless he/she specifies the proportion of his/her shareholdings to be represented by each proxy.
3. The instrument appointing a proxy in the case of an individual shall be signed by the appointor or his attorney, and in the case of corporation either under its common seal or signed by its attorney or by an officer on behalf of the corporation.
4. An instrument appointing a proxy must be deposited at the Registered Office at No. 18C, Jalan 1/64, Off Jalan Kolam Air/ Jalan Ipoh, 51200 Kuala Lumpur not less than 48 hours before the time set for holding the meeting or at any adjournment thereof.
5. Explanatory Note on Special Business:

The Proposed Ordinary Resolution 8, if passed, will give the Directors of the Company authority to issue shares up to an amount not exceeding 10% of the issued share capital of the Company at any time and at their absolute discretion without convening a General Meeting. This authority, unless revoked or varied at a General Meeting, will expire at the next Annual General Meeting of the Company.