

SECURITIES AND EXCHANGE COMMISSION

SEC FORM 17-C


CURRENT REPORT UNDER SECTION 17
OF THE SECURITIES REGULATION CODE
AND SRC RULE 17.2(c) THEREUNDER

1. August 25, 2004
Date of Report (Date of earliest event reported)
2. SEC Identification Number AS095-002283 3. BIR Tax Identification No. 004-703-376
4. DMCI Holdings, Inc.
Exact name of issuer as specified in its charter
5. Philippines
Province, country or other jurisdiction of incorporation
6. (SEC Use Only)
Industry Classification Code:
7. 3/F Dacon Building, 2281 Pasong Tamo Extension, Makati City 1231
Address of principal office Postal Code
8. (632) 888-3000
Issuer's telephone number, including area code
9. Not applicable
Former name or former address, if changed since last report
10. Securities registered pursuant to Sections 8 and 12 of the SRC or Sections 4 and 8 of the RSA

Title of Each Class	Number of Shares of Common Stock Outstanding and Amount of Debt Outstanding
Common Shares, Php 1.00 Par	1,127,747,000
Preferred Shares, Php 1.00 Par	227,990
Common Shares, Php 1.00 Par	150,000,000

(1,127,747,000 Common shares are exempt under Section 6 (a)(4) of the RSA, and 74,719,200 underlying Common shares exempt under Section 6 (a)-7 of the RSA.)

11. Indicate the item numbers reported herein: Item 9

 CIRCULAR FOR BROKERS NO. <u>3806 -2004</u>
Disclosure
<u>August 25, 2004</u>
DATE

Item 9. Other Events

This is to disclose that Victor A. Consunji, a Director of the registrant, acquired additional shareholdings totaling 300,000 common shares via separate transactions in the Philippine Stock Exchange indicated below:

VICTOR A. CONSUNJI
Summary of Sold Shares of DMCI Holdings, Inc.

<u>Date</u>	<u>Unit Price</u>	<u>Volume</u>
August 20, 2004	1.70	300,000

Signatures

Pursuant to the requirements of the Securities Regulation Code, the issuer has duly caused this report to be signed on its behalf by the undersigned hereunto duly authorized.



HERBERT M. CONSUNJI
Chief Finance Officer/Compliance Officer

DMCI HOLDINGS, INC.
Issuer

Date: August 25, 2004

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