

INFORMATICS HOLDINGS LTD
(Company Registration Number 198303419G)

PROPOSED RENOUNCEABLE NON-UNDERWRITTEN RIGHTS ISSUE BY INFORMATICS HOLDINGS LTD ("THE COMPANY") OF BETWEEN A MINIMUM OF 392,000,000 AND A MAXIMUM OF 471,970,000 NEW ORDINARY SHARES OF PAR VALUE S\$0.05 EACH IN THE CAPITAL OF THE COMPANY ("RIGHTS SHARES") AT AN ISSUE PRICE OF S\$0.05 FOR EACH RIGHTS SHARE WITH BETWEEN A MINIMUM OF 196,000,000 AND A MAXIMUM OF 235,985,000 FREE DETACHABLE WARRANTS ("WARRANTS"), EACH WARRANT CARRYING THE RIGHT TO SUBSCRIBE FOR ONE (1) NEW ORDINARY SHARE OF PAR VALUE S\$0.05 EACH IN THE CAPITAL OF THE COMPANY ("NEW SHARE") AT AN EXERCISE PRICE OF S\$0.05 FOR EACH NEW SHARE, ON THE BASIS OF TWO (2) RIGHTS SHARES WITH ONE (1) FREE WARRANT FOR EVERY TWO (2) EXISTING ORDINARY SHARES OF S\$0.05 EACH IN THE CAPITAL OF THE COMPANY HELD BY SHAREHOLDERS OF THE COMPANY AS AT 5.00 P.M. ON 12 DECEMBER 2005 ("BOOKS CLOSURE DATE"), FRACTIONAL ENTITLEMENTS TO BE DISREGARDED (THE "RIGHTS ISSUE")

The Board of Directors of the Company (the "**Board**") wishes to announce that the offer information statement dated 14 December 2005 relating to the Rights Issue (the "**Offer Information Statement**"), together with a copy of the Application Form for Rights Shares with Warrants and Excess Rights Shares with Warrants ("**ARE**") issued in connection with the Rights Issue, have been despatched today to shareholders of the Company with registered addresses in Singapore as at the Books Closure Date or who have, at least five (5) Market Days prior to the Books Closure Date, provided to The Central Depository (Pte) Limited ("**CDP**") or the Company, as the case may be, addresses in Singapore for the service of notices and documents ("**Singapore Registered Shareholders**"). A copy of the Offer Information Statement is available on the website of the Singapore Exchange Securities Trading Limited, www.sgx.com. Capitalised terms used in this announcement shall, unless otherwise defined herein, bear the same meanings as defined in the Offer Information Statement.

Acceptances of provisional allotments of Rights Shares with Warrants and (if applicable) applications for excess Rights Shares with Warrants under the Rights Issue may only be made through the ARE issued with the Offer Information Statement, or by way of Electronic Application through an ATM of a Participating Bank.

The ARE need not be forwarded to purchasers of the provisional allotments of Rights Shares with Warrants (the "**Purchasers**") as arrangements will be made by CDP for a separate Application Form for Rights Shares with Warrants ("**ARS**") to be issued to the Purchasers.

Purchasers should note that CDP will, on behalf of the Company, send the ARS accompanied by the Offer Information Statement, by ordinary post and at the Purchasers' own risk, to their respective Singapore addresses as registered with CDP.

The Offer Information Statement and its accompanying documents will not be despatched to Purchasers whose registered addresses with CDP are not in Singapore ("**Foreign Purchasers**"). Foreign Purchasers who wish to accept the provisional allotments of Rights Shares with Warrants credited to their Securities Accounts should make the necessary arrangements with their Depository Agents or stockbrokers in Singapore.

Singapore Registered Shareholders who do not receive the Offer Information Statement and all its accompanying documents within a week from the date hereof should notify CDP or the Company's Share Registrar, as the case may be, immediately in writing at their respective addresses as follows:-

<u>CDP</u>	<u>COMPANY'S SHARE REGISTRAR</u>
The Central Depository (Pte) Limited 4 Shenton Way #02-01 SGX Centre 2 Singapore 068807	M & C Services Private Limited 138 Robinson Road #17-00 The Corporate Office Singapore 068906

Singapore Registered Shareholders are requested to note the following important dates and times in respect of the Rights Issue:-

Last date and time for splitting : 27 December 2005 at 4.45 p.m.

Last date and time for acceptance and payment* : 30 December 2005 at 4.45 p.m.

Last date and time for renunciation and payment : 30 December 2005 at 4.45 p.m.

Last date and time for excess application and payment* : 30 December 2005 at 4.45 p.m.

** The last date and time for acceptance and/or excess application and payment through an ATM of a Participating Bank is 30 December 2005 at 9.30 p.m.*

Purchasers should also note the last date and time for acceptance and payment as stated above. Purchasers who do not receive the ARS accompanied by the Offer Information Statement may obtain the same from CDP, the Company's Share Registrar (the respective addresses of which are stated above) or any stockbroking firm which is a member company of the Singapore Exchange Securities Trading Limited during the period up to the close of the Rights Issue at **4.45 p.m. on 30 December 2005** (or such other time(s) and/or date(s) as may be announced from time to time by or on behalf of the Company).

By Order of the Board

LAU YANG HIN, SIMON
COMPANY SECRETARY

15 December 2005