



CIRCULAR FOR BROKERS NO. 4694 -2004

Disclosure

October 25, 2004

DATE

# SECURITIES AND EXCHANGE COMMISSION

## SEC FORM 17-C

### CURRENT REPORT UNDER SECTION 17 OF THE SECURITIES REGULATION CODE AND SRC RULE 17.2(c) THEREUNDER

1. Date of Report: *October 25, 2004*
2. SEC Identification Number: *PW-102*
3. BIR Tax Identification Code: *350-000-101-528*
4. Name of Issuer as specified in its Charter: *Manila Electric Company*
5. Country of Incorporation: *Philippines*
6. Industry Classification: (SEC use only)
7. Address of principal office: *Lopez Building, Ortigas Avenue, Pasig City*
8. Issuer's telephone numbers: *16220 local 3186 Area Code: 0300*
9. Former name or former address: *Not Applicable*
10. Securities registered pursuant to Sections 18 and 12 of the SRC or Sections 4 and 8 of the RSA:

| <u>Title of Each Class</u> | <u>Number of Shares of<br/>Common Stock Outstanding</u> |
|----------------------------|---|
| Class "A"                  | 604,438,658   |
| Class "B"                  | 402,988,744   |
| Total                      | <u>1,007,427,402</u>                                    |

Amount of Debt Outstanding: *P98.5 Billion (as of August 31, 2004)*

11. Item Number reported: *Item 9 (Other Events)*

*Please see attached copy of Invitation to the Presentation of the 3<sup>rd</sup> Quarter 2004 Operating Results to be held on October 27, 2004.*

**SIGNATURE**

Pursuant to the requirements of the Securities Regulation Code, the issuer has duly caused this report to be signed on its behalf by the undersigned hereunto duly authorized.

MANILA ELECTRIC COMPANY  
Issuer



GIL S. SAN DIEGO  
Vice President, Assistant Corporate  
Secretary and Information Disclosure  
Officer

Date: October 25, 2004

cc: *Disclosure Department  
Listings and Disclosure Group  
Philippine Stock Exchange (PSE)*

Manila Electric Company (MERALCO) has scheduled its 2004 3rd Quarter results on October 27, 2004 at 3:00 PM. This will be held at the:

**BASEMENT Mini Theater  
Lopez Building, Meralco Center  
Ortigas avenue, Pasig City**

Meralco has also arranged for a simultaneous Conference Call facility. Details for the Conference Call are as follows:

**Conference Call Number +852 2112 1333  
Passcode : MERALCO**

Those who wish to attend are requested to fill up the appropriate form (please see attached forms) and send through fax at:

**Meralco Fax: + 632 631 5591**



**YOU ARE INVITED  
TO A PRESENTATION  
ON THE 3rd Qtr. 2004 OPERATING RESULTS**

Wednesday, October 27, 2004  
3:00 PM

at the  
BASEMENT Mimi Theater  
Lopez Building, Meralco Center  
Ortigas Avenue, Pasig City

Please confirm your participation by faxing this page with the following data to:

+632 631-5591

on or before October 26, 2004. If you have questions, please call Roger Rosario or Elaine Shih of MERALCO at the following numbers:

|                |
|----------------|
| +632 1622-2450 |
| +632 1622-2341 |
| +632 632-8323  |

|               |   |  |
|---------------|---|--|
| NAME          | : |  |
| JOB FUNCTION  | : |  |
| COMPANY       | : |  |
| ADDRESS       | : |  |
| CITY, COUNTRY | : |  |
| TELEPHONE     | : |  |
| FAX           | : |  |
| E-MAIL        | : |  |



**YOU ARE INVITED  
TO A TELECONFERENCE PRESENTATION  
ON THE 3rd Qtr. 2004 OPERATING RESULTS**

Wednesday, October 27, 2004  
3:00 PM (Manila Time)

|                         |
|-------------------------|
| Conference Call Number* |
| +852 2112-1333          |
| Passcode: MERALCO       |

\* Please call at least five (5) minutes before the scheduled time.

|                         |
|-------------------------|
| Instant Replay Number** |
| +852 2112-1000          |
| Passcode: MERALCO       |

\*\* Available until October 29, 2004

Please confirm your participation by faxing this page with the following data to +632 631-5591 on or before October 26, 2004. If you have questions, please call Roger Rosario or Elaine Shih of MERALCO at the following numbers:

|                |
|----------------|
| +632 1622-2450 |
| +632 1622-2341 |
| +632 632-8323  |

|               |   |  |
|---------------|---|--|
| NAME          | : |  |
| JOB FUNCTION  | : |  |
| COMPANY       | : |  |
| ADDRESS       | : |  |
| CITY, COUNTRY | : |  |
| TELEPHONE     | : |  |
| FAX           | : |  |
| E-MAIL        | : |  |