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# **China Nan Feng Group Limited** **中國南峰集團有限公司\***

*(incorporated in Bermuda with limited liability)*  
(Stock code: 979)

## **DESPATCH OF PROSPECTUS DOCUMENTS**

Copies of the Prospectus containing further information in relation to the Open Offer, including procedure for acceptance of Offer Shares, together with the Open Offer application forms, have been despatched to the Qualifying Shareholders on 8th April, 2004. Copies of the Prospectus have also been despatched to Overseas Shareholders on 8th April, 2004 for their information. However, as the Offer Shares have not been provisional allotted to the Overseas Shareholders, no Open Offer application form has been sent to the Overseas Shareholders.

## **DESPATCH OF PROSPECTUS DOCUMENTS**

Reference is made to the announcements of the Company dated 1st September, 2003 and 5th November, 2003 and the circular of the Company dated 6th November, 2003 (the "Circular") in relation to, among other things, (i) the share consolidation; (ii) the capital reorganisation involving the capital reduction, the share premium cancellation and the subdivision; (iii) the Creditors' Scheme involving the connected transaction; (iv) the Open Offer; and (v) the Whitewash Waiver. Capitalised terms used in this announcement shall have the same meanings as those defined in the Circular unless the context requires otherwise.

The Directors announce that copies of the prospectus dated 8th April, 2004 (the "Prospectus") containing further information in relation to the Open Offer, including procedure for acceptance of Offer Shares, together with the Open Offer application forms, have been despatched to the Qualifying Shareholders on 8th April, 2004. Copies of the Prospectus have also been despatched to Overseas Shareholders on 8th April, 2004 for their information. However, as the Offer Shares have not been provisional allotted to the Overseas Shareholders, no Open Offer application form has been sent to the Overseas Shareholders.

Details of the timetable in respect of the Open Offer are set out in the prospectus.

As at the date of this announcement, Tam Jin Rong, Tao Ke Wei, Tam Kai On and Ko Chung Ting, Peter are executive directors of the Company, and Lau Kwok Wah and Choy Sai Man are independent non-executive directors of the Company.

By Order of the Board  
**China Nan Feng Group Limited**  
**Tao Ke Wei**  
*Executive Director*

Hong Kong, 8th April, 2004

\* *For identification only*

Please also refer to the published version of this announcement in The Standard.