

March 12, 2003

To whom It May Concern:

UFJ Holdings, Inc.

Financial assistance to Tomen Corporation

We hereby give notice that UFJ Bank Limited, a wholly-owned subsidiary of UFJ Holdings, Inc., today decided to give financial assistance to Tomen Corporation ("Tomen"), as described below, in order for Tomen to execute its "Medium-term Management Plan", which was announced on December 27, 2002.

1. Subscription of preferred shares of 30 billion yen
2. Debt forgiveness totaling 110 billion yen

Impact on earnings of UFJ Holdings

Financial assistance to Tomen does not change the current forecast of UFJ Holdings' consolidated financial results for the fiscal year ending March 31, 2003.

UFJ Holdings posted this News Release on this Web site, aiming to facilitate timely disclosure of information to its stockholders, investors, customers, etc.

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