

Mitsubishi Tokyo Financial Group, Inc.  
UFJ Holdings, Inc.  
The Bank of Tokyo-Mitsubishi, Ltd.  
UFJ Bank Limited  
The Mitsubishi Trust and Banking Corporation  
UFJ Trust Bank Limited

## **Partial Changes to the Organizational Structure of the New Bank and the New Trust Bank**

**Tokyo, May 25, 2005** --- Mitsubishi Tokyo Financial Group, Inc. (MTFG; President and CEO: Nobuo Kuroyanagi), UFJ Holdings, Inc. (UFJ; President and CEO: Ryosuke Tamakoshi), The Bank of Tokyo-Mitsubishi, Ltd. (BTM; President: Nobuo Kuroyanagi), UFJ Bank Limited (UFJ Bank; President: Takamune Okihara), The Mitsubishi Trust and Banking Corporation (MTB; President: Haruya Uehara) and UFJ Trust Bank Limited (UFJ Trust Bank; President: Shintaro Yasuda) have been preparing for the two groups' management integration in October 2005, subject to the approval of their shareholders and relevant authorities, and have decided to partially change the organizational structure of the new bank and the new trust bank which was announced on April 20, 2005 as below.

### **1. New Bank**

The new bank will newly establish or change the names of the following organizations in order to facilitate smooth transition of its customers and branch networks and to newly establish foreign exchange operations in the Chubu and Western Japan regions.

#### 1) Organizations to be newly established

- i. "Business Integration Support Office" will be newly established in each of the Retail Banking Business Unit, Corporate Banking Business Unit and Operations & Systems Unit.
- ii. "Nagoya International Operations Office" will be newly established within Nagoya Corporate Banking Division No. 1.
- iii. "Osaka International Operations Office" will be newly established within Osaka Corporate Banking Division No. 1.

#### 2) Name Change

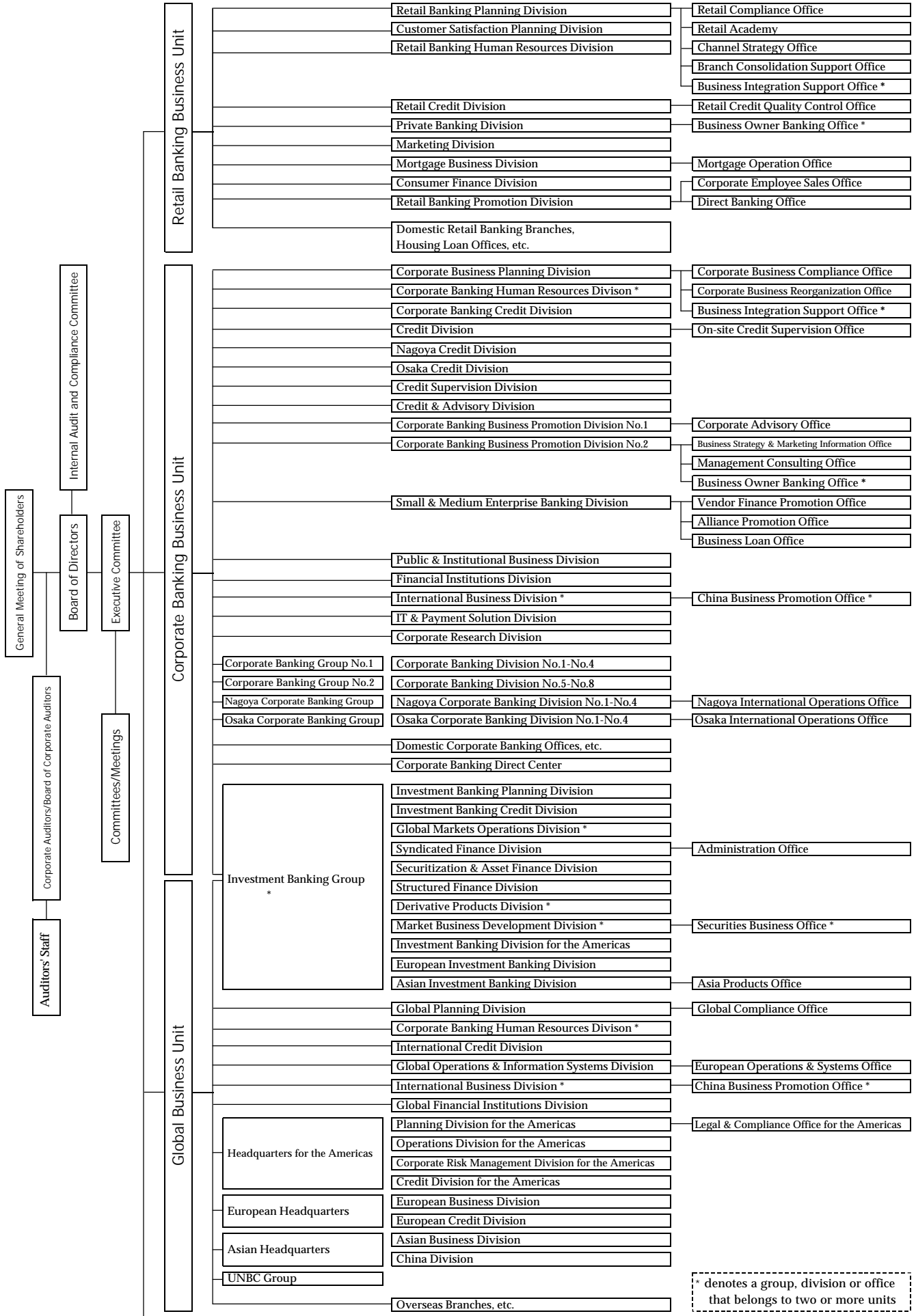
- i. The original Japanese name of "Branch Consolidation Support Office" of the Retail Banking Planning Division will be changed. However, its English name is unchanged.
- ii. "Credit Quality Control Office" of the Retail Credit Division will be changed to "Retail Credit Quality Control Office".
- iii. The original Japanese name of "Corporate Business Reorganization Office" of the Corporate Business Planning Division will be changed. However, its English name is unchanged.

The revised organizational chart of the new bank is attached as Appendix 1.

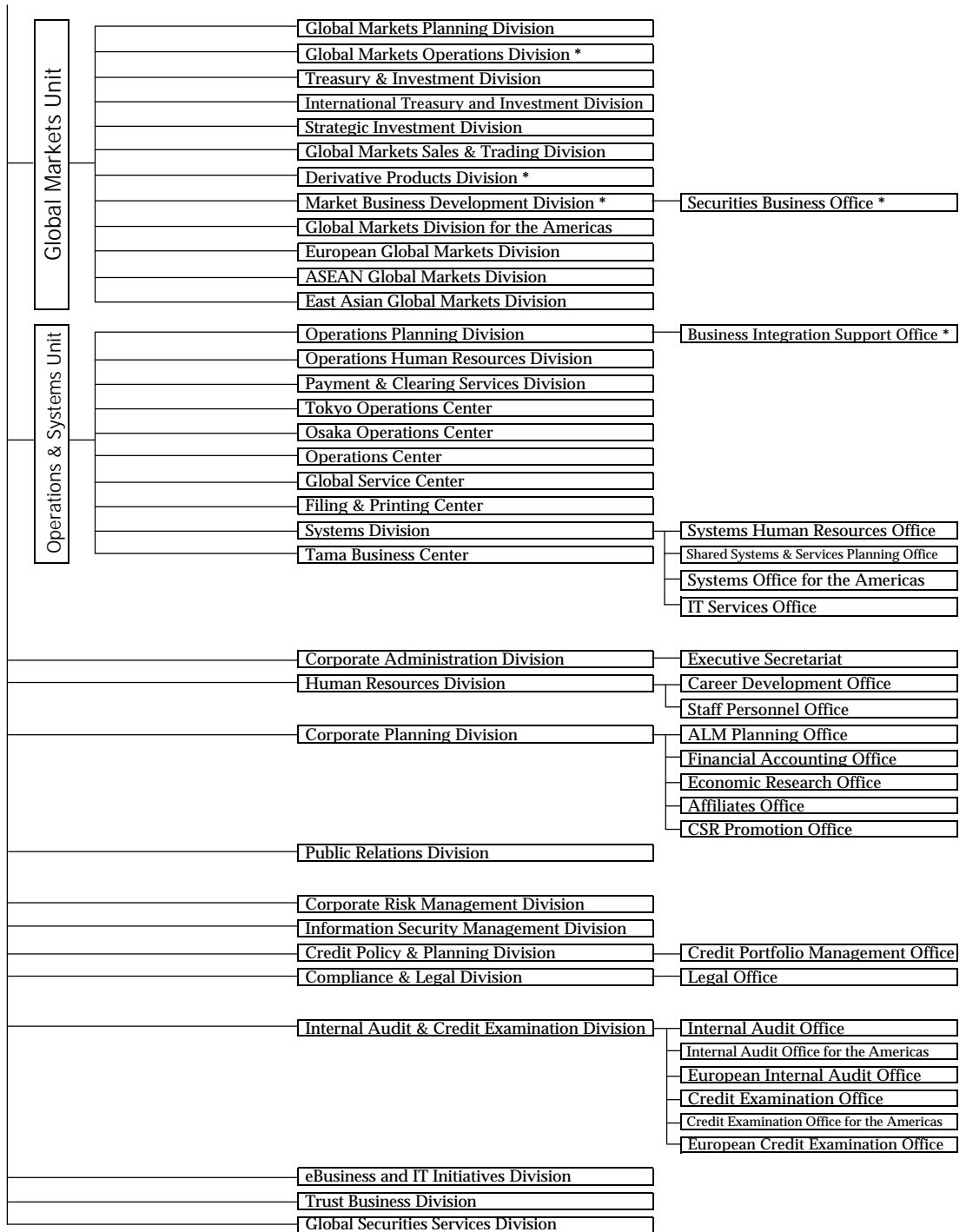
## **2. New Trust Bank**

- 1) The new trust bank will newly establish “Integration Project Division” in order to promote smooth integration of operations of the two trust banks, including transition of customers.
- 2) The new trust bank will newly establish “Private Banking Business Division” within the Retail Banking Business Unit in order to create a private banking business model that takes advantage of the various aspects of the trust business, concurrent business (inheritance related business, real estate business and corporate agency business) and banking business of the trust bank.

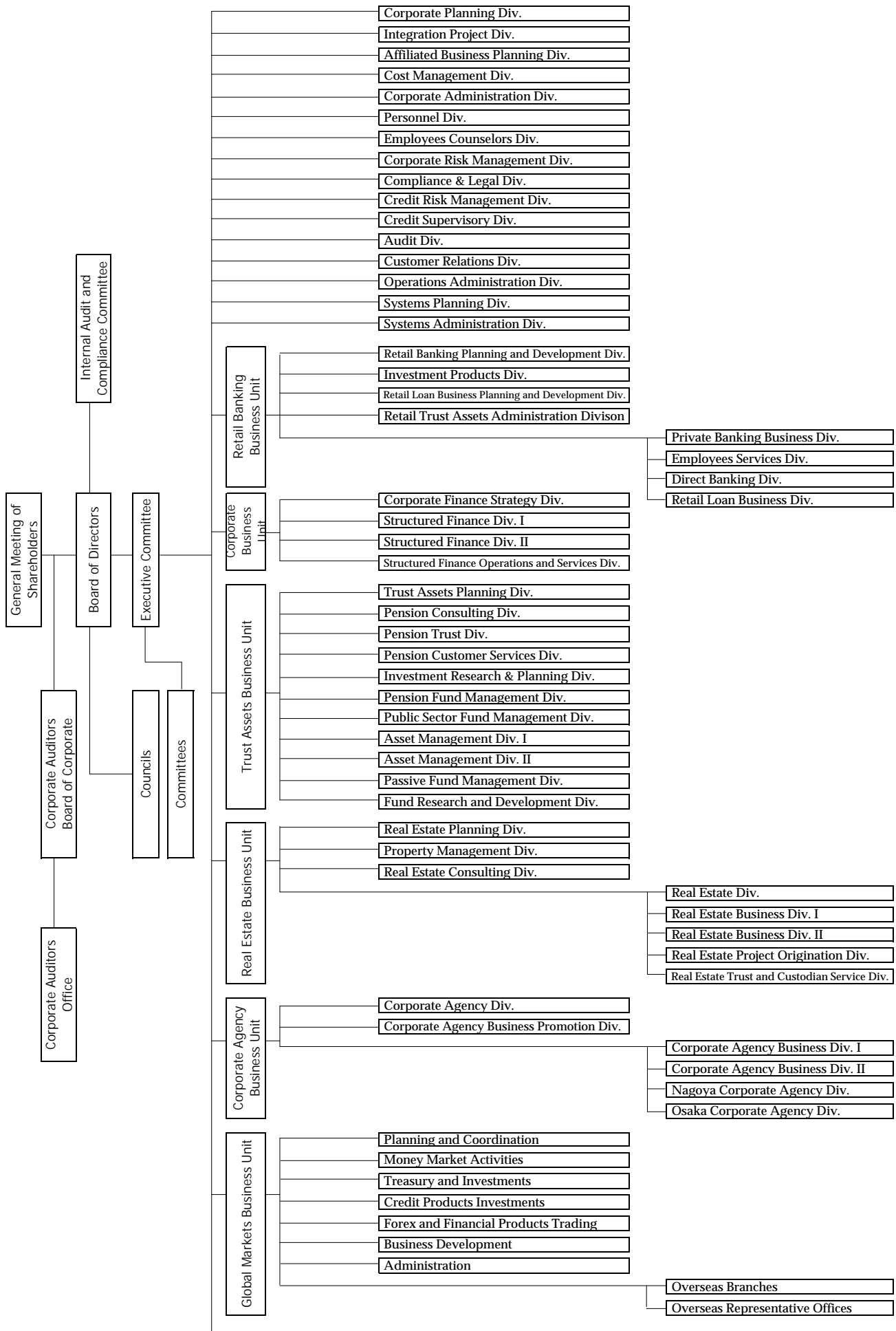
The revised organizational chart of the new trust bank is attached as Appendix 2.



Organizational Chart of the New Bank (2) (Revised)



\* denotes a division or office that belongs to two or more units



Organizational Chart of the New Trust Bank (2) (Revised)

	Main Branch
	Tokyo Business Div.
	Tokyo Retail Business Div.
	Head Office Institutional Business Div. I
	Head Office Institutional Business Div. II
	Institutional Business Div.
	Securities Business Div.
	Business Div. I-IX
	Tokyo Business Div. I-VI
	Business Promotion Div. I
	Business Promotion Div. II
	Pension Business Div. I-VIII
	Kanagawa Business Div.
	Nagoya Business Div.
	Nagoya Corporate Business Div.
	Nagoya Pension Business Div.
	Nagoya Real Estate Div.
	Osaka Corporate Business Div.
	Osaka Corporate Business Div. I-IV
	Osaka Pension Business Div. I-III
	Osaka Real Estate Div.
	Kyushu Business Div.
	Domestic Branches

## **Filings with the U.S. SEC**

Mitsubishi Tokyo Financial Group, Inc. (“MTFG”) filed a registration statement on Form F-4 (“Form F-4”) with the U.S. SEC in connection with the proposed management integration of UFJ Holdings, Inc. (“UFJ”) with MTFG. The Form F-4 contains a prospectus and other documents. UFJ plans to mail the prospectus contained in the Form F-4 to its U.S. shareholders prior to the shareholders meeting at which the proposed business combination will be voted upon. The Form F-4 and prospectus contains important information about MTFG, UFJ, management integration and related matters. **U.S. shareholders of UFJ are urged to read the Form F-4, the prospectus and the other documents that are filed with the U.S. SEC in connection with the management integration carefully before they make any decision at the UFJ shareholders meeting with respect to the proposed business combination.** The Form F-4, the prospectus and all other documents filed with the U.S. SEC in connection with the management integration will be available when filed, free of charge, on the U.S. SEC’s web site at [www.sec.gov](http://www.sec.gov). In addition, the prospectus and all other documents filed with the U.S. SEC in connection with the management integration will be made available to shareholders, free of charge, by calling, writing or e-mailing:

### **MTFG CONTACT:**

Mr. Hirotsugu Hayashi  
26F Marunouchi Bldg., 4-1 Marunouchi 2-cho me,  
Chiyoda-ku Tokyo 100-6326 Japan  
81-3-3240-9066  
[Hirotsugu\\_Hayashi@mtfg.co.jp](mailto:Hirotsugu_Hayashi@mtfg.co.jp)

### **UFJ CONTACT:**

Mr. Shiro Ikushima  
1-1 Otemachi 1-chome, Chiyoda-ku Tokyo 100-  
8114 Japan  
81-3-3212-5458  
[shiro\\_ikushima@ufj.co.jp](mailto:shiro_ikushima@ufj.co.jp)

In addition to the Form F-4, the prospectus and the other documents filed with the U.S. SEC in connection with the management integration, MTFG is obligated to file annual reports with, and submit other information to, the U.S. SEC. You may read and copy any reports and other information filed with, or submitted to, the U.S. SEC at the U.S. SEC’s public reference rooms at 450 Fifth Street, N.W., Washington, D.C. 20549 or at the other public reference rooms in New York, New York and Chicago, Illinois. Please call the U.S. SEC at 1-800-SEC-0330 for further information on public reference rooms. Filings with the U.S. SEC also are available to the public from commercial document-retrieval services and at the web site maintained by the U.S. SEC at [www.sec.gov](http://www.sec.gov).

## **Forward-Looking Statements**

This communication contains forward-looking information and statements about MTFG, UFJ and their combined businesses after completion of the management integration. Forward-looking statements are statements that are not historical facts. These statements include financial projections and estimates and their underlying assumptions, statements regarding plans, objectives and expectations with respect to future operations, products and services, and statements regarding future performance. Forward-looking statements are generally identified by the words “expect,” “anticipates,” “believes,” “intends,” “estimates” and similar expressions. Although MTFG’s and UFJ’s management believe that the expectations reflected in such forward-looking statements are reasonable, investors and holders of UFJ securities are cautioned that forward-looking information and statements are subject to various risks and uncertainties, many of which are difficult to predict and generally beyond the control of MTFG and UFJ, that could cause actual results and developments to differ materially from those expressed in, or implied or projected by, the forward-looking information and statements. These risks and uncertainties include those discussed or identified in the public filings with the SEC and the local filings made by MTFG and UFJ, including those listed under “Cautionary Statement Concerning Forward-Looking Statements” and “Risk Factors” in the prospectus included in the registration statement on Form F-4 that MTFG filed with the U.S. SEC. Other than as required by applicable law, MTFG and UFJ do not undertake any obligation to update or revise any forward-looking information or statements.