

WING TAI HOLDINGS LIMITED
Incorporated in the Republic of Singapore
(Company Registration No. 196300239D)

NOTICE OF EXTRAORDINARY GENERAL MEETING

NOTICE IS HEREBY GIVEN that an EXTRAORDINARY GENERAL MEETING of the Company will be held at Casuarina Suite B, Raffles Hotel, 1 Beach Road, Singapore 189673 on Thursday, 13 October 2005 at 11.30 a.m. (or as soon thereafter following the conclusion or adjournment of the Forty-First Annual General Meeting of the Company to be held at 10.30 a.m. on the same day and at the same place) for the purpose of considering and, if thought fit, passing with or without modifications, the following Resolution:-

AS AN ORDINARY RESOLUTION

THAT the Directors of the Company be and are hereby authorised to make purchases (whether by way of market purchases or off-market purchases on an equal access scheme) from time to time of ordinary shares of S\$0.25 each (or such other nominal value for the time being) ("Shares") up to ten per cent. (10%) of the issued ordinary share capital of the Company as at the date of this Resolution or as at the last Annual General Meeting of the Company, whichever is the higher, at the price of up to but not exceeding the Maximum Price, in accordance with the Guidelines on Share Purchases by the Company set out in the Appendix on pages 12 to 15 of the Circular dated 28 September 2005 to the Shareholders of the Company and otherwise in accordance with all other laws and regulations in Singapore and the listing rules of the Singapore Exchange Securities Trading Limited, as may for the time being be applicable and this mandate shall, unless revoked or varied by the Company in general meeting, continue in force until the date that the next Annual General Meeting of the Company is held or is required by law to be held, whichever is the earlier.

By Order of the Board

Gabrielle Tan
Company Secretary

28 September 2005

Notes :-

1. A Shareholder of the Company entitled to attend and vote at the Meeting is entitled to appoint not more than two (2) proxies to attend and vote in his stead.
2. A Shareholder of the Company which is a corporation is entitled to appoint its authorised representative or proxy to vote on its behalf. The instrument appointing the proxy must be under seal or the hand of an officer or attorney duly authorised.
3. A proxy need not be a Shareholder of the Company.
4. The instrument appointing a proxy must be deposited at the registered office not less than 48 hours before the time of the Meeting.
5. The Directors do not propose to exercise the Share Purchase Mandate in a manner and to such extent that it would have a material and adverse effect on the working capital requirements or the gearing of the Company. The impact of the purchase or acquisition of Shares on the Company's financial position cannot be ascertained as at the date of this Notice as this will depend on the number of Shares purchased or acquired and the consideration paid at the relevant time. An illustration of the financial impact of a purchase or acquisition of Shares by the Company pursuant to the Share Purchase Mandate on the audited accounts of the Company and its subsidiaries, and the Company, for the financial year ended 30 June 2005 is set out on pages 4 to 7 of the Circular to Shareholders dated 28 September 2005.