UNITED STATES BANKRUPTCY COURT
DISTRICT OF DELAWARE

In re: Thompson Publishing Holding Co., Inc.

Case No. 10-13070
Reporting Period: March 1 to 31, 2011

MONTHLY OPERATING REPORT

File with Court and submit copy to United States Trustee within 20 days after end of month.

Submit copy of report to any official committee appointed in the case.

REQUIRED DOCUMENTS	Form No.	Document Attached	Explanation Attached	Affidavit/Supplement Attached
Schedule of Cash Receipts and Disbursements	MOR-1	X		
Bank Reconciliation (or copies of debtor's bank reconciliations)	MOR-1a	X		
Schedule of Professional Fees Paid	MOR-1b	X		
Copies of bank statements		X		
Cash disbursements journals		X		
Statement of Operations	MOR-2	X		
Balance Sheet	MOR-3	X		
Status of Postpetition Taxes	MOR-4	None- Nil balance outstanding		
Copies of IRS Form 6123 or payment receipt		None [1]		
Copies of tax returns filed during reporting period		None- Nil balance outstanding		
Summary of Unpaid Postpetition Debts	MOR-4	None [1]		
Listing of aged accounts payable	MOR-4	None [1]		
Accounts Receivable Reconciliation and Aging	MOR-5	None [1]		
Debtor Questionnaire	MOR-5	X		

(1) Subject to assumption by Thompson Media Group LLC pursuant to the Agreement of Purchase of Sale

I declare under penalty of perjury (28 U.S.C. Section 1746) that this report and the attached documents are true and correct to the best of my knowledge and belief.

Signature of Debtor — Date: April 20, 2011

Signature of Joint Debtor — Date: April 20, 2011

Signature of Authorized Individual* — Date: April 20, 2011

Printed Name of Authorized Individual: ADAM LEVY — Title of Authorized Individual: ASSISTANT CRO

*Authorized individual must be an officer, director or shareholder if debtor is a corporation; a partner if debtor is a partnership; a manager or member if debtor is a limited liability company.

Thompson Publishing Holding Co., Inc.
Consolidated Cash Flow Statement
For the Periods Ended February 28, 2011

Statement of Cash Flows	Case Numbers	10-13070,10-13072,10-13076 Thompson Holdco/Dev (1)	10-13071 Thompson Publishing Group	10-13074 Sheshunoff Information Svcs	10-13073 AHC Media LLC	10-13075 Performance Institute
CASH FLOW FROM OPERATING ACTIVITIES:						
Net Income	$0	$0	$0	$0	$0	$0
Adjustments to Reconcile Net Income to						
Net Cash Provided by Operating Activities:						
Depreciation	$0	0	0	0	0	0
Amortization	0	0	0	0	0	0
Amortization - Deferred Financing Costs	0	0	0	0	0	0
Recognition of Non-Compete Income	0	0	0	0	0	0
Subscription Liability Assumption	0	0	0	0	0	0
Deferred Income Taxes	0	0	0	0	0	0
(Gain) Loss on Sale/Disposal of Fixed Assets	0	0	0	0	0	0
Unrealized (Gain) Loss on Marketable Securities	0	0	0	0	0	0
Change in Operating Assets and Liabilities, Net						
of Effects of Properties Sold:						
Accounts Receivable Trade	0	0	0	0	0	0
Accounts Receivable - Other	0	0	0	0	0	0
Inventories	0	0	0	0	0	0
Accrued Interest Receivable	0	0	0	0	0	0
Prepaid Expenses and Other Current Assets	0	0	0	0	0	0
Direct Response Advertising Costs	0	0	0	0	0	0
Goodwill & Covenant-Not-to-Compete	0	0	0	0	0	0
Other Long-Term Assets	0	0	0	0	0	0
Sublease Commission	0	0	0	0	0	0
Accounts Payable and Accrued Liabilities	(129,819)	0	(129,819)	0	0	0
Subtenant Deposits	0	0	0	0	0	0
Accrued Compensation	0	0	0	0	0	0
FSA and Benefits Payable	0	0	0	0	0	0
Taxes Payable	0	0	0	0	0	0
Interest Payable	0	0	0	0	0	0
Due to/from TPG AES Holdco	0	0	0	0	0	0
Due to/from AES	0	0	0	0	0	0
Due to/from AHC	0	0	0	0	0	0
Due to/from TPG	0	0	0	0	0	0
Due to/from PI	0	0	0	0	0	0
Due to/from TPG Dev Co.	0	0	0	0	0	0
Deferred Subscription Revenue	0	0	0	0	0	0
Net Cash Flow from Operating Activities	(129,819)	0	(129,819)	0	0	0
CASH FLOW FROM INVESTING ACTIVITIES:						
Purchase of Fixed Assets	0	0	0	0	0	0
Disposal of Fixed Assets	0	0	0	0	0	0
Purchase (sale) of Investments	0	0	0	0	0	0
Acquistion of AHC/PFI, net of cash acquired	0	0	0	0	0	0
Net Cash Flow from Investing Activities	0	0	0	0	0	0
CASH FLOW FROM FINANCING ACTIVITIES:						
Deferred Management Fees	0	0	0	0	0	0
Interest Rate Cap Premium	0	0	0	0	0	0
Management Fees	0	0	0	0	0	0
Interest Expense	0	0	0	0	0	0
Dividends/AIC/Preferred Stock	0	0	0	0	0	0
Proceeds (Repayments) - Long-Term Debt	0	0	0	0	0	0
Net Cash Flow from Financing Activities	0	0	0	0	0	0
Net Increase (Decrease) in Cash	(129,819)	0	(129,819)	0	0	0
Cash at Beginning of Period	1,150,302	0	1,882,636	0	0	0
Cash and Equivalents at End of Period	1,020,483	0	1,752,818	0	0	0

Thompson Publishing Holding Co., Inc.
Consolidated Cash Flow Statement
For the Period Sept 21 - Feb 28, 2011

Statement of Cash Flows	Case Numbers Consolidated	10-13070,10-13072,10-13076 Thompson Holdco/Dev (1)	10-13071 Thompson Publishing Group	10-13074 Sheshunoff Information Svcs	10-13073 AHC Media LLC	10-13075 Performance Institute
CASH FLOW FROM OPERATING ACTIVITIES:						
Net Income	($4,387,292)	($1,723,027)	($2,088,684)	($474,840)	($50,807)	($49,934)
Adjustments to Reconcile Net Income to						
Net Cash Provided by Operating Activities:						
Depreciation	$149,832	0	82,320	40,971	21,974	4,566
Amortization	1,115,741	0	0	625,000	337,963	152,778
Amortization - Deferred Financing Costs	67,240	67,240	0	0	0	0
Recognition of Non-Compete Income	0	0	0	0	0	0
Subscription Liability Assumption	0	0	0	0	0	0
Deferred Income Taxes	0	0	0	0	0	0
(Gain) Loss on Sale/Disposal of Fixed Assets	0	0	0	0	0	0
Unrealized (Gain) Loss on Marketable Securities	0	0	0	0	0	0
Change in Operating Assets and Liabilities, Net of Effects of Properties Sold:						
Accounts Receivable Trade	332,884	0	138,193	184,486	(74,683)	84,888
Accounts Receivable - Other	128,438	0	(3,085)	(58,751)	190,275	0
Inventories	15,912	0	17,383	0	(1,471)	0
Accrued Interest Receivable	0	0	0	0	0	0
Prepaid Expenses and Other Current Assets	48,663	(36)	(50,527)	37,653	51,435	10,138
Direct Response Advertising Costs	172,840	0	(354,928)	0	527,768	0
Goodwill & Covenant-Not-to-Compete	0	0	0	0	0	0
Other Long-Term Assets	0	0	0	0	0	0
Sublease Commission	0	0	0	0	0	0
Accounts Payable and Accrued Liabilities	1,104,816	0	700,124	268,116	117,233	19,343
Subtenant Deposits	(21,991)	0	4,630	(26,621)	0	0
Accrued Compensation	(441,885)	(61,012)	(132,788)	(90,661)	(82,195)	(75,229)
FSA and Benefits Payable	(1,670)	0	22,333	(17,632)	(6,983)	612
Taxes Payable	(1,717,891)	(904,153)	(700,440)	(125,516)	(7,681)	19,898
Interest Payable	2,281,291	2,281,291	0	0	0	0
Due to/from TPG AES Holdco	0	(2,338,080)	2,359,452	(5,700)	(9,500)	(6,172)
Due to/from AES	0	0	203,647	(203,647)	0	0
Due to/from AHC	0	0	3,492,467	25,673	(3,518,140)	0
Due to/from TPG	0	0	614,347	(369,809)	(244,539)	1
Due to/from PI	0	0	(52,389)	(8,599)	(28,168)	89,156
Due to/from TPG Dev Co.	0	177,777	(100,799)	(34,155)	(16,571)	(26,252)
Deferred Subscription Revenue	(186,486)	0	(678,679)	219,908	469,506	(197,221)
Net Cash Flow from Operating Activities	(1,339,557)	(2,500,000)	3,472,576	(14,124)	(2,324,582)	26,573
CASH FLOW FROM INVESTING ACTIVITIES:						
Purchase of Fixed Assets	(470,028)	0	(408,364)	(48,528)	(13,136)	0
Disposal of Fixed Assets	0	0	0	0	0	0
Purchase (sale) of Investments -New Company Transfer	(4,202,839)	0	(4,049,256)	(211,779)	85,269	(27,072)
Acquistion of AHC/PFI, net of cash acquired	0	0	0	0	0	0
Net Cash Flow from Investing Activities	(4,672,866)	0	(4,457,620)	(260,307)	72,133	(27,072)
CASH FLOW FROM FINANCING ACTIVITIES:						
Deferred Management Fees	0	0	0	0	0	0
Interest Rate Cap Premium	0	0	0	0	0	0
Management Fees	0	0	0	0	0	0
Interest Expense	0	0	0	0	0	0
Dividends/AIC/Preferred Stock	0	0	0	0	0	0
Proceeds (Repayments) - Long-Term Debt	2,500,000	2,500,000	0	0	0	0
Net Cash Flow from Financing Activities	2,500,000	2,500,000	0	0	0	0
Net Increase (Decrease) in Cash	(3,512,423)	0	(985,043)	(274,431)	(2,252,450)	(500)
Cash at Beginning of Period	4,532,907	0	2,005,526	274,431	2,252,450	500
Cash and Equivalents at End of Period Before Transfers	1,020,483	0	1,020,482	0	0	0

TPH Seller - Bank Reconciliation
Mar-11

Cash Balances - Book			
2/28/2011	**Balance**	1,150,302.32	
	Activity		
	Checks Disbursed	(19,693.93)	
	Checks Disbursed	(63,798.33)	129,818
	Checks Disbursed	(18,431.84)	
	Checks Disbursed	(27,894.52)	
Book Balance - 3/31/2011	**Balance**	1,020,483.70	
	Statement Balance		
	TPG Depository	3,890.79	
	TPG Operating	955,163.68	
	TPG Payroll	61,609.70	
	AHC Depository	7,960.23	
	AHC Operating	19,319.03	
	SIS Depository	17,323.08	
	SIS Operating	10,509.70	
		1,075,776.21	
	Outstanding Checks	(45,047.00)	
	In-Transit to TMG	(10,245.51)	
Bank Balance		1,020,483.70	

In re: Thompson Publishing Holding Co., Inc.
Debtor

Case No. 10-13070
Reporting Period: March 1 to 31, 2011

SCHEDULE OF PROFESSIONAL FEES AND EXPENSES PAID

This schedule is to include all retained professional payments from case inception to current month.

Payee	Period Covered	Amount Approved	Payor	Check		Amount Paid		Year-To-Date	
				Number	Date	Fees	Expenses	Fees	Expenses
Capstone Advisory Group LLC	through 9/29/2010	$75,000	Thompson Publishing	900431 and 9000434	10/28/2010	$75,000	$ -	$75,000	$ -
Sidley Austin LLP	through 9/30/2010	74,608	Thompson Publishing	Wire	11-Nov	74,695	(87)	-	-
Sidley Austin LLP	through 10/31/2010	147,703	Thompson Publishing	Wire	30-Nov	147,483	220		
Sidley Austin LLP	through 11/30/2010	208,952	Thompson Publishing	900461	21-Dec	204,037	4,915		
Sidley Austin LLP	through 12/31/2010	80,760	Thompson Publishing	137830	21-Jan	62,362	18,398		
Sidley Austin LLP	through 12/23/2010	246,558	Thompson Publishing	900464	14-Jan	242,054	4,503		
Sidley Austin LLP	through 1/31/2011	42,451	Thompson Publishing	31007464	10-Mar	35,053	7,398	765,684	35,347
Choate, Hall & Stewart	through 9/30/2010	75,801	Thompson Publishing	Wire	30-Nov	57,884	-		
Choate, Hall & Stewart	through 9/30/2010	-	Thompson Publishing	137827	21-Jan		3,446		
Choate, Hall & Stewart	through 10/31/2010	222,766	Thompson Publishing	900458	21-Dec	175,618	3,243		
Choate, Hall & Stewart	through 12/31/2010	334,772	Thompson Publishing	137836	24-Feb	258,515	11,628	615,023	18,317
EPIQ Bankruptcy Solutions	through 9/30/2010	61,772	Thompson Publishing	147469	18-Nov	54,638	7,134		
EPIQ Bankruptcy Solutions	through 10/31/2010	58,297	Thompson Publishing	137643	2-Dec	48,636	9,661		
EPIQ Bankruptcy Solutions	through 11/30/2010	40,393	Thompson Publishing	137822	13-Jan	20,661	19,732		
EPIQ Bankruptcy Solutions	through 12/31/2010	15,453	Thompson Publishing	137831	26-Jan	12,234	3,219		
EPIQ Bankruptcy Solutions	through 1/31/2011	20,781	Thompson Publishing	41524	10-Mar	18,099	2,681	154,268	42,427
Blank Rome LLP	through 9/30/2010	106,146	Thompson Publishing	137379	5-Nov	104,324	1,822		-
Blank Rome LLP	through 10/31/2010	99,214	Thompson Publishing	137588	30-Nov	96,013	3,201		
Blank Rome LLP	through 11/30/2010	92,666	Thompson Publishing	900457	21-Dec	91,412	1,254		
Blank Rome LLP	through 12/23/2010	95,918	Thompson Publishing	900463	14-Jan	95,099	819		
Blank Rome LLP	through 1/31/2011	13,551	Thompson Publishing	1104252	3-Mar	12,396	1,155	399,244	8,251
Loughlin Meghji + Company	through 9/30/2010	71,430	Thompson Publishing	137646	2-Dec	66,667	4,763		
Loughlin Meghji + Company	through 10/31/2010	210,402	Thompson Publishing	Wire	10-Dec	200,000	10,402		
Loughlin Meghji + Company	through 11/30/2010	202,566	Thompson Publishing	137828	21-Jan	200,000	2,566		
Loughlin Meghji + Company	through 12/31/2011	167,605	Thompson Publishing	137837	24-Feb	162,500	5,105	629,167	22,836
SSG Capital Advisors	through 10/31/2010	40,624	Thompson Publishing	900455	16-Dec	32,000	624		
SSG Capital Advisors	through 12/31/2011	260,968	Thompson Publishing	137838	24-Feb	268,000	968	300,000	1,592
Morris, Nichols, Arsht	through 10/31/2010	94,092	Thompson Publishing	137829	21-Jan	66,770	10,629		
Morris, Nichols, Arsht	through 11/30/2010	24,314	Thompson Publishing	137834	11-Feb	19,163	360		
Morris, Nichols, Arsht	through 12/31/2011	7,517	Thompson Publishing	137840	3-Mar	5,494	648		
Morris, Nichols, Arsht	through 1/31/2011	8,894	Thompson Publishing	137846	17-Mar	7,073	53	123,127	11,690
Weisermazars LLP	through 12/31/2010	25,329	Thompson Publishing	137847	17-Mar	20,264			
Weisermazars LLP	through 1/31/2011	23,040	Thompson Publishing	137849	21-Mar	18,432	-	48,369	-
		$3,250,342				$2,952,577	$140,460	$3,109,882	$140,460

holdback $157,305

THOMPSON PUBLISHING GROUP INC.
DEBTOR IN PROSSESSION CASE#10-13070
DEPOSITORY ACCOUNT
5201 W KENNEDY BLVD STE 220
TAMPA FL 33609-1803

Customer Service Information
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For additional information or service, you may call:
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Or you may write to:
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Tampa, Florida 33622-5118

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Deposit Accounts

Full Analysis Business Checking

THOMPSON PUBLISHING GROUP INC. DEBTOR IN PROSSESSION CASE#10-13070
DEPOSITORY ACCOUNT

Your Account at a Glance

Account Number	0054 8725 5211	Statement Beginning Balance	$34,120.18
Statement Period	03/01/11 through 03/31/11	Amount of Deposits/Credits	$134,770.61
Number of Deposits/Credits	49	Amount of Withdrawals/Debits	$165,000.00
Number of Withdrawals/Debits	1	Statement Ending Balance	$3,890.79
Number of Days in Cycle	31	Average Ledger Balance	$55,203.11
		Service Charge	$0.00

Change to Overdrafts: Effective June 27, 2011 overdraft fees apply when you overdraw your account by any amount. If you overdraw your account and you do not have Overdraft Protection, the overdraft item fee is $35 for each item (with no more than 4 items charged per day). If you have Overdraft Protection from a linked savings account, second checking account or line of credit and you overdraw your account, you pay a $10 Overdraft Protection Transfer fee each time we transfer funds to cover overdrafts.

Deposits and Credits

Date Posted	Customer Reference	Amount ($)	Description	Bank Reference
03/01		1,687.56	American Express Des:Settlement ID:4093864668 Indn:Thompson Pub4093864668 Co ID:1134992250 Ccd	902359006955640
03/01		1,396.97	American Express Des:Settlement ID:4093660819 Indn:Thompson Pub4093660819 Co ID:1134992250 Ccd	902359006955069

03/01	793.15	Skadden,Arps,Sla Des:Payment ID:7352 Indn:Thompson Publishing Gr Co ID:0001963703 Ccd Pmt Info:Invoice(S):1226448--02162011A	902360008776956
03/01	438.50	Cityofamar Pmd Des:Payment ID:11304 Indn:Thompsonpubl.Receivabl Co ID:7010532275 Ccd	902359008427100
03/04	2,788.65	American Express Des:Settlement ID:4093864668 Indn:Thompson Pub4093864668 Co ID:1134992250 Ccd	902362010728083
03/04	1,210.97	American Express Des:Settlement ID:4093660819 Indn:Thompson Pub4093660819 Co ID:1134992250 Ccd	902362010727294
03/07	7,480.20	American Express Des:Settlement ID:4093660819 Indn:Thompson Pub4093660819 Co ID:1134992250 Ccd	902366006655555
03/07	7,308.44	American Express Des:Settlement ID:4093864668 Indn:Thompson Pub4093864668 Co ID:1134992250 Ccd	902366006653889
03/07	3,955.77	American Express Des:Settlement ID:4093864668 Indn:Thompson Pub4093864668 Co ID:1134992250 Ccd	902363004388956
03/07	3,369.36	American Express Des:Settlement ID:4093660819 Indn:Thompson Pub4093660819 Co ID:1134992250 Ccd	902363004388724
03/08	7,979.01	American Express Des:Settlement ID:4093864668 Indn:Thompson Pub4093864668 Co ID:1134992250 Ccd	902366008655375
03/08	2,091.51	American Express Des:Settlement ID:4093660819 Indn:Thompson Pub4093660819 Co ID:1134992250 Ccd	902366008653974
03/10	83.42	Ccsf Pmd Des:Payment ID:11027845 Indn:Thompsonpubl.Receivabl Co ID:7010532275 Ccd	902368006099018
03/11	3,838.90	American Express Des:Settlement ID:4093864668 Indn:Thompson Pub4093864668 Co ID:1134992250 Ccd	902369009499940
03/11	2,199.30	American Express Des:Settlement ID:4093660819 Indn:Thompson Pub4093660819 Co ID:1134992250 Ccd	902369009499235
03/14	5,956.16	American Express Des:Settlement ID:4093660819 Indn:Thompson Pub4093660819 Co ID:1134992250 Ccd	902370002600570
03/14	3,439.14	American Express Des:Settlement ID:4093660819 Indn:Thompson Pub4093660819 Co ID:1134992250 Ccd	902373004789138
03/14	3,239.47	American Express Des:Settlement ID:4093864668 Indn:Thompson Pub4093864668 Co ID:1134992250 Ccd	902373004788986
03/14	626.30	American Express Des:Settlement ID:4093864668 Indn:Thompson Pub4093864668 Co ID:1134992250 Ccd	902370002599269
03/15	1,902.51	American Express Des:Settlement ID:4093864668 Indn:Thompson Pub4093864668 Co ID:1134992250 Ccd	902373007076323
03/15	1,254.19	American Express Des:Settlement ID:4093660819 Indn:Thompson Pub4093660819 Co ID:1134992250 Ccd	902373007077257
03/15	728.50	Sisbv - 1533 Des:Trade Pay ID:06349125 Indn:Thompson Publishing Gr Co ID:9000001533 Ccd Pmt Info:Rmr*oi*06349125**728.50*728.50*0.00\	902373007213713
03/18	10,846.02	American Express Des:Settlement ID:4093660819 Indn:Thompson Pub4093660819 Co ID:1134992250 Ccd	902376008663321
03/18	2,048.76	American Express Des:Settlement ID:4093864668 Indn:Thompson Pub4093864668 Co ID:1134992250 Ccd	902376008662824
03/18	428.50	Princess Cruises Des:Payments ID:18076918 Indn:Thompson Publishing Gr Co ID:3879641323 Ccd	902376009319053
03/21	5,309.48	American Express Des:Settlement ID:4093660819 Indn:Thompson Pub4093660819 Co ID:1134992250 Ccd	902380003528688
03/21	4,333.59	American Express Des:Settlement ID:4093660819 Indn:Thompson Pub4093660819 Co ID:1134992250 Ccd	902377011811783
03/21	4,318.60	American Express Des:Settlement ID:4093864668 Indn:Thompson Pub4093864668 Co ID:1134992250 Ccd	902380003529698
03/21	3,620.61	American Express Des:Settlement ID:4093864668 Indn:Thompson Pub4093864668 Co ID:1134992250 Ccd	902377011811663
03/22	4,379.69	American Express Des:Settlement ID:4093864668 Indn:Thompson Pub4093864668 Co ID:1134992250 Ccd	902380005708827
03/22	1,790.10	American Express Des:Settlement ID:4093660819 Indn:Thompson Pub4093660819 Co ID:1134992250 Ccd	902380005707309

03/22	48.20	Sisbv - 1533 Des:Trade Pay ID:06347239 Indn:Thompson Publishing Gr Co ID:9000001533 Ccd Pmt Info:Rmr*ci*06347239**48.20*48.20*0.00\	902380005842363
03/23	378.50	Smu Pmd Des:Payment ID:1395587 Indn:Thompsonpubl.Receivabl Co ID:9000000025 Ccd	902381009205424
03/25	1,632.93	American Express Des:Settlement ID:4093660819 Indn:Thompson Pub4093660819 Co ID:1134992250 Ccd	902383005376795
03/25	1,113.35	Chevron 0966 Des:PO/Remit ID:0026363717 Indn:Thompson Publishing Gr Co ID:3783296114 Ccd	902382011464328
03/25	438.50	Cityofamar Pmd Des:Payment ID:11567 Indn:Thompsonpubl.Receivabl Co ID:7010532275 Ccd	902383006337796
03/25	424.47	American Express Des:Settlement ID:4093864668 Indn:Thompson Pub4093864668 Co ID:1134992250 Ccd	902383005373828
03/28	9,694.83	American Express Des:Settlement ID:4093864668 Indn:Thompson Pub4093864668 Co ID:1134992250 Ccd	902387009837345
03/28	4,901.50	American Express Des:Settlement ID:4093864668 Indn:Thompson Pub4093864668 Co ID:1134992250 Ccd	902384007867914
03/28	4,827.18	American Express Des:Settlement ID:4093660819 Indn:Thompson Pub4093660819 Co ID:1134992250 Ccd	902384007868365
03/28	3,461.67	American Express Des:Settlement ID:4093660819 Indn:Thompson Pub4093660819 Co ID:1134992250 Ccd	902387009836616
03/28	788.50	Wire Type:Wire IN Date: 110328 Time:0513 Et Trn:2011032800042846 Seq:032411420724/016144 Orig:1/Boehringer Ingelheim ID:160024765000Usd Snd Bk:Deutsche Bank Trust Co. Ameri ID:0103 Pmt Det:IV.6723590 Fr.03/10/11 Acc.No.1348639	903703280042846
03/28	728.50	Par Pmd Des:Payment ID:4678 Indn:Thompsonpubl.Receivabl Co ID:7010532275 Ccd	902384008084958
03/29	3,397.13	Reutersiso Des:Eftpayment ID:200012202110010 Indn:Thompson Publishing Gr Co ID:9411426973 Ccd	902388003029889
03/29	431.73	American Express Des:Settlement ID:4093864668 Indn:Thompson Pub4093864668 Co ID:1134992250 Ccd	902387011303265
03/29	428.50	Ost Treas 310 Des: EDI Misc ID:69010005 Indn:Thompson Publishing Gr Co ID:Xxxxxxxxx Ccd Pmt Info:Rmr*iv*6705833**428.5\	902387012464185
03/29	414.79	American Express Des:Settlement ID:4093660819 Indn:Thompson Pub4093660819 Co ID:1134992250 Ccd	902387011301387
03/29	408.50	Ost Treas 310 Des: EDI Misc ID:69010005 Indn:Thompson Publishing Gr Co ID:Xxxxxxxxx Ccd Pmt Info:Rmr*iv*6705834**408.5\	902387012464187
03/29	408.50	Ost Treas 310 Des: EDI Misc ID:69010005 Indn:Thompson Publishing Gr Co ID:Xxxxxxxxx Ccd Pmt Info:Rmr*iv*6705831**408.5\	902387012464183

Withdrawals and Debits

Other Debits

Date Posted	Customer Reference	Amount ($)	Description	Bank Reference
03/31	0008067518	165,000.00	Account Transfer Trsf To 898046222986	906803310010707

03/01	38,436.36	03/14	94,002.96	03/25	138,999.46
03/04	42,435.98	03/15	97,888.16	03/28	163,401.64
03/07	64,549.75	03/18	111,211.44	03/29	168,890.79
03/08	74,620.27	03/21	128,793.72	03/31	3,890.79
03/10	74,703.69	03/22	135,011.71		
03/11	80,741.89	03/23	135,390.21		

THOMPSON PUBLISHING GROUP INC.
DEBTOR IN POSSESSION CASE#10-13070
5201 W KENNEDY BLVD STE 220
TAMPA FL 33609-1803

Customer Service Information
www.bankofamerica.com

For additional information or service, you may call:
1.888.400.9009

Or you may write to:
Bank of America, N.A.
P.O. Box 25118
Tampa, Florida 33622-5118

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Deposit Accounts

Full Analysis Business Checking

THOMPSON PUBLISHING GROUP INC. DEBTOR IN POSSESSION CASE#10-13070

Your Account at a Glance

Account Number	0054 8725 5208	Statement Beginning Balance	$1,796,268.02
Statement Period	03/01/11 through 03/31/11	Amount of Deposits/Credits	$477.28
Number of Deposits/Credits	1	Amount of Withdrawals/Debits	$841,581.62
Number of Withdrawals/Debits	17	Statement Ending Balance	$955,163.68
Number of Days in Cycle	31	Average Ledger Balance	$1,050,428.39
		Service Charge	$2,263.54

Change to Overdrafts: Effective June 27, 2011 overdraft fees apply when you overdraw your account by any amount. If you overdraw your account and you do not have Overdraft Protection, the overdraft item fee is $35 for each item (with no more than 4 items charged per day). If you have Overdraft Protection from a linked savings account, second checking account or line of credit and you overdraw your account, you pay a $10 Overdraft Protection Transfer fee each time we transfer funds to cover overdrafts.

Deposits and Credits

Date Posted	Customer Reference	Amount ($)	Description	Bank Reference
03/14		477.28	Hacla Des:PA031111/A ID:509974 Indn:Thompson Publishing Gr Co ID:1956001623 Ccd	902373004010531

Number	Amount ($)	Posted	Reference	Number	Amount ($)	Posted	Reference
137839	13,551.09	03/10	813106192568657	137844	100.00	03/25	813106392185982
137840	6,142.84	03/10	813109092524931	137847*	20,263.60	03/23	813108992525090
137842*	20,780.86	03/30	813103292644720	137849*	18,432.00	03/31	813109192581152
137843	42,450.97	03/23	813109092171903				

* Gap in sequential check numbers.

Other Debits

Date Posted	Customer Reference	Amount ($)	Description	Bank Reference
03/01		706,715.84	Summarized Debit	
03/03		500.00	Google Des:Adwords ID:5617950 Indn:Thompson Publishing Gr Co ID:0000854521 Tel	902362008050184
03/04		223.51	Google Des:Adwords ID:4979409 Indn:Thompson Publishing Gr Co ID:0000854521 Ccd	902363002220445
03/10		500.00	Google Des:Adwords ID:1685489 Indn:Thompson Publishing Gr Co ID:0000854521 Ccd	902369007055242
03/10		500.00	Google Des:Adwords ID:1682944 Indn:Thompson Publishing Gr Co ID:0000854521 Tel	902369007047607
03/15		59.95	Paypal Inc Des:Paypal ID:X1853093354 Indn:Thompsonpublishing Co ID:1770406822 Ppd	902374009390033
03/15		2,263.54	02/11 Acct Analysis Fee	940303150000001
03/16		500.00	Google Des:Adwords ID:3616726 Indn:Thompson Publishing Gr Co ID:0000854521 Ccd	902375002571627
03/16		500.00	Google Des:Adwords ID:3618454 Indn:Thompson Publishing Gr Co ID:0000854521 Tel	902375002560762
03/24		8,097.42	Summarized Debit	

Daily Ledger Balances

Date	Balance ($)	Date	Balance ($)	Date	Balance ($)
03/01	1,089,552.18	03/14	1,068,612.02	03/24	994,476.54
03/03	1,089,052.18	03/15	1,066,288.53	03/25	994,376.54
03/04	1,088,828.67	03/16	1,065,288.53	03/30	973,595.68
03/10	1,068,134.74	03/23	1,002,573.96	03/31	955,163.68

AHC MEDIA LLC
DEBTOR IN PROSSESSION CASE#10-13070
5201 W KENNEDY BLVD STE 220
TAMPA FL 33609-1803

Customer Service Information
www.bankofamerica.com

For additional information or service, you may call:
1.888.400.9009

Or you may write to:
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P.O. Box 25118
Tampa, Florida 33622-5118

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Deposit Accounts

Full Analysis Business Checking

AHC MEDIA LLC DEBTOR IN PROSSESSION CASE#10-13070

Your Account at a Glance

Account Number	0055 6258 1729	Statement Beginning Balance	$23,500.08
Statement Period	03/01/11 through 03/31/11	Amount of Deposits/Credits	$0.00
Number of Deposits/Credits	0	Amount of Withdrawals/Debits	$4,181.05
Number of Withdrawals/Debits	9	Statement Ending Balance	$19,319.03
Number of Days in Cycle	31	Average Ledger Balance	$20,209.08
		Service Charge	$0.00

Change to Overdrafts: Effective June 27, 2011 overdraft fees apply when you overdraw your account by any amount. If you overdraw your account and you do not have Overdraft Protection, the overdraft item fee is $35 for each item (with no more than 4 items charged per day). If you have Overdraft Protection from a linked savings account, second checking account or line of credit and you overdraw your account, you pay a $10 Overdraft Protection Transfer fee each time we transfer funds to cover overdrafts.

Withdrawals and Debits
Checks

Check Number	Amount ($)	Date Posted	Bank Reference	Check Number	Amount ($)	Date Posted	Bank Reference
112708	82.05	03/18	813109392826686	112861*	800.00	03/02	813109892768433
112826*	299.00	03/04	813106492044640				

* Gap in sequential check numbers.

Date Posted	Customer Reference	Amount ($)	Description	Bank Reference
03/02		500.00	Google Des:Adwords ID:2401808 Indn:Ahc Media Llc Co ID:0000854521 Tel	902361003597490
03/07		500.00	Google Des:Adwords ID:6159051 Indn:Ahc Media Llc Co ID:0000854521 Tel	902366005931273
03/08		500.00	Google Des:Adwords ID:1645268 Indn:Ahc Media Llc Co ID:0000854521 Tel	902367000466051
03/10		500.00	Google Des:Adwords ID:1682638 Indn:Ahc Media Llc Co ID:0000854521 Tel	902369007055234
03/14		500.00	Google Des:Adwords ID:7940060 Indn:Ahc Media Llc Co ID:0000854521 Tel	902373004795575
03/14		500.00	Google Des:Adwords ID:4634545 Indn:Ahc Media Llc Co ID:0000854521 Tel	902373005192895

Daily Ledger Balances

Date	Balance ($)	Date	Balance ($)	Date	Balance ($)
03/01	23,500.08	03/07	21,401.08	03/14	19,401.08
03/02	22,200.08	03/08	20,901.08	03/18	19,319.03
03/04	21,901.08	03/10	20,401.08		

THOMPSON PUBLISHING GROUP INC.
DEBTOR IN PROSSESSION CASE#10-1307
5201 W KENNEDY BLVD STE 220
TAMPA FL 33609-1803

Customer Service Information
www.bankofamerica.com

For additional information or service, you may call:
1.888.400.9009

Or you may write to:
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P.O. Box 25118
Tampa, Florida 33622-5118

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Deposit Accounts

Full Analysis Business Checking

THOMPSON PUBLISHING GROUP INC. DEBTOR IN PROSSESSION CASE#10-1307

Your Account at a Glance

Account Number	0054 8725 5224	Statement Beginning Balance	$35,898.56
Statement Period	03/01/11 through 03/31/11	Amount of Deposits/Credits	$38,734.82
Number of Deposits/Credits	5	Amount of Withdrawals/Debits	$13,023.68
Number of Withdrawals/Debits	63	Statement Ending Balance	$61,609.70
Number of Days in Cycle	31	Average Ledger Balance	$60,211.19
		Service Charge	$0.00

Change to Overdrafts: Effective June 27, 2011 overdraft fees apply when you overdraw your account by any amount. If you overdraw your account and you do not have Overdraft Protection, the overdraft item fee is $35 for each item (with no more than 4 items charged per day). If you have Overdraft Protection from a linked savings account, second checking account or line of credit and you overdraw your account, you pay a $10 Overdraft Protection Transfer fee each time we transfer funds to cover overdrafts.

Deposits and Credits

Date Posted	Customer Reference	Amount ($)	Description	Bank Reference
03/03		11,777.50	Booz Allen Hamil Des:Corp Pmt ID:S67276X13C0CA89 Indn:The Performance Co ID:7362513626 Ctx Additional Information Is Available For This Pmt. Contact A Treasury Sales Officer For Assistance.	902361005781617
03/08		12,826.66	Cms Treas 303 Des:Misc Pay ID:541978059750500 Indn:The Performance Instit Co ID:3031036218 Ccd Pmt Info:Rmr*iv*8773387246*pi*12826.66\	902366009566683

03/08		12,826.66	Cms Treas 303 Des:Misc Pay ID:541978059750500 Indn:The Performance Instit Co ID:3031036218 Ccd Pmt Info:Rmr*iv*4987605076*pi*12826.66\	902366009566685
03/28		869.00	86 Treas 303 Des: Misc Pay ID:541978059860103 Indn:Performance Institute Co ID:3031036218 Ccd Pmt Info:Rmt*iv*p776629\	902384008381796
03/28		435.00	86 Treas 303 Des: Misc Pay ID:541978059860103 Indn:Performance Institute Co ID:3031036218 Ccd Pmt Info:Rmt*iv*p778630\	902384008381798

Withdrawals and Debits

Other Debits

Date Posted	Customer Reference	Amount ($)	Description	Bank Reference
03/01		875.99	Mbi Des:Setl ID:Med-I-Bank Indn:Med-I-Bank Co ID:1383261866 Ccd	902360008847130
03/02		245.25	Mbi Des:Setl ID:Med-I-Bank Indn:Med-I-Bank Co ID:1383261866 Ccd	902361003499194
03/02		9.50	Adp TX/Fincl Svc Des:Adp - Tax ID:609017716762Iap Indn:Thompson Publishing Gr Co ID:9666666606 Ccd	902360012579261
03/03		1,113.00	Adp TX/Fincl Svc Des:Adp - Tax ID:764030286509Iap Indn:Thompson Publishing Gr Co ID:9666666606 Ccd	902361007296556
03/03		283.37	Mbi Des:Setl ID:Med-I-Bank Indn:Med-I-Bank Co ID:1383261866 Ccd	902362007989178
03/03		265.00	Mbi Des:Setl ID:Med-I-Bank Indn:Med-I-Bank Co ID:1383261866 Ccd	902362007989179
03/04		482.25	Adp TX/Fincl Svc Des:Adp - Tax ID:703022080798Iap Indn:Thompson Publishing Gr Co ID:9666666606 Ccd	902362011396275
03/04		218.60	Mbi Des:Setl ID:Med-I-Bank Indn:Med-I-Bank Co ID:1383261866 Ccd	902363002123358
03/04		120.00	Mbi Des:Setl ID:Med-I-Bank Indn:Med-I-Bank Co ID:1383261866 Ccd	902363002123359
03/07		191.00	Mbi Des:Setl ID:Med-I-Bank Indn:Med-I-Bank Co ID:1383261866 Ccd	902366005747542
03/07		112.59	Mbi Des:Setl ID:Med-I-Bank Indn:Med-I-Bank Co ID:1383261866 Ccd	902366005747541
03/07		55.00	Mbi Des:Setl ID:Med-I-Bank Indn:Med-I-Bank Co ID:1383261866 Ccd	902366007593772
03/07		37.00	Mbi Des:Setl ID:Med-I-Bank Indn:Med-I-Bank Co ID:1383261866 Ccd	902366007587947
03/08		301.81	Citibank N.A. Des:Ccd ID:000710 Indn:Thompson Publishing Gr Co ID:9900000006 Ccd Pmt Info:Funding For Cigna Sub Acct 30818321	902367000330833
03/08		150.00	Adp TX/Fincl Svc Des:Adp - Tax ID:724031799222Iap Indn:Thompson Publishing Gr Co ID:9666666606 Ccd	902366009536754
03/09		14.40	Mbi Des:Setl ID:Med-I-Bank Indn:Med-I-Bank Co ID:1383261866 Ccd	902368003383115
03/09		1.30	Adp TX/Fincl Svc Des:Adp - Tax ID:698035932085Iap Indn:Thompson Publishing Gr Co ID:9666666606 Ccd	902367002841531
03/10		444.28	Mbi Des:Setl ID:Med-I-Bank Indn:Med-I-Bank Co ID:1383261866 Ccd	902369006925110
03/10		175.00	Adp TX/Fincl Svc Des:Adp - Tax ID:718031663582Iap Indn:Thompson Publishing Gr Co ID:9666666606 Ccd	902368006318681
03/10		160.00	Mbi Des:Setl ID:Med-I-Bank Indn:Med-I-Bank Co ID:1383261866 Ccd	902369006925111
03/11		195.00	Adp TX/Fincl Svc Des:Adp - Tax ID:508030912931Iap Indn:Thompson Publishing Gr Co ID:9666666606 Ccd	902369010159775

Posted	Reference	Amount ($)	Description	Reference
03/11		25.00	Mbi Des:Setl ID:Med-I-Bank Indn:Med-I-Bank Co ID:1383261866 Ccd	902370000757255
03/11		25.00	Mbi Des:Setl ID:Med-I-Bank Indn:Med-I-Bank Co ID:1383261866 Ccd	902370000757256
03/14		130.00	Mbi Des:Setl ID:Med-I-Bank Indn:Med-I-Bank Co ID:1383261866 Ccd	902373005324453
03/14		105.00	Mbi Des:Setl ID:Med-I-Bank Indn:Med-I-Bank Co ID:1383261866 Ccd	902373005324477
03/14		88.50	Mbi Des:Setl ID:Med-I-Bank Indn:Med-I-Bank Co ID:1383261866 Ccd	902373003765663
03/14		75.00	Mbi Des:Setl ID:Med-I-Bank Indn:Med-I-Bank Co ID:1383261866 Ccd	902373005324452
03/14		50.00	Mbi Des:Setl ID:Med-I-Bank Indn:Med-I-Bank Co ID:1383261866 Ccd	902373003765664
03/14		12.50	Adp TX/Fincl Svc Des:Adp - Tax ID:643029431593Iap Indn:Thompson Publishing Gr Co ID:9666666606 Ccd	902370003368442
03/15		317.50	Adp TX/Fincl Svc Des:Adp - Tax ID:736018612128Iap Indn:Thompson Publishing Gr Co ID:9666666606 Ccd	902373008017607
03/15		168.23	Citibank N.A. Des:Ccd ID:000710 Indn:Thompson Publishing Gr Co ID:9900000006 Ccd Pmt Info:Funding For Cigna Sub Acct 30818321	902374008757463
03/15		50.00	Mbi Des:Setl ID:Med-I-Bank Indn:Med-I-Bank Co ID:1383261866 Ccd	902374008864333
03/16		161.10	Mbi Des:Setl ID:Med-I-Bank Indn:Med-I-Bank Co ID:1383261866 Ccd	902375002459110
03/17		90.00	Mbi Des:Setl ID:Med-I-Bank Indn:Med-I-Bank Co ID:1383261866 Ccd	902376006269871
03/17		87.15	Mbi Des:Setl ID:Med-I-Bank Indn:Med-I-Bank Co ID:1383261866 Ccd	902376006269870
03/18		75.00	Mbi Des:Setl ID:Med-I-Bank Indn:Med-I-Bank Co ID:1383261866 Ccd	902377009976292
03/18		74.00	Adp TX/Fincl Svc Des:Adp - Tax ID:735018915313Iap Indn:Thompson Publishing Gr Co ID:9666666606 Ccd	902376009319246
03/21		151.00	Mbi Des:Setl ID:Med-I-Bank Indn:Med-I-Bank Co ID:1383261866 Ccd	902380003071317
03/21		57.50	Mbi Des:Setl ID:Med-I-Bank Indn:Med-I-Bank Co ID:1383261866 Ccd	902380004476603
03/21		30.00	Mbi Des:Setl ID:Med-I-Bank Indn:Med-I-Bank Co ID:1383261866 Ccd	902380004476625
03/21		5.00	Mbi Des:Setl ID:Med-I-Bank Indn:Med-I-Bank Co ID:1383261866 Ccd	902380004476626
03/22		127.78	Citibank N.A. Des:Ccd ID:000710 Indn:Thompson Publishing Gr Co ID:9900000006 Ccd Pmt Info:Funding For Cigna Sub Acct 30818321	902381007082817
03/23		428.54	Adp TX/Fincl Svc Des:Adp - Tax ID:687034892817Iap Indn:Thompson Publishing Gr Co ID:9666666606 Ccd	902381009350256
03/23		35.77	Mbi Des:Setl ID:Med-I-Bank Indn:Med-I-Bank Co ID:1383261866 Ccd	902382009887912
03/24		287.16	Adp TX/Fincl Svc Des:Adp - Tax ID:230036890733Iap Indn:Thompson Publishing Gr Co ID:9666666606 Ccd	902382012582487
03/24		130.00	Mbi Des:Setl ID:Med-I-Bank Indn:Med-I-Bank Co ID:1383261866 Ccd	902383003061404
03/24		25.00	Mbi Des:Setl ID:Med-I-Bank Indn:Med-I-Bank Co ID:1383261866 Ccd	902383003061403
03/25		1,253.08	Adp Payroll Fees Des:Adp - Fees ID:8Ypgk 4402792 Indn:Thompson Publishing Gr Co ID:9659605001 Ccd	902383004619585
03/25		950.81	Adp Payroll Fees Des:Adp - Fees ID:28030Bsu4620315 Indn:Ahc Media Llc Co ID:9659605001 Ccd	902383004618402
03/25		66.96	Mbi Des:Setl ID:Med-I-Bank Indn:Med-I-Bank Co ID:1383261866 Ccd	902384006558361

Posted	Reference	Amount ($)	Description	Reference
03/25		62.50	Mbi Des:Setl ID:Med-I-Bank Indn:Med-I-Bank Co ID:1383261866 Ccd	902384006558362
03/28		406.32	Adp TX/Fincl Svc Des:Adp - Tax ID:230036950193Iap Indn:Thompson Publishing Gr Co ID:9666666606 Ccd	902384008337564
03/28		404.71	Mbi Des:Setl ID:Med-I-Bank Indn:Med-I-Bank Co ID:1383261866 Ccd	902387008985505
03/28		195.00	Mbi Des:Setl ID:Med-I-Bank Indn:Med-I-Bank Co ID:1383261866 Ccd	902387010221862
03/28		40.00	Mbi Des:Setl ID:Med-I-Bank Indn:Med-I-Bank Co ID:1383261866 Ccd	902387010221836
03/28		25.00	Mbi Des:Setl ID:Med-I-Bank Indn:Med-I-Bank Co ID:1383261866 Ccd	902387008985506
03/29		452.00	Citibank N.A. Des:Ccd ID:000710 Indn:Thompson Publishing Gr Co ID:9900000006 Ccd Pmt Info:Funding For Cigna Sub Acct 30818321	902388002904297
03/30		69.00	Mbi Des:Setl ID:Med-I-Bank Indn:Med-I-Bank Co ID:1383261866 Ccd	902389007102791
03/30		40.00	Adp TX/Fincl Svc Des:Adp - Tax ID:626029612379Iap Indn:Thompson Publishing Gr Co ID:9666666606 Ccd	902388006623722
03/30		20.00	Mbi Des:Setl ID:Med-I-Bank Indn:Med-I-Bank Co ID:1383261866 Ccd	902389007102792
03/31		640.00	Adp TX/Fincl Svc Des:Adp - Tax ID:694036803844Iap Indn:Thompson Publishing Gr Co ID:9666666606 Ccd	902389011563084
03/31		90.23	Mbi Des:Setl ID:Med-I-Bank Indn:Med-I-Bank Co ID:1383261866 Ccd	902390002113348
03/31		46.00	Mbi Des:Setl ID:Med-I-Bank Indn:Med-I-Bank Co ID:1383261866 Ccd	902390002113349

Daily Ledger Balances

Date	Balance ($)	Date	Balance ($)	Date	Balance ($)
03/01	35,022.57	03/11	67,829.04	03/23	65,509.47
03/02	34,767.82	03/14	67,368.04	03/24	65,067.31
03/03	44,883.95	03/15	66,832.31	03/25	62,733.96
03/04	44,063.10	03/16	66,671.21	03/28	62,966.93
03/07	43,667.51	03/17	66,494.06	03/29	62,514.93
03/08	68,869.02	03/18	66,345.06	03/30	62,385.93
03/09	68,853.32	03/21	66,101.56	03/31	61,609.70
03/10	68,074.04	03/22	65,973.78		

ALEX E SOLUTIONS INC
DEBTOR IN POSSESSION CASE#10-13070
BLOCK PENDING COLLECTION ACCOUNT
5201 W KENNEDY BLVD STE 220
TAMPA FL 33609-1803

Customer Service Information
www.bankofamerica.com

For additional information or service, you may call:
1.888.400.9009

Or you may write to:
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P.O. Box 25118
Tampa, Florida 33622-5118

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Deposit Accounts

Full Analysis Business Checking

ALEX E SOLUTIONS INC DEBTOR IN POSSESSION CASE#10-13070
BLOCK PENDING COLLECTION ACCOUNT

Your Account at a Glance

Account Number	0055 6639 4721	Statement Beginning Balance	$20,823.08
Statement Period	03/01/11 through 03/31/11	Amount of Deposits/Credits	$0.00
Number of Deposits/Credits	0	Amount of Withdrawals/Debits	$3,500.00
Number of Withdrawals/Debits	7	Statement Ending Balance	$17,323.08
Number of Days in Cycle	31	Average Ledger Balance	$18,339.20
		Service Charge	$0.00

Change to Overdrafts: Effective June 27, 2011 overdraft fees apply when you overdraw your account by any amount. If you overdraw your account and you do not have Overdraft Protection, the overdraft item fee is $35 for each item (with no more than 4 items charged per day). If you have Overdraft Protection from a linked savings account, second checking account or line of credit and you overdraw your account, you pay a $10 Overdraft Protection Transfer fee each time we transfer funds to cover overdrafts.

Withdrawals and Debits

Other Debits

Date Posted	Customer Reference	Amount ($)	Description	Bank Reference
03/02		500.00	Google Des:Adwords ID:2401968 Indn:Alex E Solutions Inc Co ID:0000854521 Tel	902361003597498
03/07		500.00	Google Des:Adwords ID:5883178 Indn:Alex E Solutions Inc Co ID:0000854521 Tel	902366006661879

Posted	Reference	Amount ($)	Description	Reference
03/08		500.00	Google Des:Adwords ID:1645654 Indn:Alex E Solutions Inc Co ID:0000854521 Tel	902367000466059
03/09		500.00	Google Des:Adwords ID:1553309 Indn:Alex E Solutions Inc Co ID:0000854521 Tel	902368003443124
03/14		500.00	Google Des:Adwords ID:9025087 Indn:Alex E Solutions Inc Co ID:0000854521 Tel	902373003896018
03/14		500.00	Google Des:Adwords ID:4633901 Indn:Alex E Solutions Inc Co ID:0000854521 Tel	902373005192881
03/16		500.00	Google Des:Adwords ID:3618463 Indn:Alex E Solutions Inc Co ID:0000854521 Tel	902375002571635

Daily Ledger Balances

Date	Balance ($)	Date	Balance ($)	Date	Balance ($)
03/01	20,823.08	03/08	19,323.08	03/16	17,323.08
03/02	20,323.08	03/09	18,823.08		
03/07	19,823.08	03/14	17,823.08		

AHC MEDIA LLC
DEBTOR IN PROSSESSION CASE#10-13070
MASTER DEPOSITORY
5201 W KENNEDY BLVD STE 220
TAMPA FL 33609-1803

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Deposit Accounts

Full Analysis Business Checking

AHC MEDIA LLC DEBTOR IN PROSSESSION CASE#10-13070
MASTER DEPOSITORY

Your Account at a Glance

Account Number	0055 6258 1761	Statement Beginning Balance	$26,032.31
Statement Period	03/01/11 through 03/31/11	Amount of Deposits/Credits	$223,262.21
Number of Deposits/Credits	51	Amount of Withdrawals/Debits	$241,334.29
Number of Withdrawals/Debits	5	Statement Ending Balance	$7,960.23
Number of Days in Cycle	31	Average Ledger Balance	$150,853.50
		Service Charge	$0.00

Change to Overdrafts: Effective June 27, 2011 overdraft fees apply when you overdraw your account by any amount. If you overdraw your account and you do not have Overdraft Protection, the overdraft item fee is $35 for each item (with no more than 4 items charged per day). If you have Overdraft Protection from a linked savings account, second checking account or line of credit and you overdraw your account, you pay a $10 Overdraft Protection Transfer fee each time we transfer funds to cover overdrafts.

Deposits and Credits

Date Posted	Customer Reference	Amount ($)	Description	Bank Reference
03/01		9,620.77	American Express Des:Settlement ID:4101756419 Indn:Ahc Media IN4101756419 Co ID:1134992250 Ccd	902359006956352
03/01		25.90	Deposit	813101100360244
03/01		12.95	Deposit	813101100360246

03/02	399.00	Baxter Internati Des:Corp Pymnt ID:34301991 Indn:Ahc Media Llc Co ID:1005146311 Ctx Additional Information Is Available For This Pmt. Contact A Treasury Sales Officer For Assistance.	902360009751071
03/03	290.00	American Express Des:Settlement ID:4101756427 Indn:Ahc Media L14101756427 Co ID:1134992250 Ccd	902361006328250
03/04	23,259.30	American Express Des:Settlement ID:4101756419 Indn:Ahc Media IN4101756419 Co ID:1134992250 Ccd	902362010728958
03/04	4,346.00	Jefferies & Comp Des:Direct Pay ID:0000004229 Indn:Ahc Media Llc Co ID:3952622900 Ppd	902362011874942
03/04	416.95	Bonsecours Pmd Des:Payment ID:50037962 Indn:Ahcmediallc.Receivable Co ID:7010532275 Ccd	902362011856605
03/04	259.00	American Express Des:Settlement ID:4101756427 Indn:Ahc Media L14101756427 Co ID:1134992250 Ccd	902362010727387
03/07	10,566.18	American Express Des:Settlement ID:4101756419 Indn:Ahc Media IN4101756419 Co ID:1134992250 Ccd	902366006656569
03/07	5,102.19	American Express Des:Settlement ID:4101756419 Indn:Ahc Media IN4101756419 Co ID:1134992250 Ccd	902363004389363
03/07	600.00	Wire Type:Wire IN Date: 110307 Time:0513 Et Trn:2011030700047499 Seq:S0610660230801/050794 Orig:Techtran, Ltd. ID:93117051 Snd Bk:Citibank N A ID:0008 Pmt Det:/Rec/FL	903703070047499
03/07	20.00	American Express Des:Settlement ID:4101756427 Indn:Ahc Media L14101756427 Co ID:1134992250 Ccd	902366006652554
03/08	6,102.95	American Express Des:Settlement ID:4101756419 Indn:Ahc Media IN4101756419 Co ID:1134992250 Ccd	902366008655357
03/08	4,975.00	Wire Type:Intl IN Date:110308 Time:0545 Et Trn:2011030700219763 Seq:Zd81066R21218058/104261 Orig:1/Novartis Pharma Ag ID:Ch34002302301011 Orig Bk:Ubs Ag ID:Ubswchzh80A Pmt Det: $20.00 Fee Deductrg.10.02.2011 Von 02/10/11	903703070219763
03/08	30.00	American Express Des:Settlement ID:4101756427 Indn:Ahc Media L14101756427 Co ID:1134992250 Ccd	902366008653033
03/09	2,391.50	Wire Type:Wire IN Date: 110309 Time:1103 Et Trn:2011030900142836 Seq:S06106703D2E01/269039 Orig:Canyon Pharmaceuticals ID:Ch33007700165477 Snd Bk:Citibank N A ID:0008 Pmt Det:Subscription B Ioworld Account No. 54666444	903703090142836
03/10	3,698.00	Wire Type:Wire IN Date: 110310 Time:0515 Et Trn:2011031000046662 Seq:NY110309024475/084603 Orig:Japan Tobacco Inc. ID:0010743463001904 Snd Bk:The Bank Of Tokyo-Mitsubishi ID:0963 Pmt Det:001-3524772 54205173 /Rec/Pay IN Full	903703100046662
03/10	19.32	American Express Des:Settlement ID:4101756419 Indn:Ahc Media IN4101756419 Co ID:1134992250 Ccd	902368005702508
03/11	17,213.00	Wire Type:Wire IN Date: 110311 Time:1227 Et Trn:2011031100180423 Seq:0492300070Iw/296400 Orig:Ua -(Usd) Sv Life Science ID:20829477395555 Snd Bk:Barclays Bank Plc ID:0257 Pmt Det:Swf Of 11 /03/11 Acct 54449028	903703110180423
03/11	8,093.38	Digitriver Des:Payments ID:20000775301010 Indn:Ahc Media Llc Co ID:9148970003 Ccd	902369010164547
03/11	6,149.22	American Express Des:Settlement ID:4101756419 Indn:Ahc Media IN4101756419 Co ID:1134992250 Ccd	902369009499875
03/11	5,595.00	Wire Type:Intl IN Date:110311 Time:0514 Et Trn:2011031100005373 Seq:321-3739864/251122 Orig:Eisai Co., Ltd. ID:321-1909029 (321 Pmt Det:A Ccount No.53960957	903703110005373

03/11	1,621.00	Wire Type:Intl IN Date:110311 Time:0624 Et Trn:2011031100085410 Seq:08999113110409Rb/095685 Orig:Sorin Spa ID:It87I03069094001 Pmt Det: $25.00 Fee Deduct00000000 0000015142 / on behalf of Sori N Group Italia S R L	903703110085410
03/11	12.95	Deposit	813101100079567
03/14	31,994.79	American Express Des:Settlement ID:4101756419 Indn:Ahc Media IN4101756419 Co ID:1134992250 Ccd	902370002601314
03/14	14,432.49	American Express Des:Settlement ID:4101756419 Indn:Ahc Media IN4101756419 Co ID:1134992250 Ccd	902373004789539
03/15	2,250.64	American Express Des:Settlement ID:4101756419 Indn:Ahc Media IN4101756419 Co ID:1134992250 Ccd	902373007077409
03/16	2,374.00	Wire Type:Wire IN Date: 110316 Time:0514 Et Trn:2011031600038388 Seq:Fts1103150723000/000132 Orig:University Of Edinburgh ID:1898779 Snd Bk:The Bank Of New York Mellon ID:021000018 Pmt Det:Subs Acc 54920460 Less Fees	903703160038388
03/16	1,029.00	Wire Type:Intl IN Date:110316 Time:1109 Et Trn:2011031600159346 Seq:Optsp2-036613-11/049898 Orig:Politec Importacao E Come ID:3530500643130008	903703160159346
03/16	96.60	American Express Des:Settlement ID:4101756419 Indn:Ahc Media IN4101756419 Co ID:1134992250 Ccd	902374011057568
03/17	1,872.11	American Express Des:Settlement ID:4101756419 Indn:Ahc Media IN4101756419 Co ID:1134992250 Ccd	902375004798868
03/18	2,823.73	American Express Des:Settlement ID:4101756419 Indn:Ahc Media IN4101756419 Co ID:1134992250 Ccd	902376008663695
03/21	11,475.97	American Express Des:Settlement ID:4101756419 Indn:Ahc Media IN4101756419 Co ID:1134992250 Ccd	902380003530877
03/21	4,315.79	American Express Des:Settlement ID:4101756419 Indn:Ahc Media IN4101756419 Co ID:1134992250 Ccd	902377011812553
03/22	1,845.64	American Express Des:Settlement ID:4101756419 Indn:Ahc Media IN4101756419 Co ID:1134992250 Ccd	902380005707847
03/22	969.00	Wire Type:Intl IN Date:110322 Time:0737 Et Trn:2011031800044091 Seq:35J1-10770379074/132120 Orig:Seroba Kernel Life Scienc ID:Ie98Daba95152000 Orig Bk:National Irish Bank (Part Of ID:Dabaie2D Pmt Det: $30.00 Fee Deduct	903703180044091
03/23	1,795.31	Copyrght Clr Ctr Des:Royalty ID:129258 Indn:Ahc Media Llc Co ID:1132922432 Ctx Additional Information Is Available For This Pmt. Contact A Treasury Sales Officer For Assistance.	902381008910200
03/23	211.54	American Express Des:Settlement ID:4101756419 Indn:Ahc Media IN4101756419 Co ID:1134992250 Ccd	902381008807834
03/24	5,968.00	Wire Type:Intl IN Date:110324 Time:1413 Et Trn:2011032400214705 Seq:Plbrado01364174/994018 Orig:Epistem Limited ID:Gb34Nwbk60730166 Pmt Det: $25.00 Fee Deductepistem Account 54793065	903703240214705
03/24	1,274.00	Wire Type:Wire IN Date: 110324 Time:0518 Et Trn:2011032400053108 Seq:S0610830585701/105377 Orig:Science And Eng Institute ID:0850897018 Snd Bk:Citibank N A ID:0008 Pmt Det:Our PO No.4520 001531 Account Rep-Matt-C023 Invoice Dated 8Th Mar	903703240053108
03/24	458.85	American Express Des:Settlement ID:4101756419 Indn:Ahc Media IN4101756419 Co ID:1134992250 Ccd	902382011788243
03/25	3,577.05	American Express Des:Settlement ID:4101756419 Indn:Ahc Media IN4101756419 Co ID:1134992250 Ccd	902383005377023
03/25	400.00	Wire Type:Wire IN Date: 110325 Time:0731 Et Trn:2011032500102621 Seq:8218200084Iw/196797 Orig:Tigenix Limited ID:20173578328588 Snd Bk:Barc Lays Bank Plc ID:0257 Pmt Det:Swf Of 11/03/25 Ahc Media Llc Account 005562581761 Aba 026009593 Order	903703250102621

03/28		10,385.08	American Express Des:Settlement ID:4101756419 Indn:Ahc Media IN4101756419 Co ID:1134992250 Ccd	902387009837272
03/28		4,353.29	American Express Des:Settlement ID:4101756419 Indn:Ahc Media IN4101756419 Co ID:1134992250 Ccd	902384007868595
03/28		299.00	The Methodist Ho Des:Vendor Pmt ID:01000000260988 Indn:Ahc Media Llc Co ID:2741190155 Ccd	902384008337392
03/29		7,364.97	American Express Des:Settlement ID:4101756419 Indn:Ahc Media IN4101756419 Co ID:1134992250 Ccd	902387011303213
03/29		416.95	Millip Des:Payments ID:9036662 Indn:Ahc Media Llc Co ID:3042170233 Ctx Additional Information Is Available For This Pmt. Contact A Treasury Sales Officer For Assistance.	902387012320243
03/30		338.10	American Express Des:Settlement ID:4101756419 Indn:Ahc Media IN4101756419 Co ID:1134992250 Ccd	902388005758136
03/31		120.75	American Express Des:Settlement ID:4101756419 Indn:Ahc Media IN4101756419 Co ID:1134992250 Ccd	902389010685137

Withdrawals and Debits

Other Debits

Date Posted	Customer Reference	Amount ($)	Description	Bank Reference
03/01		4.95	American Express Des:Collection ID:4101756427 Indn:Ahc Media L14101756427 Co ID:1134992250 Ccd	902359006957715
03/07		484.39	American Express Des:Axp Discnt ID:4101756427 Indn:Ahc Media L14101756427 Co ID:1134992250 Ccd	902363004384132
03/15		59.95	Paypal Inc Des:Paypal ID:S1833148088 Indn:Bank Of America Co ID:1770406822 Ppd	902374009390035
03/28		785.00	American Express Des:Collection ID:4101756427 Indn:Ahc Media L14101756427 Co ID:1134992250 Ccd	902387009838047
03/31	0008067523	240,000.00	Account Transfer Trsf To 898046222986	906803310011077

Daily Ledger Balances

Date	Balance ($)	Date	Balance ($)	Date	Balance ($)
03/01	35,686.98	03/11	136,362.53	03/23	213,789.19
03/02	36,085.98	03/14	182,789.81	03/24	221,490.04
03/03	36,375.98	03/15	184,980.50	03/25	225,467.09
03/04	64,657.23	03/16	188,480.10	03/28	239,719.46
03/07	80,461.21	03/17	190,352.21	03/29	247,501.38
03/08	91,569.16	03/18	193,175.94	03/30	247,839.48
03/09	93,960.66	03/21	208,967.70	03/31	7,960.23
03/10	97,677.98	03/22	211,782.34		

ALEX E SOLUTIONS INC
DEBTOR IN POSSESSION CASE#10-13070S
OPERATING ACCOUNT
5201 W KENNEDY BLVD STE 220
TAMPA FL 33609-1803

Customer Service Information
www.bankofamerica.com

For additional information or service, you may call:
1.888.400.9009

Or you may write to:
Bank of America, N.A.
P.O. Box 25118
Tampa, Florida 33622-5118

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Deposit Accounts

Full Analysis Business Checking

ALEX E SOLUTIONS INC DEBTOR IN POSSESSION CASE#10-13070S
OPERATING ACCOUNT

Your Account at a Glance

Account Number	0055 6639 4718	Statement Beginning Balance	$20,453.51
Statement Period	03/01/11 through 03/31/11	Amount of Deposits/Credits	$82,153.42
Number of Deposits/Credits	30	Amount of Withdrawals/Debits	$92,097.23
Number of Withdrawals/Debits	5	Statement Ending Balance	$10,509.70
Number of Days in Cycle	31	Average Ledger Balance	$38,296.22
		Service Charge	$0.00

Change to Overdrafts: Effective June 27, 2011 overdraft fees apply when you overdraw your account by any amount. If you overdraw your account and you do not have Overdraft Protection, the overdraft item fee is $35 for each item (with no more than 4 items charged per day). If you have Overdraft Protection from a linked savings account, second checking account or line of credit and you overdraw your account, you pay a $10 Overdraft Protection Transfer fee each time we transfer funds to cover overdrafts.

Deposits and Credits

Date Posted	Customer Reference	Amount ($)	Description	Bank Reference
03/01		1,073.79	American Express Des:Settlement ID:1424185338 Indn:Sheshunoff I1424185338 Co ID:1134992250 Ccd	902359006965115
03/03		199.20	First Federal Of Des:Daily ACH ID:4125 Indn:A.S. Pratt & Sons Co ID:1340220715 Ppd Pmt Info:First Federal of Lakewood/1438616/Acct 1 327082	902361005513558

03/04	1,973.80	American Express Des:Settlement ID:1424185338 Indn:Sheshunoff I1424185338 Co ID:1134992250 Ccd	902362010735971
03/04	549.00	Effingham State Des:Mid St Ban ID:Sheshunoff Indn:Sheshunoff Information Co ID:1370259550 Ppd Pmt Info:Midland States Bank/Feb28Stmt2011/964406	902362011464953
03/07	4,874.54	American Express Des:Settlement ID:1424185338 Indn:Sheshunoff I1424185338 Co ID:1134992250 Ccd	902366006667153
03/07	2,126.95	Wire Type:Wire IN Date: 110307 Time:0516 Et Trn:2011030700079565 Seq:2011030700059543/001913 Orig:Chong Hing Bank Ltd ID:041256 Snd Bk:Standard Chartered Bank Limit ID:026002561 Pmt Det:None Re Mittance Information Address PO Box 26205 Tampa FL	903703070079565
03/07	776.19	American Express Des:Settlement ID:1424185338 Indn:Sheshunoff I1424185338 Co ID:1134992250 Ccd	902363004401272
03/10	560.31	Wire Type:Wire IN Date: 110310 Time:0512 Et Trn:2011031000022589 Seq:030811152616/004554 Orig:1/Max-Planck-Gesellschaft ID:220195130017Eur Snd Bk:Deutsche Bank Trust Co. Ameri ID:0103 Pmt Det:Nr.I 1431453 3/10.2.2011	903703100022589
03/11	1,362.56	American Express Des:Settlement ID:1424185338 Indn:Sheshunoff I1424185338 Co ID:1134992250 Ccd	902369009507724
03/14	4,726.80	American Express Des:Settlement ID:1424185338 Indn:Sheshunoff I1424185338 Co ID:1134992250 Ccd	902370002604586
03/14	2,202.10	American Express Des:Settlement ID:1424185338 Indn:Sheshunoff I1424185338 Co ID:1134992250 Ccd	902373004800844
03/15	5,075.86	American Express Des:Settlement ID:1424185338 Indn:Sheshunoff I1424185338 Co ID:1134992250 Ccd	902373007084077
03/16	299.00	Huntington Bank Des:Accts Pybl ID:650631 Indn:Sheshunoff Information Co ID:9000001000 Ppd	902374012075597
03/18	3,990.00	First Fidelity Des:Vendor Inv ID: Indn:Sheshunoff Information Co ID:Xxxxxxxxx Ppd	902376008794172
03/18	2,623.04	American Express Des:Settlement ID:1424185338 Indn:Sheshunoff I1424185338 Co ID:1134992250 Ccd	902376008670704
03/18	578.99	Mobiloil Federal Des:Payables ID:Shesh00 Indn:Sheshunoff Information Co ID: Xxxxxxxxx Ppd	902376008795625
03/21	4,011.84	American Express Des:Settlement ID:1424185338 Indn:Sheshunoff I1424185338 Co ID:1134992250 Ccd	902377011819120
03/21	1,009.75	American Express Des:Settlement ID:1424185338 Indn:Sheshunoff I1424185338 Co ID:1134992250 Ccd	902380003543012
03/21	572.63	First Technology Des:Ap Payment ID: 350 Indn:Sheshunoff Information Co ID:Xxxxxxxxx Ccd Pmt Info:Nte*invoice# 1436620\	902377012702708
03/22	583.99	Wire Type:Wire IN Date: 110322 Time:0656 Et Trn:2011032200078173 Seq:2011032200067475/145369 Orig:Raiffeisen Bank S.A. ID:Ro63Rzbr00263566 Snd Bk:Standard Chartered Bank Limit ID:0256 Pmt Det:Op00110322912823C Value Of 954206 22 11 20	903703220078173
03/24	1,624.08	American Express Des:Settlement ID:1424185338 Indn:Sheshunoff I1424185338 Co ID:1134992250 Ccd	902382011793673
03/25	975.06	American Express Des:Settlement ID:1424185338 Indn:Sheshunoff I1424185338 Co ID:1134992250 Ccd	902383005382564
03/28	486.31	American Express Des:Settlement ID:1424185338 Indn:Sheshunoff I1424185338 Co ID:1134992250 Ccd	902384007874260
03/28	460.03	Latham And Watki Des:Payment ID:0000001-0000144 Indn:Operations Account Co ID:2952018373 Ccd Pmt Info:0000001-0000144	902387008942660
03/28	427.29	American Express Des:Settlement ID:1424185338 Indn:Sheshunoff I1424185338 Co ID:1134992250 Ccd	902387009849529
03/29	36,244.12	Reutersiso Des:Eftpayment ID:200012127910010 Indn:Sheshunoff Information Co ID:9411426973 Ccd	902388003020912

03/29	462.23	American Express Des:Settlement ID:1424185338 Indn:Sheshunoff I1424185338 Co ID:1134992250 Ccd	902387011308939
03/30	578.99	Ocean Bank Des:Invoices ID:Sheshunoff Indn:Sheshunoff Information Co ID:1592237280 Ccd Pmt Info:Rmt*inv*53970.**578.99\Dtm*20100910\	902388006585762
03/30	540.93	Wire Type:Wire IN Date: 110330 Time:1512 Et Trn:2011033000253905 Seq:2009005880/002317 Orig:Federal Reserve Bank ID:0111010890 Snd Bk:Exe Cutive National Bank ID:067008155 Pmt Det:Inv I 14 43792 0	903703300253905
03/31	1,184.04	American Express Des:Settlement ID:1424185338 Indn:Sheshunoff I1424185338 Co ID:1134992250 Ccd	902389010690078

Withdrawals and Debits

Checks

Check Number	Amount ($)	Date Posted	Bank Reference
114386	54.90	03/02	813105892399246

Other Debits

Date Posted	Customer Reference	Amount ($)	Description	Bank Reference
03/02		81.05	Authnet Gateway Des:Billing ID:21197102 Indn:Alex Ssolutions, Inc. Co ID:1870568569 Ccd	902360012970355
03/15		59.95	Paypal Inc Des:Paypal ID:U1840433388 Indn:Seshunoffinc Co ID:1770406822 Ppd	902374009390032
03/18		16,744.33	Pbp Acct Des:Pbp Acct ID:=1563242 Indn:Alex E Solutions Inc. Co ID:4060946476 Ccd	902376009427318
03/31	0008067533	75,157.00	Account Transfer Trsf To 898046222986	906803310011118

Daily Ledger Balances

Date	Balance ($)	Date	Balance ($)	Date	Balance ($)
03/01	21,527.30	03/14	40,742.80	03/25	45,282.76
03/02	21,391.35	03/15	45,758.71	03/28	46,656.39
03/03	21,590.55	03/16	46,057.71	03/29	83,362.74
03/04	24,113.35	03/18	36,505.41	03/30	84,482.66
03/07	31,891.03	03/21	42,099.63	03/31	10,509.70
03/10	32,451.34	03/22	42,683.62		
03/11	33,813.90	03/24	44,307.70		

Thompson Publishing Group, Inc. Case 0-13074
Disbursements - MAR 2011

Nbr	Type	Date	Vendor Name	To Post Closed	Nbr	Type	Number	Date	Taken	Paid	
Company:	0000										
Acct / Sub:	1040	000000									
137839	CK	3/3/2011	BLAROM	05-11	044102	VO	1104252	2/14/2011	0.00	13,551.09	BLANK ROME LLP
137840	CK	3/3/2011	MORNIC	05-11	044101	VO	10-13070 (PJW)	3/3/2011	0.00	6,142.84	MORRIS, NICHOLS, ARSHT &
137841	CK	3/10/2011	CSC	05-11	044103	VO	53612050	1/10/2011	0.00	96.50	CORPORATION SERVICE COMPANY
137841	CK	3/10/2011	CSC	05-11	044104	VO	53635065	1/18/2011	0.00	190.00	CORPORATION SERVICE COMPANY
137841	CK	3/10/2011	CSC	05-11	044105	VO	53670152	1/31/2011	0.00	180.00	CORPORATION SERVICE COMPANY
137842	CK	3/10/2011	EQUIP	05-11	044107	VO	41524	2/9/2011	0.00	20,780.86	EPIQ BANKRUPTCY SOLUTIONS, LLC
137843	CK	3/10/2011	SIDAUS	05-11	044108	VO	31007464	2/17/2011	0.00	42,450.97	SIDLEY AUSTIN LLP
137844	CK	3/10/2011	STACOR	05-11	044106	VO	0537770-0	3/10/2011	0.00	100.00	STATE CORPORATION COMMISSION
137845	CK	3/17/2011	CSC	05-11	044109	VO	536805599	2/3/2011	0.00	180.00	CORPORATION SERVICE COMPANY
137845	CK	3/17/2011	CSC	05-11	044110	VO	53706269	2/15/2011	0.00	325.00	CORPORATION SERVICE COMPANY
137846	CK	3/17/2011	MORNIC	05-11	044112	VO	10-13070 (PJW)	3/17/2011	0.00	7,125.92	MORRIS, NICHOLS, ARSHT &
137847	CK	3/17/2011	WEISER	05-11	044111	VO	10-13070 (PJW)	3/17/2011	0.00	20,263.60	WEISER LLP
137849	CK	3/25/2011	WEISER	05-11	044113	VO	10-13070(PJW)	3/25/2011	0.00	18,432.00	WEISER LLP
										129,818.78	

Thompson Publishing Holding Co. Inc.
Consolidated Profit & Loss Statement
For the Period February 1 -February 28, 2011

	Case Numbers Total	10-13071 TPG	10-13074 SIS	10-13073 AHC	10-13075 PFI	10-13070,10-13072,10-13076 Holdco/Dev Co.
EARNED INCOME						
NEW ORDER EARNED						
RENEWAL EARNED SUBSCRIPTIONS						
TOTAL SUBSCRIPTIONS						
NEW ORDER EARNED - SINGLE ISSUE						
POSTAGE INCOME						
AUDIO CONFERENCE						
E-LEARNING						
CONFERENCE INCOME						
CONSULTING REVENUE						
CE INCOME						
LIST RENTAL/AFFINTY/E-ZINE						
CONTENT LICENSING						
REPRINT INCOME						
ADVERTISING/EXHIBITING REVENUE						
MISC. INCOME						
TL EARNED INCOME	0	0	0	0	0	
COST OF GOODS SOLD						
TOTAL COGS						0
GROSS PROFIT	0	0	0	0	0	0
OPERATING EXPENSES						
SUBTOTAL COMP & BENEFITS						
TOTAL MARKETING						
TL OTHER EXPENSES						
TL OPER. EXPENSES	0	0	0	0	0	
EBITDA	0	0	0	0	0	
OTHER EXPENSES						
DEPRECIATION						
AMORTIZATION						
NON-RECURRING FEES						
INTEREST EXPENSE						
TL OTHER EXPENSES	0	0	0	0	0	0
TOTAL EXPENSES	0	0	0	0	0	0
INCOME BEFORE SOP & INC TAXES	0	0	0	0	0	0
INCOME BEFORE TAXES	0	0	0	0	0	0
INCOME TAX PROVISION	0					
NET INCOME	0	0	0	0	0	0

NOTE: BEFORE ANY ADJUSTMENTS FOR ASSET PURCHASE BY THOMPSON MEDIA GROUP LLC ON DECEMBER 23, 2010. THESE ADJUSTEMENTS WILL BE DETERMINED WHEN THE COMPANY IS LIQUIDATED BY THE TAX ACCOUNTANTS.

ALL PAYMENTS MADE IN MARCH WERE ACCRUED

Thompson Publishing Holding Co, Inc.
Consolidated Profit & Loss Statement
For the Period September 21- March, 2011

	Case Numbers Total	10-13071 TPG	10-13074 SIS	10-13073 AHC	10-13075 PFI	10-13070,10-13072,10-13076 Holdco/Dev Co.
EARNED INCOME						
NEW ORDER EARNED	1,984,023	644,898	840,554	498,571	0	
RENEWAL EARNED SUBSCRIPTIONS	4,897,522	2,115,740	1,169,769	1,612,013	0	
TOTAL SUBSCRIPTIONS	6,881,545	2,760,638	2,010,323	2,110,584	0	
NEW ORDER EARNED - SINGLE ISSUE	418,390	232,900	22,704	162,786	0	
POSTAGE INCOME	315,765	176,722	117,178	21,865	0	
AUDIO CONFERENCE	404,204	227,325	91,552	85,326	0	
E-LEARNING	5,730	938	4,792	0	0	
CONFERENCE INCOME	470,932	0	0	0	470,932	
CONSULTING REVENUE	288,543	0	0	0	288,543	
CE INCOME	172,182	0	0	172,182	0	
LIST RENTAL/AFFINTY/E-ZINE	50,818	18,606	28,846	3,365	0	
CONTENT LICENSING	147,271	9,500	81,055	56,716	0	
REPRINT INCOME	159,395	14,333	2,333	142,728	0	
ADVERTISING/EXHIBITING REVENUE	105,508	0	0	33,109	72,400	
MISC. INCOME	2,473	0	2,473	0	0	
TL EARNED INCOME	9,422,756	3,440,963	2,361,256	2,788,661	831,875	
COST OF GOODS SOLD						
TOTAL COGS	1,862,318	486,507	628,799	480,683	266,329	
GROSS PROFIT	7,560,438	2,954,456	1,732,457	2,307,979	565,546	
OPERATING EXPENSES						
SUBTOTAL COMP & BENEFITS	3,729,284	1,384,383	1,051,384	939,070	303,780	50,667
TOTAL MARKETING	1,510,907	850,196	236,540	413,144	11,027	0
TL OTHER EXPENSES	1,133,264	466,844	383,865	202,655	79,900	0
TL OPER. EXPENSES	6,373,454	2,701,423	1,671,789	1,554,869	394,706	50,667
EBITDA	1,186,984	253,032	60,668	753,110	170,840	(50,667)
OTHER EXPENSES						
DEPRECIATION	115,790	63,308	33,507	15,741	3,235	0
AMORTIZATION	828,086	0	437,500	236,574	106,944	47,068
NON-RECURRING FEES	2,253,238	2,207,228	8,045	15,097	22,868	0
DEVELOPMENT PUB EXPENSES	0	(100,799)	(34,156)	(16,571)	(26,252)	177,777
INTEREST EXPENSE	2,307,777	0	0	0	0	2,307,777
TL OTHER EXPENSES	5,504,892	2,169,738	444,896	250,841	106,795	2,532,622
TOTAL EXPENSES	13,740,664	5,357,668	2,745,484	2,286,393	767,830	2,583,289
OTHER INCOME						
INTEREST INCOME						
GAIN ON SALE OF ASSETS						
TL OTHER INCOME						
INCOME BEFORE SOP & INC TAXES	(4,317,908)	(1,916,705)	(384,228)	502,269	64,045	(2,583,289)
SOP QUARTERLY ADJ	172,840	(354,928)		527,768		
INCOME BEFORE TAXES	(4,490,748)	(1,561,777)	(384,228)	(25,499)	64,045	(2,583,289)
INCOME TAX PROVISION	(1,715,262)	(690,122)	(134,480)	(8,925)	22,416	(904,151)
NET INCOME	(2,775,486)	(871,655)	(249,748)	(16,574)	41,630	(1,679,138)

NOTE: BEFORE ANY ADJUSTMENTS FOR ASSET PURCHASE BY THOMPSON MEDIA GROUP LLC ON DECEMBER 23, 2010.
THESE ADJUSTEMENTS WILL BE DETERMINED WHEN THE COMPANY IS LIQUIDATED BY THE TAX ACCOUNTANTS.

THOMPSON PUBLISHING HOLDING CO, INC.

31-Mar-11

CONSOLIDATED BALANCE SHEET

	3/31/2011 Balances Estimates(1)	Petition Date 9/21/2010 Consolidated
Current Assets		
Cash	1,020,484	4,532,907
Accts Receivable - Trade	0	3,299,760
Accounts Receivable - Other	0	992,941
Employee Loans	0	53,288
Inventory/Prepaid Fulfillment	0	310,539
Prepaid Expenses	0	962,869
Royalty Advance	0	83,464
Short-Term Deposits (retainers)	355,000	1,523,361
Deferred Marketing Costs - Current	2,992,125	3,519,893
Total Current Assets	4,367,609	15,279,022
Other Assets		
Sublease Commission (net)	0	1,883
Long-Term Deposits	(0)	169,432
Deferred Marketing Costs - Non Current	658,219	303,291
Deferred Financing Costs (net)	846,927	914,167
Deferred Tax Benefit - Non Current	5,900,993	4,156,900
Covenants-Not-To-Compete (net)	47,917	61,806
Subscription Lists	4,788,194	5,890,046
Tradename	21,500,000	21,500,000
Goodwill	91,320,260	91,320,260
Total Other Assets	125,062,510	124,317,784
Property and Equipment		
Computers and Software		4,969,895
Furniture and Equipment		1,166,418
Leasehold Improvements		481,940
		6,618,253
Accumulated Depreciation		(4,008,687)
Total Property and Equipment		2,609,567
Total Assets	129,430,119	142,206,373
Current Liabilities		
Post-Petition		
Accounts Payable	0	
Accounts Payable - Other	0	
Accrued Expenses	90,416	
Accrued Royalties	0	
Salaries and Benefits Payable	0	
Interest Payable	2,281,291	
Taxes Payable (Sales Tax)	0	
Sub-Total Post-Petition	2,371,706	
Pre-Petition		
Accounts Payable	434,188	1,192,790
Accounts Payable - Other	253,732	222,027
Accrued Expenses	0	273,310
Accrued Royalties	0	522,545
Salaries Payable	0	1,857,129
Interest Payable	9,171,354	9,171,354
Taxes Payable/ (Deferred Benefit)	(5,023,313)	(5,023,313)
Other S/T Liability	4,069,896	4,069,896
Due New Company	0	-
Due To/From AES	0	-
Due To/From AHC	0	0
Due To/From PI	0	0
Due To/From Development Co.	0	0
Due To/From TPG/AES Holdco	(0)	(0)
Term Note Payable (current)	1,750,000	1,750,000
Sub-Total Pre-Petition	10,655,858	14,035,738
Subtotal Current Liabilities	13,027,564	14,035,738
Misc Deferred Rev.(current)	459,047	605,534
Unearned Subscription Rev.(current)	14,966,541	20,171,396
Total Current Liabilities	28,453,153	34,812,668
Other Liabilities		
Term Note Payable	150,100,000	150,100,000
DIP Loan Payable	0	
Unearned Subscription Rev.(non-current)	1,658,697	2,357,194
Deferred Income Taxes	8,194,100	8,194,100
Rent Payable - L/T	0	995,958
Total Other Liabilities	159,952,797	161,647,252
Stockholder's Equity		
Capital Stock	24	26
Preferred Stock	26,880	26,880
Additional-Paid-In-Capital	7,385,086	7,385,086
Additional-Paid-In-Capital TPG	0	0
Additional-Paid-In-Capital AES	0	-
Additional-Paid-In-Capital AHC	0	-
Additional-Paid-In-Capital PFI	0	-
Asset Purchase Estimated Adjustment	(170,478)	
Retained Earnings	(63,324,078)	(51,390,280)
Net Earnings(Year-To-Date)	(2,893,265)	(10,275,258)
Total Stockholder's Equity	(58,975,831)	(54,253,646)
Total Liabilities and Stockholder's Equity	129,430,119	142,206,374

(1) Updated for adjustement based on the purhase price allocation

In re: Thompson Publishing Holding Co., Inc.
Debtor

Case No. 10-13070
Reporting Period: March 1 to 31, 2011

ACCOUNTS RECEIVABLE RECONCILIATION AND AGING

Accounts Receivable Reconciliation	Amount	
Total Accounts Receivable at the beginning of the reporting period		
+ Amounts billed during the period		
- Amounts collected during the period		
Total Accounts Receivable at the end of the reporting period		
Accounts Receivable Aging	**Amount**	
0 - 30 days old		
31 - 60 days old		
61 - 90 days old		
91+ days old		
Total Accounts Receivable		
Amount considered uncollectible (Bad Debt)		
Accounts Receivable (Net)		

DEBTOR QUESTIONNAIRE

Must be completed each month	Yes	No
1. Have any assets been sold or transferred outside the normal course of business this reporting period? If yes, provide an explanation below. [1]		X
2. Have any funds been disbursed from any account other than a debtor in possession account this reporting period? If yes, provide an explanation below.		X
3. Have all postpetition tax returns been timely filed? If no, provide an explanation below.	X	
4. Are workers compensation, general liability and other necessary insurance coverages in effect? If no, provide an explanation below.	X	
5. Has any bank account been opened during the reporting period? If yes, provide documentation identifying the opened account(s). If an investment account has been opened provide the required documentation pursuant to the Delaware Local Rule 4001-3.		X

[1] Cetain assets and liabilities subject to assumption by Thompson Media Group LLC on December 23, 2010 pursuant to an Agreement of Purchase of Sale with the 1st Lien Lenders