

TMB Bank Public Company Limited
 Statements of income (The Bank)
 For the three - month periods ended 31 March

(Amount : Thousand Baht
 except basic earnings per share)

	For three - month	
	31 March	
	2007	2006
	"Unaudited" "Unreviewed"	"Restated"
Interest and dividend income		
Loans	8,144,218	6,891,263
Interbank and money market items	248,479	118,870
Investments	1,170,365	925,489
Total Interest and dividend income	9,563,062	7,935,622
Interest expense		
Deposits	4,566,586	3,143,853
Interbank and money market items	119,828	243,292
Short-term borrowings	524,836	35,773
Long-term borrowings	527,231	572,271
Total interest expense	5,738,481	3,995,189
Net interest and dividend income	3,824,581	3,940,433
Bad debts and doubtful accounts	1,561,812	192,215
Loss on debt restructuring (reversal)	(344,339)	(140,174)
Net interest and dividend income after bad debts, doubtful accounts and loss on debt restructuring	2,607,108	3,888,392
Non-interest income		
Gain on investments	196,856	205,344
Fees and service income		
Acceptances, aval and guarantees	146,485	162,677
Others	937,248	751,633
Gain on exchange rate	335,249	158,329
Gain on sales of assets	-	166,323
Other income	164,047	26,956
Total non-interest income	1,779,885	1,471,262

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Non-interest expenses		
Personnel expenses	1,061,354	1,106,694
Premises and equipment expenses	561,789	481,723
Taxes and duties	356,925	304,138
Fees and service expenses	287,424	195,995
Directors' remuneration	7,545	8,650
Loss on impairment of properties foreclosed and other assets	14,281	98,623
Contribution to Financial Institutions Development Fund	577,087	523,874
Loss on provision of obligation	351,400	-
Loss on sales of assets	270,627	-
Goodwill amortisation	178,215	178,215
Other expenses	535,527	311,920
Total non-interest expenses	<u>4,202,174</u>	<u>3,209,832</u>
Profit before income tax expense	184,819	2,149,822
Income tax expense	26,270	26,390
Net profit	<u>158,549</u>	<u>2,123,432</u>
Basic earnings per share (Baht)	0.01	0.16
Numbers of weighted average ordinary shares (million shares)	16,536.7413	13,314.3020