

**United States Bankruptcy Court
Eastern District of Tennessee**

Voluntary Petition

Name of Debtor (if individual, enter Last, First, Middle): Custom Engineered Products, LLC	Name of Joint Debtor (Spouse) (Last, First, Middle):
All Other Names used by the Debtor in the last 8 years (include married, maiden, and trade names):	All Other Names used by the Joint Debtor in the last 8 years (include married, maiden, and trade names):
Last four digits of Soc. Sec. or Individual-Taxpayer I.D. (ITIN) No./Complete EIN(if more than one, state all): 62-1843074	Last four digits of Soc. Sec. or Individual-Taxpayer I.D. (ITIN) No./Complete EIN(if more than one, state all):
Street Address of Debtor (No. & Street, City, and State): 1220 Flynn Street Chattanooga, TN	Street Address of Joint Debtor (No. & Street, City, and State):
ZIP CODE 37404	ZIP CODE
County of Residence or of the Principal Place of Business: Hamilton	County of Residence or of the Principal Place of Business:
Mailing Address of Debtor (if different from street address): P.O. Box 3717 Chattanooga, TN	Mailing Address of Joint Debtor (if different from street address):
ZIP CODE 37404	ZIP CODE

Location of Principal Assets of Business Debtor (if different from street address above):
1220 Flynn Street ZIP CODE **37404**

<p align="center">Type of Debtor (Form of Organization) (Check one box.)</p> <p><input type="checkbox"/> Individual (includes Joint Debtors) <i>See Exhibit D on page 2 of this form.</i></p> <p><input checked="" type="checkbox"/> Corporation (includes LLC and LLP)</p> <p><input type="checkbox"/> Partnership</p> <p><input type="checkbox"/> Other (If debtor is not one of the above entities, check this box and state type of entity below.)</p> <p>_____</p>	<p align="center">Nature of Business (Check one box)</p> <p><input type="checkbox"/> Health Care Business</p> <p><input type="checkbox"/> Single Asset Real Estate as defined in 11 U.S.C. § 101(51B)</p> <p><input type="checkbox"/> Railroad</p> <p><input type="checkbox"/> Stockbroker</p> <p><input type="checkbox"/> Commodity Broker</p> <p><input type="checkbox"/> Clearing Bank</p> <p><input checked="" type="checkbox"/> Other</p> <hr/> <p align="center">Tax-Exempt Entity (Check box, if applicable)</p> <p><input type="checkbox"/> Debtor is a tax-exempt organization under Title 26 of the United States Code (the Internal Revenue Code.)</p>	<p align="center">Chapter of Bankruptcy Code Under Which the Petition is Filed (Check one box)</p> <p><input type="checkbox"/> Chapter 7</p> <p><input type="checkbox"/> Chapter 9</p> <p><input checked="" type="checkbox"/> Chapter 11</p> <p><input type="checkbox"/> Chapter 12</p> <p><input type="checkbox"/> Chapter 13</p> <p><input type="checkbox"/> Chapter 15 Petition for Recognition of a Foreign Main Proceeding</p> <p><input type="checkbox"/> Chapter 15 Petition for Recognition of a Foreign Nonmain Proceeding</p> <hr/> <p align="center">Nature of Debts (Check one box)</p> <p><input type="checkbox"/> Debts are primarily consumer debts, defined in 11 U.S.C. § 101(8) as "incurred by an individual primarily for a personal, family, or household purpose."</p> <p><input checked="" type="checkbox"/> Debts are primarily business debts.</p>
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<p align="center">Filing Fee (Check one box)</p> <p><input checked="" type="checkbox"/> Full Filing Fee attached</p> <p><input type="checkbox"/> Filing Fee to be paid in installments (applicable to individuals only). Must attach signed application for the court's consideration certifying that the debtor is unable to pay fee except in installments. Rule 1006(b) See Official Form 3A.</p> <p><input type="checkbox"/> Filing Fee waiver requested (applicable to chapter 7 individuals only). Must attach signed application for the court's consideration. See Official Form 3B.</p>	<p align="center">Chapter 11 Debtors</p> <p>Check one box:</p> <p><input type="checkbox"/> Debtor is a small business debtor as defined in 11 U.S.C. § 101(51D).</p> <p><input checked="" type="checkbox"/> Debtor is not a small business debtor as defined in 11 U.S.C. § 101(51D).</p> <p>Check if:</p> <p><input type="checkbox"/> Debtor's aggregate noncontingent liquidated debts (excluding debts owed to insiders or affiliates) are less than \$2,190,000.</p> <p>-----</p> <p>Check all applicable boxes</p> <p><input type="checkbox"/> A plan is being filed with this petition</p> <p><input type="checkbox"/> Acceptances of the plan were solicited prepetition from one or more classes of creditors, in accordance with 11 U.S.C. § 1126(b).</p>
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<p>Statistical/Administrative Information</p> <p><input type="checkbox"/> Debtor estimates that funds will be available for distribution to unsecured creditors.</p> <p><input checked="" type="checkbox"/> Debtor estimates that, after any exempt property is excluded and administrative expenses paid, there will be no funds available for distribution to unsecured creditors.</p>	THIS SPACE IS FOR COURT USE ONLY																				
<p>Estimated Number of Creditors</p> <table style="width:100%; text-align: center;"> <tr> <td><input type="checkbox"/></td> <td><input checked="" type="checkbox"/></td> <td><input type="checkbox"/></td> <td><input type="checkbox"/></td> <td><input type="checkbox"/></td> <td><input type="checkbox"/></td> <td><input type="checkbox"/></td> <td><input type="checkbox"/></td> <td><input type="checkbox"/></td> <td><input type="checkbox"/></td> </tr> <tr> <td>1-49</td> <td>50-99</td> <td>100-199</td> <td>200-999</td> <td>1,000-5,000</td> <td>5,001-10,000</td> <td>10,001-25,000</td> <td>25,001-50,000</td> <td>50,001-100,000</td> <td>Over 100,000</td> </tr> </table>	<input type="checkbox"/>	<input checked="" type="checkbox"/>	<input type="checkbox"/>	<input type="checkbox"/>	<input type="checkbox"/>	<input type="checkbox"/>	<input type="checkbox"/>	<input type="checkbox"/>	<input type="checkbox"/>	<input type="checkbox"/>	1-49	50-99	100-199	200-999	1,000-5,000	5,001-10,000	10,001-25,000	25,001-50,000	50,001-100,000	Over 100,000	
<input type="checkbox"/>	<input checked="" type="checkbox"/>	<input type="checkbox"/>	<input type="checkbox"/>	<input type="checkbox"/>	<input type="checkbox"/>	<input type="checkbox"/>	<input type="checkbox"/>	<input type="checkbox"/>	<input type="checkbox"/>												
1-49	50-99	100-199	200-999	1,000-5,000	5,001-10,000	10,001-25,000	25,001-50,000	50,001-100,000	Over 100,000												
<p>Estimated Assets</p> <table style="width:100%; text-align: center;"> <tr> <td><input type="checkbox"/></td> <td><input type="checkbox"/></td> <td><input type="checkbox"/></td> <td><input type="checkbox"/></td> <td><input type="checkbox"/></td> <td><input type="checkbox"/></td> <td><input type="checkbox"/></td> <td><input type="checkbox"/></td> <td><input type="checkbox"/></td> <td><input type="checkbox"/></td> </tr> <tr> <td>\$0 to \$50,000</td> <td>\$50,001 to \$100,000</td> <td>\$100,001 to \$500,000</td> <td>\$500,001 to \$1 million</td> <td>\$1,000,001 to \$10 million</td> <td>\$10,000,001 to \$50 million</td> <td>\$50,000,001 to \$100 million</td> <td>\$100,000,001 to \$500 million</td> <td>\$500,000,001 to \$1 billion</td> <td>More than \$1 billion</td> </tr> </table>	<input type="checkbox"/>	<input type="checkbox"/>	<input type="checkbox"/>	<input type="checkbox"/>	<input type="checkbox"/>	<input type="checkbox"/>	<input type="checkbox"/>	<input type="checkbox"/>	<input type="checkbox"/>	<input type="checkbox"/>	\$0 to \$50,000	\$50,001 to \$100,000	\$100,001 to \$500,000	\$500,001 to \$1 million	\$1,000,001 to \$10 million	\$10,000,001 to \$50 million	\$50,000,001 to \$100 million	\$100,000,001 to \$500 million	\$500,000,001 to \$1 billion	More than \$1 billion	
<input type="checkbox"/>	<input type="checkbox"/>	<input type="checkbox"/>	<input type="checkbox"/>	<input type="checkbox"/>	<input type="checkbox"/>	<input type="checkbox"/>	<input type="checkbox"/>	<input type="checkbox"/>	<input type="checkbox"/>												
\$0 to \$50,000	\$50,001 to \$100,000	\$100,001 to \$500,000	\$500,001 to \$1 million	\$1,000,001 to \$10 million	\$10,000,001 to \$50 million	\$50,000,001 to \$100 million	\$100,000,001 to \$500 million	\$500,000,001 to \$1 billion	More than \$1 billion												
<p>Estimated Liabilities</p> <table style="width:100%; text-align: center;"> <tr> <td><input type="checkbox"/></td> <td><input type="checkbox"/></td> <td><input type="checkbox"/></td> <td><input type="checkbox"/></td> <td><input checked="" type="checkbox"/></td> <td><input type="checkbox"/></td> <td><input type="checkbox"/></td> <td><input type="checkbox"/></td> <td><input type="checkbox"/></td> <td><input type="checkbox"/></td> </tr> <tr> <td>\$0 to \$50,000</td> <td>\$50,001 to \$100,000</td> <td>\$100,001 to \$500,000</td> <td>\$500,001 to \$1 million</td> <td>\$1,000,001 to \$10 million</td> <td>\$10,000,001 to \$50 million</td> <td>\$50,000,001 to \$100 million</td> <td>\$100,000,001 to \$500 million</td> <td>\$500,000,001 to \$1 billion</td> <td>More than \$1 billion</td> </tr> </table>	<input type="checkbox"/>	<input type="checkbox"/>	<input type="checkbox"/>	<input type="checkbox"/>	<input checked="" type="checkbox"/>	<input type="checkbox"/>	<input type="checkbox"/>	<input type="checkbox"/>	<input type="checkbox"/>	<input type="checkbox"/>	\$0 to \$50,000	\$50,001 to \$100,000	\$100,001 to \$500,000	\$500,001 to \$1 million	\$1,000,001 to \$10 million	\$10,000,001 to \$50 million	\$50,000,001 to \$100 million	\$100,000,001 to \$500 million	\$500,000,001 to \$1 billion	More than \$1 billion	
<input type="checkbox"/>	<input type="checkbox"/>	<input type="checkbox"/>	<input type="checkbox"/>	<input checked="" type="checkbox"/>	<input type="checkbox"/>	<input type="checkbox"/>	<input type="checkbox"/>	<input type="checkbox"/>	<input type="checkbox"/>												
\$0 to \$50,000	\$50,001 to \$100,000	\$100,001 to \$500,000	\$500,001 to \$1 million	\$1,000,001 to \$10 million	\$10,000,001 to \$50 million	\$50,000,001 to \$100 million	\$100,000,001 to \$500 million	\$500,000,001 to \$1 billion	More than \$1 billion												

**UNITED STATES BANKRUPTCY COURT
Eastern District of Tennessee**

In re: Custom Engineered Products, LLC
Debtor

Case No.
Chapter **11**

Exhibit "A" to Voluntary Petition

1. If any of debtor's securities are registered under section 12 of the Securities and Exchange Act of 1934, the SEC file number is .

2. The following financial data is the latest available information and refers to debtor's condition on .

a.	Total assets	\$	_____
b.	Total debts (including debts listed in 2.c., below)	\$	<u>1,659,594.75</u>

Approximate
number of
holders

c. Debt securities held by more than 500 holders.

	secured	unsecured	subordinated	_____	_____
d.	Number of shares of preferred stock			_____	_____
e.	Number of shares of common stock			_____	_____

Comments, if any:

3. Brief description of debtor's business:

7

4. List the name of any person who directly or indirectly owns, controls, or holds, with power to vote, 5% or more of the voting securities of debtor:

In re Custom Engineered Products, LLC,
Debtor

Case No. _____
(If known)

SCHEDULE D - CREDITORS HOLDING SECURED CLAIMS

Check this box if debtor has no creditors holding secured claims to report on this Schedule D.

CREDITOR'S NAME AND MAILING ADDRESS INCLUDING ZIP CODE AND AN ACCOUNT NUMBER (See Instructions, Above.)	CODEBTOR	HUSBAND, WIFE, JOINT OR COMMUNITY	DATE CLAIM WAS INCURRED, NATURE OF LIEN, AND DESCRIPTION AND VALUE OF PROPERTY SUBJECT TO LIEN	CONTINGENT	UNLIQUIDATED	DISPUTED	AMOUNT OF CLAIM WITHOUT DEDUCTING VALUE OF COLLATERAL	UNSECURED PORTION, IF ANY
ACCOUNT NO.	X		_____				137,500.00	137,500.00
Eagle Financial, Inc. 6148 Lee Highway One Park Place, Ste 210 Chattanooga, TN 37421			VALUE \$0.00					
ACCOUNT NO.			_____				0.00	0.00
Southeast Local Dev Corporation c/o Chambliss, Bahner & Stophel Two Union Square Ste 1000 Chattanooga, TN 37402			VALUE \$0.00					
ACCOUNT NO.	X		_____				408,974.48	408,974.48
Tenn Bus & Indust Dev Corp c/o Johnson & Mulroony, P.C. 428 McCallie Avenue Chattanooga, TN 37402			VALUE \$0.00					

0 continuation sheets attached

Subtotal >
(Total of this page)

Total >
(Use only on last page)

\$ 546,474.48	\$ 546,474.48
\$ 546,474.48	\$ 546,474.48

(Report also on Summary of Schedules) (If applicable, report also on Statistical Summary of Certain Liabilities and Related Data.)

In re Custom Engineered Products, LLC
Debtor

Case No. _____
(If known)

SCHEDULE E - CREDITORS HOLDING UNSECURED PRIORITY CLAIMS

Check this box if debtor has no creditors holding unsecured priority claims to report on this Schedule E.

TYPES OF PRIORITY CLAIMS (Check the appropriate box(es) below if claims in that category are listed on the attached sheets.)

Domestic Support Obligations

Claims for domestic support that are owed to or recoverable by a spouse, former spouse, or child of the debtor, or the parent, legal guardian, or responsible relative of such a child, or a governmental unit to whom such a domestic support claim has been assigned to the extent provided in 11 U.S.C. § 507(a)(1).

Extensions of credit in an involuntary case

Claims arising in the ordinary course of the debtor's business or financial affairs after the commencement of the case but before the earlier of the appointment of a trustee or the order for relief. 11 U.S.C. § 507(a)(3).

Wages, salaries, and commissions

Wages, salaries, and commissions, including vacation, severance, and sick leave pay owing to employees and commissions owing to qualifying independent sales representatives up to \$10,950* per person earned within 180 days immediately preceding the filing of the original petition, or the cessation of business, whichever occurred first, to the extent provided in 11 U.S.C. § 507(a)(4).

Contributions to employee benefit plans

Money owed to employee benefit plans for services rendered within 180 days immediately preceding the filing of the original petition, or the cessation of business, whichever occurred first, to the extent provided in 11 U.S.C. § 507(a)(5).

Certain farmers and fishermen

Claims of certain farmers and fishermen, up to \$5,400* per farmer or fisherman, against the debtor, as provided in 11 U.S.C. § 507(a)(6).

Deposits by individuals

Claims of individuals up to \$2,425* for deposits for the purchase, lease, or rental of property or services for personal, family, or household use, that were not delivered or provided. 11 U.S.C. § 507(a)(7).

Taxes and Certain Other Debts Owed to Governmental Units

Taxes, customs duties, and penalties owing to federal, state, and local governmental units as set forth in 11 U.S.C. § 507(a)(8).

Commitments to Maintain the Capital of an Insured Depository Institution

Claims based on commitments to the FDIC, RTC, Director of the Office of Thrift Supervision, Comptroller of the Currency, or Board of Governors of the Federal Reserve System, or their predecessors or successors, to maintain the capital of an insured depository institution. 11 U.S.C. § 507 (a)(9).

Claims for Death or Personal Injury While Debtor Was Intoxicated

Claims for death or personal injury resulting from the operation of a motor vehicle or vessel while the debtor was intoxicated from using alcohol, a drug, or another substance. 11 U.S.C. § 507(a)(10).

* Amounts are subject to adjustment on April 1, 2010, and every three years thereafter with respect to cases commenced on or after the date of adjustment.

In re Custom Engineered Products, LLC
Debtor

Case No. _____
(If known)

SCHEDULE E - CREDITORS HOLDING UNSECURED PRIORITY CLAIMS
(Continuation Sheet)

Type of Priority: Wages, Salaries, and Commissions

CREDITOR'S NAME, MAILING ADDRESS INCLUDING ZIP CODE, AND ACCOUNT NUMBER <i>(See instructions above.)</i>	CODEBTOR	HUSBAND, WIFE, JOINT OR COMMUNITY	DATE CLAIM WAS INCURRED AND CONSIDERATION FOR CLAIM	CONTINGENT	UNLIQUIDATED	DISPUTED	AMOUNT OF CLAIM	AMOUNT ENTITLED TO PRIORITY	AMOUNT NOT ENTITLED TO PRIORITY, IF ANY
ACCOUNT NO. Arthur Holden 9203 Cobblestone Hill Drive Ootewah, TN 37363			Unpaid wages				10,000.00	10,000.00	0.00
ACCOUNT NO. David Horsman 1523 Heritage Landing Drive Chattanooga, TN 37405			Unpaid wages				10,000.00	10,000.00	0.00
ACCOUNT NO. Sandra Horsman 1523 Heritage Landing Drive Chattanooga, TN 37405			Unpaid wages				10,000.00	10,000.00	0.00

Sheet no. 1 of 3 continuation sheets attached to Schedule of Creditors Holding Priority Claims

Subtotals >
(Totals of this page)

\$	30,000.00	\$	30,000.00	\$	0.00
\$					
		\$		\$	

Total >
(Use only on last page of the completed Schedule E. Report also on the Summary of Schedules.)

Total >
(Use only on last page of the completed Schedule E. If applicable, report also on the Statistical Summary of Certain Liabilities and Related Data.)

In re Custom Engineered Products, LLC
Debtor

Case No. _____
(If known)

SCHEDULE E - CREDITORS HOLDING UNSECURED PRIORITY CLAIMS

(Continuation Sheet)

Type of Priority: Taxes and Certain Other Debts Owed to Governmental Units

CREDITOR'S NAME, MAILING ADDRESS INCLUDING ZIP CODE, AND ACCOUNT NUMBER <i>(See instructions above.)</i>	CODEBTOR	HUSBAND, WIFE, JOINT OR COMMUNITY	DATE CLAIM WAS INCURRED AND CONSIDERATION FOR CLAIM	CONTINGENT	UNLIQUIDATED	DISPUTED	AMOUNT OF CLAIM	AMOUNT ENTITLED TO PRIORITY	AMOUNT NOT ENTITLED TO PRIORITY, IF ANY
ACCOUNT NO.							0.00	0.00	0.00
ACCOUNT NO. Chattanooga City Treasurer 101 E. Eleventh Street Chattanooga, TN 37402 Nelson, McMahan & Noblett 100 East 11th Street, Ste 104 Chattanooga, TN 37402			Personalty				1.00	1.00	0.00
ACCOUNT NO. Georgia Dept. of Revenue P.O. Box 740387 Atlanta, GA 30374-0387							1.00	1.00	0.00
ACCOUNT NO. Hamilton County Delinq. Tax Office Hamilton County Cthse, Rm 107 Chattanooga, TN 37402							1.00	1.00	0.00
ACCOUNT NO. Internal Revenue Service P.O. Box 21126 Philadelphia, PA 19114 Internal Revenue Service c/o Special Procedures 801 Broadway-MDP 14 Nashville, TN 37203							1.00	1.00	0.00

Sheet no. 2 of 3 continuation sheets attached to Schedule of Creditors Holding Priority Claims

Subtotals >
(Totals of this page)

\$	4.00	\$	4.00	\$	0.00
\$					
		\$		\$	

Total >
(Use only on last page of the completed Schedule E. Report also on the Summary of Schedules.)

Total >
(Use only on last page of the completed Schedule E. If applicable, report also on the Statistical Summary of Certain Liabilities and Related Data.)

In re Custom Engineered Products, LLC
Debtor

Case No. _____
(If known)

SCHEDULE E - CREDITORS HOLDING UNSECURED PRIORITY CLAIMS
(Continuation Sheet)

Type of Priority: Taxes and Certain Other Debts Owed to Governmental Units

CREDITOR'S NAME, MAILING ADDRESS INCLUDING ZIP CODE, AND ACCOUNT NUMBER <i>(See instructions above.)</i>	CODEBTOR	HUSBAND, WIFE, JOINT OR COMMUNITY	DATE CLAIM WAS INCURRED AND CONSIDERATION FOR CLAIM	CONTINGENT	UNLIQUIDATED	DISPUTED	AMOUNT	AMOUNT	AMOUNT
							OF CLAIM	ENTITLED TO PRIORITY	NOT ENTITLED TO PRIORITY, IF ANY
ACCOUNT NO. Tenn. Dept. of Revenue TN Atty Gen Off Bkr Unit 426 Fifth Ave., 2nd Floor Nashville, TN 37203							1.00	1.00	0.00
ACCOUNT NO. TN Dept of Labor Empl Sec Div P.O. Box 101 Nashville, TN 37202-0101							1.00	1.00	0.00

Sheet no. 3 of 3 continuation sheets attached to Schedule of Creditors Holding Priority Claims

Subtotals >
(Totals of this page)

\$	2.00	\$	2.00	\$	0.00
\$	30,006.00				
		\$	30,006.00	\$	0.00

Total >
(Use only on last page of the completed Schedule E. Report also on the Summary of Schedules.)

Total >
(Use only on last page of the completed Schedule E. If applicable, report also on the Statistical Summary of Certain Liabilities and Related Data.)

In re Custom Engineered Products, LLC
Debtor

Case No. _____
(If known)

SCHEDULE F - CREDITORS HOLDING UNSECURED NONPRIORITY CLAIMS

Check this box if debtor has no creditors holding unsecured claims to report on this Schedule F.

CREDITOR'S NAME, MAILING ADDRESS INCLUDING ZIP CODE, AND ACCOUNT NUMBER <i>(See instructions above.)</i>	CODEBTOR HUSBAND, WIFE, JOINT OR COMMUNITY	DATE CLAIM WAS INCURRED AND CONSIDERATION FOR CLAIM. IF CLAIM IS SUBJECT TO SETOFF, SO STATE	CONTINGENT	UNLIQUIDATED	DISPUTED	AMOUNT OF CLAIM
ACCOUNT NO.						1,273.86
Action Mobile Industries LLC P.O. Box 758689 Baltimore, MD 21275-8989						
ACCOUNT NO.						1,645.31
Air & Hydraulic Equipment Inc. 821 E. 11th Street Chattanooga, TN 37403						
ACCOUNT NO.						25,917.79
Airgas 700 Manufacturers Rd. Chattanooga, TN 37405-3704						
ACCOUNT NO.						5,845.80
Allied Crawford Steel Inc. 208 Lee St. SE Attala, AL 35954						
ACCOUNT NO.						3,600.00
Bill Knowles, County Treasurer Hamilton County Courthouse Chattanooga, TN 37402						

8 Continuation sheets attached

Subtotal > \$ **38,282.76**

Total > \$

(Use only on last page of the completed Schedule F.)
(Report also on Summary of Schedules and, if applicable on the Statistical
Summary of Certain Liabilities and Related Data.)

In re Custom Engineered Products, LLC
Debtor

Case No. _____
(If known)

SCHEDULE F - CREDITORS HOLDING UNSECURED NONPRIORITY CLAIMS

(Continuation Sheet)

CREDITOR'S NAME, MAILING ADDRESS INCLUDING ZIP CODE, AND ACCOUNT NUMBER <i>(See instructions above.)</i>	CODEBTOR	HUSBAND, WIFE, JOINT OR COMMUNITY	DATE CLAIM WAS INCURRED AND CONSIDERATION FOR CLAIM. IF CLAIM IS SUBJECT TO SETOFF, SO STATE	CONTINGENT	UNLIQUIDATED	DISPUTED	AMOUNT OF CLAIM
ACCOUNT NO.							615.00
Bonnie Hannum 40 Brookvale Terrace Rossville, GA 30741							
ACCOUNT NO.							640.10
Challenge Supply, Inc. 1701 E. 28th St. Chattanooga, TN 37407							
ACCOUNT NO.							1,600.00
Charlie Ayers 4451 Paula Ln. Chattanooga, TN 37415							
ACCOUNT NO.							4,600.66
Chattanooga Transport P.O. Box 9283 East Ridge, TN 37412							
ACCOUNT NO.							186.60
Checks, Inc. P.O. Box 9598 Chattanooga, TN 37412							

Sheet no. 1 of 8 continuation sheets attached to Schedule of Creditors
Holding Unsecured
Nonpriority Claims

Subtotal >	\$	7,642.36
Total >	\$	

(Use only on last page of the completed Schedule F.)
(Report also on Summary of Schedules and, if applicable on the Statistical
Summary of Certain Liabilities and Related Data.)

In re Custom Engineered Products, LLC
Debtor

Case No. _____
(If known)

SCHEDULE F - CREDITORS HOLDING UNSECURED NONPRIORITY CLAIMS

(Continuation Sheet)

CREDITOR'S NAME, MAILING ADDRESS INCLUDING ZIP CODE, AND ACCOUNT NUMBER <i>(See instructions above.)</i>	CODEBTOR	HUSBAND, WIFE, JOINT OR COMMUNITY	DATE CLAIM WAS INCURRED AND CONSIDERATION FOR CLAIM. IF CLAIM IS SUBJECT TO SETOFF, SO STATE	CONTINGENT	UNLIQUIDATED	DISPUTED	AMOUNT OF CLAIM
ACCOUNT NO.							675.84
Combustion & Control Solutions, Inc. P.O. Box 23393 Chattanooga, TN 37422							
ACCOUNT NO.							821.88
Coosa Steel Corp. 98 Darlington Dr. Rome, GA 30161							
ACCOUNT NO.							682,000.00
Cornerstone Community Bank 6401 Lee Highway, Ste B Chattanooga, TN 37421							
ACCOUNT NO.							425.98
Data Source 1400 Universal Ave. Kansas City, MO 64120-2140							
ACCOUNT NO.							703.48
David C. Horsman 1523 Heritage Landing Dr. Chattanooga, TN 37405							

Sheet no. 2 of 8 continuation sheets attached to Schedule of Creditors
Holding Unsecured
Nonpriority Claims

Subtotal >	\$	684,627.18
Total >	\$	

(Use only on last page of the completed Schedule F.)
(Report also on Summary of Schedules and, if applicable on the Statistical
Summary of Certain Liabilities and Related Data.)

In re Custom Engineered Products, LLC
 Debtor

Case No. _____
 (If known)

SCHEDULE F - CREDITORS HOLDING UNSECURED NONPRIORITY CLAIMS

(Continuation Sheet)

CREDITOR'S NAME, MAILING ADDRESS INCLUDING ZIP CODE, AND ACCOUNT NUMBER <i>(See instructions above.)</i>	CODEBTOR	HUSBAND, WIFE, JOINT OR COMMUNITY	DATE CLAIM WAS INCURRED AND CONSIDERATION FOR CLAIM. IF CLAIM IS SUBJECT TO SETOFF, SO STATE	CONTINGENT	UNLIQUIDATED	DISPUTED	AMOUNT OF CLAIM
ACCOUNT NO.							3,880.86
Davidson C. Horsman 1216 Russell St. Chattanooga, TN 37405							
ACCOUNT NO.							40,544.65
E Shipping P.O. Box 842634 Kansas City, MO 64184-2634							
ACCOUNT NO.							302.50
Ervin Leasing Company 3893 Research Park Dr. Ann Arbor, MI 48108							
ACCOUNT NO.							12,459.31
ESAB Welding & Cutting Prod. 411 S. Ebenezer Rd. Florence, SC 29501							
ACCOUNT NO.							8,773.90
Fastenal Indust. Supplies P.O. Box 978 Winona, MN 55987-0978							

Sheet no. 3 of 8 continuation sheets attached to Schedule of Creditors
 Holding Unsecured
 Nonpriority Claims

Subtotal >	\$	65,961.22
Total >	\$	

(Use only on last page of the completed Schedule F.)
 (Report also on Summary of Schedules and, if applicable on the Statistical
 Summary of Certain Liabilities and Related Data.)

In re Custom Engineered Products, LLC
 Debtor

Case No. _____
 (If known)

SCHEDULE F - CREDITORS HOLDING UNSECURED NONPRIORITY CLAIMS

(Continuation Sheet)

CREDITOR'S NAME, MAILING ADDRESS INCLUDING ZIP CODE, AND ACCOUNT NUMBER <i>(See instructions above.)</i>	CODEBTOR	HUSBAND, WIFE, JOINT OR COMMUNITY	DATE CLAIM WAS INCURRED AND CONSIDERATION FOR CLAIM. IF CLAIM IS SUBJECT TO SETOFF, SO STATE	CONTINGENT	UNLIQUIDATED	DISPUTED	AMOUNT OF CLAIM
ACCOUNT NO.							6,468.00
FCCI Group Insurance Co. 3175 Satellite Blvd., Ste 200 Duluth, GA 30096-9019							
ACCOUNT NO.							31,382.18
Ferro Steel P.O. Box 55368 Los Angeles, CA 90055							
ACCOUNT NO.							5,745.68
Georgia Steel Builders, Inc. 164 Oostanaula Rd. Calhoun, GA 30701							
ACCOUNT NO.							469.39
Grandview Hospital P.O. Box 402192 Atlanta, GA 30384							
ACCOUNT NO.							1.00
Henderson, Hutcherson & McCullough 1200 Market St. Chattanooga, TN 37402							

Sheet no. 4 of 8 continuation sheets attached to Schedule of Creditors
 Holding Unsecured
 Nonpriority Claims

Subtotal >	\$	44,066.25
Total >	\$	

(Use only on last page of the completed Schedule F.)
 (Report also on Summary of Schedules and, if applicable on the Statistical
 Summary of Certain Liabilities and Related Data.)

In re Custom Engineered Products, LLC
Debtor

Case No. _____
(If known)

SCHEDULE F - CREDITORS HOLDING UNSECURED NONPRIORITY CLAIMS

(Continuation Sheet)

CREDITOR'S NAME, MAILING ADDRESS INCLUDING ZIP CODE, AND ACCOUNT NUMBER <i>(See instructions above.)</i>	CODEBTOR	HUSBAND, WIFE, JOINT OR COMMUNITY	DATE CLAIM WAS INCURRED AND CONSIDERATION FOR CLAIM. IF CLAIM IS SUBJECT TO SETOFF, SO STATE	CONTINGENT	UNLIQUIDATED	DISPUTED	AMOUNT OF CLAIM
ACCOUNT NO.							608-5312
Holston Gases 1105 Stuart St. Chattanooga, TN 37406							
ACCOUNT NO.							1.00
James Henry, Jr. 412 Broad St. Chattanooga, TN 37402							
ACCOUNT NO.							33,467.84
Komatsu 101 N. Industrial Drive Ripley, TN 38063							
ACCOUNT NO.							386.10
Lookout Plate, Inc. 1610 Camden St. Chattanooga, TN 37406							
ACCOUNT NO.							2,927.18
Macciellan Foundation 820 Broad St., Ste 300 Chattanooga, TN 37402							

Sheet no. 5 of 8 continuation sheets attached to Schedule of Creditors
Holding Unsecured
Nonpriority Claims

Subtotal >	\$	36,782.12
Total >	\$	

(Use only on last page of the completed Schedule F.)
(Report also on Summary of Schedules and, if applicable on the Statistical
Summary of Certain Liabilities and Related Data.)

In re Custom Engineered Products, LLC
Debtor

Case No. _____
(If known)

SCHEDULE F - CREDITORS HOLDING UNSECURED NONPRIORITY CLAIMS

(Continuation Sheet)

CREDITOR'S NAME, MAILING ADDRESS INCLUDING ZIP CODE, AND ACCOUNT NUMBER <i>(See instructions above.)</i>	CODEBTOR	HUSBAND, WIFE, JOINT OR COMMUNITY	DATE CLAIM WAS INCURRED AND CONSIDERATION FOR CLAIM. IF CLAIM IS SUBJECT TO SETOFF, SO STATE	CONTINGENT	UNLIQUIDATED	DISPUTED	AMOUNT OF CLAIM
ACCOUNT NO.							125.00
Mann Power 6530 Burt Ln. Ooltewah, TN 37363							
ACCOUNT NO.							906.69
MSC Industrial Supply Co. Inc. Dept CH0075 Palatine, IL 60055-0075							
ACCOUNT NO.							3,775.00
Norco Metal Finishings, Inc. 1536 Island Home Ave. Knoxville, TN 37920							
ACCOUNT NO.							2,962.95
Parkridge Medical Center 2333 McCallie Ave. Chattanooga, TN 37404							
ACCOUNT NO.							9,500.00
Principal Financial Group Grand Island P.O. Box 14513 Des Moines, IA 50306-3513							

Sheet no. 6 of 8 continuation sheets attached to Schedule of Creditors
Holding Unsecured
Nonpriority Claims

Subtotal >	\$	17,269.64
Total >	\$	

(Use only on last page of the completed Schedule F.)
(Report also on Summary of Schedules and, if applicable on the Statistical
Summary of Certain Liabilities and Related Data.)

In re Custom Engineered Products, LLC
Debtor

Case No. _____
(If known)

SCHEDULE F - CREDITORS HOLDING UNSECURED NONPRIORITY CLAIMS

(Continuation Sheet)

CREDITOR'S NAME, MAILING ADDRESS INCLUDING ZIP CODE, AND ACCOUNT NUMBER <i>(See instructions above.)</i>	CODEBTOR	HUSBAND, WIFE, JOINT OR COMMUNITY	DATE CLAIM WAS INCURRED AND CONSIDERATION FOR CLAIM. IF CLAIM IS SUBJECT TO SETOFF, SO STATE	CONTINGENT	UNLIQUIDATED	DISPUTED	AMOUNT OF CLAIM
ACCOUNT NO.							156.22
Ron Collins 1604 W. 40th St. Chattanooga, TN 37409							
ACCOUNT NO.							939.00
Ryerson Tull Dept. AT40108 Atlanta, GA 31192							
ACCOUNT NO.							743.28
Schaeffer's Mfg Co. Dept. 3518 P.O. Box 7900100 St. Louis, MO 63179-0100							
ACCOUNT NO.							1,595.78
Signal Plating 1608 Camden St. Chattanooga, TN 37406							
ACCOUNT NO.							68,000.00
Siskin Steel Supply P.O. Box 933517 Atlanta, GA 31193-3517							

Sheet no. 7 of 8 continuation sheets attached to Schedule of Creditors
Holding Unsecured
Nonpriority Claims

Subtotal >	\$	71,434.28
Total >	\$	

(Use only on last page of the completed Schedule F.)
(Report also on Summary of Schedules and, if applicable on the Statistical
Summary of Certain Liabilities and Related Data.)

In re Custom Engineered Products, LLC
Debtor

Case No. _____
(If known)

SCHEDULE F - CREDITORS HOLDING UNSECURED NONPRIORITY CLAIMS

(Continuation Sheet)

CREDITOR'S NAME, MAILING ADDRESS INCLUDING ZIP CODE, AND ACCOUNT NUMBER <i>(See instructions above.)</i>	CODEBTOR	HUSBAND, WIFE, JOINT OR COMMUNITY	DATE CLAIM WAS INCURRED AND CONSIDERATION FOR CLAIM. IF CLAIM IS SUBJECT TO SETOFF, SO STATE	CONTINGENT	UNLIQUIDATED	DISPUTED	AMOUNT OF CLAIM
ACCOUNT NO.							53,683.00
Southeast Local Dev Corporation c/o Chambliss Bahner & Stophel 1000 Tallan Building Two Union Square Chattanooga, TN 37402							
ACCOUNT NO.							880.00
Southern Tool Steel, Inc. 2726 Kanastia Dr. P.O. Box 699 Hixson, TN 37343							
ACCOUNT NO.							49,631.24
Steelco d/b/a Fisher Steel c/o Fleischmann & Fleischmann 735 Broad Street, Ste 1000 Chattanooga, TN 37402							
ACCOUNT NO.							12,854.22
Valley Joist, Inc. P.O. Box 680718 Fort Payne, AL 35968							

Sheet no. 8 of 8 continuation sheets attached to Schedule of Creditors
Holding Unsecured
Nonpriority Claims

Subtotal >	\$	117,048.46
Total >	\$	1,083,114.27

(Use only on last page of the completed Schedule F.)
(Report also on Summary of Schedules and, if applicable on the Statistical
Summary of Certain Liabilities and Related Data.)

In re: Custom Engineered Products, LLC
Debtor

Case No. _____
(If known)

SCHEDULE G - EXECUTORY CONTRACTS AND UNEXPIRED LEASES

Check this box if debtor has no executory contracts or unexpired leases.

NAME AND MAILING ADDRESS, INCLUDING ZIP CODE, OF OTHER PARTIES TO LEASE OR CONTRACT.	DESCRIPTION OF CONTRACT OR LEASE AND NATURE OF DEBTOR'S INTEREST, STATE WHETHER LEASE IS FOR NONRESIDENTIAL REAL PROPERTY. STATE CONTRACT NUMBER OF ANY GOVERNMENT CONTRACT.
Southeast Local Dev Corporation c/o Chambliss Bahner & Stoiphel 1000 Tallan Building Two Union Square Chattanooga, TN 37402	Real Property Lease

In re: **Custom Engineered Products, LLC**
Debtor

Case No. _____
(If known)

SCHEDULE H - CODEBTORS

Check this box if debtor has no codebtors.

NAME AND ADDRESS OF CODEBTOR	NAME AND ADDRESS OF CREDITOR
Arthur Holden 9203 Cobblestone Hill Drive Ooltewah, TN 37363 David Horsman 1523 Heritage Landing Drive Chattanooga, TN 37405	Eagle Financial, Inc. 6148 Lee Highway One Park Place, Ste 210 Chattanooga, TN 37421
Arthur Holden 9203 Cobblestone Hill Drive Ooltewah, TN 37363 David Horsman 1523 Heritage Landing Drive Chattanooga, TN 37405	Tenn Bus & Indust Dev Corp c/o Johnson & Mulroony, P.C. 428 McCallie Avenue Chattanooga, TN 37402

**UNITED STATES BANKRUPTCY COURT
EASTERN DISTRICT OF TENNESSEE**

IN RE:

Case No.: _____

Custom Engineered Products, LLC

Debtor(s)

VERIFICATION OF CREDITOR MATRIX

The above Debtor(s) hereby verifies under the penalty of perjury under the laws of the United States of America that the attached list of creditors is true and correct to the best of his/her knowledge.

Date: **5/27/2008**

s/ David C. Horsman

Debtor

/s/ Kyle R Weems

Attorney for Debtor(s)

Action Mobile Industries LLC
P.O. Box 758689
Baltimore, MD 21275-8989

Air & Hydraulic Equipment Inc.
821 E. 11th Street
Chattanooga, TN 37403

Airgas
700 Manufacturers Rd.
Chattanooga, TN 37405-3704

Allied Crawford Steel Inc.
208 Lee St. SE
Attala, AL 35954

Arthur Holden
9203 Cobblestone Hill Drive
Ooltewah, TN 37363

Arthur Holden
9203 Cobblestone Hill Drive
Ootewah, TN 37363

Bill Knowles, County Treasurer
Hamilton County Courthouse
Chattanooga, TN 37402

Bonnie Hannum
40 Brookvale Terrace
Rossville, GA 30741

Challenge Supply, Inc.
1701 E. 28th St.
Chattanooga, TN 37407

Charlie Ayers
4451 Paula Ln.
Chattanooga, TN 37415

Chattanooga City Treasurer
101 E. Eleventh Street
Chattanooga, TN 37402

Chattanooga Transport
P.O. Box 9283
East Ridge, TN 37412

Checks, Inc.
P.O. Box 9598
Chattanooga, TN 37412

Combustion & Control Solutions, Inc
P.O. Box 23393
Chattanooga, TN 37422

Coosa Steel Corp.
98 Darlington Dr.
Rome, GA 30161

Cornerstone Community Bank
6401 Lee Highway, Ste B
Chattanooga, TN 37421

Data Source
1400 Universal Ave.
Kansas City, MO 64120-2140

David C. Horsman
1523 Heritage Landing Dr.
Chattanooga, TN 37405

David Horsman
1523 Heritage Landing Drive
Chattanooga, TN 37405

Davidson C. Horsman
1216 Russell St.
Chattanooga, TN 37405

E Shipping
P.O. Box 842634
Kansas City, MO 64184-2634

Eagle Financial, Inc.
6148 Lee Highway
One Park Place, Ste 210
Chattanooga, TN 37421

Ervin Leasing Company
3893 Research Park Dr.
Ann Arbor, MI 48108

ESAB Welding & Cutting Prod.
411 S. Ebenezer Rd.
Florence, SC 29501

Fastenal Indust. Supplies
P.O. Box 978
Winona, MN 55987-0978

FCCI Group Insurance Co.
3175 Satellite Blvd., Ste 200
Duluth, GA 30096-9019

Ferro Steel
P.O. Box 55368
Los Angeles, CA 90055

Georgia Dept. of Revenue
P.O. Box 740387
Atlanta, GA 30374-0387

Georgia Steel Builders, Inc.
164 Oostanaula Rd.
Calhoun, GA 30701

Grandview Hospital
P.O. Box 402192
Atlanta, GA 30384

Hamilton County Delinq. Tax Office
Hamilton County Ctse, Rm 107
Chattanooga, TN 37402

Henderson, Hutcherson & McCullough
1200 Market St.
Chattanooga, TN 37402

Holston Gases
1105 Stuart St.
Chattanooga, TN 37406

Internal Revenue Service
c/o Special Procedures
801 Broadway-MDP 14
Nashville, TN 37203

Internal Revenue Service
P.O. Box 21126
Philadelphia, PA 19114

James Henry, Jr.
412 Broad St.
Chattanooga, TN 37402

Komatsu
101 N. Industrial Drive
Ripley, TN 38063

Lookout Plate, Inc.
1610 Camden St.
Chattanooga, TN 37406

Macclellan Foundation
820 Broad St., Ste 300
Chattanooga, TN 37402

Mann Power
6530 Burt Ln.
Ooltewah, TN 37363

MSC Industrial Supply Co. Inc.
Dept CH0075
Palatine, IL 60055-0075

Nelson, McMahan & Noblett
100 East 11th Street, Ste 104
Chattanooga, TN 37402

Norco Metal Finishings, Inc.
1536 Island Home Ave.
Knoxville, TN 37920

Parkridge Medical Center
2333 McCallie Ave.
Chattanooga, TN 37404

Principal Financial Group
Grand Island
P.O. Box 14513
Des Moines, IA 50306-3513

Ron Collins
1604 W. 40th St.
Chattanooga, TN 37409

Ryerson Tull
Dept. AT40108
Atlanta, GA 31192

Sandra Horsman
1523 Heritage Landing Drive
Chattanooga, TN 37405

Schaeffer's Mfg Co.
Dept. 3518
P.O. Box 7900100
St. Louis, MO 63179-0100

Signal Plating
1608 Camden St.
Chattanooga, TN 37406

Siskin Steel Supply
P.O. Box 933517
Atlanta, GA 31193-3517

Southeast Local Dev Corporation
c/o Chambliss Bahner & Stophel
1000 Tallan Building
Two Union Square
Chattanooga, TN 37402

Southeast Local Dev Corporation
c/o Chambliss, Bahner & Stophel
Two Union Square Ste 1000
Chattanooga, TN 37402

Southern Tool Steel, Inc.
2726 Kanastia Dr.
P.O. Box 699
Hixson, TN 37343

Steelco d/b/a Fisher Steel
c/o Fleischmann & Fleischmann
735 Broad Street, Ste 1000
Chattanooga, TN 37402

Tenn Bus & Indust Dev Corp
c/o Johnson & Mulroony, P.C.
428 McCallie Avenue
Chattanooga, TN 37402

Tenn. Dept. of Revenue
TN Atty Gen Off Bkr Unit
426 Fifth Ave., 2nd Floor
Nashville, TN 37203

TN Dept of Labor Empl Sec Div
P.O. Box 101
Nashville, TN 37202-0101

Valley Joist, Inc.
P.O. Box 680718
Fort Payne, AL 35968