### United States Bankruptcy Court Eastern District of Tennessee

|       | Shafi Jamal Keisler |           |          |    |
|-------|---------------------|-----------|----------|----|
| In re | Kelly Lynne Dickens |           | Case No. |    |
|       |                     | Debtor(s) | Chapter  | 11 |

#### LIST OF CREDITORS HOLDING 20 LARGEST UNSECURED CLAIMS

Following is the list of the debtor's creditors holding the 20 largest unsecured claims. The list is prepared in accordance with Fed. R. Bankr. P. 1007(d) for filing in this chapter 11 [*or* chapter 9] case. The list does not include (1) persons who come within the definition of "insider" set forth in 11 U.S.C. § 101, or (2) secured creditors unless the value of the collateral is such that the unsecured deficiency places the creditor among the holders of the 20 largest unsecured claims. If a minor child is one of the creditors holding the 20 largest unsecured claims, state the child's initials and the name and address of the child's parent or guardian, such as "A.B., a minor child, by John Doe, guardian." Do not disclose the child's name. See 11 U.S.C. § 112; Fed. R. Bankr. P. 1007(m).

| (1)   | (2)  | (3)   | (4)   | (5)  |
|---|--|---|---|--|
| Name of creditor and complete<br>mailing address including zip<br>code                        | Name, telephone number and complete<br>mailing address, including zip code, of<br>employee, agent, or department of creditor<br>familiar with claim who may be contacted | Nature of claim (trade<br>debt, bank loan,<br>government contract,<br>etc.) | Indicate if claim is<br>contingent,<br>unliquidated,<br>disputed, or subject<br>to setoff | Amount of claim [if<br>secured, also state<br>value of security]     |
| BB&T<br>216 Foothills Drive<br>Maryville, TN 37801  | BB&T<br>216 Foothills Drive<br>Maryville, TN 37801   | Credit card<br>purchases  |   | 7,632.66   |
| Branch Banking & Trust<br>216 Foothills Drive<br>Maryville, TN 37801                          | Branch Banking & Trust<br>216 Foothills Drive<br>Maryville, TN 37801   | Location: 267<br>Kings Grant Road,<br>Maryville TN                          |   | 242,248.00<br>(425,000.00<br>secured)<br>(196,273.00<br>senior lien) |
| Capital One<br>P.O. Box 650007<br>Dallas, TX 75265-0007                                       | Capital One<br>P.O. Box 650007<br>Dallas, TX 75265-0007  | Credit card purchases   |   | 432.00   |
| Clifford Johnson<br>2608 Houser Road<br>Knoxville, TN 37919                                   | Clifford Johnson<br>2608 Houser Road<br>Knoxville, TN 37919  | Keisler<br>Engineering, Inc.  |   | 100,000.00<br>(0.00 secured)<br>(2,096,000.00<br>senior lien)        |
| Courmont & Wapner<br>Associates<br>1270 Avenue of the Americas,<br>#301<br>New York, NY 10020 | Courmont & Wapner Associates<br>1270 Avenue of the Americas, #301<br>New York, NY 10020  | Keisler<br>Engineering, Inc.  |   | 500,000.00<br>(0.00 secured)<br>(500,000.00<br>senior lien)          |
| Donald Tarr<br>406 Roan Valley Drive<br>Mountain City, TN 37863                               | Donald Tarr<br>406 Roan Valley Drive<br>Mountain City, TN 37863  | Keisler<br>Engineering, Inc.  |   | 100,000.00<br>(0.00 secured)<br>(2,196,000.00<br>senior lien)        |
| Dr. Glen Hall & Robert Hall<br>1320 Bear Creek Road<br>Cookeville, TN 38506                   | Dr. Glen Hall & Robert Hall<br>1320 Bear Creek Road<br>Cookeville, TN 38506  | Keisler<br>Engineering, Inc.  |   | 100,000.00<br>(0.00 secured)<br>(1,896,000.00<br>senior lien)        |
| Edward Drummond<br>19668 B Highway 11E<br>Lenoir City, TN 37772                               | Edward Drummond<br>19668 B Highway 11E<br>Lenoir City, TN 37772  | Keisler<br>Engineering, Inc.  |   | 50,000.00<br>(0.00 secured)<br>(2,296,000.00<br>senior lien)         |

Debtor(s)

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(Continuation Sheet)

| (1)   | (2)  | (3)   | (4)   | (5)  |
|---|--|---|---|--|
| Name of creditor and complete<br>mailing address including zip<br>code  | Name, telephone number and complete<br>mailing address, including zip code, of<br>employee, agent, or department of creditor<br>familiar with claim who may be contacted | Nature of claim (trade<br>debt, bank loan,<br>government contract,<br>etc.) | Indicate if claim is<br>contingent,<br>unliquidated,<br>disputed, or subject<br>to setoff | Amount of claim [if<br>secured, also state<br>value of security] |
| Fundacion Galvez<br>c/o Ignacio Foncillas<br>Edificio Sucre Calle 48 Este<br>Bella Vista<br>P.O. Box 0816-01832<br>Panama 5, Panama | Fundacion Galvez<br>c/o Ignacio Foncillas<br>Edificio Sucre Calle 48 Este Bella<br>Vista<br>Panama 5, Panama   | Keisler<br>Engineering, Inc.  |   | 100,000.00<br>(0.00 secured)<br>(1,996,000.00<br>senior lien)    |
| George Kershaw<br>P.O. Box 22849<br>Knoxville, TN 37933   | George Kershaw<br>P.O. Box 22849<br>Knoxville, TN 37933  | Keisler<br>Engineering, Inc.  |   | 50,000.00<br>(0.00 secured)<br>(2,346,000.00<br>senior lien)     |
| James Hall<br>c/o Nesco, Inc.<br>P.O. Box 3065<br>Cookeville, TN 38501-3065   | James Hall<br>c/o Nesco, Inc.<br>P.O. Box 3065<br>Cookeville, TN 38501-3065  | Keisler<br>Engineering, Inc.  |   | 300,000.00<br>(0.00 secured)<br>(1,596,000.00<br>senior lien)    |
| Joe Brownlee, Jr.<br>P.O. Box 59001<br>Knoxville, TN 37950  | Joe Brownlee, Jr.<br>P.O. Box 59001<br>Knoxville, TN 37950   | Keisler<br>Engineering, Inc.  |   | 50,000.00<br>(0.00 secured)<br>(2,396,000.00<br>senior lien)     |
| John Bracken<br>Bracken & Margolin, LLP<br>One Suffolk Square, #300<br>Islandia, NY 11722   | John Bracken<br>Bracken & Margolin, LLP<br>One Suffolk Square, #300<br>Islandia, NY 11722  | Keisler<br>Engineering, Inc.  |   | 240,000.00<br>(0.00 secured)<br>(1,356,000.00<br>senior lien)    |
| John Kerr<br>P.O. Box 11843<br>Knoxville, TN 37939  | John Kerr<br>P.O. Box 11843<br>Knoxville, TN 37939   | Keisler<br>Engineering, Inc.  |   | 100,000.00<br>(0.00 secured)<br>(2,446,000.00<br>senior lien)    |
| Jordan E. Glazov<br>24714 Nodding Flower Court<br>Barrington, IL 60010-1501   | Jordan E. Glazov<br>24714 Nodding Flower Court<br>Barrington, IL 60010-1501  | Keisler<br>Engineering, Inc.  |   | 156,000.00<br>(0.00 secured)<br>(1,000,000.00<br>senior lien)    |
| Kubota Credit USA<br>P.O. Box 0559<br>Carol Stream, IL 60132-0559   | Kubota Credit USA<br>P.O. Box 0559<br>Carol Stream, IL 60132-0559  | Farm utility vehicle<br>(RTV 4 wheeler<br>w/dump bed)                       |   | 10,354.16<br>(0.00 secured)                                      |
| Mission Compound, LLC<br>c/o Kurien<br>531 Main Street, #1403<br>New York, NY 10044   | Mission Compound, LLC<br>c/o Kurien<br>531 Main Street, #1403<br>New York, NY 10044  | Keisler<br>Engineering, Inc.  |   | 500,000.00<br>(0.00 secured)                                     |
| The Kenneth & Ellen Nibali<br>Living Trust<br>3452 Rosemary Lane<br>West Friendship, MD 21794                                       | The Kenneth & Ellen Nibali Living<br>Trust<br>3452 Rosemary Lane<br>West Friendship, MD 21794  | Keisler<br>Engineering, Inc.  |   | 200,000.00<br>(0.00 secured)<br>(1,156,000.00<br>senior lien)    |
| Tom Raymond<br>2114 East Fairview Avenue<br>Johnson City, TN 37601  | Tom Raymond<br>2114 East Fairview Avenue<br>Johnson City, TN 37601   | Keisler<br>Engineering, Inc.  |   | 100,000.00<br>(0.00 secured)<br>(2,546,000.00<br>senior lien)    |

Debtor(s)

Case No.

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(Continuation Sheet)

## DECLARATION UNDER PENALTY OF PERJURY ON BEHALF OF A CORPORATION OR PARTNERSHIP

We, **Shafi Jamal Keisler** and **Kelly Lynne Dickens**, the debtors in this case, declare under penalty of perjury that we have read the foregoing list and that it is true and correct to the best of our information and belief.

Date September 29, 2008

Signature /s/ Shafi Jamal Keisler Shafi Jamal Keisler Debtor

Date September 29, 2008

Signature /s/ Kelly Lynne Dickens Kelly Lynne Dickens Joint Debtor

Penalty for making a false statement or concealing property: Fine of up to \$500,000 or imprisonment for up to 5 years or both. 18 U.S.C. §§ 152 and 3571.