B1(Official Form 1) (1(

United States Bankruptcy Court
Eastern District of Tennessee

Voluntary Petition

Name of Debtor (if individu l, enter Last, First, Middle): **Razor Sharp Express, I LC**	Name of Joint Debtor (Spouse) (Last, First, Middle):
All Other Names used by th Debtor in the last 8 years (include married, maiden, ar l trade names):	All Other Names used by the Joint Debtor in the last 8 years (include married, maiden, and trade names):
Last four digits of Soc. Sec. or I ividual-Taxpayer I.D. (ITIN) No./Complete EIN (if more than one, state all): **20125901**	Last four digits of Soc. Sec. or Individual-Taxpayer I.D. (ITIN) No./Complete EIN (if more than one, state all):
Street Address of Debtor (N & Street, City, and State): **1743 Possum Trot R ad** **Grandview, TN** ZIP CODE **37337**	Street Address of Joint Debtor (No. & Street, City, and State): ZIP CODE
County of Residence or of th Principal Place of Business: **Rhea**	County of Residence or of the Principal Place of Business:
Mailing Address of Debtor (different from street Address): ZIPCODE	Mailing Address of Joint Debtor (if different from street address): ZIP CODE
Location of Principal Assets f Business Debtor (if different from street address above): ZIP CODE	

Type of Del tor
(Form of Organ ation)
(Check one ox)

- ☐ Individual (includes Joint Debtors) *See Exhibit D on page 2 this form.*
- ☒ Corporation (includes LL and LLP)
- ☐ Partnership
- ☐ Other (If debtor is not on of the above entities, check this box and state t e of entity below.)

Nature of Business
(Check one box.)

- ☐ Health Care Business
- ☐ Single Asset Real Estate as defined in 11 U.S.C. § 101 (51B)
- ☐ Railroad
- ☐ Stockbroker
- ☐ Commodity Broker
- ☐ Clearing Bank
- ☒ Other

Tax-Exempt Entity
(Check box, if applicable.)

- ☐ Debtor is a tax-exempt organization under Title 26 of the United States Code (the Internal Revenue Code).

Chapter of Bankruptcy Code Under Which the Petition is Filed (Check one box.)

- ☐ Chapter 7
- ☐ Chapter 9
- ☒ Chapter 11
- ☐ Chapter 12
- ☐ Chapter 13
- ☐ Chapter 15 Petition for Recognition of a Foreign Main Proceeding
- ☐ Chapter 15 Petition for Recognition of a Foreign Nonmain Proceeding

Nature of Debts
(Check one box.)

- ☐ Debts are primarily consumer debts, defined in 11 U.S.C. §101(8) as "incurred by an individual primarily for a personal, family, or household purpose."
- ☒ Debts are primarily business debts.

Filing Fee (Check one box.)

- ☒ Full Filing Fee attached.
- ☐ Filing Fee to be paid in allments (Applicable to individuals only). Must attach signed application for the ourt's consideration certifying that the debtor is unable to pay fee except i installments. Rule 1006(b). See Official Form 3A.
- ☐ Filing Fee waiver request l (Applicable to chapter 7 individuals only). Must attach signed application r the court's consideration. See Official Form 3B.

Chapter 11 Debtors

Check one box:

- ☒ Debtor is a small business as defined in 11 U.S.C. § 101(51D).
- ☐ Debtor is not a small business as defined in 11 U.S.C. § 101(51D).

Check if:

- ☐ Debtor's aggregate noncontingent liquidated debts (excluding debts owed to insiders or affiliates) are less than $2,190,000.

Check all applicable boxes:

- ☐ A plan is being filed with this petition.
- ☐ Acceptances of the plan were solicited prepetition from one or more classes of creditors, in accordance with 11 U.S.C. § 1126(b).

Statistical/Administrative I formation

THIS SPACE IS FOR COURT USE ONLY

- ☒ Debtor estimates that unds will be available for distribution to unsecured creditors.
- ☐ Debtor estimates that after any exempt property is excluded and administrative expenses paid, there will be no funds available for distribution to unsecu ed creditors.

Estimated Number of Cred ors

☒ 1-49	☐ 50-99	☐ 1 0-199	☐ 200-999	☐ 1,000-5,000	☐ 5,001-10,000	☐ 10,001-25,000	☐ 25,001-50,000	☐ 50,001-100,000	☐ OVER 100,000

Estimated Assets

☐ $0 to $50,000	☐ $50,001 to $100,000	☐ $ 00,001 to $ 00,000	☐ $500,001 to $1 million	☐ $1,000,001 to $10 million	☐ $10,000,001 to $50 million	☐ $50,000,001 to $100 million	☐ $100,000,001 to $500 million	☐ $500,000,001 to $1 billion	☐ More than $1 billion

Estimated Liabilities

☐ $0 to $50,000	☐ $50,001 to $100,000	☐ $ 00,001 to $ 00,000	☐ $500,001 to $1 million	☐ $1,000,001 to $10 million	☐ $10,000,001 to $50 million	☐ $50,000,001 to $100 million	☐ $100,000,001 to $500 million	☐ $500,000,001 to $1 billion	☐ More than $1 billion

Voluntary Petition *(This page must be complet d and filed in every case.)*	Name of Debtor(s): **Razor Sharp Express, LLC**	
A l Prior Bankruptcy Cases Filed Within Last 8 Years (If more than two, attach additional sheet.)		
Location Where Filed:	Case Number:	Date Filed:
Location Where Filed:	Case Number:	Date Filed:
Pending Bankr ptcy Case Filed by any Spouse, Partner or Affiliate of this Debtor (If more than one, attach additional sheet)		
Name of Debtor	Case Number:	Date Filed:
District	Relationship	Judge

Exhibit A

(To be completed if debtor is equired to file periodic reports (e.g., forms 10K and 10Q) with the Securities and xchange Commission pursuant to Section 13 or 15(d) of the Securities Excha ge Act of 1934 and is requesting relief under chapter 11.

☐ Exhibit A is attached a d made a part of this petition.

Exhibit B

(To be completed if debtor is an individual whose debts are primarily consumer debts.)

I, the attorney for the petitioner named in the foregoing petition, declare that I have informed the petitioner that [he or she] may proceed under chapter 7, 11, 12, or 13 of title 11, United States Code, and have explained the relief available under each such chapter. I further certify that I delivered to the debtor the notice required by 11 U.S.C. §342(b).

X _____
Signature of Attorney for Debtor(s) Date

Exhibit C

Does the debtor own or have ossession of any property that poses or is alleged to pose a threat of imminent and identifiable harm to public health or safety ?

☐ Yes, and Exhibit C is a ached and made a part of this petition.

☒ No

Exhibit D

(To be completed by eve individual debtor. If a joint petition is filed, each spouse must complete and attach a separate Exhibit D.)

☐ Exhibit D complete and signed by the debtor is attached and made a part of this petition.

If this is a joint petition:

☐ Exhibit D also com leted and signed by the joint debtor is attached and made a part of this petition.

Information Regarding the Debtor - Venue

(Check any applicable box)

☒ Debtor h been domiciled or has had a residence, principal place of business, or principal assets in this District for 180 days immediately preceding he date of this petition or for a longer part of such 180 days than in any other District.

☐ There is a bankruptcy case concerning debtor's affiliate, general partner, or partnership pending in this District.

☐ Debtor is a debtor in foreign proceeding and has its principal place of business or principal assets in the United States in this District, or has no principal place of business or assets in the United States but is a defendant in an action or proceeding [in a federal or state court] in is District, or the interests of the parties will be served in regard to the relief sought in this District.

Statement by a Debtor Who Resides as a Tenant of Residential Property

(Check all applicable boxes.)

☐ Landlord as a judgment for possession of debtor's residence. (If box checked, complete the following.)

_____
(Name of landlord that obtained judgement)

_____
(Address of landlord)

☐ Debtor cl ims that under applicable nonbankruptcy law, there are circumstances under which the debtor would be permitted o cure the entire monetary default that gave rise to the judgment for possession, after the judgment for possessio was entered, and

☐ Debtor h s included in this petition the deposit with the court of any rent that would become due during the 30-day period af r the filing of the petition.

☐ Debtor c tifies that he/she has served the Landlord with this certification. (11 U.S.C. §362(1)).

Voluntary Petition
(This page must be complet[illegible] and filed in every case)

Name of Debtor(s): **Razor Sharp Express, LLC**

Signatures

Signature[illegible]s) of Debtor(s) (Individual/Joint)

I declare under penalty of per[illegible]ry that the information provided in this petition is true and correct.
[If petitioner is an individual [illegible]hose debts are primarilly consumer debts and has chosed to file under chapter 7 [illegible] I am aware that I may proceed under chapter7, 11, 12 or 13 of title 11, United Sta[illegible]es Code, understand the relief available under each such chapter, and choose to pr[illegible]ceed under chapter7.
[If no attorney represents me [illegible]nd no bankruptcy petition preparer signs the petition] I have obtained and read the no[illegible]ce required by 11 U.S.C. § 342(b).

I request relief in accordance [illegible]ith the chapter of title 11, United States Code, specified in this petition.

X /s/ _____
Signature of Debtor

X _____
Signature of Joint De[illegible]or

_____
Telephone Number (I[illegible] not represented by attorney)

April 08, 2009
Date

Signature of a Foreign Representative

I declare under penalty of perjury that the information provided in this petition is true and correct, that I am the foreign representative of a debtor in a foreign proceeding, and that I am authorized to file this petition.

(Check only **one** box.)

☐ I request relief in accordance with chapter 15 of title 11, United States Code. Certified copies of the documents required by 11 U.S.C.§ 1515 are attached.

☐ Pursuant to 11 U.S.C.§ 1511, I request relief in accordance with the chapter of title 11 specified in this petition. A certified copy of the order granting recognition of the foreign main proceeding is attached.

X _____
(Signature of Foreign Representative)

_____
(Printed Name of Foreign Representative)

_____
(Date)

[illegible]ignature of Attorney

X **/s/ Richard L. B[illegible]nks, #000617**
Signature of Attor[illegible]ey for Debtor(s)

Richard L. Banl[illegible], #000617
Printed Name of A[illegible]torney for Debtor(s)

Richard Banks [illegible] Associates, P.C.
Firm Name

P.O. Box 1515 C[illegible]leveland, TN 37364-1515
Address

(423)479-4188
Telephone Numbe

April 08, 2009
Date

*In a case in which § 707(b)(4)(D) applies, this signature also constitutes a certificaton that the attorney [illegible]as no knowledge after an inquiry that the information in the schedules [illegible]incorrect.

Signature o[illegible] Debtor (Corporation/Partnership)

I declare under penalty of perj[illegible]y that the information provided in this petition is true and correct, and that I have be[illegible]n authorized to file this petition on behalf of the debtor.

The debtor requests the relief [illegible]accordance with the chapter of title 11, United States Code, specified in this p[illegible]etition.

X /s/Jeffrey [illegible]alling
Signature of Autho[illegible]ized Individual

_____
Printed Name of A[illegible]uthorized Individual

Presiden[illegible]
Title of Authorize[illegible] Individual

April 08, 2009
Date

Signature of Non-Attorney Petition Preparer

I declare under penalty of perjury that: (1) I am a bankruptcy petition preparer as defined in 11 U.S.C. § 110; (2) I prepared this document for compensation and have provided the debtor with a copy of this document and the notices and information required under 11 U.S.C. §§ 110(b), 110(h), and 342(b); and, (3) if rules or guidelines have been promulgated pursuant to 11 U.S.C. § 110(h) setting a maximum fee for services chargeable by bankruptcy petition preparers, I have given the debtor notice of the maximum amount before preparing any document for filing for a debtor or accepting any fee from the debtor, as required in that section. Official Form 19 is attached.

Not Applicable
Printed Name and title, if any, of Bankruptcy Petition Preparer

Social Security Number (If the bankruptcy petition preparer is not an individual, state the Social Security number of the officer, principal, responsible person or partner of the bankruptcy petition preparer.) (Required by 11 U.S.C. § 110.)

Address

X **Not Applicable**

Date:

Signature of Bankruptcy Petition Preparer or officer, principal, responsible person, or partner whose social security number is provided above.

Names and Social Security numbers of all other individuals who prepared or assisted in preparing this document unless the bankruptcy petition preparer is not an individual:

If more than one person prepared this document, attach additional sheets conforming to the appropriate official form for each person.

A bankruptcy petition preparer's failure to comply with the provisions of title 11 and the Federal Rules of Bankruptcy Procedure may result in fines or imprisonment or both 11 U.S.C§110; 18 U.S.C.§156.