

B4 (Official Form 4) (12/07)

United States Bankruptcy Court
Eastern District of Tennessee

In re **U. S. Insurance Group, LLC**

Debtor(s)

Case No.

Chapter **11**

LIST OF CREDITORS HOLDING 20 LARGEST UNSECURED CLAIMS

Following is the list of the debtor's creditors holding the 20 largest unsecured claims. The list is prepared in accordance with Fed. R. Bankr. P. 1007(d) for filing in this chapter 11 [or chapter 9] case. The list does not include (1) persons who come within the definition of "insider" set forth in 11 U.S.C. § 101, or (2) secured creditors unless the value of the collateral is such that the unsecured deficiency places the creditor among the holders of the 20 largest unsecured claims. If a minor child is one of the creditors holding the 20 largest unsecured claims, state the child's initials and the name and address of the child's parent or guardian, such as "A.B., a minor child, by John Doe, guardian." Do not disclose the child's name. See 11 U.S.C. § 112; Fed. R. Bankr. P. 1007(m).

(1) <i>Name of creditor and complete mailing address including zip code</i>	(2) <i>Name, telephone number and complete mailing address, including zip code, of employee, agent, or department of creditor familiar with claim who may be contacted</i>	(3) <i>Nature of claim (trade debt, bank loan, government contract, etc.)</i>	(4) <i>Indicate if claim is contingent, unliquidated, disputed, or subject to setoff</i>	(5) <i>Amount of claim [if secured, also state value of security]</i>
American International Group 100 Colony Square Suite 900 1175 Peachtree Street NE Atlanta, GA 30361	American International Group 100 Colony Square Suite 900 1175 Peachtree Street NE Atlanta, GA 30361	Insurance Premiums		857,533.26
Bank Direct Capital Finance Co. 2 Conway Park 150 North Field Drive Suite 190 Lake Forest, IL 60045	Bank Direct Capital Finance Co. 2 Conway Park 150 North Field Drive Lake Forest, IL 60045	Premium Finance		223,433.00
Bennett International Group 1001 Industrial Parkway Mcdonough, GA 30253	Bennett International Group 1001 Industrial Parkway Mcdonough, GA 30253	Commission and Fees	Disputed	2,600,000.00
Chandler Insurance Managers 1010 Manvel Avenue Chandler, OK 74834	Chandler Insurance Managers 1010 Manvel Avenue Chandler, OK 74834	Insurance Premiums		139,145.80
Cornerstone Community Bank 6401 Lee Highway, Suite B Chattanooga, TN 37421	Cornerstone Community Bank 6401 Lee Highway, Suite B Chattanooga, TN 37421	Bank loan	Disputed	953,948.30 (516,518.52 secured)
Cornerstone Community Bank 6401 Lee Highway Suite B Chattanooga, TN 37421	Cornerstone Community Bank 6401 Lee Highway Suite B Chattanooga, TN 37421	Accounts Receivable	Disputed	2,436,921.85 (1,605,000.00 secured)
CRC Insurance Services PO Box 11407 Drawer 338 Birmingham, AL 35246	CRC Insurance Services PO Box 11407 Drawer 338 Birmingham, AL 35246	Insurance Premiums		67,166.02
Deep South Surplus 6363 North State Hwy 161 Suite 100 Irving, TX 75038	Deep South Surplus 6363 North State Hwy 161 Suite 100 Irving, TX 75038	Insurance Premiums		94,454.79
Genesis Merchant Partners 15 Valley Drive Greenwich, CT 06831	Genesis Merchant Partners 15 Valley Drive Greenwich, CT 06831	Insurance Premiums		750,000.00

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(Continuation Sheet)

(1)	(2)	(3)	(4)	(5)
<i>Name of creditor and complete mailing address including zip code</i>	<i>Name, telephone number and complete mailing address, including zip code, of employee, agent, or department of creditor familiar with claim who may be contacted</i>	<i>Nature of claim (trade debt, bank loan, government contract, etc.)</i>	<i>Indicate if claim is contingent, unliquidated, disputed, or subject to setoff</i>	<i>Amount of claim [if secured, also state value of security]</i>
Great American 49 East 4th Street Suite 400 South Cincinnati, OH 45202	Great American 49 East 4th Street Suite 400 South Cincinnati, OH 45202	Insurance Premiums		63,913.20
Great American Insurance PO Box 691516 Cincinnati, OH 45269	Great American Insurance PO Box 691516 Cincinnati, OH 45269	Insurance Premiums		473,384.30
Insurers Unlimited of Georgia 27970 Crown Lake Blvd Suite #3 Bonita Springs, FL 34135	Insurers Unlimited of Georgia 27970 Crown Lake Blvd Suite #3 Bonita Springs, FL 34135	Insurance Premiums		1,007,159.50
Liberty Mutual 75 Remittance Drive Suite 1837 Chicago, IL 60675	Liberty Mutual 75 Remittance Drive Suite 1837 Chicago, IL 60675	Insurance Premiums		66,460.00
Park Avenue Bank 460 Park Avenue 13th Floor New York, NY 10022	Park Avenue Bank 460 Park Avenue 13th Floor New York, NY 10022	Bank loan	Disputed	2,300,000.00
Park Avenue Bank 460 Park Avenue 13th Floor New York, NY 10022	Park Avenue Bank 460 Park Avenue 13th Floor New York, NY 10022	Overdraft		334,000.00
RLI Insurance 9025 N Lindbergh Drive Peoria, IL 61615	RLI Insurance 9025 N Lindbergh Drive Peoria, IL 61615	Insurance Premiums		158,472.31
Sentry Insurance PO Box 8036 Stevens Point, WI 54481	Sentry Insurance PO Box 8036 Stevens Point, WI 54481	Insurance Premiums		152,991.23
Swett & Crawford PO Box 112 60 Washington Street Morristown, NJ 07963	Swett & Crawford PO Box 112 60 Washington Street Morristown, NJ 07963	Insurance Premiums		319,583.00
Transportation Coverage Specialist 17 State Street 17th Floor New York, NY 10004	Transportation Coverage Specialist 17 State Street 17th Floor New York, NY 10004	Insurance Premiums		808,916.86
Travelers Property & Cas PO Box 98932 Chicago, IL 60693	Travelers Property & Cas PO Box 98932 Chicago, IL 60693	Insurance Premiums		138,200.54

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(Continuation Sheet)

**DECLARATION UNDER PENALTY OF PERJURY
ON BEHALF OF A CORPORATION OR PARTNERSHIP**

I, the _____ of the corporation named as the debtor in this case, declare under penalty of perjury that I have read the foregoing list and that it is true and correct to the best of my information and belief.

Date **April 22, 2009**

Signature **/s/ Russ Huston**
Russ Huston

Penalty for making a false statement or concealing property: Fine of up to \$500,000 or imprisonment for up to 5 years or both.
18 U.S.C. §§ 152 and 3571.