

B1 (Official Form 1)(1/08)

United States Bankruptcy Court Eastern District of Tennessee		Voluntary Petition
Name of Debtor (if individual, enter Last, First, Middle): Trinity Communications, LLC		Name of Joint Debtor (Spouse) (Last, First, Middle):
All Other Names used by the Debtor in the last 8 years (include married, maiden, and trade names):		All Other Names used by the Joint Debtor in the last 8 years (include married, maiden, and trade names):
Last four digits of Soc. Sec. or Individual-Taxpayer I.D. (ITIN) No./Complete EIN (if more than one, state all) 01-0709815		Last four digits of Soc. Sec. or Individual-Taxpayer I.D. (ITIN) No./Complete EIN (if more than one, state all)
Street Address of Debtor (No. and Street, City, and State): 302 South Cedar Avenue South Pittsburg, TN <div style="text-align: right; font-size: small;">ZIP Code 37380-1306</div>		Street Address of Joint Debtor (No. and Street, City, and State): <div style="text-align: right; font-size: small;">ZIP Code</div>
County of Residence or of the Principal Place of Business: Marion		County of Residence or of the Principal Place of Business:
Mailing Address of Debtor (if different from street address): <div style="text-align: right; font-size: small;">ZIP Code</div>		Mailing Address of Joint Debtor (if different from street address): <div style="text-align: right; font-size: small;">ZIP Code</div>
Location of Principal Assets of Business Debtor (if different from street address above):		
Type of Debtor (Form of Organization) (Check one box) <input type="checkbox"/> Individual (includes Joint Debtors) <i>See Exhibit D on page 2 of this form.</i> <input checked="" type="checkbox"/> Corporation (includes LLC and LLP) <input type="checkbox"/> Partnership <input type="checkbox"/> Other (If debtor is not one of the above entities, check this box and state type of entity below.)	Nature of Business (Check one box) <input type="checkbox"/> Health Care Business <input type="checkbox"/> Single Asset Real Estate as defined in 11 U.S.C. § 101 (51B) <input type="checkbox"/> Railroad <input type="checkbox"/> Stockbroker <input type="checkbox"/> Commodity Broker <input type="checkbox"/> Clearing Bank <input checked="" type="checkbox"/> Other <hr/> Tax-Exempt Entity (Check box, if applicable) <input type="checkbox"/> Debtor is a tax-exempt organization under Title 26 of the United States Code (the Internal Revenue Code).	Chapter of Bankruptcy Code Under Which the Petition is Filed (Check one box) <input type="checkbox"/> Chapter 7 <input type="checkbox"/> Chapter 9 <input checked="" type="checkbox"/> Chapter 11 <input type="checkbox"/> Chapter 12 <input type="checkbox"/> Chapter 13 <input type="checkbox"/> Chapter 15 Petition for Recognition of a Foreign Main Proceeding <input type="checkbox"/> Chapter 15 Petition for Recognition of a Foreign Nonmain Proceeding <hr/> Nature of Debts (Check one box) <input type="checkbox"/> Debts are primarily consumer debts, defined in 11 U.S.C. § 101(8) as "incurred by an individual primarily for a personal, family, or household purpose." <input checked="" type="checkbox"/> Debts are primarily business debts.
Filing Fee (Check one box) <input checked="" type="checkbox"/> Full Filing Fee attached <input type="checkbox"/> Filing Fee to be paid in installments (applicable to individuals only). Must attach signed application for the court's consideration certifying that the debtor is unable to pay fee except in installments. Rule 1006(b). See Official Form 3A. <input type="checkbox"/> Filing Fee waiver requested (applicable to chapter 7 individuals only). Must attach signed application for the court's consideration. See Official Form 3B.		Chapter 11 Debtors Check one box: <input type="checkbox"/> Debtor is a small business debtor as defined in 11 U.S.C. § 101(51D). <input checked="" type="checkbox"/> Debtor is not a small business debtor as defined in 11 U.S.C. § 101(51D). Check if: <input type="checkbox"/> Debtor's aggregate noncontingent liquidated debts (excluding debts owed to insiders or affiliates) are less than \$2,190,000. <hr/> Check all applicable boxes: <input type="checkbox"/> A plan is being filed with this petition. <input type="checkbox"/> Acceptances of the plan were solicited prepetition from one or more classes of creditors, in accordance with 11 U.S.C. § 1126(b).
Statistical/Administrative Information <input checked="" type="checkbox"/> Debtor estimates that funds will be available for distribution to unsecured creditors. <input type="checkbox"/> Debtor estimates that, after any exempt property is excluded and administrative expenses paid, there will be no funds available for distribution to unsecured creditors.		THIS SPACE IS FOR COURT USE ONLY
Estimated Number of Creditors <input checked="" type="checkbox"/> 1-49 <input type="checkbox"/> 50-99 <input type="checkbox"/> 100-199 <input type="checkbox"/> 200-999 <input type="checkbox"/> 1,000-5,000 <input type="checkbox"/> 5,001-10,000 <input type="checkbox"/> 10,001-25,000 <input type="checkbox"/> 25,001-50,000 <input type="checkbox"/> 50,001-100,000 <input type="checkbox"/> OVER 100,000		
Estimated Assets <input checked="" type="checkbox"/> \$0 to \$50,000 <input type="checkbox"/> \$50,001 to \$100,000 <input type="checkbox"/> \$100,001 to \$500,000 <input type="checkbox"/> \$500,001 to \$1 million <input type="checkbox"/> \$1,000,001 to \$10 million <input type="checkbox"/> \$10,000,001 to \$50 million <input type="checkbox"/> \$50,000,001 to \$100 million <input type="checkbox"/> \$100,000,001 to \$500 million <input type="checkbox"/> \$500,000,001 to \$1 billion <input type="checkbox"/> More than \$1 billion		
Estimated Liabilities <input type="checkbox"/> \$0 to \$50,000 <input type="checkbox"/> \$50,001 to \$100,000 <input type="checkbox"/> \$100,001 to \$500,000 <input type="checkbox"/> \$500,001 to \$1 million <input checked="" type="checkbox"/> \$1,000,001 to \$10 million <input type="checkbox"/> \$10,000,001 to \$50 million <input type="checkbox"/> \$50,000,001 to \$100 million <input type="checkbox"/> \$100,000,001 to \$500 million <input type="checkbox"/> \$500,000,001 to \$1 billion <input type="checkbox"/> More than \$1 billion		

Voluntary Petition

(This page must be completed and filed in every case)

Name of Debtor(s):

Trinity Communications, LLC**All Prior Bankruptcy Cases Filed Within Last 8 Years** (If more than two, attach additional sheet)

Location

Where Filed: **- None -**

Case Number:

Date Filed:

Location

Where Filed:

Case Number:

Date Filed:

Pending Bankruptcy Case Filed by any Spouse, Partner, or Affiliate of this Debtor (If more than one, attach additional sheet)

Name of Debtor:

Case Number:

Date Filed:

- None -

District:

Relationship:

Judge:

Exhibit A

(To be completed if debtor is required to file periodic reports (e.g., forms 10K and 10Q) with the Securities and Exchange Commission pursuant to Section 13 or 15(d) of the Securities Exchange Act of 1934 and is requesting relief under chapter 11.)

☐ Exhibit A is attached and made a part of this petition.

Exhibit B

(To be completed if debtor is an individual whose debts are primarily consumer debts.)

I, the attorney for the petitioner named in the foregoing petition, declare that I have informed the petitioner that [he or she] may proceed under chapter 7, 11, 12, or 13 of title 11, United States Code, and have explained the relief available under each such chapter. I further certify that I delivered to the debtor the notice required by 11 U.S.C. §342(b).

X

Signature of Attorney for Debtor(s)

(Date)

Exhibit C

Does the debtor own or have possession of any property that poses or is alleged to pose a threat of imminent and identifiable harm to public health or safety?

☐ Yes, and Exhibit C is attached and made a part of this petition.

☒ No.

Exhibit D

(To be completed by every individual debtor. If a joint petition is filed, each spouse must complete and attach a separate Exhibit D.)

☐ Exhibit D completed and signed by the debtor is attached and made a part of this petition.

If this is a joint petition:

☐ Exhibit D also completed and signed by the joint debtor is attached and made a part of this petition.

Information Regarding the Debtor - Venue

(Check any applicable box)

- ☒ Debtor has been domiciled or has had a residence, principal place of business, or principal assets in this District for 180 days immediately preceding the date of this petition or for a longer part of such 180 days than in any other District.
- ☐ There is a bankruptcy case concerning debtor's affiliate, general partner, or partnership pending in this District.
- ☐ Debtor is a debtor in a foreign proceeding and has its principal place of business or principal assets in the United States in this District, or has no principal place of business or assets in the United States but is a defendant in an action or proceeding [in a federal or state court] in this District, or the interests of the parties will be served in regard to the relief sought in this District.

Certification by a Debtor Who Resides as a Tenant of Residential Property

(Check all applicable boxes)

- ☐ Landlord has a judgment against the debtor for possession of debtor's residence. (If box checked, complete the following.)

(Name of landlord that obtained judgment)

(Address of landlord)

- ☐ Debtor claims that under applicable nonbankruptcy law, there are circumstances under which the debtor would be permitted to cure the entire monetary default that gave rise to the judgment for possession, after the judgment for possession was entered, and
- ☐ Debtor has included in this petition the deposit with the court of any rent that would become due during the 30-day period after the filing of the petition.
- ☐ Debtor certifies that he/she has served the Landlord with this certification. (11 U.S.C. § 362(l)).

Voluntary Petition

(This page must be completed and filed in every case)

Name of Debtor(s):

Trinity Communications, LLC

Signatures

Signature(s) of Debtor(s) (Individual/Joint)

I declare under penalty of perjury that the information provided in this petition is true and correct.

[If petitioner is an individual whose debts are primarily consumer debts and has chosen to file under chapter 7] I am aware that I may proceed under chapter 7, 11, 12, or 13 of title 11, United States Code, understand the relief available under each such chapter, and choose to proceed under chapter 7.

[If no attorney represents me and no bankruptcy petition preparer signs the petition] I have obtained and read the notice required by 11 U.S.C. §342(b).

I request relief in accordance with the chapter of title 11, United States Code, specified in this petition.

X _____
Signature of Debtor

X _____
Signature of Joint Debtor

Telephone Number (If not represented by attorney)

Date

Signature of a Foreign Representative

I declare under penalty of perjury that the information provided in this petition is true and correct, that I am the foreign representative of a debtor in a foreign proceeding, and that I am authorized to file this petition.

(Check only one box.)

☐ I request relief in accordance with chapter 15 of title 11, United States Code. Certified copies of the documents required by 11 U.S.C. §1515 are attached.

☐ Pursuant to 11 U.S.C. §1511, I request relief in accordance with the chapter of title 11 specified in this petition. A certified copy of the order granting recognition of the foreign main proceeding is attached.

X _____
Signature of Foreign Representative

Printed Name of Foreign Representative

Date

Signature of Non-Attorney Bankruptcy Petition Preparer

I declare under penalty of perjury that: (1) I am a bankruptcy petition preparer as defined in 11 U.S.C. § 110; (2) I prepared this document for compensation and have provided the debtor with a copy of this document and the notices and information required under 11 U.S.C. §§ 110(b), 110(h), and 342(b); and, (3) if rules or guidelines have been promulgated pursuant to 11 U.S.C. § 110(h) setting a maximum fee for services chargeable by bankruptcy petition preparers, I have given the debtor notice of the maximum amount before preparing any document for filing for a debtor or accepting any fee from the debtor, as required in that section. Official Form 19 is attached.

Printed Name and title, if any, of Bankruptcy Petition Preparer

Social-Security number (If the bankruptcy petition preparer is not an individual, state the Social Security number of the officer, principal, responsible person or partner of the bankruptcy petition preparer.)(Required by 11 U.S.C. § 110.)

Address

X _____
Date

Signature of Bankruptcy Petition Preparer or officer, principal, responsible person, or partner whose Social Security number is provided above.

Names and Social-Security numbers of all other individuals who prepared or assisted in preparing this document unless the bankruptcy petition preparer is not an individual:

If more than one person prepared this document, attach additional sheets conforming to the appropriate official form for each person.

A bankruptcy petition preparer's failure to comply with the provisions of title 11 and the Federal Rules of Bankruptcy Procedure may result in fines or imprisonment or both 11 U.S.C. §110; 18 U.S.C. §156.

Signature of Attorney*

X **/s/ Richard C. Kennedy** _____
Signature of Attorney for Debtor(s)

Richard C. Kennedy 001617 _____
Printed Name of Attorney for Debtor(s)

Kennedy, Koontz & Farinash _____
Firm Name

320 North Holtzclaw Avenue
Chattanooga, TN 37404

Address

(423) 622-4535 _____
Telephone Number

May 12, 2009 _____
Date

*In a case in which § 707(b)(4)(D) applies, this signature also constitutes a certification that the attorney has no knowledge after an inquiry that the information in the schedules is incorrect.

Signature of Debtor (Corporation/Partnership)

I declare under penalty of perjury that the information provided in this petition is true and correct, and that I have been authorized to file this petition on behalf of the debtor.

The debtor requests relief in accordance with the chapter of title 11, United States Code, specified in this petition.

X **/s/ James D. Gee** _____
Signature of Authorized Individual

James D. Gee _____
Printed Name of Authorized Individual

Managing Member _____
Title of Authorized Individual

May 12, 2009 _____
Date

Altec Industries
1730 Vanderbilt Rd
Birmingham, AL 35234

AmeriGas-Chattanooga
P.O. Box 105018
Atlanta, GA 30348

Aurora Networks
2803 Mission College Blvd.
Santa Clara, CA 95054

AZAR
1200 Regal Row
Austin, TX 78748

Bob Moss
204 Renaissance Court
Chattanooga, TN 37419

Branham Communications Inc.
6318 Orchard Hill Court
Arlington, TX 76016

Brent Walker
4414 Brainerd Road
Chattanooga, TN 37411

Broadband Specialists, Inc.
11507 Slater Drive
Balch Springs, TX 75180

Buried Services
4532 Leona Road
Bowie, TX 76230

Champion Broadband
380 Perry St.
Suite 230
Castle Rock, CO 80104

Chastain Trucking
4360 Hwy 76
Chatsworth, GA 30705

Collen IP
The Holyoke-Manhattan Bldg
80 S. Highland Ave
Ossining, NY 10562

D & M Properties
4414 Brainerd Road
Chattanooga, TN 37411

Diserio, Martin, O'Connor, Castiglioni
One Atlantic Street
Stamford, CT, CT 06901

Don & Ronda Walker
2281 Red Tail Lane
Chattanooga, TN 37411

Don Walker
4414 Brainerd Road
Chattanooga, TN 37411

Dr. Maurice Rawlings, Jr.
250 N. Crest Road
Chattanooga, TN 37404

Evans, Rick
34 Sugar Hill Circle
Collegeville, PA 19426

Genesis Merchant Partners
15 Valley Drive
Greenwich, CT 06831

Gordon Henderson
P. O. Box 503
Guild, TN 37340

Housholder, Artman & Associates, P.C.
P.O. Box 1568
Tullahoma, TN 37388

James E Meyers p.c.
1616 H Street
Suite 400
Washington, DC 20006

Jasper Water & Sewer Works
4460 Main Street
Jasper, TN 34347

Jeannette L. Gee
1045 Raulstontown Road
South Pittsburg, TN 37380

John E. Fry
844 S. Germantown Rd., Ste. C
Chattanooga, TN 37419

Marion Natural Gas
P.O. Box 408
South Pittsburg, TN 37380

Miller & Martin
832 Georgia Ave.
Suite 1000
Chattanooga, TN 37402

Modern Cable Technology
6703 Bonny Oaks Drive
Suite 10
Chattanooga, TN 37421

Momentum Telecom
2700 Corporate Drive, Ste. 200
Birmingham, AL 35242

National Cable TV Co-Op
P.O. Box 414826
Kansas City, MO 64141

National Cable TV Co-Op
P. O. Box 414826
Kansas City, MO 64141

Nitzschke Communications
P.O. Box 25
Sunbright, TN 37872

Peoples State Bank
26327 Main Street
Ardmore, TN 38449

Pics Telecom
1920 Lyell Avenue
Rochester, NY 14606

Puka Networks
22034 Clearwood CT.
Cupertino, CA 95014

R. Lawrence Smith
P. O. Box 173859
Denver, CO 80217

Randy Smith
800 Summit Avenue
Chattanooga, TN 37412

RJ Young
4626 Resource Dr., Ste. 106
Chattanooga, TN 37416

Robert Brown
737 Market Street, Ste. 400
Chattanooga, TN 37402

Sands Brothers Management Fee

Sands Brothers Venture Capital II
90 Park Avenue
31st Floor
New York, NY 10016

Sands Brothers Venture Capital II
261 Madison Avenue
New York, NY 10016

Sands Brothers Venture Capital III
90 Park Avenue
31st Floor
New York, NY 10016

Sands Brothers Venture Capital III
261 Madison Avenue
New York, NY 10016

Sands Brothers Venture Capital IV
90 Park Avenue
31st Floor
New York, NY 10016

Sands Brothers Venture Capital IV
261 Madison Avenue
New York, NY 10016

Sequatchie Valley Electric Co-op
P. O. Box 31
South Pittsburg, TN 37380

Southeast TN Development District
1000 Riverfront Pkwy
Chattanooga, TN 37402

SVEC Pole Attachments
P. O. Box 31
South Pittsburg, TN 37380

Tennessee Department of Labor
Report Audit, 8th Floor
500 James Robertson Pkwy.
Nashville, TN 37425

Tennessee Department of Revenue
Andrew Jackson State Ofc. Bldg
500 Deadrick Street
Nashville, TN 37242

Trinity Holding Co., LLC
1045 Raulstontown Road
South Pittsburg, TN 37380

TV Guide Networks
Department 532
Tulsa, OK 74182

U. S. Securities & Exchange Commission
Atlanta Regional Office
3475 Lenox Road, NE, Suite 1000
Atlanta, GA 30326-1323

United States Trustee
Historic U. S. Courthouse
31 E. 11th St., 4th Floor
Chattanooga, TN 37402

Wells Fargo Financial Leasing
P.O. Box 6134
Carol Stream, IL 60197

Young, Laura
224 S. Elmwood St.
Rossville, GA 30741