

**United States Bankruptcy Court  
Eastern District of Tennessee**

**Voluntary Petition**

|                                                                                                                                      |                                                                                                                 |
|--------------------------------------------------------------------------------------------------------------------------------------|-----------------------------------------------------------------------------------------------------------------|
| Name of Debtor (if individual, enter Last, First, Middle):<br><b>Mitchell Shelton Construction Co., Inc.</b>                         | Name of Joint Debtor (Spouse) (Last, First, Middle):                                                            |
| All Other Names used by the Debtor in the last 8 years (include married, maiden, and trade names):                                   | All Other Names used by the Joint Debtor in the last 8 years (include married, maiden, and trade names):        |
| Last four digits of Soc. Sec. or Individual-Taxpayer I.D. (ITIN) No./Complete EIN (if more than one, state all)<br><b>62-1485768</b> | Last four digits of Soc. Sec. or Individual-Taxpayer I.D. (ITIN) No./Complete EIN (if more than one, state all) |
| Street Address of Debtor (No. and Street, City, and State):<br><b>7609 Hixson Pike<br/>Hixson, TN</b>                                | Street Address of Joint Debtor (No. and Street, City, and State):                                               |
| ZIP Code<br><b>37343</b>                                                                                                             | ZIP Code                                                                                                        |
| County of Residence or of the Principal Place of Business:<br><b>Hamilton</b>                                                        | County of Residence or of the Principal Place of Business:                                                      |
| Mailing Address of Debtor (if different from street address):<br><b>P.O. Box 1297<br/>Hixson, TN</b>                                 | Mailing Address of Joint Debtor (if different from street address):                                             |
| ZIP Code<br><b>37343</b>                                                                                                             | ZIP Code                                                                                                        |

Location of Principal Assets of Business Debtor (if different from street address above):

|                                                                                                                                                                                                                                                                                                                                                                                                                                                          |                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                       |                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                            |
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| <p align="center"><b>Type of Debtor</b><br/>(Form of Organization)<br/>(Check one box)</p> <input type="checkbox"/> Individual (includes Joint Debtors)<br><i>See Exhibit D on page 2 of this form.</i><br><input checked="" type="checkbox"/> Corporation (includes LLC and LLP)<br><input type="checkbox"/> Partnership<br><input type="checkbox"/> Other (If debtor is not one of the above entities, check this box and state type of entity below.) | <p align="center"><b>Nature of Business</b><br/>(Check one box)</p> <input type="checkbox"/> Health Care Business<br><input type="checkbox"/> Single Asset Real Estate as defined in 11 U.S.C. § 101 (51B)<br><input type="checkbox"/> Railroad<br><input type="checkbox"/> Stockbroker<br><input type="checkbox"/> Commodity Broker<br><input type="checkbox"/> Clearing Bank<br><input checked="" type="checkbox"/> Other<br><hr/> <p align="center"><b>Tax-Exempt Entity</b><br/>(Check box, if applicable)</p> <input type="checkbox"/> Debtor is a tax-exempt organization under Title 26 of the United States Code (the Internal Revenue Code). | <p align="center"><b>Chapter of Bankruptcy Code Under Which the Petition is Filed</b> (Check one box)</p> <input type="checkbox"/> Chapter 7<br><input type="checkbox"/> Chapter 9<br><input checked="" type="checkbox"/> Chapter 11<br><input type="checkbox"/> Chapter 12<br><input type="checkbox"/> Chapter 13<br><br><input type="checkbox"/> Chapter 15 Petition for Recognition of a Foreign Main Proceeding<br><input type="checkbox"/> Chapter 15 Petition for Recognition of a Foreign Nonmain Proceeding<br><hr/> <p align="center"><b>Nature of Debts</b><br/>(Check one box)</p> <input type="checkbox"/> Debts are primarily consumer debts, defined in 11 U.S.C. § 101(8) as "incurred by an individual primarily for a personal, family, or household purpose."<br><input checked="" type="checkbox"/> Debts are primarily business debts. |
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| <p align="center"><b>Filing Fee</b> (Check one box)</p> <input checked="" type="checkbox"/> Full Filing Fee attached<br><input type="checkbox"/> Filing Fee to be paid in installments (applicable to individuals only). Must attach signed application for the court's consideration certifying that the debtor is unable to pay fee except in installments. Rule 1006(b). See Official Form 3A.<br><input type="checkbox"/> Filing Fee waiver requested (applicable to chapter 7 individuals only). Must attach signed application for the court's consideration. See Official Form 3B. | <p align="center"><b>Chapter 11 Debtors</b></p> <p>Check one box:</p> <input type="checkbox"/> Debtor is a small business debtor as defined in 11 U.S.C. § 101(51D).<br><input checked="" type="checkbox"/> Debtor is not a small business debtor as defined in 11 U.S.C. § 101(51D).<br>Check if:<br><input type="checkbox"/> Debtor's aggregate noncontingent liquidated debts (excluding debts owed to insiders or affiliates) are less than \$2,190,000.<br><hr/> Check all applicable boxes:<br><input type="checkbox"/> A plan is being filed with this petition.<br><input type="checkbox"/> Acceptances of the plan were solicited prepetition from one or more classes of creditors, in accordance with 11 U.S.C. § 1126(b). |
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**Statistical/Administrative Information**

Debtor estimates that funds will be available for distribution to unsecured creditors.  
 Debtor estimates that, after any exempt property is excluded and administrative expenses paid, there will be no funds available for distribution to unsecured creditors.

Estimated Number of Creditors

|                               |                                |                                             |                                  |                                      |                                       |                                        |                                        |                                         |                                       |
|-------------------------------|--------------------------------|---------------------------------------------|----------------------------------|--------------------------------------|---------------------------------------|----------------------------------------|----------------------------------------|-----------------------------------------|---------------------------------------|
| <input type="checkbox"/> 1-49 | <input type="checkbox"/> 50-99 | <input checked="" type="checkbox"/> 100-199 | <input type="checkbox"/> 200-999 | <input type="checkbox"/> 1,000-5,000 | <input type="checkbox"/> 5,001-10,000 | <input type="checkbox"/> 10,001-25,000 | <input type="checkbox"/> 25,001-50,000 | <input type="checkbox"/> 50,001-100,000 | <input type="checkbox"/> OVER 100,000 |
|-------------------------------|--------------------------------|---------------------------------------------|----------------------------------|--------------------------------------|---------------------------------------|----------------------------------------|----------------------------------------|-----------------------------------------|---------------------------------------|

Estimated Assets

|                                                     |                                                |                                                 |                                                   |                                                      |                                                       |                                                        |                                                         |                                                       |                                                |
|-----------------------------------------------------|------------------------------------------------|-------------------------------------------------|---------------------------------------------------|------------------------------------------------------|-------------------------------------------------------|--------------------------------------------------------|---------------------------------------------------------|-------------------------------------------------------|------------------------------------------------|
| <input checked="" type="checkbox"/> \$0 to \$50,000 | <input type="checkbox"/> \$50,001 to \$100,000 | <input type="checkbox"/> \$100,001 to \$500,000 | <input type="checkbox"/> \$500,001 to \$1 million | <input type="checkbox"/> \$1,000,001 to \$10 million | <input type="checkbox"/> \$10,000,001 to \$50 million | <input type="checkbox"/> \$50,000,001 to \$100 million | <input type="checkbox"/> \$100,000,001 to \$500 million | <input type="checkbox"/> \$500,000,001 to \$1 billion | <input type="checkbox"/> More than \$1 billion |
|-----------------------------------------------------|------------------------------------------------|-------------------------------------------------|---------------------------------------------------|------------------------------------------------------|-------------------------------------------------------|--------------------------------------------------------|---------------------------------------------------------|-------------------------------------------------------|------------------------------------------------|

Estimated Liabilities

|                                          |                                                |                                                 |                                                   |                                                                 |                                                        |                                                        |                                                         |                                                       |                                                |
|------------------------------------------|------------------------------------------------|-------------------------------------------------|---------------------------------------------------|-----------------------------------------------------------------|--------------------------------------------------------|--------------------------------------------------------|---------------------------------------------------------|-------------------------------------------------------|------------------------------------------------|
| <input type="checkbox"/> \$0 to \$50,000 | <input type="checkbox"/> \$50,001 to \$100,000 | <input type="checkbox"/> \$100,001 to \$500,000 | <input type="checkbox"/> \$500,001 to \$1 million | <input checked="" type="checkbox"/> \$1,000,001 to \$50 million | <input type="checkbox"/> \$10,000,001 to \$100 million | <input type="checkbox"/> \$50,000,001 to \$100 million | <input type="checkbox"/> \$100,000,001 to \$500 million | <input type="checkbox"/> \$500,000,001 to \$1 billion | <input type="checkbox"/> More than \$1 billion |
|------------------------------------------|------------------------------------------------|-------------------------------------------------|---------------------------------------------------|-----------------------------------------------------------------|--------------------------------------------------------|--------------------------------------------------------|---------------------------------------------------------|-------------------------------------------------------|------------------------------------------------|

THIS SPACE IS FOR COURT USE ONLY

|                                                                                           |                                                                      |
|-------------------------------------------------------------------------------------------|----------------------------------------------------------------------|
| <b>Voluntary Petition</b><br><i>(This page must be completed and filed in every case)</i> | Name of Debtor(s):<br><b>Mitchell Shelton Construction Co., Inc.</b> |
|-------------------------------------------------------------------------------------------|----------------------------------------------------------------------|

**All Prior Bankruptcy Cases Filed Within Last 8 Years** (If more than two, attach additional sheet)

|                                       |              |             |
|---------------------------------------|--------------|-------------|
| Location Where Filed: <b>- None -</b> | Case Number: | Date Filed: |
| Location Where Filed:                 | Case Number: | Date Filed: |

**Pending Bankruptcy Case Filed by any Spouse, Partner, or Affiliate of this Debtor** (If more than one, attach additional sheet)

|                                    |               |             |
|------------------------------------|---------------|-------------|
| Name of Debtor:<br><b>- None -</b> | Case Number:  | Date Filed: |
| District:                          | Relationship: | Judge:      |

|                                                                                                                                                                                                                                                                                                                                                                                                             |                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                        |
|-------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------|--------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------|
| <p style="text-align: center;"><b>Exhibit A</b></p> <p>(To be completed if debtor is required to file periodic reports (e.g., forms 10K and 10Q) with the Securities and Exchange Commission pursuant to Section 13 or 15(d) of the Securities Exchange Act of 1934 and is requesting relief under chapter 11.)</p> <p><input type="checkbox"/> Exhibit A is attached and made a part of this petition.</p> | <p style="text-align: center;"><b>Exhibit B</b></p> <p>(To be completed if debtor is an individual whose debts are primarily consumer debts.)</p> <p>I, the attorney for the petitioner named in the foregoing petition, declare that I have informed the petitioner that [he or she] may proceed under chapter 7, 11, 12, or 13 of title 11, United States Code, and have explained the relief available under each such chapter. I further certify that I delivered to the debtor the notice required by 11 U.S.C. §342(b).</p> <p><b>X</b> _____<br/>Signature of Attorney for Debtor(s) (Date)</p> |
|-------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------|--------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------|

**Exhibit C**

Does the debtor own or have possession of any property that poses or is alleged to pose a threat of imminent and identifiable harm to public health or safety?

Yes, and Exhibit C is attached and made a part of this petition.

No.

**Exhibit D**

(To be completed by every individual debtor. If a joint petition is filed, each spouse must complete and attach a separate Exhibit D.)

Exhibit D completed and signed by the debtor is attached and made a part of this petition.

If this is a joint petition:

Exhibit D also completed and signed by the joint debtor is attached and made a part of this petition.

**Information Regarding the Debtor - Venue**

(Check any applicable box)

Debtor has been domiciled or has had a residence, principal place of business, or principal assets in this District for 180 days immediately preceding the date of this petition or for a longer part of such 180 days than in any other District.

There is a bankruptcy case concerning debtor's affiliate, general partner, or partnership pending in this District.

Debtor is a debtor in a foreign proceeding and has its principal place of business or principal assets in the United States in this District, or has no principal place of business or assets in the United States but is a defendant in an action or proceeding [in a federal or state court] in this District, or the interests of the parties will be served in regard to the relief sought in this District.

**Certification by a Debtor Who Resides as a Tenant of Residential Property**

(Check all applicable boxes)

Landlord has a judgment against the debtor for possession of debtor's residence. (If box checked, complete the following.)

\_\_\_\_\_  
(Name of landlord that obtained judgment)

\_\_\_\_\_  
(Address of landlord)

Debtor claims that under applicable nonbankruptcy law, there are circumstances under which the debtor would be permitted to cure the entire monetary default that gave rise to the judgment for possession, after the judgment for possession was entered, and

Debtor has included in this petition the deposit with the court of any rent that would become due during the 30-day period after the filing of the petition.

Debtor certifies that he/she has served the Landlord with this certification. (11 U.S.C. § 362(l)).

**Voluntary Petition**  
*(This page must be completed and filed in every case)*

Name of Debtor(s):  
**Mitchell Shelton Construction Co., Inc.**

**Signatures**

**Signature(s) of Debtor(s) (Individual/Joint)**

I declare under penalty of perjury that the information provided in this petition is true and correct.  
[If petitioner is an individual whose debts are primarily consumer debts and has chosen to file under chapter 7] I am aware that I may proceed under chapter 7, 11, 12, or 13 of title 11, United States Code, understand the relief available under each such chapter, and choose to proceed under chapter 7.  
[If no attorney represents me and no bankruptcy petition preparer signs the petition] I have obtained and read the notice required by 11 U.S.C. §342(b).

I request relief in accordance with the chapter of title 11, United States Code, specified in this petition.

**X** \_\_\_\_\_  
Signature of Debtor

**X** \_\_\_\_\_  
Signature of Joint Debtor

\_\_\_\_\_  
Telephone Number (If not represented by attorney)

\_\_\_\_\_  
Date

**Signature of a Foreign Representative**

I declare under penalty of perjury that the information provided in this petition is true and correct, that I am the foreign representative of a debtor in a foreign proceeding, and that I am authorized to file this petition.

(Check only one box.)

I request relief in accordance with chapter 15 of title 11, United States Code. Certified copies of the documents required by 11 U.S.C. §1515 are attached.

Pursuant to 11 U.S.C. §1511, I request relief in accordance with the chapter of title 11 specified in this petition. A certified copy of the order granting recognition of the foreign main proceeding is attached.

**X** \_\_\_\_\_  
Signature of Foreign Representative

\_\_\_\_\_  
Printed Name of Foreign Representative

\_\_\_\_\_  
Date

**Signature of Attorney\***

**X** /s/ David J. Fulton  
Signature of Attorney for Debtor(s)

David J. Fulton 6102  
Printed Name of Attorney for Debtor(s)

Scarborough, Fulton & Glass, P.C.  
Firm Name

701 Market Street, Suite 1000  
Chattanooga, TN 37402

\_\_\_\_\_  
Address

**Email: DJF@sfglegal.com**

(423) 648-1880 Fax: (423) 648-1881

\_\_\_\_\_  
Telephone Number

December 11, 2009

\_\_\_\_\_  
Date

\*In a case in which § 707(b)(4)(D) applies, this signature also constitutes a certification that the attorney has no knowledge after an inquiry that the information in the schedules is incorrect.

**Signature of Non-Attorney Bankruptcy Petition Preparer**

I declare under penalty of perjury that: (1) I am a bankruptcy petition preparer as defined in 11 U.S.C. § 110; (2) I prepared this document for compensation and have provided the debtor with a copy of this document and the notices and information required under 11 U.S.C. §§ 110(b), 110(h), and 342(b); and, (3) if rules or guidelines have been promulgated pursuant to 11 U.S.C. § 110(h) setting a maximum fee for services chargeable by bankruptcy petition preparers, I have given the debtor notice of the maximum amount before preparing any document for filing for a debtor or accepting any fee from the debtor, as required in that section. Official Form 19 is attached.

\_\_\_\_\_  
Printed Name and title, if any, of Bankruptcy Petition Preparer

\_\_\_\_\_  
Social-Security number (If the bankruptcy petition preparer is not an individual, state the Social Security number of the officer, principal, responsible person or partner of the bankruptcy petition preparer.) (Required by 11 U.S.C. § 110.)

\_\_\_\_\_  
Address

**X** \_\_\_\_\_

\_\_\_\_\_  
Date

Signature of Bankruptcy Petition Preparer or officer, principal, responsible person, or partner whose Social Security number is provided above.

Names and Social-Security numbers of all other individuals who prepared or assisted in preparing this document unless the bankruptcy petition preparer is not an individual:

If more than one person prepared this document, attach additional sheets conforming to the appropriate official form for each person.

*A bankruptcy petition preparer's failure to comply with the provisions of title 11 and the Federal Rules of Bankruptcy Procedure may result in fines or imprisonment or both 11 U.S.C. §110; 18 U.S.C. §156.*

**Signature of Debtor (Corporation/Partnership)**

I declare under penalty of perjury that the information provided in this petition is true and correct, and that I have been authorized to file this petition on behalf of the debtor.

The debtor requests relief in accordance with the chapter of title 11, United States Code, specified in this petition.

**X** /s/ Mitchell Shelton  
Signature of Authorized Individual

Mitchell Shelton  
Printed Name of Authorized Individual

President  
Title of Authorized Individual

December 11, 2009

\_\_\_\_\_  
Date

A&D Global Supply  
2305 NE 28th Street  
Chattanooga, TN 37407

A-1 Barricades, Inc.  
624 Snow St  
Chattanooga, TN 37405

Ace Hardware  
4921 Highway 58  
Chattanooga, TN 37416

Acheson Foundry  
PO Box 2196  
Chattanooga, TN 37409

ACT Business Machines  
PO Box 4004  
Chattanooga, TN 37405

Adman Electric, Inc.  
PO Box 72655  
Chattanooga, TN 37407

AGC Chattanooga  
PO Box 22575  
Chattanooga, TN 37408

Allen Precision Equipment  
1550 Boggs Rd  
Duluth, GA 30096

Alter Moneta Corp  
PO Box 0517  
Buffalo, NY 14240

American Campbell LLC  
2502 East 12th Street  
Chattanooga, TN 37404

APAC Midsouth, Inc  
PO Box 385025  
Birmingham, AL 35238

Applied Industrial Technologies  
22510 Network Place  
Chicago, IL 60673

Arcadis US Inc  
Dept 57  
Long Island Rd  
Box 2002  
South Pittsburg, TN 37980

ASC Construction Equipment, Inc  
PO Box 534366  
Atlanta, GA 30353

AT&T  
PO Box 105262  
Atlanta, GA 30348-5262

AT&T Advertising  
PO Box 105024  
Atlanta, GA 30348

Athens Stonecasting  
191 Richman Rd  
Athens, GA 30607

Auto Zone  
PO Box 791409  
Baltimore, MD 21279

Barry Higgins  
1950 Sequoyah Access Rd  
Soddy Daisy, TN 37379

Batteries Plus  
220 North Peters Rd  
Knoxville, TN 37923

Benton Oil Service, Inc  
4831 Bonny Oaks Dr  
Chattanooga, TN 37416

Bert R. Hybels, Inc.  
3322 Gran Prairie  
Kalamazoo, MI 49006

Bluecross Blueshield of TN  
Receipts Group 83191  
PO Box 180172  
Chattanooga, TN 37401

Brown Bros  
PO Box 91313  
Chattanooga, TN 37412

CAT Financial  
PO Box 905561  
Charlotte, NC 28290

Chattanooga Times  
P.O. Box 1447  
Chattanooga, TN 37401

Compass Bank  
P.O. Box 2201  
Decatur, AL 35609

Consolidated Pipe & Supply Co., Inc.  
PO Box 3147  
Dept. 2153  
Birmingham, AL 35287

Contract Systems Corporation  
208 N. Washington  
Naperville, IL 60540

Copp Engineering Group  
1961 Northpoint Boulevard  
Unit 120  
Hixson, TN 37343

Cornerstone Community Bank  
6401 Lee Highway Suite 119  
Chattanooga, TN 37421

Creswell  
PO Box 22485  
Chattanooga, TN 37422

David Matthews Surveying Co.  
1820 Hamill Road  
Hixson, TN 37343

Dunlap Stone, Inc.  
PO Box 1595  
Dunlap, TN 37327

Environmental Materials, LLC  
C&D Landfill  
1387 Wisdom Street  
Chattanooga, TN 37406

Erosion Control Specialists, LLC  
1415 Stuart Street  
Chattanooga, TN 37406

Estes Equipment  
PO Box 71897  
Chattanooga, TN 37407

Fastenal Company  
PO Box 978  
Winona, MN 55987

Felton's Clutch Service  
1802 Washington Street  
Chattanooga, TN 37408

FlowerWood  
PO Box 665  
Loxley, AL 36551

Ford Credit Commercial Leasing  
PO Box 536447  
Atlanta, GA 30353

Gearhiser, Peters, Lockaby et al.  
320 McCallie Avenue  
Chattanooga, TN 37402

Gray Farms  
3869 Gore-Subligna Road  
Summerville, GA 30747

Green Seed Co. Inc.  
PO Box 27186  
Knoxville, TN 37927

Grosouth of Georgia, Inc.  
PO Drawer 349  
Montgomery, AL 36101

Hackney Nursery  
PO Box 160  
Greensboro, FL 32330

Hamilton County Fair  
2318 No. Gold Point Circle  
Hixson, TN 37343

Hamilton County Trustee  
Carl E. Levi  
625 Georgia Ave, Room 210  
Chattanooga, TN 37402

Henderson Hutcherson & McCullough, PLLC  
1200 Market Street  
Chattanooga, TN 37402

Henson's Inc.  
PO Box 1060  
Tryon, NC 28782

Holston Gases  
1105 Stuart Street  
Chattanooga, TN 37406

Hunter Oil Company  
PO Box 3646  
Chattanooga, TN 37404

Hunts Turf Farm  
933 Hunt's Glen Road  
Calhoun, GA 30701

Indiana Limestone Company  
PO Box 1560  
Bedford, IN 47421

Internal Revenue Service  
Centralized Insolvency Operations  
P.O. Box 21126  
Philadelphia, PA 19114

Interstate Batteries  
4631 Shallowford Road  
Chattanooga, TN 37411

J.J. Keller & Associates, Inc.  
P.O. Box 548  
Neenah, WI 54957

Kleen-A-Matic  
PO Box 730  
Rossville, GA 30741

L&M Supply Co.  
PO Box 640  
Willacoochee, GA 31650

Lambert Concrete  
PO Box 140  
Ooltewah, TN 37363

Maintenance Rubber & Pump  
PO Box 22314  
Chattanooga, TN 37422

Majestic Stone - Cartersville  
4860 Realy Road  
Macon, GA 31206

Mcglohon's Spring Shop, Inc.  
905 E. 16th Street  
Chattanooga, TN 37401

Middle Valley Tire Inc.  
7726 Middle Valley Road  
Hixson, TN 37343

Midwest Railroad Tie Sales, Inc.  
PO Box 300  
Clear Creek, IN 47426



Mitchell Shelton  
PO Box 1297  
Hixson, TN 37343

Monrovia Growers  
PO Box 1385  
Azusa, CA 91702

New Farmers Building Corp.  
PO Box 1586  
Knoxville, TN 37901

Nextel/Sprint  
P O BOX 4181  
Carol Stream, IL 60197

Nichols Fleet Equipment  
2401 E 31st Street  
Chattanooga, TN 37407

Northern Tool  
HSBC Business Systems  
PO Box 5219  
Carol Stream, IL 60197

Nortrax/Powerplan  
2121 Walcutt Road  
Columbus, OH 43228

O'Reilly Auto Parts  
PO Box 790098  
Saint Louis, MO 63179

Oil Dri Corp of America  
Atradius  
1200 Arlington Heights, Suite 410  
Itasca, IL 60143

Oldcastle Adams Products Lockbox  
PO Box 281479  
Atlanta, GA 30384

Pennington Seed, Inc.  
PO Box 277743  
Atlanta, GA 30384

Piping Supply Co.  
PO Box 5099  
Chattanooga, TN 37406

Pit Stop Portables  
1516 East Main Street  
Chattanooga, TN 37404

Precision Husky Corporation  
Drawer 506  
PO Box 11407  
Birmingham, AL 35246

Ram Tool & Supply Co.  
PO Box 320979  
Birmingham, AL 35232

Rapid Fuel  
PO Box 105080  
Atlanta, GA 30348

Ready Mix USA, Inc.  
PO Box 2643  
Dalton, GA 30722

Reliable Printing Solutions Inc.  
2230 Michigan Avenue  
Santa Monica, CA 90404

Riverbend Nurseries LLC  
2850 Thompsons Station Road East  
Thompsons Station, TN 37179

Riverbend Nursery  
1295 Mr. Elbert Road  
Riner, VA 24149

RJ Young Company  
PO Box 41668  
Nashville, TN 37204

S&H Erectors, Inc.  
8427 Hixson Pike  
Hixson, TN 37343

Smith Trucking & Construction  
PO Box 5635  
Chattanooga, TN 37406

Southern Coffee Service  
PO Box 4348  
Chattanooga, TN 37405

Southern Fluidpower, Inc.  
PO Box 16849  
Chattanooga, TN 37416

Sprouse Cutting & Coring  
6180C Hixson Pike #103  
Hixson, TN 37343

SRC Technology Solutions  
1200 Market Street  
Chattanooga, TN 37402

Staples  
PO Box 9027  
Des Moines, IA 50368

Stein Construction  
PO Box 5246  
Chattanooga, TN 37406

Stowers Machinery Corporation  
PO Box 14802  
Knoxville, TN 37914

Suntrust Bankcard  
PO Box 791250  
Baltimore, MD 21279

Tapp Water & Sewer Lines  
115 Pine Grove Access  
Ringgold, GA 30736

Tennessee Department of Revenue  
500 Deaderick Street  
Andrew Jackson State Office Bldg  
Nashville, TN 37242

Terminix  
3861 Hixson Pike  
Chattanooga, TN 37415

The Trading Company, Inc.  
2785 N. Front Street  
Woodburn, OR 97071

Tire Centers, Inc.  
1148 East 23rd Street  
Chattanooga, TN 37408

TNT Concrete  
996 County Road 20  
Calhoun, TN 37309

Tri State Geosciences & Assoc  
PO Box 2153  
Dept 5099  
Birmingham, AL 35287

Tri-State Hydraulics  
PO Box 5067  
Chattanooga, TN 37406

Truckpro-Chattanooga  
PO Box 405137  
Atlanta, GA 30384-5137

Turfgrass America  
888 Ardmore Highway  
Taft, TN 38488

United States Trustee  
Historic US Courthouse  
31 E. Eleventh Street  
Fourth Floor  
Chattanooga, TN 37402

US Postal Service  
Cmrs-pb  
PO Box 0566  
Carol Stream, IL 60132

Verizon Wireless  
PO Box 630021  
Dallas, TX 75263

Volunteer Mountain Stone, LLC  
PO Box 729  
South Pittsburg, TN 37380

Volvo Financial Services  
PO Box 7247-0236  
Philadelphia, PA 19170

Vulcan  
PO Box 15100  
Knoxville, TN 37901

Walter A. Wood Supply Co., Inc.  
PO Box 72847  
Chattanooga, TN 37407

WDEF-AM  
2615 Broad Street  
Chattanooga, TN 37408

Wells Fargo Equipment Finance  
PO Box 1450  
Minneapolis, MN 55485

Westel Greenhouse, LLC  
49 Marble Lane  
Rockwood, TN 37854

Westfield Insurance Companies  
PO Box 5001  
Westfield Center, OH 44251

White Line Equipment Company  
1413 South Meridian Road  
Jasper, IN 47546

Windmill Nursery of Louisiana, LLC  
12398 Highway 25  
Franklinton, LA 70438

Wingfoot Commercial Tire  
1807 East 23rd Street  
Chattanooga, TN 37404

Yerbey Concrete Construction  
PO Box 3296  
Chattanooga, TN 37404

Z-Best Zylstra Greenhouses, Inc.  
6301 East ML Avenue  
Kalamazoo, MI 49048

**United States Bankruptcy Court  
Eastern District of Tennessee**

In re **Mitchell Shelton Construction Co., Inc.**

Debtor(s)

Case No.

Chapter

**11**

**VERIFICATION OF CREDITOR MATRIX**

The above Debtor(s) hereby verifies under the penalty of perjury under the laws of the United States of America that the attached list of creditors is true and correct to the best of his/her knowledge.

Date: **December 11, 2009**

**/s/ Mitchell Shelton**

**Mitchell Shelton/President**  
Signer/Title

Date: **December 11, 2009**

**/s/ David J. Fulton**

Signature of Attorney  
**David J. Fulton 6102**  
**Scarborough, Fulton & Glass, P.C.**  
**701 Market Street, Suite 1000**  
**Chattanooga, TN 37402**  
**(423) 648-1880 Fax: (423) 648-1881**